

## MENA Markets Daily Report

September 3, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Lebanon 13 Morocco 14 Syria 15		Kuwait	Premier Market Index	▼	5,874.29	(0.3%)	(15.8%)	32.4%
		Kuwait	Main 50 Index	▲	4,237.78	0.5%	(15.1%)	4.8%
		Kuwait	Main Market Index	▲	4,227.69	0.3%	(13.9%)	3.6%
		Kuwait	All Share Index	▲	5,321.53	(0.1%)	(15.3%)	23.7%
		Saudi Arabia	TADAWUL All Share Index	▲	8,013.44	1.5%	(4.5%)	7.2%
		UAE - Dubai	DFM General Index	▲	2,259.60	0.3%	(18.3%)	9.3%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	2,762.18	0.5%	(13.3%)	3.6%
		UAE - Abu Dhabi	ADX General Index	▲	4,547.13	0.5%	(10.4%)	3.3%
		Qatar	QE 20 Index	▼	9,811.57	(0.4%)	(5.9%)	1.2%
		Bahrain	Bahrain All Share	▼	1,398.25	(0.5%)	(13.2%)	20.4%
		Oman	MSM 30 Index	▼	3,769.09	(0.3%)	(5.3%)	(7.9%)
		Egypt	EGX 30	▼	11,214.22	(0.2%)	(19.7%)	7.1%
		Jordan	ASE Index	▼	1,575.51	(0.1%)	(13.2%)	(4.9%)
		Lebanon	Blom Stock Index	▲	598.88	0.4%	(23.8%)	(19.6%)
		Tunisia	Tunisia Index	▲	6,767.28	0.2%	(5.0%)	(2.1%)
		Morocco	MASI	=	10,286.51	0.0%	(15.5%)	7.1%
		Syria	DSE Weighted Index	▼	7,414.20	(0.5%)	27.0%	(5.7%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,404.80	(0.2%)	11.6%	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,234.82	(3.1%)	(20.3%)	44.9%
		India	SENSEX	▲	39,086.03	0.5%	(5.3%)	14.4%
		Brazil	BOVESPA Stock Index	▼	101,911.10	(0.3%)	(11.9%)	31.6%
		Mexico	BOLSA Index	▼	37,053.77	(1.2%)	(14.9%)	4.6%
		Korea	KOSPI Index	▲	2,364.37	0.6%	7.6%	7.7%
		Taiwan	TAIEX Index	▼	12,699.50	(0.0%)	5.9%	23.3%
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,494.10	1.1%	5.8%	25.2%
		Asia	MSCI Asia Pacific	▲	174.16	0.3%	2.1%	16.3%
		Europe	DJ Stoxx 600	▲	371.28	1.7%	(10.7%)	23.2%
		Europe	FTSEurofirst 300	▲	1,439.17	1.7%	(11.4%)	22.0%
		Emerging Markets	MSCI EM Index	▼	1,118.90	(0.1%)	0.4%	15.4%
		U.S.A	S&P 500	▲	3,580.84	1.5%	10.8%	28.9%
		U.S.A	DJIA	▲	29,100.50	1.6%	2.0%	22.3%
		U.S.A	NASDAQ Composite	▲	12,056.44	1.0%	34.4%	35.2%
		UK	FTSE 100	▲	5,940.95	1.4%	(21.2%)	12.1%
		Germany	DAX	▲	13,243.43	2.1%	(0.0%)	25.5%
		Japan	NIKKEI 225	▲	23,247.15	0.5%	(1.7%)	18.2%
		Hong Kong	HANG SENG INDEX	▼	25,120.09	(0.3%)	(10.9%)	9.1%
<b>Commodities</b>								
		Oil	OPEC Crude	▼	45.30	(2.1%)	(33.3%)	31.8%
		Oil	Brent	▼	44.43	(2.5%)	(32.7%)	22.7%
		Oil	Kuwait	▼	45.69	(0.7%)	(31.9%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.49	(1.6%)	6.0%	(28.5%)
		Gold	Gold Spot \$/Oz	▼	1,942.92	(1.4%)	28.1%	18.3%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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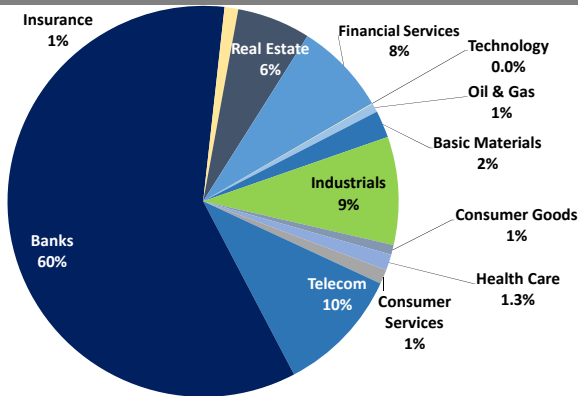
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

September 3, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,932.3	14.8	11.7%
2- Kuwait Finance House	4,834.7	19.3	12.2%
3- Zain	2,509.7	11.6	16.7%
4- Ahli United Bank - Bahrain	2,259.1	10.2	17.1%
5- Boubayan Bank	1,900.7	30.3	10.9%
6- Agility (PWC Logistics)	1,269.1	14.6	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.01%
8- Mabane Co.	709.5	12.6	11.9%
9- Gulf Bank	652.3	10.2	9.6%
10- Ahli United Bank - Kuwait	567.5	10.3	12.1%
<b>Total</b>	<b>21,631</b>	<b>15.29</b>	<b>11.7%</b>

\*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.045	0.005	12.8%
Inovest	0.067	0.007	11.8%
Al Madina For Finance & Investment Co.	0.012	0.001	7.2%
A'ayan Leasing & Investment Co.	0.069	0.005	7.0%
Kuwait Insurance Co.	0.373	0.023	6.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.056	(0.005)	(7.5%)
Munshaat Real Estate Projects Co.	0.064	(0.005)	(7.1%)
Tijara Real Estate & Investment Co.	0.040	(0.002)	(5.0%)
Kuwait Finance & Investment Co.	0.042	(0.002)	(4.9%)
Al-Argan International Real Estate Co.	0.083	(0.004)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Petroleum Investment	0.022	4.3%	69,724,753
Al Salam Group Holding Co.	0.024	(1.6%)	31,595,412
Arzan Financial Group For Fin. & Invest.	0.063	2.6%	30,806,120
A'ayan Leasing & Investment Co.	0.069	7.0%	30,547,168
AAN Digital Services Co.	0.011	0.9%	25,047,027

