

MENA Markets Daily Report

August 5, 2021

	Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	7,120.86	(0.1%)	17.7%	(13.3%)
	Kuwait	Main 50 Index	▼	5,698.87	(0.0%)	22.9%	(7.1%)
Kuwait 2	Kuwait	Main Market Index	▼	5,409.88	(0.1%)	18.8%	(7.3%)
Saudi Arabia 3	Kuwait	All Share Index	▼	6,542.51	(0.1%)	18.0%	(11.7%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	11,162.38	(0.4%)	28.5%	3.6%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	2,813.20	0.6%	12.9%	(9.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,836.34	(0.4%)	25.3%	(3.9%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▼	7,405.09	(0.4%)	46.8%	(0.6%)
Bahrain 8	Qatar	QE 20 Index	▲	10,858.42	0.1%	4.0%	0.1%
Oman 9	Bahrain	Bahrain All Share	▲	1,576.28	0.3%	5.8%	(7.5%)
Egypt 10	Oman	MSM 30 Index	▼	3,993.76	(0.1%)	9.2%	(8.1%)
Jordan 11	Egypt	EGX 30	▼	10,718.89	(0.1%)	(1.2%)	(22.3%)
Tunisia 12	Jordan	ASE Index	▼	2,062.26	(0.20%)	24.4%	(8.7%)
Morocco 13	Tunisia	Tunisia Index	▼	7,274.17	(0.2%)	5.7%	(3.3%)
	Morocco	MASI	▼	12,425.97	(0.2%)	10.1%	(7.3%)
Emerging Markets							
	China	SSE Composite Index	▲	3,477.22	0.8%	0.1%	13.9%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,640.30	0.2%	18.2%	(10.4%)
	India	SENSEX	▲	54,369.77	1.0%	13.9%	15.8%
	Brazil	BOVESPA Stock Index	▼	121,801.20	(1.4%)	2.3%	2.9%
	Mexico	BOLSA Index	▼	51,195.43	(0.9%)	16.2%	1.2%
	Emerging Markets	MSCI EM Index	▲	1,303.99	0.8%	1.0%	15.8%
Global Markets							
	World	MSCI World Index	▼	3,085.83	(0.2%)	14.7%	14.1%
	Asia	MSCI Asia Pacific	▲	667.52	0.9%	0.8%	17.1%
	Europe	DJ Stoxx 600	▲	468.22	0.6%	17.3%	(4.0%)
	Europe	FTSEurofirst 300	▲	1,804.89	0.6%	17.5%	(5.4%)
	U.S.A	S&P 500	▼	4,402.66	(0.5%)	17.2%	16.3%
	U.S.A	DJIA	▼	34,792.67	(0.9%)	13.7%	7.2%
	U.S.A	NASDAQ Composite	▲	14,780.53	0.1%	14.7%	43.6%
	UK	FTSE 100	▲	7,123.86	0.3%	10.3%	(14.3%)
	Germany	DAX	▲	15,692.13	0.9%	14.4%	3.5%
	Japan	NIKKEI 225	▼	27,584.08	(0.2%)	0.5%	16.0%
	Hong Kong	HANG SENG INDEX	▲	26,426.55	0.9%	(3.0%)	(3.4%)
Currencies							
	USD	USD vs. World Currencies Basket	▲	92.27	0.21%	2.59%	(6.7%)
	GBP/USD	British Pound / USD Cross	▼	1.39	(0.19%)	1.60%	3.1%
	EUR/USD	Euro / USD Cross	▼	1.18	(0.23%)	(3.10%)	8.9%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.33	(0.05%)	1.20%	(0.4%)
Other Asset Classes							
	Oil	Brent	▼	70.38	(2.8%)	35.9%	(21.5%)
	Oil	NYMEX	▼	68.15	(3.4%)	40.5%	(20.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	4.16	3.3%	53.3%	(5.1%)
	Gold	Gold Spot \$/Oz	▲	1,811.74	0.1%	(4.6%)	25.1%
	Silver	Silver Spot \$/Oz	▼	25.38	(0.6%)	(3.9%)	47.9%
	Bitcoin	Bitcoin USD Cross	▲	39,754.38	4.4%	37.1%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

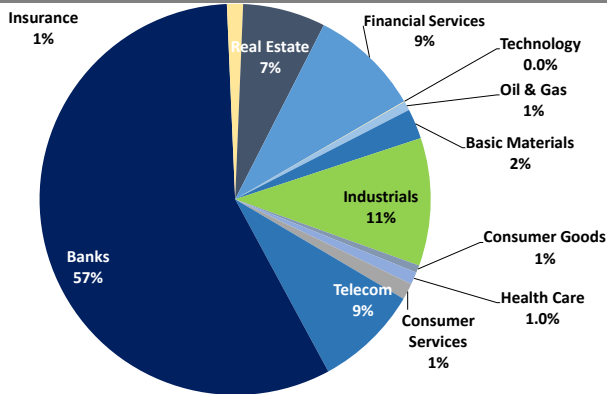
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Bursa Kuwait Daily Report

August 5, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,592.9	42.8	8.3%
2- National Bank of Kuwait	6,387.1	25.2	7.7%
3- Zain	2,544.3	14.0	16.3%
4- Ahli United Bank - Bahrain	2,523.5	19.2	10.7%
5- Boubyan Bank	2,403.9	65.3	6.9%
6- Agility (PWC Logistics)	2,158.7	48.6	3.9%
7- Commercial Bank of Kuwait	1,014.0	NM	NM
8- Mabane Co.	864.5	34.1	5.2%
9- Ahli United Bank - Kuwait	717.1	28.1	5.6%
10- Gulf Bank	710.2	22.1	5.1%
Total	25,916	29.31	7.7%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.067	0.005	7.9%
Bursa Kuwait Securities Co.	1.730	0.112	6.9%
Kuwait Real Estate Holding Co.	0.037	0.002	6.6%
Amar For Finance And Leasing Co.	0.060	0.003	5.3%
Kuwait & M.E. Financial Inv. Co.	0.159	0.007	4.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.066	(0.010)	(13.0%)
Al Bareeq Holding	0.038	(0.003)	(6.6%)
Sanam Real Estate Co.	0.072	(0.004)	(5.3%)
Specialities Group Holding Co.	0.108	(0.005)	(4.4%)
Hayat Communications Co.	0.083	(0.003)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
MAZAYA Holding Co.	0.091	(1.9%)	67,713,823
Al Bareeq Holding	0.038	(6.6%)	36,538,528
Ahli United Bank - Bahrain	0.249	1.6%	27,309,734
Arzan Financial Group For Fin. & Invest.	0.171	3.0%	21,062,840
Injazat Real Estate Development Co.	0.075	2.6%	15,192,854

