

# MENA Markets Daily Report

March 22, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	6,366.60	0.0%	5.2%	(13.3%)
		Kuwait	Main 50 Index	▲	4,868.30	0.1%	5.0%	(7.1%)
		Kuwait	Main Market Index	▲	4,687.66	0.1%	3.0%	(7.3%)
		Kuwait	All Share Index	▲	5,805.32	0.0%	4.7%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	9,498.85	0.1%	9.3%	3.6%
		UAE - Dubai	DFM General Index	▼	2,583.73	(0.8%)	3.7%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,400.70	(0.6%)	11.1%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	5,723.10	(0.2%)	13.4%	(0.6%)
		Qatar	QE 20 Index	▼	10,217.53	(0.9%)	(2.1%)	0.1%
		Bahrain	Bahrain All Share	▲	1,465.98	0.4%	(1.6%)	(7.5%)
		Oman	MSM 30 Index	▼	3,733.77	(0.5%)	2.0%	(8.1%)
		Egypt	EGX 30	▼	10,802.29	(1.1%)	(0.4%)	(22.3%)
		Jordan	ASE Index	▼	1,750.50	(0.12%)	5.6%	(8.7%)
		Tunisia	Tunisia Index	▼	6,806.65	(0.2%)	(1.1%)	(3.3%)
		Morocco	MASI	▼	11,465.21	(0.3%)	1.6%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,404.66	(1.7%)	(2.0%)	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,474.05	(1.0%)	6.2%	(10.4%)
		India	SENSEX	▲	49,858.24	1.3%	4.4%	15.8%
		Brazil	BOVESPA Stock Index	▲	116,221.60	1.2%	(2.3%)	2.9%
		Mexico	BOLSA Index	▼	47,028.04	(1.1%)	6.7%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,336.84	(0.8%)	3.5%	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,796.14	(0.2%)	3.9%	14.1%
		Asia	MSCI Asia Pacific	▼	688.05	(1.0%)	3.9%	17.1%
		Europe	DJ Stoxx 600	▼	423.35	(0.8%)	6.1%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,631.03	(0.8%)	6.2%	(5.4%)
		U.S.A	S&P 500	▼	3,913.10	(0.1%)	4.2%	16.3%
		U.S.A	DJIA	▼	32,627.97	(0.7%)	6.6%	7.2%
		U.S.A	NASDAQ Composite	▲	13,215.24	0.8%	2.5%	43.6%
		UK	FTSE 100	▼	6,708.71	(1.1%)	3.8%	(14.3%)
		Germany	DAX	▼	14,621.00	(1.1%)	6.6%	3.5%
		Japan	NIKKEI 225	▼	29,792.05	(1.4%)	8.6%	16.0%
		Hong Kong	HANG SENG INDEX	▼	28,990.94	(1.4%)	6.5%	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	91.92	0.06%	2.20%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.39	(0.38%)	1.48%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.19	(0.09%)	(2.55%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.31	(0.04%)	0.69%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	64.53	2.0%	24.6%	(21.5%)
		Oil	NYMEX	▲	61.42	2.4%	26.6%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.54	2.2%	(0.1%)	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,745.23	0.5%	(8.1%)	25.1%
		Silver	Silver Spot \$/Oz	▲	26.25	0.7%	(0.6%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	58,410.00	1.6%	101.4%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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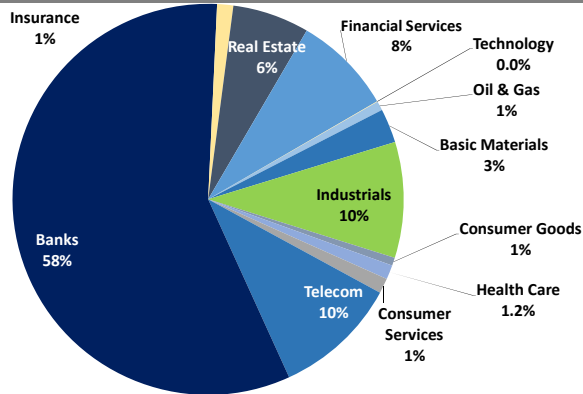
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

March 22, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,939.1	22.2	8.4%
2- Kuwait Finance House	5,840.0	36.1	8.6%
3- Zain	2,713.1	13.9	15.4%
4- Ahli United Bank - Bahrain	2,103.3	11.9	14.5%
5- Boubayan Bank	1,969.2	48.4	8.0%
6- Agility (PWC Logistics)	1,449.6	26.5	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabanee Co.	795.7	33.8	5.0%
9- Gulf Bank	670.6	14.9	7.2%
10- Ahli United Bank - Kuwait	660.6	20.1	7.5%
<b>Total</b>	<b>23,137</b>	<b>23.16</b>	<b>8.8%</b>

\*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Shuaiba Industrial Co.	0.171	0.020	13.2%
Sanam Real Estate Co.	0.033	0.003	10.9%
Manazel Holding Co.	0.039	0.003	9.2%
Al Rai Media Group Co.	0.036	0.003	9.1%
Sharjah Cement Co.	0.047	0.003	6.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Aqar Real Estate Investment Co.	0.062	(0.006)	(8.7%)
Real Estate Trade Centers Co.	0.028	(0.003)	(8.1%)
Kuwait Remal Real Estate Co.	0.018	(0.001)	(5.3%)
Kuwait Hotels Co.	0.053	(0.003)	(4.5%)
Injazzat Real Estate Development Co.	0.067	(0.003)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Manazel Holding Co.	0.039	9.2%	38,000,352
Inovest	0.076	(3.9%)	25,906,550
Kuwait Real Estate Co.	0.126	2.4%	18,410,953
Ahli United Bank - Bahrain	0.216	0.9%	14,717,081
Gulf Bank	0.220	(1.3%)	12,945,400

