

# MENA Markets Daily Report

September 29, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Lebanon 13 Morocco 14 Syria 15		Kuwait	Premier Market Index	▼	6,155.89	(0.5%)	(11.8%)	32.4%
		Kuwait	Main 50 Index	▼	4,442.75	(0.1%)	(10.9%)	4.8%
		Kuwait	Main Market Index	▼	4,398.13	0.1%	(10.4%)	3.6%
		Kuwait	All Share Index	▲	5,566.72	(0.3%)	(11.4%)	23.7%
		Saudi Arabia	TADAWUL All Share Index	▲	8,334.65	0.5%	(0.7%)	7.2%
		UAE - Dubai	DFM General Index	▲	2,261.49	0.7%	(18.2%)	9.3%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	2,740.22	0.7%	(13.9%)	3.6%
		UAE - Abu Dhabi	FTSE NASDAQ Dubai UAE 20 Index	▲	4,492.18	0.1%	(11.5%)	3.3%
		Qatar	QE 20 Index	▲	9,883.90	0.7%	(5.2%)	1.2%
		Bahrain	Bahrain All Share	▼	1,449.16	(0.1%)	(10.0%)	20.4%
		Oman	MSM 30 Index	▲	3,621.41	0.0%	(9.0%)	(7.9%)
		Egypt	EGX 30	▲	10,969.94	0.6%	(21.4%)	7.1%
		Jordan	ASE Index	▼	1,583.72	(0.1%)	(12.8%)	(4.9%)
		Lebanon	Blom Stock Index	▼	609.94	(0.8%)	(22.4%)	(19.6%)
		Tunisia	Tunisia Index	▼	6,774.35	(0.5%)	(4.9%)	(2.1%)
		Morocco	MASI	▲	9,991.21	0.4%	(17.9%)	7.1%
		Syria	DSE Weighted Index	▲	7,357.24	0.6%	26.1%	(5.7%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,217.54	(0.1%)	5.5%	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,166.86	0.2%	(24.7%)	44.9%
		India	SENSEX	▲	37,981.63	1.6%	(7.9%)	14.4%
		Brazil	BOVESPA Stock Index	▼	94,666.40	(2.4%)	(18.1%)	31.6%
		Mexico	BOLSA Index	▲	37,231.50	1.8%	(14.5%)	4.6%
		Korea	KOSPI Index	▲	2,308.08	1.3%	5.0%	7.7%
		Taiwan	TAIEX Index	▲	12,462.76	1.9%	3.9%	23.3%
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,326.85	1.2%	(1.3%)	25.2%
		Asia	MSCI Asia Pacific	▲	168.39	0.4%	(1.3%)	16.3%
		Europe	DJ Stoxx 600	▲	363.39	2.2%	(12.6%)	23.2%
		Europe	FTSEurofirst 300	▲	1,410.14	2.2%	(13.2%)	22.0%
		Emerging Markets	MSCI EM Index	▲	1,059.10	0.1%	(5.0%)	15.4%
		U.S.A	S&P 500	▲	3,351.60	1.6%	3.7%	28.9%
		U.S.A	DJIA	▲	27,584.06	1.5%	(3.3%)	22.3%
		U.S.A	NASDAQ Composite	▲	11,117.53	1.9%	23.9%	35.2%
		UK	FTSE 100	▲	5,927.93	1.5%	(21.4%)	12.1%
		Germany	DAX	▲	12,870.87	3.2%	(2.9%)	25.5%
		Japan	NIKKEI 225	▲	23,511.62	1.3%	(0.6%)	18.2%
		Hong Kong	HANG SENG INDEX	▲	23,476.05	1.0%	(16.7%)	9.1%
<b>Commodities</b>								
		Oil	OPEC Crude	▲	41.93	1.7%	(38.3%)	31.8%
		Oil	Brent	▼	41.92	(0.1%)	(36.5%)	22.7%
		Oil	Kuwait	▼	41.56	(1.9%)	(38.0%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.77	(1.4%)	14.1%	(28.5%)
		Gold	Gold Spot \$/Oz	▲	1,881.48	1.1%	24.0%	18.3%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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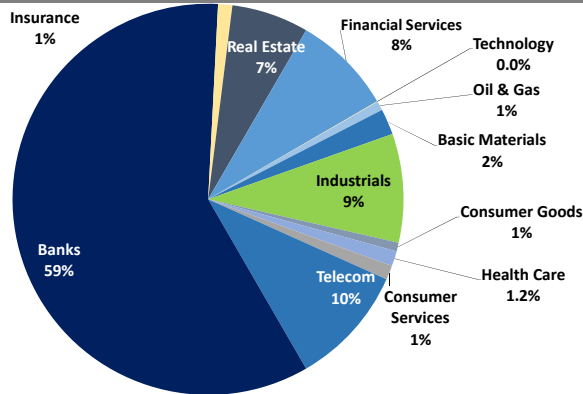
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

September 29, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,076.1	20.0	9.8%
2- Kuwait Finance House	5,195.4	25.9	10.7%
3- Zain	2,518.3	12.4	16.6%
4- Ahli United Bank - Bahrain	2,346.7	11.9	16.6%
5- Boubayan Bank	1,949.6	38.3	10.3%
6- Agility (PWC Logistics)	1,374.6	22.5	5.5%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	829.9	27.5	6.5%
9- Gulf Bank	688.9	13.4	8.6%
10- Ahli United Bank - Kuwait	617.3	14.7	9.7%
<b>Total</b>	<b>22,593</b>	<b>19.97</b>	<b>10.2%</b>

\*: ROE is calculated based on TTM 1H-2020 net profit & shareholders' equity as of 30-June-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.084	0.008	9.9%
Dar Al Thuraya Real Estate Co.	0.070	0.006	9.3%
Combined Group Contracting Co.	0.188	0.016	9.3%
Gulf Insurance Group	0.715	0.060	9.2%
AAN Digital Services Co.	0.014	0.001	7.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.039	(0.003)	(8.0%)
Al Eid Food Co.	0.059	(0.004)	(6.0%)
Al Massaleh Real Estate Co.	0.036	(0.002)	(5.5%)
Tamdeen Real Estate Co.	0.274	(0.015)	(5.2%)
Tijara Real Estate & Investment Co.	0.039	(0.002)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
AAN Digital Services Co.	0.014	7.9%	58,817,537
Investors Holding Group Co.	0.017	(4.5%)	33,714,543
Gulf Petroleum Investment	0.020	2.6%	24,128,765
Arzan Financial Group For Fin. & Invest.	0.057	1.8%	23,792,511
A'ayan Leasing & Investment Co.	0.096	(2.6%)	18,701,802

