

# MENA Markets Daily Report

November 16, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▲	8,586.01	0.1%	12.4%	26.2%
		Kuwait	Main 50 Index	▲	5,900.93	0.4%	(3.4%)	31.7%
		Kuwait	Main Market Index	▲	5,709.79	0.7%	(3.0%)	29.3%
		Kuwait	All Share Index	▲	7,659.66	0.2%	8.8%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	11,096.58	(0.9%)	(1.6%)	29.8%
		UAE - Dubai	DFM General Index	▼	3,373.87	(0.6%)	5.6%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,201.10	(1.2%)	(2.0%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	10,527.71	(0.9%)	24.0%	68.2%
		Qatar	QE 20 Index	▼	12,407.79	(1.4%)	6.7%	11.4%
		Bahrain	Bahrain All Share	▲	1,865.80	0.0%	3.8%	20.6%
		Oman	MSX 30 Index	▼	4,440.99	(0.4%)	7.5%	12.9%
		Egypt	EGX 30	▲	12,137.00	0.0%	1.6%	10.2%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,134.08	1.6%	(13.9%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,159.59	(0.9%)	(27.3%)	15.0%
		India	SENSEX	▲	61,872.99	0.4%	6.2%	22.0%
		Brazil	BOVESPA Stock Index	▲	113,161.28	0.8%	8.0%	(11.9%)
		Mexico	BOLSA Index	▼	51,655.68	(0.3%)	(3.0%)	20.9%
		Emerging Markets	MSCI EM Index	▲	960.64	2.2%	(22.0%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,678.23	0.9%	(17.1%)	20.1%
		Asia	MSCI Asia Pacific	▲	502.39	2.6%	(20.2%)	(4.9%)
		Europe	DJ Stoxx 600	▲	434.44	0.4%	(10.9%)	22.2%
		Europe	FTSEurofirst 300	▲	1,712.20	0.4%	(9.4%)	23.0%
		U.S.A	S&P 500	▲	3,991.73	0.9%	(16.2%)	26.9%
		U.S.A	DJIA	▲	33,592.92	0.2%	(7.6%)	18.7%
		U.S.A	NASDAQ Composite	▲	11,358.41	1.5%	(27.4%)	21.4%
		UK	FTSE 100	▼	7,369.44	(0.2%)	(0.2%)	14.3%
		Germany	DAX	▲	14,378.51	0.5%	(9.5%)	15.8%
		Japan	NIKKEI 225	▲	27,990.17	0.1%	(2.8%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	18,343.12	4.1%	(21.6%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	106.40	(0.24%)	11.22%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.19	0.93%	(12.32%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.03	0.21%	(8.98%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.07%	(1.69%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▲	93.86	0.8%	20.7%	50.2%
		Oil	NYMEX	▲	86.92	1.2%	15.6%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	6.03	1.7%	51.5%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,778.94	0.4%	(2.7%)	(3.6%)
		Silver	Silver Spot \$/Oz	▼	21.57	(1.9%)	(7.5%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	16,890.18	3.1%	(63.5%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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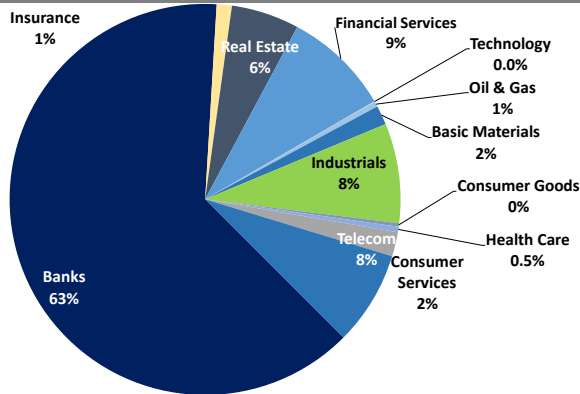
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

November 16, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,484.9	41.1	14.5%
2- National Bank of Kuwait	8,526.6	19.4	12.7%
3- Ahli United Bank - Bahrain	3,400.1	17.1	15.0%
4- Boubyan Bank	3,147.6	52.4	7.7%
5- Zain	2,691.4	13.6	16.6%
6- Agility (PWC Logistics)	2,151.6	2.3	64.6%
7- Mabane Co.	1,121.2	19.1	10.8%
8- Gulf Bank	1,107.4	19.8	8.3%
9- Commercial Bank of Kuwait	956.2	12.0	9.5%
10- Burgan Bank	762.8	15.7	6.6%
<b>Total</b>	<b>35,350</b>	<b>14.90</b>	<b>18.3%</b>

\*: ROE is calculated based on TTM 1H-2022 net profit & shareholders' equity as of 30-June-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.098	0.012	14.4%
Kuwait Projects Co.(Holding)	0.142	0.013	10.1%
Kuwait Reinsurance Co.	0.284	0.025	9.7%
Arab Real Estate Co.	0.033	0.003	9.4%
Gulf Franchising Co.	0.094	0.008	9.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Massaleh Real Estate Co.	0.031	(0.006)	(17.4%)
Kuwait Remal Real Estate Co.	0.008	(0.001)	(12.0%)
Munshaat Real Estate Projects Co.	0.057	(0.006)	(9.6%)
Al-Deera Holding	0.155	(0.015)	(8.8%)
Al Masaken Intl. Real Estate Dev. Co.	0.027	(0.002)	(6.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.083	0.4%	29,465,070
Asiya Capital Investment Co.	0.055	0.4%	21,725,545
A'ayan Leasing & Investment Co.	0.146	(2.7%)	19,034,712
Int'l Financial Advisors Co.	0.097	1.8%	15,438,491
Arab Real Estate Co.	0.033	9.4%	11,464,069

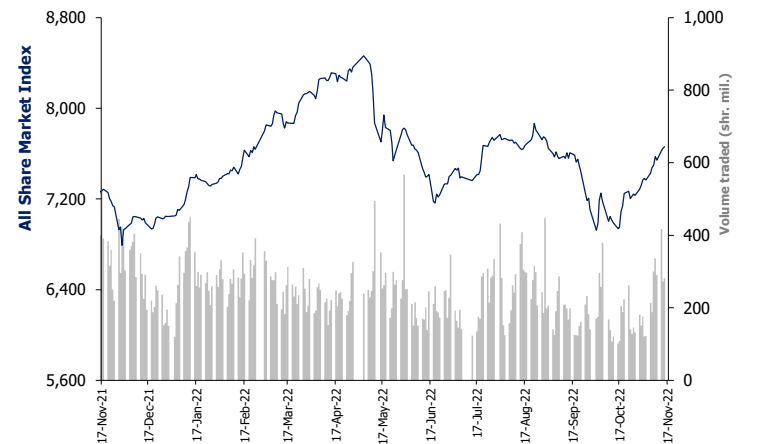
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	49,785.1	▲ 0.2%	5.3%	18.6%
Oil & Gas	229.2	▲ 0.1%	7.7%	(22.5%)
Basic Materials	780.3	▼ (0.1%)	2.2%	(14.6%)
Industrials	4,084.9	▼ (0.3%)	3.2%	0.1%
Consumer Staples	141.3	▲ 0.5%	1.9%	(38.6%)
Health Care	225.2	= 0.0%	(5.7%)	(43.0%)
Consumer Discretionary	1,001.8	▼ (0.4%)	6.6%	49.8%
Telecommunications	3,853.5	▲ 0.7%	3.7%	15.4%
Banks	31,452.0	▼ (0.0%)	4.6%	30.4%
Insurance	631.5	▲ 2.9%	2.2%	2.0%
Real Estate	2,781.2	▲ 0.2%	4.7%	(4.1%)
Financial Services	4,377.7	▲ 1.7%	15.9%	5.8%
Technology	8.7	▼ (0.9%)	4.1%	(7.2%)
Utilities	217.8	▲ 0.5%	2.6%	(13.2%)

Market Breadth	 63	 51	 43		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,586.01	7.8	0.1%	4.8%	12.4%
Main 50 Index	5,900.93	21.3	0.4%	4.5%	(3.4%)
Main Market Index	5,709.79	36.9	0.7%	4.0%	(3.0%)
All Share Market Index	7,659.66	15.2	0.2%	4.7%	8.8%
Market Cap (KWD Mn)	49,785.15	100.0	0.2%	5.3%	18.6%

## Index Performance relative to Volume



## Market Trading Data and Volatility

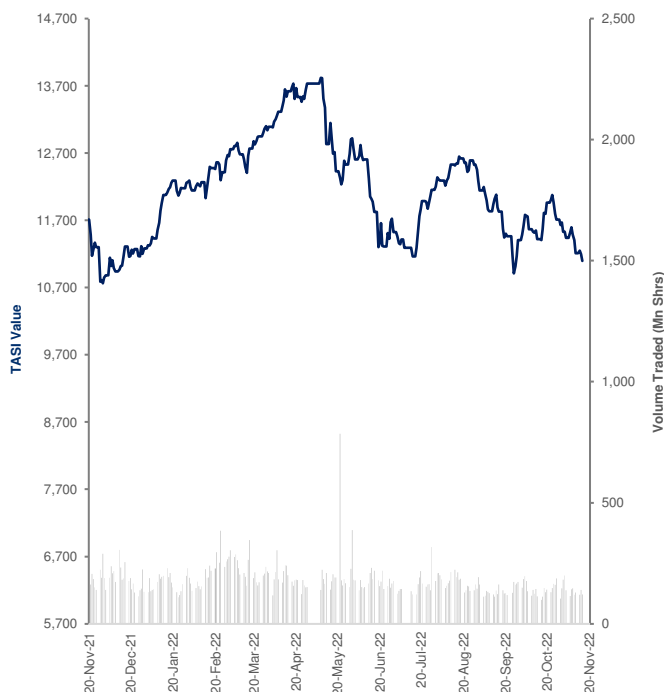
Trading Indicators	Today's Value	DTD Chg	DTD %	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	281.2	9.3	3.4%	238.4	352.8
Value Traded (KWD Mn)	51.2	(12.4)	(19.5%)	64.4	55.2
No. of Trades	12,738	115	0.9%	12,334	12,634

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.868	0.0%	5,995,819
Zain	0.622	0.2%	3,761,529
Agility (PWC Logistics)	0.804	(0.5%)	3,585,338
A'ayan Leasing & Investment Co.	0.146	(2.7%)	2,822,997
National Bank of Kuwait	1.129	(0.1%)	2,799,295

### Saudi Tadawul Daily Report

November 16, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,172,802.9	(1.5%)	(5.2%)	1.6%
Energy	7,343,153.8	(1.8%)	(4.9%)	2.0%
Materials	670,975.5	(1.2%)	(10.1%)	(13.3%)
Capital Goods	17,500.0	(0.1%)	(7.9%)	(17.8%)
Commercial & Professional Svc	7,481.6	(0.5%)	1.0%	(2.9%)
Transportation	16,092.5	(0.2%)	(2.5%)	(9.0%)
Consumer Durables & Apparel	4,110.6	0.5%	(6.4%)	(32.8%)
Consumer Services	29,212.7	(0.8%)	0.4%	(5.7%)
Media	21,428.0	0.8%	(3.5%)	0.1%
Retailing	31,608.8	(0.5%)	(3.1%)	(22.5%)
Food & Staples Retailing	51,708.2	0.9%	(1.7%)	200.8%
Food & Beverages	94,683.5	(0.5%)	(2.9%)	(2.0%)
Health Care Equipment & Svc	122,440.5	(1.3%)	(7.8%)	30.2%
Pharma, Biotech & Life Science	2,892.0	0.7%	(9.1%)	(38.8%)
Banks	1,036,901.8	(1.0%)	(2.9%)	4.1%
Diversified Financials	58,752.4	0.5%	(10.7%)	(3.8%)
Insurance	49,925.4	1.9%	(5.6%)	(5.7%)
Telecommunication Services	226,733.7	(1.4%)	(6.4%)	(12.9%)
Utilities	221,704.0	(0.5%)	(9.0%)	34.0%
REITs	16,749.1	(0.4%)	(2.5%)	(7.5%)
Real Estate Mgmt & Dev't	92,105.9	(0.9%)	(3.8%)	(4.1%)
Software & Services	56,643.0	0.9%	(6.0%)	99.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Hassan Ghazi Ibrahim Shaker	21.70	9.9%
Development Works Food Co.	203.00	6.8%
Shams	168.40	6.6%
Saudi Kayan Petrochemical Co	11.92	4.6%
Bupa Arabia for Cooperative In	180.00	3.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Amiantit Co	39.50	(6.0%)
Arab Sea Information Systems	72.30	(5.6%)
Dallah Healthcare Co	163.00	(4.9%)
Raydan Food Co	28.10	(4.6%)
Seera Group Holding	20.00	(4.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Arabian Oil Co	33.15	8,250
National Commercial Bank	53.70	6,979
Rabigh Refining & Petrochemica	11.48	4,893
Saudi Telecom Co	37.80	4,752
Al Rajhi Bank	84.40	4,342

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,096.58	(100.88)	(0.9%)	(4.9%)	(1.6%)
Market Cap (SAR Mn)	10,172,803	(155,951)	(1.5%)	(5.2%)	1.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	121.4	(17.9)	(12.8%)	179.5	280.0
Value Traded (SAR Mn)	4,907.4	(785.9)	(13.8%)	7,295.4	9,220.4
No. of Trades	329,660	(44,748)	(12.0%)	362,799	371,772

Market Breadth	▲ 90	▼ 110	= 25
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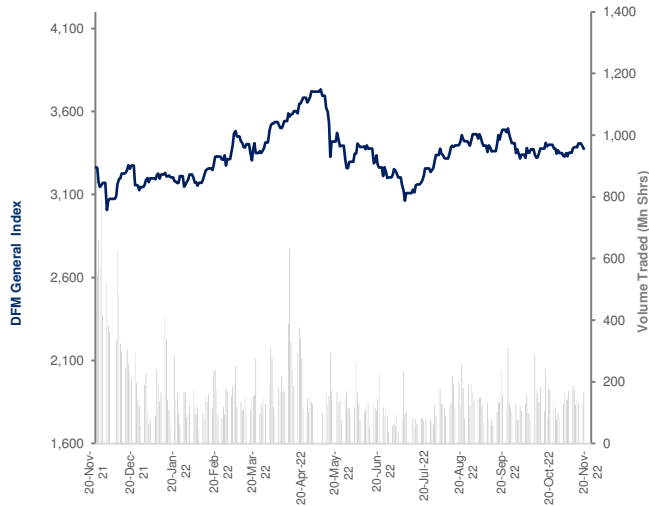
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
National Commercial Bank	53.70	(2.0%)	375.71
Al Rajhi Bank	84.40	0.5%	365.62
Saudi Tadawul Group	180.20	1.7%	328.11
Saudi Arabian Oil Co	33.15	(1.8%)	273.62
Arabian Drilling Co	117.60	(3.9%)	206.97

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

November 16, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	572,413.5	(0.4%)	0.8%	7.8%
Banking	212,973.0	0.1%	0.1%	4.4%
Consumer Staples	131,487.4	(0.8%)	(0.1%)	3.5%
Investment & Financial Services	25,807.5	(0.4%)	10.4%	(25.7%)
Insurance	5,914.1	0.8%	0.5%	1.4%
Industrial	7,461.8	(1.3%)	(1.3%)	33.2%
Real Estate	85,144.6	(1.6%)	2.1%	18.2%
Telecommunication	26,102.7	0.9%	(0.2%)	(13.5%)
Transportation	66,120.8	(0.6%)	0.6%	59.3%
Services	11,401.6	2.1%	(0.2%)	14.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.13	8.2%
National International Holding	1.38	6.2%
Islamic Arab Insurance Com	0.57	5.8%
Dubai Islamic Insurance Co	0.79	4.1%
Gulf Navigation Holding Pjsc	0.49	3.2%

Worst Return Performers	Price (AED)	Daily % Chg
National Cement Co	2.52	(10.0%)
Ektitab Holding Company	0.13	(3.8%)
Al Salam Bank Sudan	1.00	(2.9%)
Emaar Development	4.43	(2.6%)
Emirates Refreshments Co	0.00	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	6.20	28,144
Gulf Navigation Holding Pjsc	0.49	27,762
DEWA	2.44	21,958
SALIK	2.29	13,146
Dubai Financial Market Pjsc	1.64	12,803

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,373.87	(20.51)	(0.6%)	1.3%	5.6%
Market Cap (AED Mn)	572,414	(2,345)	(0.4%)	0.8%	7.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	167.4	43.8	35.5%	144.3	174.2
Value Traded (AED Mn)	390.3	107.4	38.0%	353.4	245.4
No. of Trades	7,869	1,462	22.8%	5,607	3,086

Market Breadth	▲ 13	▼ 18	= 36
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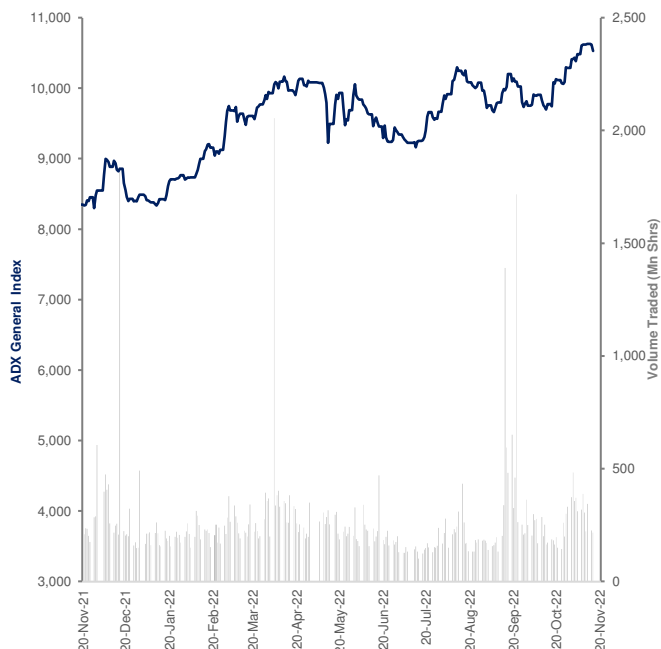
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.20	(1.74%)	173.68
DEWA	2.44	(0.81%)	53.66
SALIK	2.29	(1.72%)	29.93
Dubai Islamic Bank	5.84	(0.51%)	27.88
Dubai Financial Market Pjsc	1.64	(1.20%)	21.03

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

November 16, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,472,255.1	(1.2%)	3.8%	55.5%
Financials	1,138,084.6	(0.4%)	0.8%	78.3%
Telecommunication	257,974.8	(1.2%)	(0.9%)	(15.0%)
Consumer Discretionary	11,357.3	(0.6%)	2.0%	11.2%
Industrial	352,895.6	(0.3%)	8.4%	(0.8%)
Real Estate	39,072.0	(2.2%)	5.3%	14.6%
Basic Materials	119,310.4	(1.7%)	(3.8%)	308.3%
Energy	116,265.8	(1.2%)	(0.2%)	0.9%
Utilities	418,255.4	(3.9%)	16.3%	181.8%
Consumer Staples	4,133.0	0.2%	1.6%	(11.8%)
Health Care	14,906.2	0.5%	1.2%	349.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	2.07	15.0%
Abu Dhabi National Takaful C	4.78	14.9%
Ras Al-Khaimah National Insu	4.00	14.3%
Ras Al Khaimah White Cement	2.00	6.4%
GFH Financial Group	1.01	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Energy Co	3.72	(3.9%)
Aldar Properties Pjsc	4.56	(2.4%)
Fertiglobe	4.56	(2.4%)
ADNOC Distribution	4.45	(2.2%)
Eshraq Properties Co Pjsc	0.50	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emirates Steel Arkan	1.77	30,216
Multiply Group	4.87	29,736
Eshraq Properties Co Pjsc	0.50	22,564
Abu Dhabi National Energy Co	3.72	18,153
Fertiglobe	4.56	16,507

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,527.71	(92.55)	(0.9%)	1.1%	24.0%
Market Cap (AED Mn)	2,472,255	(29,594)	(1.2%)	3.8%	55.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	215.5	(10.6)	(4.7%)	255.6	198.3
Value Traded (AED Mn)	1,148.6	(109.4)	(8.7%)	1,546.5	1,311.3
No. of Trades	12,600	(2,653)	(17.4%)	9,629	4,204

Market Breadth	▲ 17	▼ 24	= 34
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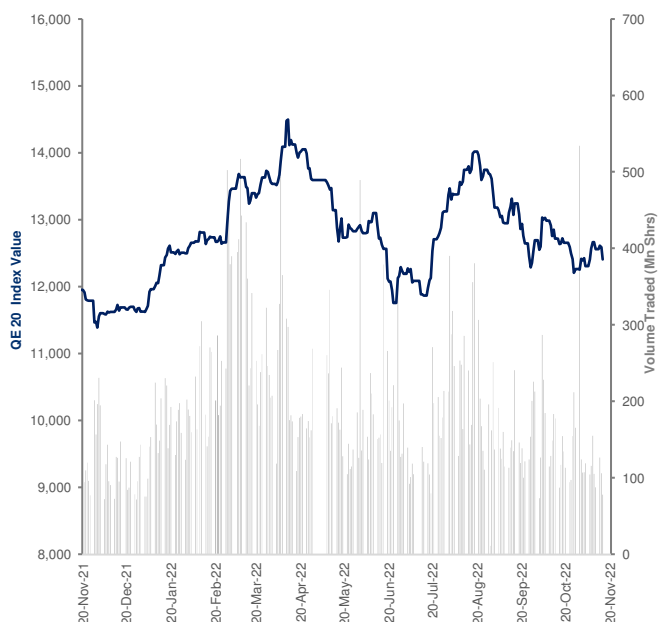
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	401.20	0.20%	228.61
Alpha Dhabi Holding PJSC	26.98	(0.22%)	158.48
Multiply Group	4.87	(0.81%)	144.77
Fertiglobe	4.56	(2.36%)	75.82
Aldar Properties Pjsc	4.56	(2.36%)	69.08

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

November 16, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	691,319.4	(1.4%)	(0.5%)	2.3%
<b>Banking &amp; Finance Sector</b>	338,610.1	(1.4%)	(0.5%)	(1.6%)
<b>Goods &amp; Consumer Services</b>	35,859.2	(1.1%)	(0.0%)	0.9%
<b>Industrial Sector</b>	179,236.1	(1.7%)	(0.7%)	6.0%
<b>Insurance Sector</b>	11,744.0	0.6%	0.0%	(15.0%)
<b>Real Estate</b>	49,421.7	(1.2%)	(3.6%)	(8.5%)
<b>Telecom</b>	39,416.6	(2.0%)	2.7%	33.5%
<b>Transport</b>	37,031.8	(0.5%)	0.5%	24.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar General Insurance &amp; Rein</b>	2.00	9.3%
<b>Mannai Corp QSC</b>	9.50	3.7%
<b>Al Meera Consumer Goods Co QSC</b>	17.40	1.2%
<b>Islamic Holding Group QSC</b>	5.22	0.9%
<b>Aamal Co</b>	1.06	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Al Khaleej Takaful Group QSC</b>	2.51	(3.6%)
<b>Qatar Electricity &amp; Water Co Q</b>	18.41	(3.1%)
<b>Ooredoo Qpsc</b>	10.00	(2.4%)
<b>Qatari Investors Group QSC</b>	1.82	(2.3%)
<b>Mesaieed Petrochemical Holding</b>	2.25	(2.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Masraf Al Rayan QSC</b>	3.78	8,151
<b>Ezdan Holding Group QSC</b>	1.14	7,419
<b>Qatar Aluminum Manufacturing C</b>	1.67	7,101
<b>Doha Bank QPSC</b>	2.17	4,732
<b>Gulf International Services QS</b>	1.74	4,410

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>QE 20 Index</b>	12,407.79	(178.26)	(1.4%)	(0.1%)	6.7%
<b>Market Cap (QAR Mn)</b>	691,319	(9,726)	(1.4%)	(0.5%)	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('Mn Shares)</b>	77.8	(28.2)	(26.6%)	197.0	198.3
<b>Value Traded (QAR Mn)</b>	293.6	(125.2)	(29.9%)	680.6	461.4
<b>No. of Trades</b>	11,677	(4,322)	(27.0%)	16,796	9,913

Market Breadth	▲ 8	▼ 34	= 6
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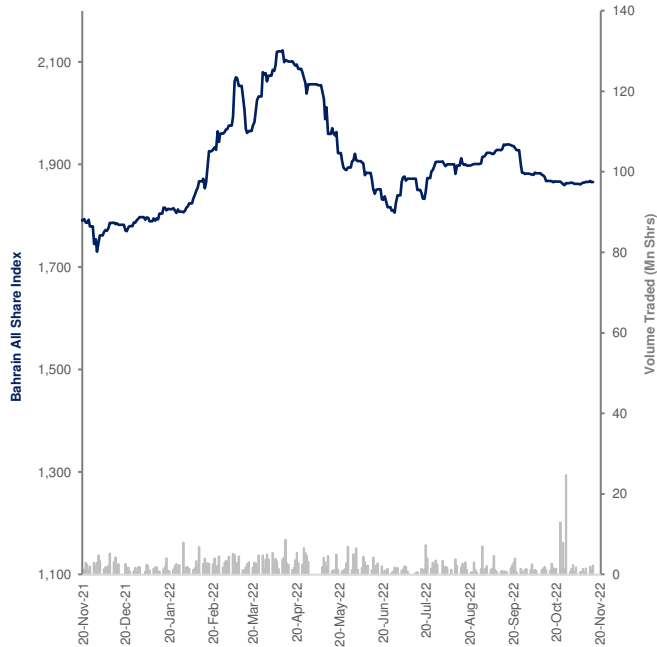
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Industries Qatar QSC</b>	15.56	(1.95%)	31.19
<b>Masraf Al Rayan QSC</b>	3.78	(0.76%)	30.80
<b>Qatar National Bank QPSC</b>	19.66	(1.70%)	26.24
<b>Qatar Fuel QSC</b>	19.50	(1.91%)	23.93
<b>Qatar Electricity &amp; Water Co Q</b>	18.41	(3.11%)	20.90

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

November 16, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	32,760.9	(0.4%)	168.1%	177.4%
<b>Materials</b>	1,448.4	0.0%	1.7%	27.5%
<b>Industrial</b>	134.8	(0.3%)	0.7%	(6.9%)
<b>Consumer Discretionary</b>	209.9	0.0%	(1.2%)	6.6%
<b>Consumer Staples</b>	140.7	0.0%	(8.6%)	(8.8%)
<b>Financials</b>	29,882.9	(0.5%)	220.0%	231.3%
<b>Communication Services</b>	857.2	(0.2%)	(1.5%)	(19.4%)
<b>Real Estate</b>	87.0	0.0%	0.5%	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
<b>National Bank of Bahrain BSC</b>	0.60	0.3%

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Worst Return Performers	Price (BHD)	Daily % Chg
<b>Kuwait Finance House - Bahrain</b>	2.76	(1.0%)
<b>Bahrain Telecommunications Co</b>	0.47	(0.2%)

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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>Arab Banking Corp BSC</b>	0.28	778
<b>Aluminium Bahrain B.S.C</b>	1.02	463
<b>Gulf Hotel Group B.S.C</b>	0.35	408
<b>Bahrain Telecommunications Co</b>	0.47	232
<b>APM TERMINALS BAHRAIN</b>	1.22	169

Source: Bloomberg, Kamco Research

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>Bahrain All Share Index</b>	1,865.80	0.40	0.0%	0.1%	3.8%
<b>Market Cap (BHD Mn)</b>	32,761	(145)	(0.4%)	168.1%	177.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
<b>Volume ('000 Shares)</b>	2,248	1,146	104.1%	2,432.6	4,253.0
<b>Value Traded (BHD '000)</b>	1,068	582	119.6%	1,054.9	834.7
<b>No. of Trades</b>	72	40	125.0%	56	67

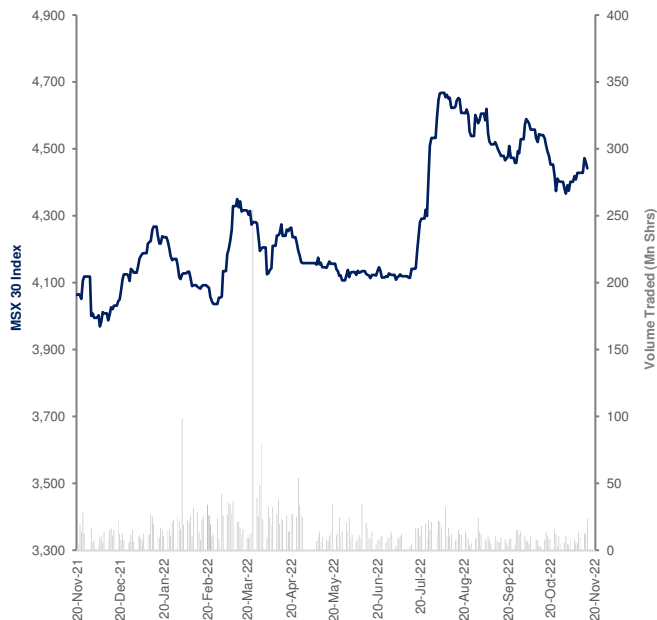
Market Breadth			
	▲ 1	▼ 2	= 41

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>Aluminium Bahrain B.S.C</b>	1.02	0.00%	0.47
<b>APM TERMINALS BAHRAIN</b>	1.22	0.00%	0.21
<b>Gulf Hotel Group B.S.C</b>	0.35	0.00%	0.14
<b>Bahrain Telecommunications Co</b>	0.47	(0.21%)	0.11
<b>Arab Banking Corp BSC</b>	0.28	0.00%	0.08

### Muscat Stock Exchange Daily Report

November 16, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,949.8	(1.1%)	0.3%	11.3%
<b>Financial</b>	<b>4,949.7</b>	<b>(1.7%)</b>	<b>0.2%</b>	<b>19.2%</b>
<b>Industrial</b>	<b>827.8</b>	<b>0.3%</b>	<b>2.1%</b>	<b>(3.2%)</b>
<b>Services</b>	<b>2172.3</b>	<b>(0.3%)</b>	<b>(0.1%)</b>	<b>1.6%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
<b>Voltamp Energy Co.</b>	<b>0.10</b>	<b>4.3%</b>
<b>Muscat Finance Co. Ltd.</b>	<b>0.06</b>	<b>3.6%</b>
<b>Oman Flour Mills</b>	<b>0.600</b>	<b>3.4%</b>
<b>United Finance Co.</b>	<b>0.07</b>	<b>3.2%</b>
<b>Sembcorp Salalah</b>	<b>0.05</b>	<b>2.0%</b>

Worst Return Performers	Price (OMR)	Daily % Chg
<b>Construction Materials Industries Co.</b>	<b>0.07</b>	<b>(9.0%)</b>
<b>Bank Muscat</b>	<b>0.28</b>	<b>(4.1%)</b>
<b>National Aluminium Products Co.</b>	<b>0.08</b>	<b>(3.5%)</b>
<b>Oman &amp; Emirates Investment Holding Co.</b>	<b>0.07</b>	<b>(2.7%)</b>
<b>Al Batinah Power Co.</b>	<b>0.04</b>	<b>(2.6%)</b>

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
<b>Sembcorp Salalah</b>	<b>0.05</b>	<b>11,628</b>
<b>United Finance Co.</b>	<b>0.07</b>	<b>3,870</b>
<b>Bank Muscat</b>	<b>0.28</b>	<b>3,166</b>
<b>Bank Dhofar</b>	<b>0.15</b>	<b>1,263</b>
<b>Ahli Bank</b>	<b>0.14</b>	<b>414</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>MSX 30 Index</b>	<b>4,440.99</b>	<b>(19.60)</b>	<b>(0.4%)</b>	<b>1.7%</b>	<b>7.5%</b>
<b>Market Cap (OMR Mn)</b>	<b>7,949.8</b>	<b>(89.43)</b>	<b>(1.1%)</b>	<b>0.3%</b>	<b>11.3%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	Average Daily YTD-21
<b>Volume ('000 Shares)</b>	<b>23,493.3</b>	<b>10,974.5</b>	<b>87.7%</b>	<b>17,040.6</b>	<b>17,225.4</b>
<b>Value Traded (OMR '000)</b>	<b>2,605.1</b>	<b>455.3</b>	<b>21.2%</b>	<b>3,324.0</b>	<b>2,603.8</b>

Market Breadth	▲ 9	▼ 12	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
<b>Bank Muscat</b>	<b>0.28</b>	<b>(4.11%)</b>	<b>0.89</b>
<b>Sembcorp Salalah</b>	<b>0.05</b>	<b>2.04%</b>	<b>0.58</b>
<b>United Finance Co.</b>	<b>0.07</b>	<b>3.17%</b>	<b>0.24</b>
<b>Bank Dhofar</b>	<b>0.15</b>	<b>0.00%</b>	<b>0.18</b>
<b>Oman Telecommunications Co.</b>	<b>0.84</b>	<b>(0.94%)</b>	<b>0.14</b>

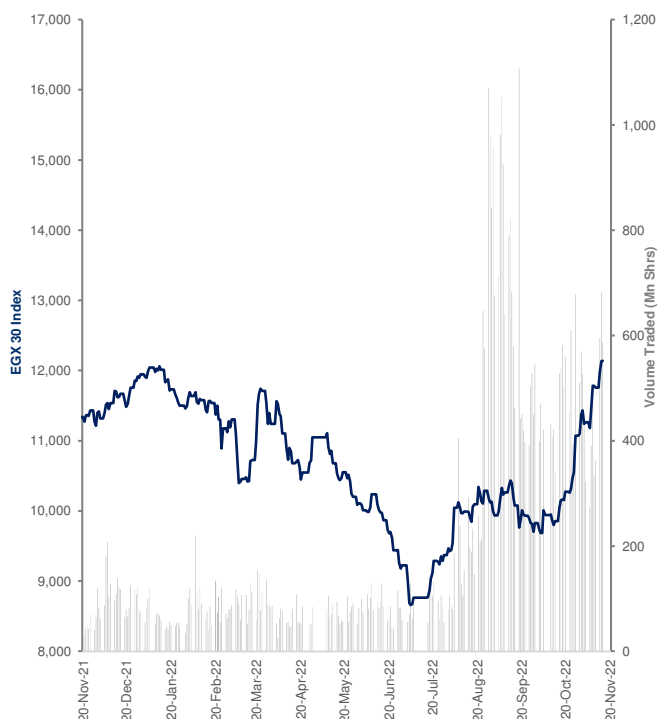
Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

November 16, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	847,181.8	0.2%	4.5%	6.7%
<b>Banks</b>	208,844.4	0.1%	6.0%	1.0%
<b>Basic Resources</b>	85,175.9	(0.6%)	1.6%	26.6%
<b>Industrial Goods</b>	25,905.9	(0.6%)	(0.2%)	(14.0%)
<b>Health Care &amp; Pharmaceuticals</b>	37,831.9	0.6%	4.8%	(7.4%)
<b>Real Estate</b>	111,451.3	(0.3%)	3.1%	(1.6%)
<b>Travel and Leisure</b>	31,335.8	0.2%	3.7%	49.5%
<b>Food, Beverages &amp; Tobacco</b>	60,891.5	0.0%	5.2%	13.4%
<b>Energy and Support Services</b>	6,775.9	(0.5%)	2.0%	11.8%
<b>Trade and Distributors</b>	5,034.1	0.8%	4.5%	(35.0%)
<b>Shipping and Transport</b>	23,248.1	(0.4%)	4.6%	47.2%
<b>Education Services</b>	14,128.4	1.1%	0.9%	(9.8%)
<b>Contracting and Construction Eng</b>	12,277.3	1.8%	3.1%	(5.4%)
<b>Textiles and Durables</b>	8,726.1	0.8%	0.8%	0.1%
<b>Building Materials</b>	9,189.1	(0.2%)	0.5%	19.1%
<b>Media &amp; Communication Services</b>	88,327.3	(0.2%)	8.6%	(4.0%)
<b>Paper and Packaging</b>	1,947.0	(0.1%)	(1.6%)	5.7%
<b>Non-bank Financial Services</b>	116,091.6	1.5%	4.9%	25.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Real Estate Bank for Development	21.90	20.0%
Marseille Almasreia Alkhalegeya For Holding Investment	1.43	8.6%
Arab Co. for Asset Management And Development	0.41	8.1%
The Egyptian Company for Construction Development-Lift Slab	0.35	7.1%
Al Tawfeek Leasing Company-A.T.LEASE	3.41	6.9%

Worst Return Performers	Price (EGP)	Daily % Chg
El Obour Real Estate Investment	11.09	(20.0%)
El-Nile Co. For Pharmaceuticals And Chemical Industries	28.95	(18.5%)
Naeem Holding	0.16	(11.6%)
Cairo Oils & Soap	0.18	(6.4%)
ODIN Investments	1.36	(4.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Dice Sport & Casual Wear	0.35	60,260
The Egyptian Company for Construction Development-Lift Slab	0.35	58,117
Cairo Oils & Soap	0.18	51,259
Arab Co. for Asset Management And Development	0.41	47,042
Arabia Investments Holding	0.34	25,274

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	12,137.00	0.6	0.01%	6.7%	1.6%
Market Cap (EGP Mn)	847,181.8	1,461.3	0.2%	4.5%	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	587.3	(94.6)	(13.9%)	223.0	112.4
Value Traded (EGP Mn)	1,236.0	(1,778.2)	(59.0%)	695.7	506.5
No. of Trades	50,355	(8,063)	(13.8%)	23,429	15,973

Market Breadth	70	60	94
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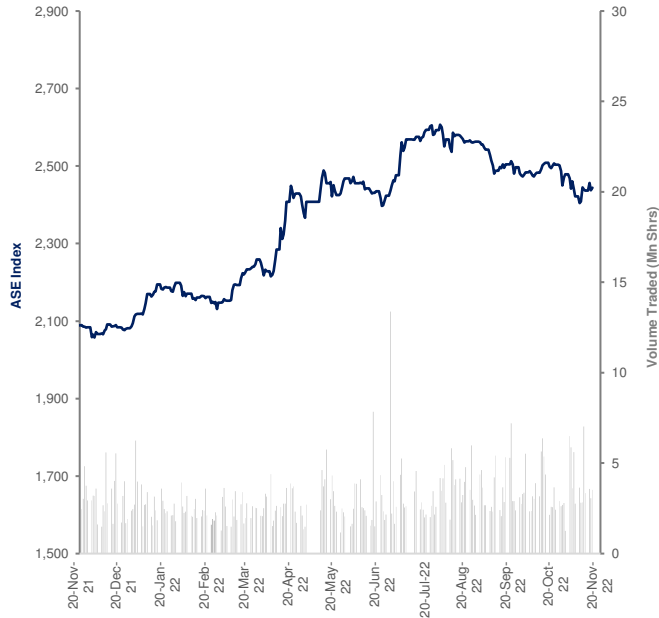
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	35.90	0.00%	226.62
Fawry For Banking Technology And Electronic Payment	4.11	(2.61%)	75.86
Egyptian Financial Group-Hermes Holding Company	13.25	(1.56%)	50.41
Edita Food Industries S.A.E	12.75	3.41%	43.50
Medinet Nasr Housing	2.95	(0.34%)	34.98

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

November 16, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,619.7	0.3%	(1.4%)	15.3%
Banking	7,716.5	0.3%	(0.8%)	0.6%
Insurance	282.4	(0.0%)	(2.4%)	16.4%
Diversified Financial Services	253.2	(0.0%)	(0.3%)	(14.0%)
Real Estate	376.4	(0.4%)	(1.1%)	(12.1%)
Educational Services	50.9	0.0%	(2.3%)	9.9%
Hotels and Tourism	269.3	(1.5%)	(0.7%)	(7.1%)
Transportation	272.6	(0.5%)	(1.0%)	1.9%
Technology and Communication	91.5	1.0%	1.5%	(5.1%)
Utilities and Energy	1,458.6	0.9%	1.0%	31.0%
Commercial Services	287.1	0.0%	(2.6%)	(9.8%)
Chemical Industries	57.7	(0.5%)	1.5%	(17.4%)
Food and Beverages	236.2	0.0%	(0.2%)	(28.6%)
Tobacco and Cigarettes	11.6	0.0%	(4.9%)	(15.4%)
Mining and Extraction Industries	6,038.4	0.5%	(2.6%)	56.5%
Engineering and Construction	107.6	0.0%	(4.5%)	(8.8%)
Electrical Industries	14.7	0.0%	(4.6%)	(24.6%)
Textiles, Leather and Clothing	32.7	0.0%	0.5%	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB INVESTORS UNION FOR REA	0.45	4.7%
SPECIALIZED TRADING & INVEST	1.38	4.5%
SPECIALIZED INVESTMENT COMPO	0.82	3.8%
OFFTEC HOLDING GROUP PLC	0.28	3.7%
AL-TAHDITH FOR REAL ESTATE	0.95	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN HOTEL & TOURISM	2.62	(4.7%)
BABELON INVESTMENTS CO PLC	2.78	(4.1%)
NOPAR FOR TRADING AND INVEST	0.74	(3.9%)
ARAB INTERNATIONAL CO FOR IN	2.50	(3.8%)
CENTURY INVESTMENT GROUP	0.28	(3.4%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
ASSAS FOR CONCRETE PROD CO	0.52	598
FIRST INSURANCE	0.66	571
MIDDLE EAST INSURANCE	1.00	558
ARAB BANK PLC	4.72	464
ARAB INVESTORS UNION FOR REA	0.45	174

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,443.78	6.27	0.3%	0.1%	15.3%
Market Cap (JD Mn)	17,619.74	59.96	0.3%	(1.4%)	15.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (*000 Shares)	3,513.7	455.0	14.9%	3,057.3	4,005.1
Value Traded (JD *000)	5,341.3	2,403.2	81.8%	6,332.1	5,867.7
No. of Trades	1,903	(311)	(14.0%)	2,354	2,410

#### Market Breadth

▲ 20 ▼ 25 = 113

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.72	1.07%	2.17
JORDAN PHOSPHATE MINES	35.46	1.52%	0.58
MIDDLE EAST INSURANCE	1.00	0.00%	0.56
FIRST INSURANCE	0.66	0.00%	0.38
ASSAS FOR CONCRETE PROD CO	0.52	0.00%	0.30

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

November 16, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,264.1	(0.6%)	(1.9%)	3.2%
Banking	10,039.6	(0.6%)	(0.7%)	29.3%
Insurance	936.1	(1.1%)	5.6%	5.4%
Leasing	635.3	(0.0%)	1.2%	10.2%
Financial Services	1,614.0	(0.9%)	(2.2%)	(25.1%)
Industrial	1,838.7	(0.1%)	(2.1%)	10.8%
Chemical Industry	443.0	(0.1%)	(1.5%)	(13.4%)
Food & Beverage	4,172.9	(0.9%)	(7.2%)	(23.0%)
Retailing	1,079.5	(0.1%)	1.1%	(6.5%)
Others	1,505.0	(0.7%)	(2.0%)	4.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	2.39	4.4%
GIF Filter SA	0.48	4.3%
Societe Tunisienne de L'Air	0.50	2.0%
SOTUMAG	4.85	1.3%
Societe Moderne de Ceramique	0.83	1.2%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	6.11	(3.9%)
Tuninvest-SICAR	5.83	(3.0%)
Tunis Re	6.21	(3.0%)
Universal Auto Distributors Ho	0.40	(2.4%)
Unite de Fabrication de Medica	7.20	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.83	46
Banque de Tunisie	5.22	34
Societe Frigorifique et Brasse	13.55	23
Essoukna	2.50	20
Societe D'Articles Hygieniques	9.38	14

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,090.22	(46.66)	(0.6%)	(1.6%)	14.8%
Market Cap (DT Mn)	22,264	(137.44)	(0.6%)	(1.9%)	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	270.7	(47.9)	(15.0%)	572.3	540.3
Value Traded ('000 DT)	1,977.6	(486.7)	(19.7%)	4,245.2	3,613.8
No. of Trades	858	(143)	(14.3%)	1,052	1,114

Market Breadth	▲ 11	▼ 25	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	13.55	(1.09%)	0.31
Banque Internationale Arabe de	86.00	(1.04%)	0.29
Banque de Tunisie	5.22	(0.57%)	0.18
Union Internationale de Banque	23.39	(0.09%)	0.13
Societe D'Articles Hygieniques	9.38	(0.11%)	0.13

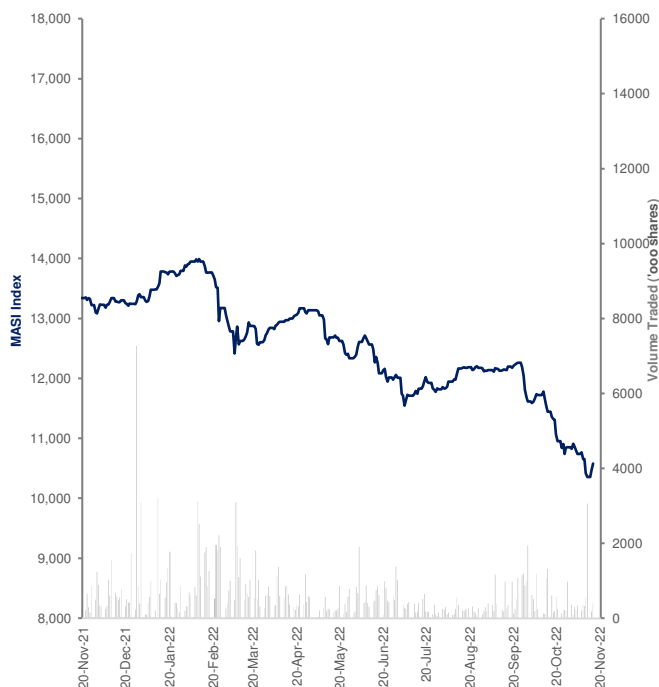
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 16, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	488,015.9	1.3%	(1.7%)	(20.3%)
Banking	180,773.7	0.8%	(0.6%)	(19.8%)
Beverages	8,485.2	0.0%	(5.6%)	(16.6%)
Chemicals	2,616.6	(0.4%)	(3.0%)	(9.1%)
Construction & Building Material	54,611.4	0.9%	(3.2%)	(32.9%)
Distributors	17,242.3	0.1%	(2.7%)	(16.4%)
Electricity	24,083.9	(0.4%)	(4.6%)	(2.8%)
Food Producers & Processors	23,368.4	0.9%	(3.2%)	(22.3%)
Holding Companies	2,014.8	0.0%	(8.0%)	(30.3%)
Insurance	23,852.4	0.7%	(2.5%)	(21.3%)
Investment & other Finance	3,481.9	0.0%	(5.2%)	(20.9%)
Leisures & Hotel	1,590.3	(0.8%)	0.9%	1.1%
Materials, Software & Computer	5,780.5	(0.2%)	(2.8%)	(5.2%)
Mining	28,709.6	1.8%	3.3%	36.0%
Oil & Gas	17,127.0	0.8%	(1.2%)	(13.2%)
Real Estate	3,859.9	0.4%	(4.2%)	(24.1%)
Telecommunications	87,909.5	4.1%	(2.1%)	(28.3%)
Transport	674.3	0.5%	(0.2%)	(25.7%)
Utilities	1,760.0	0.0%	(3.5%)	(6.8%)
Forestry & Paper	74.1	2.5%	(1.0%)	32.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Auto Hall	73.20	4.4%
Maroc Telecom	100.00	4.1%
Lesieur Cristal	226.95	3.6%
Saham Assurance	1066.00	3.0%
Med Paper SA	28.71	2.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Credit Immobilier et Hotelier	285.00	(5.0%)
ATLANTA	115.60	(2.9%)
Banque Marocaine Pour Le Comme	431.00	(2.0%)
Label Vie	4350.00	(1.1%)
Colorado SA	44.90	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.55	155.9
Maroc Telecom	100.00	113.9
Attijariwafa Bank	383.10	37.8
Bank of Africa	160.00	24.0
Banque Centrale Populaire	220.00	23.5

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	10,581.12	114.46	1.1%	(2.2%)	(20.8%)
Market Cap (MAD Mn)	488,016	6,288	1.3%	(1.7%)	(20.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	393.9	210.3	114.6%	624.0	791.0
Value Traded (MAD Mn)	58.54	10.25	21.2%	96.1	129.8

Market Breadth	▲ 16	▼ 11	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	383.10	1.35%	14.40
Maroc Telecom	100.00	4.11%	11.29
Label Vie	4350.00	(1.14%)	9.12
Banque Centrale Populaire	220.00	0.96%	5.18
LafargeHolcim Maroc SA	1439.00	1.34%	4.91

Source: Bloomberg, Kamco Research

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