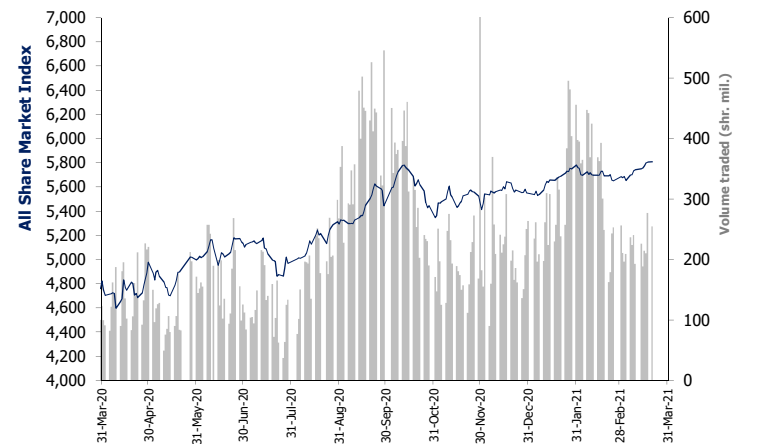
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,487.0	▲	0.1%	2.8%	4.5%
Oil & Gas	269.4	▼	(0.8%)	(1.5%)	(3.9%)
Basic Materials	962.8	▼	(0.4%)	9.8%	20.1%
Industrials	3,273.7	▲	1.1%	3.4%	3.1%
Consumer Goods	222.3	▼	(1.9%)	(3.3%)	(4.2%)
Health Care	402.1	=	0.0%	(0.3%)	(1.9%)
Consumer Services	425.3	▲	0.2%	2.5%	1.4%
Telecommunications	3,515.6	▲	0.3%	(0.0%)	4.0%
Banks	19,686.9	▼	(0.1%)	3.7%	4.7%
Insurance	452.0	▲	0.3%	3.0%	5.6%
Real Estate	2,168.8	▼	(0.7%)	1.0%	5.6%
Financial Services	2,817.1	▲	0.3%	0.4%	4.3%
Technology	8.4	▲	2.3%	(3.5%)	21.4%
Utilities	282.7	=	0.0%	0.4%	(7.2%)

Market Breadth	▲ 55	▼ 56	▬ 59		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,366.60	1.6	0.0%	3.4%	5.2%
Main 50 Index	4,868.30	3.9	0.1%	1.0%	5.0%
Main Market Index	4,687.66	4.7	0.1%	0.8%	3.0%
All Share Market Index	5,805.32	2.5	0.0%	2.8%	4.7%
Market Cap (KWD Mn)	34,487.00	17.3	0.1%	2.8%	4.5%

## Index Performance relative to Volume



## Market Trading Data and Volatility

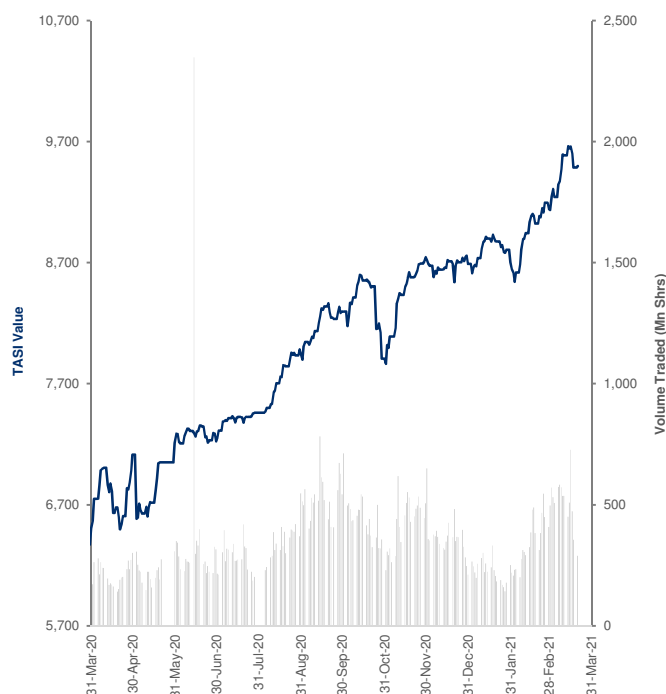
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	254.5	(22.1)	(8.0%)	292.9	220.8
Value Traded (KWD Mn)	42.6	(28.5)	(40.1%)	44.3	42.6
No. of Trades	9,283	(1,049)	(10.2%)	10,834	9,486

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.761	0.5%	4,419,809
National Bank of Kuwait	0.867	(0.7%)	3,642,647
Commercial Bank of Kuwait	0.500	0.0%	3,221,603
Ahli United Bank - Bahrain	0.216	0.9%	3,165,843
Zain	0.627	0.3%	2,921,043

### Saudi Tadawul Daily Report

March 22, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,116,322.0	0.6%	2.8%	1.2%
Materials	662,745.8	(0.4%)	3.2%	11.4%
Capital Goods	20,358.9	0.0%	2.8%	9.6%
Commercial & Professional Svc	7,700.0	0.3%	2.4%	(1.3%)
Transportation	16,921.5	0.9%	9.4%	15.3%
Consumer Durables & Apparel	5,501.6	1.3%	18.8%	28.9%
Consumer Services	27,664.6	0.4%	2.6%	2.4%
Media	6,629.9	(0.3%)	(1.2%)	(6.4%)
Retailing	38,159.1	0.9%	5.2%	4.2%
Food & Staples Retailing	14,726.8	1.5%	5.0%	8.0%
Food & Beverages	106,209.1	0.5%	1.4%	(3.5%)
Health Care Equipment & Svc	72,645.7	0.0%	1.3%	6.3%
Pharma, Biotech & Life Science	4,860.0	2.5%	0.6%	3.3%
Banks	726,076.9	(0.0%)	5.8%	15.0%
Diversified Financials	34,731.5	0.5%	3.7%	4.7%
Insurance	52,752.2	1.0%	1.7%	1.6%
Telecommunication Services	265,340.9	(0.0%)	(1.7%)	7.6%
Utilities	91,808.4	0.2%	1.7%	0.8%
REITs	16,395.6	0.1%	2.3%	2.8%
Real Estate Mgmt & Dev't	92,701.2	0.0%	7.4%	6.5%
Software & Services	3,774.0	2.6%	0.5%	35.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Jouf Agricultural Developme	82.70	10.0%
Middle East Paper Co	23.50	7.0%
Al Gassim Investment Holding Co.	29.40	6.9%
Arriyadh Development Co	19.90	4.7%
Ash-Sharqiyah Development Co	110.80	4.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Rabigh Refining & Petrochemica	16.48	(3.7%)
Emaar Economic City	11.22	(3.1%)
Zamil Industrial Investment Co	22.94	(2.7%)
Advanced Petrochemical Co	66.20	(1.9%)
Saudi Arabian Amiantit Co	28.50	(1.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	9.29	18,513
Abdul Mohsen Al-Hokair Tourism	24.10	12,025
Mobile Telecommunications Co S	14.36	11,348
Emaar Economic City	11.22	10,739
Al Gassim Investment Holding Co.	29.40	9,663

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,498.85	12.89	0.1%	3.9%	9.3%
Market Cap (SAR Mn)	9,384,026	39,193	0.4%	2.9%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	289.3	(66.5)	(18.7%)	345.7	179.7
Value Traded (SAR Mn)	8,689.2	(2,065.0)	(19.2%)	10,951.1	4,216.0
No. of Trades	365,690	(21,430)	(5.5%)	431,703	185,560

Market Breadth	▲ 119	▼ 70	= 15
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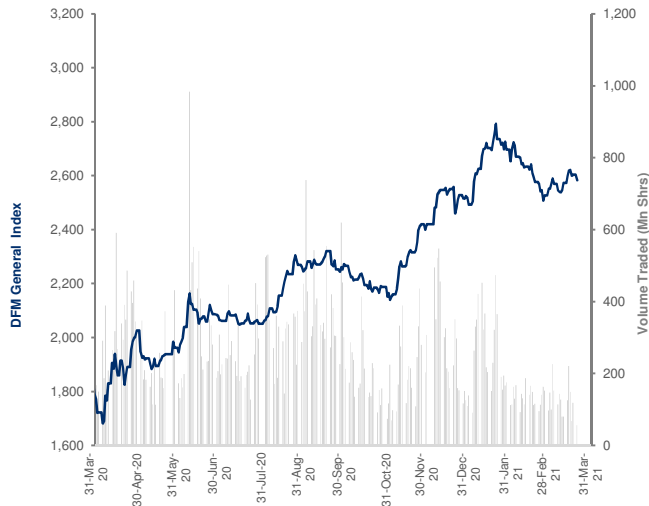
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Wafrah for Industry and Dev.	187.00	3.9%	365.18
Al Rajhi Bank	92.10	0.3%	353.28
Al Jouf Agricultural Developme	82.70	10.0%	341.06
Abdul Mohsen Al-Hokair Tourism	24.10	3.9%	288.83
Al Gassim Investment Holding Co.	29.40	6.9%	281.30

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

March 22, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	351,640.7	(0.6%)	1.7%	4.6%
Banking	181,190.0	(0.8%)	2.8%	5.3%
Consumer Staples	3,803.4	(0.2%)	(5.1%)	62.9%
Investment & Financial Services	18,806.1	0.4%	3.4%	10.9%
Insurance	5,411.4	(1.0%)	(0.8%)	(2.1%)
Industrial	3,959.3	0.0%	(15.5%)	(15.5%)
Real Estate	69,322.4	(1.2%)	(1.0%)	(3.7%)
Telecommunication	32,751.2	(0.0%)	5.3%	25.0%
Transportation	26,458.9	0.4%	1.9%	(1.4%)
Services	9,937.9	(0.2%)	0.0%	3.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Aramex Pjsc	3.91	1.0%
Dubai Islamic Insurance Co	1.07	0.9%
Dubai Financial Market Pjsc	1.08	0.9%
Damac Properties Dubai Co	1.11	0.9%
Air Arabia Pjsc	1.26	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	4.50	(10.0%)
Al Salam Bank - Bahrain	0.66	(3.5%)
Amlak Finance	0.22	(3.1%)
Emaar Development	2.63	(2.6%)
Emaar Properties Pjsc	3.56	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Finance House	0.62	10,239
Emaar Properties Pjsc	3.56	8,641
Damac Properties Dubai Co	1.11	4,889
Deyaar Development Pjsc	0.26	4,841
Emaar Malls Pjsc	1.75	3,838

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,583.73	(20.18)	(0.8%)	1.3%	3.7%
Market Cap (AED Mn)	351,641	(2,233)	(0.6%)	1.7%	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	56.5	(61.8)	(52.2%)	181.3	172.3
Value Traded (AED Mn)	96.9	(169.6)	(63.6%)	252.5	222.6
No. of Trades	1,503	(1,241)	(45.2%)	3,243	2,896

Market Breadth	▲ 6	▼ 14	= 42
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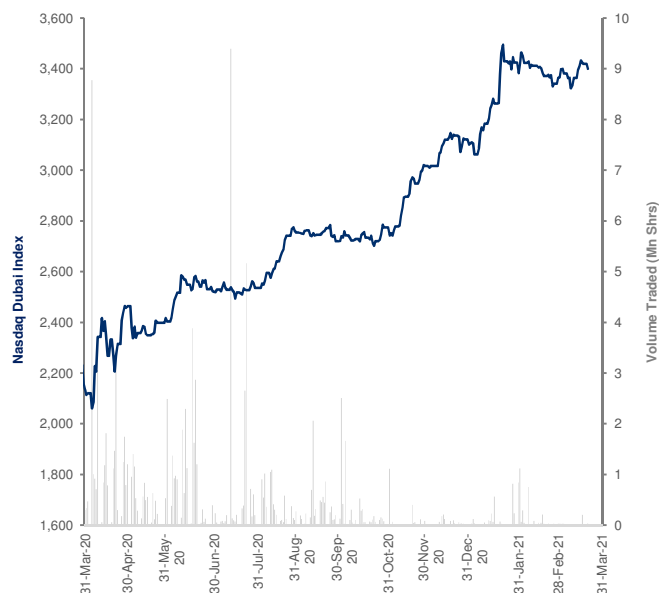
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.56	(2.47%)	31.09
Dubai Islamic Bank	4.79	(0.21%)	17.78
Emaar Malls Pjsc	1.75	0.00%	6.70
Gulf Finance House	0.62	(2.05%)	6.39
Emaar Development	2.63	(2.59%)	5.45

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

March 22, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,353.6	0.7%	3.5%	6.7%
Al Baraka Banking Group	302.0	(0.4%)	(0.8%)	(6.5%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	0.0%	(4.8%)
Emirates REIT (CEIC) Limited	47.4	0.0%	(2.5%)	(11.4%)
ENBD REIT (CEIC) Limited	110.0	0.0%	2.3%	1.4%
Hikma Pharmaceuticals GDR	7,040.6	0.0%	(2.0%)	(11.6%)
Nasdaq, Inc.	24,017.3	0.9%	5.4%	13.8%
Orascom Construction Limited	672.5	0.0%	0.9%	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.16	2.6%

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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	40

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## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,400.70	(19.19)	(0.6%)	1.1%	11.1%
Market Cap (USD Mn)	32,354	216	0.7%	3.5%	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.04	0.0	167.6%	0.148	1.33
Value Traded (USD Mn)	0.01	0.0	176.3%	0.1	13.77
No. of Trades	4	3	300.0%	6	160

Market Breadth	▲ 1	▼ 0	= 7
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.16	2.56%	0.01

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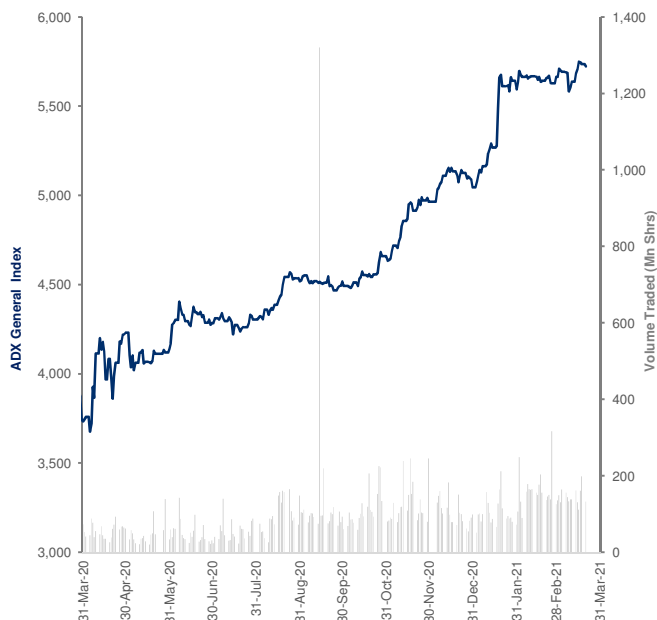
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Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

March 22, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	830,851.4	(0.1%)	1.3%	10.8%
<b>Banks</b>	<b>250,301.1</b>	<b>(0.4%)</b>	<b>(1.0%)</b>	<b>8.2%</b>
<b>Investment &amp; Financial Services</b>	<b>2,336.2</b>	<b>(1.6%)</b>	<b>(3.4%)</b>	<b>(1.9%)</b>
<b>Real Estate</b>	<b>30,954.3</b>	<b>(0.3%)</b>	<b>1.1%</b>	<b>16.7%</b>
<b>Energy</b>	<b>214,927.7</b>	<b>0.1%</b>	<b>1.1%</b>	<b>0.5%</b>
<b>Consumer Staples</b>	<b>96,425.7</b>	<b>(0.1%)</b>	<b>6.0%</b>	<b>21.1%</b>
<b>Industrial</b>	<b>7,525.5</b>	<b>0.4%</b>	<b>(5.3%)</b>	<b>(6.9%)</b>
<b>Insurance</b>	<b>9,454.8</b>	<b>0.1%</b>	<b>1.0%</b>	<b>(2.6%)</b>
<b>Telecommunication</b>	<b>204,388.7</b>	<b>0.1%</b>	<b>2.5%</b>	<b>21.5%</b>
<b>Services</b>	<b>14,537.4</b>	<b>(0.4%)</b>	<b>0.3%</b>	<b>42.4%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.26	13.2%
Sharjah Cement Industrial Dev. Co.	0.74	10.4%
National Bank Of Ras Al-Khai	3.80	4.1%
Rak Properties	0.54	2.3%
Bank Of Sharjah	0.61	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Sudatel Telecom Group Ltd	0.39	(4.6%)
Ras Al Khaimah Cement Co Psc	0.70	(3.3%)
Eshraq Properties Co Pjsc	0.35	(2.8%)
Waha Capital Pjsc	1.18	(1.7%)
Sharjah Islamic Bank	1.31	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.69	44,829
Bank Of Sharjah	0.61	17,664
First Abu Dhabi Bank Pjsc	14.62	14,710
Adnoc Distribution	4.35	14,548
Dana Gas	0.77	8,148

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,723.10	(12.59)	(0.2%)	1.1%	13.4%
Market Cap (AED Mn)	830,851	(936)	(0.1%)	1.3%	10.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	132.2	(66.7)	(33.5%)	136.3	50.1
Value Traded (AED Mn)	778.9	(499.7)	(39.1%)	730.2	153.8
No. of Trades	2,313	(1,008)	(30.4%)	2,959	1,563

Market Breadth	▲ 12	▼ 14	= 38
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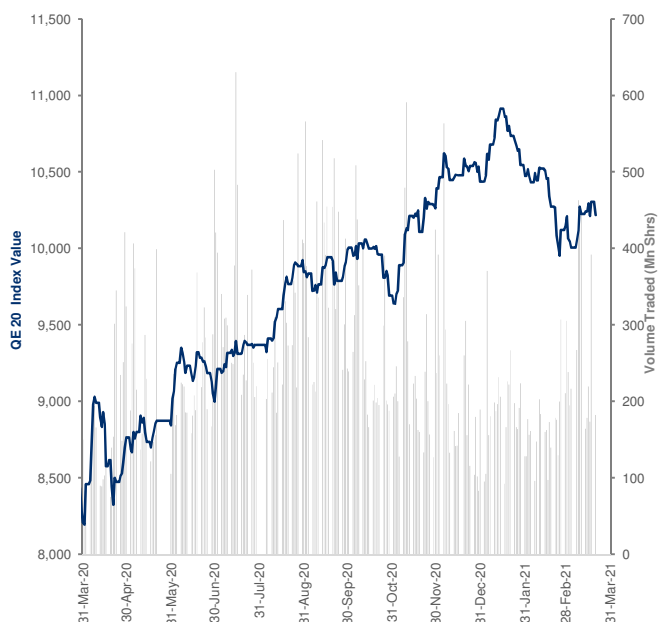
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	14.62	(0.54%)	215.48
International Holdings Company Pjsc	50.00	(0.10%)	181.99
Aldar Properties Pjsc	3.69	(0.27%)	166.04
Adnoc Distribution	4.35	0.46%	63.34
Agthia Group	6.53	0.46%	45.44

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

March 22, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	594,704.8	(0.5%)	1.1%	(1.2%)
Banking & Finance Sector	289,053.0	(0.1%)	1.7%	(2.3%)
Goods & Consumer Services	35,561.1	0.2%	3.5%	3.0%
Industrial Sector	138,249.8	(1.1%)	1.8%	3.6%
Insurance Sector	13,305.7	0.9%	7.9%	8.5%
Real Estate	60,267.2	(0.9%)	(0.4%)	(10.9%)
Telecom	29,401.4	(0.3%)	(4.4%)	(1.2%)
Transport	28,866.5	(1.7%)	(4.4%)	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	3.66	10.0%
Ahli Bank QSC	3.94	9.1%
Qatar National Cement Co QSC	5.60	5.6%
Zad Holding Co	17.77	4.5%
Aamal Co	1.03	3.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Baladna	1.55	(7.0%)
Qatar Navigation QSC	7.20	(3.1%)
Qatar Industrial Manufacturing	2.91	(2.9%)
Investment Holding Group	0.72	(2.8%)
Mesaieed Petrochemical Holding	1.78	(2.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	0.72	25,332
Salam International Investment	0.66	23,203
Vodafone Qatar QSC	1.67	20,402
Aamal Co	1.03	18,177
Baladna	1.55	17,437

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,217.53	(87.42)	(0.8%)	0.7%	(2.1%)
Market Cap (QAR Mn)	594,705	(2,794)	(0.47%)	1.1%	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	182.0	(210.0)	(53.6%)	204.6	101.9
Value Traded (QAR Mn)	319.2	(602.4)	(65.4%)	471.2	279.3
No. of Trades	6,764	(6,755)	(50.0%)	10,105	6,596

Market Breadth	▲ 19	▼ 27	= 2
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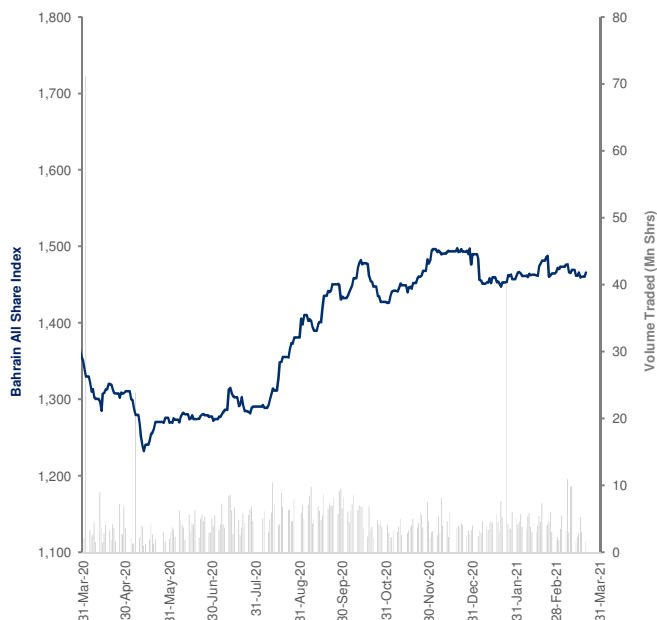
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Vodafone Qatar QSC	1.67	(0.60%)	34.51
Baladna	1.55	(7.02%)	28.41
Mesaieed Petrochemical Holding	1.78	(2.52%)	24.54
Aamal Co	1.03	3.40%	18.56
Investment Holding Group	0.72	(2.83%)	18.43

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

March 22, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,223.1	0.4%	(0.0%)	(1.6%)
Commercial Banks	4,705.1	0.8%	(0.5%)	(1.6%)
Investment	1,962.5	(0.2%)	(0.2%)	(1.1%)
Insurance	178.5	0.0%	2.8%	11.5%
Services	1,513.4	0.2%	2.1%	(4.2%)
Hotel & Tourism	122.2	0.0%	0.0%	(2.7%)
Industrial	741.4	(0.2%)	(1.1%)	(0.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp Bsc	0.04	10.0%
Khaleeji Commercial Bank Bsc	0.05	2.2%
Ithmaar Holding Bsc	0.07	1.5%
Ahli United Bank Bsc	0.73	1.4%
Bahrain Telecommunications Co	0.57	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Gfh Financial Group Bsc	0.17	(2.3%)
Aluminium Bahrain Bsc	0.51	(0.2%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,465.98	5.45	0.4%	(0.0%)	(1.6%)
Market Cap (BHD Mn)	9,223	34	0.4%	(0.0%)	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,629	(1,407)	(46.3%)	5,029.3	3,511.0
Value Traded (BHD '000)	570	42	8.0%	1,000.9	934.5
No. of Trades	33	(18)	(35.3%)	71	72

#### Market Breadth

▲ 5 ▼ 2 = 36

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank Bsc	0.73	471
BBK Bsc	0.54	276
Gfh Financial Group Bsc	0.17	200
Aluminium Bahrain Bsc	0.51	170
Khaleeji Commercial Bank Bsc	0.05	105

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BBK Bsc	0.54	0.00%	0.15
Ahli United Bank Bsc	0.73	1.40%	0.13
Aluminium Bahrain Bsc	0.51	(0.20%)	0.09
APM Terminals Bahrain	1.51	0.00%	0.08
National Bank Of Bahrain Bsc	0.00	0.00%	0.05

Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

March 22, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,440.8	(0.4%)	3.4%	1.4%
Financial	3,546.4	(0.2%)	6.5%	1.6%
Industrial	730.8	(0.1%)	0.4%	3.4%
Services	2163.6	(0.8%)	(0.3%)	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.11	4.6%
Al Suwadi Power Co.	0.05	3.9%
Al Jazeera Services Co.	0.32	2.6%
Galfar Engineering & Contracting Co.	0.05	2.3%
Phoenix Power Co.	0.05	2.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Qatari Telecommunications Co.	0.40	(5.7%)
Shell Oman Marketing Co.	0.82	(4.7%)
Taageer Finance	0.08	(2.4%)
Muscat Finance Co. Ltd.	0.04	(2.3%)
Sharqiya Investment Holding Co.	0.07	(1.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.08	2,126
National Aluminium Products Co.	0.11	409
Galfar Engineering & Contracting Co.	0.05	367
Oman Qatari Telecommunications Co.	0.40	279
Bank Muscat	0.44	250

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,733.77	(19.69)	(0.5%)	3.4%	2.0%
Market Cap (OMR Mn)	6,440.8	(27.0)	(0.4%)	3.4%	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	5,403.8	(5,386.5)	(49.9%)	16,579.1	14,691.2
Value Traded (OMR '000)	854.1	(1,012.9)	(54.3%)	1,435.8	3,250.9
No. of Trades	404	(56)	(12.2%)	234	577

Market Breadth	▲ 11	▼ 11	= 90
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Anwar Holding	0.08	1.35%	0.16
Oman Qatari Telecommunications Co.	0.40	(5.69%)	0.11
Bank Muscat	0.44	(0.46%)	0.11
Oman Telecommunications Co.	0.78	(0.51%)	0.08
Ominvest	0.32	(1.25%)	0.06

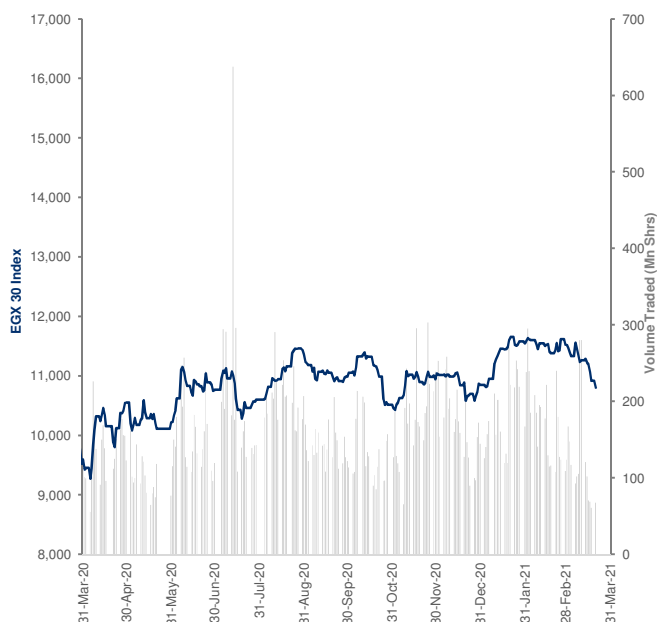
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 22, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	470,205.6	(0.8%)	(6.8%)	(0.4%)
<b>Banks</b>	141,697.1	(0.5%)	(1.4%)	(1.7%)
<b>Basic Resources</b>	20,390.0	(2.1%)	(9.2%)	(1.7%)
<b>Chemicals</b>	32,598.4	(0.5%)	(4.1%)	2.4%
<b>Construction and Materials</b>	13,770.5	(1.1%)	(12.9%)	(18.3%)
<b>Financial Services excluding Banks</b>	44,487.1	(0.6%)	(6.3%)	4.3%
<b>Food and Beverage</b>	6,654.0	(2.0%)	(13.4%)	(7.1%)
<b>Healthcare</b>	4,347.6	1.5%	2.9%	0.9%
<b>Industrial Goods, Services, Automobile:</b>	37,059.4	(2.0%)	(6.3%)	(10.6%)
<b>Media</b>	1,075.2	(5.0%)	(22.3%)	(18.7%)
<b>Oil and Gas</b>	3,706.6	(2.4%)	(5.3%)	(8.0%)
<b>Personal and Household Products</b>	34,953.4	1.0%	(14.5%)	(3.6%)
<b>Real Estate</b>	50,477.0	(1.5%)	(5.5%)	(1.5%)
<b>Telecommunication</b>	56,520.5	(0.7%)	(15.8%)	17.5%
<b>Travel &amp; Leisure</b>	22,468.8	(1.4%)	(1.1%)	3.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Eastern Co Sae	12.41	2.0%
Egyptian Int'L Pharmaceutical Industries	43.84	1.5%
Odin Investments	8.60	1.4%
Egypt Kuwait Holding Co Sae	1.16	0.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Arab Polvara Spinning And Weaving	3.50	(7.2%)
Amer Group Holding	1.02	(7.1%)
Delta Sugar Co	8.56	(5.7%)
Alexandria Spinning & Weaving	2.39	(5.5%)
Ghabbour Auto	3.83	(5.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	0.67	10,902
Elsaeed Contracting & Real Est. Inv.	0.73	7,758
Alexandria Spinning & Weaving	2.39	6,508
Amer Group Holding	1.02	6,183
Qalaa Holdings Sae	1.31	5,222

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,802.29	(116.11)	(1.1%)	(6.3%)	(0.4%)
Market Cap (EGP Mn)	470,206	(3,844)	(0.8%)	(6.8%)	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	67.6	6.7	10.9%	165.2	74.1
Value Traded (EGP Mn)	189.6	(78.1)	(29.2%)	591.4	452.5
No. of Trades	10,314	384	3.9%	18,584	12,346

Market Breadth	▲ 4	▼ 46	= 9
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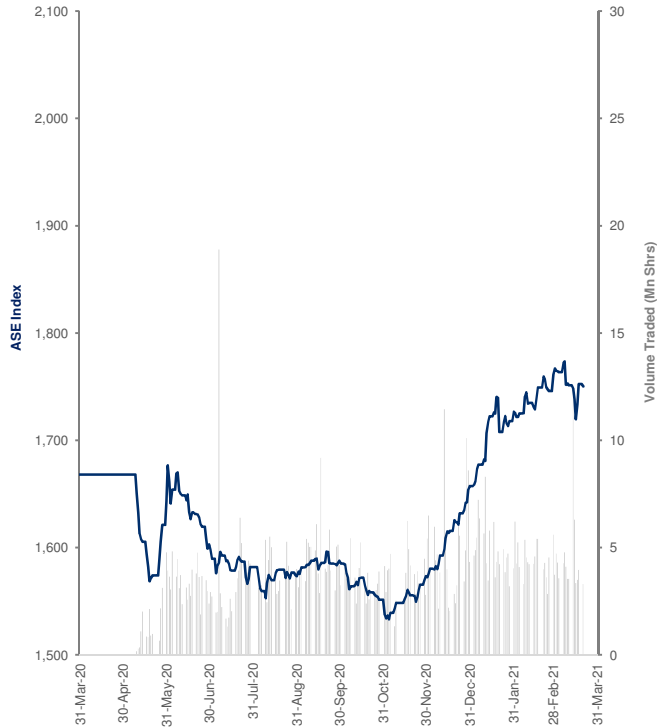
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Alexandria Spinning & Weaving	2.39	(5.53%)	15.58
Sidi Kerir Petrochemicals Co	10.73	(0.74%)	10.76
Pioneers Holding Co. For Financial Inv.	4.44	(2.63%)	10.03
Heliopolis Housing	4.78	(4.21%)	9.18
Delta Sugar Co	8.56	(5.73%)	9.16

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

March 22, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,796.7	(0.2%)	(0.7%)	4.0%
Banking	6,358.9	(0.4%)	(2.0%)	0.2%
Insurance	88.4	(0.2%)	(0.8%)	(2.5%)
Diversified Financial Services	172.3	0.4%	(0.9%)	2.8%
Real Estate	200.3	(0.3%)	(0.9%)	0.5%
Health Care Services	25.6	0.0%	1.7%	0.5%
Educational Services	227.6	1.6%	4.1%	1.3%
Hotels and Tourism	78.4	0.0%	(1.7%)	(5.7%)
Transportation	62.4	0.7%	1.2%	(2.2%)
Technology & Communications	313.8	(0.6%)	(2.9%)	2.1%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	464.4	(1.3%)	(0.9%)	9.7%
Commercial Services	68.6	(0.3%)	(2.0%)	1.0%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	20.9	0.1%	0.6%	2.7%
Food & Beverages	71.6	(0.3%)	(0.7%)	(1.2%)
Tobacco & Cigarettes	808.8	0.1%	(0.3%)	(0.3%)
Mining & Extraction Industries	655.2	2.5%	13.6%	88.9%
Engineering & Construction	28.4	0.0%	(2.2%)	41.5%
Electrical Industries	29.3	0.0%	(1.3%)	1.3%
Textiles , Leathers & Clothings	57.9	(0.2%)	(5.8%)	(7.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Zarka Education & Investment	1.61	4.5%
Barter Co For Investment & T	0.24	4.3%
Al-Tajamouat For Catering Hs	0.48	4.3%
Arab Jordan Investment Bank	1.21	4.3%
Jordan Decapolis Properties	0.56	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.17	(5.6%)
Specialized Jordanian Invest	0.88	(4.3%)
Real Estate Development	0.57	(3.4%)
Jordan Steel	0.31	(3.1%)
Bank Of Jordan	1.88	(3.1%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,750.50	(2.10)	(0.1%)	(0.6%)	5.6%
Market Cap (JD Mn)	9,796.67	(15.44)	(0.2%)	(0.7%)	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,307.9	(651.2)	(16.4%)	4,721.5	3,320.9
Value Traded (JD '000)	3,902.6	(922.0)	(19.1%)	5,165.9	3,973.9
No. of Trades	1,814	(71)	(3.8%)	2,118	1,503

Market Breadth	▲ 18	▼ 16	= 87
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Steel	0.31	1,092
Jordanian Electric Power	1.22	388
Arab East Investment	0.57	307
Arab Bank Plc	4.00	252
Al-Tajamouat For Catering Hs	0.48	224

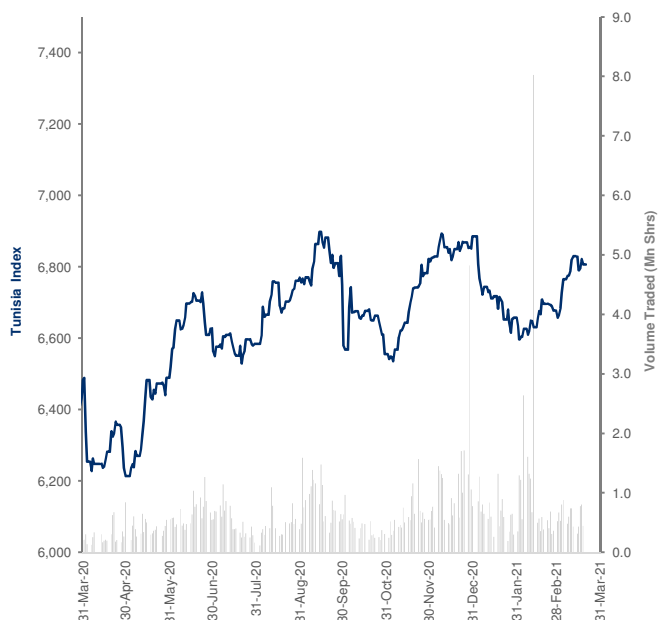
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Arab Bank Plc	4.00	(1.23%)	1.01
Jordan Phosphate Mines	7.19	2.86%	0.82
Jordanian Electric Power	1.22	0.00%	0.48
Jordan Steel	0.31	(3.13%)	0.35
Arab East Investment	0.57	3.64%	0.17

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

March 22, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,600.0	(0.1%)	2.8%	(0.4%)
Banking	7,454.6	(0.1%)	0.9%	(3.2%)
Insurance	898.4	(0.2%)	2.6%	(2.7%)
Leasing	535.7	(0.1%)	2.7%	0.6%
Financial Services	2,019.0	2.5%	11.4%	2.4%
Industrial	1,707.0	(0.1%)	1.9%	0.2%
Chemical Industry	476.6	0.0%	1.3%	6.3%
Food & Beverage	5,801.5	(0.6%)	4.7%	3.7%
Retailing	1,065.8	(0.2%)	(0.4%)	(1.7%)
Others	1,641.4	(0.8%)	(0.8%)	(5.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	2.44	3.4%
Societe des Industries Pharmac	4.20	2.9%
Best Lease	1.88	2.7%
Poulina Group	10.65	2.6%
BH Leasing	1.67	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.90	(4.3%)
One Tech Holding	11.60	(2.5%)
STE Industrielle de Papier et	3.71	(2.1%)
Societe Tunisienne de Banque	3.04	(1.9%)
Telnet Holding	8.90	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.90	64
ADWYA SA	4.88	57
Societe D'Articles Hygieniques	13.09	44
Arab Tunisian Bank	2.80	29
Banque Nationale Agricole	7.10	27

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,806.65	(14.89)	(0.2%)	1.9%	(1.1%)
Market Cap (DT Mn)	21,600	(13.3)	(0.1%)	2.8%	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	440.0	(361.7)	(45.1%)	839.5	505.1
Value Traded ('000 DT)	2,818.5	(2,302.8)	(45.0%)	5,069.5	3,675.2
No. of Trades	1,401	174	14.2%	1,401	1,323

Market Breadth	▲ 17	▼ 26	= 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	13.09	0.54%	0.57
ADWYA SA	4.88	0.21%	0.28
Delice Holding	14.60	(0.95%)	0.22
One Tech Holding	11.60	(2.52%)	0.22
Banque Nationale Agricole	7.10	0.14%	0.19

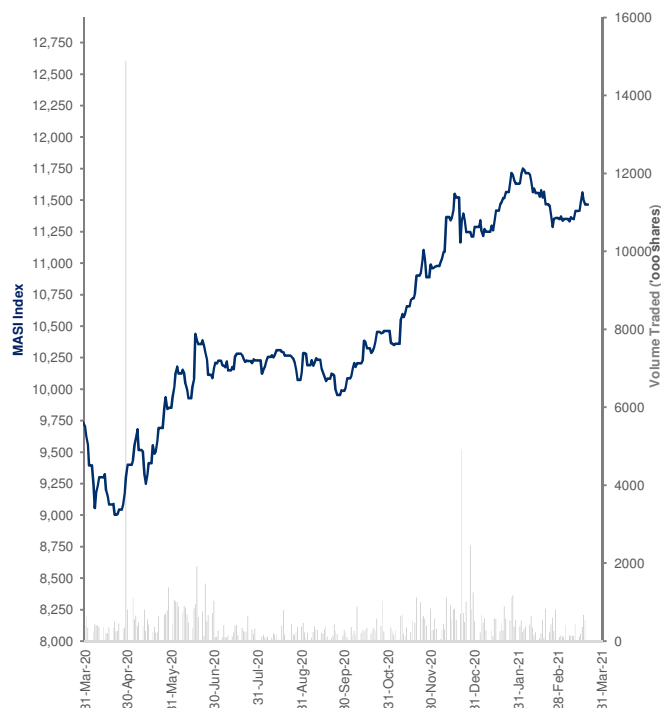
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 22, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	533,710.3	(0.3%)	1.1%	0.9%
Banking	192,880.2	0.5%	0.7%	0.4%
Beverages	8,676.1	(1.0%)	(0.9%)	(5.7%)
Chemicals	2,094.8	0.6%	0.9%	12.8%
Construction & Building Material	63,796.7	(2.1%)	1.5%	1.4%
Distributors	14,326.5	1.0%	1.5%	5.7%
Electrical & Electronic Equipment	320.3	2.0%	12.0%	5.7%
Electricity	22,376.1	(1.2%)	1.0%	3.7%
Food Producers & Processors	27,374.3	(0.8%)	2.5%	12.5%
Holding Companies	3,048.5	0.0%	1.8%	(0.3%)
Insurance	23,683.9	0.8%	(0.4%)	(0.3%)
Investment & other Finance	3,642.2	(0.3%)	4.1%	8.0%
Leisures & Hotel	1,454.2	(3.1%)	(9.7%)	(11.0%)
Materials, Software & Computer	5,526.4	(0.7%)	(1.0%)	2.7%
Mining	19,583.3	(1.7%)	3.3%	13.8%
Oil & Gas	15,511.4	0.0%	(0.7%)	9.2%
Real Estate	3,183.4	(1.7%)	(4.4%)	(5.4%)
Telecommunications	122,633.8	(0.5%)	1.6%	(3.8%)
Transport	868.0	(1.0%)	0.4%	3.2%
Utilities	2,696.0	0.0%	1.5%	(9.9%)
Forestry & Paper	34.4	(1.0%)	2.4%	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
ATLANTA	83.71	4.0%
Colorado SA	50.92	4.0%
Auto Hall	82.99	3.7%
Disway	580.00	3.0%
Nexans Maroc	142.75	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Sonasid	365.80	(4.0%)
Credit du Maroc SA	451.00	(3.6%)
RISMA	101.50	(3.1%)
LafargeHolcim Maroc SA	1612.00	(2.4%)
Alliances Developpement Immobi	32.60	(2.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	139.50	268.6
Cosumar	240.00	85.2
Banque Centrale Populaire	254.00	53.5
Douja Promotion Groupe Addoha	6.12	49.1
Attijariwafa Bank	418.90	19.8

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,465.21	(31.86)	(0.28%)	0.94%	1.58%
Market Cap (MAD Mn)	533,710	(1,631)	(0.3%)	1.1%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	545.6	(127.0)	(18.9%)	396.5	800.1
Value Traded (MAD Mn)	144.92	(51.05)	(26.1%)	76.1	157.7

## Market Breadth

▲ 10 ▼ 20 = 12

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	139.50	(0.50%)	37.44
Cosumar	240.00	(0.97%)	20.34
Cie Miniere de Touissit	1600.00	(1.84%)	13.83
Banque Centrale Populaire	254.00	0.59%	13.39
Managem SA	1361.00	(2.09%)	13.04

Source: Bloomberg, Kamco Research

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