

MENA Markets Daily Report

November 22, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	8,486.75	(0.2%)	11.1%	26.2%
		Kuwait	Main 50 Index	▲	5,833.49	0.2%	(4.5%)	31.7%
		Kuwait	Main Market Index	▲	5,672.20	(0.2%)	(3.6%)	29.3%
		Kuwait	All Share Index	▼	7,578.50	(0.2%)	7.6%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	10,930.51	(1.1%)	(3.1%)	29.8%
		UAE - Dubai	DFM General Index	▼	3,339.25	(0.4%)	4.5%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,144.60	(0.7%)	(3.3%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	10,399.28	(0.6%)	22.5%	68.2%
		Qatar	QE 20 Index	▼	11,853.13	(2.1%)	2.0%	11.4%
		Bahrain	Bahrain All Share	▲	1,862.66	0.1%	3.6%	20.6%
		Oman	MSX 30 Index	▲	4,500.55	0.4%	9.0%	12.9%
		Egypt	EGX 30	▼	12,449.90	(0.6%)	4.2%	10.2%
		Jordan	ASE Index	▼	2,449.52	(0.4%)	15.6%	27.8%
		Tunisia	Tunisia Index	▲	8,113.03	0.5%	15.1%	2.3%
		Morocco	MASI	▼	10,783.87	(0.4%)	(19.3%)	18.3%
Emerging Markets								
		China	SSE Composite Index	▼	3,085.04	(0.4%)	(15.2%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,122.29	(2.2%)	(29.7%)	15.0%
		India	SENSEX	▼	61,144.84	(0.8%)	5.0%	22.0%
		Brazil	BOVESPA Stock Index	▲	109,748.18	0.8%	4.7%	(11.9%)
		Mexico	BOLSA Index	▲	51,569.72	0.4%	(3.2%)	20.9%
		Emerging Markets	MSCI EM Index	▼	931.05	(1.3%)	(24.4%)	(4.6%)
Global Markets								
		World	MSCI World Index	▼	2,640.44	(0.7%)	(18.3%)	20.1%
		Asia	MSCI Asia Pacific	▼	486.60	(1.5%)	(22.7%)	(4.9%)
		Europe	DJ Stoxx 600	▼	433.06	(0.1%)	(11.2%)	22.2%
		Europe	FTSEurofirst 300	▼	1,709.84	(0.1%)	(9.5%)	23.0%
		U.S.A	S&P 500	▼	3,949.94	(0.4%)	(17.1%)	26.9%
		U.S.A	DJIA	▼	33,700.28	(0.1%)	(7.3%)	18.7%
		U.S.A	NASDAQ Composite	▼	11,024.51	(1.1%)	(29.5%)	21.4%
		UK	FTSE 100	▼	7,376.85	(0.1%)	(0.1%)	14.3%
		Germany	DAX	▼	14,379.93	(0.4%)	(9.5%)	15.8%
		Japan	NIKKEI 225	▲	27,944.79	0.2%	(2.9%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	17,655.91	(1.9%)	(24.5%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	107.84	0.85%	12.72%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.18	(0.56%)	(12.63%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.02	(0.80%)	(9.92%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.15%)	(1.85%)	0.5%
Other Asset Classes								
		Oil	Brent	▼	87.45	(0.2%)	12.4%	50.2%
		Oil	NYMEX	▼	79.73	(0.4%)	6.0%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	6.78	7.5%	70.1%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,738.05	(0.7%)	(5.0%)	(3.6%)
		Silver	Silver Spot \$/Oz	▼	20.85	(0.4%)	(10.5%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	15,631.95	(3.8%)	(66.3%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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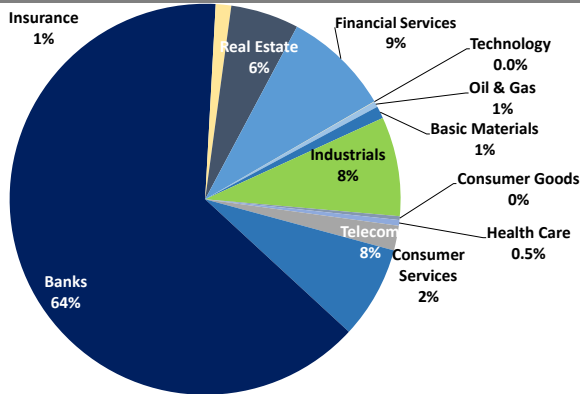
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 22, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,405.5	40.8	14.5%
2- National Bank of Kuwait	8,443.5	19.2	12.7%
3- Ahli United Bank - Bahrain	3,400.1	17.1	15.0%
4- Boubyan Bank	3,151.3	52.4	7.7%
5- Zain	2,565.9	13.0	16.6%
6- Agility (PWC Logistics)	2,084.7	2.2	64.6%
7- Mabane Co.	1,091.4	18.6	10.8%
8- Gulf Bank	1,085.0	19.4	8.3%
9- Commercial Bank of Kuwait	936.3	11.8	9.5%
10- Burgan Bank	749.6	15.4	6.6%
Total	34,913	14.72	18.3%

*: ROE is calculated based on TTM 1H-2022 net profit & shareholders' equity as of 30-June-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Coast Invest. & Development Co.	0.084	0.005	6.9%
Independent Petroleum Group	0.485	0.029	6.4%
Sultan Center Food Products Co.	0.122	0.005	4.3%
Livestock Transport & Trading Co.	0.126	0.005	4.1%
Soor Fuel Marketing Co.	0.154	0.006	4.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.028	(0.002)	(7.2%)
Gulf Franchising Co.	0.089	(0.005)	(4.9%)
Aqar Real Estate Investment Co.	0.061	(0.003)	(4.8%)
National Mobile Telecom Co.	1.141	(0.045)	(3.8%)
The Energy House Co.	0.022	(0.001)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Zain	0.593	(2.9%)	18,903,710
GFH Financial Group	0.083	0.2%	13,455,779
Kuwait Projects Co.(Holding)	0.134	(2.9%)	12,798,957
A'ayan Leasing & Investment Co.	0.139	(0.7%)	8,172,219
Warba Bank	0.256	0.8%	6,987,979

