

MENA Markets Daily Report

August 4, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,127.00	(0.0%)	17.8%	(13.3%)
		Kuwait	Main 50 Index	▲	5,700.22	0.3%	22.9%	(7.1%)
	3	Kuwait	Main Market Index	▲	5,413.44	0.1%	18.9%	(7.3%)
	4	Kuwait	All Share Index	▲	6,547.82	0.0%	18.1%	(11.7%)
	5	Saudi Arabia	TADAWUL All Share Index	▲	11,208.76	0.5%	29.0%	3.6%
	6	UAE - Dubai	DFM General Index	▲	2,795.68	0.2%	12.2%	(9.9%)
	7	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,849.97	0.5%	25.7%	(3.9%)
	8	UAE - Abu Dhabi	ADX General Index	▲	7,433.38	0.4%	47.3%	(0.6%)
	9	Qatar	QE 20 Index	▲	10,843.10	0.2%	3.9%	0.1%
	10	Bahrain	Bahrain All Share	▲	1,576.28	0.3%	5.8%	(7.5%)
	11	Oman	MSM 30 Index	▼	3,999.29	(0.2%)	9.3%	(8.1%)
	12	Egypt	EGX 30	▼	10,726.33	(0.9%)	(1.1%)	(22.3%)
	13	Jordan	ASE Index	▲	2,066.31	0.30%	24.7%	(8.7%)
		Tunisia	Tunisia Index	▼	7,289.26	(0.1%)	5.9%	(3.3%)
		Morocco	MASI	▲	12,446.12	0.1%	10.3%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,447.99	(0.5%)	(0.7%)	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,637.70	0.1%	18.0%	(10.4%)
		India	SENSEX	▲	53,823.36	1.7%	12.7%	15.8%
		Brazil	BOVESPA Stock Index	▲	123,576.60	0.9%	3.8%	2.9%
		Mexico	BOLSA Index	▲	51,633.91	1.5%	17.2%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,293.11	1.2%	0.1%	15.8%
Global Markets								
		World	MSCI World Index	▲	3,077.11	0.3%	14.4%	14.1%
		Asia	MSCI Asia Pacific	▲	661.49	1.3%	(0.1%)	17.1%
		Europe	DJ Stoxx 600	▲	465.38	0.2%	16.6%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,794.13	0.3%	16.8%	(5.4%)
		U.S.A	S&P 500	▲	4,423.15	0.8%	17.8%	16.3%
		U.S.A	DJIA	▲	35,116.40	0.8%	14.7%	7.2%
		U.S.A	NASDAQ Composite	▲	14,761.29	0.6%	14.5%	43.6%
		UK	FTSE 100	▲	7,105.72	0.3%	10.0%	(14.3%)
		Germany	DAX	▼	15,555.08	(0.1%)	13.4%	3.5%
		Japan	NIKKEI 225	▼	27,641.83	(0.5%)	0.7%	16.0%
		Hong Kong	HANG SENG INDEX	▼	26,194.82	(0.2%)	(3.8%)	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	92.05	(0.14%)	2.35%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.39	0.24%	1.80%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.19	(0.05%)	(2.88%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.33	0.02%	1.26%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	72.89	(4.5%)	40.7%	(21.5%)
		Oil	NYMEX	▼	70.56	(1.0%)	45.4%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	4.03	2.3%	48.5%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,810.44	(0.2%)	(4.6%)	25.1%
		Silver	Silver Spot \$/Oz	▲	25.52	0.4%	(3.3%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	38,072.94	(2.0%)	31.3%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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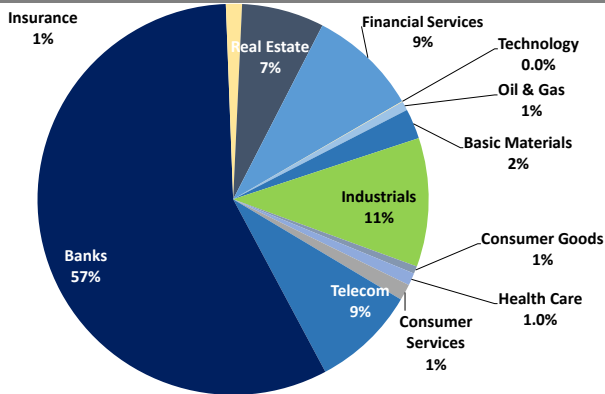
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 4, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,635.1	43.0	8.3%
2- National Bank of Kuwait	6,379.9	25.2	7.7%
3- Zain	2,540.0	13.9	16.3%
4- Ahli United Bank - Bahrain	2,482.9	18.9	10.7%
5- Boubyan Bank	2,416.6	65.7	6.9%
6- Agility (PWC Logistics)	2,196.7	49.5	3.9%
7- Commercial Bank of Kuwait	1,015.9	NM	NM
8- Mabanee Co.	863.3	34.0	5.2%
9- Gulf Bank	725.5	22.5	5.1%
10- Ahli United Bank - Kuwait	717.1	28.1	5.6%
Total	25,973	29.37	7.7%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.051	0.007	15.3%
Al Bareeq Holding	0.041	0.005	14.3%
Munshaat Real Estate Projects Co.	0.052	0.004	9.0%
Educational Holding Group	0.699	0.021	3.1%
Manazel Holding Co.	0.044	0.001	2.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Syrian Holding Co.	0.034	(0.004)	(9.3%)
Umm Al-Qaiwain General Investments Co.	0.069	(0.004)	(5.0%)
Palms Agro Production Co.	0.054	(0.003)	(4.9%)
Warba Capital Holding Co.	0.062	(0.003)	(4.9%)
Hayat Communications Co.	0.086	(0.004)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Bareeq Holding	0.041	14.3%	40,960,687
Ahli United Bank - Bahrain	0.245	1.2%	30,212,353
MAZAYA Holding Co.	0.092	(0.5%)	25,955,163
Gulf Bank	0.238	(0.8%)	12,734,845
Arzan Financial Group For Fin. & Invest.	0.166	1.8%	11,572,809

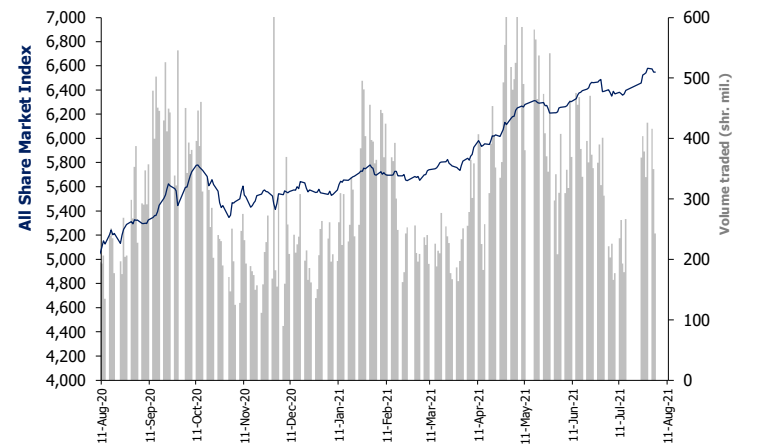
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	38,708.8	▲	0.0%	(0.5%)	17.3%
Oil & Gas	295.4	▼	(0.4%)	0.1%	5.3%
Basic Materials	954.8	▼	(0.3%)	(0.6%)	19.2%
Industrials	4,094.2	▼	(0.6%)	(0.3%)	28.9%
Consumer Goods	238.8	▼	(0.5%)	(1.4%)	2.9%
Health Care	396.9	▼	(0.0%)	(0.0%)	(3.2%)
Consumer Services	518.6	▼	(0.1%)	(0.8%)	23.7%
Telecommunications	3,312.9	▼	(0.1%)	(0.9%)	(2.0%)
Banks	22,005.6	▲	0.1%	(0.8%)	17.0%
Insurance	518.8	▼	(0.7%)	0.1%	21.2%
Real Estate	2,625.5	▲	0.4%	0.1%	27.9%
Financial Services	3,489.6	▲	0.1%	0.7%	29.2%
Technology	10.3	=	0.0%	(1.0%)	49.1%
Utilities	247.5	▼	(0.9%)	(0.9%)	(18.8%)

Market Breadth	 52	 66	 47		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,127.00	(3.1)	(0.0%)	(0.5%)	17.8%
Main 50 Index	5,700.22	14.7	0.3%	(0.7%)	22.9%
Main Market Index	5,413.44	7.6	0.1%	(0.4%)	18.9%
All Share Market Index	6,547.82	0.1	0.0%	(0.5%)	18.1%
Market Cap (KWD Mn)	38,708.84	1.2	0.0%	(0.5%)	17.3%

Index Performance relative to Volume



Market Trading Data and Volatility

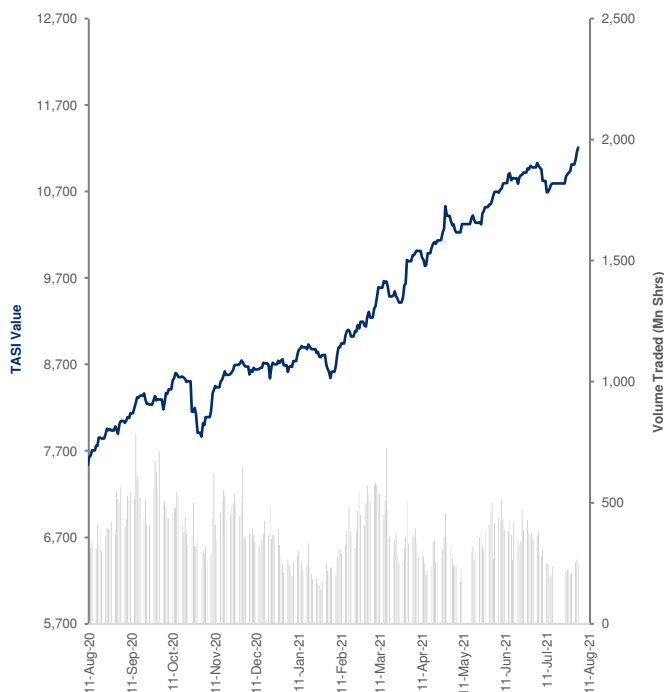
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	243.0	(106.4)	(30.5%)	334.0	167.8
Value Traded (KWD Mn)	46.9	(15.1)	(24.3%)	52.5	34.0
No. of Trades	10,410	(2,508)	(19.4%)	12,122	8,040

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.245	1.2%	7,393,783
Kuwait Finance House	0.786	(0.3%)	3,658,502
National Bank of Kuwait	0.887	0.2%	3,082,337
Gulf Bank	0.238	(0.8%)	3,032,403
Human Soft Holding Co.	3.570	(2.1%)	2,641,225

Saudi Tadawul Daily Report

August 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,065,032.7	0.4%	0.7%	0.4%
Materials	783,636.4	0.3%	0.6%	31.6%
Capital Goods	25,236.0	0.2%	(0.2%)	35.9%
Commercial & Professional Svc	8,128.8	(0.5%)	(0.8%)	4.2%
Transportation	21,484.6	(0.2%)	(0.9%)	46.4%
Consumer Durables & Apparel	7,717.2	(1.3%)	(0.0%)	80.8%
Consumer Services	31,590.8	(0.0%)	1.1%	16.9%
Media	14,299.9	0.5%	(2.7%)	101.8%
Retailing	44,601.3	(0.6%)	(0.8%)	21.8%
Food & Staples Retailing	13,504.5	(0.7%)	(0.4%)	(1.0%)
Food & Beverages	116,978.9	(1.0%)	(1.0%)	6.2%
Health Care Equipment & Svc	103,523.4	2.0%	3.5%	51.5%
Pharma, Biotech & Life Science	6,936.0	(2.2%)	(4.3%)	47.4%
Banks	880,099.5	1.6%	4.3%	39.3%
Diversified Financials	46,764.5	(1.4%)	0.3%	41.0%
Insurance	59,652.6	0.5%	0.4%	14.9%
Telecommunication Services	310,888.1	(0.2%)	1.5%	26.1%
Utilities	111,402.3	(1.2%)	0.1%	22.4%
REITs	19,810.3	0.2%	1.0%	24.2%
Real Estate Mgmt & Dev't	107,775.6	(1.0%)	(0.9%)	23.8%
Software & Services	5,549.0	1.6%	3.2%	99.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Eastern Province Cement Co	53.80	5.7%
Al Rajhi Co for Co-operative I	98.60	5.5%
Al Rajhi REIT	13.30	4.9%
Arabia Insurance Cooperative C	34.50	3.9%
Saudi Ceramic Co	64.00	3.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Abdul Mohsen Al-Hokair Tourism	24.70	(4.3%)
Bank Al-Jazira	19.16	(3.7%)
Emaar Economic City	12.96	(3.6%)
Swicorp Wabel REIT	8.65	(3.4%)
National Gas & Industrializati	46.50	(3.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Bank Al-Jazira	19.16	23,306
Dar Al Arkan Real Estate Devel	10.50	20,968
Alinma Bank	22.86	19,810
Emaar Economic City	12.96	10,298
Swicorp Wabel REIT	8.65	9,101

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,208.76	51.74	0.46%	1.8%	29.0%
Market Cap (SAR Mn)	9,784,612	42,173	0.4%	1.0%	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	247.6	(17.5)	(6.6%)	330.9	235.1
Value Traded (SAR Mn)	7,793.2	(481.3)	(5.8%)	10,463.1	6,457.7
No. of Trades	313,742	(14,810)	(4.5%)	409,030	214,023

Market Breadth	▲ 61	▼ 133	= 11
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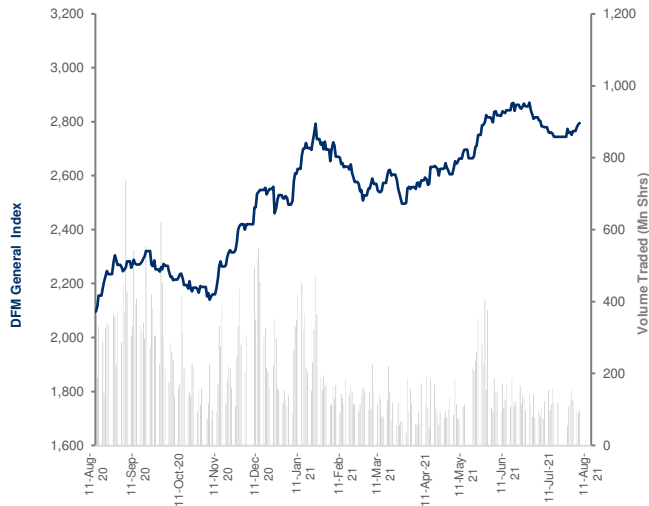
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alinma Bank	22.86	1.8%	452.09
Bank Al-Jazira	19.16	(3.7%)	446.14
Al Rajhi Bank	118.40	1.2%	411.99
National Commercial Bank	57.00	2.2%	322.67
Saudi Basic Industries Corp	123.20	0.7%	303.22

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

August 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	373,684.5	0.1%	0.6%	10.7%
Banking	185,215.3	(0.3%)	(1.7%)	7.6%
Consumer Staples	4,051.6	(0.2%)	0.1%	73.6%
Investment & Financial Services	19,953.9	0.9%	1.1%	17.7%
Insurance	5,639.6	(0.4%)	1.0%	2.0%
Industrial	4,633.3	(0.0%)	(0.0%)	(1.2%)
Real Estate	81,536.0	0.8%	1.4%	11.3%
Telecommunication	30,500.4	(0.0%)	0.7%	16.4%
Transportation	31,365.6	(0.2%)	12.7%	16.9%
Services	10,788.8	1.8%	1.3%	12.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emaar Malls Pjsc	1.97	2.1%
Amanat Holdings Pjsc	1.07	1.9%
Dubai Financial Market Pjsc	1.08	1.9%
Tabreed	2.80	1.8%
Gulf Navigation Holding Pjsc	0.29	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Aan Digital Services Co	0.15	(4.5%)
Dubai National Insurance	4.62	(4.1%)
Emirates Refreshments Co	7.85	(3.9%)
Shuaa Capital	0.77	(3.1%)
Damac Properties Dubai Co	1.23	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Amanat Holdings Pjsc	1.07	30,626
Deyaar Development Pjsc	0.29	9,969
Dubai Investments Pjsc	1.78	8,172
Shuaa Capital	0.77	6,994
Emaar Properties Pjsc	4.01	6,690

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,795.68	5.38	0.2%	1.1%	12.2%
Market Cap (AED Mn)	373,684	303	0.1%	0.6%	10.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	98.7	9.6	10.8%	149.9	244.8
Value Traded (AED Mn)	147.6	4.2	3.0%	214.0	242.4
No. of Trades	2,114	(122)	(5.5%)	2,779	3,747

Market Breadth	▲ 9	▼ 14	= 40
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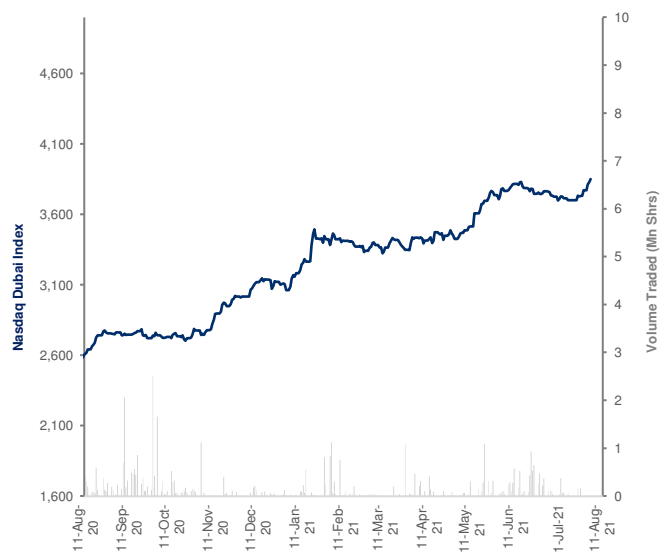
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Amanat Holdings Pjsc	1.07	1.90%	34.18
Emaar Properties Pjsc	4.01	0.75%	26.74
Dubai Investments Pjsc	1.78	1.14%	14.62
Dubai Islamic Bank	4.94	0.20%	11.48
Emirates Nbd	13.40	(0.74%)	10.57

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,189.3	(0.0%)	(0.2%)	32.6%
Al Baraka Banking Group	266.0	0.0%	0.0%	(17.7%)
DEPA Limited (AED)	33.7	0.0%	0.0%	(26.2%)
Emirates REIT (CEIC) Limited	39.9	0.0%	0.0%	(25.4%)
ENBD REIT (CEIC) Limited	112.3	0.0%	0.0%	3.5%
Hikma Pharmaceuticals GDR	8,512.5	(0.0%)	1.1%	6.9%
Nasdaq, Inc.	30,641.1	(0.0%)	(0.5%)	45.2%
Orascom Construction Limited	583.8	0.0%	0.0%	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,813.23	80.03	2.1%	1.1%	24.5%
Market Cap (USD Mn)	40,189	(0.3)	(0.0%)	(0.2%)	32.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.01	(0.0)	(100.0%)	0.170	1.12
Value Traded (USD Mn)	0.002	(0.0)	(100.0%)	0.1	10.68
No. of Trades	2	(1)	(100.0%)	6	106

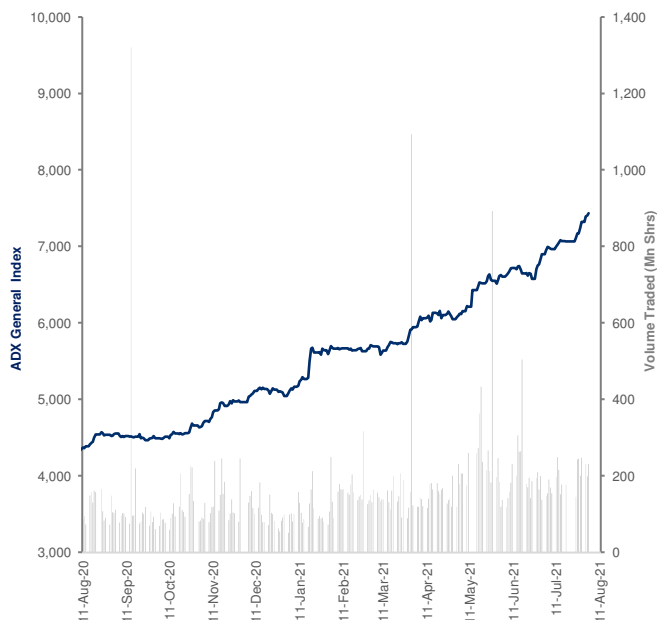
Market Breadth	▲ 0	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

Abu Dhabi Securities Exchange Daily Report

August 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,332,417.3	0.4%	0.7%	77.7%
Banks	284,692.1	0.7%	1.6%	23.1%
Investment & Financial Services	292,465.8	0.5%	(0.5%)	12,177.3%
Real Estate	34,117.0	(0.4%)	1.9%	28.6%
Energy	203,844.3	0.8%	(1.4%)	(4.6%)
Consumer Staples	244,432.2	(0.7%)	(1.1%)	206.9%
Industrial	11,216.9	0.3%	0.1%	38.8%
Insurance	9,331.3	2.4%	2.5%	(3.8%)
Telecommunication	232,195.4	0.5%	5.1%	38.1%
Services	20,122.3	0.4%	0.2%	97.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Insurance	5.30	7.9%
Arkan Building Materials Co	1.28	3.2%
Ras Al Khaimah Ceramics	2.38	3.0%
Emirates Driving Company	20.50	2.4%
Ras Al Khaimah Cement Co Psc	3.45	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Ship Building Co	3.96	(10.0%)
Eshraq Properties Co Pjsc	0.33	(6.9%)
Gulf Cement Co	0.73	(6.2%)
National Bank Of Ras Al-Khai	3.88	(5.1%)
Methaq Takaful Insurance	1.00	(2.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Aldar Properties Pjsc	4.06	67,144
Eshraq Properties Co Pjsc	0.33	44,241
Rak Properties	0.69	24,129
Dana Gas	0.90	22,937
First Abu Dhabi Bank Pjsc	16.90	13,458

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,433.38	29.05	0.4%	1.6%	47.3%
Market Cap (AED Mn)	1,332,417	4,823	0.4%	0.7%	77.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	231.0	32.6	16.4%	179.9	52.3
Value Traded (AED Mn)	1,214.6	(118.2)	(8.9%)	1,133.2	149.2
No. of Trades	5,839	472	8.8%	3,340	1,770

Market Breadth	▲ 18	▼ 10	= 37
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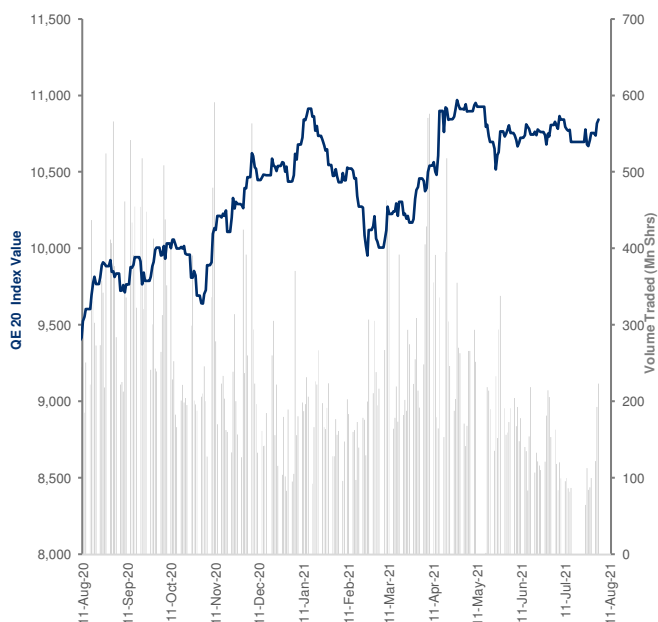
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	131.10	(0.68%)	302.10
Aldar Properties Pjsc	4.06	(0.25%)	272.07
First Abu Dhabi Bank Pjsc	16.90	1.08%	225.99
Alpha Dhabi Holding PJSC	28.96	0.49%	135.06
Emirates Telecom Group Co	24.10	0.58%	48.24

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	626,101.4	0.2%	0.7%	4.0%
Banking & Finance Sector	306,941.5	0.0%	0.1%	3.8%
Goods & Consumer Services	35,385.7	0.5%	0.6%	2.5%
Industrial Sector	152,230.1	0.5%	1.6%	14.1%
Insurance Sector	13,153.8	(1.5%)	(1.6%)	7.3%
Real Estate	60,448.6	1.3%	2.7%	(10.7%)
Telecom	29,505.9	(0.3%)	0.5%	(0.8%)
Transport	28,435.8	(0.3%)	(0.1%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	1.14	6.0%
Qatar German Co for Medical De	2.93	3.6%
Qatar Aluminum Manufacturing C	1.65	3.4%
Salam International Investment	0.94	3.0%
Qatar Oman Investment Co QSC	0.95	2.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Insurance Group	8.06	(3.7%)
Ahli Bank QSC	3.90	(2.5%)
QLMI Life and Medical Insurance	4.90	(1.9%)
Qatar Insurance Co SAQ	2.44	(1.9%)
Doha Bank QPSC	2.81	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.14	58,268
Salam International Investment	0.94	55,178
Qatar Aluminum Manufacturing C	1.65	24,364
Mazaya Qatar Real Estate Devel	1.10	11,935
Mesaieed Petrochemical Holding	1.96	7,681

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,843.10	26.50	0.2%	0.8%	3.9%
Market Cap (QAR Mn)	626,101	1,417	0.2%	0.7%	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	223.0	30.3	15.7%	204.6	178.7
Value Traded (QAR Mn)	421.0	39.3	10.3%	453.5	346.0
No. of Trades	10,777	554	5.4%	9,690	8,279

Market Breadth	▲ 30	▼ 14	= 4
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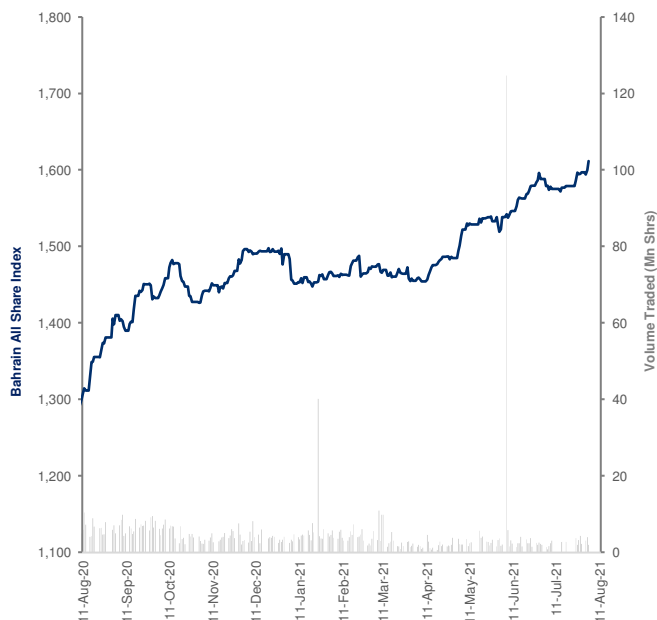
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	1.14	6.04%	65.95
Salam International Investment	0.94	2.96%	51.20
Qatar National Bank QPSC	18.10	0.00%	47.33
Qatar Aluminum Manufacturing C	1.65	3.38%	39.71
Industries Qatar QSC	13.33	0.23%	25.52

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,124.4	0.7%	0.9%	8.0%
Commercial Banks	5,255.3	1.5%	1.3%	9.9%
Investment	2,018.9	0.1%	(0.0%)	2.0%
Insurance	188.2	0.0%	0.8%	15.1%
Services	1,544.2	(0.7%)	(2.1%)	(2.3%)
Hotel & Tourism	111.4	0.0%	0.0%	(11.3%)
Industrial	1006.3	0.0%	5.2%	35.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank Bsc	0.82	2.5%
Bahrain Commercial Facilities	0.47	1.1%
APM Terminals Bahrain	1.31	0.8%
National Bank Of Bahrain Bsc	0.60	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.60	(1.2%)
BBK Bsc	0.49	(0.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,611.44	11.46	0.7%	0.9%	8.2%
Market Cap (BHD Mn)	10,124	69	0.7%	0.9%	8.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,938	(2,004)	(50.8%)	4,294.9	4,383.1
Value Traded (BHD '000)	484	(1,343)	(73.5%)	800.0	849.4
No. of Trades	54	(59)	(52.2%)	61	57

Market Breadth	▲ 4 ▼ 2 = 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.21	624
Bahrain Telecommunications Co	0.60	346
Al Salam Bank-Bahrain Bsc	0.07	280
Nass Corp Bsc	0.04	236
Ahli United Bank Bsc	0.82	205

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.60	(1.16%)	0.21
Ahli United Bank Bsc	0.82	2.50%	0.06
Aluminium Bahrain Bsc	0.70	0.00%	0.05
Gfh Financial Group Bsc	0.21	0.00%	0.05
APM Terminals Bahrain	1.31	0.77%	0.04

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

August 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,976.2	(0.1%)	(0.5%)	9.8%
Financial	3,916.0	(0.1%)	(0.8%)	12.1%
Industrial	824.3	(0.0%)	(0.8%)	16.6%
Services	2236.0	0.1%	0.1%	3.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Ahlia Insurance	0.36	9.1%
Smn Power Holding	0.07	4.7%
Majan College	0.16	3.3%
Al Jazeira Services Co.	0.39	1.6%
Oman Fisheries Co.	0.08	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Omaniya Financial Services Co.	0.12	(5.6%)
Al Batinah Power Co.	0.05	(1.9%)
Global Financial Inv. Co.	0.07	(1.4%)
Oman Cement Co.	0.24	(1.3%)
Oman International Engineering And Investment Co	0.10	(1.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Investment & Finance Co.	0.13	2,823
Bank Muscat	0.44	2,684
Renaissance Services Co.	0.44	1,090
Ahli Bank	0.11	702
Al Anwar Holding	0.12	440

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,999.29	(7.89)	(0.2%)	(0.8%)	9.3%
Market Cap (OMR Mn)	6,976.2	(3.9)	(0.1%)	(0.5%)	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	11,704.7	2,802.2	31.5%	19,536.9	10,073.0
Value Traded (OMR '000)	2,679.6	1,270.0	90.1%	2,790.3	1,994.0

Market Breadth	▲ 8	▼ 8	= 96
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.44	0.00%	1.19
Renaissance Services Co.	0.44	0.00%	0.47
Oman Investment & Finance Co.	0.13	0.79%	0.36
Al Ahlia Insurance	0.36	9.09%	0.12
Oman Cement Co.	0.24	(1.26%)	0.10

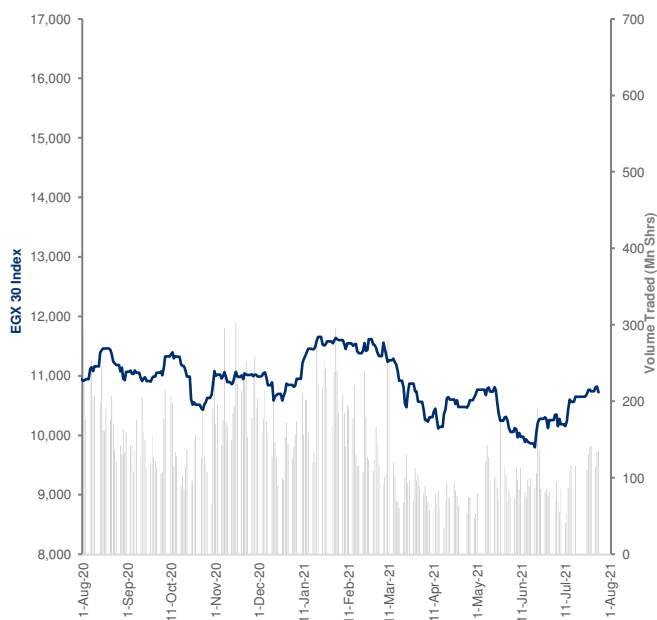
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	479,810.8	(0.6%)	0.2%	1.4%
Banks	141,772.8	0.1%	1.1%	(2.5%)
Basic Resources	27,812.4	(1.3%)	6.9%	34.1%
Chemicals	32,242.2	(2.1%)	(1.0%)	1.2%
Construction and Materials	13,142.7	(3.6%)	(3.8%)	(22.1%)
Financial Services excluding Banks	43,833.0	(0.2%)	(0.5%)	2.8%
Food and Beverage	8,117.9	(0.1%)	4.6%	13.3%
Healthcare	4,675.9	0.0%	0.1%	8.5%
Industrial Goods, Services, Automobile:	43,784.5	0.8%	2.7%	5.7%
Media	1,166.2	(4.8%)	(3.5%)	(11.8%)
Oil and Gas	4,881.9	(0.5%)	5.9%	21.2%
Personal and Household Products	33,553.8	(1.3%)	(1.1%)	(7.4%)
Real Estate	53,509.4	(1.8%)	(1.5%)	4.4%
Telecommunication	48,705.8	0.4%	(2.7%)	1.2%
Travel & Leisure	22,612.2	(2.9%)	(2.7%)	3.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
South Valley Cement	2.31	6.6%
Alexandria Container & Cargo Handling	10.53	5.2%
Ezz Steel Co Sae	15.68	3.8%
Pioneers Holding Co. For Financial Inv.	4.93	2.9%
Ghabbour Auto	3.97	2.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Orascom Development Egypt	5.06	(9.3%)
Odin Investments	6.93	(8.7%)
Egypt Aluminium	21.72	(7.2%)
Asec Co For Mining	9.76	(5.7%)
Misr Cement Co	18.58	(5.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptian Resorts Co	2.06	14,582
South Valley Cement	2.31	13,996
Pioneers Holding Co. For Financial Inv.	4.93	10,636
Qalaa Holdings Sae	1.22	8,354
Medinet Nasr Housing	3.20	7,009

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,726.33	(95.55)	(0.9%)	(0.1%)	(1.1%)
Market Cap (EGP Mn)	479,811	(3,113)	(0.6%)	0.2%	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	134.4	0.5	0.4%	119.4	118.4
Value Traded (EGP Mn)	721.8	(101.1)	(12.3%)	504.2	575.4
No. of Trades	25,790	322	1.3%	15,920	16,141

Market Breadth	▲ 11	▼ 42	= 6
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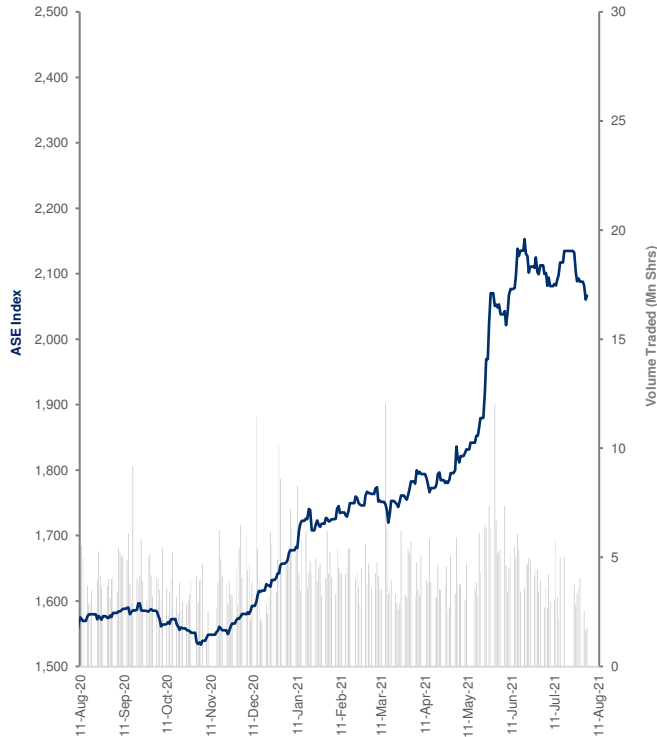
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	57.74	(0.12%)	77.47
Alexandria Container & Cargo Handling	10.53	5.19%	69.99
Pioneers Holding Co. For Financial Inv.	4.93	2.92%	52.39
Ezz Steel Co Sae	15.68	3.84%	44.02
Odin Investments	6.93	(8.70%)	43.33

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

August 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,335.3	0.4%	(1.5%)	20.7%
Banking	7,657.9	0.1%	(1.3%)	20.7%
Insurance	89.9	(1.0%)	(1.9%)	(0.8%)
Diversified Financial Services	181.0	(0.0%)	(1.0%)	8.0%
Real Estate	219.4	(0.4%)	(3.7%)	10.1%
Health Care Services	24.2	0.0%	(2.4%)	(4.7%)
Educational Services	212.7	0.0%	0.2%	(5.3%)
Hotels and Tourism	93.2	0.0%	0.0%	12.1%
Transportation	66.7	(0.3%)	(0.3%)	4.6%
Technology & Communications	410.9	0.0%	(1.8%)	33.7%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	520.9	(0.6%)	(1.7%)	23.1%
Commercial Services	72.1	(0.0%)	(0.0%)	6.1%
Pharmaceutical & Medical Industries	45.7	1.1%	1.1%	382.8%
Chemical Industries	19.1	(0.0%)	0.2%	(6.4%)
Food & Beverages	67.4	(0.1%)	0.5%	(7.0%)
Tobacco & Cigarettes	14.9	(4.8%)	(9.2%)	(98.2%)
Mining & Extraction Industries	1,505.0	2.8%	(3.0%)	334.0%
Engineering & Construction	21.2	0.0%	(1.2%)	5.8%
Electrical Industries	29.1	0.0%	0.7%	0.7%
Textiles , Leathers & Clothings	59.2	(0.2%)	(2.7%)	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Arab Aluminium Industry	1.53	4.8%
Cairo Amman Bank	1.40	3.7%
National Aluminum Industrial	0.97	3.2%
Jordan Phosphate Mines	17.48	2.9%
Jordanian Real Estate For De	0.41	2.5%

Worst Return Performers	Price (JD)	Daily % Chg
Union Tobacco & Cigarette	0.99	(4.8%)
Middle East Insurance	1.18	(4.1%)
Jordan Decapolis Properties	0.57	(3.4%)
United Financial Investments	0.69	(2.8%)
Jordan Steel	0.36	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	1.18	526
Al-Tajamouat For Catering Hs	0.97	220
Union Investment Corp	1.19	145
Cairo Amman Bank	1.40	101
Jordan Phosphate Mines	17.48	91

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,066.31	6.09	0.3%	(1.0%)	24.7%
Market Cap (JD Mn)	11,335.26	46.54	0.4%	(1.5%)	20.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,795.8	136.0	8.2%	4,471.6	3,206.8
Value Traded (JD '000)	3,769.6	639.0	20.4%	6,389.5	3,523.2
No. of Trades	1,787	102	6.1%	2,543	1,328

Market Breadth	▲ 13	▼ 19	= 89
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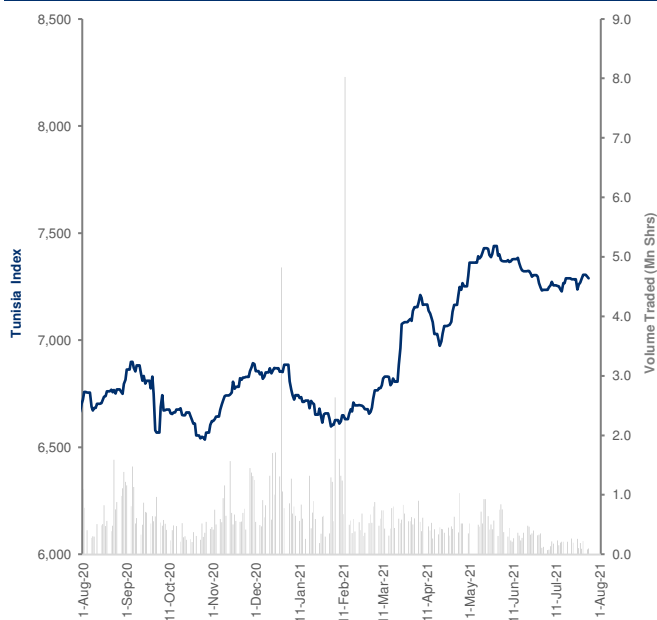
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	17.48	2.94%	1.58
Jordanian Electric Power	1.18	0.00%	0.63
Jordan Petroleum Refinery Co	3.37	(0.88%)	0.21
Al-Tajamouat For Catering Hs	0.97	(1.02%)	0.21
Union Investment Corp	1.19	(0.83%)	0.17

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,273.2	(0.0%)	(0.1%)	2.7%
Banking	8,078.3	(0.2%)	(0.1%)	4.9%
Insurance	881.2	0.0%	0.9%	(4.5%)
Leasing	568.5	(0.1%)	0.4%	6.8%
Financial Services	2,334.0	0.0%	0.0%	18.3%
Industrial	1,710.0	0.4%	(0.7%)	0.4%
Chemical Industry	485.8	(0.3%)	(0.8%)	8.3%
Food & Beverage	5,476.3	0.0%	(0.2%)	(2.1%)
Retailing	1,137.3	0.7%	(0.1%)	4.9%
Others	1,601.7	(0.3%)	(0.5%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Ennaki Automobiles	11.00	2.3%
Societe Electrostar	0.99	2.1%
Automobile reseau tunisien et	5.98	1.7%
Societe D'Articles Hygieniques	12.25	1.2%
STE Industrielle de Papier et	4.89	0.8%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Chimique ALKIMIA	41.03	(4.0%)
Attijari Leasing SA	10.00	(2.9%)
Societe de Transport Hydrocarb	11.61	(2.4%)
Societe Tunsienne d'Entreprise	3.80	(2.1%)
Atelier du Meuble Interieurs S	2.91	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Banque de l'Habitat	9.90	14
STE Industrielle de Papier et	4.89	13
Unite de Fabrication de Medica	7.00	7
SOTUMAG	3.47	6
Automobile reseau tunisien et	5.98	6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,289.26	(6.22)	(0.1%)	(0.2%)	5.9%
Market Cap (DT Mn)	22,273	(5.4)	(0.0%)	(0.1%)	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	100.4	18.4	22.5%	570.9	488.6
Value Traded ('000 DT)	775.8	14.1	1.8%	3,872.5	3,677.0
No. of Trades	436	21	5.1%	1,204	1,338

Market Breadth	▲ 9	▼ 21	= 38
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque de l'Habitat	9.90	(0.30%)	0.14
Banque Internationale Arabe de	62.50	0.00%	0.12
Societe Frigorifique et Brasse	18.54	0.00%	0.07
STE Industrielle de Papier et	4.89	0.82%	0.06
Unite de Fabrication de Medica	7.00	0.00%	0.05

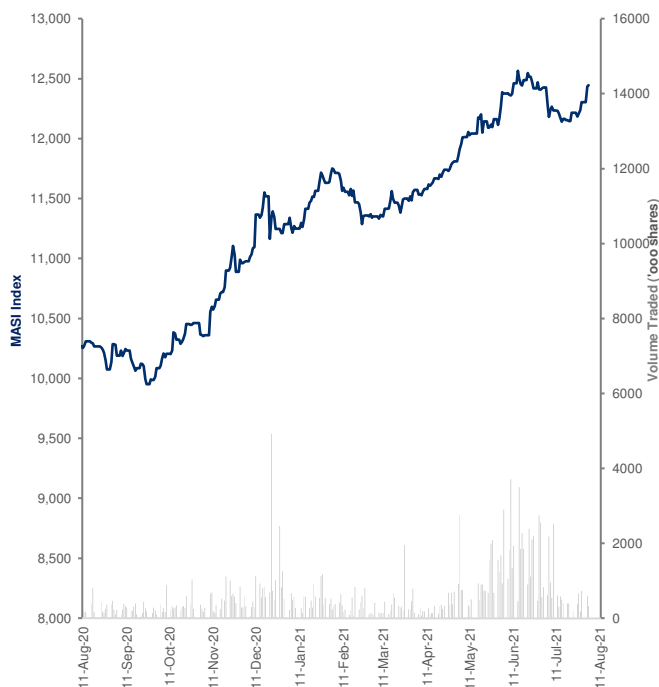
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	569,850.2	(0.1%)	1.0%	7.7%
Banking	208,635.5	(0.3%)	1.1%	8.6%
Beverages	9,634.1	0.0%	1.3%	4.7%
Chemicals	2,740.3	1.4%	2.4%	47.6%
Construction & Building Material	71,254.7	0.1%	1.9%	13.3%
Distributors	17,258.4	0.2%	0.7%	27.4%
Electricity	23,116.8	0.0%	(1.9%)	7.1%
Food Producers & Processors	30,619.8	0.3%	1.9%	25.9%
Holding Companies	2,840.9	2.3%	(0.4%)	(7.1%)
Insurance	25,482.6	0.3%	(0.4%)	7.3%
Investment & other Finance	4,173.9	(0.4%)	(0.4%)	23.7%
Leisures & Hotel	1,676.3	(0.6%)	0.0%	2.6%
Materials, Software & Computer	5,553.0	1.5%	0.7%	3.2%
Mining	20,707.4	0.5%	0.2%	20.3%
Oil & Gas	16,498.0	0.0%	0.0%	16.1%
Real Estate	4,855.4	4.0%	3.1%	44.2%
Telecommunications	120,875.6	(0.4%)	1.3%	(5.2%)
Transport	860.6	(0.4%)	(0.0%)	2.3%
Utilities	2,600.0	2.5%	1.6%	(13.1%)
Forestry & Paper	38.7	1.6%	5.4%	9.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobili	38.50	4.0%
Disway	556.80	4.0%
Sonasis	616.70	4.0%
Douja Promotion Groupe Addoha	9.95	4.0%
Cie Miniere de Touissit	1750.00	3.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	124.25	(4.0%)
Salafin	641.00	(0.9%)
Auto Hall	89.20	(0.9%)
Attijariwafa Bank	460.00	(0.9%)
Societe Metallurgique D'imitier	1786.00	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	9.95	79.4
Attijariwafa Bank	460.00	78.7
RISMA	117.00	67.6
Maroc Telecom	137.50	33.7
Bank of Africa	170.00	15.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,446.12	12.18	0.1%	1.2%	10.27%
Market Cap (MAD Mn)	569,850	(367)	(0.1%)	1.0%	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	327.6	(261.2)	(44.4%)	734.3	725.1
Value Traded (MAD Mn)	76.30	(2.47)	(3.1%)	132.4	125.0

Market Breadth	▲ 17	▼ 9	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	460.00	(0.86%)	36.49
RISMA	117.00	(0.59%)	7.91
Sonasis	616.70	4.00%	6.60
Maroc Telecom	137.50	(0.36%)	4.63
Hightech Payment Systems SA	6400.00	0.95%	4.34

Source: Bloomberg, Kamco Research

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