

## MENA Markets Daily Report

December 4, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>Qatar</div><div>4</div></div><div><div>Bahrain</div><div>5</div></div><div><div>Egypt</div><div>6</div></div><div><div>Jordan</div><div>7</div></div><div><div>Tunisia</div><div>8</div></div><div><div>Morocco</div><div>9</div></div></div>	Kuwait	Premier Market Index	▼	8,461.37	(0.4%)	10.8%	26.2%	
	Kuwait	Main 50 Index	▼	5,824.54	(0.1%)	(4.6%)	31.7%	
	Kuwait	Main Market Index	▼	5,696.17	0.3%	(3.2%)	29.3%	
	Kuwait	All Share Index	▲	7,566.53	(0.2%)	7.4%	27.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	10,822.65	(0.7%)	(4.1%)	29.8%	
	UAE - Dubai	DFM General Index	=	3,323.96	0.0%	4.0%	28.2%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	=	4,189.64	0.0%	(2.2%)	39.9%	
	UAE - Abu Dhabi	FTSE ADX General Index	=	10,552.37	0.0%	24.3%	68.2%	
	Qatar	QE 20 Index	▲	12,017.56	0.8%	3.4%	11.4%	
	Bahrain	Bahrain All Share	▼	1,864.58	(0.0%)	3.7%	20.6%	
	Oman	MSX 30 Index	▲	4,613.72	0.0%	11.7%	12.9%	
	Egypt	EGX 30	▲	13,639.73	2.9%	14.1%	10.2%	
	Jordan	ASE Index	▲	2,502.06	0.4%	18.1%	27.8%	
	Tunisia	Tunisia Index	=	8,066.16	0.0%	14.5%	2.3%	
	Morocco	MASI	▲	11,028.15	0.1%	(17.4%)	18.3%	
Emerging Markets								
	China	SSE Composite Index	▼	3,156.14	(0.3%)	(13.3%)	4.8%	
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,107.55	(1.4%)	(30.6%)	15.0%	
	India	SENSEX	▼	62,868.50	(0.7%)	7.9%	22.0%	
	Brazil	BOVESPA Stock Index	▲	111,923.93	0.9%	6.8%	(11.9%)	
	Mexico	BOLSA Index	▼	51,234.37	(0.4%)	(3.8%)	20.9%	
	Emerging Markets	MSCI EM Index	▼	973.85	(0.5%)	(21.0%)	(4.6%)	
Global Markets								
	World	MSCI World Index	▼	2,733.03	(0.3%)	(15.4%)	20.1%	
	Asia	MSCI Asia Pacific	▼	512.70	(0.7%)	(18.6%)	(4.9%)	
	Europe	DJ Stoxx 600	▼	443.29	(0.2%)	(9.1%)	22.2%	
	Europe	FTSEurofirst 300	▼	1,751.99	(0.1%)	(7.3%)	23.0%	
	U.S.A	S&P 500	▼	4,071.70	(0.1%)	(14.6%)	26.9%	
	U.S.A	DJIA	▲	34,429.88	0.1%	(5.3%)	18.7%	
	U.S.A	NASDAQ Composite	▼	11,461.50	(0.2%)	(26.7%)	21.4%	
	UK	FTSE 100	▼	7,556.23	(0.0%)	2.3%	14.3%	
	Germany	DAX	▲	14,529.39	0.3%	(8.5%)	15.8%	
	Japan	NIKKEI 225	▼	27,777.90	(1.6%)	(3.5%)	4.9%	
	Hong Kong	HANG SENG INDEX	▼	18,675.35	(0.3%)	(20.2%)	(14.1%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	104.55	(0.17%)	9.28%	6.4%	
	GBP/USD	British Pound / USD Cross	▲	1.23	0.27%	(9.25%)	(1.0%)	
	EUR/USD	Euro / USD Cross	▲	1.05	0.14%	(7.34%)	(6.9%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.21%	(1.31%)	0.5%	
Other Asset Classes								
	Oil	Brent	▼	85.57	(1.5%)	10.0%	50.2%	
	Oil	NYMEX	▼	79.98	(1.5%)	6.3%	55.0%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	6.28	(6.8%)	53.6%	26.9%	
	Gold	Gold Spot \$/Oz	▼	1,797.63	(0.3%)	(1.7%)	(3.6%)	
	Silver	Silver Spot \$/Oz	▲	23.14	1.7%	(0.7%)	(11.7%)	
	Bitcoin	Bitcoin USD Cross	▲	17,014.59	0.5%	(63.3%)	59.8%	

Investment Strategy & Research

research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait

Tel: (965) 2233 6600, Extn: 6982/6912

Fax: (965) 2249 2395

http://www.kamcoinvest.com

Kamco Investment Company - K.S.C (Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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research@kamcoinvest.com

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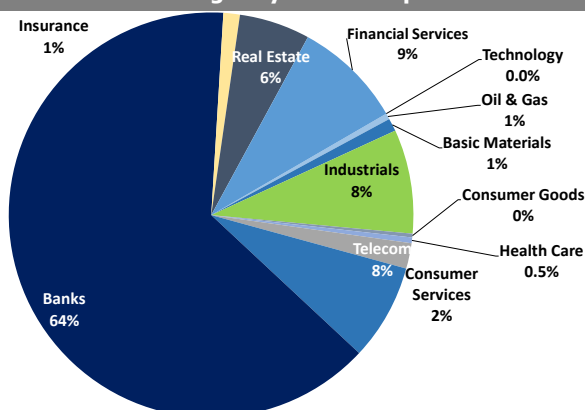
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Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

December 4, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,392.3	40.5	14.1%
2- National Bank of Kuwait	8,466.2	17.6	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubayan Bank	3,121.4	47.9	8.2%
5- Zain	2,540.0	12.6	16.8%
6- Agility (PWC Logistics)	2,079.4	51.0	3.0%
7- Mabane Co.	1,089.0	18.1	10.7%
8- Gulf Bank	1,085.0	18.0	8.6%
9- Commercial Bank of Kuwait	928.3	16.8	8.2%
10- Burgan Bank	752.9	16.2	6.2%
<b>Total</b>	<b>34,854</b>	<b>24.09</b>	<b>11.2%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Insurance Co.	0.585	0.049	9.1%
UniCap Investment and Finance	0.067	0.004	5.7%
The Energy House Co.	0.022	0.001	5.3%
Kamco Investment Co.	0.108	0.005	4.9%
IFA Hotels & Resorts Co.	0.030	0.001	4.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.047	(0.005)	(9.6%)
Gulf Franchising Co.	0.091	(0.009)	(8.9%)
Metal & Recycling Co.	0.075	(0.005)	(6.1%)
Credit Rating & Collection Co.	0.021	(0.001)	(4.9%)
Aqar Real Estate Investment Co.	0.061	(0.003)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
ALAFCO Aviation Lease & Finance Co.	0.205	2.0%	22,567,313
Kuwait Projects Co.(Holding)	0.123	0.0%	22,360,424
Int'l Financial Advisors Co.	0.105	1.9%	16,702,510
GFH Financial Group	0.082	0.1%	15,736,657
Kuwait Real Estate Co.	0.110	0.0%	9,131,354

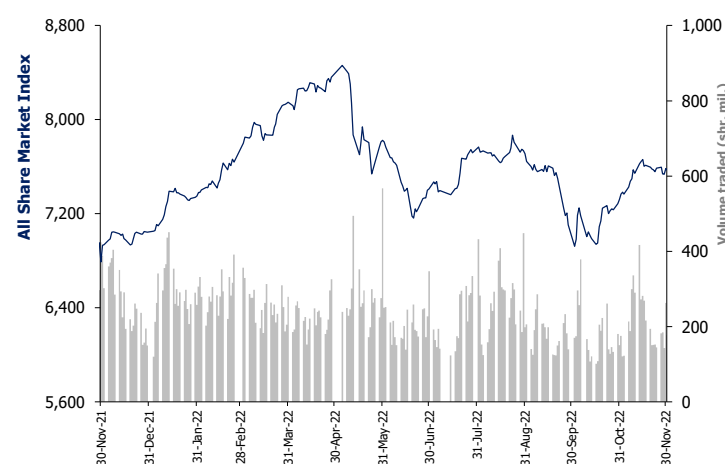
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	48,897.5	▼	(0.2%)	(0.2%)	16.5%
Oil & Gas	231.5	▲	1.7%	1.7%	(21.7%)
Basic Materials	501.1	▲	0.6%	0.6%	(45.2%)
Industrials	4,038.5	▼	(0.7%)	(0.7%)	(1.0%)
Consumer Staples	147.6	▼	(0.9%)	(0.9%)	(35.8%)
Health Care	225.2	=	0.0%	0.0%	(43.0%)
Consumer Discretionary	989.5	▼	(0.6%)	(0.6%)	47.9%
Telecommunications	3,747.1	▲	0.6%	0.6%	12.2%
Banks	31,160.8	▼	(0.4%)	(0.4%)	29.2%
Insurance	633.7	▲	1.3%	1.3%	2.4%
Real Estate	2,756.1	▼	(0.5%)	(0.5%)	(5.0%)
Financial Services	4,239.3	▲	0.4%	0.4%	2.5%
Technology	10.5	▼	(0.9%)	(0.9%)	11.7%
Utilities	216.7	=	0.0%	0.0%	(13.6%)

Market Breadth	▲ 43	▼ 54	■ 59		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,461.37	(30.5)	(0.4%)	(0.4%)	10.8%
Main 50 Index	5,824.54	(5.2)	(0.1%)	(0.1%)	(4.6%)
Main Market Index	5,696.17	14.9	0.3%	0.3%	(3.2%)
All Share Market Index	7,566.53	(18.1)	(0.2%)	(0.2%)	7.4%
Market Cap (KWD Mn)	48,897.52	(115.9)	(0.2%)	(0.2%)	16.5%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	177.1	(85.4)	(32.5%)	234.4	353.1
Value Traded (KWD Mn)	38.3	(61.2)	(61.5%)	63.0	55.9
No. of Trades	7,892	(3,064)	(28.0%)	12,092	12,735

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.861	(0.6%)	7,648,742
ALAFCO Aviation Lease & Finance Co.	0.205	2.0%	4,658,708
Kuwait Projects Co.(Holding)	0.123	0.0%	2,788,884
Zain	0.587	0.0%	1,970,531
Warba Bank	0.248	0.0%	1,798,540

### Saudi Tadawul Daily Report

December 4, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,115,026.4	(1.0%)	(1.0%)	1.1%
Energy	7,331,285.1	(1.2%)	(1.2%)	1.9%
Materials	674,188.5	1.1%	1.1%	(12.9%)
Capital Goods	17,026.0	0.2%	0.2%	(20.0%)
Commercial & Professional Svc	7,496.8	0.3%	0.3%	(2.7%)
Transportation	16,074.8	1.2%	1.2%	(9.1%)
Consumer Durables & Apparel	3,947.8	2.4%	2.4%	(35.4%)
Consumer Services	28,822.1	(0.9%)	(0.9%)	(6.9%)
Media	21,194.0	(1.4%)	(1.4%)	(1.0%)
Retailing	31,944.2	(1.2%)	(1.2%)	(21.7%)
Food & Staples Retailing	50,055.9	(0.5%)	(0.5%)	191.2%
Food & Beverages	91,399.0	0.3%	0.3%	(5.4%)
Health Care Equipment & Svc	132,954.5	0.9%	0.9%	41.4%
Pharma, Biotech & Life Science	2,875.2	1.1%	1.1%	(39.1%)
Banks	985,385.0	(1.6%)	(1.6%)	(1.1%)
Diversified Financials	57,401.4	(0.1%)	(0.1%)	(6.0%)
Insurance	48,548.4	(1.1%)	(1.1%)	(6.5%)
Telecommunication Services	226,531.9	(1.9%)	(1.9%)	(13.0%)
Utilities	218,175.0	(1.5%)	(1.5%)	31.9%
REITs	16,478.3	0.9%	0.9%	(9.0%)
Real Estate Mgmt & Dev't	90,829.5	1.0%	1.0%	(5.4%)
Software & Services	62,413.0	0.8%	0.8%	120.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Fitaihi Holding Group	31.20	6.1%
Saudi Paper Manufacturing Co	23.60	5.7%
Sahara International Petrochem	37.90	5.7%
Theeb Rent a Car Co.	69.40	4.4%
National Gypsum	23.96	3.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi British Bank/The	39.10	(5.0%)
National Co for Learning & Edu	65.80	(4.6%)
Arab National Bank	33.35	(3.8%)
Co for Cooperative Insurance/T	77.30	(3.4%)
Bank AlBilad	50.30	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Rabigh Refining & Petrochemica	10.58	8,851
Marafiq	48.75	7,088
Saudi Telecom Co	37.50	6,776
Al Rajhi Bank	80.10	6,688
Alinma Bank	33.80	5,167

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	10,822.65	(74.26)	(0.7%)	(0.7%)	(4.1%)
Market Cap (SAR Mn)	10,115,026	(101,748)	(1.0%)	(1.0%)	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	123.2	(46.4)	(27.4%)	176.1	274.8
Value Traded (SAR Mn)	4,866.2	(3,136.7)	(39.2%)	7,154.0	9,075.6
No. of Trades	314,967	3,282	1.1%	359,307	369,357

Market Breadth	▲ 126	▼ 75	= 26
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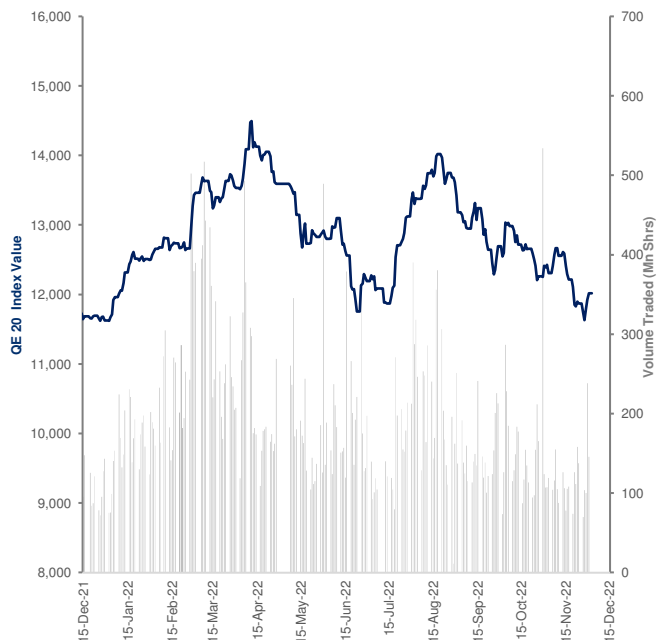
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	80.10	(0.5%)	536.84
Marafiq	48.75	1.8%	347.17
Saudi Telecom Co	37.50	(2.5%)	256.70
National Commercial Bank	50.80	(1.2%)	241.99
Alinma Bank	33.80	(2.0%)	177.13

Source: Bloomberg, Kamco Invest Research

### Qatar Exchange Daily Report

December 4, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	674,693.0	0.8%	0.8%	(0.1%)
Banking & Finance Sector	330,953.5	(0.2%)	(0.2%)	(3.8%)
Goods & Consumer Services	34,072.2	0.1%	0.1%	(4.1%)
Industrial Sector	176,655.2	1.9%	1.9%	4.5%
Insurance Sector	11,095.9	0.1%	0.1%	(19.7%)
Real Estate	49,126.5	2.0%	2.0%	(9.0%)
Telecom	37,022.5	4.0%	4.0%	25.4%
Transport	35,767.3	0.2%	0.2%	20.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Diala Brokerage & Investments	1.29	9.9%
Ooredoo Qpsc	9.34	5.3%
National Leasing	0.81	4.4%
Al Khaleej Takaful Group QSC	2.37	4.1%
Qatar Navigation QSC	10.40	3.8%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	4.80	(3.8%)
Qatar National Cement Co QSC	4.45	(3.2%)
Qatar General Insurance & Rein	1.80	(2.7%)
Zad Holding Co	15.50	(2.6%)
Mesaieed Petrochemical Holding	2.29	(1.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.63	18,632
Masraf Al Rayan QSC	3.57	13,283
Investment Holding Group	1.96	12,941
Ezdan Holding Group QSC	1.15	12,710
Gulf International Services QS	1.63	12,469

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,017.56	91.58	0.8%	0.8%	3.4%
Market Cap (QAR Mn)	674,693	5,188	0.8%	0.8%	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	145.7	(92.5)	(38.8%)	193.2	194.9
Value Traded (QAR Mn)	443.0	(1,051.9)	(70.4%)	671.6	459.8
No. of Trades	15,516	(4,614)	(22.9%)	16,721	9,912

#### Market Breadth

▲ 27 ▼ 18 = 3

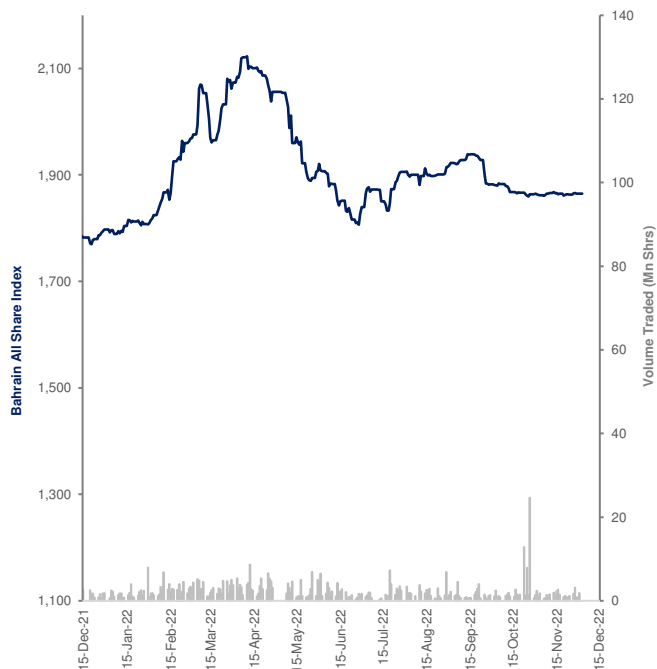
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	15.43	3.63%	49.48
Masraf Al Rayan QSC	3.57	0.90%	47.25
Qatar Islamic Bank SAQ	24.20	(0.33%)	44.36
Qatar National Bank QPSC	19.52	(0.41%)	43.42
Qatar Aluminum Manufacturing C	1.63	3.42%	30.19

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

December 4, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,712.3	0.0%	0.0%	176.9%
Materials	1,439.9	0.0%	0.0%	26.8%
Industrial	134.9	0.0%	0.0%	(6.7%)
Consumer Discretionary	210.7	(0.2%)	(0.2%)	7.0%
Consumer Staples	148.0	0.0%	0.0%	(4.1%)
Financials	29,834.0	0.0%	0.0%	230.8%
Communication Services	858.2	(0.4%)	(0.4%)	(19.3%)
Real Estate	86.6	0.0%	0.0%	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.10	1.0%
Al Baraka Banking Group BSC	0.33	0.9%
National Bank of Bahrain BSC	0.60	0.3%
Kuwait Finance House - Bahrain	2.75	0.0%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.26	(0.8%)
Gulf Hotel Group B.S.C	0.35	(0.6%)
Bahrain Telecommunications Co	0.47	(0.4%)
BBK BSC	0.49	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume (('000 Shrs)
Al Salam Bank-Bahrain BSC	0.10	1,167
GFH FINANCIAL GROUP BSC	0.26	200
Zain Bahrain BSCC	0.14	100
Arab Banking Corp BSC	0.27	70
Aluminium Bahrain B.S.C	1.01	63

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,864.58	(0.33)	(0.0%)	(0.0%)	3.7%
Market Cap (BHD Mn)	32,712	3	0.0%	0.0%	176.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	1,822	971	114.0%	2,379.6	4,188.5
Value Traded (BHD '000)	313	(167)	(34.8%)	1,034.2	821.3
No. of Trades	39	(1)	(2.5%)	55	66

Market Breadth	▲ 4	▼ 4	= 36
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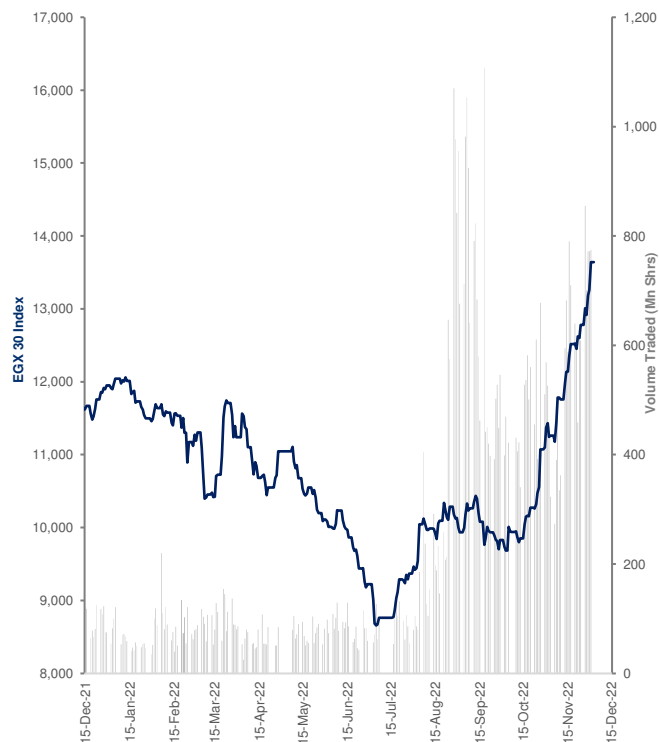
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.10	1.04%	0.11
Aluminium Bahrain B.S.C	1.01	0.00%	0.06
GFH FINANCIAL GROUP BSC	0.26	(0.76%)	0.05
Kuwait Finance House - Bahrain	2.75	0.04%	0.01
Bahrain Telecommunications Co	0.47	(0.43%)	0.01

Source: Bloomberg, Kamco Research

### The Egyptian Exchange Daily Report

December 4, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	943,467.1	2.5%	2.5%	18.8%
Banks	240,745.2	1.9%	1.9%	16.4%
Basic Resources	94,133.1	2.7%	2.7%	39.9%
Industrial Goods	29,286.2	2.3%	2.3%	(2.8%)
Health Care & Pharmaceuticals	39,174.7	1.1%	1.1%	(4.1%)
Real Estate	124,706.6	2.0%	2.0%	10.1%
Travel and Leisure	31,611.7	0.1%	0.1%	50.8%
Food, Beverages & Tobacco	63,449.2	4.4%	4.4%	18.2%
Energy and Support Services	8,547.6	7.5%	7.5%	41.0%
Trade and Distributors	6,053.4	4.6%	4.6%	(21.8%)
Shipping and Transport	30,858.1	5.9%	5.9%	95.4%
Education Services	14,602.8	0.4%	0.4%	(6.8%)
Contracting and Construction Eng	13,749.3	0.7%	0.7%	5.9%
Textiles and Durables	9,836.0	1.6%	1.6%	12.8%
Building Materials	10,071.1	0.3%	0.3%	30.5%
Media & Communication Services	98,655.3	2.5%	2.5%	7.2%
Paper and Packaging	2,030.8	(0.7%)	(0.7%)	10.3%
Non-bank Financial Services	125,956.2	3.4%	3.4%	35.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Glaxo Smith Kline	38.44	20.0%
National Real Estate Bank for Development	27.95	20.0%
Delta Sugar	20.67	13.9%
General Silos & Storage	129.38	12.5%
Nasr Company for Civil Works	19.22	11.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Rowad Tourism (Al Rowad)	17.41	(5.0%)
Cleopatra Hospital Company	4.40	(3.3%)
Rakta Paper Manufacturing	14.23	(3.1%)
Golden Coast Company	0.36	(2.4%)
Gadwa For Industrial Development	0.89	(1.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.24	87,294
Dice Sport & Casual Wear	0.39	46,527
Citadel Capital - Common Shares	1.51	45,680
Arabia Investments Holding	0.38	38,207
Al Khair River For Development Agricultural Investment&Envir	0.26	31,266

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	13,639.73	380.5	2.9%	2.9%	14.1%
Market Cap (EGP Mn)	943,467.1	22,812.3	2.5%	2.5%	18.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	774.6	2.4	0.3%	248.2	109.4
Value Traded (EGP Mn)	2,712.2	808.1	42.4%	760.1	501.9
No. of Trades	71,867	5,521	8.3%	25,709	15,674

Market Breadth	▲ 115	▼ 31	= 78
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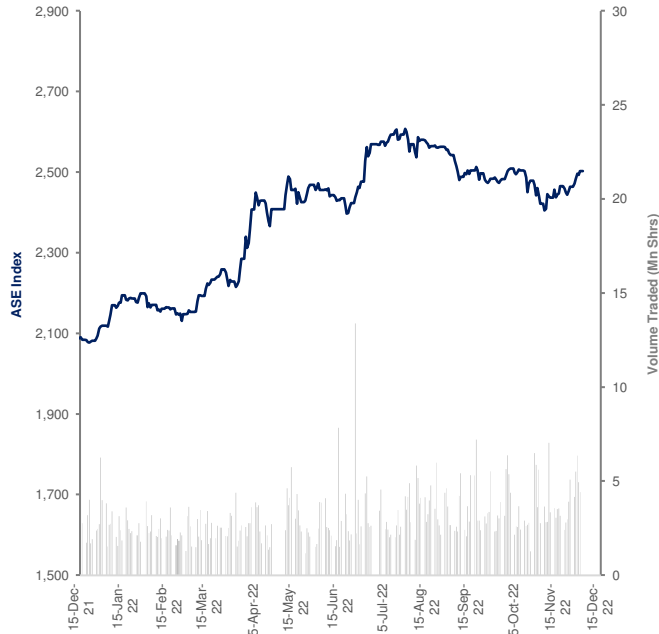
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	41.40	3.37%	935.04
Ezz Steel	17.53	6.63%	108.79
Egyptian Chemical Industries (Kima)	5.77	1.23%	88.05
Alexandria Mineral Oils Company	5.09	9.70%	83.82
Sidi Kerir Petrochemicals - SIDPEC	9.68	4.65%	79.60

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

December 4, 2022

#### Index Performance relative to Volume



#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
PHILADELPHIA INTL EDUCATION	1.85	6.9%
AL FARIS NATIONAL COMP FOR I	0.48	4.3%
FIRST JORDAN INVESTMENT CO	0.25	4.2%
JORDAN STEEL	0.27	3.8%
JORDAN COMMERCIAL BANK	0.85	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
NOPAR FOR TRADING AND INVEST	0.96	(5.0%)
NATL PORTFOLIO SECURITIES	0.74	(3.9%)
HIGH PERFORMANCE REAL ESTAT	0.26	(3.7%)
AL-RAKAEZ INVESTMENT CO	0.29	(3.3%)
PREMIER BUSINESS AND PROJECT	1.18	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
INJAZ FOR DEVELOPMENT AND PR	0.53	1,236
JORDAN STEEL	0.27	424
AL FARIS NATIONAL COMP FOR I	0.48	423
FIRST INSURANCE	0.67	381
JORDAN POULTRY PROCESSING &	1.46	298

Source: Bloomberg, Kamco Research

#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,959.0	0.4%	0.4%	17.9%
Banking	7,911.6	0.3%	0.3%	3.2%
Insurance	282.3	0.0%	0.0%	16.3%
Diversified Financial Services	252.9	0.3%	0.3%	(14.1%)
Real Estate	376.7	(0.1%)	(0.1%)	(12.1%)
Educational Services	52.7	0.0%	0.0%	13.7%
Hotels and Tourism	287.4	0.6%	0.6%	(0.9%)
Transportation	272.7	(0.2%)	(0.2%)	1.9%
Technology and Communication	90.1	(0.4%)	(0.4%)	(6.5%)
Utilities and Energy	1,499.2	0.9%	0.9%	34.6%
Commercial Services	300.9	0.1%	0.1%	(5.5%)
Chemical Industries	58.4	0.3%	0.3%	(16.4%)
Food and Beverages	242.9	(0.0%)	(0.0%)	(26.6%)
Tobacco and Cigarettes	10.9	(1.4%)	(1.4%)	(20.9%)
Mining and Extraction Industries	6,148.2	0.5%	0.5%	59.3%
Engineering and Construction	107.8	0.1%	0.1%	(8.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,502.06	9.16	0.4%	0.4%	18.1%
Market Cap (JD Mn)	17,958.99	72.08	0.4%	0.4%	17.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	4,416.9	(524.7)	(10.6%)	3,111.3	3,964.0
Value Traded (JD '000)	4,599.9	(1,618.2)	(26.0%)	6,233.6	5,778.8
No. of Trades	2,389	(626)	(20.8%)	2,358	2,406

Market Breadth	▲ 28	▼ 23	= 104
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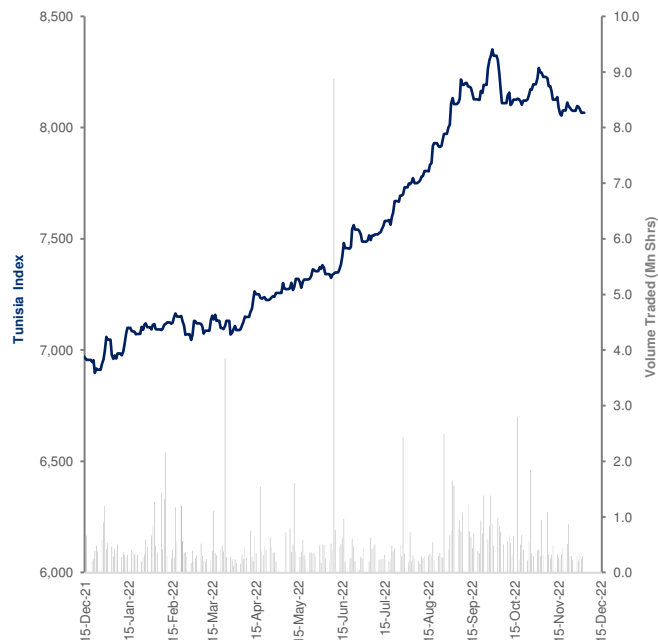
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.65	1.07%	0.83
INJAZ FOR DEVELOPMENT AND PR	0.53	1.92%	0.64
JORDAN PHOSPHATE MINES	36.38	1.06%	0.59
JORDAN POULTRY PROCESSING &	1.46	0.00%	0.43
JORDANIAN ELECTRIC POWER	2.09	(0.48%)	0.26



### Tunisia Stock Exchange Daily Report

December 4, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,197.0	0.2%	0.2%	2.9%
Banking	10,040.4	(0.3%)	(0.3%)	29.3%
Insurance	943.9	0.0%	0.0%	6.3%
Leasing	636.3	(0.2%)	(0.2%)	10.3%
Financial Services	1,626.6	0.2%	0.2%	(24.5%)
Industrial	1,816.8	0.7%	0.7%	9.5%
Chemical Industry	468.4	0.4%	0.4%	(8.4%)
Food & Beverage	4,109.2	1.6%	1.6%	(24.2%)
Retailing	1,066.2	(0.2%)	(0.2%)	(7.7%)
Others	1,489.1	(0.3%)	(0.3%)	3.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Delice Holding	13.28	3.8%
Societe de Production Agricole	1.50	3.4%
Societe Ciments de Bizerte	1.48	2.8%
Societe D'Articles Hygieniques	9.25	1.6%
Telnet Holding	7.23	1.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	10.99	(4.5%)
BH Leasing	2.07	(4.3%)
Societe Electrostar	0.28	(3.4%)
Accumulateur Tunisienne Assad	1.14	(2.6%)
Euro Cycles SA	25.90	(1.9%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,066.16	0.01	0.0%	(0.2%)	14.5%
Market Cap (DT Mln)	22,197	39.38	0.0%	(0.2%)	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	294.5	50.3	20.6%	560.1	546.3
Value Traded ('000 DT)	20,791.2	18,767.1	927.2%	4,251.1	3,845.2
No. of Trades	720	3	0.4%	1,043	1,090

#### Market Breadth

▲ 16 ▼ 14 = 38

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne d'Assurance	154.00	128
Societe de Production Agricole	1.50	24
Banque de Tunisie	5.15	22
Societe Moderne de Ceramique	0.82	15
One Tech Holding	7.04	14

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne d'Assurance	154.00	0.00%	19.65
Societe D'Articles Hygieniques	9.25	1.65%	0.12
Banque de Tunisie	5.15	0.00%	0.11
Banque Internationale Arabe de	86.55	(0.86%)	0.11
Societe Frigorifique et Brasse	13.34	1.06%	0.10

Source: Bloomberg, Kamco Research

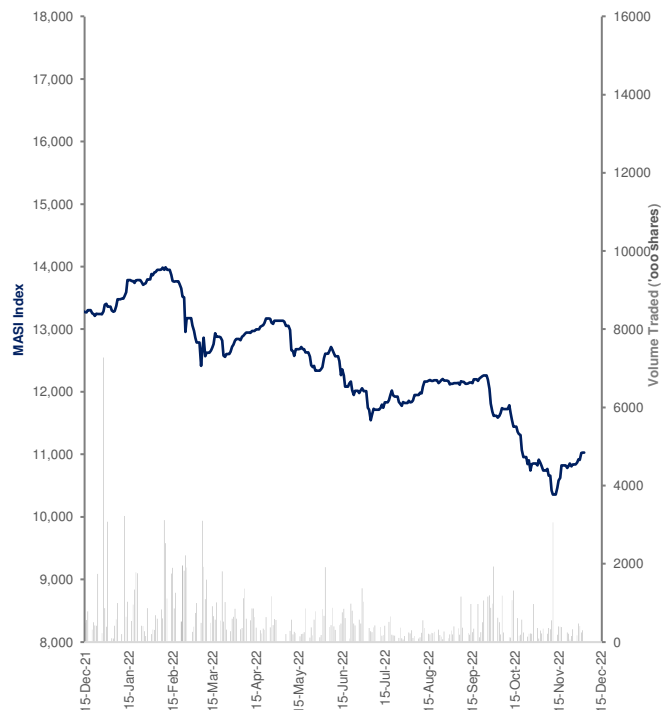


## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 4, 2022

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	507,544.3	0.1%	0.1%	(17.1%)
Banking	190,618.2	0.1%	0.1%	(15.4%)
Beverages	8,621.0	2.7%	2.7%	(15.2%)
Chemicals	2,558.6	0.5%	0.5%	(11.1%)
Construction & Building Material	54,965.1	1.3%	1.3%	(32.5%)
Distributors	18,676.4	(0.9%)	(0.9%)	(9.4%)
Electricity	25,475.6	2.9%	2.9%	2.9%
Food Producers & Processors	25,439.3	(1.8%)	(1.8%)	(15.4%)
Holding Companies	2,321.4	2.3%	2.3%	(19.7%)
Insurance	24,175.5	(2.1%)	(2.1%)	(20.2%)
Investment & other Finance	3,404.1	0.5%	0.5%	(22.7%)
Leisures & Hotel	1,650.5	(4.0%)	(4.0%)	5.0%
Materials, Software & Computer	5,695.4	(0.5%)	(0.5%)	(6.6%)
Mining	28,177.1	(0.5%)	(0.5%)	33.5%
Oil & Gas	17,034.2	(5.5%)	(5.5%)	(13.7%)
Real Estate	3,870.0	(0.3%)	(0.3%)	(23.9%)
Telecommunications	92,305.0	1.0%	1.0%	(24.7%)
Transport	723.3	0.0%	0.0%	(20.3%)
Utilities	1,760.0	0.0%	0.0%	(6.8%)
Forestry & Paper	73.3	(2.6%)	(2.6%)	30.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2200.00	3.5%
Credit du Maroc SA	590.00	3.5%
TAQA Morocco SA	1080.00	2.9%
Societe Metallurgique D'imiter	1390.00	2.6%
Delta Holding SA	26.50	2.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Afrikaia Gaz	4513.00	(6.0%)
RISMA	115.20	(4.0%)
Auto Hall	70.60	(3.9%)
Wafa Assurance	3700.00	(3.0%)
Saham Assurance	971.00	(2.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>000</sup> Shrs)
Maroc Telecom	105.00	127.7
Douja Promotion Groupe Addoha	6.46	104.8
Attijariwafa Bank	410.00	15.5
Cosumar	204.90	11.5
Delta Holding SA	26.50	7.5

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	11,028.15	5.97	0.1%	1.1%	(17.4%)
Market Cap (MAD Mn)	507,544	459	0.1%	1.1%	(17.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ( <sup>000</sup> Shares)	297.1	53.7	22.0%	606.1	778.8
Value Traded (MAD Mn)	36.42	0.40	1.1%	93.8	127.8

Market Breadth	▲ 15	▼ 16	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	105.00	0.96%	13.38
Attijariwafa Bank	410.00	0.00%	6.36
Cosumar	204.90	(2.43%)	2.40
Label Vie	4800.00	0.00%	1.98
LafargeHolcim Maroc SA	1450.00	1.40%	1.89

Source: Bloomberg, Kamco Research

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**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

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