

MENA Markets Daily Report

August 23, 2021

	Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	7,271.97	(0.3%)	20.2%	(13.3%)
	Kuwait	Main 50 Index	▲	5,736.89	0.1%	23.7%	(7.1%)
Kuwait 2	Kuwait	Main Market Index	▲	5,445.18	0.2%	19.6%	(7.3%)
Saudi Arabia 3	Kuwait	All Share Index	▲	6,657.76	(0.2%)	20.0%	(11.7%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	11,076.55	(1.1%)	27.5%	3.6%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	2,866.97	1.0%	15.0%	(9.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,923.81	1.1%	28.2%	(3.9%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▲	7,679.25	0.8%	52.2%	(0.6%)
Bahrain 8	Qatar	QE 20 Index	▲	11,078.47	0.4%	6.2%	0.1%
Oman 9	Bahrain	Bahrain All Share	▲	1,648.12	0.6%	3.2%	(7.5%)
Egypt 10	Oman	MSM 30 Index	▼	3,971.53	(0.3%)	8.5%	(8.1%)
Jordan 11	Egypt	EGX 30	▼	10,690.79	(1.1%)	(1.4%)	(22.3%)
Tunisia 12	Jordan	ASE Index	▲	2,015.84	0.27%	21.6%	(8.7%)
Morocco 13	Tunisia	Tunisia Index	▲	7,322.92	0.1%	6.4%	(3.3%)
	Morocco	MASI	▼	12,607.27	(0.1%)	11.7%	(7.3%)
Emerging Markets							
	China	SSE Composite Index	▼	3,427.33	(1.1%)	(1.3%)	13.9%
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,623.50	(0.7%)	17.0%	(10.4%)
	India	SENSEX	▼	55,329.32	(0.5%)	15.9%	15.8%
	Brazil	BOVESPA Stock Index	▲	118,052.80	0.8%	(0.8%)	2.9%
	Mexico	BOLSA Index	▲	51,414.32	0.6%	16.7%	1.2%
	Emerging Markets	MSCI EM Index	▼	1,220.78	(0.9%)	(5.5%)	15.8%
Global Markets							
	World	MSCI World Index	▲	3,080.02	0.6%	14.5%	14.1%
	Asia	MSCI Asia Pacific	▼	624.94	(1.0%)	(5.6%)	17.1%
	Europe	DJ Stoxx 600	▲	468.80	0.3%	17.5%	(4.0%)
	Europe	FTSEurofirst 300	▲	1,807.45	0.4%	17.6%	(5.4%)
	U.S.A	S&P 500	▲	4,441.67	0.8%	18.3%	16.3%
	U.S.A	DJIA	▲	35,120.08	0.7%	14.7%	7.2%
	U.S.A	NASDAQ Composite	▲	14,714.66	1.2%	14.2%	43.6%
	UK	FTSE 100	▲	7,087.90	0.4%	9.7%	(14.3%)
	Germany	DAX	▲	15,808.04	0.3%	15.2%	3.5%
	Japan	NIKKEI 225	▼	27,013.25	(1.0%)	(1.6%)	16.0%
	Hong Kong	HANG SENG INDEX	▼	24,849.72	(1.8%)	(8.7%)	(3.4%)
Currencies							
	USD	USD vs. World Currencies Basket	▼	93.50	(0.08%)	3.96%	(6.7%)
	GBP/USD	British Pound / USD Cross	▼	1.36	(0.12%)	(0.34%)	3.1%
	EUR/USD	Euro / USD Cross	▲	1.17	0.20%	(4.24%)	8.9%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.32	0.02%	1.02%	(0.4%)
Other Asset Classes							
	Oil	Brent	▼	65.18	(1.9%)	25.8%	(21.5%)
	Oil	NYMEX	▼	62.32	(2.2%)	28.4%	(20.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.85	0.6%	42.0%	(5.1%)
	Gold	Gold Spot \$/Oz	▲	1,781.11	0.0%	(6.2%)	25.1%
	Silver	Silver Spot \$/Oz	▼	23.03	(1.0%)	(12.8%)	47.9%
	Bitcoin	Bitcoin USD Cross	▲	49,011.76	0.7%	69.0%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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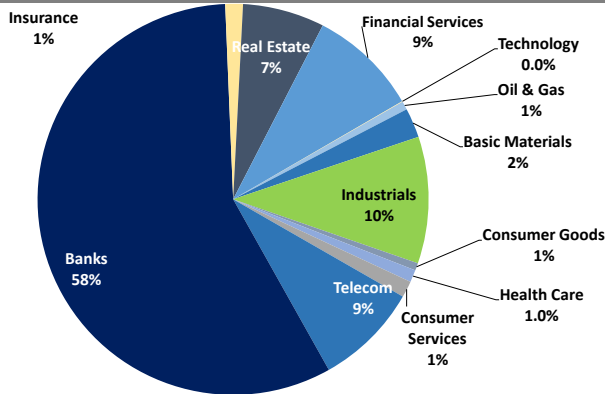
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 23, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,753.2	43.8	8.3%
2- National Bank of Kuwait	6,466.2	25.6	7.7%
3- Ahli United Bank - Bahrain	2,695.8	20.5	10.7%
4- Zain	2,604.9	14.3	16.3%
5- Boubyan Bank	2,486.5	67.6	6.9%
6- Agility (PWC Logistics)	2,214.5	49.9	3.9%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	861.0	34.0	5.2%
9- Gulf Bank	740.7	23.0	5.1%
10- Ahli United Bank - Kuwait	738.6	28.9	5.6%
Total	26,557	30.03	7.7%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.076	0.013	21.0%
First Takaful Insurance Co.	0.049	0.007	16.6%
Ras-Al-Khaimah for White Cement Co.	0.074	0.009	14.3%
Shuaiba Industrial Co.	0.215	0.022	11.4%
NOOR Financial Investment Co.	0.264	0.016	6.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Syrian Holding Co.	0.030	(0.005)	(13.1%)
The Energy House Co.	0.038	(0.003)	(8.2%)
Munshaat Real Estate Projects Co.	0.050	(0.003)	(4.9%)
Kuwait National Cinema Co.	0.760	(0.039)	(4.9%)
Kuwait Insurance Co.	0.430	(0.020)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Investment Co.	0.187	3.3%	30,762,803
Ahli United Bank - Bahrain	0.266	(2.9%)	25,709,760
MAZAYA Holding Co.	0.082	(4.3%)	18,052,960
A'ayan Leasing & Investment Co.	0.155	1.3%	13,722,073
Kuwait Finance House	0.800	(0.6%)	10,044,821

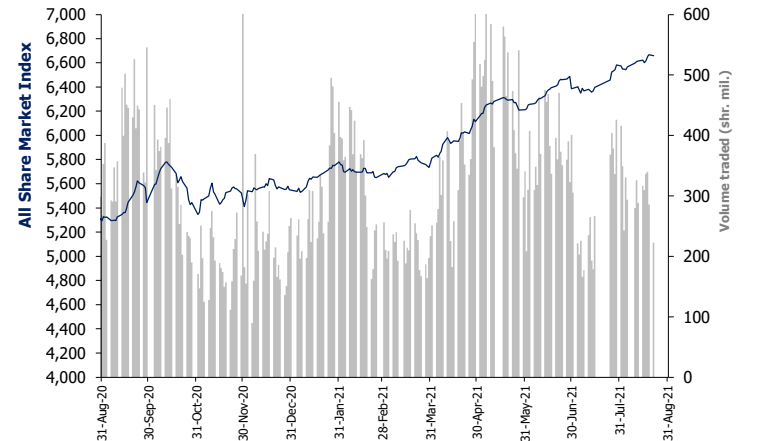
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,426.9	▼ (0.2%)	1.3%	19.5%
Oil & Gas	283.0	▼ (1.7%)	(4.1%)	0.9%
Basic Materials	957.4	▼ (0.3%)	(0.4%)	19.5%
Industrials	4,105.9	▲ 0.2%	(0.0%)	29.3%
Consumer Goods	233.8	▲ 0.2%	(3.5%)	0.8%
Health Care	400.2	= 0.0%	0.8%	(2.4%)
Consumer Services	522.8	▲ 0.3%	(0.0%)	24.7%
Telecommunications	3,369.0	▲ 0.6%	0.8%	(0.3%)
Banks	22,520.8	▼ (0.4%)	1.6%	19.8%
Insurance	579.4	▲ 1.8%	11.8%	35.3%
Real Estate	2,644.9	▼ (0.5%)	0.9%	28.8%
Financial Services	3,552.0	▲ 0.3%	2.5%	31.5%
Technology	10.1	▼ (3.8%)	(2.9%)	46.2%
Utilities	247.5	▲ 0.4%	(0.9%)	(18.8%)

Market Breadth	59	58	49
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,271.97	(19.6)	1.5%
Main 50 Index	5,736.89	8.1	(0.0%)
Main Market Index	5,445.18	10.4	0.1%
All Share Market Index	6,657.76	(10.5)	1.2%
Market Cap (KWD Mn)	39,426.90	(62.8)	1.3%

Index Performance relative to Volume

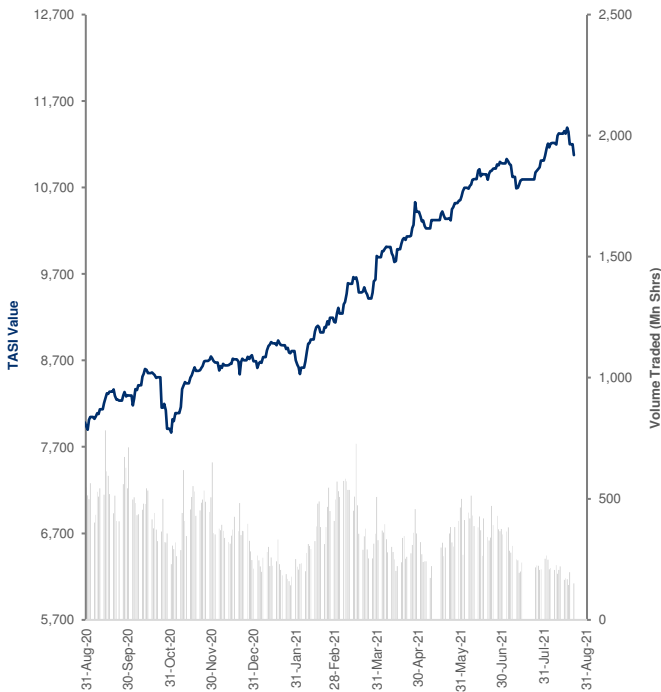


Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	Average Daily YTD 2020
Volume (Shrs Mn)	222.4	(63.1)	(22.1%)	331.7	169.5
Value Traded (KWD Mn)	45.7	(16.9)	(27.0%)	52.6	34.2
No. of Trades	8,581	(1,955)	(18.6%)	12,059	8,062

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.800	(0.6%)	8,026,500
Ahli United Bank - Bahrain	0.266	(2.9%)	6,877,463
National Investment Co.	0.187	3.3%	5,651,052
Zain	0.602	0.7%	2,398,751
A'ayan Leasing & Investment Co.	0.155	1.3%	2,131,818

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,022,447.2	(0.1%)	0.1%	(0.2%)
Materials	760,919.1	(1.0%)	(2.3%)	27.8%
Capital Goods	24,218.5	(1.5%)	(4.2%)	30.4%
Commercial & Professional Svc	8,116.0	(0.4%)	(1.0%)	4.1%
Transportation	20,523.6	(1.9%)	(5.4%)	39.9%
Consumer Durables & Apparel	7,175.1	(0.6%)	(7.1%)	68.1%
Consumer Services	31,364.7	(1.3%)	0.4%	16.1%
Media	13,218.0	(1.1%)	(10.0%)	86.5%
Retailing	44,416.5	0.2%	(1.2%)	21.3%
Food & Staples Retailing	14,936.6	(2.1%)	10.2%	9.5%
Food & Beverages	110,802.2	(1.0%)	(6.2%)	0.6%
Health Care Equipment & Svc	105,213.0	(0.2%)	5.2%	54.0%
Pharma, Biotech & Life Science	6,168.0	(0.8%)	(14.9%)	31.1%
Banks	893,345.5	(1.7%)	5.9%	41.4%
Diversified Financials	44,564.0	0.9%	(4.4%)	34.3%
Insurance	61,701.0	(1.0%)	3.9%	18.8%
Telecommunication Services	300,744.5	0.3%	(1.8%)	22.0%
Utilities	113,656.4	(0.1%)	2.1%	24.8%
REITs	19,122.0	(0.4%)	(2.5%)	19.9%
Real Estate Mgmt & Dev't	103,500.7	0.2%	(4.8%)	18.9%
Software & Services	5,678.0	0.4%	5.6%	104.3%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Shams	59.50	4.6%
Ethiad Atheeb Telecommunicatio	30.30	4.5%
Jabal Omar Development Co	33.90	4.1%
Saudi Industrial Export Co	112.00	3.5%
Al Hassan Ghazi Ibrahim Shaker	29.50	2.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Amana Cooperative Insurance Co	54.30	(4.7%)
Bawan Co	38.95	(4.5%)
Ash-Sharqiyah Development Co	95.50	(4.4%)
Batic Investments and Logistic	36.85	(4.3%)
Banque Saudi Fransi	38.85	(4.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	10.04	11,274
Alinma Bank	22.00	9,232
National Industrialization Co	20.30	4,061
Saudi Electricity Co	26.45	3,974
Ethiad Atheeb Telecommunicatio	30.30	3,970

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,076.55	(125.09)	(1.1%)	0.6%	27.5%
Market Cap (SAR Mn)	9,711,831	(36,071)	(0.4%)	0.2%	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	150.4	(46.6)	(23.7%)	319.2	241.5
Value Traded (SAR Mn)	5,147.4	(1,704.8)	(24.9%)	10,175.6	6,489.9
No. of Trades	249,715	(64,637)	(20.6%)	400,274	220,763

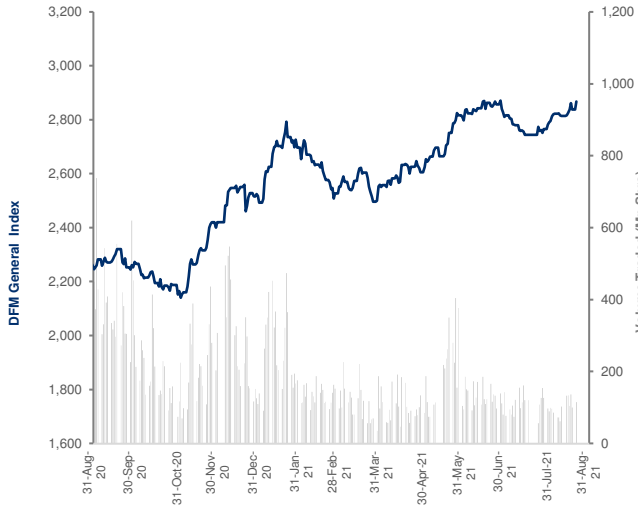
Market Breadth	▲ 26	▼ 166	▬ 14
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	120.00	(1.8%)	296.56
Alinma Bank	22.00	(2.0%)	204.43
Arab Sea Information Systems	160.80	1.5%	198.00
Saudi Basic Industries Corp	121.00	(0.5%)	145.45
Tanmiah Food Co.	106.00	(3.8%)	124.07

Dubai Financial Market Daily Report

August 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	378,774.0	0.7%	1.9%	12.2%
Banking	187,999.2	0.7%	(0.2%)	9.2%
Consumer Staples	4,034.3	0.5%	(0.3%)	72.8%
Investment & Financial Services	20,319.5	1.1%	2.9%	19.9%
Insurance	5,575.7	(0.7%)	(0.1%)	0.9%
Industrial	4,258.5	(0.0%)	(8.1%)	(9.2%)
Real Estate	83,682.6	0.8%	4.1%	14.3%
Telecommunication	29,827.5	(0.1%)	(1.5%)	13.9%
Transportation	31,946.2	0.7%	14.8%	19.0%
Services	11,130.4	0.5%	4.5%	15.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	7.83	8.8%
Ithmaar Holding	0.20	3.1%
Union Properties Pjsc	0.27	2.3%
Dubai Investments Pjsc	1.86	2.2%
Aramex Pjsc	3.83	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.39	(8.6%)
Ekttitab Holding Company	0.23	(4.3%)
Dar Al Takaful	1.00	(2.9%)
Islamic Arab Insurance Com	0.81	(1.2%)
Shuaa Capital	0.72	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.27	29,189
Islamic Arab Insurance Com	0.81	14,300
Emaar Properties Pjsc	4.13	10,047
Ithmaar Holding	0.20	9,761
Dubai Islamic Bank	5.11	9,335

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,866.97	28.73	1.0%	3.7%	15.0%
Market Cap (AED Mn)	378,774	2,505	0.7%	1.9%	12.2%

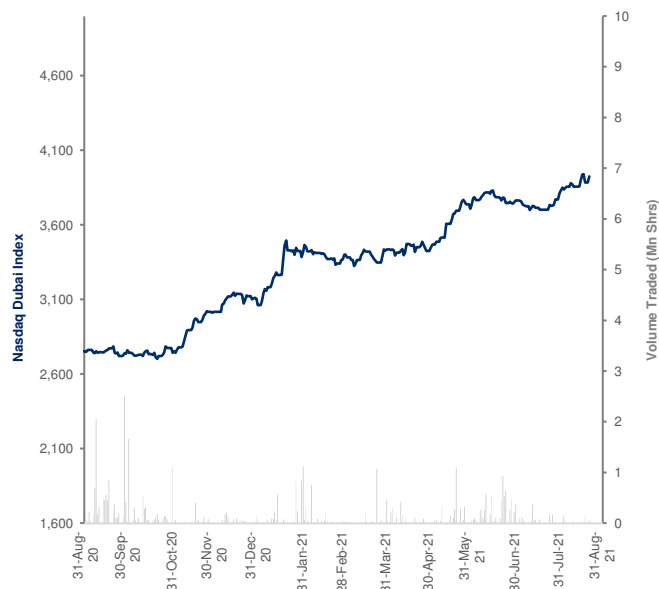
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	114.7	15.3	15.4%	146.2	250.9
Value Traded (AED Mn)	165.0	(18.8)	(10.2%)	209.6	246.2
No. of Trades	2,158	(118)	(5.2%)	2,730	3,805

Market Breadth	▲	▼	=
	19	8	36

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	5.11	0.99%	47.69
Emaar Properties Pjsc	4.13	1.23%	41.31
Islamic Arab Insurance Com	0.81	(1.22%)	11.57
Dubai Financial Market Pjsc	1.10	0.92%	8.03
Dubai Investments Pjsc	1.86	2.20%	7.92

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,692.1	(0.9%)	1.1%	34.2%
Al Baraka Banking Group	270.9	1.4%	1.9%	(16.2%)
BLME Holdings plc	0.0	#DIV/0!	#DIV/0!	(100.0%)
DEPA Limited (AED)	33.7	0.0%	0.0%	(26.2%)
Emirates REIT (CEIC) Limited	41.1	0.0%	3.1%	(23.2%)
ENBD REIT (CEIC) Limited	120.8	0.0%	7.6%	11.3%
Hikma Pharmaceuticals GDR	8,138.7	0.2%	(3.4%)	2.2%
Nasdaq, Inc.	31,546.3	(1.2%)	2.4%	49.5%
Orascom Construction Limited	540.6	0.7%	(7.4%)	(11.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	4.63	0.7%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	4.63	50

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,923.81	40.73	1.0%	4.1%	28.2%
Market Cap (USD Mn)	40,692	(363.3)	(0.9%)	1.1%	34.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.05	(0.1)	(61.5%)	0.163	1.06
Value Traded (USD Mn)	0.226	(0.1)	(26.5%)	0.1	9.75
No. of Trades	5	(7)	(58.3%)	6	99

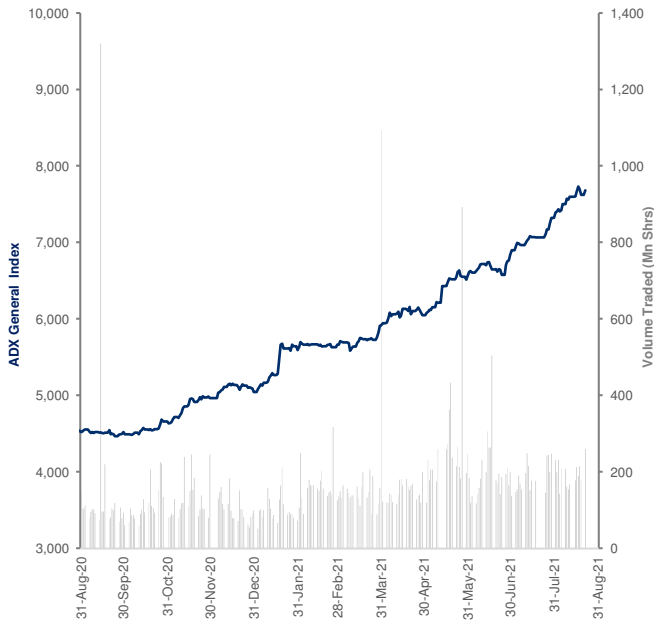
Market Breadth	▲	▼	=
	1	0	7

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	4.63	0.65%	0.23

Abu Dhabi Securities Exchange Daily Report

August 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,377,038.8	0.7%	3.6%	83.6%
Banks	287,676.4	0.6%	2.7%	24.4%
Investment & Financial Services	293,663.1	0.4%	(0.1%)	12,227.6%
Real Estate	34,690.5	0.3%	3.6%	30.7%
Energy	205,116.9	1.6%	(0.8%)	(4.1%)
Consumer Staples	271,562.1	0.1%	9.9%	240.9%
Industrial	12,289.5	3.9%	9.7%	52.0%
Insurance	9,328.9	(0.5%)	2.5%	(3.9%)
Telecommunication	242,218.6	1.3%	6.4%	44.0%
Services	20,492.8	0.8%	2.1%	100.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Arkan Building Materials Co	1.52	14.3%
Abu Dhabi Natl Co For Buildi	0.32	6.7%
Gulf Cement Co	0.79	6.4%
Ras Al Khaimah Cement Co Psc	3.35	5.3%
Waha Capital Pjsc	1.86	5.1%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank Of Umm Al Qaiw	1.35	(10.0%)
Commercial Bank Internationa	0.63	(10.0%)
Methaq Takaful Insurance	0.87	(10.0%)
Sudatel Telecom Group Ltd	0.35	(6.4%)
Ras Al Khaimah White Cement	0.93	(4.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,679.25	59.04	0.8%	4.9%	52.2%
Market Cap (AED Mn)	1,377,039	10,112	0.7%	3.6%	83.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	259.8	82.7	46.7%	180.6	56.0
Value Traded (AED Mn)	1,255.2	88.5	7.6%	1,140.1	158.9
No. of Trades	4,054	(525)	(11.5%)	3,439	1,803

Market Breadth	▲ 21	▼ 9	= 36
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.13	64,963
Arkan Building Materials Co	1.52	59,283
Al Khaleej Investment Co	1.20	40,187
First Abu Dhabi Bank Pjsc	17.00	14,039
Eshraq Properties Co Pjsc	0.31	12,081

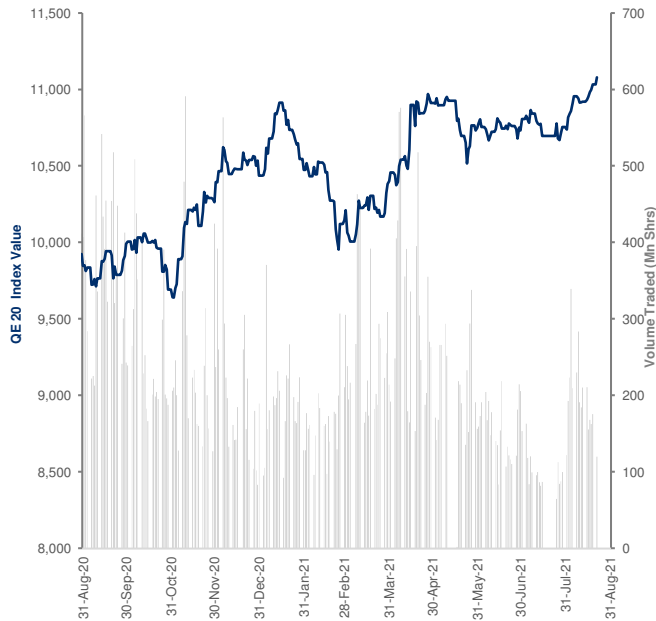
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	146.10	0.07%	281.06
Aldar Properties Pjsc	4.13	0.24%	268.25
First Abu Dhabi Bank Pjsc	17.00	1.07%	237.32
Alpha Dhabi Holding PJSC	29.00	0.35%	104.79
Arkan Building Materials Co	1.52	14.29%	85.01

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	639,468.8	0.2%	2.9%	6.2%
Banking & Finance Sector	321,572.1	0.2%	4.9%	8.7%
Goods & Consumer Services	35,659.8	(0.1%)	1.4%	3.3%
Industrial Sector	151,287.7	0.4%	1.0%	13.4%
Insurance Sector	13,196.9	0.2%	(1.2%)	7.7%
Real Estate	60,155.8	0.0%	2.2%	(11.1%)
Telecom	29,185.6	0.0%	(0.6%)	(1.9%)
Transport	28,411.0	0.3%	(0.1%)	(1.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.98	4.7%
Commercial Bank PSQC/The	6.06	2.6%
QLMI Life and Medical Insurance	5.00	1.7%
Qatar Industrial Manufacturing	2.92	1.7%
Doha Insurance Co QSC	1.94	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Doha Bank QPSC	2.80	(1.7%)
Gulf International Services QS	1.51	(1.4%)
Salam International Investment	0.95	(0.8%)
Qatar First Bank	1.79	(0.8%)
Mannai Corp QSC	3.85	(0.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	11,078.47	45.03	0.4%	3.0%	6.2%
Market Cap (QAR Mn)	639,469	1,263	0.2%	2.9%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	119.9	(55.6)	(31.7%)	204.5	185.7
Value Traded (QAR Mn)	304.2	(275.8)	(47.6%)	452.0	356.8
No. of Trades	6,118	(7,563)	(55.3%)	9,662	8,429

Market Breadth	▲ 23	▼ 20	= 5
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.22	26,815
Gulf International Services QS	1.51	10,171
Baladna	1.61	9,370
Qatar Aluminum Manufacturing C	1.58	8,170
Salam International Investment	0.95	6,404

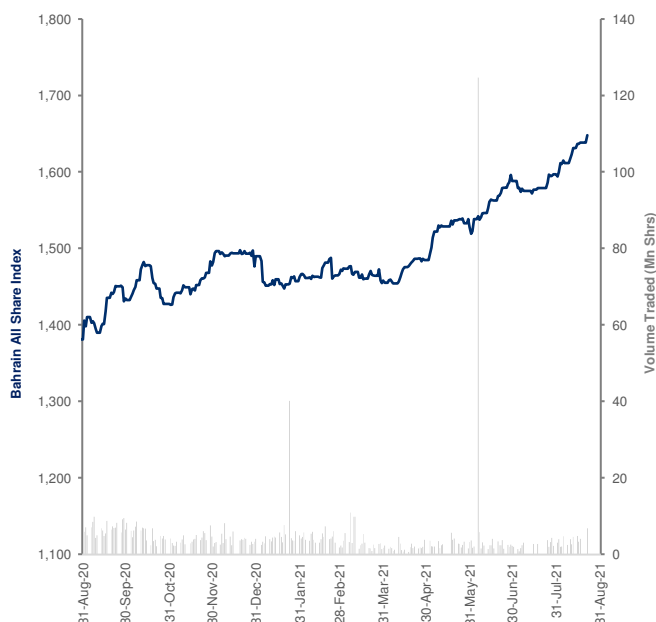
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	1.22	0.16%	33.05
Qatar Islamic Bank SAQ	18.23	1.11%	30.93
Masraf Al Rayan QSC	4.47	(0.25%)	26.06
Industries Qatar QSC	13.19	0.76%	22.07
Commercial Bank PSQC/The	6.06	2.64%	17.12

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,345.1	0.6%	3.1%	10.3%
Commercial Banks	5,486.1	1.5%	5.8%	14.7%
Investment	2,038.2	(0.6%)	1.0%	3.0%
Insurance	186.1	(1.6%)	(0.3%)	13.8%
Services	1,529.4	0.1%	(3.0%)	(3.2%)
Hotel & Tourism	112.5	0.0%	1.0%	(10.4%)
Industrial	992.9	(0.6%)	3.8%	33.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank Bsc	0.07	2.9%
Ahli United Bank Bsc	0.88	2.5%
Al Salam Bank-Bahrain Bsc	0.08	1.3%
Arab Banking Corp Bsc	0.32	1.0%
Seef Properties Bsc	0.17	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co Bsc	0.14	(6.9%)
Gfh Financial Group Bsc	0.21	(5.1%)
Bahrain Kuwait Insurance Co Bs	0.38	(5.0%)
Aluminium Bahrain Bsc	0.69	(0.6%)
APM Terminals Bahrain	1.30	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank Bsc	0.88	2,210
Khaleeji Commercial Bank Bsc	0.07	1,763
Arab Insurance Group Bsc	0.47	1,034
Al Salam Bank-Bahrain Bsc	0.08	602
Gfh Financial Group Bsc	0.21	390

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,648.12	10.03	0.6%	3.2%	10.6%
Market Cap (BHD Mn)	10,345	60	0.6%	3.1%	10.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	6,823	2,755	67.7%	4,271.1	4,497.8
Value Traded (BHD '000)	1,771	571	47.6%	811.7	861.8
No. of Trades	111	43	63.2%	62	58

Market Breadth	▲ 7	▼ 7	= 29
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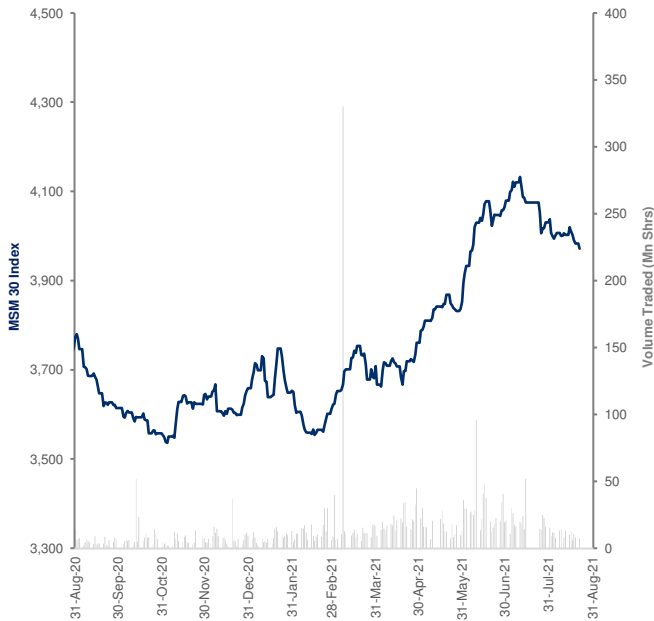
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.88	2.46%	0.73
Arab Insurance Group Bsc	0.47	0.00%	0.48
Khaleeji Commercial Bank Bsc	0.07	2.94%	0.12
Bahrain Telecommunications Co	0.59	0.17%	0.12
National Bank Of Bahrain Bsc	0.00	0.00%	0.09

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

August 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,946.9	(0.2%)	(0.9%)	9.4%
Financial	3,888.8	(0.1%)	(1.5%)	11.4%
Industrial	835.6	(0.4%)	0.6%	18.2%
Services	2222.5	(0.5%)	(0.5%)	3.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Services Co.	0.41	2.5%
Taageer Finance	0.08	1.3%
Renaissance Services Co.	0.45	0.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.03	(3.3%)
Oman Qatar Insurance	0.00	(3.2%)
Al Madina Invesment H Olding Co.	0.06	(3.1%)
Phoenix Power Co.	0.05	(2.2%)
Oman Investment & Finance Co.	0.12	(1.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Ahli Bank	0.11	600
National Bank Of Oman	0.19	550
Bank Muscat	0.44	434
Renaissance Services Co.	0.45	420
Oman Qatar Insurance	0.15	407

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,971.53	(11.54)	(0.3%)	(1.5%)	8.5%
Market Cap (OMR Mn)	6,946.9	(17.4)	(0.2%)	(0.9%)	9.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	7,144.6	(913.6)	(11.3%)	18,822.1	10,044.2
Value Traded (OMR '000)	1,458.8	(335.2)	(18.7%)	2,738.7	1,941.8

Market Breadth	▲	▼	=
	3	15	94

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.44	0.00%	0.19
Renaissance Services Co.	0.45	0.45%	0.19
Oman Telecommunications Co.	0.77	(1.54%)	0.12
National Bank Of Oman	0.19	(1.06%)	0.10
Oman Cables Industry Co.	0.98	(1.21%)	0.10

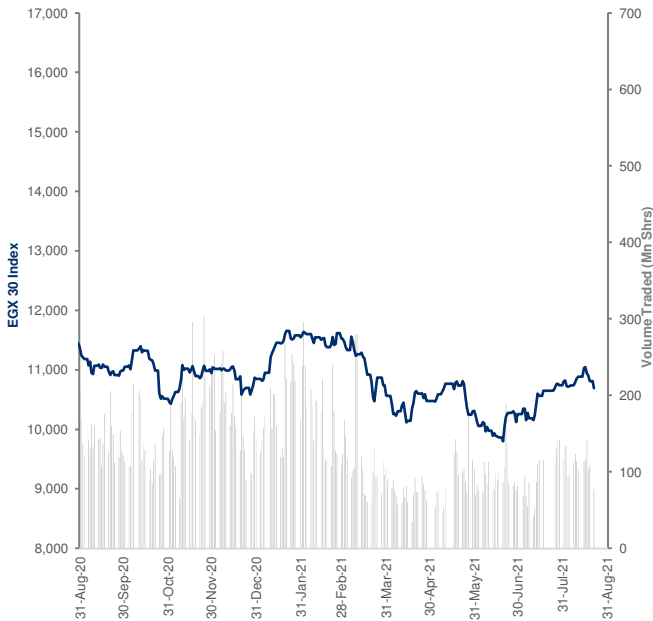
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	483,445.5	(0.5%)	0.9%	2.2%
Banks	146,718.3	(0.6%)	4.6%	0.9%
Basic Resources	26,291.5	0.6%	1.0%	26.7%
Chemicals	30,142.2	(0.9%)	(7.5%)	(5.3%)
Construction and Materials	13,277.3	0.6%	(2.8%)	(21.3%)
Financial Services excluding Banks	46,272.7	0.5%	5.1%	8.5%
Food and Beverage	8,380.0	(1.0%)	7.9%	17.0%
Healthcare	4,354.6	(1.1%)	(6.8%)	1.1%
Industrial Goods, Services, Automobile:	42,573.5	(1.3%)	(0.1%)	2.7%
Media	1,219.3	(1.8%)	0.9%	(7.7%)
Oil and Gas	4,455.7	(2.5%)	(3.4%)	10.6%
Personal and Household Products	33,043.4	(0.9%)	(2.6%)	(8.8%)
Real Estate	53,551.0	(0.4%)	(1.4%)	4.5%
Telecommunication	50,394.7	(1.0%)	0.7%	4.7%
Travel & Leisure	22,771.3	(0.3%)	(2.0%)	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
United Housing & Development	7.92	5.3%
Egypt Aluminium	21.00	3.8%
Elsaeed Contracting & Real Est. Inv.	0.83	3.0%
Delta Sugar Co	17.54	2.8%
El Kahera Housing	38.31	2.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Juhayna Food Industries	5.61	(2.9%)
Amer Group Holding	0.94	(2.8%)
Alexandria Mineral Oils Co.	3.45	(2.5%)
El Nasr Clothes & Textiles	1.35	(2.5%)
Alexandria Container & Cargo Handling	9.63	(2.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,690.79	(117.91)	(1.1%)	(0.5%)	(1.4%)
Market Cap (EGP Mn)	483,446	(2,604)	(0.5%)	0.9%	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	76.9	(31.9)	(29.4%)	118.6	126.0
Value Traded (EGP Mn)	329.6	(175.1)	(34.7%)	505.8	593.5
No. of Trades	13,441	(4,276)	(24.1%)	16,166	16,715

Market Breadth

▲ 16 ▼ 34 = 9

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Elsaeed Contracting & Real Est. Inv.	0.83	11,405
Medinet Nasr Housing	3.00	10,500
Egyptian Resorts Co	2.14	7,213
United Housing & Development	7.92	5,404
Emaar Misr For Development Sae	2.38	3,934

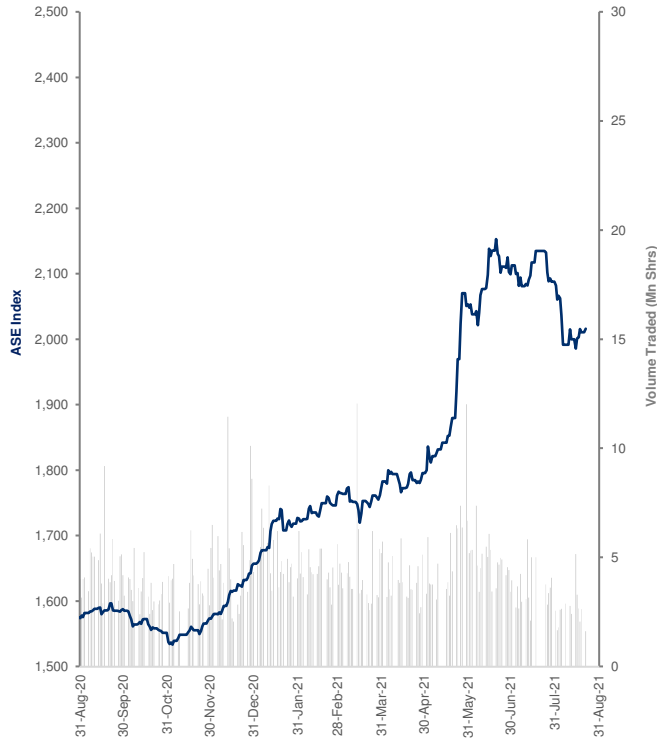
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
United Housing & Development	7.92	5.32%	42.80
Medinet Nasr Housing	3.00	(1.64%)	31.50
Credit Agricole Egypt Sae	25.88	0.00%	17.89
Egyptian Resorts Co	2.14	0.00%	15.40
Misr Cement Co	18.77	(0.21%)	14.84

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

August 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,948.8	0.3%	(4.9%)	16.5%
Banking	7,456.6	0.2%	(3.9%)	17.5%
Insurance	91.3	0.3%	(0.3%)	0.7%
Diversified Financial Services	176.2	(0.1%)	(3.6%)	5.1%
Real Estate	220.9	0.4%	(3.1%)	10.8%
Health Care Services	26.0	0.0%	4.8%	2.3%
Educational Services	208.0	0.0%	(2.1%)	(7.4%)
Hotels and Tourism	91.2	(0.9%)	(2.1%)	9.7%
Transportation	65.3	(0.3%)	(2.5%)	2.3%
Technology & Communications	403.4	2.4%	(3.6%)	31.3%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	513.5	(0.3%)	(3.1%)	21.3%
Commercial Services	71.8	0.2%	(0.6%)	5.6%
Pharmaceutical & Medical Industries	44.7	(0.6%)	(1.1%)	372.2%
Chemical Industries	19.2	0.0%	1.0%	(5.7%)
Food & Beverages	67.1	0.1%	0.1%	(7.4%)
Tobacco & Cigarettes	14.8	0.0%	(10.1%)	(98.2%)
Mining & Extraction Industries	1,344.4	0.5%	(13.3%)	287.7%
Engineering & Construction	20.8	1.0%	(3.0%)	3.8%
Electrical Industries	29.3	(0.7%)	1.3%	1.3%
Textiles , Leathers & Clothings	59.8	(0.7%)	(1.8%)	(4.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Arab Banking Corp/Jordan	0.86	4.9%
International Brokerage And	0.70	2.9%
Jordan Telecom	2.02	2.5%
Ready Mix Concrete & Constr	0.43	2.4%
Al-Tajamouat For Catering Hs	0.89	2.3%

Worst Return Performers	Price (JD)	Daily % Chg
Al-Dawliya Hotels & Malls	0.48	(4.0%)
National Cable & Wire Manuf	0.25	(3.8%)
Irbid District Electricity	9.95	(2.9%)
Jordan Commercial Bank	0.73	(2.7%)
Jordanian Real Estate For De	0.41	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	1.18	566
Al-Tajamouat For Catering Hs	0.89	236
Jordan Petroleum Refinery Co	3.30	79
Jordan Telecom	2.02	73
Arab Bank Plc	4.85	68

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,015.84	5.37	0.3%	(3.4%)	21.6%
Market Cap (JD Mn)	10,948.78	32.23	0.3%	(4.9%)	16.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,620.4	(1,002.9)	(38.2%)	4,351.6	3,264.9
Value Traded (JD '000)	2,785.9	(1,150.3)	(29.2%)	6,255.3	3,542.3
No. of Trades	1,578	(702)	(30.8%)	2,512	1,341

Market Breadth	▲ 19	▼ 16	= 86
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordanian Electric Power	1.18	0.00%	0.67
Jordan Phosphate Mines	15.55	0.52%	0.61
Arab Bank Plc	4.85	(0.41%)	0.33
Jordan Petroleum Refinery Co	3.30	0.30%	0.26
Al-Tajamouat For Catering Hs	0.89	2.30%	0.21

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,381.7	0.2%	0.3%	3.2%
Banking	8,114.7	0.1%	0.4%	5.4%
Insurance	878.1	(0.1%)	0.6%	(4.9%)
Leasing	564.3	(0.5%)	(0.3%)	6.0%
Financial Services	2,298.0	2.4%	(1.5%)	16.5%
Industrial	1,722.0	(0.4%)	0.0%	1.1%
Chemical Industry	485.2	(0.7%)	(0.9%)	8.2%
Food & Beverage	5,490.6	(0.1%)	0.0%	(1.8%)
Retailing	1,209.3	(0.6%)	6.2%	11.6%
Others	1,619.4	0.5%	0.6%	(6.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	5.73	4.2%
Manufacture de Panneaux Bois D	4.40	2.8%
Poulina Group	12.20	2.5%
Societe Tunisienne d'Entreprise	4.09	2.5%
Societe de Transport Hydrocarb	11.90	2.1%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	5.19	(2.8%)
BH Leasing	1.50	(2.6%)
Tunisie Leasing SA	10.64	(2.4%)
Societe Moderne de Ceramique	0.91	(2.2%)
Union Bancaire pour le Commerc	20.00	(2.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,322.92	9.89	0.1%	0.3%	6.4%
Market Cap (DT Mln)	22,382	47.6	0.2%	0.3%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	405.4	85.2	26.6%	547.5	486.3
Value Traded ('000 DT)	2,615.8	102.8	4.1%	3,728.1	3,695.6
No. of Trades	1,047	85	8.8%	1,168	1,337

Market Breadth	▲ 11	▼ 22	= 35
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Manufacture de Panneaux Bois D	4.40	150
Societe Moderne de Ceramique	0.91	48
Accumulateur Tunisienne Assad	5.73	42
Societe Tunisienne d'Entreprise	4.09	20
Banque de l'Habitat	10.42	17

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Manufacture de Panneaux Bois D	4.40	2.80%	0.66
Euro Cycles SA	31.30	1.62%	0.47
Societe Frigorifique et Brasse	18.58	(0.11%)	0.26
Accumulateur Tunisienne Assad	5.73	4.18%	0.23
Banque de l'Habitat	10.42	1.17%	0.18

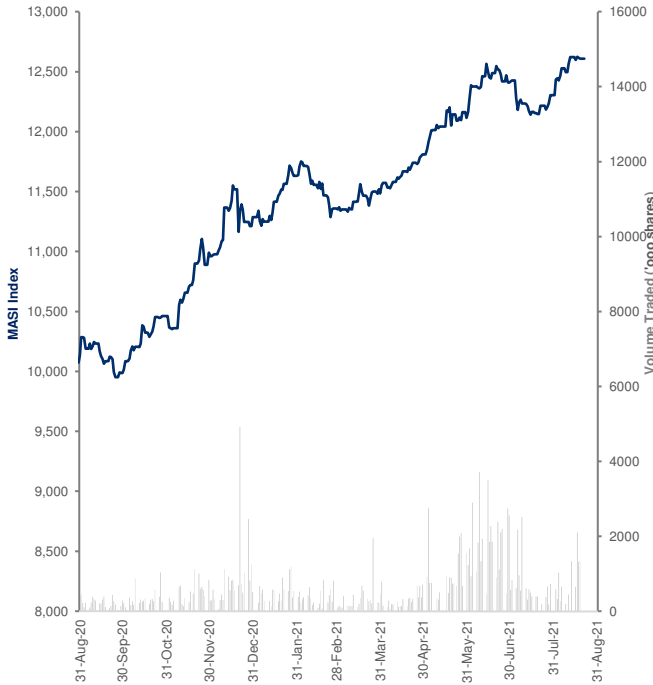
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	577,867.9	0.0%	2.4%	9.2%
Banking	211,149.7	(0.2%)	2.3%	9.9%
Beverages	10,102.1	0.0%	6.2%	9.8%
Chemicals	2,722.1	0.2%	1.8%	46.6%
Construction & Building Material	72,875.2	0.5%	4.2%	15.9%
Distributors	17,085.1	(0.2%)	(0.3%)	26.1%
Electricity	23,470.6	2.1%	(0.4%)	8.7%
Food Producers & Processors	30,950.5	(0.1%)	3.0%	27.2%
Holding Companies	2,855.8	0.2%	0.1%	(6.6%)
Insurance	25,830.3	(0.2%)	1.0%	8.8%
Investment & other Finance	4,014.4	(1.5%)	(4.2%)	19.0%
Leisures & Hotel	1,640.4	0.2%	(2.1%)	0.4%
Materials, Software & Computer	5,722.2	(0.3%)	3.8%	6.4%
Mining	20,815.3	(1.0%)	0.7%	20.9%
Oil & Gas	16,920.8	0.0%	2.6%	19.1%
Real Estate	5,607.9	1.8%	19.0%	66.6%
Telecommunications	122,238.2	0.0%	2.4%	(4.1%)
Transport	872.9	0.1%	1.4%	3.8%
Utilities	2,520.0	(1.6%)	(1.6%)	(15.8%)
Forestry & Paper	38.7	2.7%	5.5%	9.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	14.99	2.7%
Douja Promotion Groupe Addoha	11.60	2.4%
TAQA Morocco SA	995.00	2.1%
Credit Immobilier et Hotelier	284.95	0.7%
Ciments du Maroc	1800.00	0.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	614.00	(3.0%)
Credit du Maroc SA	462.00	(1.7%)
Lyonnaise des Eaux de Casablan	315.00	(1.6%)
ATLANTA	94.50	(1.4%)
Disway	609.20	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	11.60	1,121.5
Maroc Telecom	139.05	67.7
Alliances Developpement Immo	42.50	45.4
Banque Centrale Populaire	272.50	32.4
Bank of Africa	171.00	23.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,607.27	(9.80)	(0.1%)	2.5%	11.69%
Market Cap (MAD Mn)	577,868	138	0.0%	2.4%	9.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (000 Shares)	1,344.6	27.8	2.1%	747.1	690.6
Value Traded (MAD Mn)	69.07	(6.75)	(8.9%)	128.5	119.6

Market Breadth	▲ 14	▼ 16	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	11.60	2.38%	13.06
LafargeHolcim Maroc SA	1895.00	0.53%	12.93
Maroc Telecom	139.05	0.00%	9.41
Banque Centrale Populaire	272.50	0.55%	8.80
Attijariwafa Bank	465.10	(0.41%)	5.33

Source: Bloomberg, Kamco Research

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