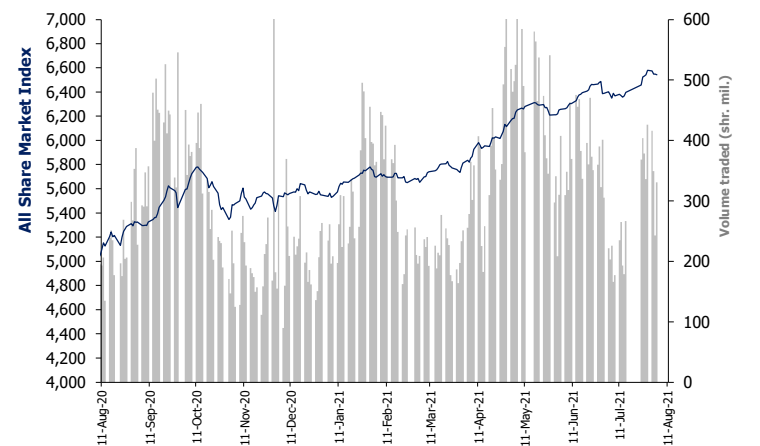
Source: Bursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bursa Kuwait	38,673.5	▼ (0.1%)	(0.6%)	17.2%
Oil & Gas	296.1	▲ 0.3%	0.3%	5.6%
Basic Materials	957.0	▲ 0.2%	(0.4%)	19.4%
Industrials	4,056.1	▼ (0.9%)	(1.2%)	27.7%
Consumer Goods	239.6	▲ 0.3%	(1.1%)	3.2%
Health Care	396.9	= 0.0%	(0.0%)	(3.2%)
Consumer Services	517.5	▼ (0.2%)	(1.0%)	23.4%
Telecommunications	3,311.3	▼ (0.0%)	(0.9%)	(2.0%)
Banks	21,983.6	▼ (0.1%)	(0.9%)	16.9%
Insurance	514.1	▼ (0.9%)	(0.8%)	20.1%
Real Estate	2,624.5	▼ (0.0%)	0.1%	27.8%
Financial Services	3,519.0	▲ 0.8%	1.6%	30.3%
Technology	10.3	= 0.0%	(1.0%)	49.1%
Utilities	247.5	= 0.0%	(0.9%)	(18.8%)

Market Breadth	56	60	49
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,120.86	(6.1)	(0.6%)
Main 50 Index	5,698.87	(1.4)	(0.7%)
Main Market Index	5,409.88	(3.6)	(0.5%)
All Share Market Index	6,542.51	(5.3)	(0.6%)
Market Cap (KWD Mn)	38,673.48	(35.4)	(0.1%)

Index Performance relative to Volume



Market Trading Data and Volatility

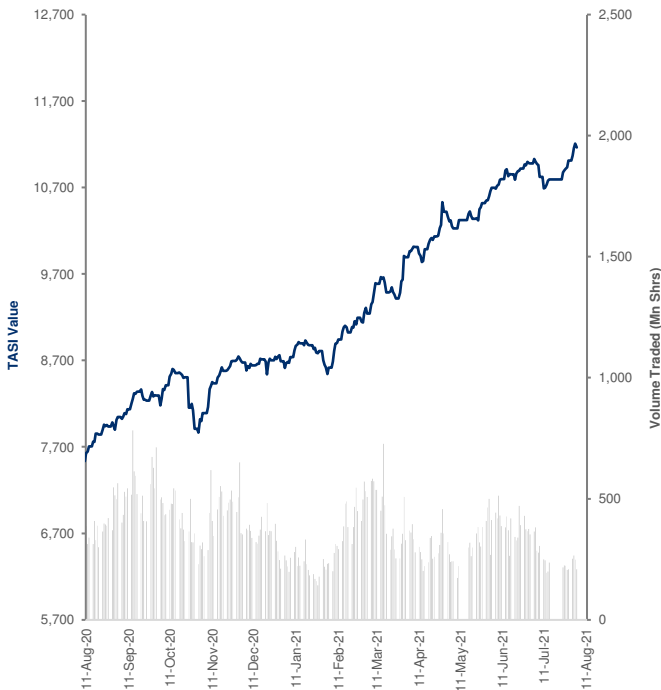
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	Average Daily YTD 2020
Volume (Shrs Mn)	330.8	87.9	36.2%	334.0	167.3
Value Traded (KWD Mn)	59.0	12.1	25.7%	52.5	34.0
No. of Trades	12,027	1,617	15.5%	12,122	8,023

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.249	1.6%	6,769,589
MAZAYA Holding Co.	0.091	(1.9%)	6,103,119
Kuwait Finance House	0.781	(0.6%)	5,912,711
Arzan Financial Group For Fin. & Invest.	0.171	3.0%	3,570,663
Agility (PWC Logistics)	0.968	(1.7%)	3,400,932