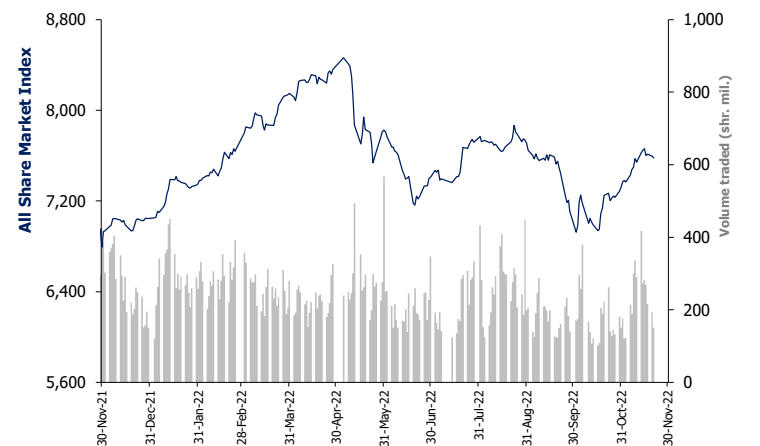
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	48,979.4	▼	(0.2%)	3.6%	16.7%
Oil & Gas	230.1	▲	2.0%	8.1%	(22.2%)
Basic Materials	497.8	▲	0.3%	(34.8%)	(45.5%)
Industrials	4,011.4	▼	(0.3%)	1.4%	(1.7%)
Consumer Staples	146.2	▼	(1.0%)	5.4%	(36.4%)
Health Care	225.2	=	0.0%	(5.7%)	(43.0%)
Consumer Discretionary	1,000.7	▲	0.5%	6.5%	49.6%
Telecommunications	3,733.7	▼	(2.7%)	0.4%	11.8%
Banks	31,209.3	▲	0.2%	3.8%	29.4%
Insurance	622.7	▼	(1.6%)	0.8%	0.6%
Real Estate	2,755.8	▼	(0.4%)	3.7%	(5.0%)
Financial Services	4,320.8	▼	(0.7%)	14.4%	4.4%
Technology	9.1	▼	(2.4%)	8.2%	(3.5%)
Utilities	216.7	=	0.0%	2.1%	(13.6%)

Market Breadth	 36	 69	 51		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,486.75	(19.9)	(0.2%)	3.6%	11.1%
Main 50 Index	5,833.49	12.6	0.2%	3.3%	(4.5%)
Main Market Index	5,672.20	(10.8)	(0.2%)	3.3%	(3.6%)
All Share Market Index	7,578.50	(17.1)	(0.2%)	3.6%	7.6%
Market Cap (KWD Mn)	48,979.40	(109.0)	(0.2%)	3.6%	16.7%

Index Performance relative to Volume



Market Trading Data and Volatility

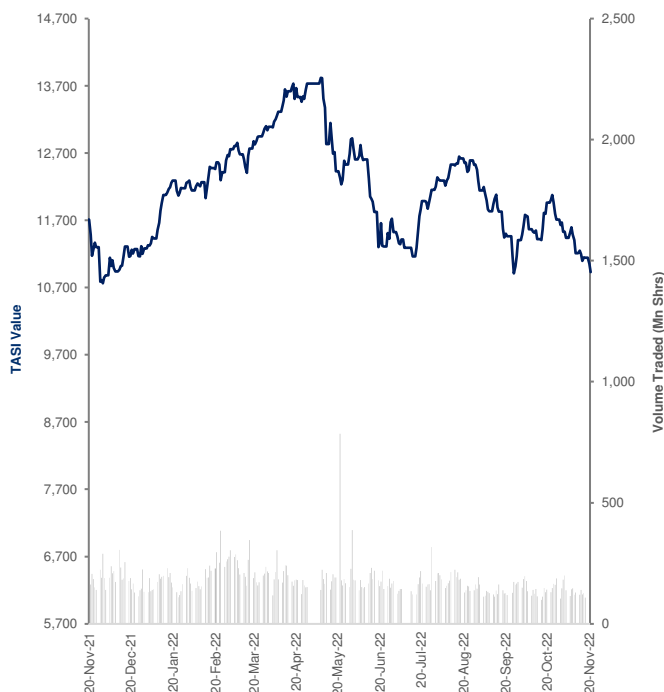
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	150.7	(43.2)	(22.3%)	236.6	353.7
Value Traded (KWD Mn)	40.3	6.1	17.8%	63.7	55.4
No. of Trades	10,220	1,386	15.7%	12,218	12,666

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Zain	0.593	(2.9%)	11,252,195
Kuwait Finance House	0.862	0.1%	5,215,910
National Bank of Kuwait	1.118	0.3%	3,029,731
Warba Bank	0.256	0.8%	1,782,568
Kuwait Projects Co.(Holding)	0.134	(2.9%)	1,724,243

Saudi Tadawul Daily Report

November 22, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,119,616.9			1.1%
Energy	7,332,344.9	(1.6%)	(5.1%)	1.9%
Materials	657,540.5	(1.7%)	(11.9%)	(15.0%)
Capital Goods	17,091.3	(0.1%)	(10.0%)	(19.7%)
Commercial & Professional Svc	7,620.0	(1.0%)	2.9%	(1.1%)
Transportation	16,152.3	(0.3%)	(2.2%)	(8.6%)
Consumer Durables & Apparel	4,023.2	(1.5%)	(8.4%)	(34.2%)
Consumer Services	29,057.2	(0.4%)	(0.1%)	(6.2%)
Media	21,026.0	(1.9%)	(5.3%)	(1.8%)
Retailing	31,475.3	(0.3%)	(3.5%)	(22.8%)
Food & Staples Retailing	50,818.3	(2.7%)	(3.4%)	195.6%
Food & Beverages	92,910.9	(2.2%)	(4.8%)	(3.9%)
Health Care Equipment & Svc	129,694.1	1.5%	(2.3%)	37.9%
Pharma, Biotech & Life Science	2,877.6	(0.3%)	(9.5%)	(39.1%)
Banks	1,012,463.6	(1.0%)	(5.2%)	1.6%
Diversified Financials	56,062.8	(1.9%)	(14.8%)	(8.2%)
Insurance	49,691.8	(0.5%)	(5.4%)	(4.3%)
Telecommunication Services	227,950.0	0.2%	(5.9%)	(12.4%)
Utilities	213,303.6	(0.8%)	(12.5%)	29.0%
REITs	16,499.3	(1.2%)	(4.0%)	(8.8%)
Real Estate Mgmt & Dev't	92,341.9	(0.9%)	(3.5%)	(3.8%)
Software & Services	58,672.0	0.6%	(2.6%)	107.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Shams	24.12	9.9%
Al-Baha Development & Investme	13.72	4.7%
Arabian Drilling Co	120.20	3.6%
Dr Sulaiman Al Habib Medical S	229.00	3.2%
Astra Industrial Group	49.35	3.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Abdullah Al Othaim Markets Co	117.00	(7.3%)
National Co for Learning & Edu	64.60	(5.7%)
Saudia Dairy & Foodstuff Co.	218.00	(4.7%)
United Co-operative Assurance	8.12	(4.7%)
National Medical Care Co	71.70	(4.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	34.40	8,460
Dar Al Arkan Real Estate Devel	13.36	5,841
National Commercial Bank	52.60	5,083
Saudi Arabian Oil Co	33.10	3,849
Al Rajhi Bank	83.20	3,348

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	10,930.51	(122.65)	(1.1%)	(6.3%)	(3.1%)
Market Cap (SAR Mn)	10,119,617	(148,471)	(1.4%)	(5.7%)	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	101.7	15.3	17.7%	178.2	277.7
Value Traded (SAR Mn)	3,973.1	867.9	28.0%	7,237.8	9,150.4
No. of Trades	294,589	50,492	20.7%	361,532	370,037

Market Breadth	▲ 35	▼ 174	= 17
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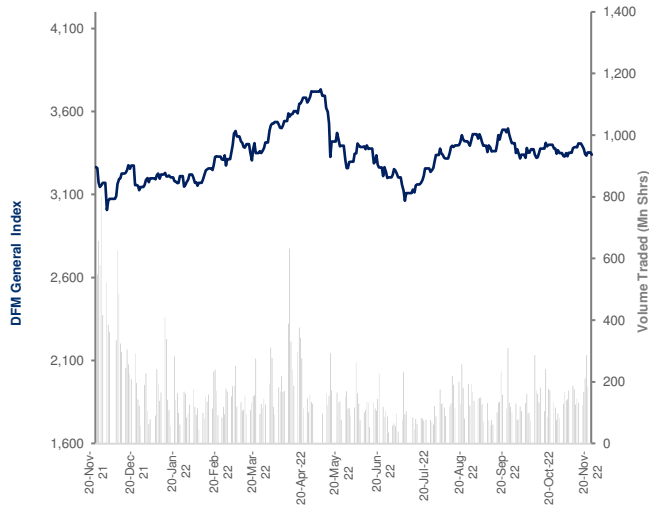
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alinma Bank	34.40	(3.2%)	290.07
Al Rajhi Bank	83.20	(0.4%)	278.15
National Commercial Bank	52.60	(1.9%)	269.46
Saudi Tadawul Group	160.40	(4.5%)	233.43
Saudi Basic Industries Corp	82.00	(2.1%)	194.62

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 22, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	579,055.3	(0.3%)	2.0%	(11.6%)
Banking	211,986.7	(0.1%)	(0.4%)	3.9%
Consumer Staples	141,475.2	(0.3%)	7.5%	(43.6%)
Investment & Financial Services	25,116.7	0.5%	7.4%	(27.7%)
Insurance	5,915.1	(0.1%)	0.5%	1.5%
Industrial	7,382.9	(1.1%)	(2.4%)	31.8%
Real Estate	84,763.7	(0.7%)	1.6%	17.6%
Telecommunication	25,966.7	0.4%	(0.7%)	(14.0%)
Transportation	65,639.4	(0.7%)	(0.1%)	58.2%
Services	10,809.0	(0.5%)	(5.4%)	8.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ajman Bank Pjsc	0.79	3.9%
Al Salam Bank - Bahrain	0.94	3.0%
National International Holding	1.40	2.2%
Takaful Emarat Insurance	0.59	1.6%
Al Salam Bank Sudan	1.01	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
National Cement Co	2.30	(8.7%)
Dar Al Takaful	0.70	(4.5%)
Dubai Islamic Insurance Co	0.80	(2.9%)
Air Arabia Pjsc	2.07	(2.4%)
Amanat Holdings Pjsc	0.82	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Union Properties Pjsc	0.26	54,160
Ajman Bank Pjsc	0.79	49,742
EMPOWER	1.36	19,220
Gulf Navigation Holding Pjsc	0.53	12,538
Emaar Properties Pjsc	6.12	9,863

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,339.25	(12.91)	(0.4%)	0.2%	4.5%
Market Cap (AED Mn)	579,055	(1,609)	(0.3%)	2.0%	(11.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	192.1	7.5	4.1%	145.6	183.1
Value Traded (AED Mn)	252.6	28.8	12.9%	352.8	258.5
No. of Trades	5,665	610	12.1%	5,631	3,209

Market Breadth	▲ 13	▼ 18	= 37
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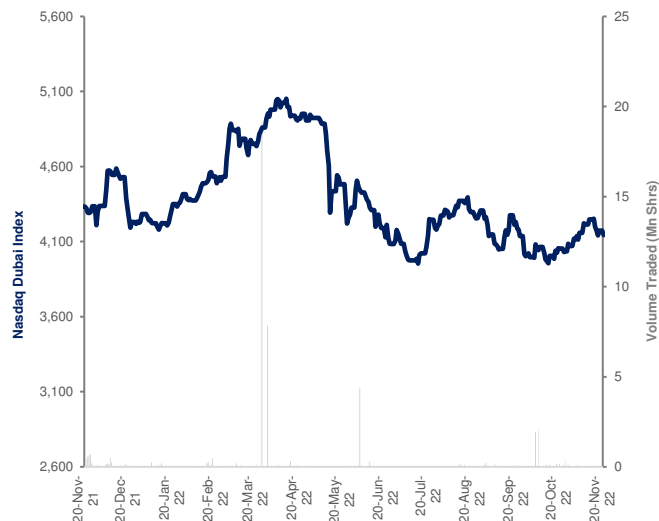
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.12	(0.81%)	60.29
Ajman Bank Pjsc	0.79	3.94%	39.62
Dubai Islamic Bank	5.80	(0.68%)	38.35
EMPOWER	1.36	0.74%	26.10
Union Properties Pjsc	0.26	(0.77%)	14.46

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 22, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,505.1	(0.8%)	6.2%	(13.8%)
DEPA Limited (AED)	47.1	0.0%	2.2%	55.6%
Emirates REIT (CEIC) Limited	83.6	0.0%	0.0%	(2.3%)
ENBD REIT (CEIC) Limited	96.5	0.0%	(1.5%)	(16.1%)
Hikma Pharmaceuticals GDR	3,721.4	3.0%	19.2%	(45.2%)
Nasdaq, Inc.	32,188.6	(1.3%)	5.2%	(6.3%)
Orascom Construction Limited	367.8	8.6%	(12.9%)	(37.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.15	8.6%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.15	4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,144.60	(30.39)	(0.7%)	0.6%	(3.3%)
Market Cap (USD Mn)	36,505	(295.7)	(0.8%)	6.2%	(13.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.00	0.0	18,400.0%	0.239	0.17
Value Traded (USD Mn)	0.013	0.0	21,796.8%	0.1	0.09
No. of Trades	8	6	300.0%	4	6

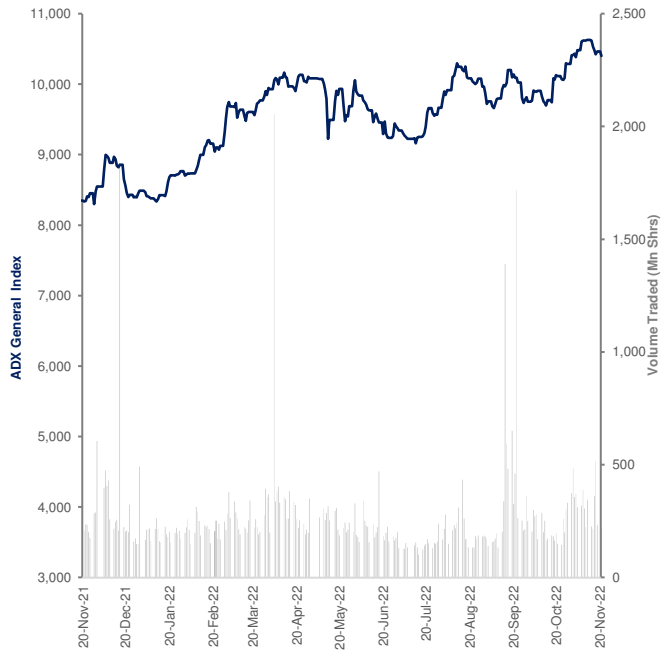
Market Breadth	▲ 1	▼ 0	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.15	8.62%	0.01

Abu Dhabi Securities Exchange Daily Report

November 22, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,472,093.9	(0.5%)	3.4%	55.5%
Financials	1,125,876.6	(0.4%)	(0.3%)	76.4%
Telecommunication	255,485.4	(0.9%)	(1.9%)	(15.9%)
Consumer Discretionary	22,398.5	(2.1%)	15.9%	119.3%
Industrial	357,933.5	(0.2%)	9.9%	(0.8%)
Real Estate	37,855.8	(0.8%)	2.0%	11.0%
Basic Materials	119,539.3	(0.7%)	(3.6%)	309.1%
Energy	115,876.8	(0.3%)	(0.6%)	0.6%
Utilities	418,255.4	(0.8%)	16.3%	181.8%
Consumer Staples	4,066.5	(1.0%)	(0.0%)	(13.3%)
Health Care	14,806.1	0.6%	0.5%	346.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank Of Ras Al-Khail	4.73	1.7%
Eshraq Properties Co Pjsc	0.50	1.0%
Burjeel Holdings	2.43	0.8%
Multiply Group	4.82	0.4%
ADNOC Drilling	3.40	0.3%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.43	(9.7%)
Ras Al Khaimah White Cement	1.79	(9.1%)
Insurance House	0.83	(8.3%)
National Corp Tourism & Hote	2.30	(8.0%)
BAYANAT AI PLC	5.59	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.50	34,576
Multiply Group	4.82	29,017
Emirates Steel Arkan	2.04	27,359
Burjeel Holdings	2.43	20,278
ADNOC Drilling	3.40	18,746

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,399.28	(66.87)	(0.6%)	(0.1%)	22.5%
Market Cap (AED Mn)	2,472,094	(13,070)	(0.5%)	3.4%	55.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	219.1	(13.2)	(5.7%)	256.9	201.5
Value Traded (AED Mn)	1,103.9	(84.8)	(7.1%)	1,543.4	1,316.5
No. of Trades	12,732	141	1.1%	9,702	4,284

Market Breadth	▲ 6	▼ 34	= 36
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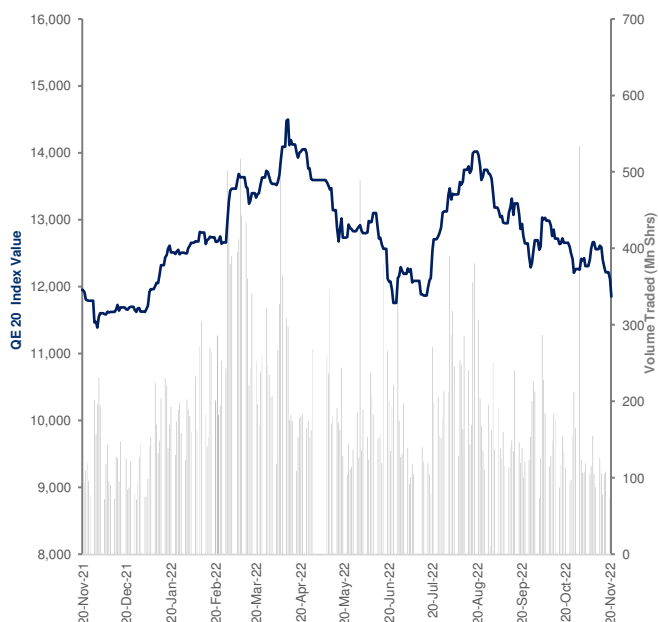
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.10	(0.25%)	205.27
Alpha Dhabi Holding PJSC	27.50	0.00%	167.23
Multiply Group	4.82	0.42%	139.40
ADNOC Drilling	3.40	0.30%	63.51
Emirates Steel Arkan	2.04	(0.49%)	56.04

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 22, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	660,579.2	(2.1%)	(4.9%)	(2.2%)
Banking & Finance Sector	322,049.7	(2.4%)	(5.3%)	(6.4%)
Goods & Consumer Services	35,000.2	(2.4%)	(2.4%)	(1.5%)
Industrial Sector	169,982.8	(2.3%)	(5.8%)	0.6%
Insurance Sector	11,144.4	(2.8%)	(5.1%)	(19.3%)
Real Estate	47,977.7	(1.5%)	(6.5%)	(11.1%)
Telecom	38,518.9	1.3%	0.4%	30.4%
Transport	35,905.3	(1.6%)	(2.6%)	20.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ooredoo Qpsc	9.76	1.7%
Medicare Group	6.75	1.5%
Baladna	1.74	0.1%
Ahli Bank QSC	4.01	0.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	7.97	(8.0%)
Commercial Bank PSQC/The	5.70	(5.5%)
Qatar General Insurance & Rein	1.91	(4.5%)
Qatar National Cement Co QSC	4.46	(3.9%)
National Leasing	0.82	(3.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.61	19,080
Masraf Al Rayan QSC	3.60	16,567
National Leasing	0.82	8,695
Ezdan Holding Group QSC	1.10	7,356
Baladna	1.74	6,933

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	11,853.13	(257.79)	(2.1%)	(4.5%)	2.0%
Market Cap (QAR Mn)	660,579	(14,060)	(2.1%)	(4.9%)	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('Mn Shares)	126.3	52.5	71.1%	195.3	196.6
Value Traded (QAR Mn)	494.4	288.9	140.5%	675.7	459.0
No. of Trades	15,438	7,630	97.7%	16,739	9,870

Market Breadth	▲ 4	▼ 41	= 3
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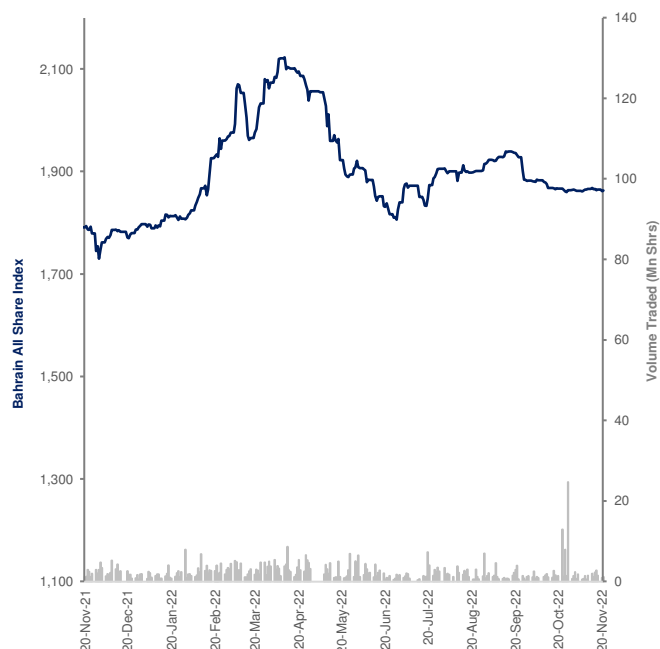
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.65	(2.71%)	110.09
Industries Qatar QSC	14.70	(2.46%)	72.19
Masraf Al Rayan QSC	3.60	(2.47%)	60.02
Qatar Aluminum Manufacturing C	1.61	(1.47%)	30.35
Qatar Islamic Bank SAQ	23.99	(0.91%)	27.67

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 22, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,716.4	0.0%	167.7%	177.0%
Materials	1,434.2	0.0%	0.7%	26.3%
Industrial	134.8	0.0%	0.7%	(6.9%)
Consumer Discretionary	210.1	0.1%	(1.1%)	6.7%
Consumer Staples	148.0	0.0%	(3.8%)	(4.1%)
Financials	29,843.8	0.0%	219.6%	230.9%
Communication Services	858.9	0.0%	(1.3%)	(19.3%)
Real Estate	86.6	0.0%	0.0%	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.10	2.1%
Bahrain Islamic Bank BSC	0.08	1.3%
Gulf Hotel Group B.S.C	0.35	0.3%
National Bank of Bahrain BSC	0.60	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,862.66	1.38	0.1%	(0.1%)	3.6%
Market Cap (BHD Mn)	32,716	11	0.0%	167.7%	177.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,116	237	27.0%	2,416.5	4,247.2
Value Traded (BHD '000)	248	(677)	(73.2%)	1,046.9	831.8
No. of Trades	37	8	27.6%	56	67

Market Breadth	▲ 4	▼ 0	= 40
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.10	690
Gulf Hotel Group B.S.C	0.35	200
BBK BSC	0.49	87
Bahrain Telecommunications Co	0.47	80
Aluminium Bahrain B.S.C	1.01	21

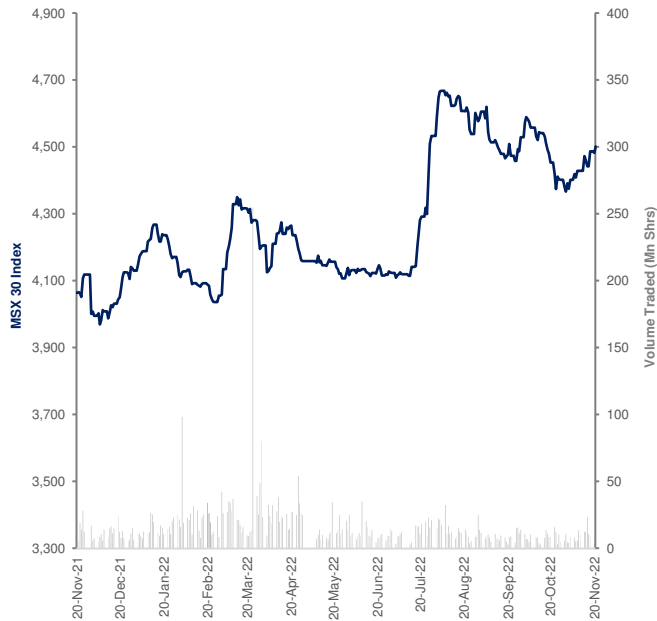
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Gulf Hotel Group B.S.C	0.35	0.29%	0.07
Al Salam Bank-Bahrain BSC	0.10	2.11%	0.07
BBK BSC	0.49	0.00%	0.04
Bahrain Telecommunications Co	0.47	0.00%	0.04
Aluminium Bahrain B.S.C	1.01	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 22, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,027.8	0.2%	1.3%	12.4%
Financial	5,024.8	0.8%	1.7%	21.1%
Industrial	827.5	(0.0%)	2.1%	(3.2%)
Services	2175.5	(0.9%)	0.0%	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Bank Of Oman	0.28	3.7%
Bank Dhofar	0.15	2.7%
Barka Desalination	0.136	2.3%
Sembcorp Salalah	0.05	1.9%
Ominvest	0.36	1.7%

Worst Return Performers	Price (OMR)	Daily % Chg
National Gas Co.	0.11	(4.5%)
Renaissance Services Co.	0.46	(4.2%)
National Aluminium Products Co.	0.08	(3.6%)
Galfar Engineering & Contracting Co.	0.17	(3.4%)
Al Batinah Power Co.	0.04	(2.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Dhofar	0.15	2,869
Bank Muscat	0.28	2,477
National Bank Of Oman	0.28	1,508
Sohar Bank	0.10	1,008
United Finance Co.	0.06	859

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSX 30 Index	4,500.55	18.71	0.4%	3.1%	9.0%
Market Cap (OMR Mn)	8,027.8	19.90	0.2%	1.3%	12.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	Average Daily YTD-21
Volume ('000 Shares)	12,564.2	8,767.0	230.9%	16,898.4	17,037.6
Value Traded (OMR '000)	2,689.0	1,954.4	266.1%	3,298.9	2,578.0

Market Breadth	▲ 9	▼ 15	= 90
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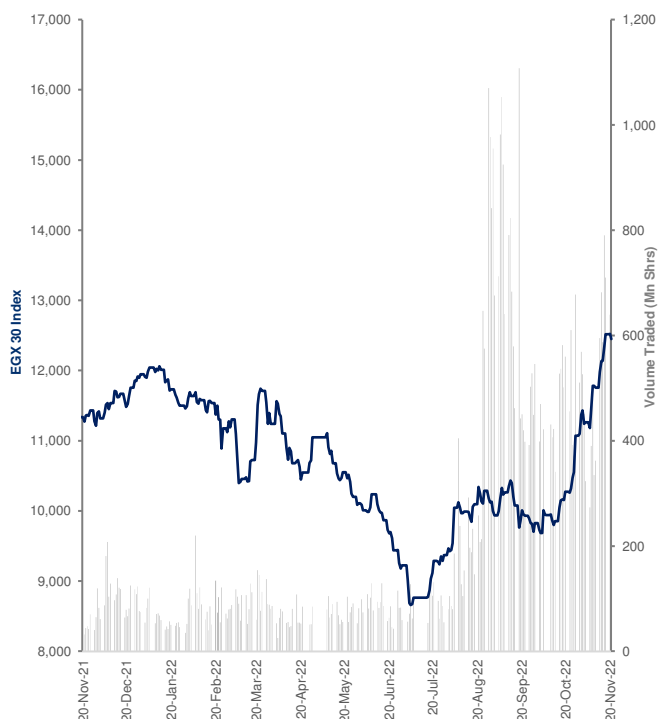
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	0.36%	0.69
Bank Dhofar	0.15	2.74%	0.42
National Bank Of Oman	0.28	3.70%	0.42
Oman Telecommunications Co.	0.84	(2.34%)	0.32
Oman Qatari Telecommunications Co.	0.40	0.00%	0.23

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 22, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	869,547.7	(0.2%)	7.3%	9.5%
Banks	217,334.5	0.3%	10.3%	5.1%
Basic Resources	88,592.8	(0.2%)	5.6%	31.6%
Industrial Goods	27,191.4	(2.7%)	4.7%	(9.8%)
Health Care & Pharmaceuticals	37,522.7	(0.3%)	3.9%	(8.1%)
Real Estate	114,843.4	0.8%	6.2%	1.4%
Travel and Leisure	31,461.2	(0.2%)	4.1%	50.1%
Food, Beverages & Tobacco	62,210.6	(4.0%)	7.5%	15.9%
Energy and Support Services	7,327.1	0.4%	10.3%	20.9%
Trade and Distributors	5,543.7	3.6%	15.0%	(28.4%)
Shipping and Transport	23,944.7	0.1%	7.8%	51.6%
Education Services	14,129.1	(2.2%)	0.9%	(9.8%)
Contracting and Construction Eng	13,349.0	2.1%	12.1%	2.8%
Textiles and Durables	8,880.4	0.1%	2.6%	1.9%
Building Materials	9,792.0	0.1%	7.1%	26.9%
Media & Communication Services	89,230.6	0.2%	9.8%	(3.0%)
Paper and Packaging	2,035.4	(0.4%)	2.8%	10.5%
Non-bank Financial Services	116,159.0	(0.2%)	5.0%	25.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Duty Free Shops	9.92	16.6%
Suez Canal Bank S.A.E	10.00	11.1%
Al Baraka Bank Egypt	17.31	8.5%
El Shams Housing & Urbanization	6.59	6.8%
Egyptian Media Production City	6.31	5.3%

Worst Return Performers	Price (EGP)	Daily % Chg
National Real Estate Bank for Development	28.39	(12.9%)
Eastern Company	13.59	(7.5%)
Egyptian Real Estate Group	1.24	(5.0%)
Rowad Tourism (Al Rowad)	22.89	(5.0%)
Ismailia Development and Real Estate Co	20.80	(5.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.18	46,812
Dice Sport & Casual Wear	0.37	46,228
The Egyptian Company for Construction Development-Lift Slab	0.34	38,983
Arabia Investments Holding	0.36	26,320
Arab Co. for Asset Management And Development	0.43	24,519

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	12,449.90	(73.9)	(0.6%)	9.5%	4.2%
Market Cap (EGP Mn)	869,547.7	(1,987.7)	(0.2%)	7.3%	9.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	608.5	(31.2)	(4.9%)	231.6	111.1
Value Traded (EGP Mn)	1,737.6	330.1	23.4%	716.3	503.1
No. of Trades	59,665	(3,802)	(6.0%)	24,174	15,851

Market Breadth	▲ 50	▼ 91	= 83
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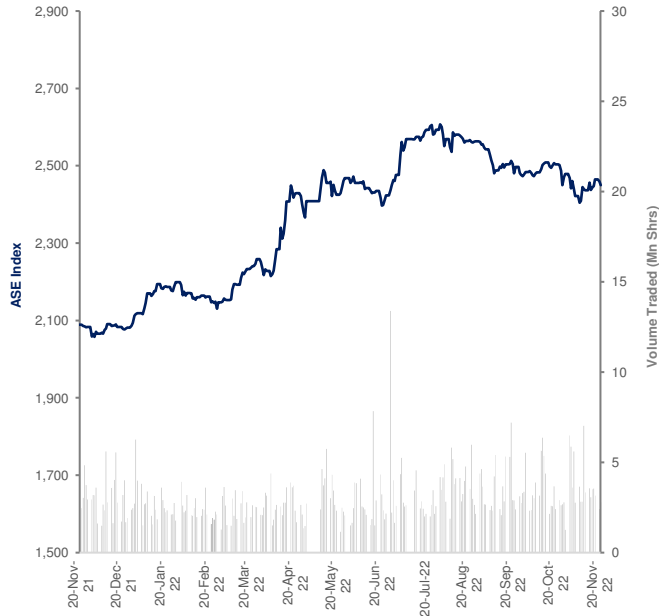
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	37.50	0.27%	283.48
Egyptian Financial Group-Hermes Holding Company	13.39	(0.89%)	100.05
Telecom Egypt	22.00	2.14%	64.30
El Shams Housing & Urbanization	6.59	6.81%	58.46
Abou Kir Fertilizers & Chemicals	30.75	3.15%	54.36

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 22, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,667.4	(0.3%)	(0.9%)	15.8%
Banking	7,755.8	(0.3%)	(0.3%)	1.2%
Insurance	282.4	(0.0%)	(2.4%)	16.4%
Diversified Financial Services	252.7	0.2%	(0.5%)	(14.1%)
Real Estate	376.1	(0.4%)	(1.2%)	(12.2%)
Educational Services	52.5	0.0%	0.8%	13.3%
Hotels and Tourism	274.9	1.2%	1.3%	(5.2%)
Transportation	274.7	(0.2%)	(0.2%)	2.6%
Technology and Communication	91.4	(0.7%)	1.4%	(5.1%)
Utilities and Energy	1,451.5	(0.4%)	0.5%	30.3%
Commercial Services	276.3	(2.9%)	(6.3%)	(13.2%)
Chemical Industries	58.0	0.0%	2.0%	(17.0%)
Food and Beverages	239.2	0.6%	1.1%	(27.7%)
Tobacco and Cigarettes	11.2	(2.6%)	(8.6%)	(18.7%)
Mining and Extraction Industries	6,084.3	(0.4%)	(1.9%)	57.6%
Engineering and Construction	107.8	(0.0%)	(4.3%)	(8.6%)
Electrical Industries	15.2	(1.3%)	(1.3%)	(22.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
PETRA EDUCATION	3.34	7.4%
INJAZ FOR DEVELOPMENT AND PR	0.42	5.0%
JORDAN POULTRY PROCESSING &	1.32	4.8%
NOPAR FOR TRADING AND INVEST	0.88	4.8%
AL-DAWLIYA HOTELS & MALLS	0.49	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.15	(6.3%)
NATIONAL CABLE & WIRE MANUF	0.17	(5.6%)
JORDAN HOTEL & TOURISM	2.49	(5.0%)
AL-TAHDITH FOR REAL ESTATE	0.98	(4.9%)
JORDAN DUTY FREE SHOP	8.10	(4.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
INJAZ FOR DEVELOPMENT AND PR	0.42	561
FIRST INSURANCE	0.67	517
JORDAN POULTRY PROCESSING &	1.32	269
ARAB INVESTORS UNION FOR REA	0.42	184
ARAB PHOENIX HOLDINGS	0.16	152

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,449.52	(9.25)	(0.4%)	0.3%	15.6%
Market Cap (JD Mn)	17,667.39	(61.32)	(0.3%)	(0.9%)	15.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	2,799.5	396.7	16.5%	3,055.8	3,983.7
Value Traded (JD '000)	2,615.2	(509.4)	(16.3%)	6,274.3	5,821.2
No. of Trades	2,223	493	28.5%	2,347	2,403

Market Breadth	▲ 23	▼ 32	= 102
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	35.67	(0.78%)	0.43
JORDAN POULTRY PROCESSING &	1.32	4.76%	0.35
FIRST INSURANCE	0.67	1.52%	0.35
JORDAN PETROLEUM REFINERY CO	5.35	(1.29%)	0.26
INJAZ FOR DEVELOPMENT AND PR	0.42	5.00%	0.23

