

# MENA Markets Daily Report

April 19, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	6,519.72	(0.2%)	7.7%	(13.3%)
		Kuwait	Main 50 Index	▲	4,991.34	0.3%	7.4%	(7.1%)
	3	Kuwait	Main Market Index	▲	4,812.44	0.2%	5.7%	(7.3%)
		Kuwait	All Share Index	▲	5,948.51	(0.1%)	7.3%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	10,048.70	0.6%	15.6%	3.6%
		UAE - Dubai	DFM General Index	▲	2,636.40	0.1%	5.8%	(9.9%)
	5	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,461.86	(0.3%)	13.1%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	6,124.09	(0.1%)	21.4%	(0.6%)
	6	Qatar	QE 20 Index	▼	10,760.96	(1.3%)	3.1%	0.1%
	7	Bahrain	Bahrain All Share	▲	1,476.77	0.1%	(0.9%)	(7.5%)
	8	Oman	MSM 30 Index	▼	3,683.62	(0.7%)	0.7%	(8.1%)
	9	Egypt	EGX 30	▲	10,358.26	2.1%	(4.5%)	(22.3%)
	10	Jordan	ASE Index	▲	1,773.41	0.06%	7.0%	(8.7%)
	11	Tunisia	Tunisia Index	▼	7,029.30	(0.8%)	2.1%	(3.3%)
	12	Morocco	MASI	▲	11,669.34	0.3%	3.4%	(7.3%)
	13							
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,426.62	0.8%	(1.3%)	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,497.05	1.5%	7.9%	(10.4%)
		India	SENSEX	▲	48,832.03	0.1%	2.3%	15.8%
		Brazil	BOVESPA Stock Index	▲	121,113.90	0.3%	1.8%	2.9%
		Mexico	BOLSA Index	▲	48,726.98	0.4%	10.6%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,348.69	0.6%	4.4%	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,953.35	0.4%	9.8%	14.1%
		Asia	MSCI Asia Pacific	▲	695.84	0.5%	5.1%	17.1%
		Europe	DJ Stoxx 600	▲	442.49	0.9%	10.9%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,703.38	0.9%	10.9%	(5.4%)
		U.S.A	S&P 500	▲	4,185.47	0.4%	11.4%	16.3%
		U.S.A	DJIA	▲	34,200.67	0.5%	11.7%	7.2%
		U.S.A	NASDAQ Composite	▲	14,052.34	0.1%	9.0%	43.6%
		UK	FTSE 100	▲	7,019.53	0.5%	8.7%	(14.3%)
		Germany	DAX	▲	15,459.75	1.3%	12.7%	3.5%
		Japan	NIKKEI 225	▲	29,683.37	0.1%	8.2%	16.0%
		Hong Kong	HANG SENG INDEX	▲	28,969.71	0.6%	6.4%	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	91.56	(0.13%)	1.80%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.38	0.33%	1.19%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.20	0.13%	(1.91%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.32	0.02%	0.90%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	66.77	(0.3%)	28.9%	(21.5%)
		Oil	NYMEX	▼	63.13	(0.5%)	30.1%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.68	0.8%	4.9%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,776.51	0.7%	(6.4%)	25.1%
		Silver	Silver Spot \$/Oz	▲	25.97	0.5%	(1.6%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	62,005.41	(2.2%)	113.8%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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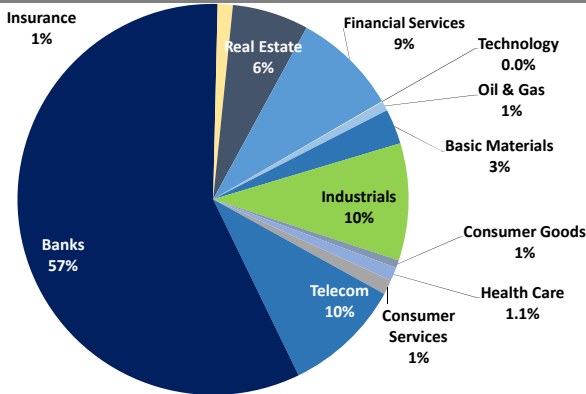
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

April 19, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,077.9	41.0	7.7%
2- National Bank of Kuwait	5,941.2	24.1	7.4%
3- Zain	2,609.2	14.1	14.1%
4- Ahli United Bank - Bahrain	2,168.8	15.8	11.3%
5- Boubayan Bank	2,003.2	58.2	6.6%
6- Agility (PWC Logistics)	1,536.7	37.0	3.6%
7- Commercial Bank of Kuwait	996.0	NM	0.00%
8- Mabanee Co.	780.2	36.1	4.5%
9- Ahli United Bank - Kuwait	680.1	22.9	6.7%
10- Gulf Bank	649.3	22.5	4.5%
<b>Total</b>	<b>23,443</b>	<b>26.85</b>	<b>7.5%</b>

\*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Rai Media Group Co.	0.030	0.005	21.2%
Jiyad Holding Co.	0.041	0.004	9.3%
IFA Hotels & Resorts Co.	0.043	0.004	9.0%
Manazel Holding Co.	0.047	0.004	8.7%
Sanam Real Estate Co.	0.045	0.004	8.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amwal International Investment Co.	0.017	(0.003)	(15.2%)
Warba Capital Holding Co.	0.060	(0.007)	(9.8%)
Kuwait Insurance Co.	0.389	(0.041)	(9.5%)
Kuwait Hotels Co.	0.056	(0.003)	(5.6%)
Injazzat Real Estate Development Co.	0.071	(0.004)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Bayan Investment Co.	0.038	4.7%	35,518,083
First Investment Co.	0.076	4.5%	20,890,695
A'ayan Real Estate Co.	0.102	8.3%	20,100,004
Manazel Holding Co.	0.047	8.7%	17,616,786
The Commercial Real Estate Co.	0.096	(1.7%)	16,402,962