Saudi Tadawul Daily Report

August 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,034,212.2	(0.4%)	0.3%	0.0%
Materials	784,097.7	0.1%	0.7%	31.7%
Capital Goods	25,222.1	(0.1%)	(0.2%)	35.8%
Commercial & Professional Svc	8,060.8	(0.8%)	(1.7%)	3.4%
Transportation	21,371.6	(0.5%)	(1.5%)	45.7%
Consumer Durables & Apparel	7,764.1	0.6%	0.6%	81.9%
Consumer Services	31,277.7	(1.0%)	0.1%	15.8%
Media	14,247.6	(0.4%)	(3.0%)	101.1%
Retailing	44,797.1	0.4%	(0.3%)	22.4%
Food & Staples Retailing	15,188.1	12.5%	12.1%	11.4%
Food & Beverages	113,907.4	(2.6%)	(3.6%)	3.4%
Health Care Equipment & Svc	105,000.0	1.4%	5.0%	53.7%
Pharma, Biotech & Life Science	6,888.0	(0.7%)	(5.0%)	46.4%
Banks	878,298.8	(0.2%)	4.1%	39.1%
Diversified Financials	46,711.7	(0.1%)	0.2%	40.8%
Insurance	59,358.3	(0.5%)	(0.1%)	14.3%
Telecommunication Services	311,192.3	0.1%	1.6%	26.2%
Utilities	110,561.5	(0.8%)	(0.6%)	21.4%
REITs	19,482.7	(1.7%)	(0.7%)	22.1%
Real Estate Mgmt & Dev't	107,081.9	(0.6%)	(1.5%)	23.0%
Software & Services	5,558.0	0.2%	3.4%	100.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Tanmiah Food Co.	87.10	30.0%
Arabia Insurance Cooperative C	36.55	5.9%
Abdul Mohsen Al-Hokair Tourism	26.00	5.3%
Alandalus Property Co	31.00	3.7%
AlAbdullatif Industrial Invest	37.50	2.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Savola Group	41.00	(4.5%)
Swicorp Wabel REIT	8.31	(3.9%)
Sedco Capital REIT Fund	13.42	(3.9%)
Riyad REIT Fund	10.44	(3.3%)
Baazeem Trading Co	140.00	(3.3%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Dar Al Arkan Real Estate Devel	10.36	15,332
Alinma Bank	22.74	12,037
Swicorp Wabel REIT	8.31	10,956
Bank Al-Jazira	19.12	8,616
Saudi Kayan Petrochemical Co	18.88	7,841

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,162.38	(46.38)	(0.41%)	1.4%	28.5%
Market Cap (SAR Mn)	9,750,280	(34,333)	(0.4%)	0.6%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	207.8	(39.8)	(16.1%)	330.0	235.1
Value Traded (SAR Mn)	6,607.7	(1,185.5)	(15.2%)	10,436.5	6,457.7
No. of Trades	291,798	(21,944)	(7.0%)	408,221	214,023

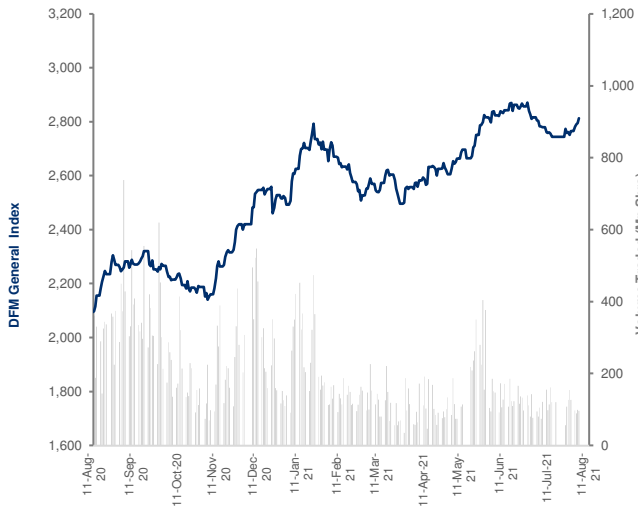
Market Breadth	▲ 36	▼ 155	▬ 15
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Basic Industries Corp	124.20	0.8%	328.30
Alinma Bank	22.74	(0.5%)	275.28
Al Rajhi Bank	117.80	(0.5%)	259.54
Saudi Public Transport Co	27.40	(1.1%)	206.29
National Commercial Bank	57.20	0.4%	192.04

Dubai Financial Market Daily Report

August 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	374,433.4	0.2%	0.8%	10.9%
Banking	185,372.4	0.1%	(1.6%)	7.7%
Consumer Staples	4,028.2	(0.6%)	(0.5%)	72.6%
Investment & Financial Services	19,985.8	0.2%	1.2%	17.9%
Insurance	5,632.8	(0.1%)	0.9%	1.9%
Industrial	4,633.3	0.0%	0.0%	(1.2%)
Real Estate	82,121.1	0.7%	2.1%	12.1%
Telecommunication	30,415.0	(0.3%)	0.4%	16.1%
Transportation	31,381.0	0.0%	12.7%	16.9%
Services	10,863.8	0.7%	2.0%	12.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Aan Digital Services Co	0.16	4.0%
Dubai Islamic Bank	5.08	2.8%
Amanat Holdings Pjsc	1.10	2.8%
National General Insurance	3.10	1.6%
Emaar Development	3.79	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	7.07	(9.9%)
Al Salam Group Holding	0.30	(9.1%)
Takaful Emarat Insurance	1.54	(6.7%)
Emirates Nbd	13.25	(1.1%)
Gulf Navigation Holding Pjsc	0.29	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Dubai Islamic Bank	5.08	31,288
Emaar Properties Pjsc	4.05	11,971
Gulf Finance House	0.76	9,049
Ithmaar Holding	0.20	7,312
Deyaar Development Pjsc	0.29	4,513

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,813.20	17.52	0.6%	1.7%	12.9%
Market Cap (AED Mn)	374,433	749	0.2%	0.8%	10.9%

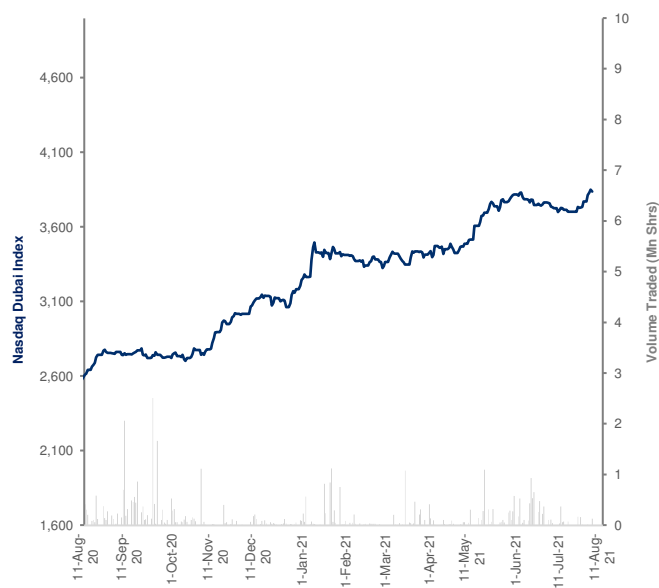
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	96.2	(2.5)	(2.5%)	149.5	246.7
Value Traded (AED Mn)	272.9	125.2	84.8%	214.4	243.4
No. of Trades	3,111	997	47.2%	2,781	3,760

