

## MENA Markets Daily Report

October 22, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019		
<b>MENA Countries</b>									
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	6,280.60	0.6%	(10.0%)	32.4%		
	Kuwait	Main 50 Index	▲	4,480.35	0.3%	(10.2%)	4.8%		
Kuwait	2	Kuwait		Main Market Index	▲	4,418.69	0.3%	(10.0%)	3.6%
Saudi Arabia	3	Kuwait		All Share Index	▲	5,657.39	0.5%	(9.9%)	23.7%
UAE - Dubai	4	Saudi Arabia	▼	TADAWUL All Share Index	8,496.85	(0.4%)	1.3%	7.2%	
UAE - Nasdaq Dubai	5	UAE - Dubai	▼	DFM General Index	2,171.18	(0.4%)	(21.5%)	9.3%	
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	▼	FTSE NASDAQ Dubai UAE 20 Index	2,702.27	(0.4%)	(15.1%)	3.6%	
Qatar	7	UAE - Abu Dhabi	▲	FTSE NASDAQ Dubai UAE 20 Index	4,543.70	0.0%	(10.5%)	3.3%	
Bahrain	8	Qatar	▼	QE 20 Index	9,965.03	(0.5%)	(4.4%)	1.2%	
Oman	9	Bahrain	▼	Bahrain All Share	1,453.56	(0.1%)	(9.7%)	20.4%	
Egypt	10	Oman	▼	MSM 30 Index	3,586.55	(0.0%)	(9.9%)	(7.9%)	
Jordan	11	Egypt	▼	EGX 30	11,101.63	(0.5%)	(20.5%)	7.1%	
Tunisia	12	Jordan	▲	ASE Index	1,559.81	0.3%	(14.1%)	(4.9%)	
Lebanon	13	Lebanon	▲	Blom Stock Index	621.21	0.0%	(20.9%)	(19.6%)	
Morocco	14	Tunisia	▼	Tunisia Index	6,649.24	(0.0%)	(6.6%)	(2.1%)	
Syria	15	Morocco	▲	MASI	10,331.94	0.2%	(15.1%)	7.1%	
		Syria	▲	DSE Weighted Index	7,446.43	0.0%	27.6%	(5.7%)	
<b>Emerging Markets</b>									
	China	SSE Composite Index	▼	3,325.03	(0.1%)	9.0%	22.3%		
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,143.42	0.2%	(26.2%)	44.9%		
	India	SENSEX	▲	40,707.31	0.4%	(1.3%)	14.4%		
	Brazil	BOVESPA Stock Index	=	100,552.40	0.0%	(13.1%)	31.6%		
	Mexico	BOLSA Index	▲	38,669.25	1.2%	(11.2%)	4.6%		
	Korea	KOSPI Index	▲	2,370.86	0.5%	7.9%	7.7%		
	Taiwan	TAIEX Index	▲	12,877.25	0.1%	7.3%	23.3%		
<b>Global Markets</b>									
	World	MSCI World Index	▲	2,422.71	0.2%	2.7%	25.2%		
	Asia	MSCI Asia Pacific	▼	175.52	(0.1%)	2.8%	16.3%		
	Europe	DJ Stoxx 600	▼	360.79	(1.3%)	(13.2%)	23.2%		
	Europe	FTSEurofirst 300	▼	1,395.38	(1.4%)	(14.1%)	22.0%		
	Emerging Markets	MSCI EM Index	▲	1,133.94	0.6%	1.7%	15.4%		
	U.S.A	S&P 500	▼	3,435.56	(0.2%)	6.3%	28.9%		
	U.S.A	DJIA	▼	28,210.82	(0.4%)	(1.1%)	22.3%		
	U.S.A	NASDAQ Composite	▼	11,484.69	(0.3%)	28.0%	35.2%		
	UK	FTSE 100	▼	5,776.50	(1.9%)	(23.4%)	12.1%		
	Germany	DAX	▼	12,557.64	(1.4%)	(5.2%)	25.5%		
	Japan	NIKKEI 225	▲	23,639.46	0.3%	(0.1%)	18.2%		
	Hong Kong	HANG SENG INDEX	▲	24,754.42	0.8%	(12.2%)	9.1%		
<b>Commodities</b>									
	Oil	OPEC Crude	▼	41.04	(0.8%)	(39.6%)	31.8%		
	Oil	Brent	▲	43.16	1.3%	(34.6%)	22.7%		
	Oil	Kuwait	▼	40.52	(0.1%)	(39.6%)	26.7%		
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.91	4.2%	20.0%	(28.5%)		
	Gold	Gold Spot \$/Oz	▲	1,924.33	0.9%	26.8%	18.3%		

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research  
kamcoird@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

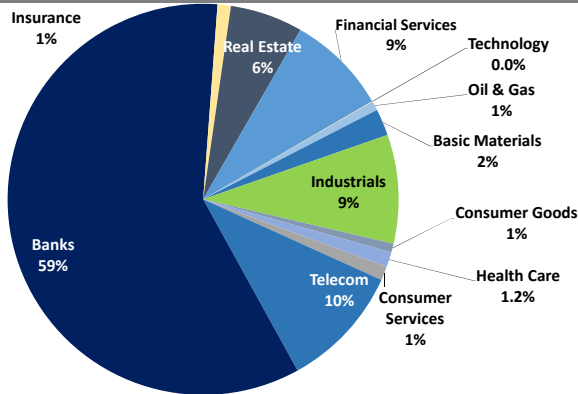
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

October 22, 2020

## Sector Weight by Market Cap



## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,656.6	▲	0.5%	3.7%	(7.4%)
Oil & Gas	257.7	▲	0.2%	3.3%	(0.1%)
Basic Materials	734.4	▲	0.7%	6.2%	(9.1%)
Industrials	2,998.3	▲	0.5%	4.9%	(8.9%)
Consumer Goods	239.5	▲	0.5%	0.5%	21.3%
Health Care	407.1	=	0.0%	0.1%	(7.2%)
Consumer Services	383.3	▲	0.5%	0.9%	(30.5%)
Telecommunications	3,408.0	▲	1.4%	5.7%	(0.3%)
Banks	19,710.5	▲	0.5%	3.7%	(10.4%)
Insurance	360.0	▲	0.3%	(5.5%)	3.6%
Real Estate	2,008.5	▲	0.0%	(1.2%)	(11.1%)
Financial Services	2,778.0	▲	0.2%	5.2%	0.4%
Technology	7.1	▲	0.3%	1.1%	0.6%
Utilities	364.1	▼	(0.3%)	3.4%	NA

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,062.4	20.0	9.8%
2- Kuwait Finance House	5,341.2	26.7	10.7%
3- Zain	2,643.8	13.0	16.6%
4- Ahli United Bank - Bahrain	2,375.9	12.0	16.6%
5- Boubayan Bank	2,034.4	39.9	10.3%
6- Agility (PWC Logistics)	1,382.7	22.6	5.5%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	760.3	25.2	6.5%
9- Gulf Bank	734.6	14.3	8.6%
10- Ahli United Bank - Kuwait	619.4	14.8	9.7%
<b>Total</b>	<b>22,951</b>	<b>20.29</b>	<b>10.2%</b>

\*: ROE is calculated based on TTM 1H-2020 net profit & shareholders' equity as of 30-June-20

## Top Movers and Most Active Stocks

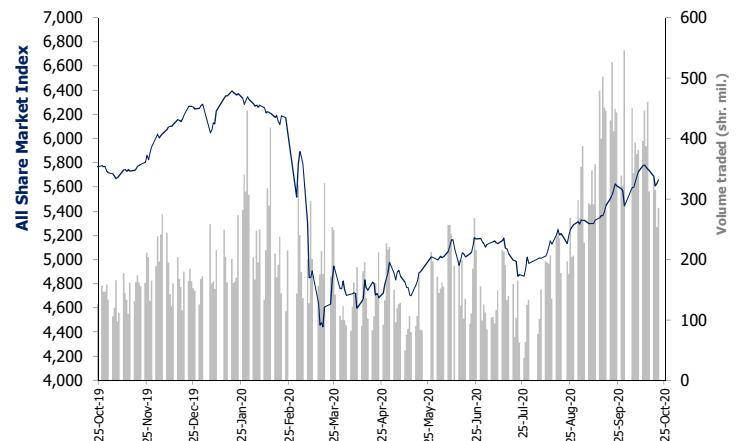
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Mudon International Real Estate Co.	0.022	0.006	39.6%
Kuwait Remal Real Estate Co.	0.023	0.002	10.1%
Real Estate Trade Centers Co.	0.031	0.002	7.9%
Metal & Recycling Co.	0.040	0.003	7.8%
Shuaiba Industrial Co.	0.150	0.010	7.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.026	(0.003)	(11.4%)
Warba Capital Holding Co.	0.049	(0.005)	(9.3%)
Aqar Real Estate Investment Co.	0.060	(0.003)	(4.6%)
Bayan Investment Co.	0.040	(0.002)	(4.1%)
Fujairah Cement Industries Co.	0.036	(0.002)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.696	0.6%	26,199,838
AAN Digital Services Co.	0.014	0.0%	20,534,064
Al Mudon International Real Estate Co.	0.022	39.6%	14,903,639
Ahli United Bank - Bahrain	0.244	0.4%	14,647,965
Ekttitab Holding Co.	0.016	3.2%	13,488,090

Market Breadth	64	38	71
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	6,280.60	35.6	4.3%
Main 50 Index	4,480.35	14.5	3.7%
Main Market Index	4,418.69	13.3	2.7%
All Share Market Index	5,657.39	28.3	3.9%
Market Cap (KWD Mn)	33,656.58	168.4	3.7%

## Index Performance relative to Volume



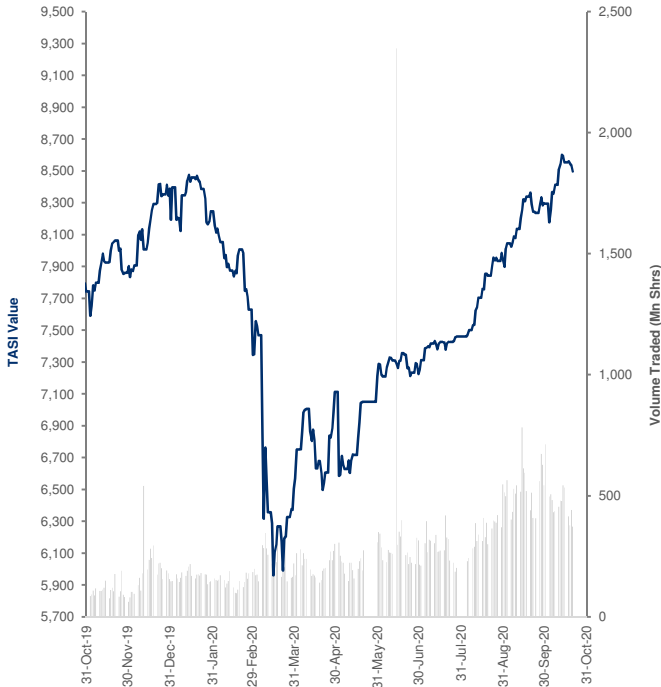
## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	Average Daily YTD 2019
Volume (Shrs Mn)	284.8	31.3	12.3%	211.4	88.6
Value Traded (KWD Mn)	65.2	2.5	3.9%	38.6	16.9
No. of Trades	12,366	(1,191)	(8.8%)	9,177	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.696	0.6%	18,244,769
National Bank of Kuwait	0.885	0.5%	10,070,526
Zain	0.611	1.5%	5,464,461
Ahli United Bank - Bahrain	0.244	0.4%	3,594,068
Mabanee Co.	0.688	0.0%	3,363,863

Source: Boursa Kuwait, Kamco Invest Research

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Energy</b>	7,094,533.3	(0.6%)	(1.7%)	0.1%
<b>Materials</b>	564,609.0	0.3%	5.3%	4.2%
<b>Capital Goods</b>	17,538.8	0.7%	8.2%	33.9%
<b>Commercial &amp; Professional Svc</b>	8,011.4	0.9%	0.1%	(13.0%)
<b>Transportation</b>	13,961.0	0.5%	2.9%	0.3%
<b>Consumer Durables &amp; Apparel</b>	16,296.6	286.1%	292.2%	466.9%
<b>Consumer Services</b>	25,586.2	(0.1%)	1.5%	11.7%
<b>Media</b>	6,951.8	(0.4%)	1.5%	7.2%
<b>Retailing</b>	37,045.6	(0.9%)	0.4%	9.9%
<b>Food &amp; Staples Retailing</b>	14,512.0	(2.3%)	6.7%	71.2%
<b>Food &amp; Beverages</b>	102,388.7	(2.3%)	5.6%	29.4%
<b>Health Care Equipment &amp; Svc</b>	64,741.5	0.5%	3.4%	197.4%
<b>Pharma, Biotech &amp; Life Science</b>	4,236.0	0.4%	(3.6%)	29.5%
<b>Banks</b>	596,343.0	(0.7%)	2.7%	(13.6%)
<b>Diversified Financials</b>	33,000.1	0.2%	(2.8%)	9.6%
<b>Insurance</b>	50,901.8	(0.2%)	(5.0%)	31.0%
<b>Telecommunication Services</b>	238,820.8	(0.2%)	3.4%	3.9%
<b>Utilities</b>	93,724.2	(1.1%)	26.6%	8.3%
<b>REITs</b>	15,758.4	0.4%	(6.3%)	6.3%
<b>Real Estate Mgmt &amp; Dev't</b>	97,744.7	(0.1%)	1.0%	11.2%
<b>Software &amp; Services</b>	2,538.0	8.3%	28.6%	172.8%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
<b>BinDawood Holding Co.</b>	105.60	10.0%
<b>Al Moammar Information Systems</b>	84.90	10.0%
<b>Methanol Chemicals Co</b>	12.04	7.5%
<b>Al-Omran Industrial Trading Co.</b>	86.00	6.8%
<b>Aljazira Mawten REIT</b>	23.86	6.4%

Worst Return Performers	Price (SAR)	Daily % Chg
<b>Saudi Marketing Co</b>	34.60	(4.0%)
<b>Halwani Brothers Co</b>	71.30	(3.8%)
<b>Savola Group/The</b>	52.00	(3.3%)
<b>Advanced Petrochemical Co</b>	58.30	(2.5%)
<b>Abdullah Al Othaim Markets Co</b>	135.40	(2.3%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
<b>Methanol Chemicals Co</b>	12.04	33,571
<b>Dar Al Arkan Real Estate Devel</b>	9.05	28,112
<b>Saudi Kayan Petrochemical Co</b>	10.96	24,494
<b>Saudi Cable Co</b>	30.25	15,993
<b>Sahara International Petrochem</b>	17.40	14,456

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>Tadawul All Share Index</b>	8,496.85	(36.15)	(0.4%)	2.4%	1.3%
<b>Market Cap (SAR Mn)</b>	9,099,243	(34,344)	(0.4%)	(0.3%)	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume (Mn Shares)</b>	372.7	(67.8)	(15.4%)	295.7	130.6
<b>Value Traded (SAR Mn)</b>	8,924.3	(1,299.8)	(12.7%)	7,616.0	3,459.5
<b>No. of Trades</b>	363,936	(62,186)	(14.6%)	269,371	108,627

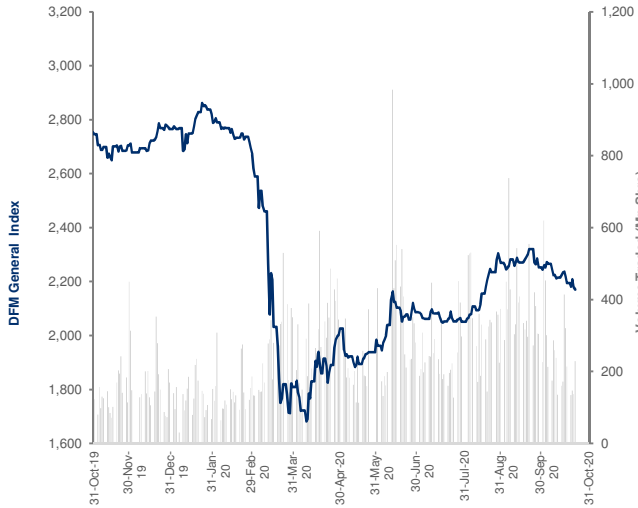
Market Breadth	▲ 91	▼ 95	▬ 16
----------------	------	------	------

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Saudi Cable Co</b>	30.25	0.8%	490.04
<b>Methanol Chemicals Co</b>	12.04	7.5%	399.99
<b>Saudi Kayan Petrochemical Co</b>	10.96	3.0%	269.59
<b>Dar Al Arkan Real Estate Devel</b>	9.05	0.2%	255.46
<b>Saudi Marketing Co</b>	34.60	(4.0%)	253.93

### Dubai Financial Market Daily Report

October 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	303,832.0	(0.4%)	(3.4%)	(18.5%)
<b>Banking</b>	<b>162,135.6</b>	<b>(1.2%)</b>	<b>(5.3%)</b>	<b>(21.2%)</b>
<b>Consumer Staples</b>	<b>3,032.9</b>	<b>(1.0%)</b>	<b>(4.6%)</b>	<b>(8.4%)</b>
<b>Investment &amp; Financial Services</b>	<b>14,526.1</b>	<b>(0.1%)</b>	<b>(2.3%)</b>	<b>(14.9%)</b>
<b>Insurance</b>	<b>5,460.2</b>	<b>0.7%</b>	<b>(2.5%)</b>	<b>7.8%</b>
<b>Industrial</b>	<b>4,727.0</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(8.1%)</b>
<b>Real Estate</b>	<b>56,934.6</b>	<b>1.1%</b>	<b>(2.9%)</b>	<b>(27.4%)</b>
<b>Telecommunication</b>	<b>25,072.3</b>	<b>0.0%</b>	<b>3.7%</b>	<b>(1.2%)</b>
<b>Transportation</b>	<b>23,386.1</b>	<b>(0.1%)</b>	<b>(1.1%)</b>	<b>(6.5%)</b>
<b>Services</b>	<b>8,557.1</b>	<b>0.6%</b>	<b>1.3%</b>	<b>11.3%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
DAMAC PROPERTIES DUBAI CO	1.11	14.4%
GULF NAVIGATION HOLDING PJSC	0.44	7.3%
AMLAK FINANCE	0.29	7.1%
DUBAI ISLAMIC INSURANCE CO	1.00	7.0%
ITHMAAR HOLDING	0.27	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
DXB ENTERTAINMENTS PJSC	0.11	(3.4%)
Emirates NBD	9.40	(3.4%)
EMAAR DEVELOPMENT	2.21	(1.3%)
EMAAR PROPERTIES PJSC	2.62	(1.1%)
Gulf Finance House	0.56	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
UNION PROPERTIES PJSC	0.28	62,264
DAMAC PROPERTIES DUBAI CO	1.11	28,902
ITHMAAR HOLDING	0.27	20,878
AMLAK FINANCE	0.29	16,111
EMAAR PROPERTIES PJSC	2.62	11,721

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,171.18	(9.63)	(0.4%)	(4.5%)	(21.5%)
Market Cap (AED Mn)	303,832	(1,346)	(0.4%)	(3.4%)	(18.5%)

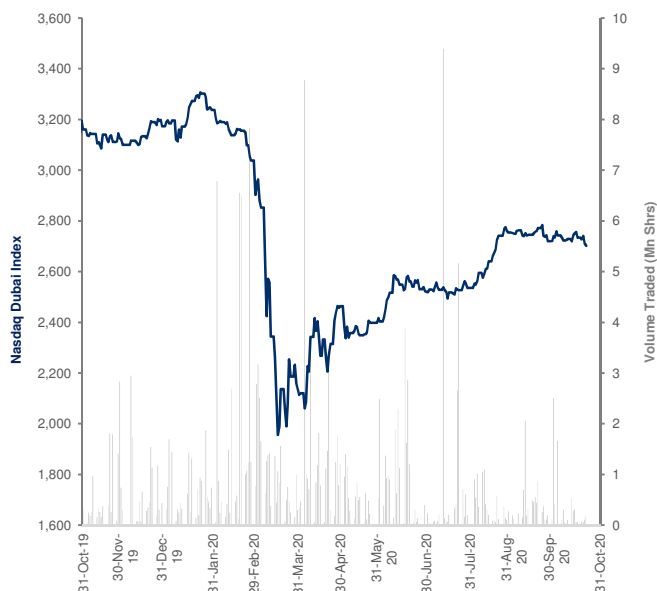
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	228.5	91.5	66.8%	266.4	149.7
Value Traded (AED Mn)	203.3	29.1	16.7%	258.9	198.0
No. of Trades	3,418	1,029	43.1%	3,951	2,629

Market Breadth	▲ 17	▼ 8	= 37
----------------	------	-----	------

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
DAMAC PROPERTIES DUBAI CO	1.11	14.43%	31.17
EMAAR PROPERTIES PJSC	2.62	(1.13%)	30.92
DUBAI ISLAMIC BANK	4.11	0.24%	25.73
Emirates NBD	9.40	(3.39%)	21.17
UNION PROPERTIES PJSC	0.28	0.00%	17.69

Source: Bloomberg, Kamco Research

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,361.3	(0.0%)	4.3%	(17.0%)
Al Baraka Banking Group	316.9	0.0%	0.0%	(17.7%)
BLME Holdings plc	120.2	0.0%	0.0%	2.4%
DEPA Limited (AED)	48.0	0.0%	0.0%	(10.4%)
Emirates REIT (CEIC) Limited	62.3	(1.9%)	(3.8%)	(63.8%)
ENBD REIT (CEIC) Limited	75.0	0.0%	(3.2%)	(37.9%)
Hikma Pharmaceuticals GDR	7,998.2	0.0%	6.3%	24.2%
Nasdaq, Inc.	21,168.0	(0.0%)	3.9%	19.6%
Orascom Construction Limited	572.7	0.0%	(0.9%)	(19.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.21	(1.9%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.21	175

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,702.27	(10.36)	(0.4%)	(2.1%)	(15.1%)
Market Cap (USD Mn)	30,361	(1)	(0.0%)	4.3%	(17.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume (Mn Shares)	0.18	0.1	59.1%	0.9	0.61
Value Traded (USD Mn)	0.04	0.0	56.7%	7.7	6.70
No. of Trades	5	(1)	(16.7%)	80	167

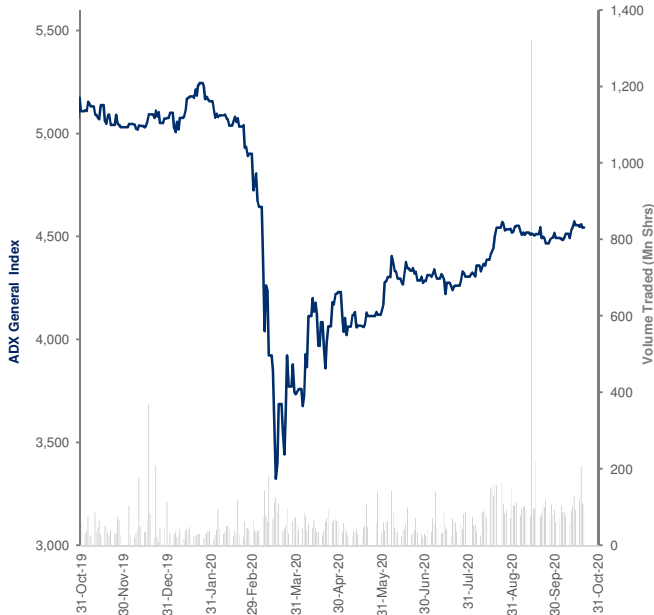
Market Breadth	▲	▼	=
	0	1	8

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates REIT (CEIC) Limited	0.21	(1.91%)	0.04