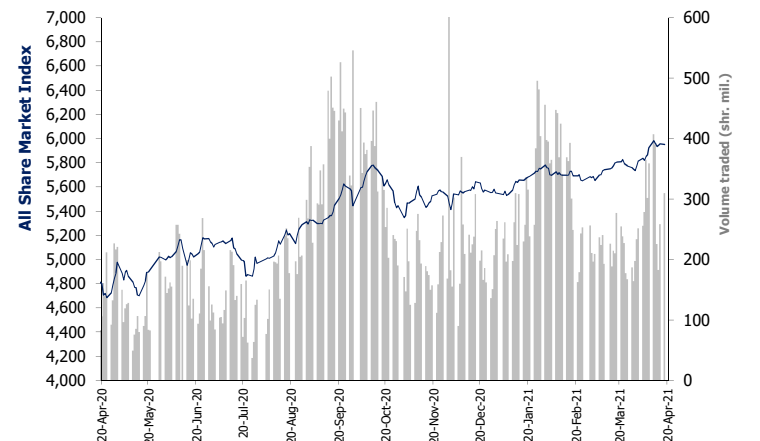
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	35,111.4	▼	(0.1%)	2.3%	6.4%
Oil & Gas	276.7	▲	0.1%	2.5%	(1.3%)
Basic Materials	1,016.0	▲	0.4%	4.5%	26.8%
Industrials	3,367.2	▲	0.5%	2.5%	6.0%
Consumer Goods	222.5	▼	(0.3%)	1.5%	(4.1%)
Health Care	396.6	▲	0.0%	(1.3%)	(3.2%)
Consumer Services	419.7	▲	0.8%	(3.0%)	0.1%
Telecommunications	3,402.1	▼	(0.0%)	(0.5%)	0.7%
Banks	20,042.7	▼	(0.2%)	2.3%	6.6%
Insurance	439.0	▼	(2.3%)	(0.8%)	2.5%
Real Estate	2,198.3	▼	(0.5%)	0.4%	7.1%
Financial Services	3,028.5	▲	0.7%	8.0%	12.1%
Technology	9.6	▲	1.2%	17.1%	38.9%
Utilities	292.6	▼	(0.4%)	(0.7%)	(4.0%)

Market Breadth	▲ 71	▼ 47	■ 50		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,519.72	(10.3)	(0.2%)	3.1%	7.7%
Main 50 Index	4,991.34	13.0	0.3%	2.4%	7.7%
Main Market Index	4,812.44	7.1	0.1%	2.7%	5.7%
All Share Market Index	5,948.51	(5.1)	(0.1%)	3.0%	7.3%
Market Cap (KWD Mn)	35,111.38	(27.9)	(0.1%)	2.3%	6.4%

## Index Performance relative to Volume



## Market Trading Data and Volatility

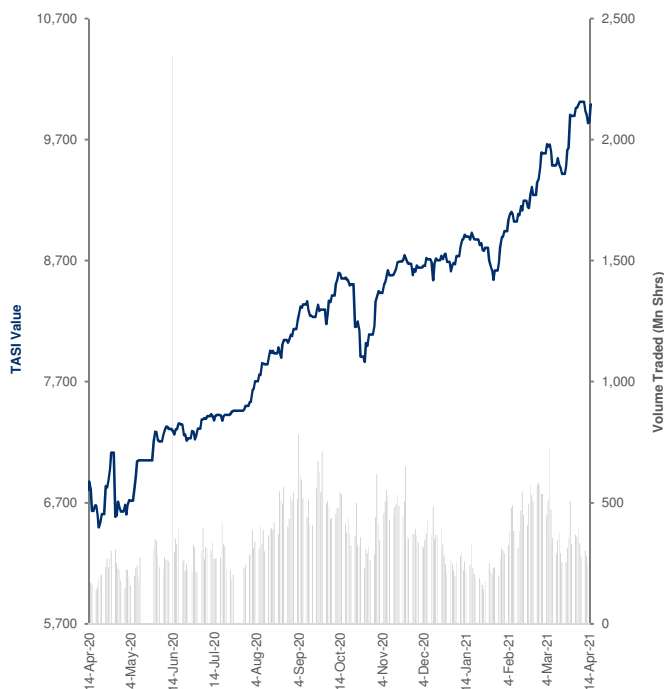
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	309.4	51.1	19.8%	283.4	197.6
Value Traded (KWD Mn)	33.5	(24.5)	(42.2%)	43.7	41.0
No. of Trades	10,788	2,080	23.9%	10,641	9,412

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.720	(0.3%)	2,714,528
National Bank of Kuwait	0.826	(0.5%)	2,075,474
A'ayan Real Estate Co.	0.102	8.3%	2,010,170
Gulf Bank	0.213	(0.5%)	1,896,297
The Commercial Real Estate Co.	0.096	(1.7%)	1,579,535

### Saudi Tadawul Daily Report

April 19, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,148,939.6	(0.1%)	(1.2%)	1.6%
Materials	720,732.1	0.7%	2.0%	21.1%
Capital Goods	20,901.1	0.8%	1.3%	12.5%
Commercial & Professional Svc	7,774.6	1.1%	0.9%	(0.3%)
Transportation	19,725.9	2.0%	3.0%	34.4%
Consumer Durables & Apparel	5,693.2	1.2%	0.6%	33.4%
Consumer Services	28,059.4	1.4%	1.2%	3.9%
Media	7,573.5	3.6%	13.0%	6.9%
Retailing	41,276.0	0.6%	5.0%	12.8%
Food & Staples Retailing	14,746.0	2.1%	3.1%	8.2%
Food & Beverages	109,441.8	0.2%	2.1%	(0.6%)
Health Care Equipment & Svc	82,218.4	0.9%	8.2%	20.3%
Pharma, Biotech & Life Science	5,040.0	1.8%	1.9%	7.1%
Banks	855,497.3	0.1%	11.9%	35.4%
Diversified Financials	35,846.2	0.1%	0.7%	8.1%
Insurance	52,603.9	(0.4%)	(3.8%)	1.3%
Telecommunication Services	283,789.0	1.6%	(2.4%)	15.1%
Utilities	107,106.9	2.3%	6.7%	17.7%
REITs	16,755.1	0.1%	0.7%	5.0%
Real Estate Mgmt & Dev't	93,487.0	1.0%	2.1%	7.4%
Software & Services	3,867.0	(1.0%)	(4.3%)	39.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Wafrah for Industry and Dev.	182.40	6.7%
Mouwasat Medical Services Co	187.40	4.1%
Saudi Research & Marketing Gro	88.40	3.9%
Al Jouf Agricultural Developme	97.00	3.7%
Saudi Ground Services Co	35.25	3.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Halwani Brothers Co	110.80	(2.5%)
Alujain Holding	53.10	(1.5%)
National Petrochemical Co	48.90	(1.4%)
Derayah REIT	11.82	(1.3%)
Alinma Tokio Marine Co	35.85	(1.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	9.85	35,587
Alinma Bank	17.90	13,070
Seera Group Holding	19.80	10,567
National Industrialization Co	17.12	8,978
Saudi Kayan Petrochemical Co	17.26	6,853

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,048.70	60.78	0.6%	1.4%	15.6%
Market Cap (SAR Mn)	9,661,074	7,000	0.1%	0.3%	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	237.4	16.4	7.4%	337.0	186.5
Value Traded (SAR Mn)	7,003.9	183.0	2.7%	10,571.8	4,210.8
No. of Trades	270,756	7,198	2.7%	420,058	189,468

Market Breadth	▲ 131	▼ 48	= 26
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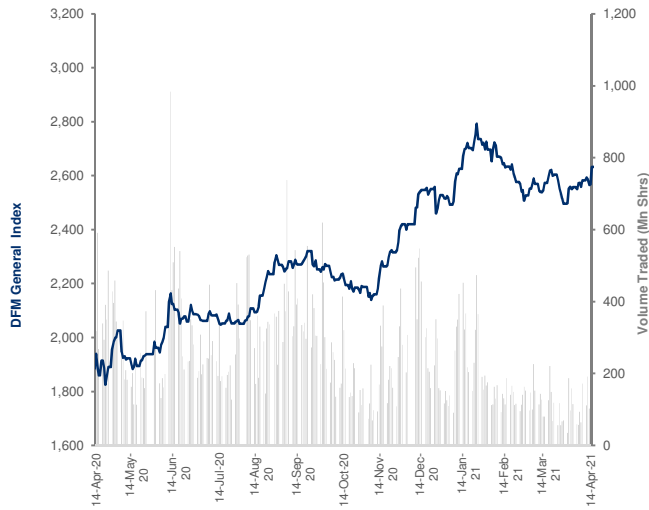
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Jouf Agricultural Developme	97.00	3.7%	580.75
Dar Al Arkan Real Estate Devel	9.85	2.1%	348.32
Al Rajhi Bank	94.50	0.3%	289.95
Wafrah for Industry and Dev.	182.40	6.7%	252.98
Alinma Bank	17.90	1.0%	233.89

Source: Bloomberg, Kamco Research

### Dubai Financial Market Daily Report

April 19, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	357,323.7	(0.0%)	2.5%	6.3%
Banking	179,962.9	(0.8%)	0.5%	4.6%
Consumer Staples	4,004.8	(0.8%)	6.1%	71.6%
Investment & Financial Services	19,012.6	1.1%	3.0%	12.1%
Insurance	5,544.9	0.5%	1.6%	0.3%
Industrial	3,784.6	0.0%	12.2%	(19.3%)
Real Estate	75,419.4	2.0%	10.0%	4.8%
Telecommunication	30,710.5	(0.7%)	(3.6%)	17.2%
Transportation	28,277.0	(0.4%)	1.2%	5.4%
Services	10,607.0	0.0%	3.2%	10.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.62	10.2%
Emaar Development	2.75	3.0%
Dubai Financial Market Pjsc	1.09	2.8%
Emaar Malls Pjsc	1.89	2.2%
Dar Al Takaful	1.03	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	6.93	(9.9%)
Al Sagr National Insurance C	1.00	(3.9%)
Al Salam Bank Sudan	1.45	(3.3%)
Ithmaar Holding	0.21	(3.2%)
Air Arabia Pjsc	1.29	(3.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	3.95	26,481
Dubai Financial Market Pjsc	1.09	24,936
Emaar Malls Pjsc	1.89	17,029
Deyaar Development Pjsc	0.28	15,488
Damac Properties Dubai Co	1.26	11,849

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,636.40	3.39	0.1%	3.4%	5.8%
Market Cap (AED Mn)	357,324	(79)	(0.0%)	2.5%	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	167.9	(16.4)	(8.9%)	161.9	197.0
Value Traded (AED Mn)	281.4	(46.3)	(14.1%)	225.9	226.3
No. of Trades	3,184	(725)	(18.5%)	2,949	3,274

Market Breadth	▲ 13	▼ 15	= 34
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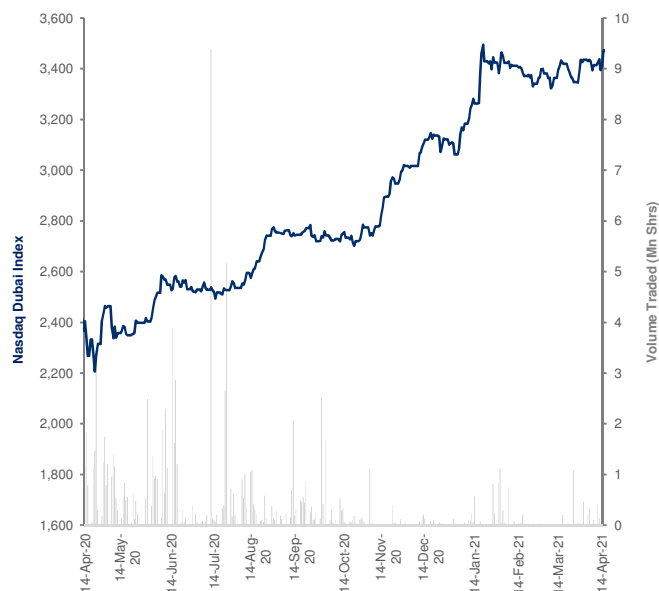
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.95	1.80%	105.48
Emaar Malls Pjsc	1.89	2.16%	32.18
Emaar Development	2.75	3.00%	31.40
Dubai Financial Market Pjsc	1.09	2.83%	27.04
Dubai Islamic Bank	4.53	0.67%	26.02

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

April 19, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	35,200.9	1.5%	6.0%	16.1%
Al Baraka Banking Group	280.9	(1.7%)	(1.7%)	(13.1%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	41.4	0.0%	5.6%	(9.2%)
Emirates REIT (CEIC) Limited	47.4	0.0%	2.6%	(11.4%)
ENBD REIT (CEIC) Limited	103.8	0.0%	(3.3%)	(4.4%)
Hikma Pharmaceuticals GDR	7,552.2	(2.0%)	6.9%	(5.1%)
Nasdaq, Inc.	26,395.3	2.6%	6.3%	25.1%
Orascom Construction Limited	659.7	0.0%	(5.8%)	8.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
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## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,472.47	59.68	1.7%	1.3%	13.4%
Market Cap (USD Mn)	35,201	510	1.5%	6.0%	16.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.00	(0.1)	(100.0%)	0.158	1.30
Value Traded (USD Mn)	0.00	(0.0)	(100.0%)	0.1	14.08
No. of Trades	1	(2)	(100.0%)	6	146

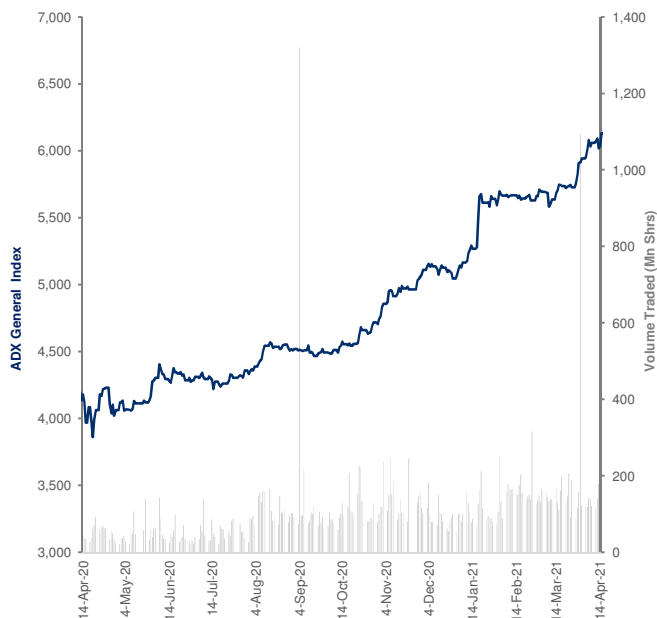
Market Breadth	▲ 0	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
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### Abu Dhabi Securities Exchange Daily Report

April 19, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	913,583.0	0.1%	5.3%	21.8%
<b>Banks</b>	<b>249,779.6</b>	<b>(0.5%)</b>	<b>(0.5%)</b>	<b>8.0%</b>
<b>Investment &amp; Financial Services</b>	<b>2,297.1</b>	<b>0.0%</b>	<b>(4.8%)</b>	<b>(3.6%)</b>
<b>Real Estate</b>	<b>30,496.7</b>	<b>0.2%</b>	<b>(3.1%)</b>	<b>14.9%</b>
<b>Energy</b>	<b>216,646.4</b>	<b>0.5%</b>	<b>(1.1%)</b>	<b>1.3%</b>
<b>Consumer Staples</b>	<b>169,618.4</b>	<b>0.2%</b>	<b>39.5%</b>	<b>113.0%</b>
<b>Industrial</b>	<b>7,848.9</b>	<b>1.6%</b>	<b>(0.6%)</b>	<b>(2.9%)</b>
<b>Insurance</b>	<b>9,012.9</b>	<b>(0.1%)</b>	<b>(1.4%)</b>	<b>(7.1%)</b>
<b>Telecommunication</b>	<b>213,397.3</b>	<b>0.1%</b>	<b>1.3%</b>	<b>26.9%</b>
<b>Services</b>	<b>14,485.8</b>	<b>0.1%</b>	<b>(1.8%)</b>	<b>41.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	0.82	9.3%
Gulf Pharmaceutical Ind Psc	1.52	4.8%
Eshraq Properties Co Pjsc	0.33	4.2%
Rak Properties	0.53	3.5%
National Bank Of Ras Al-Khai	4.00	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Insurance Company	1.76	(9.7%)
Abu Dhabi Ship Building Co	2.04	(1.4%)
Agthia Group	6.45	(0.9%)
Abu Dhabi Islamic Bank	4.92	(0.8%)
First Abu Dhabi Bank Pjsc	14.46	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.64	69,182
First Abu Dhabi Bank Pjsc	14.46	29,738
Adnoc Distribution	4.45	28,126
Eshraq Properties Co Pjsc	0.33	10,810
Dana Gas	0.84	10,513

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,124.09	(7.60)	(0.1%)	3.6%	21.4%
Market Cap (AED Mn)	913,583	681	0.1%	5.3%	21.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	181.2	17.0	10.4%	150.6	51.3
Value Traded (AED Mn)	1,466.7	(43.1)	(2.9%)	845.3	152.8
No. of Trades	1,965	(676)	(25.6%)	2,767	1,711

Market Breadth	▲ 14	▼ 8	= 42
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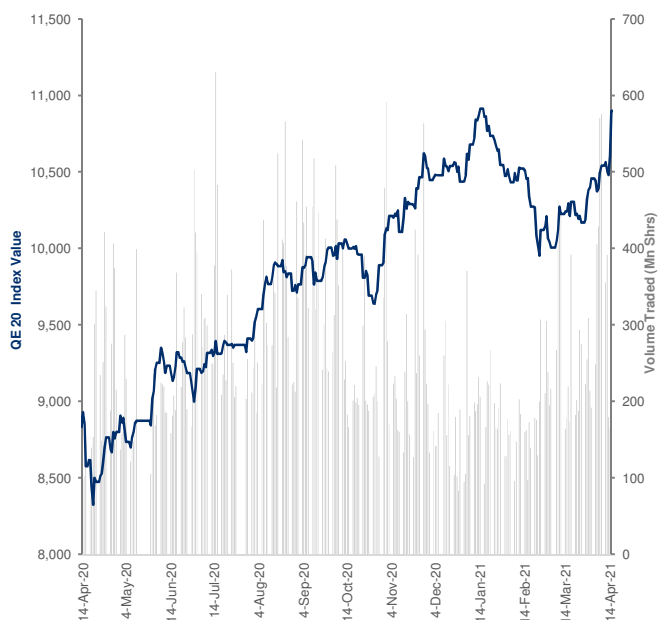
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	90.20	0.22%	546.68
First Abu Dhabi Bank Pjsc	14.46	(0.69%)	430.36
Aldar Properties Pjsc	3.64	0.00%	252.16
Adnoc Distribution	4.45	(0.22%)	125.20
Emirates Telecom Group Co	21.92	0.09%	31.93

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

April 19, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	620,805.8	(1.0%)	2.5%	3.1%
<b>Banking &amp; Finance Sector</b>	302,298.6	(1.0%)	1.9%	2.2%
<b>Goods &amp; Consumer Services</b>	35,678.5	(0.7%)	1.3%	3.3%
<b>Industrial Sector</b>	144,488.0	(1.5%)	3.8%	8.3%
<b>Insurance Sector</b>	13,247.3	(0.4%)	(0.5%)	8.1%
<b>Real Estate</b>	65,865.2	(0.7%)	5.1%	(2.7%)
<b>Telecom</b>	29,909.3	(1.1%)	1.0%	0.5%
<b>Transport</b>	29,318.9	(0.1%)	0.1%	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Baladna</b>	1.70	1.6%
<b>Investment Holding Group</b>	1.05	0.9%
<b>Medicare Group</b>	9.40	0.8%
<b>Barwa Real Estate Co</b>	3.25	0.6%
<b>Widam Food Co</b>	5.62	0.5%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Al Khaleej Takaful Group QSC</b>	3.70	(5.6%)
<b>Commercial Bank PSQC/The</b>	5.24	(3.6%)
<b>Qatar Industrial Manufacturing</b>	2.91	(2.8%)
<b>Industries Qatar QSC</b>	12.51	(2.3%)
<b>Masraf Al Rayan QSC</b>	4.46	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Baladna</b>	1.70	25,509
<b>Salam International Investment</b>	0.74	15,980
<b>Barwa Real Estate Co</b>	3.25	15,549
<b>Investment Holding Group</b>	1.05	13,991
<b>Qatar Aluminum Manufacturing C</b>	1.45	7,660

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	10,760.96	(138.10)	(1.3%)	3.5%	3.1%
<b>Market Cap (QAR Mn)</b>	620,806	(6,272)	(1.0%)	2.5%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	153.2	(182.5)	(54.4%)	229.8	105.6
<b>Value Traded (QAR Mn)</b>	378.2	(902.4)	(70.5%)	492.6	274.7
<b>No. of Trades</b>	8,660	(11,987)	(58.1%)	10,242	7,032

Market Breadth	▲ 11	▼ 34	= 3
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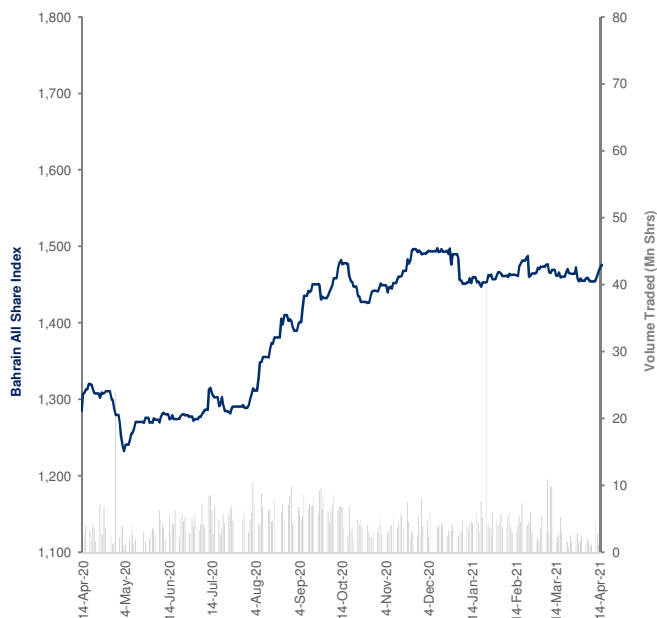
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Barwa Real Estate Co</b>	3.25	0.62%	51.28
<b>Baladna</b>	1.70	1.55%	43.28
<b>Masraf Al Rayan QSC</b>	4.46	(1.70%)	32.93
<b>Commercial Bank PSQC/The</b>	5.24	(3.61%)	25.88
<b>Qatar Islamic Bank SAQ</b>	17.90	(1.65%)	20.57

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

April 19, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,348.1	0.1%	1.3%	(0.3%)
Commercial Banks	4,815.7	0.3%	2.3%	0.7%
Investment	1,949.3	(0.3%)	0.3%	(1.7%)
Insurance	230.4	(1.4%)	(1.4%)	44.0%
Services	1,460.3	0.1%	(0.9%)	(7.6%)
Hotel & Tourism	120.0	0.0%	(1.8%)	(4.5%)
Industrial	772.5	0.0%	3.2%	3.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM Terminals Bahrain	1.29	1.2%
Ahli United Bank Bsc	0.72	0.7%
Gfh Financial Group Bsc	0.17	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain Bsc	0.24	(10.0%)
Ithmaar Holding Bsc	0.06	(9.0%)
National Bank Of Bahrain Bsc	0.60	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	200
Ithmaar Holding Bsc	0.06	110
BBK Bsc	0.48	84
Bahrain Telecommunications Co	0.56	59
Seef Properties Bsc	0.15	50

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,476.77	1.29	0.1%	1.3%	(0.9%)
Market Cap (BHD Mn)	9,348	8	0.1%	1.3%	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	636	(527)	(45.3%)	4,159.1	4,511.3
Value Traded (BHD '000)	154	(209)	(57.7%)	827.9	955.2
No. of Trades	23	(23)	(50.0%)	63	65

Market Breadth	▲ 3	▼ 3	= 37
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BBK Bsc	0.48	0.00%	0.04
Bahrain Telecommunications Co	0.56	0.00%	0.03
National Bank Of Bahrain Bsc	0.00	0.00%	0.02
Gfh Financial Group Bsc	0.17	0.59%	0.01
APM Terminals Bahrain	1.29	1.18%	0.01

Source: Bloomberg, Kamco Research



## Muscat Securities Market Daily Report

April 19, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,388.2	(0.3%)	(0.4%)	0.6%
Financial	3,522.1	(0.0%)	0.3%	0.9%
Industrial	746.5	0.2%	2.4%	5.6%
Services	2119.6	(1.1%)	(2.5%)	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Investment & Finance Co.	0.09	6.3%
Oman Cables Industry Co.	0.65	5.2%
Al Jazeera Steel Products Co.	0.27	4.3%
Galfar Engineering & Contracting Co.	0.05	4.1%
Sharqiya Investment Holding Co.	0.08	2.5%

Worst Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.10	(9.9%)
Al Batinah Development & Investment Holding Co.	0.06	(9.8%)
Vision Insurance	0.08	(8.5%)
Al Anwar Holding	0.08	(6.8%)
Oman Qatari Telecommunications Co.	0.38	(5.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.08	5,021
Galfar Engineering & Contracting Co.	0.05	4,443
Sharqiya Investment Holding Co.	0.08	2,921
Bank Muscat	0.39	2,776
Oman Investment & Finance Co.	0.09	1,324

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,683.62	(24.30)	(0.7%)	(0.7%)	0.7%
Market Cap (OMR Mn)	6,388.2	(21.8)	(0.3%)	(0.4%)	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	22,281.6	(3,994.9)	(19.1%)	16,502.4	12,833.6
Value Traded (OMR '000)	3,381.2	(2,048.3)	(48.5%)	1,726.5	2,703.6
No. of Trades	1,032	(427)	(38.6%)	423	532

Market Breadth	▲ 12	▼ 18	= 82
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.39	0.00%	1.08
Al Anwar Holding	0.08	(6.82%)	0.41
Oman Cables Industry Co.	0.65	5.19%	0.40
Al Jazeera Steel Products Co.	0.27	4.33%	0.32
Sharqiya Investment Holding Co.	0.08	2.53%	0.24

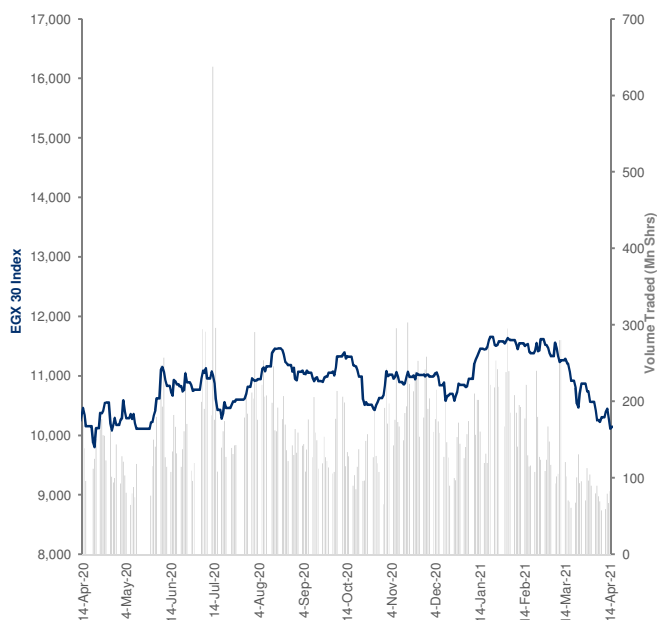
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 19, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	442,580.1	1.5%	(3.1%)	(6.2%)
<b>Banks</b>	135,016.2	2.2%	(1.3%)	(6.3%)
<b>Basic Resources</b>	19,068.4	1.4%	(3.1%)	(8.1%)
<b>Chemicals</b>	30,809.7	1.5%	(6.9%)	(3.2%)
<b>Construction and Materials</b>	13,327.6	0.2%	(0.5%)	(21.0%)
<b>Financial Services excluding Banks</b>	41,958.3	1.8%	(5.8%)	(1.6%)
<b>Food and Beverage</b>	6,696.7	0.5%	(4.3%)	(6.5%)
<b>Healthcare</b>	3,969.8	0.4%	(6.4%)	(7.9%)
<b>Industrial Goods, Services, Automobile:</b>	34,366.8	1.2%	(8.5%)	(17.1%)
<b>Media</b>	940.6	0.0%	(10.8%)	(28.8%)
<b>Oil and Gas</b>	3,706.6	2.1%	11.2%	(8.0%)
<b>Personal and Household Products</b>	33,320.3	1.6%	2.1%	(8.1%)
<b>Real Estate</b>	46,893.3	1.0%	(5.1%)	(8.5%)
<b>Telecommunication</b>	50,519.0	1.2%	(2.7%)	5.0%
<b>Travel &amp; Leisure</b>	21,987.0	0.0%	(0.9%)	0.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Ghabbour Auto</b>	3.77	6.5%
<b>Arab Cotton Ginning</b>	1.58	5.7%
<b>Arab Polvara Spinning And Weaving</b>	2.87	5.5%
<b>El Ezz Aldekhela Steel - Alexandria</b>	332.76	4.3%
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.66	3.9%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Egypt Aluminium</b>	11.72	(1.3%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>EGX 30 Index</b>	10,358.26	215.05	2.1%	(2.0%)	(4.5%)
<b>Market Cap (EGP Mn)</b>	442,580	6,487	1.5%	(3.1%)	(6.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume (Mn Shares)</b>	34.6	(25.7)	(42.6%)	142.8	86.4
<b>Value Traded (EGP Mn)</b>	159.7	(144.6)	(47.5%)	530.5	495.9
<b>No. of Trades</b>	6,131	(4,610)	(42.9%)	16,764	13,516

#### Market Breadth

▲ 46 ▼ 1 = 12

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.66	3,562
<b>Arab Cotton Ginning</b>	1.58	3,130
<b>Ghabbour Auto</b>	3.77	2,907
<b>Alexandria Mineral Oils Co.</b>	2.87	2,619
<b>Alexandria Spinning &amp; Weaving</b>	1.59	2,104

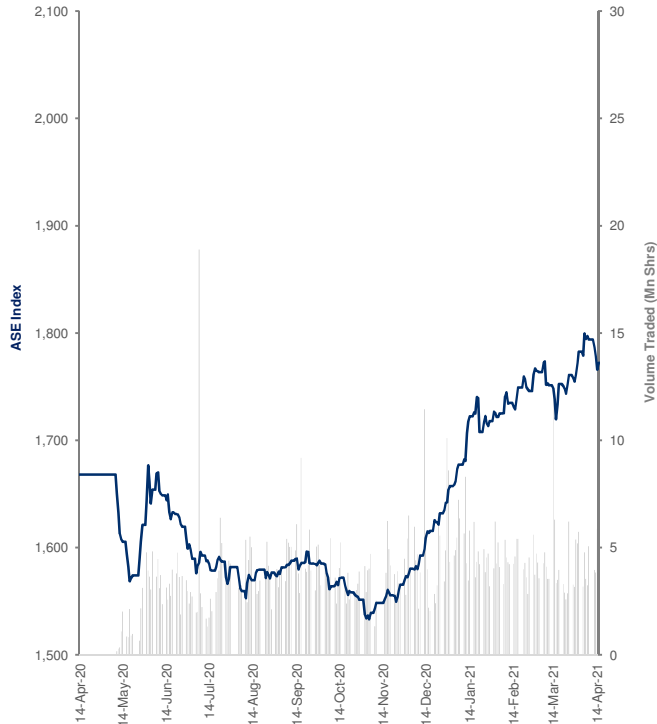
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	56.18	3.37%	46.41
<b>Telecom Egypt Co</b>	11.40	3.07%	14.66
<b>Efg Hermes</b>	14.00	0.72%	14.09
<b>Ghabbour Auto</b>	3.77	6.50%	10.96
<b>Juhayna Food Industries</b>	5.50	0.00%	9.06

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

April 19, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,865.0	0.2%	(0.6%)	4.7%
Banking	6,324.0	(0.2%)	(0.3%)	(0.3%)
Insurance	89.1	0.0%	(1.2%)	(1.6%)
Diversified Financial Services	171.8	(0.6%)	(2.0%)	2.5%
Real Estate	214.1	(1.4%)	(0.2%)	7.4%
Health Care Services	22.2	0.0%	(2.3%)	(12.6%)
Educational Services	228.6	0.0%	0.5%	1.8%
Hotels and Tourism	86.8	(0.6%)	8.2%	4.4%
Transportation	62.4	0.2%	0.1%	(2.2%)
Technology & Communications	318.0	0.0%	(0.6%)	3.5%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	478.7	0.8%	3.9%	13.1%
Commercial Services	70.0	0.3%	2.0%	3.0%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	19.4	(1.1%)	(5.7%)	(4.9%)
Food & Beverages	69.6	0.0%	(2.0%)	(3.8%)
Tobacco & Cigarettes	807.4	(0.1%)	(0.2%)	(0.4%)
Mining & Extraction Industries	722.5	4.5%	(7.1%)	108.3%
Engineering & Construction	27.8	(0.8%)	(2.4%)	38.3%
Electrical Industries	29.3	(0.7%)	0.0%	1.3%
Textiles , Leathers & Clothings	59.5	0.0%	2.6%	(5.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Phosphate Mines	7.99	5.0%
Barter Co For Investment & T	0.24	4.3%
Al-Tajamout For Catering Hs	0.99	4.2%
Specialized Jordanian Invest	1.12	3.7%
International Brokerage And	0.67	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
National Aluminum Industrial	1.14	(5.0%)
Union Tobacco & Cigarette	1.42	(4.7%)
Union Land Development Corp	1.43	(4.7%)
Capital Bank Of Jordan	1.32	(4.3%)
Jordan Industrial Resources	0.24	(4.0%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
Al-Tajamout For Catering Hs	0.99	447
National Aluminum Industrial	1.14	416
Jordanian Electric Power	1.23	325
Jordan Petroleum Refinery Co	2.87	319
Jordan Industrial Resources	0.24	294

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,773.41	1.08	0.1%	0.1%	7.0%
Market Cap (JD Mn)	9,865.00	16.19	0.2%	(0.6%)	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>000</sup> Shares)	3,191.4	(665.8)	(17.3%)	4,561.0	3,320.9
Value Traded (JD <sup>000</sup> )	4,131.0	(2,010.9)	(32.7%)	5,089.8	3,973.9
No. of Trades	2,046	(416)	(16.9%)	2,099	1,503

Market Breadth	▲ 9	▼ 15	= 97
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	2.87	1.41%	0.92
Jordan Phosphate Mines	7.99	4.99%	0.72
National Aluminum Industrial	1.14	(5.00%)	0.49
Al-Tajamout For Catering Hs	0.99	4.21%	0.44
Jordanian Electric Power	1.23	0.00%	0.40

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

April 19, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,398.1	(0.8%)	(0.8%)	3.3%
Banking	8,134.8	(0.5%)	1.8%	5.7%
Insurance	912.6	(0.1%)	2.5%	(1.1%)
Leasing	561.4	(0.4%)	1.6%	5.4%
Financial Services	2,532.0	(1.2%)	10.6%	28.4%
Industrial	1,709.1	0.3%	0.2%	0.3%
Chemical Industry	442.9	1.1%	(4.1%)	(1.2%)
Food & Beverage	5,447.9	(1.3%)	(8.9%)	(2.6%)
Retailing	1,062.8	(1.3%)	(0.6%)	(1.9%)
Others	1,594.6	(1.2%)	(2.6%)	(7.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	1.33	4.3%
Tunisie Profiles Aluminium SA	4.34	4.1%
Societe des Industries Pharmac	5.66	3.1%
Air Liquide Tunisie	103.00	3.0%
Union Bancaire pour le Commec	23.48	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.74	(5.1%)
Societe Magasin General	17.66	(4.5%)
Arab Tunisian Lease	1.60	(4.2%)
Unite de Fabrication de Medica	7.72	(3.4%)
Societe Immobiliere Tuniso Seo	2.32	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Universal Auto Distributors Ho	0.74	90
Tunisie Profiles Aluminium SA	4.34	41
STE Industrielle de Papier et	4.24	30
Societe Tunisienne de L'Air	0.57	21
Societe D'Articles Hygieniques	12.74	21

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,029.30	(54.40)	(0.8%)	(0.8%)	2.1%
Market Cap (DT Mn)	22,398	(173.1)	(0.8%)	(0.8%)	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	419.5	153.8	57.9%	766.0	471.1
Value Traded ('000 DT)	2,514.4	511.6	25.5%	4,881.6	3,505.9
No. of Trades	1,178	313	36.2%	1,406	1,246

Market Breadth	▲ 12	▼ 26	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	12.74	0.00%	0.26
Societe Frigorifique et Brasse	18.43	(1.71%)	0.25
Delice Holding	14.80	1.02%	0.24
Tunisie Profiles Aluminium SA	4.34	4.08%	0.18
Euro Cycles SA	29.00	(1.36%)	0.14

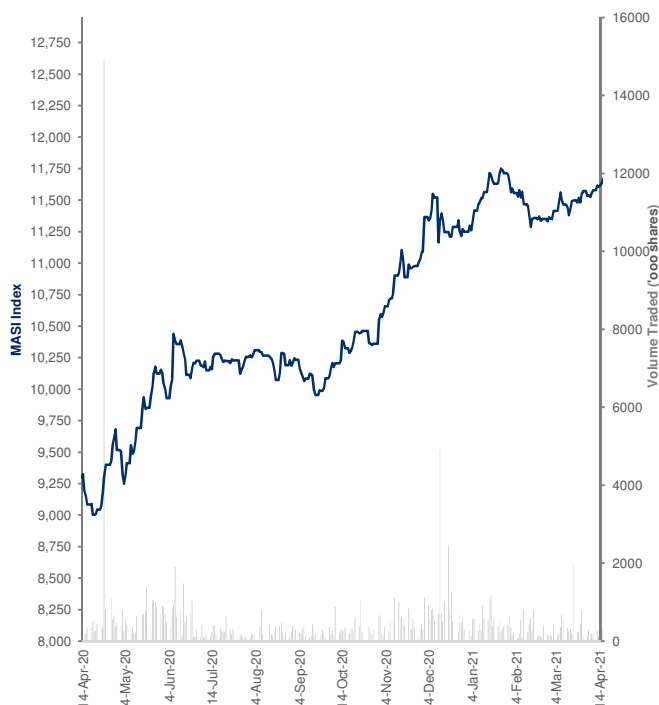
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 19, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	542,419.3	0.3%	1.5%	2.5%
Banking	195,705.1	0.2%	1.0%	1.9%
Beverages	8,880.1	1.0%	3.3%	(3.5%)
Chemicals	2,153.2	(0.0%)	(3.2%)	16.0%
Construction & Building Material	67,238.0	0.8%	5.0%	6.9%
Distributors	14,475.2	(0.1%)	1.7%	6.8%
Electrical & Electronic Equipment	331.7	0.0%	0.0%	9.5%
Electricity	22,880.9	0.5%	0.5%	6.0%
Food Producers & Processors	28,026.3	(0.3%)	1.9%	15.2%
Holding Companies	2,943.4	(1.1%)	1.8%	(3.7%)
Insurance	24,012.1	1.1%	(0.7%)	1.1%
Investment & other Finance	3,722.3	(1.8%)	(1.3%)	10.3%
Leisures & Hotel	1,495.7	1.4%	1.4%	(8.4%)
Materials, Software & Computer	5,322.7	2.7%	2.5%	(1.0%)
Mining	20,791.5	0.5%	7.8%	20.8%
Oil & Gas	15,116.1	0.0%	(1.2%)	6.4%
Real Estate	3,378.9	2.2%	6.3%	0.4%
Telecommunications	122,458.0	0.1%	0.1%	(3.9%)
Transport	870.4	0.0%	3.2%	3.5%
Utilities	2,584.0	1.6%	3.2%	(13.6%)
Forestry & Paper	33.8	0.0%	(2.2%)	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Hightech Payment Systems SA	6000.00	3.4%
Alliances Developpement Immobi	30.88	2.9%
Lesieur Cristal	176.50	2.3%
Wafa Assurance	3890.00	2.2%
Douja Promotion Groupe Addoha	6.70	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1200.00	(3.2%)
Bank of Africa	158.00	(1.3%)
Delta Holding SA	33.60	(1.1%)
Cosumar	245.00	(0.8%)
Ennakl Automobiles	28.40	(0.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.70	143.9
Banque Centrale Populaire	256.00	53.8
Attijariwafa Bank	427.00	37.1
Maroc Telecom	139.30	32.7
Lesieur Cristal	176.50	23.6

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,669.34	34.77	0.30%	1.62%	3.38%
Market Cap (MAD Mn)	542,419	1,713	0.3%	1.5%	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	321.6	182.9	131.9%	380.1	729.3
Value Traded (MAD Mn)	69.05	31.61	84.4%	77.4	146.7

Market Breadth	▲ 16	▼ 11	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	427.00	0.71%	15.83
Banque Centrale Populaire	256.00	0.39%	13.76
TAQA Morocco SA	970.00	0.52%	6.04
Wafa Assurance	3890.00	2.21%	4.88
LafargeHolcim Maroc SA	1720.00	1.78%	4.62

Source: Bloomberg, Kamco Research

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