

MENA Markets Daily Report

September 24, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
MENA Countries								
In this Report... Kuwait UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Lebanon Morocco Syria	2	Kuwait	Premier Market Index	▲	6,240.58	1.0%	(10.5%)	32.4%
		Kuwait	Main 50 Index	▲	4,449.21	0.5%	(10.8%)	4.8%
	3	Kuwait	Main Market Index	▲	4,400.01	0.4%	(10.4%)	3.6%
		Kuwait	All Share Index	▲	5,624.39	0.8%	(10.5%)	23.7%
	4	Saudi Arabia	TADAWUL All Share Index	=	8,244.82	0.0%	(1.7%)	7.2%
		UAE - Dubai	DFM General Index	▲	2,285.46	0.9%	(17.3%)	9.3%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	2,744.54	0.3%	(13.8%)	3.6%
		UAE - Abu Dhabi	FTSE NASDAQ Dubai UAE 20 Index	▼	4,490.23	(0.2%)	(11.5%)	3.3%
	8	Qatar	QE 20 Index	▼	9,787.27	(0.5%)	(6.1%)	1.2%
	9	Bahrain	Bahrain All Share	▲	1,450.91	0.6%	(9.9%)	20.4%
	10	Oman	MSM 30 Index	▼	3,621.66	(0.1%)	(9.0%)	(7.9%)
	11	Egypt	EGX 30	▲	10,979.44	0.1%	(21.4%)	7.1%
	12	Jordan	ASE Index	▼	1,585.44	(0.7%)	(12.7%)	(4.9%)
	13	Lebanon	Blom Stock Index	▲	618.21	0.3%	(21.3%)	(19.6%)
	14	Tunisia	Tunisia Index	▲	6,833.27	0.3%	(4.1%)	(2.1%)
Emerging Markets								
		China	SSE Composite Index	▲	3,279.71	0.2%	7.5%	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,195.77	0.2%	(22.8%)	44.9%
		India	SENSEX	▼	37,668.42	(0.2%)	(8.7%)	14.4%
		Brazil	BOVESPA Stock Index	▼	95,734.80	(1.6%)	(17.2%)	31.6%
		Mexico	BOLSA Index	▼	35,829.58	(0.1%)	(17.7%)	4.6%
		Korea	KOSPI Index	▲	2,333.24	0.0%	6.2%	7.7%
		Taiwan	TAIEX Index	▼	12,583.88	(0.5%)	4.9%	23.3%
Global Markets								
		World	MSCI World Index	▼	2,305.57	(1.6%)	(2.2%)	25.2%
		Asia	MSCI Asia Pacific	▼	170.83	(0.1%)	0.1%	16.3%
		Europe	DJ Stoxx 600	▲	359.53	0.6%	(13.5%)	23.2%
		Europe	FTSEurofirst 300	▲	1,396.09	0.6%	(14.0%)	22.0%
		Emerging Markets	MSCI EM Index	▼	1,077.70	(0.5%)	(3.3%)	15.4%
		U.S.A	S&P 500	▼	3,236.92	(2.4%)	0.2%	28.9%
		U.S.A	DJIA	▼	26,763.13	(1.9%)	(6.2%)	22.3%
		U.S.A	NASDAQ Composite	▼	10,632.99	(3.0%)	18.5%	35.2%
		UK	FTSE 100	▲	5,899.26	1.2%	(21.8%)	12.1%
		Germany	DAX	▲	12,642.97	0.4%	(4.6%)	25.5%
		Japan	NIKKEI 225	▼	23,346.49	(0.1%)	(1.3%)	18.2%
		Hong Kong	HANG SENG INDEX	▲	23,742.51	0.1%	(15.8%)	9.1%
Commodities								
		Oil	OPEC Crude	▼	41.32	(0.4%)	(39.2%)	31.8%
		Oil	Brent	▲	41.77	0.1%	(36.7%)	22.7%
		Oil	Kuwait	▲	41.91	1.3%	(37.5%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.13	15.9%	(9.4%)	(28.5%)
		Gold	Gold Spot \$/Oz	▼	1,863.34	(1.9%)	22.8%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
kamcoird@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

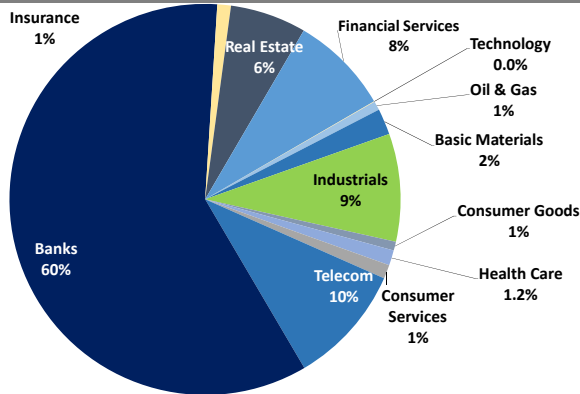
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 24, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,158.3	20.3	9.8%
2- Kuwait Finance House	5,325.9	26.6	10.7%
3- Zain	2,535.7	12.5	16.6%
4- Ahli United Bank - Bahrain	2,385.7	12.1	16.6%
5- Boubayan Bank	1,969.2	38.7	10.3%
6- Agility (PWC Logistics)	1,374.6	22.5	5.5%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	841.0	27.9	6.5%
9- Gulf Bank	704.1	13.7	8.6%
10- Ahli United Bank - Kuwait	625.9	14.9	9.7%
Total	22,916	20.26	10.2%

*: ROE is calculated based on TTM 1H-2020 net profit & shareholders' equity as of 30-June-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Munshaat Real Estate Projects Co.	0.081	0.011	15.0%
Al Masaken Intl. Real Estate Dev. Co.	0.035	0.003	9.9%
Hilal Cement Co.	0.114	0.010	9.6%
Investors Holding Group Co.	0.018	0.001	7.1%
Al Salam Group Holding Co.	0.029	0.002	6.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.071	(0.008)	(9.6%)
Hayat Communications Co.	0.058	(0.006)	(9.5%)
National Co. for Consumer Industries	0.048	(0.003)	(5.3%)
Tijara Real Estate & Investment Co.	0.039	(0.002)	(4.7%)
Al Eid Food Co.	0.064	(0.003)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Investors Holding Group Co.	0.018	7.1%	72,003,817
A'ayan Leasing & Investment Co.	0.093	4.5%	55,494,639
Arzan Financial Group For Fin. & Invest.	0.055	(1.1%)	25,638,014
Sokouk Holding Co.	0.031	5.2%	23,052,118
Kuwait International Bank	0.198	4.2%	22,880,207

