

# MENA Markets Daily Report

November 21, 2022

|   |  | Country            | Benchmark                       |   | Index Value | DTD Change | YTD % 2022 | 2021 % Change |
|---|--|--------------------|---------------------------------|---|-------------|------------|------------|---------------|
| <b>MENA Countries</b>   |  |                    |                                 |   |             |            |            |               |
| <b>In this Report...</b><br><br>Kuwait 2<br>Saudi Arabia 3<br>UAE - Dubai 4<br>UAE - Nasdaq Dubai 5<br>UAE - Abu Dhabi 6<br>Qatar 7<br>Bahrain 8<br>Oman 9<br>Egypt 10<br>Jordan 11<br>Tunisia 12<br>Morocco 13 |  | Kuwait             | Premier Market Index            | ▼ | 8,506.63    | (0.2%)     | 11.4%      | 26.2%         |
|   |  | Kuwait             | Main 50 Index                   | ▼ | 5,820.93    | (0.5%)     | (4.2%)     | 31.7%         |
|   |  | Kuwait             | Main Market Index               | ▼ | 5,682.97    | (0.2%)     | (3.5%)     | 29.3%         |
|   |  | Kuwait             | All Share Index                 | ▼ | 7,595.59    | (0.2%)     | 7.8%       | 27.0%         |
|   |  | Saudi Arabia       | TADAWUL All Share Index         | ▼ | 11,053.16   | (0.8%)     | (2.0%)     | 29.8%         |
|   |  | UAE - Dubai        | DFM General Index               | ▲ | 3,352.16    | 0.6%       | 4.9%       | 28.2%         |
|   |  | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index  | ▲ | 4,174.99    | 0.8%       | (2.6%)     | 39.9%         |
|   |  | UAE - Abu Dhabi    | FTSE ADX General Index          | ▲ | 10,466.15   | 0.4%       | 23.3%      | 68.2%         |
|   |  | Qatar              | QE 20 Index                     | ▼ | 12,110.92   | (0.8%)     | 4.2%       | 11.4%         |
|   |  | Bahrain            | Bahrain All Share               | ▼ | 1,861.28    | (0.2%)     | 3.6%       | 20.6%         |
|   |  | Oman               | MSX 30 Index                    | ▼ | 4,481.84    | (0.1%)     | 8.5%       | 12.9%         |
|   |  | Egypt              | EGX 30                          | ▲ | 12,523.84   | 0.1%       | 4.8%       | 10.2%         |
|   |  | Jordan             | ASE Index                       | ▼ | 2,458.77    | (0.3%)     | 16.1%      | 27.8%         |
|   |  | Tunisia            | Tunisia Index                   | ▲ | 8,076.42    | 0.3%       | 14.6%      | 2.3%          |
|   |  | Morocco            | MASI                            | ▲ | 10,821.89   | 1.9%       | (19.0%)    | 18.3%         |
| <b>Emerging Markets</b>   |  |                    |                                 |   |             |            |            |               |
|   |  | China              | SSE Composite Index             | ▼ | 3,097.24    | (0.6%)     | (14.9%)    | 4.8%          |
|   |  | Russia             | RUSSIAN RTS INDEX (\$)          | ▼ | 1,147.03    | (0.4%)     | (28.1%)    | 15.0%         |
|   |  | India              | SENSEX                          | ▼ | 61,663.48   | (0.1%)     | 5.9%       | 22.0%         |
|   |  | Brazil             | BOVESPA Stock Index             | ▼ | 108,870.17  | (0.8%)     | 3.9%       | (11.9%)       |
|   |  | Mexico             | BOLSA Index                     | ▲ | 51,569.72   | 0.4%       | (3.2%)     | 20.9%         |
|   |  | Emerging Markets   | MSCI EM Index                   | ▲ | 943.01      | 0.1%       | (23.5%)    | (4.6%)        |
| <b>Global Markets</b>   |  |                    |                                 |   |             |            |            |               |
|   |  | World              | MSCI World Index                | ▲ | 2,658.90    | 0.6%       | (17.7%)    | 20.1%         |
|   |  | Asia               | MSCI Asia Pacific               | ▼ | 493.90      | (0.0%)     | (21.6%)    | (4.9%)        |
|   |  | Europe             | DJ Stoxx 600                    | ▲ | 433.33      | 1.2%       | (11.2%)    | 22.2%         |
|   |  | Europe             | FTSEurofirst 300                | ▲ | 1,711.49    | 1.1%       | (9.5%)     | 23.0%         |
|   |  | U.S.A              | S&P 500                         | ▲ | 3,965.34    | 0.5%       | (16.8%)    | 26.9%         |
|   |  | U.S.A              | DJIA                            | ▲ | 33,745.69   | 0.6%       | (7.1%)     | 18.7%         |
|   |  | U.S.A              | NASDAQ Composite                | ▲ | 11,146.06   | 0.0%       | (28.8%)    | 21.4%         |
|   |  | UK                 | FTSE 100                        | ▲ | 7,385.52    | 0.5%       | 0.0%       | 14.3%         |
|   |  | Germany            | DAX                             | ▲ | 14,431.86   | 1.2%       | (9.1%)     | 15.8%         |
|   |  | Japan              | NIKKEI 225                      | ▼ | 27,899.77   | (0.1%)     | (3.1%)     | 4.9%          |
|   |  | Hong Kong          | HANG SENG INDEX                 | ▼ | 17,992.54   | (0.3%)     | (23.1%)    | (14.1%)       |
| <b>Currencies</b>   |  |                    |                                 |   |             |            |            |               |
|   |  | USD                | USD vs. World Currencies Basket | ▲ | 106.93      | 0.22%      | 11.77%     | 6.4%          |
|   |  | GBP/USD            | British Pound / USD Cross       | ▲ | 1.19        | 0.22%      | (12.13%)   | (1.0%)        |
|   |  | EUR/USD            | Euro / USD Cross                | ▼ | 1.03        | (0.36%)    | (9.19%)    | (6.9%)        |
|   |  | KWD/USD            | Kuwaiti Dinar / USD Cross       | ▲ | 3.25        | 0.03%      | (1.70%)    | 0.5%          |
| <b>Other Asset Classes</b>  |  |                    |                                 |   |             |            |            |               |
|   |  | Oil                | Brent                           | ▼ | 87.62       | (2.4%)     | 12.7%      | 50.2%         |
|   |  | Oil                | NYMEX                           | ▼ | 80.08       | (1.9%)     | 6.5%       | 55.0%         |
|   |  | Natural Gas        | NYMEX Natural Gas (USD/MMBtu)   | ▼ | 6.30        | (1.0%)     | 58.2%      | 26.9%         |
|   |  | Gold               | Gold Spot \$/Oz                 | ▼ | 1,750.68    | (0.6%)     | (4.3%)     | (3.6%)        |
|   |  | Silver             | Silver Spot \$/Oz               | ▼ | 20.94       | (0.1%)     | (10.2%)    | (11.7%)       |
|   |  | Bitcoin            | Bitcoin USD Cross               | ▲ | 16,660.59   | 0.1%       | (64.0%)    | 59.8%         |

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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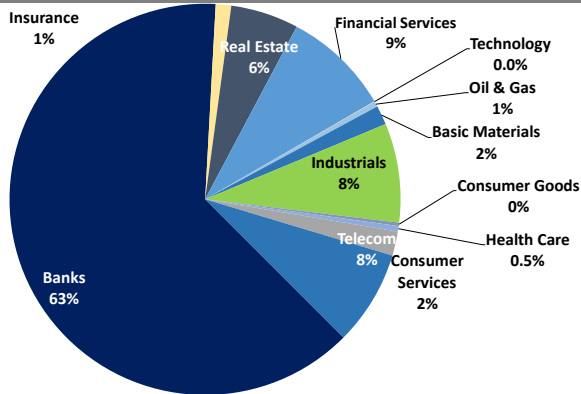
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

November 21, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

| Company Name                  | Market Cap.<br>(Mn KWD) | P/E<br>(X)   | ROE*<br>(%)  |
|-------------------------------|-------------------------|--------------|--------------|
| 1- Kuwait Finance House       | 11,405.5                | 40.8         | 14.5%        |
| 2- National Bank of Kuwait    | 8,436.0                 | 19.2         | 12.7%        |
| 3- Ahli United Bank - Bahrain | 3,400.1                 | 17.1         | 15.0%        |
| 4- Boubyan Bank               | 3,151.3                 | 52.4         | 7.7%         |
| 5- Zain                       | 2,669.8                 | 13.5         | 16.6%        |
| 6- Agility (PWC Logistics)    | 2,106.1                 | 2.2          | 64.6%        |
| 7- Mabane Co.                 | 1,112.5                 | 19.0         | 10.8%        |
| 8- Gulf Bank                  | 1,085.0                 | 19.4         | 8.3%         |
| 9- Commercial Bank of Kuwait  | 956.2                   | 12.0         | 9.5%         |
| 10- Burgan Bank               | 749.6                   | 15.4         | 6.6%         |
| <b>Total</b>                  | <b>35,072</b>           | <b>14.78</b> | <b>18.3%</b> |

