

MENA Markets Daily Report

April 25, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	6,590.26	0.1%	8.9%	(13.3%)
		Kuwait	Main 50 Index	▲	5,103.38	0.4%	10.1%	(7.1%)
		Kuwait	Main Market Index	▲	4,918.81	0.4%	8.0%	(7.3%)
		Kuwait	All Share Index	▲	6,028.97	0.2%	8.7%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	10,134.08	0.4%	16.6%	3.6%
		UAE - Dubai	DFM General Index	▲	2,625.71	1.0%	5.4%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,449.52	0.9%	12.7%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	6,101.63	0.7%	20.9%	(0.6%)
		Qatar	QE 20 Index	▲	10,844.92	0.1%	3.9%	0.1%
		Bahrain	Bahrain All Share	▲	1,486.29	0.2%	(0.2%)	(7.5%)
		Oman	MSM 30 Index	▲	3,719.21	0.6%	1.7%	(8.1%)
		Egypt	EGX 30	▼	10,600.07	(0.4%)	(2.3%)	(22.3%)
		Jordan	ASE Index	▼	1,784.41	(0.66%)	7.7%	(8.7%)
		Tunisia	Tunisia Index	▲	7,066.59	0.5%	2.6%	(3.3%)
		Morocco	MASI	▲	11,739.44	0.2%	4.0%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,474.17	0.3%	0.0%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,511.85	0.7%	9.0%	(10.4%)
		India	SENSEX	▼	47,878.45	(0.4%)	0.3%	15.8%
		Brazil	BOVESPA Stock Index	▲	120,530.10	1.0%	1.3%	2.9%
		Mexico	BOLSA Index	=	49,091.09	0.0%	11.4%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,353.02	0.9%	4.8%	15.8%
Global Markets								
		World	MSCI World Index	▲	2,946.11	0.8%	9.5%	14.1%
		Asia	MSCI Asia Pacific	▲	698.51	0.8%	5.5%	17.1%
		Europe	DJ Stoxx 600	▼	439.04	(0.1%)	10.0%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,690.34	(0.2%)	10.0%	(5.4%)
		U.S.A	S&P 500	▲	4,180.17	1.1%	11.3%	16.3%
		U.S.A	DJIA	▲	34,043.49	0.7%	11.2%	7.2%
		U.S.A	NASDAQ Composite	▲	14,016.81	1.4%	8.8%	43.6%
		UK	FTSE 100	=	6,938.56	0.0%	7.4%	(14.3%)
		Germany	DAX	▼	15,279.62	(0.3%)	11.4%	3.5%
		Japan	NIKKEI 225	▼	29,020.63	(0.6%)	5.7%	16.0%
		Hong Kong	HANG SENG INDEX	▲	29,078.75	1.1%	6.8%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	90.86	(0.52%)	1.03%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.39	0.27%	1.51%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.21	0.68%	(0.97%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.32	0.07%	1.04%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	66.11	1.1%	27.6%	(21.5%)
		Oil	NYMEX	▲	62.14	1.2%	28.1%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.73	(0.7%)	6.8%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,777.20	(0.4%)	(6.4%)	25.1%
		Silver	Silver Spot \$/Oz	▼	26.01	(0.5%)	(1.5%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	50,567.71	(2.0%)	74.4%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

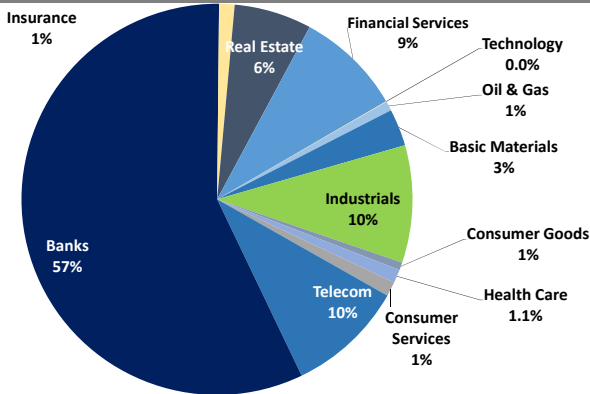
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 25, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,153.9	41.5	7.7%
2- National Bank of Kuwait	5,955.6	24.2	7.4%
3- Zain	2,630.9	14.2	14.1%
4- Ahli United Bank - Bahrain	2,168.8	15.8	11.3%
5- Boubayan Bank	2,073.2	60.2	6.6%
6- Agility (PWC Logistics)	1,555.0	37.4	3.6%
7- Commercial Bank of Kuwait	996.0	NM	0.00%
8- Mabanee Co.	773.6	35.8	4.5%
9- Ahli United Bank - Kuwait	684.4	23.0	6.7%
10- Gulf Bank	634.0	22.0	4.5%
Total	23,625	27.06	7.5%

*: ROE is calculated based on FY2020 net profit & shareholders' equity as of 31-December-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.262	0.028	12.0%
Asiya Capital Investment Co.	0.045	0.005	11.5%
United Real Estate Co.	0.056	0.005	9.6%
Warba Capital Holding Co.	0.070	0.006	9.2%
Amwal International Investment Co.	0.018	0.002	9.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.033	(0.002)	(4.9%)
Advanced Technology Co.	0.495	(0.025)	(4.8%)
Al Massaleh Real Estate Co.	0.042	(0.002)	(4.8%)
Aqar Real Estate Investment Co.	0.067	(0.003)	(4.6%)
Dar Al Thuraya Real Estate Co.	0.056	(0.003)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
The Commercial Real Estate Co.	0.103	4.5%	20,562,321
Coast Invest. & Development Co.	0.049	8.1%	16,976,124
Kuwait Resorts Co.	0.071	6.1%	15,542,867
Gulf Petroleum Investment	0.020	(3.8%)	14,864,815
Ahli United Bank - Bahrain	0.214	0.0%	13,529,821