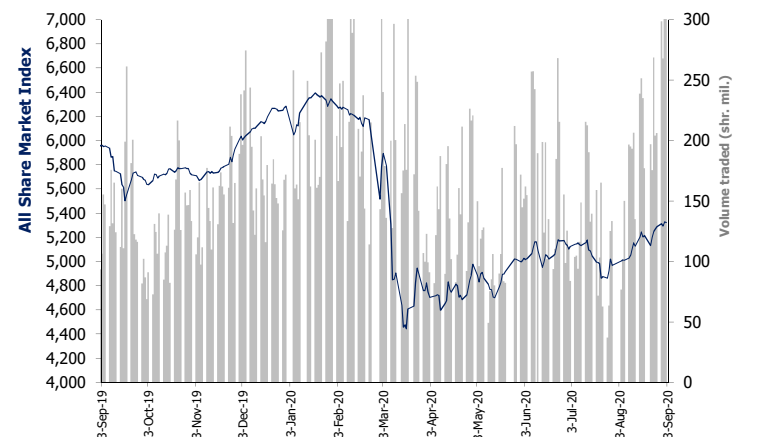
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>31,501.5</b>	<b>▼</b>	<b>(0.1%)</b>	<b>0.5%</b>	<b>(13.3%)</b>
Oil & Gas	236.3	▲	0.1%	(2.2%)	(8.4%)
Basic Materials	697.8	▲	0.0%	0.4%	(13.6%)
Industrials	2,783.4	▲	0.4%	1.1%	(15.4%)
Consumer Goods	249.0	▼	(0.4%)	0.9%	26.1%
Health Care	411.2	=	0.0%	0.0%	(6.3%)
Consumer Services	366.0	▼	(1.2%)	(0.5%)	(33.7%)
Telecommunications	3,240.0	▼	(1.2%)	(1.3%)	(5.2%)
Banks	18,520.4	▼	(0.1%)	0.5%	(15.8%)
Insurance	355.5	▲	1.4%	1.0%	2.3%
Real Estate	1,886.7	▲	0.1%	1.5%	(16.5%)
Financial Services	2,396.7	▲	0.6%	2.3%	(13.4%)
Technology	6.8	▲	4.5%	(0.7%)	(4.2%)
Utilities	352.0	▼	(0.3%)	0.0%	N/A

Market Breadth	▲ 58	▼ 45	■ 71		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,874.29	(14.8)	(0.3%)	0.3%	(15.8%)
Main 50 Index	4,237.78	20.7	0.5%	1.3%	(15.1%)
Main Market Index	4,227.69	14.0	0.3%	1.0%	(13.9%)
All Share Market Index	5,321.53	(5.3)	(0.1%)	0.5%	(15.3%)
Market Cap (KWD Mn)	31,501.49	(29.6)	(0.1%)	0.5%	(13.3%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

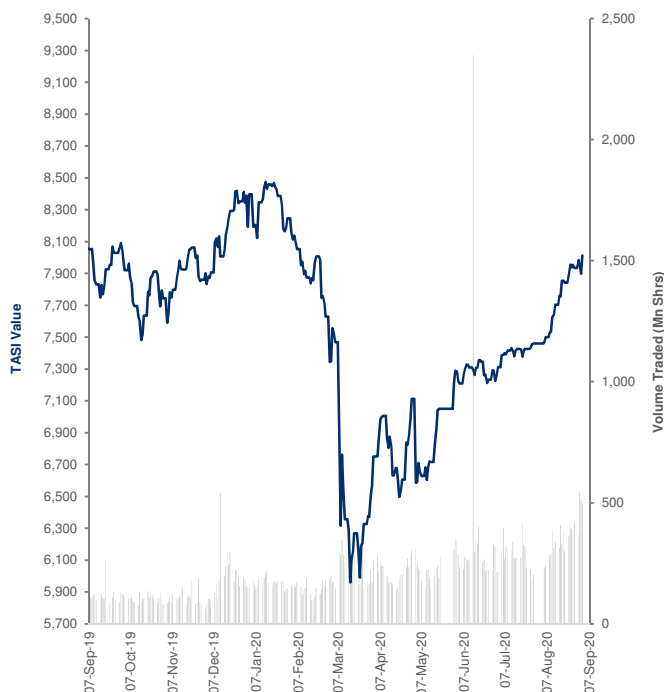
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	386.8	34.3	9.7%	175.5	88.6
Value Traded (KWD Mn)	35.4	(8.1)	(18.5%)	34.7	16.9
No. of Trades	11,901	1,395	13.3%	8,210	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Zain	0.580	(1.7%)	6,333,617
Ahli United Bank - Bahrain	0.232	(0.9%)	3,214,239
National Bank of Kuwait	0.866	0.1%	2,304,763
Kuwait Finance House	0.630	(0.2%)	2,166,844
A'ayan Leasing & Investment Co.	0.069	7.0%	2,084,652

### Saudi Tadawul Daily Report

September 3, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,232,535.9	2.1%	1.3%	2.0%
Materials	521,015.3	1.5%	1.2%	(3.8%)
Capital Goods	14,752.3	1.4%	0.9%	12.7%
Commercial & Professional Svc	7,710.6	0.3%	1.2%	(16.3%)
Transportation	13,391.9	0.8%	1.9%	(3.8%)
Consumer Durables & Apparel	3,470.1	1.7%	4.8%	20.7%
Consumer Services	23,934.0	1.3%	0.5%	4.5%
Media	5,897.9	(0.1%)	(2.9%)	(9.0%)
Retailing	33,930.1	0.7%	1.1%	0.7%
Food & Staples Retailing	13,177.5	0.5%	1.7%	55.5%
Food & Beverages	95,833.2	0.1%	(0.5%)	21.1%
Health Care Equipment & Svc	59,103.8	0.3%	0.3%	171.5%
Pharma, Biotech & Life Science	4,128.0	0.0%	(3.8%)	26.2%
Banks	581,604.3	1.0%	(0.2%)	(15.7%)
Diversified Financials	29,367.2	1.6%	2.0%	(2.5%)
Insurance	46,560.4	0.7%	0.6%	19.8%
Telecommunication Services	223,550.1	2.2%	1.7%	(2.8%)
Utilities	68,695.5	0.8%	0.3%	(20.6%)
REITs	14,631.1	0.8%	1.2%	(1.3%)
Real Estate Mgmt & Dev't	88,706.2	5.6%	7.7%	0.9%
Software & Services	1,825.0	(0.1%)	(2.1%)	96.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Emaar Economic City	9.75	9.9%
Jabal Omar Development Co	30.55	9.9%
Knowledge Economic City Co	11.28	7.4%
Wafrah for Industry and Develo	71.10	5.2%
Saudi Arabia Refineries Co	75.90	4.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Walaa Cooperative Insurance Co	20.24	(2.5%)
Malath Cooperative Insurance C	15.36	(2.2%)
Abdullah Saad Mohammed Abo Moa	26.35	(2.0%)
Jazan Energy and Development C	14.82	(2.0%)
Saudi Advanced Industries Co	15.32	(1.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Dar Al Arkan Real Estate Devel	8.56	73,418
Seera Group Holding	17.64	23,428
Emaar Economic City	9.75	21,989
Saudi Arabian Oil Co	36.00	16,484
Jabal Omar Development Co	30.55	14,277

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	8,013.44	114.58	1.5%	0.9%	(4.5%)
Market Cap (SAR Mn)	9,083,820	175,549	2.0%	1.2%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	497.7	(16.4)	(3.2%)	251.8	133.8
Value Traded (SAR Mn)	10,744.6	(196.6)	(1.8%)	6,676.9	3,566.1
No. of Trades	410,559	(23,514)	(5.4%)	229,593	108,018

Market Breadth	▲ 130	▼ 55	= 17
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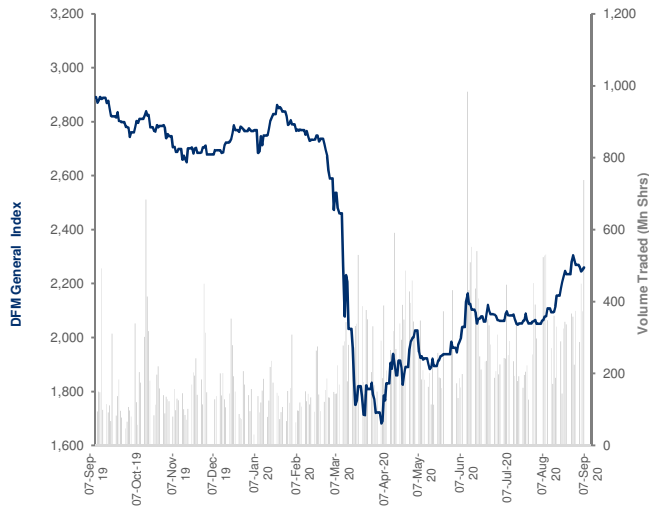
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Dar Al Arkan Real Estate Devel	8.56	2.5%	618.03
Saudi Arabian Oil Co	36.00	2.1%	587.02
Jabal Omar Development Co	30.55	9.9%	421.37
Seera Group Holding	17.64	2.7%	408.46
Al Rajhi Bank	64.50	1.7%	363.03

Source: Bloomberg, Kamco Research

### Dubai Financial Market Daily Report

September 3, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	312,486.1	0.3%	0.6%	(16.2%)
Banking	170,555.7	0.1%	0.7%	(17.1%)
Consumer Staples	3,247.9	3.6%	4.6%	(2.0%)
Investment & Financial Services	15,401.2	1.0%	0.9%	(9.8%)
Insurance	5,254.2	0.0%	1.1%	3.7%
Industrial	4,926.9	(0.0%)	(0.0%)	(4.2%)
Real Estate	57,875.3	0.4%	0.6%	(26.2%)
Telecommunication	24,098.6	1.4%	0.8%	(5.0%)
Transportation	22,806.9	(0.2%)	(0.6%)	(8.9%)
Services	8,319.4	0.7%	(0.5%)	8.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ITHMAAR HOLDING	0.14	14.5%
SHUAA CAPITAL	0.72	11.5%
DXB ENTERTAINMENTS PJSC	0.14	11.3%
AAN DIGITAL SERVICES CO	0.14	7.9%
AL-MADINA FOR FINANCE AND INVESTMENT	0.14	7.7%

Worst Return Performers	Price (AED)	Daily % Chg
ARABTEC HOLDING CO PJSC	0.73	(4.9%)
DAMAC PROPERTIES DUBAI CO	0.88	(1.0%)
UNION PROPERTIES PJSC	0.31	(1.0%)
ARAMEX PJSC	3.57	(0.8%)
DUBAI INVESTMENTS PJSC	1.20	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
UNION PROPERTIES PJSC	0.31	188,969
SHUAA CAPITAL	0.72	158,027
ARABTEC HOLDING CO PJSC	0.73	100,034
DXB ENTERTAINMENTS PJSC	0.14	73,754
Gulf Finance House	0.63	31,817

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,259.60	7.21	0.3%	0.6%	(18.3%)
Market Cap (AED Mn)	312,486	1,086	0.3%	0.6%	(16.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	737.7	364.6	97.7%	257.8	144.6
Value Traded (AED Mn)	508.5	153.6	43.3%	258.1	194.2
No. of Trades	7,192	758	11.8%	3,905	2,650

Market Breadth	▲ 20	▼ 9	= 33
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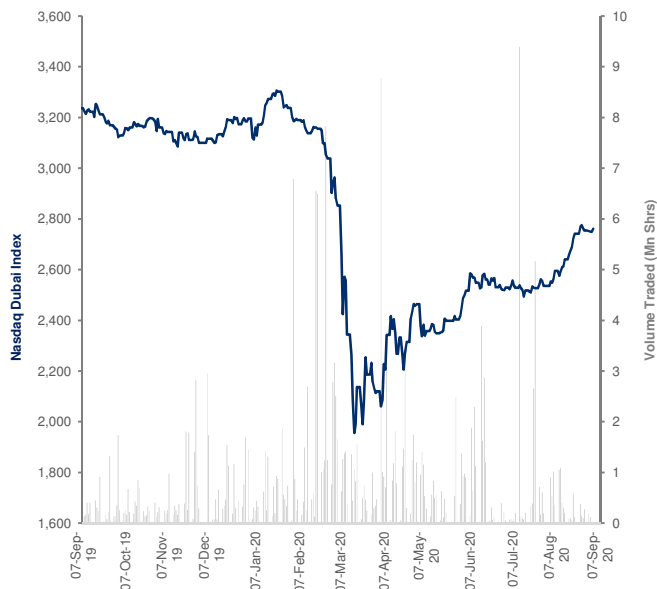
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
SHUAA CAPITAL	0.72	11.47%	113.13
ARABTEC HOLDING CO PJSC	0.73	(4.94%)	78.72
Emirates NBD	10.90	0.00%	72.21
UNION PROPERTIES PJSC	0.31	(0.97%)	57.61
EMAAR PROPERTIES PJSC	2.91	1.39%	38.55

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

September 3, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,153.3	0.0%	0.0%	(17.6%)
Al Baraka Banking Group	320.7	0.0%	0.0%	(16.8%)
BLME Holdings plc	120.2	0.0%	0.0%	2.4%
DEPA Limited (AED)	50.3	(0.0%)	(0.0%)	(6.0%)
Emirates REIT (CEIC) Limited	63.8	1.4%	1.4%	(62.9%)
ENBD REIT (CEIC) Limited	80.8	0.0%	0.0%	(33.2%)
Hikma Pharmaceuticals GDR	7,283.6	0.0%	0.0%	13.1%
Nasdaq, Inc.	21,655.8	(0.0%)	(0.0%)	22.3%
Orascom Construction Limited	578.0	0.0%	0.0%	(18.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.21	1.4%

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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.21	25

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#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,762.18	11.94	0.4%	0.4%	(13.3%)
Market Cap (USD Mn)	30,153	2	0.01%	0.0%	(17.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.03	(0.1)	(79.5%)	1.0	0.67
Value Traded (USD Mn)	0.01	(0.0)	(79.8%)	9.3	7.54
No. of Trades	1	(10)	(90.9%)	95	177

Market Breadth	▲ 1	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates REIT (CEIC) Limited	0.21	1.45%	0.01

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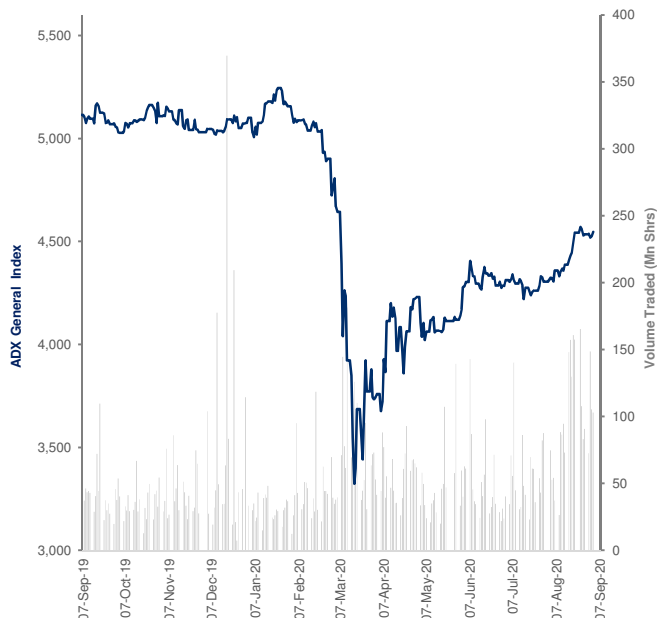
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Source: Bloomberg, Kamco Research

# Abu Dhabi Securities Exchange Daily Report

September 3, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	701,154.8	0.3%	0.5%	29.0%
Banks	208,067.3	0.4%	0.6%	(23.9%)
Investment & Financial Services	1,917.4	(0.2%)	(2.9%)	(3.8%)
Real Estate	18,151.2	1.6%	2.4%	(2.8%)
Energy	210,828.6	(0.3%)	0.2%	349.8%
Consumer Staples	71,294.9	0.8%	(0.2%)	405.2%
Industrial	7,015.7	(0.1%)	0.6%	4.9%
Insurance	8,686.0	0.0%	0.1%	10.2%
Telecommunication	165,856.6	0.7%	0.7%	0.4%
Services	9,337.1	(0.6%)	1.1%	3.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ARKAN BUILDING MATERIALS CO	0.63	12.3%
ABU DHABI NATL CO FOR BUILDI	0.27	7.5%
INVEST BANK	0.44	2.3%
ALDAR PROPERTIES PJSC	2.09	2.0%
Agthia Group	3.10	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
RAS AL KHAIMAH WHITE CEMENT	0.75	(4.9%)
NATIONAL MARINE DREDGING CO	5.04	(4.9%)
GULF PHARMACEUTICAL IND PSC	1.18	(4.8%)
ADNOC Distribution	3.05	(4.4%)
ESHRAQ PROPERTIES CO PJSC	0.37	(3.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	2.09	53,617
FIRST ABU DHABI BANK PJSC	11.52	9,648
ABU DHABI COMMERCIAL BANK	5.58	9,432
DANA GAS	0.74	5,034
ARKAN BUILDING MATERIALS CO	0.63	4,399

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,547.13	21.72	0.5%	0.6%	(10.4%)
Market Cap (AED Mn)	701,155	2,138	0.3%	0.5%	29.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	102.9	(2.3)	(2.2%)	58.5	50.4
Value Traded (AED Mn)	411.7	(15.7)	(3.7%)	170.8	189.8
No. of Trades	1,740	(427)	(19.7%)	1,836	1,588

Market Breadth	▲ 14	▼ 12	= 38
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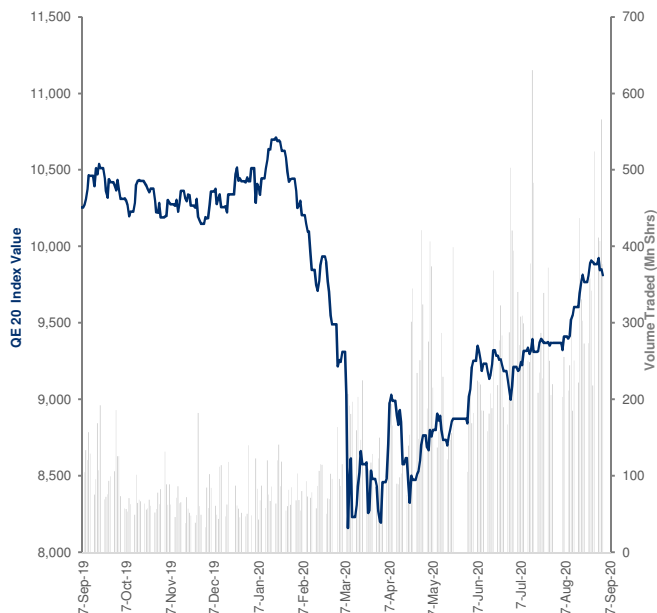
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	11.52	0.52%	111.03
ALDAR PROPERTIES PJSC	2.09	1.95%	110.51
International Holdings Company PJSC	37.80	0.80%	93.01
ABU DHABI COMMERCIAL BANK	5.58	0.00%	52.61
ADNOC Distribution	3.05	(4.39%)	14.07

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

September 3, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	570,660.7	0.1%	0.1%	(2.1%)
<b>Banking &amp; Finance Sector</b>	286,620.7	(0.2%)	(0.8%)	(8.1%)
<b>Goods &amp; Consumer Services</b>	33,813.6	(1.0%)	(1.2%)	(4.5%)
<b>Industrial Sector</b>	129,602.3	0.5%	1.1%	(3.0%)
<b>Insurance Sector</b>	10,863.8	(0.0%)	(0.7%)	(25.5%)
<b>Real Estate</b>	58,741.4	1.9%	4.5%	61.8%
<b>Telecom</b>	26,297.5	(0.7%)	(1.3%)	(4.7%)
<b>Transport</b>	24,721.4	(0.8%)	(0.8%)	5.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Ezdan Holding Group QSC</b>	1.49	4.2%
<b>Qatar Cinema &amp; Film Distributi</b>	3.75	3.7%
<b>Qatar Islamic Insurance Group</b>	6.56	3.3%
<b>Qatar German Co for Medical De</b>	2.63	2.7%
<b>Industries Qatar QSC</b>	10.10	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Salam International Investment</b>	0.63	(4.7%)
<b>Barwa Real Estate Co</b>	3.43	(2.8%)
<b>Qatari Investors Group QSC</b>	2.07	(2.1%)
<b>Al Khalij Commercial Bank PQSC</b>	1.59	(2.0%)
<b>Dlala Brokerage &amp; Investments</b>	1.90	(2.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Investment Holding Group</b>	0.63	94,817
<b>Ezdan Holding Group QSC</b>	1.49	71,092
<b>Qatar Aluminum Manufacturing C</b>	1.00	46,529
<b>United Development Co QSC</b>	1.28	28,667
<b>Salam International Investment</b>	0.63	27,548

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>QE 20 Index</b>	9,811.57	(39.1)	(0.4%)	(0.3%)	(5.9%)
<b>Market Cap (QAR Mn)</b>	570,661	425	0.1%	0.1%	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume ('Mn Shares)</b>	376.8	(189.0)	(33.4%)	196.7	28.1
<b>Value Traded (QAR Mn)</b>	593.9	(200.8)	(25.3%)	369.8	285.4
<b>No. of Trades</b>	12,247	(2,047)	(14.3%)	8,612	6,268