Abu Dhabi Securities Exchange Daily Report

October 22, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	701,589.2	(0.2%)	1.0%	29.0%
Banks	205,080.1	(0.0%)	(0.6%)	(25.0%)
Investment & Financial Services	2,012.7	(2.8%)	4.0%	1.0%
Real Estate	18,380.8	(0.4%)	5.9%	(1.6%)
Energy	207,615.7	(0.5%)	1.7%	343.0%
Consumer Staples	74,448.3	(0.2%)	1.0%	427.5%
Industrial	7,205.0	(1.1%)	0.4%	7.8%
Insurance	8,972.4	0.1%	1.6%	13.9%
Telecommunication	168,692.6	0.2%	1.7%	2.2%
Services	9,181.5	0.7%	(0.8%)	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
NATIONAL MARINE DREDGING CO	5.15	11.5%
METHAQ TAKAFUL INSURANCE	0.72	5.9%
SUDATEL TELECOM GROUP LTD	0.41	1.0%
ESHRAQ PROPERTIES CO PJSC	0.31	1.0%
Agthia Group	4.39	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
EMIRATES DRIVING COMPANY	13.52	(4.9%)
ABU DHABI SHIP BUILDING CO	2.33	(4.9%)
RAS AL KHAIMAH CEMENT CO PSC	0.77	(3.2%)
WAHA CAPITAL PJSC	1.01	(2.9%)
RAS AL KHAIMAH CERAMICS	1.38	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	2.14	34,095
ADNOC Distribution	3.35	15,132
ABU DHABI COMMERCIAL BANK	5.60	14,399
FIRST ABU DHABI BANK PJSC	11.18	10,517
Agthia Group	4.39	6,657

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,543.70	1.07	0.0%	0.6%	(10.5%)
Market Cap (AED Mn)	701,589	(1,070)	(0.2%)	1.0%	29.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	105.4	(5.0)	(4.6%)	71.5	48.6
Value Traded (AED Mn)	541.0	(32.5)	(5.7%)	226.1	177.9
No. of Trades	1,730	(122)	(6.6%)	1,821	1,565

Market Breadth	▲ 9	▼ 12	= 43
----------------	-----	------	------

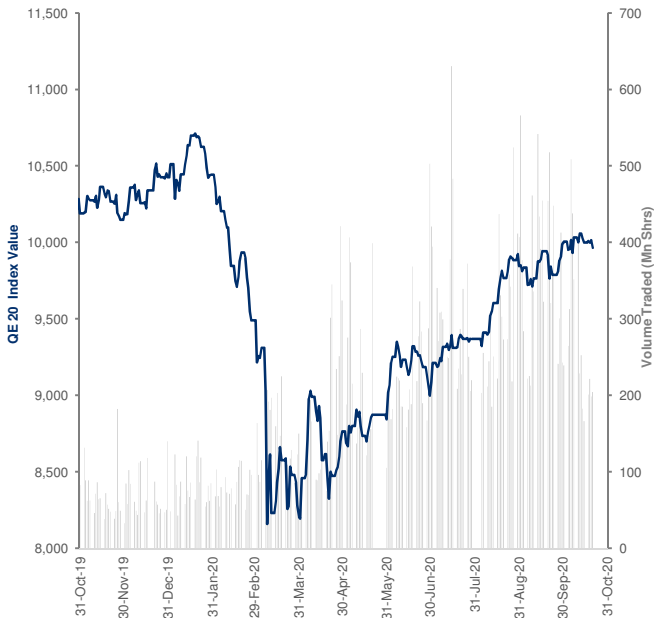
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	39.10	(0.26%)	146.32
FIRST ABU DHABI BANK PJSC	11.18	0.18%	117.76
ABU DHABI COMMERCIAL BANK	5.60	(0.53%)	81.60
ALDAR PROPERTIES PJSC	2.14	(0.47%)	73.01
ADNOC Distribution	3.35	0.00%	50.62

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

October 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	593,753.6	(0.5%)	1.0%	1.9%
Banking & Finance Sector	288,139.0	(0.1%)	(1.0%)	(7.6%)
Goods & Consumer Services	33,659.2	(1.4%)	(0.6%)	(4.9%)
Industrial Sector	125,787.3	(0.9%)	(1.1%)	(5.8%)
Insurance Sector	11,488.0	(0.3%)	2.1%	(21.2%)
Real Estate	82,145.6	(1.2%)	12.5%	126.3%
Telecom	27,268.9	(0.0%)	1.9%	(1.1%)
Transport	25,265.7	(0.2%)	2.1%	7.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.81	11.0%
National Leasing	1.30	2.9%
Doha Insurance Co QSC	1.17	1.9%
Qatar Islamic Insurance Group	6.41	1.6%
Aamal Co	0.95	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Baladna	2.08	(2.7%)
Qatar Fuel QSC	17.20	(2.0%)
Dlala Brokerage & Investments	2.28	(1.7%)
Widam Food Co	7.09	(1.6%)
Ezdan Holding Group QSC	2.30	(1.5%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	9,965.03	(50.49)	(0.5%)	(0.3%)	(4.4%)
Market Cap (QAR Mn)	593,754	(2,910)	(0.5%)	1.0%	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	204.2	5.6	2.8%	219.2	39.7
Value Traded (QAR Mn)	448.0	(53.4)	(10.7%)	408.6	278.9
No. of Trades	8,406	12	0.1%	8,934	6,233

Market Breadth	▲ 12	▼ 31	= 4
----------------	------	------	-----

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	0.61	39,720
Qatar Aluminum Manufacturing C	1.05	25,581
Mesaieed Petrochemical Holding	2.07	19,766
National Leasing	1.30	13,538
Ezdan Holding Group QSC	2.30	12,294

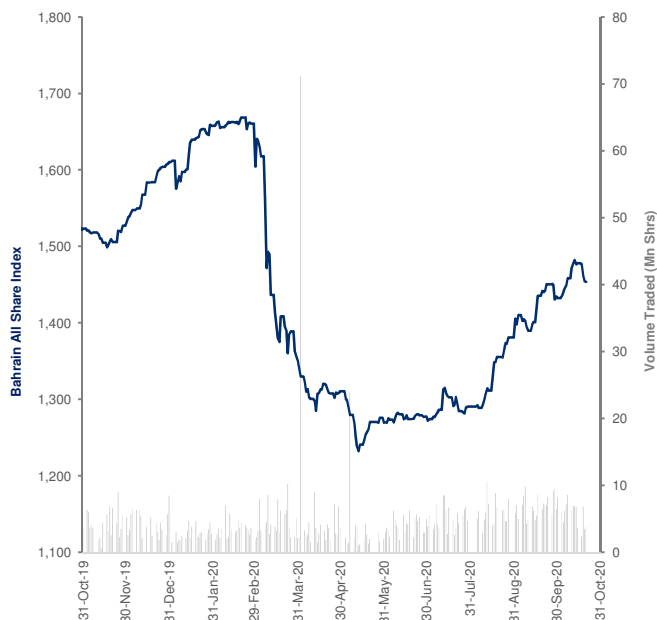
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	4.20	0.50%	49.75
Mesaieed Petrochemical Holding	2.07	(1.29%)	41.50
Qatar National Bank QPSC	17.70	(0.06%)	39.87
Ezdan Holding Group QSC	2.30	(1.46%)	28.14
Qatar Aluminum Manufacturing C	1.05	0.38%	26.97

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

October 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,146.7	(0.1%)	1.3%	(9.8%)
Commercial Banks	4,876.3	(0.2%)	0.8%	(13.8%)
Investment	1,955.7	(0.1%)	(1.5%)	(16.3%)
Insurance	147.6	0.0%	2.9%	5.5%
Services	1,448.1	0.3%	6.9%	15.0%
Hotel & Tourism	128.3	0.0%	0.0%	(7.5%)
Industrial	590.7	0.0%	1.7%	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.56	3.7%
Bahrain Telecommunications Co	0.53	0.4%
National Bank of Bahrain BSC	0.63	0.2%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,453.56	(1.05)	(0.1%)	1.3%	(9.7%)
Market Cap (BHD Mn)	9,147	(6)	(0.1%)	1.3%	(9.8%)

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.15	(0.7%)
BBK BSC	0.49	(0.6%)
APM TERMINALS BAHRAIN	1.53	(0.3%)
Ahli United Bank BSC	0.79	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,795	350	10.2%	4,898.6	4,779.0
Value Traded (BHD '000)	638	154	31.7%	894.4	1,215.7
No. of Trades	55	4	7.8%	62	88

Market Breadth	▲ 3	▼ 4	= 36
----------------	-----	-----	------

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.15	1,710
Ahli United Bank BSC	0.79	1,416
Ithmaar Holding BSC	0.08	500
Bahrain Telecommunications Co	0.53	67
Aluminium Bahrain BSC	0.41	25

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC	0.79	(0.25%)	0.42
GFH FINANCIAL GROUP BSC	0.15	(0.66%)	0.10
Bahrain Telecommunications Co	0.53	0.38%	0.04
APM TERMINALS BAHRAIN	1.53	(0.33%)	0.02
Ithmaar Holding BSC	0.08	0.00%	0.01

Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

October 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,230.4	(0.2%)	(0.4%)	(10.0%)
<b>Financial</b>	<b>3,437.8</b>	<b>(0.4%)</b>	<b>(1.5%)</b>	<b>(11.7%)</b>
<b>Industrial</b>	<b>673.2</b>	<b>(0.3%)</b>	<b>1.6%</b>	<b>(2.4%)</b>
<b>Services</b>	<b>2119.5</b>	<b>0.2%</b>	<b>0.8%</b>	<b>(9.5%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Services Co.	0.21	4.4%
HSBC BANK OMAN	0.09	2.3%
Sembcorp Salalah	0.12	1.8%
Oman United Insurance Co.	0.38	1.5%
OMINVEST	0.32	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
United Finance Co.	0.04	(8.5%)
Vision Insurance	0.09	(5.4%)
National Gas Co.	0.15	(3.8%)
Al Anwar Holding	0.06	(3.1%)
Oman Qatar Insurance	0.10	(3.1%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,586.55	(0.43)	(0.0%)	(0.8%)	(9.9%)
Market Cap (OMR Mn)	6,230.4	(12.8)	(0.2%)	(0.4%)	(10.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	7,959.6	(2,855.1)	(26.4%)	9,747.2	16,445.5
Value Traded (OMR '000)	745.7	(229.9)	(23.6%)	1,836.4	2,903.7
No. of Trades	343	(75)	(17.9%)	437	477

Market Breadth	▲	▼	▬
	5	15	92

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Gulf Investment Services Co.	0.04	4,149
United Finance Co.	0.04	713
HSBC BANK OMAN	0.09	662
Al Anwar Ceramic Tiles Co.	0.21	422
Renaissance Services Co.	0.35	397

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Gulf Investment Services Co.	0.04	(2.78%)	0.14
Renaissance Services Co.	0.35	0.00%	0.14
Al Anwar Ceramic Tiles Co.	0.21	0.00%	0.09
Al Jazeera Services Co.	0.21	4.39%	0.08
Bank Muscat	0.36	(1.09%)	0.06

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

October 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	459,208.9	(0.6%)	1.0%	(18.2%)
<b>Banks</b>	149,055.7	(0.3%)	1.3%	(22.4%)
<b>Basic Resources</b>	17,597.9	(2.3%)	(3.1%)	(19.4%)
<b>Chemicals</b>	26,622.2	0.9%	(10.4%)	(16.7%)
<b>Construction and Materials</b>	15,949.2	(2.3%)	(0.6%)	(16.1%)
<b>Financial Services excluding Banks</b>	41,356.9	(0.7%)	(2.6%)	(19.5%)
<b>Food and Beverage</b>	7,846.9	(0.8%)	2.7%	(20.8%)
<b>Healthcare</b>	4,615.4	(1.0%)	3.4%	(30.0%)
<b>Industrial Goods, Services, Automobile:</b>	36,055.7	(1.7%)	4.7%	(28.9%)
<b>Media</b>	1,209.8	0.5%	(10.1%)	48.7%
<b>Oil and Gas</b>	3,228.8	(2.3%)	(4.6%)	(31.1%)
<b>Personal and Household Products</b>	33,114.9	(0.4%)	(1.1%)	(19.7%)
<b>Real Estate</b>	50,969.7	(1.0%)	3.4%	(14.6%)
<b>Telecommunication</b>	51,144.4	0.2%	10.2%	11.2%
<b>Travel &amp; Leisure</b>	20,441.6	(0.3%)	(1.2%)	(19.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>ODIN Investments</b>	5.18	3.2%
<b>Amer Group Holding</b>	0.68	2.9%
<b>Delta Sugar Co</b>	9.15	2.7%
<b>Alexandria Portland Cement Co</b>	6.00	2.4%
<b>About Kir Fertilizers &amp; Chemicals</b>	17.35	1.5%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Arab Polvara Spinning and Weaving</b>	4.59	(5.2%)
<b>Egyptian Iron &amp; Steel Co</b>	3.17	(4.8%)
<b>Housing &amp; Development Bank</b>	36.50	(4.7%)
<b>Orascom Construction PLC</b>	71.34	(4.5%)
<b>Elsaeed Contracting &amp; Real Est. Inv.</b>	0.76	(4.4%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>EGX 30 Index</b>	11,101.63	(55.99)	(0.5%)	1.0%	(20.5%)
<b>Market Cap (EGP Mn)</b>	459,209	(2,643)	(0.6%)	1.0%	(18.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume (Mn Shares)</b>	114.5	29.3	34.3%	130.9	84.0
<b>Value Traded (EGP Mn)</b>	481.6	37.0	8.3%	603.7	547.6
<b>No. of Trades</b>	15,594	3,759	31.8%	17,312	13,210

Market Breadth	▲ 10	▼ 43	= 6
----------------	------	------	-----

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Egyptian Iron &amp; Steel Co</b>	3.17	11,883
<b>Arab Cotton Ginning</b>	2.91	11,417
<b>Palm Hills Developments SAE</b>	1.37	8,766
<b>Medinet Nasr Housing</b>	3.84	8,356
<b>Elsaeed Contracting &amp; Real Est. Inv.</b>	0.76	7,612

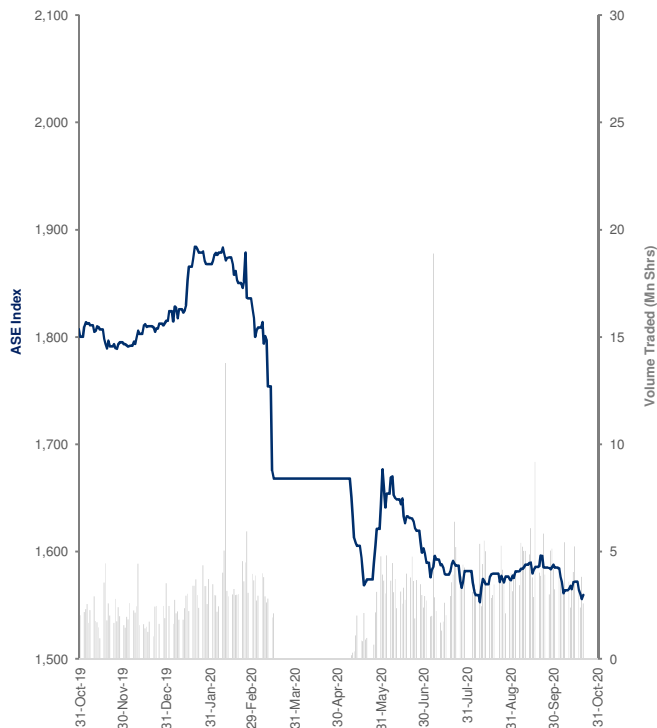
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	66.60	(0.30%)	52.86
<b>ElSewedy Electric Co</b>	7.68	(2.29%)	40.36
<b>Egyptian Iron &amp; Steel Co</b>	3.17	(4.80%)	37.71
<b>Arab Cotton Ginning</b>	2.91	(3.96%)	33.18
<b>Medinet Nasr Housing</b>	3.84	(0.78%)	32.12

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

October 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,108.0	0.1%	(2.5%)	(19.7%)
<b>Banking</b>	<b>6,182.7</b>	<b>0.0%</b>	<b>(3.4%)</b>	<b>(25.1%)</b>
<b>Insurance</b>	<b>87.5</b>	<b>0.0%</b>	<b>(0.4%)</b>	<b>(0.0%)</b>
<b>Diversified Financial Services</b>	<b>170.3</b>	<b>0.2%</b>	<b>(0.7%)</b>	<b>7.1%</b>
<b>Real Estate</b>	<b>170.7</b>	<b>(0.4%)</b>	<b>0.6%</b>	<b>(0.4%)</b>
<b>Health Care Services</b>	<b>19.6</b>	<b>0.6%</b>	<b>2.7%</b>	<b>(22.6%)</b>
<b>Educational Services</b>	<b>189.5</b>	<b>(0.8%)</b>	<b>(0.9%)</b>	<b>(8.0%)</b>
<b>Hotels and Tourism</b>	<b>77.2</b>	<b>0.0%</b>	<b>(0.6%)</b>	<b>(9.1%)</b>
<b>Transportation</b>	<b>124.0</b>	<b>0.4%</b>	<b>(0.2%)</b>	<b>(19.9%)</b>
<b>Technology &amp; Communications</b>	<b>280.6</b>	<b>0.7%</b>	<b>0.7%</b>	<b>(4.1%)</b>
<b>Media</b>	<b>3.7</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.6%)</b>
<b>Utilities &amp; Energy</b>	<b>411.9</b>	<b>0.0%</b>	<b>(0.9%)</b>	<b>(20.1%)</b>
<b>Commercial Services</b>	<b>66.4</b>	<b>0.4%</b>	<b>0.0%</b>	<b>3.4%</b>
<b>Pharmaceutical &amp; Medical Industries</b>	<b>38.2</b>	<b>2.0%</b>	<b>(0.6%)</b>	<b>6.3%</b>
<b>Chemical Industries</b>	<b>18.4</b>	<b>0.0%</b>	<b>(1.3%)</b>	<b>32.3%</b>
<b>Food &amp; Beverages</b>	<b>72.6</b>	<b>1.5%</b>	<b>1.6%</b>	<b>(1.6%)</b>
<b>Tobacco &amp; Cigarettes</b>	<b>805.8</b>	<b>(0.1%)</b>	<b>0.1%</b>	<b>6.2%</b>
<b>Mining &amp; Extraction Industries</b>	<b>256.5</b>	<b>1.8%</b>	<b>(3.7%)</b>	<b>(10.0%)</b>
<b>Engineering &amp; Construction</b>	<b>20.3</b>	<b>0.0%</b>	<b>(6.3%)</b>	<b>(11.2%)</b>
<b>Electrical Industries</b>	<b>29.8</b>	<b>0.0%</b>	<b>2.0%</b>	<b>4.4%</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>59.2</b>	<b>0.0%</b>	<b>(4.6%)</b>	<b>(14.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
INTERNATIONAL ARABIAN DEVELO	0.19	5.6%
NUTRI DAR	1.89	5.0%
INTL CO FOR MEDICAL INVEST	1.19	4.4%
SPECIALIZED JORDANIAN INVEST	0.80	3.9%
DAR AL DAWA DEVELOPMENT & INV	1.15	2.7%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN STEEL	0.21	(4.5%)
JORDANIAN EXPATRIATES INV HL	0.47	(4.1%)
UNION TOBACCO & CIGARETTE	1.31	(3.0%)
JORDANIAN REAL ESTATE FOR DE	0.34	(2.9%)
PETRA EDUCATION	3.50	(2.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDANIAN ELECTRIC POWER	1.12	540
UNION TOBACCO & CIGARETTE	1.31	370
JORDAN INDUSTRIAL RESOURCES	0.27	344
UNION LAND DEVELOPMENT CORP	1.43	300
BARTER CO FOR INVESTMENT & T	0.25	290

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,559.81	3.98	0.3%	(1.8%)	(14.1%)
Market Cap (JD Mn)	9,108.01	9.19	0.1%	(2.5%)	(19.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,583.6	(1,246.3)	(32.5%)	3,497.1	2,735.3
Value Traded (JD '000)	2,396.7	(923.9)	(27.8%)	3,458.9	6,138.6
No. of Trades	1,039	(225)	(17.8%)	1,347	1,402

Market Breadth	▲ 18	▼ 10	= 93
----------------	------	------	------

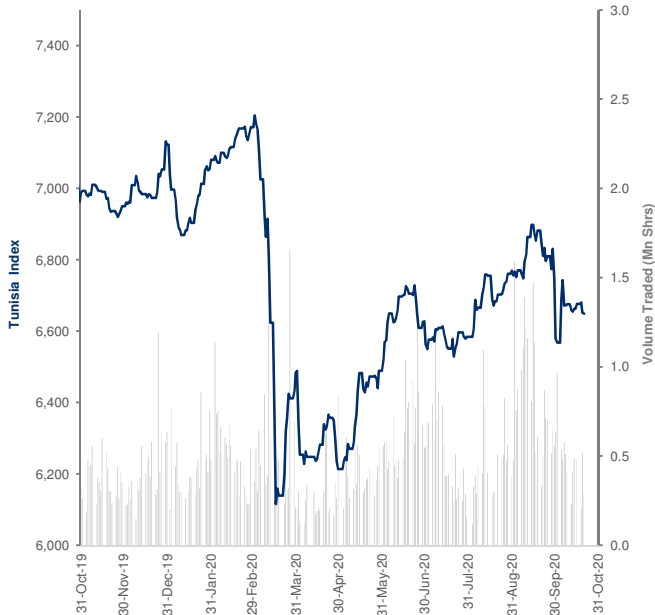
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDANIAN ELECTRIC POWER	1.12	0.00%	0.61
UNION TOBACCO & CIGARETTE	1.31	(2.96%)	0.49
UNION LAND DEVELOPMENT CORP	1.43	(0.69%)	0.43
ARAB BANK PLC	4.09	(0.24%)	0.18
PETRA EDUCATION	3.50	(2.78%)	0.11

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

October 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,168.7	(0.2%)	(1.5%)	(7.8%)
<b>Banking</b>	<b>7,628.6</b>	<b>(0.0%)</b>	<b>(2.5%)</b>	<b>(20.7%)</b>
<b>Insurance</b>	<b>923.7</b>	<b>0.0%</b>	<b>1.1%</b>	<b>12.9%</b>
<b>Leasing</b>	<b>521.6</b>	<b>0.3%</b>	<b>0.1%</b>	<b>1.9%</b>
<b>Financial Services</b>	<b>1,974.0</b>	<b>0.0%</b>	<b>0.9%</b>	<b>(19.8%)</b>
<b>Industrial</b>	<b>1,637.8</b>	<b>(0.7%)</b>	<b>(1.0%)</b>	<b>(5.8%)</b>
<b>Chemical Industry</b>	<b>364.2</b>	<b>(0.5%)</b>	<b>0.1%</b>	<b>(33.1%)</b>
<b>Food &amp; Beverage</b>	<b>5,355.8</b>	<b>(0.2%)</b>	<b>(2.5%)</b>	<b>21.7%</b>
<b>Retailing</b>	<b>1,066.0</b>	<b>(0.2%)</b>	<b>0.1%</b>	<b>(10.4%)</b>
<b>Others</b>	<b>1,696.8</b>	<b>(0.5%)</b>	<b>0.7%</b>	<b>1.3%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	7.80	4.4%
Essoukna	2.79	3.7%
Societe Nouvelle Maison de la	6.16	3.0%
City Cars	7.50	2.9%
Societe Ciments de Bizerte	1.44	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	4.39	(4.4%)
GIF Filter SA	0.93	(4.3%)
Union Internationale de Banque	15.52	(3.0%)
Industries Chimiques du Fluor	56.65	(3.0%)
Societe Immobiliere Tuniso Seo	2.14	(2.7%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,649.24	(1.63)	(0.0%)	(1.5%)	(6.6%)
Market Cap (DT Mln)	21,169	(35.5)	(0.2%)	(1.5%)	(7.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	287.2	(233.3)	(44.8%)	528.8	415.7
Value Traded ('000 DT)	2,697.4	(645.2)	(19.3%)	3,790.2	3,496.0
No. of Trades	1,052	(282)	(21.1%)	1,436	3,420

Market Breadth	▲	▼	▬
	18	26	24

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	12.15	55
Societe Frigorifique et Brasse	18.17	37
ADWYA SA	4.25	34
Union Internationale de Banque	15.52	18
City Cars	7.50	13

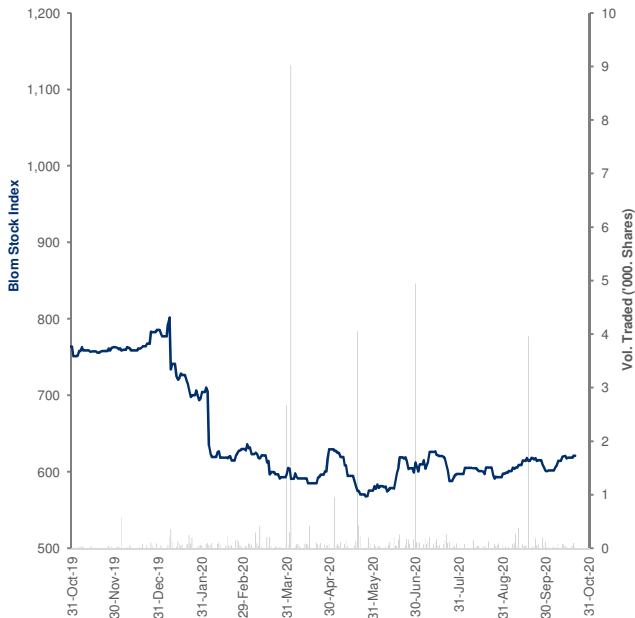
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	18.17	(0.06%)	0.67
Societe D'Articles Hygieniques	12.15	(1.22%)	0.67
Union Internationale de Banque	15.52	(3.00%)	0.28
ADWYA SA	4.25	2.41%	0.14
City Cars	7.50	2.88%	0.10

Source: Bloomberg, Kamco Research

### Beirut Stock Exchange Daily Report

October 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,199.6	0.1%	3.1%	(7.2%)
<b>Banking &amp; Finance</b>	<b>5,564.3</b>	<b>(0.1%)</b>	<b>(0.0%)</b>	<b>(40.5%)</b>
<b>Industries</b>	<b>280.7</b>	<b>0.0%</b>	<b>0.2%</b>	<b>28.1%</b>
<b>Trading Sector</b>	<b>87.1</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.7%)</b>
<b>Real Estate &amp; Construction</b>	<b>5,267.5</b>	<b>0.4%</b>	<b>6.9%</b>	<b>118.8%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
<b>Solidere B</b>	<b>15.95</b>	<b>1.0%</b>

Worst Return Performers	Price (USD)	Daily % Chg
<b>Byblos Bank</b>	<b>0.44</b>	<b>(2.2%)</b>

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
<b>Byblos Bank</b>	<b>0.44</b>	<b>20</b>
<b>Solidere B</b>	<b>15.95</b>	<b>4</b>
<b>Solidere A</b>	<b>15.97</b>	<b>2</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>Blom Stock Index</b>	<b>621.21</b>	<b>0.0</b>	<b>0.0%</b>	<b>3.2%</b>	<b>(20.9%)</b>
<b>Market Cap (USD Mn)</b>	<b>11,199.6</b>	<b>15.1</b>	<b>0.1%</b>	<b>3.1%</b>	<b>(7.2%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
<b>Volume ('000s shares)</b>	<b>26.5</b>	<b>(69.6)</b>	<b>(72.4%)</b>	<b>225.9</b>	<b>1,058.4</b>
<b>Value Traded ('000s USD)</b>	<b>113.1</b>	<b>(854.3)</b>	<b>(88.3%)</b>	<b>1,016.8</b>	<b>5,158.8</b>

Market Breadth	▲ 1	▼ 1	= 23
----------------	-----	-----	------

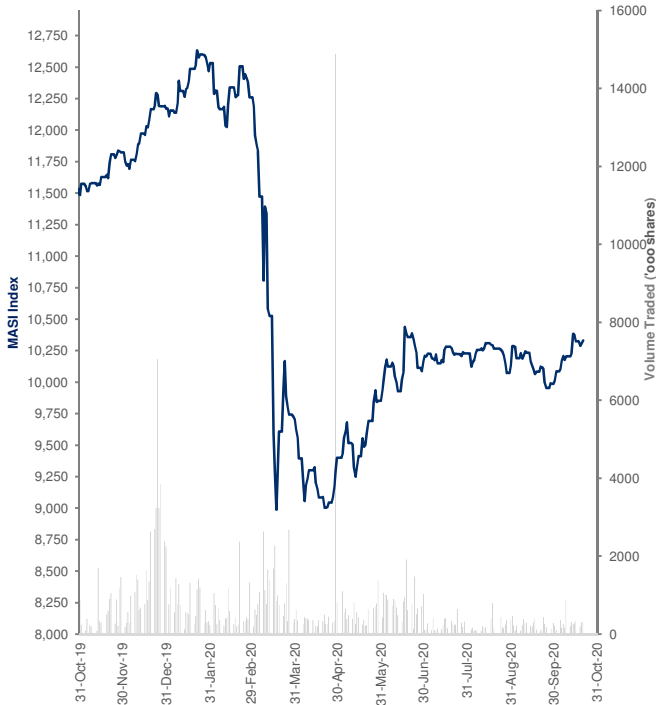
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
<b>Solidere B</b>	<b>15.95</b>	<b>1.01%</b>	<b>0.07</b>
<b>Solidere A</b>	<b>15.97</b>	<b>0.00%</b>	<b>0.04</b>
<b>Byblos Bank</b>	<b>0.44</b>	<b>(2.22%)</b>	<b>0.01</b>

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	488,463.4	0.2%	3.6%	(15.0%)
<b>Banking</b>	<b>172,373.9</b>	<b>(0.1%)</b>	<b>4.4%</b>	<b>(22.8%)</b>
<b>Beverages</b>	<b>8,651.8</b>	<b>0.0%</b>	<b>0.2%</b>	<b>(21.3%)</b>
<b>Chemicals</b>	<b>1,693.6</b>	<b>0.7%</b>	<b>(1.3%)</b>	<b>(14.3%)</b>
<b>Construction &amp; Building Material</b>	<b>55,802.4</b>	<b>0.8%</b>	<b>6.8%</b>	<b>(18.3%)</b>
<b>Distributors</b>	<b>12,950.7</b>	<b>0.3%</b>	<b>1.8%</b>	<b>1.3%</b>
<b>Electrical &amp; Electronic Equipment</b>	<b>291.7</b>	<b>0.0%</b>	<b>2.0%</b>	<b>(3.4%)</b>
<b>Electricity</b>	<b>21,465.6</b>	<b>1.1%</b>	<b>2.9%</b>	<b>(2.0%)</b>
<b>Food Producers &amp; Processors</b>	<b>23,373.7</b>	<b>(0.3%)</b>	<b>3.8%</b>	<b>(8.9%)</b>
<b>Holding Companies</b>	<b>2,785.7</b>	<b>(0.3%)</b>	<b>2.9%</b>	<b>(7.0%)</b>
<b>Insurance</b>	<b>21,375.3</b>	<b>0.3%</b>	<b>0.3%</b>	<b>(10.0%)</b>
<b>Investment &amp; other Finance</b>	<b>3,104.1</b>	<b>(0.5%)</b>	<b>1.5%</b>	<b>(31.9%)</b>
<b>Leisures &amp; Hotel</b>	<b>1,289.4</b>	<b>0.0%</b>	<b>(2.7%)</b>	<b>(47.1%)</b>
<b>Materials, Software &amp; Computer</b>	<b>4,268.5</b>	<b>1.8%</b>	<b>5.6%</b>	<b>30.7%</b>
<b>Mining</b>	<b>17,027.0</b>	<b>1.9%</b>	<b>11.5%</b>	<b>23.0%</b>
<b>Oil &amp; Gas</b>	<b>13,930.2</b>	<b>0.0%</b>	<b>1.8%</b>	<b>(4.5%)</b>
<b>Real Estate</b>	<b>3,037.7</b>	<b>(1.7%)</b>	<b>0.2%</b>	<b>(35.7%)</b>
<b>Telecommunications</b>	<b>121,578.9</b>	<b>0.1%</b>	<b>1.7%</b>	<b>(9.6%)</b>
<b>Transport</b>	<b>815.2</b>	<b>(0.2%)</b>	<b>0.7%</b>	<b>(22.7%)</b>
<b>Utilities</b>	<b>2,616.8</b>	<b>0.0%</b>	<b>1.9%</b>	<b>(26.6%)</b>
<b>Forestry &amp; Paper</b>	<b>31.4</b>	<b>(1.8%)</b>	<b>(0.4%)</b>	<b>(39.3%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Managem SA	1088.00	2.8%
Colorado SA	48.00	2.1%
Hightech Payment Systems SA	5000.00	2.0%
Ciments du Maroc	1475.00	2.0%
Cie Miniere de Touissit	1425.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	5.78	(2.4%)
Fenie Brossette	42.81	(2.0%)
Med Paper SA	12.15	(1.8%)
Lesieur Cristal	162.00	(1.6%)
Auto Hall	65.00	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	5.78	227.1
Maroc Telecom	138.30	46.7
TAQA Morocco SA	910.00	15.9
LafargeHolcim Maroc SA	1440.00	7.7
Managem SA	1088.00	4.5