\*: ROE is calculated based on TTM 1H-2022 net profit & shareholders' equity as of 30-June-22

## Top Movers and Most Active Stocks

| Today's Top % Gainers          | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|--------------------------------|----------------|-----------------|-------------------|
| Credit Rating & Collection Co. | 0.021          | 0.005           | 33.8%             |
| Salbookh Trading Co.           | 0.016          | 0.001           | 8.6%              |
| Jiyad Holding Co.              | 0.026          | 0.002           | 8.4%              |
| Arab Real Estate Co.           | 0.033          | 0.002           | 5.8%              |
| The Energy House Co.           | 0.022          | 0.001           | 5.4%              |

| Today's Top % Losers                 | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|--------------------------------------|----------------|-----------------|-------------------|
| Metal & Recycling Co.                | 0.078          | (0.016)         | (16.8%)           |
| Wethaq Takaful Insurance Co.         | 0.032          | (0.005)         | (13.0%)           |
| Real Estate Trade Centers Co.        | 0.060          | (0.005)         | (7.2%)            |
| Future Kid Entertainment and R.E Co. | 0.121          | (0.008)         | (6.2%)            |
| Amar For Finance And Leasing Co.     | 0.060          | (0.003)         | (4.8%)            |

| Today's Most Active by Volume   | Close<br>(KWD) | Percent<br>Change | Volume<br>(Shares) |
|---------------------------------|----------------|-------------------|--------------------|
| GFH Financial Group             | 0.083          | 2.1%              | 27,672,934         |
| Jiyad Holding Co.               | 0.026          | 8.4%              | 18,395,742         |
| A'ayan Leasing & Investment Co. | 0.143          | 0.0%              | 13,727,091         |
| Kuwait Finance House            | 0.862          | 0.3%              | 13,087,237         |
| Al Safat Investment Co.         | 0.126          | 3.3%              | 11,200,257         |

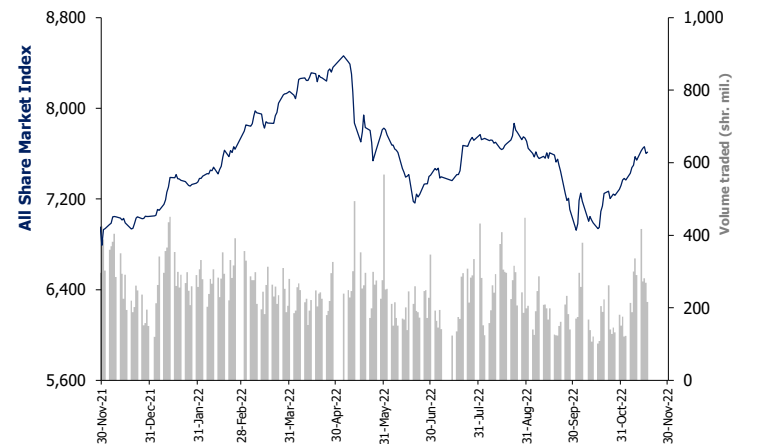
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

|                        | Market Cap.<br>(KWD Mn) | DTD<br>% | MTD<br>% | YTD<br>% |
|------------------------|-------------------------|----------|----------|----------|
| Boursa Kuwait          | 49,464.4                | ▲ 0.1%   | 4.6%     | 17.9%    |
| Oil & Gas              | 228.9                   | ▲ 1.1%   | 7.6%     | (22.6%)  |
| Basic Materials        | 776.1                   | = 0.0%   | 1.6%     | (15.1%)  |
| Industrials            | 4,031.1                 | ▲ 0.2%   | 1.9%     | (1.2%)   |
| Consumer Staples       | 140.4                   | ▲ 0.8%   | 1.2%     | (39.0%)  |
| Health Care            | 225.2                   | = 0.0%   | (5.7%)   | (43.0%)  |
| Consumer Discretionary | 993.6                   | ▲ 0.6%   | 5.7%     | 48.5%    |
| Telecommunications     | 3,858.2                 | ▲ 0.5%   | 3.8%     | 15.5%    |
| Banks                  | 31,217.0                | ▼ (0.1%) | 3.9%     | 29.4%    |
| Insurance              | 628.6                   | ▼ (0.4%) | 1.7%     | 1.5%     |
| Real Estate            | 2,767.5                 | ▲ 0.3%   | 4.1%     | (4.6%)   |
| Financial Services     | 4,373.6                 | ▲ 1.0%   | 15.8%    | 5.7%     |
| Technology             | 8.6                     | ▲ 1.1%   | 2.5%     | (8.6%)   |
| Utilities              | 215.6                   | = 0.0%   | 1.6%     | (14.0%)  |

| Market Breadth         | ▲ 67      | ▼ 38 | ▬ 52  |       |        |
|------------------------|-----------|------|-------|-------|--------|
| Benchmark Return       | Closing   | DTD  | DTD   | MTD   | YTD    |
|                        | Value     | Chg  | % Chg | % Chg | % Chg  |
| Premier Market Index   | 8,523.25  | 8.3  | 0.1%  | 4.1%  | 11.6%  |
| Main 50 Index          | 5,849.66  | 9.8  | 0.2%  | 3.6%  | (4.2%) |
| Main Market Index      | 5,694.21  | 12.2 | 0.2%  | 3.7%  | (3.3%) |
| All Share Market Index | 7,610.47  | 9.1  | 0.1%  | 4.0%  | 8.1%   |
| Market Cap (KWD Mn)    | 49,464.37 | 60.9 | 0.1%  | 4.6%  | 17.9%  |

## Index Performance relative to Volume



## Market Trading Data and Volatility

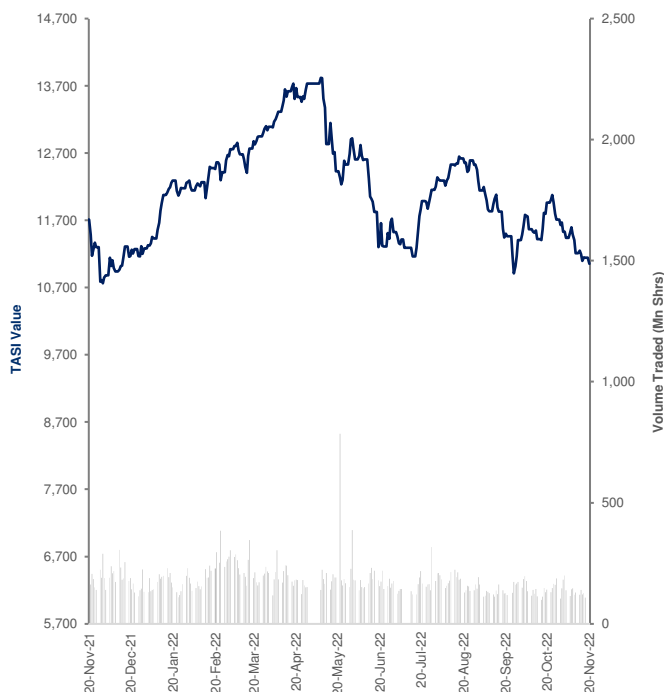
| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% | Average Daily<br>YTD 2022 | YTD 2021 |
|-----------------------|------------------|------------|----------|---------------------------|----------|
| Volume (Shrs Mn)      | 215.7            | (53.1)     | (19.7%)  | 238.4                     | 353.8    |
| Value Traded (KWD Mn) | 45.4             | (24.6)     | (35.2%)  | 64.4                      | 55.3     |
| No. of Trades         | 10,450           | (3,177)    | (23.3%)  | 12,332                    | 12,660   |

| Today's Most Active by Value | Close<br>(KWD) | Percent<br>Change | Value<br>(KWD) |
|------------------------------|----------------|-------------------|----------------|
| Kuwait Finance House         | 0.862          | 0.3%              | 11,246,734     |
| National Bank of Kuwait      | 1.117          | (0.6%)            | 3,544,450      |
| Zain                         | 0.617          | 0.3%              | 2,736,997      |
| GFH Financial Group          | 0.083          | 2.1%              | 2,281,910      |
| Agility (PWC Logistics)      | 0.787          | 0.0%              | 1,980,627      |

### Saudi Tadawul Daily Report

November 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

|                                | Market Cap.<br>(SAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------|-------------------------|--------------|--------------|--------------|
|                                | 10,268,415.1            | (0.4%)       | (4.3%)       | 2.6%         |
| Energy                         | 7,453,610.0             | (0.2%)       | (3.5%)       | 3.6%         |
| Materials                      | 668,877.3               | (1.6%)       | (10.3%)      | (13.6%)      |
| Capital Goods                  | 17,115.1                | (1.7%)       | (9.9%)       | (19.6%)      |
| Commercial & Professional Svc  | 7,695.0                 | (0.1%)       | 3.9%         | (0.1%)       |
| Transportation                 | 16,199.4                | (0.4%)       | (1.9%)       | (8.4%)       |
| Consumer Durables & Apparel    | 4,082.4                 | (1.3%)       | (7.1%)       | (33.2%)      |
| Consumer Services              | 29,165.9                | (0.2%)       | 0.2%         | (5.8%)       |
| Media                          | 21,440.0                | 1.0%         | (3.4%)       | 0.1%         |
| Retailing                      | 31,581.2                | (0.2%)       | (3.2%)       | (22.6%)      |
| Food & Staples Retailing       | 52,246.0                | (0.4%)       | (0.7%)       | 203.9%       |
| Food & Beverages               | 95,021.0                | (0.5%)       | (2.6%)       | (1.7%)       |
| Health Care Equipment & Svc    | 127,790.4               | 0.6%         | (3.7%)       | 35.9%        |
| Pharma, Biotech & Life Science | 2,887.2                 | (1.8%)       | (9.2%)       | (38.9%)      |
| Banks                          | 1,022,643.8             | (1.0%)       | (4.2%)       | 2.6%         |
| Diversified Financials         | 57,146.2                | (1.4%)       | (13.2%)      | (6.4%)       |
| Insurance                      | 50,248.1                | (0.2%)       | (5.0%)       | (5.1%)       |
| Telecommunication Services     | 227,452.0               | 0.1%         | (6.1%)       | (12.6%)      |
| Utilities                      | 215,042.8               | (1.3%)       | (11.8%)      | 30.0%        |
| REITs                          | 16,697.2                | (0.9%)       | (2.8%)       | (7.7%)       |
| Real Estate Mgmt & Dev't       | 93,173.8                | (0.0%)       | (2.7%)       | (2.9%)       |
| Software & Services            | 58,300.0                | (1.7%)       | (3.2%)       | 105.8%       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(SAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| National Co for Learning & Edu | 68.50          | 8.6%           |
| United Co-operative Assurance  | 8.52           | 3.1%           |
| Abdul Mohsen Al-Hokair Tourism | 21.26          | 2.7%           |
| Halwani Brothers Co            | 54.00          | 2.5%           |
| Al Hammadi Co for Development  | 42.00          | 2.4%           |

| Worst Return Performers                          | Price<br>(SAR) | Daily<br>% Chg |
|--|----------------|----------------|
| Shams  | 141.40         | (9.9%)         |
| Arabia Insurance Cooperative C                   | 12.34          | (4.9%)         |
| Perfect Presentation for Commercial Services Co. | 176.80         | (4.4%)         |
| EtiHAD Atheeb Telecommunicatio                   | 56.90          | (4.0%)         |
| Leejam Sports Co JSC                             | 80.40          | (3.8%)         |

| Most Active Stocks By Volume   | Price<br>(SAR) | Volume<br>(*000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Dar Al Arkan Real Estate Devel | 13.42          | 6,899                 |
| Methanol Chemicals Co          | 29.75          | 5,457                 |
| Alinma Bank                    | 35.55          | 3,649                 |
| National Commercial Bank       | 53.60          | 3,102                 |
| Rabigh Refining & Petrochemica | 11.30          | 2,867                 |

#### Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 11,053.16        | (88.86)    | (0.8%)       | (5.3%)       | (2.0%)          |
| Market Cap (SAR Mn)     | 10,268,415       | (37,788)   | (0.4%)       | (4.3%)       | 2.6%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | YTD-21  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 86.4             | (21.1)     | (19.6%)      | 178.6                   | 278.2   |
| Value Traded (SAR Mn) | 3,105.2          | (1,138.3)  | (26.8%)      | 7,252.5                 | 9,166.5 |
| No. of Trades         | 244,097          | (46,646)   | (16.0%)      | 361,833                 | 370,382 |

| Market Breadth | ▲ 49 | ▼ 156 | = 21 |
|----------------|------|-------|------|
|----------------|------|-------|------|

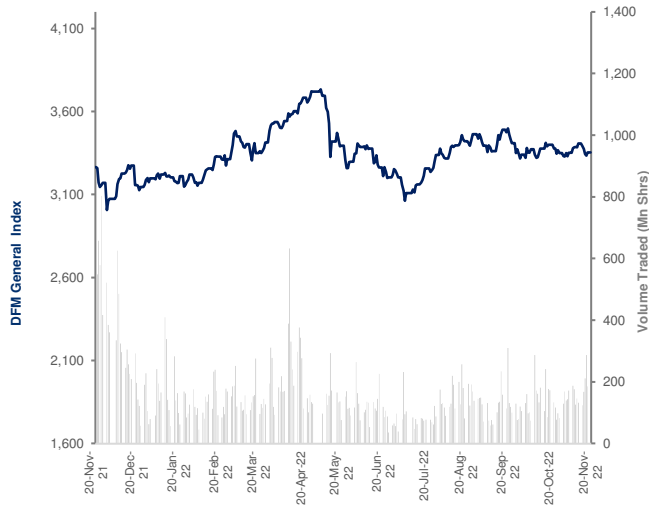
| Most Active Stocks By Value                      | Price<br>(SAR) | Daily<br>% Chg | Value<br>(SAR Mn) |
|--|----------------|----------------|-------------------|
| Al Rajhi Bank                                    | 83.50          | (1.2%)         | 185.80            |
| Methanol Chemicals Co                            | 29.75          | 2.4%           | 168.01            |
| National Commercial Bank                         | 53.60          | (1.7%)         | 167.14            |
| Perfect Presentation for Commercial Services Co. | 176.80         | (4.4%)         | 129.70            |
| Alinma Bank                                      | 35.55          | (1.7%)         | 129.67            |

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

November 21, 2022

### Index Performance relative to Volume



### Sector Returns

|                                 | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---------------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market          | 580,664.0               | 0.4%         | 2.2%         | (11.3%)      |
| Banking                         | 212,168.7               | 0.3%         | (0.3%)       | 4.0%         |
| Consumer Staples                | 141,928.1               | 0.9%         | 7.9%         | (43.5%)      |
| Investment & Financial Services | 24,985.4                | (0.3%)       | 6.9%         | (28.1%)      |
| Insurance                       | 5,922.9                 | 0.2%         | 0.6%         | 1.6%         |
| Industrial                      | 7,461.8                 | 0.0%         | (1.3%)       | 33.2%        |
| Real Estate                     | 85,343.7                | 0.4%         | 2.3%         | 18.5%        |
| Telecommunication               | 25,876.0                | 0.4%         | (1.0%)       | (14.3%)      |
| Transportation                  | 66,112.4                | 0.3%         | 0.6%         | 59.3%        |
| Services                        | 10,864.9                | (1.6%)       | (4.9%)       | 8.7%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers   | Price<br>(AED) | Daily<br>% Chg |
|--------------------------|----------------|----------------|
| Dar Al Takaful           | 0.73           | 6.1%           |
| Union Properties Pjsc    | 0.26           | 5.7%           |
| Commercial Bank Of Dubai | 4.90           | 2.1%           |
| Ithmaar Holding          | 0.18           | 1.7%           |
| Ektitab Holding Company  | 0.13           | 1.6%           |

| Worst Return Performers  | Price<br>(AED) | Daily<br>% Chg |
|--------------------------|----------------|----------------|
| Amanat Holdings Pjsc     | 0.83           | (1.8%)         |
| Tabreed                  | 3.06           | (1.6%)         |
| EMPOWER                  | 1.35           | (1.5%)         |
| Gulf Finance House       | 0.98           | (0.9%)         |
| Al Firdous Holdings Pjsc | 0.14           | (0.7%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>(*000 Shrs) |
|------------------------------|----------------|-----------------------|
| Union Properties Pjsc        | 0.26           | 55,390                |
| Gulf Navigation Holding Pjsc | 0.53           | 55,236                |
| EMPOWER                      | 1.35           | 12,429                |
| Deyaar Development Pjsc      | 0.53           | 9,656                 |
| DEWA                         | 2.38           | 8,999                 |

### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index   | 3,352.16         | 18.62      | 0.6%         | 0.6%         | 4.9%            |
| Market Cap (AED Mn) | 580,664          | 2,451      | 0.4%         | 2.2%         | (11.3%)         |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | YTD-21 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 184.5            | (102.7)    | (35.8%)      | 145.4                   | 181.4  |
| Value Traded (AED Mn) | 223.7            | (175.9)    | (44.0%)      | 353.3                   | 256.8  |
| No. of Trades         | 5,055            | (3,763)    | (42.7%)      | 5,631                   | 3,191  |

| Market Breadth | ▲ 19 | ▼ 6 | = 43 |
|----------------|------|-----|------|
|----------------|------|-----|------|

| Most Active Stocks By Value  | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|------------------------------|----------------|----------------|-------------------|
| Emaar Properties Pjsc        | 6.17           | 0.33%          | 39.89             |
| Gulf Navigation Holding Pjsc | 0.53           | 1.55%          | 28.65             |
| Emirates Nbd                 | 13.15          | 0.00%          | 21.80             |
| DEWA                         | 2.38           | 1.28%          | 21.24             |
| Dubai Islamic Bank           | 5.84           | 1.04%          | 20.76             |

Source: Bloomberg, Kamco Research

## November 21, 2022

## Sector Returns



Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Trading Indicators

| Market Return | Closing | DTD | DTD   | MTD   | YTD-22 |
|---------------|---------|-----|-------|-------|--------|
|               | Value   | Chg | % Chg | % Chg | % Chg  |

\_\_\_\_\_

| Trading Indicators | Today's | DTD | DTD   | Average Daily |        |
|--------------------|---------|-----|-------|---------------|--------|
|                    | Value   | Chg | % Chg | YTD-22        | YTD-21 |

| Worst Return Performers | Price | Daily |
|-------------------------|-------|-------|
|                         | (USD) | % Chg |

|                              |      |        |
|------------------------------|------|--------|
| Orascom Construction Limited | 2.90 | (3.3%) |
|------------------------------|------|--------|

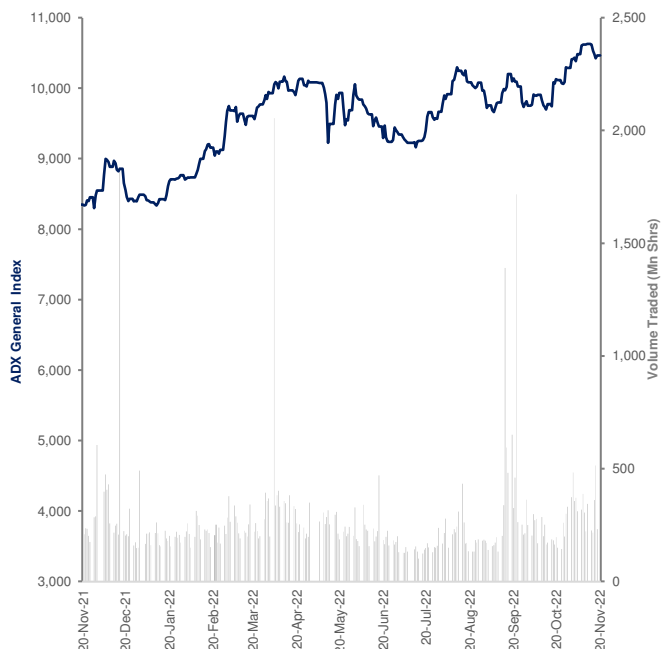
| Most Active Stocks By Value | Price | Daily | Value    |
|-----------------------------|-------|-------|----------|
|                             | (USD) | % Chg | (USD Mn) |

|                              |      |   |
|------------------------------|------|---|
| Orascom Construction Limited | 2.90 | 0 |
| Enbd Reit (Ceic) Limited     | 0.39 | 0 |

### Abu Dhabi Securities Exchange Daily Report

November 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

|                        | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| ADX                    | 2,485,163.5             | (0.1%)       | 4.0%         | 56.3%        |
| Financials             | 1,130,833.6             | (0.1%)       | 0.2%         | 77.1%        |
| Telecommunication      | 257,770.9               | 0.5%         | (1.0%)       | (15.1%)      |
| Consumer Discretionary | 22,883.7                | (0.2%)       | 18.4%        | 124.1%       |
| Industrial             | 358,550.3               | 0.1%         | 10.1%        | (0.8%)       |
| Real Estate            | 38,166.2                | (0.2%)       | 2.9%         | 11.9%        |
| Basic Materials        | 120,338.0               | 1.2%         | (3.0%)       | 311.8%       |
| Energy                 | 116,168.7               | 0.9%         | (0.3%)       | 0.8%         |
| Utilities              | 421,628.4               | (1.3%)       | 17.2%        | 184.1%       |
| Consumer Staples       | 4,106.1                 | 0.0%         | 1.0%         | (12.4%)      |
| Health Care            | 14,717.6                | (0.2%)       | (0.1%)       | 344.1%       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(AED) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| United Arab Bank Pjsc        | 0.84           | 14.9%          |
| Insurance House              | 0.90           | 13.6%          |
| Abu Dhabi National Takaful C | 5.29           | 10.7%          |
| National Corp Tourism & Hote | 2.50           | 10.6%          |
| Fertiglobe                   | 4.72           | 3.7%           |

| Worst Return Performers            | Price<br>(AED) | Daily<br>% Chg |
|------------------------------------|----------------|----------------|
| Al Dhafra Insurance Co. P.S.       | 5.40           | (10.0%)        |
| Sharjah Cement Industrial Dev. Co. | 0.60           | (5.8%)         |
| BAYANAT Al PLC                     | 5.75           | (1.7%)         |
| Abu Dhabi Aviation Co              | 6.49           | (1.5%)         |
| Emirates Steel Arkan               | 2.05           | (1.4%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>(*000 Shrs) |
|------------------------------|----------------|-----------------------|
| Emirates Steel Arkan         | 2.05           | 66,964                |
| Multiply Group               | 4.80           | 28,606                |
| Eshraq Properties Co Pjsc    | 0.50           | 16,768                |
| Abu Dhabi National Energy Co | 3.75           | 16,470                |
| Abu Dhabi Ports              | 5.85           | 13,563                |

#### Trading Indicators

| Market Return          | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE ADX General Index | 10,466.15        | 41.22      | 0.4%         | 0.5%         | 23.3%           |
| Market Cap (AED Mn)    | 2,485,164        | (2,435)    | (0.1%)       | 4.0%         | 56.3%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | YTD-21  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 232.3            | (281.7)    | (54.8%)      | 257.1                   | 201.5   |
| Value Traded (AED Mn) | 1,188.8          | (564.4)    | (32.2%)      | 1,545.4                 | 1,316.6 |
| No. of Trades         | 12,591           | (1,802)    | (12.5%)      | 9,688                   | 4,276   |

| Market Breadth | ▲ 15 | ▼ 16 | = 45 |
|----------------|------|------|------|
|----------------|------|------|------|

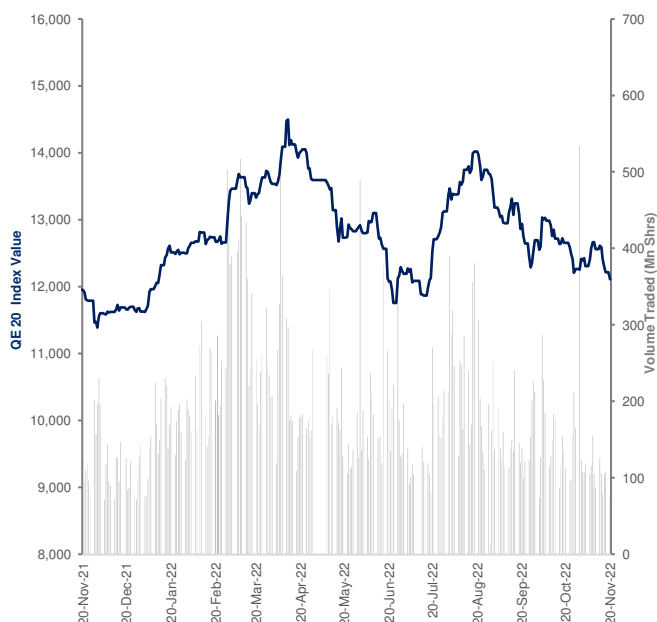
| Most Active Stocks By Value         | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| International Holdings Company Pjsc | 400.10         | (0.72%)        | 215.09            |
| Emirates Steel Arkan                | 2.05           | (1.44%)        | 140.82            |
| Alpha Dhabi Holding PJSC            | 27.50          | 0.00%          | 138.34            |
| Multiply Group                      | 4.80           | (1.03%)        | 137.72            |
| Abu Dhabi Ports                     | 5.85           | 2.45%          | 79.65             |

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

November 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

|                                      | Market Cap.<br>(QAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------------|-------------------------|--------------|--------------|--------------|
| <b>Qatar Exchange</b>                | 674,639.5               | (0.6%)       | (2.9%)       | (0.1%)       |
| <b>Banking &amp; Finance Sector</b>  | 330,014.8               | (0.3%)       | (3.0%)       | (4.1%)       |
| <b>Goods &amp; Consumer Services</b> | 35,863.2                | 0.0%         | 0.0%         | 0.9%         |
| <b>Industrial Sector</b>             | 174,071.2               | (1.1%)       | (3.5%)       | 3.0%         |
| <b>Insurance Sector</b>              | 11,462.4                | (1.4%)       | (2.4%)       | (17.0%)      |
| <b>Real Estate</b>                   | 48,725.1                | 0.5%         | (5.0%)       | (9.8%)       |
| <b>Telecom</b>                       | 38,006.4                | (2.1%)       | (1.0%)       | 28.7%        |
| <b>Transport</b>                     | 36,496.4                | (0.8%)       | (1.0%)       | 22.9%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers                | Price<br>(QAR) | Daily<br>% Chg |
|---------------------------------------|----------------|----------------|
| <b>Doha Insurance Co QSC</b>          | 2.10           | 2.2%           |
| <b>Qatar National Cement Co QSC</b>   | 4.64           | 2.2%           |
| <b>Mazaya Qatar Real Estate Devel</b> | 0.82           | 2.0%           |
| <b>Al Meera Consumer Goods Co QSC</b> | 17.15          | 1.7%           |
| <b>Qatar Navigation QSC</b>           | 10.28          | 1.3%           |

| Worst Return Performers                  | Price<br>(QAR) | Daily<br>% Chg |
|--|----------------|----------------|
| <b>Qatar Insurance Co SAQ</b>            | 2.06           | (2.7%)         |
| <b>Ooredoo Qpsc</b>                      | 9.60           | (2.5%)         |
| <b>Qatar Gas Transport Co Ltd</b>        | 4.03           | (1.8%)         |
| <b>Widam Food Co</b>                     | 2.40           | (1.7%)         |
| <b>Diala Brokerage &amp; Investments</b> | 1.32           | (1.6%)         |

| Most Active Stocks By Volume          | Price<br>(QAR) | Volume<br>('000 Shrs) |
|---------------------------------------|----------------|-----------------------|
| <b>National Leasing</b>               | 0.85           | 8,788                 |
| <b>Ezdan Holding Group QSC</b>        | 1.12           | 8,143                 |
| <b>Masraf Al Rayan QSC</b>            | 3.69           | 6,985                 |
| <b>Qatar Aluminum Manufacturing C</b> | 1.63           | 6,547                 |
| <b>Baladna</b>                        | 1.74           | 5,262                 |

#### Trading Indicators

| Market Return              | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|----------------------------|------------------|------------|--------------|--------------|-----------------|
| <b>QE 20 Index</b>         | 12,110.92        | (102.11)   | (0.8%)       | (2.4%)       | 4.2%            |
| <b>Market Cap (QAR Mn)</b> | 674,640          | (3,963)    | (0.6%)       | (2.9%)       | (0.1%)          |

| Trading Indicators           | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | YTD-21 |
|------------------------------|------------------|------------|--------------|-------------------------|--------|
| <b>Volume ('Mn Shares)</b>   | 73.8             | (34.3)     | (31.7%)      | 195.6                   | 197.1  |
| <b>Value Traded (QAR Mn)</b> | 205.6            | (281.6)    | (57.8%)      | 676.5                   | 460.0  |
| <b>No. of Trades</b>         | 7,808            | (8,270)    | (51.4%)      | 16,745                  | 9,891  |

| Market Breadth | ▲ 13 | ▼ 28 | = 7 |
|----------------|------|------|-----|
|----------------|------|------|-----|

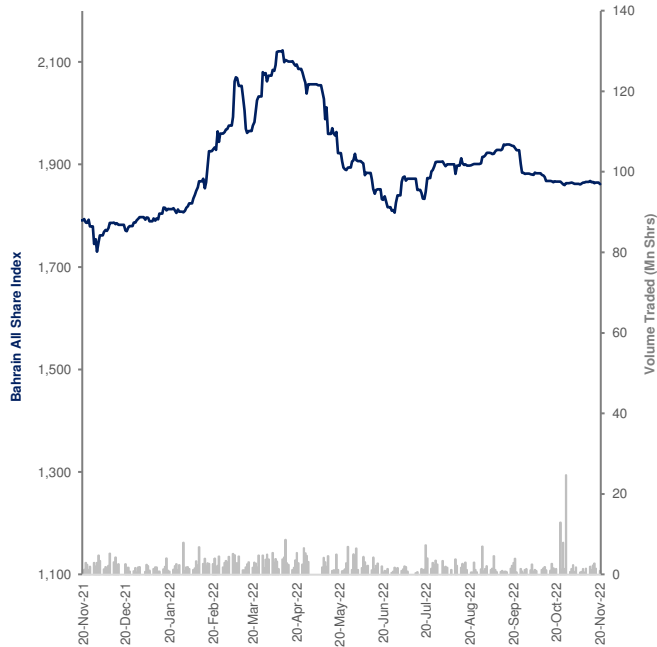
| Most Active Stocks By Value           | Price<br>(QAR) | Daily<br>% Chg | Value<br>(QAR Mn) |
|---------------------------------------|----------------|----------------|-------------------|
| <b>Masraf Al Rayan QSC</b>            | 3.69           | (0.54%)        | 25.79             |
| <b>Industries Qatar QSC</b>           | 15.07          | (1.57%)        | 24.51             |
| <b>Qatar National Bank QPSC</b>       | 19.17          | 0.16%          | 14.43             |
| <b>Qatar International Islamic Ba</b> | 11.53          | (0.95%)        | 12.37             |
| <b>Qatar Fuel QSC</b>                 | 19.69          | (0.05%)        | 11.61             |

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

November 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

|                               | Market Cap.<br>(BHD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|-------------------------------|-------------------------|--------------|--------------|--------------|
| <b>Bahrain Bourse</b>         | 32,704.9                | (0.2%)       | 167.6%       | 176.9%       |
| <b>Materials</b>              | 1,434.2                 | (0.5%)       | 0.7%         | 26.3%        |
| <b>Industrial</b>             | 134.8                   | 0.0%         | 0.7%         | (6.9%)       |
| <b>Consumer Discretionary</b> | 209.9                   | 0.0%         | (1.2%)       | 6.6%         |
| <b>Consumer Staples</b>       | 148.0                   | 0.0%         | (3.8%)       | (4.1%)       |
| <b>Financials</b>             | 29,832.6                | (0.1%)       | 219.5%       | 230.7%       |
| <b>Communication Services</b> | 858.9                   | 0.0%         | (1.3%)       | (19.3%)      |
| <b>Real Estate</b>            | 86.6                    | 0.0%         | 0.0%         | (10.0%)      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(BHD) | Daily<br>% Chg |
|------------------------|----------------|----------------|
|                        |                |                |
|                        |                |                |
|                        |                |                |

| Worst Return Performers               | Price<br>(BHD) | Daily<br>% Chg |
|---------------------------------------|----------------|----------------|
| <b>Bahrain Commercial Facilities</b>  | 0.40           | (2.4%)         |
| <b>GFH FINANCIAL GROUP BSC</b>        | 0.26           | (1.9%)         |
| <b>Aluminium Bahrain B.S.C</b>        | 1.01           | (0.5%)         |
| <b>National Bank of Bahrain BSC</b>   | 0.60           | (0.3%)         |
| <b>Kuwait Finance House - Bahrain</b> | 2.76           | (0.2%)         |

| Most Active Stocks By Volume          | Price<br>(BHD) | Volume<br>('000 Shrs) |
|---------------------------------------|----------------|-----------------------|
| <b>Kuwait Finance House - Bahrain</b> | 2.76           | 225                   |
| <b>GFH FINANCIAL GROUP BSC</b>        | 0.26           | 200                   |
| <b>Aluminium Bahrain B.S.C</b>        | 1.01           | 182                   |
| <b>Bahrain Commercial Facilities</b>  | 0.40           | 106                   |
| <b>Seef Properties BSC</b>            | 0.16           | 61                    |

#### Trading Indicators

| Market Return                  | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|--------------------------------|------------------|------------|--------------|--------------|-----------------|
| <b>Bahrain All Share Index</b> | 1,861.28         | (3.67)     | (0.2%)       | (0.2%)       | 3.6%            |
| <b>Market Cap (BHD Mn)</b>     | 32,705           | (51)       | (0.2%)       | 167.6%       | 176.9%          |

| Trading Indicators             | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | Average Daily<br>YTD-21 |
|--------------------------------|------------------|------------|--------------|-------------------------|-------------------------|
| <b>Volume ('000 Shares)</b>    | 879              | (563)      | (39.0%)      | 2,422.4                 | 4,261.2                 |
| <b>Value Traded (BHD '000)</b> | 924              | 257        | 38.6%        | 1,050.5                 | 833.3                   |
| <b>No. of Trades</b>           | 29               | (11)       | (27.5%)      | 56                      | 67                      |

| Market Breadth |     |     |      |
|----------------|-----|-----|------|
|                | ▲ 0 | ▼ 6 | = 38 |

| Most Active Stocks By Value           | Price<br>(BHD) | Daily<br>% Chg | Value<br>(BHD Mn) |
|---------------------------------------|----------------|----------------|-------------------|
| <b>Kuwait Finance House - Bahrain</b> | 2.76           | (0.22%)        | 0.62              |
| <b>Aluminium Bahrain B.S.C</b>        | 1.01           | (0.49%)        | 0.18              |
| <b>GFH FINANCIAL GROUP BSC</b>        | 0.26           | (1.89%)        | 0.05              |
| <b>National Bank of Bahrain BSC</b>   | 0.00           | 0.00%          | 0.02              |
| <b>Bahrain Commercial Facilities</b>  | 0.40           | (2.44%)        | 0.02              |

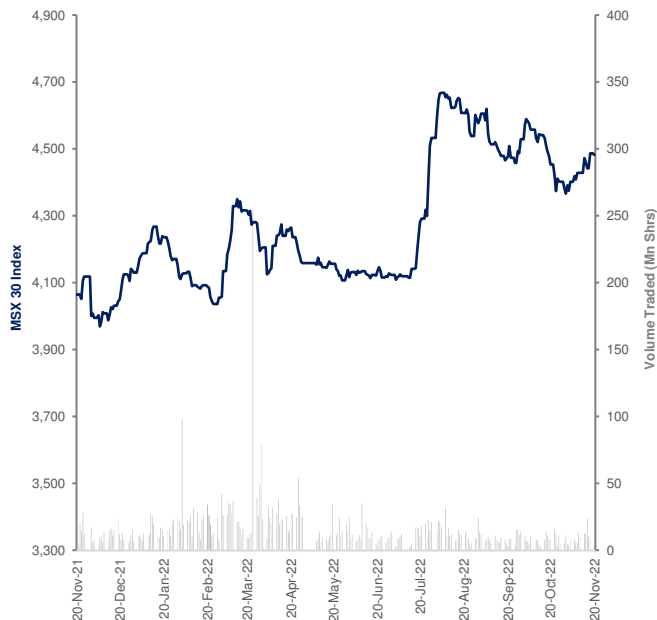
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

November 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

|            | Market Cap.<br>(OMR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------|-------------------------|--------------|--------------|--------------|
|            | 8,015.6                 | (0.1%)       | 1.1%         | 12.2%        |
| Financial  | 4,993.2                 | (0.2%)       | 1.1%         | 20.3%        |
| Industrial | 826.2                   | 0.1%         | 1.9%         | (3.3%)       |
| Services   | 2196.2                  | 0.0%         | 1.0%         | 2.7%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers                       | Price<br>(OMR) | Daily<br>% Chg |
|--|----------------|----------------|
| Dhofar International Dev. & Inv. Holding Co. | 0.13           | 9.2%           |
| Raysut Cement Co.                            | 0.14           | 5.2%           |
| Muscat City Desalination                     | 0.115          | 4.5%           |
| Oman Flour Mills                             | 0.60           | 1.7%           |
| Ominvest                                     | 0.36           | 1.1%           |

| Worst Return Performers         | Price<br>(OMR) | Daily<br>% Chg |
|---------------------------------|----------------|----------------|
| Al Batinah Power Co.            | 0.04           | (2.6%)         |
| Smn Power Holding               | 0.04           | (2.6%)         |
| National Aluminium Products Co. | 0.08           | (2.4%)         |
| Muscat Finance Co. Ltd.         | 0.06           | (1.8%)         |
| Sharqiya Investment Holding Co. | 0.07           | (1.4%)         |

| Most Active Stocks By Volume | Price<br>(OMR) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| National Bank Of Oman        | 0.27           | 633                   |
| Bank Muscat                  | 0.28           | 593                   |
| Sembcorp Salalah             | 0.05           | 434                   |
| Al Suwadi Power Co.          | 0.04           | 431                   |
| Bank Nizwa                   | 0.09           | 421                   |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSX 30 Index        | 4,481.84         | (4.22)     | (0.1%)       | 2.7%         | 8.5%            |
| Market Cap (OMR Mn) | 8,015.6          | (6.52)     | -0.1%        | 1.1%         | 12.2%           |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-2022 | YTD-21   |
|-------------------------|------------------|------------|--------------|---------------------------|----------|
| Volume ('000 Shares)    | 3,797.1          | (5,470.1)  | (59.0%)      | 16,917.8                  | 17,091.5 |
| Value Traded (OMR '000) | 734.6            | (1,381.0)  | (65.3%)      | 3,301.6                   | 2,586.1  |

| Market Breadth | ▲ 7 | ▼ 9 | = 98 |
|----------------|-----|-----|------|
|----------------|-----|-----|------|

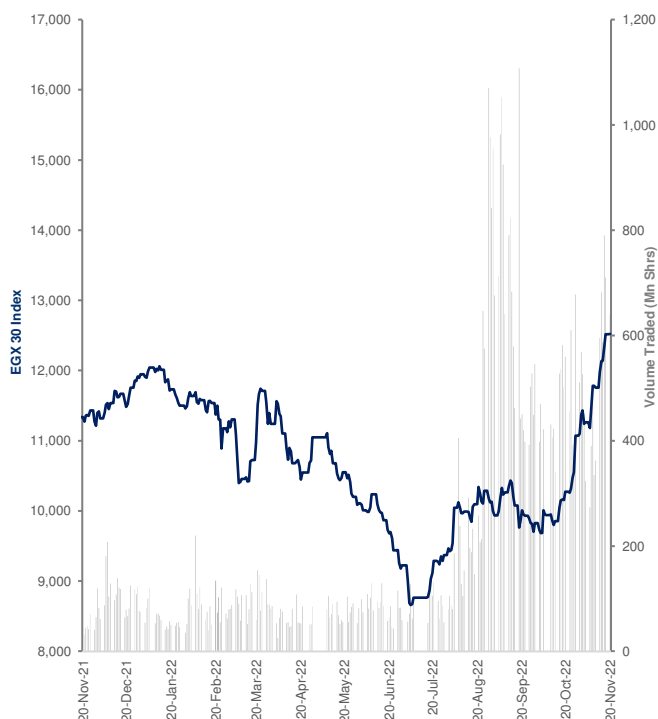
| Most Active Stocks By Value          | Price<br>(OMR) | Daily<br>% Chg | Value<br>(OMR Mn) |
|--------------------------------------|----------------|----------------|-------------------|
| National Bank Of Oman                | 0.27           | 0.00%          | 0.17              |
| Bank Muscat                          | 0.28           | (0.71%)        | 0.17              |
| Oman Qatari Telecommunications Co.   | 0.39           | 0.00%          | 0.06              |
| Renaissance Services Co.             | 0.48           | 0.83%          | 0.06              |
| Galfar Engineering & Contracting Co. | 0.18           | 0.00%          | 0.04              |

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

November 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

|                                  | Market Cap.<br>(EGP Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Top 60 Stocks                    | 871,535.4               | 0.3%         | 7.5%         | 9.7%         |
| Banks                            | 216,628.3               | 0.5%         | 9.9%         | 4.7%         |
| Basic Resources                  | 88,800.7                | 1.4%         | 5.9%         | 31.9%        |
| Industrial Goods                 | 27,944.2                | 2.8%         | 7.6%         | (7.3%)       |
| Health Care & Pharmaceuticals    | 37,630.6                | (0.5%)       | 4.2%         | (7.9%)       |
| Real Estate                      | 113,953.0               | 0.2%         | 5.4%         | 0.6%         |
| Travel and Leisure               | 31,530.0                | 0.1%         | 4.4%         | 50.5%        |
| Food, Beverages & Tobacco        | 64,833.8                | 0.4%         | 12.0%        | 20.8%        |
| Energy and Support Services      | 7,296.6                 | (1.4%)       | 9.8%         | 20.4%        |
| Trade and Distributors           | 5,349.3                 | (1.2%)       | 11.0%        | (30.9%)      |
| Shipping and Transport           | 23,913.8                | 1.1%         | 7.6%         | 51.4%        |
| Education Services               | 14,451.2                | 0.5%         | 3.2%         | (7.8%)       |
| Contracting and Construction Eng | 13,077.8                | (0.1%)       | 9.8%         | 0.7%         |
| Textiles and Durables            | 8,867.9                 | 0.3%         | 2.4%         | 1.7%         |
| Building Materials               | 9,783.1                 | 1.9%         | 7.0%         | 26.8%        |
| Media & Communication Services   | 89,077.0                | (1.8%)       | 9.6%         | (3.2%)       |
| Paper and Packaging              | 2,042.7                 | 0.9%         | 3.2%         | 10.9%        |
| Non-bank Financial Services      | 116,355.2               | 0.3%         | 5.1%         | 25.4%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers                    | Price<br>(EGP) | Daily<br>% Chg |
|---|----------------|----------------|
| National Real Estate Bank for Development | 32.61          | 19.8%          |
| Gadwa For Industrial Development          | 0.77           | 18.6%          |
| Middle Egypt Flour Mills                  | 36.42          | 17.5%          |
| Lecico Egypt                              | 9.62           | 12.1%          |
| Cairo Oils & Soap                         | 0.18           | 9.6%           |

| Worst Return Performers                                     | Price<br>(EGP) | Daily<br>% Chg |
|---|----------------|----------------|
| Sabaa International Company for Pharmaceutical and Chemical | 1.08           | (5.4%)         |
| Ismailia Development and Real Estate Co                     | 21.89          | (5.0%)         |
| Egyptian Real Estate Group                                  | 1.30           | (5.0%)         |
| Cleopatra Hospital Company                                  | 4.41           | (4.1%)         |
| Alexandria Flour Mills                                      | 10.79          | (2.9%)         |

| Most Active Stocks By Volume                                | Price<br>(EGP) | Volume<br>(*000 Shrs) |
|---|----------------|-----------------------|
| Dice Sport & Casual Wear                                    | 0.38           | 68,046                |
| Cairo Oils & Soap   | 0.18           | 54,806                |
| Arabia Investments Holding                                  | 0.36           | 51,844                |
| Arab Co. for Asset Management And Development               | 0.43           | 47,835                |
| The Egyptian Company for Construction Development-Lift Slab | 0.35           | 28,259                |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index        | 12,523.84        | 8.1        | 0.1%         | 10.1%        | 4.8%            |
| Market Cap (EGP Mn) | 871,535.4        | 2,561.3    | 0.3%         | 7.5%         | 9.7%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | YTD-21 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 639.7            | (70.3)     | (9.9%)       | 229.9                   | 111.4  |
| Value Traded (EGP Mn) | 1,407.5          | (654.4)    | (31.7%)      | 711.5                   | 504.4  |
| No. of Trades         | 63,467           | (3,216)    | (4.8%)       | 24,009                  | 15,881 |

| Market Breadth | ▲ 95 | ▼ 52 | = 77 |
|----------------|------|------|------|
|----------------|------|------|------|

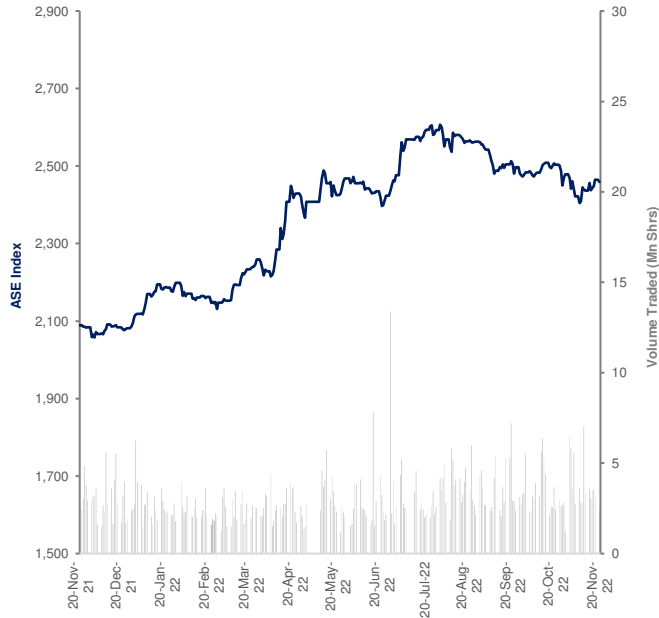
| Most Active Stocks By Value           | Price<br>(EGP) | Daily<br>% Chg | Value<br>(EGP Mn) |
|---------------------------------------|----------------|----------------|-------------------|
| Commercial International Bank (Egypt) | 37.40          | 0.16%          | 141.69            |
| Egyptian Kuwaiti Holding-EGP          | 29.16          | 2.28%          | 128.62            |
| Abou Kir Fertilizers & Chemicals      | 29.81          | 1.22%          | 57.52             |
| Lecico Egypt                          | 9.62           | 12.12%         | 53.21             |
| Zahraa Maadi Investment & Development | 5.01           | 1.01%          | 48.35             |

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

November 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

|                                  | Market Cap.<br>(JD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|----------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange             | 17,728.7               | (0.1%)       | (0.6%)       | 16.2%        |
| Banking                          | 7,781.4                | (0.3%)       | 0.0%         | 1.5%         |
| Insurance                        | 282.5                  | 0.2%         | (2.3%)       | 16.4%        |
| Diversified Financial Services   | 252.3                  | (0.5%)       | (0.6%)       | (14.3%)      |
| Real Estate                      | 377.6                  | 0.4%         | (0.8%)       | (11.9%)      |
| Educational Services             | 52.5                   | 0.0%         | 0.8%         | 13.3%        |
| Hotels and Tourism               | 271.6                  | 0.1%         | 0.1%         | (6.3%)       |
| Transportation                   | 275.3                  | 0.0%         | (0.0%)       | 2.8%         |
| Technology and Communication     | 92.0                   | 0.3%         | 2.1%         | (4.5%)       |
| Utilities and Energy             | 1,457.6                | (1.4%)       | 0.9%         | 30.9%        |
| Commercial Services              | 284.4                  | 0.3%         | (3.5%)       | (10.7%)      |
| Chemical Industries              | 58.0                   | 0.1%         | 2.0%         | (17.0%)      |
| Food and Beverages               | 237.8                  | 0.5%         | 0.5%         | (28.2%)      |
| Tobacco and Cigarettes           | 11.5                   | (1.3%)       | (6.2%)       | (16.5%)      |
| Mining and Extraction Industries | 6,108.3                | 0.3%         | (1.5%)       | 58.3%        |
| Engineering and Construction     | 107.9                  | (0.1%)       | (4.2%)       | (8.6%)       |
| Electrical Industries            | 15.4                   | 0.0%         | 0.0%         | (21.0%)      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(JD) | Daily<br>% Chg |
|------------------------------|---------------|----------------|
| RUM TOURIST TRANSPORTATION C | 0.16          | 6.7%           |
| NOPAR FOR TRADING AND INVEST | 0.84          | 5.0%           |
| JORDAN POULTRY PROCESSING &  | 1.26          | 5.0%           |
| COMPREHENSIVE LEASING        | 2.05          | 4.6%           |
| JORDAN COMMERCIAL BANK       | 0.79          | 3.9%           |

| Worst Return Performers      | Price<br>(JD) | Daily<br>% Chg |
|------------------------------|---------------|----------------|
| IRBID DISTRICT ELECTRICITY   | 11.60         | (4.9%)         |
| FIRST JORDAN INVESTMENT CO   | 0.24          | (4.0%)         |
| AL FARIS NATIONAL COMP FOR I | 0.49          | (3.9%)         |
| JORDAN STEEL                 | 0.25          | (3.8%)         |
| MED GULF FOR INSURANCE       | 0.53          | (3.6%)         |

| Most Active Stocks By Volume | Price<br>(JD) | Volume<br>('000 Shrs) |
|------------------------------|---------------|-----------------------|
| JORDAN POULTRY PROCESSING &  | 1.26          | 637                   |
| FIRST INSURANCE              | 0.66          | 475                   |
| RUM TOURIST TRANSPORTATION C | 0.16          | 261                   |
| INJAZ FOR DEVELOPMENT AND PR | 0.40          | 180                   |
| ARAB EAST INVESTMENT         | 0.57          | 121                   |

#### Trading Indicators

| Market Return      | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index          | 2,458.77         | (6.21)     | (0.3%)       | 0.7%         | 16.1%           |
| Market Cap (JD Mn) | 17,728.71        | (25.60)    | (0.1%)       | (0.6%)       | 16.2%           |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | YTD-21  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)   | 2,402.8          | (757.0)    | (24.0%)      | 3,057.0                 | 3,990.8 |
| Value Traded (JD '000) | 3,124.6          | (393.7)    | (11.2%)      | 6,290.7                 | 5,835.7 |
| No. of Trades          | 1,730            | (555)      | (24.3%)      | 2,348                   | 2,406   |

| Market Breadth | ▲ 19 | ▼ 28 | = 110 |
|----------------|------|------|-------|
|----------------|------|------|-------|

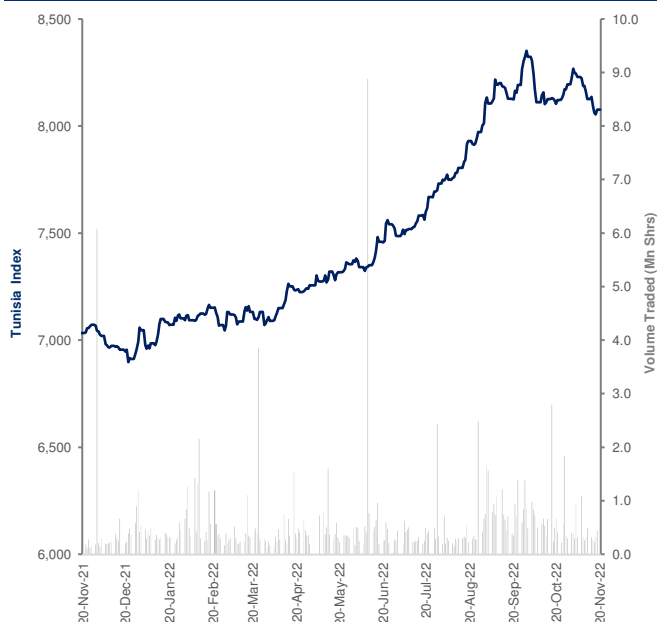
| Most Active Stocks By Value  | Price<br>(JD) | Daily<br>% Chg | Value<br>(JD Mn) |
|------------------------------|---------------|----------------|------------------|
| JORDAN POULTRY PROCESSING &  | 1.26          | 5.00%          | 0.78             |
| JORDAN PHOSPHATE MINES       | 35.95         | 0.56%          | 0.52             |
| ARAB BANK PLC                | 4.76          | (0.83%)        | 0.36             |
| FIRST INSURANCE              | 0.66          | 0.00%          | 0.32             |
| JORDAN PETROLEUM REFINERY CO | 5.42          | (1.28%)        | 0.32             |

