

MENA Markets Daily Report

November 30, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	8,427.37	(0.1%)	10.3%	26.2%
		Kuwait	Main 50 Index	▼	5,792.81	(0.1%)	(5.2%)	31.7%
		Kuwait	Main Market Index	▼	5,664.40	0.1%	(3.8%)	29.3%
		Kuwait	All Share Index	▲	7,533.81	(0.0%)	7.0%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	10,752.01	0.1%	(4.7%)	29.8%
		UAE - Dubai	DFM General Index	▲	3,304.39	0.5%	3.4%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,084.42	0.1%	(4.7%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	10,392.30	(0.1%)	22.4%	68.2%
		Qatar	QE 20 Index	▲	11,799.90	1.5%	1.5%	11.4%
		Bahrain	Bahrain All Share	▼	1,865.10	(0.0%)	3.8%	20.6%
		Oman	MSX 30 Index	▲	4,613.72	0.0%	11.7%	12.9%
		Egypt	EGX 30	▲	13,184.26	2.1%	10.3%	10.2%
		Jordan	ASE Index	▲	2,495.96	0.5%	17.8%	27.8%
		Tunisia	Tunisia Index	▼	8,093.44	(0.0%)	14.9%	2.3%
		Morocco	MASI	▲	10,918.63	0.4%	(18.3%)	18.3%
Emerging Markets								
		China	SSE Composite Index	▲	3,149.75	2.3%	(13.5%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,128.71	0.6%	(29.3%)	15.0%
		India	SENSEX	▲	62,681.84	0.3%	7.6%	22.0%
		Brazil	BOVESPA Stock Index	▲	110,909.61	2.0%	5.8%	(11.9%)
		Mexico	BOLSA Index	▼	50,174.06	(1.8%)	(5.8%)	20.9%
		Emerging Markets	MSCI EM Index	▲	952.94	2.4%	(22.7%)	(4.6%)
Global Markets								
		World	MSCI World Index	▼	2,663.25	(0.2%)	(17.6%)	20.1%
		Asia	MSCI Asia Pacific	▲	500.48	2.5%	(20.5%)	(4.9%)
		Europe	DJ Stoxx 600	▼	437.29	(0.1%)	(10.4%)	22.2%
		Europe	FTSEurofirst 300	▼	1,728.34	(0.0%)	(8.6%)	23.0%
		U.S.A	S&P 500	▼	3,957.63	(0.2%)	(17.0%)	26.9%
		U.S.A	DJIA	▲	33,852.53	0.0%	(6.8%)	18.7%
		U.S.A	NASDAQ Composite	▼	10,983.78	(0.6%)	(29.8%)	21.4%
		UK	FTSE 100	▲	7,512.00	0.5%	1.7%	14.3%
		Germany	DAX	▼	14,355.45	(0.2%)	(9.6%)	15.8%
		Japan	NIKKEI 225	▼	28,027.84	(0.5%)	(2.7%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	18,204.68	5.2%	(22.2%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	106.82	0.13%	11.66%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.20	(0.06%)	(11.68%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.03	(0.10%)	(9.15%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.02%)	(1.59%)	0.5%
Other Asset Classes								
		Oil	Brent	▼	83.03	(0.2%)	6.7%	50.2%
		Oil	NYMEX	▲	78.20	1.2%	4.0%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	7.24	0.5%	76.9%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,749.85	0.5%	(4.3%)	(3.6%)
		Silver	Silver Spot \$/Oz	▲	21.26	1.5%	(8.8%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	16,460.70	1.6%	(64.5%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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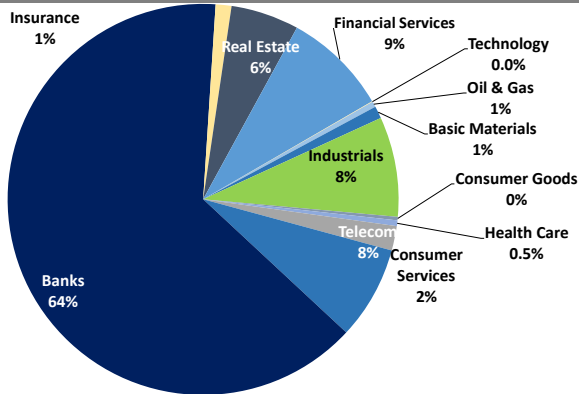
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 30, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,405.5	40.6	14.1%
2- National Bank of Kuwait	8,383.1	17.4	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubayan Bank	3,095.2	47.5	8.2%
5- Zain	2,548.6	12.6	16.8%
6- Agility (PWC Logistics)	2,052.6	50.3	3.0%
7- Gulf Bank	1,078.6	17.9	8.6%
8- Mabane Co.	1,076.5	17.9	10.7%
9- Commercial Bank of Kuwait	938.3	17.0	8.2%
10- Burgan Bank	749.6	16.2	6.2%
Total	34,728	24.00	11.2%

*: ROE is calculated based on TTM 1H-2022 net profit & shareholders' equity as of 30-June-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.043	0.007	20.3%
Automated Systems Co.	0.100	0.009	9.5%
Gulf Franchising Co.	0.095	0.006	6.7%
Sanam Real Estate Co.	0.065	0.004	6.3%
Kuwait Foundry Co.	0.297	0.011	3.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al TAMEER Real Estate Investment Co.	0.022	(0.002)	(9.1%)
Shuaiba Industrial Co.	0.154	(0.010)	(6.1%)
Injazzat Real Estate Development Co.	0.078	(0.003)	(3.7%)
Warba Capital Holding Co.	0.091	(0.003)	(3.4%)
Arabi Holding Group Co.	0.275	(0.008)	(2.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
ALAFCO Aviation Lease & Finance Co.	0.194	3.7%	17,482,031
GFH Financial Group	0.082	0.9%	14,989,400
A'ayan Leasing & Investment Co.	0.144	2.9%	10,897,866
The Securities House Co.	0.071	(1.5%)	9,776,806
Kuwait Projects Co.(Holding)	0.121	0.0%	7,918,265