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Market Return	10,331.94	24.54	0.2%	3.4%	(15.1%)
Market Cap (MAD Mn)	488,463	920	0.2%	3.6%	(15.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	325.5	19.8	6.5%	599.5	427.3
Value Traded (MAD Mn)	67.90	(4.78)	(6.6%)	105.7	48.2

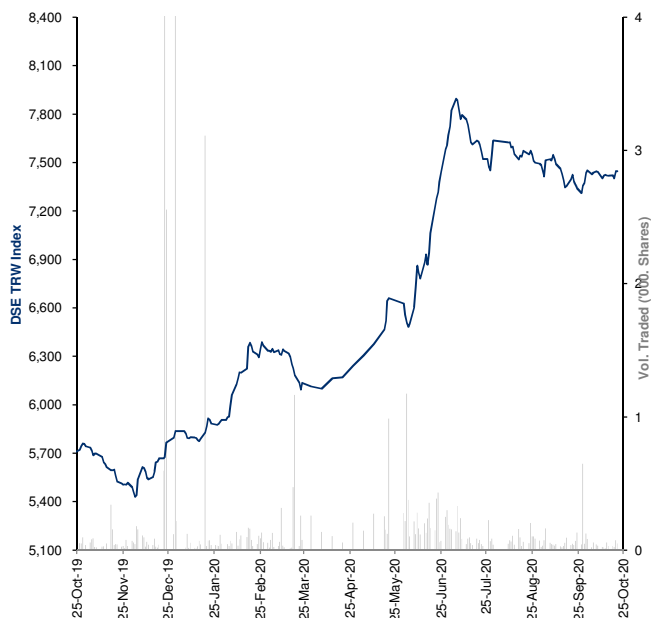
Market Breadth	▲	▼	▬
	15	11	16

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
TAQA Morocco SA	910.00	1.11%	14.44
Label Vie	3084.00	1.11%	12.87
LafargeHolcim Maroc SA	1440.00	0.07%	11.13
Maroc Telecom	138.30	0.11%	6.45
Hightech Payment Systems SA	5000.00	2.04%	5.46

# Damascus Securities Exchange Daily Report

October 22, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,333,010.6	0.0%	0.1%	25.8%
<b>Banking &amp; Finance</b>	<b>803,766.9</b>	<b>(0.0%)</b>	<b>(1.7%)</b>	<b>47.1%</b>
<b>Services</b>	<b>2,485.8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(3.1%)</b>
<b>Industrial</b>	<b>115,631.1</b>	<b>0.1%</b>	<b>3.4%</b>	<b>(1.8%)</b>
<b>Insurance</b>	<b>40,657.3</b>	<b>0.8%</b>	<b>4.4%</b>	<b>21.7%</b>
<b>Agricultural</b>	<b>56.0</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Communication</b>	<b>370,413.5</b>	<b>0.0%</b>	<b>0.0%</b>	<b>3.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Bank Of Syria And Overseas	614.65	2.8%
Al-Aqeelah Takaful Insurance	544.77	1.9%
Syria Gulf Bank	375.56	1.8%
Alahliah Vegtable Oil Company E.S.A	701.06	1.3%

Worst Return Performers	Price (SRY)	Daily % Chg
Arab Bank- Syria	379.50	(2.0%)
Byblos Bank Syria	469.44	(1.9%)
Syria International Islamic Bank	840.06	(1.1%)
Al Baraka Bank - Syria	972.79	(0.0%)

Most Active Stocks By Volume	Price (SRY)	Volume (*000 Shrs)
Al Baraka Bank - Syria	972.79	18.7
Bank Of Syria And Overseas	614.65	10.1
Syria International Islamic Bank	840.06	4.7
Syria Gulf Bank	375.56	3.4
Byblos Bank Syria	469.44	3.2

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	7,446.43	1.00	0.0%	0.1%	27.6%
Market Cap (SRY Mn)	1,333,011	180	0.0%	0.1%	25.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (*000 Shrs)	48.9	(25.3)	-34.1%	139.5	325.1
Value Traded (SRY Mn)	36.2	(22.1)	-37.9%	101.7	129.3
No. of Trades	59	(28)	-32.2%	107	74

Market Breadth	▲ 4	▼ 4	= 19
----------------	-----	-----	------

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Al Baraka Bank - Syria	972.79	(0.04%)	18.2
Bank Of Syria And Overseas	614.65	2.79%	6.2
Syria International Islamic Bank	840.06	(1.06%)	4.0
Byblos Bank Syria	469.44	(1.89%)	1.3
Al-Aqeelah Takaful Insurance	544.77	1.90%	1.5

Source: Bloomberg, Kamco Invest Research

---

## Disclaimer & Important Disclosures

**Kamco Invest** is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK"). This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, Kamco Invest did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

### Analyst Certification

Each of the analysts identified in this report, if any and where applicable, certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

### Kamco Invest Ratings

Kamco Invest research is based on the analysis of regional and country economics, industries and company fundamentals. Kamco Invest company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

- \***Outperform:** Target Price represents expected returns  $\geq 10\%$  in the next 12 months
- \***Neutral:** Target Price represents expected returns between  $-10\%$  and  $+10\%$  in the next 12 months
- \***Underperform:** Target Price represents an expected return of  $< -10\%$  in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. Kamco Invest policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by Kamco Invest's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to Kamco Invest clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by Kamco Invest and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. Kamco Invest has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which Kamco Invest is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

'Kamco Investment Company (DIFC) Limited ("Kamco Invest DIFC"), Office 205, Level 2, Gate Village 1, Dubai International Financial Centre, a wholly owned subsidiary of Kamco Investment Company KSC (Public), is regulated by the Dubai Financial Services Authority (DFSA). Kamco Invest DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. The information in this document may be distributed by Kamco Invest DIFC on behalf of Kamco Investment Company KSC (Public). This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.

This document may not be distributed in Saudi Arabia except to such persons as are permitted under the Offers of Securities Regulations issued by the Capital Market Authority. The Capital Market Authority does not make any representation as to the accuracy or completeness of this document, and expressly disclaims any liability whatsoever for any loss arising from, or incurred in reliance upon, any part of this document. The recipients of this document hereby should conduct their own due diligence on the accuracy of the information relating to the contents of this document. If you do not understand the contents of this document you should consult an authorized financial advisor.

### Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

### Conflict of Interest

Kamco Invest and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of Kamco Invest may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. Kamco Invest may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other Kamco Invest business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of Kamco Invest's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

### No Liability & Warranty

Kamco Invest makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. Kamco Invest will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



# KAMCO INVEST

---

**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

---

**Kamco Invest**