Market Breadth	▲ 13	▼ 10	= 40
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	5.08	2.83%	158.35
Emaar Properties Pjsc	4.05	1.00%	48.35
Aramex Pjsc	3.57	(0.56%)	15.03
Emaar Development	3.79	1.07%	7.92
Gulf Finance House	0.76	0.40%	6.88

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,770.4	1.4%	1.3%	34.5%
Al Baraka Banking Group	266.0	0.0%	0.0%	(17.7%)
BLME Holdings plc	0.0	#DIV/0!	#DIV/0!	(100.0%)
DEPA Limited (AED)	33.7	0.0%	0.0%	(26.2%)
Emirates REIT (CEIC) Limited	39.9	0.0%	0.0%	(25.4%)
ENBD REIT (CEIC) Limited	112.5	0.2%	0.2%	3.7%
Hikma Pharmaceuticals GDR	8,512.5	(0.0%)	1.1%	6.9%
Nasdaq, Inc.	31,222.0	1.9%	1.3%	48.0%
Orascom Construction Limited	583.8	0.0%	0.0%	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.45	0.2%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.13	100
Enbd Reit (Ceic) Limited	0.45	30

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,836.34	23.11	0.6%	1.7%	25.3%
Market Cap (USD Mn)	40,770	580.7	1.4%	1.3%	34.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	Average Daily YTD-20
Volume (Mn Shares)	0.13	0.1	900.0%	0.170	1.11
Value Traded (USD Mn)	0.026	0.0	1,491.8%	0.1	10.54
No. of Trades	10	8	400.0%	6	105

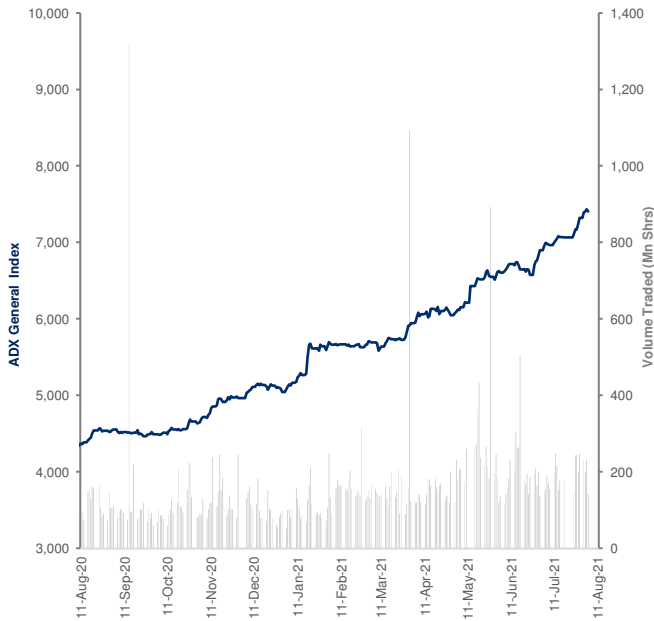
Market Breadth	▲	▼	=
	1	0	7

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.45	0.22%	0.01
Emirates Reit (Ceic) Limited	0.13	0.00%	0.01

Abu Dhabi Securities Exchange Daily Report

August 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,329,101.8	(0.2%)	0.5%	77.3%
Banks	282,260.0	(0.9%)	0.8%	22.0%
Investment & Financial Services	289,685.3	(1.0%)	(1.4%)	12,060.6%
Real Estate	33,965.4	(0.4%)	1.4%	28.0%
Energy	204,926.7	0.5%	(0.9%)	(4.1%)
Consumer Staples	244,202.6	(0.1%)	(1.2%)	206.6%
Industrial	11,664.8	4.0%	4.1%	44.3%
Insurance	9,295.5	(0.4%)	2.1%	(4.2%)
Telecommunication	232,535.4	0.1%	5.3%	38.3%
Services	20,566.1	2.2%	2.5%	101.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Takaful Company	0.92	15.0%
Ras Al Khaimah Ceramics	2.73	14.7%
Gulf Cement Co	0.81	10.4%
Ras Al Khaimah White Cement	0.96	10.3%
National Marine Dredging Co	10.96	5.4%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Ship Building Co	3.85	(2.8%)
Emirates Driving Company	20.00	(2.4%)
Ras Al Khaimah Cement Co Psc	3.37	(2.3%)
Abu Dhabi National Insurance	5.20	(1.9%)
Sudatel Telecom Group Ltd	0.38	(1.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,405.09	(28.29)	(0.4%)	1.2%	46.8%
Market Cap (AED Mn)	1,329,102	(3,316)	(0.2%)	0.5%	77.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	142.6	(88.4)	(38.3%)	179.6	52.3
Value Traded (AED Mn)	1,091.6	(123.0)	(10.1%)	1,132.9	149.1
No. of Trades	4,178	(1,661)	(28.4%)	3,346	1,770

Market Breadth	▲ 12	▼ 14	= 39
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.04	49,779
First Abu Dhabi Bank Pjsc	16.70	17,663
Ras Al Khaimah Ceramics	2.73	12,656
Eshraq Properties Co Pjsc	0.33	8,968
Dana Gas	0.90	7,722

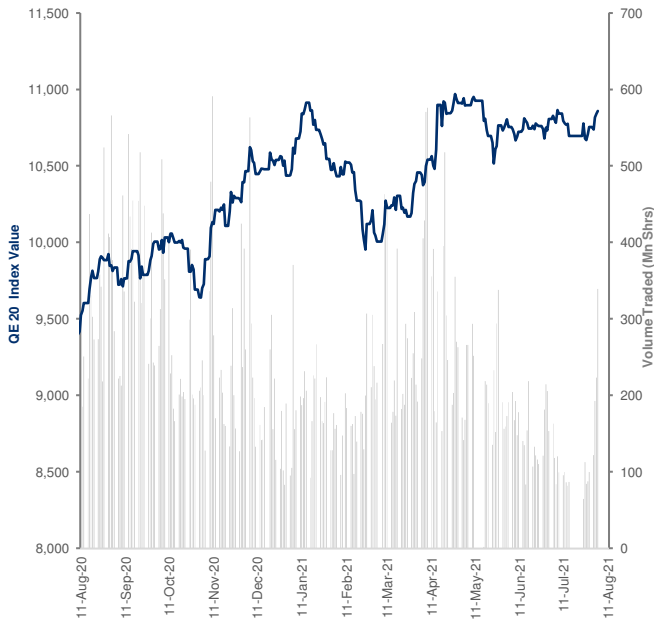
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	16.70	(1.18%)	296.33
International Holdings Company Pjsc	131.00	(0.08%)	274.69
Aldar Properties Pjsc	4.04	(0.49%)	201.67
Alpha Dhabi Holding PJSC	28.68	(0.97%)	112.24
Emirates Telecom Group Co	24.14	0.17%	44.14

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	630,170.2	0.6%	1.4%	4.6%
Banking & Finance Sector	307,975.5	0.3%	0.5%	4.1%
Goods & Consumer Services	35,494.3	0.3%	0.9%	2.8%
Industrial Sector	152,801.9	0.4%	2.0%	14.5%
Insurance Sector	13,170.1	0.1%	(1.4%)	7.4%
Real Estate	62,750.2	3.8%	6.6%	(7.3%)
Telecom	29,536.4	0.1%	0.6%	(0.7%)
Transport	28,441.7	0.0%	(0.0%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	1.26	10.0%
Salam International Investment	1.00	6.5%
Ezdan Holding Group QSC	1.67	5.4%
Qatar Oman Investment Co QSC	0.99	4.5%
Islamic Holding Group QSC	5.22	3.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Khalij Commercial Bank PQSC	2.15	(2.1%)
Al Khaleej Takaful Group QSC	4.64	(1.1%)
Qatar Islamic Bank SAQ	17.20	(0.6%)
Masraf Al Rayan QSC	4.43	(0.4%)
Qatar Fuel QSC	17.80	(0.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	1.00	137,055
Investment Holding Group	1.26	62,520
Ezdan Holding Group QSC	1.67	17,772
Qatar Aluminum Manufacturing C	1.66	16,054
Qatar Oman Investment Co QSC	0.99	14,886

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,858.42	15.32	0.1%	1.0%	4.0%
Market Cap (QAR Mn)	630,170	4,069	0.6%	1.4%	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	339.0	115.9	52.0%	205.5	178.7
Value Traded (QAR Mn)	549.6	128.5	30.5%	454.2	346.0
No. of Trades	11,728	951	8.8%	9,704	8,279

Market Breadth	▲ 34	▼ 8	= 6
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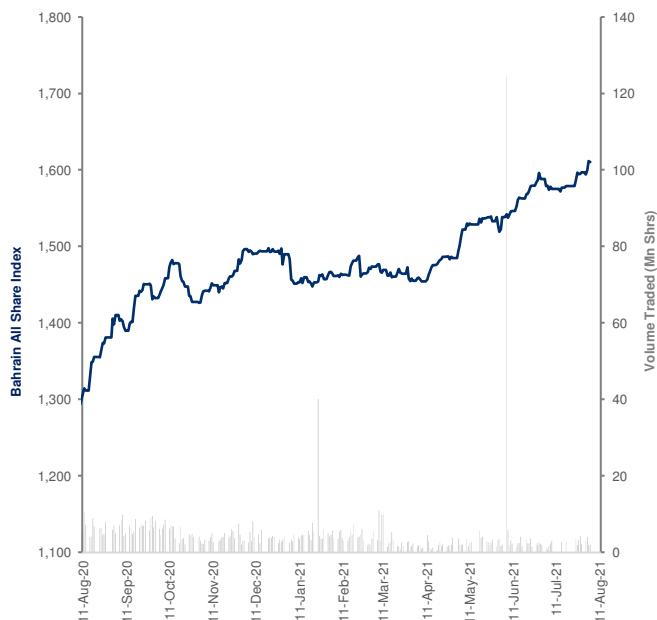
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Salam International Investment	1.00	6.50%	135.44
Investment Holding Group	1.26	9.98%	76.05
Qatar National Bank QPSC	18.21	0.61%	43.58
Ezdan Holding Group QSC	1.67	5.38%	29.11
Qatar Aluminum Manufacturing C	1.66	0.61%	26.61

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,117.1	(0.1%)	0.8%	7.9%
Commercial Banks	5,251.6	(0.1%)	1.2%	9.8%
Investment	2,018.9	0.0%	(0.0%)	2.0%
Insurance	188.2	0.0%	0.8%	15.1%
Services	1,537.8	(0.4%)	(2.5%)	(2.7%)
Hotel & Tourism	111.4	0.0%	0.0%	(11.3%)
Industrial	1009.2	0.3%	5.5%	35.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties Bsc	0.18	0.6%
Aluminium Bahrain Bsc	0.70	0.3%
Bahrain Duty Free Complex	0.60	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain Bsc	0.12	(0.8%)
Bahrain Telecommunications Co	0.59	(0.7%)
National Bank Of Bahrain Bsc	0.60	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain Bsc	0.07	720
Ahli United Bank Bsc	0.82	335
Bahrain Telecommunications Co	0.59	270
Gfh Financial Group Bsc	0.21	190
Aluminium Bahrain Bsc	0.70	160

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,610.22	(1.22)	(0.1%)	0.8%	8.1%
Market Cap (BHD Mn)	10,117	(7)	(0.1%)	0.8%	7.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	Average Daily YTD-20
Volume ('000 Shares)	2,067	129	6.7%	4,279.1	4,383.1
Value Traded (BHD '000)	538	54	11.1%	798.2	849.4
No. of Trades	56	2	3.7%	61	57

Market Breadth	▲ 3	▼ 3	= 37
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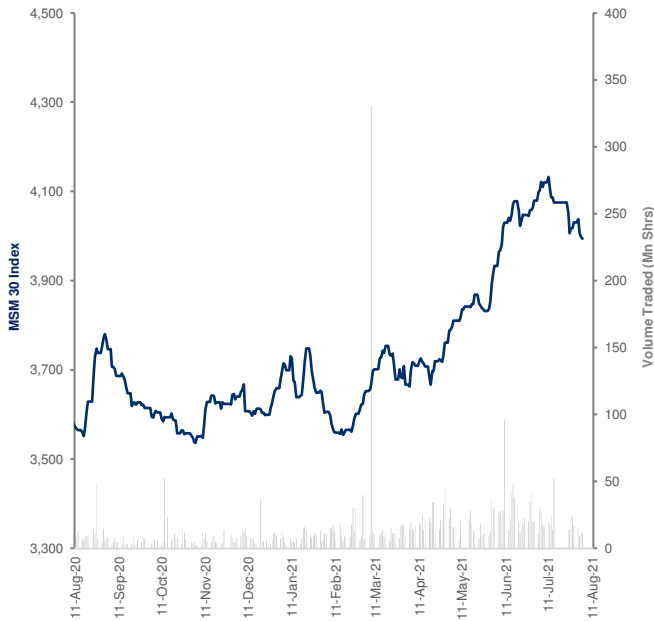
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.59	(0.67%)	0.16
Aluminium Bahrain Bsc	0.70	0.29%	0.11
Ahli United Bank Bsc	0.82	0.00%	0.10
Al Salam Bank-Bahrain Bsc	0.07	0.00%	0.05
National Bank Of Bahrain Bsc	0.00	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

August 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,982.0	0.1%	(0.4%)	9.9%
Financial	3,918.3	0.1%	(0.7%)	12.2%
Industrial	831.8	0.9%	0.1%	17.7%
Services	2231.9	(0.2%)	(0.1%)	3.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Salalah Mills	0.88	10.0%
Oman Cables Industry Co.	1.04	4.3%
Voltamp Energy Co.	0.13	4.0%
Phoenix Power Co.	0.05	2.2%
Renaissance Services Co.	0.44	1.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.13	(2.3%)
Oman Cement Co.	0.23	(2.1%)
United Finance Co.	0.06	(1.7%)
Raysut Cement Co.	0.26	(1.5%)
Vision Insurance	0.08	(1.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,993.76	(5.53)	(0.1%)	(0.9%)	9.2%
Market Cap (OMR Mn)	6,982.0	5.7	0.1%	(0.4%)	9.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	11,626.2	(78.6)	(0.7%)	19,482.3	10,073.0
Value Traded (OMR '000)	3,355.2	675.6	25.2%	2,794.2	1,994.0

Market Breadth	▲ 11	▼ 12	= 89
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.45	3,002
Renaissance Services Co.	0.44	1,992
National Bank Of Oman	0.18	1,310
Oman Cement Co.	0.23	822
Al Batinah Power Co.	0.05	712

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.45	0.45%	1.34
Renaissance Services Co.	0.44	1.83%	0.88
National Bank Of Oman	0.18	(1.11%)	0.23
Oman Cement Co.	0.23	(2.13%)	0.19
Oman Cables Industry Co.	1.04	4.33%	0.10

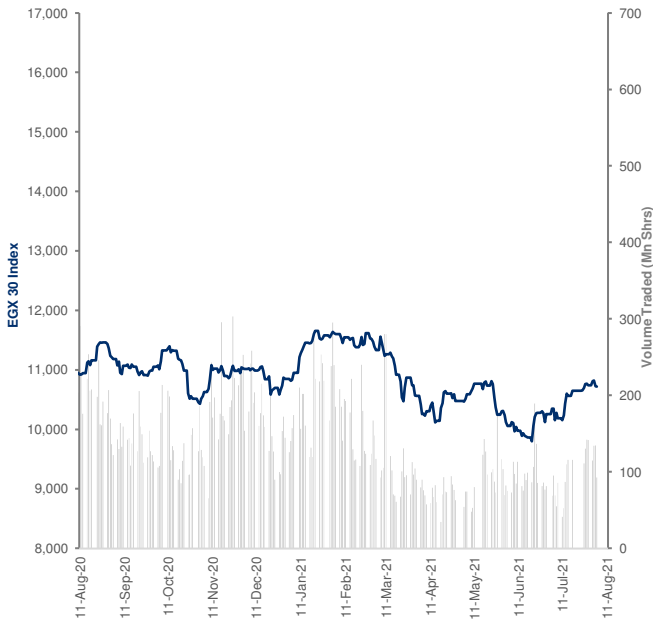
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	478,834.0	(0.2%)	(0.0%)	1.2%
Banks	140,672.1	(0.8%)	0.3%	(3.2%)
Basic Resources	27,697.6	(0.4%)	6.4%	33.5%
Chemicals	32,384.9	0.4%	(0.6%)	1.7%
Construction and Materials	12,927.3	(1.6%)	(5.4%)	(23.3%)
Financial Services excluding Banks	44,234.7	0.9%	0.4%	3.7%
Food and Beverage	8,182.3	0.8%	5.4%	14.2%
Healthcare	4,675.9	0.0%	0.1%	8.5%
Industrial Goods, Services, Automobile:	43,376.6	(0.9%)	1.8%	4.7%
Media	1,202.3	3.1%	(0.5%)	(9.0%)
Oil and Gas	4,894.8	0.3%	6.2%	21.5%
Personal and Household Products	33,646.9	0.3%	(0.9%)	(7.2%)
Real Estate	53,207.6	(0.6%)	(2.1%)	3.8%
Telecommunication	49,133.3	0.9%	(1.9%)	2.1%
Travel & Leisure	22,597.8	(0.1%)	(2.7%)	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
South Valley Cement	2.46	6.7%
Delta Sugar Co	16.73	6.2%
El Nasr Clothes & Textiles	1.39	5.8%
Pioneers Holding Co. For Financial Inv.	5.19	5.3%
Egyptian Media Production City	6.34	3.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Portland Cement Co	2.03	(16.8%)
Tourah Portland Cement Co	6.64	(6.9%)
Odin Investments	6.52	(5.9%)
Misr Cement Co	17.74	(4.5%)
Misr Beni Suf Cement Co	19.84	(3.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,718.89	(7.44)	(0.1%)	(0.2%)	(1.2%)
Market Cap (EGP Mn)	478,834	(974)	(0.2%)	(0.0%)	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	92.5	(42.0)	(31.2%)	119.2	118.8
Value Traded (EGP Mn)	497.7	(224.2)	(31.1%)	504.2	576.0
No. of Trades	19,253	(6,537)	(25.3%)	15,944	16,162

Market Breadth	▲ 22	▼ 32	▬ 5
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Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
South Valley Cement	2.46	12,929
Pioneers Holding Co. For Financial Inv.	5.19	10,089
El Nasr Clothes & Textiles	1.39	7,472
Alexandria Mineral Oils Co.	3.79	5,424
Egyptian Resorts Co	2.07	4,895

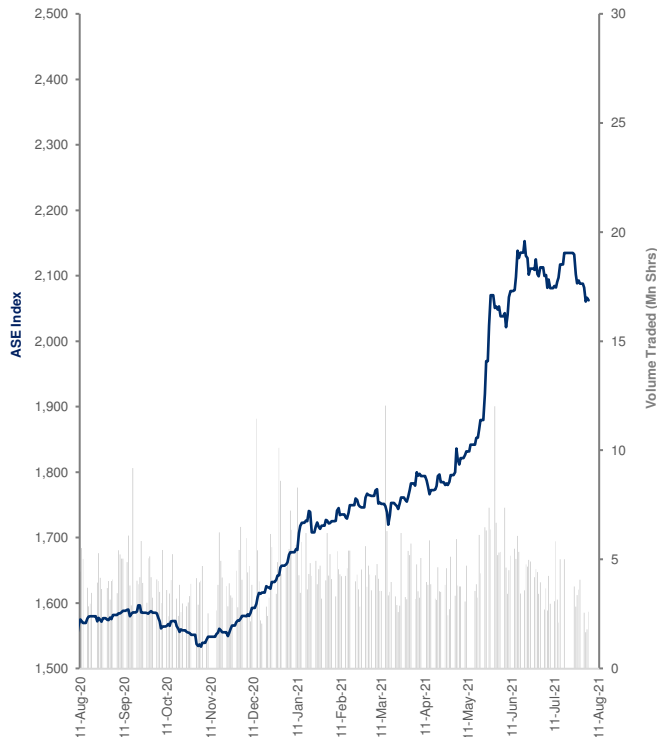
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Telecom Egypt Co	14.25	1.86%	55.63
Pioneers Holding Co. For Financial Inv.	5.19	5.27%	52.33
Delta Sugar Co	16.73	6.22%	32.41
South Valley Cement	2.46	6.67%	31.84
Ezz Steel Co Sae	15.71	0.19%	29.47

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

August 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,304.2	(0.3%)	(1.8%)	20.3%
Banking	7,664.3	0.1%	(1.2%)	20.8%
Insurance	89.9	0.0%	(1.9%)	(0.8%)
Diversified Financial Services	181.0	0.0%	(1.0%)	8.0%
Real Estate	219.0	(0.2%)	(3.9%)	9.8%
Health Care Services	24.2	0.0%	(2.4%)	(4.7%)
Educational Services	212.7	0.0%	0.2%	(5.3%)
Hotels and Tourism	92.4	(0.9%)	(0.9%)	11.0%
Transportation	66.7	0.0%	(0.3%)	4.6%
Technology & Communications	412.8	0.5%	(1.3%)	34.3%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	521.4	0.1%	(1.6%)	23.2%
Commercial Services	72.1	0.0%	(0.0%)	6.1%
Pharmaceutical & Medical Industries	45.5	(0.5%)	0.6%	380.1%
Chemical Industries	19.2	0.9%	1.0%	(5.6%)
Food & Beverages	67.5	0.2%	0.7%	(6.8%)
Tobacco & Cigarettes	14.3	(4.0%)	(12.8%)	(98.2%)
Mining & Extraction Industries	1,465.9	(2.6%)	(5.5%)	322.7%
Engineering & Construction	21.1	(0.6%)	(1.7%)	5.2%
Electrical Industries	29.3	0.7%	1.3%	1.3%
Textiles , Leathers & Clothings	60.1	1.5%	(1.2%)	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Industrial Resources	0.20	5.3%
National Cable & Wire Manuf	0.25	4.2%
Real Estate Development	0.66	3.1%
Arab East Investment	0.69	3.0%
National Aluminum Industrial	0.99	2.1%

Worst Return Performers	Price (JD)	Daily % Chg
Arab Aluminium Industry	1.46	(4.6%)
Al-Dawliya Hotels & Malls	0.46	(4.2%)
Union Tobacco & Cigarette	0.95	(4.0%)
Cairo Amman Bank	1.36	(2.9%)
Jordan Phosphate Mines	17.01	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Steel	0.36	525
Jordanian Electric Power	1.17	394
Arab East Investment	0.69	270
Al Shamekha Real Estate & Fi	1.16	255
National Cable & Wire Manuf	0.25	142

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,062.26	(4.05)	(0.2%)	(1.2%)	24.4%
Market Cap (JD Mn)	11,304.15	(31.11)	(0.3%)	(1.8%)	20.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,598.4	802.6	44.7%	4,458.6	3,206.0
Value Traded (JD '000)	3,071.0	(698.6)	(18.5%)	6,366.5	3,525.0
No. of Trades	1,690	(97)	(5.4%)	2,537	1,332

Market Breadth	▲ 19	▼ 18	= 84
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	17.01	(2.69%)	0.65
Jordanian Electric Power	1.17	(0.85%)	0.47
Al Shamekha Real Estate & Fi	1.16	0.87%	0.30
Jordan Petroleum Refinery Co	3.40	0.89%	0.20
Jordan Steel	0.36	0.00%	0.18

