

# MENA Markets Daily Report

December 19, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Oman 6 Egypt 7 Jordan 8 Tunisia 9 Morocco 10		Kuwait	Premier Market Index	▼	8,087.52	(1.1%)	5.9%	26.2%
		Kuwait	Main 50 Index	▼	5,746.45	(1.0%)	(5.9%)	31.7%
		Kuwait	Main Market Index	▼	5,622.36	(0.6%)	(4.5%)	29.3%
		Kuwait	All Share Index	▼	7,278.54	(1.0%)	3.3%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	10,251.68	(0.4%)	(9.1%)	29.8%
		UAE - Dubai	DFM General Index	▲	3,328.97	0.4%	4.2%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,066.98	2.2%	(5.1%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	10,327.57	1.6%	21.7%	68.2%
		Qatar	QE 20 Index	=	10,976.75	0.0%	(5.6%)	11.4%
		Bahrain	Bahrain All Share	▲	1,854.03	0.0%	3.2%	20.6%
		Oman	MSX 30 Index	▼	4,793.73	(1.3%)	16.1%	12.9%
		Egypt	EGX 30	▼	14,843.05	(2.0%)	24.2%	10.2%
		Jordan	ASE Index	▼	2,476.30	(0.8%)	16.9%	27.8%
		Tunisia	Tunisia Index	▲	8,121.79	0.1%	15.3%	2.3%
		Morocco	MASI	▼	11,049.64	(2.0%)	(17.3%)	18.3%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,167.86	(0.0%)	(13.0%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,038.63	(0.3%)	(34.9%)	15.0%
		India	SENSEX	▼	61,337.81	(0.8%)	5.3%	22.0%
		Brazil	BOVESPA Stock Index	▼	102,855.70	(0.9%)	(1.9%)	(11.9%)
		Mexico	BOLSA Index	▲	49,630.14	0.6%	(6.8%)	20.9%
		Emerging Markets	MSCI EM Index	▼	957.30	(0.3%)	(22.3%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,606.01	(1.2%)	(19.4%)	20.1%
		Asia	MSCI Asia Pacific	▼	508.41	(0.6%)	(19.3%)	(4.9%)
		Europe	DJ Stoxx 600	▼	424.74	(1.2%)	(12.9%)	22.2%
		Europe	FTSEurofirst 300	▼	1,678.73	(1.1%)	(11.2%)	23.0%
		U.S.A	S&P 500	▼	3,852.36	(1.1%)	(19.2%)	26.9%
		U.S.A	DJIA	▼	32,920.46	(0.9%)	(9.4%)	18.7%
		U.S.A	NASDAQ Composite	▼	10,705.41	(1.0%)	(31.6%)	21.4%
		UK	FTSE 100	▼	7,332.12	(1.3%)	(0.7%)	14.3%
		Germany	DAX	▼	13,893.07	(0.7%)	(12.5%)	15.8%
		Japan	NIKKEI 225	▼	27,527.12	(1.9%)	(4.4%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	19,450.67	0.4%	(16.9%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	104.70	0.14%	9.44%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.21	(0.25%)	(10.23%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.06	(0.40%)	(6.90%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.06%)	(1.38%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▼	79.04	(2.7%)	1.6%	50.2%
		Oil	NYMEX	▼	74.29	(2.4%)	(1.2%)	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	6.60	(5.3%)	61.4%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,793.08	0.9%	(2.0%)	(3.6%)
		Silver	Silver Spot \$/Oz	▲	23.22	0.6%	(0.4%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	16,753.05	0.2%	(63.8%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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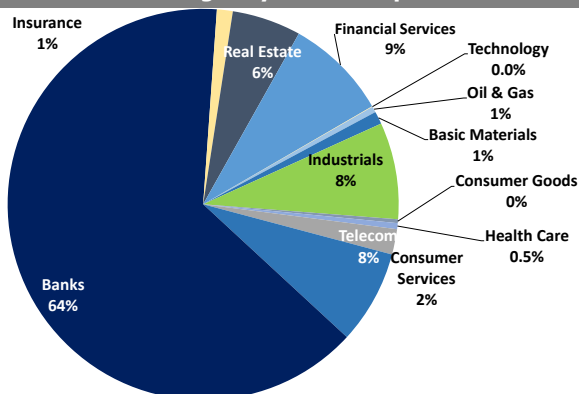
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

December 19, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,823.3	38.5	14.1%
2- National Bank of Kuwait	8,126.3	16.9	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	3,027.9	46.4	8.2%
5- Zain	2,423.2	12.0	16.8%
6- Agility (PWC Logistics)	1,870.6	45.9	3.0%
7- Mabane Co.	1,055.4	17.6	10.7%
8- Gulf Bank	1,021.0	16.9	8.6%
9- Commercial Bank of Kuwait	1,014.0	18.3	8.2%
10- Burgan Bank	726.6	15.7	6.2%
<b>Total</b>	<b>33,488</b>	<b>23.14</b>	<b>11.2%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.104	0.008	8.3%
Credit Rating & Collection Co.	0.022	0.001	5.3%
Senegy Holding Co.	0.045	0.002	3.4%
National Mobile Telecom Co.	1.220	0.040	3.4%
Ektitab Holding Co.	0.011	0.000	2.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Safat Investment Co.	0.106	(0.009)	(7.8%)
Wethaq Takaful Insurance Co.	0.025	(0.002)	(7.4%)
National Cleaning Co.	0.034	(0.002)	(6.5%)
Metal & Recycling Co.	0.061	(0.004)	(6.3%)
Arab Real Estate Co.	0.026	(0.002)	(6.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.077	(2.8%)	18,016,787
A'ayan Leasing & Investment Co.	0.133	(0.7%)	6,984,970
Kuwait Finance House	0.818	(1.2%)	6,718,076
Kuwait Real Estate Co.	0.106	(0.9%)	6,468,479
The Commercial Real Estate Co.	0.098	(0.5%)	6,151,364

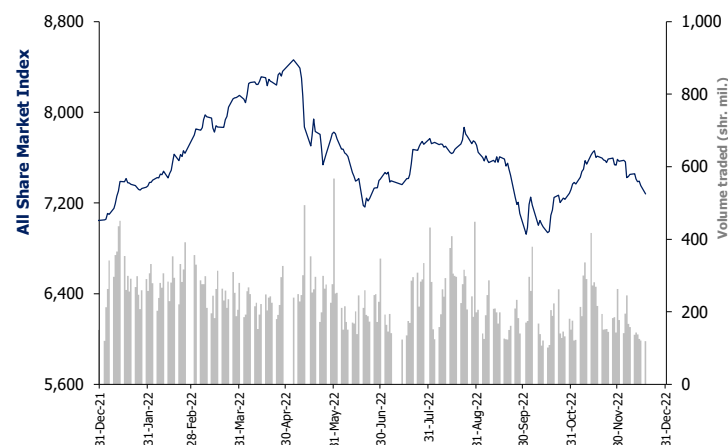
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	47,030.8	▼	(1.0%)	(4.0%)	12.1%
Oil & Gas	235.8	▼	(1.5%)	3.6%	(20.3%)
Basic Materials	492.4	▲	0.6%	(1.1%)	(46.1%)
Industrials	3,743.1	▼	(2.0%)	(7.9%)	(8.3%)
Consumer Staples	147.7	▼	(0.8%)	(0.8%)	(35.8%)
Health Care	229.0	▼	(0.4%)	1.7%	(42.1%)
Consumer Discretionary	982.9	▼	(0.2%)	(1.3%)	46.9%
Telecommunications	3,625.9	▼	(1.0%)	(2.6%)	8.5%
Banks	30,085.8	▼	(0.9%)	(3.8%)	24.7%
Insurance	619.5	▼	(0.8%)	(1.0%)	0.1%
Real Estate	2,663.7	▼	(1.1%)	(3.9%)	(8.2%)
Financial Services	3,987.7	▼	(1.4%)	(5.5%)	(3.6%)
Technology	9.3	▼	(0.7%)	(12.1%)	(0.9%)
Utilities	207.9	▲	0.5%	(4.1%)	(17.1%)

Market Breadth		26		83		46
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,087.52	(89.2)	(1.1%)	(4.8%)	5.9%	
Main 50 Index	5,746.45	(57.8)	(1.0%)	(1.4%)	(5.9%)	
Main Market Index	5,622.36	(31.2)	(0.6%)	(1.0%)	(4.5%)	
All Share Market Index	7,278.54	(72.3)	(1.0%)	(4.0%)	3.3%	
Market Cap (KWD Mn)	47,030.77	(470.5)	(1.0%)	(4.0%)	12.1%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	118.6	(2.1)	(1.7%)	230.5	350.9
Value Traded (KWD Mn)	27.0	(34.0)	(55.8%)	62.1	56.0
No. of Trades	6,933	(405)	(5.5%)	11,883	12,663

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.818	(1.2%)	5,526,469
Agility (PWC Logistics)	0.699	(2.5%)	3,334,066
National Bank of Kuwait	1.076	(1.0%)	1,954,726
Zain	0.560	(2.1%)	1,517,100
GFH Financial Group	0.077	(2.8%)	1,387,549

