

MENA Markets Daily Report

April 20, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	6,542.01	0.3%	8.1%	(13.3%)
		Kuwait	Main 50 Index	▲	5,033.68	0.9%	8.6%	(7.1%)
		Kuwait	Main Market Index	▲	4,860.28	1.0%	6.8%	(7.3%)
		Kuwait	All Share Index	▲	5,978.16	0.5%	7.8%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	10,097.65	0.5%	16.2%	3.6%
		UAE - Dubai	DFM General Index	▼	2,632.58	(0.1%)	5.6%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,458.51	(0.1%)	13.0%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	6,102.21	(0.4%)	20.9%	(0.6%)
		Qatar	QE 20 Index	▲	10,920.69	1.5%	4.6%	0.1%
		Bahrain	Bahrain All Share	▲	1,479.67	0.2%	(0.7%)	(7.5%)
		Oman	MSM 30 Index	▼	3,666.95	(0.5%)	0.2%	(8.1%)
		Egypt	EGX 30	▲	10,441.00	0.8%	(3.7%)	(22.3%)
		Jordan	ASE Index	▲	1,778.93	0.31%	7.3%	(8.7%)
		Tunisia	Tunisia Index	▼	7,001.18	(0.4%)	1.7%	(3.3%)
		Morocco	MASI	▼	11,663.55	(0.0%)	3.3%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,477.55	1.5%	0.1%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,476.58	(1.4%)	6.4%	(10.4%)
		India	SENSEX	▼	47,949.42	(1.8%)	0.4%	15.8%
		Brazil	BOVESPA Stock Index	▼	120,933.80	(0.1%)	1.6%	2.9%
		Mexico	BOLSA Index	▼	48,072.62	(1.3%)	9.1%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,348.69	0.6%	4.4%	15.8%
Global Markets								
		World	MSCI World Index	▲	2,953.35	0.4%	9.8%	14.1%
		Asia	MSCI Asia Pacific	▲	695.84	0.5%	5.1%	17.1%
		Europe	DJ Stoxx 600	▼	442.18	(0.1%)	10.8%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,701.23	(0.1%)	10.7%	(5.4%)
		U.S.A	S&P 500	▼	4,163.26	(0.5%)	10.8%	16.3%
		U.S.A	DJIA	▼	34,077.63	(0.4%)	11.3%	7.2%
		U.S.A	NASDAQ Composite	▼	13,914.77	(1.0%)	8.0%	43.6%
		UK	FTSE 100	▼	7,000.08	(0.3%)	8.4%	(14.3%)
		Germany	DAX	▼	15,368.39	(0.6%)	12.0%	3.5%
		Japan	NIKKEI 225	▲	29,685.37	0.0%	8.2%	16.0%
		Hong Kong	HANG SENG INDEX	▲	29,106.15	0.5%	6.9%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	91.56	(0.13%)	1.80%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.40	1.11%	2.31%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.20	0.45%	(1.47%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.32	0.06%	0.96%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	66.77	(0.3%)	28.9%	(21.5%)
		Oil	NYMEX	▲	63.38	0.4%	30.6%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.75	2.6%	7.6%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,771.43	(0.3%)	(6.7%)	25.1%
		Silver	Silver Spot \$/Oz	▼	25.82	(0.6%)	(2.2%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	56,210.88	(9.3%)	93.9%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

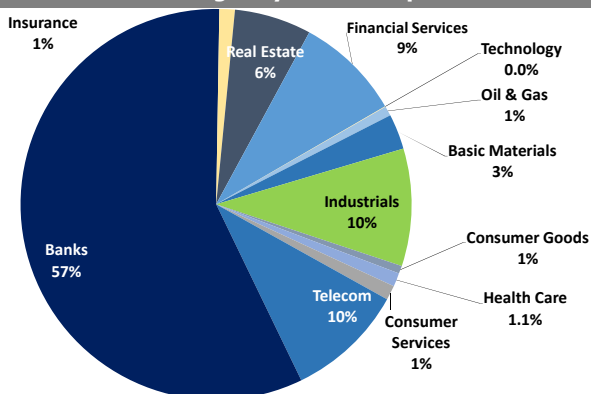
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 20, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,103.2	41.1	7.7%
2- National Bank of Kuwait	5,969.9	24.2	7.4%
3- Zain	2,617.9	14.1	14.1%
4- Ahli United Bank - Bahrain	2,158.6	15.7	11.3%
5- Boubayan Bank	2,015.9	58.6	6.6%
6- Agility (PWC Logistics)	1,559.0	37.5	3.6%
7- Commercial Bank of Kuwait	996.0	NM	0.00%
8- Mabanee Co.	786.8	36.4	4.5%
9- Ahli United Bank - Kuwait	682.2	22.9	6.7%
10- Gulf Bank	640.1	22.2	4.5%
Total	23,530	26.95	7.5%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.043	0.013	43.3%
Kuwait Syrian Holding Co.	0.034	0.007	25.9%
Mubarrad Holding Co.	0.086	0.011	15.4%
IFA Hotels & Resorts Co.	0.048	0.006	13.4%
Gulf Petroleum Investment	0.021	0.002	12.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Shooting Co.	0.036	(0.002)	(5.0%)
National International Holding Co.	0.072	(0.003)	(4.4%)
Al Rai Media Group Co.	0.029	(0.001)	(3.7%)
Oula Fuel Marketing Co.	0.118	(0.004)	(3.3%)
Kuwait Real Estate Holding Co.	0.029	(0.001)	(3.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Petroleum Investment	0.021	12.1%	23,082,225
First Investment Co.	0.076	0.1%	23,005,307
A'ayan Leasing & Investment Co.	0.144	(2.7%)	22,923,962
Mubarrad Holding Co.	0.086	15.4%	20,673,588
Manazel Holding Co.	0.049	3.4%	16,384,827

