

# MENA Markets Daily Report

December 21, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	8,022.14	(1.1%)	5.0%	26.2%
		Kuwait	Main 50 Index	▼	5,732.45	(0.5%)	(6.1%)	31.7%
		Kuwait	Main Market Index	▼	5,615.71	(0.2%)	(4.6%)	29.3%
		Kuwait	All Share Index	▼	7,229.80	(0.9%)	2.6%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	10,280.15	0.9%	(8.9%)	29.8%
		UAE - Dubai	DFM General Index	▲	3,348.43	0.3%	4.8%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,070.71	(0.2%)	(5.0%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	10,343.07	(0.2%)	21.9%	68.2%
		Qatar	QE 20 Index	▼	10,964.30	(0.2%)	(5.7%)	11.4%
		Bahrain	Bahrain All Share	▲	1,856.96	0.2%	3.3%	20.6%
		Oman	MSX 30 Index	▲	4,817.55	0.3%	16.7%	12.9%
		Egypt	EGX 30	▼	14,523.26	(1.5%)	21.5%	10.2%
		Jordan	ASE Index	▼	2,474.47	(0.5%)	16.8%	27.8%
		Tunisia	Tunisia Index	▼	8,126.26	(0.1%)	15.3%	2.3%
		Morocco	MASI	▼	10,899.12	(1.5%)	(18.4%)	18.3%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,073.77	(1.1%)	(15.6%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	967.24	(2.4%)	(39.4%)	15.0%
		India	SENSEX	▼	61,702.29	(0.2%)	5.9%	22.0%
		Brazil	BOVESPA Stock Index	▲	106,864.11	2.0%	1.9%	(11.9%)
		Mexico	BOLSA Index	▲	50,139.42	0.4%	(5.9%)	20.9%
		Emerging Markets	MSCI EM Index	▼	951.08	(0.7%)	(22.8%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,592.86	0.3%	(19.8%)	20.1%
		Asia	MSCI Asia Pacific	▼	501.28	(1.2%)	(20.4%)	(4.9%)
		Europe	DJ Stoxx 600	▼	424.18	(0.4%)	(13.0%)	22.2%
		Europe	FTSEurofirst 300	▼	1,677.27	(0.3%)	(11.3%)	23.0%
		U.S.A	S&P 500	▲	3,821.62	0.1%	(19.8%)	26.9%
		U.S.A	DJIA	▲	32,849.74	0.3%	(9.6%)	18.7%
		U.S.A	NASDAQ Composite	▲	10,547.11	0.0%	(32.6%)	21.4%
		UK	FTSE 100	▲	7,370.62	0.1%	(0.2%)	14.3%
		Germany	DAX	▼	13,884.66	(0.4%)	(12.6%)	15.8%
		Japan	NIKKEI 225	▼	26,568.03	(2.5%)	(7.7%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	19,094.80	(1.3%)	(18.4%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	103.97	(0.72%)	8.67%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.22	0.28%	(9.97%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.06	0.16%	(6.56%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.10%	(1.21%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▲	79.99	0.2%	2.8%	50.2%
		Oil	NYMEX	▲	76.09	1.2%	1.2%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	5.33	(9.0%)	30.2%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,817.94	1.7%	(0.6%)	(3.6%)
		Silver	Silver Spot \$/Oz	▲	24.16	5.1%	3.7%	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	16,881.54	1.8%	(63.6%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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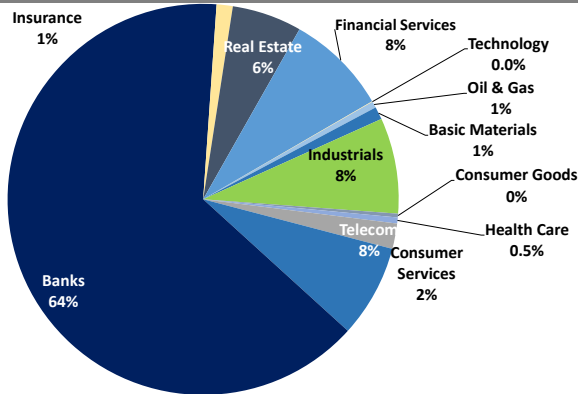
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

December 21, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,717.5	38.1	14.1%
2- National Bank of Kuwait	8,149.0	16.9	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	3,024.2	46.4	8.2%
5- Zain	2,362.6	11.7	16.8%
6- Agility (PWC Logistics)	1,814.4	44.5	3.0%
7- Mabane Co.	1,061.6	17.7	10.7%
8- Gulf Bank	1,021.0	16.9	8.6%
9- Commercial Bank of Kuwait	1,014.0	18.3	8.2%
10- Ahli United Bank - Kuwait	707.9	20.5	7.1%
<b>Total</b>	<b>33,272</b>	<b>23.18</b>	<b>11.4%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Petroleum Services Co.	0.988	0.165	20.0%
Credit Rating & Collection Co.	0.022	0.003	15.8%
Al Madar Finance & Investment Co.	0.104	0.005	5.3%
Sanam Real Estate Co.	0.063	0.003	4.8%
Warba Capital Holding Co.	0.092	0.004	4.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.021	(0.002)	(10.0%)
Automated Systems Co.	0.095	(0.006)	(5.9%)
Kuwait Cement Co.	0.213	(0.013)	(5.8%)
Privatization Holding Co.	0.034	(0.002)	(5.5%)
Ras-Al-Khaimah for White Cement Co.	0.133	(0.007)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.127	(4.5%)	16,131,581
National Industries Group	0.211	(4.1%)	9,619,820
GFH Financial Group	0.075	(2.3%)	9,358,707
Kuwait Finance House	0.810	(1.7%)	9,271,113
Warba Bank	0.225	(3.4%)	7,699,593

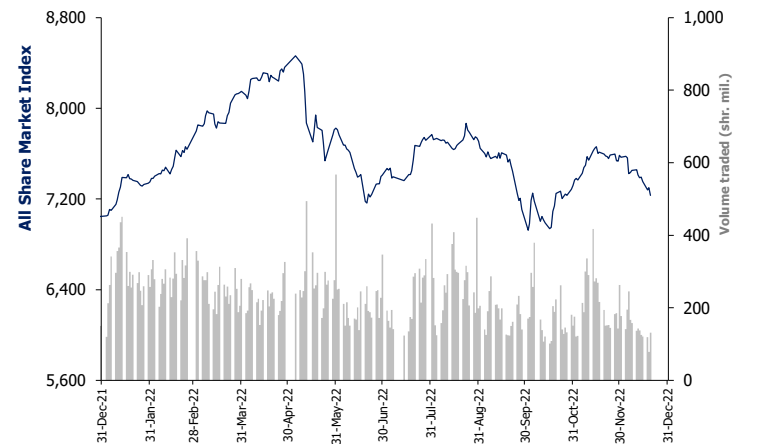
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,740.5	▼	(0.9%)	(4.6%)	11.4%
Oil & Gas	254.7	▲	8.0%	11.9%	(13.9%)
Basic Materials	488.6	▼	(0.9%)	(1.9%)	(46.5%)
Industrials	3,679.2	▼	(1.4%)	(9.5%)	(9.8%)
Consumer Staples	142.8	▼	(2.9%)	(4.1%)	(37.9%)
Health Care	229.0	=	0.0%	1.7%	(42.1%)
Consumer Discretionary	985.5	▼	(1.1%)	(1.0%)	47.3%
Telecommunications	3,557.8	▼	(1.4%)	(4.5%)	6.5%
Banks	29,957.6	▼	(0.9%)	(4.2%)	24.2%
Insurance	622.3	▲	0.1%	(0.5%)	0.5%
Real Estate	2,677.0	▼	(0.8%)	(3.4%)	(7.7%)
Financial Services	3,930.8	▼	(1.4%)	(6.9%)	(5.0%)
Technology	9.5	▼	(5.9%)	(10.4%)	1.1%
Utilities	205.7	=	0.0%	(5.1%)	(18.0%)

Market Breadth	 37	 71	 47		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,022.14	(89.1)	(1.1%)	(5.5%)	5.0%
Main 50 Index	5,732.45	(30.1)	(0.5%)	(1.7%)	(6.1%)
Main Market Index	5,615.71	(13.3)	(0.2%)	(1.2%)	(4.6%)
All Share Market Index	7,229.80	(67.5)	(0.9%)	(4.7%)	2.6%
Market Cap (KWD Mn)	46,740.46	(435.7)	(0.9%)	(4.6%)	11.4%

## Index Performance relative to Volume



## Market Trading Data and Volatility

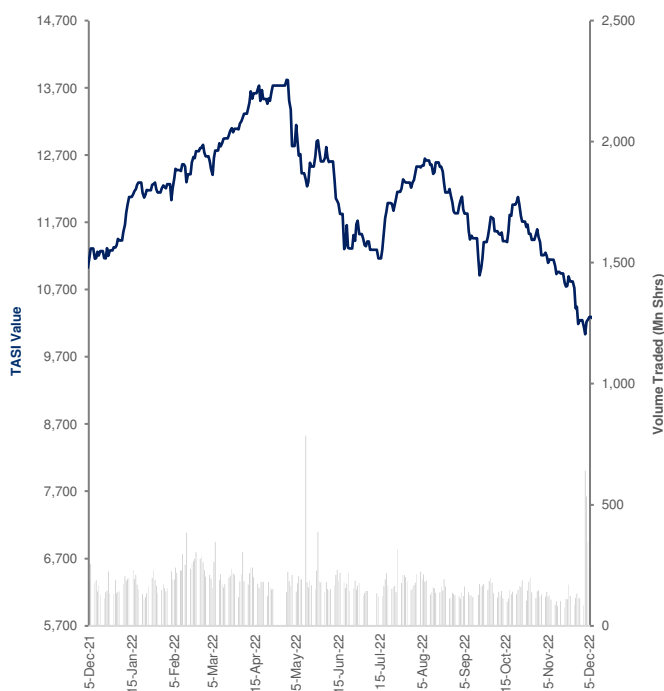
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	131.3	52.8	67.4%	229.4	349.6
Value Traded (KWD Mn)	34.9	12.2	53.7%	61.8	56.0
No. of Trades	9,205	2,718	41.9%	11,849	12,631

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.810	(1.7%)	7,532,876
Agility (PWC Logistics)	0.678	(1.7%)	3,909,696
National Bank of Kuwait	1.079	0.0%	3,144,104
A'ayan Leasing & Investment Co.	0.127	(4.5%)	2,080,017
National Industries Group	0.211	(4.1%)	2,056,635

### Saudi Tadawul Daily Report

December 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,869,279.7	0.2%	(7.4%)	(4.6%)
Materials	662,404.7	2.5%	(0.7%)	(14.4%)
Capital Goods	22,174.1	3.4%	30.5%	4.1%
Commercial & Professional Svc	6,898.8	0.2%	(7.7%)	(10.5%)
Transportation	15,521.6	0.6%	(2.3%)	(12.2%)
Consumer Durables & Apparel	3,662.3	(0.0%)	(5.0%)	(40.1%)
Consumer Services	53,462.2	(0.3%)	89.1%	72.7%
Media	20,019.0	0.1%	(6.8%)	(6.5%)
Retailing	27,823.2	0.7%	(8.3%)	(25.8%)
Food & Staples Retailing	46,940.7	0.0%	(6.7%)	173.0%
Food & Beverages	89,402.0	0.5%	(1.9%)	(7.5%)
Health Care Equipment & Svc	124,113.8	(1.0%)	(5.8%)	32.0%
Pharma, Biotech & Life Science	2,642.4	(0.8%)	(7.1%)	(44.0%)
Banks	920,255.5	0.8%	(8.1%)	(7.6%)
Diversified Financials	55,664.9	(0.1%)	(3.2%)	(8.9%)
Insurance	48,062.5	0.5%	(2.0%)	(9.2%)
Telecommunication Services	213,478.9	0.1%	(7.6%)	(18.0%)
Utilities	223,028.5	1.2%	0.7%	34.8%
REITs	16,291.8	(0.5%)	(0.2%)	(10.0%)
Real Estate Mgmt & Dev't	75,922.1	0.8%	(5.7%)	(11.0%)
Software & Services	62,680.0	(0.7%)	1.2%	121.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Riyadh Cables Group Co	41.15	8.9%
Saudi Arabian Fertilizer Co	0.00	6.2%
BinDawood Holding Co	47.30	5.2%
Al Moammar Information Systems	95.20	4.6%
Perfect Presentation for Commercial Services Co.	173.80	4.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Shams	16.08	(10.0%)
Tihama Advertising & Public Re	0.00	(3.7%)
Arab National Bank	31.20	(3.3%)
Banque Saudi Fransi	38.50	(3.1%)
Allied Cooperative Insurance G	10.80	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.06	30,590
Riyadh Cables Group Co	41.15	9,560
Rabigh Refining & Petrochemica	10.76	5,405
Dar Al Arkan Real Estate Devel	12.10	4,793
Saudi Arabian Oil Co	31.00	4,181

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	10,280.15	93.97	0.9%	(5.7%)	(8.9%)
Market Cap (SAR Mn)	9,559,729	37,690	0.4%	(6.3%)	(4.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	136.8	(10.9)	(7.4%)	178.2	271.2
Value Traded (SAR Mn)	4,293.9	796.6	22.8%	7,006.0	9,046.9
No. of Trades	324,400	31,929	10.9%	357,764	369,549

Market Breadth	▲ 139	▼ 68	= 22
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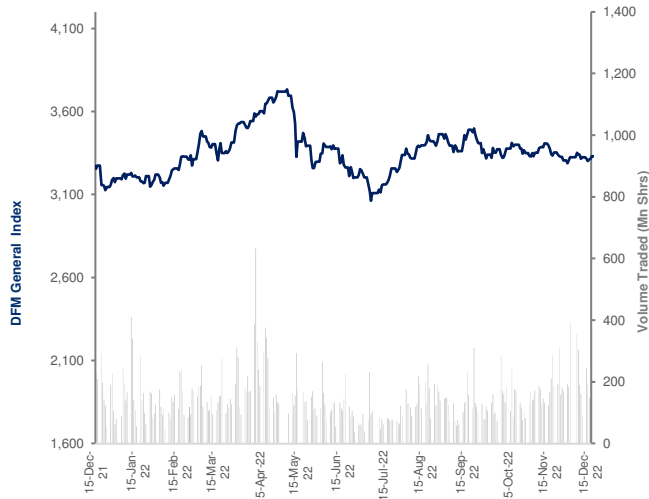
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Fertilizer Co	144.40	6.2%	384.42
Riyadh Cables Group Co	41.15	8.9%	383.84
Al Rajhi Bank	75.70	3.7%	284.06
Saudi Basic Industries Corp	86.00	2.9%	249.80
Saudi Arabian Mining Co	64.20	1.6%	206.27

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

December 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	576,918.8	0.2%	(0.2%)	41.8%
Banking	208,680.6	0.1%	(1.1%)	2.3%
Consumer Staples	143,115.8	0.4%	0.8%	4,585.4%
Investment & Financial Services	24,311.4	(0.3%)	(4.2%)	(30.0%)
Insurance	5,785.6	0.1%	(1.9%)	(0.8%)
Industrial	7,504.9	0.0%	1.7%	34.0%
Real Estate	82,231.6	(0.1%)	(1.2%)	14.1%
Telecommunication	25,740.0	(0.4%)	(1.2%)	(14.7%)
Transportation	68,387.6	(0.0%)	2.8%	64.8%
Services	11,161.1	8.2%	2.8%	11.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Tabreed	3.15	10.1%
Gulf Navigation Holding Pjsc	0.66	2.8%
Islamic Arab Insurance Com	0.54	1.9%
Deyaar Development Pjsc	0.50	1.6%
Emirates Refreshments Co	4.45	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.55	(7.5%)
Ektitab Holding Company	0.12	(4.1%)
Shuaa Capital	0.38	(2.8%)
Gulf Finance House	0.90	(2.1%)
Al Salam Bank - Bahrain	1.00	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Navigation Holding Pjsc	0.66	22,539
EMPOWER	1.38	20,639
Union Properties Pjsc	0.28	10,251
DEWA	2.35	7,778
Tabreed	3.15	7,507

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,348.43	8.30	0.2%	0.7%	4.8%
Market Cap (AED Mn)	576,919	1,411	0.2%	(0.2%)	41.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	113.2	(14.8)	(11.6%)	150.8	199.8
Value Traded (AED Mn)	206.9	(28.1)	(12.0%)	356.1	285.9
No. of Trades	4,630	(112)	(2.4%)	5,733	3,526

Market Breadth	▲ 13	▼ 12	= 44
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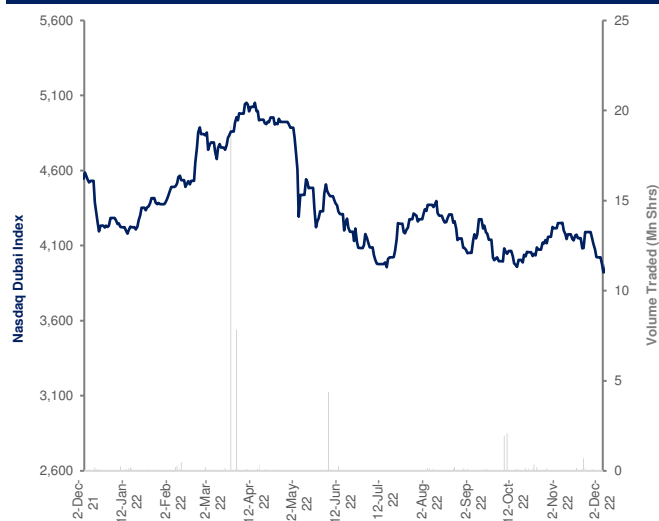
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.94	(0.17%)	36.96
EMPOWER	1.38	0.73%	28.83
Tabreed	3.15	10.14%	22.59
Dubai Islamic Bank	5.70	0.00%	22.23
DEWA	2.35	0.43%	18.27

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

December 21, 2022

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	34,501.1	0.1%	(8.4%)	(18.5%)
DEPA Limited (AED)	47.6	1.0%	1.0%	57.1%
Emirates REIT (CEIC) Limited	81.1	0.0%	(0.8%)	(5.2%)
ENBD REIT (CEIC) Limited	97.0	0.0%	2.1%	(15.7%)
Hikma Pharmaceuticals GDR	4,044.5	(0.0%)	0.9%	(40.4%)
Nasdaq, Inc.	29,781.4	0.0%	(9.7%)	(13.3%)
Orascom Construction Limited	449.5	7.8%	(2.8%)	(23.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.85	7.8%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.85	5

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,070.71	(6.42)	(0.2%)	(2.8%)	(5.0%)
Market Cap (USD Mn)	34,501	32.9	0.1%	(8.4%)	(18.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.01	(0.9)	(99.5%)	0.229	0.17
Value Traded (USD Mn)	0.020	(0.3)	(94.6%)	0.1	0.09
No. of Trades	7	2	40.0%	4	6

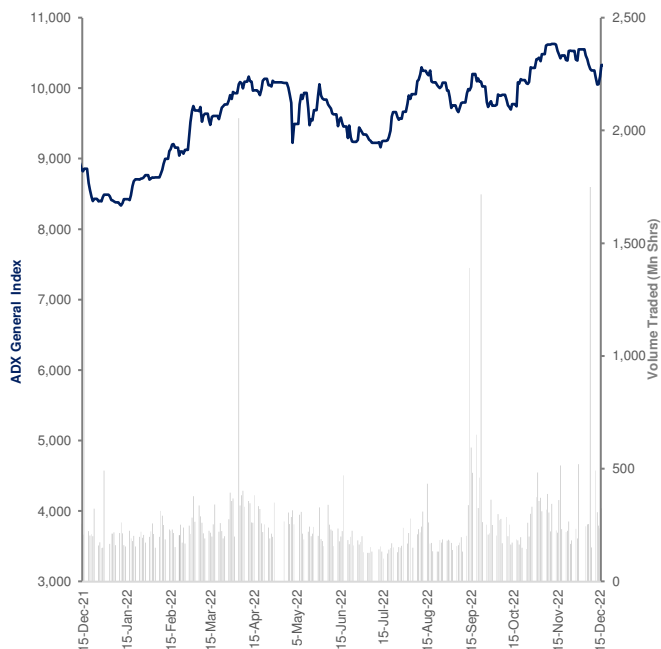
Market Breadth	▲ 1	▼ 0	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.85	7.84%	0.02

### Abu Dhabi Securities Exchange Daily Report

December 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,611,743.9	(0.2%)	(0.1%)	64.3%
Financials	1,294,730.8	(0.1%)	(0.2%)	102.8%
Telecommunication	240,141.5	(0.1%)	(6.9%)	(20.9%)
Consumer Discretionary	46,822.9	(1.1%)	107.8%	358.5%
Industrial	351,112.1	(0.1%)	(0.3%)	(0.8%)
Real Estate	38,840.3	(0.2%)	(4.1%)	13.9%
Basic Materials	113,722.5	0.5%	(4.3%)	289.2%
Energy	112,895.7	(1.4%)	(2.2%)	(2.0%)
Utilities	395,768.6	(0.6%)	0.9%	166.7%
Consumer Staples	3,648.2	(0.6%)	(6.8%)	(22.2%)
Health Care	14,061.3	0.2%	(2.3%)	324.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Methaq Takaful Insurance	0.69	7.5%
Axa Green Insurance	1.05	5.0%
Ooredoo Qpsc	8.30	3.8%
Gulf Medical Projects	1.93	2.7%
Rak Properties	0.70	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank Internationa	0.85	(6.7%)
National Corp Tourism & Hote	3.02	(4.1%)
Sudatel Telecom Group Ltd	0.44	(3.1%)
GFH Financial Group	0.90	(2.1%)
Abu Dhabi Ports	5.92	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Multiply Group	4.88	20,142
Emirates Steel Arkan	1.73	12,606
Eshraq Properties Co Pjsc	0.48	12,147
Borouge	2.56	11,937
Aldar Properties Pjsc	4.56	11,886

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,343.07	(15.33)	(0.1%)	(2.0%)	21.9%
Market Cap (AED Mn)	2,611,744	(5,125)	(0.2%)	(0.1%)	64.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	172.0	(12.7)	(6.9%)	263.1	215.4
Value Traded (AED Mn)	1,056.3	(21.2)	(2.0%)	1,661.5	1,403.8
No. of Trades	9,724	(1,358)	(12.3%)	10,052	4,768

Market Breadth	▲ 18	▼ 24	= 35
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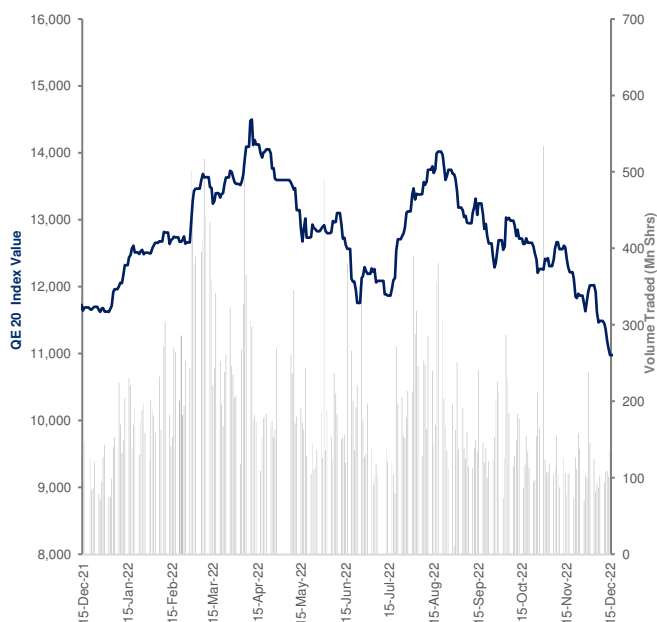
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Alpha Dhabi Holding PJSC	27.22	0.07%	222.24
International Holdings Company Pjsc	409.80	(0.05%)	219.31
Multiply Group	4.88	(1.41%)	98.73
Abu Dhabi Ports	5.92	(1.99%)	66.84
Aldar Properties Pjsc	4.56	(0.22%)	53.93

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

December 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	620,663.2	(0.2%)	(7.3%)	(8.1%)
<b>Banking &amp; Finance Sector</b>	299,570.6	(0.1%)	(9.6%)	(12.9%)
<b>Goods &amp; Consumer Services</b>	33,647.5	(0.3%)	(1.2%)	(5.3%)
<b>Industrial Sector</b>	160,066.7	0.0%	(7.7%)	(5.3%)
<b>Insurance Sector</b>	10,736.8	(0.4%)	(3.1%)	(22.3%)
<b>Real Estate</b>	45,831.8	(0.8%)	(4.9%)	(15.1%)
<b>Telecom</b>	35,900.1	(1.6%)	0.9%	21.6%
<b>Transport</b>	34,909.8	0.7%	(2.2%)	17.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>QLMI Life and Medical Insurance</b>	4.90	9.1%
<b>Gulf Warehousing Co</b>	3.95	3.7%
<b>Al Khaleej Takaful Group QSC</b>	2.10	2.2%
<b>Qatar National Cement Co QSC</b>	4.69	1.9%
<b>Qatar Gas Transport Co Ltd</b>	3.80	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Islamic Insurance Group</b>	8.40	(4.4%)
<b>Medicare Group</b>	6.12	(2.7%)
<b>Ooredoo Qpsc</b>	9.05	(2.0%)
<b>Investment Holding Group</b>	1.81	(1.9%)
<b>Qatar International Islamic Ba</b>	10.62	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Masraf Al Rayan QSC</b>	3.22	22,539
<b>Investment Holding Group</b>	1.81	5,883
<b>Ezdan Holding Group QSC</b>	1.09	4,745
<b>National Leasing</b>	0.71	4,708
<b>Mazaya Qatar Real Estate Devel</b>	0.71	3,991

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>QE 20 Index</b>	10,964.30	(22.25)	(0.2%)	(8.1%)	(5.7%)
<b>Market Cap (QAR Mn)</b>	620,663	(1,085)	(0.2%)	(7.3%)	(8.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('Mn Shares)</b>	77.8	1.1	1.4%	188.6	191.0
<b>Value Traded (QAR Mn)</b>	302.0	(62.3)	(17.1%)	658.8	457.1
<b>No. of Trades</b>	11,494	(3,906)	(25.4%)	16,621	9,983

Market Breadth	▲ 15	▼ 23	= 10
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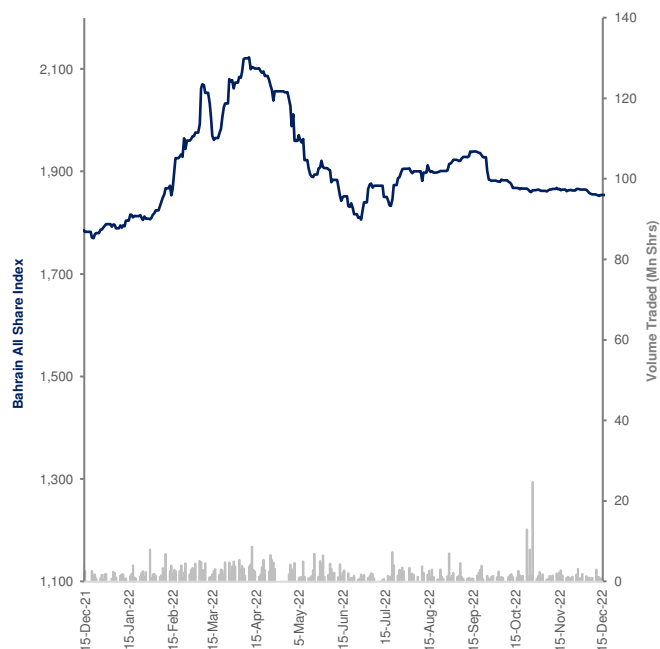
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Masraf Al Rayan QSC</b>	3.22	0.78%	72.20
<b>Qatar National Bank QPSC</b>	18.00	(0.06%)	43.25
<b>Industries Qatar QSC</b>	13.03	0.31%	37.06
<b>Qatar Fuel QSC</b>	18.58	(1.01%)	20.13
<b>Ooredoo Qpsc</b>	9.05	(1.95%)	18.62

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

December 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,407.9	0.1%	(0.9%)	174.4%
Materials	1,420.0	0.5%	(1.4%)	25.0%
Industrial	135.7	0.0%	0.5%	(6.3%)
Consumer Discretionary	210.3	0.0%	(0.4%)	6.7%
Consumer Staples	149.4	0.0%	0.9%	(3.2%)
Financials	29,544.9	(0.0%)	(0.9%)	227.5%
Communication Services	861.1	1.8%	(0.0%)	(19.0%)
Real Estate	86.6	0.0%	0.0%	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain National Holding	0.45	4.7%
Al Salam Bank-Bahrain BSC	0.10	3.0%
Bahrain Telecommunications Co	0.47	2.0%
BBK BSC	0.49	1.6%
Aluminium Bahrain B.S.C	1.00	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.24	(7.3%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,856.96	2.93	0.2%	(0.4%)	3.3%
Market Cap (BHD Mn)	32,408	18	0.1%	(0.9%)	174.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	2,023	1,270	168.6%	2,325.5	4,118.0
Value Traded (BHD '000)	313	(86)	(21.5%)	1,010.2	808.5
No. of Trades	53	35	194.4%	54	66

Market Breadth	▲ 5	▼ 1	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.24	986
Al Salam Bank-Bahrain BSC	0.10	496
Nass Corp BSC	0.04	300
Bahrain Telecommunications Co	0.47	101
Aluminium Bahrain B.S.C	1.00	83

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.24	(7.31%)	0.25
Aluminium Bahrain B.S.C	1.00	0.50%	0.08
Al Salam Bank-Bahrain BSC	0.10	3.03%	0.05
Bahrain Telecommunications Co	0.47	1.95%	0.05
National Bank of Bahrain BSC	0.00	0.00%	0.02

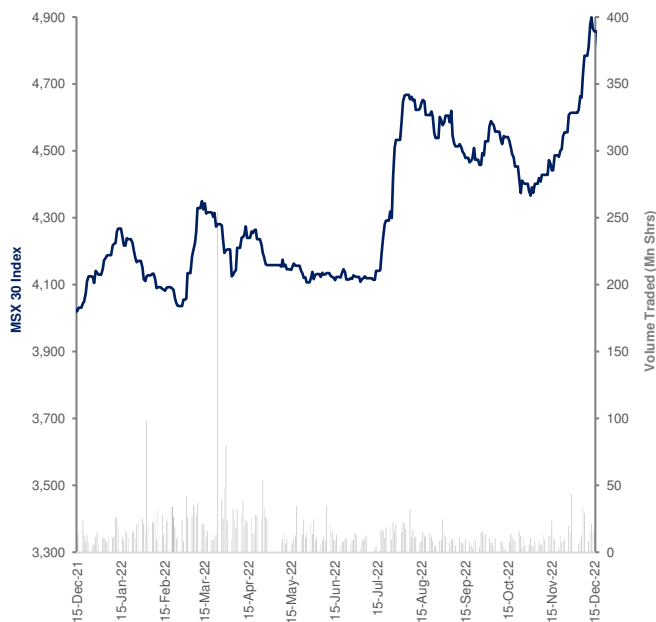
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

December 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,457.5	(0.1%)	3.7%	18.4%
<b>Financial</b>	5,295.1	(0.3%)	3.4%	27.6%
<b>Industrial</b>	873.8	0.4%	5.8%	2.2%
<b>Services</b>	2288.5	0.0%	3.4%	7.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
<b>Raysut Cement Co.</b>	0.18	6.0%
<b>National Gas Co.</b>	0.11	3.8%
<b>Al Jazeera Services Co.</b>	0.280	3.7%
<b>Al Jazeera Steel Products Co.</b>	0.24	3.1%
<b>Sembcorp Salalah</b>	0.07	3.0%

Worst Return Performers	Price (OMR)	Daily % Chg
<b>Oman Fisheries Co.</b>	0.10	(8.2%)
<b>National Finance Co.</b>	0.12	(4.8%)
<b>Oman Arab Bank</b>	0.13	(3.8%)
<b>Al Suwadi Power Co.</b>	0.03	(3.4%)
<b>Voltamp Energy Co.</b>	0.10	(3.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
<b>Bank Muscat</b>	0.29	3,796
<b>Bank Dhofar</b>	0.17	1,199
<b>Raysut Cement Co.</b>	0.18	720
<b>Shell Oman Marketing Co.</b>	0.89	669
<b>Oman Telecommunications Co.</b>	0.94	565

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>MSX 30 Index</b>	4,817.55	15.03	0.3%	4.4%	16.7%
<b>Market Cap (OMR Mn)</b>	8,457.5	(11.87)	-0.1%	3.7%	18.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
<b>Volume ('000 Shares)</b>	9,548.2	2,325.6	32.2%	16,792.7	16,718.2
<b>Value Traded (OMR '000)</b>	2,863.0	910.8	46.7%	3,308.0	2,551.2

Market Breadth	▲ 16	▼ 14	= 84
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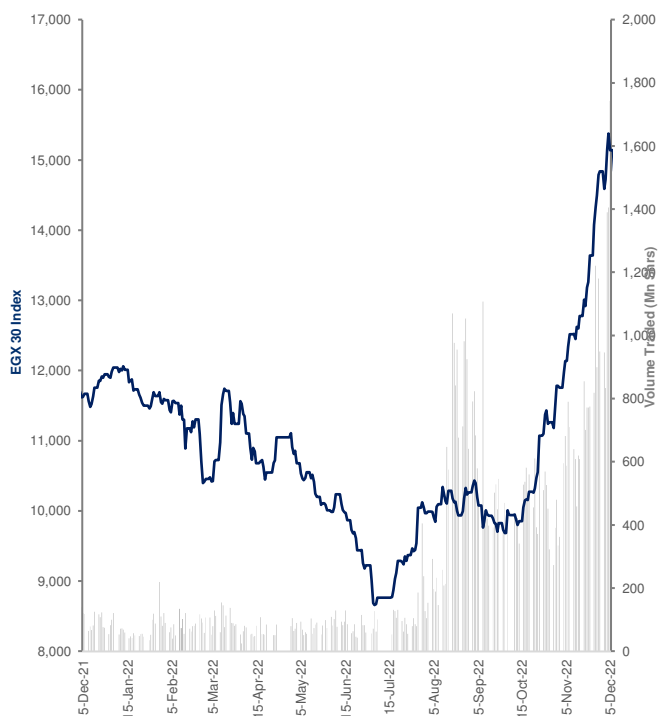
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
<b>Bank Muscat</b>	0.29	(0.69%)	1.10
<b>Shell Oman Marketing Co.</b>	0.89	(0.89%)	0.60
<b>Oman Telecommunications Co.</b>	0.94	0.00%	0.53
<b>Bank Dhofar</b>	0.17	0.00%	0.20
<b>Raysut Cement Co.</b>	0.18	5.99%	0.13

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

December 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,004,531.8	(0.7%)	9.1%	26.5%
<b>Banks</b>	245,128.1	(2.3%)	3.8%	18.5%
<b>Basic Resources</b>	100,272.1	(2.1%)	9.4%	49.0%
<b>Industrial Goods</b>	34,769.2	(2.9%)	21.4%	15.4%
<b>Health Care &amp; Pharmaceuticals</b>	41,068.2	(0.0%)	6.0%	0.5%
<b>Real Estate</b>	138,750.8	0.8%	13.5%	22.5%
<b>Travel and Leisure</b>	32,779.7	(0.0%)	3.8%	56.4%
<b>Food, Beverages &amp; Tobacco</b>	68,817.1	1.4%	13.2%	28.2%
<b>Energy and Support Services</b>	9,687.8	(1.1%)	21.8%	59.8%
<b>Trade and Distributors</b>	6,341.4	0.2%	9.6%	(18.1%)
<b>Shipping and Transport</b>	33,669.2	0.6%	15.5%	113.2%
<b>Education Services</b>	16,334.4	0.6%	12.3%	4.3%
<b>Contracting and Construction Eng</b>	15,036.1	(0.8%)	10.1%	15.8%
<b>Textiles and Durables</b>	12,238.2	0.1%	26.4%	40.4%
<b>Building Materials</b>	10,728.2	(3.1%)	6.9%	39.0%
<b>Media &amp; Communication Services</b>	106,173.1	1.6%	10.4%	15.4%
<b>Paper and Packaging</b>	2,102.0	(0.3%)	2.7%	14.1%
<b>Non-bank Financial Services</b>	130,636.1	(1.4%)	7.3%	40.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Palm Hills Development Company	2.15	10.8%
Kafr El Zayat Pesticides	52.53	8.0%
Raya Holding For Financial Investments	3.32	7.4%
National Real Estate Bank for Development	26.16	6.8%
CI Capital Holding For Financial Investments	6.11	5.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Beni Suef Cement	32.04	(11.0%)
Gadwa For Industrial Development	0.93	(5.5%)
Gulf Canadian Real Estate Investment Co.	15.95	(4.9%)
El Ahram Co. For Printing And Packing	6.75	(4.9%)
The Egyptian Modern Education Systems	0.16	(4.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Dice Sport & Casual Wear	0.49	101,545
Citadel Capital - Common Shares	2.25	71,204
Orascom Investment Holding	0.27	66,117
Palm Hills Development Company	2.15	52,892
The Egyptian Modern Education Systems	0.16	38,855

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	14,523.26	(215.3)	(1.5%)	9.5%	21.5%
Market Cap (EGP Mn)	1,004,531.8	(7,208.0)	(0.7%)	9.1%	26.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	788.8	(100.0)	(11.2%)	293.5	109.7
Value Traded (EGP Mn)	2,321.9	(35.2)	(1.5%)	870.0	515.7
No. of Trades	78,758	(2,311)	(2.9%)	29,272	15,712

Market Breadth	▲ 52	▼ 84	= 88
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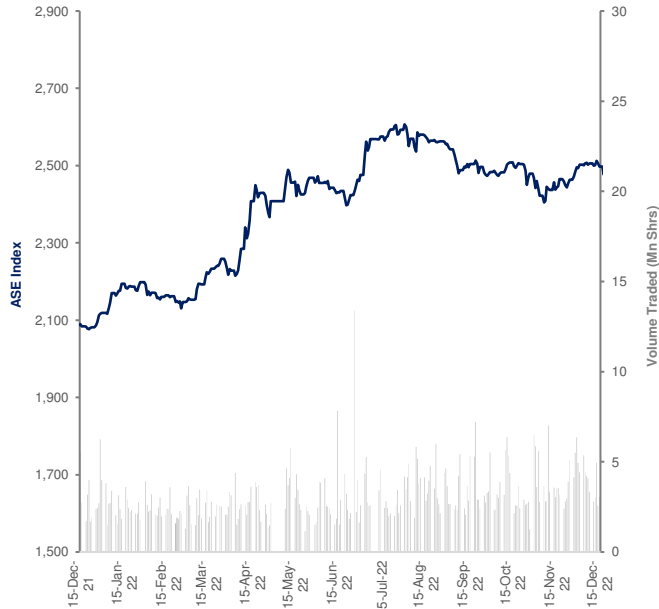
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	41.00	(3.76%)	369.74
Egyptian Financial Group-Hermes Holding Company	17.48	(4.11%)	258.37
Citadel Capital - Common Shares	2.25	(1.32%)	165.63
Palm Hills Development Company	2.15	10.82%	111.49
Fawry For Banking Technology And Electronic Payment	5.18	(1.33%)	83.57

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

December 21, 2022

#### Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NOPAR FOR TRADING AND INVEST	0.90	4.7%
UNION TOBACCO & CIGARETTE	0.70	4.5%
REAL ESTATE DEVELOPMENT	0.71	4.4%
JORDAN DAIRY	2.86	4.4%
HIGH PERFORMANCE REAL ESTAT	0.26	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN HOTEL & TOURISM	2.36	(4.8%)
RUMM FINANCIAL BROKERAGE	0.63	(4.5%)
JORDAN POULTRY PROCESSING &	1.33	(4.3%)
AL FARIS NATIONAL COMP FOR I	0.46	(4.2%)
JORDAN DUTY FREE SHOP	8.10	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
INJAZ FOR DEVELOPMENT AND PR	0.47	1,590
AL FARIS NATIONAL COMP FOR I	0.46	661
JORDANIAN ELECTRIC POWER	2.15	416
JORDAN POULTRY PROCESSING &	1.33	381
JORDAN TELECOM	2.35	171

#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,711.7	(0.4%)	(0.9%)	16.4%
Banking	7,802.6	(0.4%)	(1.1%)	1.8%
Insurance	276.5	(0.1%)	(2.0%)	14.0%
Diversified Financial Services	249.9	(0.6%)	(0.8%)	(15.1%)
Real Estate	372.6	0.3%	(1.2%)	(13.0%)
Educational Services	53.9	0.0%	2.3%	16.3%
Hotels and Tourism	283.2	0.0%	(0.8%)	(2.3%)
Transportation	270.5	(0.3%)	(1.0%)	1.0%
Technology and Communication	90.0	0.4%	(0.6%)	(6.7%)
Utilities and Energy	1,471.9	(1.0%)	(1.0%)	32.1%
Commercial Services	279.6	(2.3%)	(7.0%)	(12.2%)
Chemical Industries	57.9	0.0%	(0.7%)	(17.2%)
Food and Beverages	239.6	(0.4%)	(1.4%)	(27.6%)
Tobacco and Cigarettes	10.6	4.5%	(4.1%)	(23.1%)
Mining and Extraction Industries	6,097.8	(0.3%)	(0.3%)	58.0%
Engineering and Construction	91.6	(0.3%)	(0.0%)	(7.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,474.47	(11.26)	(0.5%)	(0.7%)	16.8%
Market Cap (JD Mn)	17,711.65	(75.75)	(0.4%)	(0.9%)	16.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	4,378.1	1,333.0	43.8%	3,145.5	3,911.0
Value Traded (JD '000)	4,427.1	484.1	12.3%	6,127.0	5,649.7
No. of Trades	2,076	182	9.6%	2,349	2,367

Market Breadth	▲ 20	▼ 28	= 104
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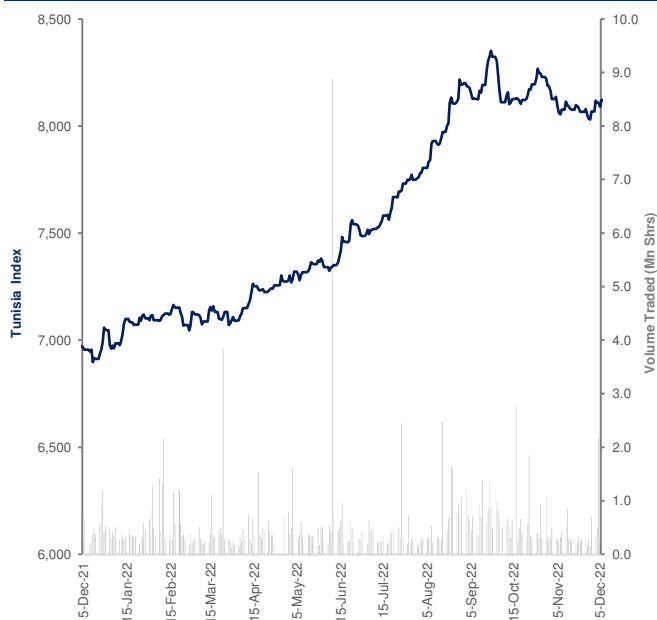
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDANIAN ELECTRIC POWER	2.15	(2.71%)	0.91
INJAZ FOR DEVELOPMENT AND PR	0.47	0.00%	0.74
JORDAN PHOSPHATE MINES	35.97	(0.03%)	0.57
JORDAN POULTRY PROCESSING &	1.33	(4.32%)	0.52
JORDAN TELECOM	2.35	0.00%	0.40

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

December 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,414.6	0.0%	0.8%	3.9%
Banking	10,091.1	(0.3%)	(0.1%)	30.0%
Insurance	955.1	(0.0%)	1.2%	7.6%
Leasing	630.7	2.0%	(0.8%)	9.4%
Financial Services	1,641.0	1.7%	0.9%	(23.8%)
Industrial	1,784.3	0.1%	(0.8%)	7.6%
Chemical Industry	476.0	0.1%	2.5%	(6.9%)
Food & Beverage	4,289.8	(0.1%)	4.7%	(20.8%)
Retailing	1,069.2	0.5%	0.1%	(7.4%)
Others	1,477.3	(0.5%)	(1.7%)	2.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Best Lease	2.28	8.1%
Manufacture de Panneaux Bois D	4.70	5.6%
Union Internationale de Banque	24.00	3.4%
Wifack International Bank	7.20	2.9%
City Cars	10.70	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.24	(4.0%)
Tunisie Profiles Aluminium SA	4.05	(3.1%)
Societe Tunsienne d'Entreprise	3.19	(3.0%)
Banque de l'Habitat	14.39	(2.6%)
Universal Auto Distributors Ho	0.41	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Union Internationale de Banque	24.00	359
Tunisie Profiles Aluminium SA	4.05	250
Societe Frigorifique et Brasse	14.19	245
Les Placements de Tunisie-SICA	42.11	198
Banque de Tunisie	5.15	69

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,126.26	(6.82)	(0.1%)	0.5%	15.3%
Market Cap (DT Mn)	22,415	5.19	0.0%	0.8%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,331.0	707.7	113.5%	561.2	534.3
Value Traded ('000 DT)	24,239.8	20,855.7	616.3%	4,383.3	3,778.9
No. of Trades	1,054	434	70.0%	1,028	1,069

Market Breadth	▲ 15	▼ 20	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	24.00	3.45%	8.61
Les Placements de Tunisie-SICA	42.11	0.00%	8.32
Societe Frigorifique et Brasse	14.19	(0.07%)	3.48
Tunisie Profiles Aluminium SA	4.05	(3.11%)	1.01
Banque Internationale Arabe de	88.40	(0.34%)	0.81

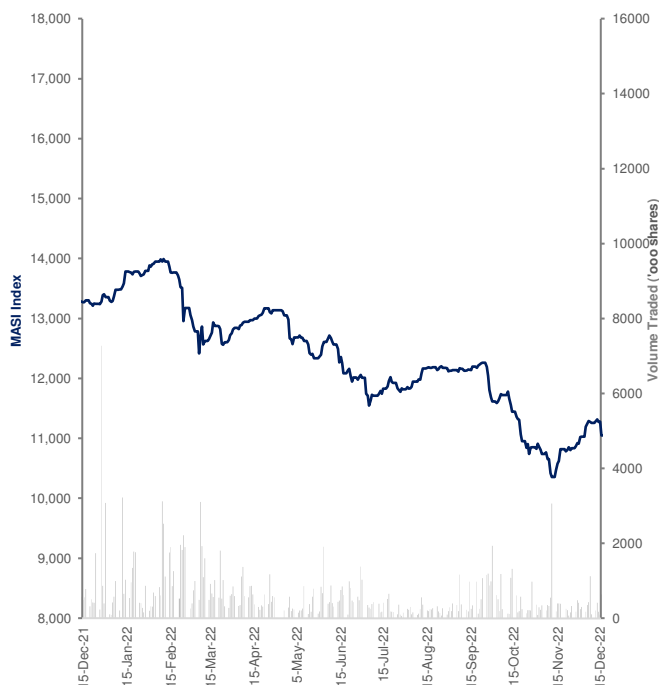
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	502,506.7	(1.4%)	(0.2%)	(17.9%)
Banking	186,156.7	(1.6%)	(0.8%)	(17.4%)
Beverages	8,374.9	0.0%	(0.2%)	(17.7%)
Chemicals	2,536.9	0.9%	1.6%	(11.9%)
Construction & Building Material	57,031.2	1.1%	5.3%	(29.9%)
Distributors	17,972.1	(4.0%)	(0.8%)	(12.8%)
Electricity	25,947.4	0.5%	0.0%	4.8%
Food Producers & Processors	26,131.2	(1.8%)	4.6%	(13.1%)
Holding Companies	2,137.4	(5.9%)	(0.2%)	(26.1%)
Insurance	24,965.3	0.1%	1.0%	(17.6%)
Investment & other Finance	3,304.9	(3.6%)	(1.8%)	(24.9%)
Leisures & Hotel	1,706.3	(0.7%)	(0.7%)	8.5%
Materials, Software & Computer	5,483.2	(2.9%)	(3.6%)	(10.1%)
Mining	28,427.2	0.0%	1.7%	34.7%
Oil & Gas	17,161.4	(5.2%)	(4.8%)	(13.1%)
Real Estate	3,775.7	0.3%	(3.7%)	(25.8%)
Telecommunications	88,788.6	(2.4%)	(3.3%)	(27.6%)
Transport	784.6	0.0%	8.5%	(13.5%)
Utilities	1,752.0	0.0%	(0.5%)	(7.2%)
Forestry & Paper	69.7	(3.2%)	(9.0%)	24.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ciments du Maroc	1389.00	5.2%
Credit Immobilier et Hotelier	304.00	2.4%
SNEP	650.00	1.6%
Douja Promotion Groupe Addoha	6.50	0.8%
Banque Marocaine Pour Le Comme	430.00	0.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	24.40	(5.9%)
Salafin	566.00	(5.7%)
Afriquia Gaz	4550.00	(5.6%)
Sonasid	530.00	(5.4%)
Label Vie	4500.00	(5.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>000</sup> Shrs)
Auto Hall	74.00	142.3
Maroc Telecom	101.00	61.3
Attijariwafa Bank	390.00	55.0
Douja Promotion Groupe Addoha	6.50	12.6
Banque Centrale Populaire	227.00	11.5

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	10,899.12	(166.04)	(1.5%)	(0.1%)	(18.4%)
Market Cap (MAD Mn)	502,507	(6,915)	(1.4%)	(0.2%)	(17.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ( <sup>000</sup> Shares)	312.7	254.2	434.8%	592.8	770.8
Value Traded (MAD Mn)	55.49	47.27	574.7%	93.0	126.5

Market Breadth	▲ 8	▼ 19	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	390.00	(2.50%)	22.15
Auto Hall	74.00	(0.80%)	10.53
LafargeHolcim Maroc SA	1490.00	(0.67%)	7.07
Maroc Telecom	101.00	(2.42%)	6.20
Banque Centrale Populaire	227.00	(1.30%)	2.62

Source: Bloomberg, Kamco Research

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