

# MENA Markets Daily Report

November 17, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	8,514.94	(0.8%)	11.5%	26.2%
		Kuwait	Main 50 Index	▼	5,839.91	(1.0%)	(4.4%)	31.7%
		Kuwait	Main Market Index	▼	5,682.02	(0.5%)	(3.5%)	29.3%
		Kuwait	All Share Index	▼	7,601.33	(0.8%)	7.9%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	11,151.24	0.5%	(1.2%)	29.8%
		UAE - Dubai	DFM General Index	▼	3,344.31	(0.9%)	4.6%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,178.76	(0.5%)	(2.5%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	10,482.28	(0.4%)	23.5%	68.2%
		Qatar	QE 20 Index	▼	12,290.98	(0.9%)	5.7%	11.4%
		Bahrain	Bahrain All Share	▼	1,863.42	(0.1%)	3.7%	20.6%
		Oman	MSX 30 Index	▲	4,441.52	0.0%	7.6%	12.9%
		Egypt	EGX 30	▲	12,341.20	1.7%	3.3%	10.2%
		Jordan	ASE Index	▲	2,447.10	0.1%	15.5%	27.8%
		Tunisia	Tunisia Index	▼	8,061.24	(0.4%)	14.4%	2.3%
		Morocco	MASI	▲	10,621.27	0.4%	(20.5%)	18.3%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,119.98	(0.5%)	(14.3%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,163.59	0.3%	(27.1%)	15.0%
		India	SENSEX	▲	61,980.72	0.2%	6.4%	22.0%
		Brazil	BOVESPA Stock Index	▼	110,243.33	(2.6%)	5.2%	(11.9%)
		Mexico	BOLSA Index	▼	51,544.94	(0.2%)	(3.2%)	20.9%
		Emerging Markets	MSCI EM Index	▼	954.31	(0.7%)	(22.5%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,657.58	(0.8%)	(17.8%)	20.1%
		Asia	MSCI Asia Pacific	▼	499.50	(0.6%)	(20.7%)	(4.9%)
		Europe	DJ Stoxx 600	▼	430.17	(1.0%)	(11.8%)	22.2%
		Europe	FTSEurofirst 300	▼	1,698.38	(0.8%)	(10.1%)	23.0%
		U.S.A	S&P 500	▼	3,958.79	(0.8%)	(16.9%)	26.9%
		U.S.A	DJIA	▼	33,553.83	(0.1%)	(7.7%)	18.7%
		U.S.A	NASDAQ Composite	▼	11,183.66	(1.5%)	(28.5%)	21.4%
		UK	FTSE 100	▼	7,351.19	(0.3%)	(0.5%)	14.3%
		Germany	DAX	▼	14,234.03	(1.0%)	(10.4%)	15.8%
		Japan	NIKKEI 225	▲	28,028.30	0.1%	(2.7%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	18,256.48	(0.5%)	(22.0%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	106.28	(0.12%)	11.09%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.19	0.41%	(11.96%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.04	0.44%	(8.58%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.02%)	(1.71%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▼	92.86	(1.1%)	19.4%	50.2%
		Oil	NYMEX	▼	85.59	(1.5%)	13.8%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	6.20	2.8%	55.7%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,773.87	(0.3%)	(3.0%)	(3.6%)
		Silver	Silver Spot \$/Oz	▼	21.47	(0.4%)	(7.9%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	16,531.47	(2.1%)	(64.3%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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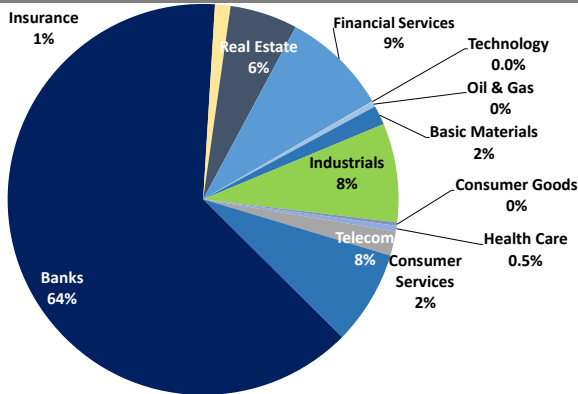
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

November 17, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,365.8	40.7	14.5%
2- National Bank of Kuwait	8,488.8	19.3	12.7%
3- Ahli United Bank - Bahrain	3,400.1	17.1	15.0%
4- Boubyan Bank	3,155.0	52.5	7.7%
5- Zain	2,661.1	13.5	16.6%
6- Agility (PWC Logistics)	2,106.1	2.2	64.6%
7- Mabane Co.	1,108.8	18.9	10.8%
8- Gulf Bank	1,097.8	19.6	8.3%
9- Commercial Bank of Kuwait	956.2	12.0	9.5%
10- Burgan Bank	752.9	15.5	6.6%
<b>Total</b>	<b>35,093</b>	<b>14.79</b>	<b>18.3%</b>

\*: ROE is calculated based on TTM 1H-2022 net profit & shareholders' equity as of 30-June-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Munshaat Real Estate Projects Co.	0.062	0.005	9.2%
Educational Holding Group	2.500	0.150	6.4%
Equipment Holding Co.	0.047	0.003	5.6%
National Mobile Telecom Co.	1.159	0.057	5.2%
Ajial Real Estate Entertainment Co.	0.295	0.013	4.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.020	(0.002)	(8.9%)
First Investment Co.	0.076	(0.007)	(8.8%)
Jiyad Holding Co.	0.024	(0.002)	(8.1%)
Salbookh Trading Co.	0.015	(0.001)	(6.2%)
Coast Invest. & Development Co.	0.079	(0.005)	(5.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.859	(1.0%)	28,100,683
GFH Financial Group	0.081	(1.9%)	22,735,556
First Investment Co.	0.076	(8.8%)	17,635,508
Kuwait International Bank	0.205	(3.3%)	13,605,115
Kuwait Real Estate Co.	0.110	(0.9%)	12,790,130

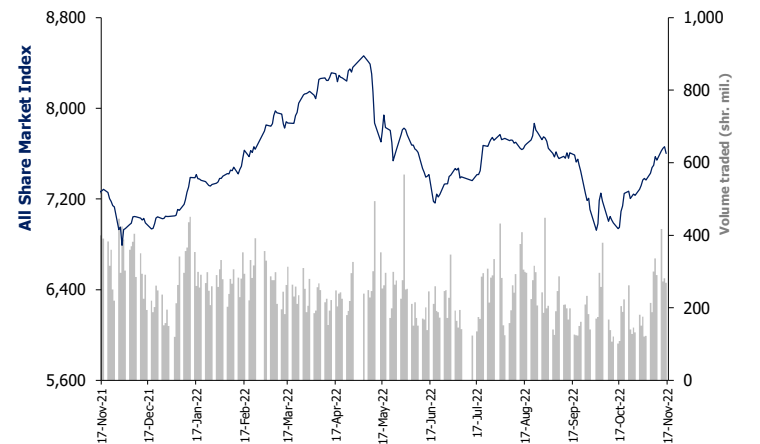
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	49,403.5	▼	(0.8%)	4.4%	17.7%
Oil & Gas	226.4	▼	(1.2%)	6.4%	(23.4%)
Basic Materials	776.1	▼	(0.5%)	1.6%	(15.1%)
Industrials	4,023.0	▼	(1.5%)	1.7%	(1.4%)
Consumer Staples	139.3	▼	(1.5%)	0.4%	(39.5%)
Health Care	225.2	=	0.0%	(5.7%)	(43.0%)
Consumer Discretionary	987.3	▼	(1.4%)	5.1%	47.6%
Telecommunications	3,839.0	▼	(0.4%)	3.3%	14.9%
Banks	31,244.1	▼	(0.7%)	3.9%	29.5%
Insurance	630.9	▼	(0.1%)	2.1%	1.9%
Real Estate	2,758.9	▼	(0.8%)	3.8%	(4.9%)
Financial Services	4,329.3	▼	(1.1%)	14.6%	4.7%
Technology	8.5	▼	(2.5%)	1.4%	(9.6%)
Utilities	215.6	▼	(1.0%)	1.6%	(14.0%)

Market Breadth	 24	 90	 43		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,514.94	(71.1)	(0.8%)	4.0%	11.5%
Main 50 Index	5,839.91	(61.0)	(1.0%)	3.4%	(4.4%)
Main Market Index	5,682.02	(27.8)	(0.5%)	3.5%	(3.5%)
All Share Market Index	7,601.33	(58.3)	(0.8%)	3.9%	7.9%
Market Cap (KWD Mn)	49,403.47	(381.7)	(0.8%)	4.4%	17.7%

## Index Performance relative to Volume



## Market Trading Data and Volatility

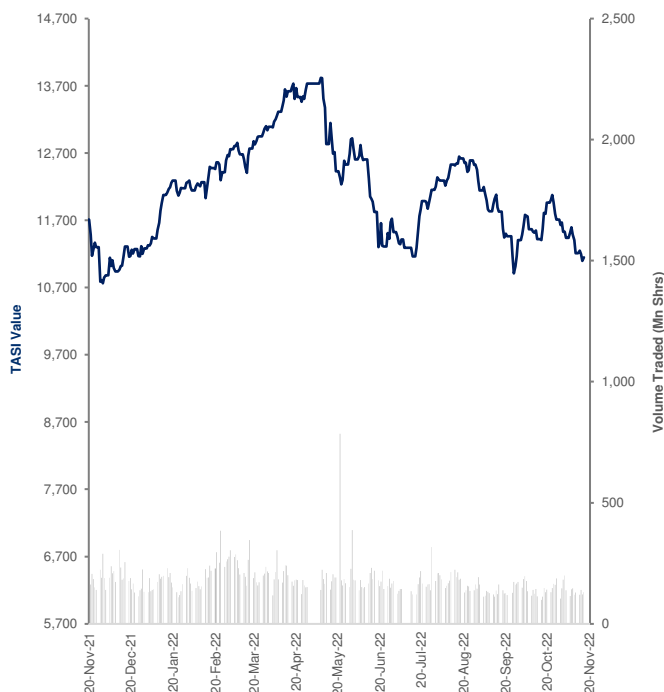
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	268.7	(12.5)	(4.4%)	238.5	353.6
Value Traded (KWD Mn)	70.0	18.8	36.6%	64.5	55.3
No. of Trades	13,627	889	7.0%	12,340	12,655

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.859	(1.0%)	24,086,781
Zain	0.615	(1.1%)	4,935,514
Agility (PWC Logistics)	0.787	(2.1%)	4,655,063
National Bank of Kuwait	1.124	(0.4%)	4,118,421
Kuwait International Bank	0.205	(3.3%)	2,814,432

### Saudi Tadawul Daily Report

November 17, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,306,950.0			3.0%
Energy	7,464,576.0	1.7%	(3.3%)	3.7%
Materials	677,739.2	1.0%	(9.1%)	(12.4%)
Capital Goods	17,495.7	(0.0%)	(7.9%)	(17.8%)
Commercial & Professional Svc	7,640.6	2.1%	3.2%	(0.8%)
Transportation	16,150.6	0.4%	(2.2%)	(8.7%)
Consumer Durables & Apparel	4,130.3	0.5%	(6.0%)	(32.5%)
Consumer Services	29,192.1	(0.1%)	0.3%	(5.7%)
Media	21,306.0	(0.6%)	(4.0%)	(0.5%)
Retailing	31,578.4	(0.1%)	(3.2%)	(22.6%)
Food & Staples Retailing	52,884.8	2.3%	0.5%	207.6%
Food & Beverages	94,922.5	0.3%	(2.7%)	(1.8%)
Health Care Equipment & Svc	125,985.0	2.9%	(5.1%)	34.0%
Pharma, Biotech & Life Science	2,940.0	1.7%	(7.5%)	(37.7%)
Banks	1,035,523.9	(0.1%)	(3.0%)	3.9%
Diversified Financials	58,493.8	(0.4%)	(11.1%)	(4.2%)
Insurance	50,255.8	0.7%	(5.0%)	(5.1%)
Telecommunication Services	228,645.4	0.8%	(5.6%)	(12.2%)
Utilities	221,643.4	(0.0%)	(9.1%)	34.0%
REITs	16,771.0	0.1%	(2.4%)	(7.3%)
Real Estate Mgmt & Dev't	92,405.7	0.3%	(3.5%)	(3.7%)
Software & Services	56,670.0	0.0%	(5.9%)	100.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Gulf Union Cooperative Insuran	8.95	10.0%
Naqi Water Co.	72.00	9.9%
Arabian Shield Cooperative Ins	18.50	8.8%
Abdullah Al Othaim Markets Co	126.80	6.7%
Aljazira Mawten REIT	17.70	6.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Etihad Atheeb Telecommunicatio	59.00	(4.5%)
Raydan Food Co	27.05	(3.7%)
Saudi Paper Manufacturing Co	24.18	(3.5%)
Retal Urban Development Company	125.80	(3.1%)
Al Hassan Ghazi Ibrahim Shaker	21.06	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
National Commercial Bank	53.80	11,889
Saudi Arabian Oil Co	33.70	6,711
Rabigh Refining & Petrochemica	11.36	6,040
Saudi Arabian Mining Co	69.00	4,227
Al Rajhi Bank	84.60	4,169

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,151.24	54.66	0.5%	(4.4%)	(1.2%)
Market Cap (SAR Mn)	10,306,950	134,147	1.3%	(4.0%)	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	130.5	5.4	4.5%	179.3	279.4
Value Traded (SAR Mn)	5,720.4	103.5	2.1%	7,288.3	9,205.8
No. of Trades	374,61	9,580	2.9%	362,799	371,412

Market Breadth	▲ 124	▼ 82	= 19
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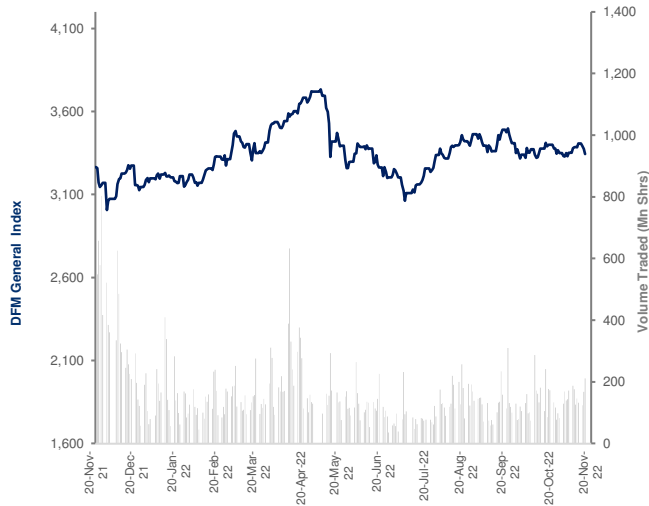
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
National Commercial Bank	53.80	0.2%	633.08
Al Rajhi Bank	84.60	0.2%	351.62
Saudi Arabian Mining Co	69.00	4.1%	284.59
Saudi Arabian Oil Co	33.70	1.7%	222.03
Saudi Arabian Fertilizer Co	143.00	1.6%	141.75

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

November 17, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	581,559.9	(0.8%)	2.4%	(11.2%)
Banking	212,001.6	(0.5%)	(0.4%)	3.9%
Consumer Staples	143,419.4	(1.1%)	9.0%	(42.9%)
Investment & Financial Services	25,024.4	(3.0%)	7.0%	(28.0%)
Insurance	5,870.8	(0.7%)	(0.3%)	0.7%
Industrial	7,461.8	0.0%	(1.3%)	33.2%
Real Estate	85,001.7	(0.2%)	1.9%	18.0%
Telecommunication	25,830.7	(1.0%)	(1.2%)	(14.4%)
Transportation	65,883.5	(0.4%)	0.2%	58.7%
Services	11,065.9	(2.9%)	(3.2%)	10.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
EMPOWER	1.39	2.2%
Emirates Refreshments Co	4.80	2.1%
TECOM	2.34	1.7%
Emaar Development	4.48	1.1%
Gulf Navigation Holding Pjsc	0.49	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	0.68	(8.0%)
Amanat Holdings Pjsc	0.82	(7.4%)
Dubai Islamic Insurance Co	0.75	(5.4%)
Dubai Financial Market Pjsc	1.56	(4.9%)
Al Salam Bank - Bahrain	0.91	(3.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
EMPOWER	1.39	50,795
DEWA	2.40	31,730
Gulf Navigation Holding Pjsc	0.49	24,966
Union Properties Pjsc	0.24	17,517
Emaar Properties Pjsc	6.14	14,663

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,344.31	(29.56)	(0.9%)	0.4%	4.6%
Market Cap (AED Mn)	581,560	(4,454)	(0.8%)	2.4%	(11.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	211.3	44.0	26.3%	144.6	176.6
Value Traded (AED Mn)	401.5	11.2	2.9%	353.7	250.2
No. of Trades	8,248	379	4.8%	5,619	3,130

Market Breadth	▲ 6	▼ 24	= 38
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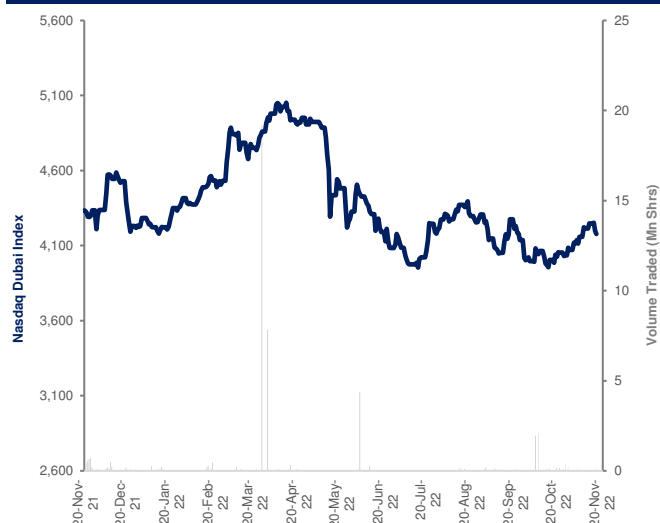
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.14	(0.97%)	89.45
DEWA	2.40	(1.64%)	76.74
EMPOWER	1.39	2.21%	70.02
Dubai Islamic Bank	5.81	(0.51%)	30.03
Emirates Nbd	13.20	0.00%	20.75

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

November 17, 2022

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,835.8	0.0%	7.2%	(13.0%)
DEPA Limited (AED)	47.1	1.8%	2.2%	55.6%
Emirates REIT (CEIC) Limited	83.6	0.0%	0.0%	(2.3%)
ENBD REIT (CEIC) Limited	96.5	(0.8%)	(1.5%)	(16.1%)
Hikma Pharmaceuticals GDR	3,614.0	0.0%	15.8%	(46.8%)
Nasdaq, Inc.	32,621.0	0.0%	6.6%	(5.0%)
Orascom Construction Limited	373.6	0.0%	(11.5%)	(36.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.28	1.8%

Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.39	(0.8%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.28	60
Enbd Reit (Ceic) Limited	0.39	10
Emirates Reit (Ceic) Limited	0.26	5

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,178.76	(22.34)	(0.5%)	1.4%	(2.5%)
Market Cap (USD Mn)	36,836	0.1	0.0%	7.2%	(13.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.08	0.1	204.3%	0.243	0.16
Value Traded (USD Mn)	0.022	0.0	212.0%	0.1	0.09
No. of Trades	5	0	0.0%	4	6

Market Breadth	▲ 1	▼ 1	= 4
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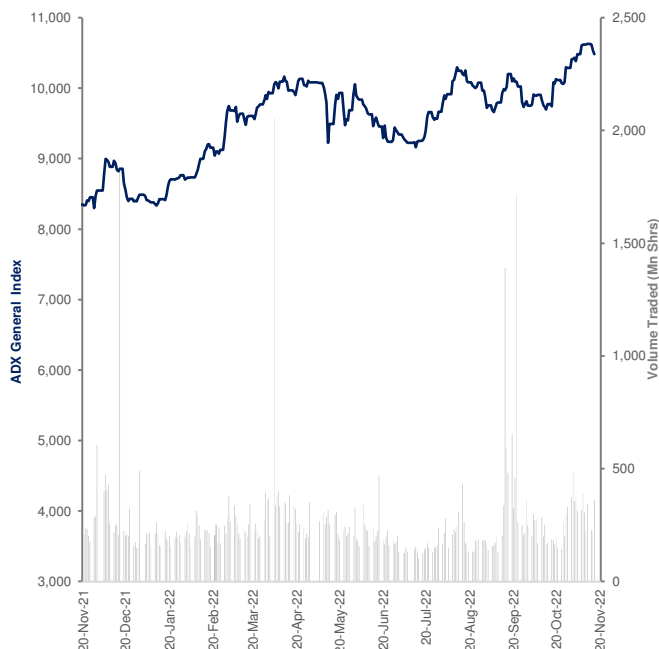
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.28	1.82%	0.02
Enbd Reit (Ceic) Limited	0.39	(0.77%)	0.00
Emirates Reit (Ceic) Limited	0.26	0.00%	0.00

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

November 17, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,461,551.8	(0.4%)	3.3%	54.8%
Financials	1,135,230.3	(0.3%)	0.6%	77.8%
Telecommunication	258,985.8	0.4%	(0.5%)	(14.7%)
Consumer Discretionary	11,410.1	0.5%	2.5%	11.7%
Industrial	350,701.3	(0.6%)	7.7%	(0.8%)
Real Estate	38,269.0	(2.1%)	3.2%	12.2%
Basic Materials	117,910.5	(1.2%)	(4.9%)	303.5%
Energy	115,320.7	(0.8%)	(1.1%)	0.1%
Utilities	414,882.4	(0.8%)	15.3%	179.5%
Consumer Staples	4,058.6	(1.8%)	(0.2%)	(13.4%)
Health Care	14,783.0	(0.8%)	0.4%	346.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Corp Tourism & Hote	2.50	9.6%
Emirates Steel Arkan	1.93	9.0%
Sharjah Group Co.	2.90	2.5%
Ooredoo Qpsc	9.20	2.1%
Axa Green Insurance	1.13	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Building Industries	1.71	(10.0%)
Ras Al Khaima Poultry	1.87	(9.7%)
Emirates Insurance Co. (Psc)	6.80	(5.6%)
Ras Al Khaimah Cement Co Psc	3.87	(3.3%)
Abu Dhabi Ports	5.78	(3.2%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,482.28	(45.43)	(0.4%)	0.7%	23.5%
Market Cap (AED Mn)	2,461,552	(10,703)	(0.4%)	3.3%	54.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	360.8	145.3	67.4%	256.0	200.1
Value Traded (AED Mn)	1,447.0	298.4	26.0%	1,546.1	1,314.2
No. of Trades	15,263	2,663	21.1%	9,654	4,238

Market Breadth	▲ 12	▼ 29	= 34
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emirates Steel Arkan	1.93	166,858
Multiply Group	4.89	34,997
Abu Dhabi National Energy Co	3.69	21,526
Burjeel Holdings	2.43	12,294
Eshraq Properties Co Pjsc	0.49	11,599

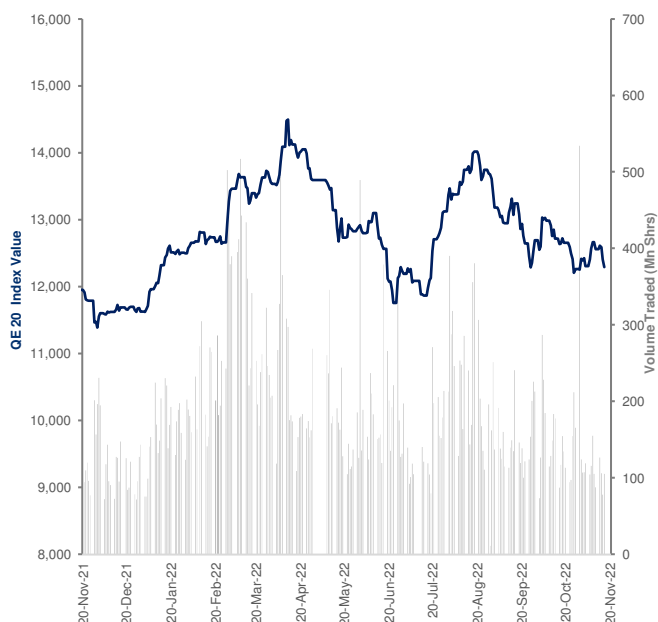
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Steel Arkan	1.93	9.04%	319.43
International Holdings Company Pjsc	401.00	(0.05%)	220.97
Multiply Group	4.89	0.41%	169.54
Alpha Dhabi Holding PJSC	26.80	(0.67%)	146.03
Abu Dhabi National Energy Co	3.69	(0.81%)	79.26

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

November 17, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	685,076.1	(0.9%)	(1.4%)	1.4%
<b>Banking &amp; Finance Sector</b>	334,465.8	(1.2%)	(1.7%)	(2.8%)
<b>Goods &amp; Consumer Services</b>	35,695.7	(0.5%)	(0.5%)	0.5%
<b>Industrial Sector</b>	178,453.0	(0.4%)	(1.1%)	5.6%
<b>Insurance Sector</b>	11,634.3	(0.9%)	(0.9%)	(15.8%)
<b>Real Estate</b>	49,239.7	(0.4%)	(4.0%)	(8.8%)
<b>Telecom</b>	38,810.4	(1.5%)	1.1%	31.4%
<b>Transport</b>	36,777.4	(0.7%)	(0.2%)	23.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Doha Bank QPSC</b>	2.20	1.3%
<b>Zad Holding Co</b>	16.40	1.2%
<b>Qatar Industrial Manufacturing</b>	3.50	1.0%
<b>United Development Co QSC</b>	1.47	0.6%
<b>Mesaieed Petrochemical Holding</b>	2.26	0.5%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Mannai Corp QSC</b>	9.13	(3.9%)
<b>Medicare Group</b>	6.75	(3.7%)
<b>Baladna</b>	1.68	(2.8%)
<b>Qatar German Co for Medical De</b>	1.37	(2.4%)
<b>Aamal Co</b>	1.04	(2.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Masraf Al Rayan QSC</b>	3.74	11,321
<b>Ezdan Holding Group QSC</b>	1.13	9,514
<b>Doha Bank QPSC</b>	2.20	8,427
<b>Qatar Aluminum Manufacturing C</b>	1.65	8,330
<b>Gulf International Services QS</b>	1.74	8,285

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>QE 20 Index</b>	12,290.98	(116.81)	(0.9%)	(1.0%)	5.7%
<b>Market Cap (QAR Mn)</b>	685,076	(6,243)	(0.9%)	(1.4%)	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('Mn Shares)</b>	105.2	27.4	35.3%	196.6	197.9
<b>Value Traded (QAR Mn)</b>	440.2	146.5	49.9%	679.5	460.7
<b>No. of Trades</b>	15,116	3,439	29.5%	16,788	9,907

Market Breadth	▲ 9	▼ 32	= 7
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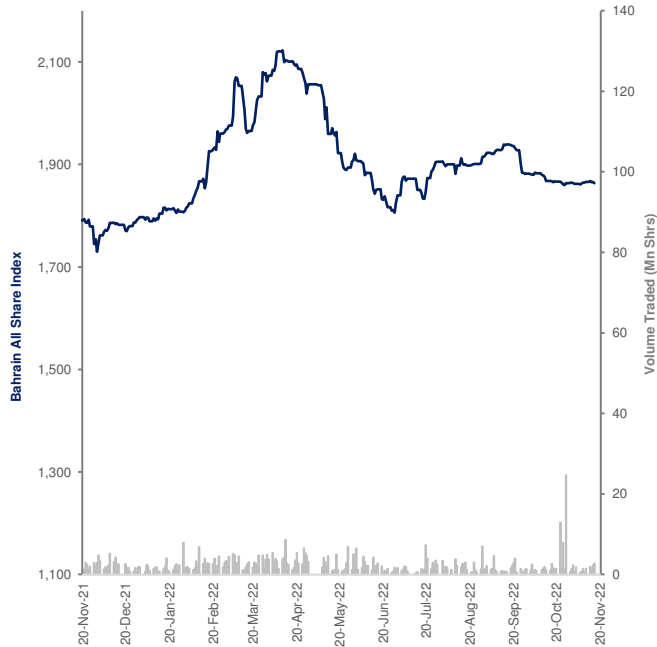
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	19.40	(1.32%)	90.35
<b>Industries Qatar QSC</b>	15.49	(0.45%)	55.41
<b>Masraf Al Rayan QSC</b>	3.74	(1.06%)	42.33
<b>Qatar Islamic Bank SAQ</b>	24.52	(1.72%)	32.52
<b>Qatar Electricity &amp; Water Co Q</b>	18.38	(0.16%)	25.69

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

November 17, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,748.5	(0.0%)	168.0%	177.2%
Materials	1,434.2	(1.0%)	0.7%	26.3%
Industrial	134.8	0.0%	0.7%	(6.9%)
Consumer Discretionary	209.9	0.0%	(1.2%)	6.6%
Consumer Staples	140.7	0.0%	(8.6%)	(8.8%)
Financials	29,883.5	0.0%	220.0%	231.3%
Communication Services	858.9	0.2%	(1.3%)	(19.3%)
Real Estate	86.6	(0.5%)	0.0%	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.27	3.8%
Bahrain Telecommunications Co	0.47	0.2%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,863.42	(2.38)	(0.1%)	(0.1%)	3.7%
Market Cap (BHD Mn)	32,748	(12)	(0.0%)	168.0%	177.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.27	(3.6%)
Bahrain Commercial Facilities	0.41	(2.4%)
Aluminium Bahrain B.S.C	1.01	(1.0%)
Seef Properties BSC	0.16	(0.6%)
National Bank of Bahrain BSC	0.60	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,703	455	20.2%	2,433.9	4,255.5
Value Traded (BHD '000)	578	(508)	(46.8%)	1,052.8	833.4
No. of Trades	52	9	20.9%	56	67

Market Breadth	▲ 2	▼ 5	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.10	983
GFH FINANCIAL GROUP BSC	0.27	714
Arab Banking Corp BSC	0.27	500
Gulf Hotel Group B.S.C	0.35	266
Aluminium Bahrain B.S.C	1.01	77

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.27	3.85%	0.19
Al Salam Bank-Bahrain BSC	0.10	0.00%	0.09
Gulf Hotel Group B.S.C	0.35	0.00%	0.09
Aluminium Bahrain B.S.C	1.01	(0.98%)	0.08
Arab Banking Corp BSC	0.27	(3.57%)	0.05

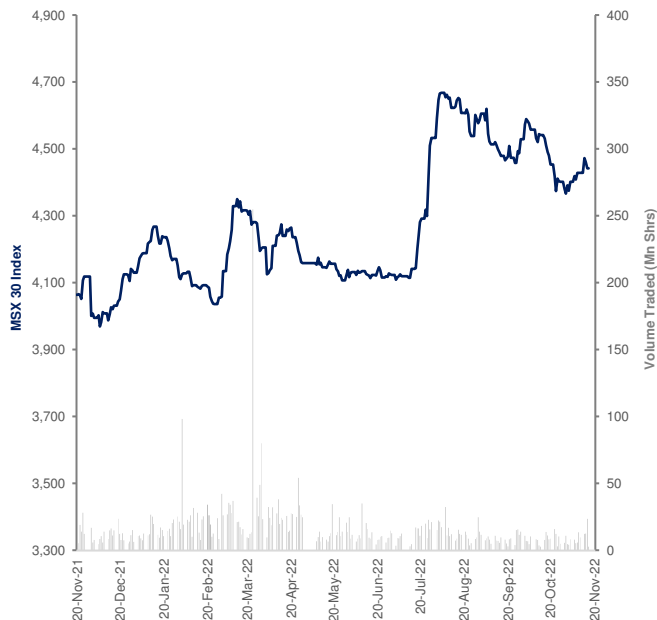
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

November 17, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,951.2	0.0%	0.3%	11.3%
<b>Financial</b>	<b>4,946.8</b>	<b>(0.1%)</b>	<b>0.1%</b>	<b>19.2%</b>
<b>Industrial</b>	<b>826.2</b>	<b>(0.2%)</b>	<b>1.9%</b>	<b>(3.3%)</b>
<b>Services</b>	<b>2178.3</b>	<b>0.3%</b>	<b>0.1%</b>	<b>1.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.08	8.5%
Al Maha Petroleum Products Marketing Co.	0.90	4.2%
National Bank Of Oman	0.255	2.0%
Muscat City Desalination	0.11	1.9%
HSBC Bank Oman	0.16	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Investment H Olding Co.	0.03	(16.7%)
Smn Power Holding	0.04	(5.0%)
Al Batinah Power Co.	0.04	(2.6%)
Sohar Bank	0.10	(1.9%)
National Gas Co.	0.11	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	2,497
National Bank Of Oman	0.26	1,757
HSBC Bank Oman	0.16	1,040
United Finance Co.	0.06	953
Sembcorp Salalah	0.05	889

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSX 30 Index	4,441.52	0.53	0.01%	1.7%	7.6%
Market Cap (OMR Mn)	7,951.2	1.41	0.02%	0.3%	11.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	2,702.7	(20,790.6)	(88.5%)	16,975.7	17,181.9
Value Traded (OMR '000)	461.4	(2,143.7)	(82.3%)	3,311.1	2,598.2

Market Breadth	▲ 9	▼ 12	= 93
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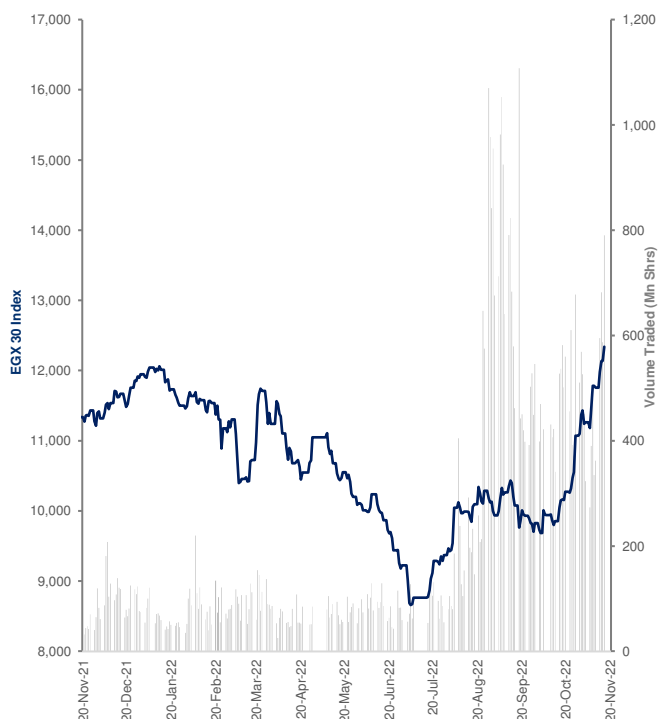
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	(0.36%)	0.68
National Bank Of Oman	0.26	2.00%	0.44
HSBC Bank Oman	0.16	1.29%	0.17
Oman Telecommunications Co.	0.85	0.95%	0.15
Galfar Engineering & Contracting Co.	0.18	(0.55%)	0.13

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

November 17, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	861,025.7	1.6%	6.2%	8.4%
<b>Banks</b>	211,506.6	1.3%	7.3%	2.3%
<b>Basic Resources</b>	87,181.8	2.4%	4.0%	29.5%
<b>Industrial Goods</b>	26,668.5	2.9%	2.7%	(11.5%)
<b>Health Care &amp; Pharmaceuticals</b>	38,041.4	0.6%	5.4%	(6.9%)
<b>Real Estate</b>	112,672.4	1.1%	4.2%	(0.5%)
<b>Travel and Leisure</b>	31,474.8	0.4%	4.2%	50.2%
<b>Food, Beverages &amp; Tobacco</b>	61,967.1	1.8%	7.1%	15.4%
<b>Energy and Support Services</b>	7,296.5	7.7%	9.8%	20.4%
<b>Trade and Distributors</b>	5,490.6	9.1%	13.9%	(29.1%)
<b>Shipping and Transport</b>	23,612.5	1.6%	6.3%	49.5%
<b>Education Services</b>	14,325.6	1.4%	2.3%	(8.6%)
<b>Contracting and Construction Eng</b>	12,801.6	4.3%	7.5%	(1.4%)
<b>Textiles and Durables</b>	8,794.2	0.8%	1.6%	0.9%
<b>Building Materials</b>	9,347.3	1.7%	2.3%	21.1%
<b>Media &amp; Communication Services</b>	91,600.5	3.7%	12.7%	(0.5%)
<b>Paper and Packaging</b>	1,966.7	1.0%	(0.6%)	6.8%
<b>Non-bank Financial Services</b>	116,277.5	0.2%	5.1%	25.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Maridive & oil services	0.11	19.1%
National Real Estate Bank for Development	24.70	12.8%
MM Group For Industry And International Trade	4.40	11.7%
Misr Chemical Industries	15.90	10.3%
Pyramisa Hotels	51.43	10.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Ismailia National Food Industries	31.11	(5.7%)
Al Arafa For Investment And Consultancies	0.08	(4.7%)
ARAB POLVARA SPINNING & WEAVING CO.	3.51	(3.8%)
Cairo Oils & Soap	0.17	(2.9%)
Egyptian Kuwaiti Holding	1.22	(2.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Dice Sport & Casual Wear	0.36	94,138
Arabia Investments Holding	0.36	69,413
The Egyptian Company for Construction Development-Lift Slab	0.36	39,986
Orascom Investment Holding	0.21	34,172
The Arab Ceramic CO.- Ceramica Remas	1.10	33,380

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	12,341.20	204.2	1.7%	8.5%	3.3%
Market Cap (EGP Mn)	861,025.7	13,844.0	1.6%	6.2%	8.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	790.4	203.1	34.6%	225.7	112.1
Value Traded (EGP Mn)	2,026.2	790.3	63.9%	701.9	506.1
No. of Trades	64,964	14,609	29.0%	23,624	15,951

Market Breadth	▲ 132	▼ 15	= 77
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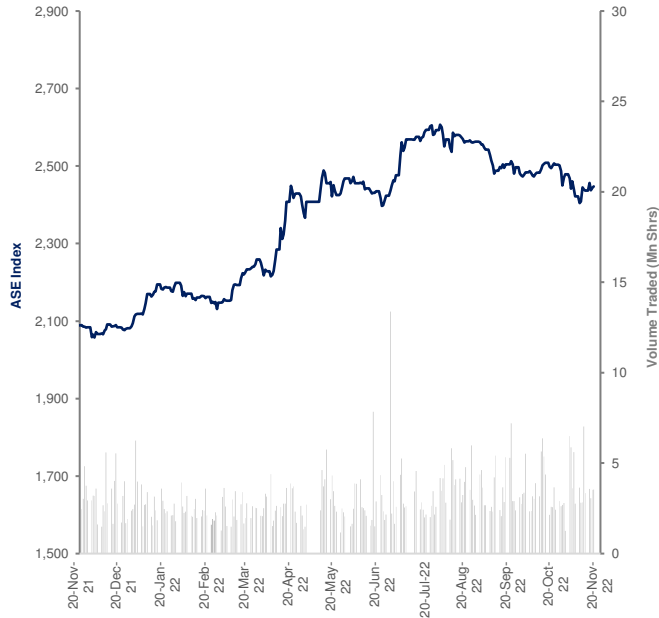
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	36.14	0.67%	410.20
Fawry For Banking Technology And Electronic Payment	4.43	7.79%	118.36
Telecom Egypt	22.23	3.20%	103.83
Medinet Nasr Housing	3.01	2.03%	84.39
Egyptian Financial Group-Hermes Holding Company	13.60	2.64%	77.40

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

November 17, 2022

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,679.9	0.3%	(1.0%)	15.7%
Banking	7,754.7	0.5%	(0.3%)	1.1%
Insurance	282.7	0.1%	(2.3%)	16.5%
Diversified Financial Services	253.8	0.3%	(0.0%)	(13.7%)
Real Estate	377.1	0.2%	(0.9%)	(12.0%)
Educational Services	51.5	1.2%	(1.2%)	11.2%
Hotels and Tourism	271.5	0.8%	0.1%	(6.4%)
Transportation	271.7	(0.3%)	(1.3%)	1.5%
Technology and Communication	91.5	0.1%	1.5%	(5.0%)
Utilities and Energy	1,465.0	0.4%	1.4%	31.5%
Commercial Services	282.9	(1.5%)	(4.0%)	(11.1%)
Chemical Industries	57.6	(0.3%)	1.3%	(17.6%)
Food and Beverages	236.2	0.0%	(0.2%)	(28.6%)
Tobacco and Cigarettes	11.6	0.0%	(4.9%)	(15.4%)
Mining and Extraction Industries	6,054.4	0.3%	(2.4%)	56.9%
Engineering and Construction	107.7	0.1%	(4.4%)	(8.7%)
Electrical Industries	15.0	2.4%	(2.3%)	(22.8%)
Textiles, Leather and Clothing	32.7	0.0%	0.5%	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ZARKA EDUCATION & INVESTMENT	2.60	4.8%
ARAB INVESTORS UNION FOR REA	0.47	4.4%
RUMM FINANCIAL BROKERAGE	0.73	4.3%
NOPAR FOR TRADING AND INVEST	0.77	4.1%
CENTURY INVESTMENT GROUP	0.29	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
DARAT JORDAN	0.46	(6.1%)
ARAB INTERNATIONAL HOTELS	0.83	(3.5%)
JORDAN INDUSTRIAL RESOURCES	0.29	(3.3%)
IHDATHIAT REAL ESTATE CO	0.37	(2.6%)
JORDAN DUTY FREE SHOP	8.50	(2.3%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
MIDDLE EAST INSURANCE	1.00	842
FIRST INSURANCE	0.67	717
AL FARIS NATIONAL COMP FOR I	0.49	391
INJAZ FOR DEVELOPMENT AND PR	0.38	169
AL-TAJAMOAT FOR TOURISTIC P	0.30	163

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,447.10	3.32	0.1%	0.2%	15.5%
Market Cap (JD Mn)	17,679.85	60.11	0.3%	(1.0%)	15.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (*000 Shares)	3,544.9	31.3	0.9%	3,059.5	4,004.2
Value Traded (JD *000)	3,131.9	(2,209.4)	(41.4%)	6,317.6	5,862.0
No. of Trades	1,718	(185)	(9.7%)	2,351	2,411

## Market Breadth

▲ 36 ▼ 15 = 107

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
MIDDLE EAST INSURANCE	1.00	0.00%	0.84
FIRST INSURANCE	0.67	1.52%	0.48
JORDAN TELECOM	2.31	1.32%	0.21
JORDAN PETROLEUM REFINERY CO	5.42	0.56%	0.20
AL FARIS NATIONAL COMP FOR I	0.49	0.00%	0.19

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

November 17, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,199.7	(0.3%)	(2.2%)	2.9%
Banking	9,998.4	(0.4%)	(1.1%)	28.8%
Insurance	931.7	(0.5%)	5.1%	4.9%
Leasing	636.7	0.2%	1.4%	10.4%
Financial Services	1,668.0	3.3%	1.1%	(22.6%)
Industrial	1,830.5	(0.4%)	(2.6%)	10.4%
Chemical Industry	448.2	1.2%	(0.4%)	(12.4%)
Food & Beverage	4,106.8	(1.6%)	(8.7%)	(24.2%)
Retailing	1,078.5	(0.1%)	1.0%	(6.6%)
Others	1,500.9	(0.3%)	(2.3%)	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Essoukna	2.61	4.4%
Poulina Group	8.70	3.6%
Air Liquide Tunisie	90.97	3.4%
BH Leasing	2.46	2.9%
Atelier du Meuble Interieurs S	3.18	1.6%

Worst Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	4.41	(5.2%)
GIF Filter SA	0.48	(4.2%)
Delice Holding	13.00	(3.7%)
Societe Tunsienne d'Entreprise	3.51	(3.0%)
Societe de Production Agricole	1.45	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.83	33
Banque de Tunisie	5.19	33
Societe Tunsienne d'Entreprise	3.51	19
Accumulateur Tunisienne Assad	1.17	19
Banque Nationale Agricole	8.34	19

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,061.24	(28.98)	(0.4%)	(2.0%)	14.4%
Market Cap (DT Mn)	22,200	(64.38)	(0.3%)	(2.2%)	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	235.3	(35.5)	(13.1%)	570.8	539.4
Value Traded ('000 DT)	1,998.2	20.6	1.0%	4,235.1	3,606.6
No. of Trades	823	(35)	(4.1%)	1,051	1,113

Market Breadth	▲ 13	▼ 20	= 35
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	23.39	0.00%	0.40
Euro Cycles SA	25.97	(1.96%)	0.34
Banque de Tunisie	5.19	(0.57%)	0.17
Banque Nationale Agricole	8.34	(0.36%)	0.15
Societe Frigorifique et Brasse	13.40	(1.11%)	0.15

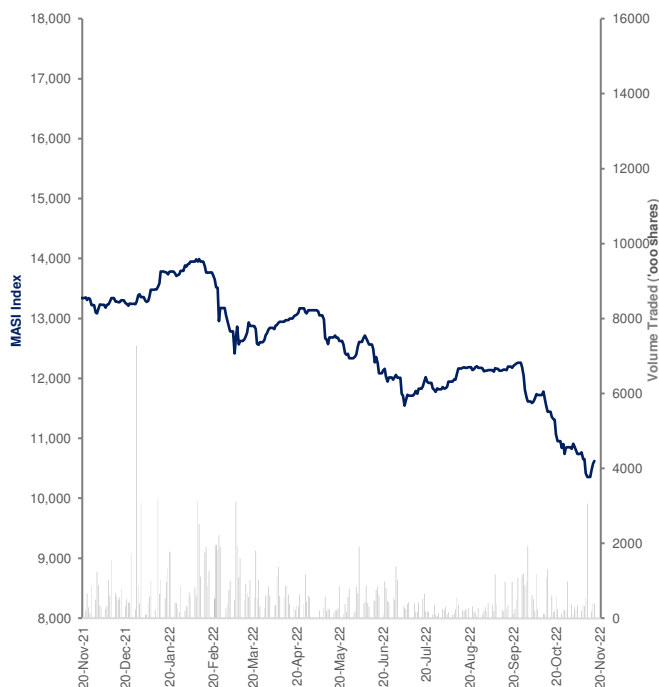
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 17, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	489,228.1	0.2%	(1.4%)	(20.1%)
Banking	182,293.1	0.8%	0.3%	(19.1%)
Beverages	8,485.2	0.0%	(5.6%)	(16.6%)
Chemicals	2,606.7	(0.4%)	(3.4%)	(9.4%)
Construction & Building Material	54,730.8	0.2%	(3.0%)	(32.7%)
Distributors	17,076.1	(1.0%)	(3.6%)	(17.2%)
Electricity	24,060.3	(0.1%)	(4.7%)	(2.9%)
Food Producers & Processors	22,647.3	(3.1%)	(6.2%)	(24.7%)
Holding Companies	2,057.7	2.1%	(6.0%)	(28.8%)
Insurance	23,553.0	(1.3%)	(3.7%)	(22.3%)
Investment & other Finance	3,481.9	0.0%	(5.2%)	(20.9%)
Leisures & Hotel	1,540.9	(3.1%)	(2.3%)	(2.0%)
Materials, Software & Computer	5,778.5	(0.0%)	(2.8%)	(5.3%)
Mining	28,078.4	(2.2%)	1.0%	33.0%
Oil & Gas	16,989.5	(0.8%)	(1.9%)	(13.9%)
Real Estate	3,813.2	(1.2%)	(5.4%)	(25.0%)
Telecommunications	89,535.9	1.9%	(0.3%)	(27.0%)
Transport	664.5	(1.5%)	(1.6%)	(26.7%)
Utilities	1,760.0	0.0%	(3.5%)	(6.8%)
Forestry & Paper	75.2	1.4%	0.3%	33.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
ATLANTA	119.00	2.9%
Delta Holding SA	23.49	2.1%
Maroc Telecom	101.85	1.9%
Attijariwafa Bank	390.00	1.8%
Med Paper SA	29.10	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1003.00	(5.9%)
Auto Hall	70.10	(4.2%)
Maghreb Oxygene	316.85	(4.0%)
Fenie Brossette	130.00	(3.3%)
RISMA	107.55	(3.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.50	154.0
Maroc Telecom	101.85	144.6
Attijariwafa Bank	390.00	25.2
Banque Centrale Populaire	220.05	18.5
Alliances Developpement Immobi	54.20	13.7

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	10,621.27	40.15	0.4%	(1.9%)	(20.5%)
Market Cap (MAD Mn)	489,228	1,212	0.2%	(1.4%)	(20.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	392.2	(1.7)	(0.4%)	622.9	789.3
Value Traded (MAD Mn)	49.59	(8.95)	(15.3%)	95.9	129.5

Market Breadth	▲ 12	▼ 16	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	101.85	1.85%	14.78
Attijariwafa Bank	390.00	1.80%	9.77
Label Vie	4350.00	0.00%	8.39
Banque Centrale Populaire	220.05	0.02%	4.09
Bank of Africa	160.00	0.00%	2.05

Source: Bloomberg, Kamco Research

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