Market Breadth	▲ 16	▼ 28	= 3
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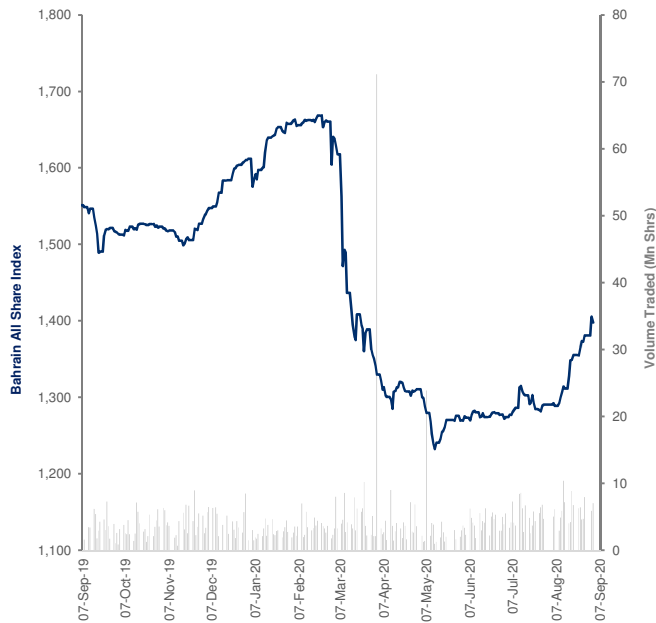
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Ezdan Holding Group QSC</b>	1.49	4.20%	104.80
<b>Investment Holding Group</b>	0.63	(0.94%)	60.85
<b>Qatar Aluminum Manufacturing C</b>	1.00	0.50%	46.62
<b>Qatar National Bank QPSC</b>	17.89	0.17%	42.33
<b>United Development Co QSC</b>	1.28	(1.62%)	37.14

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

September 3, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,797.5	(0.5%)	1.3%	(13.2%)
Commercial Banks	4,756.5	(1.2%)	1.8%	(15.9%)
Investment	1,941.6	0.5%	0.8%	(16.7%)
Insurance	140.7	0.0%	0.0%	0.6%
Services	1,257.9	0.3%	0.7%	(0.1%)
Hotel & Tourism	138.5	0.0%	0.0%	(0.2%)
Industrial	562.3	0.0%	0.5%	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.04	7.7%
Bahrain Commercial Facilities	0.51	2.0%
GFH FINANCIAL GROUP BSC	0.17	1.2%
Seef Properties BSC	0.17	1.2%
Bahrain Duty Free Complex	0.56	0.9%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.07	(2.7%)
Ahli United Bank BSC	0.76	(1.9%)
Zain Bahrain BSCC	0.10	(1.0%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,398.25	(7.37)	(0.5%)	1.3%	(13.2%)
Market Cap (BHD Mn)	8,797	(43)	(0.5%)	1.3%	(13.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	7,019	1,125	19.1%	4,567.0	5,056.9
Value Traded (BHD '000)	985	(105)	(9.7%)	870.3	1,296.3
No. of Trades	83	5	6.4%	59	90

#### Market Breadth

▲ 9 ▼ 3 = 31

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.17	4,306
Ithmaar Holding BSC	0.04	800
National Bank of Bahrain BSC	0.62	657
Al Salam Bank-Bahrain BSC	0.07	297
Inovest BSC	0.20	155

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.41
GFH FINANCIAL GROUP BSC	0.17	1.19%	0.28
Aluminium Bahrain BSC	0.39	0.00%	0.04
BBK BSC	0.50	0.00%	0.04
Bahrain Telecommunications Co	0.43	0.24%	0.04

Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

September 3, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,542.1	1.3%	(0.1%)	(5.7%)
Financial	3,771.2	14.9%	(0.0%)	(3.4%)
Industrial	668.9	(9.9%)	(0.8%)	(3.0%)
Services	2102.0	(13.6%)	0.1%	(10.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Maha Petroleum Products Marketing Co.	0.62	2.7%
Oman Qatar Insurance	0.09	2.3%
Raysut Cement Co.	0.32	1.9%
Muscat Gases Co.	0.22	1.4%
Al Jazeera Services Co.	0.17	1.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Hassan Engineering Co.	0.02	(6.3%)
Sembcorp Salalah	0.11	(3.5%)
MUSCAT CITY DESALINATION	0.11	(2.8%)
HSBC BANK OMAN	0.10	(2.0%)
Sohar Bank	0.11	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Ceramic Tiles Co.	0.16	1,513
Galfar Engineering & Contracting Co.	0.05	865
Muscat Finance Co. Ltd.	0.05	535
Al Batinah Power Co.	0.05	491
Al Suwadi Power Co.	0.06	426

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,769.09	(11.16)	(0.3%)	(0.1%)	(5.3%)
Market Cap (OMR Mn)	6,542.1	84.8	1.3%	(0.1%)	(5.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	6,894.6	758.1	12.4%	10,235.7	16,023.0
Value Traded (OMR '000)	900.7	(411.6)	(31.4%)	1,965.2	3,005.8
No. of Trades	545	144	35.9%	456	466

Market Breadth	▲ 43	▼ 46	= 23
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Anwar Ceramic Tiles Co.	0.16	0.00%	0.24
Bank Muscat	0.40	0.00%	0.17
Oman Qatari Telecommunications Co.	0.40	0.00%	0.14
Galfar Engineering & Contracting Co.	0.05	0.00%	0.05
Bank Nizwa	0.10	0.00%	0.03

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

September 3, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	468,055.5	(0.4%)	(1.2%)	(16.6%)
<b>Banks</b>	146,580.4	(0.4%)	(1.0%)	(23.7%)
<b>Basic Resources</b>	17,486.6	(0.2%)	(2.9%)	(19.9%)
<b>Chemicals</b>	27,497.4	0.5%	0.1%	(14.0%)
<b>Construction and Materials</b>	16,448.9	(0.9%)	(1.3%)	(13.5%)
<b>Financial Services excluding Banks</b>	43,583.2	(1.0%)	(1.8%)	(15.2%)
<b>Food and Beverage</b>	8,073.6	0.2%	(1.4%)	(18.6%)
<b>Healthcare</b>	4,571.8	0.2%	2.0%	(30.6%)
<b>Industrial Goods, Services, Automobile:</b>	35,968.6	0.0%	(2.0%)	(29.0%)
<b>Media</b>	1,124.5	2.6%	(1.5%)	38.2%
<b>Oil and Gas</b>	3,706.6	3.2%	1.4%	(20.9%)
<b>Personal and Household Products</b>	33,678.1	(0.6%)	(2.8%)	(18.3%)
<b>Real Estate</b>	50,288.0	(0.8%)	(2.5%)	(15.7%)
<b>Telecommunication</b>	57,295.1	(1.0%)	0.2%	24.6%
<b>Travel &amp; Leisure</b>	21,752.8	0.7%	0.3%	(14.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Orascom Development Egypt	4.65	4.7%
Egyptians for Housing & Dev. Co.	9.20	3.3%
Alexandria Mineral Oils Co.	2.87	3.2%
Telecom Egypt Co	14.27	2.8%
Egyptian Media Production City	5.93	2.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Housing & Development Bank	40.10	(3.7%)
Orange Egypt For Telecom	20.18	(3.7%)
Egyptian Resorts Co	1.54	(3.1%)
Heliopolis Housing	6.17	(2.7%)
Alexandria Spinning & Weaving	1.61	(2.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings SAE	1.64	19,712
Arab Cotton Ginning	3.24	15,289
Egyptian Resorts Co	1.54	11,837
Palm Hills Developments SAE	1.47	11,570
Elsaeed Contracting & Real Est. Inv.	0.71	11,488

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	11,214.22	(19.72)	(0.2%)	(1.3%)	(19.7%)
Market Cap (EGP Mn)	468,055	(1,900)	(0.4%)	(1.2%)	(16.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	135.9	(33.6)	(19.8%)	129.2	84.5
Value Traded (EGP Mn)	542.2	(91.4)	(14.4%)	605.6	547.2
No. of Trades	16,465	(1,535)	(8.5%)	17,037	13,205

Market Breadth	▲ 21	▼ 33	= 5
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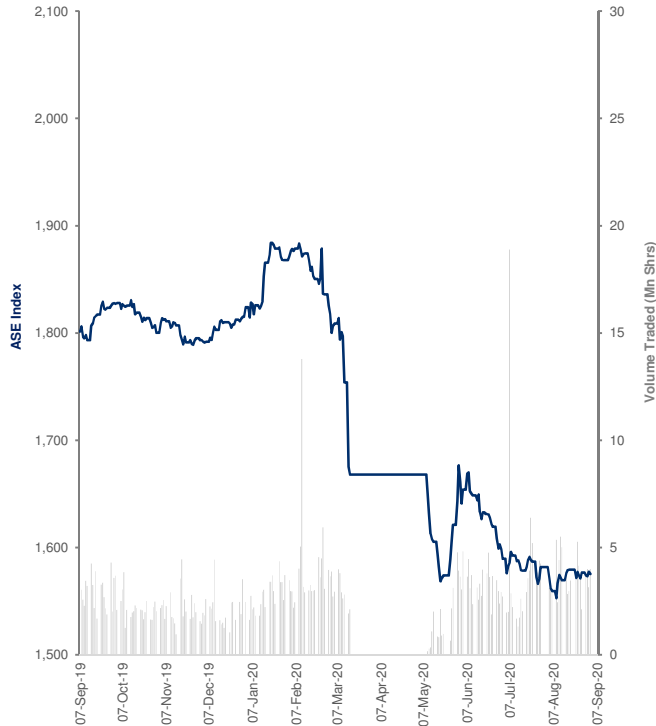
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Telecom Egypt Co	14.27	2.81%	57.79
Commercial International Bank	66.67	(0.28%)	56.02
Arab Cotton Ginning	3.24	(1.82%)	49.60
Qalaa Holdings SAE	1.64	(1.45%)	32.24
Abou Kir Fertilizers & Chemicals	17.85	0.39%	25.84

Source: Bloomberg, Kamco Research

# Amman Stock Exchange Daily Report (1st Market)

September 3, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,267.1	(0.1%)	0.4%	(18.2%)
Banking	6,331.3	(0.1%)	0.4%	(23.3%)
Insurance	89.8	0.1%	0.0%	2.7%
Diversified Financial Services	165.4	(0.2%)	(0.6%)	4.0%
Real Estate	168.4	0.1%	0.3%	(1.7%)
Health Care Services	20.0	0.0%	1.5%	(20.8%)
Educational Services	188.4	0.6%	1.2%	(8.5%)
Hotels and Tourism	75.6	0.0%	0.0%	(11.0%)
Transportation	123.3	0.1%	0.5%	(20.4%)
Technology & Communications	271.2	1.2%	2.2%	(7.4%)
Media	3.7	0.0%	0.0%	(2.6%)
Utilities & Energy	436.1	(0.9%)	(0.7%)	(15.4%)
Commercial Services	66.1	0.1%	0.3%	2.9%
Pharmaceutical & Medical Industries	35.5	1.4%	1.4%	(1.4%)
Chemical Industries	16.3	0.0%	1.2%	17.1%
Food & Beverages	73.8	1.3%	1.3%	0.1%
Tobacco & Cigarettes	804.9	(0.1%)	(0.1%)	6.1%
Mining & Extraction Industries	263.7	(0.8%)	0.5%	(7.4%)
Engineering & Construction	20.6	(0.3%)	0.2%	(9.7%)
Electrical Industries	28.8	0.1%	0.7%	0.7%
Textiles , Leathers & Clothings	61.0	(1.0%)	(1.0%)	(11.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ZARKA EDUCATION & INVESTMENT	1.50	4.9%
JORDAN STEEL	0.22	4.8%
BARTER CO FOR INVESTMENT & T	0.24	4.3%
NUTRI DAR	1.96	4.3%
ARAB ELECTRICAL INDUSTRIES	0.27	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB ASSURERS INSURANCE CO	0.21	(4.5%)
JORDANIAN EXPATRIATES INV HL	0.42	(4.5%)
UNION TOBACCO & CIGARETTE	1.25	(3.1%)
IHDATHIAT REAL ESTATE CO	0.65	(3.0%)
JORDAN PIPES MANUFACTURING	0.65	(3.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
BARTER CO FOR INVESTMENT & T	0.24	759
JORDANIAN ELECTRIC POWER	1.14	458
NATIONAL CABLE & WIRE MANUF	0.18	390
UNION INVESTMENT CORP	1.08	355
AL SHAMEKHA REAL ESTATE & FI	0.85	273

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,575.51	(2.26)	(0.1%)	0.1%	(13.2%)
Market Cap (JD Mn)	9,267.13	(9.06)	(0.1%)	0.4%	(18.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	4,009.8	849.0	26.9%	3,300.0	2,733.8
Value Traded (JD '000)	2,731.1	380.5	16.2%	3,515.1	6,642.8
No. of Trades	1,562	281	21.9%	1,350	1,408

Market Breadth	▲ 16	▼ 18	= 87
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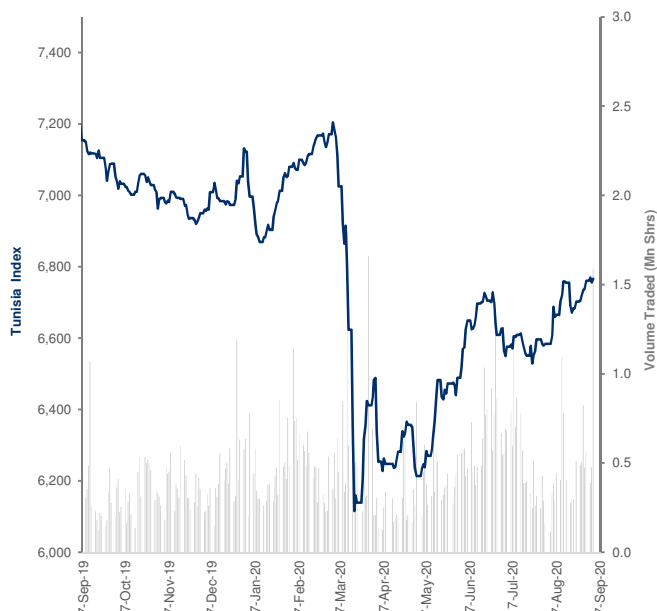
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDANIAN ELECTRIC POWER	1.14	(0.87%)	0.53
UNION INVESTMENT CORP	1.08	0.00%	0.38
SPECIALIZED INVESTMENT COMPO	1.40	0.00%	0.29
AL SHAMEKHA REAL ESTATE & FI	0.85	0.00%	0.23
BARTER CO FOR INVESTMENT & T	0.24	4.35%	0.18

