

MENA Markets Daily Report

November 28, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▲	8,495.10	0.1%	11.2%	26.2%
		Kuwait	Main 50 Index	▼	5,860.53	(0.1%)	(4.1%)	31.7%
		Kuwait	Main Market Index	▼	5,710.28	0.1%	(3.0%)	29.3%
		Kuwait	All Share Index	▲	7,594.45	0.1%	7.8%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	10,796.46	(1.3%)	(4.3%)	29.8%
		UAE - Dubai	DFM General Index	▼	3,305.27	(0.6%)	3.4%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,150.39	(0.6%)	(3.1%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	10,528.49	(0.1%)	24.0%	68.2%
		Qatar	QE 20 Index	▼	11,735.84	(1.1%)	0.9%	11.4%
		Bahrain	Bahrain All Share	▲	1,865.71	0.2%	3.8%	20.6%
		Oman	MSX 30 Index	▲	4,607.25	1.1%	11.6%	12.9%
		Egypt	EGX 30	▲	13,009.48	1.8%	8.9%	10.2%
		Jordan	ASE Index	▲	2,471.40	0.3%	16.6%	27.8%
		Tunisia	Tunisia Index	▼	8,075.79	(0.1%)	14.6%	2.3%
		Morocco	MASI	▲	10,835.23	0.3%	(18.9%)	18.3%
Emerging Markets								
		China	SSE Composite Index	▲	3,101.69	0.4%	(14.8%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,141.07	(0.5%)	(28.5%)	15.0%
		India	SENSEX	▲	62,293.64	0.0%	6.9%	22.0%
		Brazil	BOVESPA Stock Index	▼	108,976.70	(2.6%)	4.0%	(11.9%)
		Mexico	BOLSA Index	▼	51,668.64	(0.6%)	(3.0%)	20.9%
		Emerging Markets	MSCI EM Index	▼	941.01	(0.5%)	(23.6%)	(4.6%)
Global Markets								
		World	MSCI World Index	▼	2,703.67	(0.1%)	(16.3%)	20.1%
		Asia	MSCI Asia Pacific	▼	494.23	(0.3%)	(21.5%)	(4.9%)
		Europe	DJ Stoxx 600	▼	440.73	(0.0%)	(9.6%)	22.2%
		Europe	FTSEurofirst 300	▲	1,739.73	0.1%	(8.0%)	23.0%
		U.S.A	S&P 500	▼	4,026.12	(0.0%)	(15.5%)	26.9%
		U.S.A	DJIA	▲	34,347.03	0.5%	(5.5%)	18.7%
		U.S.A	NASDAQ Composite	▼	11,226.36	(0.5%)	(28.2%)	21.4%
		UK	FTSE 100	▲	7,486.67	0.3%	1.4%	14.3%
		Germany	DAX	▲	14,541.38	0.0%	(8.5%)	15.8%
		Japan	NIKKEI 225	▼	28,283.03	(0.4%)	(1.8%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	17,573.58	(0.5%)	(24.9%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	105.96	(0.11%)	10.75%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.21	(0.17%)	(10.64%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.04	(0.14%)	(8.58%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.04%)	(1.61%)	0.5%
Other Asset Classes								
		Oil	Brent	▼	83.63	(2.0%)	7.5%	50.2%
		Oil	NYMEX	▼	76.28	(2.1%)	1.4%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	7.02	(3.9%)	76.3%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,754.93	(0.0%)	(4.1%)	(3.6%)
		Silver	Silver Spot \$/Oz	▲	21.75	1.0%	(6.7%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	16,509.39	0.1%	(64.4%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

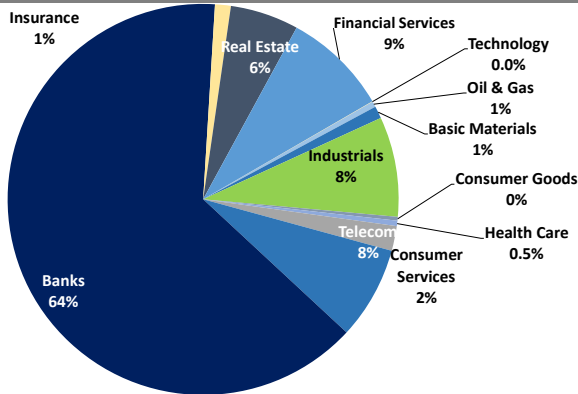
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 28, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,471.7	40.8	14.1%
2- National Bank of Kuwait	8,443.5	17.5	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubayan Bank	3,147.6	48.3	8.2%
5- Zain	2,561.6	12.7	16.8%
6- Agility (PWC Logistics)	2,090.1	51.2	3.0%
7- Gulf Bank	1,091.4	18.1	8.6%
8- Mabane Co.	1,087.7	18.1	10.7%
9- Commercial Bank of Kuwait	954.2	17.2	8.2%
10- Burgan Bank	756.2	16.3	6.2%
Total	35,004	24.19	11.2%

*: ROE is calculated based on TTM 1H-2022 net profit & shareholders' equity as of 30-June-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.225	0.055	32.4%
Salbookh Trading Co.	0.017	0.001	9.3%
ALAFCO Aviation Lease & Finance Co.	0.183	0.012	7.0%
Munshaat Real Estate Projects Co.	0.063	0.004	6.8%
The Energy House Co.	0.022	0.001	5.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.026	(0.002)	(5.8%)
First Takaful Insurance Co.	0.040	(0.002)	(4.8%)
Kuwait & Gulf Link Transport Co.	0.062	(0.003)	(4.6%)
Jiyad Holding Co.	0.024	(0.001)	(3.6%)
Future Kid Entertainment and R.E Co.	0.117	(0.004)	(3.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.102	4.1%	27,788,288
ALAFCO Aviation Lease & Finance Co.	0.183	7.0%	23,551,340
GFH Financial Group	0.083	(1.4%)	12,995,431
Kuwait Real Estate Co.	0.113	0.9%	11,521,813
Kuwait Projects Co.(Holding)	0.123	(0.8%)	10,854,511

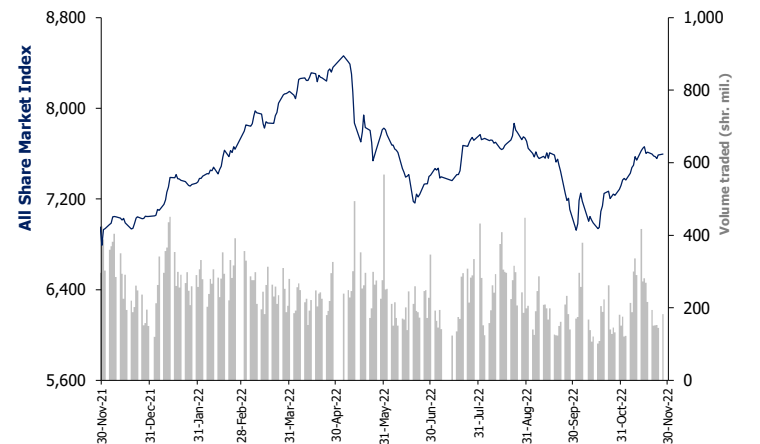
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD % Chg	YTD % Chg
Boursa Kuwait	49,078.5	▲	0.1%	3.8%
Oil & Gas	230.3	▲	0.2%	8.2%
Basic Materials	497.9	▼	(0.3%)	(34.8%)
Industrials	4,045.3	▲	0.9%	2.2%
Consumer Staples	145.5	▲	0.2%	4.9%
Health Care	225.2	=	0.0%	(5.7%)
Consumer Discretionary	999.9	▲	0.1%	6.4%
Telecommunications	3,745.9	▼	(0.3%)	0.8%
Banks	31,305.5	▲	0.0%	4.2%
Insurance	634.6	▲	0.6%	2.7%
Real Estate	2,760.8	▲	0.1%	3.9%
Financial Services	4,262.5	▲	0.2%	12.8%
Technology	9.5	▲	2.0%	13.2%
Utilities	215.6	▲	0.5%	1.6%

Market Breadth	<div><div></div><div>65</div></div>	<div><div></div><div>42</div></div>	<div><div></div><div>49</div></div>	
Benchmark Return	Closing	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg
Premier Market Index	8,495.10	8.9	0.1%	3.7%
Main 50 Index	5,860.53	(5.7)	(0.1%)	(4.1%)
Main Market Index	5,710.28	5.7	0.1%	4.0%
All Share Market Index	7,594.45	7.9	0.1%	3.8%
Market Cap (KWD Mn)	49,078.47	53.2	0.1%	17.0%

Index Performance relative to Volume



Market Trading Data and Volatility

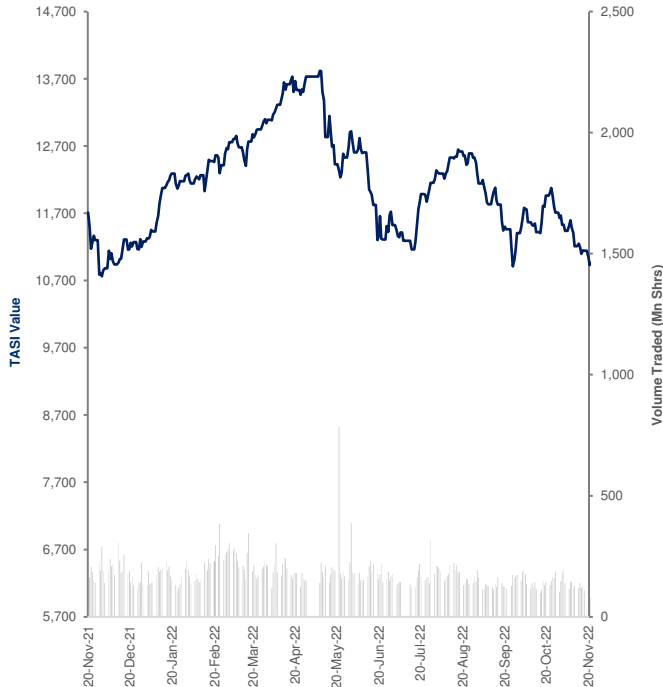
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	182.1	37.3	25.8%	235.2	353.1
Value Traded (KWD Mn)	36.7	3.1	9.3%	63.2	55.5
No. of Trades	7,546	(20)	(0.3%)	12,143	12,685

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.867	0.3%	7,955,749
ALAFCO Aviation Lease & Finance Co.	0.183	7.0%	4,200,278
National Bank of Kuwait	1.118	(0.2%)	3,709,106
Int'l Financial Advisors Co.	0.102	4.1%	2,770,175
Kuwait Projects Co.(Holding)	0.123	(0.8%)	1,350,092

Saudi Tadawul Daily Report

November 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,086,601.7	(0.7%)	(6.0%)	0.8%
Energy	7,320,576.9	(0.5%)	(5.2%)	1.7%
Materials	650,430.8	(1.3%)	(12.8%)	(15.9%)
Capital Goods	16,351.8	(2.6%)	(13.9%)	(23.2%)
Commercial & Professional Svc	7,273.8	(3.7%)	(1.8%)	(5.6%)
Transportation	15,666.8	(2.0%)	(5.1%)	(11.4%)
Consumer Durables & Apparel	3,819.6	(3.5%)	(13.1%)	(37.5%)
Consumer Services	28,363.8	(1.9%)	(2.5%)	(8.4%)
Media	21,100.0	(0.3%)	(4.9%)	(1.5%)
Retailing	31,247.8	(0.4%)	(4.2%)	(23.4%)
Food & Staples Retailing	48,653.3	(0.5%)	(7.5%)	183.0%
Food & Beverages	90,829.8	(2.9%)	(6.9%)	(6.0%)
Health Care Equipment & Svc	123,965.5	1.3%	(6.6%)	31.8%
Pharma, Biotech & Life Science	2,743.2	(1.5%)	(13.7%)	(41.9%)
Banks	1,000,179.5	(1.7%)	(6.3%)	0.4%
Diversified Financials	56,001.1	(0.3%)	(14.9%)	(8.3%)
Insurance	49,318.7	(0.6%)	(6.1%)	(5.0%)
Telecommunication Services	232,893.4	(0.1%)	(3.9%)	(10.5%)
Utilities	222,613.7	(2.1%)	(8.7%)	34.6%
REITs	16,525.7	(0.0%)	(3.8%)	(8.7%)
Real Estate Mgmt & Dev't	88,847.6	(2.0%)	(7.2%)	(7.4%)
Software & Services	59,199.0	(0.4%)	(1.7%)	109.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Shams	32.05	9.9%
Dr Sulaiman Al Habib Medical S	215.00	2.4%
Arabian Drilling Co	117.60	2.1%
Abdul Mohsen Al-Hokair Tourism	21.52	2.0%
Saudi Arabian Amiantit Co	35.00	1.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Malath Cooperative Insurance C	11.00	(9.7%)
United Wire Factories Co	24.20	(8.2%)
Al Yamamah Steel Industries Co	23.00	(8.0%)
Red Sea International Co	25.05	(6.9%)
Nama Chemicals Co	37.00	(6.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Marafiq	47.30	8,784
National Industrialization Co	11.08	6,529
Rabigh Refining & Petrochemica	10.88	3,674
Dar Al Arkan Real Estate Devel	12.90	2,837
Al Rajhi Bank	81.80	2,509

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	10,796.46	(142.29)	(1.3%)	(7.5%)	(4.3%)
Market Cap (SAR Mn)	10,086,602	(69,508)	(0.7%)	(6.0%)	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	74.8	(26.4)	(26.1%)	177.0	275.8
Value Traded (SAR Mn)	2,589.5	(1,555.5)	(37.5%)	7,186.0	9,099.1
No. of Trades	241,516	(36,936)	(13.3%)	360,009	369,135

Market Breadth	▲ 33	▼ 173	= 21
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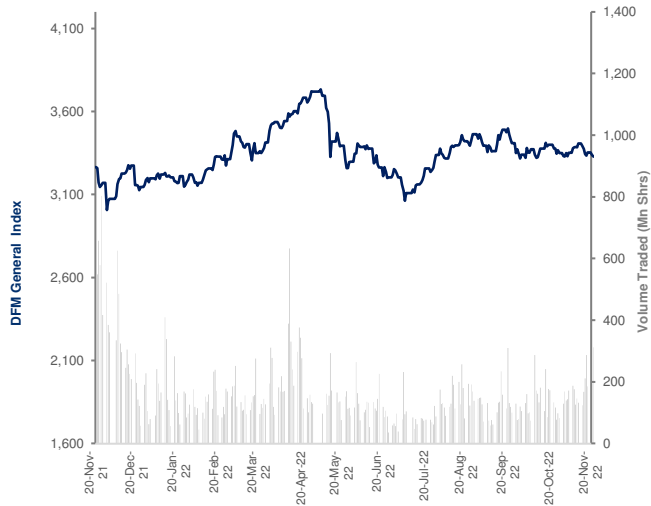
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Marafiq	47.30	(0.6%)	414.39
Al Rajhi Bank	81.80	(1.2%)	204.16
Saudi Arabian Fertilizer Co	133.00	(3.9%)	158.34
Saudi Telecom Co	39.05	(0.1%)	95.31
Saudi Arabian Mining Co	63.50	(2.2%)	82.47

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	575,567.4	(0.4%)	1.3%	(12.1%)
Banking	211,046.9	(0.6%)	(0.8%)	3.4%
Consumer Staples	142,231.2	0.3%	8.1%	(43.3%)
Investment & Financial Services	24,698.4	(0.8%)	5.6%	(28.9%)
Insurance	5,938.4	0.1%	0.9%	1.9%
Industrial	7,382.9	0.0%	(2.4%)	31.8%
Real Estate	81,958.4	(1.4%)	(1.7%)	13.8%
Telecommunication	25,740.0	0.2%	(1.6%)	(14.7%)
Transportation	66,056.1	0.0%	0.5%	59.2%
Services	10,515.0	0.1%	(8.0%)	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ajman Bank Pjsc	0.91	3.6%
Ektitab Holding Company	0.13	2.4%
Takaful Emarat Insurance	0.60	2.2%
Amanat Holdings Pjsc	0.84	2.1%
Dar Al Takaful	0.72	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank Of Dubai	4.70	(3.7%)
National International Holding	1.37	(3.5%)
Mashreqbank	97.50	(2.5%)
Emaar Properties Pjsc	5.90	(2.3%)
Ithmaar Holding	0.17	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Gulf Navigation Holding Pjsc	0.60	62,466
Ajman Bank Pjsc	0.91	37,250
Emaar Properties Pjsc	5.90	15,882
EMPOWER	1.33	12,193
Takaful Emarat Insurance	0.60	6,316

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,305.27	(20.06)	(0.6%)	(0.8%)	3.4%
Market Cap (AED Mn)	575,567	(2,147)	(0.4%)	1.3%	(12.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	170.2	(10.2)	(5.6%)	146.6	190.7
Value Traded (AED Mn)	258.2	1.9	0.8%	351.8	267.4
No. of Trades	4,846	(774)	(13.8%)	5,638	3,326

Market Breadth	▲ 10	▼ 18	= 40
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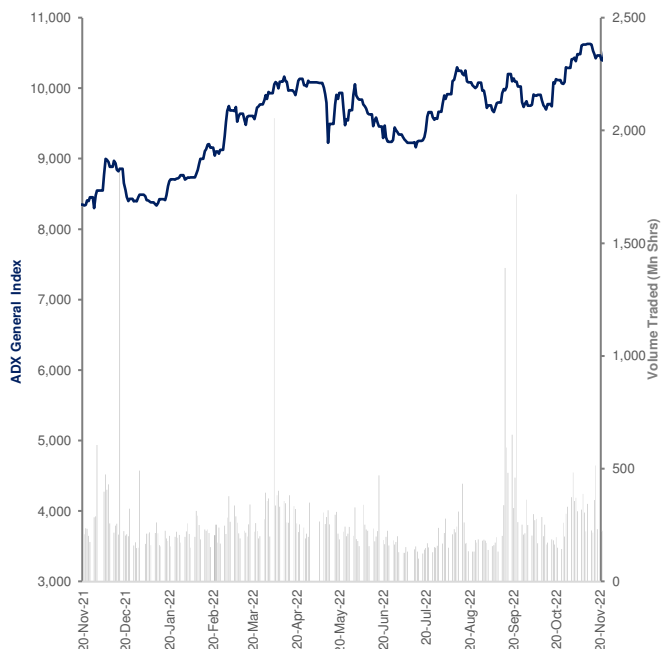
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.90	(2.32%)	94.73
Gulf Navigation Holding Pjsc	0.60	(1.65%)	37.38
Ajman Bank Pjsc	0.91	3.64%	33.55
Dubai Islamic Bank	5.75	0.00%	21.49
EMPOWER	1.33	0.00%	16.31

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

November 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,489,577.9	(0.0%)	4.1%	56.6%
Financials	1,148,061.8	0.4%	1.7%	79.8%
Telecommunication	250,886.2	(0.8%)	(3.6%)	(17.4%)
Consumer Discretionary	23,048.2	1.4%	19.2%	125.7%
Industrial	352,628.1	(0.6%)	8.3%	(0.8%)
Real Estate	38,905.5	0.8%	4.9%	14.1%
Basic Materials	120,389.5	0.4%	(2.9%)	312.0%
Energy	113,311.8	(1.3%)	(2.8%)	(1.6%)
Utilities	423,877.1	0.0%	17.8%	185.6%
Consumer Staples	3,947.4	(0.6%)	(2.9%)	(15.8%)
Health Care	14,522.1	(0.9%)	(1.4%)	338.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Corp Tourism & Hote	2.99	15.0%
Fujairah Cement Industries	0.49	7.8%
Union Insurance Co	0.55	7.2%
ADC Acquisition Corporation	11.80	5.0%
Abu Dhabi National Hotels	3.95	3.9%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.52	(5.1%)
Abu Dhabi Islamic Bank	9.31	(2.5%)
Ras Al Khaimah White Cement	1.86	(2.1%)
ADNOC Distribution	4.33	(2.0%)
Sudatel Telecom Group Ltd	0.35	(2.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,528.49	(6.17)	(0.1%)	1.1%	24.0%
Market Cap (AED Mn)	2,489,578	(396)	(0.0%)	4.1%	56.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	181.8	15.0	9.0%	256.1	201.7
Value Traded (AED Mn)	1,186.4	56.9	5.0%	1,544.6	1,322.1
No. of Trades	10,534	(99)	(0.9%)	9,744	4,376

Market Breadth	▲ 19	▼ 22	= 35
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.92	62,471
Emirates Steel Arkan	1.91	21,019
Abu Dhabi National Energy Co	3.77	12,369
Aldar Properties Pjsc	4.54	9,124
ADNOC Distribution	4.33	8,753

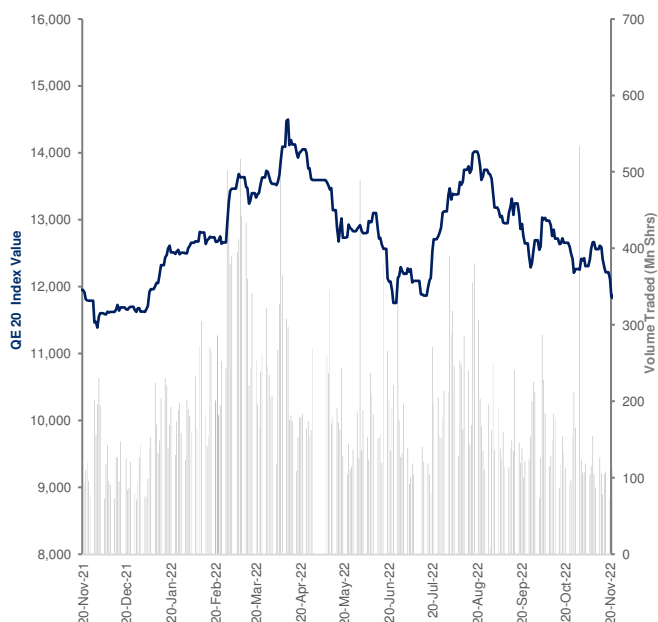
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Multiply Group	4.92	2.50%	305.45
International Holdings Company Pjsc	407.30	0.62%	249.74
Alpha Dhabi Holding PJSC	27.08	(0.66%)	156.05
Emirates Telecom Group Co	25.00	(0.95%)	53.89
Abu Dhabi National Energy Co	3.77	0.00%	46.44

