

# MENA Markets Daily Report

December 26, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,974.88	(0.4%)	4.4%	26.2%
		Kuwait	Main 50 Index	▼	5,628.88	(0.8%)	(7.8%)	31.7%
		Kuwait	Main Market Index	▼	5,547.76	(0.4%)	(5.8%)	29.3%
	3	Kuwait	All Share Index	▼	7,178.12	(0.4%)	1.9%	27.0%
	4	Saudi Arabia	TADAWUL All Share Index	▲	10,234.52	0.2%	(9.3%)	29.8%
	5	UAE - Dubai	DFM General Index	▼	3,316.12	(0.2%)	3.8%	28.2%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,047.04	0.0%	(5.5%)	39.9%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,306.28	(0.1%)	21.4%	68.2%
	8	Qatar	QE 20 Index	▼	10,918.43	(0.6%)	(6.1%)	11.4%
	9	Bahrain	Bahrain All Share	▲	1,859.19	0.4%	3.4%	20.6%
	10	Oman	MSX 30 Index	▼	4,830.77	(0.2%)	17.0%	12.9%
	11	Egypt	EGX 30	▼	14,385.30	(0.7%)	20.4%	10.2%
	12	Jordan	ASE Index	▲	2,475.49	0.0%	16.8%	27.8%
		Tunisia	Tunisia Index	▼	8,074.60	(0.3%)	14.6%	2.3%
		Morocco	MASI	▼	10,955.07	(0.1%)	(18.0%)	18.3%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,045.87	(0.3%)	(16.3%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	963.51	(0.6%)	(39.6%)	15.0%
		India	SENSEX	▼	59,845.29	(1.6%)	2.7%	22.0%
		Brazil	BOVESPA Stock Index	▲	109,697.57	2.0%	4.7%	(11.9%)
		Mexico	BOLSA Index	▲	50,578.09	1.0%	(5.1%)	20.9%
		Emerging Markets	MSCI EM Index	▼	954.78	(1.0%)	(22.5%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,605.19	0.4%	(19.4%)	20.1%
		Asia	MSCI Asia Pacific	▼	503.50	(1.1%)	(20.1%)	(4.9%)
		Europe	DJ Stoxx 600	▲	427.45	0.0%	(12.4%)	22.2%
		Europe	FTSEurofirst 300	▼	1,688.62	(0.0%)	(10.7%)	23.0%
		U.S.A	S&P 500	▲	3,844.82	0.6%	(19.3%)	26.9%
		U.S.A	DJIA	▲	33,203.93	0.5%	(8.6%)	18.7%
		U.S.A	NASDAQ Composite	▲	10,497.86	0.2%	(32.9%)	21.4%
		UK	FTSE 100	▲	7,473.01	0.1%	1.2%	14.3%
		Germany	DAX	▲	13,940.93	0.2%	(12.2%)	15.8%
		Japan	NIKKEI 225	▼	26,235.25	(1.0%)	(8.9%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	19,593.06	(0.4%)	(16.3%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	104.31	(0.11%)	9.04%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.21	0.12%	(10.93%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.06	0.20%	(6.62%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.01%	(1.25%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▲	83.92	3.6%	7.9%	50.2%
		Oil	NYMEX	▲	79.56	2.7%	5.8%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	5.08	1.6%	24.2%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,798.20	0.3%	(1.7%)	(3.6%)
		Silver	Silver Spot \$/Oz	▲	23.73	0.7%	1.8%	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	16,829.82	0.1%	(63.7%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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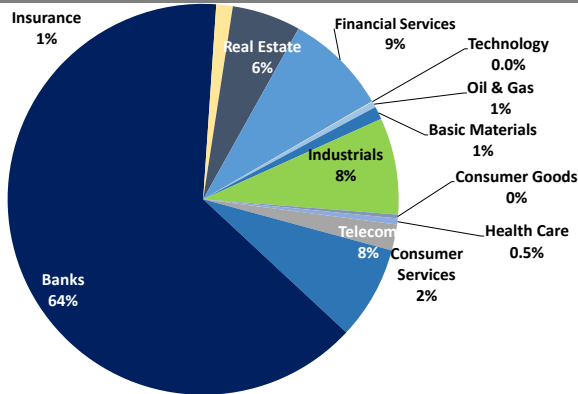
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

December 26, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,598.4	37.7	14.1%
2- National Bank of Kuwait	8,081.0	16.8	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,968.1	45.5	8.2%
5- Zain	2,371.2	11.7	16.8%
6- Agility (PWC Logistics)	1,803.7	44.2	3.0%
7- Mabane Co.	1,049.2	17.5	10.7%
8- Gulf Bank	1,005.0	16.7	8.6%
9- Commercial Bank of Kuwait	964.2	17.4	8.2%
10- Ahli United Bank - Kuwait	705.4	20.4	7.1%
<b>Total</b>	<b>32,946</b>	<b>22.95</b>	<b>11.4%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.063	0.005	8.8%
Livestock Transport & Trading Co.	0.125	0.010	8.7%
Salbookh Trading Co.	0.016	0.001	7.4%
Independent Petroleum Group	0.510	0.030	6.3%
Aqr Real Estate Investment Co.	0.065	0.003	5.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.056	(0.005)	(8.3%)
United Real Estate Co.	0.064	(0.005)	(7.6%)
Metal & Recycling Co.	0.050	(0.003)	(5.7%)
Kuwait & Gulf Link Transport Co.	0.060	(0.003)	(5.4%)
Hayat Communications Co.	0.057	(0.003)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.108	1.9%	18,634,072
The Commercial Real Estate Co.	0.096	(0.6%)	4,278,451
Kuwait Finance House	0.801	(0.4%)	3,997,430
GFH Financial Group	0.075	(1.4%)	3,945,227
National Real Estate Co.	0.122	(4.7%)	3,842,673

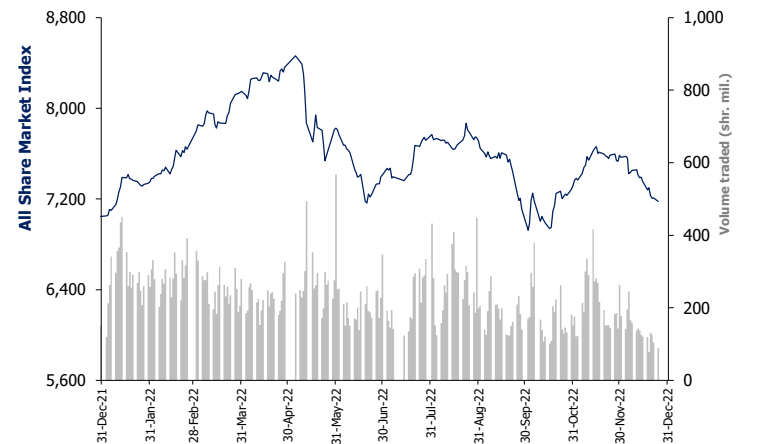
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>46,401.6</b>	<b>▼</b>	<b>(0.4%)</b>	<b>(5.3%)</b>	<b>10.6%</b>
Oil & Gas	237.0	▲	1.0%	4.1%	(19.9%)
Basic Materials	489.7	▼	(0.1%)	(1.6%)	(46.4%)
Industrials	3,693.0	▼	(0.4%)	(9.2%)	(9.5%)
Consumer Staples	151.0	▲	1.9%	1.4%	(34.4%)
Health Care	229.0	=	0.0%	1.7%	(42.1%)
Consumer Discretionary	994.5	▲	0.6%	(0.1%)	48.7%
Telecommunications	3,562.7	▼	(0.1%)	(4.3%)	6.7%
Banks	29,636.8	▼	(0.4%)	(5.3%)	22.9%
Insurance	626.5	▼	(0.1%)	0.2%	1.2%
Real Estate	2,621.5	▼	(1.2%)	(5.4%)	(9.6%)
Financial Services	3,947.4	▼	(1.3%)	(6.5%)	(4.6%)
Technology	10.1	▲	4.1%	(4.7%)	7.4%
Utilities	202.4	▲	0.5%	(6.6%)	(19.3%)

Market Breadth	 39	 63	 53		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,974.88	(34.7)	(0.4%)	(6.1%)	4.4%
Main 50 Index	5,628.88	(46.4)	(0.8%)	(3.4%)	(7.8%)
Main Market Index	5,547.76	(24.0)	(0.4%)	(2.4%)	(5.8%)
All Share Market Index	7,178.12	(31.2)	(0.4%)	(5.4%)	1.9%
Market Cap (KWD Mn)	46,401.55	(205.8)	(0.4%)	(5.3%)	10.6%

## Index Performance relative to Volume



## Market Trading Data and Volatility

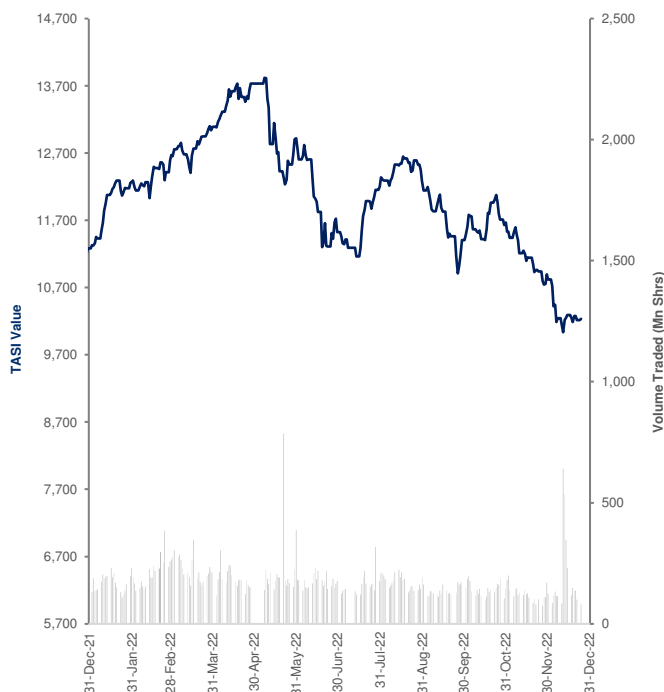
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	88.5	(15.7)	(15.1%)	227.9	348.3
Value Traded (KWD Mn)	19.4	(2.8)	(12.6%)	61.3	55.9
No. of Trades	6,013	(634)	(9.5%)	11,787	12,582

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.801	(0.4%)	3,206,274
Kuwait Real Estate Co.	0.108	1.9%	2,013,209
Agility (PWC Logistics)	0.674	(1.0%)	1,750,134
National Bank of Kuwait	1.070	(0.5%)	1,315,036
Zain	0.548	(0.4%)	1,097,812

### Saudi Tadawul Daily Report

December 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,956,851.8	1.0%	(6.2%)	(3.4%)
Materials	653,020.4	(0.5%)	(2.1%)	(15.6%)
Capital Goods	21,776.2	(1.3%)	28.2%	2.3%
Commercial & Professional Svc	6,907.2	(1.4%)	(7.6%)	(10.4%)
Transportation	15,619.8	(1.1%)	(1.7%)	(11.7%)
Consumer Durables & Apparel	3,696.0	(0.7%)	(4.1%)	(39.6%)
Consumer Services	52,693.7	(0.6%)	86.4%	70.2%
Media	20,150.0	1.5%	(6.2%)	(5.9%)
Retailing	27,707.7	(0.9%)	(8.7%)	(26.1%)
Food & Staples Retailing	46,430.0	(0.6%)	(7.7%)	170.1%
Food & Beverages	88,520.1	(0.2%)	(2.9%)	(8.4%)
Health Care Equipment & Svc	122,594.7	(0.0%)	(7.0%)	30.4%
Pharma, Biotech & Life Science	2,592.0	(1.2%)	(8.9%)	(45.1%)
Banks	915,388.1	0.5%	(8.5%)	(8.1%)
Diversified Financials	56,903.5	1.6%	(1.0%)	(6.8%)
Insurance	48,973.0	1.2%	(0.2%)	(7.5%)
Telecommunication Services	213,730.8	(0.0%)	(7.4%)	(17.9%)
Utilities	220,669.2	0.0%	(0.4%)	33.4%
REITs	16,226.0	(0.6%)	(0.6%)	(10.3%)
Real Estate Mgmt & Dev't	75,157.5	(0.9%)	(6.7%)	(11.9%)
Software & Services	61,014.0	(1.4%)	(1.5%)	115.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Sagr Cooperative Insurance	13.64	10.0%
Amana Cooperative Insurance Co	9.66	7.3%
Wataniya Insurance Co	0.00	5.1%
Al Alamiya for Cooperative Ins	12.12	4.5%
Saudi Arabian Amiantit Co	33.40	4.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Yamamah Steel Industries Co	22.82	(6.4%)
Saudi Arabian Cooperative Insu	12.30	(5.4%)
Perfect Presentation for Commercial Services Co.	170.00	(4.2%)
Saudi Kayan Petrochemical Co	13.04	(3.8%)
National Industrialization Co	11.90	(3.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	2.99	10,498
Rabigh Refining & Petrochemica	10.62	4,162
Shams	14.86	4,021
National Industrialization Co	11.90	3,994
Saudi Arabian Oil Co	31.40	2,958

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	10,234.52	18.73	0.2%	(6.1%)	(9.3%)
Market Cap (SAR Mn)	9,626,622	65,785	0.7%	(5.7%)	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	79.8	(20.2)	(20.2%)	177.4	269.7
Value Traded (SAR Mn)	1,970.5	(698.2)	(26.2%)	6,953.8	9,003.3
No. of Trades	206,545	(44,103)	(17.6%)	356,425	368,688

Market Breadth	▲ 80	▼ 124	= 25
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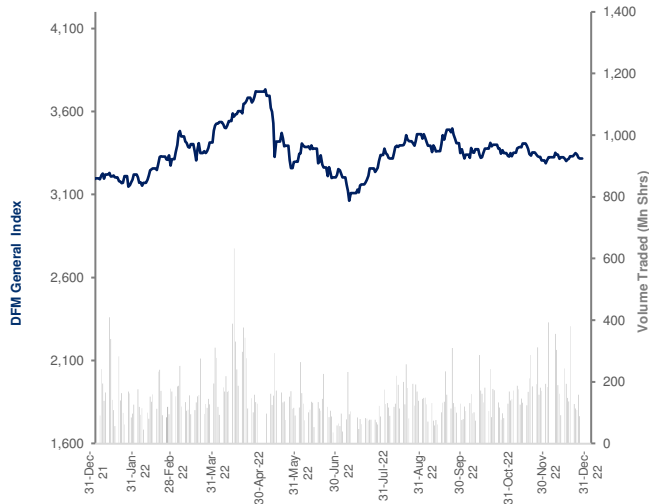
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	73.90	1.0%	116.99
Saudi Arabian Oil Co	31.40	1.0%	92.63
Saudi Basic Industries Corp	84.90	0.1%	73.20
Saudi Arabian Fertilizer Co	142.80	(0.7%)	64.33
Marafiq	47.55	0.3%	62.83

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

December 26, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	571,166.4	(0.1%)	(1.2%)	40.3%
Banking	206,883.4	(0.1%)	(1.9%)	1.4%
Consumer Staples	140,504.3	0.4%	(1.0%)	4,499.9%
Investment & Financial Services	24,361.3	0.2%	(4.0%)	(29.9%)
Insurance	5,772.2	(0.1%)	(2.1%)	(1.0%)
Industrial	7,504.9	0.0%	1.7%	34.0%
Real Estate	81,896.0	(0.5%)	(1.6%)	13.7%
Telecommunication	25,604.1	(0.5%)	(1.7%)	(15.2%)
Transportation	68,015.4	(0.8%)	2.2%	63.9%
Services	10,624.8	(0.9%)	(2.2%)	6.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	1.56	13.9%
EMPOWER	1.39	1.5%
Gulf Navigation Holding Pjsc	0.66	0.9%
Ajman Bank Pjsc	1.18	0.9%
Amanat Holdings Pjsc	0.85	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.96	(4.0%)
Emirates Refreshments Co	0.00	(3.9%)
SALIK	2.51	(2.7%)
Tabreed	2.96	(1.3%)
Gulf Finance House	0.89	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ajman Bank Pjsc	1.18	27,425
EMPOWER	1.39	13,252
Union Properties Pjsc	0.28	6,929
SALIK	2.51	5,864
Gulf Navigation Holding Pjsc	0.66	5,545

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,316.12	(6.98)	(0.2%)	(0.2%)	3.8%
Market Cap (AED Mn)	571,166	(791)	(0.1%)	(1.2%)	40.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	87.9	(70.5)	(44.5%)	150.4	198.7
Value Traded (AED Mn)	140.1	(102.4)	(42.2%)	354.1	284.8
No. of Trades	3,268	(1,515)	(31.7%)	5,713	3,521

Market Breadth	▲ 9	▼ 17	= 43
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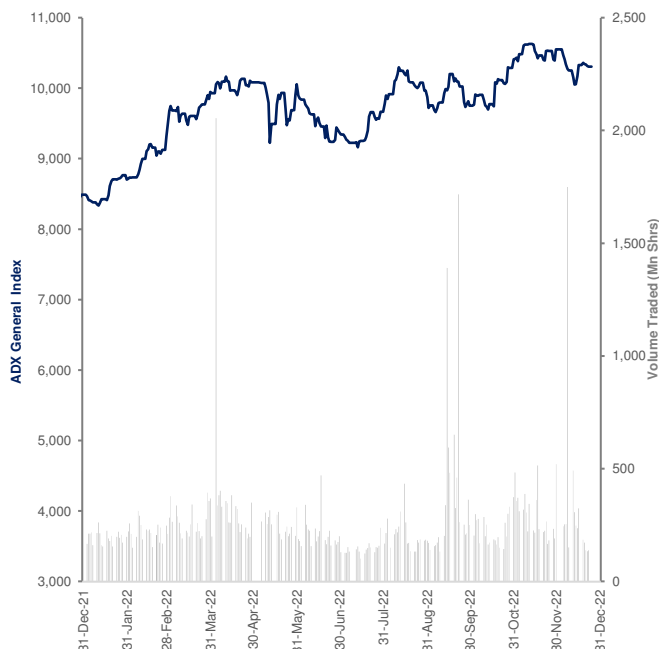
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Ajman Bank Pjsc	1.18	0.85%	32.22
EMPOWER	1.39	1.46%	18.34
Emaar Properties Pjsc	5.90	(0.34%)	16.92
SALIK	2.51	(2.71%)	14.98
Dubai Islamic Bank	5.62	0.36%	12.59

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

December 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,593,321.2	(0.2%)	(0.8%)	63.1%
Financials	1,293,048.1	(0.1%)	(0.3%)	102.5%
Telecommunication	240,108.0	0.4%	(6.9%)	(20.9%)
Consumer Discretionary	46,201.5	(1.3%)	105.1%	352.4%
Industrial	346,579.2	(0.5%)	(1.6%)	(0.8%)
Real Estate	38,107.3	(0.4%)	(5.9%)	11.7%
Basic Materials	110,922.9	(1.2%)	(6.6%)	279.6%
Energy	110,560.8	(0.1%)	(4.3%)	(4.0%)
Utilities	390,146.8	0.0%	(0.6%)	162.9%
Consumer Staples	3,646.9	(0.5%)	(6.9%)	(22.2%)
Health Care	13,999.7	(0.4%)	(2.7%)	322.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	1.97	14.5%
Axa Green Insurance	1.00	4.1%
Eshraq Properties Co Pjsc	0.50	4.0%
Abu Dhabi Natl Co For Buildi	0.19	2.7%
Sudatel Telecom Group Ltd	0.47	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	1.37	(8.1%)
National Corp Tourism & Hote	2.86	(7.4%)
BAYANAT AI PLC	4.96	(2.6%)
Emirates Steel Arkan	1.67	(2.3%)
Waha Capital Pjsc	1.36	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.83	28,143
Eshraq Properties Co Pjsc	0.50	21,406
Abu Dhabi National Energy Co	3.47	12,445
Aldar Properties Pjsc	4.46	11,652
Borouge	2.50	8,222

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,306.28	(6.71)	(0.1%)	(2.3%)	21.4%
Market Cap (AED Mn)	2,593,321	(4,458)	(0.2%)	(0.8%)	63.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	138.0	3.8	2.8%	261.6	215.8
Value Traded (AED Mn)	901.2	(20.0)	(2.2%)	1,652.5	1,405.1
No. of Trades	7,276	(1,301)	(15.2%)	10,029	4,785

Market Breadth	▲ 16	▼ 25	= 36
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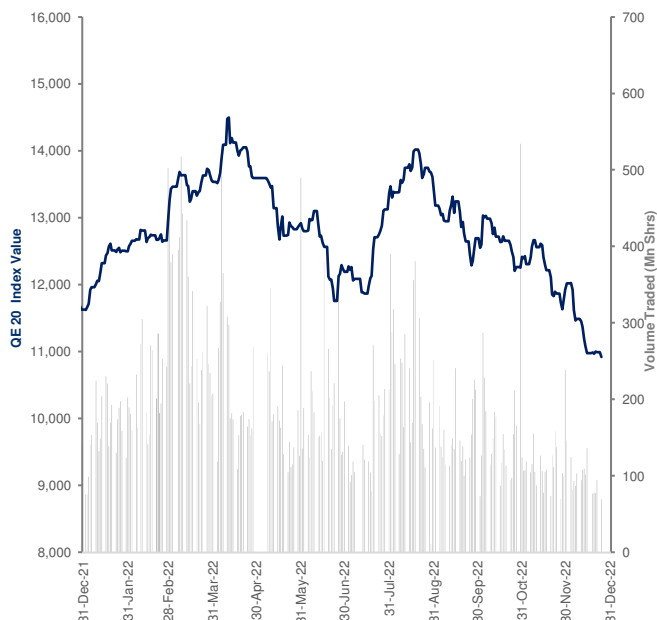
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	409.00	(0.22%)	255.25
Alpha Dhabi Holding PJSC	26.98	(0.30%)	172.48
Multiply Group	4.83	(0.21%)	135.73
Aldar Properties Pjsc	4.46	(0.67%)	52.02
Abu Dhabi National Energy Co	3.47	0.00%	43.26

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

December 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	620,584.0	(0.4%)	(7.3%)	(8.1%)
<b>Banking &amp; Finance Sector</b>	299,420.8	(0.4%)	(9.7%)	(13.0%)
<b>Goods &amp; Consumer Services</b>	32,952.8	(0.8%)	(3.2%)	(7.2%)
<b>Industrial Sector</b>	161,276.3	0.1%	(7.0%)	(4.6%)
<b>Insurance Sector</b>	10,728.8	(0.1%)	(3.2%)	(22.3%)
<b>Real Estate</b>	46,285.3	0.1%	(3.9%)	(14.3%)
<b>Telecom</b>	35,635.6	(1.6%)	0.1%	20.7%
<b>Transport</b>	34,284.3	(1.7%)	(3.9%)	15.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>QLMI Life and Medical Insurance</b>	4.88	7.3%
<b>Qatar German Co for Medical De</b>	1.37	5.2%
<b>Qatar General Insurance &amp; Rein</b>	1.59	5.0%
<b>Al Khaleej Takaful Group QSC</b>	2.43	4.5%
<b>Islamic Holding Group QSC</b>	4.58	2.7%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Navigation QSC</b>	9.97	(3.9%)
<b>Zad Holding Co</b>	14.75	(2.5%)
<b>Ooredoo Qpsc</b>	9.01	(1.8%)
<b>Qatar Fuel QSC</b>	17.90	(1.6%)
<b>Qatar Insurance Co SAQ</b>	1.99	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Masraf Al Rayan QSC</b>	3.29	9,783
<b>Mazaya Qatar Real Estate Devel</b>	0.72	8,492
<b>Salam International Investment</b>	0.65	6,728
<b>Qatar German Co for Medical De</b>	1.37	6,012
<b>Investment Holding Group</b>	1.87	4,532

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>QE 20 Index</b>	10,918.43	(70.41)	(0.6%)	(8.4%)	(6.1%)
<b>Market Cap (QAR Mn)</b>	620,584	(2,375)	(0.4%)	(7.3%)	(8.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('Mn Shares)</b>	69.3	(25.3)	(26.7%)	187.3	189.9
<b>Value Traded (QAR Mn)</b>	174.4	(135.6)	(43.7%)	654.1	454.9
<b>No. of Trades</b>	5,868	(5,373)	(47.8%)	16,534	9,951

Market Breadth	▲ 17	▼ 24	= 7
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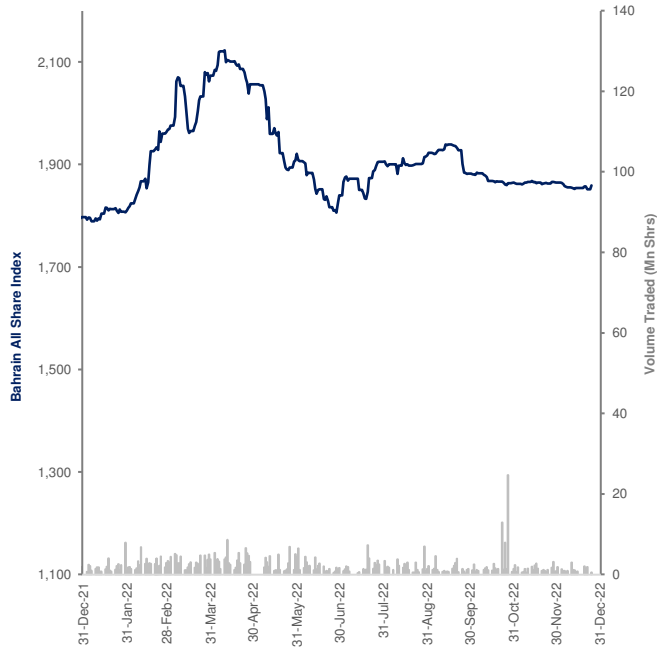
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Masraf Al Rayan QSC</b>	3.29	0.09%	32.36
<b>Industries Qatar QSC</b>	13.14	(0.30%)	17.20
<b>Qatar Fuel QSC</b>	17.90	(1.65%)	14.82
<b>Al Khaleej Takaful Group QSC</b>	2.43	4.47%	10.31
<b>Investment Holding Group</b>	1.87	(0.58%)	8.53

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

December 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,416.3	0.1%	(0.9%)	174.4%
Materials	1,405.8	1.0%	(2.4%)	23.8%
Industrial	135.7	0.0%	0.5%	(6.3%)
Consumer Discretionary	213.4	1.5%	1.1%	8.3%
Consumer Staples	149.0	0.0%	1.2%	(3.4%)
Financials	29,572.1	0.1%	(0.9%)	227.9%
Communication Services	852.8	(1.0%)	(1.0%)	(19.8%)
Real Estate	87.5	1.1%	1.1%	(9.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.37	4.0%
Arab Banking Corp BSC	0.26	3.1%
National Bank of Bahrain BSC	0.61	1.5%
Seef Properties BSC	0.16	1.3%
Aluminium Bahrain B.S.C	0.99	1.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.10	(7.4%)
Bahrain Telecommunications Co	0.47	(1.1%)
Al Baraka Banking Group BSC	0.32	(0.3%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,859.19	7.40	0.4%	(0.3%)	3.4%
Market Cap (BHD Mn)	32,416	40	0.1%	(0.9%)	174.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	513	(1,355)	(72.5%)	2,312.9	4,083.3
Value Traded (BHD '000)	113	(97)	(46.2%)	1,000.2	802.8
No. of Trades	16	(11)	(40.7%)	53	66

Market Breadth	▲ 6	▼ 3	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Esterad Investment Co BSC	0.10	201
Seef Properties BSC	0.16	89
Al Salam Bank-Bahrain BSC	0.10	52
BBK BSC	0.50	47
Arab Banking Corp BSC	0.26	30

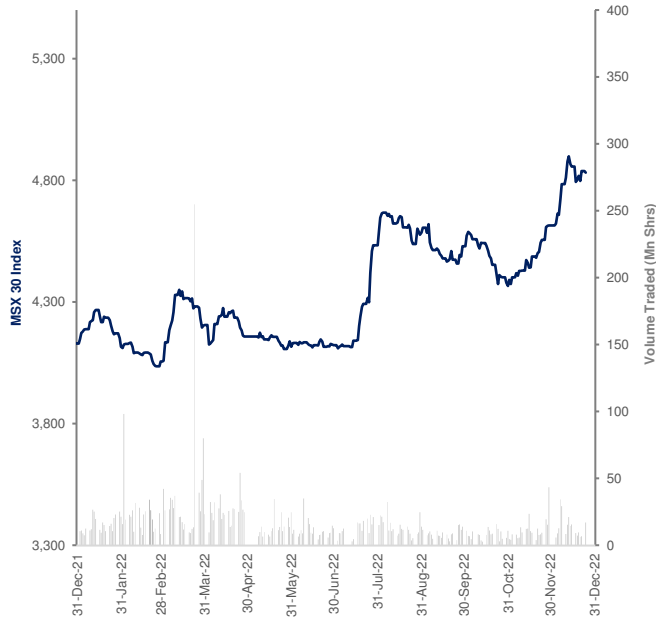
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BBK BSC	0.50	1.02%	0.02
Esterad Investment Co BSC	0.10	(7.41%)	0.02
Aluminium Bahrain B.S.C	0.99	1.02%	0.02
Seef Properties BSC	0.16	1.27%	0.01
Al Baraka Banking Group BSC	0.32	(0.31%)	0.01

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

December 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,410.9	(0.4%)	3.1%	17.7%
Financial	5,260.9	(0.5%)	2.8%	26.7%
Industrial	864.9	(0.7%)	4.7%	1.2%
Services	2285.2	(0.1%)	3.3%	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Gulf International Chemicals Co.	0.09	7.1%
Smn Power Holding	0.04	2.4%
Phoenix Power Co.	0.044	2.3%
A'Saffa Food Co.	0.23	2.2%
Al Anwar Holding	0.09	1.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Chlorine Co.	0.48	(9.4%)
Al Jazeera Steel Products Co.	0.22	(6.8%)
Global Financial Inv. Co.	0.05	(3.6%)
Raysut Cement Co.	0.17	(3.5%)
Galfar Engineering & Contracting Co.	0.17	(2.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	7,499
Bank Dhofar	0.17	4,982
Bank Nizwa	0.10	923
Ahli Bank	0.17	770
Al Omaniya Financial Services Co.	0.14	420

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSX 30 Index	4,830.77	(7.63)	(0.2%)	4.7%	17.0%
Market Cap (OMR Mn)	8,410.9	(36.16)	(0.4%)	3.1%	17.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	Average Daily YTD-21
Volume ('000 Shares)	17,067.3	10,425.2	157.0%	16,709.4	16,625.0
Value Traded (OMR '000)	3,730.4	2,285.3	158.1%	3,293.5	2,540.7

Market Breadth	▲ 7	▼ 14	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	(1.41%)	2.10
Bank Dhofar	0.17	0.59%	0.85
Ahli Bank	0.17	0.00%	0.13
Oman Qatari Telecommunications Co.	0.42	(0.47%)	0.13
Bank Nizwa	0.10	0.00%	0.09

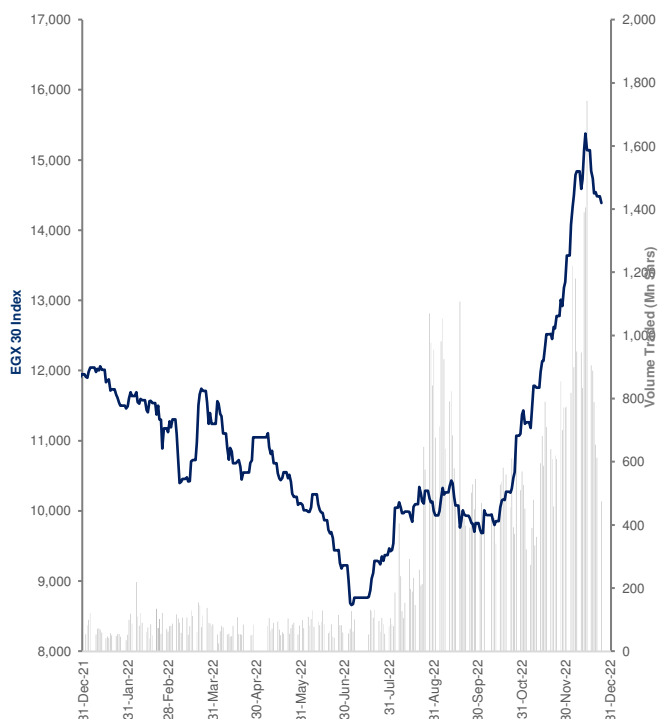
Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

December 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	992,470.7	(0.7%)	7.8%	25.0%
<b>Banks</b>	247,500.4	0.1%	4.8%	19.7%
<b>Basic Resources</b>	99,463.7	(1.0%)	8.5%	47.8%
<b>Industrial Goods</b>	32,449.2	(3.8%)	13.3%	7.7%
<b>Health Care &amp; Pharmaceuticals</b>	42,677.9	4.3%	10.1%	4.5%
<b>Real Estate</b>	134,576.9	(1.3%)	10.1%	18.9%
<b>Travel and Leisure</b>	32,254.7	(0.3%)	2.2%	53.9%
<b>Food, Beverages &amp; Tobacco</b>	68,356.3	(0.6%)	12.5%	27.3%
<b>Energy and Support Services</b>	9,402.3	(1.0%)	18.2%	55.1%
<b>Trade and Distributors</b>	6,090.9	(2.8%)	5.3%	(21.3%)
<b>Shipping and Transport</b>	32,460.2	(1.7%)	11.4%	105.5%
<b>Education Services</b>	17,492.6	6.5%	20.3%	11.7%
<b>Contracting and Construction Eng</b>	14,446.8	(2.1%)	5.8%	11.3%
<b>Textiles and Durables</b>	11,286.1	(3.4%)	16.6%	29.5%
<b>Building Materials</b>	10,874.5	(0.9%)	8.3%	40.9%
<b>Media &amp; Communication Services</b>	101,458.7	(2.2%)	5.5%	10.2%
<b>Paper and Packaging</b>	2,064.7	(1.0%)	0.9%	12.1%
<b>Non-bank Financial Services</b>	129,614.9	(1.3%)	6.4%	39.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sues Canal Company For Technology Settling	73.38	20.0%
Integrated Diagnostics Holdings plc	21.00	17.4%
Arabian Cement Company	6.84	6.7%
Misr Chemical Industries	19.21	5.4%
Marsa Marsa Alam For Tourism Development	1.40	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Saudi Egyptian Investment & Finance	48.39	(19.9%)
Sinai Cement	6.02	(13.6%)
The Arab Ceramic CO.- Ceramica Remas	0.93	(9.6%)
Citadel Capital - Common Shares	1.99	(8.7%)
Palm Hills Development Company	1.95	(7.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	1.99	81,188
Dice Sport & Casual Wear	0.44	44,147
Orascom Investment Holding	0.26	27,306
Orascom Financial Holding	0.24	22,020
Arabia Investments Holding	0.37	21,484

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	14,385.30	(97.6)	(0.7%)	8.5%	20.4%
Market Cap (EGP Mn)	992,470.7	(7,047.2)	(0.7%)	7.8%	25.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	474.8	(138.1)	(22.5%)	297.1	109.4
Value Traded (EGP Mn)	1,451.9	(369.1)	(20.3%)	880.0	517.2
No. of Trades	55,980	(7,006)	(11.1%)	29,666	15,703

Market Breadth	▲ 26	▼ 112	= 86
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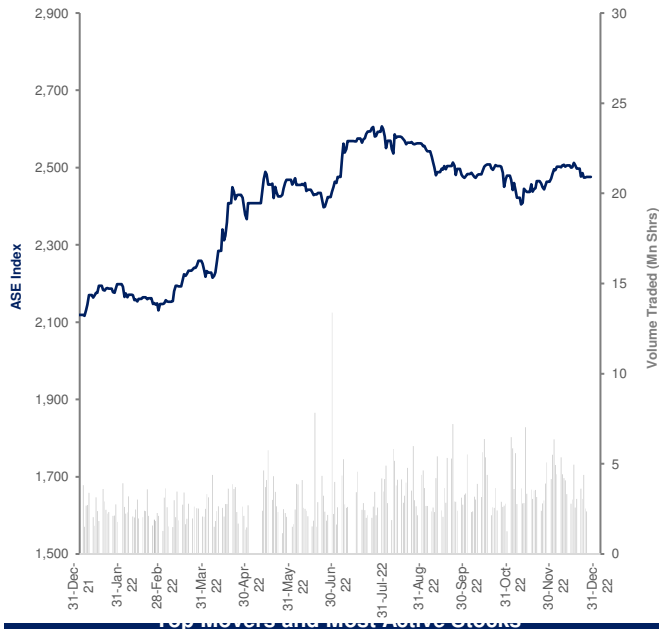
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital - Common Shares	1.99	(8.72%)	167.57
Commercial International Bank (Egypt)	42.31	0.74%	160.73
T M G Holding	9.48	(2.87%)	105.19
Abou Kir Fertilizers & Chemicals	39.00	4.45%	89.49
Medinet Nasr Housing	3.18	(5.92%)	63.35

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

December 26, 2022

#### Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
PHILADELPHIA INTL EDUCATION	1.87	6.9%
JORDAN DAIRY	3.00	4.9%
COMPREHENSIVE LEASING	2.36	4.9%
REAL ESTATE & INVESTME/THE	0.70	4.5%
SABA'EK INVESTMENT	0.47	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
MEDITERRANEAN TOURISM	1.92	(5.0%)
INJAZ FOR DEVELOPMENT AND PR	0.43	(4.4%)
JORDAN POULTRY PROCESSING &	1.22	(3.9%)
AL-TAHDITH FOR REAL ESTATE	0.99	(3.9%)
CENTURY INVESTMENT GROUP	0.30	(3.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
REAL ESTATE DEVELOPMENT	0.71	409
JORDAN POULTRY PROCESSING &	1.22	378
INJAZ FOR DEVELOPMENT AND PR	0.43	324
JORDANIAN ELECTRIC POWER	2.21	217
JORDAN TELECOM	2.38	175

Source: Bloomberg, Kamco Research

#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,628.9	0.0%	(1.4%)	15.9%
Banking	7,789.6	0.0%	(1.2%)	1.6%
Insurance	277.2	0.2%	(1.8%)	14.2%
Diversified Financial Services	252.0	0.6%	0.0%	(14.4%)
Real Estate	373.5	(0.2%)	(1.0%)	(12.8%)
Educational Services	54.3	0.4%	3.0%	17.2%
Hotels and Tourism	285.6	(0.5%)	0.0%	(1.5%)
Transportation	266.5	(1.7%)	(2.5%)	(0.4%)
Technology and Communication	89.3	0.0%	(1.3%)	(7.3%)
Utilities and Energy	1,490.5	0.4%	0.3%	33.8%
Commercial Services	276.5	0.0%	(8.0%)	(13.1%)
Chemical Industries	57.8	0.0%	(0.8%)	(17.3%)
Food and Beverages	237.8	0.0%	(2.2%)	(28.1%)
Tobacco and Cigarettes	10.9	0.0%	(1.4%)	(20.9%)
Mining and Extraction Industries	6,011.7	0.0%	(1.7%)	55.8%
Engineering and Construction	91.8	0.0%	0.2%	(6.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,475.49	1.06	0.0%	(0.7%)	16.8%
Market Cap (JD Mn)	17,628.90	3.93	0.0%	(1.4%)	15.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	2,366.0	(163.5)	(6.5%)	3,139.8	3,902.1
Value Traded (JD '000)	3,079.5	(231.8)	(7.0%)	6,103.3	5,631.2
No. of Trades	1,646	(108)	(6.2%)	2,344	2,360

Market Breadth	▲ 26	▼ 20	= 106
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDANIAN ELECTRIC POWER	2.21	1.84%	0.48
JORDAN POULTRY PROCESSING &	1.22	(3.94%)	0.47
JORDAN TELECOM	2.38	0.42%	0.41
JORDAN PHOSPHATE MINES	35.84	(0.31%)	0.31
REAL ESTATE DEVELOPMENT	0.71	(1.39%)	0.29

### Tunisia Stock Exchange Daily Report

December 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,251.8	(0.4%)	0.0%	3.2%
Banking	10,071.5	(0.3%)	(0.3%)	29.7%
Insurance	952.2	(0.3%)	0.9%	7.2%
Leasing	626.6	(0.2%)	(1.4%)	8.7%
Financial Services	1,677.0	0.0%	3.1%	(22.1%)
Industrial	1,774.4	(0.0%)	(1.3%)	7.0%
Chemical Industry	475.2	(1.1%)	2.3%	(7.1%)
Food & Beverage	4,140.8	(1.1%)	1.0%	(23.6%)
Retailing	1,061.6	(0.9%)	(0.6%)	(8.1%)
Others	1,472.6	0.1%	(2.0%)	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Chimique ALKIMIA	35.27	4.5%
Cellcom SA	3.29	4.4%
Societe Tunisienne de L'Air	0.49	4.3%
Banque de Tunisie et des Emira	6.35	4.1%
Atelier du Meuble Interieurs S	2.97	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Bank	2.82	(5.7%)
BH Leasing	1.92	(4.0%)
Automobile reseau tunisien et	5.00	(3.7%)
Air Liquide Tunisie	85.00	(3.4%)
Societe Tunsienne d'Entreprise	3.09	(3.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	13.61	115
Accumulateur Tunisienne Assad	1.08	71
Societe Moderne de Ceramique	0.79	56
Union Internationale de Banque	24.00	32
Arab Tunisian Bank	2.82	25

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,074.60	(24.20)	(0.3%)	(0.1%)	14.6%
Market Cap (DT Mln)	22,252	(96.92)	(0.4%)	0.0%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	448.5	255.8	132.8%	558.4	532.2
Value Traded ('000 DT)	3,791.3	2,373.7	167.4%	4,368.2	3,779.6
No. of Trades	885	265	42.7%	1,024	1,066

Market Breadth	▲ 10	▼ 22	= 36
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	13.61	(1.38%)	1.57
Union Internationale de Banque	24.00	(0.70%)	0.77
Banque Internationale Arabe de	88.95	0.74%	0.16
Societe Tunisienne d'Assurance	154.00	(0.65%)	0.13
Attijari Bank	35.96	(0.06%)	0.13

Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	507,096.5	(0.0%)	0.7%	(17.2%)
Banking	189,591.2	0.4%	1.0%	(15.8%)
Beverages	9,164.2	4.0%	9.2%	(9.9%)
Chemicals	2,553.3	(0.2%)	2.3%	(11.3%)
Construction & Building Material	55,209.0	0.5%	1.9%	(32.2%)
Distributors	17,824.7	(0.3%)	(1.6%)	(13.6%)
Electricity	25,900.2	(0.1%)	(0.2%)	4.6%
Food Producers & Processors	25,539.9	(1.9%)	2.3%	(15.1%)
Holding Companies	2,172.5	0.0%	1.4%	(24.8%)
Insurance	24,840.3	(2.3%)	0.5%	(18.0%)
Investment & other Finance	3,377.7	(3.2%)	0.4%	(23.3%)
Leisures & Hotel	1,703.5	0.4%	(0.9%)	8.3%
Materials, Software & Computer	5,532.0	(0.1%)	(2.7%)	(9.3%)
Mining	30,274.4	(0.0%)	8.3%	43.4%
Oil & Gas	17,058.3	(0.6%)	(5.3%)	(13.6%)
Real Estate	3,728.3	0.5%	(4.9%)	(26.7%)
Telecommunications	90,019.4	(0.1%)	(2.0%)	(26.6%)
Transport	782.2	0.0%	8.1%	(13.8%)
Utilities	1,752.0	0.0%	(0.5%)	(7.2%)
Forestry & Paper	73.6	2.2%	(4.0%)	31.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Oulmes	1360.00	4.0%
Societe Des Boissons du Maroc	2287.00	4.0%
Med Paper SA	28.49	2.2%
Attijariwafa Bank	400.00	1.3%
Sonasid	540.00	0.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1046.00	(5.9%)
Salafin	600.00	(5.2%)
Banque Marocaine Pour Le Comme	420.00	(4.5%)
ATLANTA	120.00	(4.0%)
Cosumar	210.00	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>000</sup> Shrs)
Douja Promotion Groupe Addoha	6.30	196.2
Maroc Telecom	102.40	173.6
Banque Centrale Populaire	231.00	109.8
Cosumar	210.00	50.6
Delta Holding SA	24.80	36.1

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	10,955.07	(12.97)	(0.1%)	0.4%	(18.0%)
Market Cap (MAD Mn)	507,097	(145)	(0.0%)	0.7%	(17.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ( <sup>000</sup> Shares)	658.2	224.7	51.8%	590.6	766.8
Value Traded (MAD Mn)	95.09	10.63	12.6%	92.8	125.8

#### Market Breadth

▲ 11 ▼ 18 = 13

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	231.00	(0.43%)	25.41
Maroc Telecom	102.40	(0.10%)	17.78
Attijariwafa Bank	400.00	1.27%	12.79
Cosumar	210.00	(1.87%)	10.80
Credit Immobilier et Hotelier	294.00	(0.34%)	6.01

Source: Bloomberg, Kamco Research

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