

## MENA Markets Daily Report

September 27, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	6,221.64	(0.3%)	(10.8%)	32.4%
	Kuwait	Main 50 Index	▼	4,447.64	(0.0%)	(10.9%)	4.8%
Kuwait 2	Kuwait	Main Market Index	▼	4,391.30	(0.2%)	(10.6%)	3.6%
Saudi Arabia 3	Kuwait	All Share Index	▼	5,608.82	(0.3%)	(10.7%)	23.7%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	8,236.17	(0.1%)	(1.8%)	7.2%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	2,252.25	(1.5%)	(18.5%)	9.3%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	2,720.31	(0.9%)	(14.6%)	3.6%
Qatar 7	UAE - Abu Dhabi	FTSE NASDAQ Dubai UAE 20 Index	▼	4,466.82	(0.5%)	(12.0%)	3.3%
Bahrain 8	Qatar	QE 20 Index	▲	9,788.29	0.0%	(6.1%)	1.2%
Oman 9	Bahrain	Bahrain All Share	▼	1,450.39	(0.0%)	(9.9%)	20.4%
Egypt 10	Oman	MSM 30 Index	▲	3,627.00	0.1%	(8.9%)	(7.9%)
Jordan 11	Egypt	EGX 30	▼	10,911.44	(0.6%)	(21.8%)	7.1%
Tunisia 12	Jordan	ASE Index	▼	1,585.17	(0.0%)	(12.7%)	(4.9%)
Lebanon 13	Lebanon	Blom Stock Index	▲	615.15	0.2%	(21.7%)	(19.6%)
Morocco 14	Tunisia	Tunisia Index	▲	6,809.78	0.2%	(4.4%)	(2.1%)
Syria 15	Morocco	MASI	▼	9,952.63	(0.4%)	(18.2%)	7.1%
	Syria	DSE Weighted Index	▼	7,340.40	(0.3%)	25.8%	(5.7%)
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼	3,219.42	(0.1%)	5.6%	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,164.68	(2.0%)	(24.8%)	44.9%
	India	SENSEX	▲	37,388.66	2.3%	(9.4%)	14.4%
	Brazil	BOVESPA Stock Index	=	96,999.40	0.0%	(16.1%)	31.6%
	Mexico	BOLSA Index	▲	36,583.71	1.0%	(16.0%)	4.6%
	Korea	KOSPI Index	▲	2,278.79	0.3%	3.7%	7.7%
	Taiwan	TAIEX Index	▼	12,232.91	(0.3%)	2.0%	23.3%
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,326.85	1.2%	(1.3%)	25.2%
	Asia	MSCI Asia Pacific	▲	168.39	0.4%	(1.3%)	16.3%
	Europe	DJ Stoxx 600	▼	355.51	(0.1%)	(14.5%)	23.2%
	Europe	FTSEurofirst 300	▼	1,380.00	(0.2%)	(15.0%)	22.0%
	Emerging Markets	MSCI EM Index	▲	1,059.10	0.1%	(5.0%)	15.4%
	U.S.A	S&P 500	▲	3,298.46	1.6%	2.1%	28.9%
	U.S.A	DJIA	▲	27,173.96	1.3%	(4.8%)	22.3%
	U.S.A	NASDAQ Composite	▲	10,913.56	2.3%	21.6%	35.2%
	UK	FTSE 100	▲	5,842.67	0.3%	(22.5%)	12.1%
	Germany	DAX	▼	12,469.20	(1.1%)	(5.9%)	25.5%
	Japan	NIKKEI 225	▲	23,204.62	0.5%	(1.9%)	18.2%
	Hong Kong	HANG SENG INDEX	▼	23,235.42	(0.3%)	(17.6%)	9.1%
<b>Commodities</b>							
	Oil	OPEC Crude	▼	41.22	(0.4%)	(39.3%)	31.8%
	Oil	Brent	▼	41.92	(0.1%)	(36.5%)	22.7%
	Oil	Kuwait	▲	42.36	2.0%	(36.9%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.14	(4.9%)	(8.8%)	(28.5%)
	Gold	Gold Spot \$/Oz	▼	1,861.58	(0.3%)	22.7%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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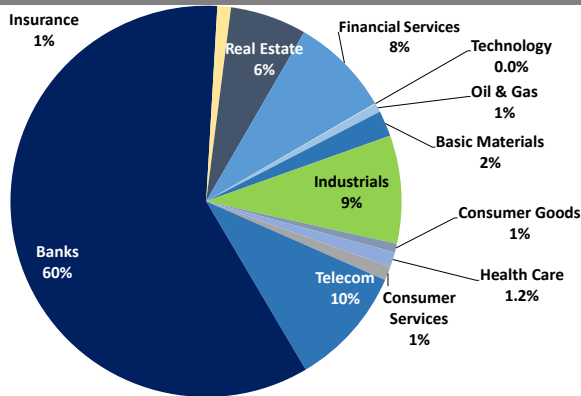
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

September 27, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,124.1	20.2	9.8%
2- Kuwait Finance House	5,318.2	26.6	10.7%
3- Zain	2,531.3	12.4	16.6%
4- Ahli United Bank - Bahrain	2,375.9	12.0	16.6%
5- Boubyan Bank	1,969.2	38.7	10.3%
6- Agility (PWC Logistics)	1,374.6	22.5	5.5%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	837.7	27.8	6.5%
9- Gulf Bank	701.1	13.6	8.6%
10- Ahli United Bank - Kuwait	628.1	15.0	9.7%
<b>Total</b>	<b>22,856</b>	<b>20.21</b>	<b>10.2%</b>

\*: ROE is calculated based on TTM 1H-2020 net profit & shareholders' equity as of 30-June-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Privatization Holding Co.	0.045	0.003	7.6%
Tijara Real Estate & Investment Co.	0.041	0.002	5.7%
Hayat Communications Co.	0.061	0.003	5.2%
Kuwait Financial Centre	0.088	0.004	4.9%
Gulf Investment House	0.105	0.005	4.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.077	(0.013)	(14.0%)
Munshaat Real Estate Projects Co.	0.070	(0.010)	(12.8%)
Gulf Cement Co.	0.033	(0.003)	(7.0%)
Al Eid Food Co.	0.060	(0.004)	(5.6%)
Gulf Franchising Co.	0.048	(0.003)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.097	4.3%	75,258,912
Investors Holding Group Co.	0.018	(1.1%)	68,157,666
Sokouk Holding Co.	0.030	(0.3%)	27,152,323
Kuwait Finance House	0.693	(0.1%)	19,565,366
Kuwait International Bank	0.196	(1.0%)	14,829,002

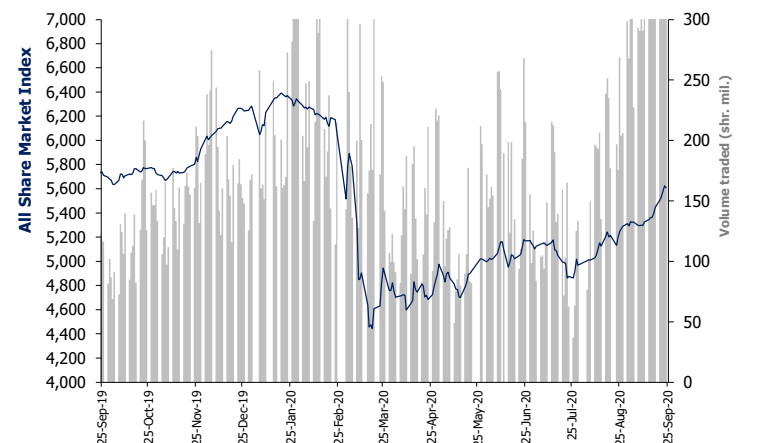
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>33,441.7</b>	<b>(0.3%)</b>	<b>6.7%</b>	<b>(8.0%)</b>
Oil & Gas	251.3	0.0%	4.0%	(2.6%)
Basic Materials	703.5	(0.9%)	1.2%	(12.9%)
Industrials	2,952.7	(0.3%)	7.2%	(10.3%)
Consumer Goods	239.0	(0.9%)	(3.1%)	21.1%
Health Care	406.7	(1.1%)	(1.1%)	(7.3%)
Consumer Services	377.6	(0.9%)	2.6%	(31.6%)
Telecommunications	3,278.4	(0.5%)	(0.1%)	(4.1%)
Banks	19,655.5	(0.3%)	6.7%	(10.6%)
Insurance	369.8	(0.7%)	5.1%	6.5%
Real Estate	2,092.6	(0.2%)	12.5%	(7.4%)
Financial Services	2,738.7	0.5%	16.9%	(1.1%)
Technology	7.4	0.5%	8.3%	4.5%
Utilities	368.5	0.0%	4.7%	N/A

Market Breadth	44	63	67		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	6,221.64	(18.9)	(0.3%)	6.3%	(10.8%)
Main 50 Index	4,447.64	(1.6)	(0.0%)	6.3%	(10.9%)
Main Market Index	4,391.30	(8.7)	(0.2%)	4.9%	(10.6%)
All Share Market Index	5,608.82	(15.6)	(0.3%)	5.9%	(10.7%)
Market Cap (KWD Mn)	33,441.68	(90.1)	(0.3%)	6.7%	(8.0%)

## Index Performance relative to Volume

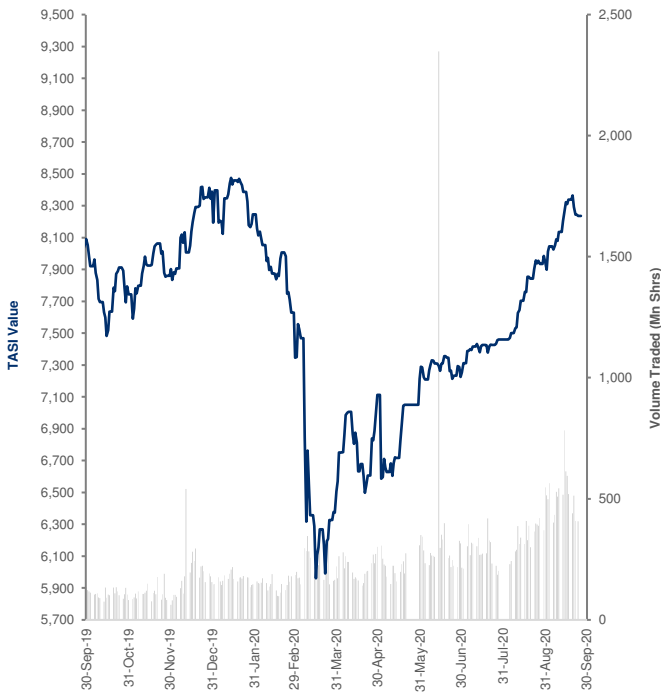


## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	Average Daily YTD 2019
Volume (Shrs Mn)	442.6	(6.7)	(1.5%)	195.7	88.6
Value Traded (KWD Mn)	67.5	(0.0)	(0.1%)	36.1	16.9
No. of Trades	15,855	513	3.3%	8,658	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.693	(0.1%)	13,560,891
A'ayan Leasing & Investment Co.	0.097	4.3%	7,365,201
National Bank of Kuwait	0.894	(0.6%)	6,457,816
Zain	0.585	(0.2%)	3,468,363
Ahli United Bank - Bahrain	0.244	(0.4%)	3,086,345

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Energy</b>	7,373,404.7	0.1%	3.2%	4.0%
<b>Materials</b>	529,805.2	(0.5%)	2.9%	(2.2%)
<b>Capital Goods</b>	15,529.9	0.4%	6.2%	18.6%
<b>Commercial &amp; Professional Svc</b>	7,904.2	0.6%	3.8%	(14.2%)
<b>Transportation</b>	13,566.2	0.9%	3.2%	(2.5%)
<b>Consumer Durables &amp; Apparel</b>	3,891.4	(0.7%)	17.5%	35.4%
<b>Consumer Services</b>	24,756.3	0.2%	4.0%	8.1%
<b>Media</b>	6,286.8	0.3%	3.5%	(3.0%)
<b>Retailing</b>	36,322.2	0.8%	8.2%	7.8%
<b>Food &amp; Staples Retailing</b>	13,432.0	(2.7%)	3.7%	58.5%
<b>Food &amp; Beverages</b>	98,743.6	0.1%	3.4%	24.8%
<b>Health Care Equipment &amp; Svc</b>	61,640.2	0.2%	4.6%	183.1%
<b>Pharma, Biotech &amp; Life Science</b>	4,056.0	(2.0%)	(5.5%)	24.0%
<b>Banks</b>	583,747.9	(0.4%)	0.2%	(15.4%)
<b>Diversified Financials</b>	34,734.8	2.8%	20.7%	15.3%
<b>Insurance</b>	50,404.7	1.5%	9.0%	29.7%
<b>Telecommunication Services</b>	228,958.8	(0.5%)	4.2%	(0.4%)
<b>Utilities</b>	71,036.3	(0.6%)	3.7%	(17.9%)
<b>REITs</b>	15,273.2	0.3%	5.6%	3.0%
<b>Real Estate Mgmt &amp; Dev't</b>	94,796.6	0.1%	15.1%	7.8%
<b>Software &amp; Services</b>	1,967.0	0.3%	5.5%	111.5%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Sagr Cooperative Insurance	14.96	10.0%
Wataniya Insurance Co	58.40	10.0%
Al-Ahlia Cooperative Insurance	14.78	10.0%
Tihama Advertising & Public Re	55.30	9.9%
Najran Cement Co	15.56	9.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Abdullah Al Othaim Markets Co	128.20	(3.0%)
Basic Chemical Industries Ltd	28.40	(2.9%)
National Medical Care Co	55.70	(2.3%)
Saudi Pharmaceutical Industrie	33.80	(2.0%)
Saudi Arabia Refineries Co	82.90	(2.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Dar Al Arkan Real Estate Devel	8.89	36,358
Saudi Fisheries Co	54.00	20,511
Methanol Chemicals Co	11.24	15,116
Alinma Bank	16.12	13,424
Amana Cooperative Insurance Co	30.00	12,524

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	8,236.17	(8.65)	(0.1%)	3.7%	(1.8%)
Market Cap (SAR Mn)	9,270,258	5,487	0.1%	3.3%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	407.3	(0.5)	(0.1%)	273.9	133.0
Value Traded (SAR Mn)	10,123.7	327.4	3.3%	7,179.9	3,535.7
No. of Trades	395,599	13,778	3.6%	249,133	108,523

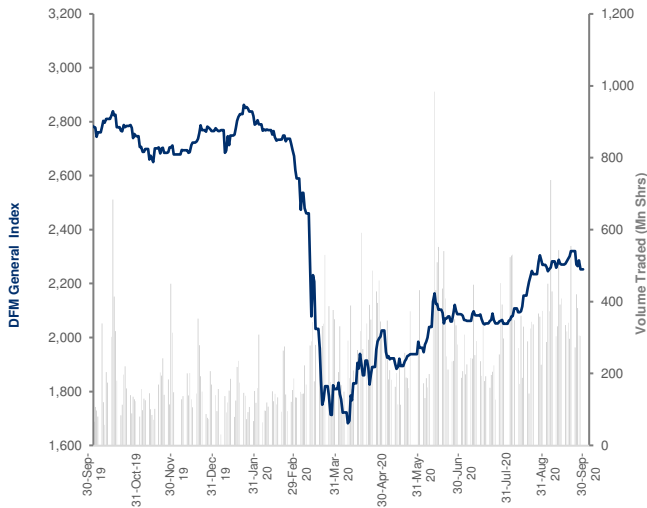
Market Breadth	▲ 110	▼ 76	▬ 16
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Fisheries Co	54.00	5.9%	1101.70
Tihama Advertising & Public Re	55.30	9.9%	471.48
Amana Cooperative Insurance Co	30.00	2.2%	392.16
Dar Al Arkan Real Estate Devel	8.89	(0.1%)	322.14
Alinma Bank	16.12	(0.9%)	216.63

### Dubai Financial Market Daily Report

September 27, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	312,278.4	(1.0%)	0.5%	(16.2%)
<b>Banking</b>	<b>169,769.3</b>	<b>(0.7%)</b>	<b>0.2%</b>	<b>(17.5%)</b>
<b>Consumer Staples</b>	<b>3,171.9</b>	<b>0.0%</b>	<b>2.2%</b>	<b>(4.2%)</b>
<b>Investment &amp; Financial Services</b>	<b>14,900.1</b>	<b>(1.3%)</b>	<b>(2.4%)</b>	<b>(12.7%)</b>
<b>Insurance</b>	<b>5,525.3</b>	<b>(0.9%)</b>	<b>6.3%</b>	<b>9.1%</b>
<b>Industrial</b>	<b>4,727.0</b>	<b>0.0%</b>	<b>(4.1%)</b>	<b>(8.1%)</b>
<b>Real Estate</b>	<b>58,785.3</b>	<b>(2.1%)</b>	<b>2.2%</b>	<b>(25.1%)</b>
<b>Telecommunication</b>	<b>23,928.6</b>	<b>(0.7%)</b>	<b>0.1%</b>	<b>(5.7%)</b>
<b>Transportation</b>	<b>23,173.0</b>	<b>(1.1%)</b>	<b>1.0%</b>	<b>(7.4%)</b>
<b>Services</b>	<b>8,298.0</b>	<b>(1.1%)</b>	<b>(0.8%)</b>	<b>7.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ITHMAAR HOLDING	0.31	9.5%
Ektitab Holding Company	0.19	3.9%
AAN DIGITAL SERVICES CO	0.15	3.4%
Al Salam Group Holding	0.35	2.6%
AL Salam Bank Sudan	1.63	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
DAR AL TAKAFUL	0.99	(5.0%)
ARABTEC HOLDING CO PJSC	0.56	(4.9%)
DUBAI ISLAMIC INSURANCE CO	1.11	(4.3%)
AL-MADINA FOR FINANCE AND INVESTMENT	0.16	(4.2%)
GULF NAVIGATION HOLDING PJSC	0.43	(4.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
ITHMAAR HOLDING	0.31	53,475
UNION PROPERTIES PJSC	0.30	38,571
ARABTEC HOLDING CO PJSC	0.56	37,655
AAN DIGITAL SERVICES CO	0.15	31,675
DXB ENTERTAINMENTS PJSC	0.13	27,072

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,252.25	(33.21)	(1.5%)	0.3%	(18.5%)
Market Cap (AED Mn)	312,278	(3,118)	(1.0%)	0.5%	(16.2%)

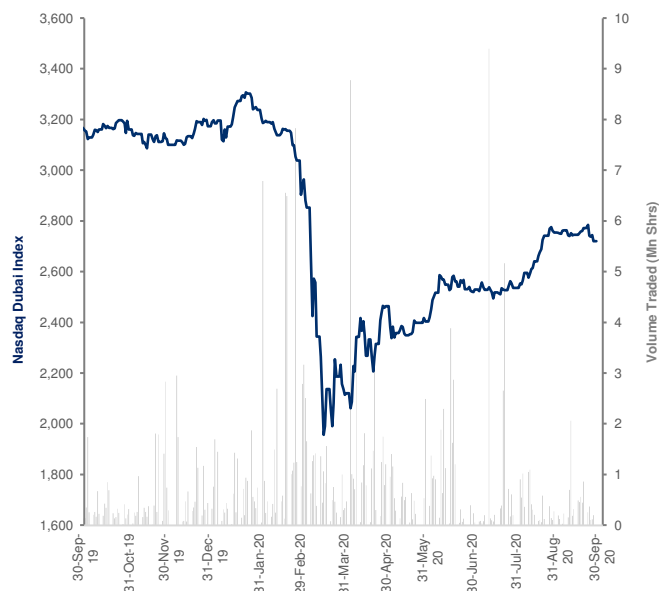
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	304.8	(0.6)	(0.2%)	267.6	145.7
Value Traded (AED Mn)	252.8	(38.4)	(13.2%)	266.8	199.7
No. of Trades	4,565	(320)	(6.6%)	4,019	2,630

Market Breadth	▲ 5	▼ 25	= 32
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR PROPERTIES PJSC	2.85	(2.40%)	55.58
Emirates NBD	10.45	(1.42%)	34.93
ARABTEC HOLDING CO PJSC	0.56	(4.93%)	21.11
DUBAI ISLAMIC INSURANCE CO	1.11	(4.31%)	18.78
DUBAI ISLAMIC BANK	4.27	(0.70%)	17.36

Source: Bloomberg, Kamco Research

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	29,236.9	(0.0%)	(3.0%)	(20.1%)
Al Baraka Banking Group	319.4	0.0%	(0.4%)	(17.1%)
BLME Holdings plc	120.2	0.0%	0.0%	2.4%
DEPA Limited (AED)	50.3	0.0%	0.0%	(6.0%)
Emirates REIT (CEIC) Limited	65.7	(1.4%)	4.3%	(61.8%)
ENBD REIT (CEIC) Limited	79.3	0.0%	(1.9%)	(34.4%)
Hikma Pharmaceuticals GDR	7,910.6	0.0%	8.6%	22.9%
Nasdaq, Inc.	20,113.4	0.0%	(7.1%)	13.6%
Orascom Construction Limited	578.0	0.0%	0.0%	(18.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.22	(1.4%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.22	196

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,720.31	(24.23)	(0.9%)	(1.1%)	(14.6%)
Market Cap (USD Mn)	29,237	(1)	(0.0%)	(3.0%)	(20.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-20	YTD-19
Volume (Mn Shares)	0.20	0.1	71.9%	1.0	0.63
Value Traded (USD Mn)	0.04	0.0	64.2%	8.5	7.12
No. of Trades	8	3	60.0%	88	174

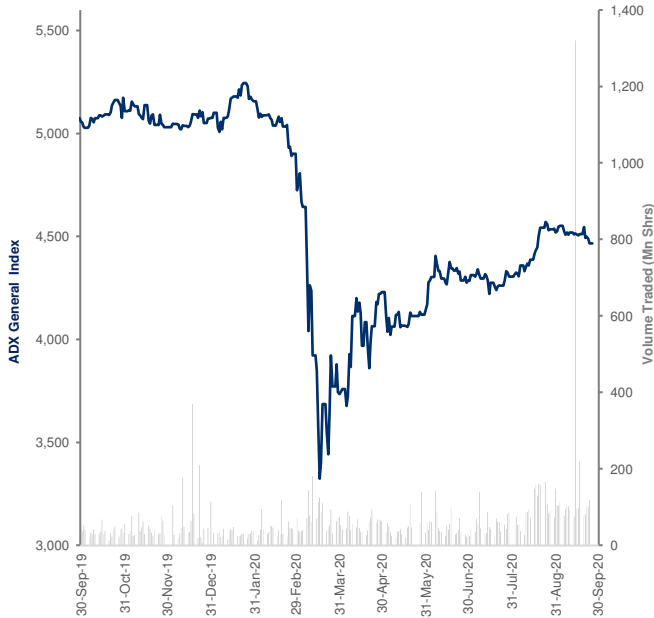
Market Breadth	▲ 0	▼ 1	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates REIT (CEIC) Limited	0.22	(1.37%)	0.04

### Abu Dhabi Securities Exchange Daily Report

September 27, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	685,971.0	(0.8%)	(1.7%)	26.2%
<b>Banks</b>	<b>203,071.8</b>	<b>(0.6%)</b>	<b>(1.9%)</b>	<b>(25.7%)</b>
<b>Investment &amp; Financial Services</b>	<b>1,874.6</b>	<b>(0.6%)</b>	<b>(5.0%)</b>	<b>(6.0%)</b>
<b>Real Estate</b>	<b>17,323.3</b>	<b>(1.5%)</b>	<b>(2.2%)</b>	<b>(7.2%)</b>
<b>Energy</b>	<b>201,716.7</b>	<b>(2.0%)</b>	<b>(4.1%)</b>	<b>330.4%</b>
<b>Consumer Staples</b>	<b>71,540.0</b>	<b>(0.3%)</b>	<b>0.1%</b>	<b>406.9%</b>
<b>Industrial</b>	<b>7,111.0</b>	<b>(1.0%)</b>	<b>2.0%</b>	<b>6.4%</b>
<b>Insurance</b>	<b>8,925.9</b>	<b>(0.7%)</b>	<b>2.9%</b>	<b>13.3%</b>
<b>Telecommunication</b>	<b>165,049.9</b>	<b>0.3%</b>	<b>0.3%</b>	<b>(0.1%)</b>
<b>Services</b>	<b>9,357.8</b>	<b>(1.4%)</b>	<b>1.3%</b>	<b>4.2%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
SUDATEL TELECOM GROUP LTD	0.40	8.1%
Agthia Group	3.55	1.7%
RAS AL KHAIMAH CEMENT CO PSC	0.76	1.5%
RAK PROPERTIES	0.39	0.8%
EMIRATES TELECOM GROUP CO	16.60	0.4%

