

MENA Markets Daily Report

April 27, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	6,582.26	0.4%	8.8%	(13.3%)
		Kuwait	Main 50 Index	▲	5,184.26	0.7%	11.8%	(7.1%)
		Kuwait	Main Market Index	▲	4,990.98	0.8%	9.6%	(7.3%)
		Kuwait	All Share Index	▲	6,044.79	0.5%	9.0%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	10,231.06	0.9%	17.7%	3.6%
		UAE - Dubai	DFM General Index	▲	2,646.35	0.7%	6.2%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,486.75	0.8%	13.9%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	6,146.32	0.5%	21.8%	(0.6%)
		Qatar	QE 20 Index	▲	10,906.07	0.4%	4.5%	0.1%
		Bahrain	Bahrain All Share	▼	1,486.73	(0.0%)	(0.2%)	(7.5%)
		Oman	MSM 30 Index	▼	3,720.89	(0.1%)	1.7%	(8.1%)
		Egypt	EGX 30	▼	10,525.84	(0.7%)	(2.9%)	(22.3%)
		Jordan	ASE Index	▲	1,782.65	0.14%	7.6%	(8.7%)
		Tunisia	Tunisia Index	▲	7,069.50	0.0%	2.7%	(3.3%)
		Morocco	MASI	▼	11,729.18	(0.1%)	3.9%	(7.3%)
Emerging Markets								
China				▼	3,441.17	(1.0%)	(0.9%)	13.9%
Russia				▲	1,519.33	0.5%	9.5%	(10.4%)
India				▲	48,386.51	1.1%	1.3%	15.8%
Brazil				▲	120,594.60	0.1%	1.3%	2.9%
Mexico				▼	48,923.93	(0.3%)	11.0%	1.2%
Emerging Markets				▲	1,353.02	0.9%	4.8%	15.8%
Global Markets								
World				▲	2,946.11	0.8%	9.5%	14.1%
Asia				▲	698.51	0.8%	5.5%	17.1%
Europe				▲	440.20	0.3%	10.3%	(4.0%)
Europe				▲	1,693.39	0.2%	10.2%	(5.4%)
U.S.A				▲	4,187.62	0.2%	11.5%	16.3%
U.S.A				▼	33,981.57	(0.2%)	11.0%	7.2%
U.S.A				▲	14,138.78	0.9%	9.7%	43.6%
UK				▲	6,963.12	0.4%	7.8%	(14.3%)
Germany				▲	15,296.34	0.1%	11.5%	3.5%
Japan				▲	29,126.23	0.4%	6.1%	16.0%
Hong Kong				▼	28,952.83	(0.4%)	6.3%	(3.4%)
Currencies								
USD				▼	90.86	(0.52%)	1.03%	(6.7%)
GBP/USD				▲	1.39	0.17%	1.68%	3.1%
EUR/USD				▼	1.21	(0.09%)	(1.06%)	8.9%
KWD/USD				▼	3.32	(0.02%)	1.02%	(0.4%)
Other Asset Classes								
Oil				▲	66.11	1.1%	27.6%	(21.5%)
Oil				▼	61.91	(0.4%)	27.6%	(20.5%)
Natural Gas				▲	2.79	2.2%	9.2%	(5.1%)
Gold				▲	1,781.38	0.2%	(6.2%)	25.1%
Silver				▲	26.23	0.8%	(0.7%)	47.9%
Bitcoin				▲	53,262.86	5.3%	83.7%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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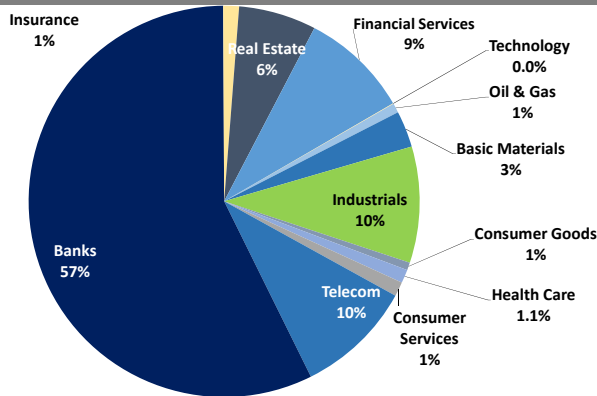
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 27, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,153.9	41.5	7.7%
2- National Bank of Kuwait	5,962.7	24.2	7.4%
3- Zain	2,630.9	14.2	14.1%
4- Ahli United Bank - Bahrain	2,168.8	15.8	11.3%
5- Boubayan Bank	2,073.2	60.2	6.6%
6- Agility (PWC Logistics)	1,571.2	37.8	3.6%
7- Commercial Bank of Kuwait	996.0	NM	0.00%
8- Mabane Co.	771.4	35.7	4.5%
9- Ahli United Bank - Kuwait	690.9	23.2	6.7%
10- Gulf Bank	634.0	22.0	4.5%
Total	23,653	27.09	7.5%

*: ROE is calculated based on FY2020 net profit & shareholders' equity as of 31-December-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Rai Media Group Co.	0.029	0.004	16.0%
Bayan Investment Co.	0.047	0.005	10.6%
First Dubai For Real Estate Development	0.059	0.005	8.7%
AL-Enma'a Real Estate Co.	0.070	0.005	8.3%
Al TAMEER Real Estate Investment Co.	0.025	0.002	7.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Massaleh Real Estate Co.	0.040	(0.003)	(6.5%)
Kuwait Hotels Co.	0.055	(0.003)	(5.0%)
Palms Agro Production Co.	0.063	(0.003)	(5.0%)
Dar Al Thuraya Real Estate Co.	0.056	(0.003)	(4.3%)
Hayat Communications Co.	0.068	(0.003)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.115	2.7%	18,886,117
A'ayan Leasing & Investment Co.	0.170	(1.2%)	17,132,516
AL-Enma'a Real Estate Co.	0.070	8.3%	15,347,039
Ahli United Bank - Bahrain	0.214	0.5%	14,724,330
First Investment Co.	0.076	0.8%	13,472,464

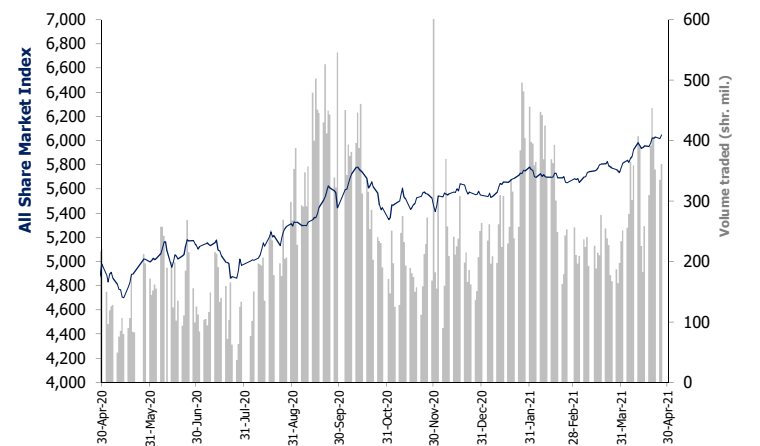
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	35,676.9	▲	0.5%	4.0%	8.1%
Oil & Gas	281.1	▲	0.2%	4.2%	0.3%
Basic Materials	1,070.7	▼	(0.3%)	10.1%	33.6%
Industrials	3,396.3	▲	1.0%	3.4%	6.9%
Consumer Goods	225.3	▲	1.0%	2.7%	(2.9%)
Health Care	392.2	▼	(0.1%)	(2.4%)	(4.3%)
Consumer Services	423.8	▲	0.5%	(2.1%)	1.1%
Telecommunications	3,416.7	▲	0.1%	(0.0%)	1.1%
Banks	20,265.8	▲	0.6%	3.5%	7.8%
Insurance	455.5	▲	0.4%	2.9%	6.4%
Real Estate	2,276.8	▲	0.8%	4.0%	10.9%
Financial Services	3,181.4	▲	0.5%	13.5%	17.8%
Technology	9.8	▼	(3.9%)	19.5%	41.8%
Utilities	281.6	▼	(3.0%)	(4.5%)	(7.6%)

Market Breadth	 83	 43	 40		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,582.26	27.8	0.4%	4.1%	8.8%
Main 50 Index	5,184.26	37.1	0.7%	6.4%	11.8%
Main Market Index	4,990.98	37.9	0.8%	6.5%	9.6%
All Share Market Index	6,044.79	30.5	0.5%	4.7%	9.0%
Market Cap (KWD Mn)	35,676.91	179.6	0.5%	4.0%	8.1%

Index Performance relative to Volume



Market Trading Data and Volatility

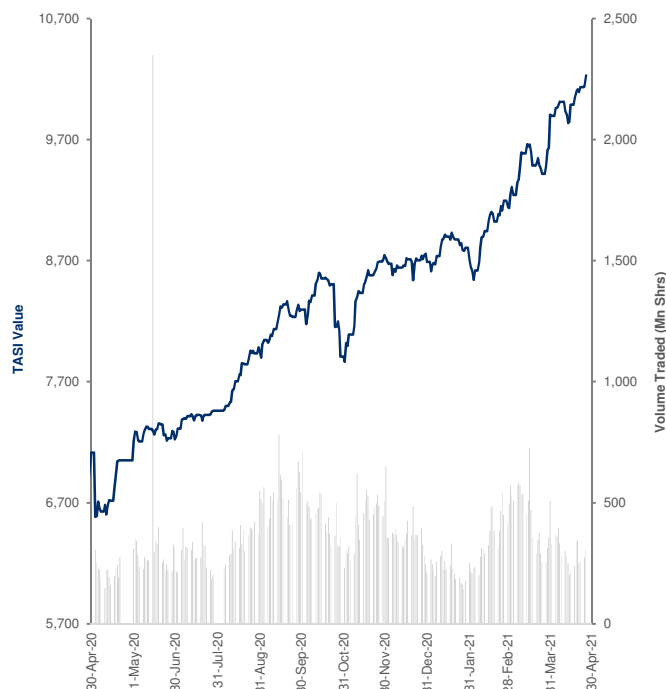
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	360.6	25.5	7.6%	291.0	193.0
Value Traded (KWD Mn)	49.7	5.5	12.3%	44.0	40.1
No. of Trades	12,831	1,011	8.6%	10,793	9,200

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.729	0.8%	4,736,378
National Bank of Kuwait	0.829	0.2%	3,491,747
Ahli United Bank - Bahrain	0.214	0.5%	3,113,587
A'ayan Leasing & Investment Co.	0.170	(1.2%)	2,972,949
Kuwait International Bank	0.214	1.9%	2,557,472

Saudi Tadawul Daily Report

April 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,119,352.2	0.1%	(1.6%)	1.2%
Materials	736,773.8	0.4%	4.3%	23.8%
Capital Goods	21,790.2	2.4%	5.6%	17.3%
Commercial & Professional Svc	7,759.2	(0.2%)	0.7%	(0.5%)
Transportation	19,694.1	0.8%	2.8%	34.2%
Consumer Durables & Apparel	5,730.1	(0.3%)	1.3%	34.3%
Consumer Services	27,705.7	0.4%	(0.1%)	2.5%
Media	7,837.7	(1.8%)	16.9%	10.6%
Retailing	41,922.1	1.1%	6.6%	14.5%
Food & Staples Retailing	14,873.2	0.6%	4.0%	9.1%
Food & Beverages	110,408.8	0.4%	3.0%	0.3%
Health Care Equipment & Svc	86,133.7	1.1%	13.4%	26.1%
Pharma, Biotech & Life Science	5,292.0	4.6%	7.0%	12.5%
Banks	871,970.8	1.3%	14.0%	38.1%
Diversified Financials	35,758.9	0.9%	0.5%	7.8%
Insurance	51,953.5	1.1%	(5.0%)	0.0%
Telecommunication Services	291,261.3	0.2%	0.2%	18.1%
Utilities	111,939.8	0.6%	11.6%	23.0%
REITs	17,131.1	0.7%	3.0%	7.4%
Real Estate Mgmt & Dev't	92,819.2	0.8%	1.4%	6.6%
Software & Services	3,623.0	(4.1%)	(10.3%)	30.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Ceramic Co	51.10	9.9%
Bank Al-Jazira	18.68	8.9%
Swicorp Wabel REIT	8.40	5.0%
Al-Ahsa Development Co	22.28	5.0%
Saudi Pharmaceutical Industrie	44.10	4.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Halwani Brothers Co	115.40	(4.3%)
Ash-Sharqiyah Development Co	96.80	(4.2%)
Arab Sea Information Systems	89.80	(4.1%)
Al Moammar Information Systems	109.00	(4.0%)
Arabian Pipes Co	21.40	(3.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	9.87	35,938
Alinma Bank	18.80	17,129
Bank Al-Jazira	18.68	16,364
Aseer Trading Tourism & Manufa	24.80	11,833
National Agriculture Dev.	42.10	11,241

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,231.06	88.58	0.9%	3.3%	17.7%
Market Cap (SAR Mn)	9,681,731	30,055	0.3%	0.5%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	309.6	34.4	12.5%	334.0	186.5
Value Traded (SAR Mn)	8,907.1	1,427.0	19.1%	10,407.0	4,184.0
No. of Trades	332,732	32,871	11.0%	413,085	189,068

Market Breadth	▲ 121	▼ 70	= 14
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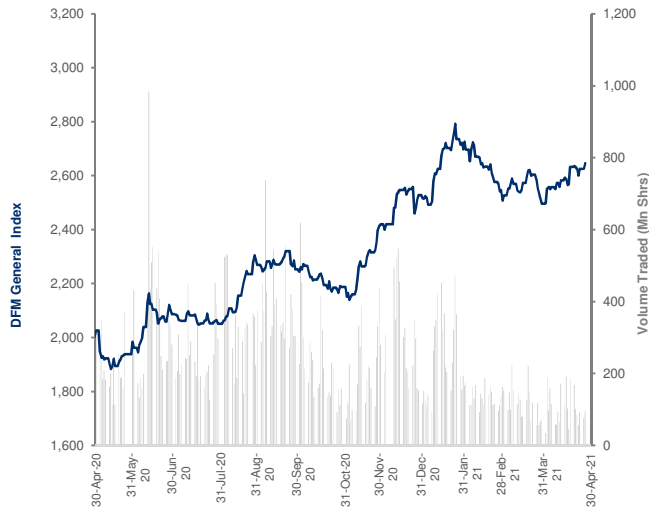
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
National Agriculture Dev.	42.10	0.2%	486.01
Al Rajhi Bank	98.00	1.8%	446.32
Dar Al Arkan Real Estate Devel	9.87	1.3%	353.03
Alinma Bank	18.80	2.0%	318.68
Aseer Trading Tourism & Manufa	24.80	2.9%	295.08

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

April 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	359,780.4	0.6%	3.2%	7.0%
Banking	184,079.5	1.0%	2.8%	6.9%
Consumer Staples	3,916.2	(0.1%)	3.8%	67.8%
Investment & Financial Services	18,439.5	(1.0%)	(0.1%)	8.8%
Insurance	5,613.9	(0.4%)	2.8%	1.6%
Industrial	3,784.6	0.0%	12.2%	(19.3%)
Real Estate	74,531.9	0.4%	8.7%	3.6%
Telecommunication	30,483.9	0.7%	(4.3%)	16.4%
Transportation	28,233.7	(0.0%)	1.0%	5.2%
Services	10,697.3	0.0%	4.1%	11.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.21	4.0%
Emirates Nbd	12.35	2.1%
Emaar Development	2.75	1.9%
Damac Properties Dubai Co	1.23	1.7%
Dxb Entertainments Pjsc	0.08	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	3.71	(10.0%)
Gulf Navigation Holding Pjsc	0.32	(2.4%)
Dar Al Takaful	1.05	(1.9%)
Dubai Financial Market Pjsc	1.07	(1.8%)
Islamic Arab Insurance Com	0.91	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Islamic Arab Insurance Com	0.91	22,461
Gulf Finance House	0.64	15,628
Gulf Navigation Holding Pjsc	0.32	9,989
Emaar Properties Pjsc	3.87	8,101
Emaar Malls Pjsc	1.88	7,743

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,646.35	19.23	0.7%	3.8%	6.2%
Market Cap (AED Mn)	359,780	2,216	0.6%	3.2%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	94.6	18.8	24.8%	156.2	210.5
Value Traded (AED Mn)	142.2	67.1	89.4%	219.6	228.5
No. of Trades	1,892	699	58.6%	2,871	3,399

Market Breadth	▲ 9	▼ 10	= 43
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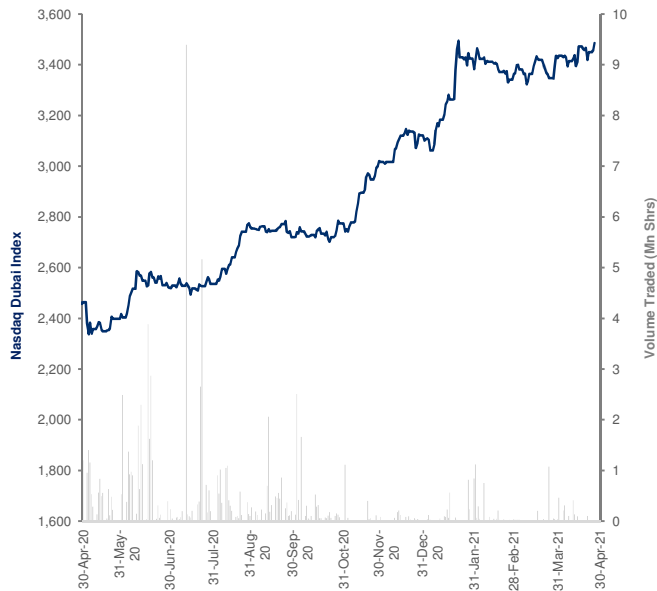
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.87	0.52%	31.21
Islamic Arab Insurance Com	0.91	(1.52%)	20.42
Emirates Nbd	12.35	2.07%	20.08
Dubai Islamic Bank	4.56	0.89%	18.41
Emaar Malls Pjsc	1.88	(0.53%)	14.53

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	35,656.8	0.0%	7.4%	17.6%
Al Baraka Banking Group	261.0	0.0%	(8.7%)	(19.2%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	41.4	0.0%	5.6%	(9.2%)
Emirates REIT (CEIC) Limited	47.4	0.0%	2.6%	(11.4%)
ENBD REIT (CEIC) Limited	103.8	0.0%	(3.3%)	(4.4%)
Hikma Pharmaceuticals GDR	7,648.9	0.0%	8.3%	(3.9%)
Nasdaq, Inc.	26,774.3	0.0%	7.8%	26.9%
Orascom Construction Limited	659.7	0.0%	(5.8%)	8.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	12

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,486.75	27.72	0.8%	1.8%	13.9%
Market Cap (USD Mn)	35,657	0	0.0%	7.4%	17.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.01	0.0	0.0%	0.148	1.28
Value Traded (USD Mn)	0.00	0.0	0.0%	0.1	13.52
No. of Trades	1	0	0.0%	6	140

Market Breadth	▲ 0	▼ 0	= 8
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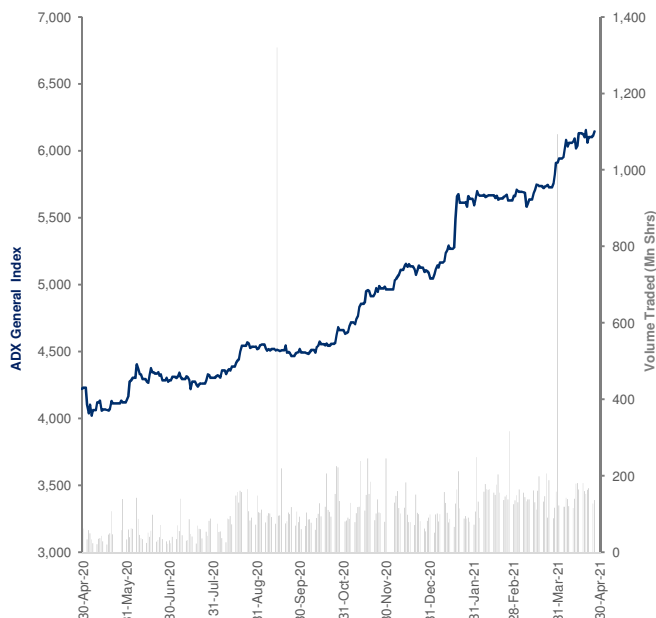
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.16	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	915,682.1	0.2%	5.5%	22.1%
Banks	251,894.0	0.9%	0.4%	8.9%
Investment & Financial Services	2,301.9	0.0%	(4.6%)	(3.4%)
Real Estate	30,365.4	(0.1%)	(3.5%)	14.4%
Energy	216,701.2	(0.6%)	(1.1%)	1.4%
Consumer Staples	171,069.6	(0.0%)	40.7%	114.8%
Industrial	7,850.7	(0.6%)	(0.6%)	(2.9%)
Insurance	9,030.7	(0.6%)	(1.2%)	(6.9%)
Telecommunication	211,588.6	0.6%	0.4%	25.8%
Services	14,880.1	0.1%	0.9%	45.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.23	2.7%
Abu Dhabi Commercial Bank	6.34	2.3%
Methaq Takaful Insurance	0.78	2.0%
National Takaful Company	0.87	1.2%
Sharjah Islamic Bank	1.34	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al-Khaimah National Insu	2.75	(9.8%)
Rak Properties	0.54	(1.5%)
Arkan Building Materials Co	0.79	(1.4%)
Ras Al Khaimah Ceramics	1.79	(1.1%)
Abu Dhabi National Insurance	4.84	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.62	65,708
First Abu Dhabi Bank Pjsc	14.60	18,672
Adnoc Distribution	4.56	17,781
Abu Dhabi Commercial Bank	6.34	9,987
International Holdings Company Pjsc	91.00	4,639

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,146.32	29.15	0.5%	4.0%	21.8%
Market Cap (AED Mn)	915,682	1,926	0.2%	5.5%	22.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	136.7	9.0	7.1%	150.7	51.9
Value Traded (AED Mn)	1,155.4	105.6	10.1%	874.0	152.1
No. of Trades	2,283	925	68.1%	2,731	1,756

Market Breadth	▲ 10	▼ 10	= 44
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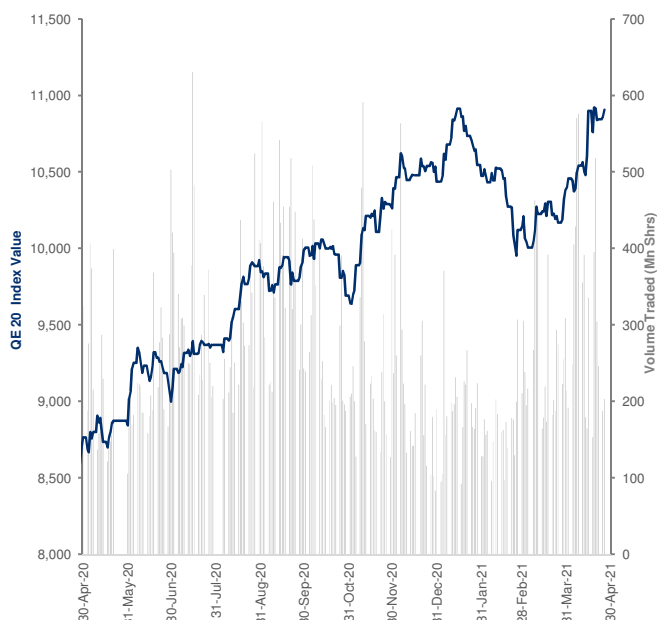
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	91.00	0.00%	421.92
First Abu Dhabi Bank Pjsc	14.60	0.69%	270.91
Aldar Properties Pjsc	3.62	0.00%	237.45
Adnoc Distribution	4.56	(0.44%)	81.19
Abu Dhabi Commercial Bank	6.34	2.26%	62.90

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	631,235.2	0.3%	4.2%	4.8%
Banking & Finance Sector	304,507.2	0.6%	2.7%	2.9%
Goods & Consumer Services	36,195.3	(0.3%)	2.8%	4.8%
Industrial Sector	150,171.6	0.2%	7.9%	12.5%
Insurance Sector	13,258.4	0.9%	(0.4%)	8.2%
Real Estate	67,227.0	(0.9%)	7.3%	(0.6%)
Telecom	30,461.2	0.5%	2.9%	2.4%
Transport	29,414.5	0.8%	0.5%	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	4.05	9.8%
Al Khaleej Takaful Group QSC	3.79	3.7%
Commercial Bank PSQC/The	5.48	3.4%
Qatar Industrial Manufacturing	2.98	2.5%
Salam International Investment	0.87	2.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	5.11	(8.5%)
Qatari Investors Group QSC	2.13	(1.8%)
Islamic Holding Group QSC	5.17	(1.5%)
Ezdan Holding Group QSC	1.79	(1.4%)
Qatar German Co for Medical De	2.94	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.87	43,089
Investment Holding Group	1.15	22,773
Ezdan Holding Group QSC	1.79	20,615
Qatar Aluminum Manufacturing C	1.48	12,765
Gulf International Services QS	1.57	11,621

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,906.07	45.96	0.4%	4.9%	4.5%
Market Cap (QAR Mn)	631,235	1,790	0.3%	4.2%	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	203.0	15.5	8.3%	235.7	113.3
Value Traded (QAR Mn)	495.3	105.6	27.1%	500.9	277.2
No. of Trades	10,597	3,424	47.7%	10,338	7,195

Market Breadth	▲ 26	▼ 18	= 4
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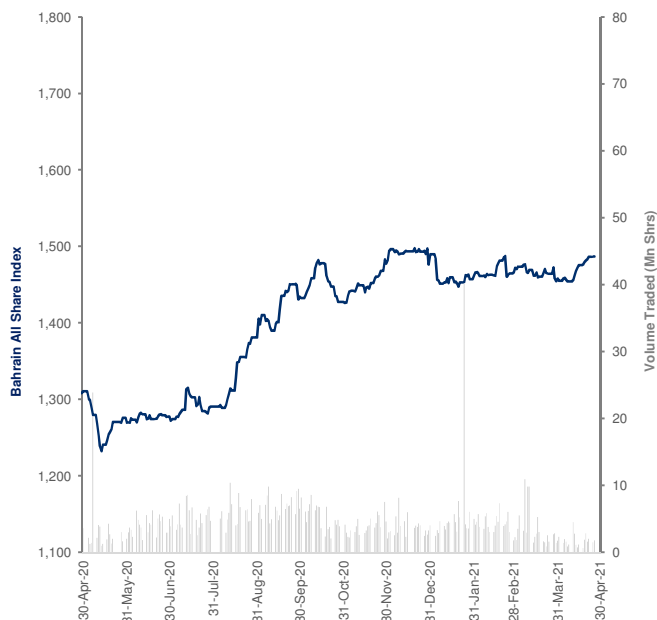
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.99	0.39%	43.53
Commercial Bank PSQC/The	5.48	3.38%	42.67
Salam International Investment	0.87	2.24%	37.24
Ezdan Holding Group QSC	1.79	(1.38%)	37.18
Widam Food Co	5.11	(8.54%)	27.02

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,409.1	(0.0%)	1.9%	0.3%
Commercial Banks	4,817.5	(0.3%)	2.3%	0.7%
Investment	1,945.0	(0.2%)	0.1%	(1.9%)
Insurance	230.4	0.0%	(1.4%)	44.0%
Services	1,471.3	0.1%	(0.1%)	(6.8%)
Hotel & Tourism	120.0	0.0%	(1.8%)	(4.5%)
Industrial	825.0	1.6%	10.2%	10.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK Bsc	0.50	1.9%
Aluminium Bahrain Bsc	0.57	1.6%
Bahrain Duty Free Complex	0.62	0.8%
Gfh Financial Group Bsc	0.18	0.6%
Bahrain Telecommunications Co	0.56	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank Bsc	0.05	(8.2%)
APM Terminals Bahrain	1.26	(1.2%)
Ahli United Bank Bsc	0.71	(0.7%)
National Bank Of Bahrain Bsc	0.60	(0.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,486.73	(0.23)	(0.0%)	2.0%	(0.2%)
Market Cap (BHD Mn)	9,409	(3)	(0.0%)	1.9%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,796	284	18.8%	3,994.1	4,446.7
Value Traded (BHD '000)	416	64	18.1%	803.7	929.4
No. of Trades	63	16	34.0%	62	64

Market Breadth	▲ 5	▼ 4	= 34
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.18	978
Aluminium Bahrain Bsc	0.57	326
Seef Properties Bsc	0.15	119
Ahli United Bank Bsc	0.71	90
Bahrain Telecommunications Co	0.56	57

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.57	1.60%	0.18
Gfh Financial Group Bsc	0.18	0.57%	0.06
APM Terminals Bahrain	1.26	(1.18%)	0.04
Bahrain Telecommunications Co	0.56	0.18%	0.03
Ahli United Bank Bsc	0.71	(0.70%)	0.02

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

April 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,437.0	0.1%	0.3%	1.3%
Financial	3,534.2	(0.1%)	0.6%	1.2%
Industrial	760.1	1.1%	4.3%	7.5%
Services	2142.7	0.1%	(1.4%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Cables Industry Co.	0.78	9.6%
Al Jazeera Steel Products Co.	0.31	7.6%
Al Batinah Development & Investment Holding Co.	0.05	6.7%
Voltamp Energy Co.	0.16	4.5%
Galfar Engineering & Contracting Co.	0.05	3.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.02	(4.3%)
Oman Investment & Finance Co.	0.10	(3.8%)
Al Jazeera Services Co.	0.31	(2.5%)
Oman Qatar Insurance	0.00	(2.2%)
Takaful Oman Insurance	0.11	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.05	3,665
Oman Investment & Finance Co.	0.10	2,826
Al Omaniya Financial Services Co.	0.09	2,742
Al Anwar Holding	0.09	2,736
Al Jazeera Steel Products Co.	0.31	1,906

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,720.89	(3.30)	(0.1%)	0.3%	1.7%
Market Cap (OMR Mn)	6,437.0	7.6	0.1%	0.3%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	21,515.3	7,550.1	54.1%	16,439.7	12,217.6
Value Traded (OMR '000)	5,908.3	3,440.5	139.4%	1,769.2	2,557.7
No. of Trades	968	258	36.3%	436	518

Market Breadth	▲ 11	▼ 10	= 91
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Jazeera Steel Products Co.	0.31	7.59%	0.59
Oman Cables Industry Co.	0.78	9.60%	0.47
Oman Investment & Finance Co.	0.10	(3.81%)	0.29
Al Anwar Holding	0.09	0.00%	0.24
Al Omaniya Financial Services Co.	0.09	1.18%	0.24

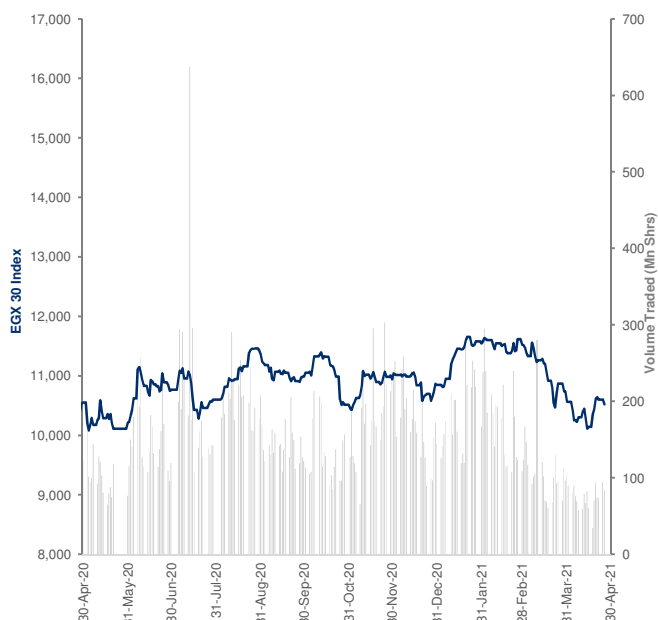
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	451,230.9	(0.3%)	(1.2%)	(4.4%)
Banks	138,971.5	(0.1%)	1.6%	(3.6%)
Basic Resources	20,508.9	1.9%	4.3%	(1.1%)
Chemicals	31,360.4	(0.1%)	(5.3%)	(1.5%)
Construction and Materials	13,231.8	1.0%	(1.2%)	(21.5%)
Financial Services excluding Banks	42,679.8	(0.4%)	(4.1%)	0.1%
Food and Beverage	6,873.5	(0.1%)	(1.8%)	(4.0%)
Healthcare	4,060.0	(3.6%)	(4.2%)	(5.8%)
Industrial Goods, Services, Automobile:	35,399.8	(0.9%)	(5.8%)	(14.6%)
Media	1,050.6	4.5%	(0.4%)	(20.5%)
Oil and Gas	3,848.7	(2.0%)	15.5%	(4.5%)
Personal and Household Products	32,565.2	(1.4%)	(0.3%)	(10.2%)
Real Estate	48,769.4	0.5%	(1.3%)	(4.9%)
Telecommunication	49,009.0	(2.2%)	(5.6%)	1.9%
Travel & Leisure	22,902.3	1.5%	3.2%	5.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
South Valley Cement	1.72	6.8%
Egyptian Media Production City	5.54	3.4%
Amer Group Holding	0.81	2.7%
Egypt Aluminium	12.89	2.5%
Qalaa Holdings Sae	1.25	2.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Oriental Weavers	6.26	(16.2%)
Tourah Portland Cement Co	5.31	(13.9%)
Telecom Egypt Co	11.07	(6.1%)
Egyptian Int'L Pharmaceutical Industries	40.94	(4.6%)
Alexandria Container & Cargo Handling	7.16	(4.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	0.75	13,364
Qalaa Holdings Sae	1.25	10,719
Amer Group Holding	0.81	10,626
Elsaeed Contracting & Real Est. Inv.	0.76	9,069
South Valley Cement	1.72	4,677

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,525.84	(78.44)	(0.7%)	(0.4%)	(2.9%)
Market Cap (EGP Mn)	451,231	(1,313)	(0.3%)	(1.2%)	(4.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	83.5	(10.8)	(11.5%)	138.2	89.0
Value Traded (EGP Mn)	279.7	37.4	15.4%	513.1	514.9
No. of Trades	11,484	289	2.6%	16,355	13,832

Market Breadth	▲ 20	▼ 31	= 8
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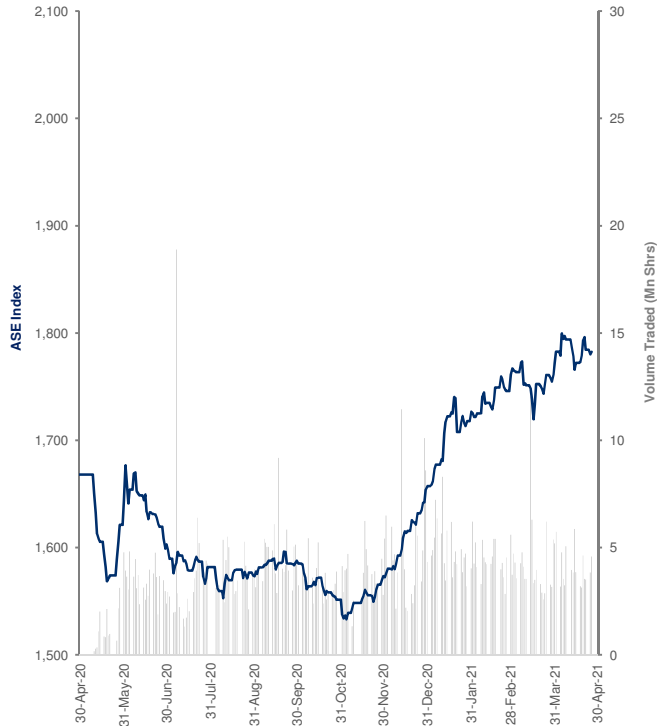
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	58.61	0.17%	60.63
Credit Agricole Egypt Sae	22.04	0.50%	22.61
Pioneers Holding Co. For Financial Inv.	3.93	(0.76%)	13.60
Qalaa Holdings Sae	1.25	1.95%	13.44
Ezz Steel Co Sae	9.87	(2.37%)	12.88

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

April 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,951.6	0.7%	0.3%	5.6%
Banking	6,346.2	0.8%	0.0%	0.0%
Insurance	89.6	(0.1%)	(0.7%)	(1.1%)
Diversified Financial Services	167.0	(1.1%)	(4.8%)	(0.4%)
Real Estate	206.2	(1.7%)	(3.8%)	3.4%
Health Care Services	22.2	0.0%	(2.3%)	(12.6%)
Educational Services	227.8	0.0%	0.1%	1.4%
Hotels and Tourism	85.8	(1.2%)	6.9%	3.2%
Transportation	63.7	0.3%	2.2%	(0.2%)
Technology & Communications	323.6	1.2%	1.2%	5.3%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	475.4	1.2%	3.2%	12.3%
Commercial Services	70.3	0.2%	2.4%	3.4%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	19.1	(1.3%)	(7.0%)	(6.3%)
Food & Beverages	70.2	(0.0%)	(1.2%)	(3.0%)
Tobacco & Cigarettes	805.3	(0.1%)	(0.5%)	(0.7%)
Mining & Extraction Industries	798.6	1.7%	2.7%	130.3%
Engineering & Construction	28.1	(0.1%)	(1.0%)	40.2%
Electrical Industries	29.7	0.0%	1.3%	2.7%
Textiles , Leathers & Clothings	58.9	0.0%	1.5%	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Arab Aluminium Industry	1.39	4.5%
Jordanian Expatriates Inv HI	0.52	4.0%
Al Shamekha Real Estate & FI	1.15	3.6%
Housing Bank For Trade And F	2.82	3.3%
International Brokerage And	0.65	3.2%

Worst Return Performers	Price (JD)	Daily % Chg
Premier Business And Project	1.15	(5.0%)
Union Investment Corp	1.20	(4.8%)
Arab Assurers Insurance Co	0.21	(4.5%)
Union Tobacco & Cigarette	1.28	(4.5%)
Union Land Development Corp	1.31	(4.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Steel	0.35	806
Al-Tajamouat For Catering Hs	0.93	692
Ad-Dulayl Industrial Park Co	0.58	585
Jordan Decapolis Properties	0.73	505
Jordanian Electric Power	1.24	359

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,782.65	2.43	0.1%	0.6%	7.6%
Market Cap (JD Mn)	9,951.58	68.52	0.7%	0.3%	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,588.6	753.1	19.6%	4,509.5	3,320.9
Value Traded (JD '000)	4,627.0	126.3	2.8%	5,049.5	3,973.9
No. of Trades	2,113	254	13.7%	2,093	1,503

Market Breadth	▲ 22	▼ 20	= 79
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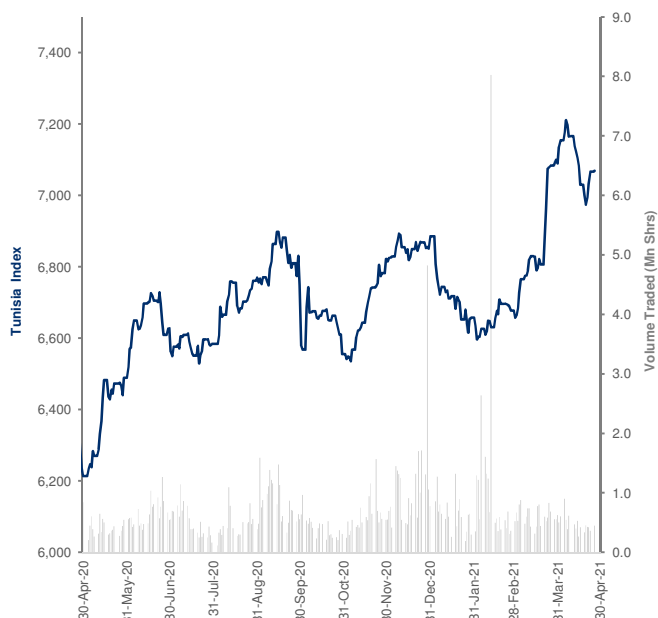
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Al-Tajamouat For Catering Hs	0.93	(4.12%)	0.65
Jordan Phosphate Mines	8.90	1.83%	0.56
Jordanian Electric Power	1.24	0.81%	0.45
Jordan Decapolis Properties	0.73	(3.95%)	0.39
Jordan Petroleum Refinery Co	2.81	1.81%	0.38

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,386.8	(0.1%)	(0.8%)	3.2%
Banking	8,168.8	0.2%	2.2%	6.1%
Insurance	911.9	0.2%	2.4%	(1.2%)
Leasing	572.4	0.3%	3.6%	7.5%
Financial Services	2,474.4	(2.8%)	8.1%	25.5%
Industrial	1,705.4	(0.1%)	0.0%	0.1%
Chemical Industry	450.2	(0.6%)	(2.5%)	0.4%
Food & Beverage	5,432.1	0.9%	(9.2%)	(2.9%)
Retailing	1,083.9	0.1%	1.4%	0.0%
Others	1,587.9	(0.9%)	(3.0%)	(8.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	3.31	4.7%
City Cars	9.06	4.5%
BH Leasing	1.67	3.1%
Societe de Placements et de De	8.69	3.0%
Best Lease	2.00	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.67	(4.3%)
Automobile reseau tunisien et	4.47	(3.9%)
GIF Filter SA	0.76	(3.8%)
Poulina Group	13.18	(2.9%)
Societe Tunsienne d'Entreprise	3.48	(2.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de L'Air	0.56	66
STE Industrielle de Papier et	4.70	44
Tunisie Profiles Aluminium SA	4.45	33
Universal Auto Distributors Ho	0.67	33
Accumulateur Tunisienne Assad	3.84	30

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,069.50	2.91	0.0%	(0.3%)	2.7%
Market Cap (DT Mln)	22,387	(23.8)	(0.1%)	(0.8%)	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	449.6	90.5	25.2%	738.7	462.8
Value Traded ('000 DT)	2,330.1	142.8	6.5%	4,724.0	3,458.5
No. of Trades	1,357	264	24.2%	1,390	1,238

Market Breadth	▲ 18	▼ 20	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	7.66	1.19%	0.23
Banque Internationale Arabe de	114.50	0.00%	0.22
STE Industrielle de Papier et	4.70	(0.84%)	0.21
Societe Frigorifique et Brasse	18.35	1.05%	0.18
Societe D'Articles Hygieniques	12.35	(1.12%)	0.17

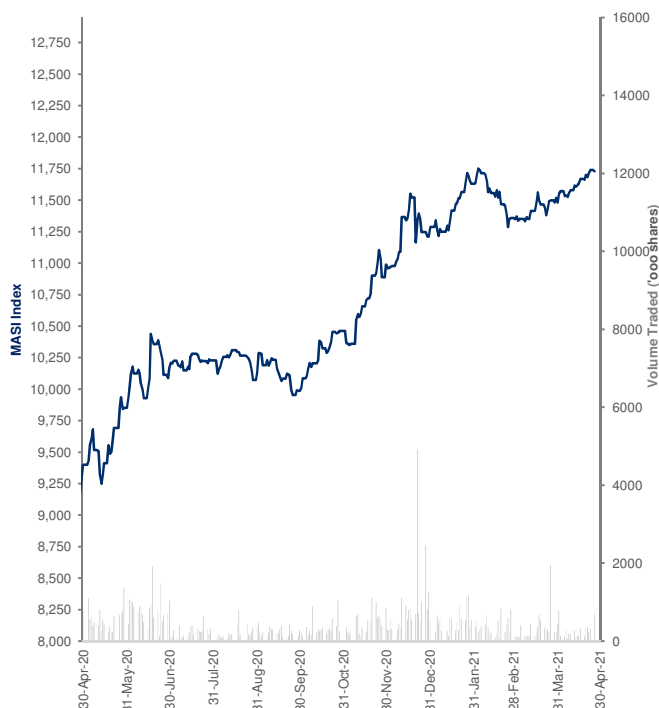
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	544,092.0	(0.0%)	1.8%	2.8%
Banking	196,655.3	(0.2%)	1.5%	2.4%
Beverages	8,972.0	0.1%	4.3%	(2.5%)
Chemicals	2,201.3	0.1%	(1.1%)	18.6%
Construction & Building Material	67,831.3	(0.1%)	5.9%	7.8%
Distributors	14,977.1	0.5%	5.2%	10.5%
Electrical & Electronic Equipment	331.7	0.0%	0.0%	9.5%
Electricity	23,116.8	0.5%	1.6%	7.1%
Food Producers & Processors	28,752.9	(0.8%)	4.6%	18.2%
Holding Companies	2,943.4	1.8%	1.8%	(3.7%)
Insurance	24,088.1	(0.6%)	(0.4%)	1.4%
Investment & other Finance	3,633.8	(2.2%)	(3.7%)	7.7%
Leisures & Hotel	1,432.7	0.0%	(2.9%)	(12.3%)
Materials, Software & Computer	5,254.4	(0.2%)	1.1%	(2.3%)
Mining	21,244.7	1.8%	10.2%	23.4%
Oil & Gas	15,442.7	0.0%	0.9%	8.7%
Real Estate	3,362.2	1.6%	5.8%	(0.1%)
Telecommunications	120,348.2	(0.0%)	(1.7%)	(5.6%)
Transport	837.3	0.0%	(0.7%)	(0.5%)
Utilities	2,632.0	2.1%	5.1%	(12.0%)
Forestry & Paper	34.1	1.5%	(1.5%)	(3.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ennaki Automobiles	29.44	4.0%
Fenie Brossette	52.98	4.0%
Sonasis	374.00	3.9%
Societe Metallurgique D'imiter	2180.00	3.3%
Lyonnaise des Eaux de Casablan	329.00	2.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1188.00	(4.0%)
Banque Marocaine Pour Le Comme	695.00	(1.8%)
Cosumar	252.50	(1.0%)
ATLANTA	91.20	(0.9%)
Disway	585.00	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.68	241.7
Banque Centrale Populaire	258.00	152.5
Maroc Telecom	136.90	84.3
Attijariwafa Bank	429.00	71.4
Delta Holding SA	33.60	40.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,729.18	(10.26)	(0.09%)	2.14%	3.91%
Market Cap (MAD Mn)	544,092	(192)	(0.0%)	1.8%	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	678.9	358.1	111.6%	377.2	702.1
Value Traded (MAD Mn)	117.19	30.19	34.7%	78.9	141.3

Market Breadth	▲ 14	▼ 12	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	258.00	0.00%	39.34
Attijariwafa Bank	429.00	(0.21%)	30.60
Maroc Telecom	136.90	(0.04%)	11.56
TAQA Morocco SA	980.00	0.51%	7.09
Sonasis	374.00	3.89%	7.05

Source: Bloomberg, Kamco Research

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