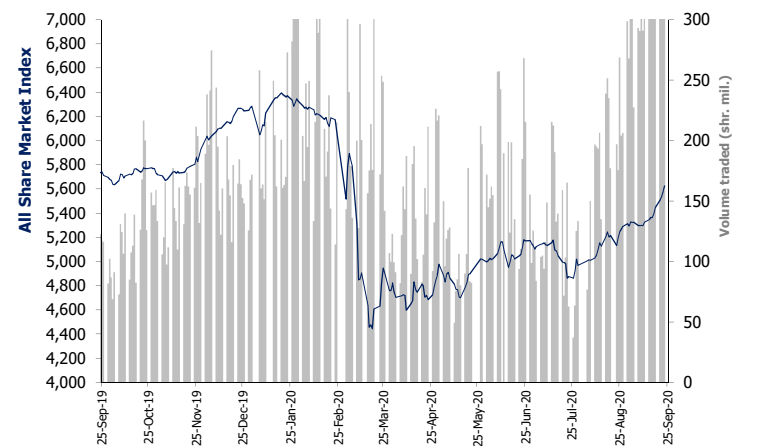
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,531.6	▲	0.8%	7.0%	(7.7%)
Oil & Gas	251.3	▲	0.1%	4.0%	(2.6%)
Basic Materials	709.8	▲	0.0%	2.2%	(12.2%)
Industrials	2,960.3	▲	0.6%	7.5%	(10.0%)
Consumer Goods	241.1	▲	1.2%	(2.3%)	22.1%
Health Care	411.2	=	0.0%	0.0%	(6.3%)
Consumer Services	381.0	▼	(0.6%)	3.5%	(31.0%)
Telecommunications	3,293.5	▲	0.4%	0.3%	(3.7%)
Banks	19,714.5	▲	1.1%	7.0%	(10.4%)
Insurance	372.4	▲	1.4%	5.9%	7.2%
Real Estate	2,096.2	▲	0.6%	12.7%	(7.2%)
Financial Services	2,724.5	▲	0.6%	16.3%	(1.6%)
Technology	7.4	▲	2.2%	7.8%	4.0%
Utilities	368.5	▲	0.3%	4.7%	N/A

Market Breadth	▲ 69	▼ 47	■ 58		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,240.58	61.9	1.0%	6.6%	(10.5%)
Main 50 Index	4,449.21	24.0	0.5%	6.4%	(10.8%)
Main Market Index	4,400.01	15.1	0.3%	5.1%	(10.4%)
All Share Market Index	5,624.39	46.6	0.8%	6.2%	(10.5%)
Market Cap (KWD Mn)	33,531.62	276.2	0.8%	7.0%	(7.7%)

Index Performance relative to Volume



Market Trading Data and Volatility

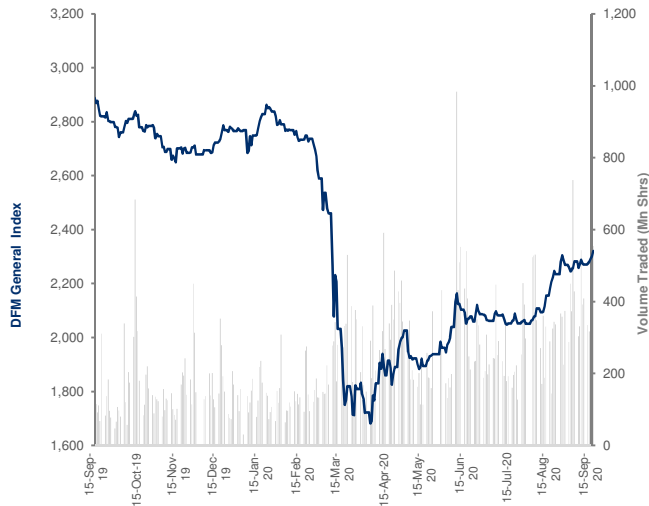
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	449.3	38.0	9.2%	194.3	88.6
Value Traded (KWD Mn)	67.5	(1.5)	(2.1%)	35.9	16.9
No. of Trades	15,342	532	3.6%	8,617	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.694	1.8%	11,771,484
National Bank of Kuwait	0.899	1.0%	6,583,291
A'ayan Leasing & Investment Co.	0.093	4.5%	5,091,755
Kuwait International Bank	0.198	4.2%	4,428,520
Gulf Bank	0.231	2.7%	4,041,519

Dubai Financial Market Daily Report

September 24, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	315,396.6	0.6%	1.5%	(15.4%)
Banking	170,882.7	0.8%	0.9%	(16.9%)
Consumer Staples	3,171.9	0.3%	2.2%	(4.2%)
Investment & Financial Services	15,100.4	(0.3%)	(1.1%)	(11.6%)
Insurance	5,574.6	1.0%	7.2%	10.0%
Industrial	4,727.0	0.0%	(4.1%)	(8.1%)
Real Estate	60,016.3	0.8%	4.3%	(23.5%)
Telecommunication	24,105.6	(0.0%)	0.8%	(5.0%)
Transportation	23,428.3	0.5%	2.1%	(6.4%)
Services	8,389.9	(0.6%)	0.3%	9.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
DUBAI ISLAMIC INSURANCE CO	1.16	12.6%
DAR AL TAKAFUL	1.04	5.6%
Ektitab Holding Company	0.18	4.7%
ARAMEX PJSC	4.12	3.0%
DUBAI ISLAMIC BANK	4.30	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
ARABTEC HOLDING CO PJSC	0.59	(4.9%)
AL Salam Bank Sudan	1.59	(3.6%)
AAN DIGITAL SERVICES CO	0.15	(3.3%)
GULF NAVIGATION HOLDING PJSC	0.45	(2.2%)
ITHMAAR HOLDING	0.28	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
ARABTEC HOLDING CO PJSC	0.59	102,762
DUBAI ISLAMIC INSURANCE CO	1.16	32,458
GULF NAVIGATION HOLDING PJSC	0.45	22,176
UNION PROPERTIES PJSC	0.30	20,645
Gulf Finance House	0.62	16,717

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,285.46	21.24	0.9%	1.8%	(17.3%)
Market Cap (AED Mn)	315,397	1,908	0.6%	1.5%	(15.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	305.5	(76.8)	(20.1%)	267.4	145.5
Value Traded (AED Mn)	291.1	(38.1)	(11.6%)	266.9	200.0
No. of Trades	4,885	(828)	(14.5%)	4,016	2,632

Market Breadth	▲ 13	▼ 12	= 37
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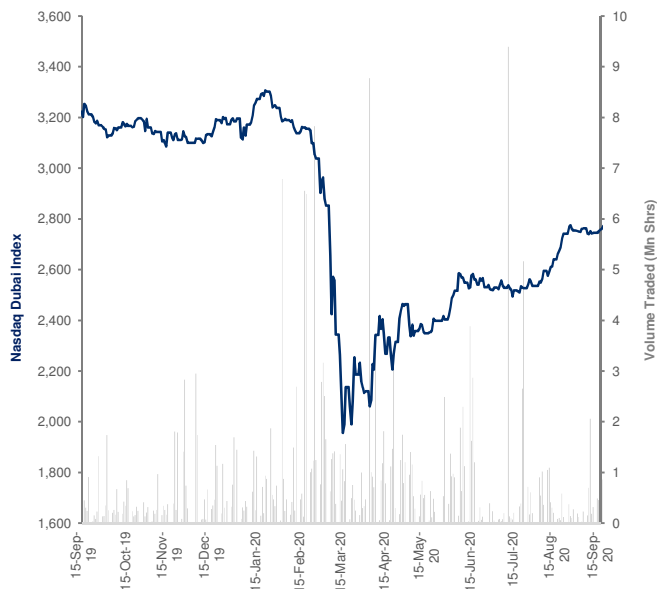
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ARABTEC HOLDING CO PJSC	0.59	(4.85%)	63.67
DUBAI ISLAMIC INSURANCE CO	1.16	12.62%	36.05
DUBAI ISLAMIC BANK	4.30	2.38%	33.03
EMAAR PROPERTIES PJSC	2.92	0.69%	24.03
ARAMEX PJSC	4.12	3.00%	21.77

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

September 24, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	29,237.8	(0.0%)	(3.0%)	(20.1%)
Al Baraka Banking Group	319.4	0.0%	(0.4%)	(17.1%)
BLME Holdings plc	120.2	0.0%	0.0%	2.4%
DEPA Limited (AED)	50.3	(0.0%)	(0.0%)	(6.0%)
Emirates REIT (CEIC) Limited	66.6	0.0%	5.8%	(61.3%)
ENBD REIT (CEIC) Limited	79.3	(2.5%)	(1.9%)	(34.4%)
Hikma Pharmaceuticals GDR	7,910.6	0.0%	8.6%	22.9%
Nasdaq, Inc.	20,113.4	0.0%	(7.1%)	13.6%
Orascom Construction Limited	578.0	0.0%	0.0%	(18.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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ENBD REIT (CEIC) Limited	0.32	(2.5%)
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
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Emirates REIT (CEIC) Limited	0.22	104
ENBD REIT (CEIC) Limited	0.32	10

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,744.54	7.42	0.3%	(0.2%)	(13.8%)
Market Cap (USD Mn)	29,238	(2)	(0.0%)	(3.0%)	(20.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.11	0.0	14.3%	1.0	0.63
Value Traded (USD Mn)	0.03	0.0	18.5%	8.6	7.16
No. of Trades	5	3	150.0%	89	174

Market Breadth	▲ 0	▼ 1	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates REIT (CEIC) Limited	0.22	0.00%	0.02
ENBD REIT (CEIC) Limited	0.32	(2.46%)	0.00

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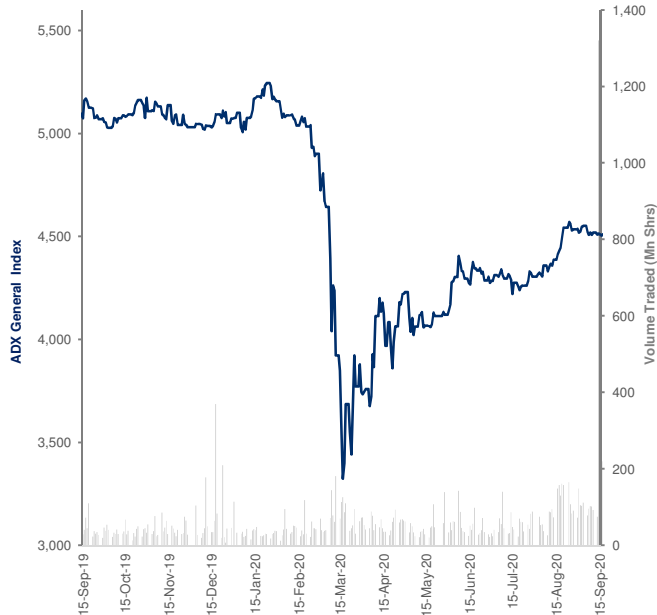
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

September 24, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	691,418.7	0.2%	(0.9%)	27.2%
Banks	204,249.8	(0.4%)	(1.3%)	(25.3%)
Investment & Financial Services	1,886.3	(1.5%)	(4.4%)	(5.4%)
Real Estate	17,592.7	(1.1%)	(0.7%)	(5.8%)
Energy	205,819.6	1.1%	(2.2%)	339.1%
Consumer Staples	71,722.6	0.5%	0.4%	408.2%
Industrial	7,181.8	(0.2%)	3.0%	7.4%
Insurance	8,987.7	(0.2%)	3.6%	14.1%
Telecommunication	164,490.3	(0.1%)	(0.1%)	(0.4%)
Services	9,487.8	(0.1%)	2.7%	5.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ABU DHABI NATL CO FOR BUILDI	0.27	12.6%
Agthia Group	3.49	5.8%
GULF CEMENT CO	0.47	2.9%
ABU DHABI SHIP BUILDING CO	2.60	2.8%
ADNOC Distribution	3.47	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
NATIONAL BANK OF UMM AL QAIW	1.90	(5.0%)
ESHRAQ PROPERTIES CO PJSC	0.34	(4.2%)
ARKAN BUILDING MATERIALS CO	0.63	(3.1%)
AXA GREEN INSURANCE	0.70	(3.0%)
METHAQ TAKAFUL INSURANCE	0.72	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	2.03	25,922
ESHRAQ PROPERTIES CO PJSC	0.34	20,993
ABU DHABI COMMERCIAL BANK	5.52	9,081
ADNOC Distribution	3.47	8,513
ABU DHABI ISLAMIC BANK	4.11	7,939

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,490.23	(8.00)	(0.2%)	(0.6%)	(11.5%)
Market Cap (AED Mn)	691,419	1,486	0.2%	(0.9%)	27.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	99.5	(4.3)	(4.1%)	68.7	50.2
Value Traded (AED Mn)	330.8	9.4	2.9%	207.8	186.1
No. of Trades	2,184	255	13.2%	1,834	1,593

Market Breadth	▲ 12	▼ 14	= 38
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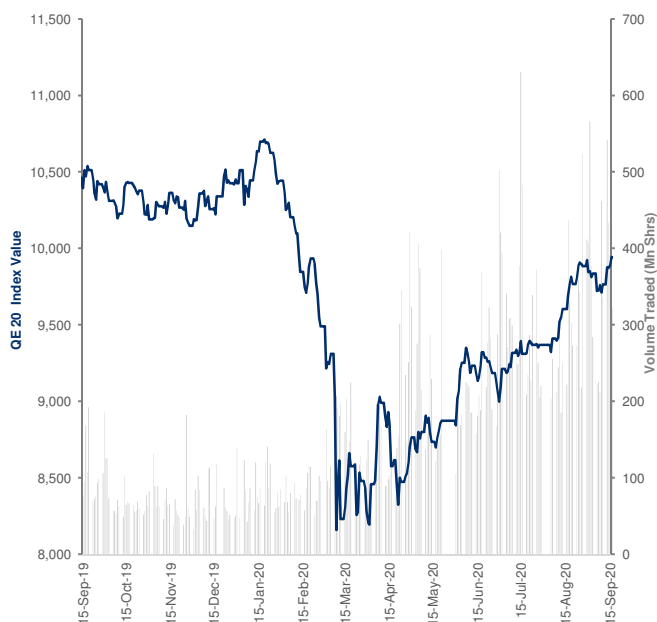
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	37.90	0.37%	70.16
FIRST ABU DHABI BANK PJSC	11.20	(0.36%)	53.68
ALDAR PROPERTIES PJSC	2.03	(0.98%)	53.14
ABU DHABI COMMERCIAL BANK	5.52	(0.90%)	50.86
ABU DHABI ISLAMIC BANK	4.11	1.23%	32.75

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 24, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	574,651.8	(0.9%)	0.8%	(1.4%)
Banking & Finance Sector	282,069.7	(0.8%)	(2.4%)	(9.5%)
Goods & Consumer Services	33,130.7	(0.9%)	(3.2%)	(6.4%)
Industrial Sector	127,499.3	(1.1%)	(0.5%)	(4.6%)
Insurance Sector	10,564.3	0.2%	(3.4%)	(27.6%)
Real Estate	70,603.4	(1.9%)	25.6%	94.5%
Telecom	26,447.9	1.7%	(0.7%)	(4.1%)
Transport	24,336.6	(1.1%)	(2.4%)	3.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	4.11	5.7%
OOREDOO QPSC	6.66	2.4%
United Development Co QSC	1.90	1.6%
Qatar Insurance Co SAQ	2.03	0.9%
Zad Holding Co	15.40	0.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Mazaya Qatar Real Estate Devel	1.10	(9.4%)
Aamal Co	0.92	(5.9%)
Qatar Oman Investment Co QSC	0.85	(5.3%)
National Leasing	1.10	(5.2%)
Islamic Holding Group QSC	4.13	(5.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
United Development Co QSC	1.90	126,723
Mazaya Qatar Real Estate Devel	1.10	40,196
Qatar Aluminum Manufacturing C	1.00	23,204
Investment Holding Group	0.62	22,434
Baladna	2.00	18,473

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	9,787.27	(54.05)	(0.5%)	(0.6%)	(6.1%)
Market Cap (QAR Mn)	574,652	(5,146)	(0.9%)	0.8%	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	359.0	38.4	12.0%	211.2	34.9
Value Traded (QAR Mn)	720.7	177.3	32.6%	391.5	286.0
No. of Trades	11,976	599	5.3%	8,849	6,314

Market Breadth			
	▲ 6	▼ 36	= 5

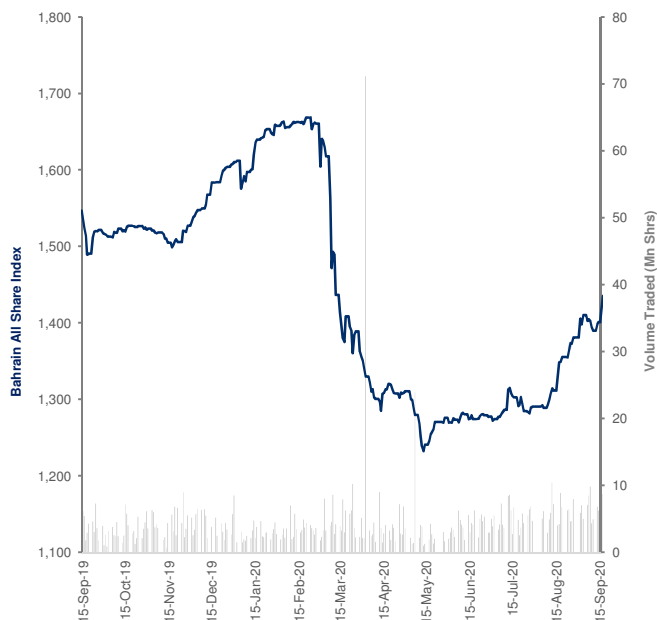
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
United Development Co QSC	1.90	1.60%	243.80
OOREDOO QPSC	6.66	2.40%	72.15
Mazaya Qatar Real Estate Devel	1.10	(9.39%)	46.43
Qatar National Bank QPSC	17.51	(0.91%)	45.13
Baladna	2.00	(3.80%)	37.27

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 24, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,130.6	0.6%	5.2%	(9.9%)
Commercial Banks	4,957.5	0.9%	6.1%	(12.4%)
Investment	1,977.8	0.1%	2.7%	(15.1%)
Insurance	140.7	(0.0%)	0.0%	0.6%
Services	1,342.0	0.5%	7.4%	6.5%
Hotel & Tourism	129.0	0.0%	0.0%	(7.0%)
Industrial	583.6	0.0%	4.3%	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.08	1.3%
Ahli United Bank BSC	0.80	1.3%
GFH FINANCIAL GROUP BSC	0.17	1.2%
Seef Properties BSC	0.17	1.2%
APM TERMINALS BAHRAIN	1.50	0.7%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.55	(1.6%)
Ithmaar Holding BSC	0.08	(1.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,450.91	8.10	0.6%	5.1%	(9.9%)
Market Cap (BHD Mn)	9,131	51	0.6%	5.2%	(9.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	6,981	95	1.4%	4,739.0	4,941.0
Value Traded (BHD '000)	945	103	12.2%	868.7	1,267.4
No. of Trades	73	9	14.1%	61	90

Market Breadth

▲ 8 ▼ 2 = 33

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.17	4,450
Bahrain Telecommunications Co	0.46	703
Ahli United Bank BSC	0.80	664
Khaleeji Commercial Bank BSC	0.04	600
Ithmaar Holding BSC	0.08	179

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.46	0.66%	0.32
GFH FINANCIAL GROUP BSC	0.17	1.23%	0.28
Ahli United Bank BSC	0.80	1.27%	0.20
APM TERMINALS BAHRAIN	1.50	0.67%	0.04
Bahrain Duty Free Complex	0.66	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

September 24, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,323.8	(0.3%)	(3.4%)	(8.7%)
Financial	3,563.3	(0.7%)	(5.5%)	(8.4%)
Industrial	665.9	0.0%	(1.3%)	(3.5%)
Services	2094.6	0.2%	(0.3%)	(10.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
AL MADINA INVESTMENT H olding Co.	0.02	4.3%
Renaissance Services Co.	0.33	2.5%
Shell Oman Marketing Co.	0.85	1.4%
Raysut Cement Co.	0.31	0.6%
Oman Telecommunications Co.	0.63	0.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Vision Insurance	0.09	(4.3%)
Oman Arab Bank	0.21	(3.8%)
National Aluminium Products Co.	0.10	(1.9%)
Al Batinah Power Co.	0.05	(1.9%)
National Bank Of Oman	0.17	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Jazeera Steel Products Co.	0.11	298
Al Jazeera Services Co.	0.17	276
Oman Arab Bank	0.21	203
Oman Qatari Telecommunications Co.	0.39	139
Bank Muscat	0.37	136

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,621.66	(5.11)	(0.1%)	(4.0%)	(9.0%)
Market Cap (OMR Mn)	6,323.8	(19.9)	(0.3%)	(3.4%)	(8.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	1,887.4	(803.6)	(29.9%)	9,761.3	15,946.8
Value Traded (OMR '000)	347.5	(148.7)	(30.0%)	1,862.0	2,937.0
No. of Trades	194	5	2.6%	444	473

Market Breadth	▲ 5	▼ 9	= 98
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Qatari Telecommunications Co.	0.39	0.00%	0.05
Bank Muscat	0.37	(0.54%)	0.05
Al Jazeera Services Co.	0.17	0.00%	0.05
Oman Arab Bank	0.21	(3.76%)	0.04
Al Jazeera Steel Products Co.	0.11	0.00%	0.03

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

September 24, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	462,502.4	1.1%	(2.4%)	(17.6%)
Banks	148,132.3	(0.1%)	0.0%	(22.9%)
Basic Resources	19,114.6	2.3%	6.1%	(12.5%)
Chemicals	30,534.9	0.7%	11.1%	(4.5%)
Construction and Materials	16,234.5	(0.4%)	(2.6%)	(14.6%)
Financial Services excluding Banks	42,453.6	1.3%	(4.3%)	(17.4%)
Food and Beverage	7,621.3	(1.9%)	(6.9%)	(23.1%)
Healthcare	4,505.3	(0.7%)	0.5%	(31.7%)
Industrial Goods, Services, Automobile:	34,213.8	1.8%	(6.8%)	(32.5%)
Media	1,280.0	3.4%	12.1%	57.3%
Oil and Gas	3,590.4	2.2%	(1.8%)	(23.4%)
Personal and Household Products	32,741.4	0.5%	(5.5%)	(20.6%)
Real Estate	48,154.1	0.2%	(6.6%)	(19.3%)
Telecommunication	53,125.4	6.8%	(7.1%)	15.5%
Travel & Leisure	20,800.8	(0.0%)	(4.1%)	(17.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	20.24	11.6%
ODIN Investments	5.04	9.8%
El Kahera Housing	12.92	7.1%
Elsaeed Contracting & Real Est. Inv.	0.90	7.0%
Egypt Aluminium	12.42	6.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Portland Cement Co	6.00	(4.8%)
Juhayna Food Industries	6.44	(2.6%)
Arab Polvara Spinning and Weaving	6.56	(2.2%)
Alexandria Spinning & Weaving	1.54	(2.2%)
Arab Cotton Ginning	3.36	(1.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Elsaeed Contracting & Real Est. Inv.	0.90	19,468
Qalaa Holdings SAE	1.55	15,591
Arab Cotton Ginning	3.36	11,720
El Nasr Clothes & Textiles	1.38	11,424
Ezz Steel Co SAE	8.00	8,980

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,979.44	16.43	0.1%	(3.4%)	(21.4%)
Market Cap (EGP Mn)	462,502	5,117	1.1%	(2.4%)	(17.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	148.9	(10.2)	(6.4%)	130.7	83.8
Value Traded (EGP Mn)	679.1	14.6	2.2%	603.5	551.1
No. of Trades	23,042	192	0.8%	17,285	13,204

Market Breadth	▲ 36	▼ 18	= 5
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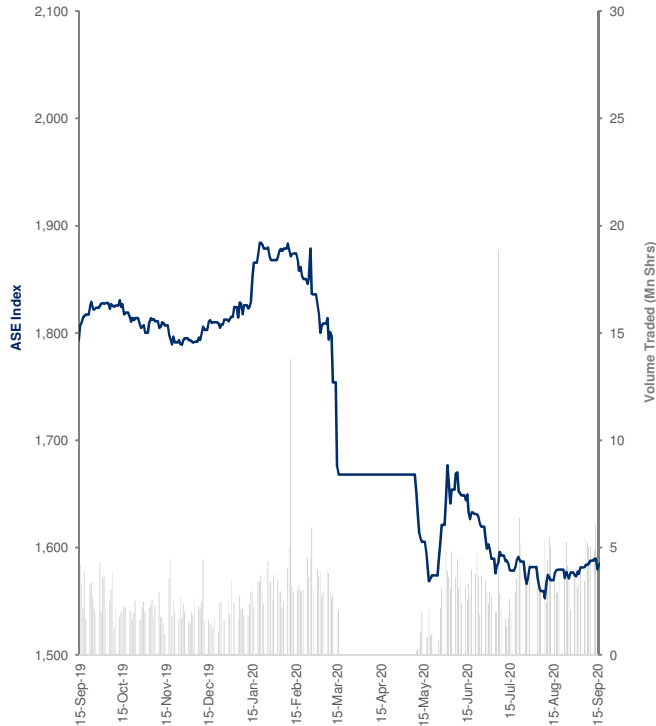
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Ezz Steel Co SAE	8.00	4.85%	71.80
Commercial International Bank	67.03	(0.16%)	56.96
EFG Hermes	13.34	2.54%	45.46
Arab Cotton Ginning	3.36	(1.75%)	39.36
Egyptians for Housing & Dev. Co.	10.60	2.51%	28.53

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

September 24, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,327.9	(0.6%)	1.0%	(17.7%)
Banking	6,394.4	(0.7%)	1.4%	(22.6%)
Insurance	89.5	0.3%	(0.4%)	2.3%
Diversified Financial Services	170.9	(0.8%)	2.7%	7.5%
Real Estate	169.2	(0.8%)	0.8%	(1.2%)
Health Care Services	19.1	0.0%	(3.3%)	(24.6%)
Educational Services	191.8	(0.0%)	3.0%	(6.8%)
Hotels and Tourism	77.3	0.0%	2.3%	(9.0%)
Transportation	124.1	(0.1%)	1.1%	(19.9%)
Technology & Communications	276.7	(1.1%)	4.3%	(5.5%)
Media	3.7	0.0%	0.0%	(2.6%)
Utilities & Energy	417.7	(0.9%)	(4.9%)	(19.0%)
Commercial Services	66.0	(0.3%)	0.3%	2.8%
Pharmaceutical & Medical Industries	37.0	(1.3%)	5.7%	2.8%
Chemical Industries	17.7	1.0%	10.0%	27.3%
Food & Beverages	71.6	0.0%	(1.8%)	(2.9%)
Tobacco & Cigarettes	804.7	(0.0%)	(0.1%)	6.1%
Mining & Extraction Industries	267.6	0.5%	2.0%	(6.1%)
Engineering & Construction	21.9	(1.0%)	6.6%	(3.9%)
Electrical Industries	29.3	(0.7%)	2.3%	2.4%
Textiles , Leathers & Clothings	54.4	0.0%	(11.7%)	(21.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.24	4.3%
AL-TAJAMOUAT FOR CATERING HS	0.30	3.4%
JORDANIAN REAL ESTATE FOR DE	0.37	2.8%
AL-AMIN FOR INVESTMENT	2.27	2.7%
AL FARIS NATIONAL COMP FOR I	2.06	2.0%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL CABLE & WIRE MANUF	0.20	(4.8%)
INTERNATIONAL BROKERAGE AND	0.42	(4.5%)
EMMAR INVESTMENTS & REAL EST	0.21	(4.5%)
SPECIALIZED TRADING & INVEST	1.08	(4.4%)
SPECIALIZED JORDANIAN INVEST	0.65	(4.4%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
JORDAN INDUSTRIAL RESOURCES	0.24	2,400
ISLAMIC INSURANCE CO	1.04	479
BARTER CO FOR INVESTMENT & T	0.28	462
AL-TAJAMOUAT FOR CATERING HS	0.30	456
UNION INVESTMENT CORP	1.15	401

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,585.44	(10.73)	(0.7%)	0.7%	(12.7%)
Market Cap (JD Mn)	9,327.86	(52.26)	(0.6%)	1.0%	(17.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (⁰⁰⁰ Shares)	5,839.8	1,654.6	39.5%	3,460.4	2,763.4
Value Traded (JD ⁰⁰⁰)	3,267.5	714.4	28.0%	3,497.9	6,418.6
No. of Trades	1,274	124	10.8%	1,370	1,415

Market Breadth

▲ 9 ▼ 35 = 77

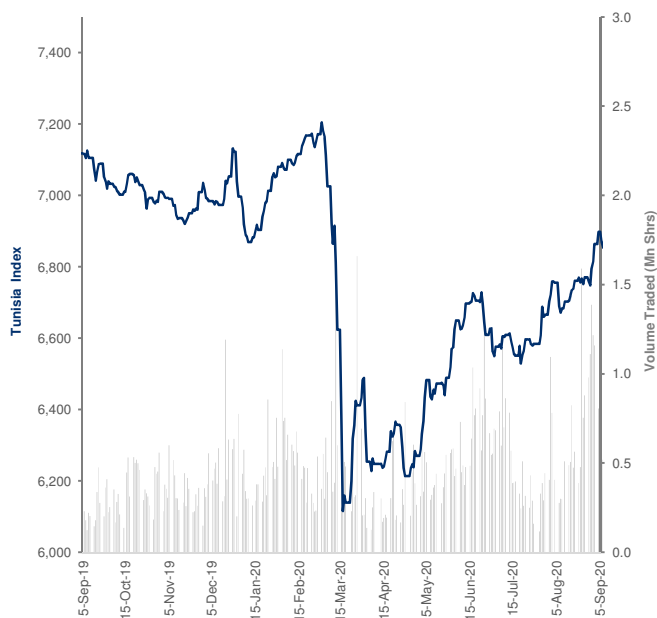
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN INDUSTRIAL RESOURCES	0.24	4.35%	0.56
ISLAMIC INSURANCE CO	1.04	0.00%	0.50
UNION INVESTMENT CORP	1.15	(0.86%)	0.46
AL SHAMEKHA REAL ESTATE & FI	1.00	(0.99%)	0.31
UNION LAND DEVELOPMENT CORP	1.35	(1.46%)	0.24

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 24, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,806.5	0.3%	(0.1%)	(9.4%)
Banking	7,811.4	(0.2%)	(0.1%)	(18.8%)
Insurance	890.4	(1.4%)	4.4%	8.8%
Leasing	522.7	(0.0%)	(0.5%)	2.1%
Financial Services	2,028.0	2.1%	(8.2%)	(17.6%)
Industrial	1,689.2	(0.4%)	5.1%	(2.8%)
Chemical Industry	358.1	0.5%	1.7%	(34.2%)
Food & Beverage	4,706.4	0.7%	1.5%	6.9%
Retailing	1,092.1	0.7%	(2.0%)	(8.2%)
Others	1,708.2	0.9%	(0.5%)	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.89	6.0%
City Cars	7.50	5.6%
Universal Auto Distributors Ho	1.47	5.0%
SOTUMAG	3.12	4.0%
Societe Electrostar	1.42	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	113.01	(5.8%)
Banque de l'Habitat	8.75	(3.1%)
Societe des Industries Pharmac	4.70	(2.9%)
Attijari Leasing SA	9.70	(2.8%)
Tuninvest-SICAR	4.46	(2.6%)

Most Active Stocks By Volume	Price (DT)	Volume (⁰⁰⁰ Shrs)
Universal Auto Distributors Ho	1.47	242
Societe Moderne de Ceramique	1.06	119
GIF Filter SA	0.89	99
ADWYA SA	3.84	50
Societe de Production Agricole	1.38	50

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,833.27	22.15	0.3%	0.9%	(4.1%)
Market Cap (DT Mn)	20,807	60.6	0.3%	(0.1%)	(9.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (⁰⁰⁰ Shares)	868.9	371.6	74.7%	529.8	426.2
Value Traded (⁰⁰⁰ DT)	3,455.8	430.0	14.2%	3,789.3	3,600.7
No. of Trades	1,750	375	27.3%	1,418	3,667

Market Breadth	▲ 20	▼ 21	= 27
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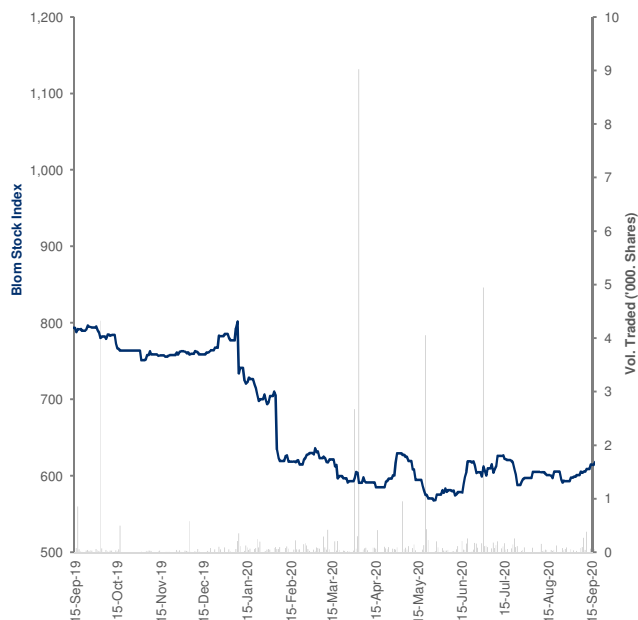
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	19.39	0.99%	0.53
Universal Auto Distributors Ho	1.47	5.00%	0.35
Societe D'Articles Hygieniques	13.40	0.00%	0.34
Banque Internationale Arabe de	96.50	0.42%	0.22
One Tech Holding	12.20	1.84%	0.20

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

September 24, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,200.7	0.8%	6.0%	(7.2%)
Banking & Finance	5,564.9	0.0%	2.5%	(40.5%)
Industries	268.7	0.0%	(0.1%)	22.6%
Trading Sector	87.1	0.0%	0.0%	(2.7%)
Real Estate & Construction	5,280.0	1.7%	10.3%	119.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere A	16.00	1.8%
Solidere B	16.00	1.6%

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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere A	16.00	97
Solidere B	16.00	85
Banque BEMO - Listed shares	1.20	3

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	618.21	1.8	0.3%	3.5%	(21.3%)
Market Cap (USD Mn)	11,200.7	88.5	0.8%	6.0%	(7.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	184.6	153.3	490.5%	245.1	1,139.2
Value Traded ('000s USD)	2,888.5	1,988.3	220.9%	1,048.8	5,493.1

Market Breadth	▲ 2	▼ 0	= 23
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere A	16.00	1.78%	1.53
Solidere B	16.00	1.59%	1.35
Banque BEMO - Listed shares	1.20	0.00%	0.00

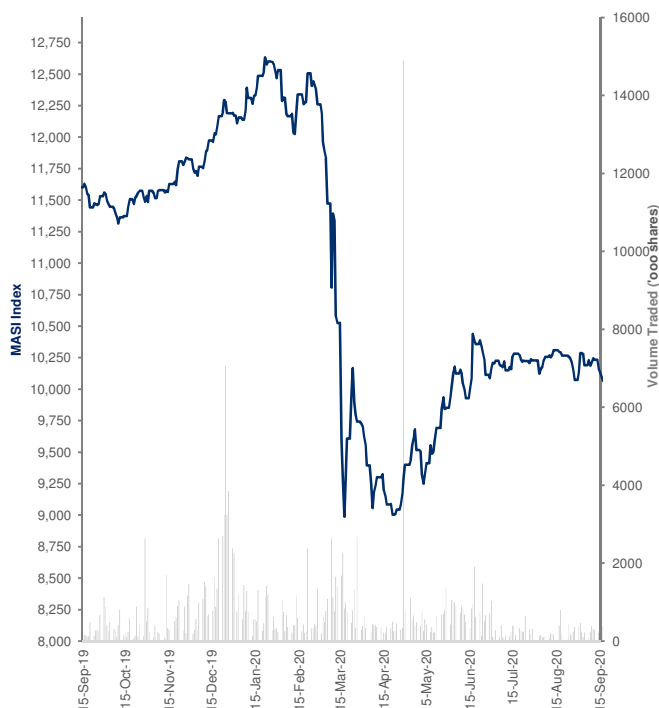
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 24, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	476,760.7	(0.1%)	(0.4%)	(17.0%)
Banking	166,794.5	(0.2%)	0.5%	(25.3%)
Beverages	8,655.5	0.0%	(5.6%)	(21.3%)
Chemicals	1,731.8	2.2%	1.4%	(12.4%)
Construction & Building Material	53,788.5	(0.3%)	(0.6%)	(21.2%)
Distributors	12,729.6	(0.2%)	2.0%	(0.4%)
Electrical & Electronic Equipment	286.0	0.0%	0.0%	(5.3%)
Electricity	20,970.2	(0.1%)	1.3%	(4.3%)
Food Producers & Processors	22,416.7	(0.4%)	(3.0%)	(12.6%)
Holding Companies	2,750.6	1.9%	(0.9%)	(8.2%)
Insurance	22,077.7	0.4%	5.4%	(7.0%)
Investment & other Finance	3,083.9	0.0%	(0.5%)	(32.3%)
Leisures & Hotel	1,260.8	(2.2%)	4.8%	(48.2%)
Materials, Software & Computer	4,061.3	(0.2%)	4.3%	24.3%
Mining	15,063.1	(3.3%)	(4.9%)	8.8%
Oil & Gas	13,572.7	(3.2%)	(4.0%)	(7.0%)
Real Estate	3,137.4	(1.2%)	0.5%	(33.6%)
Telecommunications	121,051.4	0.7%	(1.3%)	(10.0%)
Transport	817.1	0.0%	(0.5%)	(22.5%)
Utilities	2,480.0	0.0%	(1.6%)	(30.5%)
Forestry & Paper	31.8	1.2%	(1.4%)	(38.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SNEP	406.60	4.0%
Delta Holding SA	31.40	1.9%
Alliances Developpement Immobi	33.80	1.9%
ATLANTA	77.30	1.7%
Med Paper SA	12.30	1.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	2181.00	(3.8%)
Managem SA	912.10	(3.8%)
Afrika Gaz	3506.00	(3.5%)
RISMA	88.00	(2.2%)
Douja Promotion Groupe Addoha	5.94	(2.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	5.94	209.7
Cosumar	193.00	122.2
Attijariwafa Bank	359.85	31.7
Auto Hall	67.48	21.3
Maroc Telecom	137.70	20.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	10,102.65	(16.88)	(0.2%)	(0.3%)	(17.0%)
Market Cap (MAD Mn)	476,761	(668)	(0.1%)	(0.4%)	(17.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	431.9	291.5	207.7%	636.1	430.9
Value Traded (MAD Mn)	58.81	39.16	199.2%	110.1	49.0

Market Breadth	▲ 8	▼ 15	= 19
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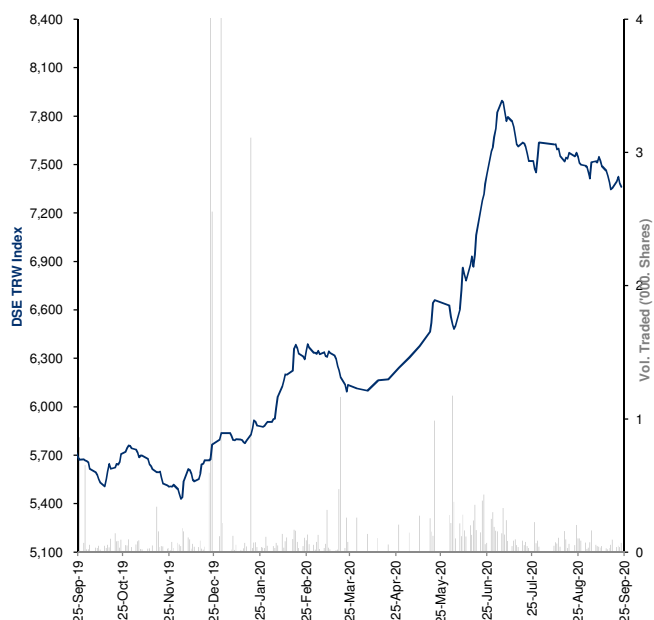
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Cosumar	193.00	0.05%	23.57
Attijariwafa Bank	359.85	(0.04%)	11.43
Label Vie	2940.00	(0.27%)	5.59
Maroc Telecom	137.70	0.69%	2.81
Hightech Payment Systems SA	4720.00	0.00%	2.55

Source: Bloomberg, Kamco Research

Damascus Securities Exchange Daily Report

September 24, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,137,498.9	(0.3%)	(6.9%)	20.8%
Banking & Finance	732,404.2	(0.4%)	(11.2%)	34.0%
Services	2,485.8	0.0%	0.0%	(3.1%)
Industrial	111,865.2	0.0%	8.2%	(5.0%)
Insurance	38,399.2	(0.7%)	(0.7%)	14.9%
Agricultural	56.0	0.0%	0.0%	0.0%
Communication	252,288.5	0.0%	0.0%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Syria International Islamic Bank	825.45	1.9%

Worst Return Performers	Price (SRY)	Daily % Chg
Al-Aqeelah Takaful Insurance	469.50	(2.0%)
Al Baraka Bank - Syria	955.54	(2.0%)
Qatar National Bank Syria	704.81	(1.9%)
Cham Bank	1059.71	(1.9%)

Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Syria International Islamic Bank	825.45	28.8
Cham Bank	1059.71	16.8
Qatar National Bank Syria	704.81	11.9
Al Baraka Bank - Syria	955.54	7.6
Al-Aqeelah Takaful Insurance	469.50	2.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	7,362.50	(21.51)	(0.3%)	(1.6%)	26.1%
Market Cap (SRY Mn)	1,137,499	(3,175)	(0.3%)	(6.9%)	20.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	67.9	30.5	81.7%	147.0	347.1
Value Traded (SRY Mn)	58.8	28.5	94.1%	108.1	136.4
No. of Trades	71	(19)	-21.1%	112	75

Market Breadth	▲ 1 ▼ 4 = 21
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Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Syria International Islamic Bank	825.45	1.87%	23.7
Cham Bank	1059.71	(1.85%)	17.8
Qatar National Bank Syria	704.81	(1.91%)	8.4
Al Baraka Bank - Syria	955.54	(1.96%)	7.2
Al-Aqeelah Takaful Insurance	469.50	(1.98%)	1.0

Source: Bloomberg, Kamco Invest Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest