

MENA Markets Daily Report

August 30, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,478.00	0.4%	23.6%	(13.3%)
		Kuwait	Main 50 Index	▼	5,776.46	(0.1%)	24.6%	(7.1%)
		Kuwait	Main Market Index	▼	5,486.22	0.0%	20.5%	(7.3%)
	3	Kuwait	All Share Index	=	6,812.71	0.3%	22.8%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	11,180.19	0.5%	28.7%	3.6%
	5	UAE - Dubai	DFM General Index	▲	2,901.21	0.0%	16.4%	(9.9%)
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,914.94	0.0%	27.9%	(3.9%)
	7	UAE - Abu Dhabi	ADX General Index	▲	7,652.15	0.4%	51.7%	(0.6%)
	8	Qatar	QE 20 Index	▼	11,081.98	(0.2%)	6.2%	0.1%
	9	Bahrain	Bahrain All Share	▼	1,665.91	(0.0%)	4.3%	(7.5%)
	10	Oman	MSM 30 Index	▲	3,965.94	0.1%	8.4%	(8.1%)
	11	Egypt	EGX 30	▼	11,113.74	(0.1%)	2.5%	(22.3%)
	12	Jordan	ASE Index	▲	2,049.33	1.09%	23.7%	(8.7%)
	13	Tunisia	Tunisia Index	▲	7,348.42	0.4%	6.7%	(3.3%)
		Morocco	MASI	▲	12,784.68	0.8%	13.3%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,522.16	0.6%	1.4%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,664.25	1.8%	19.9%	(10.4%)
		India	SENSEX	▲	56,124.72	0.3%	17.5%	15.8%
		Brazil	BOVESPA Stock Index	▲	120,677.60	1.6%	1.4%	2.9%
		Mexico	BOLSA Index	▲	52,425.64	0.3%	19.0%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,272.67	0.5%	(1.4%)	15.8%
Global Markets								
		World	MSCI World Index	▲	3,133.67	0.8%	16.5%	14.1%
		Asia	MSCI Asia Pacific	▲	648.99	0.3%	(2.0%)	17.1%
		Europe	DJ Stoxx 600	▲	472.34	0.4%	18.4%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,820.37	0.4%	18.5%	(5.4%)
		U.S.A	S&P 500	▲	4,509.37	0.9%	20.1%	16.3%
		U.S.A	DJIA	▲	35,455.80	0.7%	15.8%	7.2%
		U.S.A	NASDAQ Composite	▲	15,129.50	1.2%	17.4%	43.6%
		UK	FTSE 100	▲	7,148.01	0.3%	10.6%	(14.3%)
		Germany	DAX	▲	15,851.75	0.4%	15.5%	3.5%
		Japan	NIKKEI 225	▼	27,641.14	(0.4%)	0.7%	16.0%
		Hong Kong	HANG SENG INDEX	▼	25,407.89	(0.0%)	(6.7%)	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	92.69	(0.40%)	3.06%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.38	0.47%	0.69%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.18	0.37%	(3.45%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.32	0.08%	1.11%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	72.70	2.3%	40.3%	(21.5%)
		Oil	NYMEX	▲	68.74	2.0%	41.7%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	4.39	4.2%	60.1%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,817.57	1.4%	(4.3%)	25.1%
		Silver	Silver Spot \$/Oz	▲	24.03	2.0%	(9.0%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	48,755.08	(0.3%)	68.1%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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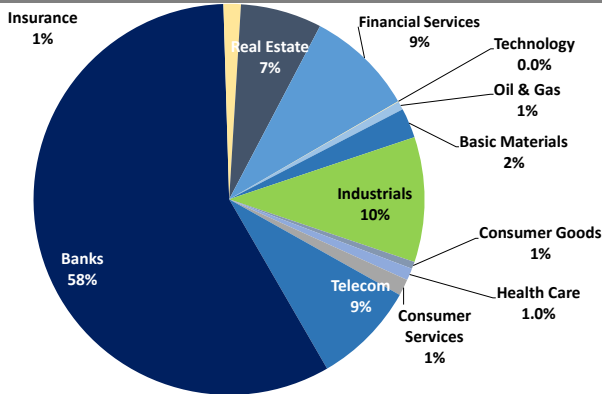
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 30, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,972.7	45.2	8.3%
2- National Bank of Kuwait	6,753.9	26.7	7.7%
3- Ahli United Bank - Bahrain	2,776.8	21.1	10.7%
4- Zain	2,639.5	14.5	16.3%
5- Boubayan Bank	2,508.8	68.2	6.9%
6- Agility (PWC Logistics)	2,243.5	50.5	3.9%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	892.6	35.2	5.2%
9- Ahli United Bank - Kuwait	762.4	29.8	5.6%
10- Gulf Bank	737.6	22.9	5.1%
Total	27,284	30.85	7.7%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.143	0.013	10.0%
Soor Fuel Marketing Co.	0.158	0.012	8.2%
National Investment Co.	0.212	0.015	7.6%
Investors Holding Group Co.	0.017	0.001	6.2%
National Petroleum Services Co.	0.792	0.046	6.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.052	(0.009)	(14.2%)
Kuwait Syrian Holding Co.	0.031	(0.003)	(9.6%)
Al-Argan International Real Estate Co.	0.098	(0.007)	(6.7%)
Kuwait Finance & Investment Co.	0.082	(0.005)	(6.1%)
Jiyad Holding Co.	0.048	(0.003)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
AAN Digital Services Co.	0.014	(0.7%)	37,213,051
Investors Holding Group Co.	0.017	6.2%	26,634,160
MAZAYA Holding Co.	0.079	(1.1%)	26,589,411
Kuwait Real Estate Co.	0.144	2.9%	23,622,384
The Securities House Co.	0.107	(1.8%)	20,501,283

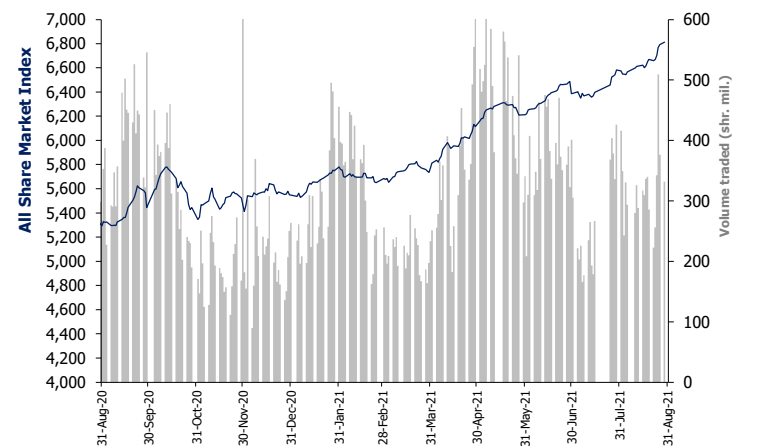
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,331.1	▲	0.3%	3.7%	22.2%
Oil & Gas	286.3	▲	1.0%	(3.0%)	2.1%
Basic Materials	991.7	▲	1.3%	3.2%	23.8%
Industrials	4,142.0	▲	0.1%	0.8%	30.4%
Consumer Goods	230.6	▼	(0.9%)	(4.8%)	(0.6%)
Health Care	397.7	▼	(0.6%)	0.2%	(3.0%)
Consumer Services	547.3	▲	2.7%	4.7%	30.5%
Telecommunications	3,413.5	▲	0.8%	2.1%	1.0%
Banks	23,200.2	▲	0.3%	4.6%	23.4%
Insurance	575.3	▼	(1.3%)	11.0%	34.4%
Real Estate	2,694.1	▼	(0.0%)	2.7%	31.2%
Financial Services	3,585.9	▲	0.2%	3.5%	32.7%
Technology	10.3	▲	2.0%	(1.0%)	49.1%
Utilities	256.3	▲	0.4%	2.6%	(15.9%)

Market Breadth	 51	 71	 44		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,478.00	30.8	0.4%	4.4%	23.6%
Main 50 Index	5,776.46	(5.4)	(0.1%)	0.7%	24.6%
Main Market Index	5,486.22	(0.0)	(0.0%)	0.9%	20.5%
All Share Market Index	6,812.71	21.4	0.3%	3.5%	22.8%
Market Cap (KWD Mn)	40,331.08	125.0	0.3%	3.7%	22.2%

Index Performance relative to Volume



Market Trading Data and Volatility

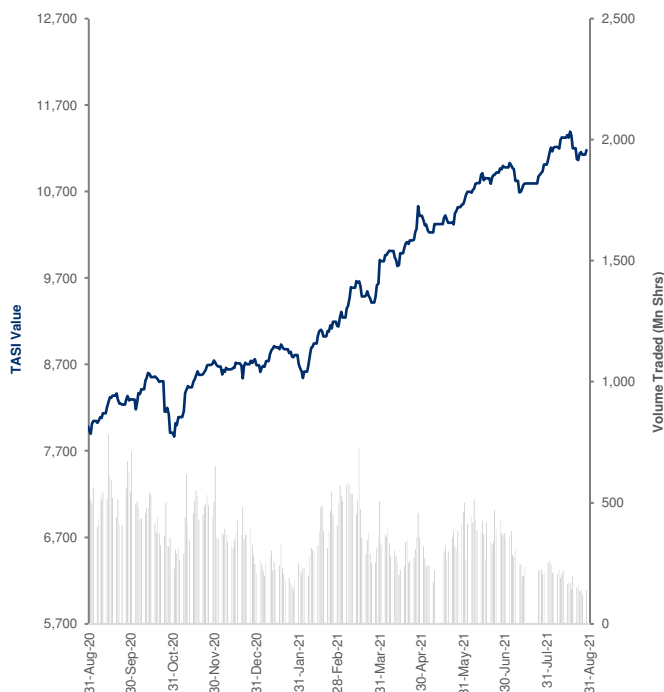
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	331.6	(44.4)	(11.8%)	332.7	171.5
Value Traded (KWD Mn)	58.3	(9.6)	(14.2%)	53.1	34.3
No. of Trades	11,481	(716)	(5.9%)	12,056	8,108

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.826	0.9%	4,708,814
Warba Bank	0.268	3.5%	4,280,724
Zain	0.610	0.8%	4,113,128
Gulf Bank	0.242	0.0%	3,483,479
Kuwait Real Estate Co.	0.144	2.9%	3,362,747

Saudi Tadawul Daily Report

August 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,024,168.8	0.1%	0.1%	(0.1%)
Materials	764,158.7	0.6%	(1.9%)	28.3%
Capital Goods	24,494.1	0.2%	(3.1%)	31.9%
Commercial & Professional Svc	8,356.0	1.7%	1.9%	7.2%
Transportation	21,312.5	1.6%	(1.7%)	45.3%
Consumer Durables & Apparel	7,352.1	1.3%	(4.8%)	72.3%
Consumer Services	32,010.0	0.5%	2.5%	18.5%
Media	12,899.1	(0.0%)	(12.2%)	82.0%
Retailing	45,423.0	2.6%	1.1%	24.1%
Food & Staples Retailing	15,476.0	1.8%	14.2%	13.5%
Food & Beverages	113,522.4	0.6%	(3.9%)	3.1%
Health Care Equipment & Svc	104,790.0	0.5%	4.8%	53.4%
Pharma, Biotech & Life Science	6,252.0	0.0%	(13.7%)	32.9%
Banks	904,327.5	0.3%	7.2%	43.2%
Diversified Financials	45,378.1	0.6%	(2.7%)	36.8%
Insurance	63,263.1	(0.5%)	6.5%	21.8%
Telecommunication Services	295,134.5	(0.8%)	(3.6%)	19.7%
Utilities	116,315.5	1.2%	4.5%	27.8%
REITs	19,051.9	(0.1%)	(2.9%)	19.4%
Real Estate Mgmt & Dev't	104,251.6	0.7%	(4.1%)	19.8%
Software & Services	5,872.0	4.1%	9.2%	111.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arabian Pipes Co	19.38	10.0%
Abdul Mohsen Al-Hokair Tourism	24.46	5.2%
Saudi Steel Pipe Co	31.00	5.1%
Al Moammar Information Systems	172.00	4.8%
United Electronics Co	136.60	4.1%

Worst Return Performers	Price (SAR)	Daily % Chg
United Co-operative Assurance	29.95	(4.3%)
Shams	65.80	(2.1%)
Al Yamamah Steel Industries Co	49.00	(1.7%)
Ataa Educational Co	64.30	(1.5%)
Co for Cooperative Insurance/T	92.20	(1.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Al Sagr Cooperative Insurance	16.90	9,184
Dar Al Arkan Real Estate Devel	10.14	7,821
Alinma Bank	22.78	7,245
Arabian Pipes Co	19.38	5,046
Gulf General Cooperative Insur	16.92	5,010

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,180.19	51.60	0.46%	1.5%	28.7%
Market Cap (SAR Mn)	9,733,809	21,546	0.2%	0.5%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	138.5	20.4	17.3%	313.6	246.1
Value Traded (SAR Mn)	4,677.3	293.6	6.7%	10,014.3	6,568.2
No. of Trades	237,678	7,274	3.2%	395,377	225,134

Market Breadth	▲ 136	▼ 54	= 16
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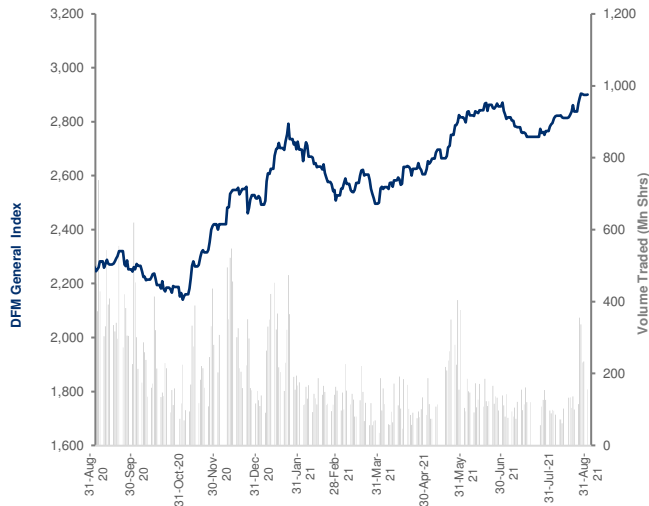
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	120.80	1.2%	245.23
Alinma Bank	22.78	2.3%	163.25
Al Sagr Cooperative Insurance	16.90	1.4%	160.70
Shams	65.80	(2.1%)	123.58
Al Moammar Information Systems	172.00	4.8%	104.08

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	385,076.6	(0.1%)	3.6%	14.1%
Banking	189,819.6	(0.1%)	0.8%	10.3%
Consumer Staples	4,063.4	(0.1%)	0.4%	74.1%
Investment & Financial Services	20,315.2	0.4%	2.9%	19.8%
Insurance	5,651.6	0.3%	1.2%	2.3%
Industrial	4,258.5	0.0%	(8.1%)	(9.2%)
Real Estate	84,808.7	0.0%	5.5%	15.8%
Telecommunication	30,025.4	(0.1%)	(0.9%)	14.6%
Transportation	35,014.6	(0.0%)	25.8%	30.5%
Services	11,119.5	(1.6%)	4.4%	15.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.59	6.7%
Aan Digital Services Co	0.18	6.0%
Al Salam Group Holding	0.32	5.3%
Amlak Finance	0.28	4.4%
Ithmaar Holding	0.22	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.38	(9.9%)
Dar Al Takaful	1.05	(3.7%)
Emirates Refreshments Co	8.80	(2.2%)
Amanat Holdings Pjsc	1.16	(1.7%)
Air Arabia Pjsc	1.41	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Deyaar Development Pjsc	0.32	35,832
Union Properties Pjsc	0.31	23,866
Amlak Finance	0.28	17,707
Aan Digital Services Co	0.18	11,317
Emaar Properties Pjsc	4.18	8,429

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,901.21	1.19	0.0%	4.9%	16.4%
Market Cap (AED Mn)	385,077	(216)	(0.1%)	3.6%	14.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	155.4	(77.9)	(33.4%)	149.8	252.9
Value Traded (AED Mn)	148.1	(11.9)	(7.4%)	210.1	249.1
No. of Trades	2,193	(407)	(15.7%)	2,740	3,849

Market Breadth	▲ 13	▼ 12	= 38
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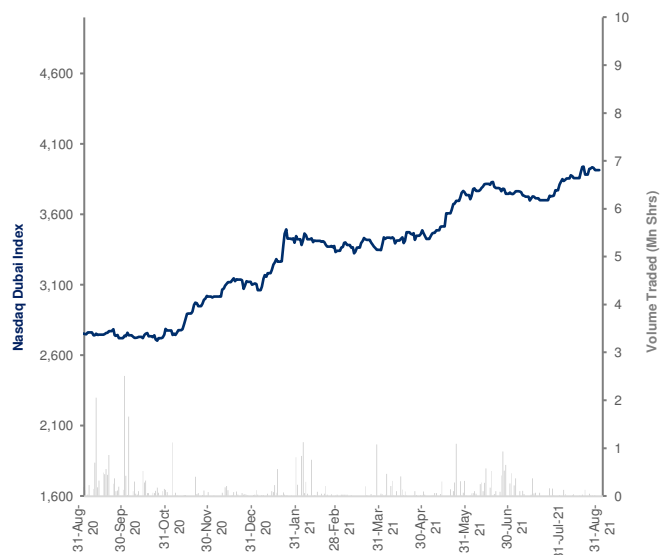
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.18	0.97%	35.12
Dubai Islamic Bank	5.12	(0.39%)	17.99
Aramex Pjsc	3.98	1.53%	12.54
Deyaar Development Pjsc	0.32	0.00%	11.48
Dubai Financial Market Pjsc	1.10	0.92%	8.04

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	41,412.6	1.8%	2.8%	36.6%
Al Baraka Banking Group	278.4	2.8%	4.7%	(13.8%)
DEPA Limited (AED)	33.7	0.0%	0.0%	(26.2%)
Emirates REIT (CEIC) Limited	41.1	0.0%	3.1%	(23.2%)
ENBD REIT (CEIC) Limited	120.8	0.0%	7.6%	11.3%
Hikma Pharmaceuticals GDR	8,049.8	(1.1%)	(4.4%)	1.1%
Nasdaq, Inc.	32,350.6	2.5%	5.0%	53.3%
Orascom Construction Limited	538.3	0.0%	(7.8%)	(11.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,914.18	(20.29)	(0.5%)	3.8%	27.8%
Market Cap (USD Mn)	41,413	722.8	1.8%	2.8%	36.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.02	(0.0)	(100.0%)	0.160	1.05
Value Traded (USD Mn)	0.071	(0.0)	(100.0%)	0.1	9.58
No. of Trades	5	(1)	(100.0%)	6	98

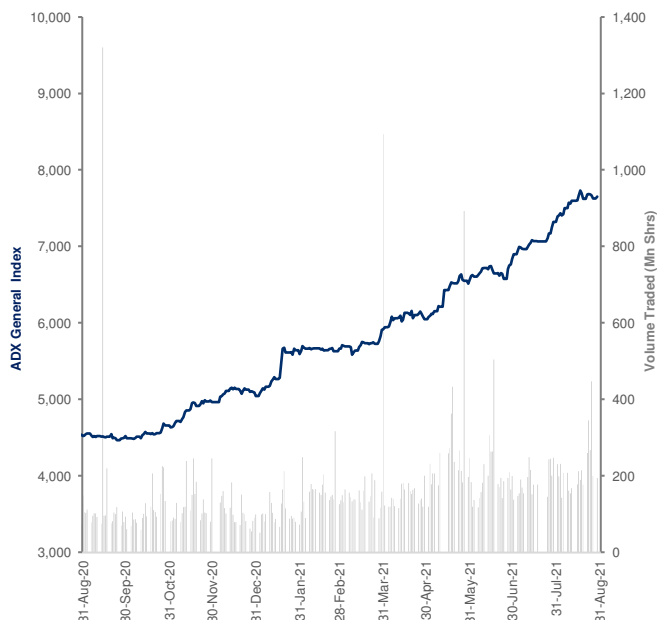
Market Breadth	▲ 0	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

Abu Dhabi Securities Exchange Daily Report

August 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,376,767.0	1.1%	3.6%	83.6%
Banks	287,256.6	(0.0%)	2.5%	24.2%
Investment & Financial Services	299,882.6	4.9%	2.0%	12,488.6%
Real Estate	34,545.3	0.3%	3.2%	30.2%
Energy	208,705.3	1.2%	0.9%	(2.4%)
Consumer Staples	271,619.2	(0.0%)	9.9%	241.0%
Industrial	12,507.8	1.1%	11.6%	54.7%
Insurance	9,218.1	(0.5%)	1.3%	(5.0%)
Telecommunication	232,061.6	(0.5%)	1.9%	38.0%
Services	20,970.7	0.7%	4.5%	105.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Arkan Building Materials Co	1.67	7.7%
Alpha Dhabi Holding PJSC	29.62	4.9%
Waha Capital Pjsc	1.87	3.9%
Sharjah Cement Industrial Dev. Co.	0.68	3.7%
Abu Dhabi Natl Co For Buildi	0.32	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Finance House	1.55	(9.9%)
Fujairah Cement Industries	0.53	(3.6%)
Methaq Takaful Insurance	0.88	(2.8%)
Ras Al Khaimah Ceramics	2.90	(2.7%)
Gulf Pharmaceutical Ind Psc	1.82	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.10	64,549
Dana Gas	1.06	39,463
First Abu Dhabi Bank Pjsc	17.00	14,058
Adnoc Distribution	4.50	14,004
Rak Properties	0.72	12,184

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,652.15	27.14	0.4%	4.6%	51.7%
Market Cap (AED Mn)	1,376,767	15,367	1.1%	3.6%	83.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	194.7	(4.5)	(2.2%)	184.0	57.3
Value Traded (AED Mn)	1,279.7	70.2	5.8%	1,149.9	163.9
No. of Trades	3,989	(371)	(8.5%)	3,505	1,829

Market Breadth	▲ 16	▼ 12	= 38
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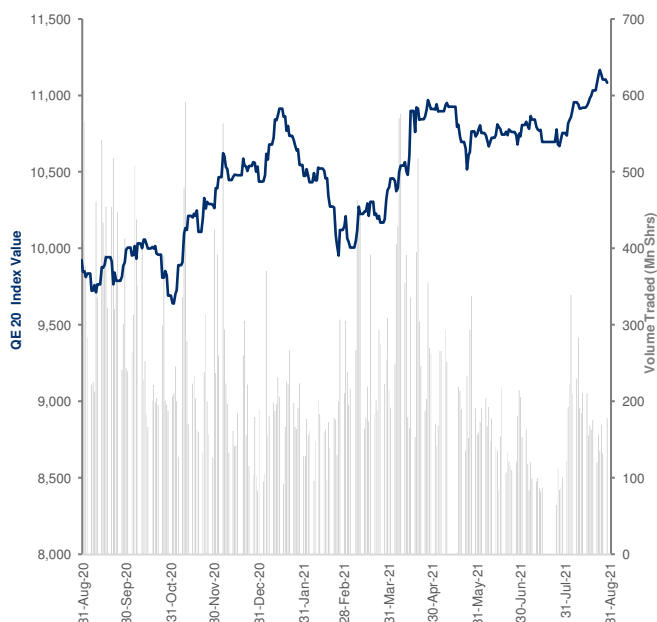
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	146.10	(0.07%)	284.96
Aldar Properties Pjsc	4.10	0.24%	265.46
Alpha Dhabi Holding PJSC	29.62	4.89%	253.62
First Abu Dhabi Bank Pjsc	17.00	0.00%	238.68
Adnoc Distribution	4.50	0.22%	63.14

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	638,550.1	(0.1%)	2.7%	6.0%
Banking & Finance Sector	321,518.8	(0.4%)	4.9%	8.7%
Goods & Consumer Services	35,568.3	(0.0%)	1.1%	3.0%
Industrial Sector	150,489.4	0.6%	0.5%	12.8%
Insurance Sector	13,134.4	(0.4%)	(1.7%)	7.2%
Real Estate	60,163.5	0.8%	2.2%	(11.1%)
Telecom	28,990.3	(0.6%)	(1.3%)	(2.5%)
Transport	28,685.4	(0.4%)	0.8%	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	1.23	6.0%
Dlala Brokerage & Investments	1.56	2.4%
Salam International Investment	0.95	2.0%
QLMI Life and Medical Insurance	4.95	1.8%
Mannai Corp QSC	3.94	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Zad Holding Co	15.80	(2.5%)
Medicare Group	8.46	(1.5%)
Ooredoo Qpsc	6.94	(1.0%)
Qatar Navigation QSC	7.44	(1.0%)
Commercial Bank PSQC/The	6.04	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.23	66,548
Salam International Investment	0.95	39,879
Qatar Aluminum Manufacturing C	1.58	10,378
Mazaya Qatar Real Estate Devel	1.03	9,576
Gulf International Services QS	1.49	6,852

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	11,081.98	(20.68)	(0.2%)	3.1%	6.2%
Market Cap (QAR Mn)	638,550	(427)	(0.1%)	2.7%	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	177.9	45.9	34.8%	202.9	190.6
Value Traded (QAR Mn)	311.5	(1.2)	(0.4%)	449.3	362.1
No. of Trades	7,154	(1,476)	(17.1%)	9,642	8,516

Market Breadth	▲ 26	▼ 17	= 5
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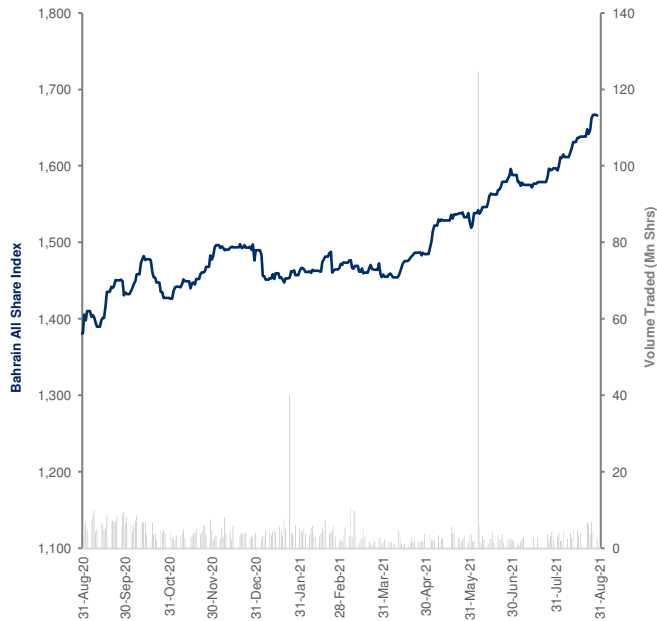
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	1.23	6.02%	80.66
Salam International Investment	0.95	2.05%	37.80
Masraf Al Rayan QSC	4.53	(0.64%)	23.90
Qatar Aluminum Manufacturing C	1.58	0.57%	16.45
Industries Qatar QSC	13.00	0.93%	13.82

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,452.3	(0.0%)	4.1%	11.5%
Commercial Banks	5,594.9	0.0%	7.9%	17.0%
Investment	2,071.3	(0.0%)	2.6%	4.7%
Insurance	188.3	1.2%	0.9%	15.2%
Services	1,517.3	(0.3%)	(3.8%)	(4.0%)
Hotel & Tourism	113.2	0.0%	1.6%	(9.9%)
Industrial	967.3	(0.3%)	1.1%	29.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Kuwait Insurance Co Bs	0.40	3.9%
Al Salam Bank-Bahrain Bsc	0.08	2.6%
Khaleeji Commercial Bank Bsc	0.07	1.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Baraka Banking Group Bsc	0.22	(0.9%)
Bahrain Telecommunications Co	0.59	(0.5%)
BBK Bsc	0.50	(0.4%)
Aluminium Bahrain Bsc	0.67	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain Bsc	0.08	692
Gfh Financial Group Bsc	0.21	620
National Bank Of Bahrain Bsc	0.60	305
Ahli United Bank Bsc	0.90	200
Arab Banking Corp Bsc	0.34	153

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,665.91	(0.63)	(0.0%)	4.3%	11.8%
Market Cap (BHD Mn)	10,452	(4)	(0.0%)	4.1%	11.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,480	(2,244)	(47.5%)	4,287.6	4,543.7
Value Traded (BHD '000)	554	(398)	(41.8%)	820.1	868.2
No. of Trades	62	(16)	(20.5%)	63	59

Market Breadth	▲ 3	▼ 4	= 36
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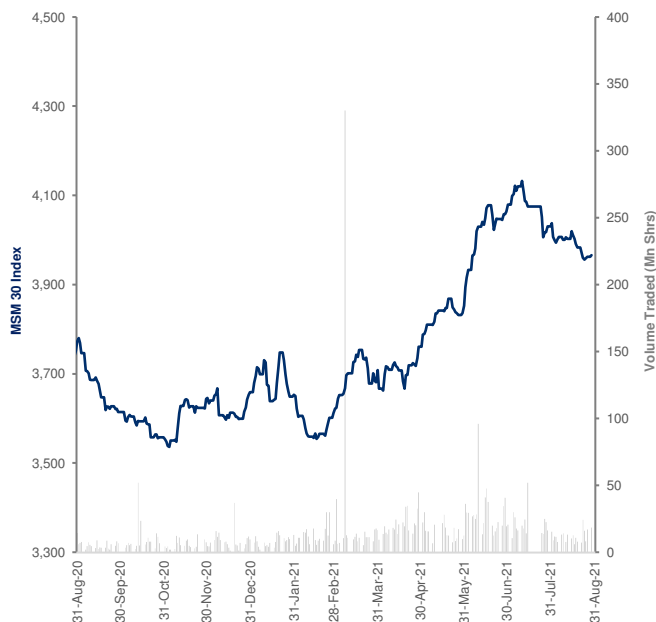
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank Of Bahrain Bsc	0.00	0.00%	0.18
Ahli United Bank Bsc	0.90	0.00%	0.07
Bahrain Telecommunications Co	0.59	(0.51%)	0.07
Al Salam Bank-Bahrain Bsc	0.08	2.56%	0.05
Gfh Financial Group Bsc	0.21	0.00%	0.05