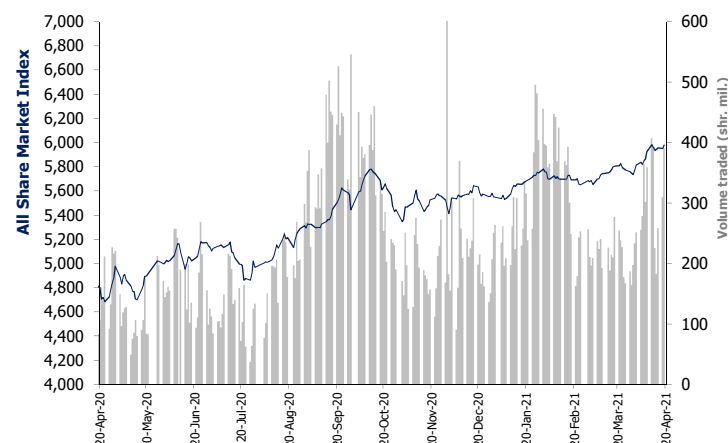
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD % Chg	YTD % Chg
Boursa Kuwait	35,286.9	▲	0.5%	2.8%
Oil & Gas	279.2	▲	0.9%	3.4%
Basic Materials	1,026.1	▲	1.0%	5.5%
Industrials	3,397.1	▲	0.9%	3.4%
Consumer Goods	223.3	▲	0.3%	1.8%
Health Care	396.6	=	0.0%	(1.3%)
Consumer Services	422.2	▲	0.6%	(2.4%)
Telecommunications	3,409.3	▲	0.2%	(0.2%)
Banks	20,099.3	▲	0.3%	2.6%
Insurance	447.7	▲	2.0%	1.2%
Real Estate	2,229.1	▲	1.4%	1.8%
Financial Services	3,053.6	▲	0.8%	8.9%
Technology	9.8	▲	1.9%	19.3%
Utilities	293.7	▲	0.4%	(0.4%)

Market Breadth		84		35		49
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	6,542.01	22.3	0.3%	3.4%	8.1%	
Main 50 Index	5,033.68	42.3	0.8%	3.3%	8.6%	
Main Market Index	4,860.28	47.8	1.0%	3.7%	6.8%	
All Share Market Index	5,978.16	29.6	0.5%	3.5%	7.8%	
Market Cap (KWD Mn)	35,286.94	175.6	0.5%	2.8%	6.9%	

Index Performance relative to Volume



Market Trading Data and Volatility

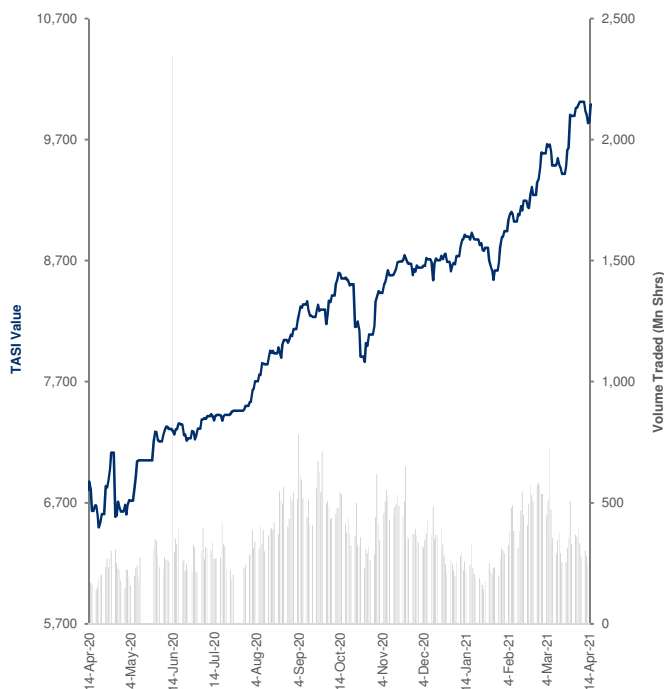
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	391.1	81.7	26.4%	284.9	196.3
Value Traded (KWD Mn)	40.0	6.4	19.2%	43.6	40.8
No. of Trades	12,397	1,609	14.9%	10,665	9,362

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
A'ayan Leasing & Investment Co.	0.144	(2.7%)	3,409,412
Gulf Bank	0.210	(1.4%)	2,493,351
National Bank of Kuwait	0.830	0.5%	2,214,303
Kuwait Finance House	0.723	0.4%	2,141,562
First Investment Co.	0.076	0.1%	1,771,492

Saudi Tadawul Daily Report

April 20, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,148,779.7	(0.0%)	(1.2%)	1.6%
Materials	731,034.4	1.4%	3.5%	22.9%
Capital Goods	21,074.3	0.8%	2.2%	13.5%
Commercial & Professional Svc	7,762.0	(0.2%)	0.7%	(0.5%)
Transportation	19,786.7	0.3%	3.3%	34.9%
Consumer Durables & Apparel	5,672.7	(0.4%)	0.3%	32.9%
Consumer Services	28,026.0	(0.1%)	1.1%	3.7%
Media	7,877.5	4.0%	17.5%	11.2%
Retailing	41,293.7	0.0%	5.0%	12.8%
Food & Staples Retailing	14,766.1	0.1%	3.3%	8.3%
Food & Beverages	109,215.3	(0.2%)	1.8%	(0.8%)
Health Care Equipment & Svc	82,019.8	(0.2%)	8.0%	20.0%
Pharma, Biotech & Life Science	5,016.0	(0.5%)	1.5%	6.6%
Banks	858,772.1	0.4%	12.3%	36.0%
Diversified Financials	36,074.4	0.6%	1.4%	8.8%
Insurance	52,376.8	(0.4%)	(4.2%)	0.9%
Telecommunication Services	285,850.1	0.7%	(1.7%)	15.9%
Utilities	107,489.8	0.4%	7.1%	18.1%
REITs	16,752.1	(0.0%)	0.7%	5.0%
Real Estate Mgmt & Dev't	92,875.6	(0.7%)	1.4%	6.7%
Software & Services	3,859.0	(0.2%)	(4.5%)	38.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Northern Region Cement Co	16.38	9.9%
Al Jouf Cement Co	13.76	9.9%
Hail Cement Co	19.08	6.0%
Banque Saudi Fransi	37.30	4.8%
City Cement Co	28.90	4.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Mouwasat Medical Services Co	181.00	(3.4%)
Alinma Tokio Marine Co	34.90	(2.6%)
Arriyadh Development Co	22.54	(2.5%)
Saudia Dairy & Foodstuff Co.	168.60	(2.0%)
Wafrah for Industry and Dev.	178.80	(2.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	9.75	48,658
Al Jouf Cement Co	13.76	41,428
Northern Region Cement Co	16.38	20,007
Alinma Bank	18.04	12,962
National Industrialization Co	16.90	8,789

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,097.65	48.95	0.5%	1.9%	16.2%
Market Cap (SAR Mn)	9,676,374	15,300	0.2%	0.5%	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	338.5	101.1	42.6%	337.0	186.0
Value Traded (SAR Mn)	8,941.3	1,937.5	27.7%	10,550.7	4,192.1
No. of Trades	332,305	61,549	22.7%	418,918	188,816

Market Breadth	▲ 92	▼ 92	= 21
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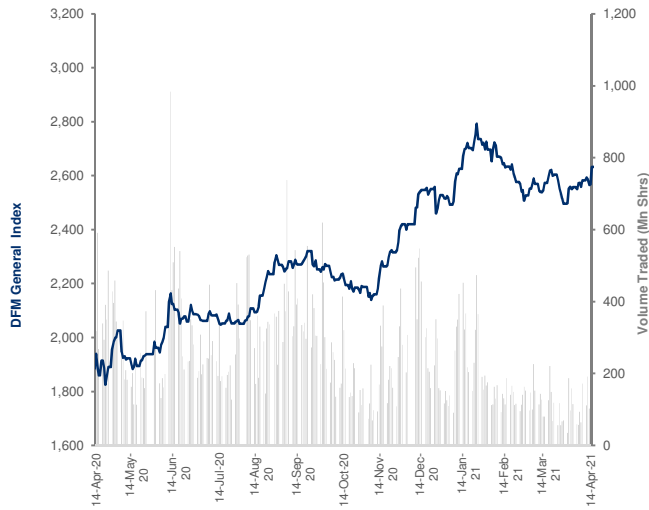
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Jouf Cement Co	13.76	9.9%	546.02
Dar Al Arkan Real Estate Devel	9.75	(1.0%)	477.07
Al Rajhi Bank	94.60	0.1%	320.31
Northern Region Cement Co	16.38	9.9%	319.13
Al Jouf Agricultural Developme	98.50	1.5%	291.21

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

April 20, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	357,087.4	(0.1%)	2.4%	6.2%
Banking	181,573.4	0.9%	1.4%	5.5%
Consumer Staples	3,984.4	(0.5%)	5.6%	70.7%
Investment & Financial Services	18,806.9	(1.1%)	1.9%	10.9%
Insurance	5,557.5	0.2%	1.8%	0.6%
Industrial	3,784.6	0.0%	12.2%	(19.3%)
Real Estate	73,830.9	(2.1%)	7.7%	2.6%
Telecommunication	30,619.9	(0.3%)	(3.8%)	16.9%
Transportation	28,300.5	0.1%	1.3%	5.5%
Services	10,629.2	0.2%	3.4%	10.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amanat Holdings Pjsc	0.88	2.3%
Emirates Nbd	11.95	2.1%
Gulf Navigation Holding Pjsc	0.31	2.0%
Dar Al Takaful	1.05	1.9%
Islamic Arab Insurance Com	0.94	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	6.25	(9.8%)
Damac Properties Dubai Co	1.22	(3.2%)
Shuaa Capital	0.64	(2.8%)
Emaar Development	2.68	(2.5%)
Deyaar Development Pjsc	0.27	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	3.88	20,661
Gulf Finance House	0.62	12,185
Islamic Arab Insurance Com	0.94	10,691
Deyaar Development Pjsc	0.27	7,503
Damac Properties Dubai Co	1.22	7,030

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,632.58	(3.82)	(0.1%)	3.2%	5.6%
Market Cap (AED Mn)	357,087	(236)	(0.1%)	2.4%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	101.3	(66.6)	(39.7%)	161.1	198.9
Value Traded (AED Mn)	183.2	(98.2)	(34.9%)	225.4	226.0
No. of Trades	2,601	(583)	(18.3%)	2,945	3,282

Market Breadth

▲ 9 ▼ 15 = 38

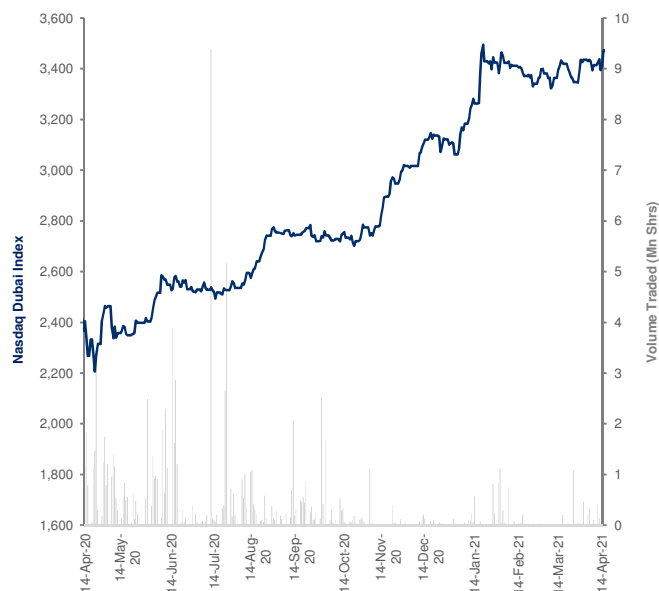
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.88	(1.77%)	80.09
Emirates Nbd	11.95	2.14%	19.94
Dubai Islamic Bank	4.54	0.22%	13.33
Islamic Arab Insurance Com	0.94	0.86%	10.06
Emaar Malls Pjsc	1.85	(2.12%)	9.35

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 20, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	35,200.7	1.5%	6.0%	16.1%
Al Baraka Banking Group	280.9	(1.7%)	(1.7%)	(13.1%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	41.4	0.0%	5.6%	(9.2%)
Emirates REIT (CEIC) Limited	47.4	0.0%	2.6%	(11.4%)
ENBD REIT (CEIC) Limited	103.8	0.0%	(3.3%)	(4.4%)
Hikma Pharmaceuticals GDR	7,552.0	(2.0%)	6.9%	(5.1%)
Nasdaq, Inc.	26,395.3	2.6%	6.3%	25.1%
Orascom Construction Limited	659.7	0.0%	(5.8%)	8.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,472.47	59.68	1.7%	1.3%	13.4%
Market Cap (USD Mn)	35,201	510	1.5%	6.0%	16.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.00	(0.1)	(100.0%)	0.158	1.30
Value Traded (USD Mn)	0.00	(0.0)	(100.0%)	0.1	14.08
No. of Trades	1	(2)	(100.0%)	6	146

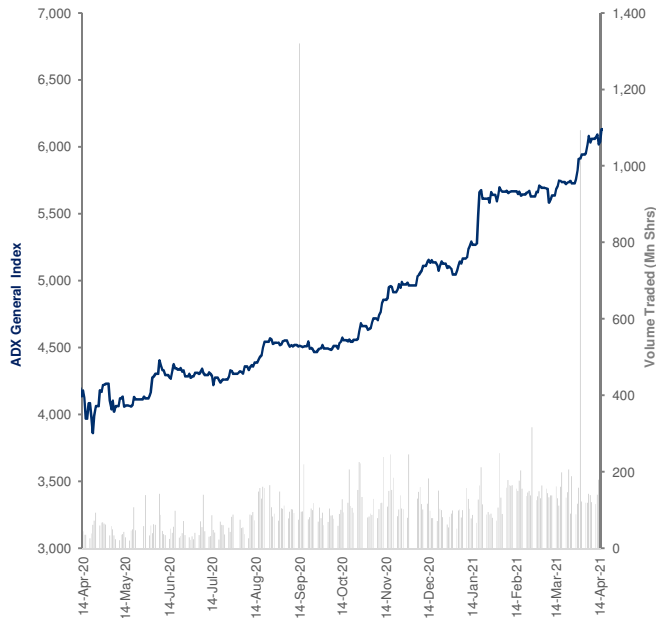
Market Breadth	▲ 0	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

Abu Dhabi Securities Exchange Daily Report

April 20, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	909,985.0	(0.4%)	4.8%	21.4%
Banks	249,713.0	(0.0%)	(0.5%)	8.0%
Investment & Financial Services	2,277.6	(0.8%)	(5.6%)	(4.4%)
Real Estate	30,608.2	0.4%	(2.7%)	15.4%
Energy	216,618.4	(0.0%)	(1.1%)	1.3%
Consumer Staples	168,379.4	(0.7%)	38.5%	111.4%
Industrial	7,847.7	(0.0%)	(0.6%)	(2.9%)
Insurance	9,000.6	(0.1%)	(1.5%)	(7.3%)
Telecommunication	210,962.2	(1.1%)	0.1%	25.4%
Services	14,577.8	0.6%	(1.2%)	42.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Hotels	2.53	3.3%
Eshraq Properties Co Pjsc	0.33	2.8%
Sharjah Islamic Bank	1.36	1.5%
Abu Dhabi Ship Building Co	2.07	1.5%
Rak Properties	0.53	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
National Takaful Company	0.90	(7.2%)
National Bank Of Ras Al-Khaimi	3.90	(2.5%)
Methaq Takaful Insurance	0.79	(1.5%)
Emirates Telecom Group Co	21.64	(1.3%)
Arkan Building Materials Co	0.81	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.65	73,373
First Abu Dhabi Bank Pjsc	14.46	23,191
Adnoc Distribution	4.45	16,454
Rak Properties	0.53	8,106
Dana Gas	0.83	7,500

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,102.21	(21.88)	(0.4%)	3.2%	20.9%
Market Cap (AED Mn)	909,985	(3,598)	(0.4%)	4.8%	21.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	160.5	(20.7)	(11.4%)	150.7	51.0
Value Traded (AED Mn)	1,295.1	(171.6)	(11.7%)	851.1	151.7
No. of Trades	2,722	757	38.5%	2,767	1,705

Market Breadth	▲ 10	▼ 10	= 44
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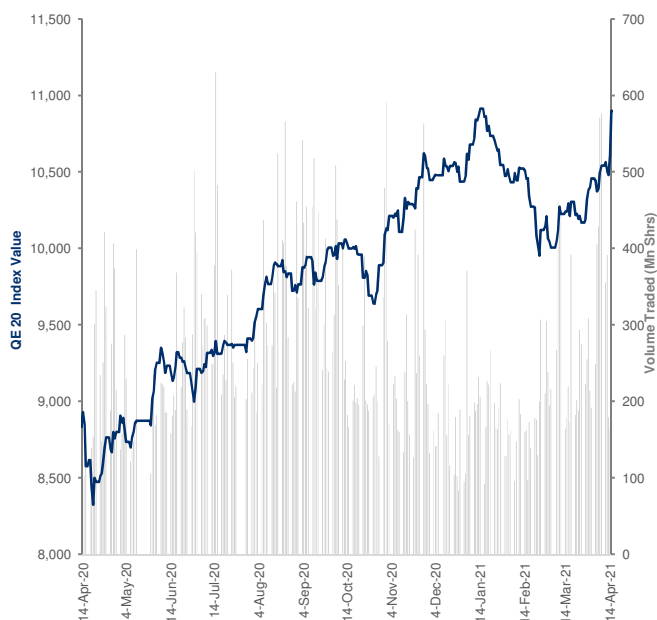
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	89.50	(0.78%)	474.94
First Abu Dhabi Bank Pjsc	14.46	0.00%	334.29
Aldar Properties Pjsc	3.65	0.27%	267.01
Adnoc Distribution	4.45	0.00%	73.04
Emirates Telecom Group Co	21.64	(1.28%)	45.87

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 20, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	629,409.6	1.4%	3.9%	4.5%
Banking & Finance Sector	305,130.5	0.9%	2.9%	3.1%
Goods & Consumer Services	36,289.0	1.7%	3.0%	5.1%
Industrial Sector	148,387.6	2.7%	6.6%	11.2%
Insurance Sector	13,285.6	0.3%	(0.2%)	8.4%
Real Estate	66,818.1	1.4%	6.6%	(1.3%)
Telecom	30,257.9	1.2%	2.2%	1.7%
Transport	29,240.9	(0.3%)	(0.1%)	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Salam International Investment	0.81	9.9%
Investment Holding Group	1.11	5.0%
Industries Qatar QSC	13.10	4.7%
Qatar Islamic Insurance Group	7.90	4.6%
Qatar International Islamic Ba	9.41	3.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	3.49	(5.8%)
Ahli Bank QSC	3.61	(2.4%)
Qatar General Insurance & Rein	2.40	(1.9%)
Baladna	1.67	(1.6%)
National Leasing	1.22	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.81	162,790
Investment Holding Group	1.11	46,422
Baladna	1.67	17,324
Commercial Bank PSQC/The	5.40	14,400
Qatar Aluminum Manufacturing C	1.44	13,433

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,920.69	159.73	1.5%	5.0%	4.6%
Market Cap (QAR Mn)	629,410	8,604	1.4%	3.9%	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	395.1	242.0	158.0%	232.0	105.2
Value Traded (QAR Mn)	844.7	466.5	123.4%	497.3	272.9
No. of Trades	16,602	7,942	91.7%	10,327	7,000

Market Breadth	▲ 36	▼ 11	= 1
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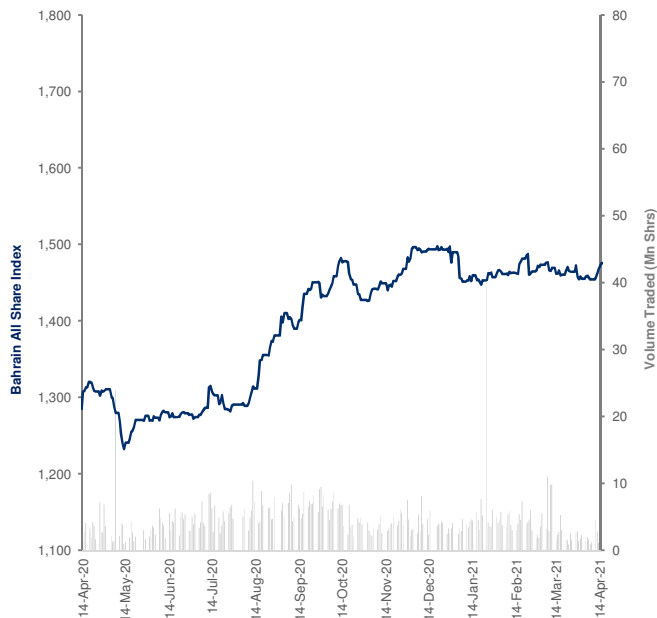
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Salam International Investment	0.81	9.88%	128.22
Qatar Islamic Bank SAQ	17.80	(0.56%)	82.38
Commercial Bank PSQC/The	5.40	3.07%	77.93
Qatar National Bank QPSC	18.00	1.07%	74.69
Investment Holding Group	1.11	5.04%	50.36

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 20, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,365.9	0.2%	1.5%	(0.1%)
Commercial Banks	4,821.7	0.1%	2.4%	0.8%
Investment	1,953.5	0.2%	0.5%	(1.5%)
Insurance	230.4	0.0%	(1.4%)	44.0%
Services	1,465.0	0.3%	(0.5%)	(7.3%)
Hotel & Tourism	120.0	0.0%	(1.8%)	(4.5%)
Industrial	775.3	0.4%	3.6%	4.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gfh Financial Group Bsc	0.17	1.8%
Al Salam Bank-Bahrain Bsc	0.07	1.5%
Bahrain Telecommunications Co	0.56	0.5%
Aluminium Bahrain Bsc	0.54	0.4%
National Bank Of Bahrain Bsc	0.60	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Nass Corp Bsc	0.05	(2.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,479.67	2.90	0.2%	1.5%	(0.7%)
Market Cap (BHD Mn)	9,366	18	0.2%	1.5%	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,865	1,229	193.2%	4,128.9	4,495.3
Value Traded (BHD '000)	351	198	128.9%	821.7	948.1
No. of Trades	28	5	21.7%	62	65

Market Breadth	▲ 5	▼ 1	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	900
Aluminium Bahrain Bsc	0.54	220
Ahli United Bank Bsc	0.72	208
Nass Corp Bsc	0.05	200
National Bank Of Bahrain Bsc	0.60	95

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.54	0.38%	0.12
Gfh Financial Group Bsc	0.17	1.76%	0.06
National Bank Of Bahrain Bsc	0.00	0.00%	0.06
Ahli United Bank Bsc	0.72	0.00%	0.06
Bahrain Telecommunications Co	0.56	0.54%	0.02

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

April 20, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,380.0	(0.1%)	(0.6%)	0.4%
Financial	3,517.9	(0.1%)	0.1%	0.7%
Industrial	748.8	0.3%	2.7%	5.9%
Services	2113.4	(0.3%)	(2.8%)	(1.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Cables Industry Co.	0.71	9.3%
National Aluminium Products Co.	0.11	8.0%
Sohar Power	0.05	6.4%
Al Anwar Holding	0.09	4.9%
Al Jazeera Steel Products Co.	0.28	3.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman International Engineering And Investment Co	0.08	(5.6%)
Ahli Bank	0.10	(5.6%)
Galfar Engineering & Contracting Co.	0.05	(3.9%)
National Gas Co.	0.14	(3.6%)
Oman Flour Mills	0.68	(3.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.09	3,981
Al Jazeera Steel Products Co.	0.28	2,905
Galfar Engineering & Contracting Co.	0.05	2,016
Bank Nizwa	0.09	1,845
Oman Investment & Finance Co.	0.09	1,750

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,666.95	(16.67)	(0.5%)	(1.1%)	0.2%
Market Cap (OMR Mn)	6,380.0	(8.1)	(0.1%)	(0.6%)	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	19,392.5	(5,335.5)	(23.9%)	16,487.9	12,702.1
Value Traded (OMR '000)	37,927.7	(1,208.1)	(35.7%)	2,175.9	2,679.6
No. of Trades	970	(353)	(34.2%)	424	529

Market Breadth	▲ 13	▼ 12	= 87
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Jazeera Steel Products Co.	0.28	3.77%	0.80
Oman Cables Industry Co.	0.71	9.26%	0.39
Al Anwar Holding	0.09	4.88%	0.34
Bank Nizwa	0.09	0.00%	0.17
National Bank Of Oman	0.15	1.99%	0.17

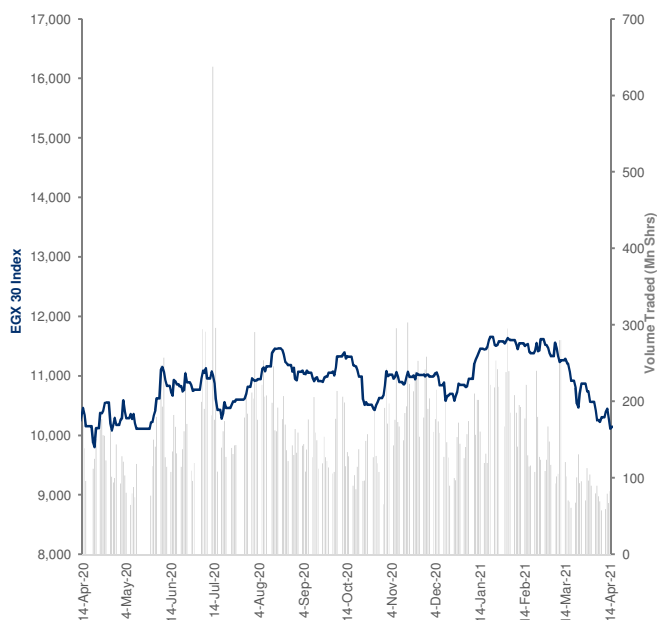
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 20, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	448,667.4	1.4%	(1.8%)	(4.9%)
Banks	137,522.0	1.9%	0.5%	(4.6%)
Basic Resources	19,469.2	2.1%	(1.0%)	(6.2%)
Chemicals	30,930.0	0.4%	(6.6%)	(2.9%)
Construction and Materials	13,078.0	(1.9%)	(2.3%)	(22.4%)
Financial Services excluding Banks	42,634.1	1.6%	(4.2%)	(0.0%)
Food and Beverage	6,741.8	0.7%	(3.7%)	(5.9%)
Healthcare	4,056.1	2.2%	(4.3%)	(5.9%)
Industrial Goods, Services, Automobile:	35,281.2	2.7%	(6.1%)	(14.9%)
Media	955.7	1.6%	(9.4%)	(27.7%)
Oil and Gas	3,706.6	0.0%	11.2%	(8.0%)
Personal and Household Products	33,957.9	1.9%	4.0%	(6.3%)
Real Estate	47,866.3	2.1%	(3.2%)	(6.6%)
Telecommunication	50,342.4	(0.3%)	(3.0%)	4.6%
Travel & Leisure	22,125.9	0.6%	(0.3%)	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Arab Cotton Ginning	1.74	9.9%
Odin Investments	7.90	8.2%
Alexandria Spinning & Weaving	1.71	7.7%
Arab Polvara Spinning And Weaving	3.07	7.0%
Egyptians For Housing & Dev. Co.	0.71	6.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Beni Suef Cement Co	15.93	(6.0%)
Orascom Construction Plc	85.00	(2.5%)
Orange Egypt For Telecom	18.88	(0.8%)
Housing & Development Bank	35.15	(0.6%)
Extracted Oils	2.04	(0.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	0.71	10,650
Arab Cotton Ginning	1.74	7,065
Emaar Misr For Development Sae	2.21	4,891
Elsaeed Contracting & Real Est. Inv.	0.72	4,158
Ghabbour Auto	3.80	4,035

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,441.00	82.74	0.8%	(1.2%)	(3.7%)
Market Cap (EGP Mn)	448,667	6,087	1.4%	(1.8%)	(4.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	70.2	35.7	103.1%	141.9	86.4
Value Traded (EGP Mn)	269.7	110.1	68.9%	527.0	495.9
No. of Trades	9,798	3,667	59.8%	16,671	13,516

Market Breadth	▲ 45	▼ 5	= 9
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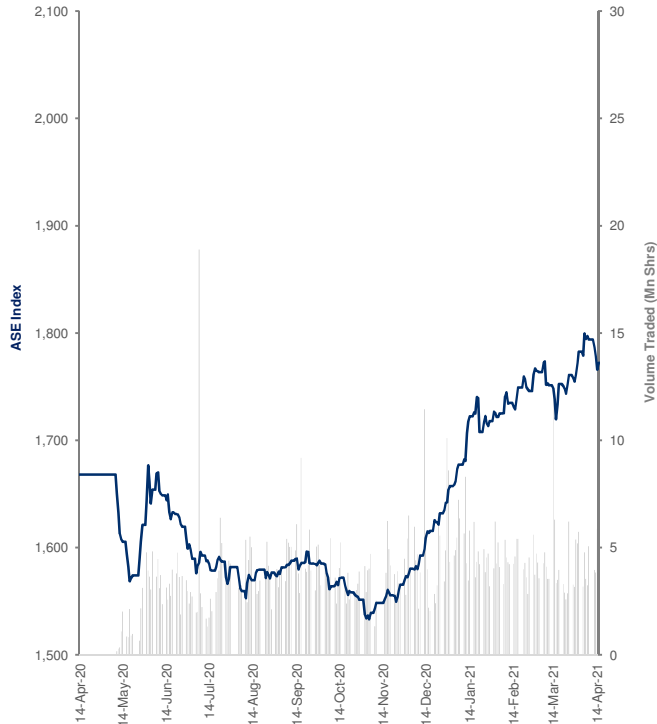
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	57.48	2.31%	63.90
Ghabbour Auto	3.80	0.80%	15.29
Telecom Egypt Co	11.44	0.35%	14.79
Arab Cotton Ginning	1.74	9.95%	11.96
Emaar Misr For Development Sae	2.21	1.84%	10.65

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

April 20, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,895.9	0.3%	(0.3%)	5.0%
Banking	6,322.6	(0.0%)	(0.4%)	(0.4%)
Insurance	89.1	0.0%	(1.2%)	(1.6%)
Diversified Financial Services	175.3	2.0%	(0.0%)	4.6%
Real Estate	214.0	(0.0%)	(0.2%)	7.4%
Health Care Services	22.2	0.0%	(2.3%)	(12.6%)
Educational Services	229.3	0.3%	0.7%	2.1%
Hotels and Tourism	87.8	1.2%	9.4%	5.6%
Transportation	63.4	1.7%	1.8%	(0.6%)
Technology & Communications	319.9	0.6%	0.0%	4.1%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	470.3	(1.8%)	2.1%	11.1%
Commercial Services	70.0	2.0%	2.0%	3.0%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	19.5	0.9%	(4.9%)	(4.1%)
Food & Beverages	70.1	0.7%	(1.3%)	(3.2%)
Tobacco & Cigarettes	807.1	(0.0%)	(0.3%)	(0.5%)
Mining & Extraction Industries	754.4	4.4%	(3.0%)	117.5%
Engineering & Construction	27.8	0.3%	(2.2%)	38.6%
Electrical Industries	29.5	0.7%	0.7%	2.0%
Textiles , Leathers & Clothings	59.5	0.0%	2.6%	(5.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Phosphate Mines	8.38	4.9%
Union Investment Corp	1.37	4.6%
Universal Modern Industries	1.87	4.5%
Barter Co For Investment & T	0.25	4.2%
Jordan Industrial Resources	0.25	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
Al Shamekha Real Estate & Fi	1.16	(4.9%)
Jordan Steel	0.31	(3.1%)
International Brokerage And	0.65	(3.0%)
Jordan Petroleum Refinery Co	2.79	(2.8%)
Jordan Decapolis Properties	0.78	(2.5%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Jordanian Electric Power	1.23	336
Al-Tajamouat For Touristic P	0.40	276
Al-Tajamouat For Catering Hs	1.03	263
Jordan Steel	0.31	251
Capital Bank Of Jordan	1.32	244

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,778.93	5.52	0.3%	0.4%	7.3%
Market Cap (JD Mn)	9,895.88	30.88	0.3%	(0.3%)	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	3,142.5	(48.9)	(1.5%)	4,542.1	3,320.9
Value Traded (JD ⁰⁰⁰)	3,373.1	(758.0)	(18.3%)	5,066.9	3,973.9
No. of Trades	1,962	(84)	(4.1%)	2,098	1,503

Market Breadth	▲ 26	▼ 12	= 83
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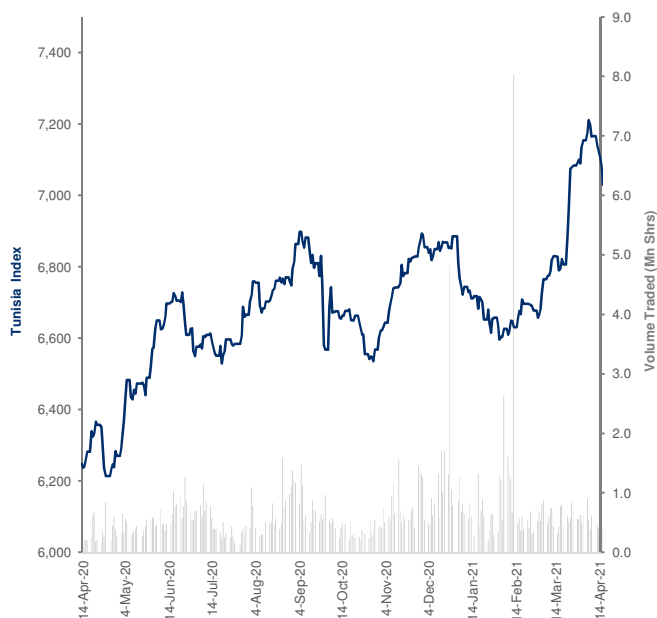
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	2.79	(2.79%)	0.49
Jordanian Electric Power	1.23	0.00%	0.42
Capital Bank Of Jordan	1.32	0.00%	0.32
Arab Bank Plc	3.98	(0.50%)	0.27
Al-Tajamouat For Catering Hs	1.03	4.04%	0.27

