

MENA Markets Daily Report

April 21, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	6,594.71	0.8%	9.0%	(13.3%)
		Kuwait	Main 50 Index	▲	5,060.56	0.5%	9.1%	(7.1%)
		Kuwait	Main Market Index	▲	4,882.18	0.5%	7.2%	(7.3%)
		Kuwait	All Share Index	▲	6,021.20	0.7%	8.6%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	10,116.98	0.2%	16.4%	3.6%
		UAE - Dubai	DFM General Index	▼	2,624.27	(0.3%)	5.3%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,467.52	0.3%	13.3%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	6,155.42	0.9%	22.0%	(0.6%)
		Qatar	QE 20 Index	▼	10,914.12	(0.1%)	4.6%	0.1%
		Bahrain	Bahrain All Share	▲	1,481.62	0.1%	(0.5%)	(7.5%)
		Oman	MSM 30 Index	▲	3,696.63	0.8%	1.0%	(8.1%)
		Egypt	EGX 30	▲	10,620.05	1.7%	(2.1%)	(22.3%)
		Jordan	ASE Index	▲	1,793.82	0.84%	8.2%	(8.7%)
		Tunisia	Tunisia Index	▼	6,973.89	(0.4%)	1.3%	(3.3%)
		Morocco	MASI	▲	11,701.36	0.3%	3.7%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,472.94	(0.1%)	(0.0%)	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,455.43	(1.4%)	4.9%	(10.4%)
		India	SENSEX	▼	47,705.80	(0.5%)	(0.1%)	15.8%
		Brazil	BOVESPA Stock Index	▼	120,062.00	(0.7%)	0.9%	2.9%
		Mexico	BOLSA Index	▲	48,528.97	1.0%	10.1%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,348.55	(0.0%)	4.4%	15.8%
Global Markets								
		World	MSCI World Index	▼	2,944.05	(0.3%)	9.4%	14.1%
		Asia	MSCI Asia Pacific	▲	696.68	0.1%	5.2%	17.1%
		Europe	DJ Stoxx 600	▼	433.80	(1.9%)	8.7%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,668.92	(1.9%)	8.6%	(5.4%)
		U.S.A	S&P 500	▼	4,134.94	(0.7%)	10.1%	16.3%
		U.S.A	DJIA	▼	33,821.30	(0.8%)	10.5%	7.2%
		U.S.A	NASDAQ Composite	▼	13,786.27	(0.9%)	7.0%	43.6%
		UK	FTSE 100	▼	6,859.87	(2.0%)	6.2%	(14.3%)
		Germany	DAX	▼	15,129.51	(1.6%)	10.3%	3.5%
		Japan	NIKKEI 225	▼	29,100.38	(2.0%)	6.0%	16.0%
		Hong Kong	HANG SENG INDEX	▲	29,135.73	0.1%	7.0%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	91.07	(0.53%)	1.26%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.39	(0.35%)	1.95%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.20	(0.01%)	(1.47%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.32	0.02%	0.98%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	67.05	0.4%	29.4%	(21.5%)
		Oil	NYMEX	▼	62.44	(1.5%)	28.7%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.73	(0.8%)	6.7%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,778.75	0.4%	(6.3%)	25.1%
		Silver	Silver Spot \$/Oz	▲	25.84	0.1%	(2.1%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	56,800.49	1.0%	95.9%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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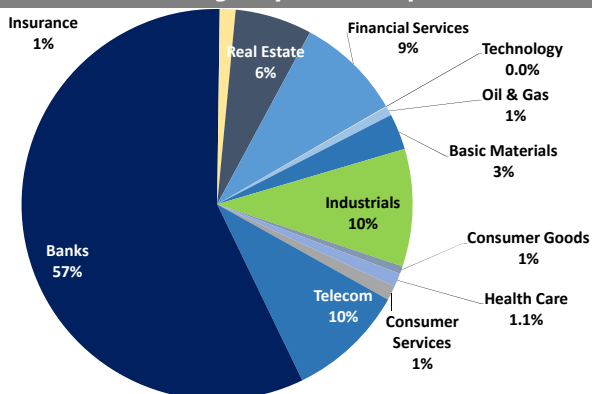
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 21, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,162.3	41.5	7.7%
2- National Bank of Kuwait	5,977.1	24.3	7.4%
3- Zain	2,639.5	14.3	14.1%
4- Ahli United Bank - Bahrain	2,189.0	16.0	11.3%
5- Boubayan Bank	2,050.9	59.6	6.6%
6- Agility (PWC Logistics)	1,579.3	38.0	3.6%
7- Commercial Bank of Kuwait	996.0	NM	0.00%
8- Mabanee Co.	781.3	36.2	4.5%
9- Ahli United Bank - Kuwait	677.9	22.8	6.7%
10- Gulf Bank	631.0	21.9	4.5%
Total	23,684	27.13	7.5%

*: ROE is calculated based on FY2020 net profit & shareholders' equity as of 31-December-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Reinsurance Co.	0.424	0.038	9.8%
Mubarrad Holding Co.	0.093	0.008	9.2%
Bayan Investment Co.	0.041	0.003	8.8%
Salbookh Trading Co.	0.041	0.003	8.2%
Kuwait Business Town Real Estate Co.	0.070	0.005	7.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.038	(0.006)	(12.8%)
Aqar Real Estate Investment Co.	0.067	(0.006)	(8.4%)
Munshaat Real Estate Projects Co.	0.076	(0.004)	(5.0%)
Kuwait Hotels Co.	0.056	(0.003)	(5.0%)
Hilal Cement Co.	0.077	(0.004)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Petroleum Investment	0.022	0.9%	60,692,760
Bayan Investment Co.	0.041	8.8%	27,514,259
National Real Estate Co.	0.106	7.1%	27,395,757
Gulf Bank	0.207	(1.4%)	23,440,534
First Investment Co.	0.074	(2.7%)	18,280,988

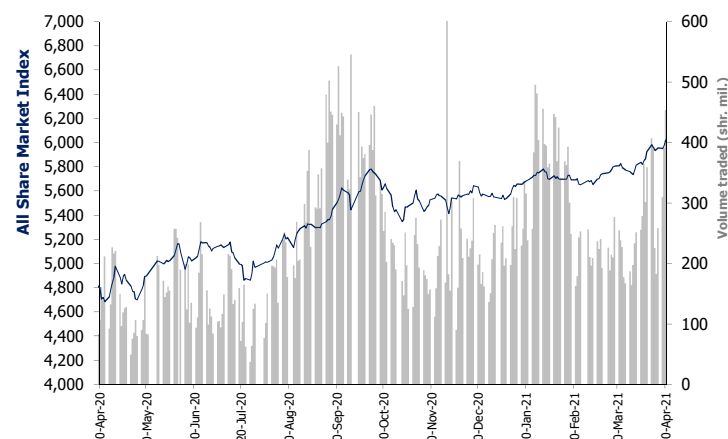
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	35,542.4	0.7%	3.6%	7.7%
Oil & Gas	278.1	(0.4%)	3.0%	(0.8%)
Basic Materials	1,043.4	1.7%	7.3%	30.2%
Industrials	3,428.6	0.9%	4.4%	8.0%
Consumer Goods	222.1	(0.5%)	1.3%	(4.3%)
Health Care	396.5	(0.0%)	(1.3%)	(3.3%)
Consumer Services	419.4	(0.7%)	(3.1%)	0.0%
Telecommunications	3,430.6	0.6%	0.4%	1.5%
Banks	20,233.4	0.7%	3.3%	7.6%
Insurance	458.0	2.3%	3.5%	7.0%
Real Estate	2,240.8	0.5%	2.4%	9.1%
Financial Services	3,088.0	1.1%	10.1%	14.3%
Technology	9.7	(0.8%)	18.3%	40.4%
Utilities	293.7	0.0%	(0.4%)	(3.6%)

Market Breadth		78		50		40
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	6,594.71	52.7	0.8%	4.3%	9.0%	
Main 50 Index	5,060.56	26.9	0.5%	3.8%	9.1%	
Main Market Index	4,882.18	21.9	0.5%	4.2%	7.2%	
All Share Market Index	6,021.20	43.0	0.7%	4.2%	8.6%	
Market Cap (KWD Mn)	35,542.36	255.4	0.7%	3.6%	7.7%	

Index Performance relative to Volume



Market Trading Data and Volatility

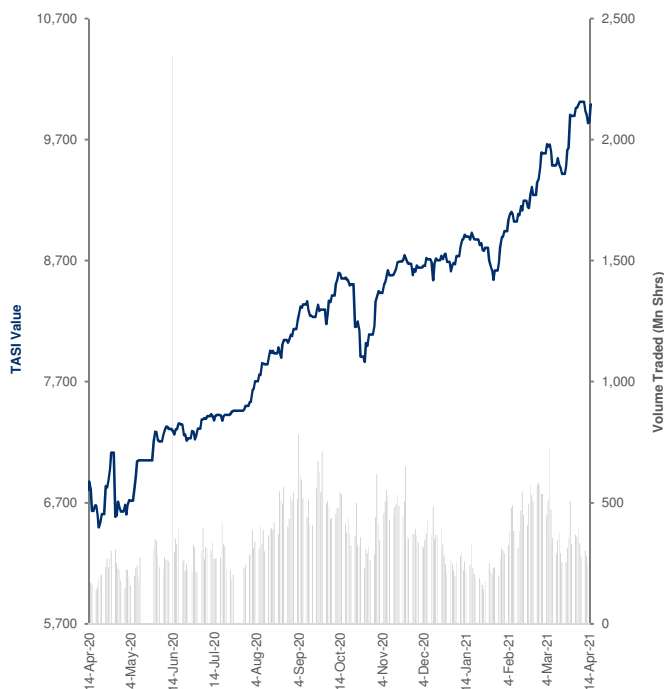
Trading Indicators	Today's Value	DTD Chg	DTD %	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	453.3	62.1	15.9%	287.1	195.8
Value Traded (KWD Mn)	55.1	15.1	37.7%	43.8	40.7
No. of Trades	13,967	1,570	12.7%	10,710	9,352

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.730	1.0%	7,977,843
Gulf Bank	0.207	(1.4%)	4,863,476
National Bank of Kuwait	0.831	0.1%	3,061,642
National Real Estate Co.	0.106	7.1%	2,883,808
Ahli United Bank - Bahrain	0.216	1.4%	2,489,374

Saudi Tadawul Daily Report

April 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,148,420.3	(0.0%)	(1.2%)	1.6%
Materials	732,810.4	0.2%	3.7%	23.2%
Capital Goods	21,039.3	(0.2%)	2.0%	13.3%
Commercial & Professional Svc	7,739.6	(0.3%)	0.4%	(0.8%)
Transportation	19,740.0	(0.2%)	3.0%	34.5%
Consumer Durables & Apparel	5,681.6	0.2%	0.4%	33.1%
Consumer Services	27,863.3	(0.6%)	0.5%	3.1%
Media	7,917.0	0.5%	18.1%	11.7%
Retailing	41,478.4	0.4%	5.5%	13.3%
Food & Staples Retailing	14,703.9	(0.4%)	2.9%	7.8%
Food & Beverages	109,873.5	0.6%	2.5%	(0.2%)
Health Care Equipment & Svc	82,249.0	0.3%	8.3%	20.4%
Pharma, Biotech & Life Science	4,974.0	(0.8%)	0.6%	5.7%
Banks	862,652.4	0.5%	12.8%	36.6%
Diversified Financials	35,935.2	(0.4%)	1.0%	8.3%
Insurance	52,642.7	0.5%	(3.7%)	1.4%
Telecommunication Services	285,671.8	(0.1%)	(1.7%)	15.9%
Utilities	106,569.0	(0.9%)	6.2%	17.1%
REITs	16,809.5	0.3%	1.1%	5.4%
Real Estate Mgmt & Dev't	92,720.9	(0.2%)	1.3%	6.5%
Software & Services	3,841.0	(0.5%)	(4.9%)	38.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Agriculture Dev.	37.95	10.0%
Alinma Tokio Marine Co	38.35	9.9%
Dallah Healthcare Co	60.70	4.1%
Taleem REIT	15.20	4.1%
Saudi Enaya Cooperative Insura	41.30	3.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Yamama Cement Co	32.30	(4.0%)
Umm Al-Qura Cement Co	31.85	(2.3%)
Alkhorayef Water and Power Technologies Co.	115.20	(2.2%)
Raydan Food Co	33.15	(1.9%)
Alaseel Co	75.90	(1.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Al Jouf Cement Co	13.94	48,972
Northern Region Cement Co	16.82	31,579
Dar Al Arkan Real Estate Devel	9.72	25,324
Alinma Bank	18.00	10,393
Knowledge Economic City Co	17.24	9,496

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,116.98	19.33	0.2%	2.1%	16.4%
Market Cap (SAR Mn)	9,681,333	4,959	0.1%	0.5%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	346.0	7.5	2.2%	337.1	185.5
Value Traded (SAR Mn)	9,141.7	200.3	2.2%	10,532.6	4,182.3
No. of Trades	360,738	28,433	8.6%	418,172	188,787

Market Breadth	92	95	18
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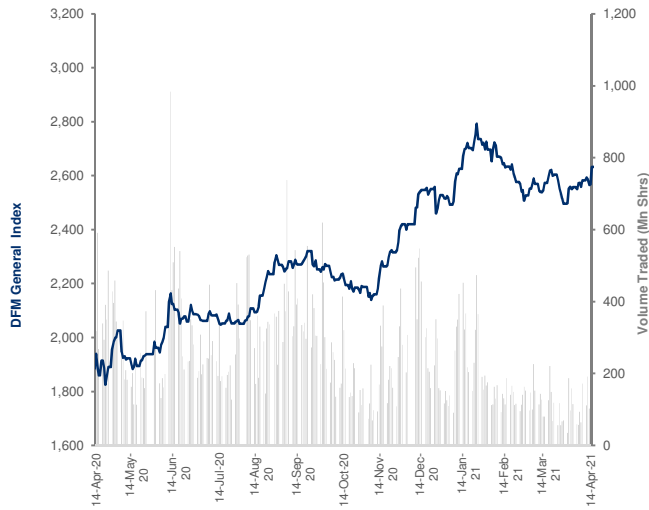
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Jouf Cement Co	13.94	1.3%	698.28
Northern Region Cement Co	16.82	2.7%	541.89
Al Jouf Agricultural Developme	98.50	0.0%	279.77
Alinma Tokio Marine Co	38.35	9.9%	273.99
Al Rajhi Bank	95.20	0.6%	263.74

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

April 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	357,602.3	0.1%	2.5%	6.4%
Banking	182,128.5	0.3%	1.7%	5.8%
Consumer Staples	3,965.8	(0.5%)	5.1%	69.9%
Investment & Financial Services	18,572.1	(1.2%)	0.6%	9.5%
Insurance	5,566.0	0.2%	2.0%	0.7%
Industrial	3,784.6	0.0%	12.2%	(19.3%)
Real Estate	73,892.7	0.1%	7.8%	2.7%
Telecommunication	30,710.5	0.3%	(3.6%)	17.2%
Transportation	28,297.4	(0.0%)	1.3%	5.4%
Services	10,684.8	0.5%	4.0%	11.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	1.54	6.2%
Union Properties Pjsc	0.27	1.9%
Emaar Development	2.73	1.9%
Amlak Finance	0.23	1.8%
Emaar Malls Pjsc	1.88	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	5.63	(9.9%)
Takaful Emarat Insurance	1.54	(4.9%)
Dubai Investments Pjsc	1.56	(4.9%)
Emaar Properties Pjsc	3.81	(1.8%)
Gulf Navigation Holding Pjsc	0.31	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Islamic Arab Insurance Com	0.96	14,276
Emaar Properties Pjsc	3.81	12,588
Gulf Finance House	0.63	10,724
Emaar Malls Pjsc	1.88	7,491
Union Properties Pjsc	0.27	7,175

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,624.27	(8.31)	(0.3%)	2.9%	5.3%
Market Cap (AED Mn)	357,602	515	0.1%	2.5%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	84.6	(16.7)	(16.5%)	160.1	200.1
Value Traded (AED Mn)	160.5	(22.7)	(12.4%)	224.5	225.5
No. of Trades	1,955	(646)	(24.8%)	2,932	3,288

Market Breadth	▲ 16	▼ 8	= 38
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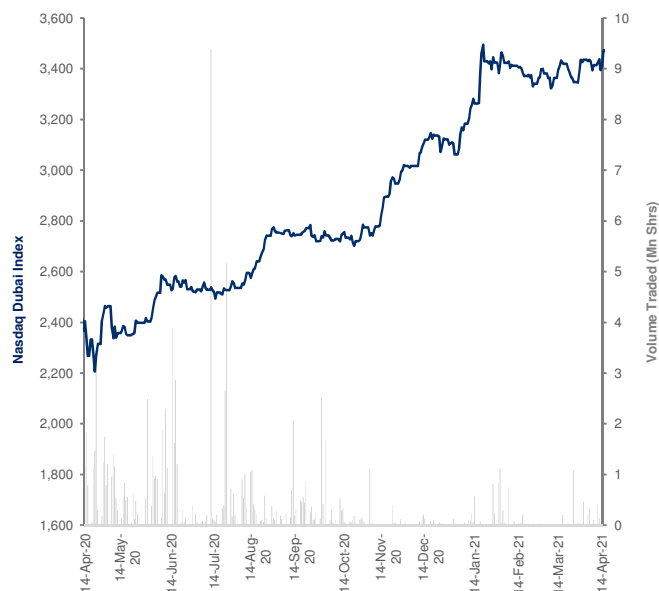
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.81	(1.80%)	47.55
Emirates Nbd	12.05	0.84%	26.72
Dubai Islamic Bank	4.52	(0.44%)	22.55
Emaar Malls Pjsc	1.88	1.62%	13.91
Islamic Arab Insurance Com	0.96	1.60%	13.62

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	35,200.7	1.5%	6.0%	16.1%
Al Baraka Banking Group	280.9	(1.7%)	(1.7%)	(13.1%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	41.4	0.0%	5.6%	(9.2%)
Emirates REIT (CEIC) Limited	47.4	0.0%	2.6%	(11.4%)
ENBD REIT (CEIC) Limited	103.8	0.0%	(3.3%)	(4.4%)
Hikma Pharmaceuticals GDR	7,552.0	(2.0%)	6.9%	(5.1%)
Nasdaq, Inc.	26,395.3	2.6%	6.3%	25.1%
Orascom Construction Limited	659.7	0.0%	(5.8%)	8.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	10

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,467.52	(4.95)	(0.1%)	1.2%	13.3%
Market Cap (USD Mn)	35,201	510	1.5%	6.0%	16.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.01	0.0	244.5%	0.155	1.28
Value Traded (USD Mn)	0.00	0.0	246.7%	0.1	13.72
No. of Trades	1	0	0.0%	6	144

Market Breadth	▲ 0	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.16	0.00%	0.00

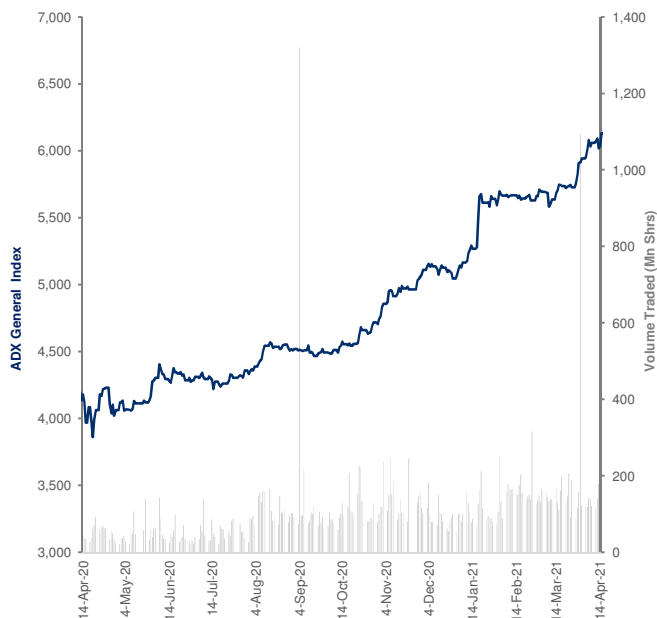
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	917,278.2	0.8%	5.7%	22.3%
Banks	251,041.0	0.5%	0.0%	8.5%
Investment & Financial Services	2,340.8	2.8%	(3.0%)	(1.7%)
Real Estate	30,687.5	0.3%	(2.5%)	15.7%
Energy	215,459.1	(0.5%)	(1.7%)	0.8%
Consumer Staples	174,595.3	3.7%	43.6%	119.2%
Industrial	7,844.4	(0.0%)	(0.7%)	(3.0%)
Insurance	9,078.5	0.9%	(0.7%)	(6.5%)
Telecommunication	211,634.4	0.3%	0.5%	25.8%
Services	14,597.2	0.1%	(1.1%)	43.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank International	0.72	14.9%
Oman & Emirates Inv(Emir)50%	0.38	11.8%
Abu Dhabi National Takaful C	7.00	7.7%
International Holdings Company Pjsc	92.90	3.8%
Waha Capital Pjsc	1.18	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
National Takaful Company	0.82	(8.9%)
Methaq Takaful Insurance	0.75	(4.8%)
Sudatel Telecom Group Ltd	0.39	(4.4%)
Eshraq Properties Co Pjsc	0.33	(1.2%)
Abu Dhabi National Energy Co	1.37	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Aldar Properties Pjsc	3.66	69,699
First Abu Dhabi Bank Pjsc	14.56	22,584
Adnoc Distribution	4.45	19,035
Dana Gas	0.83	8,921
Eshraq Properties Co Pjsc	0.33	6,172

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,155.42	53.21	0.9%	4.1%	22.0%
Market Cap (AED Mn)	917,278	7,293	0.8%	5.7%	22.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	152.8	(7.6)	(4.8%)	150.8	50.9
Value Traded (AED Mn)	1,272.8	(22.4)	(1.7%)	856.5	151.4
No. of Trades	2,071	(651)	(23.9%)	2,758	1,718

Market Breadth	▲ 16	▼ 9	= 39
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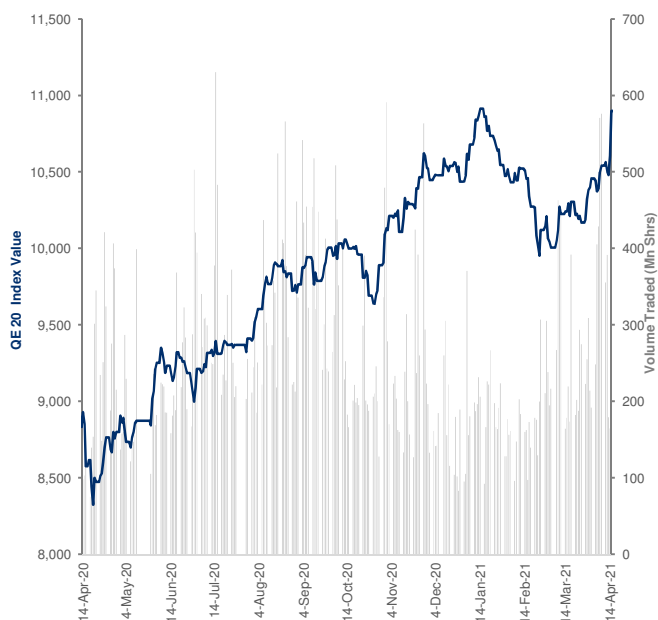
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	92.90	3.80%	492.43
First Abu Dhabi Bank Pjsc	14.56	0.69%	326.17
Aldar Properties Pjsc	3.66	0.27%	254.16
Adnoc Distribution	4.45	0.00%	84.43
Abu Dhabi Commercial Bank	6.24	0.00%	25.67

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	630,362.5	0.2%	4.1%	4.7%
Banking & Finance Sector	305,031.6	(0.0%)	2.9%	3.1%
Goods & Consumer Services	36,387.3	0.3%	3.3%	5.4%
Industrial Sector	148,899.0	0.3%	7.0%	11.6%
Insurance Sector	13,194.0	(0.7%)	(0.9%)	7.6%
Real Estate	67,364.5	0.8%	7.5%	(0.4%)
Telecom	30,195.7	(0.2%)	2.0%	1.5%
Transport	29,290.4	0.2%	0.0%	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Oman Investment Co QSC	0.93	5.8%
Ahli Bank QSC	3.78	4.7%
Salam International Investment	0.85	4.3%
Aamal Co	0.99	4.1%
Qatar German Co for Medical De	2.95	3.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	3.41	(2.1%)
Mannai Corp QSC	3.96	(1.8%)
Doha Insurance Co QSC	1.89	(1.5%)
Commercial Bank PSQC/The	5.33	(1.3%)
Al Meera Consumer Goods Co QSC	19.39	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.85	219,488
Investment Holding Group	1.14	78,479
Aamal Co	0.99	21,850
Ezdan Holding Group QSC	1.78	21,042
Qatar Oman Investment Co QSC	0.93	20,996

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,914.12	(6.57)	(0.1%)	4.9%	4.6%
Market Cap (QAR Mn)	630,363	953	0.2%	4.1%	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	517.7	122.5	31.0%	235.7	105.7
Value Traded (QAR Mn)	837.8	(6.9)	(0.8%)	501.7	274.0
No. of Trades	13,696	(2,906)	(17.5%)	10,371	7,090

Market Breadth	▲ 22	▼ 21	= 5
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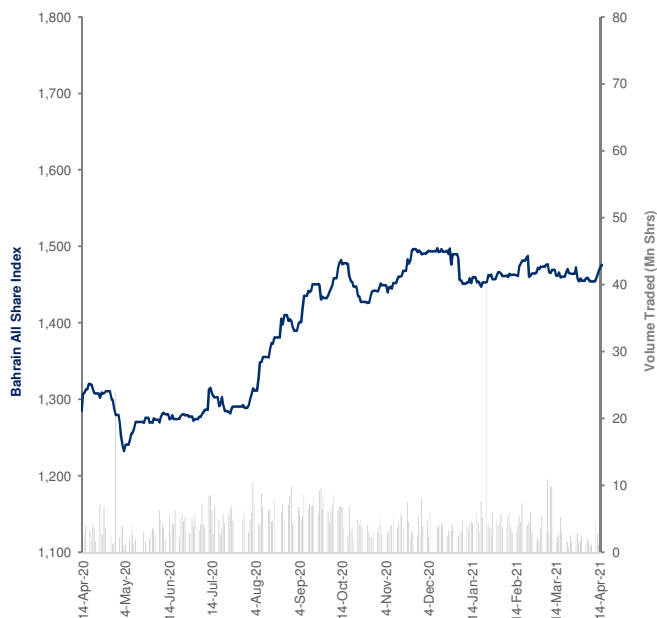
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Salam International Investment	0.85	4.31%	187.64
Investment Holding Group	1.14	3.35%	88.54
Qatar National Bank QPSC	18.00	0.00%	48.13
Qatar Islamic Bank SAQ	17.65	(0.84%)	43.33
Masraf Al Rayan QSC	4.50	0.00%	42.81

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,378.0	0.1%	1.6%	0.0%
Commercial Banks	4,821.9	0.0%	2.4%	0.8%
Investment	1,955.5	0.1%	0.6%	(1.4%)
Insurance	230.4	0.0%	(1.4%)	44.0%
Services	1,467.8	0.2%	(0.3%)	(7.0%)
Hotel & Tourism	120.0	0.0%	(1.8%)	(4.5%)
Industrial	782.4	0.9%	4.5%	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Inovest Bsc	0.27	1.9%
Aluminium Bahrain Bsc	0.54	0.9%
BBK Bsc	0.49	0.8%
Gfh Financial Group Bsc	0.17	0.6%
Bahrain Telecommunications Co	0.56	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Car Park Co	0.12	(4.2%)
National Bank Of Bahrain Bsc	0.60	(0.2%)
Ahli United Bank Bsc	0.71	(0.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,481.62	1.95	0.1%	1.6%	(0.5%)
Market Cap (BHD Mn)	9,378	12	0.1%	1.6%	0.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,810	945	50.6%	4,111.8	4,461.4
Value Traded (BHD '000)	736	384	109.4%	820.5	939.5
No. of Trades	51	23	82.1%	62	65

Market Breadth	▲ 5	▼ 3	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	1,250
National Bank Of Bahrain Bsc	0.60	637
Aluminium Bahrain Bsc	0.54	333
Zain Bahrain Bsc	0.11	157
Inovest Bsc	0.27	150

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank Of Bahrain Bsc	0.00	0.00%	0.38
Aluminium Bahrain Bsc	0.54	0.93%	0.18
Gfh Financial Group Bsc	0.17	0.58%	0.08
Ahli United Bank Bsc	0.71	(0.14%)	0.04
Zain Bahrain Bsc	0.11	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

April 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,410.5	0.5%	(0.1%)	0.9%
Financial	3,532.0	0.4%	0.5%	1.1%
Industrial	752.6	0.5%	3.2%	6.5%
Services	2125.9	0.6%	(2.2%)	(1.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman & Emirates Investment Holding Co.	0.05	9.5%
Al Madina Investment Holding Co.	0.02	9.5%
Oman Investment & Finance Co.	0.09	7.0%
National Aluminium Products Co.	0.12	6.5%
Galfar Engineering & Contracting Co.	0.05	4.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Sohar Power	0.05	(10.0%)
Al Batinah Development & Investment Holding Co.	0.05	(9.1%)
National Finance Co.	0.12	(4.2%)
Phoenix Power Co.	0.05	(2.1%)
Oman Cement Co.	0.23	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
National Finance Co.	0.12	6,048
Galfar Engineering & Contracting Co.	0.05	5,975
Oman Investment & Finance Co.	0.09	5,674
Al Anwar Holding	0.09	3,724
Al Jazeera Steel Products Co.	0.29	2,570

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,696.63	29.68	0.8%	(0.3%)	1.0%
Market Cap (OMR Mn)	6,410.5	30.5	0.5%	(0.1%)	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	34,045.1	14,652.6	75.6%	16,646.6	12,563.9
Value Traded (OMR '000)	4,765.4	(33,162)	(87.4%)	2,193.9	2,651.3
No. of Trades	1,284	314	32.4%	431	526

Market Breadth	▲ 22	▼ 5	= 85
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.39	0.00%	0.89
Al Jazeera Steel Products Co.	0.29	4.00%	0.73
National Finance Co.	0.12	(4.17%)	0.70
Oman Investment & Finance Co.	0.09	6.98%	0.52
Al Anwar Holding	0.09	3.49%	0.33

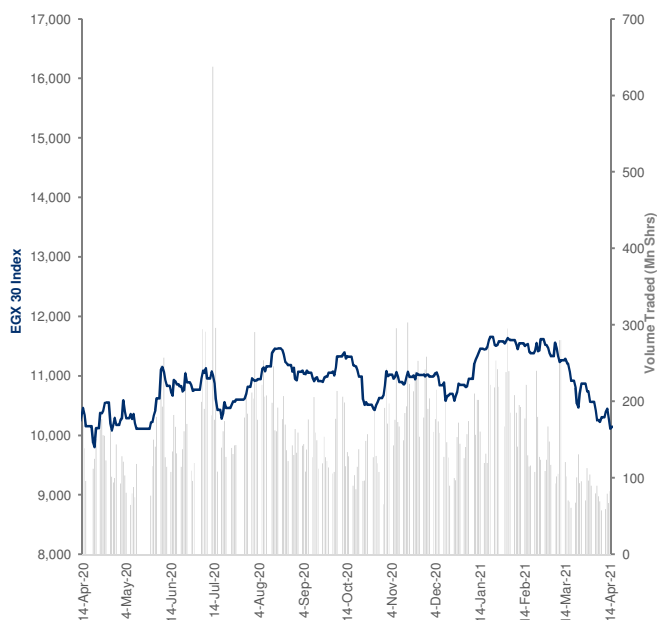
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	453,164.3	1.0%	(0.8%)	(4.0%)
Banks	138,962.0	1.0%	1.6%	(3.6%)
Basic Resources	19,668.6	1.0%	(0.0%)	(5.2%)
Chemicals	31,317.6	1.3%	(5.4%)	(1.7%)
Construction and Materials	13,131.1	0.4%	(1.9%)	(22.1%)
Financial Services excluding Banks	43,130.9	1.2%	(3.1%)	1.2%
Food and Beverage	6,926.2	2.7%	(1.1%)	(3.3%)
Healthcare	4,049.1	(0.2%)	(4.5%)	(6.0%)
Industrial Goods, Services, Automobile:	36,066.5	2.2%	(4.0%)	(13.0%)
Media	972.8	1.8%	(7.7%)	(26.4%)
Oil and Gas	3,887.4	4.9%	16.7%	(3.5%)
Personal and Household Products	33,762.6	(0.6%)	3.4%	(6.9%)
Real Estate	48,356.9	1.0%	(2.2%)	(5.7%)
Telecommunication	50,683.8	0.7%	(2.4%)	5.3%
Travel & Leisure	22,248.7	0.6%	0.2%	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Mineral Oils Co.	3.01	4.9%
Sidi Kerir Petrochemicals Co	10.08	3.4%
Asec Co For Mining	7.37	3.1%
Elsewedy Electric Co	8.05	2.9%
Juhayna Food Industries	5.67	2.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Odin Investments	7.61	(3.7%)
Egyptian Financial & Industrial Sae	10.83	(3.1%)
United Housing & Development	4.10	(1.0%)
Eastern Co Sae	11.97	(0.8%)
El Kahera Housing	20.51	(0.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	0.72	10,304
Arab Cotton Ginning	1.74	8,133
Palm Hills Developments Sae	1.69	5,944
Qalaa Holdings Sae	1.20	5,292
Alexandria Mineral Oils Co.	3.01	4,475

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,620.05	179.05	1.7%	0.5%	(2.1%)
Market Cap (EGP Mn)	453,164	4,497	1.0%	(0.8%)	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	93.0	22.7	32.4%	141.2	86.4
Value Traded (EGP Mn)	449.5	179.8	66.7%	526.0	495.9
No. of Trades	12,661	2,863	29.2%	16,618	13,516

Market Breadth	▲ 38	▼ 12	= 9
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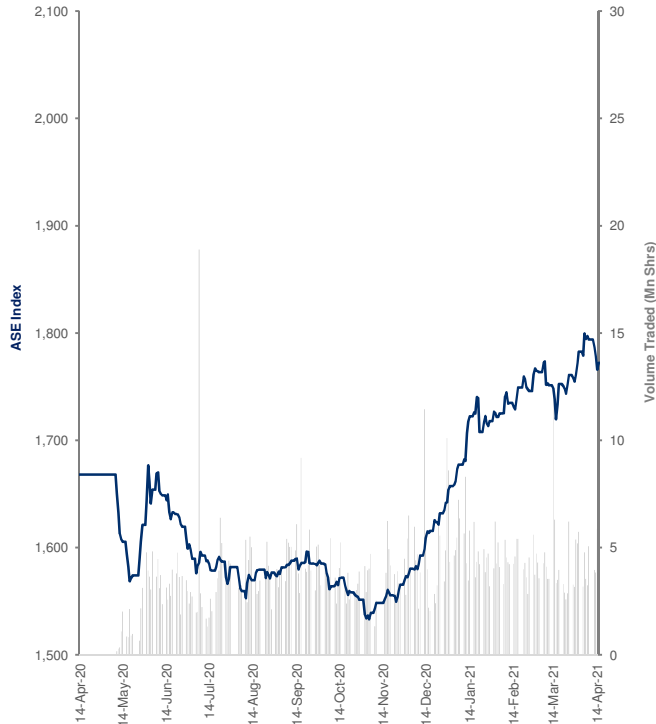
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	58.62	1.98%	127.15
Eastern Co Sae	11.97	(0.83%)	25.26
Talaat Moustafa Group	5.69	0.00%	25.03
Telecom Egypt Co	11.64	1.75%	20.40
Odin Investments	7.61	(3.67%)	19.54

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

April 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,963.1	0.7%	0.4%	5.7%
Banking	6,352.2	0.5%	0.1%	0.1%
Insurance	89.5	0.4%	(0.7%)	(1.2%)
Diversified Financial Services	174.3	(0.6%)	(0.6%)	4.0%
Real Estate	213.8	(0.1%)	(0.3%)	7.2%
Health Care Services	22.2	0.0%	(2.3%)	(12.6%)
Educational Services	229.3	0.0%	0.7%	2.1%
Hotels and Tourism	86.8	(1.1%)	8.2%	4.4%
Transportation	63.1	(0.5%)	1.2%	(1.1%)
Technology & Communications	319.9	0.0%	0.0%	4.1%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	475.4	1.1%	3.2%	12.3%
Commercial Services	70.0	(0.1%)	2.0%	2.9%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	19.6	0.4%	(4.5%)	(3.8%)
Food & Beverages	70.2	0.2%	(1.2%)	(3.0%)
Tobacco & Cigarettes	807.4	0.0%	(0.2%)	(0.4%)
Mining & Extraction Industries	787.7	4.4%	1.3%	127.1%
Engineering & Construction	27.9	0.3%	(1.9%)	39.0%
Electrical Industries	29.5	0.0%	0.7%	2.0%
Textiles , Leathers & Clothings	60.3	1.3%	4.0%	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Arab Assurers Insurance Co	0.21	5.0%
Jordan Phosphate Mines	8.79	4.9%
Century Investment Group	1.83	4.6%
Capital Bank Of Jordan	1.38	4.5%
Premier Business And Project	1.27	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
Arab Aluminium Industry	1.27	(4.5%)
National Aluminum Industrial	1.10	(4.3%)
Union Land Development Corp	1.39	(4.1%)
Invest Bank Co	1.32	(3.6%)
International Brokerage And	0.63	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al-Tajamouat For Catering Hs	1.06	923
Jordanian Electric Power	1.23	562
Jordan Industrial Resources	0.25	553
Jordan Decapolis Properties	0.81	473
Jordan Steel	0.32	269

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,793.82	14.89	0.8%	1.2%	8.2%
Market Cap (JD Mn)	9,963.06	67.18	0.7%	0.4%	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,631.1	1,488.6	47.4%	4,543.2	3,320.9
Value Traded (JD '000)	5,493.1	2,120.0	62.9%	5,072.5	3,973.9
No. of Trades	2,138	176	9.0%	2,098	1,503

Market Breadth	▲ 24	▼ 15	= 82
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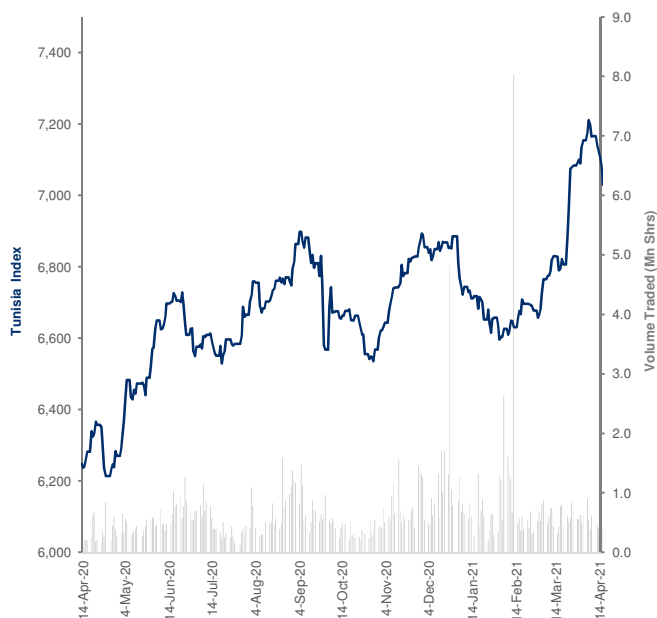
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	8.79	4.89%	1.08
Al-Tajamouat For Catering Hs	1.06	2.91%	0.96
Jordanian Electric Power	1.23	0.00%	0.70
Jordan Petroleum Refinery Co	2.82	1.08%	0.41
Jordan Decapolis Properties	0.81	3.85%	0.38

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,163.5	(0.4%)	(1.8%)	2.2%
Banking	8,068.8	(0.4%)	1.0%	4.8%
Insurance	914.9	0.0%	2.7%	(0.9%)
Leasing	565.8	0.2%	2.4%	6.3%
Financial Services	2,492.4	(0.5%)	8.9%	26.4%
Industrial	1,707.0	(0.0%)	0.1%	0.2%
Chemical Industry	451.4	1.6%	(2.3%)	0.6%
Food & Beverage	5,294.4	(1.2%)	(11.5%)	(5.4%)
Retailing	1,060.6	(0.4%)	(0.8%)	(2.1%)
Others	1,608.2	0.7%	(1.7%)	(7.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Banque	3.04	3.8%
Union Bancaire pour le Commerc	23.69	3.0%
Attijari Leasing SA	10.01	3.0%
Air Liquide Tunisie	106.00	2.9%
Societe Tunsienne d'Entreprise	3.70	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	5.55	(5.1%)
ADWYA SA	4.56	(3.0%)
Societe de Production Agricole	1.35	(2.9%)
Attijari Bank	32.85	(1.9%)
Societe Tunisienne de L'Air	0.56	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Societe Frigorifique et Brasse	17.77	62
Banque Nationale Agricole	7.10	56
Universal Auto Distributors Ho	0.70	52
Societe Tunisienne de L'Air	0.56	45
Automobile reseau tunisien et	4.10	36

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,973.89	(27.29)	(0.4%)	(1.6%)	1.3%
Market Cap (DT Mn)	22,163	(95.3)	(0.4%)	(1.8%)	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	454.0	120.3	36.1%	756.1	465.1
Value Traded ('000 DT)	3,452.1	897.6	35.1%	4,831.5	3,463.3
No. of Trades	1,156	86	8.0%	1,398	1,239

Market Breadth	▲ 23	▼ 19	= 26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	17.77	(1.39%)	1.10
Banque Nationale Agricole	7.10	(1.39%)	0.40
Euro Cycles SA	29.90	1.70%	0.35
Les Placements de Tunisie-SICA	41.58	0.00%	0.33
Societe D'Articles Hygieniques	12.69	(0.39%)	0.17

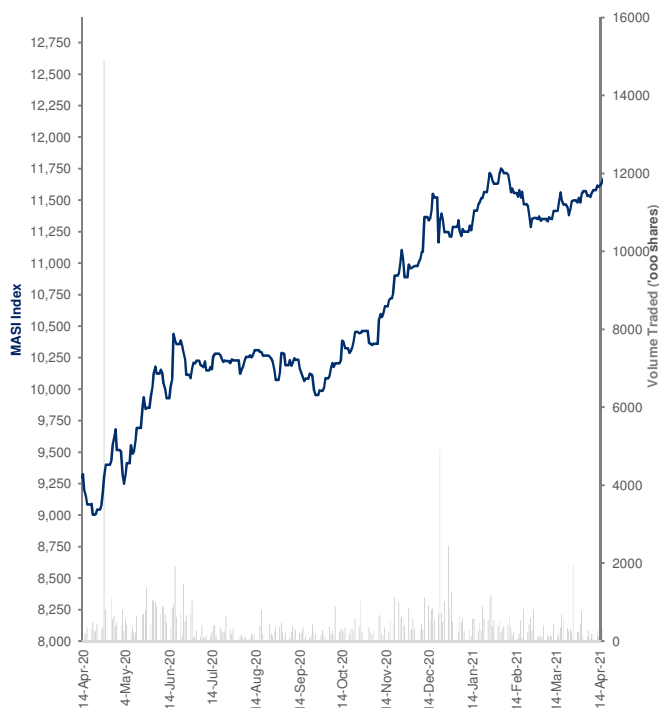
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	544,101.4	0.3%	1.8%	2.8%
Banking	196,696.5	0.6%	1.6%	2.4%
Beverages	9,006.5	1.4%	4.7%	(2.1%)
Chemicals	2,202.5	1.6%	(1.0%)	18.6%
Construction & Building Material	67,598.9	0.6%	5.6%	7.5%
Distributors	14,514.7	(0.1%)	1.9%	7.1%
Electrical & Electronic Equipment	331.7	0.0%	0.0%	9.5%
Electricity	22,765.3	0.0%	0.0%	5.5%
Food Producers & Processors	28,020.0	0.0%	1.9%	15.2%
Holding Companies	2,943.4	0.0%	1.8%	(3.7%)
Insurance	24,041.1	0.2%	(0.6%)	1.2%
Investment & other Finance	3,719.4	(0.1%)	(1.4%)	10.3%
Leisures & Hotel	1,436.3	(4.0%)	(2.7%)	(12.1%)
Materials, Software & Computer	5,258.2	(1.3%)	1.2%	(2.2%)
Mining	21,139.6	0.1%	9.6%	22.8%
Oil & Gas	15,116.1	0.0%	(1.2%)	6.4%
Real Estate	3,348.8	0.0%	5.4%	(0.5%)
Telecommunications	122,458.0	0.1%	0.1%	(3.9%)
Transport	870.4	0.0%	3.2%	3.5%
Utilities	2,600.0	0.6%	3.8%	(13.1%)
Forestry & Paper	34.2	1.8%	(1.3%)	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SNEP	574.00	2.5%
Oulmes	1076.00	2.0%
Med Paper SA	13.23	1.8%
Societe Metallurgique D'imiter	2113.00	1.5%
Banque Marocaine Pour Le Comme	709.90	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
RISMA	100.25	(4.0%)
Credit Immobilier et Hotelier	260.00	(1.9%)
Hightech Payment Systems SA	5900.00	(1.7%)
Ennakl Automobiles	28.50	(1.4%)
Alliances Developpement Immobi	29.88	(0.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	139.30	121.3
Banque Centrale Populaire	257.50	72.3
Attijariwafa Bank	429.00	46.8
Cosumar	245.05	21.1
Banque Marocaine Pour Le Comme	709.90	16.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,701.36	37.81	0.32%	1.90%	3.67%
Market Cap (MAD Mn)	544,101	1,826	0.3%	1.8%	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	332.5	210.3	172.1%	376.0	719.4
Value Traded (MAD Mn)	119.90	56.29	88.5%	77.8	145.4

Market Breadth	▲ 21	▼ 7	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	429.00	0.70%	20.04
Banque Centrale Populaire	257.50	0.23%	18.60
Maroc Telecom	139.30	0.14%	16.90
Hightech Payment Systems SA	5900.00	(1.67%)	12.50
Banque Marocaine Pour Le Comme	709.90	1.41%	11.67

Source: Bloomberg, Kamco Research

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