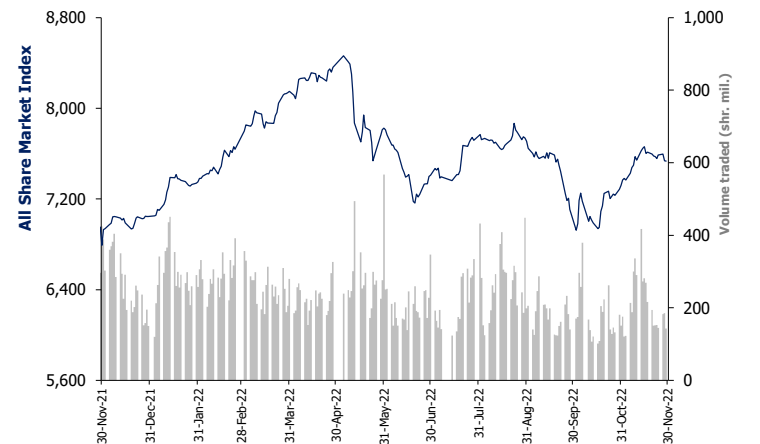
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	48,682.9	▼ (0.0%)	2.9%	16.0%
Oil & Gas	229.4	▲ 1.1%	7.8%	(22.5%)
Basic Materials	498.3	▲ 0.2%	(34.7%)	(45.5%)
Industrials	3,999.4	▼ (0.6%)	1.1%	(2.0%)
Consumer Staples	143.9	▼ (0.6%)	3.8%	(37.4%)
Health Care	225.2	= 0.0%	(5.7%)	(43.0%)
Consumer Discretionary	986.5	▲ 0.2%	5.0%	47.5%
Telecommunications	3,729.1	▲ 0.5%	0.3%	11.6%
Banks	31,071.5	▲ 0.0%	3.4%	28.8%
Insurance	629.8	▼ (0.3%)	1.9%	1.7%
Real Estate	2,736.6	▼ (0.3%)	3.0%	(5.7%)
Financial Services	4,206.5	▼ (0.3%)	11.3%	1.7%
Technology	10.0	▲ 9.5%	18.9%	6.0%
Utilities	216.7	▲ 1.0%	2.1%	(13.6%)

Market Breadth	▲ 47	▼ 46	▬ 63		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,427.37	(4.6)	(0.1%)	2.9%	10.3%
Main 50 Index	5,792.81	(4.6)	(0.1%)	2.5%	(5.2%)
Main Market Index	5,664.40	3.3	0.1%	3.2%	(3.8%)
All Share Market Index	7,533.81	(2.5)	(0.0%)	2.9%	7.0%
Market Cap (KWD Mn)	48,682.86	(16.2)	(0.0%)	2.9%	16.0%

Index Performance relative to Volume



Market Trading Data and Volatility

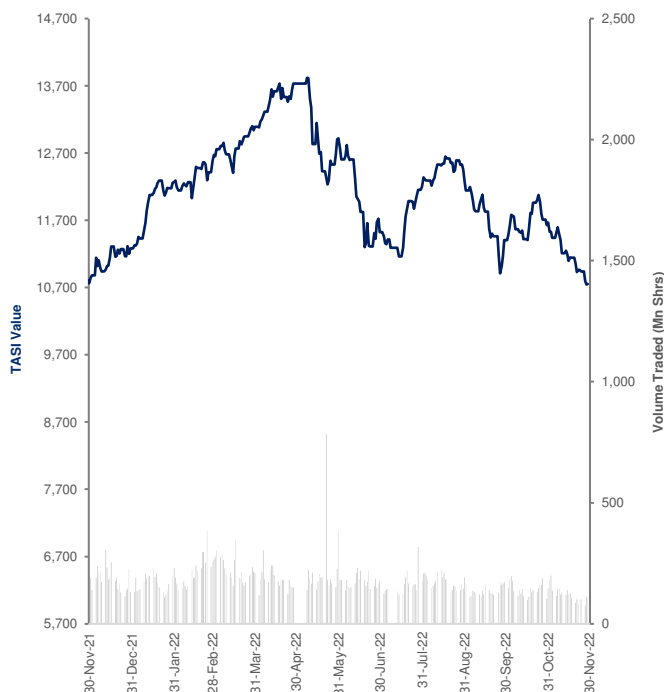
Trading Indicators	Today's Value	DTD Chg	DTD %	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	142.4	(42.4)	(22.9%)	234.5	353.1
Value Traded (KWD Mn)	30.8	(16.1)	(34.3%)	63.0	55.8
No. of Trades	8,528	(1,248)	(12.8%)	12,116	12,719

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.862	0.3%	4,039,864
ALAFCO Aviation Lease & Finance Co.	0.194	3.7%	3,357,880
National Bank of Kuwait	1.110	0.1%	2,747,944
Zain	0.589	0.7%	1,765,235
A'ayan Leasing & Investment Co.	0.144	2.9%	1,545,818

Saudi Tadawul Daily Report

November 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,104,212.6	2.2%	(5.8%)	1.0%
Energy	7,352,663.1	3.1%	(4.8%)	2.1%
Materials	653,161.6	0.8%	(12.4%)	(15.6%)
Capital Goods	16,670.6	(0.6%)	(12.3%)	(21.7%)
Commercial & Professional Svc	7,423.4	1.2%	0.2%	(3.7%)
Transportation	15,572.0	(1.7%)	(5.7%)	(11.9%)
Consumer Durables & Apparel	3,823.5	(0.8%)	(13.0%)	(37.5%)
Consumer Services	28,737.2	0.7%	(1.2%)	(7.2%)
Media	21,074.0	(0.6%)	(5.1%)	(1.6%)
Retailing	31,842.9	2.2%	(2.4%)	(21.9%)
Food & Staples Retailing	48,248.9	(0.4%)	(8.3%)	180.6%
Food & Beverages	89,527.9	(1.8%)	(8.2%)	(7.4%)
Health Care Equipment & Svc	127,835.6	1.8%	(3.7%)	35.9%
Pharma, Biotech & Life Science	2,784.0	(1.3%)	(12.5%)	(41.0%)
Banks	990,443.1	(0.9%)	(7.2%)	(0.6%)
Diversified Financials	56,058.9	(1.0%)	(14.8%)	(8.2%)
Insurance	48,657.2	(1.3%)	(7.4%)	(6.3%)
Telecommunication Services	228,375.0	0.4%	(5.8%)	(12.3%)
Utilities	216,697.2	0.1%	(11.1%)	31.0%
REITs	16,526.8	(0.1%)	(3.8%)	(8.7%)
Real Estate Mgmt & Dev't	89,012.6	(0.7%)	(7.0%)	(7.3%)
Software & Services	59,077.0	(0.7%)	(1.9%)	108.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Ash-Sharqiyah Development Co	58.50	10.0%
Etihad Atheeb Telecommunicatio	57.20	5.1%
Saudi Automotive Services Co	34.00	4.3%
Seera Group Holding	19.00	3.9%
Etihad Etisalat Co	36.05	3.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Shams	31.75	(9.9%)
Gulf Union Cooperative Insuran	9.41	(4.8%)
Saudi Enaya Cooperative Insura	13.34	(4.3%)
Rabigh Refining & Petrochemica	10.36	(3.7%)
Middle East Paper Co	28.00	(3.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	13.62	7,418
Rabigh Refining & Petrochemica	10.36	7,335
National Industrialization Co	11.00	6,010
Saudi Arabian Oil Co	33.20	5,885
Marafiq	47.85	5,322

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	10,752.01	5.37	0.0%	(7.8%)	(4.7%)
Market Cap (SAR Mn)	10,104,213	215,243	2.2%	(5.8%)	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	109.8	(1.4)	(1.2%)	176.4	275.2
Value Traded (SAR Mn)	4,099.3	(308.1)	(7.0%)	7,160.3	9,081.6
No. of Trades	308,226	(35,483)	(10.3%)	359,711	369,240

Market Breadth	81	120	26
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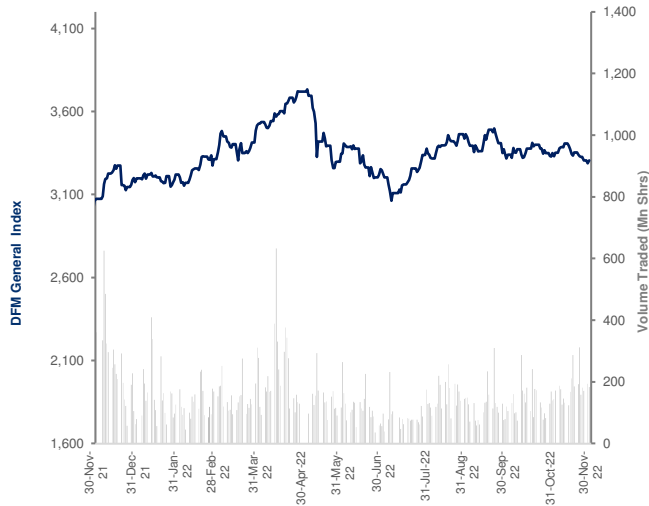
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Basic Industries Corp	83.40	1.1%	335.92
Al Rajhi Bank	80.30	(1.8%)	327.17
Marafiq	47.85	0.2%	255.21
National Commercial Bank	51.20	(1.9%)	211.87
Saudi Arabian Oil Co	33.20	3.1%	194.24

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	575,664.2	0.6%	1.4%	41.4%
Banking	209,440.5	0.1%	(1.6%)	2.7%
Consumer Staples	143,492.9	1.9%	9.1%	4,597.7%
Investment & Financial Services	24,658.8	(0.3%)	5.5%	(29.0%)
Insurance	5,875.3	0.4%	(0.2%)	0.8%
Industrial	7,382.9	0.0%	(2.4%)	31.8%
Real Estate	82,241.4	0.2%	(1.4%)	14.1%
Telecommunication	25,785.4	0.7%	(1.4%)	(14.6%)
Transportation	66,277.2	0.7%	0.8%	59.7%
Services	10,509.8	(0.2%)	(8.0%)	5.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.93	13.4%
Takaful Emarat Insurance	0.58	6.8%
Commercial Bank Of Dubai	4.84	4.8%
Air Arabia Pjsc	2.09	3.0%
UNION COOP	2.82	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
TAALEEM	2.55	(15.0%)
Al Firdous Holdings Pjsc	0.14	(9.9%)
Dar Al Takaful	0.67	(6.9%)
Al Salam Bank Sudan	0.95	(6.9%)
Ektitab Holding Company	0.12	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Navigation Holding Pjsc	0.65	36,036
TAALEEM	2.55	31,379
EMPOWER	1.34	25,339
Ajman Bank Pjsc	0.91	12,968
Deyaar Development Pjsc	0.51	10,315

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,304.39	17.05	0.5%	(0.8%)	3.4%
Market Cap (AED Mn)	575,664	3,630	0.6%	1.4%	41.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	183.3	(9.5)	(4.9%)	147.0	193.0
Value Traded (AED Mn)	394.9	75.2	23.5%	351.8	271.1
No. of Trades	8,981	1,639	22.3%	5,660	3,372

Market Breadth	▲ 15	▼ 13	= 41
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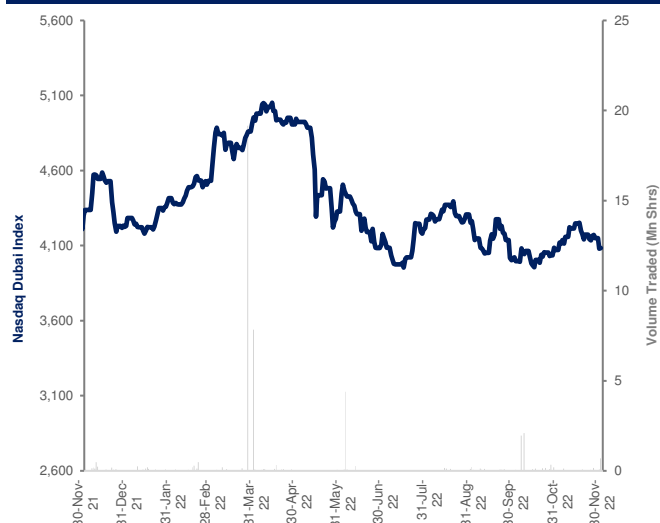
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
TAALEEM	2.55	(15.00%)	86.90
Emaar Properties Pjsc	5.95	0.00%	48.83
Emirates Nbd	12.90	(0.77%)	48.80
Dubai Islamic Bank	5.75	0.52%	39.98
EMPOWER	1.34	0.00%	33.66

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	37,641.8	(0.0%)	9.5%	(11.1%)
DEPA Limited (AED)	47.1	0.0%	2.2%	55.6%
Emirates REIT (CEIC) Limited	81.7	0.0%	(2.3%)	(4.5%)
ENBD REIT (CEIC) Limited	95.0	(1.8%)	(3.1%)	(17.4%)
Hikma Pharmaceuticals GDR	4,008.2	0.0%	28.4%	(41.0%)
Nasdaq, Inc.	32,989.4	0.0%	7.8%	(4.0%)
Orascom Construction Limited	420.3	(3.7%)	(0.4%)	(28.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.60	(3.7%)
Enbd Reit (Ceic) Limited	0.38	(1.8%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.38	677
Emirates Reit (Ceic) Limited	0.26	15
Orascom Construction Limited	3.60	6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,084.42	3.47	0.1%	(0.9%)	(4.7%)
Market Cap (USD Mn)	37,642	(18.1)	(0.0%)	9.5%	(11.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.70	0.6	925.5%	0.237	0.18
Value Traded (USD Mn)	0.282	0.3	864.8%	0.1	0.09
No. of Trades	11	0	0.0%	4	6

Market Breadth	▲ 0	▼ 2	= 5
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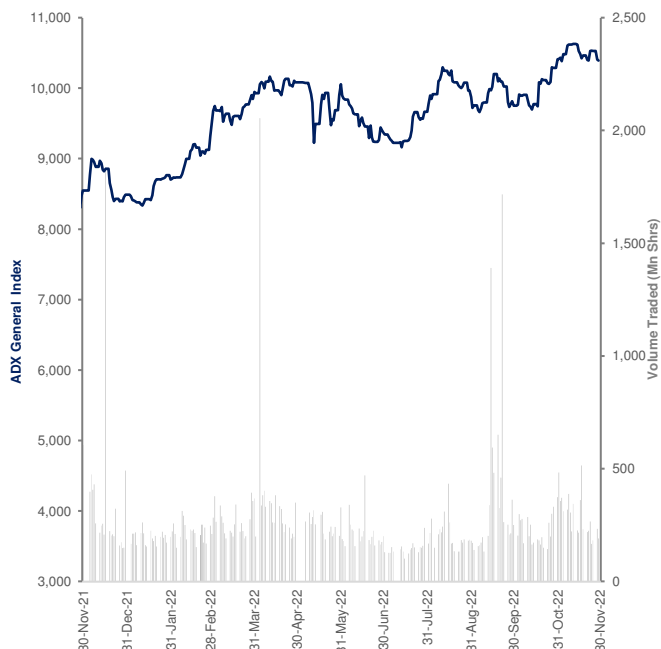
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.38	(1.81%)	0.26
Orascom Construction Limited	3.60	(3.74%)	0.02
Emirates Reit (Ceic) Limited	0.26	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

November 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,602,015.2	5.7%	8.9%	63.7%
Financials	1,290,484.5	12.7%	14.3%	102.1%
Telecommunication	246,587.4	0.3%	(5.3%)	(18.8%)
Consumer Discretionary	22,828.4	(0.6%)	18.1%	123.6%
Industrial	354,285.8	2.4%	8.8%	(0.8%)
Real Estate	38,752.1	(0.5%)	4.5%	13.6%
Basic Materials	118,926.8	0.0%	(4.1%)	307.0%
Energy	112,712.8	0.4%	(3.3%)	(2.2%)
Utilities	399,141.6	(3.5%)	10.9%	168.9%
Consumer Staples	3,955.3	0.0%	(2.7%)	(15.6%)
Health Care	14,340.5	0.2%	(2.6%)	332.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al-Qaiwain General Investment Co	1.18	9.3%
Abu Dhabi Natl Co For Buildi	0.20	5.3%
National Corp Tourism & Hote	3.15	3.3%
Alpha Dhabi Holding PJSC	27.28	2.9%
Ras Al Khaimah White Cement	1.85	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Methaq Takaful Insurance	0.64	(5.8%)
Emirates Driving Company	27.06	(4.2%)
Abu Dhabi National Energy Co	3.55	(3.5%)
Multiply Group	4.73	(3.5%)
Sudatel Telecom Group Ltd	0.37	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.73	49,181
Aldar Properties Pjsc	4.53	12,603
Emirates Steel Arkan	1.87	12,276
Abu Dhabi National Energy Co	3.55	11,981
Al Yah Satellite Communications Company	2.64	10,039

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,392.30	(14.04)	(0.1%)	(0.2%)	22.4%
Market Cap (AED Mn)	2,602,015	140,122	5.7%	8.9%	63.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	191.0	(41.5)	(17.9%)	255.7	202.5
Value Traded (AED Mn)	1,226.4	(231.2)	(15.9%)	1,542.8	1,326.6
No. of Trades	13,679	426	3.2%	9,776	4,437

Market Breadth	▲ 18	▼ 23	= 35
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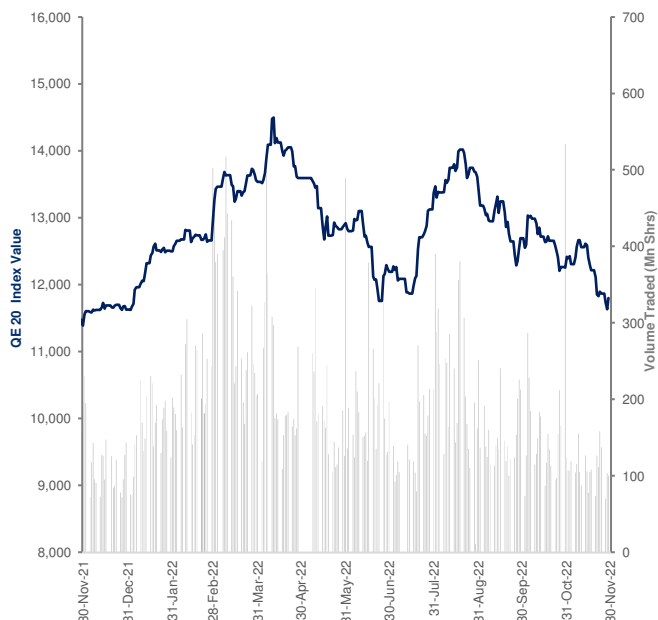
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Multiply Group	4.73	(3.47%)	235.58
International Holdings Company Pjsc	408.10	(0.46%)	210.91
Alpha Dhabi Holding PJSC	27.28	2.94%	190.94
First Abu Dhabi Bank Pjsc	17.30	(0.57%)	59.42
Aldar Properties Pjsc	4.53	(0.44%)	56.88

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	661,385.0	1.5%	(4.8%)	(2.1%)
Banking & Finance Sector	326,205.3	1.8%	(4.1%)	(5.2%)
Goods & Consumer Services	34,252.6	0.7%	(4.5%)	(3.6%)
Industrial Sector	171,797.8	2.1%	(4.8%)	1.6%
Insurance Sector	11,311.6	1.1%	(3.7%)	(18.1%)
Real Estate	47,515.7	0.4%	(7.4%)	(12.0%)
Telecom	34,752.3	0.4%	(9.4%)	17.7%
Transport	35,549.7	(0.2%)	(3.5%)	19.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mesaieed Petrochemical Holding	2.28	4.3%
Investment Holding Group	1.93	4.3%
Zad Holding Co	15.52	3.5%
Mannai Corp QSC	7.90	2.8%
Qatar National Cement Co QSC	4.53	2.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Vodafone Qatar QSC	1.66	(2.9%)
Qatar Cinema & Film Distributi	3.12	(2.7%)
Islamic Holding Group QSC	4.77	(1.6%)
Widam Food Co	2.20	(1.2%)
Diala Brokerage & Investments	1.19	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	3.53	12,508
Investment Holding Group	1.93	8,906
Qatar Aluminum Manufacturing C	1.57	8,784
Mazaya Qatar Real Estate Devel	0.78	8,666
Doha Bank QPSC	2.13	7,621

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	11,799.90	170.35	1.5%	(4.9%)	1.5%
Market Cap (QAR Mn)	661,385	9,840	1.5%	(4.8%)	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	99.9	(3.6)	(3.5%)	193.2	194.8
Value Traded (QAR Mn)	395.9	(93.0)	(19.0%)	669.0	456.5
No. of Trades	16,773	(4,519)	(21.2%)	16,711	9,855

Market Breadth	▲ 33	▼ 12	= 3
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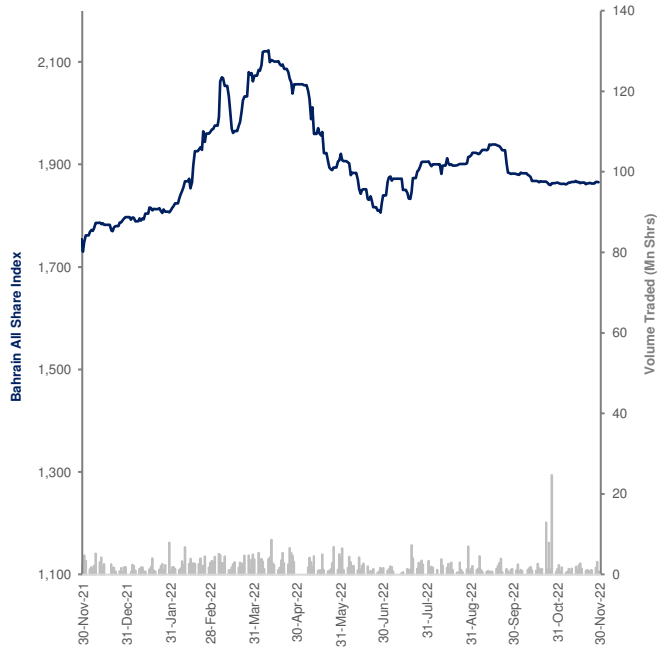
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	14.77	1.65%	65.72
Qatar National Bank QPSC	19.30	2.01%	60.26
Masraf Al Rayan QSC	3.53	0.68%	44.12
Qatar Fuel QSC	18.48	0.22%	25.67
Qatar Navigation QSC	10.15	(0.59%)	23.88

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,712.4	(0.8%)	167.7%	176.9%
Materials	1,438.5	(0.1%)	1.0%	26.6%
Industrial	134.9	0.0%	0.8%	(6.7%)
Consumer Discretionary	211.2	0.0%	(0.6%)	7.2%
Consumer Staples	148.0	0.0%	(3.8%)	(4.1%)
Financials	29,831.7	(0.8%)	219.5%	230.7%
Communication Services	861.5	(0.1%)	(1.0%)	(19.0%)
Real Estate	86.6	(0.5%)	0.0%	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg

Worst Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.24	(4.1%)
Kuwait Finance House - Bahrain	2.75	(1.8%)
Zain Bahrain BSCC	0.14	(1.4%)
Seef Properties BSC	0.16	(0.6%)
Aluminium Bahrain B.S.C	1.01	(0.1%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Kuwait Finance House - Bahrain	2.75	207
Zain Bahrain BSCC	0.14	150
National Bank of Bahrain BSC	0.60	110
Trafco Group BSC	0.26	62
Aluminium Bahrain B.S.C	1.01	54

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,865.10	(0.65)	(0.0%)	0.0%	3.8%
Market Cap (BHD Mn)	32,712	(248)	(0.8%)	167.7%	176.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	729	(2,394)	(76.6%)	2,388.7	4,191.8
Value Traded (BHD '000)	747	(238)	(24.1%)	1,039.8	819.9
No. of Trades	40	7	21.2%	55	66