### Saudi Tadawul Daily Report

December 19, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,836,812.1	(0.6%)	(7.8%)	(5.0%)
Materials	649,627.5	0.3%	(2.6%)	(16.0%)
Capital Goods	16,057.7	(0.5%)	(5.5%)	(24.6%)
Commercial & Professional Svc	6,981.4	(1.4%)	(6.6%)	(9.4%)
Transportation	15,533.3	0.7%	(2.2%)	(12.1%)
Consumer Durables & Apparel	3,723.1	2.4%	(3.4%)	(39.1%)
Consumer Services	53,532.2	(1.0%)	89.4%	72.9%
Media	20,300.5	1.4%	(5.5%)	(5.2%)
Retailing	28,014.2	0.6%	(7.7%)	(25.3%)
Food & Staples Retailing	46,476.6	(1.3%)	(7.6%)	170.3%
Food & Beverages	89,279.0	0.1%	(2.1%)	(7.6%)
Health Care Equipment & Svc	129,154.1	(0.5%)	(2.0%)	37.3%
Pharma, Biotech & Life Science	2,673.6	(1.0%)	(6.0%)	(43.4%)
Banks	920,730.4	(0.7%)	(8.0%)	(7.6%)
Diversified Financials	55,983.3	0.2%	(2.6%)	(8.3%)
Insurance	48,343.3	(1.5%)	(1.5%)	(8.7%)
Telecommunication Services	214,278.6	(0.6%)	(7.2%)	(17.7%)
Utilities	220,950.6	(1.2%)	(0.2%)	33.6%
REITs	16,269.0	(0.0%)	(0.4%)	(10.1%)
Real Estate Mgmt & Dev't	76,761.4	(0.0%)	(4.7%)	(10.0%)
Software & Services	62,908.0	(3.5%)	1.6%	122.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Naseej International Trading Co.	43.05	10.0%
Dur Hospitality Co	21.06	9.9%
Middle East Specialized Cables	10.16	8.8%
National Medical Care Co	78.30	7.4%
Middle East Paper Co	30.55	6.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Dar Al Arkan Real Estate Devel	12.00	(5.5%)
Arabian Internet and Communications Services Co.	248.00	(4.6%)
Arabia Insurance Cooperative C	10.18	(4.5%)
Shams	19.84	(4.3%)
Tihama Advertising & Public Re	74.90	(3.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	3.05	34,956
Dar Al Arkan Real Estate Devel	12.00	6,310
Rabigh Refining & Petrochemica	10.96	4,799
Marafiq	47.75	4,596
National Industrialization Co	12.24	3,914

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	10,251.68	(38.74)	(0.4%)	(5.9%)	(9.1%)
Market Cap (SAR Mn)	9,514,390	(56,507)	(0.6%)	(6.8%)	(4.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	117.5	(113.8)	(49.2%)	178.5	272.0
Value Traded (SAR Mn)	2,866.5	(3,827.6)	(57.2%)	7,031.8	9,067.5
No. of Trades	268,531	(80,466)	(23.1%)	358,178	369,716

Market Breadth	▲ 104	▼ 97	= 27
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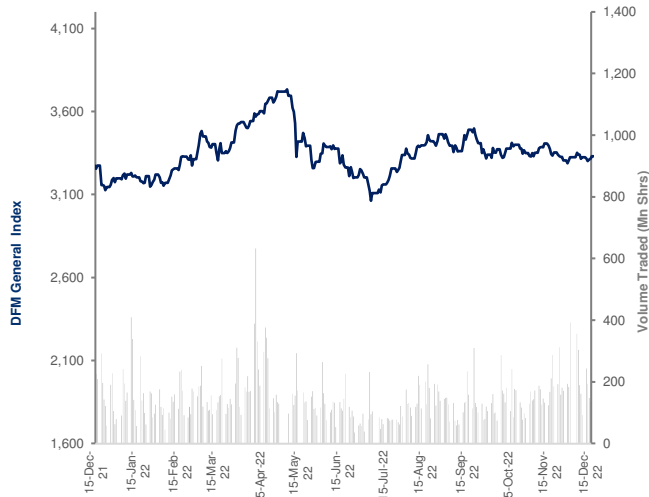
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Marafiq	47.75	(1.7%)	221.52
Al Rajhi Bank	73.50	0.1%	138.16
Americana Restaurants International PLC	3.05	(2.9%)	107.48
Saudi Arabian Mining Co	65.30	0.3%	92.41
Saudi Arabian Oil Co	30.85	(0.6%)	86.39

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

December 19, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	574,604.8	0.4%	(0.6%)	41.2%
Banking	208,466.7	0.6%	(1.2%)	2.2%
Consumer Staples	143,369.5	0.6%	1.0%	4,593.7%
Investment & Financial Services	24,260.6	0.4%	(4.4%)	(30.2%)
Insurance	5,784.0	(1.0%)	(1.9%)	(0.8%)
Industrial	7,504.9	0.0%	1.7%	34.0%
Real Estate	81,067.7	0.2%	(2.6%)	12.5%
Telecommunication	25,785.4	0.0%	(1.0%)	(14.6%)
Transportation	68,243.3	0.0%	2.6%	64.4%
Services	10,122.8	2.1%	(6.8%)	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.39	5.1%
TECOM	2.27	4.6%
Ajman Bank Pjsc	1.09	3.8%
Union Properties Pjsc	0.28	3.3%
Tabreed	2.80	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	5.00	(9.1%)
Al Firdous Holdings Pjsc	0.14	(3.6%)
Ithmaar Holding	0.17	(2.8%)
Takaful Emarat Insurance	0.59	(1.8%)
Gulf Finance House	0.91	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	5.84	132,546
DEWA	2.36	86,812
Gulf Navigation Holding Pjsc	0.64	36,348
Ajman Bank Pjsc	1.09	31,289
Union Properties Pjsc	0.28	25,665

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,328.97	13.74	0.4%	0.2%	4.2%
Market Cap (AED Mn)	574,605	2,535	0.4%	(0.6%)	41.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	380.2	244.3	179.7%	151.0	199.4
Value Traded (AED Mn)	1,204.4	887.2	279.7%	357.2	285.3
No. of Trades	8,882	361	4.2%	5,742	3,512

Market Breadth	▲ 14	▼ 13	= 42
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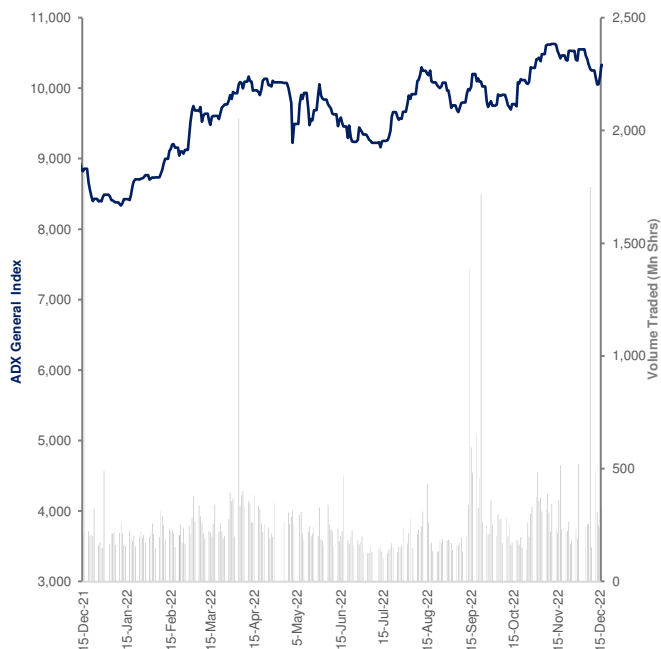
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.84	(0.17%)	772.28
DEWA	2.36	0.85%	204.65
Emirates Nbd	13.20	0.76%	45.65
Ajman Bank Pjsc	1.09	3.81%	33.31
Dubai Islamic Bank	5.68	1.43%	26.32

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

December 19, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,604,117.5	1.0%	(0.4%)	63.8%
Financials	1,290,416.2	0.5%	(0.5%)	102.1%
Telecommunication	241,302.7	2.6%	(6.4%)	(20.5%)
Consumer Discretionary	48,216.1	1.9%	114.0%	372.2%
Industrial	351,528.7	1.7%	(0.2%)	(0.8%)
Real Estate	38,169.2	3.0%	(5.8%)	11.9%
Basic Materials	114,074.6	1.7%	(4.0%)	290.4%
Energy	115,105.7	3.2%	(0.3%)	(0.1%)
Utilities	387,898.2	0.0%	(1.1%)	161.4%
Consumer Staples	3,624.5	(1.0%)	(7.4%)	(22.7%)
Health Care	13,781.6	(0.3%)	(4.2%)	315.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank Internationa	0.91	9.2%
Abu Dhabi Natl Co For Buildi	0.18	8.4%
Abu Dhabi Ports	5.83	6.0%
Ras Al Khaimah Cement Co Psc	3.45	4.9%
First Abu Dhabi Bank Pjsc	17.10	4.3%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	1.30	(3.7%)
Ras Al Khaimah White Cement	1.70	(3.4%)
Sudatel Telecom Group Ltd	0.44	(3.1%)
National Marine Dredging Co	23.70	(2.7%)
Gulf Pharmaceutical Ind Psc	1.19	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.15	94,703
Multiply Group	4.96	31,228
Fertiglobe	4.40	25,789
Aldar Properties Pjsc	4.48	25,393
ADNOC Drilling	3.10	18,305

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,327.57	159.24	1.6%	(2.1%)	21.7%
Market Cap (AED Mn)	2,604,117	25,479	1.0%	(0.4%)	63.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	323.6	88.1	37.4%	263.8	215.5
Value Traded (AED Mn)	1,956.3	612.7	45.6%	1,666.4	1,402.9
No. of Trades	17,768	(2,177)	(10.9%)	10,050	4,745

