

MENA Markets Daily Report

August 25, 2021

	Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,329.17	0.6%	21.1%	(13.3%)
	Kuwait	Main 50 Index	▲	5,778.94	0.4%	24.6%	(7.1%)
Kuwait 2	Kuwait	Main Market Index	▲	5,465.56	0.4%	20.1%	(7.3%)
Saudi Arabia 3	Kuwait	All Share Index	▲	6,703.45	0.5%	20.9%	(11.7%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,141.03	0.7%	28.2%	3.6%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	2,904.10	0.6%	16.5%	(9.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,934.47	0.2%	28.5%	(3.9%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▼	7,681.53	(0.0%)	52.3%	(0.6%)
Bahrain 8	Qatar	QE 20 Index	▲	11,166.01	0.3%	7.0%	0.1%
Oman 9	Bahrain	Bahrain All Share	▲	1,647.56	0.4%	3.2%	(7.5%)
Egypt 10	Oman	MSM 30 Index	▼	3,956.23	(0.1%)	8.1%	(8.1%)
Jordan 11	Egypt	EGX 30	▲	10,950.24	0.6%	1.0%	(22.3%)
Tunisia 12	Jordan	ASE Index	▼	2,006.83	(0.24%)	21.1%	(8.7%)
Morocco 13	Tunisia	Tunisia Index	▲	7,311.64	0.1%	6.2%	(3.3%)
	Morocco	MASI	▼	12,706.41	(0.1%)	12.6%	(7.3%)
Emerging Markets							
	China	SSE Composite Index	▲	3,514.47	1.1%	1.2%	13.9%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,660.90	0.7%	19.7%	(10.4%)
	India	SENSEX	▲	55,958.98	0.7%	17.2%	15.8%
	Brazil	BOVESPA Stock Index	▲	120,210.80	2.3%	1.0%	2.9%
	Mexico	BOLSA Index	▼	51,985.00	(0.1%)	18.0%	1.2%
	Emerging Markets	MSCI EM Index	▲	1,237.53	1.4%	(4.2%)	15.8%
Global Markets							
	World	MSCI World Index	▲	3,112.57	1.1%	15.7%	14.1%
	Asia	MSCI Asia Pacific	▲	633.75	1.4%	(4.3%)	17.1%
	Europe	DJ Stoxx 600	▼	471.79	(0.0%)	18.2%	(4.0%)
	Europe	FTSEurofirst 300	=	1,819.44	0.0%	18.4%	(5.4%)
	U.S.A	S&P 500	▲	4,486.23	0.2%	19.4%	16.3%
	U.S.A	DJIA	▲	35,366.26	0.1%	15.6%	7.2%
	U.S.A	NASDAQ Composite	▲	15,019.80	0.5%	16.5%	43.6%
	UK	FTSE 100	▲	7,125.78	0.2%	10.3%	(14.3%)
	Germany	DAX	▲	15,905.85	0.3%	15.9%	3.5%
	Japan	NIKKEI 225	▲	27,732.10	0.9%	1.0%	16.0%
	Hong Kong	HANG SENG INDEX	▲	25,727.92	2.5%	(5.5%)	(3.4%)
Currencies							
	USD	USD vs. World Currencies Basket	▼	92.96	(0.58%)	3.36%	(6.7%)
	GBP/USD	British Pound / USD Cross	▲	1.37	0.07%	0.43%	3.1%
	EUR/USD	Euro / USD Cross	▲	1.18	0.09%	(3.77%)	8.9%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.32	0.01%	1.08%	(0.4%)
Other Asset Classes							
	Oil	Brent	▲	68.75	5.5%	32.7%	(21.5%)
	Oil	NYMEX	▲	67.54	2.9%	39.2%	(20.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.90	(1.2%)	43.7%	(5.1%)
	Gold	Gold Spot \$/Oz	▼	1,802.90	(0.1%)	(5.0%)	25.1%
	Silver	Silver Spot \$/Oz	▲	23.86	1.0%	(9.6%)	47.9%
	Bitcoin	Bitcoin USD Cross	▼	48,345.65	(2.4%)	66.7%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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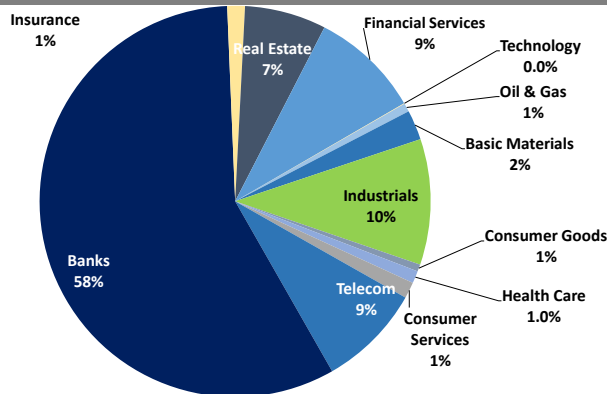
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 25, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,803.9	44.1	8.3%
2- National Bank of Kuwait	6,574.1	26.0	7.7%
3- Ahli United Bank - Bahrain	2,705.9	20.6	10.7%
4- Zain	2,604.9	14.3	16.3%
5- Boubyan Bank	2,496.1	67.8	6.9%
6- Agility (PWC Logistics)	2,219.0	50.0	3.9%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabane Co.	864.5	34.1	5.2%
9- Ahli United Bank - Kuwait	740.9	29.0	5.6%
10- Gulf Bank	737.6	22.9	5.1%
Total	26,743	30.24	7.7%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.070	0.020	39.4%
Warba Capital Holding Co.	0.085	0.007	8.3%
Gulf Insurance Group	0.879	0.059	7.2%
Kuwait Syrian Holding Co.	0.035	0.002	6.4%
Metal & Recycling Co.	0.122	0.006	5.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.105	(0.008)	(7.1%)
Al-Deera Holding	0.184	(0.013)	(6.6%)
Equipment Holding Co.	0.034	(0.002)	(4.5%)
Sharjah Cement Co.	0.053	(0.003)	(4.5%)
Bayan Investment Co.	0.047	(0.002)	(3.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait International Bank	0.228	1.3%	42,699,922
Ahli Bank of Kuwait	0.226	2.7%	30,625,499
MAZAYA Holding Co.	0.081	1.4%	22,237,379
Gulf Petroleum Investment	0.024	(1.3%)	17,341,706
A'ayan Leasing & Investment Co.	0.158	(0.6%)	16,902,043

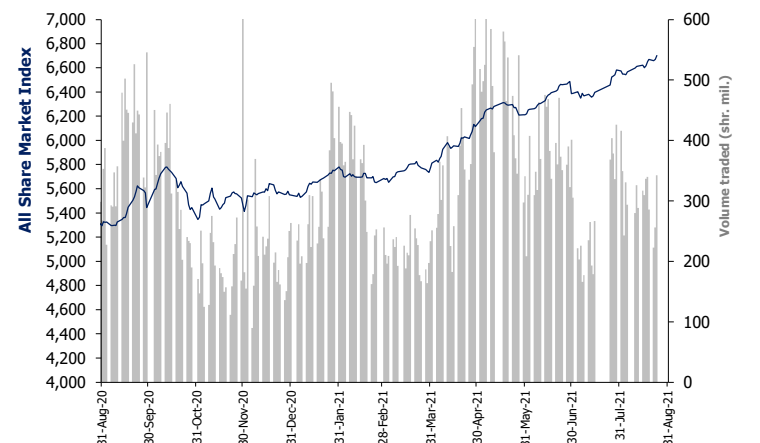
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,697.8	▲	0.5%	2.0%	20.3%
Oil & Gas	282.3	▲	0.6%	(4.4%)	0.7%
Basic Materials	966.4	▲	0.4%	0.6%	20.6%
Industrials	4,102.8	▲	0.1%	(0.1%)	29.2%
Consumer Goods	234.1	▲	0.4%	(3.3%)	0.9%
Health Care	400.2	=	0.0%	0.8%	(2.4%)
Consumer Services	525.0	▲	0.7%	0.4%	25.2%
Telecommunications	3,371.6	▲	0.3%	0.9%	(0.2%)
Banks	22,721.2	▲	0.6%	2.5%	20.8%
Insurance	572.7	▲	2.9%	10.5%	33.8%
Real Estate	2,659.5	▲	0.1%	1.4%	29.5%
Financial Services	3,585.5	▲	0.4%	3.5%	32.7%
Technology	10.1	=	0.0%	(2.9%)	46.2%
Utilities	266.2	▲	3.9%	6.6%	(12.6%)

Market Breadth	67	47	52		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,329.17	39.9	0.5%	2.3%	21.1%
Main 50 Index	5,778.94	21.5	0.4%	0.7%	24.6%
Main Market Index	5,465.56	20.0	0.4%	0.5%	20.1%
All Share Market Index	6,703.45	33.6	0.5%	1.9%	20.9%
Market Cap (KWD Mn)	39,697.75	199.1	0.5%	2.0%	20.3%

Index Performance relative to Volume



Market Trading Data and Volatility

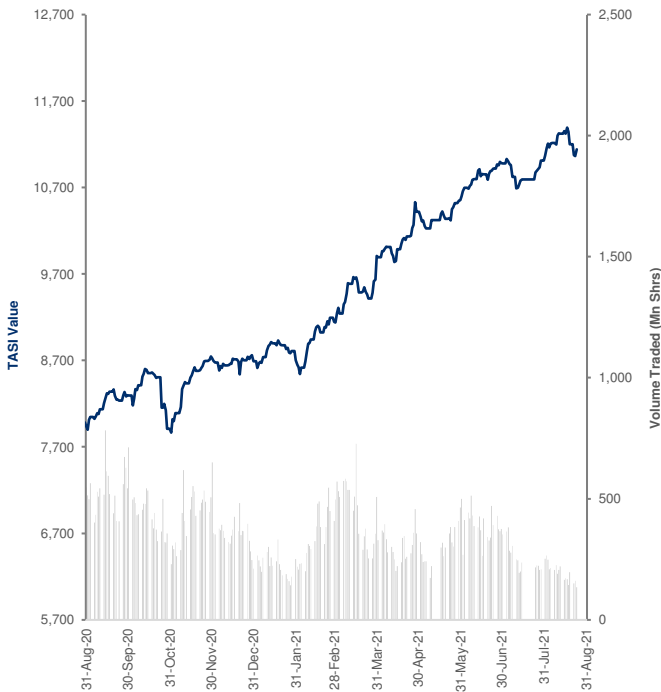
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	Average Daily YTD 2020
Volume (Shrs Mn)	342.5	86.6	33.9%	331.3	170.2
Value Traded (KWD Mn)	66.4	18.7	39.1%	52.7	34.4
No. of Trades	11,258	1,081	10.6%	12,042	8,089

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait International Bank	0.228	1.3%	9,643,056
Ahli Bank of Kuwait	0.226	2.7%	6,752,689
National Bank of Kuwait	0.914	1.2%	6,331,242
Kuwait Finance House	0.806	0.5%	4,517,616
Ahli United Bank - Bahrain	0.267	0.0%	3,440,094

Saudi Tadawul Daily Report

August 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,003,380.4	0.9%	(0.2%)	(0.4%)
Materials	762,209.1	1.1%	(2.1%)	28.0%
Capital Goods	24,386.2	0.4%	(3.5%)	31.3%
Commercial & Professional Svc	8,203.2	1.3%	0.1%	5.2%
Transportation	20,701.0	0.7%	(4.6%)	41.1%
Consumer Durables & Apparel	7,096.7	(0.1%)	(8.1%)	66.3%
Consumer Services	31,648.9	0.8%	1.3%	17.1%
Media	12,947.8	(1.1%)	(11.9%)	82.7%
Retailing	44,831.5	0.3%	(0.2%)	22.5%
Food & Staples Retailing	15,265.0	1.2%	12.6%	12.0%
Food & Beverages	112,291.9	1.6%	(5.0%)	2.0%
Health Care Equipment & Svc	104,695.3	0.4%	4.7%	53.2%
Pharma, Biotech & Life Science	6,468.0	2.1%	(10.8%)	37.5%
Banks	902,813.5	0.3%	7.0%	42.9%
Diversified Financials	45,140.5	0.3%	(3.2%)	36.1%
Insurance	62,285.9	0.2%	4.9%	19.9%
Telecommunication Services	298,620.1	1.4%	(2.5%)	21.1%
Utilities	113,663.9	1.9%	2.2%	24.9%
REITs	19,025.2	(0.2%)	(3.0%)	19.3%
Real Estate Mgmt & Dev't	103,598.0	0.9%	(4.7%)	19.0%
Software & Services	5,683.0	1.0%	5.7%	104.5%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Cable Co	27.15	4.8%
Rabigh Refining & Petrochemica	24.04	4.2%
Saudi Arabian Mining Co	69.70	4.0%
Saudi Real Estate Co	24.80	3.9%
Saudi Co For Hardware CJSC	63.70	3.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Arabian Pipes Co	17.48	(3.6%)
Al Sagr Cooperative Insurance	14.78	(2.1%)
Al Rajhi REIT	12.16	(1.9%)
Al Hassan Ghazi Ibrahim Shaker	28.45	(1.7%)
Middle East Paper Co	35.35	(1.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Dar Al Arkan Real Estate Devel	10.16	8,328
Saudi Kayan Petrochemical Co	18.42	6,158
National Industrialization Co	20.36	6,011
Saudi Advanced Industries Co	51.00	4,467
Alinma Bank	22.30	4,462

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,141.03	78.04	0.71%	1.2%	28.2%
Market Cap (SAR Mn)	9,704,955	81,849	0.9%	0.2%	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	133.8	(26.8)	(16.7%)	317.0	243.2
Value Traded (SAR Mn)	4,804.6	(993.3)	(17.1%)	10,114.2	6,517.7
No. of Trades	233,483	(32,629)	(12.3%)	398,381	222,338

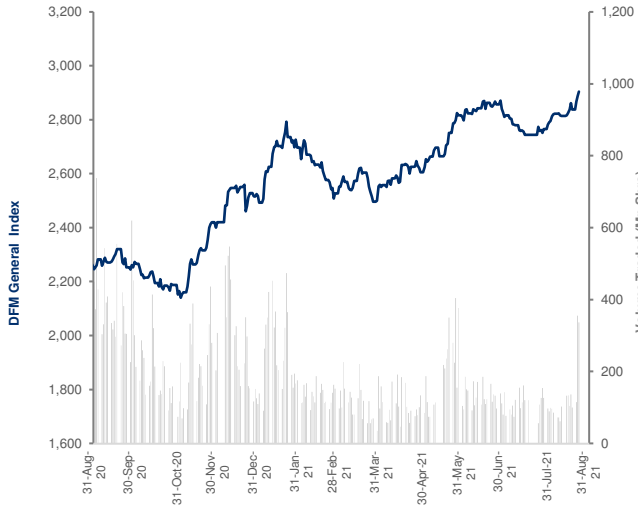
Market Breadth	▲ 123	▼ 66	▬ 17
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Advanced Industries Co	51.00	2.6%	228.65
Saudi Basic Industries Corp	120.80	0.5%	219.58
Al Rajhi Bank	121.80	0.5%	200.14
Tanmiah Food Co.	109.80	(1.1%)	131.70
National Industrialization Co	20.36	2.3%	121.08

Dubai Financial Market Daily Report

August 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	385,201.2	1.3%	3.7%	14.1%
Banking	189,808.4	0.9%	0.8%	10.3%
Consumer Staples	4,075.4	0.9%	0.7%	74.6%
Investment & Financial Services	20,516.1	0.1%	3.9%	21.0%
Insurance	5,617.2	0.5%	0.6%	1.6%
Industrial	4,258.5	(0.0%)	(8.1%)	(9.2%)
Real Estate	85,009.5	0.2%	5.7%	16.1%
Telecommunication	29,931.2	(0.6%)	(1.2%)	14.3%
Transportation	34,782.7	9.2%	25.0%	29.6%
Services	11,202.2	1.0%	5.2%	16.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.23	15.0%
Emirates Refreshments Co	9.20	15.0%
Agility	10.60	14.6%
Takaful Emarat Insurance	1.53	9.3%
Al Salam Group Holding	0.31	8.8%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.46	(9.9%)
Deyaar Development Pjsc	0.30	(1.9%)
Ajman Bank Pjsc	0.75	(0.8%)
Emirates Integrated Telecomm	6.57	(0.6%)
Emaar Malls Pjsc	2.05	(0.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.30	146,597
Ithmaar Holding	0.23	36,866
Emaar Properties Pjsc	4.20	24,069
Deyaar Development Pjsc	0.30	21,320
Gulf Navigation Holding Pjsc	0.30	21,276

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,904.10	16.57	0.6%	5.0%	16.5%
Market Cap (AED Mn)	385,201	4,775	1.3%	3.7%	14.1%

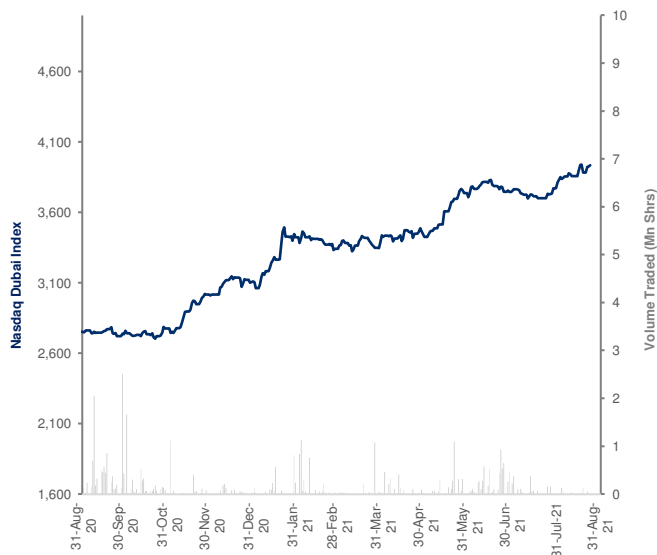
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	337.0	(18.4)	(5.2%)	148.7	251.7
Value Traded (AED Mn)	287.2	18.7	6.9%	210.4	247.4
No. of Trades	3,577	198	5.9%	2,740	3,820

Market Breadth	▲ 21	▼ 6	= 36
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.20	0.72%	100.89
Union Properties Pjsc	0.30	1.71%	44.68
Dubai Islamic Bank	5.19	0.39%	32.03
Dubai Financial Market Pjsc	1.11	0.00%	13.83
Emirates Nbd	13.80	1.47%	10.87

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,700.3	0.0%	1.1%	34.2%
Al Baraka Banking Group	270.9	0.0%	1.9%	(16.2%)
DEPA Limited (AED)	33.7	0.0%	0.0%	(26.2%)
Emirates REIT (CEIC) Limited	41.1	0.0%	3.1%	(23.2%)
ENBD REIT (CEIC) Limited	120.8	0.0%	7.6%	11.3%
Hikma Pharmaceuticals GDR	8,138.7	0.0%	(3.4%)	2.2%
Nasdaq, Inc.	31,546.3	(0.0%)	2.4%	49.5%
Orascom Construction Limited	548.8	1.5%	(6.0%)	(9.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	4.70	1.5%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	4.70	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,934.47	8.98	0.2%	4.3%	28.5%
Market Cap (USD Mn)	40,700	8.2	0.0%	1.1%	34.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.00	(0.0)	(99.8%)	0.161	1.06
Value Traded (USD Mn)	0.000	(0.0)	(92.9%)	0.1	9.69
No. of Trades	1	(1)	(50.0%)	6	99

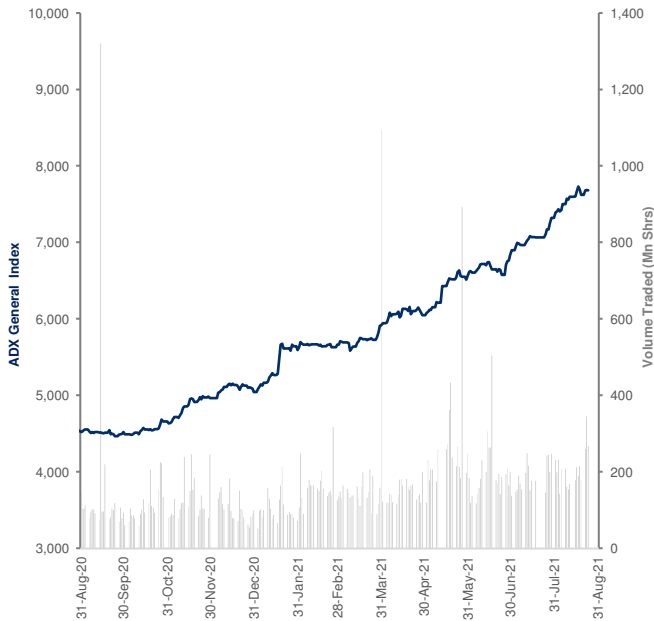
Market Breadth	▲	▼	=
	1	0	7

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	4.70	1.51%	0.00

Abu Dhabi Securities Exchange Daily Report

August 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,381,806.4	(0.3%)	3.9%	84.3%
Banks	288,194.5	0.1%	2.9%	24.6%
Investment & Financial Services	293,643.7	(0.2%)	(0.1%)	12,226.7%
Real Estate	34,907.2	0.1%	4.3%	31.6%
Energy	211,325.3	(1.5%)	2.2%	(1.1%)
Consumer Staples	271,738.0	0.1%	10.0%	241.2%
Industrial	12,465.0	(2.2%)	11.3%	54.2%
Insurance	9,368.2	(0.0%)	2.9%	(3.5%)
Telecommunication	239,055.2	(0.6%)	5.0%	42.1%
Services	21,109.5	2.4%	5.2%	106.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sudatel Telecom Group Ltd	0.38	5.5%
National Marine Dredging Co	10.92	4.6%
Dana Gas	0.99	3.9%
Eshraq Properties Co Pjsc	0.33	3.8%
Sharjah Cement Industrial Dev. Co.	0.68	3.6%

Worst Return Performers	Price (AED)	Daily % Chg
Arkan Building Materials Co	1.56	(9.8%)
Umm Al-Qaiwain General Investment Co	0.86	(6.5%)
Abu Dhabi National Energy Co	1.31	(2.2%)
Bank Of Sharjah	0.53	(1.9%)
Waha Capital Pjsc	1.85	(1.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,681.53	(2.45)	(0.0%)	5.0%	52.3%
Market Cap (AED Mn)	1,381,806	(4,313)	(0.3%)	3.9%	84.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	267.1	(78.3)	(22.7%)	182.2	56.6
Value Traded (AED Mn)	1,541.5	(166.6)	(9.8%)	1,146.2	160.5
No. of Trades	5,968	(1,105)	(15.6%)	3,477	1,816

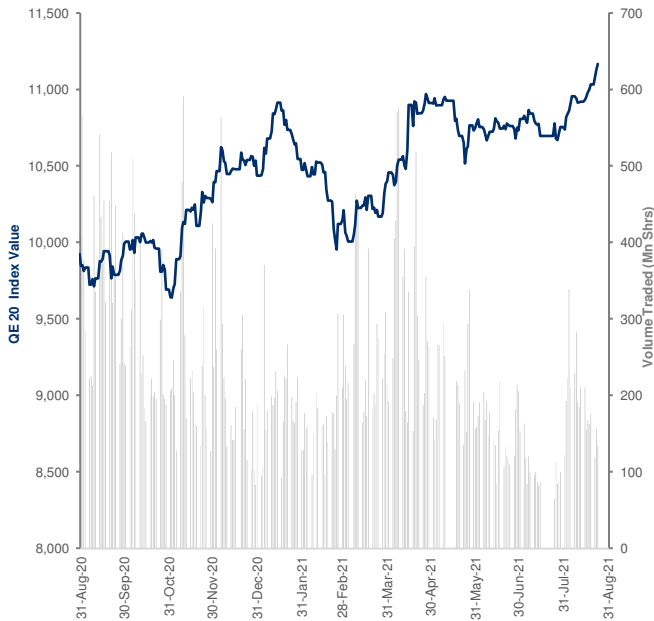
Market Breadth	▲ 17	▼ 11	= 38
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.15	80,223
Eshraq Properties Co Pjsc	0.33	37,229
Arkan Building Materials Co	1.56	32,282
First Abu Dhabi Bank Pjsc	17.00	19,235
Adnoc Distribution	4.57	13,845

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	146.20	0.07%	374.01
Aldar Properties Pjsc	4.15	0.00%	332.29
First Abu Dhabi Bank Pjsc	17.00	0.12%	325.66
Alpha Dhabi Holding PJSC	29.00	(0.21%)	107.99
Adnoc Distribution	4.57	0.00%	63.38

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	643,453.6	0.1%	3.5%	6.9%
Banking & Finance Sector	323,794.9	0.2%	5.6%	9.5%
Goods & Consumer Services	35,644.4	(0.6%)	1.3%	3.2%
Industrial Sector	151,794.9	(0.3%)	1.3%	13.8%
Insurance Sector	13,252.4	0.3%	(0.8%)	8.1%
Real Estate	60,893.6	1.1%	3.4%	(10.0%)
Telecom	29,211.0	0.5%	(0.5%)	(1.8%)
Transport	28,862.4	0.0%	1.4%	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
United Development Co QSC	1.55	2.6%
Al Khalij Commercial Bank PQSC	2.27	2.3%
Barwa Real Estate Co	3.12	1.2%
Commercial Bank PSQC/The	6.11	1.2%
Qatar First Bank	1.80	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Zad Holding Co	15.70	(2.4%)
Mannai Corp QSC	3.87	(2.3%)
QLMI Life and Medical Insurance	4.91	(1.9%)
Doha Insurance Co QSC	1.90	(1.6%)
Salam International Investment	0.96	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.20	30,191
United Development Co QSC	1.55	14,961
Masraf Al Rayan QSC	4.55	13,696
Salam International Investment	0.96	11,941
Qatar Aluminum Manufacturing C	1.60	8,728

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	11,166.01	32.50	0.3%	3.8%	7.0%
Market Cap (QAR Mn)	643,454	958	0.1%	3.5%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	135.0	(21.1)	(13.5%)	203.7	187.4
Value Traded (QAR Mn)	374.3	(56.3)	(13.1%)	451.4	358.7
No. of Trades	10,121	737	7.9%	9,663	8,459

Market Breadth	▲ 22	▼ 20	= 6
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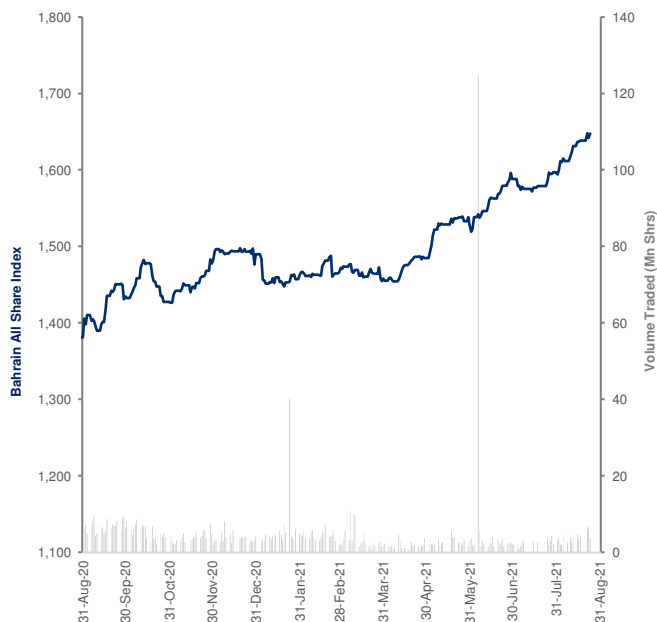
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	4.55	0.55%	62.21
Qatar National Bank QPSC	19.10	(0.16%)	46.08
Investment Holding Group	1.20	(0.66%)	36.33
Qatar Islamic Bank SAQ	18.55	0.65%	27.48
United Development Co QSC	1.55	2.58%	23.11

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,341.8	0.3%	3.0%	10.3%
Commercial Banks	5,465.2	0.4%	5.4%	14.2%
Investment	2,059.5	0.6%	2.1%	4.1%
Insurance	186.1	0.0%	(0.3%)	13.8%
Services	1,529.2	0.1%	(3.0%)	(3.2%)
Hotel & Tourism	113.2	0.0%	1.6%	(9.9%)
Industrial	988.6	0.1%	3.3%	32.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding Bsc	0.05	5.9%
Seef Properties Bsc	0.18	2.9%
Gfh Financial Group Bsc	0.21	2.0%
Arab Banking Corp Bsc	0.33	0.9%
Ahli United Bank Bsc	0.87	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
BMMI Bsc	0.76	(0.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,647.56	5.86	0.4%	3.2%	10.6%
Market Cap (BHD Mn)	10,342	35	0.3%	3.0%	10.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,613	(2,504)	(40.9%)	4,278.9	4,521.1
Value Traded (BHD '000)	816	(689)	(45.8%)	816.3	864.3
No. of Trades	82	(27)	(24.8%)	62	59

Market Breadth	▲ 7	▼ 1	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.21	1,617
Ahli United Bank Bsc	0.87	790
Arab Banking Corp Bsc	0.33	162
Ithmaar Holding Bsc	0.05	161
Bahrain Commercial Facilities	0.47	124

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.87	0.58%	0.26
Gfh Financial Group Bsc	0.21	1.96%	0.13
Bahrain Telecommunications Co	0.59	0.00%	0.07
National Bank Of Bahrain Bsc	0.00	0.00%	0.07
Bahrain Commercial Facilities	0.47	0.00%	0.06

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

August 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,936.4	(0.0%)	(1.1%)	9.2%
Financial	3,882.2	(0.1%)	(1.6%)	11.2%
Industrial	831.9	(0.2%)	0.2%	17.7%
Services	2222.3	0.2%	(0.5%)	3.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Finance Co. Ltd.	0.06	3.3%
Construction Materials Industries Co.	0.03	3.3%
Oman & Emirates Investment Holding Co.	0.07	2.9%
Renaissance Services Co.	0.45	2.7%
Galfar Engineering & Contracting Co.	0.08	2.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Thread Mills Co.	0.07	(8.3%)
Al Jazeera Steel Products Co.	0.37	(4.1%)
Muscat City Desalination	0.08	(2.4%)
Bank Nizwa	0.10	(1.0%)
Al Omaniya Financial Services Co.	0.12	(0.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Nizwa	0.10	3,691
HSBC Bank Oman	0.09	2,148
United Finance Co.	0.06	1,360
Muscat Finance Co. Ltd.	0.06	966
Al Madina Takaful Co.	0.10	810

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,956.23	(3.98)	(0.1%)	(1.8%)	8.1%
Market Cap (OMR Mn)	6,936.4	(0.4)	(0.0%)	(1.1%)	9.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	16,110.3	(8,203.1)	(33.7%)	18,839.7	10,070.4
Value Traded (OMR '000)	2,180.1	(5,658.1)	(72.2%)	2,767.4	1,941.3

Market Breadth	▲ 18	▼ 8	= 86
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Nizwa	0.10	(1.04%)	0.35
Renaissance Services Co.	0.45	2.74%	0.23
HSBC Bank Oman	0.09	0.00%	0.20
Al Maha Ceramics Co	0.46	2.22%	0.18
Bank Muscat	0.44	0.00%	0.14

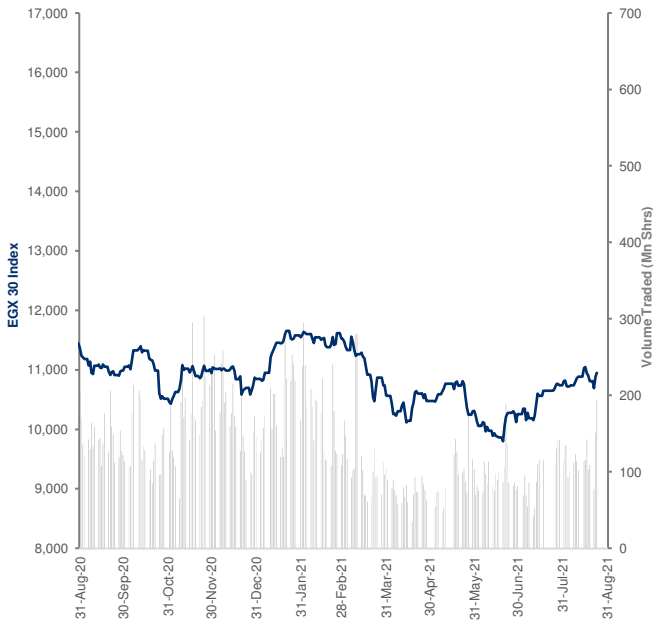
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	490,803.2	0.2%	2.5%	3.7%
Banks	151,553.6	0.6%	8.1%	4.3%
Basic Resources	26,541.6	(1.0%)	2.0%	27.9%
Chemicals	30,569.9	(0.4%)	(6.2%)	(4.0%)
Construction and Materials	13,743.7	1.8%	0.6%	(18.5%)
Financial Services excluding Banks	47,610.0	1.4%	8.1%	11.7%
Food and Beverage	8,043.2	(3.2%)	3.6%	12.3%
Healthcare	4,362.5	(1.2%)	(6.6%)	1.2%
Industrial Goods, Services, Automobile	42,183.3	(1.9%)	(1.0%)	1.8%
Media	1,215.5	(1.7%)	0.6%	(8.0%)
Oil and Gas	4,365.3	(1.7%)	(5.3%)	8.3%
Personal and Household Products	33,351.7	0.4%	(1.7%)	(8.0%)
Real Estate	54,459.8	0.5%	0.2%	6.2%
Telecommunication	49,822.7	0.4%	(0.5%)	3.6%
Travel & Leisure	22,980.4	0.5%	(1.1%)	5.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian Resorts Co	2.53	10.0%
South Valley Cement	2.66	9.0%
Alexandria Spinning & Weaving	2.08	7.7%
Misr Cement Co	21.29	7.3%
Asec Co For Mining	11.23	7.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Extracted Oils	2.33	(5.3%)
Delta Sugar Co	16.57	(3.8%)
Canal Shipping Agencies Co	19.94	(3.7%)
Alexandria Container & Cargo Handling	9.50	(3.0%)
Juhayna Food Industries	5.44	(2.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptian Resorts Co	2.53	32,891
Elsaheed Contracting & Real Est. Inv.	0.88	26,714
South Valley Cement	2.66	18,888
Medinet Nasr Housing	2.92	15,605
Alexandria Spinning & Weaving	2.08	13,539

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,950.24	65.95	0.6%	1.9%	1.0%
Market Cap (EGP Mn)	490,803	859	0.2%	2.5%	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	194.7	43.4	28.7%	119.3	127.3
Value Traded (EGP Mn)	830.9	117.8	16.5%	509.3	598.9
No. of Trades	25,226	2,790	12.4%	16,265	16,852

Market Breadth	▲	▼	▬
	26	24	9

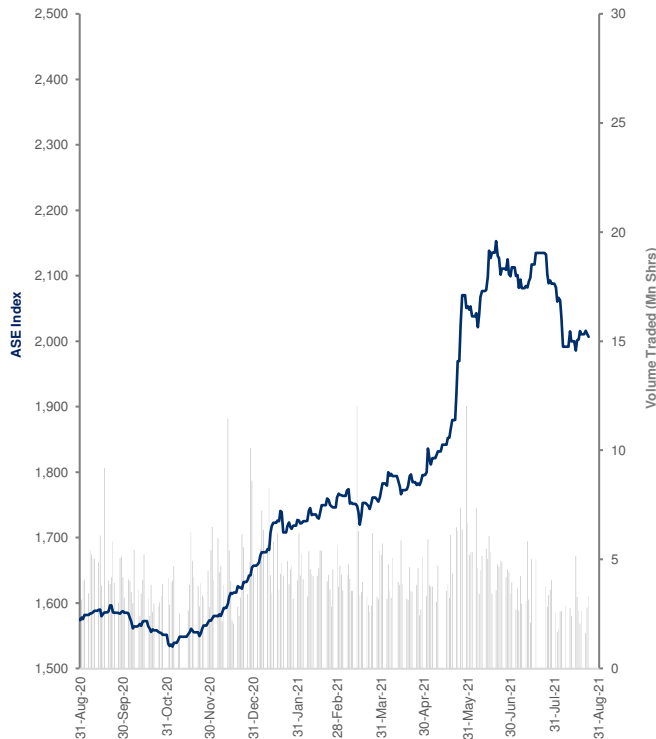
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Resorts Co	2.53	10.00%	83.06
Commercial International Bank	46.75	0.75%	60.51
Misr Cement Co	21.29	7.31%	57.18
Asec Co For Mining	11.23	7.05%	53.56
South Valley Cement	2.66	9.02%	50.26

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

August 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,911.8	(0.2%)	(5.2%)	16.2%
Banking	7,452.9	0.1%	(3.9%)	17.5%
Insurance	91.0	0.2%	(0.6%)	0.5%
Diversified Financial Services	176.5	(0.1%)	(3.5%)	5.3%
Real Estate	230.4	2.4%	1.1%	15.6%
Health Care Services	26.0	0.0%	4.8%	2.3%
Educational Services	208.0	0.0%	(2.1%)	(7.4%)
Hotels and Tourism	89.2	(2.2%)	(4.3%)	7.3%
Transportation	65.8	0.0%	(1.8%)	3.1%
Technology & Communications	399.6	(2.3%)	(4.5%)	30.0%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	512.9	0.0%	(3.2%)	21.2%
Commercial Services	71.6	0.0%	(0.8%)	5.3%
Pharmaceutical & Medical Industries	44.2	0.0%	(2.2%)	366.9%
Chemical Industries	19.3	0.4%	1.4%	(5.3%)
Food & Beverages	66.6	0.1%	(0.7%)	(8.1%)
Tobacco & Cigarettes	16.1	4.9%	(1.8%)	(98.0%)
Mining & Extraction Industries	1,306.2	(2.1%)	(15.8%)	276.7%
Engineering & Construction	20.8	(1.4%)	(3.1%)	3.7%
Electrical Industries	29.1	(0.7%)	0.7%	0.7%
Textiles , Leathers & Clothings	60.8	0.8%	(0.1%)	(3.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Union Tobacco & Cigarette	1.07	4.9%
Jordanian Real Estate For De	0.43	4.9%
Union Land Development Corp	2.00	4.7%
Premier Business And Project	1.26	4.1%
Al-Tajamouat For Catering Hs	0.88	3.5%

Worst Return Performers	Price (JD)	Daily % Chg
Arab Assurers Insurance Co	0.19	(5.0%)
Al-Tajamouat For Touristic P	0.40	(4.8%)
National Cable & Wire Manuf	0.24	(4.0%)
Arab Banking Corp/Jordan	0.83	(3.5%)
Jordan Steel	0.34	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al-Tajamouat For Catering Hs	0.88	750
Jordanian Electric Power	1.18	540
Union Land Development Corp	2.00	365
Jordan Decapolis Properties	0.53	228
Union Investment Corp	1.07	215

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,006.83	(4.75)	(0.2%)	(3.9%)	21.1%
Market Cap (JD Mn)	10,911.77	(26.17)	(0.2%)	(5.2%)	16.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,314.8	520.6	18.6%	4,334.9	3,286.4
Value Traded (JD '000)	3,942.8	362.6	10.1%	6,223.3	3,547.5
No. of Trades	2,002	267	15.4%	2,504	1,347

Market Breadth	▲ 17	▼ 18	= 86
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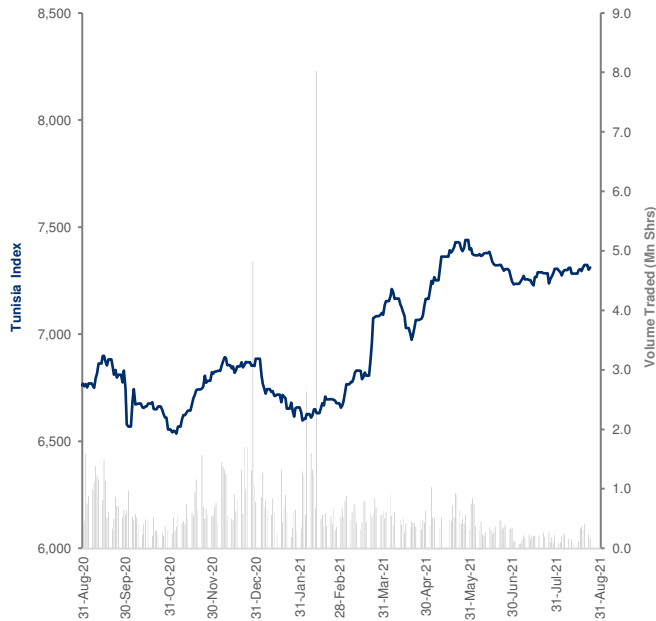
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Union Land Development Corp	2.00	4.71%	0.72
Al-Tajamouat For Catering Hs	0.88	3.53%	0.65
Jordanian Electric Power	1.18	0.00%	0.64
Jordan Phosphate Mines	15.10	(2.14%)	0.34
Union Investment Corp	1.07	0.00%	0.23

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,369.7	0.3%	0.3%	3.2%
Banking	8,078.2	0.1%	(0.1%)	4.9%
Insurance	878.1	0.0%	0.6%	(4.9%)
Leasing	563.1	(0.4%)	(0.5%)	5.8%
Financial Services	2,332.2	1.5%	(0.1%)	18.3%
Industrial	1,731.4	(0.1%)	0.6%	1.7%
Chemical Industry	485.2	(0.0%)	(0.9%)	8.2%
Food & Beverage	5,475.9	0.3%	(0.2%)	(2.1%)
Retailing	1,209.4	0.3%	6.2%	11.6%
Others	1,616.1	(0.1%)	0.4%	(6.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Industrielle d'Apparei	4.02	3.1%
Atelier du Meuble Interieurs S	3.20	2.9%
Societe de Transport Hydrocarb	12.24	2.9%
Attijari Leasing SA	10.30	2.7%
Societe Tunisienne de Banque	2.77	1.8%

Worst Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	5.29	(3.8%)
Cie Internationale de Leasing	16.60	(3.5%)
Societe Tunisienne de L'Air	0.52	(1.9%)
Telnet Holding	8.45	(1.5%)
Unite de Fabrication de Medica	6.90	(1.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,311.64	10.30	0.1%	0.1%	6.2%
Market Cap (DT Mln)	22,370	56.3	0.3%	0.3%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	162.0	(75.3)	(31.7%)	543.1	486.5
Value Traded ('000 DT)	1,198.8	(404.9)	(25.2%)	3,698.7	3,679.0
No. of Trades	866	(95)	(9.9%)	1,165	1,338

Market Breadth	▲ 17	▼ 18	= 33
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	5.29	23
Societe Industrielle d'Apparei	4.02	22
ADWYA SA	4.99	20
Atelier du Meuble Interieurs S	3.20	16
Banque de l'Habitat	10.23	13

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	31.68	1.21%	0.20
Banque de l'Habitat	10.23	(0.29%)	0.13
Accumulateur Tunisienne Assad	5.29	(3.81%)	0.13
Attijari Bank	31.30	0.00%	0.10
ADWYA SA	4.99	(0.20%)	0.10

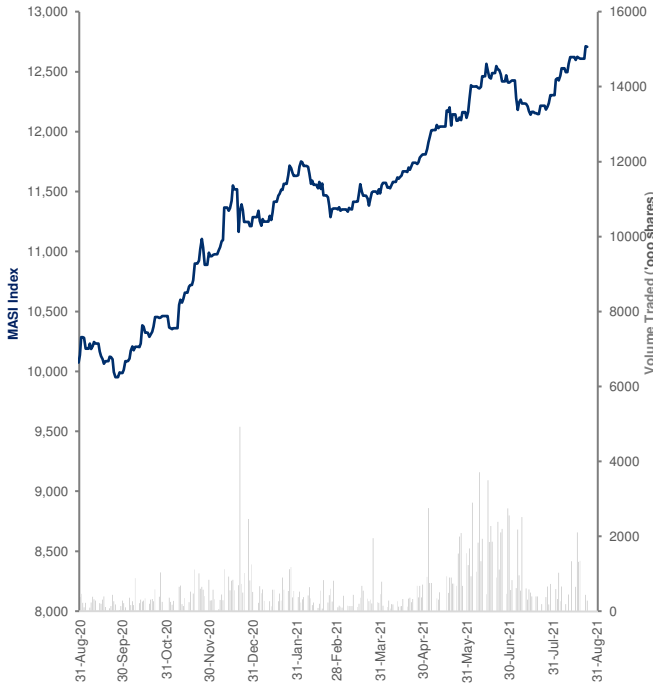
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	582,850.7	0.0%	3.3%	10.2%
Banking	213,322.8	(0.1%)	3.3%	11.1%
Beverages	10,102.1	0.0%	6.2%	9.8%
Chemicals	2,743.2	1.7%	2.5%	47.8%
Construction & Building Material	73,530.8	0.6%	5.2%	16.9%
Distributors	17,571.5	(0.1%)	2.5%	29.7%
Electricity	23,281.9	(0.8%)	(1.2%)	7.9%
Food Producers & Processors	31,234.0	0.9%	3.9%	28.4%
Holding Companies	2,851.4	(0.2%)	(0.0%)	(6.7%)
Insurance	25,872.3	0.3%	1.2%	8.9%
Investment & other Finance	3,982.7	0.1%	(5.0%)	18.1%
Leisures & Hotel	1,633.3	0.0%	(2.6%)	0.0%
Materials, Software & Computer	5,796.0	(0.8%)	5.1%	7.7%
Mining	20,948.9	0.4%	1.4%	21.7%
Oil & Gas	16,920.8	0.0%	2.6%	19.1%
Real Estate	5,555.9	(0.2%)	17.9%	65.1%
Telecommunications	123,600.8	(0.2%)	3.5%	(3.0%)
Transport	872.4	(0.1%)	1.3%	3.7%
Utilities	2,555.6	0.0%	(0.2%)	(14.6%)
Forestry & Paper	38.7	0.0%	5.5%	9.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SNEP	747.90	2.5%
Maghreb Oxygene	200.00	1.3%
Cosumar	275.00	1.1%
LafargeHolcim Maroc SA	1920.00	1.1%
ATLANTA	95.61	1.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Bank of Africa	174.00	(1.9%)
Hightech Payment Systems SA	6600.00	(1.0%)
TAQA Morocco SA	987.00	(0.8%)
Banque Centrale Populaire	270.00	(0.7%)
Fenie Brossette	123.50	(0.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	11.45	226.1
Alliances Developpement Immobi	42.88	11.6
Attijariwafa Bank	470.00	7.3
Sonasis	630.00	5.7
LafargeHolcim Maroc SA	1920.00	5.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,706.41	(6.99)	(0.1%)	3.3%	12.57%
Market Cap (MAD Mn)	582,851	146	0.0%	3.3%	10.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	278.5	(158.6)	(36.3%)	742.2	689.0
Value Traded (MAD Mn)	37.37	(9.05)	(19.5%)	127.4	119.1

Market Breadth	▲ 16	▼ 11	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1920.00	1.05%	10.57
Cie Miniere de Touissit	1750.00	0.11%	5.51
Label Vie	4080.00	(0.10%)	4.09
Sonasis	630.00	(0.08%)	3.60
Attijariwafa Bank	470.00	0.00%	3.44

Source: Bloomberg, Kamco Research

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