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

August 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,942.6	0.1%	(1.0%)	9.3%
Financial	3,887.9	0.0%	(1.5%)	11.3%
Industrial	835.5	0.5%	0.6%	18.2%
Services	2219.3	(0.1%)	(0.7%)	3.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.13	8.3%
Oman & Emirates Investment Holding Co.	0.07	7.2%
Raysut Cement Co.	0.27	3.4%
Construction Materials Industries Co.	0.03	3.2%
Global Financial Inv. Co.	0.07	3.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Kamil Power Co.	0.20	(8.2%)
Al Madina Investment H Olding Co.	0.06	(4.8%)
Voltamp Energy Co.	0.13	(4.4%)
Oman Fisheries Co.	0.08	(3.8%)
Bank Nizwa	0.10	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Investment & Finance Co.	0.13	2,390
Bank Muscat	0.44	2,184
National Aluminium Products Co.	0.13	1,887
Oman & Emirates Investment Holding Co.	0.07	1,577
Global Financial Inv. Co.	0.07	1,369

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,965.94	3.43	0.1%	(1.6%)	8.4%
Market Cap (OMR Mn)	6,942.6	4.5	0.1%	(1.0%)	9.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	18,466.0	1,333.2	7.8%	18,760.4	10,292.3
Value Traded (OMR '000)	2,844.2	(37.5)	(1.3%)	2,766.0	1,978.4

Market Breadth	▲ 22	▼ 9	= 81
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.44	0.00%	0.96
Oman Investment & Finance Co.	0.13	1.61%	0.30
National Aluminium Products Co.	0.13	8.26%	0.25
Al Anwar Holding	0.12	0.85%	0.12
Oman & Emirates Investment Holding Co.	0.07	7.25%	0.12

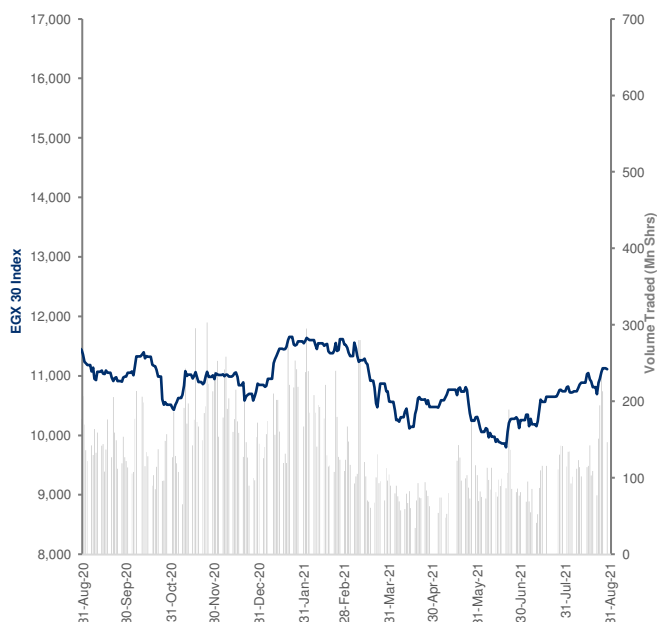
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	499,122.2	0.4%	4.2%	5.5%
Banks	154,243.4	0.1%	10.0%	6.1%
Basic Resources	27,332.1	2.1%	5.0%	31.7%
Chemicals	30,694.3	0.1%	(5.8%)	(3.6%)
Construction and Materials	13,750.8	0.2%	0.6%	(18.5%)
Financial Services excluding Banks	48,550.7	(0.5%)	10.2%	13.9%
Food and Beverage	8,084.2	0.3%	4.1%	12.9%
Healthcare	4,551.9	0.4%	(2.6%)	5.6%
Industrial Goods, Services, Automobile:	42,166.0	0.3%	(1.1%)	1.8%
Media	1,207.9	(0.3%)	0.0%	(8.6%)
Oil and Gas	4,869.0	1.1%	5.6%	20.8%
Personal and Household Products	33,666.6	0.2%	(0.8%)	(7.1%)
Real Estate	56,694.3	1.7%	4.4%	10.6%
Telecommunication	50,027.5	0.2%	(0.1%)	4.0%
Travel & Leisure	23,283.4	0.6%	0.2%	6.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptians For Housing & Dev. Co.	0.70	9.9%
National Bank Of Kuwait - Egypt	17.24	7.5%
Egypt Aluminium	21.94	6.4%
Six Of October Dev. & Inv.	17.88	5.2%
Heliopolis Housing	5.58	4.9%

Worst Return Performers	Price (EGP)	Daily % Chg
United Housing & Development	6.77	(8.5%)
Pioneers Holding Co. For Financial Inv.	5.63	(3.3%)
South Valley Cement	2.46	(2.0%)
Ghabbour Auto	4.06	(1.9%)
Canal Shipping Agencies Co	18.81	(1.7%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Egyptian Resorts Co	2.61	30,256
Heliopolis Housing	5.58	12,373
Qalaa Holdings Sae	1.27	11,012
Medinet Nasr Housing	3.10	9,045
United Housing & Development	6.77	7,925

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,113.74	(11.81)	(0.1%)	3.5%	2.5%
Market Cap (EGP Mn)	499,122	1,882	0.4%	4.2%	5.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	146.6	(66.4)	(31.2%)	120.8	128.1
Value Traded (EGP Mn)	671.9	(161.3)	(19.4%)	515.0	604.0
No. of Trades	22,792	(2,886)	(11.2%)	16,424	16,945

Market Breadth	▲ 32	▼ 21	= 6
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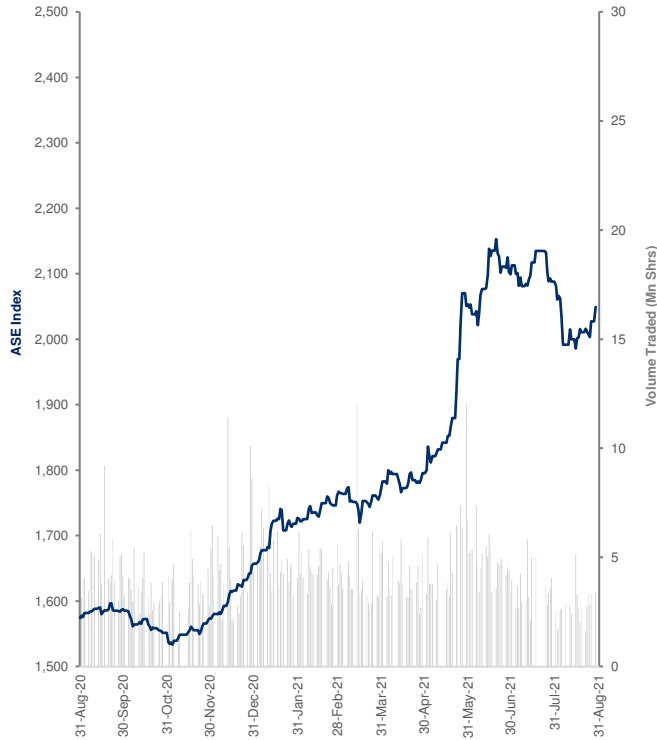
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Resorts Co	2.61	1.16%	79.06
Heliopolis Housing	5.58	4.89%	69.10
United Housing & Development	6.77	(8.51%)	53.64
Six Of October Dev. & Inv.	17.88	5.24%	43.15
Sidi Kerir Petrochemicals Co	10.84	3.63%	37.96

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

August 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,230.7	1.7%	(2.4%)	19.5%
Banking	7,610.8	0.9%	(1.9%)	19.9%
Insurance	91.6	0.5%	0.0%	1.1%
Diversified Financial Services	176.0	(0.1%)	(3.7%)	5.0%
Real Estate	238.0	2.3%	4.4%	19.4%
Health Care Services	26.0	0.0%	4.8%	2.3%
Educational Services	211.4	1.7%	(0.5%)	(5.9%)
Hotels and Tourism	89.2	0.0%	(4.3%)	7.3%
Transportation	65.8	0.0%	(1.8%)	3.1%
Technology & Communications	397.8	(1.4%)	(4.9%)	29.4%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	527.8	2.7%	(0.4%)	24.7%
Commercial Services	71.6	0.0%	(0.8%)	5.3%
Pharmaceutical & Medical Industries	43.7	(1.7%)	(3.3%)	361.7%
Chemical Industries	25.4	1.2%	33.6%	24.8%
Food & Beverages	65.1	0.2%	(2.8%)	(10.1%)
Tobacco & Cigarettes	16.3	0.9%	(0.9%)	(98.0%)
Mining & Extraction Industries	1,439.0	7.1%	(7.2%)	315.0%
Engineering & Construction	20.9	(1.3%)	(2.8%)	4.0%
Electrical Industries	29.1	0.0%	0.7%	0.7%
Textiles , Leathers & Clothings	60.6	0.0%	(0.5%)	(3.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Petra Education	4.31	7.5%
Jordan Phosphate Mines	16.71	7.5%
Specialized Investment Compo	0.98	5.4%
Union Land Development Corp	2.13	4.9%
Real Estate Development	0.73	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
Societe Generale De Banque	1.35	(6.9%)
Jordanian Real Estate For De	0.44	(4.3%)
Jordan Pipes Manufacturing	0.70	(4.1%)
Jordanian Expatriates Inv HI	0.56	(3.4%)
Arab East For Real Estate In	1.14	(3.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,049.33	22.10	1.1%	(1.8%)	23.7%
Market Cap (JD Mn)	11,230.71	183.02	1.7%	(2.4%)	19.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,385.3	60.7	1.8%	4,313.0	3,286.9
Value Traded (JD '000)	7,623.3	2,516.7	49.3%	6,207.6	3,531.1
No. of Trades	2,887	416	16.8%	2,502	1,347

Market Breadth	▲ 21	▼ 15	= 85
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al-Tajamout For Catering Hs	0.87	487
Jordanian Electric Power	1.18	436
Jordan Petroleum Refinery Co	3.42	333
Union Land Development Corp	2.13	284
Union Investment Corp	1.05	233

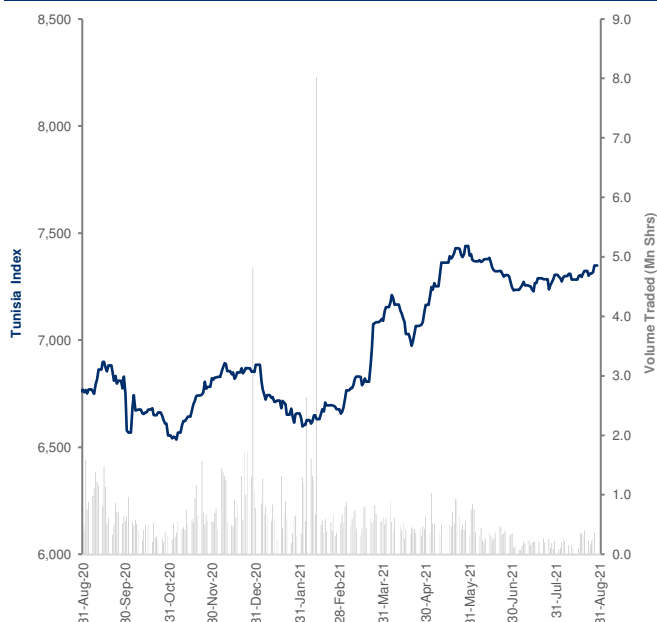
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	16.71	7.46%	3.36
Jordan Petroleum Refinery Co	3.42	3.32%	1.13
Union Land Development Corp	2.13	4.93%	0.59
Jordanian Electric Power	1.18	0.00%	0.51
Al-Tajamout For Catering Hs	0.87	0.00%	0.42

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,531.4	0.5%	1.0%	3.9%
Banking	8,170.5	0.6%	1.1%	6.1%
Insurance	880.6	0.0%	0.9%	(4.6%)
Leasing	556.8	0.1%	(1.6%)	4.6%
Financial Services	2,334.0	(0.7%)	0.0%	18.3%
Industrial	1,723.0	0.4%	0.1%	1.2%
Chemical Industry	486.0	(0.9%)	(0.7%)	8.4%
Food & Beverage	5,518.5	0.8%	0.5%	(1.3%)
Retailing	1,216.7	0.4%	6.9%	12.3%
Others	1,645.3	1.7%	2.3%	(4.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	4.74	5.3%
One Tech Holding	12.70	4.3%
Attijari Bank	33.18	3.0%
Societe Nouvelle Maison de la	5.18	2.8%
Atelier du Meuble Interieurs S	3.23	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunsienne d'Entreprise	3.98	(2.9%)
Societe de Production Agricole	1.40	(2.8%)
Industries Chimiques du Fluor	73.00	(2.7%)
Societe de Transport Hydrocarb	11.96	(2.3%)
Societe Moderne de Ceramique	0.89	(1.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.89	94
Societe Frigorifique et Brasse	18.69	81
One Tech Holding	12.70	80
Arab Tunisian Bank	2.55	25
Manufacture de Panneaux Bois D	4.74	12

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,348.42	31.40	0.4%	0.6%	6.7%
Market Cap (DT Mln)	22,531	110.9	0.5%	1.0%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	373.2	105.6	39.5%	538.4	488.6
Value Traded ('000 DT)	3,299.6	998.1	43.4%	3,674.0	3,677.8
No. of Trades	830	90	12.2%	1,159	1,339

Market Breadth	▲ 17	▼ 14	= 37
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	18.69	0.92%	1.57
One Tech Holding	12.70	4.27%	1.00
Societe Moderne de Ceramique	0.89	(1.11%)	0.08
Arab Tunisian Bank	2.55	(0.78%)	0.06
Automobile reseau tunisien et	7.36	0.27%	0.06

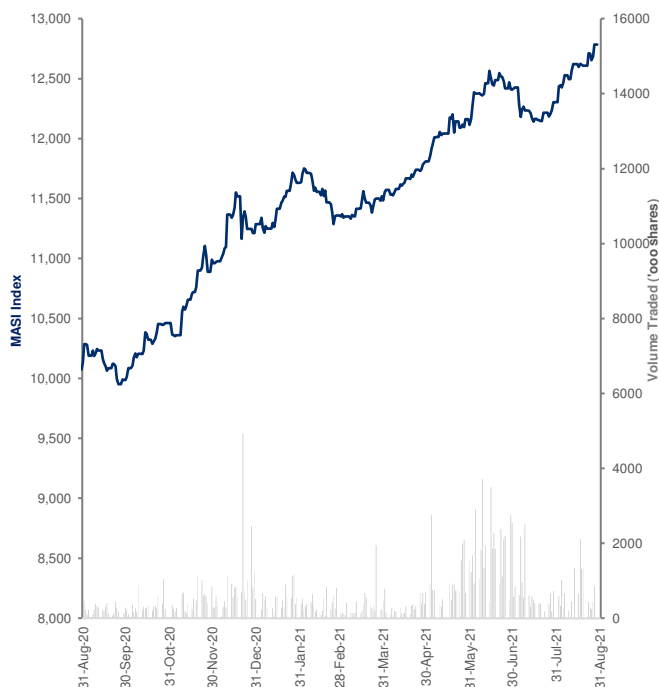
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	585,494.5	0.8%	3.8%	10.7%
Banking	214,762.7	0.7%	4.0%	11.8%
Beverages	9,914.2	1.1%	4.3%	7.7%
Chemicals	2,599.4	(0.1%)	(2.8%)	40.0%
Construction & Building Material	74,449.9	1.3%	6.5%	18.4%
Distributors	17,788.7	2.4%	3.8%	31.3%
Electricity	22,883.2	(1.3%)	(2.9%)	6.0%
Food Producers & Processors	31,450.6	1.3%	4.6%	29.3%
Holding Companies	2,890.8	1.4%	1.4%	(5.4%)
Insurance	25,886.4	1.6%	1.2%	9.0%
Investment & other Finance	4,052.6	0.7%	(3.3%)	20.1%
Leisures & Hotel	1,647.6	1.1%	(1.7%)	0.9%
Materials, Software & Computer	5,881.0	(0.1%)	6.7%	9.3%
Mining	20,906.1	0.3%	1.2%	21.4%
Oil & Gas	16,920.8	0.0%	2.6%	19.1%
Real Estate	5,637.2	0.7%	19.6%	67.5%
Telecommunications	123,952.4	0.8%	3.8%	(2.8%)
Transport	888.8	0.0%	3.2%	5.7%
Utilities	2,505.2	1.0%	(2.1%)	(16.3%)
Forestry & Paper	41.3	4.0%	12.6%	17.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	4295.00	4.0%
Med Paper SA	16.00	4.0%
Label Vie	4150.00	3.8%
Cie Miniere de Touissit	1784.00	1.9%
Ciments du Maroc	1820.00	1.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	117.10	(4.0%)
ATLANTA	94.00	(2.8%)
TAQA Morocco SA	970.10	(1.3%)
Nexans Maroc	194.10	(1.0%)
Sonassid	637.30	(0.7%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	11.63	447.7
Maroc Telecom	141.00	90.8
Alliances Developpement Immobi	43.28	64.5
Salafin	615.00	51.4
Attijariwafa Bank	476.00	43.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,784.68	99.72	0.8%	3.9%	13.27%
Market Cap (MAD Mn)	585,495	4,637	0.8%	3.8%	10.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	853.2	427.4	100.4%	737.8	679.8
Value Traded (MAD Mn)	156.09	88.12	129.6%	126.6	117.8

Market Breadth	▲ 20	▼ 7	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Salafin	615.00	1.49%	31.61
Attijariwafa Bank	476.00	1.28%	20.59
LafargeHolcim Maroc SA	1950.00	1.30%	14.10
Eqdom	1276.00	0.00%	13.17
Maroc Telecom	141.00	0.79%	12.77

Source: Bloomberg, Kamco Research

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