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

November 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

|                        | Market Cap.<br>(DT Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 22,244.3               | 0.3%         | (2.0%)       | 3.2%         |
| Banking                | 10,028.9               | 0.1%         | (0.8%)       | 29.2%        |
| Insurance              | 936.7                  | 0.6%         | 5.7%         | 5.5%         |
| Leasing                | 636.6                  | 0.3%         | 1.4%         | 10.4%        |
| Financial Services     | 1,722.0                | 3.2%         | 4.4%         | (20.1%)      |
| Industrial             | 1,827.8                | 0.9%         | (2.7%)       | 10.2%        |
| Chemical Industry      | 446.3                  | (0.3%)       | (0.8%)       | (12.7%)      |
| Food & Beverage        | 4,079.0                | (0.5%)       | (9.3%)       | (24.7%)      |
| Retailing              | 1,072.6                | 0.1%         | 0.5%         | (7.1%)       |
| Others                 | 1,494.3                | (0.4%)       | (2.7%)       | 4.0%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers        | Price<br>(DT) | Daily<br>% Chg |
|-------------------------------|---------------|----------------|
| Societe Nouvelle Maison de la | 6.14          | 5.5%           |
| Cellcom SA                    | 3.29          | 4.4%           |
| Poulina Group                 | 9.00          | 3.4%           |
| Banque Nationale Agricole     | 8.78          | 3.2%           |
| Attijari Leasing SA           | 13.49         | 3.1%           |

| Worst Return Performers        | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| GIF Filter SA                  | 0.44          | (4.3%)         |
| Euro Cycles SA                 | 25.00         | (3.5%)         |
| Manufacture de Panneaux Bois D | 4.50          | (2.0%)         |
| Societe Ciments de Bizerte     | 1.18          | (1.7%)         |
| Delice Holding                 | 12.72         | (1.4%)         |

| Most Active Stocks By Volume   | Price<br>(DT) | Volume<br>('000 Shrs) |
|--------------------------------|---------------|-----------------------|
| Banque Nationale Agricole      | 8.78          | 66                    |
| Manufacture de Panneaux Bois D | 4.50          | 52                    |
| Societe Moderne de Ceramique   | 0.83          | 46                    |
| Union Internationale de Banque | 23.40         | 44                    |
| Societe Tunisienne de Banque   | 3.90          | 30                    |

#### Trading Indicators

| Market Return      | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index      | 8,076.42         | 22.28      | 0.3%         | (1.8%)       | 14.6%           |
| Market Cap (DT Mn) | 22,244           | 56.70      | 0.3%         | (2.0%)       | 3.2%            |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | YTD-21  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)   | 445.8            | 118.7      | 36.3%        | 569.1                   | 536.1   |
| Value Traded ('000 DT) | 4,216.4          | 1,993.0    | 89.6%        | 4,226.0                 | 3,586.9 |
| No. of Trades          | 1,463            | 499        | 51.8%        | 1,053                   | 1,108   |

| Market Breadth | ▲ 16 | ▼ 22 | = 30 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value    | Price<br>(DT) | Daily<br>% Chg | Value<br>(DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Union Internationale de Banque | 23.40         | (0.38%)        | 1.03             |
| Banque Nationale Agricole      | 8.78          | 3.17%          | 0.58             |
| Euro Cycles SA                 | 25.00         | (3.47%)        | 0.48             |
| Banque Internationale Arabe de | 85.49         | 0.00%          | 0.38             |
| Societe Frigorifique et Brasse | 13.35         | (0.37%)        | 0.31             |

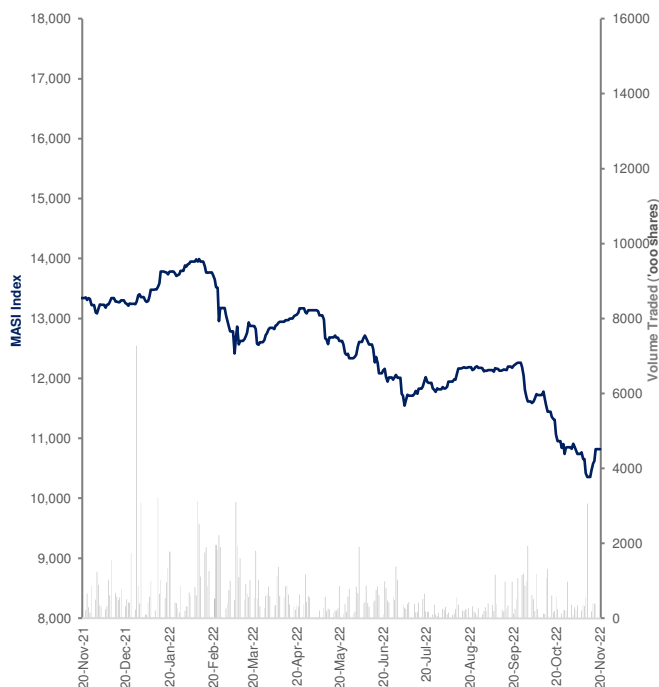
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

|                                  | Market Cap.<br>(MAD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange        | 498,747.2               | 1.9%         | 0.5%         | (18.5%)      |
| Banking                          | 187,819.0               | 3.0%         | 3.3%         | (16.6%)      |
| Beverages                        | 8,485.2                 | 0.0%         | (5.6%)       | (16.6%)      |
| Chemicals                        | 2,597.3                 | (0.4%)       | (3.7%)       | (9.8%)       |
| Construction & Building Material | 56,161.0                | 2.6%         | (0.5%)       | (31.0%)      |
| Distributors                     | 17,159.5                | 0.5%         | (3.2%)       | (16.8%)      |
| Electricity                      | 23,706.5                | (1.5%)       | (6.1%)       | (4.3%)       |
| Food Producers & Processors      | 23,081.9                | 1.9%         | (4.4%)       | (23.3%)      |
| Holding Companies                | 2,014.8                 | (2.1%)       | (8.0%)       | (30.3%)      |
| Insurance                        | 23,775.7                | 0.9%         | (2.8%)       | (21.5%)      |
| Investment & other Finance       | 3,388.5                 | (2.7%)       | (7.8%)       | (23.0%)      |
| Leisures & Hotel                 | 1,590.3                 | 3.2%         | 0.9%         | 1.1%         |
| Materials, Software & Computer   | 5,797.3                 | 0.3%         | (2.5%)       | (5.0%)       |
| Mining                           | 28,466.8                | 1.4%         | 2.4%         | 34.8%        |
| Oil & Gas                        | 17,127.0                | 0.8%         | (1.2%)       | (13.2%)      |
| Real Estate                      | 3,826.9                 | 0.4%         | (5.1%)       | (24.8%)      |
| Telecommunications               | 91,250.1                | 1.9%         | 1.6%         | (25.6%)      |
| Transport                        | 664.5                   | 0.0%         | (1.6%)       | (26.7%)      |
| Utilities                        | 1,760.0                 | 0.0%         | (3.5%)       | (6.8%)       |
| Forestry & Paper                 | 74.9                    | (0.3%)       | 0.0%         | 33.4%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(MAD) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Fenie Brossette                | 137.75         | 6.0%           |
| Ciments du Maroc               | 1385.00        | 5.7%           |
| Banque Marocaine Pour Le Comme | 454.95         | 4.6%           |
| Sonasid                        | 562.00         | 4.3%           |
| Attijariwafa Bank              | 405.00         | 3.8%           |

| Worst Return Performers | Price<br>(MAD) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
| Salafin                 | 550.00         | (5.2%)         |
| Maghreb Oxygene         | 305.30         | (3.6%)         |
| Delta Holding SA        | 23.00          | (2.1%)         |
| TAQA Morocco SA         | 1005.00        | (1.5%)         |
| Med Paper SA            | 29.00          | (0.3%)         |

| Most Active Stocks By Volume  | Price<br>(MAD) | Volume<br>('000 Shrs) |
|-------------------------------|----------------|-----------------------|
| Maroc Telecom                 | 103.80         | 195.9                 |
| Attijariwafa Bank             | 405.00         | 44.1                  |
| Banque Centrale Populaire     | 227.00         | 29.9                  |
| Bank of Africa                | 163.00         | 28.3                  |
| Douja Promotion Groupe Addoha | 6.49           | 20.9                  |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-22<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index          | 10,821.89        | 200.62     | 1.9%         | (0.0%)       | (19.0%)         |
| Market Cap (MAD Mn) | 498,747          | 9,519      | 1.9%         | 0.5%         | (18.5%)         |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-22 | YTD-21 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares)  | 384.7            | (7.5)      | (1.9%)       | 621.8                   | 789.7  |
| Value Traded (MAD Mn) | 80.90            | 31.30      | 63.1%        | 95.8                    | 129.6  |

| Market Breadth | ▲ 20 | ▼ 7 | = 15 |
|----------------|------|-----|------|
|----------------|------|-----|------|

| Most Active Stocks By Value | Price<br>(MAD) | Daily<br>% Chg | Value<br>(MAD Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Maroc Telecom               | 103.80         | 1.91%          | 20.20             |
| Attijariwafa Bank           | 405.00         | 3.85%          | 17.64             |
| Label Vie                   | 4350.00        | 0.00%          | 7.15              |
| Banque Centrale Populaire   | 227.00         | 3.16%          | 6.72              |
| LafargeHolcim Maroc SA      | 1450.00        | 0.76%          | 4.74              |

Source: Bloomberg, Kamco Research

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