Worst Return Performers	Price (AED)	Daily % Chg
ESHRAQ PROPERTIES CO PJSC	0.32	(5.0%)
GULF CEMENT CO	0.45	(4.9%)
ABU DHABI NATIONAL HOTELS	2.57	(4.8%)
METHAQ TAKAFUL INSURANCE	0.69	(4.4%)
ABU DHABI NATIONAL INSURANCE	3.75	(2.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
SUDATEL TELECOM GROUP LTD	0.40	27,974
ALDAR PROPERTIES PJSC	2.00	27,444
ESHRAQ PROPERTIES CO PJSC	0.32	17,168
ADNOC Distribution	3.42	9,161
ABU DHABI COMMERCIAL BANK	5.50	7,597

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,466.82	(23.41)	(0.5%)	(1.2%)	(12.0%)
Market Cap (AED Mn)	685,971	(5,448)	(0.8%)	(1.7%)	26.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	118.0	18.5	18.6%	68.9	50.1
Value Traded (AED Mn)	323.2	(7.6)	(2.3%)	208.4	185.5
No. of Trades	2,176	(8)	(0.4%)	1,836	1,593

Market Breadth	▲ 7	▼ 17	= 40
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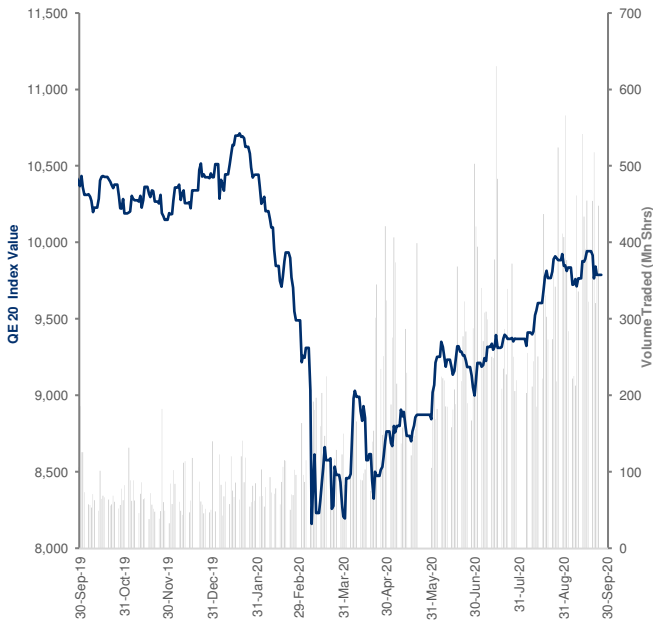
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	37.78	(0.32%)	72.40
FIRST ABU DHABI BANK PJSC	11.10	(0.89%)	69.24
ALDAR PROPERTIES PJSC	2.00	(1.48%)	55.06
ABU DHABI COMMERCIAL BANK	5.50	(0.36%)	41.60
ADNOC Distribution	3.42	(1.44%)	31.19

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

September 27, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	575,286.6	0.1%	0.9%	(1.3%)
Banking & Finance Sector	280,081.4	(0.7%)	(3.1%)	(10.2%)
Goods & Consumer Services	33,086.4	(0.1%)	(3.4%)	(6.5%)
Industrial Sector	127,183.2	(0.2%)	(0.8%)	(4.8%)
Insurance Sector	10,692.5	1.2%	(2.2%)	(26.7%)
Real Estate	71,806.9	1.7%	27.7%	97.8%
Telecom	28,280.7	6.9%	6.2%	2.5%
Transport	24,155.4	(0.7%)	(3.1%)	3.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
OOREDOO QPSC	7.12	7.0%
Vodafone Qatar QSC	1.30	6.8%
Qatar Insurance Co SAQ	2.09	3.0%
Islamic Holding Group QSC	4.24	2.7%
Baladna	2.05	2.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.71	(9.7%)
Qatar German Co for Medical De	2.15	(6.8%)
Qatar General Insurance & Rein	2.15	(2.7%)
United Development Co QSC	1.85	(2.6%)
Salam International Investment	0.60	(2.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
United Development Co QSC	1.85	87,969
Investment Holding Group	0.61	52,689
Mazaya Qatar Real Estate Devel	1.08	47,355
OOREDOO QPSC	7.12	28,890
Ezdan Holding Group QSC	1.92	28,848

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	9,788.29	1.02	0.0%	(0.6%)	(6.1%)
Market Cap (QAR Mn)	575,287	635	0.1%	0.9%	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	447.7	88.7	24.7%	212.5	35.1
Value Traded (QAR Mn)	1,164.4	443.8	61.6%	395.8	285.4
No. of Trades	12,506	530	4.4%	8,869	6,311

Market Breadth	▲ 15	▼ 27	= 5
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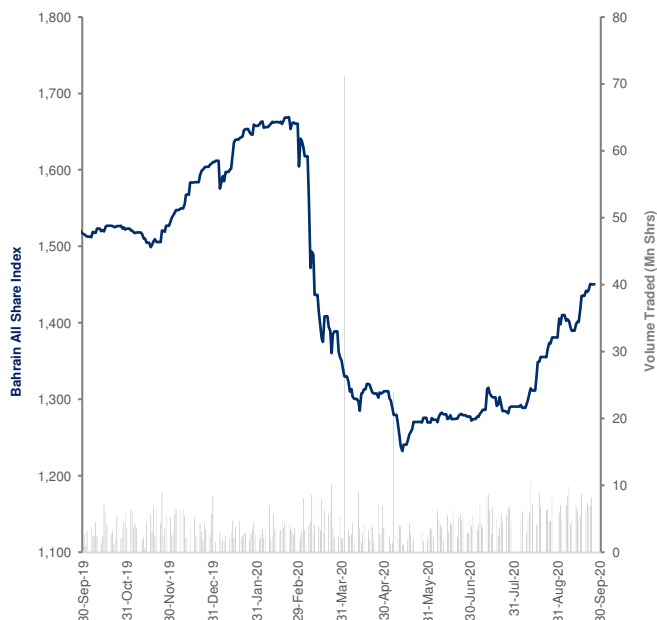
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Islamic Bank SAQ	15.95	(0.31%)	289.51
OOREDOO QPSC	7.12	6.97%	201.14
United Development Co QSC	1.85	(2.63%)	165.63
Ezdan Holding Group QSC	1.92	2.41%	55.19
Qatar National Bank QPSC	17.35	(0.91%)	54.09

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

September 27, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,127.7	(0.0%)	5.1%	(10.0%)
Commercial Banks	4,943.7	(0.3%)	5.8%	(12.6%)
Investment	1,987.7	0.5%	2.9%	(14.9%)
Insurance	140.7	0.0%	0.0%	0.6%
Services	1,343.6	0.1%	7.5%	6.7%
Hotel & Tourism	128.3	(0.5%)	0.0%	(7.5%)
Industrial	583.6	0.0%	4.3%	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Invost BSC	0.26	26.2%
Ithmaar Holding BSC	0.09	9.0%
Bahrain Telecommunications Co	0.46	0.4%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,450.39	(0.52)	(0.0%)	5.0%	(9.9%)
Market Cap (BHD Mn)	9,128	(3)	(0.0%)	5.1%	(10.0%)

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.54	(1.8%)
GFH FINANCIAL GROUP BSC	0.16	(1.8%)
Seef Properties BSC	0.17	(1.2%)
Gulf Hotel Group B.S.C	0.38	(0.8%)
Ahli United Bank BSC	0.80	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('000 Shares)	8,225	1,244	17.8%	4,758.4	4,953.9
Value Traded (BHD '000)	3,604	2,659	281.3%	883.9	1,270.6
No. of Trades	65	(8)	(11.0%)	61	90

Market Breadth	▲ 3	▼ 7	= 33
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
BMMI BSC	0.74	4,004
GFH FINANCIAL GROUP BSC	0.16	1,272
Ithmaar Holding BSC	0.09	1,062
Ahli United Bank BSC	0.80	985
Bahrain Telecommunications Co	0.46	158

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BMMI BSC	0.74	0.00%	2.96
Ahli United Bank BSC	0.80	(0.38%)	0.30
GFH FINANCIAL GROUP BSC	0.16	(1.82%)	0.08
Bahrain Telecommunications Co	0.46	0.43%	0.07
Aluminium Bahrain BSC	0.40	0.00%	0.06

Source: Bloomberg, Kamco Research



Muscat Securities Market Daily Report

September 27, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,329.0	0.1%	(3.3%)	(8.6%)
Financial	3,573.6	0.3%	(5.3%)	(8.2%)
Industrial	664.5	(0.2%)	(1.5%)	(3.7%)
Services	2090.9	(0.2%)	(0.5%)	(10.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.11	6.1%
Gulf Investment Services Co.	0.07	3.1%
National Bank Of Oman	0.17	1.8%
Oman Cement Co.	0.23	1.8%
Oman Fisheries Co.	0.09	1.2%

Worst Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.10	(4.0%)
Al Maha Petroleum Products Marketing Co.	0.66	(3.5%)
SMN POWER HOLDING	0.07	(2.7%)
Renaissance Services Co.	0.32	(2.4%)
Muscat Finance Co. Ltd.	0.05	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
National Aluminium Products Co.	0.10	2,064
HSBC BANK OMAN	0.09	1,051
AL MADINA INVESTMENT H olding Co.	0.02	730
Sohar Bank	0.10	397
Oman Arab Bank	0.21	297

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,627.00	5.34	0.1%	(3.8%)	(8.9%)
Market Cap (OMR Mn)	6,329.0	5.2	0.1%	(3.3%)	(8.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	6,012.6	4,125.2	218.6%	9,740.1	15,883.6
Value Traded (OMR '000)	661.9	314.3	90.4%	1,855.2	2,923.8
No. of Trades	258	64	33.0%	443	472

Market Breadth	▲ 7	▼ 15	= 90
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
National Aluminium Products Co.	0.10	(3.96%)	0.20
HSBC BANK OMAN	0.09	(1.09%)	0.10
Oman Arab Bank	0.21	0.00%	0.06
Oman Flour Mills	0.76	(1.05%)	0.05
Al Anwar Ceramic Tiles Co.	0.17	(0.60%)	0.04

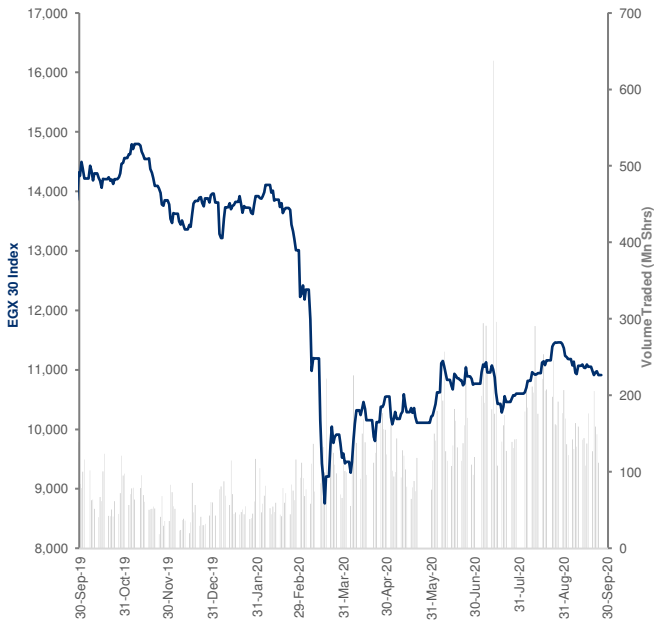
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

September 27, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	460,390.8	(0.5%)	(2.8%)	(18.0%)
<b>Banks</b>	147,426.7	(0.5%)	(0.4%)	(23.3%)
<b>Basic Resources</b>	18,878.5	(1.2%)	4.8%	(13.6%)
<b>Chemicals</b>	31,148.8	2.0%	13.4%	(2.5%)
<b>Construction and Materials</b>	16,057.9	(1.1%)	(3.7%)	(15.5%)
<b>Financial Services excluding Banks</b>	42,174.2	(0.7%)	(5.0%)	(17.9%)
<b>Food and Beverage</b>	7,620.9	(0.0%)	(7.0%)	(23.1%)
<b>Healthcare</b>	4,485.5	(0.4%)	0.1%	(32.0%)
<b>Industrial Goods, Services, Automobile:</b>	34,064.1	(0.4%)	(7.2%)	(32.8%)
<b>Media</b>	1,215.5	(5.0%)	6.5%	49.4%
<b>Oil and Gas</b>	3,551.6	(1.1%)	(2.8%)	(24.2%)
<b>Personal and Household Products</b>	32,819.9	0.2%	(5.2%)	(20.4%)
<b>Real Estate</b>	47,483.8	(1.4%)	(7.9%)	(20.4%)
<b>Telecommunication</b>	52,766.9	(0.7%)	(7.8%)	14.7%
<b>Travel &amp; Leisure</b>	20,696.6	(0.5%)	(4.6%)	(18.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>El Kahera Housing</b>	14.20	9.9%
<b>Delta Sugar Co</b>	9.16	9.0%
<b>ODIN Investments</b>	5.39	6.9%
<b>Extracted Oils</b>	1.60	6.4%
<b>Canal Shipping Agencies Co</b>	12.39	2.5%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Egyptian Media Production City</b>	6.41	(5.0%)
<b>El Nasr Clothes &amp; Textiles</b>	1.33	(3.9%)
<b>Suez Cement Co SAE</b>	7.48	(3.0%)
<b>Egyptian Iron &amp; Steel Co</b>	3.17	(2.8%)
<b>Alexandria Spinning &amp; Weaving</b>	1.50	(2.7%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>EGX 30 Index</b>	10,911.44	(68.00)	(0.6%)	(4.0%)	(21.8%)
<b>Market Cap (EGP Mn)</b>	460,391	(2,112)	(0.5%)	(2.8%)	(18.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume (Mn Shares)</b>	111.9	(37.1)	(24.9%)	130.6	84.1
<b>Value Traded (EGP Mn)</b>	631.4	(47.7)	(7.0%)	603.6	552.8
<b>No. of Trades</b>	19,189	(3,853)	(16.7%)	17,296	13,233

Market Breadth	▲ 13	▼ 41	= 5
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Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Qalaa Holdings SAE</b>	1.53	9,133
<b>Elsaeed Contracting &amp; Real Est. Inv.</b>	0.88	8,607
<b>Ezz Steel Co SAE</b>	8.08	8,426
<b>Arab Cotton Ginning</b>	3.28	7,056
<b>Palm Hills Developments SAE</b>	1.37	6,961

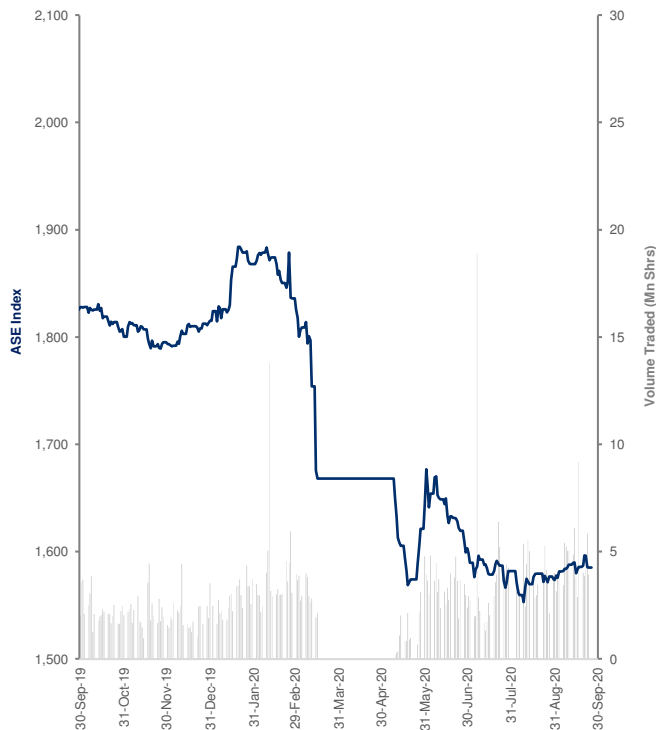
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Housing &amp; Development Bank</b>	39.00	0.18%	78.01
<b>Ezz Steel Co SAE</b>	8.08	1.00%	68.08
<b>Commercial International Bank</b>	66.98	(0.07%)	60.44
<b>Abou Kir Fertilizers &amp; Chemicals</b>	20.32	2.11%	59.49
<b>Sidi Kerir Petrochemicals Co</b>	8.92	1.71%	35.56

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

September 27, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,315.9	(0.1%)	0.9%	(17.8%)
<b>Banking</b>	<b>6,376.7</b>	<b>(0.3%)</b>	<b>1.2%</b>	<b>(22.8%)</b>
<b>Insurance</b>	<b>89.3</b>	<b>(0.2%)</b>	<b>(0.5%)</b>	<b>2.1%</b>
<b>Diversified Financial Services</b>	<b>172.1</b>	<b>0.7%</b>	<b>3.4%</b>	<b>8.3%</b>
<b>Real Estate</b>	<b>170.1</b>	<b>0.5%</b>	<b>1.3%</b>	<b>(0.7%)</b>
<b>Health Care Services</b>	<b>19.1</b>	<b>0.0%</b>	<b>(3.3%)</b>	<b>(24.6%)</b>
<b>Educational Services</b>	<b>190.2</b>	<b>(0.8%)</b>	<b>2.1%</b>	<b>(7.6%)</b>
<b>Hotels and Tourism</b>	<b>77.3</b>	<b>0.0%</b>	<b>2.3%</b>	<b>(9.0%)</b>
<b>Transportation</b>	<b>124.4</b>	<b>0.2%</b>	<b>1.3%</b>	<b>(19.7%)</b>
<b>Technology &amp; Communications</b>	<b>280.5</b>	<b>1.4%</b>	<b>5.7%</b>	<b>(4.2%)</b>
<b>Media</b>	<b>3.7</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.6%)</b>
<b>Utilities &amp; Energy</b>	<b>418.7</b>	<b>0.2%</b>	<b>(4.6%)</b>	<b>(18.8%)</b>
<b>Commercial Services</b>	<b>66.2</b>	<b>0.2%</b>	<b>0.5%</b>	<b>3.0%</b>
<b>Pharmaceutical &amp; Medical Industries</b>	<b>37.0</b>	<b>0.0%</b>	<b>5.7%</b>	<b>2.8%</b>
<b>Chemical Industries</b>	<b>18.0</b>	<b>1.7%</b>	<b>11.9%</b>	<b>29.4%</b>
<b>Food &amp; Beverages</b>	<b>71.5</b>	<b>(0.2%)</b>	<b>(1.9%)</b>	<b>(3.1%)</b>
<b>Tobacco &amp; Cigarettes</b>	<b>805.0</b>	<b>0.0%</b>	<b>(0.1%)</b>	<b>6.1%</b>
<b>Mining &amp; Extraction Industries</b>	<b>266.5</b>	<b>(0.4%)</b>	<b>1.5%</b>	<b>(6.5%)</b>
<b>Engineering &amp; Construction</b>	<b>21.9</b>	<b>0.2%</b>	<b>6.8%</b>	<b>(3.8%)</b>
<b>Electrical Industries</b>	<b>29.3</b>	<b>0.0%</b>	<b>2.3%</b>	<b>2.4%</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>55.2</b>	<b>1.4%</b>	<b>(10.5%)</b>	<b>(20.2%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
INTERNATIONAL BROKERAGE AND	0.44	4.8%
EMMAR INVESTMENTS & REAL EST	0.22	4.8%
SPECIALIZED JORDANIAN INVEST	0.68	4.6%
JORDAN STEEL	0.23	4.5%
JORDAN INDUSTRIAL RESOURCES	0.25	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
NATL PORTFOLIO SECURITIES	0.57	(3.4%)
PREMIER BUSINESS AND PROJECT	0.94	(3.1%)
REAL ESTATE DEVELOPMENT	0.32	(3.0%)
PETRA EDUCATION	3.50	(2.8%)
JORDAN AHLI BANK	0.74	(2.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL AMAL FINANCIAL INVESTMENT	0.76	553
UNION INVESTMENT CORP	1.16	542
JORDANIAN ELECTRIC POWER	1.13	476
JORDAN INDUSTRIAL RESOURCES	0.25	464
JORDAN AHLI BANK	0.74	372

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,585.17	(0.27)	(0.0%)	0.7%	(12.7%)
Market Cap (JD Mn)	9,315.90	(11.96)	(0.1%)	0.9%	(17.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,923.0	(1,916.7)	(32.8%)	3,463.6	2,763.0
Value Traded (JD '000)	3,502.8	235.2	7.2%	3,497.9	6,404.9
No. of Trades	1,438	164	12.9%	1,370	1,415

Market Breadth	▲	▼	▬
	23	13	85

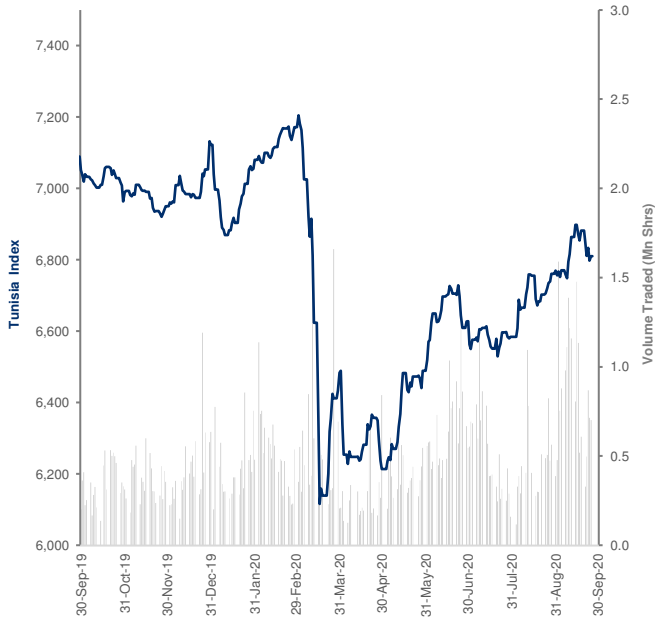
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
UNION INVESTMENT CORP	1.16	0.87%	0.62
JORDANIAN ELECTRIC POWER	1.13	0.00%	0.54
AL AMAL FINANCIAL INVESTMENT	0.76	1.33%	0.42
JORDAN AHLI BANK	0.74	(2.63%)	0.28
ARAB BANK PLC	4.10	(0.49%)	0.27

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

September 27, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,759.9	0.2%	(0.4%)	(9.6%)
Banking	7,794.5	0.3%	(0.4%)	(18.9%)
Insurance	917.7	1.8%	7.6%	12.2%
Leasing	522.0	0.0%	(0.7%)	2.0%
Financial Services	2,028.0	0.0%	(8.2%)	(17.6%)
Industrial	1,688.4	0.9%	5.1%	(2.9%)
Chemical Industry	361.3	0.5%	2.6%	(33.6%)
Food & Beverage	4,663.5	0.0%	0.6%	5.9%
Retailing	1,077.9	(1.7%)	(3.2%)	(9.4%)
Others	1,706.7	0.0%	(0.6%)	1.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	119.89	6.1%
GIF Filter SA	0.99	5.3%
Societe Tunisienne de Verrerie	8.20	4.5%
Societe Tunsienne d'Entreprise	4.92	2.9%
Societe Electrostar	1.50	2.7%

Worst Return Performers	Price (DT)	Daily % Chg
BH Assurance	56.22	(3.0%)
City Cars	7.26	(2.9%)
Tuninvest-SICAR	4.46	(2.9%)
Societe Nouvelle Maison de la	6.41	(2.9%)
SOTUMAG	3.20	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume ( <sup>'000</sup> Shrs)
GIF Filter SA	0.99	208
Universal Auto Distributors Ho	1.43	117
Union Internationale de Banque	15.60	60
Societe Moderne de Ceramique	1.05	38
SOTUMAG	3.20	34

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,809.78	12.52	0.2%	0.6%	(4.4%)
Market Cap (DT Mln)	20,760	35.5	0.2%	(0.4%)	(9.6%)

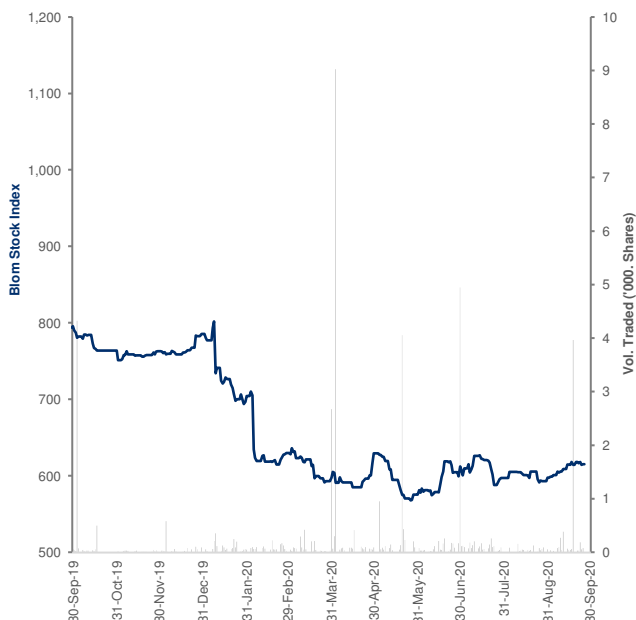
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ( <sup>'000</sup> Shares)	700.9	(12.9)	(1.8%)	531.7	424.3
Value Traded ( <sup>'000</sup> DT)	3,858.0	(394.7)	(9.3%)	3,792.3	3,587.4
No. of Trades	1,880	(240)	(11.3%)	1,424	3,637

Market Breadth	▲ 19	▼ 20	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	15.60	0.32%	0.94
Societe D'Articles Hygieniques	13.20	0.76%	0.39
Banque Internationale Arabe de	96.00	(0.02%)	0.35
Euro Cycles SA	24.50	0.37%	0.29
GIF Filter SA	0.99	5.31%	0.20

Source: Bloomberg, Kamco Research

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,138.0	0.2%	5.4%	(7.7%)
<b>Banking &amp; Finance</b>	<b>5,564.9</b>	<b>0.0%</b>	<b>2.5%</b>	<b>(40.5%)</b>
<b>Industries</b>	<b>268.7</b>	<b>0.0%</b>	<b>(0.1%)</b>	<b>22.6%</b>
<b>Trading Sector</b>	<b>87.1</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.7%)</b>
<b>Real Estate &amp; Construction</b>	<b>5,217.3</b>	<b>0.4%</b>	<b>9.0%</b>	<b>116.7%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
<b>Solidere A</b>	<b>15.81</b>	<b>0.6%</b>

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
<b>Solidere A</b>	<b>15.81</b>	<b>68</b>
<b>Solidere B</b>	<b>15.81</b>	<b>6</b>
<b>Banque BEMO - Listed shares</b>	<b>1.20</b>	<b>3</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>Blom Stock Index</b>	<b>615.15</b>	<b>1.0</b>	<b>0.2%</b>	<b>3.0%</b>	<b>(21.7%)</b>
<b>Market Cap (USD Mn)</b>	<b>11,138.0</b>	<b>20.0</b>	<b>0.2%</b>	<b>5.4%</b>	<b>(7.7%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
<b>Volume ('000s shares)</b>	<b>77.0</b>	<b>21.7</b>	<b>39.2%</b>	<b>243.0</b>	<b>1,126.3</b>
<b>Value Traded ('000s USD)</b>	<b>1,173.7</b>	<b>295.5</b>	<b>33.6%</b>	<b>1,048.5</b>	<b>5,432.1</b>

Market Breadth	▲ 1	▼ 0	= 24
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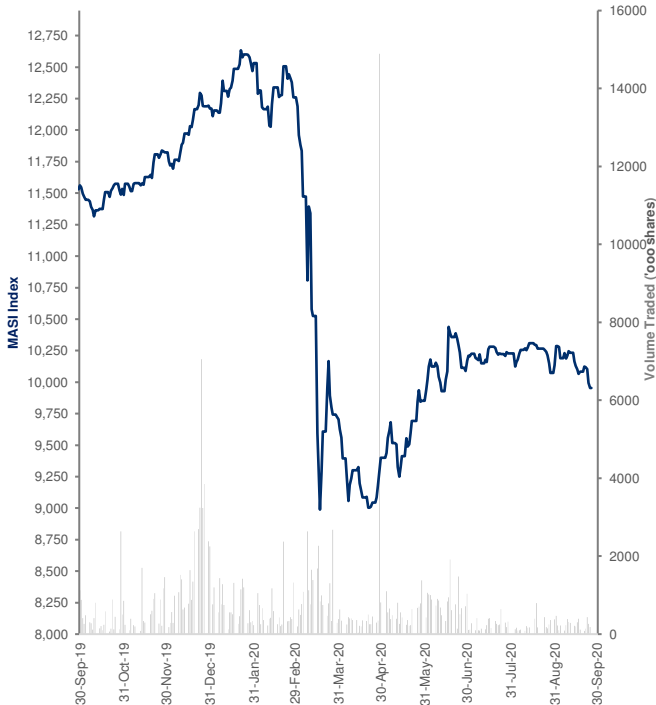
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
<b>Solidere A</b>	<b>15.81</b>	<b>0.64%</b>	<b>1.07</b>
<b>Solidere B</b>	<b>15.81</b>	<b>0.00%</b>	<b>0.10</b>
<b>Banque BEMO - Listed shares</b>	<b>1.20</b>	<b>0.00%</b>	<b>0.00</b>

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 27, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	469,256.4	(0.4%)	(2.0%)	(18.3%)
<b>Banking</b>	<b>164,025.3</b>	<b>0.0%</b>	<b>(1.2%)</b>	<b>(26.5%)</b>
<b>Beverages</b>	<b>8,655.5</b>	<b>0.0%</b>	<b>(5.6%)</b>	<b>(21.3%)</b>
<b>Chemicals</b>	<b>1,720.7</b>	<b>(0.1%)</b>	<b>0.7%</b>	<b>(13.0%)</b>
<b>Construction &amp; Building Material</b>	<b>52,148.1</b>	<b>(2.4%)</b>	<b>(3.7%)</b>	<b>(23.6%)</b>
<b>Distributors</b>	<b>12,793.1</b>	<b>(0.2%)</b>	<b>2.5%</b>	<b>0.1%</b>
<b>Electrical &amp; Electronic Equipment</b>	<b>286.0</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(5.3%)</b>
<b>Electricity</b>	<b>20,781.5</b>	<b>0.1%</b>	<b>0.3%</b>	<b>(5.2%)</b>
<b>Food Producers &amp; Processors</b>	<b>22,422.2</b>	<b>(0.1%)</b>	<b>(2.9%)</b>	<b>(12.6%)</b>
<b>Holding Companies</b>	<b>2,646.4</b>	<b>(3.8%)</b>	<b>(4.7%)</b>	<b>(11.7%)</b>
<b>Insurance</b>	<b>21,245.4</b>	<b>(2.2%)</b>	<b>1.4%</b>	<b>(10.5%)</b>
<b>Investment &amp; other Finance</b>	<b>3,076.4</b>	<b>(1.1%)</b>	<b>(0.8%)</b>	<b>(32.5%)</b>
<b>Leisures &amp; Hotel</b>	<b>1,310.9</b>	<b>0.0%</b>	<b>8.9%</b>	<b>(46.2%)</b>
<b>Materials, Software &amp; Computer</b>	<b>4,030.7</b>	<b>(0.4%)</b>	<b>3.5%</b>	<b>23.4%</b>
<b>Mining</b>	<b>14,582.3</b>	<b>0.8%</b>	<b>(7.9%)</b>	<b>5.3%</b>
<b>Oil &amp; Gas</b>	<b>13,572.7</b>	<b>0.0%</b>	<b>(4.0%)</b>	<b>(7.0%)</b>
<b>Real Estate</b>	<b>3,149.1</b>	<b>0.6%</b>	<b>0.9%</b>	<b>(33.4%)</b>
<b>Telecommunications</b>	<b>119,513.0</b>	<b>(0.1%)</b>	<b>(2.5%)</b>	<b>(11.1%)</b>
<b>Transport</b>	<b>809.1</b>	<b>0.0%</b>	<b>(1.5%)</b>	<b>(23.3%)</b>
<b>Utilities</b>	<b>2,456.0</b>	<b>0.0%</b>	<b>(2.6%)</b>	<b>(31.2%)</b>
<b>Forestry &amp; Paper</b>	<b>31.8</b>	<b>1.2%</b>	<b>(1.4%)</b>	<b>(38.5%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobili	33.60	3.5%
Managem SA	895.00	2.2%
Fenie Brossette	38.96	2.0%
Med Paper SA	12.30	1.2%
ATLANTA	77.50	0.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	3367.00	(4.0%)
Banque Marocaine Pour Le Comme	544.00	(4.0%)
Delta Holding SA	30.21	(3.8%)
Ciments du Maroc	1400.00	(3.4%)
Credit du Maroc SA	380.35	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	5.98	52.3
Maroc Telecom	135.95	40.4
Cosumar	193.00	20.3
Attijariwafa Bank	352.00	18.0
Banque Centrale Populaire	232.05	10.5

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	9,952.63	(42.71)	(0.4%)	(1.8%)	(18.2%)
Market Cap (MAD Mn)	469,256	(1,899)	(0.4%)	(2.0%)	(18.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	182.4	(83.0)	(31.3%)	631.7	429.3
Value Traded (MAD Mn)	45.61	(31.89)	(41.2%)	109.6	48.8

Market Breadth	▲ 7	▼ 18	▬ 17
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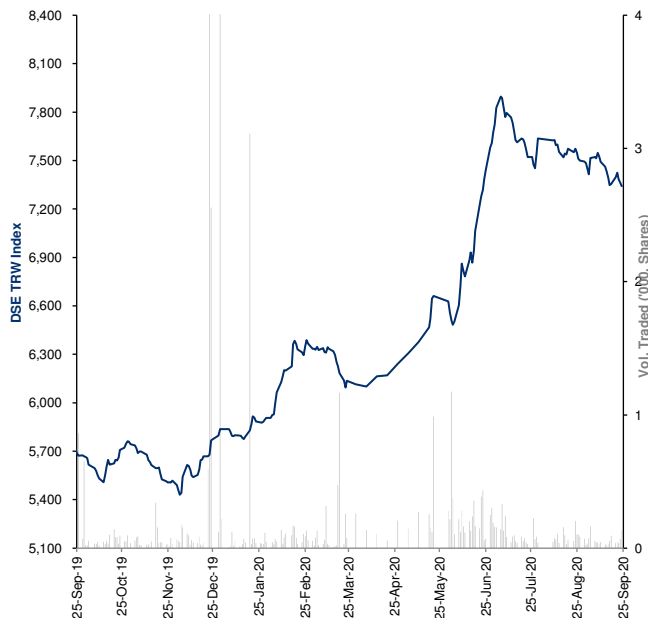
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	352.00	0.57%	6.33
TAQA Morocco SA	881.00	0.11%	5.81
Managem SA	895.00	2.20%	5.81
Maroc Telecom	135.95	(0.11%)	5.49
Hightech Payment Systems SA	4700.00	0.00%	4.71

Source: Bloomberg, Kamco Research

**Damascus Securities Exchange Daily Report**

September 27, 2020

**Index Performance relative to Volume**



**Sector Returns**

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,134,725.3	(0.3%)	(7.1%)	20.5%
<b>Banking &amp; Finance</b>	<b>729,590.0</b>	<b>(0.4%)</b>	<b>(11.5%)</b>	<b>33.5%</b>
<b>Services</b>	<b>2,485.8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(3.1%)</b>
<b>Industrial</b>	<b>112,001.5</b>	<b>(0.1%)</b>	<b>8.3%</b>	<b>(4.9%)</b>
<b>Insurance</b>	<b>38,303.5</b>	<b>(0.2%)</b>	<b>(0.9%)</b>	<b>14.6%</b>
<b>Agricultural</b>	<b>56.0</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Communication</b>	<b>252,288.5</b>	<b>0.0%</b>	<b>0.0%</b>	<b>4.5%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

**Top Movers and Most Active Stocks**

Best Return Performers	Price (SRY)	Daily % Chg
<b>Fransabank Syria</b>	<b>439.50</b>	<b>2.8%</b>
<b>Bank Of Syria And Overseas</b>	<b>674.93</b>	<b>2.4%</b>

**Trading Indicators**

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>DSE Weighted Index</b>	<b>7,340.40</b>	<b>(22.10)</b>	<b>(0.3%)</b>	<b>(1.9%)</b>	<b>25.8%</b>
<b>Market Cap (SRY Mn)</b>	<b>1,134,725</b>	<b>(3,071)</b>	<b>(0.3%)</b>	<b>(7.1%)</b>	<b>20.5%</b>

Worst Return Performers	Price (SRY)	Daily % Chg
<b>Alahliah Vegetable Oil Company E.S.A</b>	<b>542.50</b>	<b>(1.9%)</b>
<b>Al Baraka Bank - Syria</b>	<b>937.46</b>	<b>(1.9%)</b>
<b>Syria International Islamic Bank</b>	<b>813.63</b>	<b>(1.4%)</b>
<b>Cham Bank</b>	<b>1049.77</b>	<b>(0.9%)</b>
<b>Al-Aqeelah Takaful Insurance</b>	<b>466.31</b>	<b>(0.7%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume ('000 Shrs)</b>	<b>130.6</b>	<b>62.7</b>	<b>92.4%</b>	<b>146.9</b>	<b>345.4</b>
<b>Value Traded (SRY Mn)</b>	<b>89.4</b>	<b>30.6</b>	<b>52.1%</b>	<b>108.0</b>	<b>135.7</b>
<b>No. of Trades</b>	<b>92</b>	<b>21</b>	<b>29.6%</b>	<b>112</b>	<b>75</b>

Market Breadth	▲ 2	▼ 6	= 18
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Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
<b>Alahliah Vegetable Oil Company E.S.A</b>	<b>542.50</b>	<b>62.6</b>
<b>Al Baraka Bank - Syria</b>	<b>937.46</b>	<b>22.3</b>
<b>Bank Of Syria And Overseas</b>	<b>674.93</b>	<b>16.7</b>
<b>Syria International Islamic Bank</b>	<b>813.63</b>	<b>9.4</b>
<b>Qatar National Bank Syria</b>	<b>701.98</b>	<b>7.1</b>

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
<b>Alahliah Vegetable Oil Company E.S.A</b>	<b>542.50</b>	<b>(1.94%)</b>	<b>34.0</b>
<b>Al Baraka Bank - Syria</b>	<b>937.46</b>	<b>(1.89%)</b>	<b>20.9</b>
<b>Bank Of Syria And Overseas</b>	<b>674.93</b>	<b>2.44%</b>	<b>11.3</b>
<b>Syria International Islamic Bank</b>	<b>813.63</b>	<b>(1.43%)</b>	<b>7.6</b>
<b>Cham Bank</b>	<b>1049.77</b>	<b>(0.94%)</b>	<b>5.0</b>

Source: Bloomberg, Kamco Invest Research

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