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 20, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,258.7	(0.6%)	(1.4%)	2.6%
Banking	8,102.8	(0.4%)	1.4%	5.2%
Insurance	914.9	0.3%	2.7%	(0.9%)
Leasing	564.8	0.6%	2.2%	6.1%
Financial Services	2,505.0	(1.1%)	9.4%	27.0%
Industrial	1,707.2	(0.1%)	0.1%	0.2%
Chemical Industry	444.1	0.3%	(3.8%)	(1.0%)
Food & Beverage	5,357.8	(1.7%)	(10.4%)	(4.2%)
Retailing	1,065.1	0.2%	(0.4%)	(1.7%)
Others	1,597.0	0.1%	(2.4%)	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	1.00	3.1%
Attijari Leasing SA	9.72	3.0%
Societe des Industries Pharmac	5.82	2.8%
Atelier du Meuble Interieurs S	2.70	2.3%
Banque de l'Habitat	9.30	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Banque	2.93	(4.2%)
Universal Auto Distributors Ho	0.71	(4.1%)
STE Industrielle de Papier et	4.12	(2.8%)
Banque de Tunisie et des Emira	7.00	(2.8%)
Societe Tunsienne d'Entreprise	3.60	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.71	66
Delice Holding	15.00	42
ADWYA SA	4.70	35
Banque de Tunisie	6.59	25
Societe Frigorifique et Brasse	18.02	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,001.18	(28.12)	(0.4%)	(1.2%)	1.7%
Market Cap (DT Mln)	22,259	(139.4)	(0.6%)	(1.4%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	333.7	(85.8)	(20.4%)	760.1	467.3
Value Traded ('000 DT)	2,554.5	40.0	1.6%	4,850.1	3,480.7
No. of Trades	1,070	(108)	(9.2%)	1,401	1,242

Market Breadth	▲ 25	▼ 19	= 24
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	15.00	1.35%	0.63
Societe Frigorifique et Brasse	18.02	(2.22%)	0.40
Euro Cycles SA	29.40	1.38%	0.25
Banque Internationale Arabe de	111.80	(0.62%)	0.22
Banque de Tunisie	6.59	(0.15%)	0.16

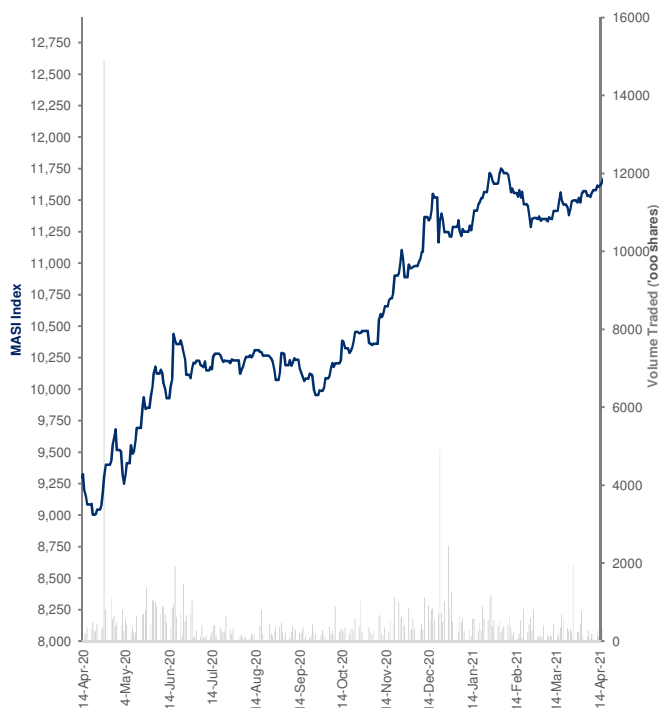
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 20, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	542,275.5	(0.0%)	1.5%	2.5%
Banking	195,544.5	(0.1%)	1.0%	1.8%
Beverages	8,880.1	0.0%	3.3%	(3.5%)
Chemicals	2,167.6	0.7%	(2.6%)	16.8%
Construction & Building Material	67,198.6	(0.1%)	4.9%	6.8%
Distributors	14,525.9	0.4%	2.0%	7.2%
Electrical & Electronic Equipment	331.7	0.0%	0.0%	9.5%
Electricity	22,762.9	(0.5%)	0.0%	5.5%
Food Producers & Processors	28,012.5	(0.0%)	1.9%	15.1%
Holding Companies	2,943.4	0.0%	1.8%	(3.7%)
Insurance	23,999.5	(0.1%)	(0.7%)	1.1%
Investment & other Finance	3,722.3	0.0%	(1.3%)	10.3%
Leisures & Hotel	1,495.7	0.0%	1.4%	(8.4%)
Materials, Software & Computer	5,328.5	0.1%	2.6%	(0.9%)
Mining	21,128.6	1.6%	9.6%	22.7%
Oil & Gas	15,116.1	0.0%	(1.2%)	6.4%
Real Estate	3,347.4	(0.9%)	5.4%	(0.6%)
Telecommunications	122,282.2	(0.1%)	(0.1%)	(4.1%)
Transport	870.4	0.0%	3.2%	3.5%
Utilities	2,584.0	0.0%	3.2%	(13.6%)
Forestry & Paper	33.6	(0.8%)	(3.0%)	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	2082.00	2.4%
Managem SA	1486.00	1.8%
Ennaki Automobiles	28.90	1.8%
Ciments du Maroc	1790.00	1.1%
SNEP	560.00	1.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	47.80	(3.4%)
Alliances Developpement Immobi	30.00	(2.8%)
Banque Marocaine Pour Le Comme	700.00	(1.4%)
LafargeHolcim Maroc SA	1706.00	(0.8%)
Med Paper SA	13.00	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	139.10	33.0
Attijariwafa Bank	426.00	20.7
Douja Promotion Groupe Addoha	6.67	15.3
LafargeHolcim Maroc SA	1706.00	13.3
Alliances Developpement Immobi	30.00	12.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,663.55	(5.79)	(0.05%)	1.57%	3.33%
Market Cap (MAD Mn)	542,275	(144)	(0.0%)	1.5%	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	122.2	(199.4)	(62.0%)	376.6	724.4
Value Traded (MAD Mn)	63.61	(5.44)	(7.9%)	77.2	146.7

Market Breadth	▲ 9	▼ 12	= 21
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1706.00	(0.81%)	22.69
Attijariwafa Bank	426.00	(0.23%)	8.86
Ciments du Maroc	1790.00	1.13%	8.11
Managem SA	1486.00	1.78%	6.80
Label Vie	3290.00	0.24%	5.91

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest