

MENA Markets Daily Report

November 29, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	8,431.98	(0.7%)	10.4%	26.2%
		Kuwait	Main 50 Index	▼	5,797.41	(1.1%)	(5.1%)	31.7%
		Kuwait	Main Market Index	▼	5,661.12	(0.9%)	(3.8%)	29.3%
		Kuwait	All Share Index	▼	7,536.27	(0.8%)	7.0%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	10,746.64	(0.5%)	(4.7%)	29.8%
		UAE - Dubai	DFM General Index	▼	3,287.34	(0.5%)	2.9%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,080.95	(1.7%)	(4.8%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	10,406.34	(1.2%)	22.6%	68.2%
		Qatar	QE 20 Index	▼	11,629.55	(0.9%)	0.0%	11.4%
		Bahrain	Bahrain All Share	=	1,865.75	0.0%	3.8%	20.6%
		Oman	MSX 30 Index	▲	4,612.64	0.1%	11.7%	12.9%
		Egypt	EGX 30	▼	12,917.22	(0.7%)	8.1%	10.2%
		Jordan	ASE Index	▲	2,483.49	0.5%	17.2%	27.8%
		Tunisia	Tunisia Index	▲	8,096.86	0.3%	14.9%	2.3%
		Morocco	MASI	▲	10,870.17	0.3%	(18.6%)	18.3%
Emerging Markets								
		China	SSE Composite Index	▼	3,078.55	(0.7%)	(15.4%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,122.46	(1.6%)	(29.7%)	15.0%
		India	SENSEX	▲	62,504.80	0.3%	7.3%	22.0%
		Brazil	BOVESPA Stock Index	▼	108,782.15	(0.2%)	3.8%	(11.9%)
		Mexico	BOLSA Index	▼	51,081.33	(1.1%)	(4.1%)	20.9%
		Emerging Markets	MSCI EM Index	▼	930.77	(1.1%)	(24.5%)	(4.6%)
Global Markets								
		World	MSCI World Index	▼	2,668.44	(1.3%)	(17.4%)	20.1%
		Asia	MSCI Asia Pacific	▼	488.37	(1.2%)	(22.5%)	(4.9%)
		Europe	DJ Stoxx 600	▼	437.85	(0.7%)	(10.2%)	22.2%
		Europe	FTSEurofirst 300	▼	1,728.94	(0.6%)	(8.5%)	23.0%
		U.S.A	S&P 500	▼	3,963.94	(1.5%)	(16.8%)	26.9%
		U.S.A	DJIA	▼	33,849.46	(1.5%)	(6.8%)	18.7%
		U.S.A	NASDAQ Composite	▼	11,049.50	(1.6%)	(29.4%)	21.4%
		UK	FTSE 100	▼	7,474.02	(0.2%)	1.2%	14.3%
		Germany	DAX	▼	14,383.36	(1.1%)	(9.5%)	15.8%
		Japan	NIKKEI 225	▼	28,162.83	(0.4%)	(2.2%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	17,297.94	(1.6%)	(26.1%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	106.68	0.68%	11.51%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.20	(1.10%)	(11.62%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.03	(0.53%)	(9.06%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.04%	(1.57%)	0.5%
Other Asset Classes								
		Oil	Brent	▼	83.19	(0.5%)	7.0%	50.2%
		Oil	NYMEX	▲	77.24	1.3%	2.7%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	7.20	(1.8%)	75.9%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,741.36	(0.8%)	(4.8%)	(3.6%)
		Silver	Silver Spot \$/Oz	▼	20.94	(3.7%)	(10.2%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	16,196.39	(2.3%)	(65.0%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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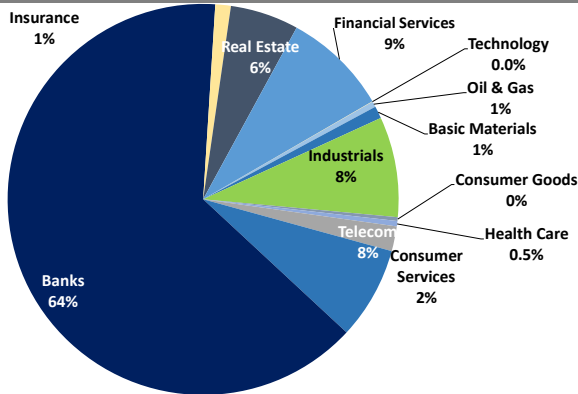
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 29, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,365.8	40.4	14.1%
2- National Bank of Kuwait	8,375.5	17.4	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	3,132.6	48.1	8.2%
5- Zain	2,531.3	12.5	16.8%
6- Agility (PWC Logistics)	2,082.0	51.0	3.0%
7- Mabane Co.	1,082.7	18.0	10.7%
8- Gulf Bank	1,078.6	17.9	8.6%
9- Commercial Bank of Kuwait	938.3	17.0	8.2%
10- Burgan Bank	749.6	16.2	6.2%
Total	34,737	24.00	11.2%

*: ROE is calculated based on TTM 1H-2022 net profit & shareholders' equity as of 30-June-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.028	0.002	6.6%
Fujairah Cement Industries Co.	0.036	0.002	5.9%
Kuwait Syrian Holding Co.	0.037	0.002	4.8%
Aqr Real Estate Investment Co.	0.064	0.003	4.1%
Rasiyat Holding Co.	0.167	0.005	3.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.036	(0.004)	(9.3%)
UniCap Investment and Finance	0.058	(0.004)	(6.8%)
Al Safat Investment Co.	0.121	(0.007)	(5.5%)
Sanam Real Estate Co.	0.061	(0.003)	(5.0%)
Arab Real Estate Co.	0.031	(0.002)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
ALAFCO Aviation Lease & Finance Co.	0.187	2.2%	21,673,865
GFH Financial Group	0.081	(1.8%)	18,557,389
Kuwait Finance House	0.859	(0.9%)	15,878,531
The Securities House Co.	0.072	0.3%	13,593,526
Int'l Financial Advisors Co.	0.100	(2.1%)	11,329,168

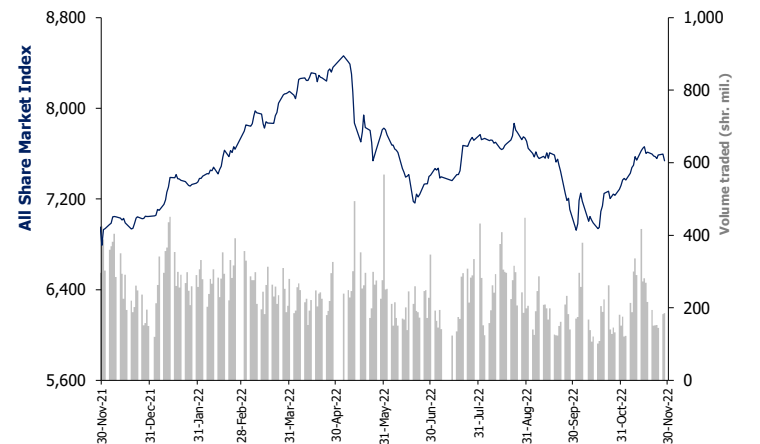
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	48,699.0	▼	(0.8%)	3.0%	16.1%
Oil & Gas	226.8	▼	(1.5%)	6.6%	(23.3%)
Basic Materials	497.5	▼	(0.1%)	(34.8%)	(45.6%)
Industrials	4,025.0	▼	(0.5%)	1.7%	(1.4%)
Consumer Staples	144.9	▼	(0.4%)	4.5%	(37.0%)
Health Care	225.2	=	0.0%	(5.7%)	(43.0%)
Consumer Discretionary	984.3	▼	(1.6%)	4.7%	47.2%
Telecommunications	3,709.6	▼	(1.0%)	(0.2%)	11.1%
Banks	31,069.1	▼	(0.8%)	3.4%	28.8%
Insurance	631.6	▼	(0.5%)	2.2%	2.0%
Real Estate	2,744.2	▼	(0.6%)	3.3%	(5.4%)
Financial Services	4,217.2	▼	(1.1%)	11.6%	1.9%
Technology	9.1	▼	(4.1%)	8.6%	(3.2%)
Utilities	214.5	▼	(0.5%)	1.0%	(14.5%)

Market Breadth	 22	 93	 41		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,431.98	(63.1)	(0.7%)	2.9%	10.4%
Main 50 Index	5,797.41	(63.1)	(1.1%)	2.6%	(5.1%)
Main Market Index	5,661.12	(49.2)	(0.9%)	3.1%	(3.8%)
All Share Market Index	7,536.27	(58.2)	(0.8%)	3.0%	7.0%
Market Cap (KWD Mn)	48,699.04	(379.4)	(0.8%)	3.0%	16.1%

Index Performance relative to Volume



Market Trading Data and Volatility

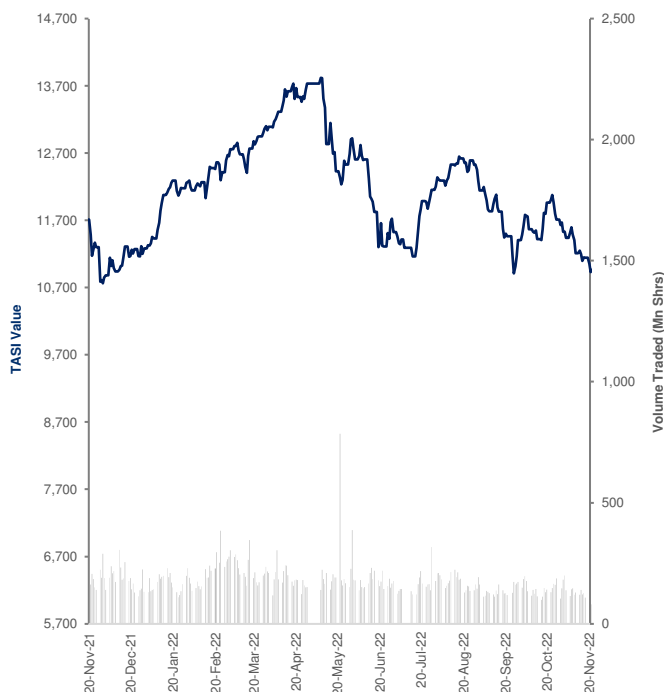
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	184.8	2.7	1.5%	234.9	352.8
Value Traded (KWD Mn)	46.9	10.2	27.6%	63.1	55.5
No. of Trades	9,776	2,230	29.6%	12,132	12,695

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.859	(0.9%)	13,686,980
National Bank of Kuwait	1.109	(0.8%)	5,230,034
ALAFCO Aviation Lease & Finance Co.	0.187	2.2%	4,036,942
Zain	0.585	(1.2%)	2,892,701
GFH Financial Group	0.081	(1.8%)	1,520,225

Saudi Tadawul Daily Report

November 29, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,133,357.0	(2.6%)	(7.6%)	(0.9%)
Materials	648,098.4	(0.4%)	(13.1%)	(16.2%)
Capital Goods	16,766.6	2.5%	(11.8%)	(21.3%)
Commercial & Professional Svc	7,336.6	0.9%	(0.9%)	(4.8%)
Transportation	15,847.7	1.2%	(4.0%)	(10.4%)
Consumer Durables & Apparel	3,854.2	0.9%	(12.3%)	(37.0%)
Consumer Services	28,535.8	0.6%	(1.9%)	(7.8%)
Media	21,196.0	0.5%	(4.5%)	(1.0%)
Retailing	31,156.9	(0.3%)	(4.5%)	(23.6%)
Food & Staples Retailing	48,456.5	(0.4%)	(7.9%)	181.9%
Food & Beverages	91,187.7	0.4%	(6.5%)	(5.7%)
Health Care Equipment & Svc	125,595.0	1.3%	(5.4%)	33.5%
Pharma, Biotech & Life Science	2,820.0	2.8%	(11.3%)	(40.3%)
Banks	999,323.6	(0.1%)	(6.4%)	0.3%
Diversified Financials	56,611.5	1.1%	(14.0%)	(7.3%)
Insurance	49,298.8	(0.0%)	(6.2%)	(5.0%)
Telecommunication Services	227,389.9	(2.4%)	(6.2%)	(12.6%)
Utilities	216,476.2	(2.8%)	(11.2%)	30.9%
REITs	16,540.4	0.1%	(3.7%)	(8.6%)
Real Estate Mgmt & Dev't	89,599.9	0.8%	(6.4%)	(6.7%)
Software & Services	59,521.0	0.5%	(1.2%)	110.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Shams	35.25	10.0%
Ethiad Atheeb Telecommunicatio	54.40	9.9%
Arabia Insurance Cooperative C	11.42	7.3%
Salama Cooperative Insurance C	15.12	7.2%
Gulf Union Cooperative Insuran	9.88	6.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Electricity Co	24.44	(4.2%)
Retal Urban Development Company	116.40	(2.8%)
Saudi Telecom Co	38.00	(2.7%)
Saudi Arabian Oil Co	32.20	(2.6%)
Eastern Province Cement Co	40.65	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Marafiq	47.75	10,037
Saudi Arabian Oil Co	32.20	6,322
National Industrialization Co	11.12	5,812
Rabigh Refining & Petrochemica	10.76	5,103
Al Rajhi Bank	81.80	4,612

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	10,746.64	(49.82)	(0.5%)	(7.9%)	(4.7%)
Market Cap (SAR Mn)	9,888,970	(197,632)	(2.0%)	(7.8%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	111.2	36.4	48.7%	176.7	275.5
Value Traded (SAR Mn)	4,407.4	1,818.0	70.2%	7,173.8	9,092.0
No. of Trades	343,709	102,193	42.3%	359,937	369,302

Market Breadth	▲ 150	▼ 58	= 19
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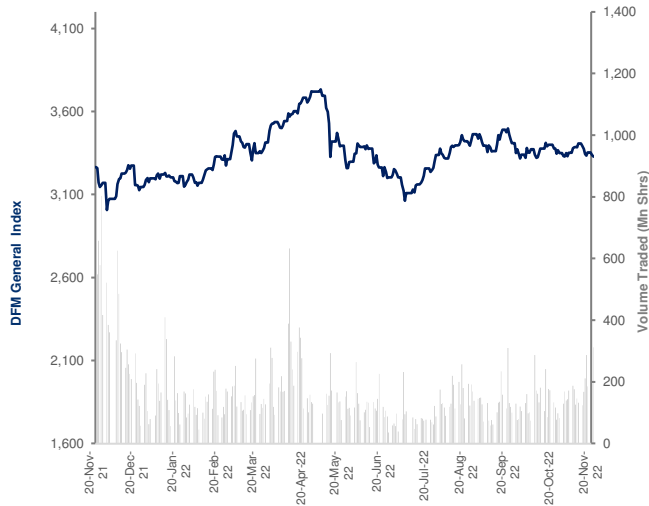
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Marafiq	47.75	1.0%	480.63
Al Rajhi Bank	81.80	0.0%	375.36
Saudi Arabian Fertilizer Co	139.00	4.5%	270.11
National Commercial Bank	52.20	(0.8%)	226.64
Saudi Arabian Oil Co	32.20	(2.6%)	205.92

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 29, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	572,034.2	(0.6%)	0.7%	(12.7%)
Banking	209,289.2	(0.8%)	(1.7%)	2.6%
Consumer Staples	140,760.6	(1.0%)	7.0%	(43.9%)
Investment & Financial Services	24,727.0	0.1%	5.8%	(28.8%)
Insurance	5,849.5	(1.5%)	(0.6%)	0.3%
Industrial	7,382.9	0.0%	(2.4%)	31.8%
Real Estate	82,090.6	0.2%	(1.6%)	13.9%
Telecommunication	25,604.1	(0.5%)	(2.1%)	(15.2%)
Transportation	65,799.0	(0.4%)	0.1%	58.5%
Services	10,531.3	0.2%	(7.8%)	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.15	9.4%
Gulf Navigation Holding Pjsc	0.64	8.1%
Ajman Bank Pjsc	0.92	1.1%
Al Salam Bank Sudan	1.02	1.0%
Dubai Investments Pjsc	2.24	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.54	(10.0%)
Dubai Islamic Insurance Co	0.82	(8.9%)
Arabian Scandinavian Ins Co	1.85	(7.5%)
Islamic Arab Insurance Com	0.54	(5.6%)
Shuaa Capital	0.41	(5.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Gulf Navigation Holding Pjsc	0.64	88,649
Ajman Bank Pjsc	0.92	21,805
Emaar Properties Pjsc	5.95	15,231
Union Properties Pjsc	0.25	8,957
Dubai Islamic Bank	5.72	7,703

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,287.34	(17.93)	(0.5%)	(1.3%)	2.9%
Market Cap (AED Mn)	572,034	(3,533)	(0.6%)	0.7%	(12.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	192.8	22.6	13.3%	146.8	192.1
Value Traded (AED Mn)	319.7	61.4	23.8%	351.6	269.4
No. of Trades	7,342	2,496	51.5%	5,646	3,349

Market Breadth	▲ 9	▼ 21	= 38
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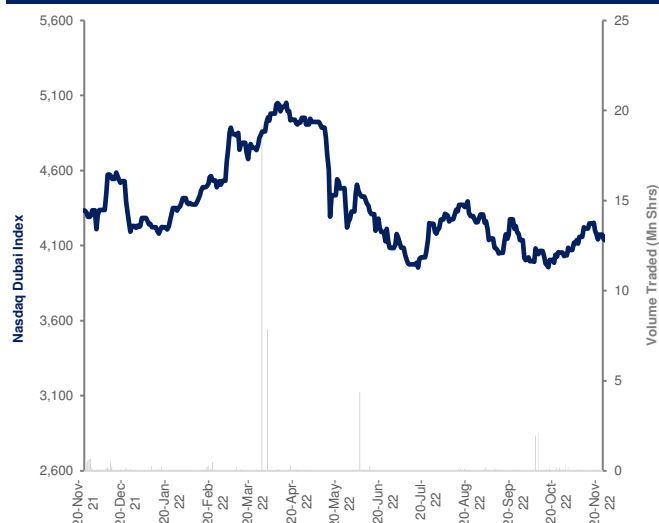
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.95	0.85%	89.88
Gulf Navigation Holding Pjsc	0.64	8.07%	55.49
Dubai Islamic Bank	5.72	(0.52%)	44.25
Emirates Nbd	13.00	(1.52%)	20.33
Ajman Bank Pjsc	0.92	1.10%	19.82

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 29, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	37,659.9	3.1%	9.6%	(11.0%)
DEPA Limited (AED)	47.1	0.0%	2.2%	55.6%
Emirates REIT (CEIC) Limited	81.7	0.0%	(2.3%)	(4.5%)
ENBD REIT (CEIC) Limited	96.8	1.8%	(1.3%)	(15.9%)
Hikma Pharmaceuticals GDR	4,008.2	7.7%	28.4%	(41.0%)
Nasdaq, Inc.	32,989.4	2.5%	7.8%	(4.0%)
Orascom Construction Limited	436.7	10.0%	3.5%	(25.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.74	10.0%
Enbd Reit (Ceic) Limited	0.39	1.8%

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Worst Return Performers	Price (USD)	Daily % Chg

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.39	57
Emirates Reit (Ceic) Limited	0.26	10
Orascom Construction Limited	3.74	1

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,080.95	(69.44)	(1.7%)	(1.0%)	(4.8%)
Market Cap (USD Mn)	37,660	1,128.5	3.1%	9.6%	(11.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.07	0.0	36.2%	0.235	0.18
Value Traded (USD Mn)	0.029	0.0	109.2%	0.1	0.09
No. of Trades	11	8	266.7%	4	6

Market Breadth	▲ 2	▼ 0	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.39	1.84%	0.02
Orascom Construction Limited	3.74	10.00%	0.01
Emirates Reit (Ceic) Limited	0.26	0.00%	0.00

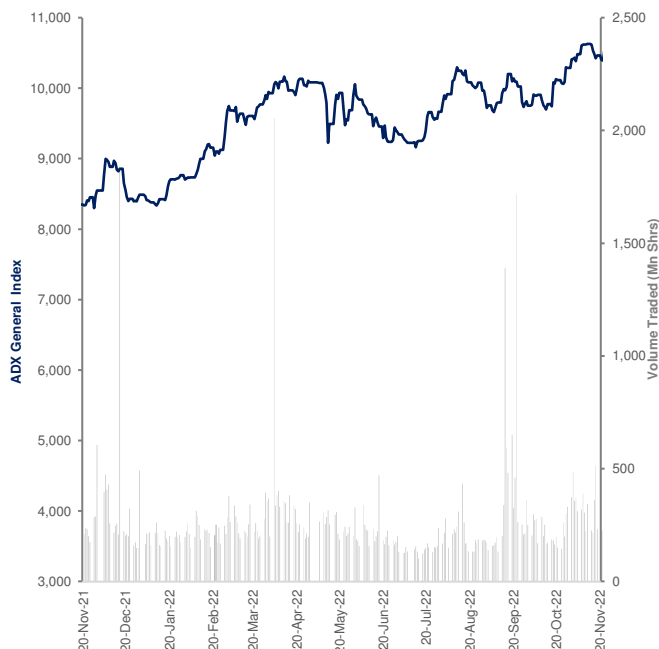
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

November 29, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,461,892.8	(1.1%)	3.0%	54.9%
Financials	1,145,033.8	(0.3%)	1.4%	79.4%
Telecommunication	245,952.3	(2.0%)	(5.5%)	(19.0%)
Consumer Discretionary	22,968.9	(0.3%)	18.8%	124.9%
Industrial	345,838.5	(1.9%)	6.2%	(0.8%)
Real Estate	38,931.4	0.1%	4.9%	14.1%
Basic Materials	118,875.2	(1.3%)	(4.1%)	306.8%
Energy	112,261.8	(0.9%)	(3.7%)	(2.5%)
Utilities	413,758.0	(2.4%)	15.0%	178.8%
Consumer Staples	3,955.3	0.2%	(2.7%)	(15.6%)
Health Care	14,317.4	(1.4%)	(2.8%)	332.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ADC Acquisition Corporation	13.02	10.3%
Sudatel Telecom Group Ltd	0.38	8.0%
National Corp Tourism & Hote	3.05	2.0%
Waha Capital Pjsc	1.37	1.5%
Al Yah Satellite Communications Company	2.66	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Bank Of Sharjah	0.47	(5.8%)
First Abu Dhabi Bank Pjsc	17.40	(3.9%)
Eshraq Properties Co Pjsc	0.47	(3.7%)
Emirates Steel Arkan	1.84	(3.7%)
Axa Green Insurance	1.08	(3.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.90	58,599
Fertiglobe	4.58	43,173
Eshraq Properties Co Pjsc	0.47	14,478
Abu Dhabi National Energy Co	3.68	12,272
Emirates Steel Arkan	1.84	11,902

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,406.34	(122.15)	(1.2%)	(0.1%)	22.6%
Market Cap (AED Mn)	2,461,893	(27,685)	(1.1%)	3.0%	54.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	232.6	50.8	27.9%	256.0	202.1
Value Traded (AED Mn)	1,457.6	271.1	22.9%	1,544.2	1,323.2
No. of Trades	13,253	2,719	25.8%	9,759	4,395

Market Breadth	▲ 11	▼ 30	= 35
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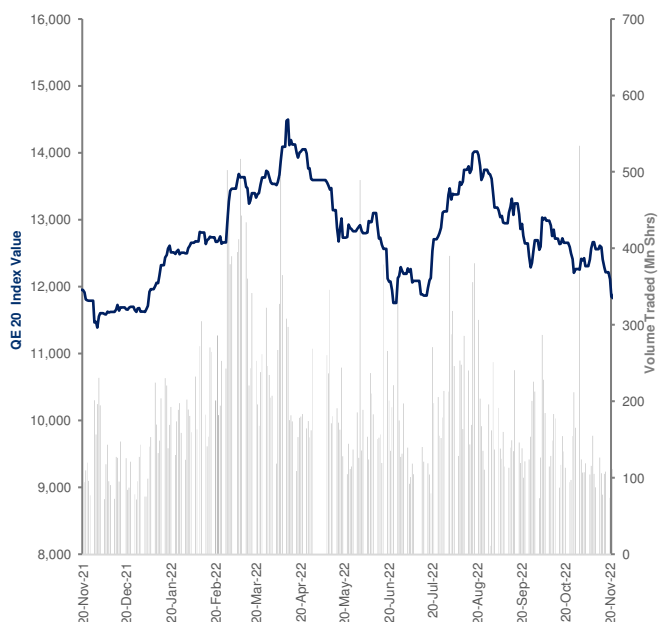
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Multiply Group	4.90	(0.41%)	290.24
International Holdings Company Pjsc	410.00	0.66%	255.68
Fertiglobe	4.58	(2.35%)	197.94
Alpha Dhabi Holding PJSC	26.50	(2.14%)	160.62
Emirates Telecom Group Co	24.42	(2.32%)	74.58

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 29, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	651,544.8	(0.9%)	(6.2%)	(3.6%)
Banking & Finance Sector	320,511.3	(0.6%)	(5.8%)	(6.8%)
Goods & Consumer Services	34,011.1	(1.9%)	(5.2%)	(4.3%)
Industrial Sector	168,270.3	(0.8%)	(6.7%)	(0.5%)
Insurance Sector	11,188.4	2.9%	(4.7%)	(19.0%)
Real Estate	47,332.5	(1.2%)	(7.7%)	(12.3%)
Telecom	34,604.9	(2.5%)	(9.8%)	17.2%
Transport	35,626.5	(1.5%)	(3.3%)	20.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.85	8.6%
Qatar Insurance Co SAQ	2.05	2.9%
Qatar Islamic Insurance Group	8.58	2.1%
Medicare Group	6.79	2.1%
Qatar National Cement Co QSC	4.41	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	2.23	(4.2%)
Widam Food Co	2.23	(3.8%)
Investment Holding Group	1.85	(3.4%)
Mannai Corp QSC	7.69	(3.2%)
Ooredoo Qpsc	8.55	(3.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	3.51	17,060
Qatar Aluminum Manufacturing C	1.56	11,316
Investment Holding Group	1.85	8,035
Gulf International Services QS	1.56	6,490
National Leasing	0.78	4,677

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	11,629.55	(106.29)	(0.9%)	(6.3%)	0.0%
Market Cap (QAR Mn)	651,545	(5,591)	(0.9%)	(6.2%)	(3.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	103.6	33.7	48.2%	193.6	194.9
Value Traded (QAR Mn)	489.0	269.5	122.8%	670.2	456.4
No. of Trades	21,292	12,625	145.7%	16,711	9,831

Market Breadth			
	▲ 9	▼ 35	= 4

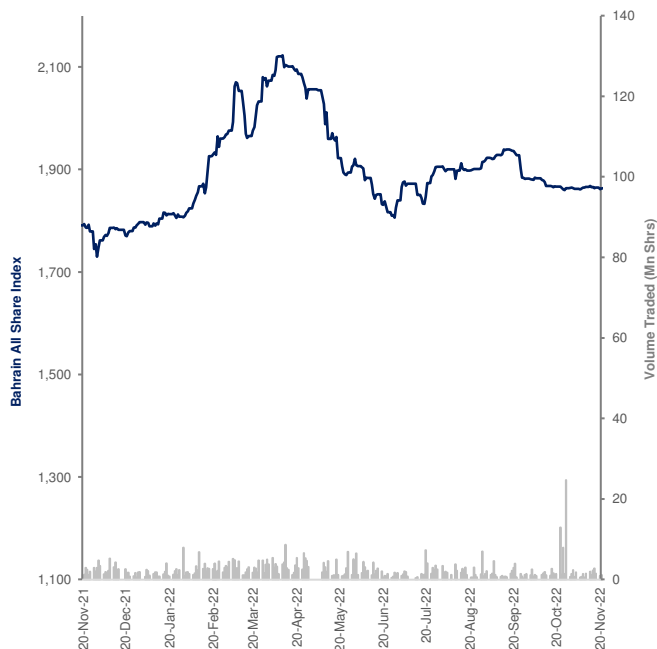
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.92	(0.42%)	88.27
Industries Qatar QSC	14.53	(0.41%)	66.31
Masraf Al Rayan QSC	3.51	(1.54%)	59.87
Qatar Fuel QSC	18.44	(2.49%)	46.20
Qatar Islamic Bank SAQ	22.80	0.40%	35.45

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 29, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,960.6	0.0%	169.7%	179.0%
Materials	1,439.9	(0.1%)	1.1%	26.8%
Industrial	134.9	0.1%	0.8%	(6.7%)
Consumer Discretionary	211.2	0.1%	(0.6%)	7.2%
Consumer Staples	148.0	0.0%	(3.8%)	(4.1%)
Financials	30,077.3	(0.0%)	222.1%	233.5%
Communication Services	862.2	0.4%	(1.0%)	(18.9%)
Real Estate	87.0	0.5%	0.5%	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Hotels Co	0.14	0.7%
Seef Properties BSC	0.16	0.6%
Bahrain Telecommunications Co	0.47	0.4%
Al Baraka Banking Group BSC	0.32	0.3%
APM TERMINALS BAHRAIN	1.22	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.26	(0.8%)
Aluminium Bahrain B.S.C	1.01	(0.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,865.75	0.04	0.0%	0.1%	3.8%
Market Cap (BHD Mn)	32,961	0	0.0%	169.7%	179.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	3,123	1,444	86.0%	2,396.0	4,201.9
Value Traded (BHD '000)	985	133	15.7%	1,041.1	821.5
No. of Trades	33	(6)	(15.4%)	55	66

Market Breadth	▲ 5	▼ 2	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Trafco Group BSC	0.26	2,445
GFH FINANCIAL GROUP BSC	0.26	200
Arab Banking Corp BSC	0.27	90
Bahrain Telecommunications Co	0.47	74
Gulf Hotel Group B.S.C	0.36	59

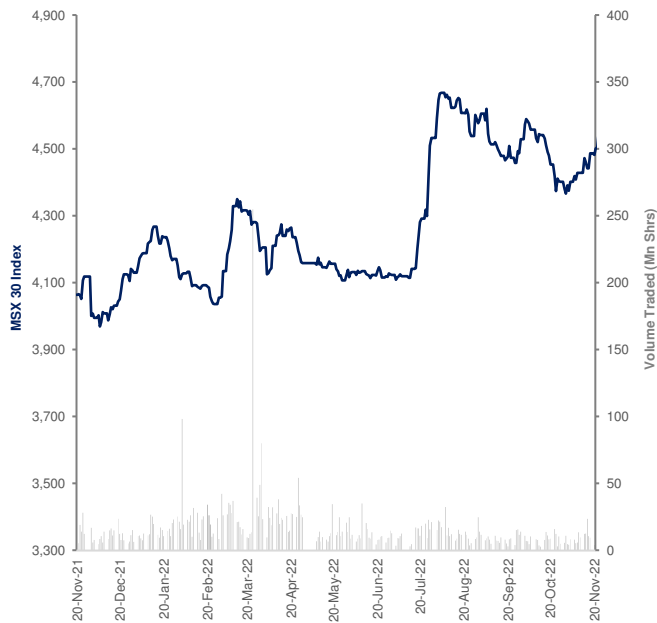
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Trafco Group BSC	0.26	0.00%	0.64
Kuwait Finance House - Bahrain	2.80	0.00%	0.14
GFH FINANCIAL GROUP BSC	0.26	(0.75%)	0.05
Aluminium Bahrain B.S.C	1.01	(0.10%)	0.05
Bahrain Telecommunications Co	0.47	0.43%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 29, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,151.7	0.1%	2.9%	14.1%
Financial	5,124.5	0.3%	3.7%	23.5%
Industrial	831.9	(0.1%)	2.6%	(2.7%)
Services	2195.3	(0.1%)	0.9%	2.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Oil Marketing Co.	0.96	6.7%
Shell Oman Marketing Co.	0.85	5.0%
Dhofar International Dev. & Inv. Holding Co.	0.135	3.8%
Ominvest	0.39	2.6%
Phoenix Power Co.	0.04	2.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Raysut Cement Co.	0.13	(8.7%)
Smn Power Holding	0.04	(2.7%)
Oman Qatar Insurance	0.00	(2.6%)
Oman Telecommunications Co.	0.85	(1.8%)
Galfar Engineering & Contracting Co.	0.17	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
HSBC Bank Oman	0.16	2,588
Bank Muscat	0.28	1,885
National Bank Of Oman	0.29	1,306
Al Suwadi Power Co.	0.04	985
Ahli Bank	0.15	963

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSX 30 Index	4,612.64	5.39	0.1%	5.6%	11.7%
Market Cap (OMR Mn)	8,151.7	10.70	0.1%	2.9%	14.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	15,246.3	(4,087.6)	(21.1%)	16,790.9	17,060.2
Value Traded (OMR '000)	2,918.5	(1,468.3)	(33.5%)	3,280.7	2,577.1

Market Breadth	▲ 15	▼ 9	= 90
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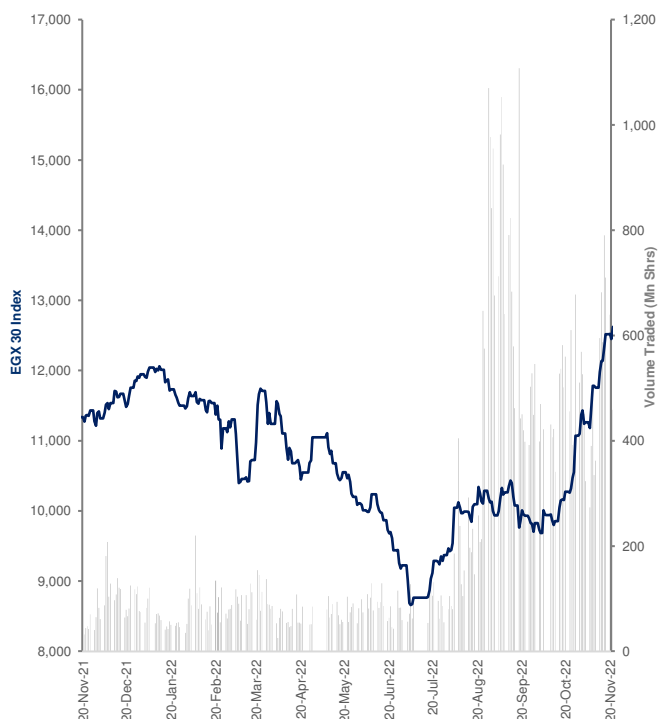
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	0.00%	0.53
Oman Telecommunications Co.	0.85	(1.84%)	0.44
HSBC Bank Oman	0.16	0.00%	0.41
National Bank Of Oman	0.29	0.00%	0.38
Al Anwar Ceramic Tiles Co.	0.36	(1.11%)	0.16

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 29, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	902,565.4	(0.3%)	11.4%	13.6%
Banks	225,792.5	(0.2%)	14.6%	9.2%
Basic Resources	92,534.4	(0.1%)	10.3%	37.5%
Industrial Goods	28,879.1	(0.7%)	11.2%	(4.2%)
Health Care & Pharmaceuticals	38,507.6	1.0%	6.6%	(5.7%)
Real Estate	119,032.0	(0.7%)	10.1%	5.1%
Travel and Leisure	31,524.4	(0.1%)	4.4%	50.4%
Food, Beverages & Tobacco	62,863.5	(0.4%)	8.6%	17.1%
Energy and Support Services	8,053.3	(0.1%)	21.2%	32.8%
Trade and Distributors	5,857.5	(3.9%)	21.5%	(24.3%)
Shipping and Transport	27,884.6	1.5%	25.5%	76.6%
Education Services	14,167.0	(0.8%)	1.2%	(9.6%)
Contracting and Construction Eng	13,079.1	(0.6%)	9.8%	0.8%
Textiles and Durables	9,515.1	(0.7%)	9.9%	9.2%
Building Materials	9,962.4	0.4%	9.0%	29.1%
Media & Communication Services	94,222.6	(1.6%)	15.9%	2.4%
Paper and Packaging	2,040.2	(0.6%)	3.1%	10.8%
Non-bank Financial Services	118,650.1	0.2%	7.2%	27.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Glaxo Smith Kline	34.64	17.9%
International Agricultural Products	6.30	13.9%
Gadwa For Industrial Development	0.85	9.1%
Alexandria Flour Mills	12.11	7.4%
Memphis Pharmaceuticals	17.57	7.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Duty Free Shops	11.64	(12.5%)
Egyptian Real Estate Group	1.09	(5.0%)
Rowad Tourism (Al Rowad)	20.29	(5.0%)
Egyptians For Investment & Urban Development	11.47	(4.9%)
Gharbia Islamic Housing Development	15.33	(4.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	1.45	64,033
Arab Co. for Asset Management And Development	0.49	60,720
Egyptians Housing Development & Reconstruction	0.34	59,474
Orascom Investment Holding	0.22	40,458
Dice Sport & Casual Wear	0.38	40,133

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	12,917.22	(92.3)	(0.7%)	13.6%	8.1%
Market Cap (EGP Mn)	902,565.4	(2,723.3)	(0.3%)	11.4%	13.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	700.4	(154.8)	(18.1%)	241.1	109.7
Value Traded (EGP Mn)	1,853.8	(33.5)	(1.8%)	740.9	500.1
No. of Trades	71,005	(5,690)	(7.4%)	25,132	15,717

Market Breadth	▲ 64	▼ 90	= 70
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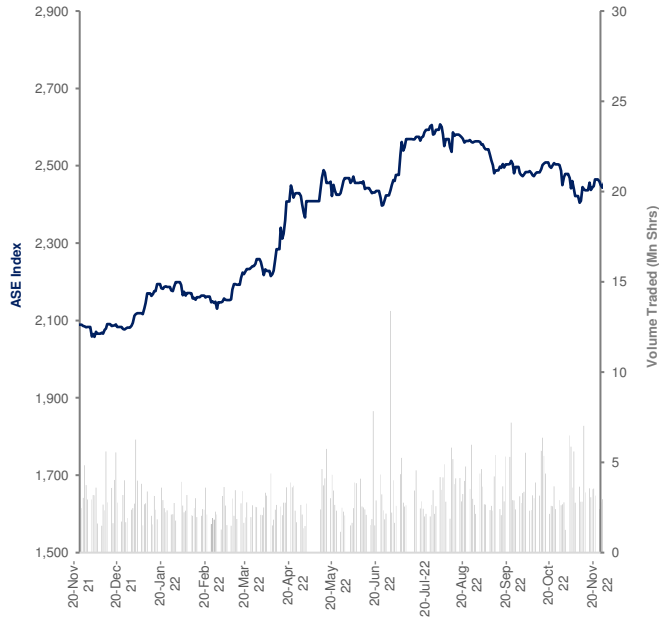
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	38.31	(0.75%)	264.44
Egyptian Financial Group-Hermes Holding Company	14.09	(1.26%)	98.59
Citadel Capital - Common Shares	1.45	2.18%	92.61
Egyptian Chemical Industries (Kima)	6.10	(1.29%)	84.61
Abu Dhabi Islamic Bank- Egypt	14.72	3.52%	78.74

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 29, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,819.2	0.4%	0.0%	17.0%
Banking	7,843.1	0.6%	0.8%	2.3%
Insurance	282.7	0.1%	(2.3%)	16.5%
Diversified Financial Services	254.1	0.2%	0.1%	(13.6%)
Real Estate	374.1	0.4%	(1.7%)	(12.7%)
Educational Services	53.5	0.4%	2.7%	15.5%
Hotels and Tourism	277.0	(1.1%)	2.1%	(4.5%)
Transportation	276.8	0.4%	0.5%	3.4%
Technology and Communication	90.8	(0.4%)	0.8%	(5.8%)
Utilities and Energy	1,480.2	0.2%	2.5%	32.9%
Commercial Services	286.0	0.2%	(3.0%)	(10.2%)
Chemical Industries	58.4	1.0%	2.8%	(16.4%)
Food and Beverages	242.8	0.6%	2.6%	(26.6%)
Tobacco and Cigarettes	11.0	(1.4%)	(9.9%)	(19.8%)
Mining and Extraction Industries	6,113.1	0.3%	(1.4%)	58.4%
Engineering and Construction	107.3	(0.7%)	(4.8%)	(9.1%)
Electrical Industries	3.5	5.9%	0.0%	(14.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NATIONAL CABLE & WIRE MANUF	0.18	5.9%
JORDAN POULTRY PROCESSING &	1.48	5.0%
COMPREHENSIVE MULTIPLE TRANS	0.48	4.3%
JORDANIAN REAL ESTATE FOR DE	0.51	4.1%
JORDAN STEEL	0.26	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
ZARKA EDUCATION & INVESTMENT	2.32	(7.2%)
JORDAN COMMERCIAL BANK	0.81	(6.9%)
READY MIX CONCRETE & CONSTR	0.38	(5.0%)
REAL ESTATE DEVELOPMENT	0.63	(4.5%)
AL FARIS NATIONAL COMP FOR I	0.47	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
INJAZ FOR DEVELOPMENT AND PR	0.52	1,722
COMPREHENSIVE LAND DEVELOPME	0.87	716
JORDAN POULTRY PROCESSING &	1.48	450
FIRST INSURANCE	0.67	339
AL-TAJAMOUAT FOR CATERING HS	0.42	333

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,483.49	12.09	0.5%	1.7%	17.2%
Market Cap (JD Mn)	17,819.17	72.26	0.4%	0.01%	17.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	5,495.6	1,333.5	32.0%	3,083.4	3,972.7
Value Traded (JD '000)	5,420.7	3.2	0.1%	6,239.6	5,786.2
No. of Trades	3,174	661	26.3%	2,353	2,407

Market Breadth	▲ 39	▼ 17	= 100
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.59	1.27%	0.91
INJAZ FOR DEVELOPMENT AND PR	0.52	4.00%	0.89
JORDAN POULTRY PROCESSING &	1.48	4.96%	0.65
COMPREHENSIVE LAND DEVELOPME	0.87	3.57%	0.62
JORDAN PHOSPHATE MINES	36.15	0.70%	0.35

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 29, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,331.0	0.4%	(1.6%)	3.6%
Banking	10,065.2	0.1%	(0.4%)	29.6%
Insurance	937.5	(0.5%)	5.8%	5.6%
Leasing	627.3	(0.8%)	(0.0%)	8.8%
Financial Services	1,718.4	3.4%	4.1%	(20.2%)
Industrial	1,812.8	0.2%	(3.5%)	9.3%
Chemical Industry	464.3	0.4%	3.2%	(9.2%)
Food & Beverage	4,131.0	0.8%	(8.1%)	(23.8%)
Retailing	1,071.3	1.0%	0.3%	(7.2%)
Others	1,503.1	(0.2%)	(2.1%)	4.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	6.62	4.4%
Accumulateur Tunisienne Assad	1.19	4.4%
Cellcom SA	3.34	4.4%
BH Leasing	2.05	4.1%
Poulina Group	8.98	3.6%

Worst Return Performers	Price (DT)	Daily % Chg
Tunis Re	6.26	(3.7%)
Wifack International Bank	6.81	(2.7%)
GIF Filter SA	0.41	(2.4%)
Delice Holding	12.80	(1.5%)
Tunisie Profiles Aluminium SA	4.25	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	1.19	63
Societe Moderne de Ceramique	0.83	35
Societe Frigorifique et Brasse	13.55	27
Manufacture de Panneaux Bois D	4.52	24
Societe Tunisienne de L'Air	0.47	20

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,096.86	21.07	0.3%	(1.5%)	14.9%
Market Cap (DT Mn)	22,331	99.27	0.4%	(1.6%)	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	296.1	70.0	30.9%	565.1	526.4
Value Traded ('000 DT)	2,084.1	293.4	16.4%	4,205.6	3,545.9
No. of Trades	804	102	14.5%	1,048	1,097

Market Breadth	▲ 18	▼ 14	= 36
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	13.55	1.27%	0.37
Banque Internationale Arabe de	86.44	0.05%	0.31
Banque Nationale Agricole	8.78	(0.23%)	0.16
Attijari Bank	37.36	(0.05%)	0.12
Euro Cycles SA	26.50	(0.93%)	0.12

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 29, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	501,769.9	0.6%	1.1%	(18.0%)
Banking	189,550.8	(0.2%)	4.3%	(15.9%)
Beverages	8,390.1	0.0%	(6.7%)	(17.5%)
Chemicals	2,525.7	(1.2%)	(6.4%)	(12.2%)
Construction & Building Material	54,648.3	(0.1%)	(3.2%)	(32.8%)
Distributors	17,995.5	1.4%	1.5%	(12.7%)
Electricity	25,239.7	3.9%	0.0%	1.9%
Food Producers & Processors	23,062.3	(1.6%)	(4.5%)	(23.3%)
Holding Companies	2,190.0	5.8%	0.0%	(24.2%)
Insurance	24,296.1	(1.1%)	(0.7%)	(19.8%)
Investment & other Finance	3,321.7	0.0%	(9.6%)	(24.6%)
Leisures & Hotel	1,726.4	3.9%	9.5%	9.8%
Materials, Software & Computer	5,729.5	(0.5%)	(3.6%)	(6.1%)
Mining	27,757.6	(0.1%)	(0.1%)	31.5%
Oil & Gas	17,333.3	5.2%	0.0%	(12.2%)
Real Estate	3,991.8	2.0%	(1.0%)	(21.5%)
Telecommunications	91,469.9	2.0%	1.9%	(25.4%)
Transport	704.3	0.0%	4.3%	(22.4%)
Utilities	1,760.0	0.0%	(3.5%)	(6.8%)
Forestry & Paper	76.9	(0.2%)	2.7%	37.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	25.00	5.8%
Afriquia Gaz	4600.00	5.7%
TAQA Morocco SA	1070.00	3.9%
RISMA	120.50	3.9%
Douja Promotion Groupe Addoha	6.79	2.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	291.00	(3.9%)
ATLANTA	115.60	(3.6%)
Banque Marocaine Pour Le Comme	432.00	(2.3%)
Cosumar	181.00	(2.2%)
Cie Miniere de Touissit	1800.00	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.79	58.8
Maroc Telecom	104.05	58.6
Attijariwafa Bank	410.00	26.0
Credit Immobilier et Hotelier	300.00	8.3
Cosumar	181.00	4.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MA SI Index	10,870.17	34.94	0.3%	0.4%	(18.6%)
Market Cap (MAD Mn)	501,770	3,004	0.6%	1.1%	(18.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	170.2	(156.3)	(47.9%)	610.5	779.5
Value Traded (MAD Mn)	26.22	(30.39)	(53.7%)	94.3	128.1

Market Breadth	▲ 13	▼ 13	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	410.00	0.01%	10.68
Maroc Telecom	104.05	2.01%	6.04
Credit Immobilier et Hotelier	300.00	2.21%	2.48
Label Vie	4600.00	1.10%	2.45
Banque Centrale Populaire	228.00	(0.87%)	0.90

Source: Bloomberg, Kamco Research

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