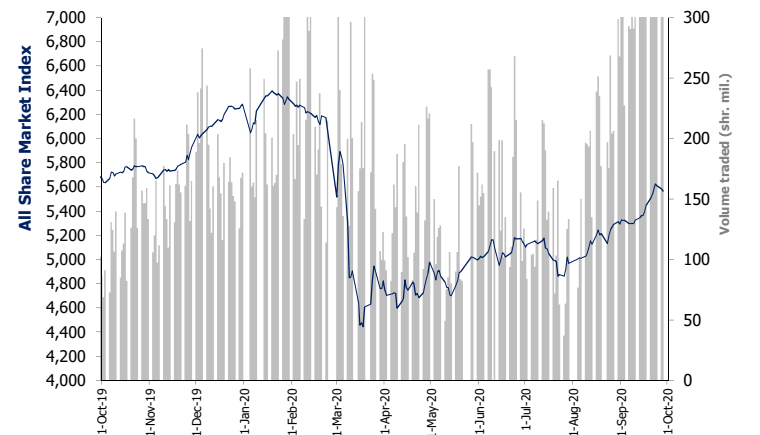
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>33,189.9</b>	<b>▼</b>	<b>(0.3%)</b>	<b>5.9%</b>	<b>(8.7%)</b>
Oil & Gas	251.4	▲	0.1%	4.1%	(2.5%)
Basic Materials	705.7	▼	(0.2%)	1.6%	(12.7%)
Industrials	2,950.2	▲	0.4%	7.1%	(10.4%)
Consumer Goods	237.8	▼	(0.0%)	(3.6%)	20.5%
Health Care	406.7	=	0.0%	(1.1%)	(7.3%)
Consumer Services	385.8	▲	1.0%	4.9%	(30.1%)
Telecommunications	3,263.1	▼	(0.4%)	(0.6%)	(4.6%)
Banks	19,421.9	▼	(0.5%)	5.4%	(11.7%)
Insurance	386.1	▲	4.0%	9.7%	11.1%
Real Estate	2,089.3	▼	(0.3%)	12.4%	(7.5%)
Financial Services	2,718.5	▼	(0.4%)	16.1%	(1.8%)
Technology	7.2	▼	(1.2%)	5.6%	1.8%
Utilities	366.3	=	0.0%	4.1%	N/A

Market Breadth	▲ 50	▼ 59	≡ 65		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,155.89	(27.5)	(0.4%)	5.1%	(11.8%)
Main 50 Index	4,442.75	(4.1)	(0.1%)	6.2%	(10.9%)
Main Market Index	4,398.13	2.6	0.1%	5.1%	(10.4%)
All Share Market Index	5,566.72	(17.7)	(0.3%)	5.1%	(11.4%)
Market Cap (KWD Mn)	33,189.90	(105.3)	(0.3%)	5.9%	(8.7%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

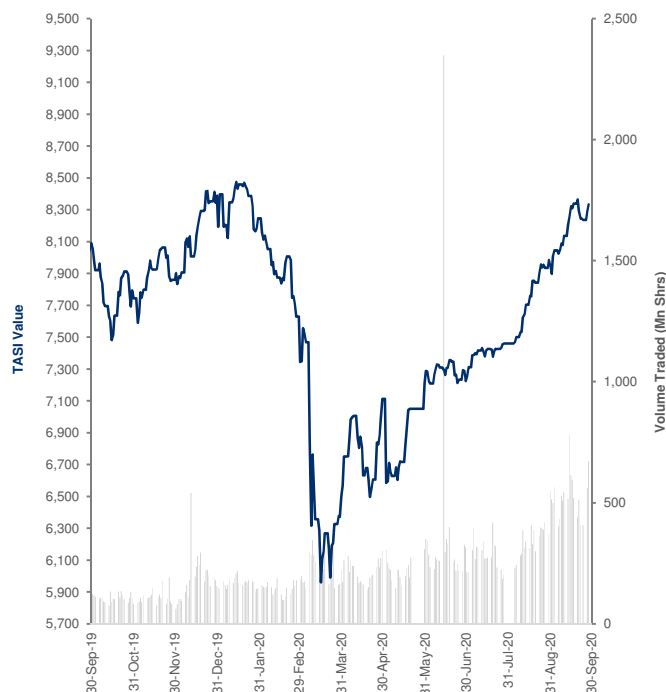
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	322.0	(16.7)	(4.9%)	197.2	88.6
Value Traded (KWD Mn)	39.0	(6.4)	(14.1%)	36.2	16.9
No. of Trades	11,195	(891)	(7.4%)	8,692	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.677	(1.0%)	9,289,092
National Bank of Kuwait	0.887	(0.3%)	3,831,978
Zain	0.582	(0.3%)	2,258,504
A'ayan Leasing & Investment Co.	0.096	(2.6%)	1,811,211
Warba Bank	0.254	0.8%	1,708,017

### Saudi Tadawul Daily Report

September 29, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,344,276.1	(0.1%)	2.8%	3.6%
Materials	536,011.3	0.5%	4.1%	(1.1%)
Capital Goods	15,983.3	1.3%	9.3%	22.1%
Commercial & Professional Svc	7,964.2	0.2%	4.5%	(13.5%)
Transportation	13,642.4	(0.2%)	3.8%	(2.0%)
Consumer Durables & Apparel	4,068.6	2.0%	22.9%	41.5%
Consumer Services	25,208.9	0.5%	5.9%	10.1%
Media	6,737.0	5.1%	10.9%	3.9%
Retailing	36,605.8	0.1%	9.0%	8.6%
Food & Staples Retailing	13,664.5	1.5%	5.5%	61.2%
Food & Beverages	98,498.8	(0.3%)	3.2%	24.5%
Health Care Equipment & Svc	62,947.7	2.3%	6.9%	189.1%
Pharma, Biotech & Life Science	4,212.0	1.3%	(1.8%)	28.8%
Banks	587,711.4	0.2%	0.9%	(14.9%)
Diversified Financials	34,438.8	(1.0%)	19.6%	14.3%
Insurance	52,691.8	1.9%	13.9%	35.6%
Telecommunication Services	233,641.4	1.6%	6.3%	1.6%
Utilities	73,956.7	3.0%	7.9%	(14.6%)
REITs	15,553.1	0.4%	7.5%	4.9%
Real Estate Mgmt & Dev't	96,552.2	0.4%	17.2%	9.8%
Software & Services	1,986.0	(0.1%)	6.5%	113.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Amana Cooperative Insurance Co	36.30	10.0%
Wataniya Insurance Co	67.10	10.0%
Al Alamiya for Cooperative Ins	27.10	10.0%
Al-Ahlia Cooperative Insurance	17.86	10.0%
Fitaihi Holding Group	18.84	9.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Fisheries Co	53.80	(4.4%)
Al-Baha Development & Investme	35.30	(3.7%)
L'Azurde Co for Jewelry	21.38	(2.4%)
Al-Omran Industrial Trading Co.	80.60	(2.2%)
Al Jouf Agricultural Developme	39.45	(2.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	9.32	60,175
Saudi Kayan Petrochemical Co	11.14	32,225
Methanol Chemicals Co	12.38	26,591
Rabigh Refining & Petrochemica	14.96	23,392
Alinma Bank	16.44	19,052

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	8,334.65	41.03	0.5%	5.0%	(0.7%)
Market Cap (SAR Mn)	9,266,352	3,468	0.0%	3.2%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	672.5	111.7	19.9%	277.6	132.8
Value Traded (SAR Mn)	15,189.8	2,080.3	15.9%	7,256.1	3,527.3
No. of Trades	572,726	131,170	29.7%	251,953	108,537

