

MENA Markets Daily Report

April 15, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	6,516.62	0.3%	7.7%	(13.3%)
		Kuwait	Main 50 Index	▼	4,973.24	(0.4%)	7.3%	(7.1%)
		Kuwait	Main Market Index	▼	4,796.23	(0.3%)	5.4%	(7.3%)
	3	Kuwait	All Share Index	▼	5,941.56	0.2%	7.1%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	9,847.62	0.1%	13.3%	3.6%
	5	UAE - Dubai	DFM General Index	▲	2,569.93	0.2%	3.1%	(9.9%)
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,412.79	0.5%	11.5%	(3.9%)
	7	UAE - Abu Dhabi	ADX General Index	▲	6,039.26	0.3%	19.7%	(0.6%)
	8	Qatar	QE 20 Index	▲	10,605.38	1.2%	1.6%	0.1%
	9	Bahrain	Bahrain All Share	▲	1,472.74	0.3%	(1.1%)	(7.5%)
	10	Oman	MSM 30 Index	▼	3,714.21	(0.1%)	1.5%	(8.1%)
	11	Egypt	EGX 30	▼	10,115.51	(1.9%)	(6.7%)	(22.3%)
	12	Jordan	ASE Index	▼	1,766.03	(0.70%)	6.6%	(8.7%)
	13	Tunisia	Tunisia Index	▼	7,104.90	(0.3%)	3.2%	(3.3%)
		Morocco	MASI	▲	11,619.35	0.1%	2.9%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,416.72	0.6%	(1.6%)	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,490.00	2.2%	7.4%	(10.4%)
		India	SENSEX	▲	48,544.06	1.4%	1.7%	15.8%
		Brazil	BOVESPA Stock Index	▲	120,294.70	0.8%	1.1%	2.9%
		Mexico	BOLSA Index	▲	48,329.84	1.7%	9.7%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,323.95	0.1%	2.5%	15.8%
Global Markets								
		World	MSCI World Index	▲	2,918.19	0.4%	8.5%	14.1%
		Asia	MSCI Asia Pacific	▲	684.12	0.2%	3.3%	17.1%
		Europe	DJ Stoxx 600	▲	436.57	0.2%	9.4%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,680.08	0.2%	9.3%	(5.4%)
		U.S.A	S&P 500	▼	4,124.66	(0.4%)	9.8%	16.3%
		U.S.A	DJIA	▲	33,730.89	0.2%	10.2%	7.2%
		U.S.A	NASDAQ Composite	▼	13,857.84	(1.0%)	7.5%	43.6%
		UK	FTSE 100	▲	6,939.58	0.7%	7.4%	(14.3%)
		Germany	DAX	▼	15,209.15	(0.2%)	10.9%	3.5%
		Japan	NIKKEI 225	▼	29,620.99	(0.4%)	7.9%	16.0%
		Hong Kong	HANG SENG INDEX	▲	28,900.83	1.4%	6.1%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	91.85	(0.31%)	2.13%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.38	0.21%	0.80%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.20	0.27%	(1.93%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.32	0.03%	0.89%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	63.67	0.6%	22.9%	(21.5%)
		Oil	NYMEX	▲	60.18	0.8%	24.0%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.62	2.3%	2.5%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,745.51	0.7%	(8.1%)	25.1%
		Silver	Silver Spot \$/Oz	▲	25.35	2.1%	(4.0%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	63,193.55	5.4%	117.9%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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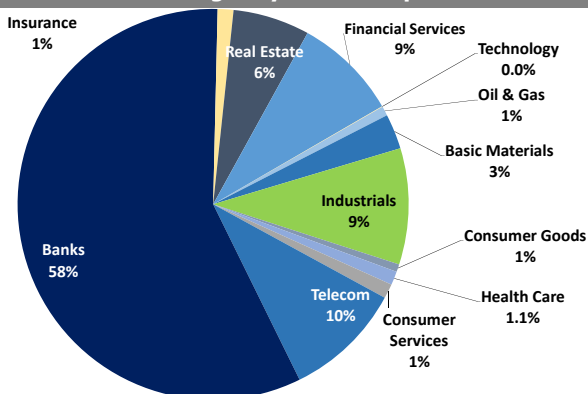
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 15, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,069.5	37.5	8.6%
2- National Bank of Kuwait	5,941.2	22.2	8.4%
3- Zain	2,609.2	13.3	15.4%
4- Ahli United Bank - Bahrain	2,178.9	12.3	14.5%
5- Boubayan Bank	1,987.3	48.9	8.0%
6- Agility (PWC Logistics)	1,536.7	28.1	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabanee Co.	793.5	33.7	5.0%
9- Ahli United Bank - Kuwait	677.9	20.6	7.5%
10- Gulf Bank	658.4	14.7	7.2%
Total	23,449	23.47	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Shooting Co.	0.037	0.003	10.0%
Yiaco Medical Co.	0.500	0.040	8.7%
Sharjah Cement Co.	0.038	0.003	8.3%
Kuwait Remal Real Estate Co.	0.017	0.001	8.2%
Injazzat Real Estate Development Co.	0.076	0.006	8.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Investors Holding Group Co.	0.014	(0.002)	(10.4%)
Kuwait Hotels Co.	0.059	(0.006)	(9.6%)
Gulf Investment House	0.132	(0.008)	(5.7%)
United Projects Group	0.200	(0.011)	(5.2%)
Jazeera Airways Co.	0.624	(0.034)	(5.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.073	(2.7%)	15,075,614
Ahli United Bank - Bahrain	0.215	0.5%	14,791,385
Tijara Real Estate & Investment Co.	0.046	2.0%	12,651,945
Arzan Financial Group For Fin. & Invest.	0.109	(1.8%)	11,499,133
Gulf Investment House	0.132	(5.7%)	10,098,991