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	657,135.6	(0.9%)	(5.4%)	(2.7%)
Banking & Finance Sector	322,323.1	(1.1%)	(5.2%)	(6.3%)
Goods & Consumer Services	34,674.6	(1.6%)	(3.3%)	(2.4%)
Industrial Sector	169,686.0	(0.8%)	(5.9%)	0.4%
Insurance Sector	10,868.8	(1.5%)	(7.4%)	(21.3%)
Real Estate	47,918.9	0.4%	(6.6%)	(11.3%)
Telecom	35,480.4	(2.5%)	(7.5%)	20.1%
Transport	36,183.8	0.4%	(1.8%)	21.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ezdan Holding Group QSC	1.11	1.2%
Qatar Islamic Insurance Group	8.40	0.6%
Qatar Insurance Co SAQ	1.99	0.5%
Qatar Oman Investment Co QSC	0.60	0.5%
Qatar Gas Transport Co Ltd	4.01	0.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.70	(10.0%)
Investment Holding Group	1.92	(3.2%)
Ooredoo Qpsc	8.82	(3.0%)
Diala Brokerage & Investments	1.22	(2.4%)
Doha Insurance Co QSC	2.05	(2.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.11	11,794
Masraf Al Rayan QSC	3.56	9,877
Qatar Aluminum Manufacturing C	1.59	7,763
Investment Holding Group	1.92	5,047
Mazaya Qatar Real Estate Devel	0.80	4,316

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	11,735.84	(131.40)	(1.1%)	(5.5%)	0.9%
Market Cap (QAR Mn)	657,136	(6,295)	(0.9%)	(5.4%)	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	69.9	(67.6)	(49.2%)	194.0	194.9
Value Traded (QAR Mn)	219.5	(250.2)	(53.3%)	671.0	456.3
No. of Trades	8,667	(6,319)	(42.2%)	16,691	9,833

Market Breadth	▲ 7	▼ 37	= 4
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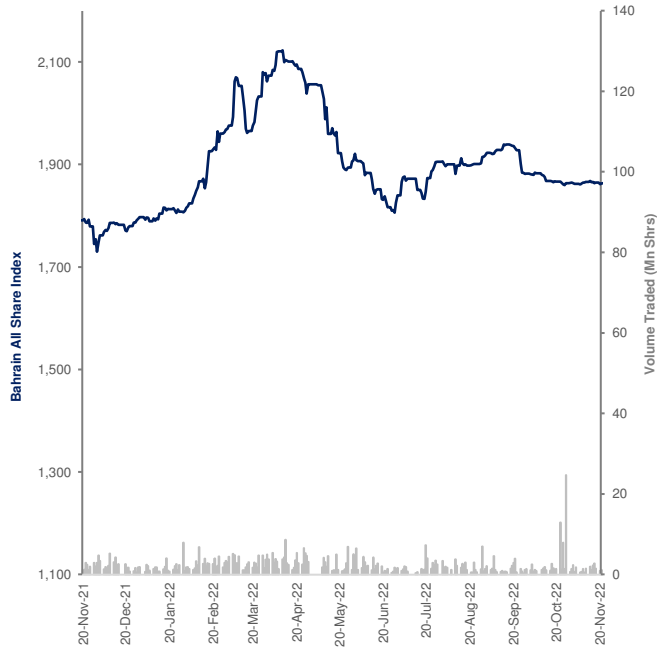
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	3.56	(0.89%)	35.29
Qatar National Bank QPSC	19.00	(0.78%)	25.05
Industries Qatar QSC	14.59	(0.48%)	24.82
Qatar International Islamic Ba	11.03	(2.04%)	15.74
Ezdan Holding Group QSC	1.11	1.18%	13.07

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,960.3	0.4%	169.7%	179.0%
Materials	1,441.3	0.5%	1.2%	26.9%
Industrial	134.8	0.0%	0.7%	(6.9%)
Consumer Discretionary	211.0	0.0%	(0.7%)	7.1%
Consumer Staples	148.0	0.0%	(3.8%)	(4.1%)
Financials	30,079.7	0.4%	222.1%	233.5%
Communication Services	858.9	0.3%	(1.3%)	(19.3%)
Real Estate	86.6	0.5%	0.0%	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.10	1.1%
Kuwait Finance House - Bahrain	2.80	0.9%
Seef Properties BSC	0.16	0.6%
Aluminium Bahrain B.S.C	1.02	0.5%
Bahrain Telecommunications Co	0.47	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.14	(0.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,865.71	2.85	0.2%	0.1%	3.8%
Market Cap (BHD Mn)	32,960	143	0.4%	169.7%	179.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,679	560	50.1%	2,392.8	4,207.8
Value Traded (BHD '000)	851	(201)	(19.1%)	1,041.3	823.2
No. of Trades	39	12	44.4%	55	66

Market Breadth	▲ 8	▼ 1	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.27	574
Al Salam Bank-Bahrain BSC	0.10	552
Kuwait Finance House - Bahrain	2.80	184
National Bank of Bahrain BSC	0.60	53
Bahrain Commercial Facilities	0.40	52

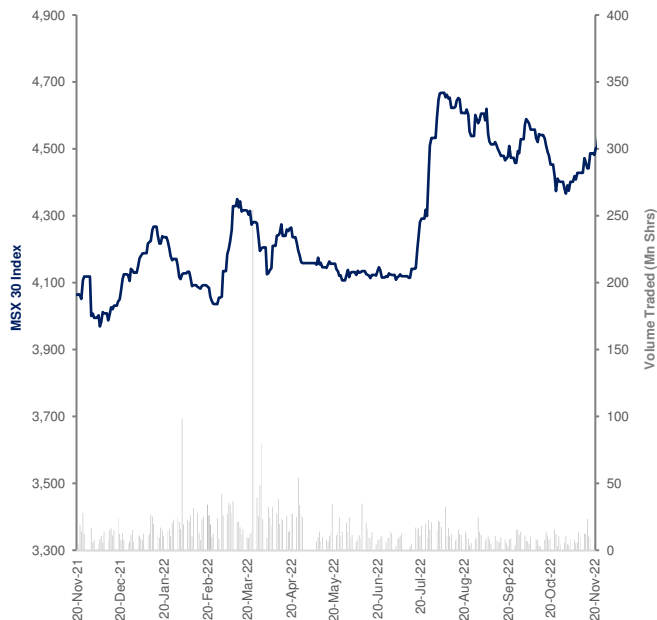
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.80	0.90%	0.51
GFH FINANCIAL GROUP BSC	0.27	0.00%	0.15
Al Salam Bank-Bahrain BSC	0.10	1.05%	0.05
Aluminium Bahrain B.S.C	1.02	0.50%	0.03
National Bank of Bahrain BSC	0.00	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,130.4	0.8%	2.6%	13.8%
Financial	5,105.7	1.1%	3.4%	23.0%
Industrial	828.4	(0.1%)	2.2%	(3.1%)
Services	2196.3	0.6%	1.0%	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Anwar Ceramic Tiles Co.	0.34	9.7%
Sembcorp Salalah	0.06	8.6%
Muscat Finance Co. Ltd.	0.059	5.4%
Gulf Mushroom Products Co.	0.24	4.4%
Global Financial Inv. Co.	0.05	3.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Beverages & Foodstuff Co.	0.21	(9.8%)
Dhofar Generating Company	0.04	(8.7%)
Takaful Oman Insurance	0.04	(8.5%)
Al Jazeera Steel Products Co.	0.20	(5.6%)
National Aluminium Products Co.	0.07	(3.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	4,020
HSBC Bank Oman	0.16	3,606
National Bank Of Oman	0.29	2,520
Sohar Bank	0.11	1,287
Ominvest	0.38	1,223

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSX 30 Index	4,607.25	52.04	1.1%	5.5%	11.6%
Market Cap (OMR Mn)	8,130.4	64.86	0.8%	2.6%	13.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	19,333.9	9,968.7	106.4%	16,797.7	17,060.2
Value Traded (OMR '000)	4,386.7	2,535.0	136.9%	3,282.3	2,577.1

Market Breadth	▲ 19	▼ 13	= 82
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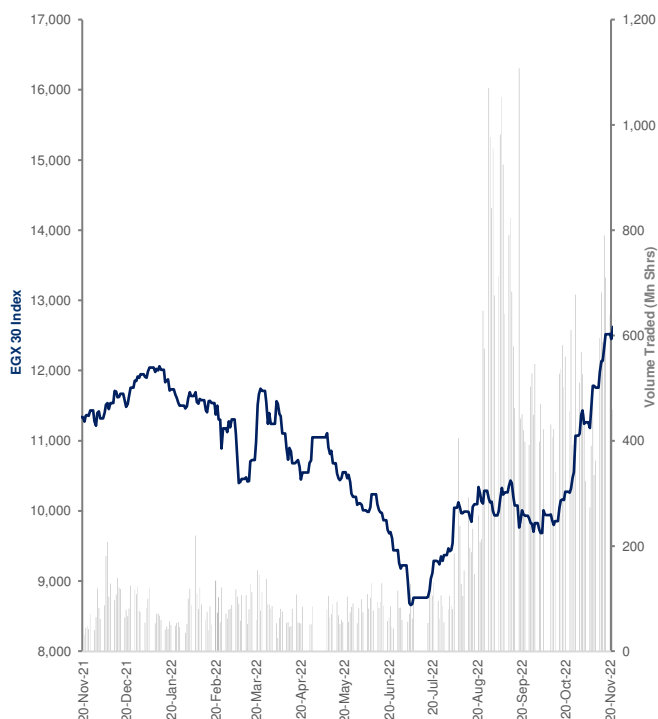
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	1.08%	1.13
National Bank Of Oman	0.29	0.00%	0.73
HSBC Bank Oman	0.16	1.91%	0.58
Oman Telecommunications Co.	0.87	2.36%	0.52
Ominvest	0.38	2.15%	0.46

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	905,349.5	1.8%	11.7%	14.0%
Banks	226,213.2	1.5%	14.8%	9.4%
Basic Resources	92,597.2	3.1%	10.4%	37.6%
Industrial Goods	29,096.0	3.4%	12.0%	(3.4%)
Health Care & Pharmaceuticals	38,123.5	2.5%	5.6%	(6.7%)
Real Estate	119,828.0	2.6%	10.9%	5.8%
Travel and Leisure	31,565.8	0.0%	4.5%	50.6%
Food, Beverages & Tobacco	63,120.8	0.2%	9.1%	17.6%
Energy and Support Services	8,065.5	7.6%	21.4%	33.0%
Trade and Distributors	6,094.4	(0.5%)	26.5%	(21.3%)
Shipping and Transport	27,466.9	5.0%	23.6%	73.9%
Education Services	14,274.9	(0.2%)	1.9%	(8.9%)
Contracting and Construction Eng	13,154.5	(0.4%)	10.5%	1.3%
Textiles and Durables	9,579.1	4.6%	10.6%	9.9%
Building Materials	9,924.9	1.4%	8.6%	28.6%
Media & Communication Services	95,797.4	1.0%	17.8%	4.1%
Paper and Packaging	2,052.1	0.5%	3.7%	11.4%
Non-bank Financial Services	118,395.5	1.1%	7.0%	27.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Glaxo Smith Kline	29.39	18.1%
El Nasr Clothes & Textiles (Kabo)	1.16	12.4%
Egyptian Chemical Industries (Kima)	6.18	11.4%
Memphis Pharmaceuticals	16.42	10.8%
Arab Real Estate Investment CO.-ALICO	0.72	10.6%

Worst Return Performers	Price (EGP)	Daily % Chg
International Co For Investment & Development	31.85	(10.0%)
Canal Shipping Agencies	20.71	(5.6%)
Arab Cotton Ginning	3.12	(4.6%)
Lecico Egypt	9.81	(4.5%)
Egyptian Gulf Bank	0.48	(4.2%)

Most Active Stocks By Volume	Price (EGP)	Volume (*'000 Shrs)
Egyptians Housing Development & Reconstruction	0.35	79,165
Orascom Investment Holding	0.22	72,454
Arab Co. for Asset Management And Development	0.47	69,215
Citadel Capital - Common Shares	1.42	60,222
Dice Sport & Casual Wear	0.38	48,911

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	13,009.48	230.0	1.8%	14.4%	8.9%
Market Cap (EGP Mn)	905,349.5	15,625.5	1.8%	11.7%	14.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	855.1	246.4	40.5%	239.0	110.0
Value Traded (EGP Mn)	1,887.2	(1.2)	(0.1%)	735.9	501.3
No. of Trades	76,695	15,818	26.0%	24,924	15,748

Market Breadth	▲ 116	▼ 37	= 71
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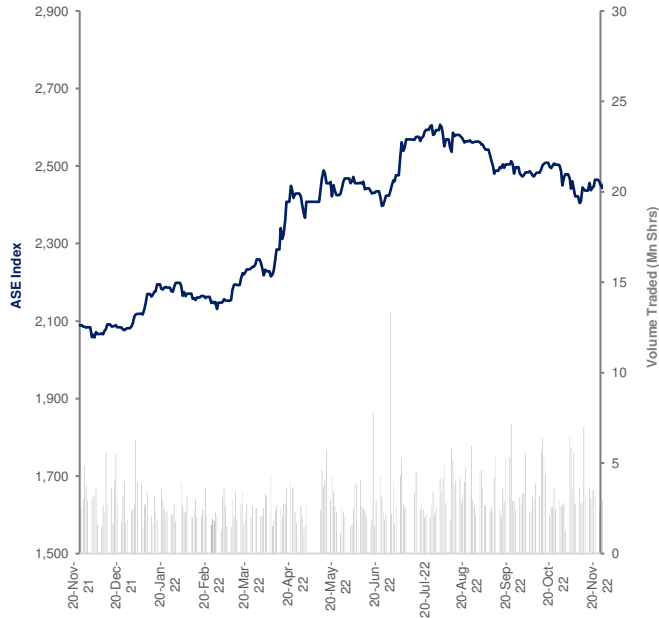
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	38.60	1.98%	194.89
Egyptian Financial Group-Hermes Holding Company	14.27	1.86%	111.84
Egyptian Chemical Industries (Kima)	6.18	11.35%	96.69
Citadel Capital - Common Shares	1.42	3.64%	85.52
Alexandria Mineral Oils Company	4.70	9.30%	75.63

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,746.9	(0.1%)	(0.4%)	16.5%
Banking	7,797.7	0.1%	0.2%	1.7%
Insurance	282.4	0.2%	(2.4%)	16.4%
Diversified Financial Services	253.6	0.3%	(0.1%)	(13.8%)
Real Estate	372.4	(0.4%)	(2.2%)	(13.1%)
Educational Services	53.3	1.5%	2.3%	15.0%
Hotels and Tourism	279.9	0.5%	3.2%	(3.5%)
Transportation	275.8	(0.4%)	0.1%	3.0%
Technology and Communication	91.2	(0.3%)	1.2%	(5.4%)
Utilities and Energy	1,477.1	1.7%	2.3%	32.6%
Commercial Services	285.4	0.2%	(3.2%)	(10.4%)
Chemical Industries	57.8	1.0%	1.7%	(17.3%)
Food and Beverages	241.3	0.9%	2.0%	(27.1%)
Tobacco and Cigarettes	11.2	0.0%	(8.6%)	(18.7%)
Mining and Extraction Industries	6,092.0	(0.8%)	(1.7%)	57.8%
Engineering and Construction	108.0	(0.5%)	(4.1%)	(8.4%)
Electrical Industries	3.3	0.0%	(5.6%)	(19.0%)
Textiles, Leather and Clothing	#N/A	#N/A	#N/A	#N/A

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AMWAJ PROPERTIES	0.14	7.7%
PETRA EDUCATION	3.55	6.3%
JORDAN POULTRY PROCESSING &	1.41	4.4%
INJAZ FOR DEVELOPMENT AND PR	0.50	4.2%
BABELON INVESTMENTS CO PLC	2.97	3.8%
Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.16	(5.9%)
ARAB CO FOR INVESTMENT PROJE	1.28	(4.5%)
RUMM FINANCIAL BROKERAGE	0.74	(3.9%)
ZARKA EDUCATION & INVESTMENT	2.50	(3.8%)
ASSAS FOR CONCRETE PROD CO	0.50	(3.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,471.40	7.84	0.3%	1.2%	16.6%
Market Cap (JD Mn)	17,746.91	(11.05)	(0.1%)	(0.4%)	16.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	4,162.0	(910.7)	(18.0%)	3,072.9	3,977.4
Value Traded (JD '000)	5,417.5	(844.9)	(13.5%)	6,243.2	5,792.7
No. of Trades	2,513	(286)	(10.2%)	2,350	2,405

Market Breadth

▲ 25 ▼ 26 = 105

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
INJAZ FOR DEVELOPMENT AND PR	0.50	1,459
JORDAN POULTRY PROCESSING &	1.41	545
JORDANIAN ELECTRIC POWER	2.09	485
FIRST INSURANCE	0.66	417
UNION INVESTMENT CORP	0.66	219

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	35.90	(1.10%)	1.10
JORDANIAN ELECTRIC POWER	2.09	2.96%	1.00
JORDAN PETROLEUM REFINERY CO	5.52	3.18%	0.80
JORDAN POULTRY PROCESSING &	1.41	4.44%	0.76
INJAZ FOR DEVELOPMENT AND PR	0.50	4.17%	0.73

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,231.7	0.0%	(2.1%)	3.1%
Banking	10,056.6	(0.2%)	(0.5%)	29.5%
Insurance	942.3	0.0%	6.3%	6.1%
Leasing	632.4	0.3%	0.8%	9.7%
Financial Services	1,662.6	2.0%	0.8%	(22.8%)
Industrial	1,809.8	(0.2%)	(3.7%)	9.1%
Chemical Industry	462.7	0.8%	2.9%	(9.5%)
Food & Beverage	4,099.4	0.1%	(8.8%)	(24.3%)
Retailing	1,060.2	(1.1%)	(0.7%)	(8.2%)
Others	1,505.7	0.2%	(2.0%)	4.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	6.34	4.5%
Societe Chimique ALKIMIA	33.50	3.1%
Attijari Leasing SA	13.76	2.7%
Poulina Group	8.67	2.1%
Societe Ciments de Bizerte	1.35	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	1.97	(4.4%)
Essoukna	2.19	(4.4%)
Societe de Production Agricole	1.40	(3.4%)
Ennaki Automobiles	11.06	(2.6%)
Universal Auto Distributors Ho	0.41	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Banque	3.85	55
Attijari Leasing SA	13.76	23
Banque Nationale Agricole	8.80	21
Banque de Tunisie	5.15	20
Cellcom SA	3.20	17

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,075.79	(4.08)	(0.1%)	(1.8%)	14.6%
Market Cap (DT Mn)	22,232	7.46	0.0%	(2.1%)	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	226.2	(63.1)	(21.8%)	566.2	528.1
Value Traded ('000 DT)	1,790.7	(899.2)	(33.4%)	4,214.9	3,556.9
No. of Trades	702	(27)	(3.7%)	1,049	1,099

Market Breadth	▲ 18	▼ 17	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Leasing SA	13.76	2.69%	0.31
Banque Internationale Arabe de	86.40	(0.35%)	0.21
Societe Tunisienne de Banque	3.85	(0.77%)	0.21
Banque Nationale Agricole	8.80	(0.57%)	0.18
Union Internationale de Banque	23.25	(0.98%)	0.15

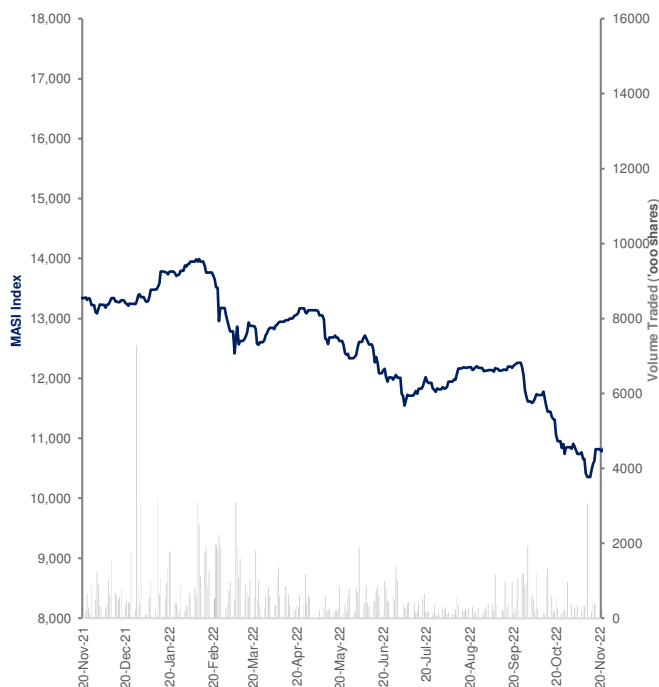
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	498,766.0	0.0%	0.5%	(18.5%)
Banking	189,895.3	0.7%	4.4%	(15.7%)
Beverages	8,390.1	(1.1%)	(6.7%)	(17.5%)
Chemicals	2,555.2	(1.0%)	(5.3%)	(11.2%)
Construction & Building Material	54,685.1	(1.2%)	(3.1%)	(32.8%)
Distributors	17,750.4	0.8%	0.2%	(13.9%)
Electricity	24,296.2	(2.9%)	(3.7%)	(1.9%)
Food Producers & Processors	23,426.4	3.3%	(3.0%)	(22.1%)
Holding Companies	2,070.9	1.5%	(5.4%)	(28.4%)
Insurance	24,558.3	1.5%	0.4%	(18.9%)
Investment & other Finance	3,321.7	0.7%	(9.6%)	(24.6%)
Leisures & Hotel	1,661.9	0.9%	5.4%	5.7%
Materials, Software & Computer	5,758.2	(0.4%)	(3.1%)	(5.6%)
Mining	27,797.9	(0.0%)	0.0%	31.7%
Oil & Gas	16,473.9	(5.0%)	(4.9%)	(16.5%)
Real Estate	3,915.3	(1.3%)	(2.9%)	(23.0%)
Telecommunications	89,667.7	0.0%	(0.1%)	(26.9%)
Transport	704.3	0.0%	4.3%	(22.4%)
Utilities	1,760.0	0.0%	(3.5%)	(6.8%)
Forestry & Paper	77.1	2.7%	2.9%	37.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cosumar	185.00	5.1%
Fenie Brossette	134.25	3.0%
Wafa Assurance	3705.00	2.9%
Med Paper SA	29.85	2.7%
Sonasid	560.00	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Afrikaia Gaz	4350.00	(5.4%)
Oulmes	1202.00	(3.8%)
TAQA Morocco SA	1030.00	(2.9%)
Cie Miniere de Touissit	1823.00	(2.3%)
Banque Marocaine Pour Le Comme	442.00	(1.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Cosumar	185.00	150.0
Banque Centrale Populaire	230.00	59.5
Douja Promotion Groupe Addoha	6.60	36.9
Maroc Telecom	102.00	29.4
Alliances Developpement Immobi	57.00	13.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	10,835.23	29.26	0.3%	0.1%	(18.9%)
Market Cap (MAD Mn)	498,766	172	0.0%	0.5%	(18.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	326.5	174.1	114.3%	612.5	779.1
Value Traded (MAD Mn)	56.61	33.88	149.0%	94.6	128.1

Market Breadth	▲ 12	▼ 14	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Cosumar	185.00	5.11%	27.69
Banque Centrale Populaire	230.00	0.00%	13.68
Maroc Telecom	102.00	0.00%	2.99
Attijariwafa Bank	409.95	1.72%	2.51
TAQA Morocco SA	1030.00	(2.92%)	2.18

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest