

# MENA Markets Daily Report

April 6, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	6,373.93	(0.2%)	5.3%	(13.3%)
		Kuwait	Main 50 Index	▼	4,910.11	(0.6%)	6.6%	(7.1%)
		Kuwait	Main Market Index	▼	4,723.79	(0.5%)	3.8%	(7.3%)
	3	Kuwait	All Share Index	▼	5,821.09	(0.3%)	5.0%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	9,964.84	0.0%	14.7%	3.6%
	5	UAE - Dubai	DFM General Index	▲	2,573.32	0.9%	3.3%	(9.9%)
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,435.96	0.2%	12.2%	(3.9%)
	7	UAE - Abu Dhabi	ADX General Index	▲	6,015.33	1.0%	19.2%	(0.6%)
	8	Qatar	QE 20 Index	▼	10,374.40	(0.6%)	(0.6%)	0.1%
	9	Bahrain	Bahrain All Share	▲	1,459.02	0.0%	(2.1%)	(7.5%)
	10	Oman	MSM 30 Index	▲	3,699.78	1.0%	1.1%	(8.1%)
	11	Egypt	EGX 30	▼	10,256.92	(1.5%)	(5.4%)	(22.3%)
	12	Jordan	ASE Index	▲	1,799.75	1.16%	8.6%	(8.7%)
	13	Tunisia	Tunisia Index	▲	7,176.49	0.3%	4.2%	(3.3%)
		Morocco	MASI	▼	11,533.11	(0.3%)	2.2%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,484.39	0.5%	0.3%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,457.13	(0.7%)	5.0%	(10.4%)
		India	SENSEX	▼	49,159.32	(1.7%)	2.9%	15.8%
		Brazil	BOVESPA Stock Index	▼	115,253.30	(1.2%)	(3.2%)	2.9%
		Mexico	BOLSA Index	▼	47,246.26	(1.4%)	7.2%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,338.23	0.2%	3.6%	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,841.89	0.1%	5.6%	14.1%
		Asia	MSCI Asia Pacific	▲	688.69	0.2%	4.0%	17.1%
		Europe	DJ Stoxx 600	▲	432.22	0.6%	8.3%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,664.02	0.6%	8.3%	(5.4%)
		U.S.A	S&P 500	▲	4,019.87	1.2%	7.0%	16.3%
		U.S.A	DJIA	▲	33,153.21	0.5%	8.3%	7.2%
		U.S.A	NASDAQ Composite	▲	13,480.11	1.8%	4.6%	43.6%
		UK	FTSE 100	▲	6,737.30	0.4%	4.3%	(14.3%)
		Germany	DAX	▲	15,107.17	0.7%	10.1%	3.5%
		Japan	NIKKEI 225	▲	30,089.25	0.8%	9.6%	16.0%
		Hong Kong	HANG SENG INDEX	▲	28,938.74	2.0%	6.3%	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	93.02	0.10%	3.43%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.38	(0.01%)	1.19%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.18	(0.15%)	(3.74%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.31	(0.02%)	0.64%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	64.86	2.1%	25.2%	(21.5%)
		Oil	NYMEX	=	61.45	0.0%	26.6%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	=	2.64	0.0%	3.3%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,728.87	(0.0%)	(8.9%)	25.1%
		Silver	Silver Spot \$/Oz	▲	25.01	0.2%	(5.3%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	58,674.25	(0.3%)	102.4%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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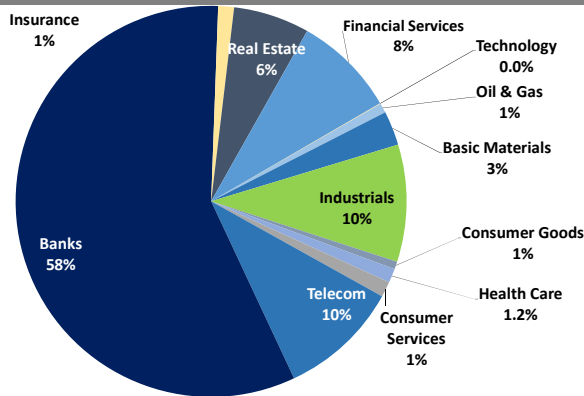
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

April 6, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	5,970.5	36.9	8.6%
2- National Bank of Kuwait	5,833.3	21.8	8.4%
3- Zain	2,600.6	13.3	15.4%
4- Ahli United Bank - Bahrain	2,077.6	11.7	14.5%
5- Boubayan Bank	1,992.0	49.0	8.0%
6- Agility (PWC Logistics)	1,490.1	27.2	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabanee Co.	773.6	32.8	5.0%
9- Ahli United Bank - Kuwait	669.3	20.3	7.5%
10- Gulf Bank	667.5	14.9	7.2%
<b>Total</b>	<b>23,070</b>	<b>23.09</b>	<b>8.8%</b>

\*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Finance & Investment Co.	0.070	0.006	9.4%
National Co. for Consumer Industries	0.044	0.004	9.1%
Manazel Holding Co.	0.042	0.003	6.6%
Al Bareeq Holding	0.093	0.006	6.4%
Kuwait Business Town Real Estate Co.	0.063	0.003	4.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Yiaco Medical Co.	0.472	(0.104)	(18.1%)
Injazzat Real Estate Development Co.	0.070	(0.007)	(9.6%)
Kuwait Real Estate Holding Co.	0.027	(0.003)	(8.8%)
Sharjah Cement Co.	0.037	(0.004)	(8.8%)
Coast Invest. & Development Co.	0.037	(0.003)	(6.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.105	4.3%	47,605,554
Manazel Holding Co.	0.042	6.6%	17,075,246
Gulf Investment House	0.132	2.3%	12,008,520
Kuwait Real Estate Co.	0.138	0.7%	11,391,439
First Investment Co.	0.069	0.9%	10,227,726

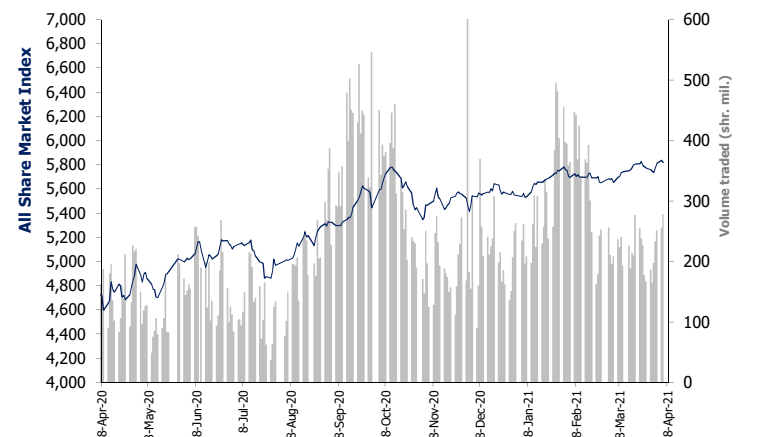
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,534.9	▼	(0.4%)	0.6%	4.7%
Oil & Gas	275.6	▼	(0.4%)	2.1%	(1.7%)
Basic Materials	970.9	▼	(0.7%)	(0.1%)	21.2%
Industrials	3,315.8	▼	(0.0%)	0.9%	4.4%
Consumer Goods	222.7	▲	0.7%	1.6%	(4.0%)
Health Care	396.1	▼	(0.4%)	(1.4%)	(3.4%)
Consumer Services	431.2	▼	(0.1%)	(0.4%)	2.8%
Telecommunications	3,409.7	▼	(0.5%)	(0.2%)	0.9%
Banks	19,712.2	▼	(0.5%)	0.7%	4.8%
Insurance	444.8	▲	0.2%	0.5%	3.9%
Real Estate	2,156.0	▼	(1.6%)	(1.5%)	5.0%
Financial Services	2,898.1	▲	0.7%	3.4%	7.3%
Technology	8.0	▼	(3.6%)	(2.4%)	15.8%
Utilities	293.7	▲	0.8%	(0.4%)	(3.6%)

Market Breadth	55	▼	65	▲	48
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	6,373.93	(11.3)	(0.2%)	0.8%	5.3%
Main 50 Index	4,910.11	(31.1)	(0.6%)	0.7%	5.9%
Main Market Index	4,723.79	(23.8)	(0.5%)	0.8%	3.8%
All Share Market Index	5,821.09	(14.9)	(0.3%)	0.8%	5.0%
Market Cap (KWD Mn)	34,534.87	(132.3)	(0.4%)	0.6%	4.7%

## Index Performance relative to Volume



## Market Trading Data and Volatility

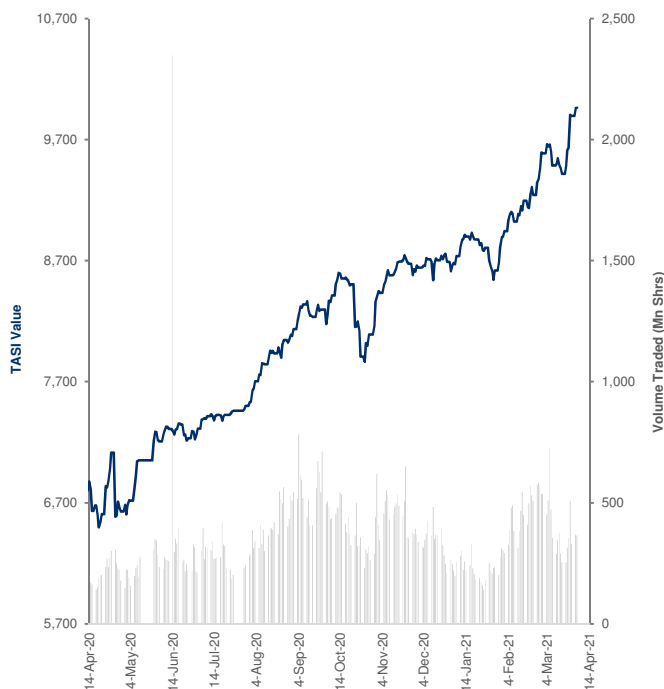
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	278.4	23.2	9.1%	279.5	206.0
Value Traded (KWD Mn)	38.8	3.0	8.2%	43.0	41.3
No. of Trades	10,318	795	8.3%	10,523	9,480

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.778	(0.3%)	6,909,312
Arzan Financial Group For Fin. & Invest.	0.105	4.3%	4,877,848
National Bank of Kuwait	0.811	(0.1%)	2,038,247
Ahli United Bank - Bahrain	0.205	(1.4%)	1,593,136
Kuwait Real Estate Co.	0.138	0.7%	1,575,847

### Saudi Tadawul Daily Report

April 6, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,158,007.6	0.1%	(1.1%)	1.8%
Materials	708,867.7	(0.0%)	0.3%	19.1%
Capital Goods	20,892.7	1.1%	1.3%	12.5%
Commercial & Professional Svc	7,721.6	(0.2%)	0.2%	(1.0%)
Transportation	17,336.8	0.3%	(0.7%)	18.2%
Consumer Durables & Apparel	5,874.7	0.3%	3.8%	37.7%
Consumer Services	27,744.1	0.3%	0.1%	2.7%
Media	7,095.3	(1.1%)	5.9%	0.1%
Retailing	39,909.7	0.5%	1.5%	9.0%
Food & Staples Retailing	14,259.7	(0.6%)	(0.3%)	4.6%
Food & Beverages	108,860.4	0.1%	1.5%	(1.1%)
Health Care Equipment & Svc	76,497.0	0.3%	0.7%	12.0%
Pharma, Biotech & Life Science	4,902.0	0.4%	(0.8%)	4.2%
Banks	607,153.9	0.0%	0.3%	21.1%
Diversified Financials	35,889.1	0.5%	0.8%	8.2%
Insurance	54,178.6	(0.6%)	(0.9%)	4.3%
Telecommunication Services	289,615.6	(0.8%)	(0.4%)	17.5%
Utilities	102,761.6	4.6%	2.4%	12.9%
REITs	16,576.9	(0.2%)	(0.3%)	3.9%
Real Estate Mgmt & Dev't	92,051.4	0.3%	0.5%	5.8%
Software & Services	3,966.0	0.8%	(1.8%)	42.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Aseer Trading Tourism & Manufa	24.58	6.6%
Saudi Co For Hardware CJSC	64.70	5.2%
Al Sagr Cooperative Insurance	17.60	4.9%
Saudi Electricity Co	24.08	4.7%
Bawan Co	34.50	4.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Jouf Agricultural Developme	87.40	(4.3%)
Alinma Tokio Marine Co	38.00	(3.6%)
Tihama Advertising & Public Re	0.00	(2.9%)
Aldrees Petroleum and Transpor	72.50	(2.2%)
Fitalhi Holding Group	34.30	(2.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Aseer Trading Tourism & Manufa	24.58	25,365
Dar Al Arkan Real Estate Devel	9.33	21,853
Saudi Electricity Co	24.08	12,828
Saudi Advanced Industries Co	41.70	12,478
Alinma Bank	18.14	11,618

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,964.84	2.07	0.0%	0.6%	14.7%
Market Cap (SAR Mn)	9,400,162	13,495	0.1%	(0.7%)	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	364.4	(7.3)	(2.0%)	345.0	184.4
Value Traded (SAR Mn)	11,239.1	(130.3)	(1.2%)	10,921.3	4,223.7
No. of Trades	441,478	(19,939)	(4.4%)	432,294	188,230

Market Breadth	▲ 109	▼ 76	= 20
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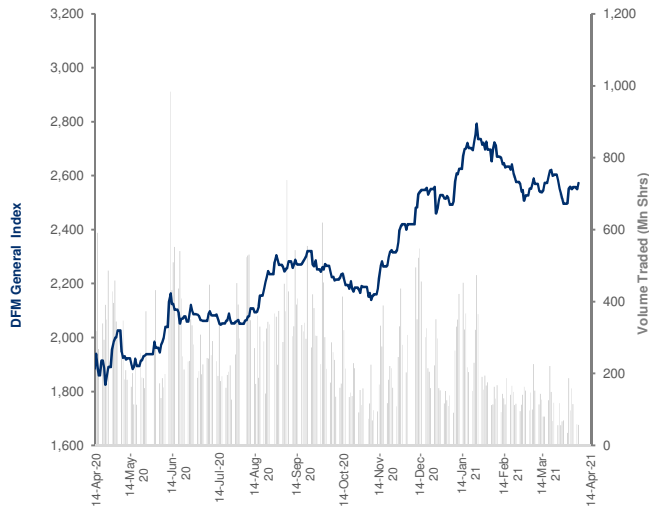
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Aseer Trading Tourism & Manufa	24.58	6.6%	626.63
Saudi Advanced Industries Co	41.70	0.7%	528.63
Saudi Fisheries Co	57.60	(0.2%)	438.21
Al Jouf Agricultural Developme	87.40	(4.3%)	355.32
Saudi Co For Hardware CJSC	64.70	5.2%	322.97

Source: Bloomberg, Kamco Research

### Dubai Financial Market Daily Report

April 6, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	350,093.0	0.5%	0.4%	4.1%
Banking	179,756.2	0.6%	0.4%	4.4%
Consumer Staples	3,691.8	(0.3%)	(2.2%)	58.2%
Investment & Financial Services	18,586.1	0.3%	0.7%	9.6%
Insurance	5,464.2	(0.1%)	0.1%	(1.1%)
Industrial	3,373.9	(0.0%)	(0.0%)	(28.0%)
Real Estate	69,363.7	0.6%	1.2%	(3.6%)
Telecommunication	31,390.5	0.3%	(1.4%)	19.8%
Transportation	28,066.4	0.3%	0.4%	4.6%
Services	10,400.2	1.4%	1.2%	8.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dxb Entertainments Pjsc	0.08	2.6%
Dubai Islamic Bank	4.65	2.2%
Aramex Pjsc	4.05	2.0%
Tabreed	2.84	1.8%
Emaar Properties Pjsc	3.60	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	8.23	(10.0%)
Al Salam Bank - Bahrain	0.63	(2.2%)
Amlak Finance	0.28	(2.1%)
Dar Al Takaful	1.03	(1.9%)
Air Arabia Pjsc	1.25	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Dxb Entertainments Pjsc	0.08	8,101
Aramex Pjsc	4.05	7,595
Union Properties Pjsc	0.27	6,885
Amlak Finance	0.28	5,511
Gulf Finance House	0.64	4,227

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,573.32	23.26	0.9%	0.9%	3.3%
Market Cap (AED Mn)	350,093	1,772	0.5%	0.4%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	57.4	(1.1)	(1.9%)	166.7	184.2
Value Traded (AED Mn)	90.4	37.1	69.7%	232.4	221.0
No. of Trades	1,252	359	40.2%	3,043	3,036

Market Breadth	▲ 14	▼ 8	= 40
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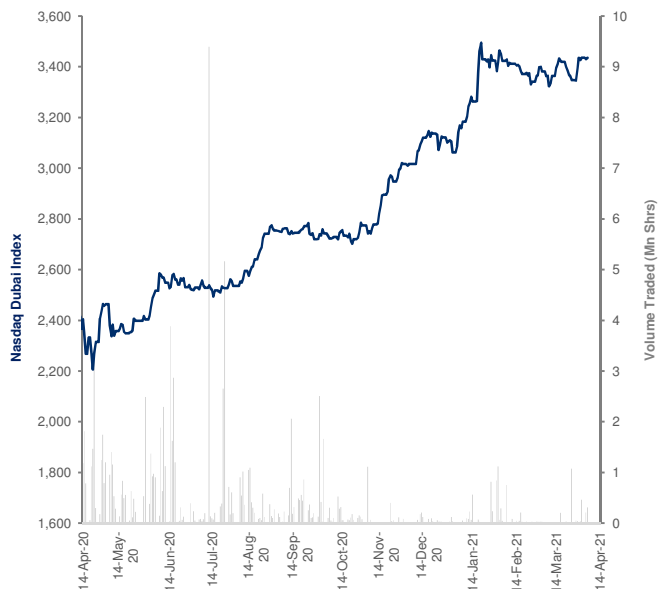
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aramex Pjsc	4.05	2.02%	30.70
Dubai Islamic Bank	4.65	2.20%	15.72
Emaar Properties Pjsc	3.60	1.41%	11.14
Emaar Development	2.50	0.00%	6.55
Emirates Nbd	11.50	0.44%	4.26

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

April 6, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	33,546.0	0.0%	1.0%	10.6%
Al Baraka Banking Group	283.4	0.0%	(0.9%)	(12.3%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	41.4	0.0%	5.6%	(9.2%)
Emirates REIT (CEIC) Limited	47.4	0.6%	2.6%	(11.4%)
ENBD REIT (CEIC) Limited	107.3	0.0%	0.0%	(1.2%)
Hikma Pharmaceuticals GDR	7,386.3	(0.0%)	4.6%	(7.2%)
Nasdaq, Inc.	24,859.4	0.0%	0.1%	17.8%
Orascom Construction Limited	700.6	0.0%	0.0%	15.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.16	0.6%

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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	311
Enbd Reit (Ceic) Limited	0.43	2

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### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,435.96	5.04	0.1%	0.3%	12.2%
Market Cap (USD Mn)	33,546	0	0.0%	1.0%	10.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.31	0.1	51.8%	0.164	1.31
Value Traded (USD Mn)	0.05	0.0	44.5%	0.1	14.30
No. of Trades	24	11	84.6%	7	155

Market Breadth	▲ 1	▼ 0	= 7
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.16	0.65%	0.05
Enbd Reit (Ceic) Limited	0.43	0.00%	0.00

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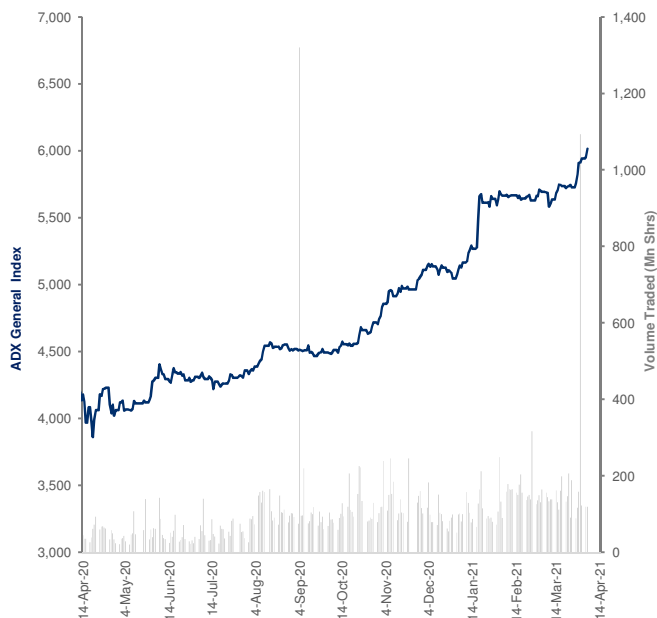
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Source: Bloomberg, Kamco Research

# Abu Dhabi Securities Exchange Daily Report

April 6, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	887,370.2	1.5%	2.2%	18.3%
Banks	250,364.2	(0.0%)	(0.2%)	8.2%
Investment & Financial Services	2,316.8	(0.0%)	(4.0%)	(2.7%)
Real Estate	30,933.5	(0.3%)	(1.7%)	16.6%
Energy	216,575.5	(0.6%)	(1.1%)	1.3%
Consumer Staples	141,852.5	12.3%	16.7%	78.1%
Industrial	7,968.1	(0.3%)	0.9%	(1.4%)
Insurance	9,078.6	(0.3%)	(0.7%)	(6.5%)
Telecommunication	213,804.8	(0.4%)	1.5%	27.1%
Services	14,476.4	(2.3%)	(1.9%)	41.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
International Holdings Company Pjsc	74.90	12.8%
Gulf Pharmaceutical Ind Psc	1.62	3.8%
Abu Dhabi Islamic Bank	5.08	1.2%
Agthia Group	6.57	0.6%
Dana Gas	0.81	0.2%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.66	(9.9%)
Gulf Medical Projects	1.94	(9.8%)
Methaq Takaful Insurance	0.78	(3.2%)
National Marine Dredging Co	6.95	(2.8%)
Eshraq Properties Co Pjsc	0.32	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.70	47,003
Adnoc Distribution	4.46	15,314
First Abu Dhabi Bank Pjsc	14.54	14,200
Eshraq Properties Co Pjsc	0.32	9,893
Abu Dhabi Islamic Bank	5.08	6,987

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,015.33	62.11	1.0%	1.7%	19.2%
Market Cap (AED Mn)	887,370	12,783	1.5%	2.2%	18.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	118.7	(0.5)	(0.4%)	150.5	50.9
Value Traded (AED Mn)	810.5	45.8	6.0%	807.2	153.5
No. of Trades	1,939	219	12.7%	2,833	1,641

Market Breadth	▲ 5	▼ 19	= 40
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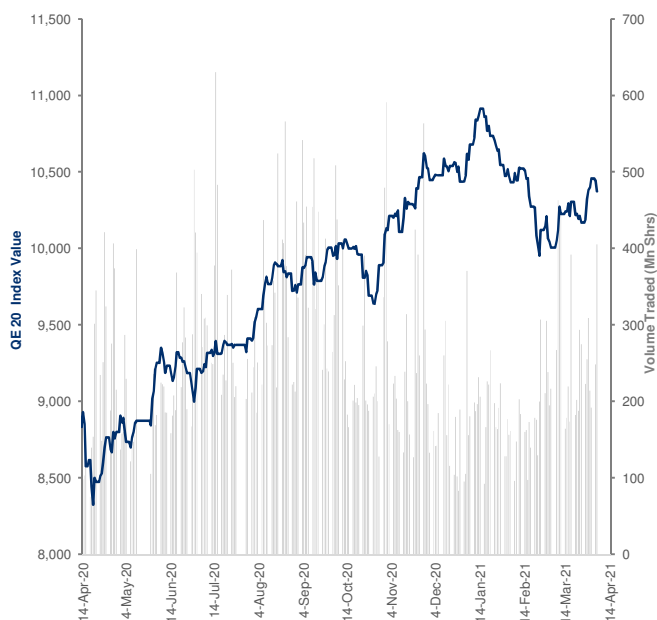
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	74.90	12.80%	214.60
First Abu Dhabi Bank Pjsc	14.54	(0.14%)	206.54
Aldar Properties Pjsc	3.70	(0.27%)	173.96
Adnoc Distribution	4.46	(0.45%)	68.74
Emirates Telecom Group Co	22.00	(0.45%)	43.70

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

April 6, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	604,695.9	(0.4%)	(0.2%)	0.4%
Banking & Finance Sector	293,537.1	(0.6%)	(1.0%)	(0.8%)
Goods & Consumer Services	35,180.0	(0.4%)	(0.1%)	1.9%
Industrial Sector	141,061.5	(0.2%)	1.3%	5.7%
Insurance Sector	13,183.2	(0.2%)	(0.9%)	7.6%
Real Estate	61,247.6	(1.1%)	(2.3%)	(9.5%)
Telecom	31,085.0	1.1%	5.0%	4.5%
Transport	29,401.6	(0.1%)	0.4%	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Salam International Investment	0.72	4.8%
Vodafone Qatar QSC	1.82	4.4%
Qatari Investors Group QSC	2.01	3.6%
Investment Holding Group	0.90	3.0%
Baladna	1.65	1.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	3.93	(4.7%)
Commercial Bank PSQC/The	4.66	(3.0%)
QLMI Life and Medical Insurance	5.00	(2.3%)
Ezdan Holding Group QSC	1.58	(1.5%)
Qatar Islamic Bank SAQ	16.39	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.72	143,702
Investment Holding Group	0.90	131,279
Vodafone Qatar QSC	1.82	26,326
Baladna	1.65	22,274
Qatar Oman Investment Co QSC	0.88	9,261

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,374.40	(66.10)	(0.6%)	(0.3%)	(0.6%)
Market Cap (QAR Mn)	604,696	(2,502)	(0.4%)	(0.2%)	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	405.2	157.0	63.3%	213.1	102.1
Value Traded (QAR Mn)	512.2	169.7	49.5%	468.3	276.2
No. of Trades	8,894	2,821	46.5%	10,024	6,770

Market Breadth	▲ 16	▼ 29	= 3
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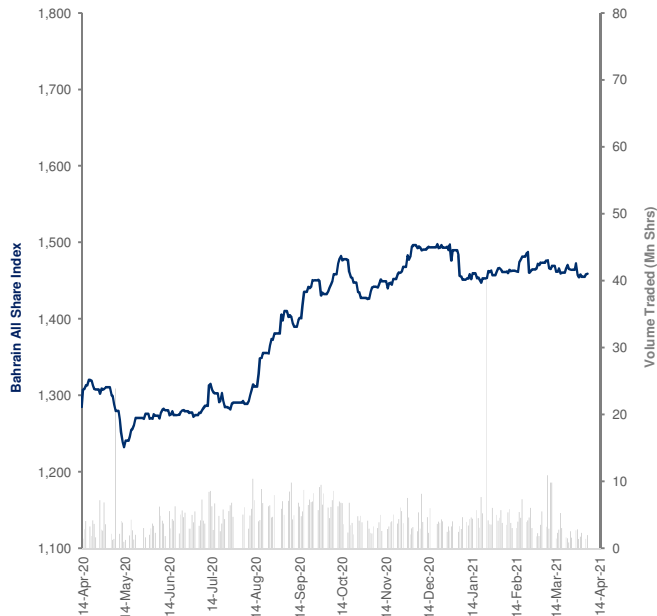
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	0.90	2.99%	117.07
Salam International Investment	0.72	4.82%	101.67
Vodafone Qatar QSC	1.82	4.41%	47.54
Baladna	1.65	1.85%	36.69
Qatari Investors Group QSC	2.01	3.61%	15.90

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

April 6, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,226.1	(0.1%)	(0.0%)	(1.6%)
Commercial Banks	4,686.9	(0.3%)	(0.5%)	(2.0%)
Investment	1,956.3	0.3%	0.6%	(1.4%)
Insurance	233.6	0.0%	0.0%	46.0%
Services	1,478.6	0.1%	0.4%	(6.4%)
Hotel & Tourism	122.2	0.0%	0.0%	(2.7%)
Industrial	748.3	0.0%	(0.0%)	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank Bsc	0.05	9.1%
APM Terminals Bahrain	1.30	2.8%
Gfh Financial Group Bsc	0.18	0.6%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,459.02	0.64	0.0%	0.1%	(2.1%)
Market Cap (BHD Mn)	9,226	(6)	(0.1%)	(0.0%)	(1.6%)

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain Bsc	0.07	(1.5%)
Bahrain Telecommunications Co	0.56	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,967	565	40.3%	4,506.2	4,638.8
Value Traded (BHD '000)	226	(74)	(24.6%)	894.0	974.7
No. of Trades	33	3	10.0%	67	68

Market Breadth	▲ 3	▼ 3	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.18	738
Khaleeji Commercial Bank Bsc	0.05	644
Al Salam Bank-Bahrain Bsc	0.07	352
Bahrain Telecommunications Co	0.56	114
Ahli United Bank Bsc	0.68	65

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.56	(0.18%)	0.06
Gfh Financial Group Bsc	0.18	0.57%	0.05
Khaleeji Commercial Bank Bsc	0.05	9.09%	0.03
APM Terminals Bahrain	1.30	2.77%	0.03
Al Salam Bank-Bahrain Bsc	0.07	(1.52%)	0.02

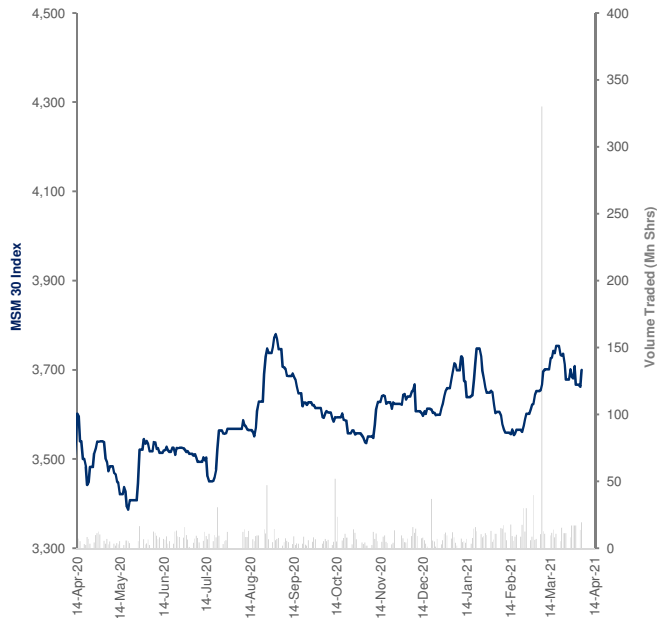
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

April 6, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,401.2	0.6%	(0.2%)	0.8%
Financial	3,540.9	1.0%	0.8%	1.4%
Industrial	733.2	0.3%	0.6%	3.7%
Services	2127.1	0.1%	(2.1%)	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.05	4.2%
HSBC Bank Oman	0.10	3.2%
Ahli Bank	0.11	2.9%
Bank Dhofar	0.11	2.9%
Al Jazeera Steel Products Co.	0.21	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf International Chemicals Co.	0.10	(2.8%)
Voltamp Energy Co.	0.11	(1.8%)
Al Madina Takaful Co.	0.09	(1.1%)
Al Jazeera Services Co.	0.30	(0.7%)
Oman Telecommunications Co.	0.74	(0.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.09	6,120
Galfar Engineering & Contracting Co.	0.05	2,209
Al Anwar Ceramic Tiles Co.	0.31	1,516
United Finance Co.	0.05	1,340
National Bank Of Oman	0.15	1,079

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,699.78	37.52	1.0%	(0.2%)	1.1%
Market Cap (OMR Mn)	6,401.2	38.7	0.6%	(0.2%)	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	19,466.9	5,757.9	42.0%	16,289.7	13,623.9
Value Traded (OMR '000)	3,256.2	1,652.4	103.0%	1,624.1	2,934.4
No. of Trades	915	319	53.5%	378	535

Market Breadth	▲ 24	▼ 5	= 83
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Anwar Holding	0.09	2.30%	0.55
Al Anwar Ceramic Tiles Co.	0.31	0.65%	0.47
Bank Muscat	0.39	0.51%	0.28
National Bank Of Oman	0.15	1.32%	0.17
Galfar Engineering & Contracting Co.	0.05	4.17%	0.11

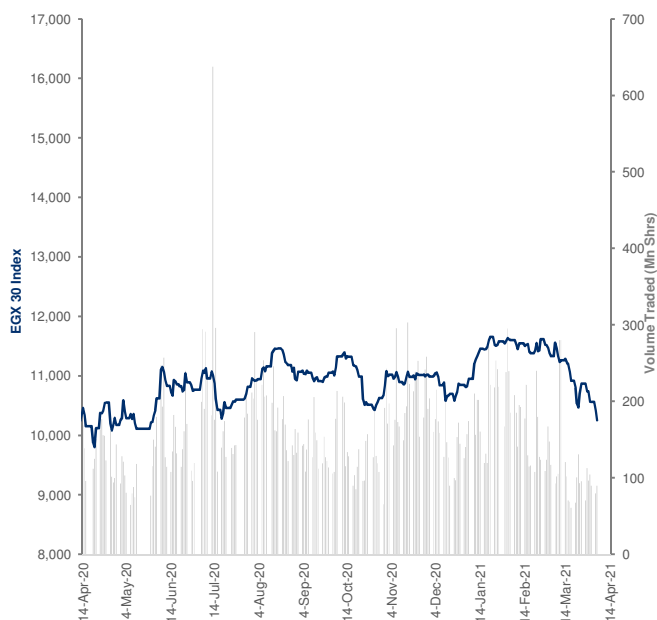
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 6, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	445,906.0	(1.6%)	(2.4%)	(5.5%)
<b>Banks</b>	131,473.0	(2.3%)	(3.9%)	(8.8%)
<b>Basic Resources</b>	19,137.3	(3.6%)	(2.7%)	(7.8%)
<b>Chemicals</b>	32,432.1	3.6%	(2.0%)	1.8%
<b>Construction and Materials</b>	13,499.2	(0.9%)	0.8%	(19.9%)
<b>Financial Services excluding Banks</b>	43,374.0	(2.3%)	(2.6%)	1.7%
<b>Food and Beverage</b>	6,761.9	(2.5%)	(3.4%)	(5.6%)
<b>Healthcare</b>	3,978.7	(4.7%)	(6.2%)	(7.7%)
<b>Industrial Goods, Services, Automobile:</b>	36,983.5	(0.8%)	(1.5%)	(10.8%)
<b>Media</b>	946.3	(8.9%)	(10.3%)	(28.4%)
<b>Oil and Gas</b>	3,125.4	(5.5%)	(6.2%)	(22.4%)
<b>Personal and Household Products</b>	33,452.3	0.8%	2.5%	(7.7%)
<b>Real Estate</b>	48,378.8	(2.3%)	(2.1%)	(5.6%)
<b>Telecommunication</b>	50,405.9	(2.9%)	(2.9%)	4.8%
<b>Travel &amp; Leisure</b>	21,957.5	(0.7%)	(1.1%)	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Abou Kir Fertilizers &amp; Chemicals</b>	20.98	4.9%
<b>Eastern Co Sae</b>	11.85	2.1%
<b>Elsewedy Electric Co</b>	9.13	2.0%
<b>Credit Agricole Egypt Sae</b>	22.91	1.3%
<b>Housing &amp; Development Bank</b>	35.40	0.1%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Alexandria Spinning &amp; Weaving</b>	1.92	(9.4%)
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.68	(9.2%)
<b>Arab Cotton Ginning</b>	1.80	(9.1%)
<b>Egyptian Media Production City</b>	4.99	(8.9%)
<b>Amer Group Holding</b>	0.74	(8.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.68	12,683
<b>Pioneers Holding Co. For Financial Inv.</b>	4.05	8,990
<b>Elsaeed Contracting &amp; Real Est. Inv.</b>	0.73	8,015
<b>Alexandria Spinning &amp; Weaving</b>	1.92	7,308
<b>Amer Group Holding</b>	0.74	6,269

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>EGX 30 Index</b>	10,256.92	(160.23)	(1.5%)	(2.9%)	(5.4%)
<b>Market Cap (EGP Mn)</b>	445,906	(7,276)	(1.6%)	(2.4%)	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume (Mn Shares)</b>	89.8	10.1	12.7%	153.6	78.7
<b>Value Traded (EGP Mn)</b>	327.0	129.9	65.9%	557.9	464.1
<b>No. of Trades</b>	13,119	3,300	33.6%	17,610	12,746

Market Breadth	▲ 5	▼ 47	= 7
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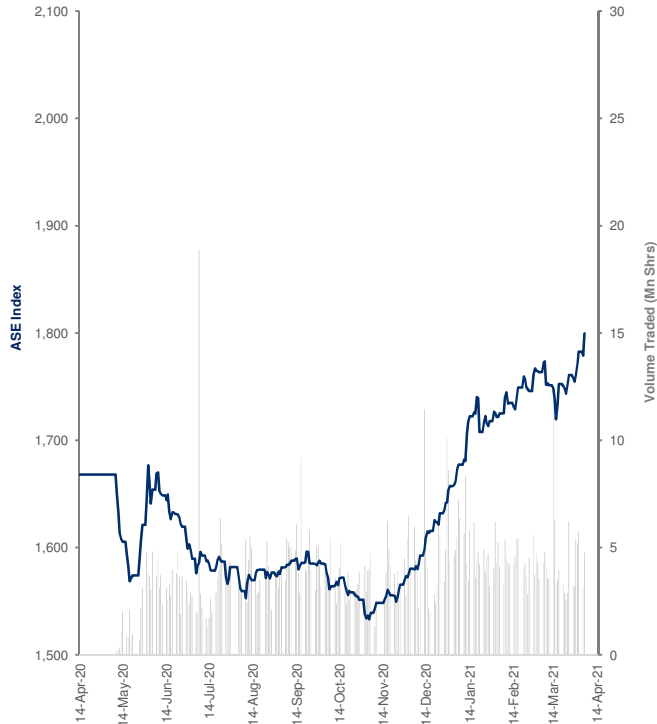
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	54.56	(3.13%)	72.28
<b>Pioneers Holding Co. For Financial Inv.</b>	4.05	(8.58%)	36.42
<b>Odin Investments</b>	8.04	(5.41%)	16.03
<b>Alexandria Spinning &amp; Weaving</b>	1.92	(9.43%)	14.06
<b>Heliopolis Housing</b>	4.81	(4.75%)	11.04

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

April 6, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,051.7	0.8%	1.3%	6.7%
Banking	6,368.5	0.5%	0.4%	0.4%
Insurance	90.5	(0.1%)	0.4%	(0.1%)
Diversified Financial Services	177.7	0.4%	1.3%	6.0%
Real Estate	219.4	0.5%	2.3%	10.1%
Health Care Services	22.1	1.4%	(2.6%)	(12.9%)
Educational Services	228.8	0.0%	0.5%	1.8%
Hotels and Tourism	83.3	1.2%	3.7%	0.1%
Transportation	62.3	0.1%	(0.1%)	(2.4%)
Technology & Communications	319.9	1.8%	0.0%	4.1%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	475.9	2.7%	3.3%	12.5%
Commercial Services	68.7	0.1%	0.0%	1.0%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	20.2	0.8%	(1.5%)	(0.7%)
Food & Beverages	71.3	0.0%	0.4%	(1.5%)
Tobacco & Cigarettes	808.8	(0.1%)	(0.1%)	(0.3%)
Mining & Extraction Industries	854.1	4.2%	9.8%	146.3%
Engineering & Construction	28.4	1.0%	(0.1%)	41.5%
Electrical Industries	29.3	0.0%	0.0%	1.3%
Textiles , Leathers & Clothings	58.6	0.0%	1.0%	(6.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.18	5.9%
Arab Assurers Insurance Co	0.19	5.6%
Al Shamekha Real Estate & FI	1.13	4.6%
Jordan Phosphate Mines	9.60	4.6%
Jordan Petroleum Refinery Co	2.84	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
Barter Co For Investment & T	0.23	(4.2%)
Specialized Investment Compo	1.10	(3.5%)
Ad-Dulayl Industrial Park Co	0.55	(3.5%)
International Brokerage And	0.61	(3.2%)
Arab Aluminium Industry	1.24	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
Al-Tajamouat For Catering Hs	0.75	617
Jordan Petroleum Refinery Co	2.84	584
Capital Bank Of Jordan	1.40	495
National Aluminum Industrial	1.15	372
Al-Tajamouat For Touristic P	0.35	336

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,799.75	20.58	1.2%	1.6%	8.6%
Market Cap (JD Mn)	10,051.74	84.13	0.8%	1.3%	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>000</sup> Shares)	4,774.9	1,586.3	49.7%	4,620.5	3,320.9
Value Traded (JD <sup>000</sup> )	6,679.9	2,363.2	54.7%	5,121.9	3,973.9
No. of Trades	2,848	554	24.1%	2,102	1,503

Market Breadth	▲ 28	▼ 11	= 82
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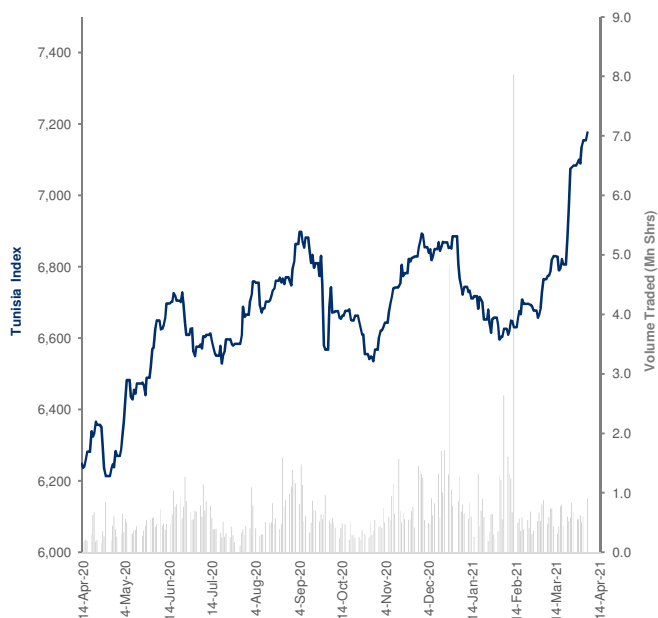
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	2.84	4.41%	1.65
Jordan Phosphate Mines	9.60	4.58%	1.17
Capital Bank Of Jordan	1.40	3.70%	0.69
Al-Tajamouat For Catering Hs	0.75	4.17%	0.46
National Aluminum Industrial	1.15	0.88%	0.42

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

April 6, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,961.5	0.4%	1.7%	5.9%
Banking	8,043.5	0.4%	0.7%	4.5%
Insurance	908.7	0.5%	2.0%	(1.5%)
Leasing	559.5	0.8%	1.3%	5.1%
Financial Services	2,503.2	1.0%	9.4%	26.9%
Industrial	1,712.2	0.3%	0.4%	0.5%
Chemical Industry	464.7	0.0%	0.6%	3.6%
Food & Beverage	6,076.5	0.5%	1.6%	8.6%
Retailing	1,067.3	(0.0%)	(0.2%)	(1.5%)
Others	1,625.9	(0.4%)	(0.6%)	(6.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.82	5.1%
Universal Auto Distributors Ho	0.70	4.5%
Amen Bank	22.14	3.9%
BH Leasing	1.60	3.9%
Attijari Leasing SA	9.14	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Union Bancaire pour le Commerc	20.37	(3.0%)
Societe de Placements et de De	8.25	(2.9%)
Banque de Tunisie et des Emira	7.19	(2.8%)
Societe Electrostar	1.00	(2.0%)
Societe Tunisienne de L'Air	0.59	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Universal Auto Distributors Ho	0.70	510
ADWYA SA	5.10	52
GIF Filter SA	0.82	45
Societe D'Articles Hygieniques	13.09	41
STE Industrielle de Papier et	3.70	30

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,176.49	21.71	0.3%	1.2%	4.2%
Market Cap (DT Mln)	22,962	96.8	0.4%	1.7%	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	900.2	297.9	49.5%	804.5	497.4
Value Traded ('000 DT)	3,433.5	(2,478.7)	(41.9%)	5,016.1	3,687.2
No. of Trades	1,634	62	3.9%	1,428	1,290

Market Breadth	▲ 19	▼ 23	= 26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	110.00	1.38%	0.67
Societe D'Articles Hygieniques	13.09	0.93%	0.53
Universal Auto Distributors Ho	0.70	4.47%	0.34
Societe Frigorifique et Brasse	21.00	0.57%	0.29
ADWYA SA	5.10	0.00%	0.27

Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 6, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	622,840.8	(0.4%)	0.5%	17.7%
Banking	281,724.6	(0.5%)	1.1%	46.7%
Beverages	8,635.6	0.0%	0.4%	(6.2%)
Chemicals	2,179.6	0.2%	(2.1%)	17.4%
Construction & Building Material	64,496.8	0.1%	0.7%	2.5%
Distributors	14,480.3	0.1%	1.7%	6.9%
Electrical & Electronic Equipment	331.7	0.0%	0.0%	9.5%
Electricity	22,432.7	(1.5%)	(1.5%)	3.9%
Food Producers & Processors	27,434.3	(0.9%)	(0.2%)	12.8%
Holding Companies	2,995.9	0.0%	3.6%	(2.0%)
Insurance	23,795.8	(0.2%)	(1.6%)	0.2%
Investment & other Finance	3,785.4	0.0%	0.4%	12.2%
Leisures & Hotel	1,472.8	(0.1%)	(0.2%)	(9.8%)
Materials, Software & Computer	5,167.1	(0.1%)	(0.5%)	(3.9%)
Mining	19,445.8	(0.9%)	0.8%	13.0%
Oil & Gas	15,064.5	(1.4%)	(1.6%)	6.0%
Real Estate	3,296.0	(1.7%)	3.7%	(2.1%)
Telecommunications	122,633.8	0.2%	0.2%	(3.8%)
Transport	872.9	1.7%	3.5%	3.8%
Utilities	2,560.0	0.0%	2.2%	(14.4%)
Forestry & Paper	35.4	0.0%	2.2%	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
CTM	712.00	1.7%
SNEP	561.00	0.9%
Banque Marocaine Pour Le Comme	720.00	0.7%
Label Vie	3258.00	0.2%
LafargeHolcim Maroc SA	1615.00	0.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	31.50	(3.7%)
Afrika Gaz	3940.00	(1.5%)
TAQA Morocco SA	951.00	(1.5%)
Credit Immobilier et Hotelier	261.50	(1.3%)
Managem SA	1338.00	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.46	50.1
Alliances Developpement Immobi	31.50	17.4
Attijariwafa Bank	427.00	15.0
Banque Centrale Populaire	251.05	6.7
Bank of Africa	160.00	6.5

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MA SI Index	11,533.11	(39.84)	(0.34%)	0.43%	2.18%
Market Cap (MAD Mn)	622,841	(2,311)	(0.4%)	0.5%	17.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	115.2	(31.5)	(21.5%)	406.7	787.6
Value Traded (MAD Mn)	17.21	(15.42)	(47.3%)	81.1	157.1

## Market Breadth



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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	427.00	(0.91%)	6.42
Banque Centrale Populaire	251.05	(0.77%)	1.69
Label Vie	3258.00	0.25%	1.43
Credit Immobilier et Hotelier	261.50	(1.32%)	1.35
Bank of Africa	160.00	(0.56%)	1.02

Source: Bloomberg, Kamco Research

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