Market Breadth	▲ 119	▼ 65	= 18
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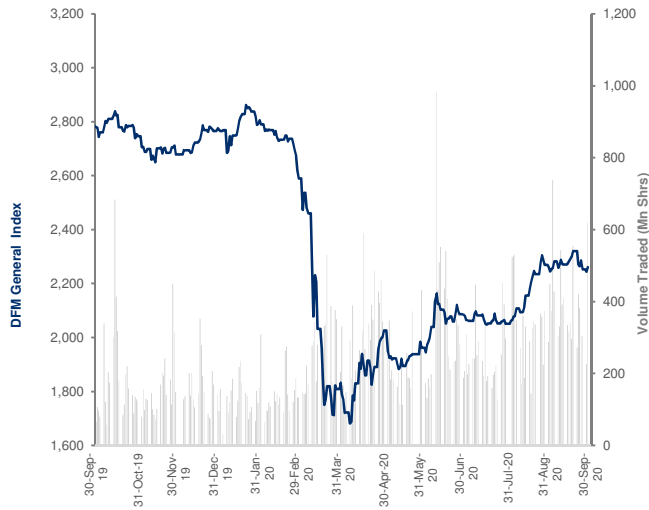
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Tihama Advertising & Public Re	62.00	2.0%	733.99
Dar Al Arkan Real Estate Devel	9.32	1.6%	561.52
Saudi Fisheries Co	53.80	(4.4%)	547.72
Saudi Kayan Petrochemical Co	11.14	2.6%	364.36
Rabigh Refining & Petrochemica	14.96	3.2%	352.53

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

September 29, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	313,640.7	0.7%	1.0%	(15.9%)
Banking	170,277.4	1.0%	0.5%	(17.2%)
Consumer Staples	3,203.9	0.5%	3.2%	(3.3%)
Investment & Financial Services	14,886.0	(0.1%)	(2.5%)	(12.8%)
Insurance	5,553.9	0.7%	6.8%	9.6%
Industrial	4,727.0	0.0%	(4.1%)	(8.1%)
Real Estate	59,119.6	(0.1%)	2.8%	(24.6%)
Telecommunication	24,084.7	1.2%	0.7%	(5.1%)
Transportation	23,166.5	0.3%	1.0%	(7.4%)
Services	8,621.8	1.4%	3.1%	12.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.22	14.9%
AL-MADINA FOR FINANCE AND INVESTMENT	0.19	14.9%
AAN DIGITAL SERVICES CO	0.17	14.6%
ITHMAAR HOLDING	0.39	7.8%
ISLAMIC ARAB INSURANCE COM	0.86	4.6%

Worst Return Performers	Price (AED)	Daily % Chg
ARABTEC HOLDING CO PJSC	0.54	(4.1%)
AL Salam Bank Sudan	1.51	(3.8%)
DUBAI ISLAMIC INSURANCE CO	1.03	(2.8%)
DUBAI INVESTMENTS PJSC	1.14	(1.7%)
AMLAK FINANCE	0.32	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
DXB ENTERTAINMENTS PJSC	0.14	137,288
ITHMAAR HOLDING	0.39	114,120
AAN DIGITAL SERVICES CO	0.17	106,270
UNION PROPERTIES PJSC	0.30	80,899
ISLAMIC ARAB INSURANCE COM	0.86	23,775

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,261.49	16.56	0.7%	0.7%	(18.2%)
Market Cap (AED Mn)	313,641	2,152	0.7%	1.0%	(15.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	619.8	393.9	174.3%	269.3	145.1
Value Traded (AED Mn)	314.2	181.9	137.5%	266.4	199.1
No. of Trades	6,362	3,461	119.3%	4,026	2,621

Market Breadth	▲ 17	▼ 14	= 31
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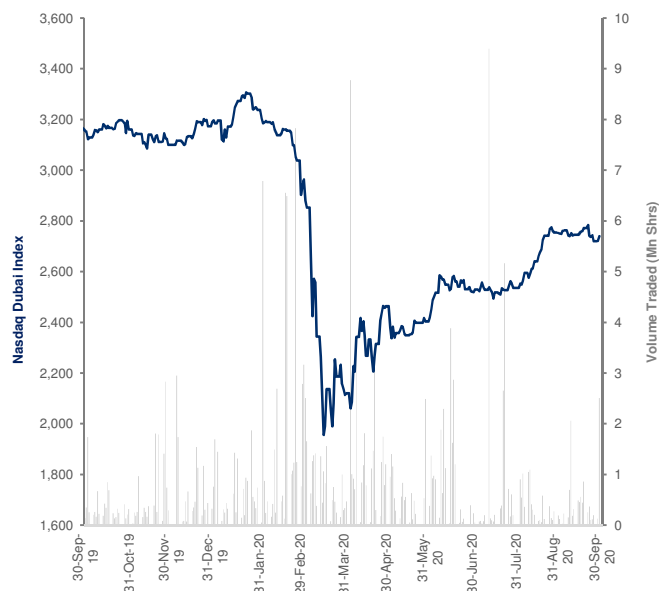
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ITHMAAR HOLDING	0.39	7.84%	43.82
Emirates NBD	10.50	1.94%	27.11
DUBAI INVESTMENTS PJSC	1.14	(1.72%)	25.62
DUBAI ISLAMIC BANK	4.31	1.17%	24.43
EMAAR PROPERTIES PJSC	2.83	(0.35%)	24.33

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

September 29, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	29,105.5	(0.0%)	(3.5%)	(20.4%)
Al Baraka Banking Group	316.9	0.0%	(1.2%)	(17.7%)
BLME Holdings plc	120.2	0.0%	0.0%	2.4%
DEPA Limited (AED)	48.0	(4.7%)	(4.7%)	(10.4%)
Emirates REIT (CEIC) Limited	65.7	0.0%	4.3%	(61.8%)
ENBD REIT (CEIC) Limited	79.3	0.0%	(1.9%)	(34.4%)
Hikma Pharmaceuticals GDR	7,524.5	(0.0%)	3.3%	16.9%
Nasdaq, Inc.	20,373.0	0.0%	(5.9%)	15.1%
Orascom Construction Limited	578.0	0.0%	0.0%	(18.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
DEPA Limited (AED)	0.29	(4.7%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
DEPA Limited (AED)	0.29	2,309
Emirates REIT (CEIC) Limited	0.22	200

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,740.22	18.44	0.7%	(0.4%)	(13.9%)
Market Cap (USD Mn)	29,106	(3)	(0.0%)	(3.5%)	(20.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	2.51	2.4	1,858.7%	1.0	0.63
Value Traded (USD Mn)	0.70	0.7	2,343.3%	8.5	7.06
No. of Trades	5	1	25.0%	87	173

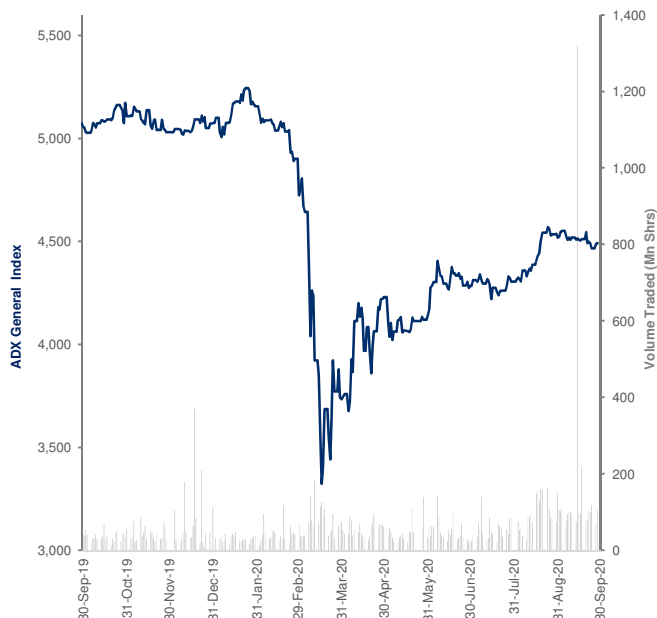
Market Breadth	▲ 0	▼ 1	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DEPA Limited (AED)	0.29	(4.68%)	0.66
Emirates REIT (CEIC) Limited	0.22	0.00%	0.04

### Abu Dhabi Securities Exchange Daily Report

September 29, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	690,346.7	0.1%	(1.1%)	27.0%
Banks	204,654.8	0.1%	(1.1%)	(25.1%)
Investment & Financial Services	1,896.0	3.2%	(3.9%)	(4.9%)
Real Estate	17,542.2	0.5%	(1.0%)	(6.0%)
Energy	202,341.7	(0.7%)	(3.8%)	331.7%
Consumer Staples	73,665.3	2.9%	3.1%	422.0%
Industrial	7,112.1	0.2%	2.0%	6.4%
Insurance	8,898.8	(0.3%)	2.6%	12.9%
Telecommunication	164,861.0	(0.1%)	0.1%	(0.2%)
Services	9,374.7	0.0%	1.5%	4.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
GULF CEMENT CO	0.46	4.1%
ABU DHABI ISLAMIC BANK	4.31	3.6%
METHAQ TAKAFUL INSURANCE	0.70	3.4%
WAHA CAPITAL PJSC	0.95	3.3%
International Holdings Company PJSC	38.96	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
ABU DHABI NATL CO FOR BUILDI	0.26	(4.9%)
RAS AL KHAIMAH CEMENT CO PSC	0.75	(3.5%)
ARKAN BUILDING MATERIALS CO	0.64	(1.5%)
ABU DHABI NATIONAL INSURANCE	3.70	(1.3%)
ABU DHABI NATIONAL ENERGY CO	1.37	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	2.03	23,784
ESHRAQ PROPERTIES CO PJSC	0.32	18,227
ABU DHABI ISLAMIC BANK	4.31	12,935
ABU DHABI COMMERCIAL BANK	5.57	9,089
SUDATEL TELECOM GROUP LTD	0.41	8,814

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,492.18	6.34	0.1%	(0.6%)	(11.5%)
Market Cap (AED Mn)	690,347	810	0.1%	(1.1%)	27.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	106.5	37.0	53.3%	69.1	49.9
Value Traded (AED Mn)	377.1	146.5	63.5%	209.5	184.6
No. of Trades	2,498	1,539	160.5%	1,835	1,590

Market Breadth	▲ 11	▼ 11	= 42
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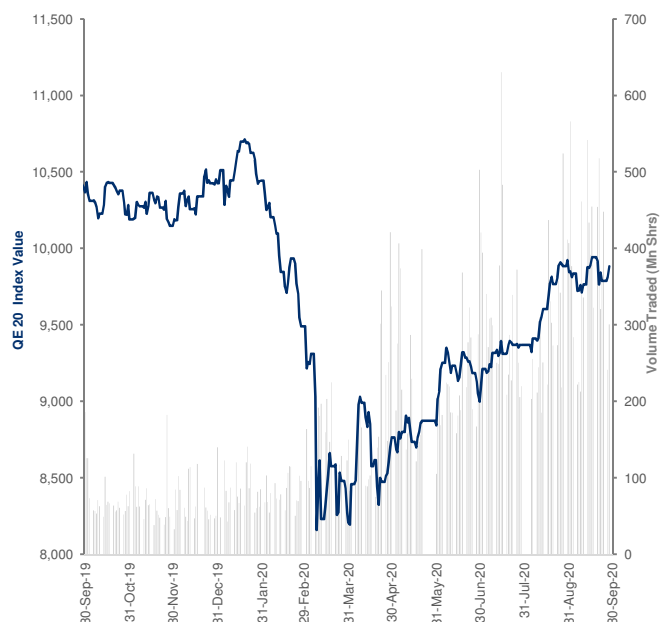
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	11.14	(0.54%)	77.69
International Holdings Company PJSC	38.96	3.01%	75.71
ABU DHABI ISLAMIC BANK	4.31	3.61%	55.23
ABU DHABI COMMERCIAL BANK	5.57	0.72%	50.78
ALDAR PROPERTIES PJSC	2.03	0.50%	48.16

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

September 29, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	582,068.7	0.8%	2.1%	(0.1%)
Banking & Finance Sector	283,791.8	1.0%	(1.8%)	(9.0%)
Goods & Consumer Services	33,569.7	0.9%	(1.9%)	(5.2%)
Industrial Sector	127,845.1	0.3%	(0.2%)	(4.3%)
Insurance Sector	11,770.7	7.0%	7.6%	(19.3%)
Real Estate	73,132.3	1.1%	30.1%	101.5%
Telecom	27,462.4	(1.6%)	3.1%	(0.4%)
Transport	24,496.6	1.3%	(1.7%)	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Dlala Brokerage & Investments	1.90	10.0%
Qatar Cinema & Film Distributi	3.92	10.0%
Qatar General Insurance & Rein	2.20	9.4%
Qatar Insurance Co SAQ	2.40	8.2%
Mazaya Qatar Real Estate Devel	1.21	5.9%

Worst Return Performers	Price (QAR)	Daily % Chg
OOREDOO QPSC	6.85	(2.1%)
Zad Holding Co	15.05	(1.5%)
Qatar Islamic Insurance Group	6.22	(1.1%)
Al Khaleej Takaful Group QSC	1.86	(0.5%)
Qatar International Islamic Ba	8.22	(0.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	0.61	66,646
Mazaya Qatar Real Estate Devel	1.21	47,836
Salam International Investment	0.63	22,967
Qatar Aluminum Manufacturing C	1.03	22,318
United Development Co QSC	1.83	21,113

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	9,883.90	68.43	0.7%	0.4%	(5.2%)
Market Cap (QAR Mn)	582,069	4,810	0.8%	2.1%	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	300.7	59.6	24.7%	213.1	35.8
Value Traded (QAR Mn)	498.8	101.9	25.7%	396.4	284.9
No. of Trades	10,614	3,403	47.2%	8,870	6,320

Market Breadth	▲ 35	▼ 7	= 5
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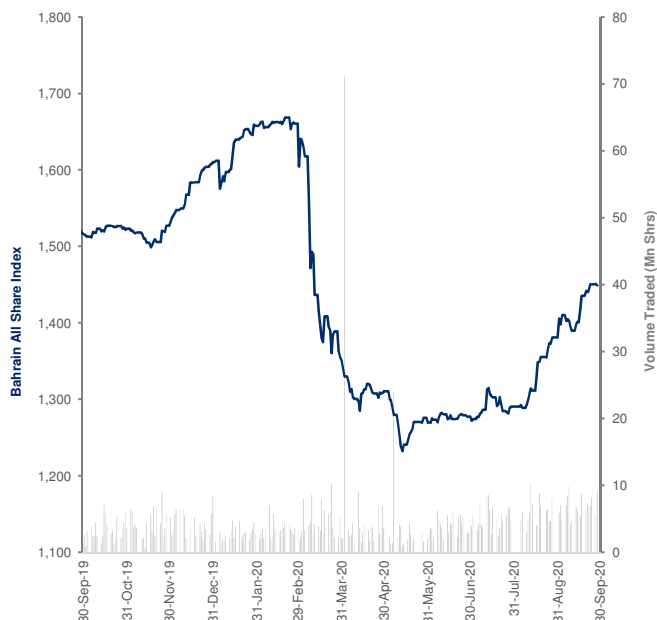
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Mazaya Qatar Real Estate Devel	1.21	5.88%	57.30
Qatar National Bank QPSC	17.70	1.43%	46.55
Investment Holding Group	0.61	0.83%	40.80
United Development Co QSC	1.83	0.66%	38.60
Baladna	2.22	3.11%	27.58

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

September 29, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,120.2	(0.1%)	5.0%	(10.1%)
Commercial Banks	4,910.3	(0.4%)	5.1%	(13.2%)
Investment	2,002.2	0.5%	3.6%	(14.3%)
Insurance	140.7	0.0%	0.0%	0.6%
Services	1,355.1	(0.1%)	8.4%	7.6%
Hotel & Tourism	128.3	0.0%	0.0%	(7.5%)
Industrial	583.6	0.0%	4.3%	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.10	7.5%
GFH FINANCIAL GROUP BSC	0.16	0.6%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,449.16	(1.98)	(0.1%)	4.9%	(10.0%)
Market Cap (BHD Mn)	9,120	(12)	(0.1%)	5.0%	(10.1%)

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.66	(0.8%)
Ahli United Bank BSC	0.79	(0.6%)
BBK BSC	0.50	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	9,140	3,436	60.2%	4,787.6	4,928.5
Value Traded (BHD '000)	682	(108)	(13.6%)	882.2	1,264.0
No. of Trades	74	(12)	(14.0%)	61	89

Market Breadth	▲ 2 ▼ 3 = 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.16	4,810
Ithmaar Holding BSC	0.10	3,305
Al Salam Bank-Bahrain BSC	0.08	384
Ahli United Bank BSC	0.79	256
Bahrain Telecommunications Co	0.47	163

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.16	0.62%	0.29
Ithmaar Holding BSC	0.10	7.53%	0.13
Bahrain Telecommunications Co	0.47	0.00%	0.08
Ahli United Bank BSC	0.79	(0.63%)	0.08
Al Salam Bank-Bahrain BSC	0.08	0.00%	0.03

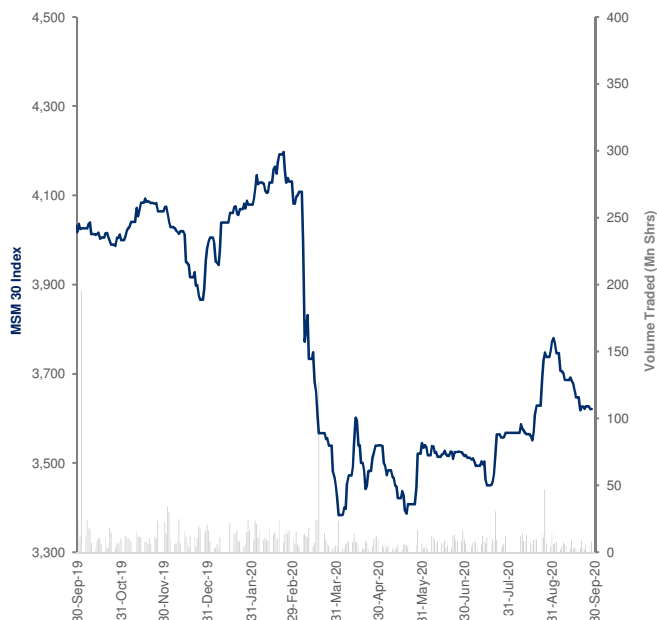
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

September 29, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,270.4	0.3%	(4.2%)	(9.5%)
Financial	3,501.1	0.2%	(7.2%)	(10.2%)
Industrial	664.5	0.0%	(1.5%)	(3.7%)
Services	2104.8	0.4%	0.2%	(10.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Oil Marketing Co.	0.78	19.8%
Dhofar Insurance Co.	0.19	10.0%
Dhofar Cattle Feed Co.	0.13	9.6%
Vision Insurance	0.09	4.4%
Al Jazeera Steel Products Co.	0.11	3.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Qatar Insurance	0.09	(5.6%)
National Aluminium Products Co.	0.09	(3.4%)
Majan College	0.18	(3.2%)
Muscat Gases Co.	0.21	(3.2%)
Gulf Investment Services Co.	0.07	(2.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sembcorp Salalah	0.11	1,975
Gulf Investment Services Co.	0.07	1,433
HSBC BANK OMAN	0.09	1,237
Sohar Bank	0.10	717
Oman Qatari Telecommunications Co.	0.39	681

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,621.41	0.41	0.0%	(4.0%)	(9.0%)
Market Cap (OMR Mn)	6,270.4	17.2	0.3%	(4.2%)	(9.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	8,072.5	3,339.3	70.5%	9,702.8	15,826.5
Value Traded (OMR '000)	1,161.4	533.1	84.9%	1,844.5	2,907.5
No. of Trades	384	90	30.6%	442	473

Market Breadth	▲ 6	▼ 7	= 99
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Qatari Telecommunications Co.	0.39	0.00%	0.26
Sembcorp Salalah	0.11	0.00%	0.21
Bank Muscat	0.36	0.00%	0.18
HSBC BANK OMAN	0.09	0.00%	0.11
Gulf Investment Services Co.	0.07	(2.94%)	0.09

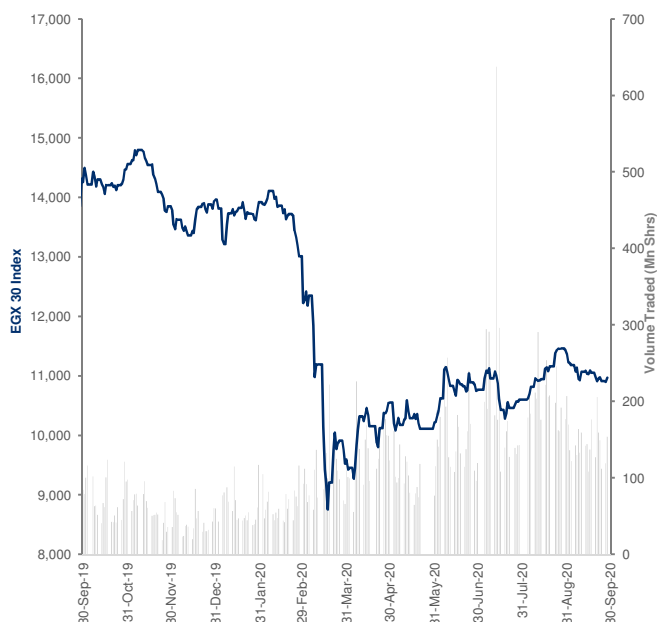
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

September 29, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	461,065.0	0.2%	(2.7%)	(17.8%)
<b>Banks</b>	146,946.0	(0.0%)	(0.8%)	(23.5%)
<b>Basic Resources</b>	18,554.1	(1.1%)	3.0%	(15.1%)
<b>Chemicals</b>	29,481.7	(3.4%)	7.3%	(7.8%)
<b>Construction and Materials</b>	16,236.9	0.4%	(2.6%)	(14.6%)
<b>Financial Services excluding Banks</b>	42,495.9	0.2%	(4.2%)	(17.3%)
<b>Food and Beverage</b>	7,771.1	2.2%	(5.1%)	(21.6%)
<b>Healthcare</b>	4,465.6	0.0%	(0.4%)	(32.3%)
<b>Industrial Goods, Services, Automobile:</b>	34,196.3	(0.3%)	(6.8%)	(32.5%)
<b>Media</b>	1,217.4	1.6%	6.6%	49.7%
<b>Oil and Gas</b>	3,474.1	(0.7%)	(4.9%)	(25.9%)
<b>Personal and Household Products</b>	33,564.4	4.0%	(3.1%)	(18.6%)
<b>Real Estate</b>	48,850.1	1.3%	(5.3%)	(18.1%)
<b>Telecommunication</b>	53,023.0	0.1%	(7.3%)	15.3%
<b>Travel &amp; Leisure</b>	20,788.2	0.5%	(4.2%)	(17.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Oriental Weavers</b>	5.75	5.5%
<b>Elsaeed Contracting &amp; Real Est. Inv.</b>	0.94	4.9%
<b>Eastern Co SAE</b>	12.10	4.4%
<b>Delta Sugar Co</b>	9.41	3.6%
<b>Egyptian Resorts Co</b>	1.45	3.6%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Arab Polvara Spinning and Weaving</b>	6.10	(5.0%)
<b>El Kahera Housing</b>	12.98	(4.1%)
<b>Abou Kir Fertilizers &amp; Chemicals</b>	19.12	(3.8%)
<b>El Nasr Clothes &amp; Textiles</b>	1.29	(3.3%)
<b>ODIN Investments</b>	5.43	(3.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Elsaeed Contracting &amp; Real Est. Inv.</b>	0.94	28,819
<b>Qalaa Holdings SAE</b>	1.62	20,864
<b>Palm Hills Developments SAE</b>	1.43	17,624
<b>Oriental Weavers</b>	5.75	9,921
<b>Arab Cotton Ginning</b>	3.29	8,779

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>EGX 30 Index</b>	10,969.94	67.72	0.6%	(3.5%)	(21.4%)
<b>Market Cap (EGP Mn)</b>	461,065	1,049	0.2%	(2.7%)	(17.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume (Mn Shares)</b>	153.7	34.7	29.2%	130.7	84.4
<b>Value Traded (EGP Mn)</b>	594.8	196.1	49.2%	602.4	553.6
<b>No. of Trades</b>	19,082	3,738	24.4%	17,295	13,248

Market Breadth	▲ 28	▼ 24	= 7
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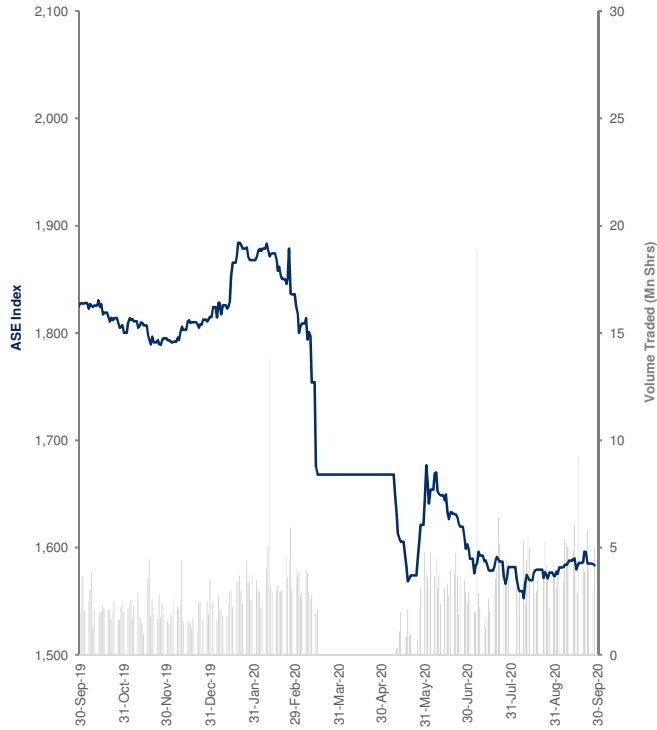
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Oriental Weavers</b>	5.75	5.50%	57.05
<b>Commercial International Bank</b>	66.79	(0.15%)	54.91
<b>EFG Hermes</b>	13.29	1.92%	53.58
<b>Qalaa Holdings SAE</b>	1.62	1.12%	33.88
<b>Arab Cotton Ginning</b>	3.29	(1.20%)	28.88

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

September 29, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,281.1	(0.1%)	0.5%	(18.1%)
Banking	6,344.9	(0.1%)	0.6%	(23.2%)
Insurance	87.6	(1.9%)	(2.4%)	0.2%
Diversified Financial Services	171.6	0.0%	3.1%	8.0%
Real Estate	170.7	0.4%	1.7%	(0.4%)
Health Care Services	19.1	0.0%	(3.3%)	(24.6%)
Educational Services	191.2	0.0%	2.7%	(7.1%)
Hotels and Tourism	77.7	0.6%	2.9%	(8.5%)
Transportation	124.4	(0.1%)	1.3%	(19.7%)
Technology & Communications	281.7	(0.1%)	6.2%	(3.8%)
Media	3.7	0.0%	0.0%	(2.6%)
Utilities & Energy	415.7	(0.6%)	(5.3%)	(19.4%)
Commercial Services	66.4	0.1%	0.8%	3.4%
Pharmaceutical & Medical Industries	38.0	1.3%	8.6%	5.6%
Chemical Industries	18.4	0.9%	14.0%	31.8%
Food & Beverages	71.0	(0.6%)	(2.6%)	(3.7%)
Tobacco & Cigarettes	804.9	0.0%	(0.1%)	6.1%
Mining & Extraction Industries	264.2	(0.2%)	0.7%	(7.3%)
Engineering & Construction	21.6	(1.3%)	5.0%	(5.3%)
Electrical Industries	29.3	(0.7%)	2.3%	2.4%
Textiles , Leathers & Clothings	55.9	1.4%	(9.3%)	(19.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
INTERNATIONAL ARABIAN DEVELO	0.20	5.3%
EMMAR INVESTMENTS & REAL EST	0.22	4.8%
NATIONAL ALUMINUM INDUSTRIAL	0.68	4.6%
JORDAN INDUSTRIAL RESOURCES	0.27	3.8%
AL-TAJAMOAT FOR CATERING HS	0.31	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
MIDDLE EAST INSURANCE	1.35	(4.9%)
NATIONAL CABLE & WIRE MANUF	0.20	(4.8%)
AL AMAL FINANCIAL INVESTMENT	0.73	(3.9%)
BARTER CO FOR INVESTMENT & T	0.28	(3.4%)
AL SHAMEKHA REAL ESTATE & FI	0.97	(3.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN INDUSTRIAL RESOURCES	0.27	1,056
UNION INVESTMENT CORP	1.16	899
NATIONAL ALUMINUM INDUSTRIAL	0.68	602
BARTER CO FOR INVESTMENT & T	0.28	351
JORDANIAN ELECTRIC POWER	1.13	323

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,583.72	(1.10)	(0.1%)	0.6%	(12.8%)
Market Cap (JD Mn)	9,281.12	(10.27)	(0.1%)	0.5%	(18.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	5,049.3	2,039.3	67.7%	3,471.2	2,754.9
Value Traded (JD '000)	3,640.7	1,661.8	84.0%	3,488.7	6,369.9
No. of Trades	1,500	466	45.1%	1,369	1,411

Market Breadth	▲ 21	▼ 21	= 79
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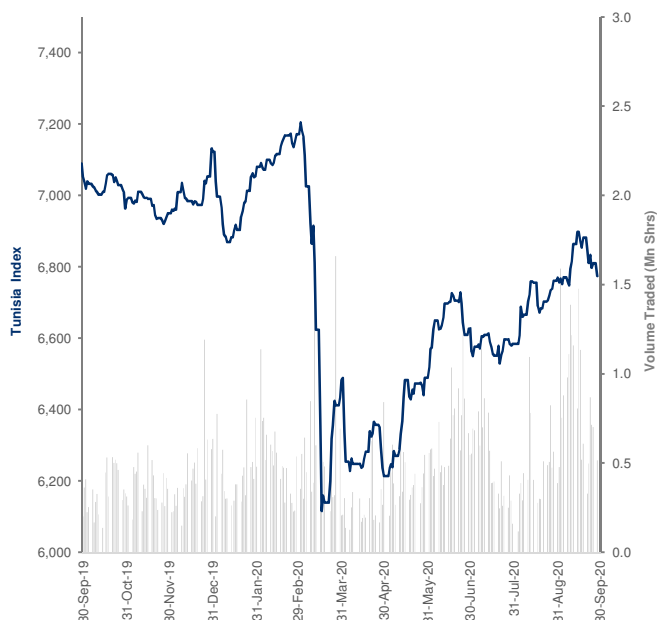
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
UNION INVESTMENT CORP	1.16	0.00%	1.03
NATIONAL ALUMINUM INDUSTRIAL	0.68	4.62%	0.41
JORDANIAN ELECTRIC POWER	1.13	(1.74%)	0.37
UNION LAND DEVELOPMENT CORP	1.36	0.00%	0.30
JORDAN INDUSTRIAL RESOURCES	0.27	3.85%	0.29

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

September 29, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,633.6	(0.6%)	(1.0%)	(10.1%)
Banking	7,771.5	(0.3%)	(0.7%)	(19.2%)
Insurance	913.9	(0.4%)	7.2%	11.7%
Leasing	522.0	0.0%	(0.7%)	2.0%
Financial Services	2,010.0	(0.9%)	(9.0%)	(18.3%)
Industrial	1,683.9	(0.3%)	4.8%	(3.1%)
Chemical Industry	362.2	0.2%	2.9%	(33.5%)
Food & Beverage	4,592.9	(1.5%)	(1.0%)	4.3%
Retailing	1,070.9	(0.7%)	(3.9%)	(10.0%)
Others	1,706.3	(0.0%)	(0.6%)	1.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tunisie Profiles Aluminium SA	3.58	3.2%
SOTUMAG	3.30	3.1%
BH Assurance	56.17	3.0%
Societe Tunisienne de Verrerie	8.44	2.9%
Union Internationale de Banque	16.00	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Equipemen	4.70	(4.5%)
Societe Electrostar	1.38	(4.2%)
Attijari Bank	25.03	(3.0%)
Societe Magasin General	23.29	(2.9%)
Delice Holding	14.40	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Societe D'Articles Hygieniques	13.00	175
GIF Filter SA	0.98	59
Universal Auto Distributors Ho	1.41	43
Societe Frigorifique et Brasse	18.90	40
Societe Tunisienne de Verrerie	8.44	23

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,774.35	(35.43)	(0.5%)	0.1%	(4.9%)
Market Cap (DT Mn)	20,634	(126.3)	(0.6%)	(1.0%)	(10.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	515.1	(185.8)	(26.5%)	531.6	423.8
Value Traded ('000 DT)	5,027.4	1,169.5	30.3%	3,799.0	3,572.7
No. of Trades	1,778	(102)	(5.4%)	1,426	3,608

Market Breadth	▲ 11	▼ 26	= 31
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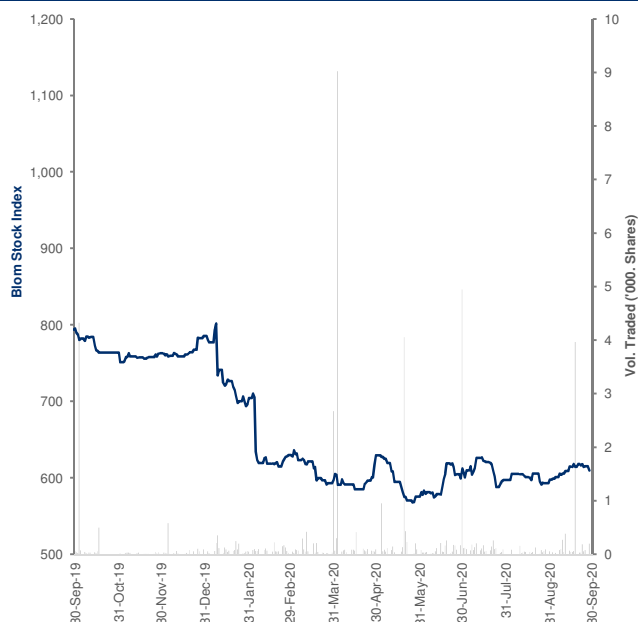
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	13.00	(1.52%)	2.28
Societe Frigorifique et Brasse	18.90	(1.51%)	0.77
Euro Cycles SA	24.80	1.22%	0.37
Union Internationale de Banque	16.00	2.56%	0.34
Banque Internationale Arabe de	95.00	(1.04%)	0.19

Source: Bloomberg, Kamco Research

### Beirut Stock Exchange Daily Report

September 29, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,041.6	(0.9%)	4.5%	(8.5%)
Banking & Finance	5,564.9	0.0%	2.5%	(40.5%)
Industries	266.6	(0.8%)	(0.8%)	21.7%
Trading Sector	87.1	0.0%	0.0%	(2.7%)
Real Estate & Construction	5,123.0	(1.8%)	7.1%	112.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg
Ciments Blancs Nominal	3.80	(15.6%)
Solidere B	15.50	(2.0%)
Solidere A	15.54	(1.7%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere A	15.54	113
Solidere B	15.50	79
Banque BEMO - Listed shares	1.20	5
Ciments Blancs Nominal	3.80	1

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	609.94	(5.2)	(0.8%)	2.1%	(22.4%)
Market Cap (USD Mn)	11,041.6	(96.4)	(0.9%)	4.5%	(8.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	197.4	120.5	156.5%	242.7	1,113.6
Value Traded ('000s USD)	2,982.7	1,808.9	154.1%	1,059.8	5,371.9

Market Breadth	▲ 0 ▼ 3 = 22
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere A	15.54	(1.71%)	1.75
Solidere B	15.50	(1.96%)	1.22
Banque BEMO - Listed shares	1.20	0.00%	0.01
Ciments Blancs Nominal	3.80	(15.56%)	0.00

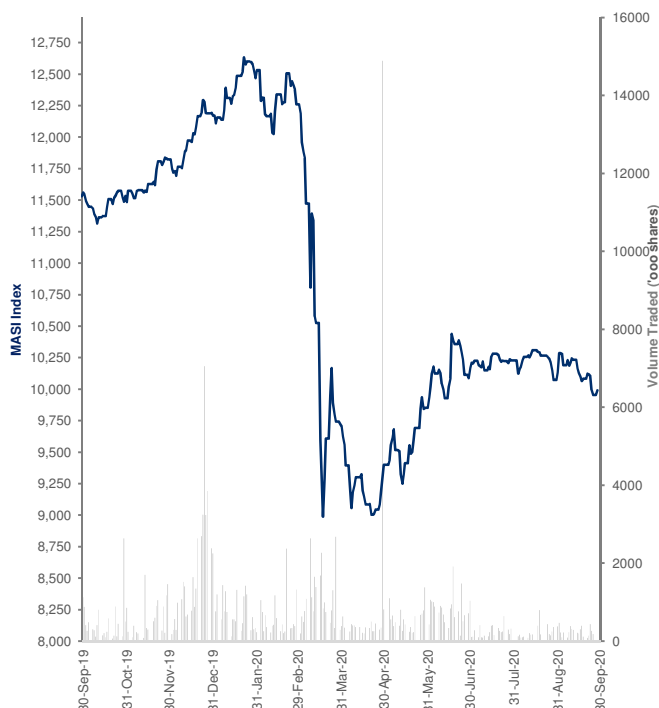
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 29, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	471,167.5	0.4%	(1.6%)	(18.0%)
Banking	164,583.8	0.3%	(0.9%)	(26.3%)
Beverages	8,638.5	(0.2%)	(5.8%)	(21.4%)
Chemicals	1,684.6	(2.1%)	(1.4%)	(14.8%)
Construction & Building Material	53,272.8	2.2%	(1.6%)	(22.0%)
Distributors	12,793.1	0.0%	2.5%	0.1%
Electrical & Electronic Equipment	286.0	0.0%	0.0%	(5.3%)
Electricity	20,852.3	0.3%	0.7%	(4.8%)
Food Producers & Processors	22,221.6	(0.9%)	(3.8%)	(13.4%)
Holding Companies	2,714.7	2.6%	(2.2%)	(9.4%)
Insurance	21,317.6	0.3%	1.7%	(10.2%)
Investment & other Finance	3,059.6	(0.5%)	(1.3%)	(32.8%)
Leisures & Hotel	1,305.9	(0.4%)	8.5%	(46.4%)
Materials, Software & Computer	4,025.9	(0.1%)	3.3%	23.3%
Mining	14,815.9	1.6%	(6.4%)	7.0%
Oil & Gas	13,572.7	0.0%	(4.0%)	(7.0%)
Real Estate	3,144.9	(0.1%)	0.7%	(33.5%)
Telecommunications	119,557.0	0.0%	(2.5%)	(11.1%)
Transport	809.1	0.0%	(1.5%)	(23.3%)
Utilities	2,480.0	1.0%	(1.6%)	(30.5%)
Forestry & Paper	31.3	(1.5%)	(2.8%)	(39.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
LafargeHolcim Maroc SA	1379.00	3.6%
Societe Metallurgique D'imitier	2115.00	2.8%
Delta Holding SA	30.99	2.6%
Lesieur Cristal	154.50	2.0%
Managem SA	910.00	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	390.00	(3.7%)
Alliances Developpement Immobi	32.50	(3.3%)
Cosumar	190.00	(1.6%)
Med Paper SA	12.12	(1.5%)
Salafin	476.30	(1.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.03	8.6
Maroc Telecom	136.00	4.8
Alliances Developpement Immobi	32.50	3.1
Managem SA	910.00	2.3
SNEP	390.00	1.4

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	9,991.21	38.58	0.4%	(1.4%)	(17.9%)
Market Cap (MAD Mn)	471,167	1,911	0.4%	(1.6%)	(18.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	23.3	(159.2)	(87.3%)	628.4	429.8
Value Traded (MAD Mn)	4.72	(40.89)	(89.6%)	109.0	48.9

Market Breadth	▲ 12	▼ 14	= 16
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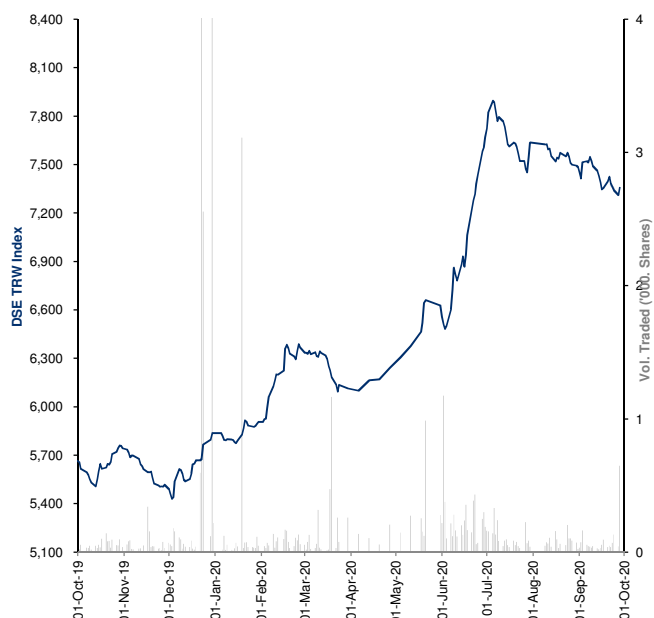
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Managem SA	910.00	1.68%	2.04
Maroc Telecom	136.00	0.04%	0.65
SNEP	390.00	(3.70%)	0.54
Societe Des Boissons du Maroc	2160.00	(0.28%)	0.46
Attijariwafa Bank	355.00	0.85%	0.18

Source: Bloomberg, Kamco Research

### Damascus Securities Exchange Daily Report

September 29, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,137,089.8	0.6%	(6.9%)	20.8%
Banking & Finance	732,860.4	0.9%	(11.1%)	34.1%
Services	2,485.8	0.0%	0.0%	(3.1%)
Industrial	111,095.6	(0.1%)	7.4%	(5.6%)
Insurance	38,303.5	0.0%	(0.9%)	14.6%
Agricultural	56.0	0.0%	0.0%	0.0%
Communication	252,288.5	0.0%	0.0%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Al Baraka Bank - Syria	956.16	4.0%
Bank Of Syria And Overseas	691.34	2.4%
Syria International Islamic Bank	819.06	1.3%
Qatar National Bank Syria	704.27	0.0%

Worst Return Performers	Price (SRY)	Daily % Chg
Alalhiah Vegetable Oil Company E.S.A	537.74	(0.9%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	7,357.24	46.21	0.6%	(1.7%)	26.1%
Market Cap (SRY Mn)	1,137,090	6,433	0.6%	(6.9%)	20.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	647.7	604.3	1392.5%	149.5	346.8
Value Traded (SRY Mn)	267.3	229.7	612.4%	108.6	136.5
No. of Trades	75	(5)	-6.3%	112	75

Market Breadth	▲ 4	▼ 1	= 21
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Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Syria Gulf Bank	384.00	600.5
Qatar National Bank Syria	704.27	16.3
Al Baraka Bank - Syria	956.16	11.5
Syria International Islamic Bank	819.06	10.9
Alalhiah Vegetable Oil Company E.S.A	537.74	2.4

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Syria Gulf Bank	384.00	0.00%	230.6
Qatar National Bank Syria	704.27	0.01%	11.5
Al Baraka Bank - Syria	956.16	4.00%	11.0
Syria International Islamic Bank	819.06	1.35%	8.9
Bank Of Syria And Overseas	691.34	2.43%	1.3

Source: Bloomberg, Kamco Invest Research



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