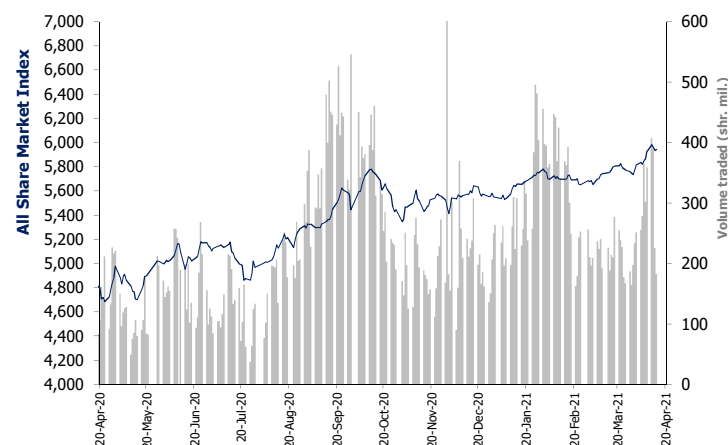
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	35,050.3	▲	0.1%	2.1%	6.2%
Oil & Gas	276.7	▼	(0.1%)	2.5%	(1.3%)
Basic Materials	1,007.4	▼	(0.1%)	3.6%	25.7%
Industrials	3,337.4	▲	0.1%	1.6%	5.1%
Consumer Goods	221.6	▼	(0.2%)	1.1%	(4.5%)
Health Care	396.6	▲	0.2%	(1.3%)	(3.2%)
Consumer Services	415.0	▼	(1.4%)	(4.1%)	(1.0%)
Telecommunications	3,401.1	▼	(0.0%)	(0.5%)	0.6%
Banks	20,037.2	▲	0.4%	2.3%	6.5%
Insurance	452.0	▼	(0.9%)	2.1%	5.6%
Real Estate	2,205.4	▼	(0.7%)	0.8%	7.4%
Financial Services	2,999.7	▼	(0.0%)	7.0%	11.0%
Technology	8.7	▲	1.5%	6.5%	26.3%
Utilities	291.5	=	0.0%	(1.1%)	(4.3%)

Market Breadth		51		60		57
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	6,516.62	19.0	0.3%	3.0%	7.7%	
Main 50 Index	4,973.24	(18.7)	(0.4%)	2.0%	7.3%	
Main Market Index	4,796.23	(14.3)	(0.3%)	2.3%	5.4%	
All Share Market Index	5,941.56	8.9	0.2%	2.9%	7.1%	
Market Cap (KWD Mn)	35,050.27	51.1	0.1%	2.1%	6.2%	

Index Performance relative to Volume



Market Trading Data and Volatility

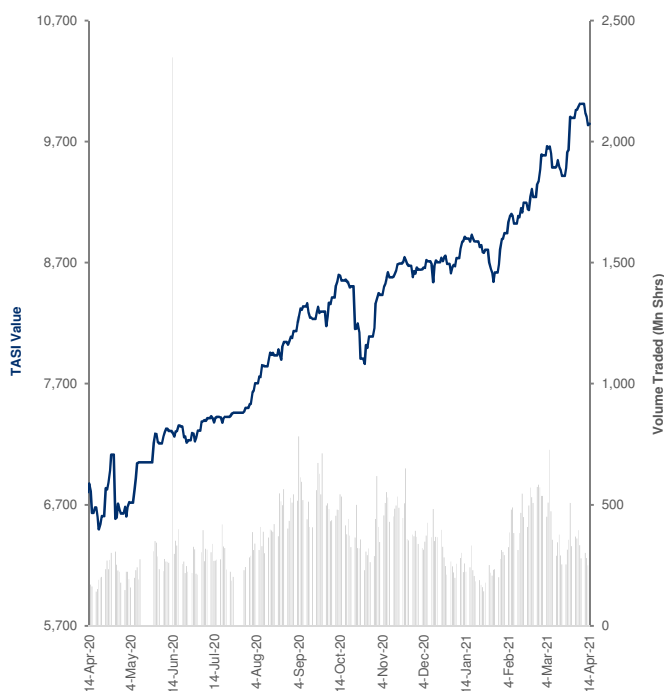
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	182.4	(42.7)	(19.0%)	283.4	200.8
Value Traded (KWD Mn)	33.7	(4.2)	(11.2%)	43.6	41.5
No. of Trades	9,007	(170)	(1.9%)	10,667	9,493

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.719	0.7%	6,637,923
Ahli United Bank - Bahrain	0.215	0.5%	3,180,929
National Bank of Kuwait	0.826	0.4%	2,402,192
Agility (PWC Logistics)	0.758	0.8%	1,977,988
Zain	0.603	(0.2%)	1,772,698

Saudi Tadawul Daily Report

April 15, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,158,003.6	0.4%	(1.1%)	1.8%
Materials	702,634.2	(0.7%)	(0.5%)	18.1%
Capital Goods	20,586.1	(0.0%)	(0.2%)	10.8%
Commercial & Professional Svc	7,735.2	0.0%	0.4%	(0.8%)
Transportation	19,288.6	(0.0%)	0.7%	31.5%
Consumer Durables & Apparel	5,585.6	0.2%	(1.3%)	30.9%
Consumer Services	27,587.5	(0.2%)	(0.5%)	2.1%
Media	7,259.8	0.3%	8.3%	2.4%
Retailing	40,794.8	0.5%	3.8%	11.4%
Food & Staples Retailing	14,370.1	0.2%	0.5%	5.4%
Food & Beverages	109,187.1	(0.8%)	1.8%	(0.8%)
Health Care Equipment & Svc	80,856.2	0.8%	6.4%	18.3%
Pharma, Biotech & Life Science	4,932.0	(1.3%)	(0.2%)	4.8%
Banks	598,465.9	0.5%	(1.2%)	19.3%
Diversified Financials	35,645.6	(0.3%)	0.2%	7.5%
Insurance	52,603.2	(0.0%)	(3.8%)	1.3%
Telecommunication Services	279,012.9	0.7%	(4.0%)	13.2%
Utilities	104,289.9	(1.4%)	3.9%	14.6%
REITs	16,718.6	0.0%	0.5%	4.8%
Real Estate Mgmt & Dev't	91,707.9	(0.3%)	0.2%	5.4%
Software & Services	3,826.0	(2.5%)	(5.3%)	37.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Gas & Industrializati	35.00	6.7%
Zamil Industrial Investment Co	25.45	4.3%
National Petrochemical Co	47.95	3.7%
Alkhorayef Water and Power Technologies Co.	113.00	2.9%
Fitaihi Holding Group	32.35	2.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Sedco Capital REIT Fund	9.65	(3.7%)
Knowledge Economic City Co	16.70	(3.1%)
Al Moammar Information Systems	113.80	(2.7%)
Aljazira Mawten REIT	24.28	(2.6%)
Bank AlBilad	34.50	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	9.65	20,788
Alinma Bank	17.48	10,198
Aljazira Mawten REIT	24.28	8,547
Etihad Atheeb Telecommunicatio	38.20	8,246
Al Rajhi Bank	91.80	6,330

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,847.62	9.34	0.1%	(0.6%)	13.3%
Market Cap (SAR Mn)	9,381,091	27,673	0.3%	(1.0%)	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	202.9	(48.8)	(19.5%)	339.9	187.1
Value Traded (SAR Mn)	6,220.7	(405.5)	(6.2%)	10,672.0	4,233.2
No. of Trades	261,146	(36,635)	(12.4%)	424,217	189,612

Market Breadth	▲ 80	▼ 101	= 24
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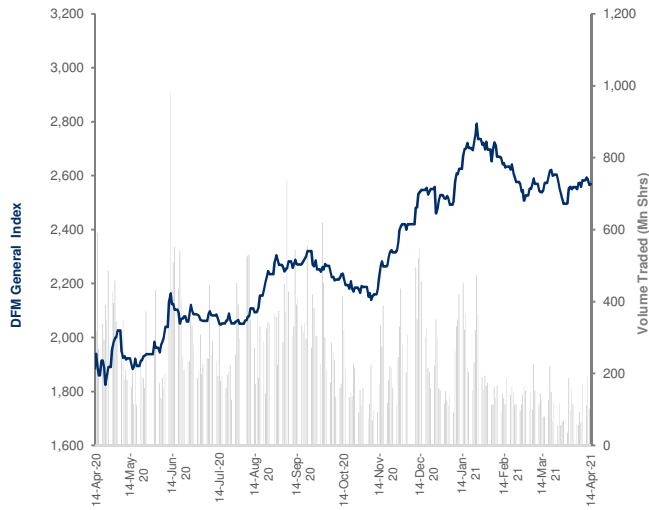
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	91.80	0.8%	574.88
Etihad Atheeb Telecommunicatio	38.20	2.1%	324.09
Aljazira Mawten REIT	24.28	(2.6%)	214.37
Al Jouf Agricultural Developme	91.20	1.7%	204.99
Dar Al Arkan Real Estate Devel	9.65	(0.2%)	200.42

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

April 15, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	351,176.6	0.3%	0.7%	4.4%
Banking	179,742.1	0.8%	0.4%	4.4%
Consumer Staples	3,878.5	(0.2%)	2.8%	66.2%
Investment & Financial Services	18,532.0	(0.7%)	0.4%	9.3%
Insurance	5,501.5	0.3%	0.8%	(0.5%)
Industrial	3,784.6	0.0%	12.2%	(19.3%)
Real Estate	70,510.5	(0.4%)	2.9%	(2.0%)
Telecommunication	30,483.9	(0.1%)	(4.3%)	16.4%
Transportation	27,904.0	(0.8%)	(0.2%)	4.0%
Services	10,839.3	1.2%	5.5%	12.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Nbd	11.70	2.2%
Tabreed	3.00	1.7%
Islamic Arab Insurance Com	0.91	1.3%
Dubai Islamic Insurance Co	1.03	1.0%
Ithmaar Holding	0.23	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	0.31	(3.8%)
Emirates Refreshments Co	7.97	(3.5%)
Aramex Pjsc	3.96	(2.2%)
Emaar Development	2.54	(1.9%)
Air Arabia Pjsc	1.25	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Dubai Islamic Bank	4.50	6,468
Islamic Arab Insurance Com	0.91	5,800
Emaar Malls Pjsc	1.77	5,382
Emaar Properties Pjsc	3.66	5,311
Dubai Financial Market Pjsc	1.04	5,290

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,569.93	3.97	0.2%	0.8%	3.1%
Market Cap (AED Mn)	351,177	964	0.3%	0.7%	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	46.7	(56.1)	(54.6%)	161.5	190.7
Value Traded (AED Mn)	111.0	(60.8)	(35.4%)	223.8	225.2
No. of Trades	1,643	(29)	(1.7%)	2,933	3,229