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

September 3, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,805.0	0.1%	(0.1%)	(9.4%)
Banking	7,783.8	(0.1%)	(0.5%)	(19.0%)
Insurance	862.5	(0.0%)	1.2%	5.4%
Leasing	529.5	1.1%	0.8%	3.5%
Financial Services	2,145.0	(2.9%)	(2.9%)	(12.8%)
Industrial	1,641.8	1.5%	2.2%	(5.5%)
Chemical Industry	347.4	0.0%	(1.3%)	(36.2%)
Food & Beverage	4,659.9	0.6%	0.5%	5.9%
Retailing	1,104.7	0.1%	(0.8%)	(7.1%)
Others	1,730.3	1.4%	0.8%	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Lease	1.41	6.02%
ADWYA SA	3.41	5.9%
SOTUMAG	3.26	5.8%
GIF Filter SA	0.81	5.2%
Societe de Transport Hydrocarb	11.94	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	4.93	(5.7%)
Societe Electrostar	1.28	(4.5%)
Poulina Group	11.35	(3.0%)
Atelier du Meuble Interieurs S	3.35	(2.9%)
Arab Tunisian Bank	3.36	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Wifack International Bank	6.85	845
ADWYA SA	3.41	135
GIF Filter SA	0.81	114
Societe D'Articles Hygieniques	13.03	102
Universal Auto Distributors Ho	1.68	80

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,767.28	11.21	0.2%	(0.0%)	(5.0%)
Market Cap (DT Mn)	20,805	13.4	0.1%	(0.1%)	(9.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	1,589.0	1,111.4	232.7%	495.0	435.6
Value Traded ('000 DT)	10,275.4	4,438.5	76.0%	3,724.2	3,683.2
No. of Trades	2,204	581	35.8%	1,348	3,929

Market Breadth	▲ 26	▼ 14	= 28
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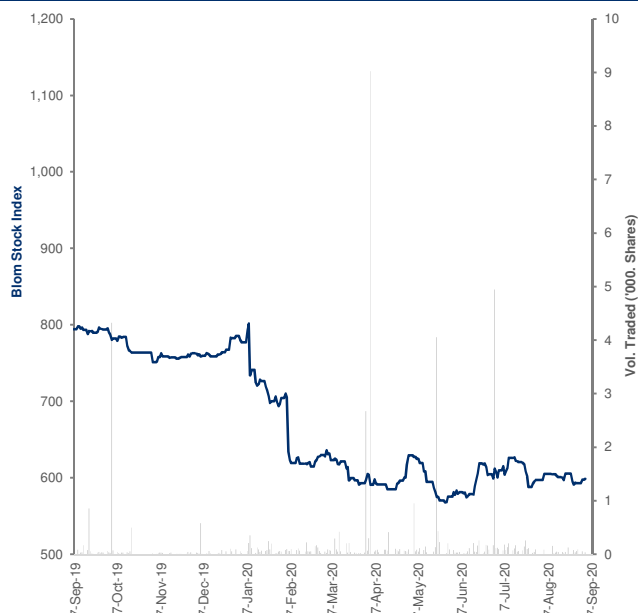
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Wifack International Bank	6.85	0.00%	5.79
Societe D'Articles Hygieniques	13.03	1.48%	1.34
Societe Frigorifique et Brasse	19.00	0.21%	0.66
ADWYA SA	3.41	5.90%	0.45
Euro Cycles SA	23.85	1.58%	0.27

Source: Bloomberg, Kamco Research

### Beirut Stock Exchange Daily Report

September 3, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,558.9	0.2%	(0.1%)	(12.5%)
<b>Banking &amp; Finance</b>	<b>5,423.9</b>	<b>0.4%</b>	<b>(0.1%)</b>	<b>(42.0%)</b>
<b>Industries</b>	<b>268.9</b>	<b>0.0%</b>	<b>0.0%</b>	<b>22.7%</b>
<b>Trading Sector</b>	<b>87.1</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.7%)</b>
<b>Real Estate &amp; Construction</b>	<b>4,779.0</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>98.5%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
<b>Bank Audi</b>	<b>1.05</b>	<b>4.0%</b>
<b>Solidere B</b>	<b>14.50</b>	<b>0.1%</b>

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Worst Return Performers	Price (USD)	Daily % Chg
<b>Solidere A</b>	<b>14.47</b>	<b>(0.2%)</b>

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
<b>Bank Audi</b>	<b>1.05</b>	<b>29</b>
<b>Solidere A</b>	<b>14.47</b>	<b>8</b>
<b>Solidere B</b>	<b>14.50</b>	<b>0</b>

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#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>Blom Stock Index</b>	<b>598.88</b>	<b>1.4</b>	<b>0.2%</b>	<b>0.2%</b>	<b>(23.8%)</b>
<b>Market Cap (USD Mn)</b>	<b>10,558.9</b>	<b>20.1</b>	<b>0.2%</b>	<b>(0.1%)</b>	<b>(12.5%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
<b>Volume ('000s shares)</b>	<b>37.2</b>	<b>(16.5)</b>	<b>(30.7%)</b>	<b>232.8</b>	<b>1,230.5</b>
<b>Value Traded ('000s USD)</b>	<b>149.2</b>	<b>(419.4)</b>	<b>(73.8%)</b>	<b>1,033.6</b>	<b>5,771.6</b>

Market Breadth	▲ 2	▼ 1	= 22
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
<b>Solidere A</b>	<b>14.47</b>	<b>(0.21%)</b>	<b>0.12</b>
<b>Bank Audi</b>	<b>1.05</b>	<b>3.96%</b>	<b>0.03</b>
<b>Solidere B</b>	<b>14.50</b>	<b>0.14%</b>	<b>0.00</b>

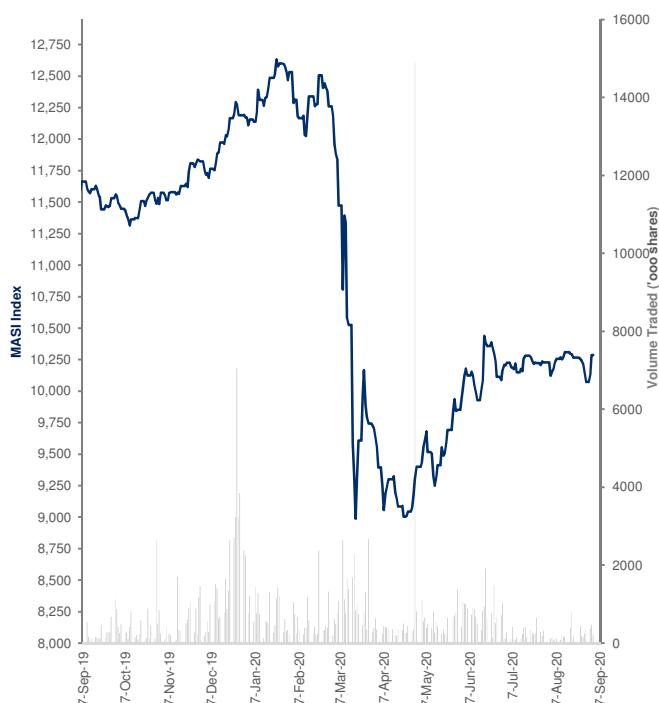
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 3, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	485,560.1	(0.1%)	1.4%	(15.5%)
Banking	170,559.7	(0.3%)	2.7%	(23.6%)
Beverages	8,921.5	(2.7%)	(2.7%)	(18.9%)
Chemicals	1,712.4	0.1%	0.2%	(13.4%)
Construction & Building Material	55,063.9	1.2%	1.7%	(19.4%)
Distributors	12,766.4	0.4%	2.3%	(0.1%)
Electrical & Electronic Equipment	289.2	1.1%	1.1%	(4.2%)
Electricity	20,522.0	(0.9%)	(0.9%)	(6.4%)
Food Producers & Processors	23,038.6	0.6%	(0.3%)	(10.2%)
Holding Companies	2,666.5	0.0%	(4.0%)	(11.0%)
Insurance	21,431.9	0.0%	2.3%	(9.7%)
Investment & other Finance	3,117.3	(0.1%)	0.5%	(31.6%)
Leisures & Hotel	1,246.4	3.6%	3.6%	(48.8%)
Materials, Software & Computer	4,007.8	2.8%	2.9%	22.7%
Mining	15,945.4	(0.6%)	0.7%	15.2%
Oil & Gas	14,136.4	0.0%	0.0%	(3.1%)
Real Estate	3,176.4	(1.3%)	1.7%	(32.8%)
Telecommunications	123,512.9	(0.4%)	0.7%	(8.2%)
Transport	821.4	0.0%	0.0%	(22.1%)
Utilities	2,592.0	0.0%	2.8%	(27.3%)
Forestry & Paper	31.9	(0.2%)	(0.8%)	(38.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	87.00	3.6%
Hightech Payment Systems SA	4600.00	3.1%
LafargeHolcim Maroc SA	1400.00	2.1%
Cie Miniere de Touissit	1395.00	1.8%
Auto Hall	63.00	1.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2260.00	(3.7%)
Sonasid	196.15	(2.9%)
Fenie Brossette	42.28	(2.0%)
Douja Promotion Groupe Addoha	6.30	(1.6%)
Managem SA	968.00	(1.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.30	49.7
Maroc Telecom	140.50	47.8
Banque Centrale Populaire	234.90	36.3
Bank of Africa	129.30	25.7
Alliances Developpement Immobi	29.00	18.3

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	10,286.51	0.26	0.0%	1.5%	(15.5%)
Market Cap (MAD Mn)	485,560	(515)	(0.1%)	1.4%	(15.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	218.5	(246.0)	(53.0%)	672.1	450.6
Value Traded (MAD Mn)	51.05	(15.41)	(23.2%)	116.3	51.1

Market Breadth	▲ 12	▼ 15	= 15
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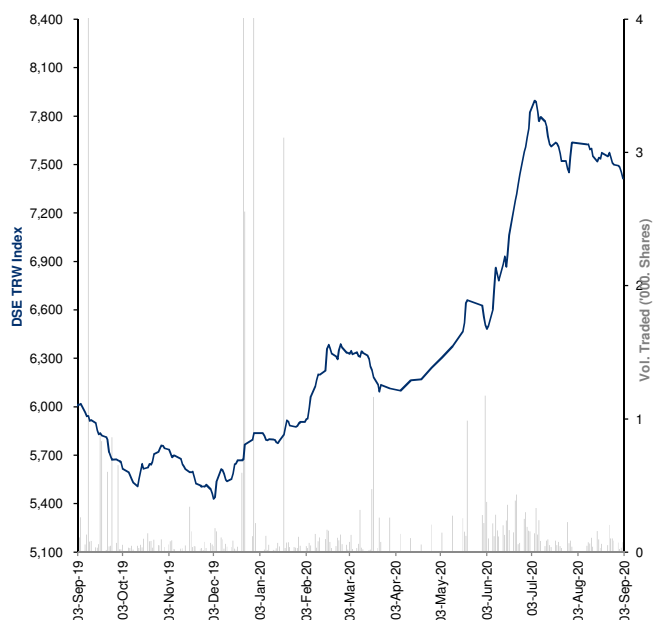
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Hightech Payment Systems SA	4600.00	3.14%	10.35
Banque Centrale Populaire	234.90	0.11%	8.50
Maroc Telecom	140.50	(0.35%)	6.71
Eqdom	1020.00	0.00%	4.09
Ciments du Maroc	1489.00	0.07%	3.75

Source: Bloomberg, Kamco Research

### Damascus Securities Exchange Daily Report

September 3, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,209,115.1	(0.6%)	(1.0%)	28.4%
Banking & Finance	812,496.3	(0.9%)	(1.5%)	48.7%
Services	2,485.8	0.0%	0.0%	(3.1%)
Industrial	103,426.0	0.0%	0.0%	(12.1%)
Insurance	38,362.6	0.0%	(0.7%)	14.8%
Agricultural	56.0	0.0%	0.0%	0.0%
Communication	252,288.5	0.0%	0.0%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Bank of Jordan Syria	431.89	3.1%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	7,414.20	(40.61)	(0.5%)	(0.9%)	27.0%
Market Cap (SRY Mn)	1,209,115	(7,270)	(0.6%)	(1.0%)	28.4%

Worst Return Performers	Price (SRY)	Daily % Chg
Fransabank Syria	444.00	(2.0%)
Bank Of Syria And Overseas	682.00	(1.9%)
Syria International Islamic Bank	822.85	(1.8%)
Al Baraka Bank - Syria	1523.77	(1.8%)
Qatar National Bank Syria	712.06	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	74.2	41.7	128.3%	157.7	327.5
Value Traded (SRY Mn)	68.1	34.5	102.6%	114.5	129.0
No. of Trades	114	50	78.1%	116	74

Market Breadth	▲ 1	▼ 7	= 18
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Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Syria International Islamic Bank	822.85	23.3
Al Baraka Bank - Syria	1523.77	14.6
Cham Bank	1138.56	9.6
Qatar National Bank Syria	712.06	7.3
Byblos Bank Syria	478.50	6.0

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Al Baraka Bank - Syria	1523.77	(1.82%)	19.2
Syria International Islamic Bank	822.85	(1.83%)	22.3
Cham Bank	1138.56	(0.21%)	10.9
Qatar National Bank Syria	712.06	(0.78%)	5.2
Byblos Bank Syria	478.50	(0.31%)	2.9

Source: Bloomberg, Kamco Invest Research

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