

## MENA Markets Daily Report

August 24, 2021

	Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,289.22	0.2%	20.5%	(13.3%)
	Kuwait	Main 50 Index	▲	5,757.43	0.4%	24.2%	(7.1%)
Kuwait 2	Kuwait	Main Market Index	▲	5,445.58	0.0%	19.6%	(7.3%)
Saudi Arabia 3	Kuwait	All Share Index	▲	6,669.82	0.2%	20.3%	(11.7%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	11,062.99	(0.1%)	27.3%	3.6%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	2,887.53	0.7%	15.9%	(9.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,925.49	0.0%	28.2%	(3.9%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▲	7,683.98	0.1%	52.3%	(0.6%)
Bahrain 8	Qatar	QE 20 Index	▲	11,133.51	0.5%	6.7%	0.1%
Oman 9	Bahrain	Bahrain All Share	▼	1,641.70	(0.4%)	2.8%	(7.5%)
Egypt 10	Oman	MSM 30 Index	▼	3,960.21	(0.3%)	8.2%	(8.1%)
Jordan 11	Egypt	EGX 30	▲	10,884.29	1.8%	0.4%	(22.3%)
Tunisia 12	Jordan	ASE Index	▼	2,011.58	(0.21%)	21.4%	(8.7%)
Morocco 13	Tunisia	Tunisia Index	▼	7,301.34	(0.3%)	6.0%	(3.3%)
	Morocco	MASI	▲	12,713.40	0.8%	12.6%	(7.3%)
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	3,477.13	1.5%	0.1%	13.9%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,649.94	1.6%	18.9%	(10.4%)
	India	SENSEX	▲	55,555.79	0.4%	16.3%	15.8%
	Brazil	BOVESPA Stock Index	▼	117,471.70	(0.5%)	(1.3%)	2.9%
	Mexico	BOLSA Index	▲	52,054.64	1.3%	18.1%	1.2%
	Emerging Markets	MSCI EM Index	▼	1,220.78	(0.9%)	(5.5%)	15.8%
<b>Global Markets</b>							
	World	MSCI World Index	▲	3,080.02	0.6%	14.5%	14.1%
	Asia	MSCI Asia Pacific	▲	633.75	1.4%	(4.3%)	17.1%
	Europe	DJ Stoxx 600	▲	471.88	0.7%	18.3%	(4.0%)
	Europe	FTSEurofirst 300	▲	1,819.47	0.7%	18.4%	(5.4%)
	U.S.A	S&P 500	▲	4,479.53	0.9%	19.3%	16.3%
	U.S.A	DJIA	▲	35,335.71	0.6%	15.5%	7.2%
	U.S.A	NASDAQ Composite	▲	14,942.65	1.6%	15.9%	43.6%
	UK	FTSE 100	▲	7,109.02	0.3%	10.0%	(14.3%)
	Germany	DAX	▲	15,852.79	0.3%	15.6%	3.5%
	Japan	NIKKEI 225	▲	27,494.24	1.8%	0.2%	16.0%
	Hong Kong	HANG SENG INDEX	▲	25,109.59	1.1%	(7.8%)	(3.4%)
<b>Currencies</b>							
	USD	USD vs. World Currencies Basket	▼	93.50	(0.08%)	3.96%	(6.7%)
	GBP/USD	British Pound / USD Cross	▲	1.37	0.70%	0.36%	3.1%
	EUR/USD	Euro / USD Cross	▲	1.17	0.40%	(3.86%)	8.9%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.32	0.05%	1.07%	(0.4%)
<b>Other Asset Classes</b>							
	Oil	Brent	▼	65.18	(1.9%)	25.8%	(21.5%)
	Oil	NYMEX	▲	65.64	5.3%	35.3%	(20.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.95	2.4%	45.5%	(5.1%)
	Gold	Gold Spot \$/Oz	▲	1,805.43	1.4%	(4.9%)	25.1%
	Silver	Silver Spot \$/Oz	▲	23.63	2.6%	(10.5%)	47.9%
	Bitcoin	Bitcoin USD Cross	▲	49,515.08	2.3%	70.8%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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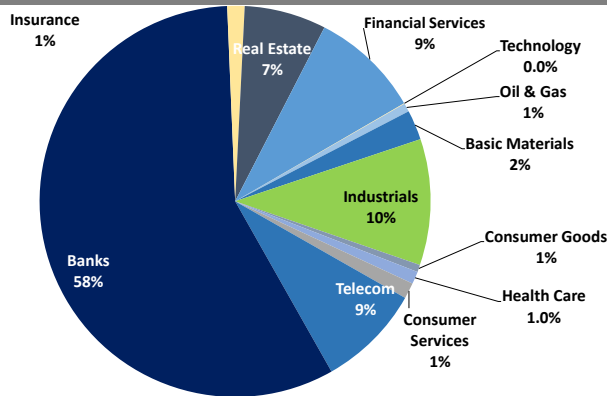
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

August 24, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,770.1	43.9	8.3%
2- National Bank of Kuwait	6,495.0	25.7	7.7%
3- Ahli United Bank - Bahrain	2,705.9	20.6	10.7%
4- Zain	2,596.2	14.3	16.3%
5- Boubyan Bank	2,496.1	67.8	6.9%
6- Agility (PWC Logistics)	2,207.8	49.7	3.9%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabane Co.	859.8	33.9	5.2%
9- Ahli United Bank - Kuwait	738.6	28.9	5.6%
10- Gulf Bank	737.6	22.9	5.1%
<b>Total</b>	<b>26,603</b>	<b>30.08</b>	<b>7.7%</b>

\*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Syrian Holding Co.	0.033	0.003	9.7%
Sharjah Cement Co.	0.056	0.003	5.5%
National Cleaning Co.	0.057	0.003	5.0%
The Energy House Co.	0.040	0.002	5.0%
First Takaful Insurance Co.	0.051	0.002	4.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Land United Real Estate Co.	0.102	(0.027)	(20.9%)
Gulf Insurance Group	0.820	(0.079)	(8.8%)
Jiyad Holding Co.	0.049	(0.004)	(7.0%)
Al-Manar Financing & Leasing Co.	0.059	(0.003)	(5.0%)
National Petroleum Services Co.	0.745	(0.035)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
MAZAYA Holding Co.	0.080	(2.7%)	45,389,621
A'ayan Leasing & Investment Co.	0.159	2.6%	18,583,132
Ahli United Bank - Bahrain	0.267	0.4%	17,361,942
First Investment Co.	0.080	2.3%	16,221,257
Gulf Petroleum Investment	0.024	3.4%	14,735,112

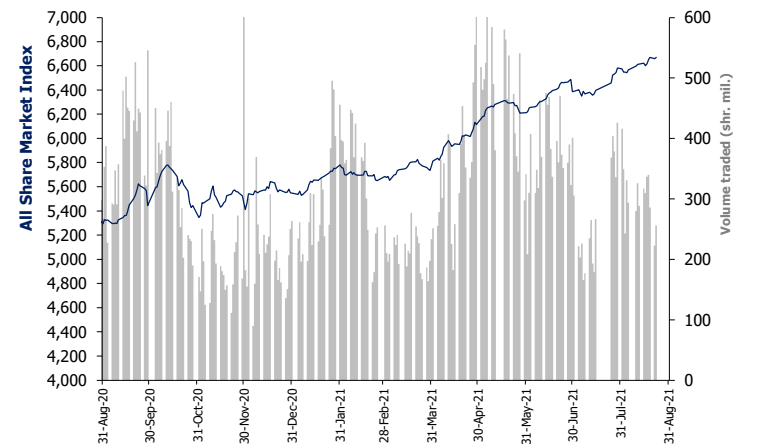
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>39,498.7</b>	<b>▲</b>	<b>0.2%</b>	<b>1.5%</b>	<b>19.7%</b>
Oil & Gas	280.7	▼	(0.8%)	(4.9%)	0.1%
Basic Materials	962.3	▲	0.5%	0.1%	20.1%
Industrials	4,099.7	▼	(0.2%)	(0.2%)	29.1%
Consumer Goods	233.2	▼	(0.3%)	(3.7%)	0.5%
Health Care	400.2	=	0.0%	0.8%	(2.4%)
Consumer Services	521.1	▼	(0.3%)	(0.3%)	24.3%
Telecommunications	3,360.4	▼	(0.3%)	0.6%	(0.6%)
Banks	22,591.2	▲	0.3%	1.9%	20.1%
Insurance	556.8	▼	(3.9%)	7.4%	30.1%
Real Estate	2,656.7	▲	0.4%	1.3%	29.4%
Financial Services	3,569.9	▲	0.5%	3.1%	32.1%
Technology	10.1	=	0.0%	(2.9%)	46.2%
Utilities	256.3	▲	3.6%	2.6%	(15.9%)

Market Breadth	75	42	49		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,289.22	17.3	0.2%	1.7%	20.5%
Main 50 Index	5,757.43	20.5	0.4%	0.3%	24.2%
Main Market Index	5,445.58	0.4	0.0%	0.2%	19.6%
All Share Market Index	6,669.82	12.1	0.2%	1.3%	20.3%
Market Cap (KWD Mn)	39,498.69	71.8	0.2%	1.5%	19.7%

## Index Performance relative to Volume

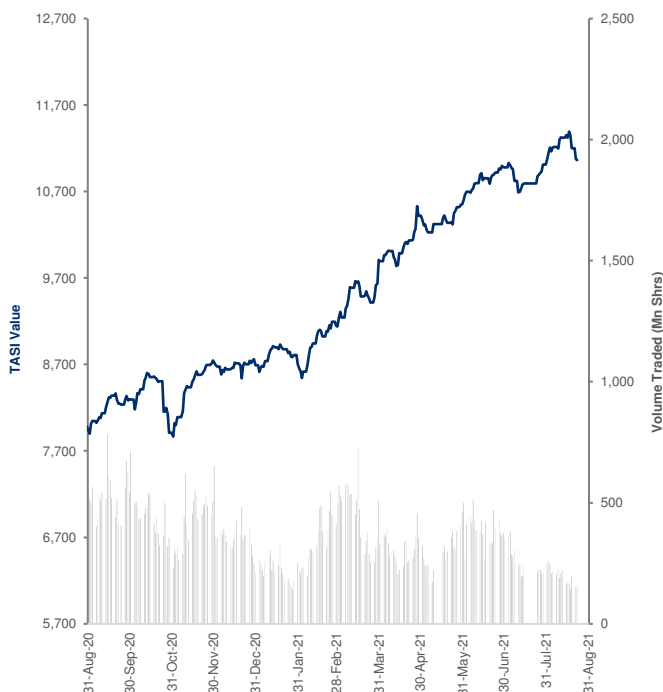


## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	Average Daily YTD 2020
Volume (Shrs Mn)	255.8	33.4	15.0%	331.2	169.6
Value Traded (KWD Mn)	47.8	2.0	4.4%	52.6	34.2
No. of Trades	10,177	1,596	18.6%	12,047	8,069

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.903	0.4%	4,901,304
Ahli United Bank - Bahrain	0.267	0.4%	4,660,774
MAZAYA Holding Co.	0.080	(2.7%)	3,717,609
Kuwait Finance House	0.802	0.2%	3,211,489
Zain	0.600	(0.3%)	2,964,333

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg (0.9%)	MTD % Chg (0.7%)	YTD % Chg (5.7%)
Energy	6,942,498.1	(1.1%)	(1.0%)	(1.3%)
Materials	754,158.7	(0.9%)	(3.1%)	26.7%
Capital Goods	24,297.5	0.3%	(3.9%)	30.8%
Commercial & Professional Svc	8,097.4	(0.2%)	(1.2%)	3.8%
Transportation	20,556.8	0.2%	(5.2%)	40.1%
Consumer Durables & Apparel	7,103.6	(1.0%)	(8.0%)	66.4%
Consumer Services	31,382.7	0.1%	0.4%	16.2%
Media	13,091.3	(1.0%)	(10.9%)	84.7%
Retailing	44,692.2	0.6%	(0.6%)	22.1%
Food & Staples Retailing	15,079.3	1.0%	11.3%	10.6%
Food & Beverages	110,499.0	(0.3%)	(6.5%)	0.3%
Health Care Equipment & Svc	104,300.0	(0.9%)	4.3%	52.6%
Pharma, Biotech & Life Science	6,336.0	2.7%	(12.6%)	34.7%
Banks	900,509.9	0.8%	6.7%	42.6%
Diversified Financials	44,996.6	1.0%	(3.5%)	35.6%
Insurance	62,146.4	0.7%	4.6%	19.7%
Telecommunication Services	294,416.7	(2.1%)	(3.9%)	19.4%
Utilities	111,561.9	(1.8%)	0.3%	22.5%
REITs	19,060.7	(0.3%)	(2.8%)	19.5%
Real Estate Mgmt & Dev't	102,697.2	(0.8%)	(5.6%)	18.0%
Software & Services	5,624.0	(1.0%)	4.6%	102.4%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Shams	62.90	5.7%
Zamil Industrial Investment Co	37.85	5.1%
Tanmiah Food Co.	111.00	4.7%
Bawan Co	40.20	3.2%
Saudi Ceramic Co	65.20	3.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Fitaihi Holding Group	31.60	(3.4%)
Qassim Cement Co/The	83.70	(3.3%)
Ethad Atheeb Telecommunicatio	29.30	(3.3%)
Saudi Advanced Industries Co	49.70	(2.9%)
Saudi Arabian Mining Co	67.00	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Dar Al Arkan Real Estate Devel	10.02	12,855
Alinma Bank	22.08	9,887
National Industrialization Co	19.90	6,299
Saudi Arabian Oil Co	34.50	4,425
Saudi Kayan Petrochemical Co	18.08	3,944

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,062.99	(13.56)	(0.12%)	0.5%	27.3%
Market Cap (SAR Mn)	9,623,106	(88,725)	(0.9%)	(0.7%)	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	160.6	10.2	6.8%	318.2	242.2
Value Traded (SAR Mn)	5,797.9	650.5	12.6%	10,147.9	6,499.2
No. of Trades	266,112	16,397	6.6%	399,425	221,373

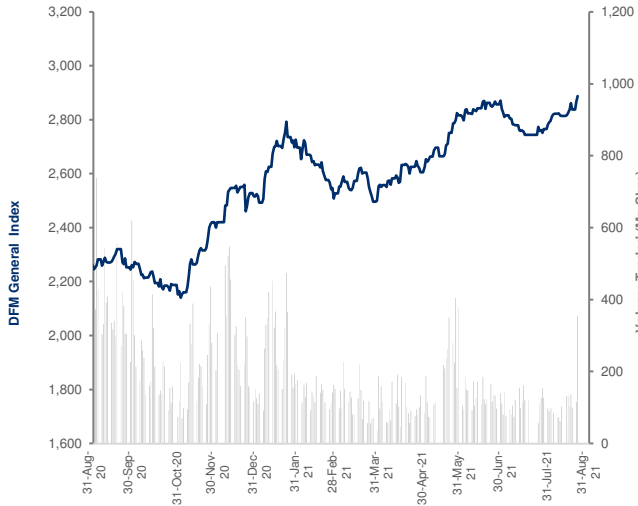
Market Breadth	▲ 79	▼ 105	▬ 22
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	121.20	1.0%	325.09
Saudi Basic Industries Corp	120.20	(0.7%)	243.19
Alinma Bank	22.08	0.4%	219.59
Tanmiah Food Co.	111.00	4.7%	190.99
Saudi Arabian Oil Co	34.50	(1.1%)	153.79

### Dubai Financial Market Daily Report

August 24, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	380,426.4	0.4%	2.4%	12.7%
Banking	188,167.2	0.1%	(0.1%)	9.3%
Consumer Staples	4,039.4	0.1%	(0.2%)	73.1%
Investment & Financial Services	20,499.2	0.9%	3.8%	20.9%
Insurance	5,588.4	0.2%	0.1%	1.1%
Industrial	4,258.5	(0.0%)	(8.1%)	(9.2%)
Real Estate	84,837.6	1.4%	5.5%	15.9%
Telecommunication	30,103.8	0.9%	(0.6%)	14.9%
Transportation	31,838.3	(0.3%)	14.4%	18.6%
Services	11,094.0	(0.3%)	4.1%	15.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Properties Pjsc	0.29	8.1%
Deyaar Development Pjsc	0.31	6.2%
Amlak Finance	0.27	4.7%
Aan Digital Services Co	0.16	3.2%
Emaar Malls Pjsc	2.06	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.51	(9.8%)
Shuaa Capital	0.71	(1.5%)
Air Arabia Pjsc	1.39	(1.4%)
Damac Properties Dubai Co	1.24	(0.8%)
Emirates Nbd	13.60	(0.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.29	143,560
Deyaar Development Pjsc	0.31	82,577
Gulf Finance House	0.75	22,969
Gulf Navigation Holding Pjsc	0.28	20,702
Dubai Financial Market Pjsc	1.11	17,746

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,887.53	20.56	0.7%	4.4%	15.9%
Market Cap (AED Mn)	380,426	1,652	0.4%	2.4%	12.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	355.3	240.6	209.7%	147.5	250.9
Value Traded (AED Mn)	268.5	103.6	62.8%	209.9	246.2
No. of Trades	3,379	1,221	56.6%	2,734	3,805

Market Breadth	▲ 20	▼ 7	= 36
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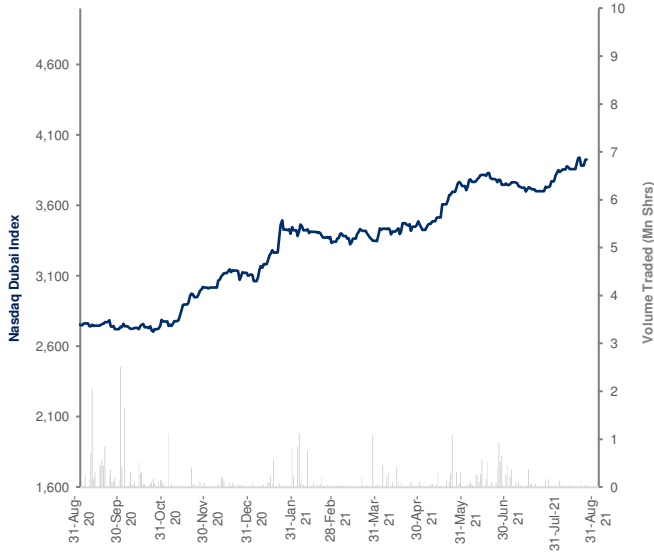
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.17	0.97%	55.33
Dubai Islamic Bank	5.17	1.17%	53.15
Union Properties Pjsc	0.29	8.12%	41.19
Deyaar Development Pjsc	0.31	6.19%	25.08
Dubai Financial Market Pjsc	1.11	0.91%	19.70

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

August 24, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,692.1	(0.0%)	1.1%	34.2%
<b>Al Baraka Banking Group</b>	<b>270.9</b>	<b>0.0%</b>	<b>1.9%</b>	<b>(16.2%)</b>
<b>DEPA Limited (AED)</b>	<b>33.7</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(26.2%)</b>
<b>Emirates REIT (CEIC) Limited</b>	<b>41.1</b>	<b>0.0%</b>	<b>3.1%</b>	<b>(23.2%)</b>
<b>ENBD REIT (CEIC) Limited</b>	<b>120.8</b>	<b>0.0%</b>	<b>7.6%</b>	<b>11.3%</b>
<b>Hikma Pharmaceuticals GDR</b>	<b>8,138.7</b>	<b>0.0%</b>	<b>(3.4%)</b>	<b>2.2%</b>
<b>Nasdaq, Inc.</b>	<b>31,546.3</b>	<b>(0.0%)</b>	<b>2.4%</b>	<b>49.5%</b>
<b>Orascom Construction Limited</b>	<b>540.6</b>	<b>0.0%</b>	<b>(7.4%)</b>	<b>(11.1%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.14	10

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,925.49	1.68	0.0%	4.1%	28.2%
Market Cap (USD Mn)	40,692	(0.0)	(0.0%)	1.1%	34.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.01	(0.0)	(80.0%)	0.162	1.06
Value Traded (USD Mn)	0.001	(0.2)	(99.4%)	0.1	9.75
No. of Trades	2	(3)	(60.0%)	6	99

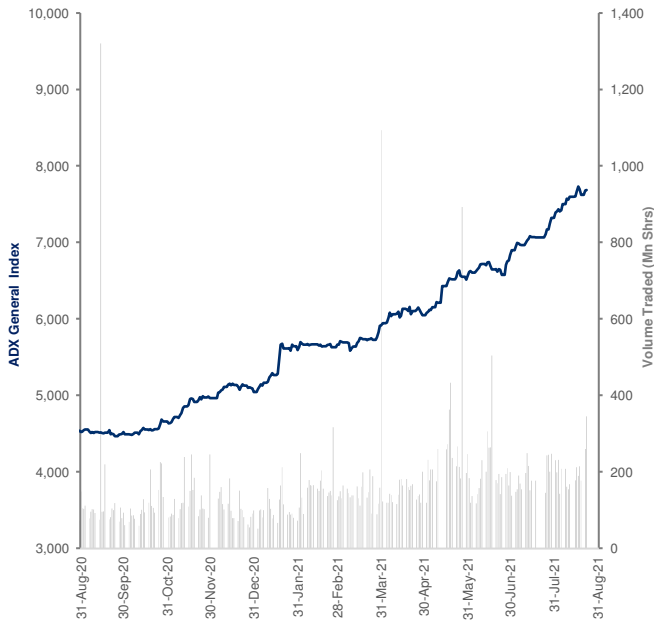
Market Breadth	▲	▼	=
	0	0	8

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.14	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

August 24, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,386,119.4	0.7%	4.3%	84.9%
Banks	287,774.5	0.0%	2.7%	24.4%
Investment & Financial Services	294,302.0	0.2%	0.1%	12,254.4%
Real Estate	34,855.3	0.5%	4.1%	31.4%
Energy	214,439.5	4.5%	3.7%	0.3%
Consumer Staples	271,524.2	(0.0%)	9.9%	240.9%
Industrial	12,749.0	3.7%	13.8%	57.7%
Insurance	9,371.8	0.5%	3.0%	(3.4%)
Telecommunication	240,493.6	(0.7%)	5.6%	43.0%
Services	20,609.5	0.6%	2.7%	101.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank Of Umm Al Qaiw	1.55	14.8%
Arkan Building Materials Co	1.73	13.8%
Sharjah Group Co.	0.90	12.5%
Methaq Takaful Insurance	0.93	6.7%
Abu Dhabi National Energy Co	1.34	6.3%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.66	(5.7%)
Sharjah Islamic Bank	1.75	(2.2%)
Agthia Group	5.98	(1.0%)
Rak Properties	0.71	(0.8%)
Emirates Telecom Group Co	24.30	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.15	88,532
Arkan Building Materials Co	1.73	55,196
Abu Dhabi National Energy Co	1.34	30,343
Rak Properties	0.71	29,698
First Abu Dhabi Bank Pjsc	16.98	20,961

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,683.98	4.73	0.1%	5.0%	52.3%
Market Cap (AED Mn)	1,386,119	9,081	0.7%	4.3%	84.9%

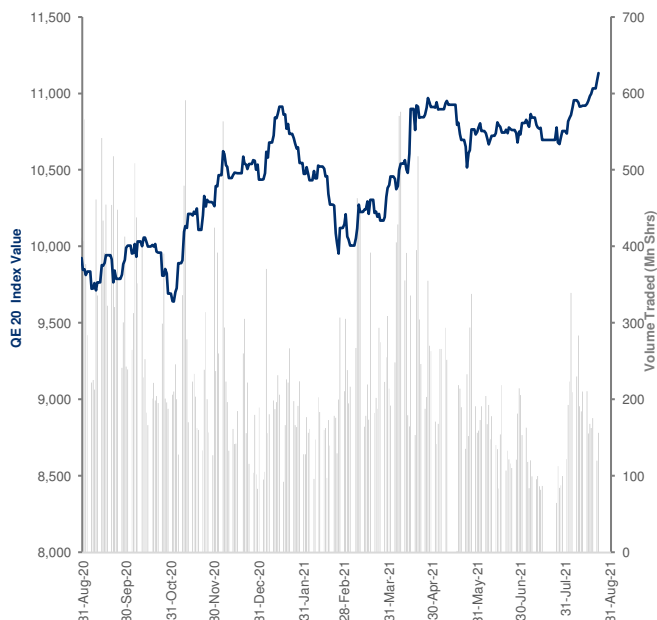
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	345.4	85.6	32.9%	181.6	56.0
Value Traded (AED Mn)	1,708.0	452.8	36.1%	1,143.7	158.9
No. of Trades	7,073	3,019	74.5%	3,461	1,803

Market Breadth	▲ 21	▼ 7	= 38
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	146.10	0.00%	366.20
Aldar Properties Pjsc	4.15	0.48%	365.50
First Abu Dhabi Bank Pjsc	16.98	(0.12%)	354.57
Alpha Dhabi Holding PJSC	29.06	0.21%	106.54
Arkan Building Materials Co	1.73	13.82%	92.39

Source: Bloomberg, Kamco Research

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	642,496.1	0.5%	3.4%	6.7%
Banking & Finance Sector	323,050.1	0.5%	5.4%	9.2%
Goods & Consumer Services	35,872.7	0.6%	2.0%	3.9%
Industrial Sector	152,176.5	0.6%	1.6%	14.0%
Insurance Sector	13,215.3	0.1%	(1.1%)	7.8%
Real Estate	60,257.0	0.2%	2.3%	(10.9%)
Telecom	29,070.0	(0.4%)	(1.0%)	(2.3%)
Transport	28,854.4	1.6%	1.4%	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	4.32	8.0%
Mannai Corp QSC	3.96	2.8%
Mesaieed Petrochemical Holding	1.99	2.5%
Qatar Gas Transport Co Ltd	3.12	2.2%
Salam International Investment	0.97	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	1.21	(1.2%)
Qatar German Co for Medical De	2.73	(1.1%)
Islamic Holding Group QSC	5.00	(0.8%)
Qatar Industrial Manufacturing	2.90	(0.7%)
Ooredoo Qpsc	6.96	(0.6%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	11,133.51	55.04	0.5%	3.5%	6.7%
Market Cap (QAR Mn)	642,496	3,027	0.5%	3.4%	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	156.1	36.2	30.2%	204.1	186.3
Value Traded (QAR Mn)	430.5	126.4	41.5%	451.9	357.2
No. of Trades	9,384	3,266	53.4%	9,660	8,432

Market Breadth	▲ 29	▼ 15	= 4
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.21	33,064
Salam International Investment	0.97	30,019
Masraf Al Rayan QSC	4.52	12,267
Gulf International Services QS	1.52	10,048
Qatar Gas Transport Co Ltd	3.12	10,018

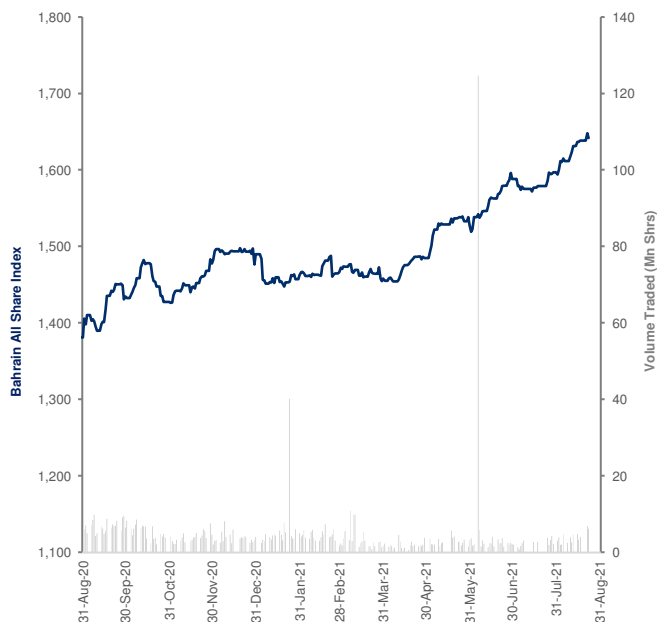
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.13	(0.10%)	74.61
Masraf Al Rayan QSC	4.52	1.03%	55.20
Investment Holding Group	1.21	(1.23%)	40.48
Qatar Gas Transport Co Ltd	3.12	2.19%	31.01
Industries Qatar QSC	13.20	0.08%	29.33

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

August 24, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,306.5	(0.4%)	2.7%	9.9%
Commercial Banks	5,446.1	(0.7%)	5.0%	13.8%
Investment	2,046.9	0.4%	1.4%	3.4%
Insurance	186.1	0.0%	(0.3%)	13.8%
Services	1,527.1	(0.1%)	(3.1%)	(3.4%)
Hotel & Tourism	113.2	0.6%	1.6%	(9.9%)
Industrial	987.2	(0.6%)	3.2%	32.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp Bsc	0.32	2.2%
Al Baraka Banking Group Bsc	0.22	1.8%
Gulf Hotel Group B.S.C	0.32	1.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties Bsc	0.17	(2.3%)
Ahli United Bank Bsc	0.87	(1.0%)
Aluminium Bahrain Bsc	0.68	(0.6%)
National Bank Of Bahrain Bsc	0.60	(0.5%)
Gfh Financial Group Bsc	0.20	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank Bsc	0.87	2,440
Khaleeji Commercial Bank Bsc	0.07	1,483
Al Salam Bank-Bahrain Bsc	0.08	421
Gfh Financial Group Bsc	0.20	330
Arab Banking Corp Bsc	0.32	309

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,641.70	(6.42)	(0.4%)	2.8%	10.2%
Market Cap (BHD Mn)	10,306	(39)	(0.4%)	2.7%	9.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	6,117	(706)	(10.3%)	4,283.3	4,509.2
Value Traded (BHD '000)	1,505	(266)	(15.0%)	816.3	863.4
No. of Trades	109	(2)	(1.8%)	62	59

Market Breadth	▲ 3	▼ 6	= 34
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.87	(1.03%)	0.79
Aluminium Bahrain Bsc	0.68	(0.58%)	0.19
BBK Bsc	0.50	0.00%	0.12
Khaleeji Commercial Bank Bsc	0.07	0.00%	0.10
Bahrain Commercial Facilities	0.47	0.00%	0.06

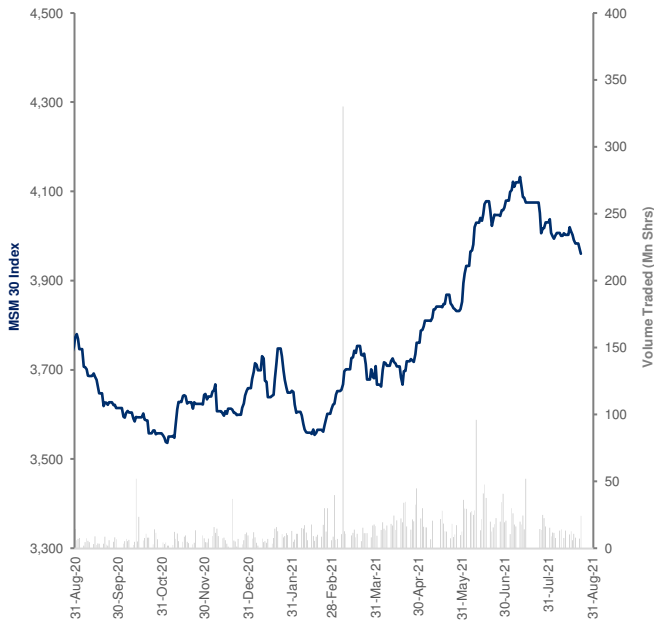
Source: Bloomberg, Kamco Research



Muscat Securities Market Daily Report

August 24, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,937.0	(0.1%)	(1.1%)	9.2%
<b>Financial</b>	<b>3,885.2</b>	<b>(0.1%)</b>	<b>(1.6%)</b>	<b>11.3%</b>
<b>Industrial</b>	<b>834.0</b>	<b>(0.2%)</b>	<b>0.4%</b>	<b>18.0%</b>
<b>Services</b>	<b>2217.8</b>	<b>(0.2%)</b>	<b>(0.7%)</b>	<b>3.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.03	3.4%
Oman Qatar Insurance	0.15	2.7%
Shell Oman Marketing Co.	0.90	2.3%
Musandam Power Co	0.33	1.9%
Al Omaniya Financial Services Co.	0.12	0.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Vision Insurance	0.08	(3.8%)
Global Financial Inv. Co.	0.07	(2.9%)
Renaissance Services Co.	0.44	(2.7%)
Al Jazeera Services Co.	0.40	(2.0%)
Muscat Finance Co. Ltd.	0.06	(1.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,960.21	(11.32)	(0.3%)	(1.7%)	8.2%
Market Cap (OMR Mn)	6,937.0	(9.9)	(0.1%)	(1.1%)	9.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	24,313.4	17,168.8	240.3%	18,857.1	10,044.2
Value Traded (OMR '000)	7,838.2	6,379.4	437.3%	2,771.2	1,941.8

Market Breadth	▲	▼	▬
	5	15	92

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.44	16,667
Al Omaniya Financial Services Co.	0.12	2,102
National Bank Of Oman	0.19	658
Construction Materials Industries Co.	0.03	400
Renaissance Services Co.	0.44	366

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.44	0.00%	6.45
Al Omaniya Financial Services Co.	0.12	0.87%	0.24
Renaissance Services Co.	0.44	(2.67%)	0.16
Al Maha Ceramics Co	0.45	0.00%	0.15
National Bank Of Oman	0.19	(0.54%)	0.12

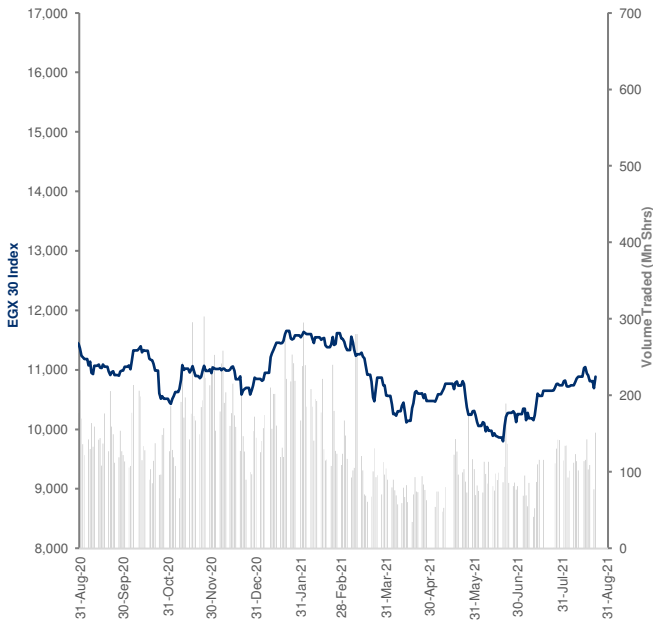
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 24, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	489,936.2	1.3%	2.3%	3.6%
<b>Banks</b>	150,676.9	2.7%	7.5%	3.7%
<b>Basic Resources</b>	26,806.9	2.0%	3.0%	29.2%
<b>Chemicals</b>	30,702.9	1.9%	(5.7%)	(3.6%)
<b>Construction and Materials</b>	13,496.8	1.7%	(1.2%)	(20.0%)
<b>Financial Services excluding Banks</b>	46,970.5	1.5%	6.6%	10.2%
<b>Food and Beverage</b>	8,309.8	(0.8%)	7.0%	16.0%
<b>Healthcare</b>	4,414.1	1.4%	(5.5%)	2.4%
<b>Industrial Goods, Services, Automobile:</b>	43,000.3	1.0%	0.9%	3.8%
<b>Media</b>	1,236.4	1.4%	2.4%	(6.5%)
<b>Oil and Gas</b>	4,442.8	(0.3%)	(3.6%)	10.3%
<b>Personal and Household Products</b>	33,226.5	0.6%	(2.1%)	(8.3%)
<b>Real Estate</b>	54,165.5	1.1%	(0.3%)	5.7%
<b>Telecommunication</b>	49,634.9	(1.5%)	(0.9%)	3.2%
<b>Travel &amp; Leisure</b>	22,852.1	0.4%	(1.6%)	4.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Tourah Portland Cement Co	12.44	9.6%
United Housing & Development	8.68	9.6%
South Valley Cement	2.44	8.4%
Alexandria Portland Cement Co	3.25	8.3%
Egyptian Resorts Co	2.30	7.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Suez Cement Co Sae	15.30	(14.1%)
Orange Egypt For Telecom	15.34	(2.2%)
Delta Sugar Co	17.23	(1.8%)
El Kahera Housing	37.67	(1.7%)
Extracted Oils	2.46	(1.2%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,884.29	193.50	1.8%	1.3%	0.4%
Market Cap (EGP Mn)	489,936	6,491	1.3%	2.3%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	151.3	74.4	96.8%	118.8	126.5
Value Traded (EGP Mn)	713.1	383.6	116.4%	507.2	595.3
No. of Trades	22,436	8,995	66.9%	16,207	16,780

Market Breadth	▲ 40	▼ 17	= 2
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Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptian Resorts Co	2.30	28,309
Elsaeed Contracting & Real Est. Inv.	0.86	22,444
Medinet Nasr Housing	2.97	11,038
South Valley Cement	2.44	8,440
Emaar Misr For Development Sae	2.44	8,051

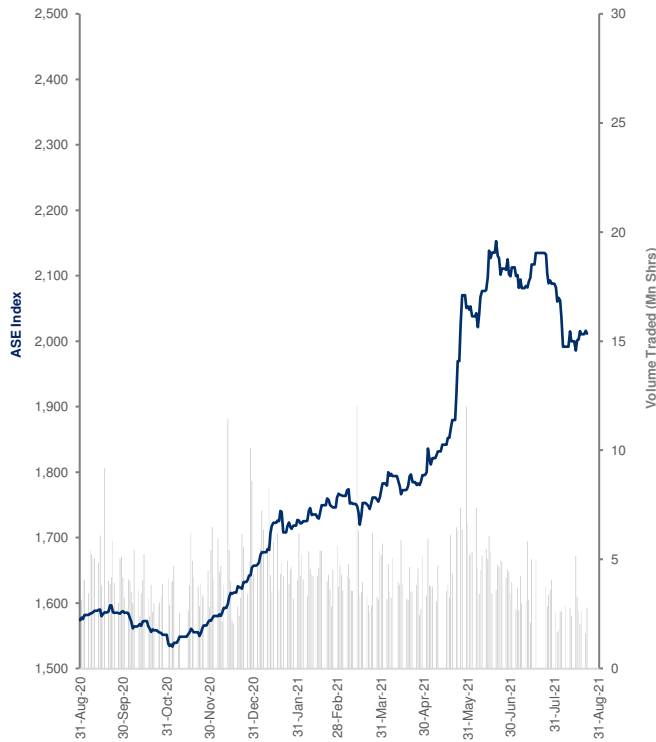
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	46.40	3.36%	79.91
Egyptian Resorts Co	2.30	7.48%	65.04
Misr Cement Co	19.84	5.70%	57.76
Credit Agricole Egypt Sae	26.01	0.50%	35.53
Medinet Nasr Housing	2.97	(1.00%)	32.78

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

August 24, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,937.9	(0.1%)	(5.0%)	16.4%
Banking	7,446.2	(0.1%)	(4.0%)	17.4%
Insurance	90.8	(0.5%)	(0.8%)	0.2%
Diversified Financial Services	176.6	0.2%	(3.4%)	5.3%
Real Estate	225.2	1.9%	(1.2%)	12.9%
Health Care Services	26.0	0.0%	4.8%	2.3%
Educational Services	208.0	0.0%	(2.1%)	(7.4%)
Hotels and Tourism	91.2	0.0%	(2.1%)	9.7%
Transportation	65.8	0.7%	(1.8%)	3.1%
Technology & Communications	409.0	1.4%	(2.2%)	33.1%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	512.9	(0.1%)	(3.2%)	21.2%
Commercial Services	71.6	(0.3%)	(0.8%)	5.3%
Pharmaceutical & Medical Industries	44.2	(1.1%)	(2.2%)	366.9%
Chemical Industries	19.2	0.1%	1.0%	(5.6%)
Food & Beverages	66.5	(0.8%)	(0.7%)	(8.1%)
Tobacco & Cigarettes	15.4	4.1%	(6.4%)	(98.1%)
Mining & Extraction Industries	1,333.9	(0.8%)	(14.0%)	284.6%
Engineering & Construction	21.1	1.4%	(1.7%)	5.3%
Electrical Industries	29.3	0.0%	1.3%	1.3%
Textiles , Leathers & Clothings	60.3	0.9%	(0.9%)	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Union Land Development Corp	1.91	4.9%
Union Tobacco & Cigarette	1.02	4.1%
Ihdathiat Real Estate Co	0.59	3.5%
Jordan Natl Shipping Lines	2.02	3.1%
Irbid District Electricity	10.25	3.0%

Worst Return Performers	Price (JD)	Daily % Chg
Al-Tajamouat For Catering Hs	0.85	(4.5%)
National Steel Industry	1.12	(4.3%)
Jordan Dairy	2.72	(4.2%)
Jordan Steel	0.35	(2.8%)
Specialized Jordanian Invest	1.47	(2.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,011.58	(4.26)	(0.2%)	(3.6%)	21.4%
Market Cap (JD Mn)	10,937.94	(10.84)	(0.1%)	(5.0%)	16.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,794.2	1,173.8	72.4%	4,341.5	3,270.3
Value Traded (JD '000)	3,580.3	794.4	28.5%	6,238.0	3,542.3
No. of Trades	1,735	157	9.9%	2,507	1,343

Market Breadth	▲ 18	▼ 18	= 85
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	1.18	500
Al-Tajamouat For Catering Hs	0.85	429
Dar Al Dawa Development &Inv	1.39	212
National Aluminum Industrial	0.88	182
International Brokerage And	0.71	169

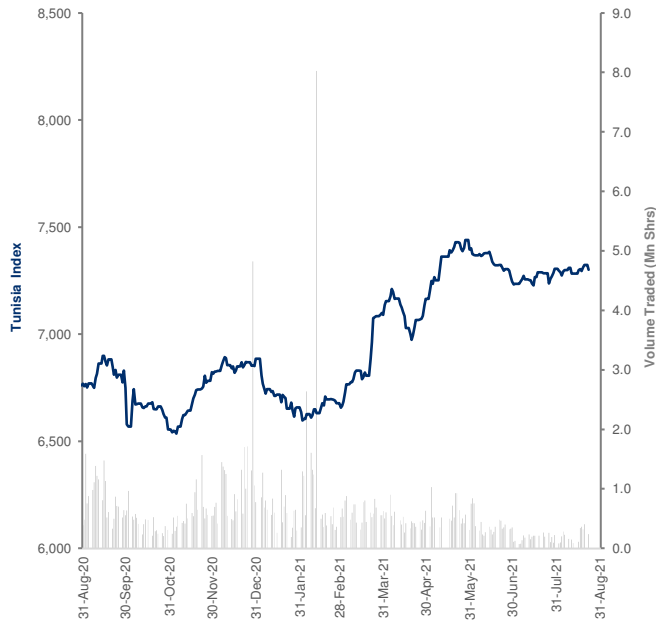
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordanian Electric Power	1.18	0.00%	0.59
Al-Tajamouat For Catering Hs	0.85	(4.49%)	0.38
Arab Bank Plc	4.84	(0.21%)	0.33
Dar Al Dawa Development &Inv	1.39	(1.42%)	0.29
Union Land Development Corp	1.91	4.95%	0.26

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

August 24, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,313.3	(0.3%)	0.0%	2.9%
<b>Banking</b>	<b>8,069.3</b>	<b>(0.6%)</b>	<b>(0.2%)</b>	<b>4.8%</b>
<b>Insurance</b>	<b>878.1</b>	<b>(0.0%)</b>	<b>0.6%</b>	<b>(4.9%)</b>
<b>Leasing</b>	<b>565.5</b>	<b>0.2%</b>	<b>(0.1%)</b>	<b>6.2%</b>
<b>Financial Services</b>	<b>2,298.0</b>	<b>0.0%</b>	<b>(1.5%)</b>	<b>16.5%</b>
<b>Industrial</b>	<b>1,732.4</b>	<b>0.6%</b>	<b>0.6%</b>	<b>1.7%</b>
<b>Chemical Industry</b>	<b>485.3</b>	<b>0.0%</b>	<b>(0.9%)</b>	<b>8.2%</b>
<b>Food &amp; Beverage</b>	<b>5,460.5</b>	<b>(0.5%)</b>	<b>(0.5%)</b>	<b>(2.4%)</b>
<b>Retailing</b>	<b>1,205.9</b>	<b>(0.3%)</b>	<b>5.9%</b>	<b>11.3%</b>
<b>Others</b>	<b>1,618.4</b>	<b>(0.1%)</b>	<b>0.6%</b>	<b>(6.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	4.60	4.5%
Atelier du Meuble Interieurs S	3.11	4.0%
Attijari Leasing SA	10.03	3.0%
STE Industrielle de Papier et	5.25	2.9%
Arab Tunisian Bank	2.60	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	17.19	(4.5%)
Accumulateur Tunisienne Assad	5.56	(3.0%)
Societe Electrostar	1.00	(2.9%)
Societe Tunisienne de Banque	2.72	(2.2%)
Societe Tunisienne de L'Air	0.53	(1.9%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,301.34	(21.58)	(0.3%)	(0.0%)	6.0%
Market Cap (DT Mln)	22,313	(68.3)	(0.3%)	0.0%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	237.3	(168.1)	(41.5%)	545.5	486.4
Value Traded ('000 DT)	1,603.7	(1,012.1)	(38.7%)	3,714.6	3,687.5
No. of Trades	961	(86)	(8.2%)	1,167	1,338

Market Breadth	▲ 12	▼ 18	= 38
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Lease	1.59	47
Accumulateur Tunisienne Assad	5.56	26
Societe Frigorifique et Brasse	18.50	15
Societe Industrielle d'Appareil	3.90	15
Arab Tunisian Bank	2.60	15

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	18.50	(0.43%)	0.28
Euro Cycles SA	31.30	0.00%	0.16
Accumulateur Tunisienne Assad	5.56	(2.97%)	0.14
Banque de l'Habitat	10.26	(1.54%)	0.14
Societe D'Articles Hygieniques	12.30	0.82%	0.08

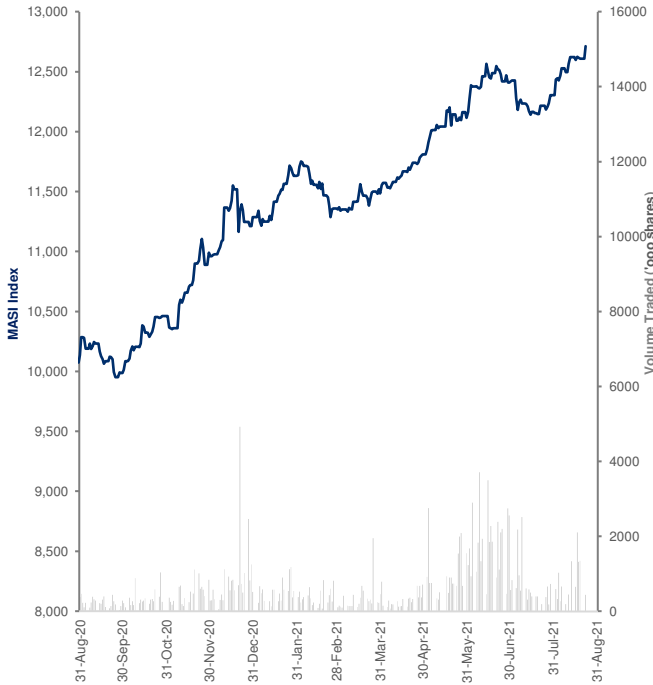
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 24, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	581,388.4	0.6%	3.0%	9.9%
Banking	212,301.7	0.5%	2.8%	10.5%
Beverages	10,102.1	0.0%	6.2%	9.8%
Chemicals	2,697.0	(0.9%)	0.8%	45.3%
Construction & Building Material	73,064.2	0.3%	4.5%	16.2%
Distributors	17,583.2	2.9%	2.6%	29.8%
Electricity	23,470.6	0.0%	(0.4%)	8.7%
Food Producers & Processors	30,950.5	0.0%	3.0%	27.2%
Holding Companies	2,855.8	(0.0%)	0.1%	(6.6%)
Insurance	25,794.5	(0.1%)	0.8%	8.6%
Investment & other Finance	3,979.6	(0.9%)	(5.1%)	18.0%
Leisures & Hotel	1,633.3	(0.4%)	(2.6%)	0.0%
Materials, Software & Computer	5,845.2	2.1%	6.0%	8.7%
Mining	20,855.7	0.2%	0.9%	21.1%
Oil & Gas	16,920.8	0.0%	2.6%	19.1%
Real Estate	5,567.7	(0.7%)	18.2%	65.4%
Telecommunications	123,864.5	1.3%	3.8%	(2.8%)
Transport	872.9	0.0%	1.4%	3.8%
Utilities	2,555.2	1.4%	(0.2%)	(14.6%)
Forestry & Paper	38.7	0.0%	5.5%	9.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Label Vie	4084.00	4.0%
Bank of Africa	177.40	3.7%
Banque Marocaine Pour Le Comme	672.00	3.4%
Hightech Payment Systems SA	6670.00	2.6%
Maghreb Oxygene	197.50	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	730.00	(1.7%)
Salafin	605.00	(1.5%)
Sonasid	630.50	(1.2%)
Credit Immobilier et Hotelier	282.00	(1.0%)
Douja Promotion Groupe Addoha	11.50	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	11.50	297.1
Maroc Telecom	140.90	34.2
Attijariwafa Bank	470.00	20.9
Auto Hall	94.98	19.8
Banque Centrale Populaire	272.00	12.6

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,713.40	106.13	0.8%	3.3%	12.63%
Market Cap (MAD Mn)	581,388	3,520	0.6%	3.0%	9.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (000 Shares)	437.1	(907.5)	(67.5%)	745.1	690.6
Value Traded (MAD Mn)	46.42	(22.64)	(32.8%)	128.0	119.6

Market Breadth	▲ 17	▼ 10	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	470.00	1.05%	9.74
LafargeHolcim Maroc SA	1900.00	0.26%	6.23
Maroc Telecom	140.90	1.33%	4.81
Douja Promotion Groupe Addoha	11.50	(0.86%)	3.43
Banque Centrale Populaire	272.00	(0.18%)	3.43

Source: Bloomberg, Kamco Research

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