

MENA Markets Daily Report

April 26, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	6,554.50	(0.5%)	8.3%	(13.3%)
		Kuwait	Main 50 Index	▲	5,147.21	0.9%	11.0%	(7.1%)
		Kuwait	Main Market Index	▲	4,953.10	0.7%	8.8%	(7.3%)
	3	Kuwait	All Share Index	▲	6,014.31	(0.2%)	8.4%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	10,142.48	0.1%	16.7%	3.6%
	5	UAE - Dubai	DFM General Index	▲	2,627.12	0.1%	5.4%	(9.9%)
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,459.03	0.3%	13.0%	(3.9%)
	7	UAE - Abu Dhabi	ADX General Index	▲	6,117.17	0.3%	21.2%	(0.6%)
	8	Qatar	QE 20 Index	▲	10,860.11	0.1%	4.1%	0.1%
	9	Bahrain	Bahrain All Share	▲	1,486.96	0.1%	(0.2%)	(7.5%)
	10	Oman	MSM 30 Index	▲	3,724.19	0.1%	1.8%	(8.1%)
	11	Egypt	EGX 30	▲	10,604.28	0.0%	(2.2%)	(22.3%)
	12	Jordan	ASE Index	▼	1,780.22	(0.23%)	7.4%	(8.7%)
	13	Tunisia	Tunisia Index	▲	7,066.59	0.5%	2.6%	(3.3%)
		Morocco	MASI	▲	11,739.44	0.2%	4.0%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,474.17	0.3%	0.0%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,511.85	0.7%	9.0%	(10.4%)
		India	SENSEX	▼	47,878.45	(0.4%)	0.3%	15.8%
		Brazil	BOVESPA Stock Index	▲	120,530.10	1.0%	1.3%	2.9%
		Mexico	BOLSA Index	=	49,091.09	0.0%	11.4%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,353.02	0.9%	4.8%	15.8%
Global Markets								
		World	MSCI World Index	▲	2,946.11	0.8%	9.5%	14.1%
		Asia	MSCI Asia Pacific	▲	698.51	0.8%	5.5%	17.1%
		Europe	DJ Stoxx 600	▼	439.04	(0.1%)	10.0%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,690.34	(0.2%)	10.0%	(5.4%)
		U.S.A	S&P 500	▲	4,180.17	1.1%	11.3%	16.3%
		U.S.A	DJIA	▲	34,043.49	0.7%	11.2%	7.2%
		U.S.A	NASDAQ Composite	▲	14,016.81	1.4%	8.8%	43.6%
		UK	FTSE 100	=	6,938.56	0.0%	7.4%	(14.3%)
		Germany	DAX	▼	15,279.62	(0.3%)	11.4%	3.5%
		Japan	NIKKEI 225	▼	29,020.63	(0.6%)	5.7%	16.0%
		Hong Kong	HANG SENG INDEX	▲	29,078.75	1.1%	6.8%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	90.86	(0.52%)	1.03%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.39	0.27%	1.51%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.21	0.68%	(0.97%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.32	0.07%	1.04%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	66.11	1.1%	27.6%	(21.5%)
		Oil	NYMEX	▲	62.14	1.2%	28.1%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.73	(0.7%)	6.8%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,777.20	(0.4%)	(6.4%)	25.1%
		Silver	Silver Spot \$/Oz	▼	26.01	(0.5%)	(1.5%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	50,567.71	(2.0%)	74.4%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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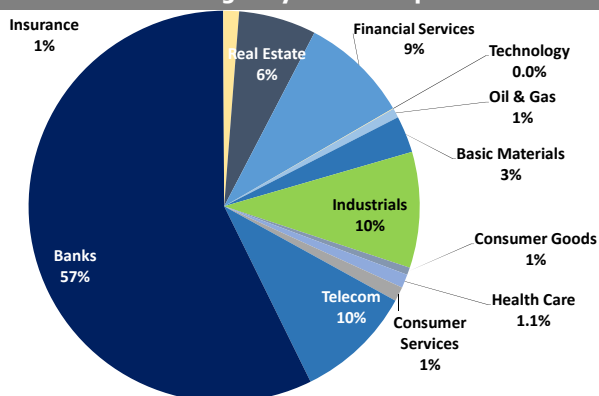
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 26, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,103.2	41.1	7.7%
2- National Bank of Kuwait	5,948.4	24.1	7.4%
3- Zain	2,622.2	14.2	14.1%
4- Ahli United Bank - Bahrain	2,158.6	15.7	11.3%
5- Boubayan Bank	2,054.1	59.7	6.6%
6- Agility (PWC Logistics)	1,542.8	37.1	3.6%
7- Commercial Bank of Kuwait	996.0	NM	0.00%
8- Mabanee Co.	771.4	35.7	4.5%
9- Ahli United Bank - Kuwait	688.7	23.2	6.7%
10- Gulf Bank	634.0	22.0	4.5%
Total	23,519	26.94	7.5%

*: ROE is calculated based on FY2020 net profit & shareholders' equity as of 31-December-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
A'ayan Leasing & Investment Co.	0.172	0.018	11.7%
Warba Capital Holding Co.	0.076	0.007	9.5%
Gulf Franchising Co.	0.066	0.006	9.3%
Automated Systems Co.	0.102	0.007	7.4%
Gulf Investment House	0.148	0.010	7.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Human Soft Holding Co.	3.358	(0.462)	(12.1%)
Al Rai Media Group Co.	0.025	(0.003)	(10.4%)
Kuwait Syrian Holding Co.	0.035	(0.003)	(7.6%)
Ras-Al-Khaimah for White Cement Co.	0.065	(0.003)	(5.0%)
Yiaco Medical Co.	0.480	(0.020)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.172	11.7%	25,036,124
The Commercial Real Estate Co.	0.103	0.0%	17,582,212
A'ayan Real Estate Co.	0.104	4.0%	14,160,955
Gulf Bank	0.208	0.0%	11,633,326
Coast Invest. & Development Co.	0.049	0.0%	10,877,486

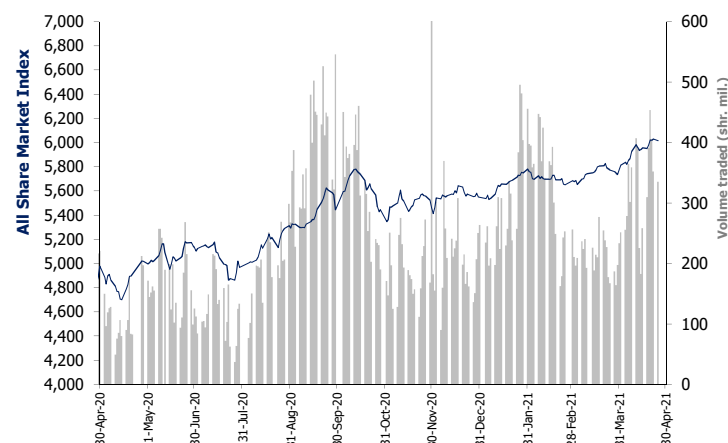
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	35,500.5	▼	(0.2%)	3.4%	7.6%
Oil & Gas	280.5	▼	(0.0%)	3.9%	0.0%
Basic Materials	1,074.0	▼	(0.5%)	10.5%	34.0%
Industrials	3,363.5	▼	(1.9%)	2.4%	5.9%
Consumer Goods	223.1	=	0.0%	1.7%	(3.9%)
Health Care	392.5	▼	(0.1%)	(2.3%)	(4.2%)
Consumer Services	421.6	▲	0.1%	(2.6%)	0.5%
Telecommunications	3,412.6	▼	(0.3%)	(0.1%)	1.0%
Banks	20,150.8	▼	(0.3%)	2.9%	7.2%
Insurance	453.8	▼	(0.7%)	2.6%	6.0%
Real Estate	2,258.4	▲	0.2%	3.2%	10.0%
Financial Services	3,169.2	▲	2.0%	13.0%	17.3%
Technology	10.2	▲	7.4%	24.4%	47.6%
Utilities	290.4	▼	(1.1%)	(1.5%)	(4.7%)

Market Breadth		72		48		47
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	6,554.50	(35.8)	(0.5%)	3.6%	8.3%	
Main 50 Index	5,147.21	43.8	0.9%	5.6%	11.0%	
Main Market Index	4,953.10	34.3	0.7%	5.7%	8.8%	
All Share Market Index	6,014.31	(14.7)	(0.2%)	4.1%	8.4%	
Market Cap (KWD Mn)	35,500.53	(85.0)	(0.2%)	3.4%	7.6%	

Index Performance relative to Volume



Market Trading Data and Volatility

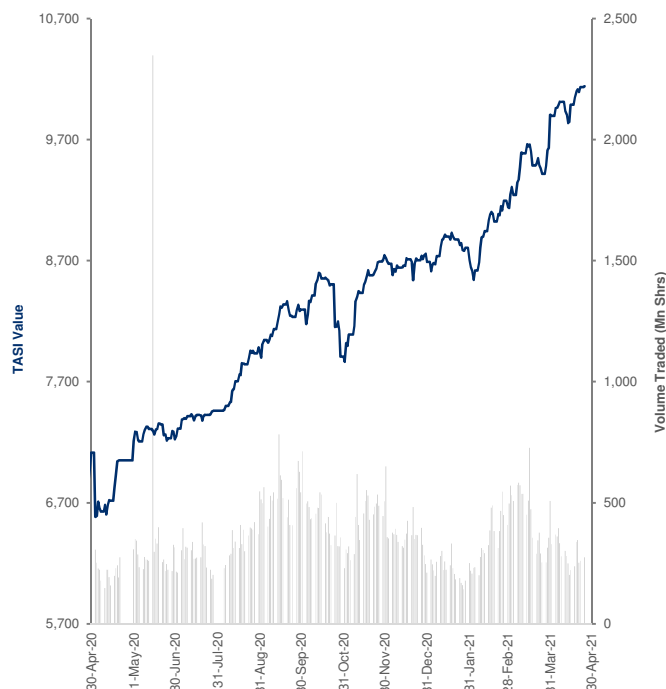
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	335.0	(16.7)	(4.8%)	290.1	193.8
Value Traded (KWD Mn)	44.3	(1.3)	(2.9%)	43.9	40.2
No. of Trades	11,820	(925)	(7.3%)	10,770	9,224

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
A'ayan Leasing & Investment Co.	0.172	11.7%	4,160,246
Kuwait Finance House	0.723	(0.8%)	3,216,911
Gulf Bank	0.208	0.0%	2,416,537
National Industries Group	0.224	5.2%	2,339,692
The Commercial Real Estate Co.	0.103	0.0%	1,819,516

Saudi Tadawul Daily Report

April 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,108,970.0	(0.1%)	(1.8%)	1.1%
Materials	733,734.5	0.4%	3.9%	23.3%
Capital Goods	21,284.0	0.1%	3.2%	14.6%
Commercial & Professional Svc	7,776.4	0.5%	0.9%	(0.3%)
Transportation	19,542.7	(0.5%)	2.0%	33.2%
Consumer Durables & Apparel	5,744.6	0.5%	1.5%	34.6%
Consumer Services	27,581.7	(0.6%)	(0.5%)	2.1%
Media	7,981.7	(2.9%)	19.1%	12.6%
Retailing	41,474.4	(0.6%)	5.5%	13.3%
Food & Staples Retailing	14,786.7	(0.4%)	3.4%	8.5%
Food & Beverages	109,943.0	0.7%	2.5%	(0.2%)
Health Care Equipment & Svc	85,220.0	2.2%	12.2%	24.7%
Pharma, Biotech & Life Science	5,058.0	0.6%	2.3%	7.5%
Banks	861,031.2	(0.4%)	12.6%	36.3%
Diversified Financials	35,427.7	(0.4%)	(0.4%)	6.8%
Insurance	51,406.6	(0.0%)	(6.0%)	(1.0%)
Telecommunication Services	290,623.6	0.8%	(0.0%)	17.9%
Utilities	111,247.3	2.5%	10.9%	22.2%
REITs	17,020.5	0.3%	2.3%	6.7%
Real Estate Mgmt & Dev't	92,045.0	(0.4%)	0.5%	5.8%
Software & Services	3,776.0	0.7%	(6.5%)	35.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Agriculture Dev.	42.00	9.9%
Halwani Brothers Co	120.60	9.8%
Wafrah for Industry and Dev.	197.00	6.1%
Al Mashaar REIT	8.73	5.4%
Northern Region Cement Co	18.24	5.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Arabia Insurance Cooperative C	25.55	(4.3%)
Ash-Sharqiyah Development Co	101.00	(4.2%)
Taleem REIT	15.78	(3.8%)
Saudi Research & Marketing Gro	93.80	(2.9%)
Electrical Industries Co	29.65	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	9.74	20,392
Northern Region Cement Co	18.24	18,599
Al Jouf Cement Co	14.54	15,648
Alinma Bank	18.44	15,147
Swicorp Wabel REIT	8.00	13,682

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,142.48	8.40	0.1%	2.4%	16.7%
Market Cap (SAR Mn)	9,651,676	(3,905)	(0.0%)	0.2%	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	275.1	14.6	5.6%	334.4	185.9
Value Traded (SAR Mn)	7,480.1	(227.8)	(3.0%)	10,425.5	4,176.8
No. of Trades	299,861	(10,663)	(3.4%)	414,077	188,905

Market Breadth	▲ 75	▼ 112	= 18
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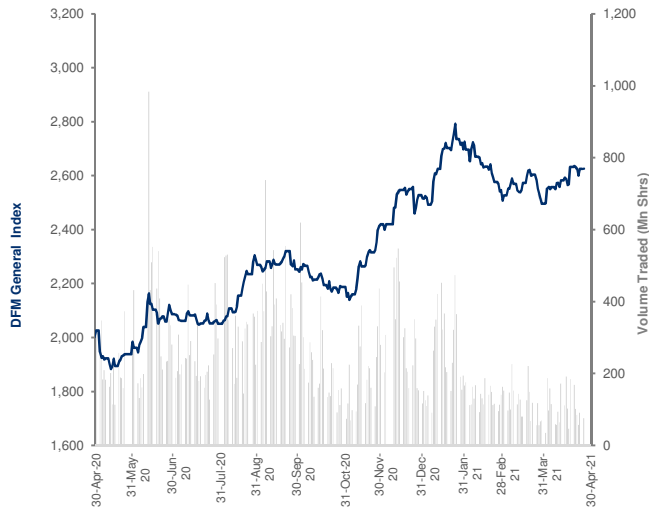
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Wafrah for Industry and Dev.	197.00	6.1%	489.90
Northern Region Cement Co	18.24	5.1%	335.67
Alinma Bank	18.44	0.3%	279.68
Al Rajhi Bank	96.30	(0.5%)	233.16
Al Jouf Cement Co	14.54	2.1%	226.72

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

April 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	357,564.0	0.1%	2.5%	6.3%
Banking	182,179.0	0.3%	1.7%	5.8%
Consumer Staples	3,920.5	(0.5%)	3.9%	68.0%
Investment & Financial Services	18,622.3	(0.2%)	0.9%	9.8%
Insurance	5,636.1	0.5%	3.2%	2.0%
Industrial	3,784.6	0.0%	12.2%	(19.3%)
Real Estate	74,225.2	(0.1%)	8.3%	3.1%
Telecommunication	30,257.2	(0.1%)	(5.0%)	15.5%
Transportation	28,241.8	(0.1%)	1.1%	5.2%
Services	10,697.3	(0.7%)	4.1%	11.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National General Insurance	2.80	13.4%
Amlak Finance	0.22	6.2%
Gulf Navigation Holding Pjsc	0.33	1.9%
Damac Properties Dubai Co	1.21	1.7%
Gulf Finance House	0.63	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	4.12	(9.8%)
Ithmaar Holding	0.20	(6.0%)
Islamic Arab Insurance Com	0.92	(2.0%)
Dxb Entertainments Pjsc	0.08	(1.3%)
Tabreed	2.92	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Finance House	0.63	12,738
Gulf Navigation Holding Pjsc	0.33	10,346
Islamic Arab Insurance Com	0.92	9,788
Union Properties Pjsc	0.27	9,035
Deyaar Development Pjsc	0.28	7,093

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,627.12	1.41	0.1%	3.0%	5.4%
Market Cap (AED Mn)	357,564	302	0.1%	2.5%	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	75.8	(14.8)	(16.3%)	156.9	207.8
Value Traded (AED Mn)	75.1	(99.8)	(57.1%)	220.6	227.1
No. of Trades	1,193	(758)	(38.9%)	2,883	3,364

Market Breadth	▲ 10	▼ 13	= 39
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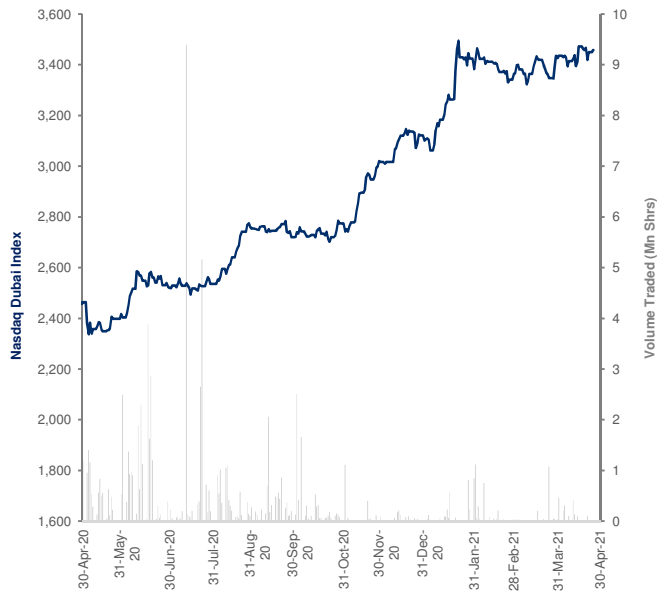
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	4.52	0.00%	13.19
Emaar Properties Pjsc	3.85	(0.52%)	12.08
Islamic Arab Insurance Com	0.92	(2.02%)	9.06
Gulf Finance House	0.63	0.96%	8.07
Dubai Financial Market Pjsc	1.09	0.00%	5.14

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	35,656.5	1.3%	7.4%	17.6%
Al Baraka Banking Group	261.0	(7.1%)	(8.7%)	(19.2%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	41.4	0.0%	5.6%	(9.2%)
Emirates REIT (CEIC) Limited	47.4	0.0%	2.6%	(11.4%)
ENBD REIT (CEIC) Limited	103.8	0.0%	(3.3%)	(4.4%)
Hikma Pharmaceuticals GDR	7,648.7	1.3%	8.3%	(3.9%)
Nasdaq, Inc.	26,774.3	1.4%	7.8%	26.9%
Orascom Construction Limited	659.7	0.0%	(5.8%)	8.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	12

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,459.03	9.51	0.3%	1.0%	13.0%
Market Cap (USD Mn)	35,657	456	1.3%	7.4%	17.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.01	(0.0)	(34.9%)	0.150	1.29
Value Traded (USD Mn)	0.00	(0.0)	(49.8%)	0.1	13.66
No. of Trades	1	(1)	(50.0%)	6	142

Market Breadth	▲ 0	▼ 0	= 8
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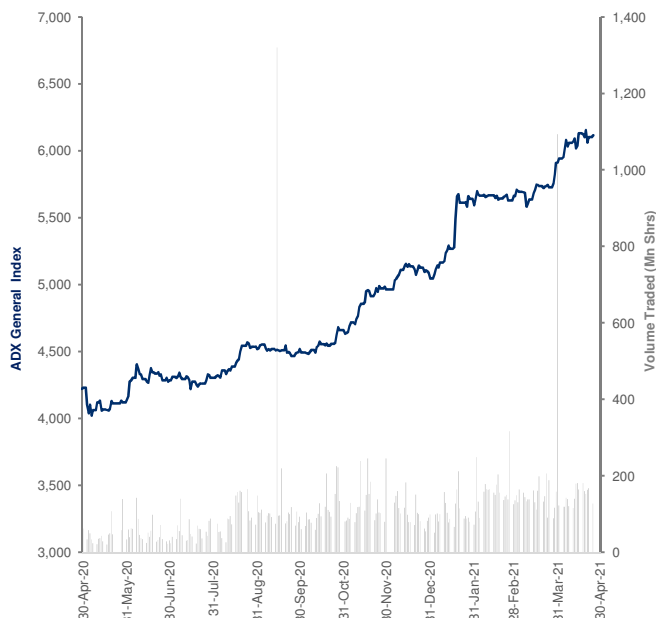
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.16	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	913,756.0	0.1%	5.3%	21.9%
Banks	249,724.5	0.1%	(0.5%)	8.0%
Investment & Financial Services	2,301.9	(0.8%)	(4.6%)	(3.4%)
Real Estate	30,381.4	(0.3%)	(3.5%)	14.5%
Energy	218,033.5	(0.4%)	(0.5%)	2.0%
Consumer Staples	171,084.0	(0.5%)	40.7%	114.8%
Industrial	7,901.7	0.8%	0.1%	(2.3%)
Insurance	9,086.2	0.1%	(0.6%)	(6.4%)
Telecommunication	210,371.0	0.9%	(0.1%)	25.1%
Services	14,871.9	1.3%	0.8%	45.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	2.23	14.9%
National Takaful Company	0.86	14.7%
Ras Al Khaimah Ceramics	1.81	5.2%
Ras Al Khaimah Cement Co Psc	0.70	4.5%
Ras Al Khaimah White Cement	0.85	3.7%

Worst Return Performers	Price (AED)	Daily % Chg
Arkan Building Materials Co	0.80	(1.8%)
Gulf Pharmaceutical Ind Psc	1.51	(1.3%)
Abu Dhabi Ship Building Co	2.01	(1.0%)
Eshraq Properties Co Pjsc	0.33	(0.9%)
Waha Capital Pjsc	1.16	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.62	60,836
First Abu Dhabi Bank Pjsc	14.50	18,761
Adnoc Distribution	4.58	18,075
International Holdings Company Pjsc	91.00	4,418
Rak Properties	0.55	4,300

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,117.17	15.54	0.3%	3.5%	21.2%
Market Cap (AED Mn)	913,756	596	0.1%	5.3%	21.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	127.7	(40.3)	(24.0%)	150.8	51.8
Value Traded (AED Mn)	1,049.8	(287.6)	(21.5%)	870.5	152.5
No. of Trades	1,358	(1,318)	(49.3%)	2,737	1,755

Market Breadth	▲ 11	▼ 13	= 40
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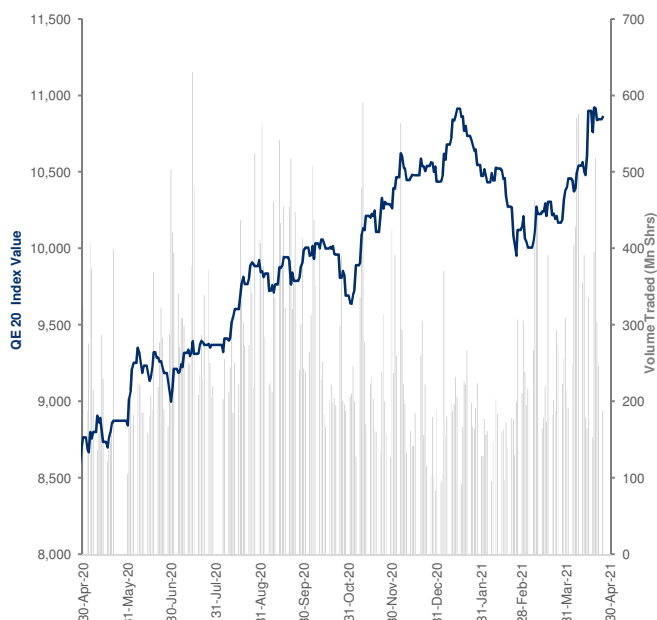
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	91.00	(0.55%)	401.04
First Abu Dhabi Bank Pjsc	14.50	0.28%	272.05
Aldar Properties Pjsc	3.62	(0.28%)	220.96
Adnoc Distribution	4.58	0.44%	82.75
National Marine Dredging Co	6.99	(0.14%)	16.11

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	629,445.5	0.3%	3.9%	4.5%
Banking & Finance Sector	302,703.7	(0.4%)	2.1%	2.3%
Goods & Consumer Services	36,309.4	(0.2%)	3.1%	5.2%
Industrial Sector	149,912.8	1.5%	7.7%	12.3%
Insurance Sector	13,145.6	(0.7%)	(1.2%)	7.2%
Real Estate	67,864.8	1.6%	8.3%	0.3%
Telecom	30,315.0	0.2%	2.4%	1.9%
Transport	29,194.1	(0.2%)	(0.3%)	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ezdan Holding Group QSC	1.82	2.5%
Industries Qatar QSC	13.25	2.5%
QLMI Life and Medical Insurance	5.30	2.1%
Gulf International Services QS	1.57	1.4%
Mannai Corp QSC	4.00	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.68	(2.6%)
Investment Holding Group	1.15	(1.7%)
Islamic Holding Group QSC	5.25	(1.4%)
Qatar Industrial Manufacturing	2.91	(1.4%)
Al Khaleej Takaful Group QSC	3.65	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.48	31,139
Gulf International Services QS	1.57	28,331
Ezdan Holding Group QSC	1.82	23,132
Salam International Investment	0.85	19,600
Investment Holding Group	1.15	13,206

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,860.11	15.19	0.1%	4.4%	4.1%
Market Cap (QAR Mn)	629,445	2,130	0.3%	3.9%	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	187.5	(58.8)	(23.9%)	236.1	111.8
Value Traded (QAR Mn)	389.7	(130.3)	(25.1%)	500.9	278.3
No. of Trades	7,173	(3,109)	(30.2%)	10,335	7,220

Market Breadth	▲ 17	▼ 26	= 5
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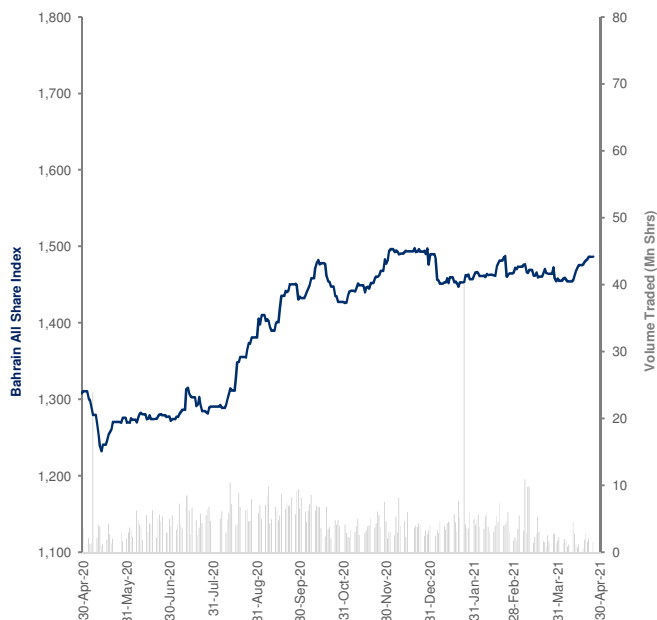
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.48	(0.14%)	46.22
Gulf International Services QS	1.57	1.42%	44.48
Ezdan Holding Group QSC	1.82	2.54%	41.56
Qatar National Bank QPSC	17.92	(0.17%)	41.19
Al Khaleej Takaful Group QSC	3.65	(1.27%)	22.15

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,411.6	0.0%	2.0%	0.4%
Commercial Banks	4,830.7	(0.0%)	2.6%	1.0%
Investment	1,948.1	(0.2%)	0.2%	(1.8%)
Insurance	230.4	0.0%	(1.4%)	44.0%
Services	1,470.3	0.1%	(0.2%)	(6.9%)
Hotel & Tourism	120.0	0.0%	(1.8%)	(4.5%)
Industrial	812.2	1.1%	8.5%	9.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding Bsc	0.06	1.6%
Aluminium Bahrain Bsc	0.56	1.1%
APM Terminals Bahrain	1.28	0.8%
Seef Properties Bsc	0.15	0.7%
Gfh Financial Group Bsc	0.17	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Baraka Banking Group Bsc	0.21	(6.3%)
Al Salam Bank-Bahrain Bsc	0.07	(1.5%)
BBK Bsc	0.49	(0.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,486.96	0.67	0.0%	2.0%	(0.2%)
Market Cap (BHD Mn)	9,412	4	0.0%	2.0%	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,511	(488)	(24.4%)	4,021.6	4,413.0
Value Traded (BHD '000)	352	(440)	(55.6%)	808.6	928.0
No. of Trades	47	(25)	(34.7%)	62	64

Market Breadth

▲ 6 ▼ 3 = 34

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	500
Aluminium Bahrain Bsc	0.56	176
Al Baraka Banking Group Bsc	0.21	163
Ithmaar Holding Bsc	0.06	134
Zain Bahrain Bsc	0.11	100

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.56	1.08%	0.10
Bahrain Telecommunications Co	0.56	0.00%	0.05
APM Terminals Bahrain	1.28	0.79%	0.04
National Bank Of Bahrain Bsc	0.00	0.00%	0.04
Gfh Financial Group Bsc	0.17	0.58%	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

April 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,426.4	0.1%	0.2%	1.2%
Financial	3,537.7	(0.3%)	0.7%	1.3%
Industrial	751.5	0.7%	3.1%	6.3%
Services	2137.1	0.4%	(1.7%)	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Suwadi Power Co.	0.06	5.4%
Al Jazeera Steel Products Co.	0.29	5.1%
Oman Cables Industry Co.	0.71	4.1%
Voltamp Energy Co.	0.16	4.0%
Dhofar Cattle Feed Co.	0.09	3.3%

Worst Return Performers	Price (OMR)	Daily % Chg
National Life & General Insurance	0.38	(2.6%)
Muscat Finance Co. Ltd.	0.04	(2.2%)
United Finance Co.	0.04	(2.2%)
Dhofar Generating Company	0.16	(1.9%)
Raysut Cement Co.	0.27	(1.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Investment & Finance Co.	0.11	6,635
Al Jazeera Steel Products Co.	0.29	1,708
Al Ahlia Insurance	0.31	1,129
Galfar Engineering & Contracting Co.	0.05	827
National Aluminium Products Co.	0.11	529

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,724.19	4.98	0.1%	0.4%	1.8%
Market Cap (OMR Mn)	6,426.4	4.5	0.1%	0.2%	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	13,965.2	(2,387.8)	(14.6%)	16,368.8	12,318.4
Value Traded (OMR '000)	2,467.8	(81.2)	(3.2%)	1,722.1	2,581.1
No. of Trades	710	1	0.1%	430	522

Market Breadth	▲ 14	▼ 9	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Investment & Finance Co.	0.11	0.96%	0.70
Al Jazeera Steel Products Co.	0.29	5.07%	0.50
Al Ahlia Insurance	0.31	0.00%	0.35
Bank Muscat	0.39	(0.52%)	0.15
Oman Telecommunications Co.	0.76	1.06%	0.12

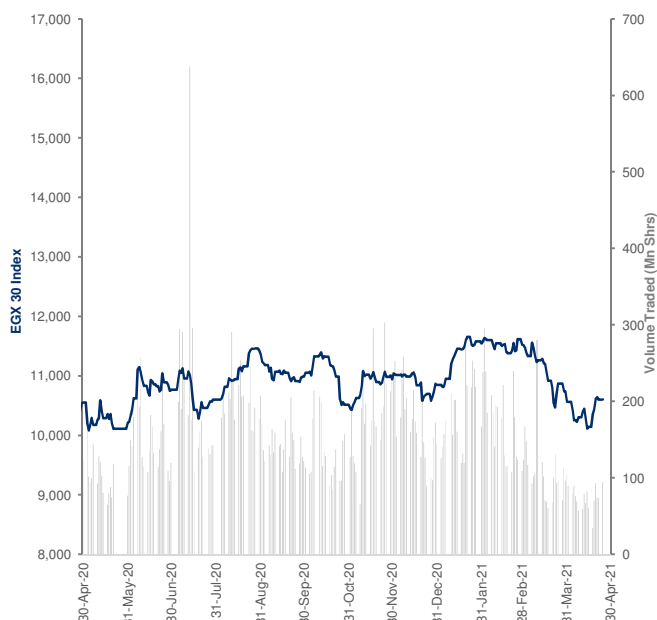
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	452,543.6	0.0%	(1.0%)	(4.1%)
Banks	139,094.7	0.0%	1.7%	(3.5%)
Basic Resources	20,117.4	0.0%	2.3%	(3.0%)
Chemicals	31,380.5	0.0%	(5.2%)	(1.5%)
Construction and Materials	13,103.4	0.0%	(2.1%)	(22.3%)
Financial Services excluding Banks	42,858.1	0.0%	(3.7%)	0.5%
Food and Beverage	6,879.2	0.0%	(1.7%)	(4.0%)
Healthcare	4,212.8	0.0%	(0.6%)	(2.2%)
Industrial Goods, Services, Automobile:	35,729.2	0.0%	(4.9%)	(13.8%)
Media	1,005.0	0.0%	(4.7%)	(24.0%)
Oil and Gas	3,926.2	0.0%	17.8%	(2.6%)
Personal and Household Products	33,012.9	0.0%	1.1%	(8.9%)
Real Estate	48,520.6	0.0%	(1.8%)	(5.3%)
Telecommunication	50,135.7	0.0%	(3.4%)	4.2%
Travel & Leisure	22,568.1	0.0%	1.7%	3.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptians For Housing & Dev. Co.	0.78	7.8%
El Kahera Housing	23.89	7.3%
Egyptian Resorts Co	1.55	6.6%
Egypt Aluminium	12.58	4.9%
Orascom Development Egypt	5.81	4.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Mineral Oils Co.	3.00	(1.3%)
South Valley Cement	1.61	(0.9%)
Juhayna Food Industries	5.60	(0.7%)
Egypt Kuwait Holding Co Sae	1.01	(0.7%)
Credit Agricole Egypt Sae	21.93	(0.6%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Egyptians For Housing & Dev. Co.	0.78	21,977
Egyptian Resorts Co	1.55	11,139
Qalaa Holdings Sae	1.23	9,016
Amer Group Holding	0.79	7,699
Elsaeed Contracting & Real Est. Inv.	0.77	6,207

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,604.28	4.21	0.0%	0.3%	(2.2%)
Market Cap (EGP Mn)	452,544	0	0.0%	(1.0%)	(4.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	94.3	21.1	28.8%	138.9	88.1
Value Traded (EGP Mn)	242.3	(25.0)	(9.4%)	516.1	512.9
No. of Trades	11,195	(4)	(0.0%)	16,416	13,746

Market Breadth	▲ 34	▼ 14	= 11
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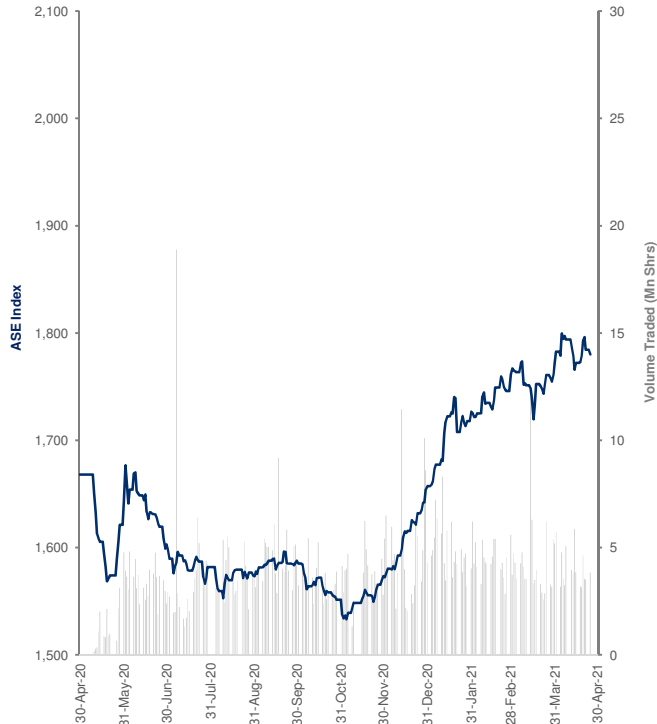
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Oriental Weavers	7.47	0.81%	44.71
Telecom Egypt Co	11.79	0.51%	22.91
Egyptian Resorts Co	1.55	6.58%	17.31
Egyptians For Housing & Dev. Co.	0.78	7.79%	17.02
Medinet Nasr Housing	3.81	0.79%	13.34

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

April 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,883.1	(0.1%)	(0.4%)	4.9%
Banking	6,293.3	(0.2%)	(0.8%)	(0.8%)
Insurance	89.7	0.5%	(0.6%)	(1.0%)
Diversified Financial Services	168.9	(1.8%)	(3.7%)	0.7%
Real Estate	209.8	(2.0%)	(2.1%)	5.2%
Health Care Services	22.2	0.0%	(2.3%)	(12.6%)
Educational Services	227.8	0.2%	0.1%	1.4%
Hotels and Tourism	86.8	0.0%	8.2%	4.4%
Transportation	63.5	1.1%	1.9%	(0.4%)
Technology & Communications	319.9	0.6%	0.0%	4.1%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	469.5	(1.0%)	1.9%	10.9%
Commercial Services	70.1	0.2%	2.2%	3.2%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	19.3	(0.5%)	(5.8%)	(5.0%)
Food & Beverages	70.2	0.0%	(1.2%)	(3.0%)
Tobacco & Cigarettes	806.2	(0.1%)	(0.4%)	(0.6%)
Mining & Extraction Industries	785.1	1.6%	1.0%	126.4%
Engineering & Construction	28.2	1.2%	(0.9%)	40.4%
Electrical Industries	29.7	0.7%	1.3%	2.7%
Textiles , Leathers & Clothings	58.9	0.0%	1.5%	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Capital Bank Of Jordan	1.47	5.0%
Specialized Jordanian Invest	1.10	4.8%
Arab Aluminium Industry	1.33	4.7%
Salam Intl Transport & Trad	0.72	4.3%
Barter Co For Investment & T	0.25	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
Union Tobacco & Cigarette	1.34	(5.0%)
Al-Tajamouat For Catering Hs	0.97	(4.9%)
Union Land Development Corp	1.37	(4.9%)
Jordanian Real Estate For De	0.40	(4.8%)
Premier Business And Project	1.21	(4.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al-Tajamouat For Catering Hs	0.97	810
Capital Bank Of Jordan	1.47	572
National Aluminum Industrial	1.15	567
Jordanian Electric Power	1.23	476
National Cable & Wire Manuf	0.27	292

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,780.22	(4.19)	(0.2%)	0.4%	7.4%
Market Cap (JD Mn)	9,883.06	(10.43)	(0.1%)	(0.4%)	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,835.5	322.3	9.2%	4,508.5	3,320.9
Value Traded (JD '000)	4,500.7	381.2	9.3%	5,054.8	3,973.9
No. of Trades	1,859	65	3.6%	2,093	1,503

Market Breadth	▲ 19 ▼ 21 = 81
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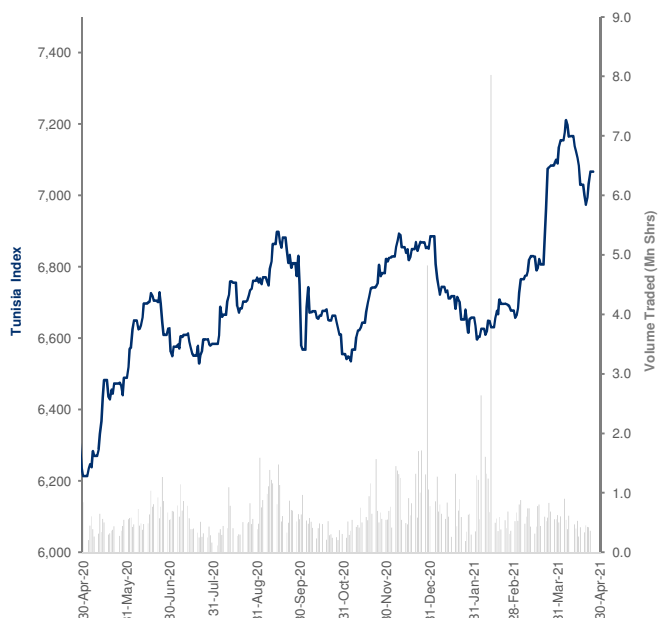
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Capital Bank Of Jordan	1.47	5.00%	0.84
Al-Tajamouat For Catering Hs	0.97	(4.90%)	0.81
National Aluminum Industrial	1.15	0.00%	0.66
Jordanian Electric Power	1.23	(1.60%)	0.59
Jordan Phosphate Mines	8.74	1.63%	0.22

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,410.6	0.2%	(0.7%)	3.3%
Banking	8,153.4	0.0%	2.1%	5.9%
Insurance	910.3	0.4%	2.2%	(1.4%)
Leasing	570.8	0.9%	3.3%	7.2%
Financial Services	2,546.4	(0.1%)	11.2%	29.1%
Industrial	1,706.5	0.4%	0.1%	0.2%
Chemical Industry	452.9	(0.6%)	(1.9%)	1.0%
Food & Beverage	5,385.1	0.9%	(10.0%)	(3.7%)
Retailing	1,082.9	(0.0%)	1.3%	(0.1%)
Others	1,602.4	(0.2%)	(2.1%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque Nationale Agricole	7.57	5.4%
STE Industrielle de Papier et	4.74	3.7%
Manufacture de Panneaux Bois D	3.16	3.3%
Best Lease	1.95	3.2%
Societe de Placements et de De	8.44	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Union Bancaire pour le Commerc	22.93	(4.5%)
GIF Filter SA	0.79	(3.7%)
Unite de Fabrication de Medica	7.46	(2.7%)
Societe Nouvelle Maison de la	5.80	(2.5%)
Industries Chimiques du Fluor	66.25	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
STE Industrielle de Papier et	4.74	44
Societe Tunisienne de L'Air	0.57	42
Societe Moderne de Ceramique	0.99	28
Atelier du Meuble Interieurs S	2.62	25
Manufacture de Panneaux Bois D	3.16	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,066.59	34.42	0.5%	(0.3%)	2.6%
Market Cap (DT Mln)	22,411	55.0	0.2%	(0.7%)	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	359.1	(60.8)	(14.5%)	742.4	466.2
Value Traded ('000 DT)	2,187.4	(419.6)	(16.1%)	4,754.7	3,480.0
No. of Trades	1,093	(125)	(10.3%)	1,390	1,241

Market Breadth	▲ 22	▼ 13	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	30.18	0.77%	0.36
STE Industrielle de Papier et	4.74	3.72%	0.21
Societe D'Articles Hygieniques	12.49	0.32%	0.16
Telnet Holding	8.28	0.00%	0.11
Banque Internationale Arabe de	114.50	0.09%	0.10

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 26, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	544,284.0	0.0%	1.8%	2.9%
Banking	197,016.8	0.6%	1.7%	2.6%
Beverages	8,965.8	0.0%	4.3%	(2.6%)
Chemicals	2,198.9	0.2%	(1.2%)	18.4%
Construction & Building Material	67,870.4	(0.1%)	6.0%	7.9%
Distributors	14,901.9	(0.1%)	4.7%	10.0%
Electrical & Electronic Equipment	331.7	0.0%	0.0%	9.5%
Electricity	22,998.8	0.9%	1.0%	6.6%
Food Producers & Processors	28,989.1	1.8%	5.4%	19.2%
Holding Companies	2,890.8	(1.6%)	0.0%	(5.4%)
Insurance	24,241.3	0.3%	0.3%	2.1%
Investment & other Finance	3,715.6	(0.1%)	(1.5%)	10.1%
Leisures & Hotel	1,432.7	(1.0%)	(2.9%)	(12.3%)
Materials, Software & Computer	5,262.9	(0.0%)	1.3%	(2.2%)
Mining	20,874.9	0.3%	8.2%	21.3%
Oil & Gas	15,442.7	2.2%	0.9%	8.7%
Real Estate	3,309.3	(1.2%)	4.2%	(1.7%)
Telecommunications	120,392.1	(1.5%)	(1.6%)	(5.6%)
Transport	837.3	(0.9%)	(0.7%)	(0.5%)
Utilities	2,577.2	(0.8%)	2.9%	(13.9%)
Forestry & Paper	33.6	(1.7%)	(3.0%)	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	50.95	4.0%
Eqdom	1237.00	3.1%
Cosumar	255.00	2.4%
Afriquia Gaz	4050.00	2.4%
Colorado SA	56.50	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	528.00	(3.8%)
Oulmes	1034.00	(2.0%)
Med Paper SA	13.00	(1.7%)
Delta Holding SA	33.00	(1.6%)
Maroc Telecom	136.95	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	136.95	129.3
Douja Promotion Groupe Addoha	6.57	61.1
Attijariwafa Bank	429.90	22.3
Banque Centrale Populaire	258.00	19.1
Alliances Developpement Immobi	30.10	18.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,739.44	25.18	0.21%	2.23%	4.01%
Market Cap (MAD Mn)	544,284	196	0.0%	1.8%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	320.8	79.1	32.7%	373.4	705.2
Value Traded (MAD Mn)	87.00	(1.07)	(1.2%)	78.5	142.3

Market Breadth	▲ 14	▼ 19	= 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	136.95	(1.55%)	17.75
LafargeHolcim Maroc SA	1740.00	0.00%	12.51
Label Vie	3398.00	0.00%	9.96
Attijariwafa Bank	429.90	0.92%	9.53
Ciments du Maroc	1780.00	(0.28%)	8.30

Source: Bloomberg, Kamco Research

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