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,251.9	(0.1%)	(0.2%)	2.6%
Banking	8,062.0	(0.2%)	(0.3%)	4.7%
Insurance	882.5	0.2%	1.1%	(4.4%)
Leasing	568.8	0.1%	0.5%	6.8%
Financial Services	2,334.0	0.0%	0.0%	18.3%
Industrial	1,705.9	(0.2%)	(0.9%)	0.2%
Chemical Industry	485.6	(0.0%)	(0.8%)	8.3%
Food & Beverage	5,473.8	(0.0%)	(0.3%)	(2.1%)
Retailing	1,144.7	0.6%	0.5%	5.6%
Others	1,594.7	(0.4%)	(0.9%)	(7.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe de Transport Hydrocarb	11.95	2.9%
Societe Electrostar	1.01	2.0%
GIF Filter SA	0.58	1.8%
City Cars	11.19	1.7%
Automobile reseau tunisien et	6.08	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	2.51	(2.7%)
Universal Auto Distributors Ho	0.52	(1.9%)
Banque Nationale Agricole	7.00	(1.3%)
Union Internationale de Banque	16.30	(1.2%)
Tunisie Profiles Aluminium SA	4.27	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	7.00	87
SOTUMAG	3.48	15
STE Industrielle de Papier et	4.90	15
Delice Holding	14.80	13
Banque de l'Habitat	9.90	13

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,274.17	(15.09)	(0.2%)	(0.4%)	5.7%
Market Cap (DT Mln)	22,252	(21.2)	(0.1%)	(0.2%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	198.3	97.9	97.5%	568.4	487.5
Value Traded ('000 DT)	1,576.7	801.0	103.3%	3,856.8	3,680.6
No. of Trades	540	104	23.9%	1,199	1,337

Market Breadth	▲ 8	▼ 17	= 43
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	7.00	(1.27%)	0.61
Delice Holding	14.80	0.00%	0.19
Banque de l'Habitat	9.90	0.00%	0.13
Union Internationale de Banque	16.30	(1.21%)	0.11
STE Industrielle de Papier et	4.90	0.20%	0.07

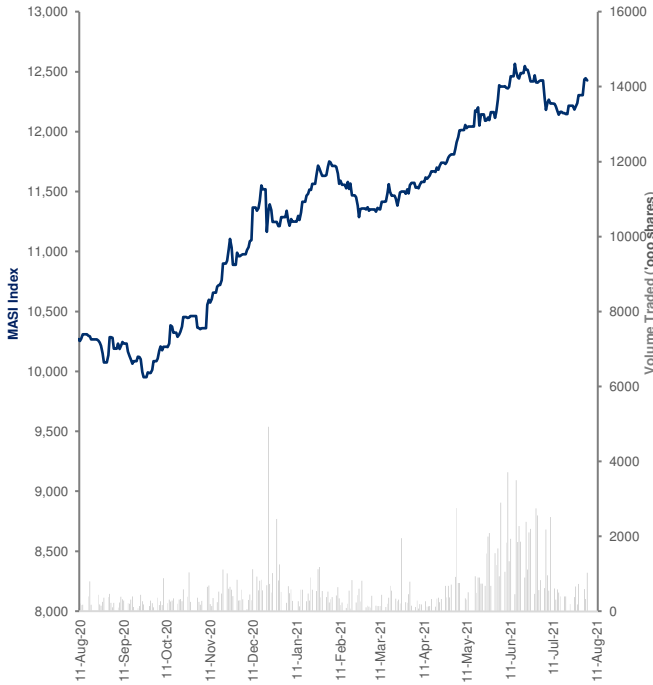
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	569,284.8	(0.2%)	0.9%	7.6%
Banking	208,848.4	(0.2%)	1.2%	8.7%
Beverages	9,634.1	0.0%	1.3%	4.7%
Chemicals	2,803.4	2.3%	4.8%	51.0%
Construction & Building Material	70,304.8	(1.3%)	0.6%	11.8%
Distributors	17,168.1	(0.5%)	0.1%	26.7%
Electricity	23,022.4	(0.4%)	(2.3%)	6.7%
Food Producers & Processors	30,761.5	0.5%	2.4%	26.4%
Holding Companies	2,787.4	(1.9%)	(2.3%)	(8.8%)
Insurance	25,463.3	(0.1%)	(0.4%)	7.2%
Investment & other Finance	4,174.5	0.0%	(0.4%)	23.7%
Leisures & Hotel	1,655.5	(1.2%)	(1.2%)	1.4%
Materials, Software & Computer	5,587.3	0.6%	1.4%	3.9%
Mining	20,692.7	(0.1%)	0.1%	20.2%
Oil & Gas	16,498.0	0.0%	0.0%	16.1%
Real Estate	5,046.2	3.9%	7.1%	49.9%
Telecommunications	120,875.6	0.0%	1.3%	(5.2%)
Transport	888.7	3.3%	3.2%	5.6%
Utilities	2,599.6	(0.0%)	1.5%	(13.1%)
Forestry & Paper	38.0	(1.9%)	3.4%	7.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immo	40.03	4.0%
Douja Promotion Groupe Addoha	10.34	3.9%
Disway	575.00	3.3%
CTM	724.90	3.3%
SNEP	773.80	3.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	119.30	(4.0%)
Banque Marocaine Pour Le Comme	620.00	(2.2%)
Delta Holding SA	31.82	(1.9%)
Med Paper SA	14.70	(1.9%)
LafargeHolcim Maroc SA	1800.00	(1.6%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	10.34	790.2
Maroc Telecom	137.50	81.9
Bank of Africa	169.00	60.3
Banque Centrale Populaire	271.00	24.8
Alliances Developpement Immo	40.03	17.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,425.97	(20.15)	(0.2%)	1.0%	10.09%
Market Cap (MAD Mn)	569,285	(1,182)	(0.2%)	0.9%	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (000 Shares)	1,028.9	701.3	214.1%	736.3	721.4
Value Traded (MAD Mn)	65.88	(10.41)	(13.6%)	131.9	124.3

Market Breadth	▲ 14	▼ 14	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	137.50	0.00%	11.26
Bank of Africa	169.00	(0.59%)	10.16
Douja Promotion Groupe Addoha	10.34	3.92%	8.14
Banque Centrale Populaire	271.00	(0.33%)	6.69
Attijariwafa Bank	460.55	0.12%	5.56

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)
Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq
P.O. BOX : 28873, Safat 13149, State of Kuwait
Tel: (+965) 2233 6600 Fax: (+965) 2249 2395
Email : kamcoird@kamcoinvest.com
Website : www.kamcoinvest.com

Kamco Invest