Market Breadth			
	▲ 0	▼ 5	= 39

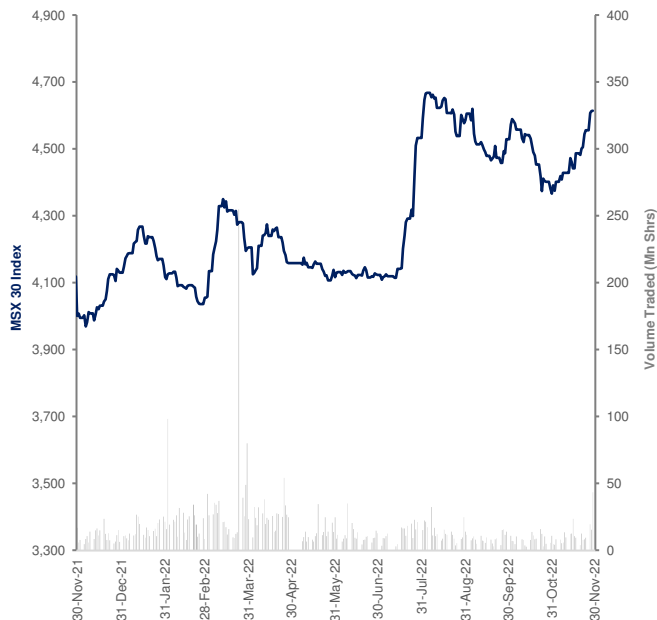
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.75	(1.75%)	0.57
National Bank of Bahrain BSC	0.00	0.00%	0.07
Aluminium Bahrain B.S.C	1.01	(0.10%)	0.05
Trafco Group BSC	0.26	0.00%	0.02
Zain Bahrain BSCC	0.14	(1.43%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,159.1	0.1%	3.0%	14.2%
Financial	5,124.4	(0.0%)	3.7%	23.5%
Industrial	824.0	(1.0%)	1.7%	(3.6%)
Services	2210.7	0.7%	1.6%	3.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Oil Marketing Co.	1.00	4.2%
Voltamp Energy Co.	0.09	3.3%
Shell Oman Marketing Co.	0.872	2.8%
Oman Telecommunications Co.	0.87	2.3%
Sharqiya Investment Holding Co.	0.07	1.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Omani Packaging Co.	0.22	(10.0%)
Raysut Cement Co.	0.11	(9.5%)
Muscat Gases Co.	0.11	(7.5%)
Phoenix Power Co.	0.04	(6.8%)
Muscat City Desalination	0.11	(6.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
HSBC Bank Oman	0.16	25,000
United Finance Co.	0.06	4,908
National Bank Of Oman	0.29	3,677
Bank Muscat	0.28	3,404
Al Suwadi Power Co.	0.04	1,453

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSX 30 Index	4,613.72	1.08	0.0%	5.7%	11.7%
Market Cap (OMR Mn)	8,159.1	7.42	0.1%	3.0%	14.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	43,432.7	28,186.4	184.9%	16,906.8	17,060.2
Value Traded (OMR '000)	7,362.0	4,443.5	152.3%	3,298.4	2,577.1

Market Breadth	▲ 8	▼ 18	= 88
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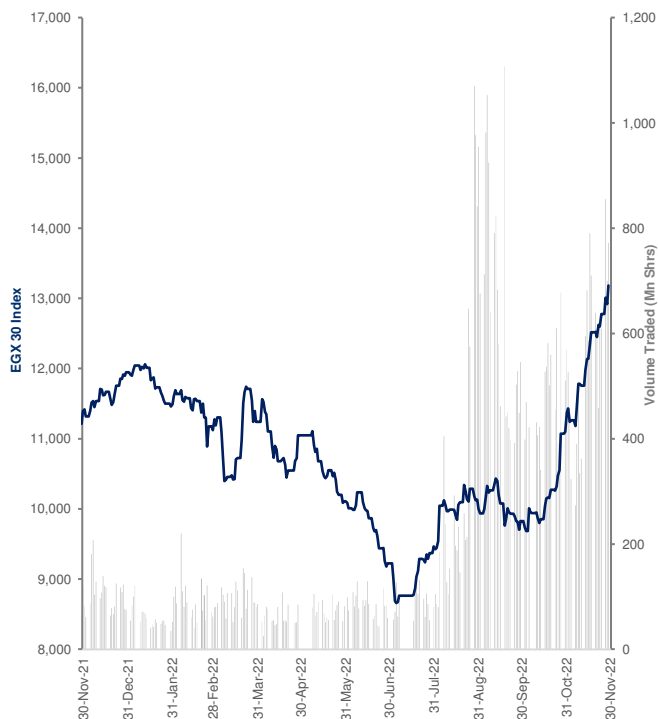
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
HSBC Bank Oman	0.16	0.00%	4.00
National Bank Of Oman	0.29	(0.34%)	1.06
Bank Muscat	0.28	0.00%	0.95
United Finance Co.	0.06	0.00%	0.31
Renaissance Services Co.	0.44	(0.45%)	0.24

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	918,080.1	1.7%	13.3%	15.6%
Banks	234,770.3	4.0%	19.1%	13.5%
Basic Resources	92,614.2	0.1%	10.4%	37.6%
Industrial Goods	29,023.3	0.5%	11.8%	(3.7%)
Health Care & Pharmaceuticals	38,572.9	0.2%	6.8%	(5.6%)
Real Estate	122,332.8	2.8%	13.2%	8.0%
Travel and Leisure	31,646.5	0.4%	4.8%	51.0%
Food, Beverages & Tobacco	63,210.9	0.6%	9.2%	17.7%
Energy and Support Services	7,988.1	(0.8%)	20.2%	31.8%
Trade and Distributors	5,835.2	(0.4%)	21.1%	(24.6%)
Shipping and Transport	28,617.4	2.6%	28.8%	81.2%
Education Services	14,288.3	0.9%	2.0%	(8.8%)
Contracting and Construction Eng	13,317.9	1.8%	11.8%	2.6%
Textiles and Durables	9,674.0	1.7%	11.7%	11.0%
Building Materials	10,070.1	1.1%	10.2%	30.5%
Media & Communication Services	94,328.8	0.1%	16.0%	2.5%
Paper and Packaging	2,044.1	0.2%	3.3%	11.0%
Non-bank Financial Services	119,745.3	0.9%	8.2%	29.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Raya Contact Center	2.93	9.3%
North Cairo Mills	22.20	9.1%
Northern Upper Egypt Development & Agricultural Production	2.49	8.7%
El Nasr Clothes & Textiles (Kabo)	1.24	8.4%
AJWA for Food Industries company Egypt	20.89	7.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Middle Egypt Flour Mills	35.95	(11.3%)
Rowad Tourism (Al Rowad)	19.28	(5.0%)
Egyptian Real Estate Group	1.04	(5.0%)
National Real Estate Bank for Development	24.27	(4.6%)
El Obour Real Estate Investment	9.84	(3.1%)

Most Active Stocks By Volume	Price (EGP)	Volume (*'000 Shrs)
Arabia Investments Holding	0.39	73,562
Dice Sport & Casual Wear	0.38	59,952
Arab Co. for Asset Management And Development	0.50	43,146
Egyptians Housing Development & Reconstruction	0.34	35,392
Citadel Capital - Common Shares	1.45	34,920

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	13,184.26	267.0	2.1%	15.9%	10.3%
Market Cap (EGP Mn)	918,080.1	15,514.8	1.7%	13.3%	15.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	772.2	71.9	10.3%	243.4	109.4
Value Traded (EGP Mn)	1,904.1	50.3	2.7%	746.2	499.6
No. of Trades	66,346	(4,659)	(6.6%)	25,318	15,698

Market Breadth	▲ 107	▼ 36	= 81
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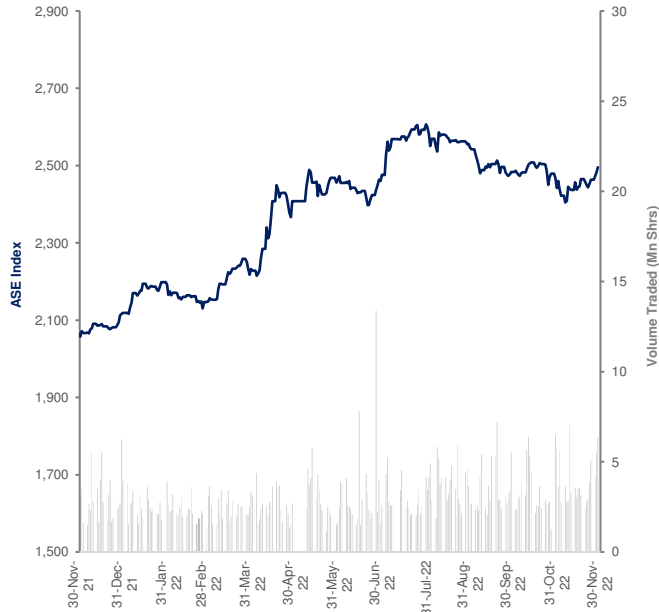
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	39.84	3.99%	203.72
Egyptian Chemical Industries (Kima)	6.13	0.49%	105.49
Egyptian Financial Group-Hermes Holding Company	14.27	1.28%	84.02
Abu Dhabi Islamic Bank- Egypt	15.64	6.25%	83.24
Abou Kir Fertilizers & Chemicals	34.00	4.62%	63.43

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 30, 2022

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN DUTY FREE SHOP	8.97	7.4%
PETRA EDUCATION	3.81	7.3%
ARAB PHOENIX HOLDINGS	0.17	6.3%
JORDAN DAIRY	2.74	5.0%
REAL ESTATE DEVELOPMENT	0.66	4.8%

Worst Return Performers	Price (JD)	Daily % Chg
PHILADELPHIA INTL EDUCATION	1.61	(6.9%)
SALAM INTL TRANSPORT & TRAD	0.92	(6.1%)
AL-TAJAMOUAT FOR CATERING HS	0.40	(4.8%)
COMPREHENSIVE LAND DEVELOPEME	0.83	(4.6%)
UNION TOBACCO & CIGARETTE	0.70	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
INJAZ FOR DEVELOPMENT AND PR	0.51	2,252
JORDAN POULTRY PROCESSING &	1.44	544
AL-TAJAMOUAT FOR CATERING HS	0.40	447
INTERMEDIATE PETROCHEMICALS	0.35	446
UNION INVESTMENT CORP	0.66	392

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,914.3	0.6%	0.6%	17.6%
Banking	7,916.1	0.9%	1.8%	3.3%
Insurance	282.7	0.0%	(2.3%)	16.5%
Diversified Financial Services	253.9	(0.1%)	(0.0%)	(13.7%)
Real Estate	376.5	0.7%	(1.1%)	(12.1%)
Educational Services	53.5	0.0%	2.7%	15.5%
Hotels and Tourism	279.7	1.0%	3.1%	(3.5%)
Transportation	276.2	(0.2%)	0.3%	3.2%
Technology and Communication	89.8	(1.2%)	(0.4%)	(6.9%)
Utilities and Energy	1,483.0	0.2%	2.7%	33.1%
Commercial Services	300.3	5.0%	1.9%	(5.7%)
Chemical Industries	58.4	0.0%	2.8%	(16.4%)
Food and Beverages	242.5	(0.1%)	2.5%	(26.7%)
Tobacco and Cigarettes	10.6	(4.1%)	(13.6%)	(23.1%)
Mining and Extraction Industries	6,119.2	0.1%	(1.3%)	58.5%
Engineering and Construction	107.4	0.1%	(4.7%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,495.96	12.47	0.5%	2.2%	17.8%
Market Cap (JD Mn)	17,914.32	98.63	0.6%	0.6%	17.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	6,349.7	853.2	15.5%	3,097.6	3,969.2
Value Traded (JD '000)	6,509.6	1,088.7	20.1%	6,240.8	5,780.5
No. of Trades	2,751	(426)	(13.4%)	2,355	2,406

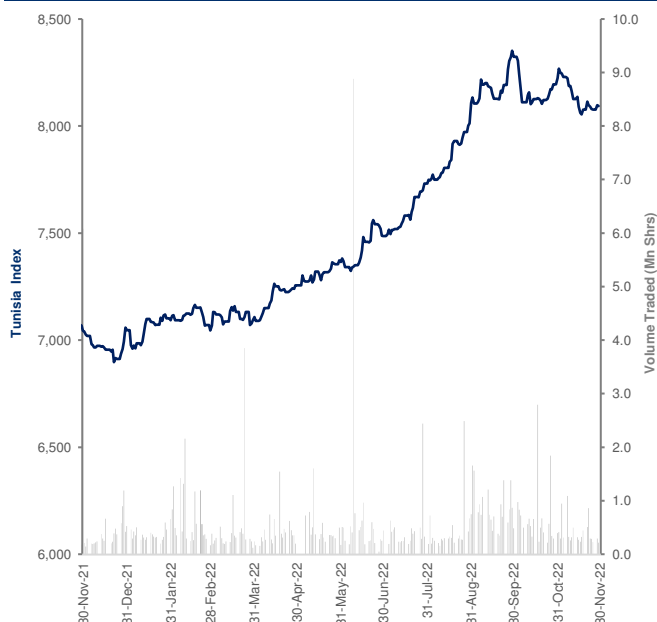
Market Breadth	▲ 25	▼ 25	= 105
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
INJAZ FOR DEVELOPMENT AND PR	0.51	(1.92%)	1.17
JORDAN PHOSPHATE MINES	36.24	0.25%	0.83
JORDAN POULTRY PROCESSING &	1.44	(2.70%)	0.80
JORDAN PETROLEUM REFINERY CO	5.63	0.72%	0.58
BABELON INVESTMENTS CO PLC	2.95	(1.34%)	0.43

Tunisia Stock Exchange Daily Report

November 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,309.4	(0.1%)	(1.7%)	3.5%
Banking	10,087.6	0.2%	(0.2%)	29.9%
Insurance	940.3	0.3%	6.1%	5.9%
Leasing	629.2	0.3%	0.3%	9.1%
Financial Services	1,718.4	0.0%	4.1%	(20.2%)
Industrial	1,810.2	(0.1%)	(3.7%)	9.1%
Chemical Industry	462.7	(0.4%)	2.9%	(9.5%)
Food & Beverage	4,104.7	(0.6%)	(8.7%)	(24.2%)
Retailing	1,060.8	(1.0%)	(0.6%)	(8.2%)
Others	1,495.6	(0.5%)	(2.6%)	4.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	6.37	4.4%
Tuninvest-SICAR	6.91	4.4%
Cellcom SA	3.47	3.9%
Wifack International Bank	7.05	3.5%
Manufacture de Panneaux Bois D	4.65	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Cie Internationale de Leasing	19.10	(3.5%)
Hannibal Lease SA	4.15	(3.3%)
City Cars	10.60	(2.8%)
GIF Filter SA	0.40	(2.4%)
Universal Auto Distributors Ho	0.41	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	13.40	32
Banque de Tunisie	5.15	31
Societe Tunisienne de L'Air	0.47	15
Banque Nationale Agricole	8.90	14
STE Industrielle de Papier et	6.59	12

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,093.44	(3.42)	(0.0%)	(1.6%)	14.9%
Market Cap (DT Mn)	22,309	(21.56)	(0.1%)	(1.7%)	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	217.3	(78.8)	(26.6%)	563.6	524.9
Value Traded ('000 DT)	2,169.3	85.2	4.1%	4,196.8	3,552.4
No. of Trades	764	(40)	(5.0%)	1,046	1,095

Market Breadth	▲ 17	▼ 20	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	13.40	(1.11%)	0.43
Attijari Bank	37.10	(0.70%)	0.36
Banque Internationale Arabe de	87.50	1.23%	0.29
Banque de Tunisie	5.15	(0.39%)	0.16
Banque Nationale Agricole	8.90	1.37%	0.12

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	503,967.4	0.4%	1.5%	(17.7%)
Banking	190,140.6	0.3%	4.6%	(15.6%)
Beverages	8,390.1	0.0%	(6.7%)	(17.5%)
Chemicals	2,506.1	(0.8%)	(7.1%)	(12.9%)
Construction & Building Material	54,367.4	(0.5%)	(3.7%)	(33.2%)
Distributors	18,005.2	0.1%	1.6%	(12.7%)
Electricity	25,947.4	2.8%	2.8%	4.8%
Food Producers & Processors	24,101.3	4.5%	(0.2%)	(19.9%)
Holding Companies	2,277.6	4.0%	4.0%	(21.2%)
Insurance	24,375.6	0.3%	(0.3%)	(19.5%)
Investment & other Finance	3,269.0	(1.6%)	(11.0%)	(25.7%)
Leisures & Hotel	1,651.9	(4.3%)	4.8%	5.1%
Materials, Software & Computer	5,722.0	(0.1%)	(3.7%)	(6.2%)
Mining	27,174.6	(2.1%)	(2.2%)	28.7%
Oil & Gas	17,677.0	2.0%	2.0%	(10.4%)
Real Estate	3,955.6	(0.9%)	(1.9%)	(22.2%)
Telecommunications	91,865.5	0.4%	2.3%	(25.1%)
Transport	704.3	0.0%	4.3%	(22.4%)
Utilities	1,760.0	0.0%	(3.5%)	(6.8%)
Forestry & Paper	76.2	(0.9%)	1.8%	35.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cosumar	191.85	6.0%
Credit Immobilier et Hotelier	315.00	5.0%
Delta Holding SA	26.00	4.0%
Eqdom	990.00	3.1%
ATLANTA	118.90	2.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	517.10	(6.0%)
RISMA	115.30	(4.3%)
Saham Assurance	1030.00	(2.7%)
Managem SA	2183.00	(2.5%)
SNBP	643.90	(1.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Cosumar	191.85	290.7
Maroc Telecom	104.50	82.3
Alliances Developpement Immobi	57.00	43.3
Attijariwafa Bank	409.00	19.4
Douja Promotion Groupe Addoha	6.70	11.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	10,918.63	48.46	0.4%	0.9%	(18.3%)
Market Cap (MAD Mn)	503,967	2,197	0.4%	1.5%	(17.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	475.4	305.3	179.4%	609.9	778.3
Value Traded (MAD Mn)	86.36	60.14	229.3%	94.3	127.8

Market Breadth	▲ 14	▼ 15	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Cosumar	191.85	5.99%	55.16
Maroc Telecom	104.50	0.43%	8.58
Attijariwafa Bank	409.00	(0.24%)	7.93
Label Vie	4600.00	0.00%	3.36
Alliances Developpement Immobi	57.00	0.00%	2.50

Source: Bloomberg, Kamco Research

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