

# MENA Markets Daily Report

December 1, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▲	8,491.90	0.8%	11.2%	26.2%
		Kuwait	Main 50 Index	▲	5,829.74	0.6%	(5.2%)	31.7%
		Kuwait	Main Market Index	▲	5,681.30	0.3%	(3.5%)	29.3%
		Kuwait	All Share Index	▲	7,584.59	0.7%	7.7%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	10,896.91	1.4%	(3.4%)	29.8%
		UAE - Dubai	DFM General Index	▲	3,323.96	0.6%	4.0%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,189.64	2.6%	(2.2%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	10,552.37	1.5%	24.3%	68.2%
		Qatar	QE 20 Index	▲	11,925.98	1.1%	2.6%	11.4%
		Bahrain	Bahrain All Share	▼	1,864.91	(0.0%)	3.8%	20.6%
		Oman	MSX 30 Index	▲	4,613.72	0.0%	11.7%	12.9%
		Egypt	EGX 30	▲	13,259.26	0.6%	11.0%	10.2%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,151.34	0.1%	(13.4%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,125.14	(0.3%)	(29.5%)	15.0%
		India	SENSEX	▲	63,099.65	0.7%	8.3%	22.0%
		Brazil	BOVESPA Stock Index	▲	112,486.01	1.4%	7.3%	(11.9%)
		Mexico	BOLSA Index	▲	51,684.86	3.0%	(3.0%)	20.9%
		Emerging Markets	MSCI EM Index	▲	972.29	2.0%	(21.1%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,720.89	2.2%	(15.8%)	20.1%
		Asia	MSCI Asia Pacific	▲	509.05	1.7%	(19.2%)	(4.9%)
		Europe	DJ Stoxx 600	▲	440.04	0.6%	(9.8%)	22.2%
		Europe	FTSEurofirst 300	▲	1,741.56	0.8%	(7.9%)	23.0%
		U.S.A	S&P 500	▲	4,080.11	3.1%	(14.4%)	26.9%
		U.S.A	DJIA	▲	34,589.77	2.2%	(4.8%)	18.7%
		U.S.A	NASDAQ Composite	▲	11,468.00	4.4%	(26.7%)	21.4%
		UK	FTSE 100	▲	7,573.05	0.8%	2.6%	14.3%
		Germany	DAX	▲	14,397.04	0.3%	(9.4%)	15.8%
		Japan	NIKKEI 225	▼	27,968.99	(0.2%)	(2.9%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	18,597.23	2.2%	(20.5%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	105.95	(0.82%)	10.75%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.21	0.89%	(10.89%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.04	0.74%	(8.48%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.11%)	(1.70%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▲	85.43	2.9%	9.8%	50.2%
		Oil	NYMEX	▲	80.55	3.0%	7.1%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	6.93	(4.2%)	69.4%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,768.52	1.1%	(3.3%)	(3.6%)
		Silver	Silver Spot \$/Oz	▲	22.19	4.4%	(4.8%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	17,104.50	3.9%	(63.1%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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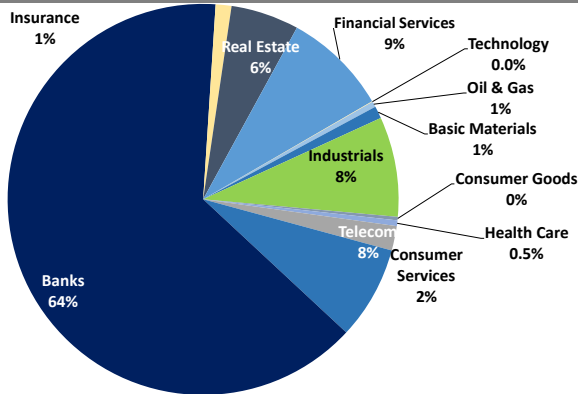
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

December 1, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,405.5	40.6	14.1%
2- National Bank of Kuwait	8,383.1	17.4	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubayan Bank	3,095.2	47.5	8.2%
5- Zain	2,548.6	12.6	16.8%
6- Agility (PWC Logistics)	2,052.6	50.3	3.0%
7- Gulf Bank	1,078.6	17.9	8.6%
8- Mabane Co.	1,076.5	17.9	10.7%
9- Commercial Bank of Kuwait	938.3	17.0	8.2%
10- Burgan Bank	749.6	16.2	6.2%
<b>Total</b>	<b>34,728</b>	<b>24.00</b>	<b>11.2%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.043	0.007	20.3%
Automated Systems Co.	0.100	0.009	9.5%
Gulf Franchising Co.	0.095	0.006	6.7%
Sanam Real Estate Co.	0.065	0.004	6.3%
Kuwait Foundry Co.	0.297	0.011	3.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al TAMEER Real Estate Investment Co.	0.022	(0.002)	(9.1%)
Shuaiba Industrial Co.	0.154	(0.010)	(6.1%)
Injazzat Real Estate Development Co.	0.078	(0.003)	(3.7%)
Warba Capital Holding Co.	0.091	(0.003)	(3.4%)
Arabi Holding Group Co.	0.275	(0.008)	(2.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
ALAFCO Aviation Lease & Finance Co.	0.194	3.7%	17,482,031
GFH Financial Group	0.082	0.9%	14,989,400
A'ayan Leasing & Investment Co.	0.144	2.9%	10,897,866
The Securities House Co.	0.071	(1.5%)	9,776,806
Kuwait Projects Co.(Holding)	0.121	0.0%	7,918,265

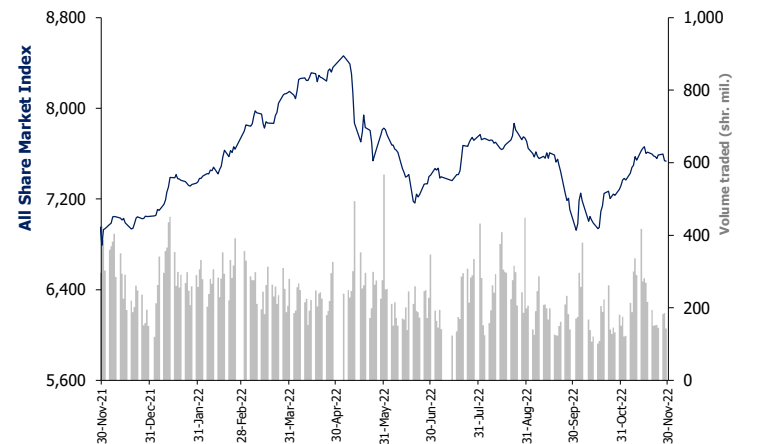
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	48,682.9	▼ (0.0%)	2.9%	16.0%
Oil & Gas	229.4	▲ 1.1%	7.8%	(22.5%)
Basic Materials	498.3	▲ 0.2%	(34.7%)	(45.5%)
Industrials	3,999.4	▼ (0.6%)	1.1%	(2.0%)
Consumer Staples	143.9	▼ (0.6%)	3.8%	(37.4%)
Health Care	225.2	= 0.0%	(5.7%)	(43.0%)
Consumer Discretionary	986.5	▲ 0.2%	5.0%	47.5%
Telecommunications	3,729.1	▲ 0.5%	0.3%	11.6%
Banks	31,071.5	▲ 0.0%	3.4%	28.8%
Insurance	629.8	▼ (0.3%)	1.9%	1.7%
Real Estate	2,736.6	▼ (0.3%)	3.0%	(5.7%)
Financial Services	4,206.5	▼ (0.3%)	11.3%	1.7%
Technology	10.0	▲ 9.5%	18.9%	6.0%
Utilities	216.7	▲ 1.0%	2.1%	(13.6%)

Market Breadth	▲ 47	▼ 46	▬ 63		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,427.37	(4.6)	(0.1%)	2.9%	10.3%
Main 50 Index	5,792.81	(4.6)	(0.1%)	2.5%	(5.2%)
Main Market Index	5,664.40	3.3	0.1%	3.2%	(3.8%)
All Share Market Index	7,533.81	(2.5)	(0.0%)	2.9%	7.0%
Market Cap (KWD Mn)	48,682.86	(16.2)	(0.0%)	2.9%	16.0%

## Index Performance relative to Volume



## Market Trading Data and Volatility

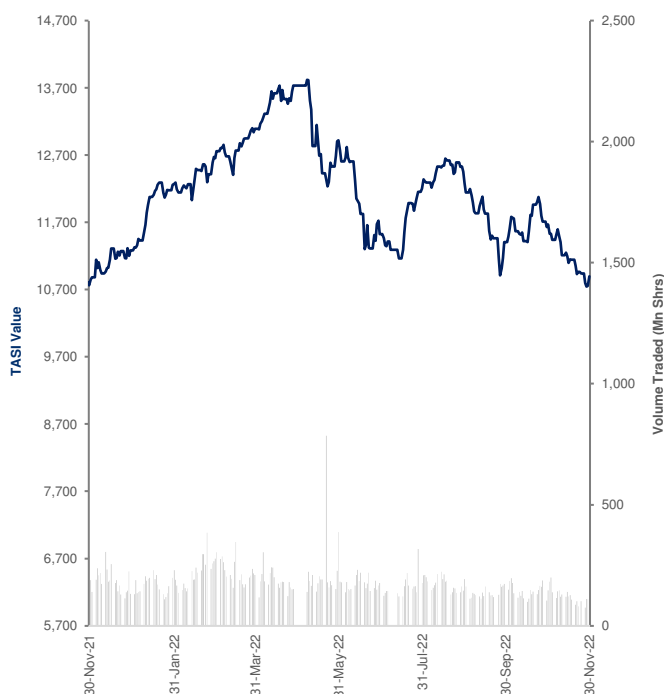
Trading Indicators	Today's Value	DTD Chg	DTD %	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	142.4	(42.4)	(22.9%)	234.5	353.1
Value Traded (KWD Mn)	30.8	(16.1)	(34.3%)	63.0	55.8
No. of Trades	8,528	(1,248)	(12.8%)	12,116	12,719

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.862	0.3%	4,039,864
ALAFCO Aviation Lease & Finance Co.	0.194	3.7%	3,357,880
National Bank of Kuwait	1.110	0.1%	2,747,944
Zain	0.589	0.7%	1,765,235
A'ayan Leasing & Investment Co.	0.144	2.9%	1,545,818

### Saudi Tadawul Daily Report

December 1, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,216,774.4	1.1%	(4.8%)	2.1%
Energy	7,418,655.7	0.9%	(3.9%)	3.1%
Materials	666,769.3	2.0%	(10.6%)	(13.8%)
Capital Goods	16,989.1	1.9%	(10.6%)	(20.2%)
Commercial & Professional Svc	7,475.8	0.7%	1.0%	(3.0%)
Transportation	15,884.0	2.0%	(3.8%)	(10.2%)
Consumer Durables & Apparel	3,853.9	0.8%	(12.3%)	(37.0%)
Consumer Services	29,097.9	1.3%	0.0%	(6.0%)
Media	21,488.0	2.0%	(3.2%)	0.3%
Retailing	32,344.2	1.6%	(0.8%)	(20.7%)
Food & Staples Retailing	50,291.5	4.2%	(4.4%)	192.5%
Food & Beverages	91,156.7	1.8%	(6.6%)	(5.7%)
Health Care Equipment & Svc	131,813.0	3.1%	(0.7%)	40.2%
Pharma, Biotech & Life Science	2,844.0	2.2%	(10.6%)	(39.8%)
Banks	1,000,899.7	1.1%	(6.2%)	0.5%
Diversified Financials	57,485.8	2.5%	(12.7%)	(5.9%)
Insurance	49,109.7	1.0%	(6.5%)	(5.4%)
Telecommunication Services	230,921.2	1.1%	(4.7%)	(11.3%)
Utilities	221,479.2	2.2%	(9.1%)	33.9%
REITs	16,326.3	(1.2%)	(5.0%)	(9.8%)
Real Estate Mgmt & Dev't	89,954.3	1.1%	(6.0%)	(6.3%)
Software & Services	61,935.0	4.8%	2.8%	118.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Dallah Healthcare Co	173.60	9.9%
National Co for Learning & Edu	69.00	8.2%
Amlak International for Real Estate Finance Co.	16.00	8.1%
Arabian Internet and Communications Services Co.	246.60	7.0%
Almasane Alkobra Mining Co.	79.20	6.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Shams	28.60	(9.9%)
Jadwa REIT Saudi Fund	12.12	(4.9%)
Riyad REIT Fund	9.96	(2.7%)
Yanbu Cement Co	36.70	(2.5%)
Ash-Sharqiyah Development Co	57.10	(2.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	13.78	16,078
Al Rajhi Bank	80.50	11,171
Saudi Arabian Oil Co	33.50	9,198
Saudi Telecom Co	38.45	8,630
Rabigh Refining & Petrochemica	10.24	8,515

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	10,896.91	144.90	1.3%	(6.6%)	(3.4%)
Market Cap (SAR Mn)	10,216,774	112,139	1.1%	(4.8%)	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	169.6	59.7	54.4%	176.4	275.2
Value Traded (SAR Mn)	8,002.9	3,903.6	95.2%	7,164.0	9,087.9
No. of Trades	311,685	3,459	1.1%	359,501	369,517

Market Breadth	▲ 148	▼ 55	= 24
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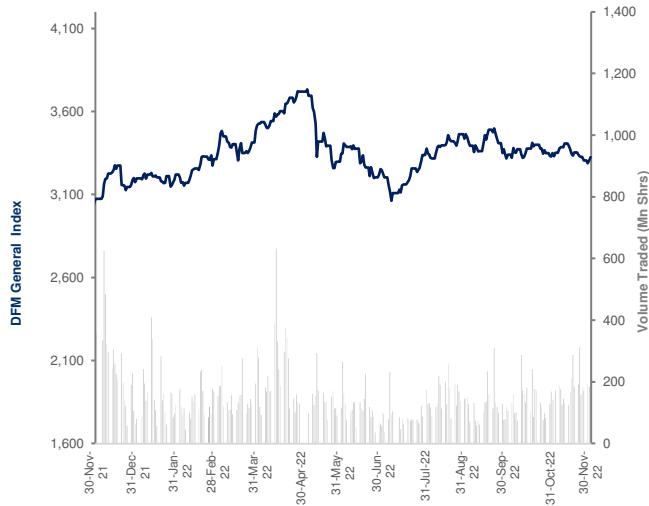
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	80.50	0.2%	895.65
Nahdi Medical Co.	190.00	6.1%	649.81
Arabian Internet and Communications Services Co.	246.60	7.0%	518.97
Dallah Healthcare Co	173.60	9.9%	405.07
Saudi Telecom Co	38.45	1.2%	330.25

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

December 1, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	578,282.9	0.5%	1.8%	42.1%
Banking	210,896.0	0.7%	(0.9%)	3.4%
Consumer Staples	142,079.5	(1.0%)	8.0%	4,551.4%
Investment & Financial Services	25,370.6	2.9%	8.5%	(27.0%)
Insurance	5,897.3	0.4%	0.2%	1.2%
Industrial	7,382.9	0.0%	(2.4%)	31.8%
Real Estate	83,210.4	1.2%	(0.2%)	15.5%
Telecommunication	26,057.3	1.1%	(0.3%)	(13.7%)
Transportation	66,528.5	0.4%	1.2%	60.3%
Services	10,860.3	3.3%	(5.0%)	8.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ajman Bank Pjsc	1.02	12.7%
Dar Al Takaful	0.75	11.2%
Dubai Financial Market Pjsc	1.63	5.8%
TAALEEM	2.68	5.1%
Al Salam Bank Sudan	0.99	4.1%

Worst Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.38	(8.9%)
Takaful Emarat Insurance	0.55	(5.2%)
Commercial Bank Of Dubai	4.64	(4.1%)
Emirates Refreshments Co	0.00	(3.2%)
DEWA	2.33	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ajman Bank Pjsc	1.02	117,129
Union Properties Pjsc	0.26	55,802
Dubai Islamic Bank	5.68	41,820
Dubai Financial Market Pjsc	1.63	40,014
Emaar Properties Pjsc	6.08	24,029

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,323.96	19.57	0.6%	(0.2%)	4.0%
Market Cap (AED Mn)	578,283	2,619	0.5%	1.8%	42.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	392.6	209.3	114.2%	148.1	193.7
Value Traded (AED Mn)	781.7	386.9	98.0%	353.7	274.2
No. of Trades	8,522	(459)	(5.1%)	5,672	3,390

Market Breadth	▲ 21	▼ 9	= 39
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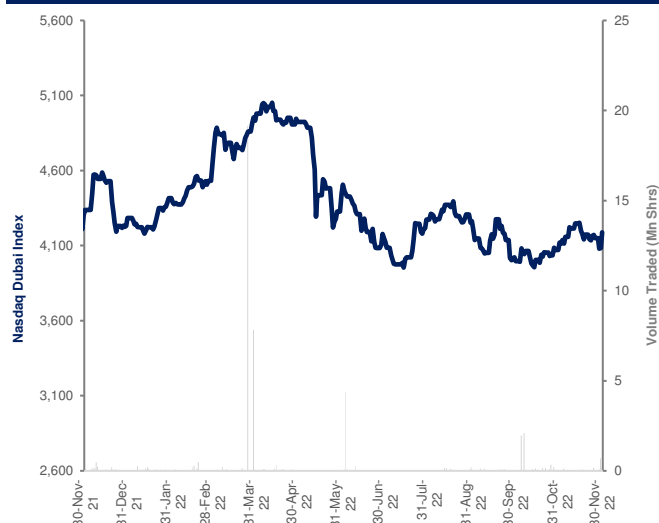
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	5.68	(1.22%)	238.46
Emaar Properties Pjsc	6.08	2.18%	145.17
Ajman Bank Pjsc	1.02	12.71%	116.47
Dubai Financial Market Pjsc	1.63	5.84%	64.53
Emirates Nbd	13.25	2.71%	55.60

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

December 1, 2022

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	37,683.8	0.1%	9.7%	(11.0%)
DEPA Limited (AED)	47.1	0.0%	2.2%	55.6%
Emirates REIT (CEIC) Limited	81.7	0.0%	(2.3%)	(4.5%)
ENBD REIT (CEIC) Limited	95.0	0.0%	(3.1%)	(17.4%)
Hikma Pharmaceuticals GDR	4,008.2	0.0%	28.4%	(41.0%)
Nasdaq, Inc.	32,989.4	0.0%	7.8%	(4.0%)
Orascom Construction Limited	462.4	10.0%	9.5%	(20.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.96	10.0%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.38	153
Orascom Construction Limited	3.96	12
Emirates Reit (Ceic) Limited	0.26	10

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,189.64	105.22	2.6%	1.7%	(2.2%)
Market Cap (USD Mn)	37,684	42.0	0.1%	9.7%	(11.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.17	(0.5)	(75.0%)	0.237	0.18
Value Traded (USD Mn)	0.100	(0.2)	(64.8%)	0.1	0.10
No. of Trades	14	3	27.3%	4	6

Market Breadth	▲ 1	▼ 0	= 6
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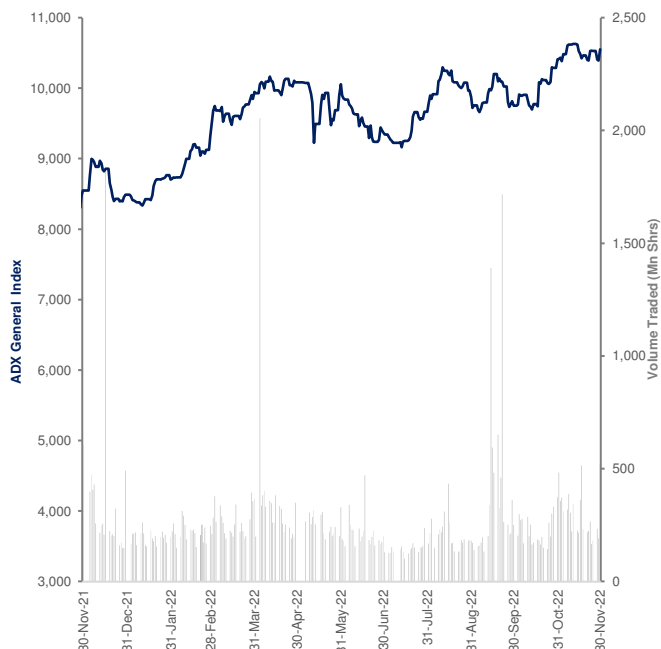
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.38	0.00%	0.06
Orascom Construction Limited	3.96	10.00%	0.04
Emirates Reit (Ceic) Limited	0.26	0.00%	0.00

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

December 1, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,615,263.6	0.5%	9.4%	64.5%
Financials	1,297,188.7	0.5%	14.9%	103.2%
Telecommunication	257,820.0	4.6%	(1.0%)	(15.1%)
Consumer Discretionary	22,529.3	(1.3%)	16.5%	120.6%
Industrial	352,202.0	(0.6%)	8.2%	(0.8%)
Real Estate	40,514.2	4.5%	9.2%	18.8%
Basic Materials	118,823.7	(0.1%)	(4.2%)	306.6%
Energy	115,483.8	2.5%	(0.9%)	0.3%
Utilities	392,395.5	(1.7%)	9.1%	164.4%
Consumer Staples	3,915.8	(1.0%)	(3.7%)	(16.5%)
Health Care	14,390.5	0.3%	(2.3%)	334.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Commercial Bank	9.79	5.5%
Emirates Telecom Group Co	25.80	5.3%
National Marine Dredging Co	26.42	4.9%
Aldar Properties Pjsc	4.75	4.9%
ADNOC Distribution	4.56	4.6%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.18	(10.0%)
Insurance House	0.67	(10.0%)
National Corp Tourism & Hote	3.00	(4.8%)
Ras Al Khaimah White Cement	1.78	(3.8%)
Abu Dhabi National Takaful C	5.33	(3.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.86	304,767
Aldar Properties Pjsc	4.75	29,637
ADNOC Distribution	4.56	21,535
Abu Dhabi National Energy Co	3.49	18,852
Sharjah Islamic Bank	2.00	16,437

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,552.37	160.07	1.5%	1.3%	24.3%
Market Cap (AED Mn)	2,615,264	13,248	0.5%	9.4%	64.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	520.2	329.2	172.3%	256.9	204.2
Value Traded (AED Mn)	3,130.4	1,904.1	155.3%	1,549.7	1,354.5
No. of Trades	15,049	1,370	10.0%	9,799	4,484

Market Breadth	▲ 18	▼ 23	= 35
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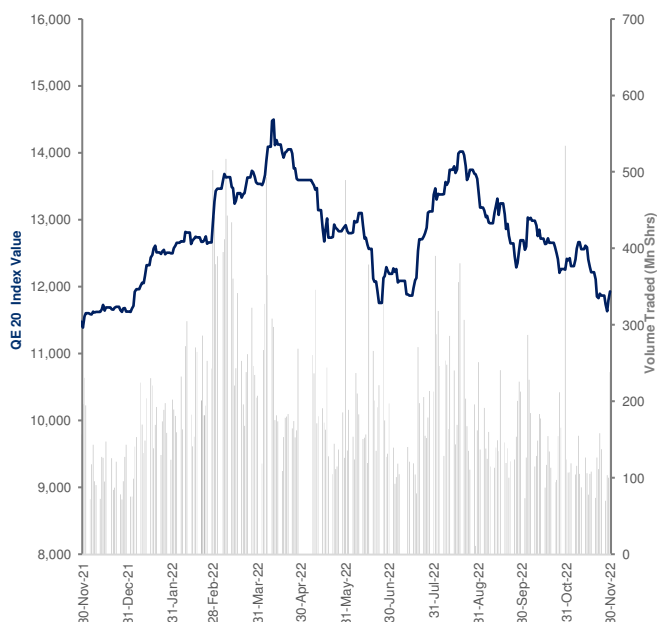
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Multiply Group	4.86	2.75%	1475.32
Emirates Telecom Group Co	25.80	5.31%	295.28
International Holdings Company Pjsc	406.90	(0.29%)	258.35
First Abu Dhabi Bank Pjsc	17.60	1.73%	167.80
Alpha Dhabi Holding PJSC	27.00	(1.03%)	161.98

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

December 1, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	669,504.8	1.2%	(3.6%)	(0.9%)
<b>Banking &amp; Finance Sector</b>	331,502.6	1.6%	(2.5%)	(3.6%)
<b>Goods &amp; Consumer Services</b>	34,055.0	(0.6%)	(5.0%)	(4.1%)
<b>Industrial Sector</b>	173,411.4	0.9%	(3.9%)	2.6%
<b>Insurance Sector</b>	11,085.9	(2.0%)	(5.6%)	(19.7%)
<b>Real Estate</b>	48,183.4	1.4%	(6.1%)	(10.8%)
<b>Telecom</b>	35,583.6	2.4%	(7.3%)	20.5%
<b>Transport</b>	35,682.9	0.4%	(3.2%)	20.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar German Co for Medical De</b>	1.41	9.7%
<b>Mannai Corp QSC</b>	8.30	5.0%
<b>Qatar Islamic Bank SAQ</b>	24.28	4.2%
<b>Qatari Investors Group QSC</b>	1.84	3.4%
<b>Barwa Real Estate Co</b>	3.30	2.8%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Insurance Co SAQ</b>	2.00	(3.2%)
<b>Medicare Group</b>	6.57	(2.7%)
<b>Qatar Industrial Manufacturing</b>	3.12	(2.5%)
<b>Qatar Fuel QSC</b>	18.13	(1.9%)
<b>Gulf Warehousing Co</b>	3.93	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Masraf Al Rayan QSC</b>	3.54	29,063
<b>Qatar International Islamic Ba</b>	10.96	17,868
<b>Qatar National Bank QPSC</b>	19.60	17,161
<b>Mesaieed Petrochemical Holding</b>	2.33	16,934
<b>Investment Holding Group</b>	1.97	16,761

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>QE 20 Index</b>	11,925.98	126.08	1.1%	(3.9%)	2.6%
<b>Market Cap (QAR Mn)</b>	669,505	8,120	1.2%	(3.6%)	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('Mn Shares)</b>	238.2	138.2	138.3%	193.4	194.8
<b>Value Traded (QAR Mn)</b>	1,494.9	1,099.0	277.6%	672.6	459.1
<b>No. of Trades</b>	20,130	3,357	20.0%	16,726	9,879

Market Breadth	▲ 25	▼ 18	= 5
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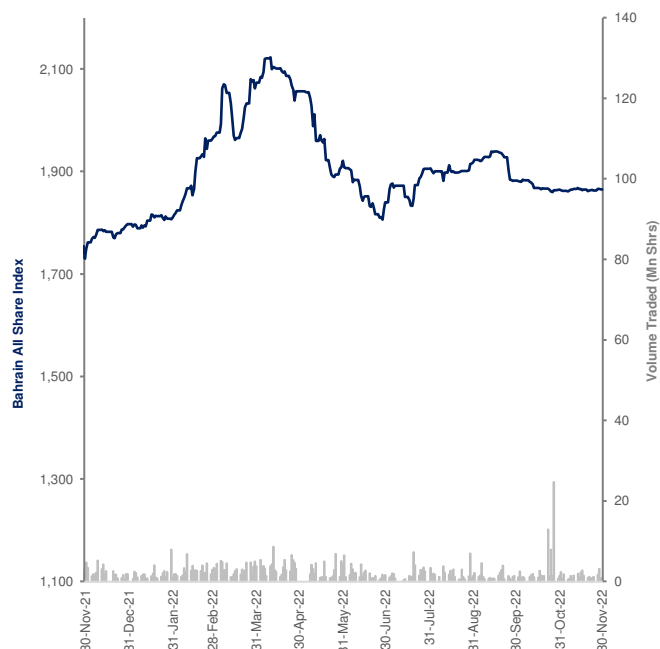
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	19.60	1.55%	335.56
<b>Qatar Fuel QSC</b>	18.13	(1.89%)	204.42
<b>Qatar International Islamic Ba</b>	10.96	(0.09%)	195.89
<b>Qatar Islamic Bank SAQ</b>	24.28	4.21%	163.17
<b>Masraf Al Rayan QSC</b>	3.54	0.23%	102.42

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

December 1, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	32,709.3	(0.0%)	167.7%	176.9%
<b>Materials</b>	1,439.9	0.1%	1.1%	26.8%
<b>Industrial</b>	134.9	0.0%	0.8%	(6.7%)
<b>Consumer Discretionary</b>	211.2	0.0%	(0.6%)	7.2%
<b>Consumer Staples</b>	148.0	0.0%	(3.8%)	(4.1%)
<b>Financials</b>	29,827.2	(0.0%)	219.4%	230.7%
<b>Communication Services</b>	861.5	0.0%	(1.0%)	(19.0%)
<b>Real Estate</b>	86.6	0.0%	0.0%	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
<b>BBK BSC</b>	0.49	0.4%
<b>Aluminium Bahrain B.S.C</b>	1.01	0.1%

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Worst Return Performers	Price (BHD)	Daily % Chg
<b>Arab Banking Corp BSC</b>	0.27	(1.9%)

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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>Aluminium Bahrain B.S.C</b>	1.01	350
<b>Trafco Group BSC</b>	0.26	138
<b>Al Salam Bank-Bahrain BSC</b>	0.10	82
<b>Seef Properties BSC</b>	0.16	75
<b>National Bank of Bahrain BSC</b>	0.60	57

Source: Bloomberg, Kamco Research

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>Bahrain All Share Index</b>	1,864.91	(0.19)	(0.0%)	0.0%	3.8%
<b>Market Cap (BHD Mn)</b>	32,709	(3)	(0.0%)	167.7%	176.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
<b>Volume ('000 Shares)</b>	851	122	16.8%	2,382.0	4,186.1
<b>Value Traded (BHD '000)</b>	480	(267)	(35.8%)	1,037.3	819.9
<b>No. of Trades</b>	40	0	0.0%	55	66

Market Breadth			
	▲ 2	▼ 1	= 41

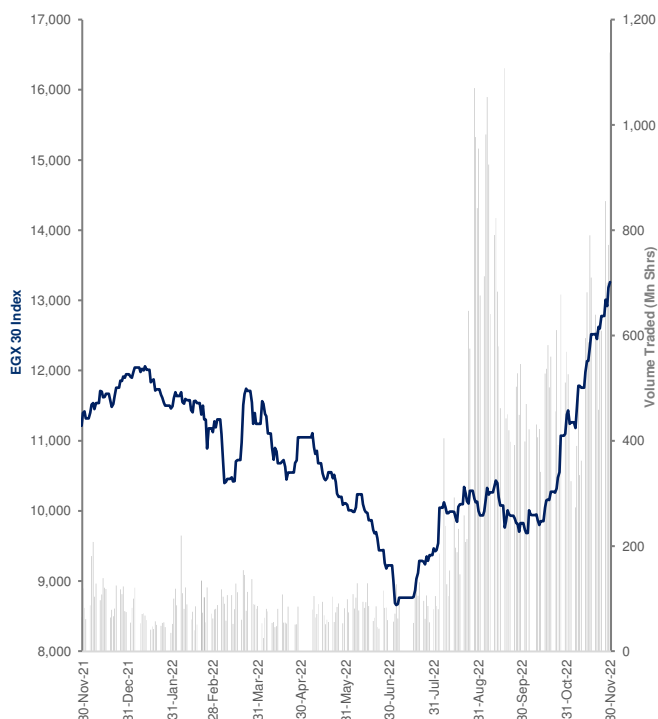
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>Aluminium Bahrain B.S.C</b>	1.01	0.10%	0.35
<b>Trafco Group BSC</b>	0.26	0.00%	0.04
<b>National Bank of Bahrain BSC</b>	0.00	0.00%	0.03
<b>BBK BSC</b>	0.49	0.41%	0.02
<b>Seef Properties BSC</b>	0.16	0.00%	0.01



### The Egyptian Exchange Daily Report

December 1, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	920,654.8	0.3%	13.6%	15.9%
<b>Banks</b>	236,246.1	0.6%	19.9%	14.2%
<b>Basic Resources</b>	91,637.5	(1.1%)	9.3%	36.2%
<b>Industrial Goods</b>	28,634.4	(1.3%)	10.3%	(5.0%)
<b>Health Care &amp; Pharmaceuticals</b>	38,747.9	0.5%	7.3%	(5.1%)
<b>Real Estate</b>	122,227.8	(0.1%)	13.1%	7.9%
<b>Travel and Leisure</b>	31,572.8	(0.2%)	4.5%	50.7%
<b>Food, Beverages &amp; Tobacco</b>	60,782.9	(3.8%)	5.0%	13.2%
<b>Energy and Support Services</b>	7,953.9	(0.4%)	19.7%	31.2%
<b>Trade and Distributors</b>	5,785.2	(0.9%)	20.0%	(25.3%)
<b>Shipping and Transport</b>	29,139.9	1.8%	31.2%	84.5%
<b>Education Services</b>	14,540.1	1.8%	3.8%	(7.2%)
<b>Contracting and Construction Eng</b>	13,659.2	2.6%	14.7%	5.2%
<b>Textiles and Durables</b>	9,679.7	0.1%	11.8%	11.0%
<b>Building Materials</b>	10,036.7	(0.3%)	9.8%	30.1%
<b>Media &amp; Communication Services</b>	96,203.6	2.0%	18.3%	4.5%
<b>Paper and Packaging</b>	2,045.9	0.1%	3.4%	11.1%
<b>Non-bank Financial Services</b>	121,761.3	1.7%	10.0%	31.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	19.36	93.0%
Canal Shipping Agencies	23.86	9.3%
Orascom Investment Holding	0.24	9.2%
General Silos & Storage	114.99	8.0%
Egyptian Financial Group-Hermes Holding Company	15.10	5.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Eastern Company	12.91	(7.1%)
Egyptian Chemical Industries (Kima)	5.70	(7.0%)
Glaxo Smith Kline	32.04	(6.4%)
Rowad Tourism (Al Rowad)	18.32	(5.0%)
Ismailia Development and Real Estate Co	21.95	(5.0%)

Most Active Stocks By Volume	Price (EGP)	Volume (*'000 Shrs)
Orascom Investment Holding	0.24	252,200
Dice Sport & Casual Wear	0.39	94,879
Orascom Financial Holding	0.21	85,113
Egyptians Housing Development & Reconstruction	0.34	67,579
Arabia Investments Holding	0.38	47,519

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	13,259.26	75.0	0.6%	16.6%	11.0%
Market Cap (EGP Mn)	920,654.8	2,574.6	0.3%	13.6%	15.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	1,137.6	365.4	47.3%	247.5	109.5
Value Traded (EGP Mn)	3,461.5	1,557.4	81.8%	758.4	502.4
No. of Trades	80,682	14,336	21.6%	25,566	15,692

Market Breadth	▲ 61	▼ 88	= 75
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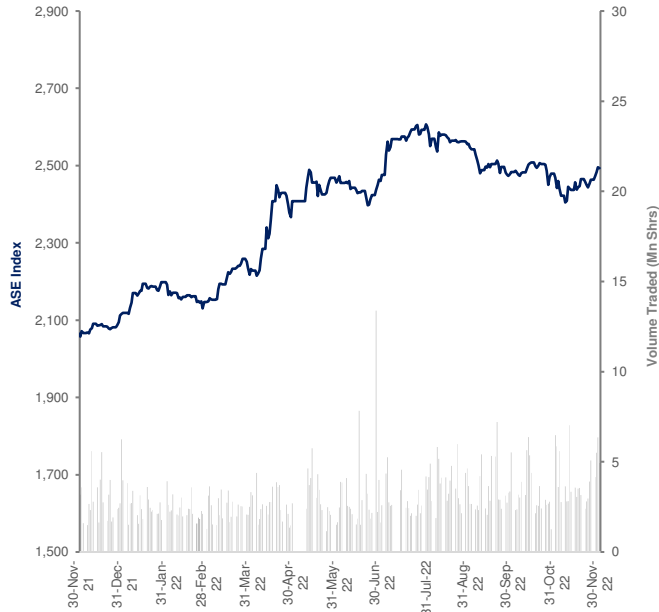
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	40.05	0.53%	1171.11
Egyptian Financial Group-Hermes Holding Company	15.10	5.82%	303.52
Abou Kir Fertilizers & Chemicals	33.81	(0.56%)	197.82
Egyptian Chemical Industries (Kima)	5.70	(7.01%)	137.46
Orascom Construction PLC	81.85	3.90%	84.76

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

December 1, 2022

### Index Performance relative to Volume



### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
PHILADELPHIA INTL EDUCATION	1.73	7.5%
PETRA EDUCATION	4.09	7.3%
UNION TOBACCO & CIGARETTE	0.73	4.3%
JORDAN STEEL	0.26	4.0%
SALAM INTL TRANSPORT & TRAD	0.95	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
NOOR CAPITAL MARKETS FOR DIV	1.90	(5.0%)
IBN AL-HAYTHAM HOSPITAL PLC	0.79	(4.8%)
ZARA INVESTMENTS	0.41	(4.7%)
MED GULF FOR INSURANCE	0.51	(3.8%)
COMPREHENSIVE LAND DEVELOPME	0.80	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
INJAZ FOR DEVELOPMENT AND PR	0.52	1,407
JORDANIAN ELECTRIC POWER	2.10	473
FIRST INSURANCE	0.67	430
JORDAN POULTRY PROCESSING &	1.46	397
AL-TAJAMOUAT FOR CATERING HS	0.39	336

Source: Bloomberg, Kamco Research

### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,886.9	(0.2%)	0.4%	17.4%
Banking	7,885.6	(0.4%)	1.4%	2.9%
Insurance	282.2	(0.2%)	(2.4%)	16.3%
Diversified Financial Services	252.0	(0.7%)	(0.7%)	(14.4%)
Real Estate	377.2	0.2%	(0.9%)	(12.0%)
Educational Services	52.7	(1.5%)	1.1%	13.7%
Hotels and Tourism	285.6	2.1%	5.3%	(1.5%)
Transportation	273.2	(1.1%)	(0.8%)	2.1%
Technology and Communication	90.5	0.8%	0.4%	(6.1%)
Utilities and Energy	1,486.3	0.2%	2.9%	33.4%
Commercial Services	300.5	0.1%	1.9%	(5.6%)
Chemical Industries	58.3	(0.3%)	2.5%	(16.6%)
Food and Beverages	243.0	0.2%	2.7%	(26.6%)
Tobacco and Cigarettes	11.0	4.3%	(9.9%)	(19.8%)
Mining and Extraction Industries	6,116.5	(0.0%)	(1.4%)	58.5%
Engineering and Construction	107.7	0.2%	(4.4%)	(8.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,492.90	(3.06)	(0.1%)	2.1%	17.7%
Market Cap (JD Mn)	17,886.91	(27.41)	(0.2%)	0.4%	17.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	4,941.6	(1,408.1)	(22.2%)	3,105.6	3,965.7
Value Traded (JD '000)	6,218.1	(291.5)	(4.5%)	6,240.7	5,783.1
No. of Trades	3,015	264	9.6%	2,358	2,408

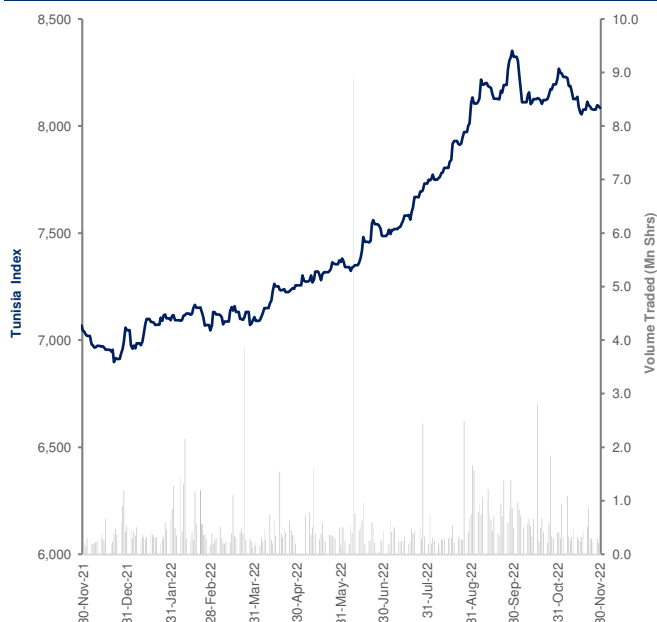
Market Breadth	▲ 19	▼ 34	= 102
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.59	(0.71%)	1.11
JORDANIAN ELECTRIC POWER	2.10	2.94%	0.99
JORDAN PHOSPHATE MINES	36.00	(0.66%)	0.72
INJAZ FOR DEVELOPMENT AND PR	0.52	1.96%	0.72
JORDAN POULTRY PROCESSING &	1.46	1.39%	0.58

### Tunisia Stock Exchange Daily Report

December 1, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,242.6	(0.3%)	(2.0%)	3.1%
Banking	10,105.4	0.2%	(0.0%)	30.1%
Insurance	943.9	0.4%	6.5%	6.3%
Leasing	635.6	1.0%	1.3%	10.2%
Financial Services	1,626.6	(5.3%)	(1.4%)	(24.5%)
Industrial	1,798.2	(0.7%)	(4.3%)	8.4%
Chemical Industry	464.7	0.4%	3.3%	(9.2%)
Food & Beverage	4,098.0	(0.2%)	(8.8%)	(24.4%)
Retailing	1,068.0	0.7%	0.0%	(7.5%)
Others	1,502.2	0.4%	(2.2%)	4.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	2.16	4.3%
Societe Ciments de Bizerte	1.40	3.7%
Unite de Fabrication de Medica	7.40	3.4%
Hannibal Lease SA	4.28	3.1%
Societe de Production Agricole	1.45	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Poulina Group	8.47	(5.7%)
Societe des Industries Pharmac	4.11	(4.4%)
Societe Electrostar	0.29	(3.3%)
Manufacture de Panneaux Bois D	4.51	(3.0%)
Atelier du Meuble Interieurs S	3.01	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.15	80
Societe Moderne de Ceramique	0.81	69
Societe Frigorifique et Brasse	13.32	19
Manufacture de Panneaux Bois D	4.51	16
SOTUMAG	5.07	14

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,084.58	(8.86)	(0.1%)	(1.7%)	14.7%
Market Cap (DT Mn)	22,243	(66.81)	(0.3%)	(2.0%)	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	345.8	128.4	59.1%	562.6	549.6
Value Traded ('000 DT)	2,481.9	312.6	14.4%	4,189.4	3,864.4
No. of Trades	902	138	18.1%	1,046	1,094

Market Breadth	▲ 15	▼ 21	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque de Tunisie	5.15	0.00%	0.41
Banque Internationale Arabe de	88.00	0.57%	0.33
Societe Frigorifique et Brasse	13.32	(0.60%)	0.25
Industries Chimiques du Fluor	89.90	(0.11%)	0.12
Attijari Bank	37.20	0.27%	0.12

Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 1, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	503,677.0	(0.1%)	1.5%	(17.7%)
Banking	187,625.5	(1.3%)	3.2%	(16.7%)
Beverages	8,393.0	0.0%	(6.7%)	(17.5%)
Chemicals	2,496.1	(0.4%)	(7.5%)	(13.3%)
Construction & Building Material	54,182.0	(0.3%)	(4.0%)	(33.4%)
Distributors	18,110.2	0.6%	2.2%	(12.2%)
Electricity	25,947.4	0.0%	2.8%	4.8%
Food Producers & Processors	24,973.6	3.6%	3.4%	(17.0%)
Holding Companies	2,141.8	(6.0%)	(2.2%)	(25.9%)
Insurance	24,711.1	1.4%	1.0%	(18.4%)
Investment & other Finance	3,365.6	3.0%	(8.4%)	(23.6%)
Leisures & Hotel	1,719.2	4.1%	9.0%	9.3%
Materials, Software & Computer	5,687.6	(0.6%)	(4.3%)	(6.8%)
Mining	27,958.3	2.9%	0.6%	32.4%
Oil & Gas	18,020.8	1.9%	4.0%	(8.7%)
Real Estate	3,919.3	(0.9%)	(2.8%)	(23.0%)
Telecommunications	91,865.5	0.0%	2.3%	(25.1%)
Transport	723.3	2.7%	7.1%	(20.3%)
Utilities	1,760.0	0.0%	(3.5%)	(6.8%)
Forestry & Paper	76.6	0.5%	2.3%	36.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	548.00	6.0%
Cosumar	200.00	4.2%
RISMA	120.00	4.1%
Cie Miniere de Touissit	1859.00	3.8%
Managem SA	2250.00	3.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	24.45	(6.0%)
Credit Immobilier et Hotelier	297.00	(5.7%)
Auto Hall	70.30	(4.0%)
Ciments du Maroc	1282.00	(2.9%)
Ennaki Automobiles	32.00	(1.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	104.50	186.7
Attijariwafa Bank	403.00	62.9
Douja Promotion Groupe Addoha	6.61	62.5
Banque Centrale Populaire	227.00	45.6
Ciments du Maroc	1282.00	18.1

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	10,910.91	(7.72)	(0.1%)	0.8%	(18.3%)
Market Cap (MAD Mn)	503,677	(290)	(0.1%)	1.5%	(17.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	407.5	(68.0)	(14.3%)	609.0	780.3
Value Traded (MAD Mn)	103.20	16.84	19.5%	94.3	128.4

Market Breadth	▲ 14	▼ 14	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	403.00	(1.47%)	25.39
Ciments du Maroc	1282.00	(2.88%)	23.30
Maroc Telecom	104.50	0.00%	19.50
Banque Centrale Populaire	227.00	(1.30%)	10.36
Label Vie	4698.00	2.13%	8.36

Source: Bloomberg, Kamco Research

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