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 22, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,336.9	0.4%	(1.6%)	3.6%
Banking	10,135.7	1.1%	0.3%	30.5%
Insurance	948.5	1.3%	7.0%	6.8%
Leasing	630.7	(0.9%)	0.5%	9.4%
Financial Services	1,718.4	(0.2%)	4.1%	(20.2%)
Industrial	1,802.3	(1.4%)	(4.1%)	8.7%
Chemical Industry	446.3	(0.0%)	(0.8%)	(12.7%)
Food & Beverage	4,086.5	0.2%	(9.1%)	(24.6%)
Retailing	1,068.2	(0.4%)	0.0%	(7.5%)
Others	1,500.5	0.4%	(2.3%)	4.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	1.18	4.2%
Hannibal Lease SA	4.29	4.1%
Cie d'Assurances et de Reassur	54.00	3.8%
Euro Cycles SA	25.87	3.5%
Banque Nationale Agricole	9.05	3.1%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	5.80	(5.5%)
BH Leasing	2.35	(4.5%)
Essoukna	2.50	(4.2%)
Tunisie Leasing SA	9.50	(4.0%)
Societe Tunisienne de L'Air	0.48	(4.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
One Tech Holding	7.20	137
Banque Nationale Agricole	9.05	58
Manufacture de Panneaux Bois D	4.45	48
Unite de Fabrication de Medica	7.28	48
Societe Tunsienne d'Entreprise	3.49	37

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,113.03	36.61	0.5%	(1.3%)	15.1%
Market Cap (DT Mn)	22,337	92.63	0.4%	(1.6%)	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	512.0	66.1	14.8%	568.9	534.6
Value Traded ('000 DT)	4,118.1	(98.2)	(2.3%)	4,225.5	3,576.7
No. of Trades	1,132	(331)	(22.6%)	1,053	1,106

Market Breadth	▲ 13	▼ 22	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	7.20	0.00%	0.96
Banque Nationale Agricole	9.05	3.08%	0.52
Banque Internationale Arabe de	87.00	1.77%	0.45
Unite de Fabrication de Medica	7.28	(0.14%)	0.34
Societe D'Articles Hygieniques	9.05	(3.42%)	0.31

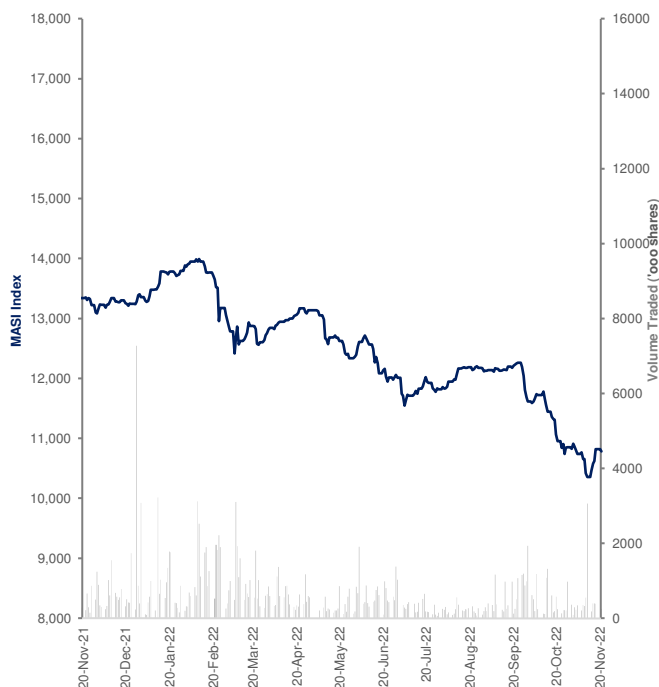
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 22, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	497,473.2	(0.3%)	0.2%	(18.7%)
Banking	187,166.1	(0.3%)	2.9%	(16.9%)
Beverages	8,485.2	0.0%	(5.6%)	(16.6%)
Chemicals	2,626.1	1.1%	(2.6%)	(8.8%)
Construction & Building Material	55,409.1	(1.3%)	(1.8%)	(31.9%)
Distributors	17,330.8	1.0%	(2.2%)	(16.0%)
Electricity	25,027.4	5.6%	(0.8%)	1.0%
Food Producers & Processors	22,939.0	(0.6%)	(5.0%)	(23.7%)
Holding Companies	2,014.8	0.0%	(8.0%)	(30.3%)
Insurance	23,796.5	0.1%	(2.7%)	(21.5%)
Investment & other Finance	3,321.7	(2.0%)	(9.6%)	(24.6%)
Leisures & Hotel	1,594.6	0.3%	1.1%	1.4%
Materials, Software & Computer	5,793.5	(0.1%)	(2.5%)	(5.0%)
Mining	28,771.3	1.1%	3.5%	36.3%
Oil & Gas	17,333.3	1.2%	0.0%	(12.2%)
Real Estate	3,834.9	0.2%	(4.9%)	(24.6%)
Telecommunications	89,491.9	(1.9%)	(0.3%)	(27.0%)
Transport	704.3	6.0%	4.3%	(22.4%)
Utilities	1,760.0	0.0%	(3.5%)	(6.8%)
Forestry & Paper	72.6	(3.1%)	(3.1%)	29.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
CTM	574.50	6.0%
Ennakl Automobiles	32.60	5.8%
TAQA Morocco SA	1061.00	5.6%
Credit Immobilier et Hotelier	292.05	2.8%
SNEP	689.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	960.00	(4.0%)
Med Paper SA	28.10	(3.1%)
Lesieur Cristal	215.00	(2.3%)
Sonasid	550.00	(2.1%)
ATLANTA	120.00	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	101.80	115.1
Attijariwafa Bank	401.00	30.8
Bank of Africa	163.00	22.2
Douja Promotion Groupe Addoha	6.51	16.7
ATLANTA	120.00	12.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	10,783.87	(38.02)	(0.4%)	(0.4%)	(19.3%)
Market Cap (MAD Mn)	497,473	(1,274)	(0.3%)	0.2%	(18.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	244.5	(140.2)	(36.5%)	620.1	787.4
Value Traded (MAD Mn)	81.33	0.44	0.5%	95.8	129.4

Market Breadth	▲ 13	▼ 13	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	4400.00	1.15%	40.63
Attijariwafa Bank	401.00	(0.99%)	12.37
Maroc Telecom	101.80	(1.93%)	11.85
Bank of Africa	163.00	0.00%	3.62
Credit Immobilier et Hotelier	292.05	2.83%	3.16

Source: Bloomberg, Kamco Research

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