

MENA Markets Daily Report

August 29, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	7,447.17	0.4%	23.1%	(13.3%)
		Kuwait	Main 50 Index	▲	5,781.84	0.2%	24.7%	(7.1%)
		Kuwait	Main Market Index	▲	5,486.26	0.2%	20.5%	(7.3%)
		Kuwait	All Share Index	▲	6,791.35	0.3%	22.5%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▼	11,128.59	(0.3%)	28.1%	3.6%
		UAE - Dubai	DFM General Index	▼	2,900.02	(0.1%)	16.4%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,914.18	(0.4%)	27.8%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	7,625.01	(0.5%)	51.1%	(0.6%)
		Qatar	QE 20 Index	▼	11,102.66	(0.3%)	6.4%	0.1%
		Bahrain	Bahrain All Share	▲	1,666.54	0.3%	4.4%	(7.5%)
		Oman	MSM 30 Index	▲	3,962.51	0.1%	8.3%	(8.1%)
		Egypt	EGX 30	▲	11,125.55	0.6%	2.6%	(22.3%)
		Jordan	ASE Index	▲	2,027.23	1.21%	22.3%	(8.7%)
		Tunisia	Tunisia Index	▲	7,348.42	0.1%	6.7%	(3.3%)
		Morocco	MASI	▲	12,784.68	0.8%	13.3%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,522.16	0.6%	1.4%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,664.25	1.8%	19.9%	(10.4%)
		India	SENSEX	▲	56,124.72	0.3%	17.5%	15.8%
		Brazil	BOVESPA Stock Index	▲	120,677.60	1.6%	1.4%	2.9%
		Mexico	BOLSA Index	▲	52,425.64	0.3%	19.0%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,272.67	0.5%	(1.4%)	15.8%
Global Markets								
		World	MSCI World Index	▲	3,133.67	0.8%	16.5%	14.1%
		Asia	MSCI Asia Pacific	▲	648.99	0.3%	(2.0%)	17.1%
		Europe	DJ Stoxx 600	▲	472.34	0.4%	18.4%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,820.37	0.4%	18.5%	(5.4%)
		U.S.A	S&P 500	▲	4,509.37	0.9%	20.1%	16.3%
		U.S.A	DJIA	▲	35,455.80	0.7%	15.8%	7.2%
		U.S.A	NASDAQ Composite	▲	15,129.50	1.2%	17.4%	43.6%
		UK	FTSE 100	▲	7,148.01	0.3%	10.6%	(14.3%)
		Germany	DAX	▲	15,851.75	0.4%	15.5%	3.5%
		Japan	NIKKEI 225	▼	27,641.14	(0.4%)	0.7%	16.0%
		Hong Kong	HANG SENG INDEX	▼	25,407.89	(0.0%)	(6.7%)	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	92.69	(0.40%)	3.06%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.38	0.47%	0.69%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.18	0.37%	(3.45%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.32	0.08%	1.11%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	72.70	2.3%	40.3%	(21.5%)
		Oil	NYMEX	▲	68.74	2.0%	41.7%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	4.39	4.2%	60.1%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,817.57	1.4%	(4.3%)	25.1%
		Silver	Silver Spot \$/Oz	▲	24.03	2.0%	(9.0%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	48,921.81	4.0%	68.7%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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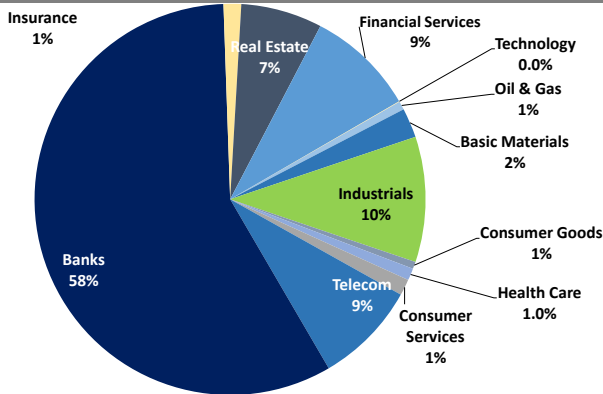
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 29, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,913.6	44.9	8.3%
2- National Bank of Kuwait	6,753.9	26.7	7.7%
3- Ahli United Bank - Bahrain	2,776.8	21.1	10.7%
4- Zain	2,617.9	14.4	16.3%
5- Boubayan Bank	2,518.3	68.4	6.9%
6- Agility (PWC Logistics)	2,239.0	50.4	3.9%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	886.7	35.0	5.2%
9- Ahli United Bank - Kuwait	755.2	29.6	5.6%
10- Gulf Bank	737.6	22.9	5.1%
Total	27,195	30.75	7.7%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.049	0.004	8.9%
Al-Deera Holding	0.196	0.015	8.3%
The Energy House Co.	0.041	0.003	7.3%
Metal & Recycling Co.	0.130	0.008	6.6%
United Projects Group	0.235	0.013	5.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Egypt Kuwait Holding Co.	0.350	(0.018)	(4.9%)
Palms Agro Production Co.	0.060	(0.003)	(4.8%)
National Petroleum Services Co.	0.746	(0.030)	(3.9%)
Kuwait Remal Real Estate Co.	0.019	(0.001)	(3.1%)
Kuwait Financial Centre	0.165	(0.004)	(2.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Investors Holding Group Co.	0.016	0.0%	43,059,136
Kuwait Real Estate Co.	0.140	2.2%	33,282,921
AAN Digital Services Co.	0.014	0.0%	23,540,722
MAZAYA Holding Co.	0.080	(0.1%)	20,646,550
Gulf Bank	0.242	0.0%	19,260,882

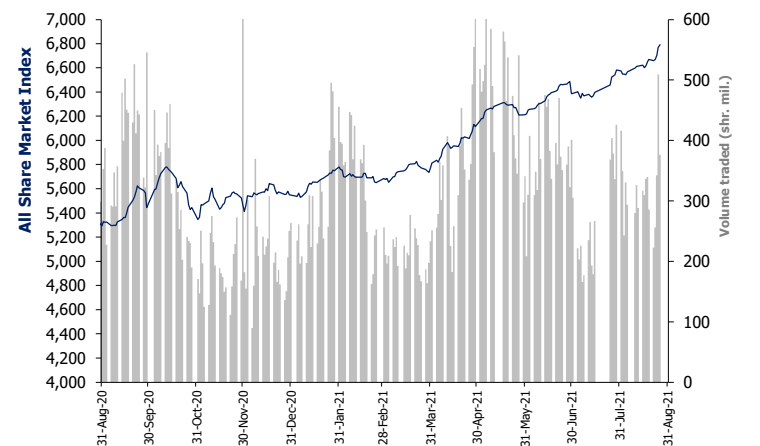
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,218.3	▲	0.3%	3.4%	21.9%
Oil & Gas	283.4	▼	(0.3%)	(4.0%)	1.1%
Basic Materials	979.4	▲	1.1%	1.9%	22.2%
Industrials	4,137.3	▲	0.2%	0.7%	30.3%
Consumer Goods	232.7	▼	(0.3%)	(3.9%)	0.3%
Health Care	400.2	=	0.0%	0.8%	(2.4%)
Consumer Services	532.9	▲	0.8%	1.9%	27.1%
Telecommunications	3,387.3	▲	0.4%	1.4%	0.2%
Banks	23,131.1	▲	0.4%	4.3%	23.0%
Insurance	582.7	▲	2.7%	12.4%	36.1%
Real Estate	2,695.0	▲	0.7%	2.8%	31.3%
Financial Services	3,591.0	▼	(0.4%)	3.7%	32.9%
Technology	10.1	=	0.0%	(2.9%)	46.2%
Utilities	255.2	▼	(2.1%)	2.2%	(16.2%)

Market Breadth	 64	 54	 48		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,447.17	29.2	0.4%	3.9%	23.1%
Main 50 Index	5,781.84	12.0	0.2%	0.8%	24.7%
Main Market Index	5,486.26	9.4	0.2%	0.9%	20.5%
All Share Market Index	6,791.35	23.0	0.3%	3.2%	22.5%
Market Cap (KWD Mn)	40,218.26	137.7	0.3%	3.4%	21.9%

Index Performance relative to Volume



Market Trading Data and Volatility

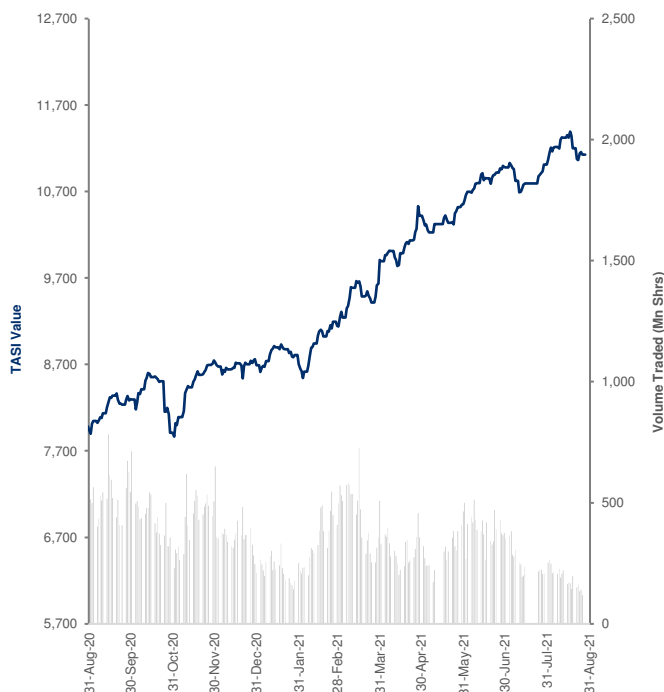
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	375.9	(133.1)	(26.1%)	332.7	170.6
Value Traded (KWD Mn)	68.0	(26.8)	(28.3%)	53.1	34.3
No. of Trades	12,197	(2,439)	(16.7%)	12,059	8,098

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.819	0.5%	7,177,352
Gulf Bank	0.242	0.0%	4,677,388
Kuwait Real Estate Co.	0.140	2.2%	4,627,602
Zain	0.605	0.5%	4,450,430
Kuwait International Bank	0.230	(0.4%)	3,988,021

Saudi Tadawul Daily Report

August 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,712,263.2	0.0%	0.3%	6.7%
Energy	7,013,780.7	0.1%	(0.0%)	(0.3%)
Materials	759,505.3	(0.4%)	(2.5%)	27.6%
Capital Goods	24,452.9	0.4%	(3.3%)	31.6%
Commercial & Professional Svc	8,219.6	1.0%	0.3%	5.4%
Transportation	20,970.7	(0.5%)	(3.3%)	42.9%
Consumer Durables & Apparel	7,255.7	1.2%	(6.0%)	70.0%
Consumer Services	31,855.1	0.4%	2.0%	17.9%
Media	12,900.6	(0.7%)	(12.2%)	82.0%
Retailing	44,280.2	(0.4%)	(1.5%)	21.0%
Food & Staples Retailing	15,203.6	(0.1%)	12.2%	11.5%
Food & Beverages	112,822.4	0.2%	(4.5%)	2.5%
Health Care Equipment & Svc	104,283.0	(0.2%)	4.3%	52.6%
Pharma, Biotech & Life Science	6,252.0	(3.3%)	(13.7%)	32.9%
Banks	901,267.0	(0.5%)	6.8%	42.7%
Diversified Financials	45,116.9	(0.3%)	(3.2%)	36.0%
Insurance	63,591.9	1.1%	7.1%	22.5%
Telecommunication Services	297,374.5	(0.4%)	(2.9%)	20.6%
Utilities	114,938.1	0.8%	3.3%	26.3%
REITs	19,063.4	0.4%	(2.8%)	19.5%
Real Estate Mgmt & Dev't	103,488.5	0.3%	(4.8%)	18.9%
Software & Services	5,641.0	0.8%	4.9%	103.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Sagr Cooperative Insurance	16.66	9.9%
Shams	67.20	9.3%
Wataniya Insurance Co	49.75	6.8%
Al Alamiya for Cooperative Ins	30.30	6.1%
Gulf General Cooperative Insur	16.64	3.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Pharmaceutical Industrie	52.10	(3.3%)
Baazeem Trading Co	128.60	(3.3%)
National Gypsum	47.20	(3.3%)
United International Transport	50.20	(3.3%)
Batic Investments and Logistic	39.00	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	10.08	6,384
Gulf General Cooperative Insur	16.64	4,421
Alinma Bank	22.26	4,058
National Industrialization Co	20.74	3,271
Alandalus Property Co	21.80	2,996

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,128.59	(28.04)	(0.25%)	1.1%	28.1%
Market Cap (SAR Mn)	9,712,263	2,640	0.0%	0.3%	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	118.0	(22.7)	(16.1%)	314.7	245.0
Value Traded (SAR Mn)	4,383.7	(702.3)	(13.8%)	10,047.4	6,551.3
No. of Trades	230,404	(10,016)	(4.2%)	396,357	224,111

Market Breadth	▲ 118	▼ 73	= 15
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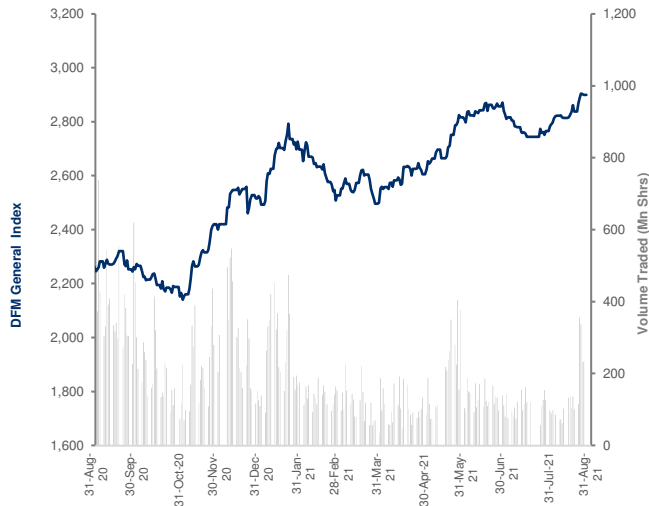
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	119.40	(1.3%)	251.52
Maharah Human Resources Co	79.50	0.3%	204.42
Saudi Basic Industries Corp	120.40	(0.5%)	191.03
Shams	67.20	9.3%	179.74
Alinma Bank	22.26	(0.2%)	90.55

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	385,292.3	(0.1%)	3.7%	14.2%
Banking	189,917.9	(0.1%)	0.8%	10.3%
Consumer Staples	4,069.4	(0.7%)	0.6%	74.3%
Investment & Financial Services	20,228.3	(0.8%)	2.5%	19.3%
Insurance	5,636.6	0.2%	1.0%	2.0%
Industrial	4,258.5	0.0%	(8.1%)	(9.2%)
Real Estate	84,795.3	(0.3%)	5.4%	15.8%
Telecommunication	30,062.0	(0.0%)	(0.7%)	14.8%
Transportation	35,019.1	0.1%	25.8%	30.5%
Services	11,305.2	0.9%	6.1%	17.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Mazaya Holding Company	1.38	3.8%
Dubai Islamic Insurance Co	1.14	3.6%
Deyaar Development Pjsc	0.32	3.3%
Amlak Finance	0.27	3.1%
Amanat Holdings Pjsc	1.18	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.42	(10.0%)
Emirates Refreshments Co	9.00	(9.9%)
Aan Digital Services Co	0.17	(2.4%)
Dubai Financial Market Pjsc	1.09	(1.8%)
Gulf Navigation Holding Pjsc	0.29	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.30	102,746
Deyaar Development Pjsc	0.32	59,050
Amlak Finance	0.27	16,144
Amanat Holdings Pjsc	1.18	10,070
Emaar Properties Pjsc	4.14	6,002

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,900.02	(2.63)	(0.1%)	4.9%	16.4%
Market Cap (AED Mn)	385,292	(408)	(0.1%)	3.7%	14.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	233.4	2.8	1.2%	149.7	252.1
Value Traded (AED Mn)	159.9	(108.2)	(40.4%)	210.4	248.6
No. of Trades	2,600	(839)	(24.4%)	2,743	3,843

Market Breadth	▲ 9	▼ 14	= 40
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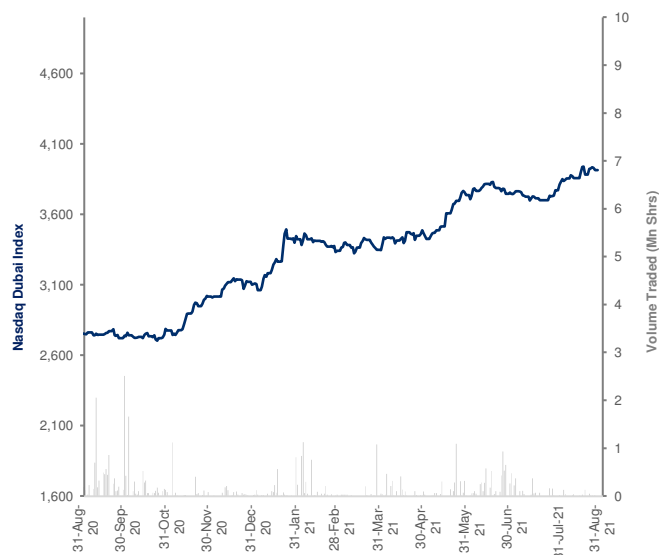
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Union Properties Pjsc	0.30	0.33%	31.39
Emaar Properties Pjsc	4.14	(0.48%)	24.86
Deyaar Development Pjsc	0.32	3.26%	18.75
Dubai Islamic Bank	5.14	(0.39%)	17.96
Amanat Holdings Pjsc	1.18	2.61%	11.86

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,689.8	(0.0%)	1.1%	34.2%
Al Baraka Banking Group	270.9	0.0%	1.9%	(16.2%)
DEPA Limited (AED)	33.7	0.0%	0.0%	(26.2%)
Emirates REIT (CEIC) Limited	41.1	0.0%	3.1%	(23.2%)
ENBD REIT (CEIC) Limited	120.8	0.0%	7.6%	11.3%
Hikma Pharmaceuticals GDR	8,138.7	0.0%	(3.4%)	2.2%
Nasdaq, Inc.	31,546.3	0.0%	2.4%	49.5%
Orascom Construction Limited	538.3	(1.9%)	(7.8%)	(11.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	4.61	(1.9%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	4.61	15
Emirates Reit (Ceic) Limited	0.14	7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,914.18	(20.29)	(0.5%)	3.8%	27.8%
Market Cap (USD Mn)	40,690	(10.5)	(0.0%)	1.1%	34.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.02	0.0	109,260.0%	0.160	1.05
Value Traded (USD Mn)	0.071	0.1	75,069.8%	0.1	9.58
No. of Trades	5	4	400.0%	6	98

Market Breadth	▲ 0	▼ 1	= 7
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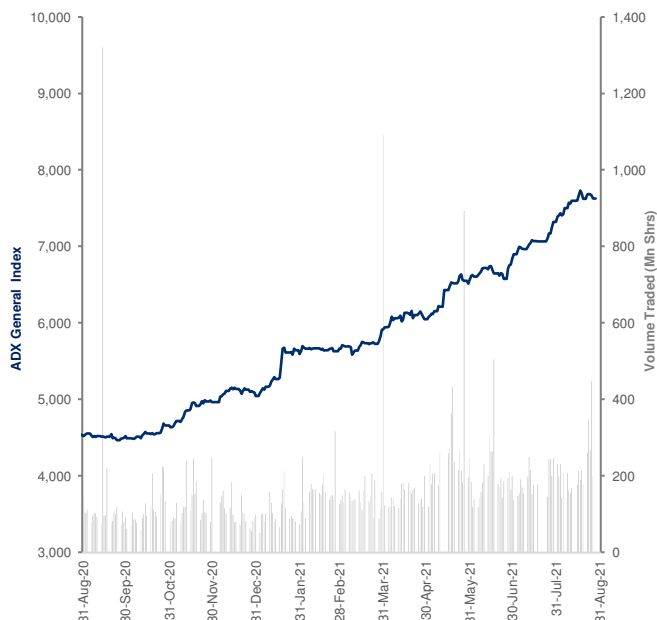
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	4.61	(1.91%)	0.07
Emirates Reit (Ceic) Limited	0.14	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

August 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,361,399.6	(1.0%)	2.4%	81.6%
Banks	287,348.7	(0.2%)	2.6%	24.2%
Investment & Financial Services	285,946.4	(1.6%)	(2.7%)	11,903.6%
Real Estate	34,450.4	(1.4%)	2.9%	29.8%
Energy	206,191.7	(1.8%)	(0.3%)	(3.5%)
Consumer Staples	271,682.6	0.0%	9.9%	241.1%
Industrial	12,369.7	(0.8%)	10.4%	53.0%
Insurance	9,261.7	(0.9%)	1.8%	(4.6%)
Telecommunication	233,328.0	(1.9%)	2.5%	38.7%
Services	20,820.4	(0.8%)	3.7%	103.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al-Qaiwain General Investment Co	0.92	7.0%
Gulf Pharmaceutical Ind Psc	1.87	3.3%
Dana Gas	1.04	3.0%
Ras Al Khaimah White Cement	0.99	1.3%
Al Yah Satellite Communications Company	2.65	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Ooredoo Qpsc	6.21	(10.0%)
Eshraq Properties Co Pjsc	0.34	(7.4%)
Ras Al Khaimah Cement Co Psc	3.28	(6.3%)
Abu Dhabi National Takaful C	7.00	(5.4%)
Arkan Building Materials Co	1.55	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.09	46,498
Eshraq Properties Co Pjsc	0.34	38,086
Dana Gas	1.04	23,407
Adnoc Distribution	4.49	16,755
First Abu Dhabi Bank Pjsc	17.00	16,526

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,625.01	(40.14)	(0.5%)	4.2%	51.1%
Market Cap (AED Mn)	1,361,400	(14,375)	(1.0%)	2.4%	81.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	199.2	(248.1)	(55.5%)	183.9	57.1
Value Traded (AED Mn)	1,209.5	(336.4)	(21.8%)	1,149.1	162.8
No. of Trades	4,360	(2,329)	(34.8%)	3,502	1,825

Market Breadth	▲ 8	▼ 22	= 36
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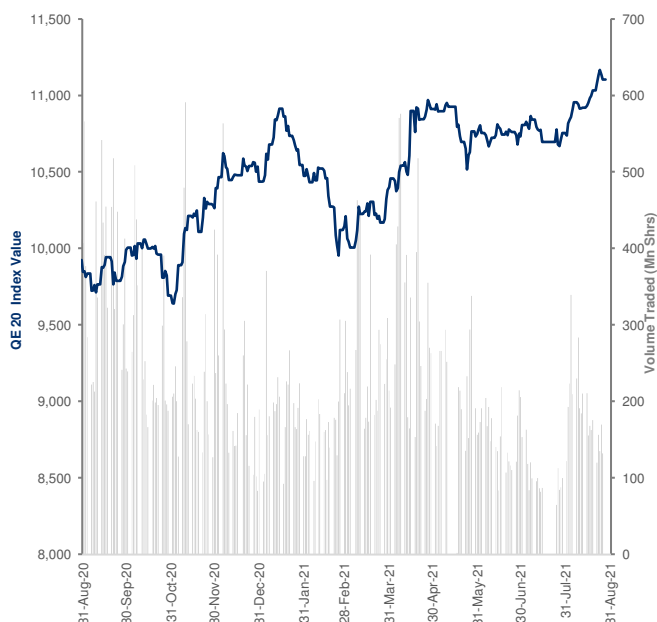
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	17.00	0.00%	279.66
International Holdings Company Pjsc	146.20	0.00%	259.26
Aldar Properties Pjsc	4.09	(1.21%)	191.41
Alpha Dhabi Holding PJSC	28.24	(1.60%)	189.51
Adnoc Distribution	4.49	(1.10%)	75.52

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	638,977.3	(0.3%)	2.8%	6.1%
Banking & Finance Sector	322,937.3	(0.0%)	5.4%	9.2%
Goods & Consumer Services	35,583.8	(0.3%)	1.1%	3.1%
Industrial Sector	149,629.8	(1.3%)	(0.1%)	12.1%
Insurance Sector	13,182.4	0.2%	(1.4%)	7.5%
Real Estate	59,692.1	(0.4%)	1.4%	(11.8%)
Telecom	29,160.8	0.1%	(0.7%)	(2.0%)
Transport	28,791.2	0.3%	1.2%	0.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.95	1.3%
Commercial Bank PSQC/The	6.10	0.9%
Qatari Investors Group QSC	2.61	0.8%
Qatar Insurance Co SAQ	2.48	0.6%
Qatar Gas Transport Co Ltd	3.10	0.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Industries Qatar QSC	12.88	(2.3%)
National Leasing	1.04	(2.0%)
Qatar Islamic Insurance Group	7.80	(1.9%)
Qatar Industrial Manufacturing	2.87	(1.7%)
Mazaya Qatar Real Estate Devel	1.03	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.16	35,516
Salam International Investment	0.93	24,031
Mazaya Qatar Real Estate Devel	1.03	7,112
Masraf Al Rayan QSC	4.56	6,775
Gulf International Services QS	1.49	5,814

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	11,102.66	(32.49)	(0.3%)	3.2%	6.4%
Market Cap (QAR Mn)	638,977	(2,209)	(0.3%)	2.8%	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	132.0	(37.7)	(22.2%)	203.0	188.5
Value Traded (QAR Mn)	312.7	(90.7)	(22.5%)	450.2	360.3
No. of Trades	8,630	(1,137)	(11.6%)	9,657	8,491

Market Breadth	▲ 14	▼ 27	= 7
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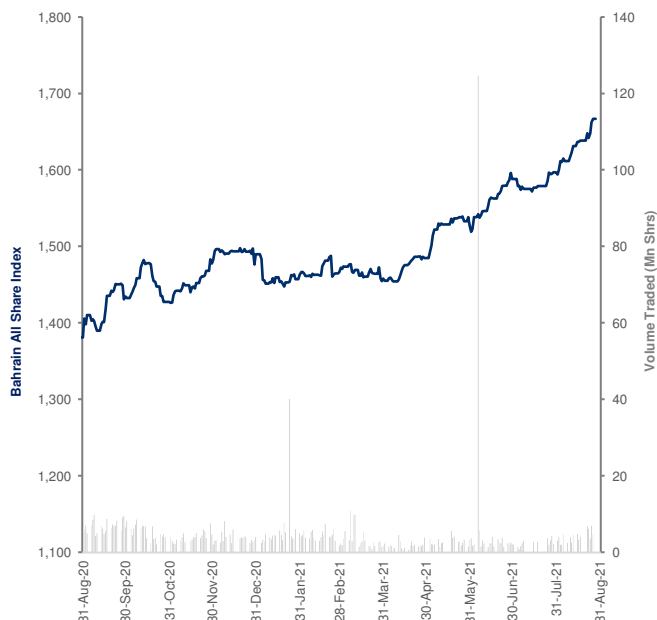
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	1.16	(0.85%)	40.75
Qatar National Bank QPSC	19.13	(0.26%)	31.89
Masraf Al Rayan QSC	4.56	0.31%	30.86
Industries Qatar QSC	12.88	(2.28%)	23.35
Salam International Investment	0.93	(1.17%)	22.28

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,456.2	0.3%	4.2%	11.5%
Commercial Banks	5,593.1	0.7%	7.8%	16.9%
Investment	2,071.4	(0.1%)	2.6%	4.7%
Insurance	186.1	0.0%	(0.3%)	13.8%
Services	1,522.3	(0.2%)	(3.4%)	(3.7%)
Hotel & Tourism	113.2	0.0%	1.6%	(9.9%)
Industrial	970.2	(0.6%)	1.4%	30.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain Bsc	0.08	1.3%
Ahli United Bank Bsc	0.90	0.9%
Al Baraka Banking Group Bsc	0.23	0.9%
BBK Bsc	0.50	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding Bsc	0.05	(1.9%)
Khaleeji Commercial Bank Bsc	0.07	(1.4%)
Aluminium Bahrain Bsc	0.67	(0.6%)
Bahrain Telecommunications Co	0.59	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.21	1,253
Al Salam Bank-Bahrain Bsc	0.08	1,174
Ahli United Bank Bsc	0.90	1,165
Ithmaar Holding Bsc	0.05	230
BBK Bsc	0.50	183

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,666.54	4.55	0.3%	4.4%	11.9%
Market Cap (BHD Mn)	10,456	27	0.3%	4.2%	11.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,724	(2,258)	(32.3%)	4,299.3	4,522.7
Value Traded (BHD '000)	951	(581)	(37.9%)	821.8	864.7
No. of Trades	78	(51)	(39.5%)	63	59

Market Breadth	▲ 4 ▼ 4 = 35
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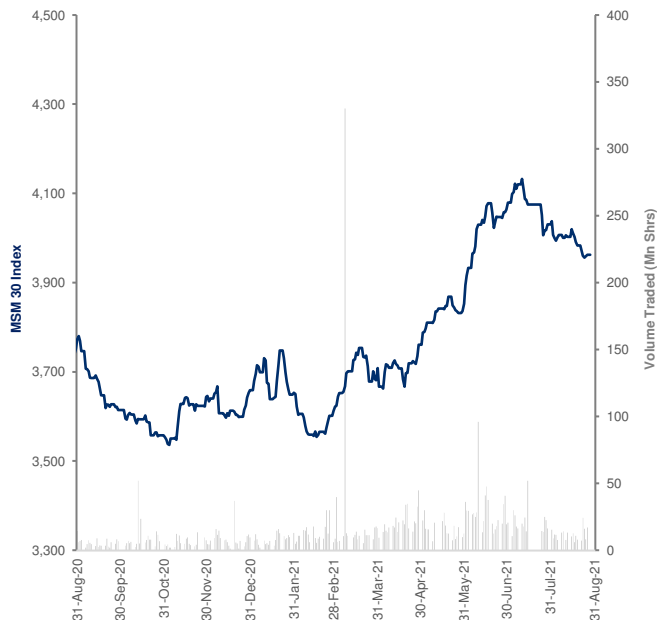
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.90	0.89%	0.40
Gfh Financial Group Bsc	0.21	0.00%	0.10
BBK Bsc	0.50	0.60%	0.09
Al Salam Bank-Bahrain Bsc	0.08	1.30%	0.09
Aluminium Bahrain Bsc	0.67	(0.59%)	0.08

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

August 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,938.1	0.0%	(1.0%)	9.2%
Financial	3,886.0	0.2%	(1.5%)	11.3%
Industrial	831.3	(0.5%)	0.1%	17.6%
Services	2220.8	0.0%	(0.6%)	3.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Bank Nizwa	0.10	2.1%
National Aluminium Products Co.	0.12	1.7%
Oman Telecommunications Co.	0.77	1.0%
Bank Muscat	0.44	0.5%

Worst Return Performers	Price (OMR)	Daily % Chg
National Gas Co.	0.14	(4.9%)
Raysut Cement Co.	0.26	(4.4%)
Construction Materials Industries Co.	0.03	(3.1%)
Vision Insurance	0.08	(2.5%)
Al Batinah Power Co.	0.05	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Nizwa	0.10	4,340
Al Madina Takaful Co.	0.10	1,770
Oman Qatari Telecommunications Co.	0.38	1,640
HSBC Bank Oman	0.09	1,426
Bank Dhofar	0.12	900

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,962.51	3.59	0.1%	(1.7%)	8.3%
Market Cap (OMR Mn)	6,938.1	3.3	0.0%	(1.0%)	9.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	17,132.8	8,986.9	110.3%	18,762.2	10,314.7
Value Traded (OMR '000)	2,881.7	527.5	22.4%	2,765.5	1,985.5

Market Breadth	▲ 4	▼ 17	= 91
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Qatari Telecommunications Co.	0.38	(0.52%)	0.63
Bank Nizwa	0.10	2.06%	0.43
Oman Telecommunications Co.	0.77	1.05%	0.31
Al Maha Ceramics Co	0.46	0.00%	0.26
Al Madina Takaful Co.	0.10	0.00%	0.18

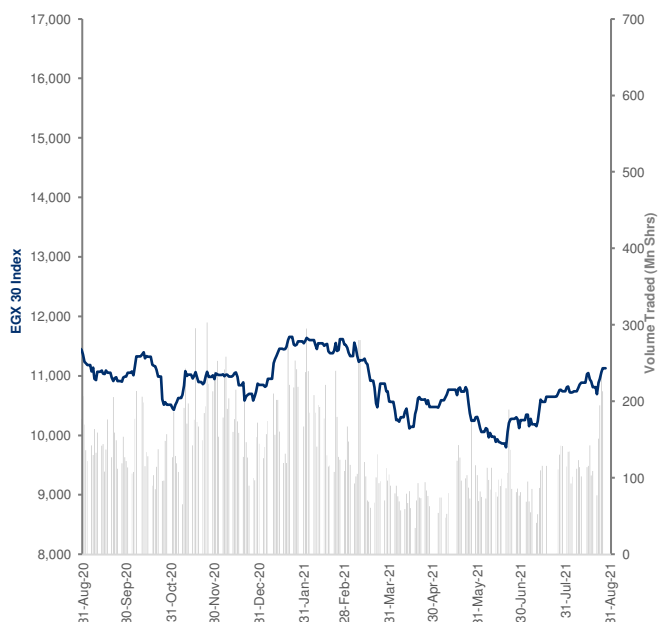
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	497,240.0	0.3%	3.8%	5.1%
Banks	154,164.8	0.1%	10.0%	6.1%
Basic Resources	26,757.1	(0.1%)	2.8%	29.0%
Chemicals	30,678.3	0.0%	(5.8%)	(3.7%)
Construction and Materials	13,722.7	(1.4%)	0.4%	(18.6%)
Financial Services excluding Banks	48,795.2	1.7%	10.8%	14.4%
Food and Beverage	8,061.5	0.6%	3.8%	12.6%
Healthcare	4,534.1	(0.4%)	(3.0%)	5.2%
Industrial Goods, Services, Automobile:	42,057.0	(0.2%)	(1.3%)	1.5%
Media	1,211.7	(1.4%)	0.3%	(8.3%)
Oil and Gas	4,817.3	2.2%	4.5%	19.6%
Personal and Household Products	33,614.0	0.5%	(1.0%)	(7.3%)
Real Estate	55,753.1	1.3%	2.6%	8.8%
Telecommunication	49,925.1	0.1%	(0.3%)	3.8%
Travel & Leisure	23,148.0	(0.1%)	(0.3%)	6.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptians For Housing & Dev. Co.	0.64	8.9%
Pioneers Holding Co. For Financial Inv.	5.82	5.2%
Heliopolis Housing	5.32	4.3%
Medinet Nasr Housing	3.06	3.7%
Efg Hermes	12.20	3.6%

Worst Return Performers	Price (EGP)	Daily % Chg
United Housing & Development	7.40	(6.4%)
Misr Cement Co	19.50	(5.4%)
Egyptian Resorts Co	2.58	(4.4%)
National Bank Of Kuwait - Egypt	16.03	(4.4%)
Alexandria Spinning & Weaving	2.08	(4.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptian Resorts Co	2.58	37,305
Egyptians For Housing & Dev. Co.	0.64	30,562
Medinet Nasr Housing	3.06	19,900
Qalaa Holdings Sae	1.25	15,700
Pioneers Holding Co. For Financial Inv.	5.82	13,041

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,125.55	61.12	0.6%	3.6%	2.6%
Market Cap (EGP Mn)	497,240	1,683	0.3%	3.8%	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	213.0	(28.6)	(11.8%)	120.6	127.7
Value Traded (EGP Mn)	833.2	(79.7)	(8.7%)	514.0	602.8
No. of Trades	25,678	404	1.6%	16,384	16,900

Market Breadth	▲ 29	▼ 24	= 6
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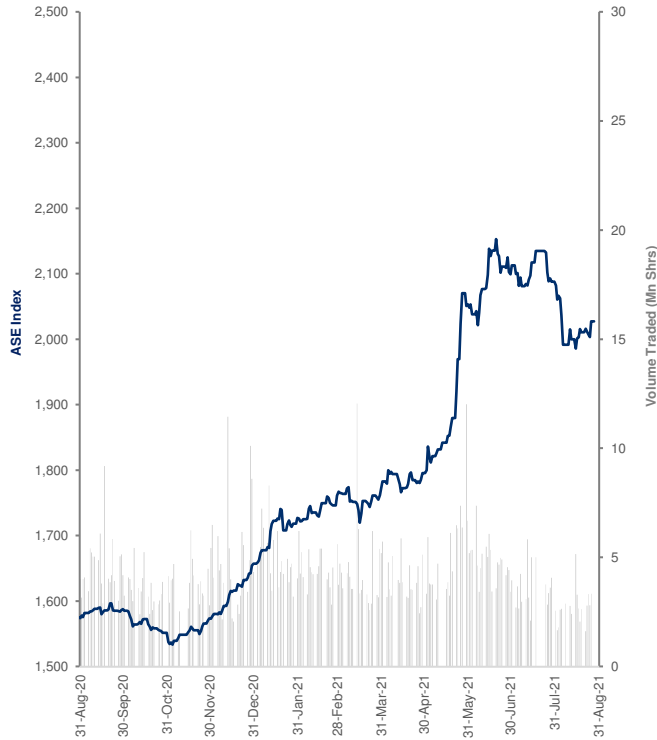
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Resorts Co	2.58	(4.44%)	96.25
Pioneers Holding Co. For Financial Inv.	5.82	5.24%	75.96
Medinet Nasr Housing	3.06	3.73%	60.81
Heliopolis Housing	5.32	4.31%	55.15
Efg Hermes	12.20	3.57%	48.12

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

August 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,047.7	1.6%	(4.0%)	17.6%
Banking	7,540.3	1.6%	(2.8%)	18.8%
Insurance	91.1	0.0%	(0.5%)	0.6%
Diversified Financial Services	176.3	0.1%	(3.6%)	5.1%
Real Estate	232.6	0.5%	2.0%	16.6%
Health Care Services	26.0	0.0%	4.8%	2.3%
Educational Services	207.8	0.0%	(2.2%)	(7.5%)
Hotels and Tourism	89.2	0.0%	(4.3%)	7.3%
Transportation	65.8	0.0%	(1.8%)	3.1%
Technology & Communications	403.4	0.0%	(3.6%)	31.3%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	514.1	0.2%	(3.0%)	21.5%
Commercial Services	71.6	0.0%	(0.8%)	5.3%
Pharmaceutical & Medical Industries	44.5	0.6%	(1.7%)	369.6%
Chemical Industries	25.1	1.2%	32.0%	23.3%
Food & Beverages	65.0	(1.2%)	(3.0%)	(10.2%)
Tobacco & Cigarettes	16.1	0.9%	(1.8%)	(98.0%)
Mining & Extraction Industries	1,343.3	4.8%	(13.4%)	287.4%
Engineering & Construction	21.1	(0.2%)	(1.6%)	5.3%
Electrical Industries	29.1	0.0%	0.7%	0.7%
Textiles , Leathers & Clothings	60.6	(0.7%)	(0.5%)	(3.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Phosphate Mines	15.55	5.0%
Invest Bank Co	1.44	4.3%
Jordan Commercial Bank	0.77	4.1%
Jordan Industrial Resources	0.55	3.8%
Jordanian Expatriates Inv HI	0.58	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
National Aluminum Industrial	0.79	(4.8%)
Nutri Dar	1.22	(4.7%)
Arab Banking Corp/Jordan	0.83	(3.5%)
Irbid District Electricity	9.90	(3.4%)
Al Shamekha Real Estate & Fi	1.18	(2.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	1.18	478
Al-Tajamouat For Catering Hs	0.87	334
National Aluminum Industrial	0.79	332
Al Shamekha Real Estate & Fi	1.18	251
Jordan Petroleum Refinery Co	3.31	218

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,027.23	24.22	1.2%	(2.9%)	22.3%
Market Cap (JD Mn)	11,047.69	178.58	1.6%	(4.0%)	17.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,324.6	524.8	18.7%	4,318.8	3,296.1
Value Traded (JD '000)	5,106.6	1,666.0	48.4%	6,198.6	3,539.9
No. of Trades	2,471	522	26.8%	2,500	1,348

Market Breadth	▲ 23	▼ 12	= 86
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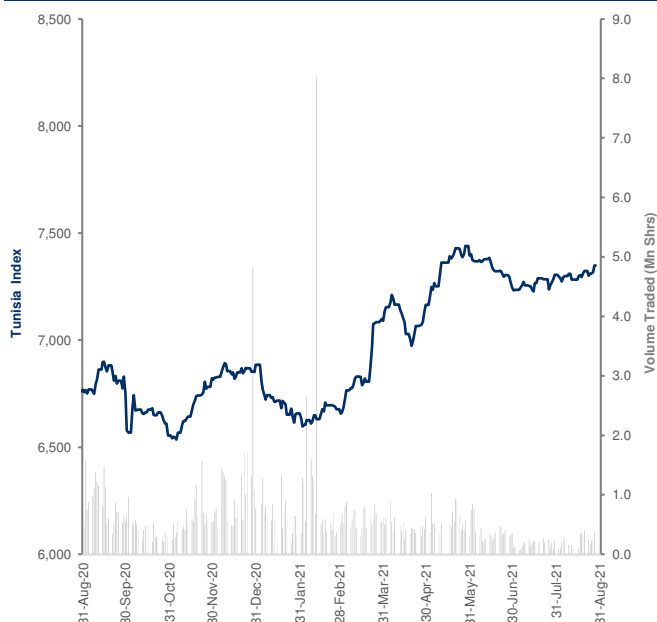
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	15.55	5.00%	1.28
Jordan Petroleum Refinery Co	3.31	1.22%	0.72
Jordanian Electric Power	1.18	0.00%	0.56
Capital Bank Of Jordan	1.67	1.83%	0.34
Al Shamekha Real Estate & Fi	1.18	(2.48%)	0.30

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,531.4	0.5%	1.0%	3.9%
Banking	8,170.5	0.6%	1.1%	6.1%
Insurance	880.6	0.0%	0.9%	(4.6%)
Leasing	556.8	0.1%	(1.6%)	4.6%
Financial Services	2,334.0	(0.7%)	0.0%	18.3%
Industrial	1,723.0	0.4%	0.1%	1.2%
Chemical Industry	486.0	(0.9%)	(0.7%)	8.4%
Food & Beverage	5,518.5	0.8%	0.5%	(1.3%)
Retailing	1,216.7	0.4%	6.9%	12.3%
Others	1,645.3	1.7%	2.3%	(4.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	4.74	5.3%
One Tech Holding	12.70	4.3%
Attijari Bank	33.18	3.0%
Societe Nouvelle Maison de la	5.18	2.8%
Atelier du Meuble Interieurs S	3.23	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunsienne d'Entreprise	3.98	(2.9%)
Societe de Production Agricole	1.40	(2.8%)
Industries Chimiques du Fluor	73.00	(2.7%)
Societe de Transport Hydrocarb	11.96	(2.3%)
Societe Moderne de Ceramique	0.89	(1.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.89	94
Societe Frigorifique et Brasse	18.69	81
One Tech Holding	12.70	80
Arab Tunisian Bank	2.55	25
Manufacture de Panneaux Bois D	4.74	12

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,348.42	31.40	0.4%	0.6%	6.7%
Market Cap (DT Mln)	22,531	110.9	0.5%	1.0%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	373.2	105.6	39.5%	538.4	488.6
Value Traded ('000 DT)	3,299.6	998.1	43.4%	3,674.0	3,677.8
No. of Trades	830	90	12.2%	1,159	1,339

Market Breadth	▲ 17	▼ 14	= 37
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	18.69	0.92%	1.57
One Tech Holding	12.70	4.27%	1.00
Societe Moderne de Ceramique	0.89	(1.11%)	0.08
Arab Tunisian Bank	2.55	(0.78%)	0.06
Automobile reseau tunisien et	7.36	0.27%	0.06

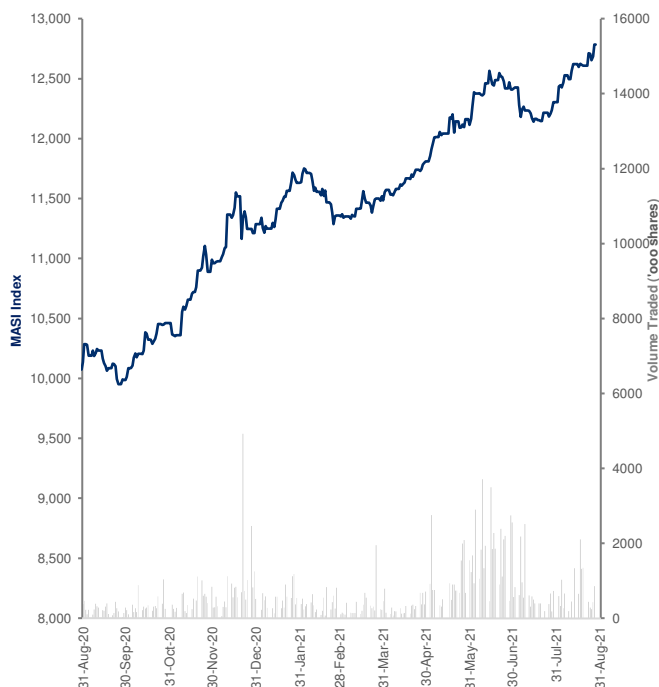
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	585,494.5	0.8%	3.8%	10.7%
Banking	214,762.7	0.7%	4.0%	11.8%
Beverages	9,914.2	1.1%	4.3%	7.7%
Chemicals	2,599.4	(0.1%)	(2.8%)	40.0%
Construction & Building Material	74,449.9	1.3%	6.5%	18.4%
Distributors	17,788.7	2.4%	3.8%	31.3%
Electricity	22,883.2	(1.3%)	(2.9%)	6.0%
Food Producers & Processors	31,450.6	1.3%	4.6%	29.3%
Holding Companies	2,890.8	1.4%	1.4%	(5.4%)
Insurance	25,886.4	1.6%	1.2%	9.0%
Investment & other Finance	4,052.6	0.7%	(3.3%)	20.1%
Leisures & Hotel	1,647.6	1.1%	(1.7%)	0.9%
Materials, Software & Computer	5,881.0	(0.1%)	6.7%	9.3%
Mining	20,906.1	0.3%	1.2%	21.4%
Oil & Gas	16,920.8	0.0%	2.6%	19.1%
Real Estate	5,637.2	0.7%	19.6%	67.5%
Telecommunications	123,952.4	0.8%	3.8%	(2.8%)
Transport	888.8	0.0%	3.2%	5.7%
Utilities	2,505.2	1.0%	(2.1%)	(16.3%)
Forestry & Paper	41.3	4.0%	12.6%	17.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	4295.00	4.0%
Med Paper SA	16.00	4.0%
Label Vie	4150.00	3.8%
Cie Miniere de Touissit	1784.00	1.9%
Ciments du Maroc	1820.00	1.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	117.10	(4.0%)
ATLANTA	94.00	(2.8%)
TAQA Morocco SA	970.10	(1.3%)
Nexans Maroc	194.10	(1.0%)
Sonassid	637.30	(0.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	11.63	447.7
Maroc Telecom	141.00	90.8
Alliances Developpement Immobi	43.28	64.5
Salafin	615.00	51.4
Attijariwafa Bank	476.00	43.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,784.68	99.72	0.8%	3.9%	13.27%
Market Cap (MAD Mn)	585,495	4,637	0.8%	3.8%	10.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	853.2	427.4	100.4%	737.8	679.8
Value Traded (MAD Mn)	156.09	88.12	129.6%	126.6	117.8

Market Breadth	▲ 20	▼ 7	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Salafin	615.00	1.49%	31.61
Attijariwafa Bank	476.00	1.28%	20.59
LafargeHolcim Maroc SA	1950.00	1.30%	14.10
Eqdom	1276.00	0.00%	13.17
Maroc Telecom	141.00	0.79%	12.77

Source: Bloomberg, Kamco Research

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