Market Breadth	▲ 27	▼ 17	= 33
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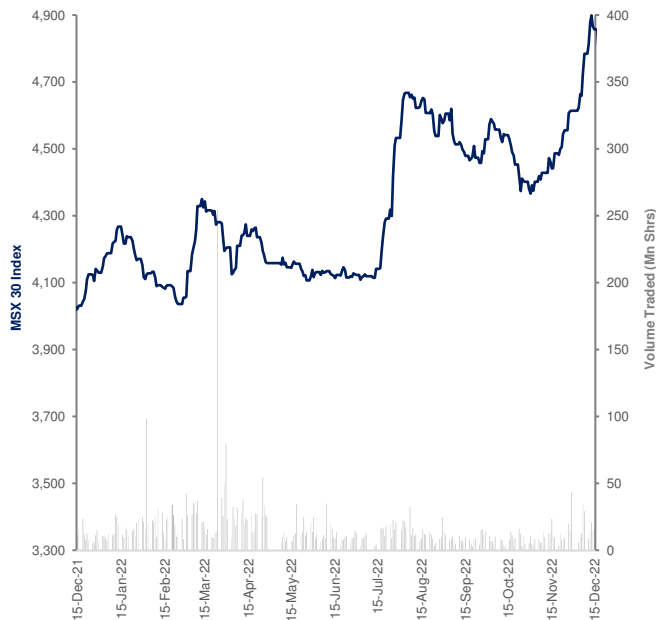
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	408.40	(0.39%)	402.92
Americana Restaurants International PLC	3.15	2.27%	297.75
Alpha Dhabi Holding PJSC	27.30	1.71%	193.90
Multiply Group	4.96	1.43%	153.13
First Abu Dhabi Bank Pjsc	17.10	4.27%	135.05

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

December 19, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,453.0	(0.8%)	3.6%	18.3%
Financial	5,309.4	(1.3%)	3.7%	27.9%
Industrial	873.7	0.0%	5.8%	2.2%
Services	2269.8	(0.0%)	2.6%	6.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Raysut Cement Co.	0.17	4.3%
Sembcorp Salalah	0.07	3.1%
Muscat Finance Co. Ltd.	0.067	1.5%
Oman Telecommunications Co.	0.93	0.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Sohar Bank	0.10	(3.8%)
Sharqiya Investment Holding Co.	0.08	(3.8%)
A'Saffa Food Co.	0.22	(3.4%)
Al Batinah Power Co.	0.03	(3.4%)
Al Suwadi Power Co.	0.03	(3.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Muscat Finance Co. Ltd.	0.07	1,798
Bank Muscat	0.29	1,236
Ahli Bank	0.16	608
Sohar Bank	0.10	496
National Bank Of Oman	0.29	472

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSX 30 Index	4,793.73	(62.47)	(1.3%)	3.9%	16.1%
Market Cap (OMR Mn)	8,453.0	(68.44)	(0.8%)	3.6%	18.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	9,054.6	(6,544.1)	(42.0%)	16,862.5	16,708.0
Value Traded (OMR '000)	1,584.5	(1,839.5)	(53.7%)	3,315.4	2,546.4

Market Breadth	▲ 4	▼ 22	= 88
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.93	0.43%	0.34
Renaissance Services Co.	0.47	(0.84%)	0.18
Al Anwar Ceramic Tiles Co.	0.42	(0.48%)	0.15
National Bank Of Oman	0.29	(1.36%)	0.14
Muscat Finance Co. Ltd.	0.07	1.52%	0.12

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

December 19, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,013,820.9	(1.4%)	10.1%	27.6%
<b>Banks</b>	256,502.0	(1.9%)	8.6%	24.0%
<b>Basic Resources</b>	101,178.9	(1.7%)	10.4%	50.3%
<b>Industrial Goods</b>	35,329.3	(2.4%)	23.4%	17.3%
<b>Health Care &amp; Pharmaceuticals</b>	41,139.2	0.0%	6.2%	0.7%
<b>Real Estate</b>	138,449.5	(1.7%)	13.3%	22.3%
<b>Travel and Leisure</b>	32,787.9	(0.1%)	3.8%	56.5%
<b>Food, Beverages &amp; Tobacco</b>	68,576.0	(0.2%)	12.8%	27.7%
<b>Energy and Support Services</b>	9,777.4	0.9%	22.9%	61.3%
<b>Trade and Distributors</b>	6,364.6	(1.4%)	10.0%	(17.8%)
<b>Shipping and Transport</b>	31,160.6	(4.6%)	6.9%	97.3%
<b>Education Services</b>	16,302.2	(0.3%)	12.1%	4.1%
<b>Contracting and Construction Eng</b>	14,542.1	(2.6%)	6.5%	12.0%
<b>Textiles and Durables</b>	12,250.4	0.4%	26.6%	40.5%
<b>Building Materials</b>	11,055.8	0.2%	10.2%	43.3%
<b>Media &amp; Communication Services</b>	103,179.5	(0.8%)	7.3%	12.1%
<b>Paper and Packaging</b>	2,119.6	(0.9%)	3.6%	15.1%
<b>Non-bank Financial Services</b>	133,106.0	(1.0%)	9.3%	43.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Egyptian Transport (EGYTRANS)</b>	3.03	13.9%
<b>The Egyptian Modern Education Systems</b>	0.17	7.7%
<b>Minapharm Pharmaceuticals</b>	146.99	7.2%
<b>Misr Duty Free Shops</b>	13.00	6.7%
<b>Al Baraka Bank Egypt</b>	8.91	5.7%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>International Agricultural Products</b>	6.56	(6.6%)
<b>Arab Real Estate Investment CO.-ALICO</b>	0.78	(6.3%)
<b>Alexandria Containers and goods</b>	17.22	(5.8%)
<b>Abu Dhabi Islamic Bank- Egypt</b>	16.99	(5.0%)
<b>Rowad Tourism (Al Rowad)</b>	19.39	(5.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Orascom Investment Holding</b>	0.28	112,162
<b>Dice Sport &amp; Casual Wear</b>	0.53	104,187
<b>Citadel Capital - Common Shares</b>	2.06	90,395
<b>The Egyptian Modern Education Systems</b>	0.17	69,478
<b>Orascom Financial Holding</b>	0.26	49,823

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>EGX 30 Index</b>	14,843.05	(298.5)	(2.0%)	11.9%	24.2%
<b>Market Cap (EGP Mn)</b>	1,013,820.9	(14,346.6)	(1.4%)	10.1%	27.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume (Mn Shares)</b>	905.4	(837.2)	(48.0%)	288.9	110.0
<b>Value Traded (EGP Mn)</b>	1,942.7	(1,570.1)	(44.7%)	857.5	515.5
<b>No. of Trades</b>	75,463	(33,021)	(30.4%)	28,841	15,732

Market Breadth	▲ 35	▼ 105	= 84
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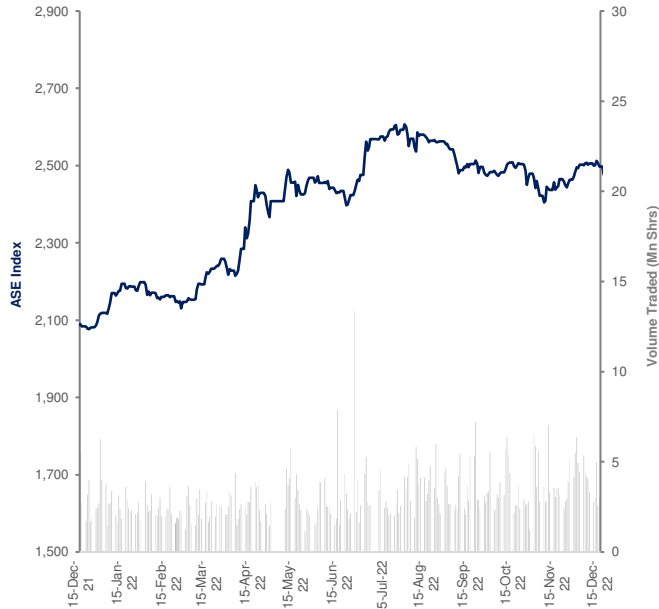
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Citadel Capital - Common Shares</b>	2.06	(1.90%)	190.01
<b>Commercial International Bank (Egypt)</b>	44.22	(2.81%)	130.82
<b>Egyptian Financial Group-Hermes Holding Company</b>	18.10	(1.25%)	126.92
<b>Fawry For Banking Technology And Electronic Payment</b>	5.18	(3.72%)	101.89
<b>Egyptian Transport (EGYTRANS)</b>	3.03	13.91%	101.32

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

December 19, 2022

#### Index Performance relative to Volume



#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AMWAJ PROPERTIES	0.15	7.1%
NORTHERN CEMENT COMPANY	2.36	6.4%
ARABIAN STEEL PIPES	0.80	5.0%
REAL ESTATE DEVELOPMENT	0.65	4.8%
NOPAR FOR TRADING AND INVEST	0.79	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
PETRA EDUCATION	3.79	(7.3%)
NOOR CAPITAL MARKETS FOR DIV	1.64	(4.7%)
UNION TOBACCO & CIGARETTE	0.70	(4.3%)
COMPREHENSIVE LAND DEVELOPME	0.70	(4.3%)
DARAT JORDAN	0.45	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
CENTURY INVESTMENT GROUP	0.34	827
UNION INVESTMENT CORP	0.72	421
CAIRO AMMAN BANK	1.35	336
JORDAN POULTRY PROCESSING &	1.51	283
INJAZ FOR DEVELOPMENT AND PR	0.51	263

Source: Bloomberg, Kamco Research

#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,824.2	(0.7%)	(0.3%)	17.1%
Banking	7,838.6	(0.6%)	(0.6%)	2.2%
Insurance	276.3	(0.1%)	(2.1%)	13.9%
Diversified Financial Services	252.5	0.1%	0.2%	(14.2%)
Real Estate	370.8	(0.1%)	(1.7%)	(13.5%)
Educational Services	53.7	0.0%	1.9%	15.9%
Hotels and Tourism	283.2	(0.9%)	(0.8%)	(2.3%)
Transportation	272.5	0.4%	(0.3%)	1.8%
Technology and Communication	90.0	(0.9%)	(0.6%)	(6.7%)
Utilities and Energy	1,485.5	(0.8%)	(0.1%)	33.4%
Commercial Services	279.4	(2.0%)	(7.0%)	(12.2%)
Chemical Industries	57.6	(0.8%)	(1.2%)	(17.6%)
Food and Beverages	244.0	(0.1%)	0.4%	(26.3%)
Tobacco and Cigarettes	10.6	(1.4%)	(4.1%)	(23.1%)
Mining and Extraction Industries	6,146.3	(0.8%)	0.5%	59.3%
Engineering and Construction	99.1	(0.1%)	0.2%	(6.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,476.30	(21.06)	(0.8%)	(0.7%)	16.9%
Market Cap (JD Mn)	17,824.16	(121.48)	(0.7%)	(0.3%)	17.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	3,614.2	557.5	18.2%	3,140.8	3,923.3
Value Traded (JD '000)	4,430.0	293.1	7.1%	6,143.0	5,671.7
No. of Trades	1,862	(560)	(23.1%)	2,352	2,374

Market Breadth	▲ 14	▼ 41	= 98
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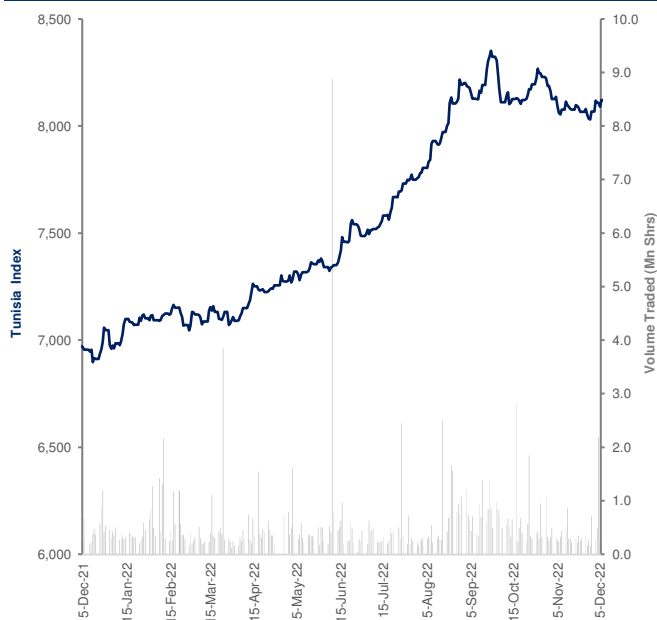
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	36.45	(1.48%)	1.02
JORDAN TELECOM	2.34	(0.85%)	0.61
CAIRO AMMAN BANK	1.35	(0.74%)	0.44
JORDAN POULTRY PROCESSING &	1.51	(3.31%)	0.41
JORDAN PETROLEUM REFINERY CO	5.48	(1.82%)	0.38



### Tunisia Stock Exchange Daily Report

December 19, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,423.9	0.2%	0.8%	4.0%
Banking	10,082.5	0.2%	(0.2%)	29.8%
Insurance	956.1	0.0%	1.3%	7.7%
Leasing	629.0	0.5%	(1.0%)	9.1%
Financial Services	1,641.0	1.8%	0.9%	(23.8%)
Industrial	1,791.7	(0.0%)	(0.4%)	8.0%
Chemical Industry	476.9	0.2%	2.6%	(6.8%)
Food & Beverage	4,298.2	0.0%	4.9%	(20.7%)
Retailing	1,064.8	0.2%	(0.3%)	(7.8%)
Others	1,483.7	0.1%	(1.2%)	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Banque	3.90	4.0%
Poulina Group	8.55	1.9%
Tunisie Leasing SA	9.74	1.7%
Arab Tunisian Lease	2.84	1.4%
Euro Cycles SA	25.79	1.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Chimique ALKIMIA	35.42	(4.5%)
Best Lease	2.19	(4.4%)
Societe Electrostar	0.26	(3.9%)
Universal Auto Distributors Ho	0.43	(2.3%)
GIF Filter SA	0.44	(2.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.15	41
Societe D'Articles Hygieniques	9.04	16
Societe Tunisienne de Verrerie	8.70	16
Societe de Production Agricole	1.42	14
Societe Tunisienne de Banque	3.90	13

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,121.79	32.46	0.4%	0.5%	15.3%
Market Cap (DT Mn)	22,424	51.47	0.2%	0.8%	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	200.0	(28.6)	(12.5%)	557.8	535.7
Value Traded ('000 DT)	2,115.6	(356.7)	(14.4%)	4,306.0	3,785.8
No. of Trades	750	204	37.4%	1,030	1,072

Market Breadth	▲ 15	▼ 13	= 40
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	88.00	0.23%	0.71
Banque de Tunisie	5.15	(0.58%)	0.21
Societe D'Articles Hygieniques	9.04	0.44%	0.15
Societe Tunisienne de Verrerie	8.70	(1.14%)	0.14
Amen Bank	26.00	0.00%	0.14

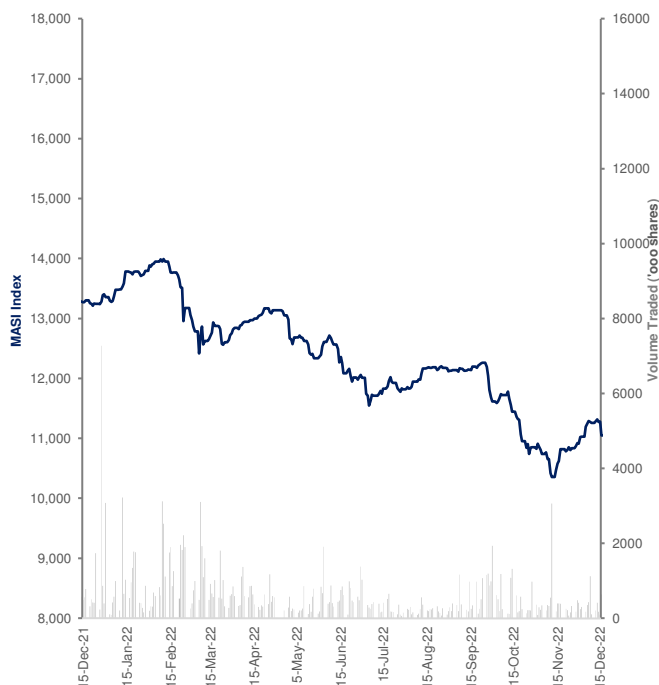
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 19, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	508,150.8	(1.9%)	0.9%	(17.0%)
Banking	189,204.6	(1.6%)	0.8%	(16.0%)
Beverages	8,374.9	(2.9%)	(0.2%)	(17.7%)
Chemicals	2,520.3	(0.3%)	1.0%	(12.4%)
Construction & Building Material	56,386.4	(0.9%)	4.1%	(30.7%)
Distributors	18,646.6	3.6%	3.0%	(9.6%)
Electricity	25,829.5	(0.4%)	(0.5%)	4.3%
Food Producers & Processors	26,289.5	(3.7%)	5.3%	(12.6%)
Holding Companies	2,146.2	2.1%	0.2%	(25.8%)
Insurance	25,218.5	(2.6%)	2.1%	(16.8%)
Investment & other Finance	3,430.0	(1.0%)	1.9%	(22.1%)
Leisures & Hotel	1,661.9	(2.6%)	(3.3%)	5.7%
Materials, Software & Computer	5,759.5	2.6%	1.3%	(5.6%)
Mining	28,594.1	(2.7%)	2.3%	35.4%
Oil & Gas	17,161.4	(2.0%)	(4.8%)	(13.1%)
Real Estate	3,772.0	(2.0%)	(3.8%)	(25.9%)
Telecommunications	90,546.8	(4.2%)	(1.4%)	(26.1%)
Transport	784.6	(0.8%)	8.5%	(13.5%)
Utilities	1,752.0	0.0%	(0.5%)	(7.2%)
Forestry & Paper	72.1	3.9%	(6.0%)	28.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Label Vie	4750.00	5.6%
Med Paper SA	27.90	3.9%
Disway	704.00	3.8%
Salafin	590.00	2.7%
Hightech Payment Systems SA	6299.00	2.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	52.33	(6.0%)
Banque Marocaine Pour Le Comme	426.75	(6.0%)
Eqdom	950.00	(5.0%)
Wafa Assurance	3800.00	(5.0%)
Cosumar	216.50	(4.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.50	341.6
Maroc Telecom	103.00	118.5
Banque Centrale Populaire	228.50	70.0
Alliances Developpement Immobi	52.33	34.6
Attijariwafa Bank	401.95	24.4

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	11,049.64	(229.77)	(2.0%)	1.3%	(17.3%)
Market Cap (MAD Mn)	508,151	(9,962)	(1.9%)	0.9%	(17.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	630.6	535.0	559.6%	596.2	772.7
Value Traded (MAD Mn)	59.47	46.96	375.5%	93.5	127.0

Market Breadth	▲ 9	▼ 23	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	228.50	(1.51%)	16.00
Maroc Telecom	103.00	(4.19%)	12.34
Attijariwafa Bank	401.95	(1.96%)	9.83
LafargeHolcim Maroc SA	1500.00	0.00%	3.34
Ciments du Maroc	1320.00	(2.58%)	2.73

Source: Bloomberg, Kamco Research

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