

# MENA Markets Daily Report

April 4, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	6,371.22	0.7%	5.3%	(13.3%)
		Kuwait	Main 50 Index	▲	4,890.97	0.3%	5.5%	(7.1%)
		Kuwait	Main Market Index	▲	4,700.88	0.3%	3.3%	(7.3%)
		Kuwait	All Share Index	▲	5,812.44	0.6%	4.8%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▼	9,895.56	(0.1%)	13.9%	3.6%
		UAE - Dubai	DFM General Index	▲	2,557.67	0.3%	2.6%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,435.64	0.3%	12.2%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	5,941.52	0.5%	17.8%	(0.6%)
		Qatar	QE 20 Index	▲	10,457.30	0.5%	0.2%	0.1%
		Bahrain	Bahrain All Share	▼	1,454.91	(0.2%)	(2.3%)	(7.5%)
		Oman	MSM 30 Index	▼	3,666.81	(1.1%)	0.2%	(8.1%)
		Egypt	EGX 30	▼	10,564.88	(0.0%)	(2.6%)	(22.3%)
		Jordan	ASE Index	▲	1,782.67	0.59%	7.6%	(8.7%)
		Tunisia	Tunisia Index	▲	7,154.78	0.7%	3.9%	(3.3%)
		Morocco	MASI	▲	11,572.95	0.2%	2.5%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,484.39	0.5%	0.3%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,466.71	0.6%	5.7%	(10.4%)
		India	SENSEX	▲	50,029.83	1.1%	4.8%	15.8%
		Brazil	BOVESPA Stock Index	▼	115,253.30	(1.2%)	(3.2%)	2.9%
		Mexico	BOLSA Index	▼	47,246.26	(1.4%)	7.2%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,338.23	0.2%	3.6%	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,841.89	0.1%	5.6%	14.1%
		Asia	MSCI Asia Pacific	▲	688.69	0.2%	4.0%	17.1%
		Europe	DJ Stoxx 600	▲	432.22	0.6%	8.3%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,664.02	0.6%	8.3%	(5.4%)
		U.S.A	S&P 500	▲	4,019.87	1.2%	7.0%	16.3%
		U.S.A	DJIA	▲	33,153.21	0.5%	8.3%	7.2%
		U.S.A	NASDAQ Composite	▲	13,480.11	1.8%	4.6%	43.6%
		UK	FTSE 100	▲	6,737.30	0.4%	4.3%	(14.3%)
		Germany	DAX	▲	15,107.17	0.7%	10.1%	3.5%
		Japan	NIKKEI 225	▲	29,854.00	1.6%	8.8%	16.0%
		Hong Kong	HANG SENG INDEX	▲	28,938.74	2.0%	6.3%	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	93.02	0.10%	3.43%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.38	(0.01%)	1.19%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.18	(0.15%)	(3.74%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.31	(0.02%)	0.64%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	64.86	2.1%	25.2%	(21.5%)
		Oil	NYMEX	▲	61.45	3.9%	26.6%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.64	1.2%	3.3%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,728.87	(0.0%)	(8.9%)	25.1%
		Silver	Silver Spot \$/Oz	▲	25.01	0.2%	(5.3%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	58,674.25	(0.3%)	102.4%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research  
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

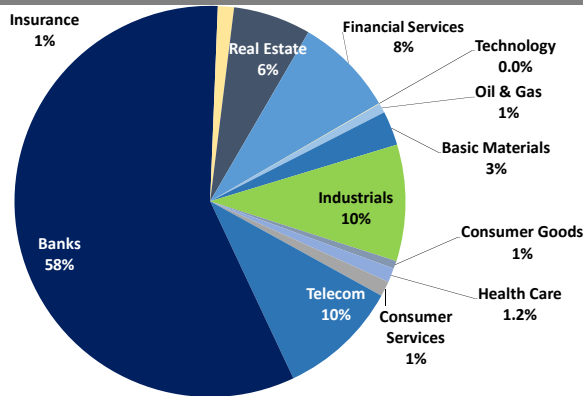
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

April 4, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	5,939.8	36.7	8.6%
2- National Bank of Kuwait	5,862.0	21.9	8.4%
3- Zain	2,617.9	13.4	15.4%
4- Ahli United Bank - Bahrain	2,103.3	11.9	14.5%
5- Boubayan Bank	1,992.0	49.0	8.0%
6- Agility (PWC Logistics)	1,482.0	27.1	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabanee Co.	816.7	34.6	5.0%
9- Gulf Bank	667.5	14.9	7.2%
10- Ahli United Bank - Kuwait	667.1	20.3	7.5%
<b>Total</b>	<b>23,144</b>	<b>23.16</b>	<b>8.8%</b>

\*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.050	0.009	21.0%
Gulf Investment House	0.122	0.020	19.6%
Al Rai Media Group Co.	0.039	0.004	9.9%
Kuwait Reinsurance Co.	0.405	0.034	9.2%
Amwal International Investment Co.	0.021	0.002	8.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Yiaco Medical Co.	0.524	(0.086)	(14.1%)
Burgan Co. for Drilling, Tdg. & Maint.	0.147	(0.009)	(5.8%)
United Real Estate Co.	0.047	(0.002)	(4.9%)
National Co. for Consumer Industries	0.043	(0.002)	(4.9%)
Kuwait Finance & Investment Co.	0.060	(0.003)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.216	1.4%	24,830,789
A'ayan Leasing & Investment Co.	0.126	2.4%	19,189,002
Int'l Financial Advisors Co.	0.112	0.9%	18,679,260
Arzan Financial Group For Fin. & Invest.	0.098	2.1%	11,694,122
Inovest	0.087	4.7%	11,069,686

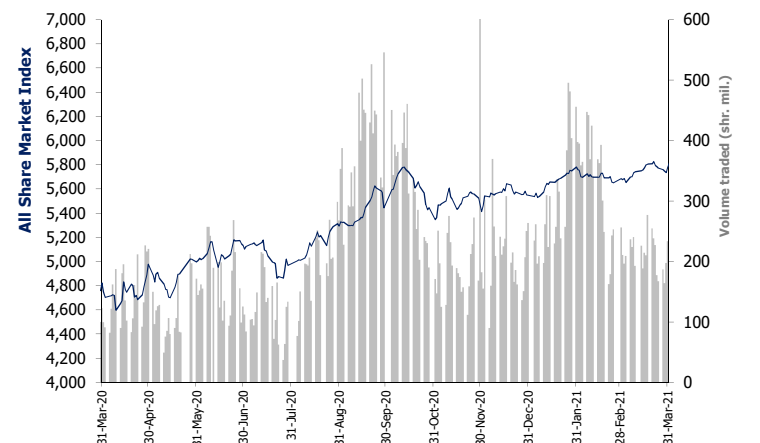
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,540.6	▲	0.6%	0.6%	4.7%
Oil & Gas	276.5	▲	2.5%	2.5%	(1.4%)
Basic Materials	972.6	▲	0.0%	0.0%	21.4%
Industrials	3,297.5	▲	0.4%	0.4%	3.8%
Consumer Goods	220.5	▲	0.6%	0.6%	(5.0%)
Health Care	397.0	▼	(1.2%)	(1.2%)	(3.1%)
Consumer Services	431.8	▼	(0.2%)	(0.2%)	3.0%
Telecommunications	3,423.0	▲	0.2%	0.2%	1.3%
Banks	19,739.8	▲	0.8%	0.8%	5.0%
Insurance	450.3	▲	1.8%	1.8%	5.2%
Real Estate	2,201.6	▲	0.6%	0.6%	7.2%
Financial Services	2,829.1	▲	0.9%	0.9%	4.7%
Technology	8.2	=	0.0%	0.0%	18.7%
Utilities	292.6	▼	(0.7%)	(0.7%)	(4.0%)

Market Breadth	 66	 50	 52		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,371.22	46.8	0.7%	0.7%	5.3%
Main 50 Index	4,890.97	16.4	0.3%	0.3%	5.5%
Main Market Index	4,700.88	13.7	0.3%	0.3%	3.3%
All Share Market Index	5,812.44	36.5	0.6%	0.6%	4.8%
Market Cap (KWD Mn)	34,540.57	220.6	0.6%	0.6%	4.7%

## Index Performance relative to Volume



## Market Trading Data and Volatility

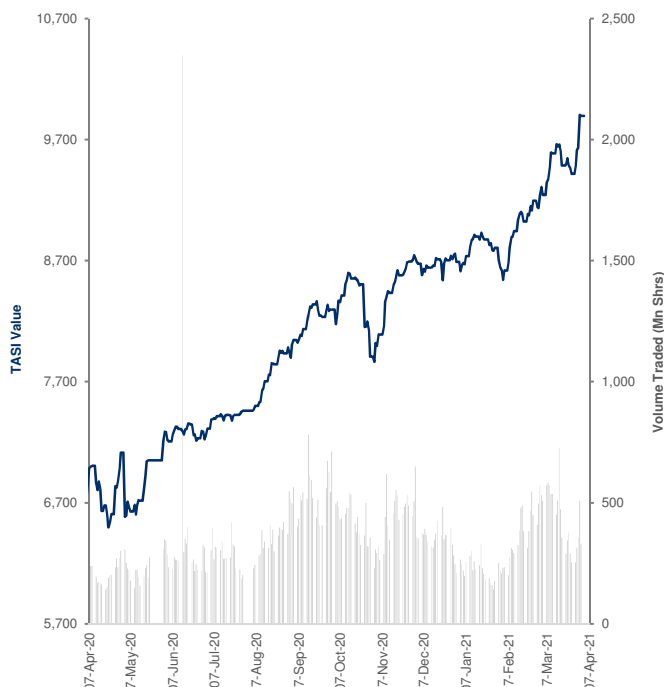
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	251.2	17.7	7.6%	279.9	209.6
Value Traded (KWD Mn)	46.6	(4.7)	(9.2%)	43.2	41.9
No. of Trades	9,749	(245)	(2.5%)	10,543	9,568

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.774	0.8%	6,385,972
National Bank of Kuwait	0.815	1.0%	5,417,890
Ahli United Bank - Bahrain	0.216	1.4%	5,319,736
Agility (PWC Logistics)	0.731	0.7%	2,447,037
A'ayan Leasing & Investment Co.	0.126	2.4%	2,411,024

### Saudi Tadawul Daily Report

April 4, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,514,302.1	(1.2%)	(1.2%)	4.5%
Energy	7,127,520.5	(1.5%)	(1.5%)	1.3%
Materials	698,116.0	(1.2%)	(1.2%)	17.3%
Capital Goods	20,605.8	(0.1%)	(0.1%)	10.9%
Commercial & Professional Svc	7,722.0	0.2%	0.2%	(1.0%)
Transportation	17,391.0	(0.4%)	(0.4%)	18.5%
Consumer Durables & Apparel	5,719.4	1.1%	1.1%	34.0%
Consumer Services	27,684.4	(0.2%)	(0.2%)	2.5%
Media	6,843.8	2.1%	2.1%	(3.4%)
Retailing	39,429.2	0.3%	0.3%	7.7%
Food & Staples Retailing	14,397.3	0.7%	0.7%	5.6%
Food & Beverages	107,666.5	0.4%	0.4%	(2.2%)
Health Care Equipment & Svc	76,761.2	1.0%	1.0%	12.3%
Pharma, Biotech & Life Science	4,890.0	(1.1%)	(1.1%)	4.0%
Banks	772,502.2	1.0%	1.0%	22.3%
Diversified Financials	35,846.3	0.7%	0.7%	8.1%
Insurance	54,266.1	(0.7%)	(0.7%)	4.5%
Telecommunication Services	286,341.0	(1.5%)	(1.5%)	16.1%
Utilities	98,178.3	(2.2%)	(2.2%)	7.8%
REITs	16,624.0	(0.1%)	(0.1%)	4.2%
Real Estate Mgmt & Dev't	91,747.3	0.2%	0.2%	5.4%
Software & Services	4,050.0	0.2%	0.2%	45.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Tihama Advertising & Public Re	58.80	6.3%
Al Jouf Agricultural Developme	86.90	6.1%
Arabian Shield Cooperative Ins	31.75	4.4%
Eastern Province Cement Co	54.00	4.0%
National Commercial Bank	55.00	3.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Aseer Trading Tourism & Manufa	23.50	(3.9%)
Allied Cooperative Insurance G	48.45	(3.1%)
Alahli Takaful Co	41.35	(3.0%)
Theeb Rent a Car Co.	54.40	(3.0%)
Najran Cement Co	22.30	(3.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Alinma Bank	18.18	17,544
Dar Al Arkan Real Estate Devel	9.19	13,674
Methanol Chemicals Co	14.32	12,872
Al Jouf Agricultural Developme	86.90	10,607
Mobile Telecommunications Co S	14.90	8,752

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,895.56	(12.26)	(0.1%)	(0.1%)	13.9%
Market Cap (SAR Mn)	9,514,302	(115,510)	(1.2%)	(1.2%)	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	328.3	(179.6)	(35.4%)	344.4	181.8
Value Traded (SAR Mn)	10,772.1	(5,545.8)	(34.0%)	10,912.7	4,187.0
No. of Trades	432,310	(132,771)	(23.5%)	431,780	187,088

Market Breadth	▲ 90	▼ 95	= 20
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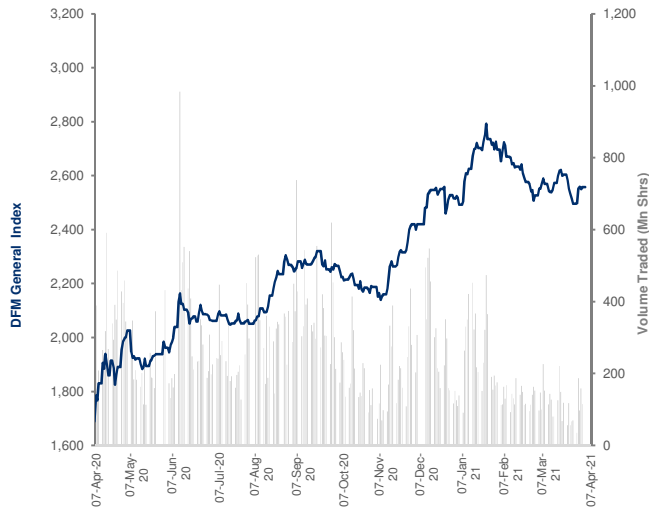
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Jouf Agricultural Developme	86.90	6.1%	919.00
Al Rajhi Bank	98.60	(0.2%)	555.73
National Commercial Bank	55.00	3.6%	397.79
Alinma Bank	18.18	(1.2%)	321.14
Saudi Marketing Co	37.85	2.6%	254.99

Source: Bloomberg, Kamco Research

### Dubai Financial Market Daily Report

April 4, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	349,508.6	0.2%	0.2%	3.9%
Banking	178,735.8	(0.2%)	(0.2%)	3.8%
Consumer Staples	3,749.4	(0.7%)	(0.7%)	60.6%
Investment & Financial Services	18,618.5	0.8%	0.8%	9.8%
Insurance	5,484.4	0.5%	0.5%	(0.8%)
Industrial	3,373.9	0.0%	0.0%	(28.0%)
Real Estate	68,993.0	0.7%	0.7%	(4.1%)
Telecommunication	32,251.7	1.3%	1.3%	23.1%
Transportation	28,002.8	0.2%	0.2%	4.4%
Services	10,299.1	0.2%	0.2%	7.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	1.06	8.7%
Takaful Emarat Insurance	1.47	5.0%
Gulf Finance House	0.64	1.6%
Deyaar Development Pjsc	0.27	1.5%
Dxb Entertainments Pjsc	0.08	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	10.15	(9.8%)
Al Salam Bank Sudan	1.50	(5.7%)
Ithmaar Holding	0.24	(3.3%)
Ajman Bank Pjsc	0.72	(2.8%)
Damac Properties Dubai Co	1.18	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Amlak Finance	0.27	18,057
Dxb Entertainments Pjsc	0.08	15,944
Gulf Navigation Holding Pjsc	0.34	11,661
Gulf Finance House	0.64	8,614
Air Arabia Pjsc	1.27	6,945

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,557.67	7.44	0.3%	0.3%	2.6%
Market Cap (AED Mn)	349,509	743	0.2%	0.2%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	115.0	(43.7)	(27.5%)	170.0	183.0
Value Traded (AED Mn)	112.2	(96.7)	(46.3%)	237.3	221.3
No. of Trades	1,827	(1,148)	(38.6%)	3,104	3,022

Market Breadth	▲ 16	▼ 9	= 37
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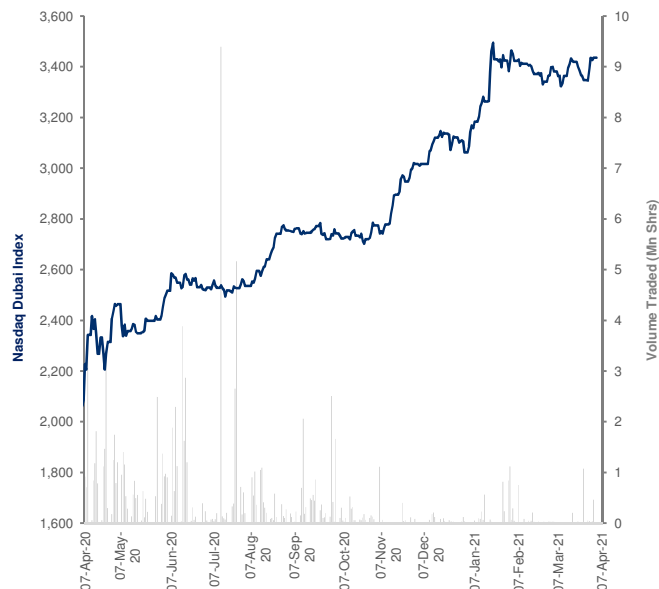
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.57	0.85%	16.56
Aramex Pjsc	3.94	0.25%	16.24
Dubai Islamic Bank	4.55	0.00%	10.96
Air Arabia Pjsc	1.27	0.79%	8.73
Islamic Arab Insurance Com	0.89	0.00%	5.99

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

April 4, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	33,203.3	0.0%	0.0%	9.5%
Al Baraka Banking Group	285.9	0.0%	0.0%	(11.5%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	39.2	0.0%	0.0%	(14.0%)
Emirates REIT (CEIC) Limited	47.4	2.6%	2.6%	(11.4%)
ENBD REIT (CEIC) Limited	107.3	0.0%	0.0%	(1.2%)
Hikma Pharmaceuticals GDR	7,064.8	0.0%	0.0%	(11.2%)
Nasdaq, Inc.	24,838.0	0.0%	0.0%	17.7%
Orascom Construction Limited	700.6	0.0%	0.0%	15.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.16	2.6%

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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	455
Enbd Reit (Ceic) Limited	0.43	5

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#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,435.64	9.17	0.3%	0.3%	12.2%
Market Cap (USD Mn)	33,203	1	0.0%	0.0%	9.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.46	0.4	1,433.7%	0.161	1.21
Value Traded (USD Mn)	0.07	0.1	1,445.4%	0.1	12.57
No. of Trades	14	11	366.7%	6	159

Market Breadth	▲ 1	▼ 0	= 7
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.16	2.63%	0.07
Enbd Reit (Ceic) Limited	0.43	0.00%	0.00

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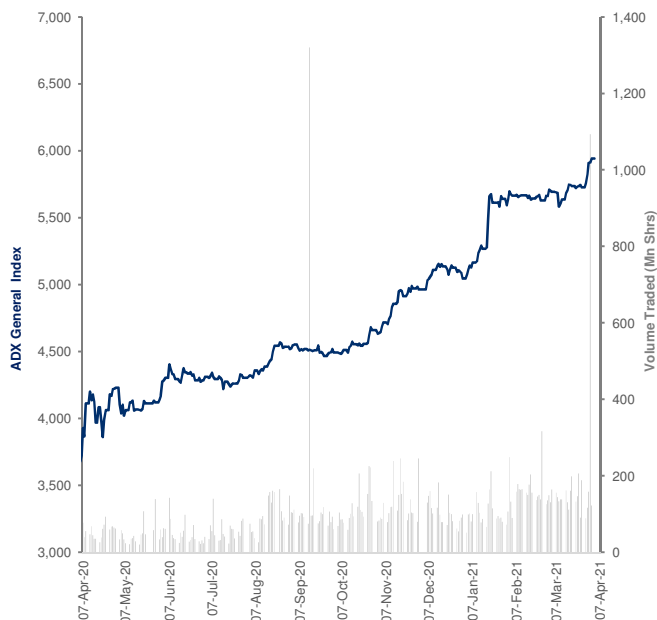
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Source: Bloomberg, Kamco Research

# Abu Dhabi Securities Exchange Daily Report

April 4, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	871,846.8	0.4%	0.4%	16.3%
Banks	250,480.1	(0.2%)	(0.2%)	8.3%
Investment & Financial Services	2,297.3	(4.8%)	(4.8%)	(3.6%)
Real Estate	31,070.7	(1.3%)	(1.3%)	17.1%
Energy	218,060.9	(0.5%)	(0.5%)	2.0%
Consumer Staples	123,405.6	1.5%	1.5%	54.9%
Industrial	8,035.9	1.8%	1.8%	(0.6%)
Insurance	9,167.0	0.3%	0.3%	(5.5%)
Telecommunication	214,326.6	1.7%	1.7%	27.4%
Services	15,002.8	1.7%	1.7%	46.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.75	8.7%
National Takaful Company	1.02	7.4%
Arkan Building Materials Co	0.77	4.9%
National Marine Dredging Co	7.39	4.1%
Gulf Pharmaceutical Ind Psc	1.66	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Waha Capital Pjsc	1.16	(4.9%)
Eshraq Properties Co Pjsc	0.33	(2.7%)
Bank Of Sharjah	0.58	(2.2%)
Methaq Takaful Insurance	0.84	(1.8%)
Sharjah Islamic Bank	1.31	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.71	46,674
First Abu Dhabi Bank Pjsc	14.60	18,195
Adnoc Distribution	4.49	17,156
Dana Gas	0.81	8,285
Eshraq Properties Co Pjsc	0.33	6,026

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,941.52	28.96	0.5%	0.5%	17.8%
Market Cap (AED Mn)	871,847	3,866	0.4%	0.4%	16.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	122.1	(971.1)	(88.8%)	151.5	51.2
Value Traded (AED Mn)	906.7	(3,674.4)	(80.2%)	807.8	155.0
No. of Trades	1,990	(995)	(33.3%)	2,864	1,647

Market Breadth	▲ 15	▼ 9	= 40
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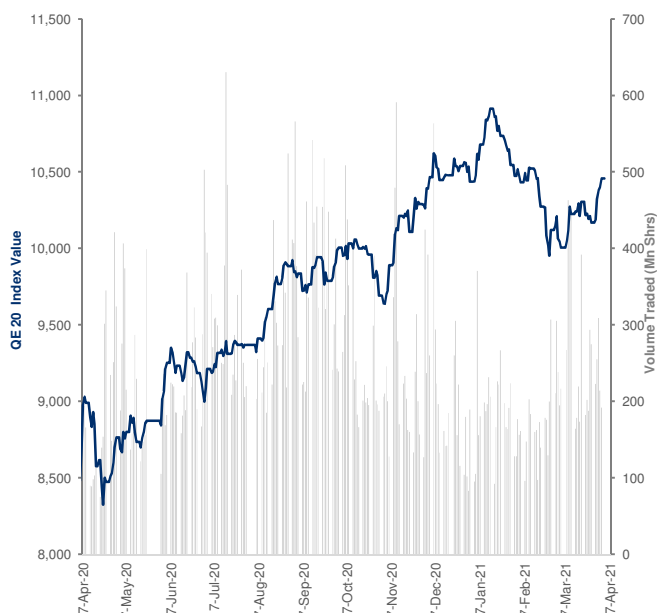
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	14.60	0.00%	264.97
International Holdings Company Pjsc	64.80	1.57%	212.40
Aldar Properties Pjsc	3.71	(1.33%)	171.30
Emirates Telecom Group Co	22.06	1.94%	81.86
Adnoc Distribution	4.49	0.00%	76.99

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

April 4, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	608,191.7	0.4%	0.4%	1.0%
<b>Banking &amp; Finance Sector</b>	296,412.9	(0.0%)	(0.0%)	0.2%
<b>Goods &amp; Consumer Services</b>	35,290.1	0.2%	0.2%	2.2%
<b>Industrial Sector</b>	140,827.1	1.2%	1.2%	5.5%
<b>Insurance Sector</b>	13,271.6	(0.3%)	(0.3%)	8.3%
<b>Real Estate</b>	62,148.4	(0.8%)	(0.8%)	(8.2%)
<b>Telecom</b>	30,596.0	3.4%	3.4%	2.9%
<b>Transport</b>	29,645.6	1.2%	1.2%	3.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Vodafone Qatar QSC</b>	1.75	6.3%
<b>Diala Brokerage &amp; Investments</b>	1.81	5.0%
<b>Ooredoo Qpsc</b>	7.25	2.5%
<b>QLMI Life and Medical Insurance</b>	5.12	2.4%
<b>Industries Qatar QSC</b>	12.20	2.1%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Cinema &amp; Film Distributi</b>	3.70	(9.7%)
<b>Doha Insurance Co QSC</b>	1.90	(3.6%)
<b>Al Khaleej Takaful Group QSC</b>	3.44	(3.5%)
<b>Medicare Group</b>	9.49	(2.2%)
<b>Qatar German Co for Medical De</b>	2.90	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Vodafone Qatar QSC</b>	1.75	30,890
<b>Investment Holding Group</b>	0.81	18,214
<b>Al Khalij Commercial Bank PQSC</b>	2.13	15,030
<b>Doha Bank QPSC</b>	2.28	14,363
<b>Qatar Aluminum Manufacturing C</b>	1.20	13,224

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	10,457.30	55.80	0.5%	0.5%	0.2%
<b>Market Cap (QAR Mn)</b>	608,192	2,377	0.4%	0.4%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	191.7	(22.1)	(10.3%)	209.5	102.1
<b>Value Traded (QAR Mn)</b>	422.9	(164.0)	(27.9%)	469.6	279.3
<b>No. of Trades</b>	7,668	(5,262)	(40.7%)	10,105	6,819

Market Breadth	▲ 25	▼ 19	= 4
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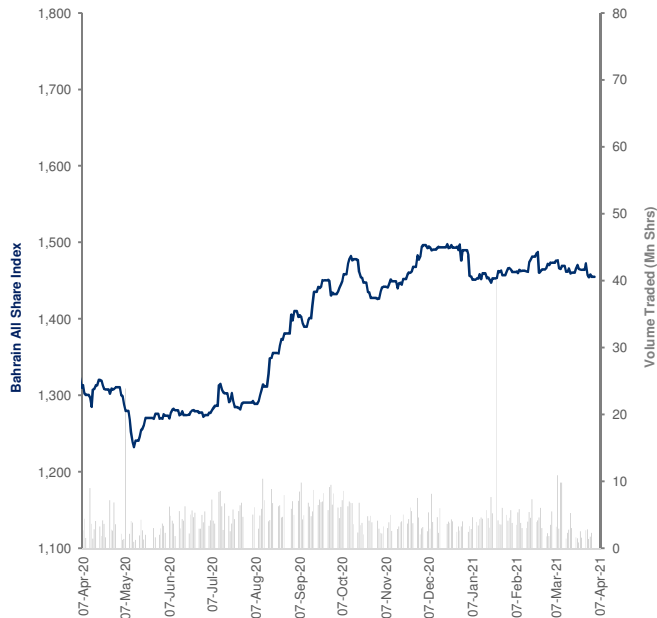
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Vodafone Qatar QSC</b>	1.75	6.26%	52.88
<b>Doha Bank QPSC</b>	2.28	0.31%	32.51
<b>Al Khalij Commercial Bank PQSC</b>	2.13	0.47%	32.01
<b>Masraf Al Rayan QSC</b>	4.27	(0.47%)	24.11
<b>Diala Brokerage &amp; Investments</b>	1.81	5.05%	23.03

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

April 4, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,210.4	(0.2%)	(0.2%)	(1.8%)
Commercial Banks	4,686.4	(0.5%)	(0.5%)	(2.0%)
Investment	1,949.9	0.3%	0.3%	(1.7%)
Insurance	233.6	0.0%	0.0%	46.0%
Services	1,469.8	(0.2%)	(0.2%)	(7.0%)
Hotel & Tourism	122.2	0.0%	0.0%	(2.7%)
Industrial	748.5	0.0%	0.0%	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Inovest Bsc	0.27	5.2%
Khaleeji Commercial Bank Bsc	0.04	4.8%
Gfh Financial Group Bsc	0.17	1.2%
Bahrain Telecommunications Co	0.56	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Nass Corp Bsc	0.05	(4.1%)
APM Terminals Bahrain	1.22	(3.2%)
Zain Bahrain Bsc	0.12	(1.7%)
National Bank Of Bahrain Bsc	0.59	(1.7%)
Ahli United Bank Bsc	0.72	(0.1%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	1,000
Zain Bahrain Bsc	0.12	500
Nass Corp Bsc	0.05	385
Al Salam Bank-Bahrain Bsc	0.07	100
Inovest Bsc	0.27	100

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,454.91	(3.12)	(0.2%)	(0.2%)	(2.3%)
Market Cap (BHD Mn)	9,210	(19)	(0.2%)	(0.2%)	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,305	594	34.7%	4,594.4	3,636.8
Value Traded (BHD '000)	260	(87)	(25.0%)	913.8	917.2
No. of Trades	42	4	10.5%	68	69

Market Breadth	▲ 4	▼ 5	= 34
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Gfh Financial Group Bsc	0.17	1.16%	0.06
Zain Bahrain Bsc	0.12	(1.71%)	0.06
Bahrain Telecommunications Co	0.56	0.18%	0.03
APM Terminals Bahrain	1.22	(3.17%)	0.03
Aluminium Bahrain Bsc	0.52	0.00%	0.02

Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

April 4, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,368.4	(0.7%)	(0.7%)	0.3%
Financial	3,506.0	(0.2%)	(0.2%)	0.4%
Industrial	731.2	0.3%	0.3%	3.4%
Services	2131.1	(2.0%)	(2.0%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat City Desalination	0.09	4.7%
Oman & Emirates Investment Holding Co.	0.05	4.3%
National Aluminium Products Co.	0.12	3.6%
Oman Fisheries Co.	0.09	3.5%
Al Maha Ceramics Co	0.27	2.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Insurance Co.	0.15	(9.6%)
Ominvest	0.30	(6.3%)
Oman Telecommunications Co.	0.74	(6.1%)
Renaissance Services Co.	0.35	(3.8%)
Bank Dhofar	0.10	(2.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.39	4,020
Renaissance Services Co.	0.35	1,032
National Aluminium Products Co.	0.12	1,016
Al Madina Takaful Co.	0.09	497
Oman & Emirates Investment Holding Co.	0.05	493

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,666.81	(41.90)	(1.1%)	(1.1%)	0.2%
Market Cap (OMR Mn)	6,368.4	(47.2)	(0.7%)	(0.7%)	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	9,414.3	(7,246.1)	(43.5%)	16,158.2	13,638.7
Value Traded (OMR '000)	2,349.9	618.5	35.7%	1,594.8	2,976.9
No. of Trades	453	(221)	(32.8%)	363	544

Market Breadth	▲ 12	▼ 12	= 88
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.39	1.04%	1.57
Renaissance Services Co.	0.35	(3.83%)	0.36
National Aluminium Products Co.	0.12	3.60%	0.12
Al Madina Takaful Co.	0.09	0.00%	0.04
Al Anwar Holding	0.09	(1.15%)	0.04

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 4, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	457,617.2	0.2%	0.2%	(3.0%)
<b>Banks</b>	135,959.1	(0.6%)	(0.6%)	(5.7%)
<b>Basic Resources</b>	19,966.4	1.5%	1.5%	(3.8%)
<b>Chemicals</b>	32,551.5	(1.7%)	(1.7%)	2.2%
<b>Construction and Materials</b>	13,645.7	1.9%	1.9%	(19.1%)
<b>Financial Services excluding Banks</b>	44,798.2	0.6%	0.6%	5.1%
<b>Food and Beverage</b>	7,034.5	0.5%	0.5%	(1.8%)
<b>Healthcare</b>	4,212.8	(0.6%)	(0.6%)	(2.2%)
<b>Industrial Goods, Services, Automobile:</b>	37,523.9	(0.1%)	(0.1%)	(9.5%)
<b>Media</b>	1,071.4	1.6%	1.6%	(18.9%)
<b>Oil and Gas</b>	3,370.8	1.2%	1.2%	(16.3%)
<b>Personal and Household Products</b>	32,831.2	0.6%	0.6%	(9.4%)
<b>Real Estate</b>	50,319.2	1.8%	1.8%	(1.8%)
<b>Telecommunication</b>	52,156.9	0.5%	0.5%	8.4%
<b>Travel &amp; Leisure</b>	22,175.7	(0.1%)	(0.1%)	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Heliopolis Housing</b>	5.16	7.7%
<b>El Kahera Housing</b>	20.20	7.5%
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.78	6.4%
<b>Alexandria Spinning &amp; Weaving</b>	2.13	4.4%
<b>Elsaeed Contracting &amp; Real Est. Inv.</b>	0.78	3.7%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Abou Kir Fertilizers &amp; Chemicals</b>	20.93	(2.1%)
<b>Extracted Oils</b>	1.92	(1.9%)
<b>National Bank Of Kuwait - Egypt</b>	35.01	(1.5%)
<b>Commercial International Bank</b>	57.18	(1.0%)
<b>Orascom Development Egypt</b>	5.27	(0.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.78	18,935
<b>Elsaeed Contracting &amp; Real Est. Inv.</b>	0.78	10,114
<b>Amer Group Holding</b>	0.86	7,608
<b>Heliopolis Housing</b>	5.16	6,178
<b>Qalaa Holdings Sae</b>	1.26	4,518

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>EGX 30 Index</b>	10,564.88	(3.49)	(0.0%)	(0.0%)	(2.6%)
<b>Market Cap (EGP Mn)</b>	457,617	718	0.2%	0.2%	(3.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume (Mn Shares)</b>	89.5	(14.7)	(14.1%)	155.8	78.7
<b>Value Traded (EGP Mn)</b>	436.6	(193.6)	(30.7%)	567.3	464.9
<b>No. of Trades</b>	11,331	(2,033)	(15.2%)	17,805	12,783

Market Breadth	▲ 38	▼ 13	= 8
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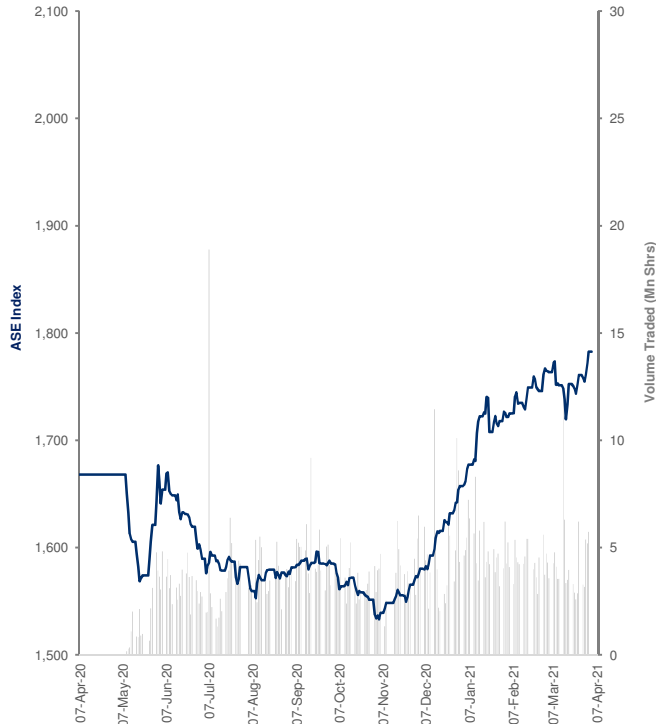
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	57.18	(1.04%)	174.15
<b>Eastern Co Sae</b>	11.43	0.09%	34.29
<b>Oriental Weavers</b>	7.44	2.20%	33.08
<b>Heliopolis Housing</b>	5.16	7.72%	31.87
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.78	6.42%	14.74

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

April 4, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,980.7	0.5%	0.5%	5.9%
Banking	6,353.6	0.1%	0.1%	0.1%
Insurance	90.3	0.1%	0.1%	(0.4%)
Diversified Financial Services	178.2	1.6%	1.6%	6.3%
Real Estate	217.9	1.6%	1.6%	9.3%
Health Care Services	22.4	(1.3%)	(1.3%)	(11.7%)
Educational Services	229.2	0.7%	0.7%	2.0%
Hotels and Tourism	81.3	1.2%	1.2%	(2.3%)
Transportation	62.3	0.0%	0.0%	(2.3%)
Technology & Communications	318.0	(0.6%)	(0.6%)	3.5%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	463.6	0.7%	0.7%	9.6%
Commercial Services	68.6	(0.1%)	(0.1%)	0.9%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	20.2	(1.5%)	(1.5%)	(0.7%)
Food & Beverages	71.3	0.4%	0.4%	(1.5%)
Tobacco & Cigarettes	810.4	0.1%	0.1%	(0.1%)
Mining & Extraction Industries	813.5	4.6%	4.6%	134.6%
Engineering & Construction	28.4	(0.1%)	(0.1%)	41.5%
Electrical Industries	29.3	0.0%	0.0%	1.3%
Textiles , Leathers & Clothings	58.3	0.5%	0.5%	(7.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Phosphate Mines	9.10	5.0%
Al-Tajamouat For Catering Hs	0.69	4.5%
Union Tobacco & Cigarette	1.62	4.5%
Al Shamekha Real Estate & Fi	1.03	4.0%
National Aluminum Industrial	1.15	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
Arab Assurers Insurance Co	0.19	(5.0%)
National Chlorine	1.10	(4.3%)
Amad Investment & Real Estat	0.78	(3.7%)
Ihdathiat Real Estate Co	0.52	(1.9%)
Jordan Pipes Manufacturing	0.55	(1.8%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
Ad-Dulayl Industrial Park Co	0.57	874
Bank Al Etihad	1.60	478
National Aluminum Industrial	1.15	419
Jordan Decapolis Properties	0.73	391
Arab East Investment	0.61	367

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,782.67	10.41	0.6%	0.6%	7.6%
Market Cap (JD Mn)	9,980.74	54.31	0.5%	0.5%	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>000</sup> Shares)	5,727.3	530.3	10.2%	4,640.5	3,320.9
Value Traded (JD <sup>000</sup> )	7,280.3	(33.6)	(0.5%)	5,110.2	3,973.9
No. of Trades	2,855	586	25.8%	2,088	1,503

Market Breadth	▲ 28	▼ 11	= 82
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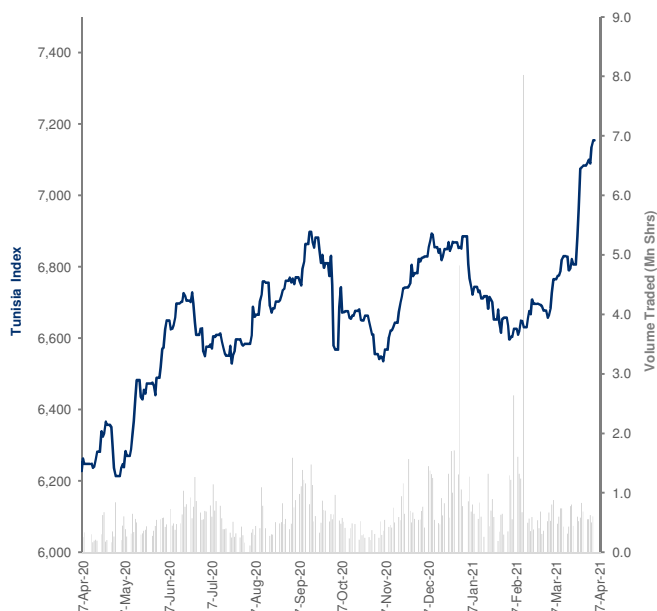
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	9.10	4.96%	1.84
Bank Al Etihad	1.60	3.23%	0.75
Ad-Dulayl Industrial Park Co	0.57	1.79%	0.50
National Aluminum Industrial	1.15	3.60%	0.47
Bank Of Jordan	1.89	(1.05%)	0.44

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

April 4, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,866.5	0.5%	1.3%	5.4%
Banking	8,007.6	(0.3%)	0.2%	4.0%
Insurance	904.1	1.5%	1.5%	(2.0%)
Leasing	557.0	0.1%	0.8%	4.6%
Financial Services	2,478.0	3.8%	8.3%	25.6%
Industrial	1,706.4	0.6%	0.1%	0.2%
Chemical Industry	464.7	1.0%	0.6%	3.6%
Food & Beverage	6,048.4	0.2%	1.1%	8.1%
Retailing	1,067.7	(0.2%)	(0.1%)	(1.5%)
Others	1,632.7	0.0%	(0.2%)	(5.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.78	5.4%
Essoukna	2.61	4.4%
Societe Tunisienne d'Assurance	120.00	4.4%
STE Industrielle de Papier et	3.75	4.2%
Poulina Group	13.20	4.0%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	1.03	(3.7%)
Best Lease	1.92	(2.6%)
BH Leasing	1.54	(2.6%)
Union Internationale de Banque	17.00	(2.3%)
Societe de Production Agricole	1.37	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	12.97	90
Societe Moderne de Ceramique	1.03	76
Arab Tunisian Bank	2.75	66
Societe Frigorifique et Brasse	20.88	61
Arab Tunisian Lease	1.73	40

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,154.78	18.15	0.3%	0.9%	3.9%
Market Cap (DT Mn)	22,867	106.8	0.5%	1.3%	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	602.4	99.5	19.8%	803.0	503.0
Value Traded ('000 DT)	5,912.2	2,263.7	62.0%	5,040.8	3,725.3
No. of Trades	1,572	181	13.0%	1,425	1,297

Market Breadth	▲ 25	▼ 16	= 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	20.88	0.14%	1.28
Societe D'Articles Hygieniques	12.97	0.39%	1.16
Euro Cycles SA	29.10	0.34%	0.79
Societe Tunisienne d'Assurance	120.00	4.37%	0.50
Poulina Group	13.20	4.02%	0.32

Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 4, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	625,151.5	0.2%	0.9%	18.2%
Banking	283,268.6	0.0%	1.6%	47.5%
Beverages	8,635.6	0.0%	0.4%	(6.2%)
Chemicals	2,176.2	(1.7%)	(2.2%)	17.2%
Construction & Building Material	64,434.3	0.3%	0.6%	2.4%
Distributors	14,470.5	1.3%	1.6%	6.8%
Electrical & Electronic Equipment	331.7	0.0%	0.0%	9.5%
Electricity	22,762.9	(0.3%)	0.0%	5.5%
Food Producers & Processors	27,673.8	0.9%	0.6%	13.8%
Holding Companies	2,995.9	0.7%	3.6%	(2.0%)
Insurance	23,852.4	(0.0%)	(1.3%)	0.4%
Investment & other Finance	3,785.4	0.4%	0.4%	12.2%
Leisures & Hotel	1,474.2	1.9%	(0.1%)	(9.7%)
Materials, Software & Computer	5,174.6	(0.3%)	(0.4%)	(3.8%)
Mining	19,618.9	0.3%	1.7%	14.0%
Oil & Gas	15,274.2	1.6%	(0.2%)	7.5%
Real Estate	3,354.7	1.6%	5.6%	(0.3%)
Telecommunications	122,414.0	0.0%	0.0%	(4.0%)
Transport	858.2	1.4%	1.7%	2.0%
Utilities	2,560.0	0.0%	2.2%	(14.4%)
Forestry & Paper	35.4	2.2%	2.2%	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	467.95	4.0%
Auto Hall	83.25	3.9%
Ennaki Automobiles	29.37	3.9%
Lesieur Cristal	174.00	2.4%
Med Paper SA	13.70	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Colorado SA	56.71	(2.1%)
SNEP	556.00	(1.8%)
Disway	580.00	(1.7%)
Banque Centrale Populaire	253.00	(0.8%)
Banque Marocaine Pour Le Comme	715.00	(0.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	139.25	28.6
Douja Promotion Groupe Addoha	6.54	22.5
ATLANTA	91.44	22.5
Auto Hall	83.25	14.7
Alliances Developpement Immobi	32.70	11.4

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,572.95	20.17	0.17%	0.78%	2.53%
Market Cap (MAD Mn)	625,152	1,090	0.2%	0.9%	18.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	146.7	(643.5)	(81.4%)	411.3	799.5
Value Traded (MAD Mn)	32.63	(54.79)	(62.7%)	82.1	157.3

Market Breadth	▲ 21	▼ 9	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Ciments du Maroc	1750.00	0.00%	5.79
Maroc Telecom	139.25	0.04%	3.98
Attijariwafa Bank	430.90	0.21%	3.81
Cie Miniere de Touissit	1697.00	(0.18%)	3.34
Banque Centrale Populaire	253.00	(0.76%)	2.38

Source: Bloomberg, Kamco Research

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**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

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