Market Breadth	▲ 7	▼ 16	= 39
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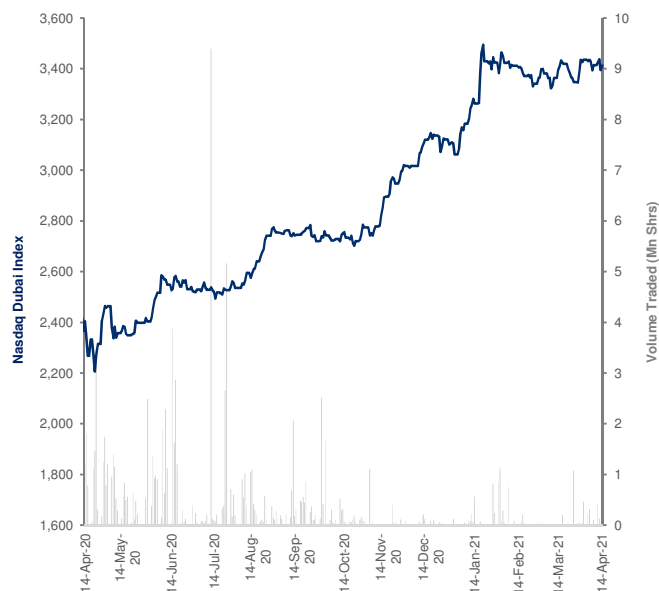
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	4.50	(0.22%)	29.09
Emaar Properties Pjsc	3.66	0.00%	19.46
Emirates Nbd	11.70	2.18%	19.33
Emaar Malls Pjsc	1.77	(0.56%)	9.58
Dubai Investments Pjsc	1.63	(0.61%)	6.46

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 15, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	34,690.7	0.0%	4.5%	14.4%
Al Baraka Banking Group	285.9	0.0%	0.0%	(11.5%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	41.4	0.0%	5.6%	(9.2%)
Emirates REIT (CEIC) Limited	47.4	0.0%	2.6%	(11.4%)
ENBD REIT (CEIC) Limited	103.8	0.0%	(3.3%)	(4.4%)
Hikma Pharmaceuticals GDR	7,707.8	0.0%	9.1%	(3.2%)
Nasdaq, Inc.	25,724.6	0.0%	3.6%	21.9%
Orascom Construction Limited	659.7	0.0%	(5.8%)	8.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	96

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,412.79	16.90	0.5%	(0.4%)	11.5%
Market Cap (USD Mn)	34,691	0	0.0%	4.5%	14.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.10	0.1	534.9%	0.160	1.29
Value Traded (USD Mn)	0.01	0.0	530.6%	0.1	14.09
No. of Trades	2	0	0.0%	6	147

Market Breadth	▲ 0	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.16	0.00%	0.01

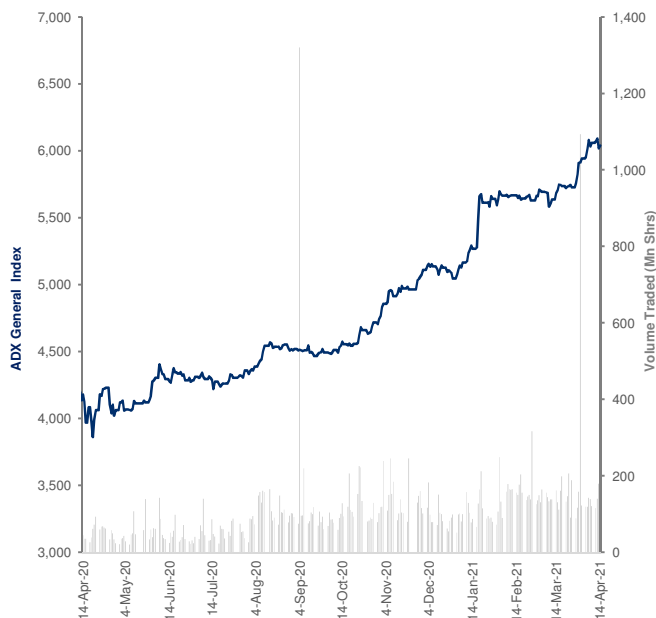
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 15, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	900,931.8	(0.0%)	3.8%	20.2%
Banks	247,124.4	0.7%	(1.5%)	6.8%
Investment & Financial Services	2,316.5	0.0%	(4.0%)	(2.8%)
Real Estate	30,100.0	0.3%	(4.3%)	13.4%
Energy	215,173.2	(0.9%)	(1.8%)	0.7%
Consumer Staples	162,936.7	(0.0%)	34.0%	104.6%
Industrial	7,609.3	(0.4%)	(3.6%)	(5.9%)
Insurance	9,013.8	(0.1%)	(1.4%)	(7.1%)
Telecommunication	212,179.8	0.0%	0.7%	26.2%
Services	14,478.1	0.4%	(1.9%)	41.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Eshraq Properties Co Pjsc	0.31	2.3%
Abu Dhabi Aviation Co	4.56	1.6%
Sharjah Cement Industrial Dev. Co.	0.70	1.4%
Abu Dhabi National Hotels	2.45	1.2%
Abu Dhabi Commercial Bank	6.21	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	0.66	(8.3%)
Sharjah Insurance Company	1.95	(7.6%)
Umm Al-Qaiwain General Investment Co	0.90	(3.1%)
Abu Dhabi Ship Building Co	2.03	(1.5%)
Abu Dhabi National Energy Co	1.37	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.60	59,127
First Abu Dhabi Bank Pjsc	14.26	33,277
Adnoc Distribution	4.44	27,788
Eshraq Properties Co Pjsc	0.31	25,831
International Holdings Company Pjsc	86.50	5,952

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,039.26	19.82	0.3%	2.1%	19.7%
Market Cap (AED Mn)	900,932	(330)	(0.0%)	3.8%	20.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	181.1	1.8	1.0%	150.0	51.8
Value Traded (AED Mn)	1,487.3	(74.7)	(4.8%)	827.9	153.4
No. of Trades	2,179	(137)	(5.9%)	2,780	1,703

Market Breadth	▲ 11	▼ 8	= 45
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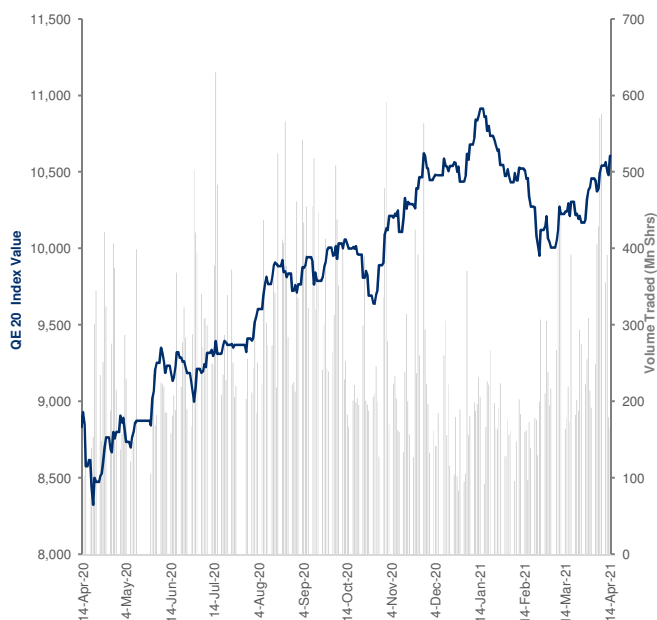
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	86.50	0.00%	518.82
First Abu Dhabi Bank Pjsc	14.26	0.71%	473.91
Aldar Properties Pjsc	3.60	0.28%	212.63
Adnoc Distribution	4.44	0.45%	122.56
Abu Dhabi Commercial Bank	6.21	0.98%	30.72

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 15, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	619,780.8	0.9%	2.3%	2.9%
Banking & Finance Sector	299,056.2	1.1%	0.9%	1.1%
Goods & Consumer Services	35,301.3	1.1%	0.2%	2.2%
Industrial Sector	145,363.8	0.9%	4.4%	8.9%
Insurance Sector	13,458.0	1.1%	1.1%	9.8%
Real Estate	66,528.5	(0.0%)	6.2%	(1.7%)
Telecom	30,411.4	0.2%	2.7%	2.2%
Transport	29,661.7	0.7%	1.3%	3.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	3.99	10.0%
Qatari Investors Group QSC	2.19	5.5%
Investment Holding Group	1.07	5.0%
Commercial Bank PSQC/The	4.94	2.9%
Qatar Islamic Bank SAQ	16.80	2.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar First Bank	1.94	(1.2%)
Doha Insurance Co QSC	1.88	(0.9%)
Islamic Holding Group QSC	5.11	(0.6%)
Al Khalij Commercial Bank PQSC	2.10	(0.5%)
Aamal Co	0.96	(0.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.75	32,308
Investment Holding Group	1.07	25,657
Ezdan Holding Group QSC	1.77	18,634
Qatar Aluminum Manufacturing C	1.44	12,484
Gulf International Services QS	1.52	8,191

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,605.38	124.55	1.2%	2.0%	1.6%
Market Cap (QAR Mn)	619,781	5,444	0.9%	2.3%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	164.4	(14.8)	(8.3%)	229.4	105.4
Value Traded (QAR Mn)	335.9	(45.7)	(12.0%)	483.2	273.9
No. of Trades	7,494	(980)	(11.6%)	10,120	6,924

Market Breadth	▲ 39	▼ 7	= 2
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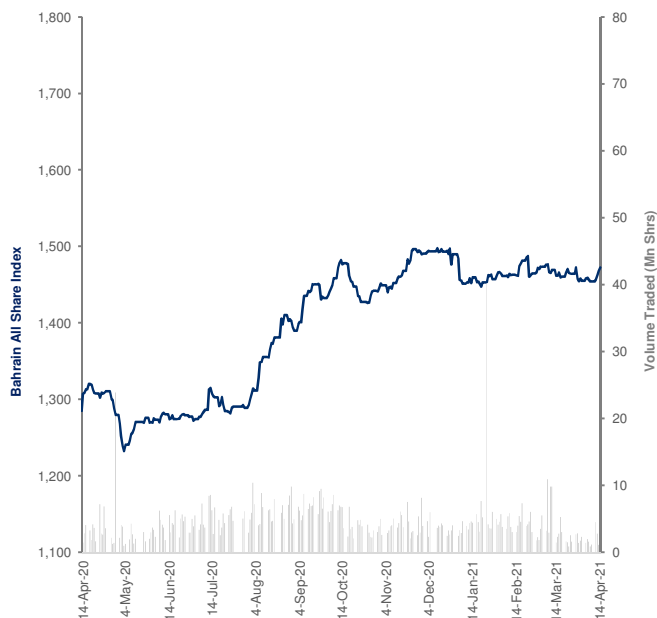
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.09	0.56%	37.45
Ezdan Holding Group QSC	1.77	(0.17%)	33.22
Investment Holding Group	1.07	5.01%	27.24
Al Khaleej Takaful Group QSC	3.99	10.00%	24.29
Salam International Investment	0.75	2.62%	24.00

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 15, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,322.9	0.3%	1.0%	(0.6%)
Commercial Banks	4,783.4	0.6%	1.6%	(0.0%)
Investment	1,956.1	0.0%	0.6%	(1.4%)
Insurance	233.6	0.0%	0.0%	46.0%
Services	1,460.7	(0.1%)	(0.8%)	(7.5%)
Hotel & Tourism	122.2	0.0%	0.0%	(2.7%)
Industrial	766.8	0.4%	2.4%	3.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK Bsc	0.49	1.3%
Ahli United Bank Bsc	0.71	0.7%
Aluminium Bahrain Bsc	0.53	0.4%

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Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.56	(0.2%)

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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Seef Properties Bsc	0.15	215
BBK Bsc	0.49	180
Al Salam Bank-Bahrain Bsc	0.07	110
Ahli United Bank Bsc	0.71	98
Arab Banking Corp Bsc	0.29	50

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,472.74	4.70	0.3%	1.0%	(1.1%)
Market Cap (BHD Mn)	9,323	29	0.3%	1.0%	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	730	(358)	(32.9%)	4,248.4	4,539.4
Value Traded (BHD '000)	187	(102)	(35.3%)	843.5	952.3
No. of Trades	24	(8)	(25.0%)	64	66

Market Breadth	▲ 3	▼ 1	= 39
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BBK Bsc	0.49	1.25%	0.09
Seef Properties Bsc	0.15	0.00%	0.03
Ahli United Bank Bsc	0.71	0.71%	0.03
Bahrain Telecommunications Co	0.56	(0.18%)	0.02
Al Salam Bank-Bahrain Bsc	0.07	0.00%	0.01

Muscat Securities Market Daily Report

April 15, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,415.6	0.1%	0.0%	1.0%
Financial	3,529.4	0.1%	0.5%	1.1%
Industrial	747.0	(0.7%)	2.5%	5.7%
Services	2139.3	0.3%	(1.6%)	(0.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sharqiya Investment Holding Co.	0.09	6.3%
Voltamp Energy Co.	0.14	3.7%
Oman Investment & Finance Co.	0.08	2.5%
Oman Telecommunications Co.	0.75	1.6%
National Aluminium Products Co.	0.12	0.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Raysut Cement Co.	0.28	(8.3%)
Al Madina Invesment H Olding Co.	0.02	(4.3%)
Oman International Engineering And Investment Co	0.09	(2.2%)
Phoenix Power Co.	0.05	(2.0%)
Al Ahlia Insurance	0.31	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Raysut Cement Co.	0.28	1,875
Bank Muscat	0.39	1,779
Sharqiya Investment Holding Co.	0.09	1,617
Oman Investment & Finance Co.	0.08	1,370
Al Madina Invesment H Olding Co.	0.02	1,137

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,714.21	(3.34)	(0.1%)	0.1%	1.5%
Market Cap (OMR Mn)	6,415.6	5.2	0.1%	0.0%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	13,566.1	(7,451.9)	(30.5%)	16,418.2	13,021.9
Value Traded (OMR '000)	3,411.4	(1,485.2)	(40.6%)	1,707.0	2,745.7
No. of Trades	803	(397)	(36.9%)	412	531

Market Breadth	▲ 9	▼ 13	= 90
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.39	0.52%	0.69
Raysut Cement Co.	0.28	(8.28%)	0.52
Al Jazeera Services Co.	0.33	0.62%	0.17
Sharqiya Investment Holding Co.	0.09	6.25%	0.14
Oman Investment & Finance Co.	0.08	2.50%	0.11

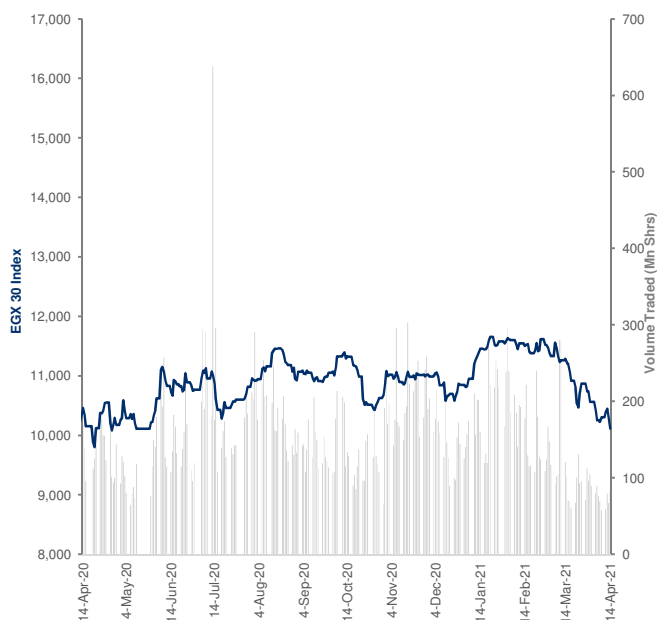
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 15, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	435,383.1	(2.3%)	(4.7%)	(7.7%)
Banks	131,185.0	(0.7%)	(4.1%)	(9.0%)
Basic Resources	18,843.3	(3.7%)	(4.2%)	(9.2%)
Chemicals	30,741.0	(2.4%)	(7.1%)	(3.5%)
Construction and Materials	13,326.7	(1.1%)	(0.5%)	(21.0%)
Financial Services excluding Banks	41,222.7	(3.6%)	(7.4%)	(3.3%)
Food and Beverage	6,698.4	(1.6%)	(4.3%)	(6.5%)
Healthcare	4,040.2	(2.6%)	(4.7%)	(6.2%)
Industrial Goods, Services, Automobile:	33,653.5	(6.3%)	(10.4%)	(18.8%)
Media	933.0	(3.3%)	(11.5%)	(29.4%)
Oil and Gas	3,732.4	(7.7%)	12.0%	(7.4%)
Personal and Household Products	32,105.9	(3.1%)	(1.7%)	(11.4%)
Real Estate	46,992.9	(3.4%)	(4.9%)	(8.3%)
Telecommunication	49,938.6	(0.2%)	(3.8%)	3.8%
Travel & Leisure	21,969.5	(1.5%)	(1.0%)	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egypt Aluminium	11.77	3.2%
Extracted Oils	1.90	1.6%
Housing & Development Bank	35.65	0.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,115.51	(190.30)	(1.8%)	(4.3%)	(6.7%)
Market Cap (EGP Mn)	435,383	(10,054)	(2.3%)	(4.7%)	(7.7%)

Worst Return Performers	Price (EGP)	Daily % Chg
United Housing & Development	3.77	(9.8%)
Alexandria Spinning & Weaving	1.67	(9.2%)
Arab Polvara Spinning And Weaving	2.73	(9.0%)
Odin Investments	7.19	(8.5%)
Arab Cotton Ginning	1.54	(8.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	82.7	15.8	23.5%	145.5	85.5
Value Traded (EGP Mn)	386.4	(169.9)	(30.5%)	538.8	490.1
No. of Trades	12,844	564	4.6%	16,995	13,310

Market Breadth	▲ 3	▼ 49	= 7
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Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Alexandria Mineral Oils Co.	2.89	12,259
Qalaa Holdings Sae	1.13	6,055
Arab Cotton Ginning	1.54	4,386
Elsaeed Contracting & Real Est. Inv.	0.67	4,062
Palm Hills Developments Sae	1.61	3,968

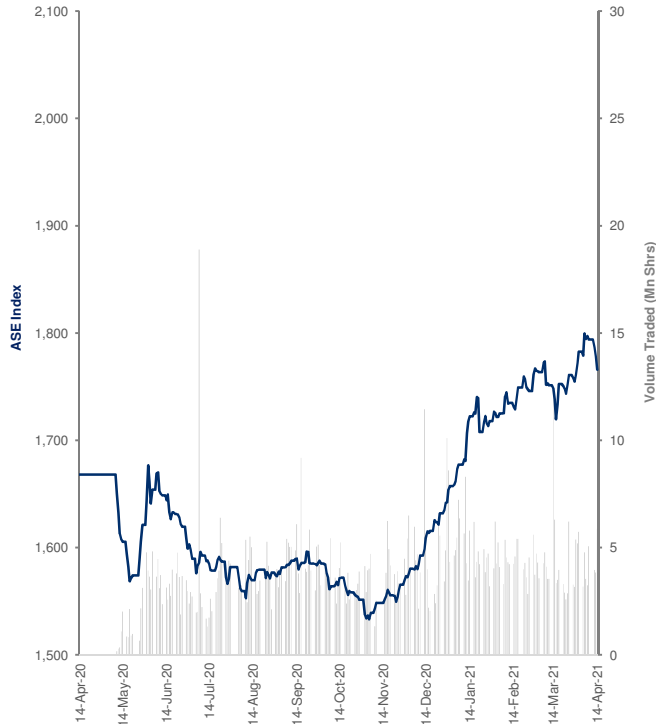
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	53.99	(0.04%)	61.90
Alexandria Mineral Oils Co.	2.89	(7.67%)	35.43
Elsewedy Electric Co	7.66	(6.93%)	29.38
Efg Hermes	14.00	(2.30%)	23.94
Odin Investments	7.19	(8.52%)	20.23

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

April 15, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,863.2	(0.6%)	(0.6%)	4.7%
Banking	6,327.0	(0.2%)	(0.3%)	(0.3%)
Insurance	89.3	(0.0%)	(1.0%)	(1.5%)
Diversified Financial Services	172.9	(0.5%)	(1.4%)	3.1%
Real Estate	216.6	(1.7%)	1.0%	8.6%
Health Care Services	22.2	0.0%	(2.3%)	(12.6%)
Educational Services	229.8	(0.1%)	1.0%	2.3%
Hotels and Tourism	86.4	(1.1%)	7.6%	3.9%
Transportation	62.3	(0.9%)	(0.1%)	(2.4%)
Technology & Communications	318.0	0.6%	(0.6%)	3.5%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	467.9	0.2%	1.6%	10.6%
Commercial Services	69.2	0.3%	0.8%	1.8%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	19.5	(0.8%)	(4.8%)	(4.1%)
Food & Beverages	69.4	0.0%	(2.3%)	(4.1%)
Tobacco & Cigarettes	807.4	(0.1%)	(0.2%)	(0.4%)
Mining & Extraction Industries	724.9	(4.5%)	(6.8%)	109.0%
Engineering & Construction	27.8	(0.9%)	(2.3%)	38.5%
Electrical Industries	29.5	0.7%	0.7%	2.0%
Textiles , Leathers & Clothings	59.2	(1.5%)	2.1%	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
International Brokerage And	0.63	5.0%
Specialized Jordanian Invest	1.06	5.0%
National Cable & Wire Manuf	0.26	4.0%
Arab Aluminium Industry	1.33	3.9%
Jordan Steel	0.33	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Phosphate Mines	8.01	(5.0%)
Century Investment Group	1.72	(5.0%)
Jordan Decapolis Properties	0.78	(4.9%)
Union Tobacco & Cigarette	1.42	(4.7%)
Jordanian Expatriates Inv HI	0.49	(3.9%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Jordan Steel	0.33	1,965
Al-Tajamouat For Catering Hs	0.91	1,551
Al-Tajamouat For Touristic P	0.39	660
Jordanian Electric Power	1.22	342
Capital Bank Of Jordan	1.38	270

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,766.03	(12.40)	(0.7%)	(0.4%)	6.6%
Market Cap (JD Mn)	9,863.17	(54.76)	(0.6%)	(0.6%)	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	5,867.5	2,033.3	53.0%	4,589.8	3,320.9
Value Traded (JD ⁰⁰⁰)	4,694.5	422.8	9.9%	5,088.5	3,973.9
No. of Trades	1,855	17	0.9%	2,095	1,503

Market Breadth	▲ 11	▼ 24	= 86
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Al-Tajamouat For Catering Hs	0.91	(2.15%)	1.40
Jordan Steel	0.33	3.13%	0.61
Jordan Phosphate Mines	8.01	(4.98%)	0.50
Jordanian Electric Power	1.22	(0.81%)	0.42
Capital Bank Of Jordan	1.38	(3.50%)	0.38

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 15, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,597.9	(0.1%)	0.1%	4.2%
Banking	8,196.0	(0.7%)	2.6%	6.5%
Insurance	911.3	0.0%	2.3%	(1.3%)
Leasing	562.9	0.2%	1.9%	5.7%
Financial Services	2,568.0	2.3%	12.2%	30.2%
Industrial	1,713.2	0.4%	0.5%	0.6%
Chemical Industry	437.5	(1.0%)	(5.2%)	(2.4%)
Food & Beverage	5,515.7	(0.4%)	(7.8%)	(1.4%)
Retailing	1,076.5	0.1%	0.7%	(0.7%)
Others	1,616.7	0.1%	(1.2%)	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
STE Industrielle de Papier et	4.26	5.4%
Union Bancaire pour le Commerc	22.60	3.0%
Societe des Industries Pharmac	5.39	2.9%
Poulina Group	13.70	2.4%
Societe Industrielle d'Apparei	4.27	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	1.33	(4.3%)
Universal Auto Distributors Ho	0.83	(3.5%)
Industries Chimiques du Fluor	65.84	(3.0%)
Arab Tunisian Lease	1.64	(3.0%)
GIF Filter SA	0.88	(2.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.83	164
STE Industrielle de Papier et	4.26	96
Societe de Production Agricole	1.37	42
Poulina Group	13.70	31
Arab Tunisian Bank	2.79	29

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,104.90	(18.75)	(0.3%)	0.2%	3.2%
Market Cap (DT Mn)	22,598	(21.7)	(0.1%)	0.1%	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	526.9	128.0	32.1%	777.9	478.8
Value Traded ('000 DT)	2,629.6	(353.3)	(11.8%)	4,955.5	3,560.0
No. of Trades	1,346	348	34.9%	1,417	1,257

Market Breadth	▲ 15	▼ 18	= 35
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	13.70	2.39%	0.41
STE Industrielle de Papier et	4.26	5.45%	0.40
Euro Cycles SA	29.55	0.51%	0.28
Banque Internationale Arabe de	112.99	(1.75%)	0.27
Societe Frigorifique et Brasse	18.75	(0.53%)	0.16

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 15, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	626,316.9	0.1%	1.1%	18.4%
Banking	281,676.0	0.2%	1.1%	46.6%
Beverages	8,795.2	0.0%	2.3%	(4.4%)
Chemicals	2,165.7	1.0%	(2.7%)	16.7%
Construction & Building Material	66,300.7	(0.1%)	3.5%	5.4%
Distributors	14,499.4	(0.1%)	1.8%	7.0%
Electrical & Electronic Equipment	331.7	0.0%	0.0%	9.5%
Electricity	22,645.0	(0.5%)	(0.5%)	4.9%
Food Producers & Processors	28,000.0	0.7%	1.8%	15.1%
Holding Companies	2,978.4	0.0%	3.0%	(2.6%)
Insurance	23,747.1	0.0%	(1.8%)	(0.0%)
Investment & other Finance	3,788.8	0.0%	0.4%	12.3%
Leisures & Hotel	1,447.0	(1.8%)	(1.9%)	(11.4%)
Materials, Software & Computer	5,174.6	0.1%	(0.4%)	(3.8%)
Mining	20,714.8	1.3%	7.4%	20.3%
Oil & Gas	15,116.1	0.1%	(1.2%)	6.4%
Real Estate	3,293.8	(0.5%)	3.7%	(2.1%)
Telecommunications	122,194.3	0.0%	(0.1%)	(4.1%)
Transport	870.4	0.0%	3.2%	3.5%
Utilities	2,544.0	(0.6%)	1.6%	(15.0%)
Forestry & Paper	33.8	1.6%	(2.2%)	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ennakl Automobiles	29.00	2.4%
Managem SA	1452.00	2.0%
Alliances Developpement Immobi	30.49	1.6%
Med Paper SA	13.10	1.6%
SNEP	558.00	1.5%

Worst Return Performers	Price (MAD)	Daily % Chg
RISMA	101.00	(1.8%)
Douja Promotion Groupe Addoha	6.51	(1.1%)
Lyonnaise des Eaux de Casablan	318.00	(0.6%)
TAQA Morocco SA	960.00	(0.5%)
Cie Miniere de Touissit	1699.00	(0.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
ATLANTA	91.00	38.7
Maroc Telecom	139.00	32.5
Attijariwafa Bank	426.00	21.5
Douja Promotion Groupe Addoha	6.51	11.5
Label Vie	3285.00	8.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,619.35	12.09	0.10%	1.18%	2.94%
Market Cap (MAD Mn)	626,317	676	0.1%	1.1%	18.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	124.8	2.3	1.8%	384.2	743.5
Value Traded (MAD Mn)	66.81	34.01	103.7%	78.1	149.5

Market Breadth

▲ 13

▼ 8

= 21

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	3285.00	(0.30%)	28.24
Hightech Payment Systems SA	5800.00	0.00%	11.59
Attijariwafa Bank	426.00	0.24%	9.16
Ciments du Maroc	1770.00	(0.28%)	5.31
Maroc Telecom	139.00	0.00%	4.52

Source: Bloomberg, Kamco Research

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