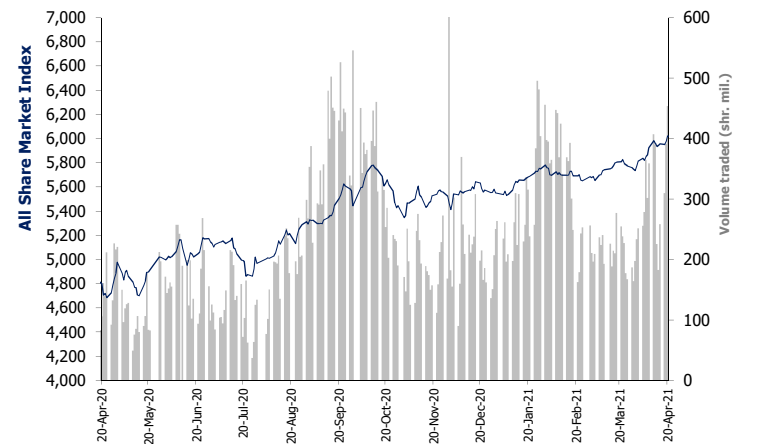
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	35,585.6	▲	0.2%	3.7%	7.8%
Oil & Gas	280.5	▲	0.3%	3.9%	0.0%
Basic Materials	1,079.3	▲	0.8%	11.0%	34.7%
Industrials	3,430.3	▼	(0.3%)	4.4%	8.0%
Consumer Goods	223.1	▲	0.0%	1.7%	(3.9%)
Health Care	392.8	▼	(0.9%)	(2.2%)	(4.2%)
Consumer Services	421.1	▲	0.8%	(2.7%)	0.4%
Telecommunications	3,422.4	▲	0.4%	0.1%	1.3%
Banks	20,215.6	▲	0.2%	3.2%	7.5%
Insurance	456.8	▼	(0.1%)	3.2%	6.7%
Real Estate	2,252.8	▲	0.3%	2.9%	9.7%
Financial Services	3,107.6	▲	0.4%	10.8%	15.0%
Technology	9.5	▼	(3.0%)	15.9%	37.5%
Utilities	293.7	=	0.0%	(0.4%)	(3.6%)

Market Breadth	▲ 67	▼ 49	■ 51		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,590.26	6.2	0.1%	4.2%	8.9%
Main 50 Index	5,103.38	18.4	0.4%	4.7%	10.1%
Main Market Index	4,918.81	20.5	0.4%	4.9%	8.0%
All Share Market Index	6,028.97	10.3	0.2%	4.4%	8.7%
Market Cap (KWD Mn)	35,585.57	64.7	0.2%	3.7%	7.8%

Index Performance relative to Volume



Market Trading Data and Volatility

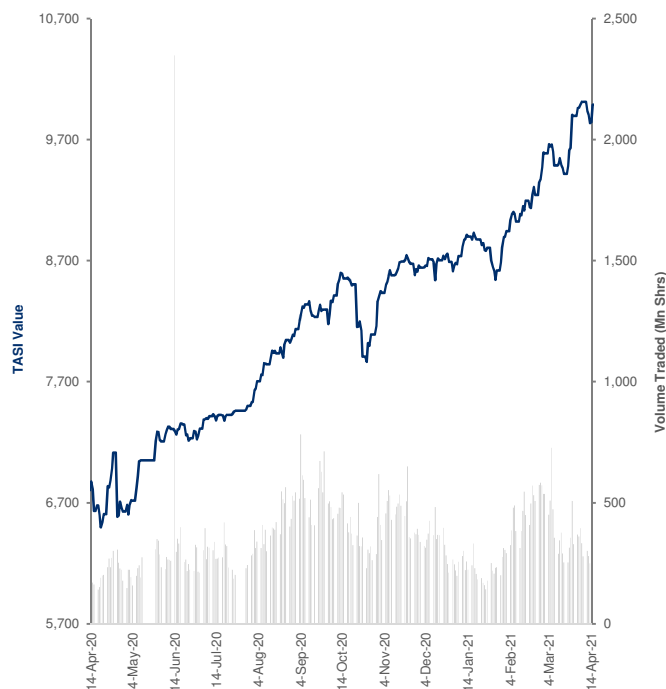
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	351.8	(53.7)	(13.2%)	289.5	195.2
Value Traded (KWD Mn)	45.6	(2.6)	(5.4%)	43.9	40.4
No. of Trades	12,745	554	4.5%	10,756	9,287

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.729	(0.1%)	3,997,330
Ahli United Bank - Bahrain	0.214	0.0%	2,893,913
Kuwait International Bank	0.210	(0.5%)	2,447,512
National Bank of Kuwait	0.828	0.0%	2,199,107
Gulf Bank	0.208	1.0%	2,101,201

Saudi Tadawul Daily Report

April 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,118,594.4	(0.0%)	(1.6%)	1.2%
Materials	731,109.4	0.5%	3.5%	22.9%
Capital Goods	21,253.8	0.6%	3.0%	14.4%
Commercial & Professional Svc	7,741.2	0.4%	0.5%	(0.7%)
Transportation	19,643.7	0.0%	2.5%	33.9%
Consumer Durables & Apparel	5,715.3	0.5%	1.0%	33.9%
Consumer Services	27,745.2	(0.1%)	0.1%	2.7%
Media	8,215.9	3.1%	22.6%	15.9%
Retailing	41,713.6	0.0%	6.1%	14.0%
Food & Staples Retailing	14,844.7	1.0%	3.8%	8.9%
Food & Beverages	109,191.7	0.3%	1.8%	(0.8%)
Health Care Equipment & Svc	83,415.9	1.6%	9.8%	22.1%
Pharma, Biotech & Life Science	5,028.0	1.0%	1.7%	6.9%
Banks	864,295.0	0.3%	13.0%	36.8%
Diversified Financials	35,582.0	(0.8%)	(0.0%)	7.3%
Insurance	51,423.7	(1.5%)	(5.9%)	(1.0%)
Telecommunication Services	288,361.4	0.9%	(0.8%)	17.0%
Utilities	108,535.2	1.5%	8.2%	19.2%
REITs	16,966.0	1.2%	2.0%	6.3%
Real Estate Mgmt & Dev't	92,455.9	0.2%	1.0%	6.2%
Software & Services	3,749.0	(1.0%)	(7.2%)	34.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Taleem REIT	16.40	9.9%
Aljazira Mawten REIT	26.70	9.9%
Saudi Ceramic Co	45.35	7.5%
Arabia Insurance Cooperative C	26.70	5.1%
National Gypsum	32.00	3.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Amiantit Co	29.65	(4.7%)
Bupa Arabia for Cooperative In	106.20	(4.0%)
National Agriculture Dev.	38.20	(3.3%)
Alinma Tokio Marine Co	36.65	(3.0%)
Al Jouf Agricultural Developme	93.20	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	9.69	30,326
Alinma Bank	18.38	18,364
Aljazira Mawten REIT	26.70	10,743
Knowledge Economic City Co	17.20	10,200
AlAbdullatif Industrial Invest	19.54	8,688

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,134.08	38.72	0.4%	2.3%	16.6%
Market Cap (SAR Mn)	9,655,581	11,281	0.1%	0.3%	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	260.6	8.8	3.5%	335.1	185.8
Value Traded (SAR Mn)	7,708.0	(27.3)	(0.4%)	10,462.3	4,177.1
No. of Trades	310,524	(1,909)	(0.6%)	415,505	189,043

Market Breadth	▲ 88	▼ 100	= 17
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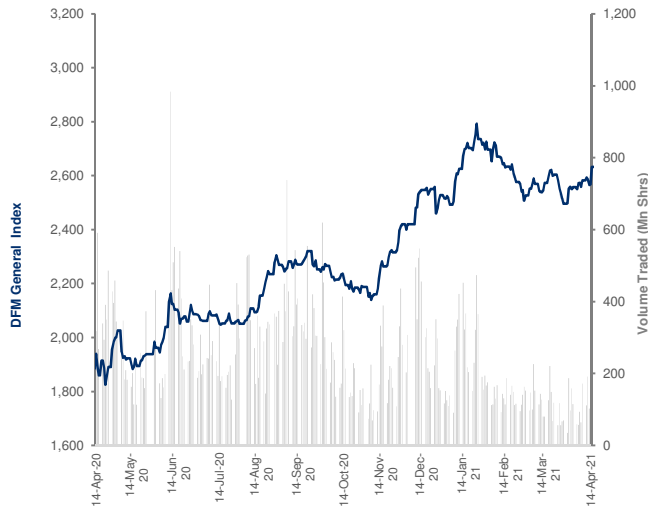
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	96.80	0.8%	410.47
Alinma Bank	18.38	1.7%	337.44
Saudi Ceramic Co	45.35	7.5%	303.00
Dar Al Arkan Real Estate Devel	9.69	0.3%	295.44
Aljazira Mawten REIT	26.70	9.9%	275.37

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

April 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	357,261.5	0.7%	2.4%	6.2%
Banking	181,637.0	0.5%	1.4%	5.5%
Consumer Staples	3,942.0	(0.2%)	4.4%	68.9%
Investment & Financial Services	18,664.8	0.8%	1.1%	10.1%
Insurance	5,610.3	0.1%	2.8%	1.5%
Industrial	3,784.6	0.0%	12.2%	(19.3%)
Real Estate	74,267.3	2.2%	8.4%	3.2%
Telecommunication	30,302.6	(0.9%)	(4.8%)	15.7%
Transportation	28,282.4	0.0%	1.2%	5.4%
Services	10,770.5	0.5%	4.8%	11.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.65	7.1%
Emaar Properties Pjsc	3.87	2.9%
Emaar Malls Pjsc	1.89	2.7%
Deyaar Development Pjsc	0.27	2.6%
Dubai Financial Market Pjsc	1.09	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	4.57	(9.9%)
Amlak Finance	0.21	(5.4%)
Al Salam Bank Sudan	1.55	(2.5%)
Al Salam Bank - Bahrain	0.63	(1.1%)
Islamic Arab Insurance Com	0.94	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	3.87	15,460
Islamic Arab Insurance Com	0.94	10,439
Union Properties Pjsc	0.27	10,253
Damac Properties Dubai Co	1.19	8,246
Emaar Malls Pjsc	1.89	6,360

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,625.71	25.76	1.0%	3.0%	5.4%
Market Cap (AED Mn)	357,262	2,404	0.7%	2.4%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	90.6	33.7	59.2%	158.0	204.4
Value Traded (AED Mn)	174.9	72.7	71.2%	222.4	226.0
No. of Trades	1,951	230	13.4%	2,905	3,329

Market Breadth	▲ 17	▼ 9	= 36
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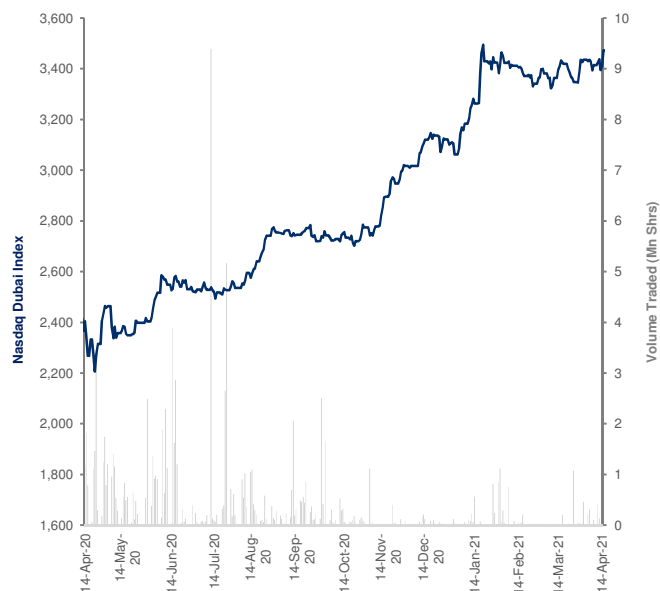
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.87	2.93%	59.41
Emirates Nbd	12.00	0.84%	27.33
Dubai Islamic Bank	4.52	0.67%	15.70
Emaar Malls Pjsc	1.89	2.72%	11.92
Damac Properties Dubai Co	1.19	0.85%	9.92

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	35,200.7	0.0%	6.0%	16.1%
Al Baraka Banking Group	280.9	0.0%	(1.7%)	(13.1%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	41.4	0.0%	5.6%	(9.2%)
Emirates REIT (CEIC) Limited	47.4	0.0%	2.6%	(11.4%)
ENBD REIT (CEIC) Limited	103.8	0.0%	(3.3%)	(4.4%)
Hikma Pharmaceuticals GDR	7,552.0	0.0%	6.9%	(5.1%)
Nasdaq, Inc.	26,395.3	0.0%	6.3%	25.1%
Orascom Construction Limited	659.7	0.0%	(5.8%)	8.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	15
Enbd Reit (Ceic) Limited	0.42	3

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,449.52	30.49	0.9%	0.7%	12.7%
Market Cap (USD Mn)	35,201	0	0.0%	6.0%	16.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.02	(0.1)	(81.6%)	0.152	1.30
Value Traded (USD Mn)	0.00	(0.0)	(76.1%)	0.1	13.81
No. of Trades	2	0	0.0%	6	143

Market Breadth	▲ 0 ▼ 0 = 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.16	0.00%	0.00
Enbd Reit (Ceic) Limited	0.42	0.00%	0.00

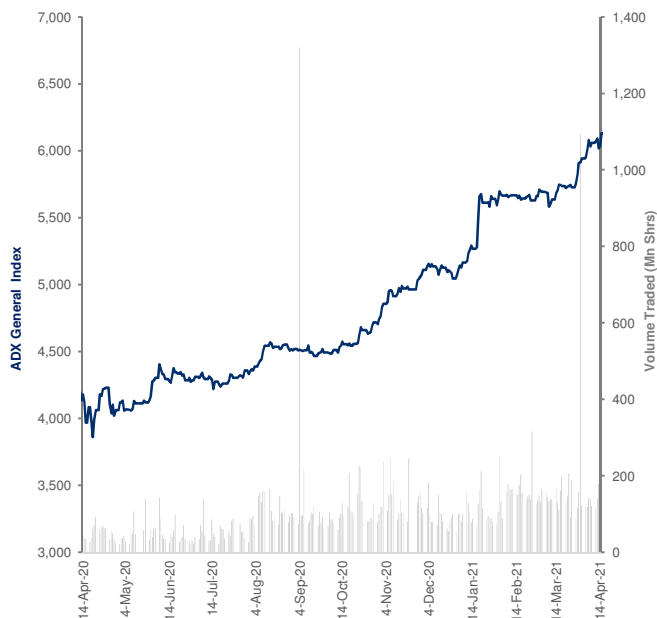
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	913,159.7	0.5%	5.2%	21.8%
Banks	249,427.4	1.0%	(0.6%)	7.8%
Investment & Financial Services	2,321.4	0.0%	(3.8%)	(2.6%)
Real Estate	30,463.0	(0.5%)	(3.2%)	14.8%
Energy	218,907.9	0.3%	(0.1%)	2.4%
Consumer Staples	172,001.9	(0.0%)	41.5%	115.9%
Industrial	7,835.7	0.6%	(0.8%)	(3.1%)
Insurance	9,073.7	0.1%	(0.7%)	(6.5%)
Telecommunication	208,451.2	0.5%	(1.1%)	23.9%
Services	14,677.4	0.7%	(0.5%)	43.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Corp Tourism & Hote	2.18	9.0%
Gulf Pharmaceutical Ind Psc	1.53	2.0%
Abu Dhabi Ship Building Co	2.03	1.5%
First Abu Dhabi Bank Pjsc	14.46	1.4%
Adnoc Distribution	4.56	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co	1.20	(4.8%)
Emirates Driving Company	14.40	(4.0%)
Sharjah Islamic Bank	1.34	(1.5%)
Ras Al Khaimah Cement Co Psc	0.67	(1.5%)
Dana Gas	0.80	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.63	64,379
First Abu Dhabi Bank Pjsc	14.46	24,568
Adnoc Distribution	4.56	21,205
Dana Gas	0.80	16,428
Abu Dhabi Commercial Bank	6.20	11,956

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,101.63	40.32	0.7%	3.2%	20.9%
Market Cap (AED Mn)	913,160	4,204	0.5%	5.2%	21.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	168.0	4.4	2.7%	151.1	51.3
Value Traded (AED Mn)	1,337.4	21.3	1.6%	868.3	151.5
No. of Trades	2,676	152	6.0%	2,754	1,740

Market Breadth	▲ 13	▼ 10	= 41
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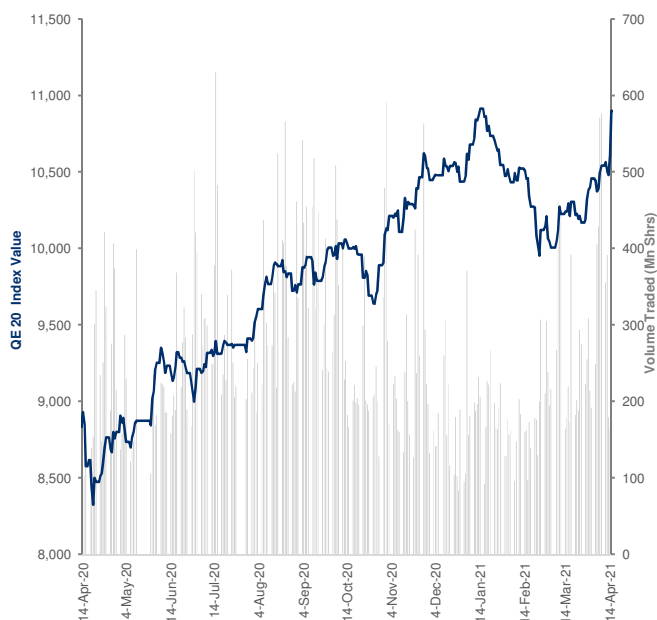
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	91.50	0.00%	485.68
First Abu Dhabi Bank Pjsc	14.46	1.40%	351.43
Aldar Properties Pjsc	3.63	(0.55%)	234.43
Adnoc Distribution	4.56	1.33%	95.91
Abu Dhabi Commercial Bank	6.20	0.32%	74.06

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	627,315.9	0.1%	3.5%	4.2%
Banking & Finance Sector	303,771.5	0.0%	2.4%	2.7%
Goods & Consumer Services	36,399.4	0.8%	3.3%	5.4%
Industrial Sector	147,626.7	0.4%	6.0%	10.6%
Insurance Sector	13,244.4	0.2%	(0.5%)	8.0%
Real Estate	66,775.9	(0.5%)	6.6%	(1.3%)
Telecom	30,250.3	0.3%	2.2%	1.7%
Transport	29,247.7	0.1%	(0.1%)	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	3.70	10.0%
Qatar Aluminum Manufacturing C	1.48	3.9%
Islamic Holding Group QSC	5.32	1.9%
Qatar Fuel QSC	18.50	1.4%
QLMI Life and Medical Insurance	5.19	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.69	(3.2%)
United Development Co QSC	1.63	(2.5%)
Medicare Group	9.45	(1.5%)
Qatar General Insurance & Rein	2.34	(1.1%)
Barwa Real Estate Co	3.25	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.48	64,983
Salam International Investment	0.86	39,187
Gulf International Services QS	1.55	30,189
Investment Holding Group	1.17	17,356
Al Khaleej Takaful Group QSC	3.70	11,225

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,844.92	4.99	0.0%	4.3%	3.9%
Market Cap (QAR Mn)	627,316	714	0.1%	3.5%	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	246.3	(57.9)	(19.0%)	236.7	108.8
Value Traded (QAR Mn)	520.0	(11.5)	(2.2%)	502.4	276.1
No. of Trades	10,282	(527)	(4.9%)	10,376	7,166

Market Breadth	▲ 24	▼ 20	= 4
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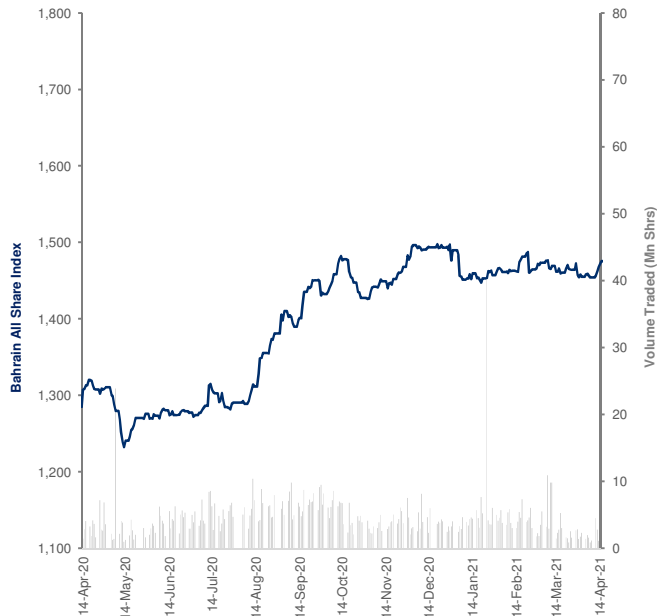
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.48	3.86%	95.44
Gulf International Services QS	1.55	1.24%	46.36
Al Khaleej Takaful Group QSC	3.70	9.99%	40.37
Qatar National Bank QPSC	17.95	0.22%	39.56
Salam International Investment	0.86	(0.58%)	33.57

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,407.3	0.2%	1.9%	0.3%
Commercial Banks	4,832.3	0.1%	2.6%	1.0%
Investment	1,952.0	(0.1%)	0.4%	(1.6%)
Insurance	230.4	0.0%	(1.4%)	44.0%
Services	1,468.9	0.1%	(0.3%)	(7.0%)
Hotel & Tourism	120.0	0.0%	(1.8%)	(4.5%)
Industrial	803.7	1.6%	7.4%	8.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain Bsc	0.56	1.6%
BBK Bsc	0.49	0.4%
Bahrain Telecommunications Co	0.56	0.4%
National Bank Of Bahrain Bsc	0.60	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Nass Corp Bsc	0.04	(4.3%)
APM Terminals Bahrain	1.27	(1.2%)
Gfh Financial Group Bsc	0.17	(0.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,486.29	2.84	0.2%	1.9%	(0.2%)
Market Cap (BHD Mn)	9,407	18	0.2%	1.9%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,000	387	24.0%	4,053.4	4,447.8
Value Traded (BHD '000)	792	432	120.3%	814.3	935.7
No. of Trades	72	26	56.5%	62	64

Market Breadth	▲ 4	▼ 3	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain Bsc	0.56	1,052
Al Salam Bank-Bahrain Bsc	0.07	292
Gfh Financial Group Bsc	0.17	150
Seef Properties Bsc	0.15	138
Nass Corp Bsc	0.04	135

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.56	1.65%	0.58
Bahrain Telecommunications Co	0.56	0.36%	0.05
APM Terminals Bahrain	1.27	(1.25%)	0.05
National Bank Of Bahrain Bsc	0.00	0.00%	0.03
Seef Properties Bsc	0.15	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

April 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,421.8	0.1%	0.1%	1.1%
Financial	3,547.5	0.3%	1.0%	1.6%
Industrial	746.0	(0.5%)	2.3%	5.5%
Services	2128.4	0.1%	(2.1%)	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Omaniya Financial Services Co.	0.09	8.8%
Voltamp Energy Co.	0.15	4.2%
Oman Investment & Finance Co.	0.10	4.0%
Takaful Oman Insurance	0.11	1.8%
Al Suwadi Power Co.	0.06	1.8%

Worst Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.11	(5.2%)
Oman Cables Industry Co.	0.68	(5.0%)
Al Jazeera Steel Products Co.	0.28	(3.5%)
Sharqiya Investment Holding Co.	0.08	(3.4%)
Oman & Emirates Investment Holding Co.	0.05	(2.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Investment & Finance Co.	0.10	8,287
Bank Muscat	0.39	1,685
Al Omaniya Financial Services Co.	0.09	1,280
Galfar Engineering & Contracting Co.	0.05	1,186
Al Anwar Holding	0.09	497

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,719.21	21.86	0.6%	0.3%	1.7%
Market Cap (OMR Mn)	6,421.8	8.5	0.1%	0.1%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	16,353.1	(18,309.5)	(52.8%)	16,623.5	12,437.3
Value Traded (OMR '000)	2,549.1	(1,284.6)	(33.5%)	1,733.7	2,609.2
No. of Trades	709	(472)	(40.0%)	433	525

Market Breadth	▲ 12	▼ 15	= 85
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Investment & Finance Co.	0.10	4.00%	0.86
Bank Muscat	0.39	(0.51%)	0.65
Oman Telecommunications Co.	0.75	0.00%	0.17
Al Omaniya Financial Services Co.	0.09	8.75%	0.11
Voltamp Energy Co.	0.15	4.20%	0.07

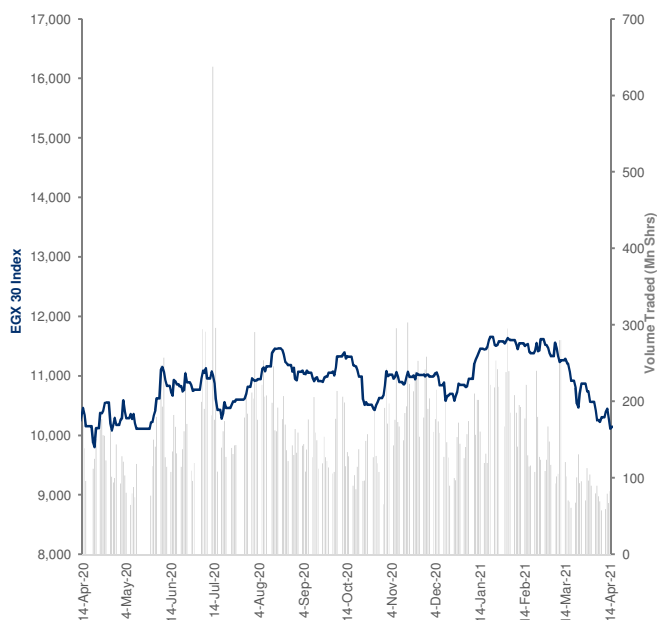
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	452,543.6	(0.1%)	(1.0%)	(4.1%)
Banks	139,094.7	(0.8%)	1.7%	(3.5%)
Basic Resources	20,117.4	0.7%	2.3%	(3.0%)
Chemicals	31,380.5	1.0%	(5.2%)	(1.5%)
Construction and Materials	13,103.4	(0.1%)	(2.1%)	(22.3%)
Financial Services excluding Banks	42,858.1	0.5%	(3.7%)	0.5%
Food and Beverage	6,879.2	(1.5%)	(1.7%)	(4.0%)
Healthcare	4,212.8	1.4%	(0.6%)	(2.2%)
Industrial Goods, Services, Automobile:	35,729.2	(0.3%)	(4.9%)	(13.8%)
Media	1,005.0	1.3%	(4.7%)	(24.0%)
Oil and Gas	3,926.2	(1.6%)	17.8%	(2.6%)
Personal and Household Products	33,012.9	(0.4%)	1.1%	(8.9%)
Real Estate	48,520.6	0.6%	(1.8%)	(5.3%)
Telecommunication	50,135.7	0.1%	(3.4%)	4.2%
Travel & Leisure	22,568.1	0.8%	1.7%	3.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Cement Co	9.46	4.8%
Six Of October Dev. & Inv.	16.96	4.8%
El Kahera Housing	22.26	4.3%
Alexandria Spinning & Weaving	1.80	2.5%
Asec Co For Mining	7.54	2.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Odin Investments	7.43	(2.1%)
Misr Beni Suef Cement Co	16.00	(2.0%)
Egyptian Iron & Steel Co	2.59	(1.9%)
Alexandria Mineral Oils Co.	3.04	(1.6%)
Juhayna Food Industries	5.64	(1.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	0.72	10,934
Elsaeed Contracting & Real Est. Inv.	0.75	10,388
Arab Cotton Ginning	1.77	5,565
Amer Group Holding	0.76	4,953
Pioneers Holding Co. For Financial Inv.	3.91	4,117

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,600.07	(42.42)	(0.4%)	0.3%	(2.3%)
Market Cap (EGP Mn)	452,544	(290)	(0.1%)	(1.0%)	(4.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	73.2	(1.1)	(1.4%)	139.5	87.2
Value Traded (EGP Mn)	267.3	(17.2)	(6.0%)	519.6	509.5
No. of Trades	11,199	(326)	(2.8%)	16,483	13,648

Market Breadth	▲ 28	▼ 20	= 11
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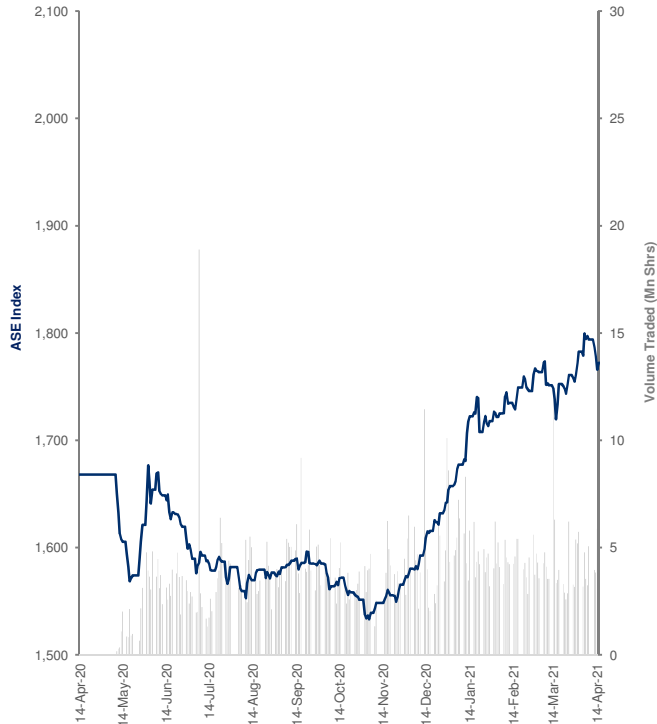
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Oriental Weavers	7.41	(0.40%)	18.80
Commercial International Bank	58.46	(1.20%)	16.76
Pioneers Holding Co. For Financial Inv.	3.91	0.77%	16.11
Ezz Steel Co Sae	9.95	0.61%	15.91
Odin Investments	7.43	(2.11%)	13.84

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

April 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,893.5	(0.6%)	(0.3%)	5.0%
Banking	6,306.8	(0.8%)	(0.6%)	(0.6%)
Insurance	89.3	(0.2%)	(1.0%)	(1.5%)
Diversified Financial Services	172.0	(1.0%)	(1.9%)	2.6%
Real Estate	214.1	(0.8%)	(0.2%)	7.4%
Health Care Services	22.2	0.0%	(2.3%)	(12.6%)
Educational Services	227.4	(0.6%)	(0.1%)	1.2%
Hotels and Tourism	86.8	0.0%	8.2%	4.4%
Transportation	62.8	0.1%	0.8%	(1.5%)
Technology & Communications	318.0	0.0%	(0.6%)	3.5%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	474.2	0.2%	3.0%	12.1%
Commercial Services	70.0	(0.1%)	2.0%	3.0%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	19.4	0.0%	(5.4%)	(4.6%)
Food & Beverages	70.2	(0.1%)	(1.2%)	(3.0%)
Tobacco & Cigarettes	807.3	(0.0%)	(0.3%)	(0.4%)
Mining & Extraction Industries	772.8	(0.3%)	(0.6%)	122.9%
Engineering & Construction	27.9	(0.3%)	(2.0%)	38.8%
Electrical Industries	29.5	0.0%	0.7%	2.0%
Textiles , Leathers & Clothings	58.9	(2.7%)	1.5%	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Ad-Dulayl Industrial Park Co	0.55	3.8%
Bank Al Etihad	1.68	3.1%
Jordanian Real Estate For De	0.42	2.4%
National Aluminum Industrial	1.15	1.8%
Jordan Intl Trading Center	1.24	1.6%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Worsted Mills/The	2.18	(4.8%)
Bank Of Jordan	1.85	(4.6%)
Arab Banking Corp/Jordan	0.65	(4.4%)
Barter Co For Investment & T	0.24	(4.0%)
Jordan Decapolis Properties	0.76	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al-Tajamouat For Catering Hs	1.02	1,277
Jordanian Electric Power	1.25	421
Ad-Dulayl Industrial Park Co	0.55	415
National Aluminum Industrial	1.15	256
Bank Al Etihad	1.68	155

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,784.41	(11.83)	(0.7%)	0.7%	7.7%
Market Cap (JD Mn)	9,893.49	(60.73)	(0.6%)	(0.3%)	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,513.2	(23.3)	(0.7%)	4,517.1	3,320.9
Value Traded (JD '000)	4,119.5	(1,084.0)	(20.8%)	5,061.9	3,973.9
No. of Trades	1,794	(435)	(19.5%)	2,096	1,503

Market Breadth	▲ 9	▼ 26	= 86
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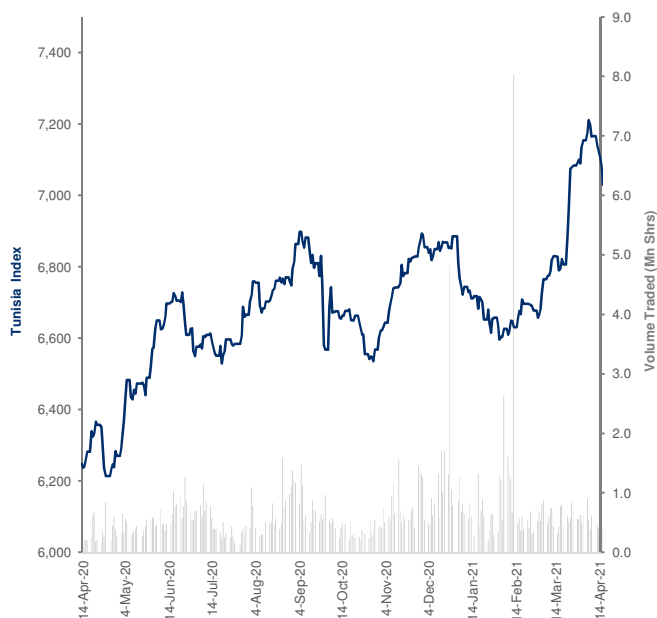
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Al-Tajamouat For Catering Hs	1.02	(2.86%)	1.31
Jordan Phosphate Mines	8.60	(0.35%)	0.54
Jordanian Electric Power	1.25	1.63%	0.52
National Aluminum Industrial	1.15	1.77%	0.29
Bank Al Etihad	1.68	3.07%	0.25

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,408.8	0.2%	(0.7%)	3.3%
Banking	8,153.4	0.0%	2.1%	5.9%
Insurance	910.3	0.4%	2.2%	(1.4%)
Leasing	569.0	0.7%	3.0%	6.9%
Financial Services	2,546.4	(0.1%)	11.2%	29.1%
Industrial	1,706.5	0.4%	0.1%	0.2%
Chemical Industry	452.9	(0.6%)	(1.9%)	1.0%
Food & Beverage	5,385.1	0.9%	(10.0%)	(3.7%)
Retailing	1,082.9	(0.0%)	1.3%	(0.1%)
Others	1,602.4	(0.2%)	(2.1%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque Nationale Agricole	7.57	5.4%
STE Industrielle de Papier et	4.74	3.7%
Manufacture de Panneaux Bois D	3.16	3.3%
Best Lease	1.89	3.2%
Societe de Placements et de De	8.44	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Union Bancaire pour le Commerc	22.93	(4.5%)
GIF Filter SA	0.79	(3.7%)
Unite de Fabrication de Medica	7.46	(2.7%)
Societe Nouvelle Maison de la	5.80	(2.5%)
Industries Chimiques du Fluor	66.25	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
STE Industrielle de Papier et	4.74	44
Societe Tunisienne de L'Air	0.57	42
Societe Moderne de Ceramique	0.99	28
Atelier du Meuble Interieurs S	2.62	25
Manufacture de Panneaux Bois D	3.16	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,066.59	34.42	0.5%	(0.3%)	2.6%
Market Cap (DT Mn)	22,409	53.9	0.2%	(0.7%)	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	359.1	(60.8)	(14.5%)	742.4	466.2
Value Traded ('000 DT)	2,187.4	(419.6)	(16.1%)	4,754.7	3,480.0
No. of Trades	1,093	(125)	(10.3%)	1,390	1,241

Market Breadth	▲ 22	▼ 13	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	30.18	0.77%	0.36
STE Industrielle de Papier et	4.74	3.72%	0.21
Societe D'Articles Hygieniques	12.49	0.32%	0.16
Telnet Holding	8.28	0.00%	0.11
Banque Internationale Arabe de	114.50	0.09%	0.10

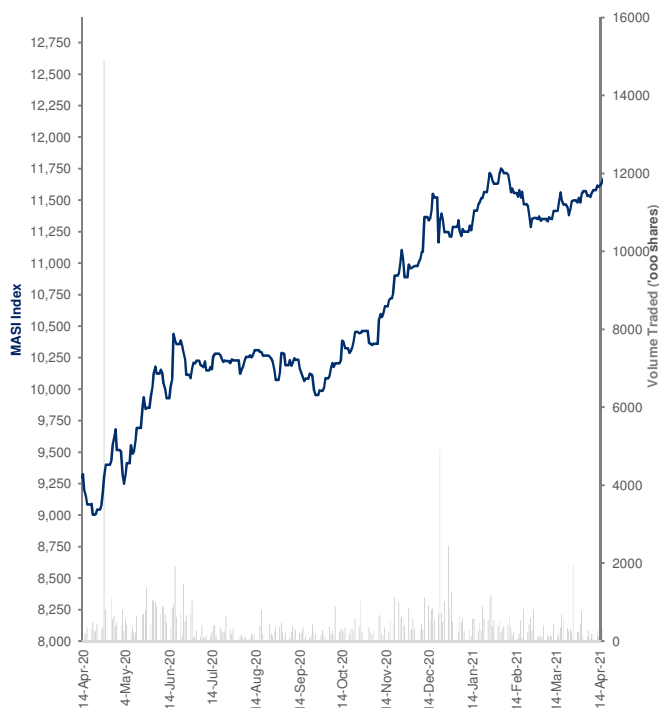
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 25, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	544,284.0	0.0%	1.8%	2.9%
Banking	197,016.8	0.6%	1.7%	2.6%
Beverages	8,965.8	0.0%	4.3%	(2.6%)
Chemicals	2,198.9	0.2%	(1.2%)	18.4%
Construction & Building Material	67,870.4	(0.1%)	6.0%	7.9%
Distributors	14,901.9	(0.1%)	4.7%	10.0%
Electrical & Electronic Equipment	331.7	0.0%	0.0%	9.5%
Electricity	22,998.8	0.9%	1.0%	6.6%
Food Producers & Processors	28,989.1	1.8%	5.4%	19.2%
Holding Companies	2,890.8	(1.6%)	0.0%	(5.4%)
Insurance	24,241.3	0.3%	0.3%	2.1%
Investment & other Finance	3,715.6	(0.1%)	(1.5%)	10.1%
Leisures & Hotel	1,432.7	(1.0%)	(2.9%)	(12.3%)
Materials, Software & Computer	5,262.9	(0.0%)	1.3%	(2.2%)
Mining	20,874.9	0.3%	8.2%	21.3%
Oil & Gas	15,442.7	2.2%	0.9%	8.7%
Real Estate	3,309.3	(1.2%)	4.2%	(1.7%)
Telecommunications	120,392.1	(1.5%)	(1.6%)	(5.6%)
Transport	837.3	(0.9%)	(0.7%)	(0.5%)
Utilities	2,577.2	(0.8%)	2.9%	(13.9%)
Forestry & Paper	33.6	(1.7%)	(3.0%)	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	50.95	4.0%
Eqdom	1237.00	3.1%
Cosumar	255.00	2.4%
Afriquia Gaz	4050.00	2.4%
Colorado SA	56.50	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	528.00	(3.8%)
Oulmes	1034.00	(2.0%)
Med Paper SA	13.00	(1.7%)
Delta Holding SA	33.00	(1.6%)
Maroc Telecom	136.95	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	136.95	129.3
Douja Promotion Groupe Addoha	6.57	61.1
Attijariwafa Bank	429.90	22.3
Banque Centrale Populaire	258.00	19.1
Alliances Developpement Immobi	30.10	18.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MA SI Index	11,739.44	25.18	0.21%	2.23%	4.01%
Market Cap (MAD Mn)	544,284	196	0.0%	1.8%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	320.8	79.1	32.7%	373.4	705.2
Value Traded (MAD Mn)	87.00	(1.07)	(1.2%)	78.5	142.3

Market Breadth	▲ 14	▼ 19	= 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	136.95	(1.55%)	17.75
LafargeHolcim Maroc SA	1740.00	0.00%	12.51
Label Vie	3398.00	0.00%	9.96
Attijariwafa Bank	429.90	0.92%	9.53
Ciments du Maroc	1780.00	(0.28%)	8.30

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest