

# MENA Markets Daily Report

September 15, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Lebanon 13 Morocco 14 Syria 15		Kuwait	Premier Market Index	▲	5,877.26	0.4%	(15.7%)	32.4%
		Kuwait	Main 50 Index	▲	4,395.03	0.2%	(11.9%)	4.8%
		Kuwait	Main Market Index	▲	4,345.85	0.1%	(11.5%)	3.6%
		Kuwait	All Share Index	▲	5,362.11	0.3%	(14.6%)	23.7%
		Saudi Arabia	TADAWUL All Share Index	▲	8,256.07	0.6%	(1.6%)	7.2%
		UAE - Dubai	DFM General Index	▲	2,282.38	0.4%	(17.5%)	9.3%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	2,751.48	0.2%	(13.6%)	3.6%
		UAE - Abu Dhabi	ADX General Index	▲	4,515.11	0.1%	(11.0%)	3.3%
		Qatar	QE 20 Index	▼	9,872.86	(0.1%)	(5.3%)	1.2%
		Bahrain	Bahrain All Share	▲	1,401.51	0.2%	(13.0%)	20.4%
		Oman	MSM 30 Index	▼	3,684.50	(0.2%)	(7.5%)	(7.9%)
		Egypt	EGX 30	▼	11,034.38	(0.5%)	(21.0%)	7.1%
		Jordan	ASE Index	▲	1,589.97	0.0%	(12.4%)	(4.9%)
		Lebanon	Blom Stock Index	▲	614.90	1.0%	(21.7%)	(19.6%)
		Tunisia	Tunisia Index	▲	6,898.06	0.5%	(3.1%)	(2.1%)
		Morocco	MASI	▼	10,164.32	(0.7%)	(16.5%)	7.1%
		Syria	DSE Weighted Index	▼	7,431.08	(0.4%)	27.3%	(5.7%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,278.81	0.6%	7.5%	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,228.48	0.4%	(20.7%)	44.9%
		India	SENSEX	▼	38,756.63	(0.3%)	(6.1%)	14.4%
		Brazil	BOVESPA Stock Index	▲	100,274.50	1.9%	(13.3%)	31.6%
		Mexico	BOLSA Index	▲	36,334.89	0.4%	(16.6%)	4.6%
		Korea	KOSPI Index	▲	2,427.91	1.3%	10.5%	7.7%
		Taiwan	TAIEX Index	▲	12,787.82	0.9%	6.6%	23.3%
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,368.14	0.0%	0.4%	25.2%
		Asia	MSCI Asia Pacific	▲	171.05	0.5%	0.2%	16.3%
		Europe	DJ Stoxx 600	▲	368.51	0.2%	(11.4%)	23.2%
		Europe	FTSEurofirst 300	▲	1,429.00	0.1%	(12.0%)	22.0%
		Emerging Markets	MSCI EM Index	▲	1,091.79	0.6%	(2.1%)	15.4%
		U.S.A	S&P 500	▲	3,383.54	1.3%	4.7%	28.9%
		U.S.A	DJIA	▲	27,993.33	1.2%	(1.9%)	22.3%
		U.S.A	NASDAQ Composite	▲	11,056.65	1.9%	23.2%	35.2%
		UK	FTSE 100	▼	6,026.25	(0.1%)	(20.1%)	12.1%
		Germany	DAX	▼	13,193.66	(0.1%)	(0.4%)	25.5%
		Japan	NIKKEI 225	▲	23,559.30	0.7%	(0.4%)	18.2%
		Hong Kong	HANG SENG INDEX	▲	24,640.28	0.6%	(12.6%)	9.1%
<b>Commodities</b>								
		Oil	OPEC Crude	▲	39.83	0.0%	(41.4%)	31.8%
		Oil	Brent	▼	39.83	(0.6%)	(39.7%)	22.7%
		Oil	Kuwait	▼	39.89	(0.6%)	(40.5%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.27	(2.3%)	(3.3%)	(28.5%)
		Gold	Gold Spot \$/Oz	▲	1,956.86	0.8%	29.0%	18.3%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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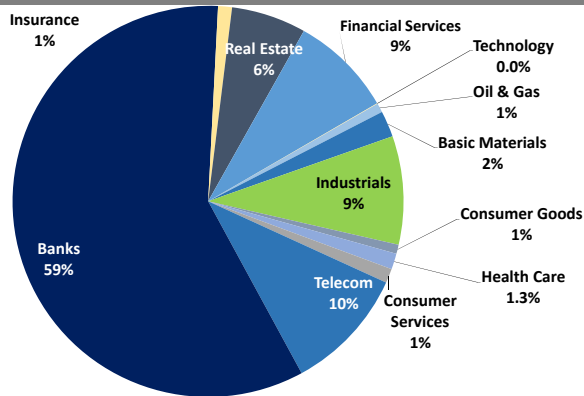
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

September 15, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,925.4	19.5	9.8%
2- Kuwait Finance House	4,827.0	24.1	10.7%
3- Zain	2,496.7	12.3	16.6%
4- Ahli United Bank - Bahrain	2,161.7	11.0	16.6%
5- Boubayan Bank	1,930.1	37.9	10.3%
6- Agility (PWC Logistics)	1,275.2	20.9	5.5%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	711.7	23.6	6.5%
9- Gulf Bank	652.3	12.7	8.6%
10- Ahli United Bank - Kuwait	615.1	14.7	9.7%
<b>Total</b>	<b>21,591</b>	<b>19.09</b>	<b>10.2%</b>

\*: ROE is calculated based on TTM 1H-2020 net profit & shareholders' equity as of 30-June-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Commercial Real Estate Co.	0.109	0.012	12.4%
Al Madar Finance & Investment Co.	0.097	0.009	10.7%
Dar Al Thuraya Real Estate Co.	0.125	0.011	9.6%
Real Estate Trade Centers Co.	0.029	0.002	8.5%
Senery Holding Co.	0.020	0.002	8.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Investment Co.	0.136	(0.019)	(12.3%)
A'ayan Leasing & Investment Co.	0.090	(0.010)	(10.1%)
Aqar Real Estate Investment Co.	0.060	(0.004)	(6.1%)
Burgan Co. for Drilling, Tdg. & Maint.	0.078	(0.005)	(5.7%)
Kuwait Remal Real Estate Co.	0.020	(0.001)	(5.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.090	(10.1%)	48,330,529
Warba Bank	0.238	4.8%	36,129,247
Arzan Financial Group For Fin. & Invest.	0.055	(4.0%)	26,925,701
Gulf Bank	0.214	0.5%	24,539,870
Kuwait International Bank	0.182	3.4%	23,020,552

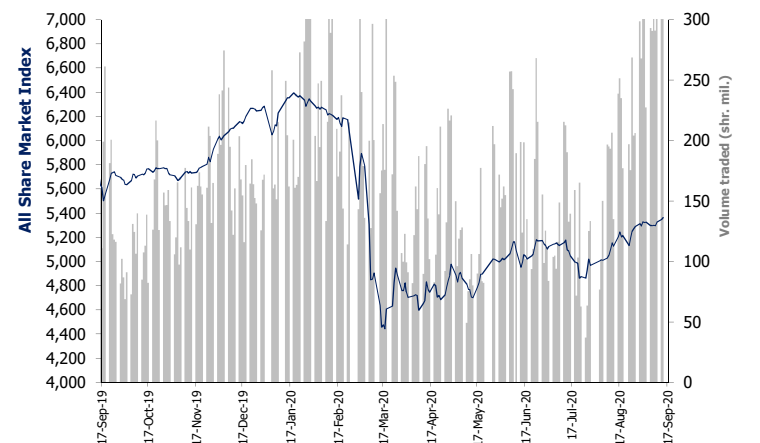
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	31,989.3	▲	0.3%	2.1%	(12.0%)
Oil & Gas	248.2	▼	(0.3%)	2.7%	(3.8%)
Basic Materials	679.5	▲	0.1%	(2.2%)	(15.9%)
Industrials	2,838.5	▲	0.4%	3.1%	(13.7%)
Consumer Goods	236.9	▼	(0.3%)	(4.0%)	20.0%
Health Care	411.2	=	0.0%	0.0%	(6.3%)
Consumer Services	374.7	▲	0.5%	1.8%	(32.1%)
Telecommunications	3,244.6	▼	(0.2%)	(1.2%)	(5.1%)
Banks	18,575.3	▲	0.4%	0.8%	(15.5%)
Insurance	362.9	▲	0.0%	3.1%	4.5%
Real Estate	1,958.8	▲	1.6%	5.3%	(13.3%)
Financial Services	2,684.2	▼	(0.9%)	14.6%	(3.0%)
Technology	7.3	▼	(2.0%)	6.9%	3.1%
Utilities	367.4	▲	2.8%	4.4%	N/A

Market Breadth	▲ 51	▼ 50	■ 73		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,877.26	22.7	0.4%	0.4%	(15.7%)
Main 50 Index	4,395.03	9.5	0.2%	5.1%	(11.9%)
Main Market Index	4,345.85	5.4	0.1%	3.8%	(11.5%)
All Share Market Index	5,362.11	17.0	0.3%	1.3%	(14.6%)
Market Cap (KWD Mn)	31,989.26	100.6	0.3%	2.1%	(12.0%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

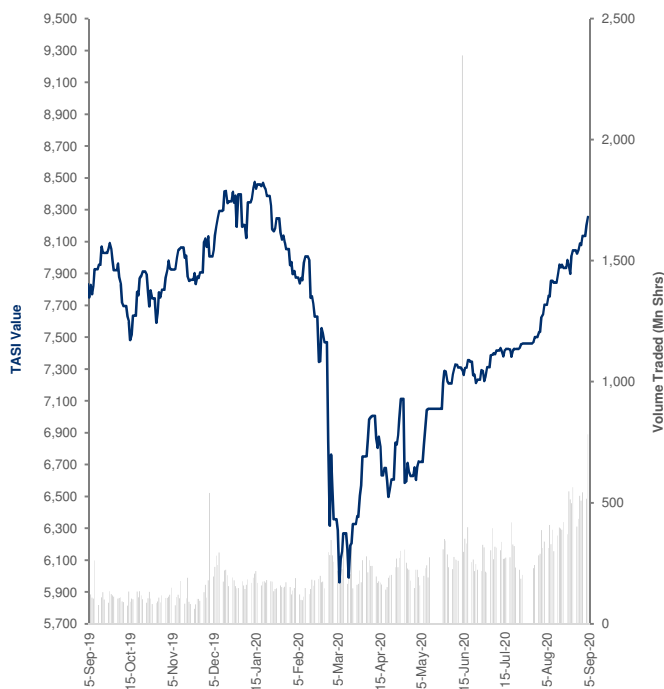
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	399.3	(79.8)	(16.6%)	183.2	88.6
Value Traded (KWD Mn)	65.5	23.0	54.0%	34.9	16.9
No. of Trades	16,097	2,953	22.5%	8,358	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Boursa Kuwait Securities Co.	1.055	0.0%	9,369,648
Warba Bank	0.238	4.8%	8,599,057
Kuwait Finance House	0.629	0.5%	5,292,453
Gulf Bank	0.214	0.5%	5,240,707
A'ayan Leasing & Investment Co.	0.090	(10.1%)	4,541,567

### Saudi Tadawul Daily Report

September 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,242,795.2	0.3%	1.4%	2.2%
Materials	529,109.8	0.0%	2.8%	(2.4%)
Capital Goods	15,872.2	(1.1%)	8.6%	21.2%
Commercial & Professional Svc	8,027.0	0.8%	5.4%	(12.8%)
Transportation	13,865.6	1.1%	5.5%	(0.4%)
Consumer Durables & Apparel	4,013.3	5.3%	21.2%	39.6%
Consumer Services	25,530.6	0.6%	7.2%	11.5%
Media	6,405.0	(1.8%)	5.5%	(1.2%)
Retailing	35,629.5	0.7%	6.1%	5.7%
Food & Staples Retailing	13,135.3	(0.3%)	1.4%	55.0%
Food & Beverages	101,443.5	0.6%	5.4%	28.2%
Health Care Equipment & Svc	62,239.6	0.5%	5.7%	185.9%
Pharma, Biotech & Life Science	4,032.0	(1.6%)	(6.0%)	23.3%
Banks	592,811.6	1.4%	1.7%	(14.1%)
Diversified Financials	33,287.9	5.1%	15.6%	10.5%
Insurance	48,525.1	(1.0%)	4.9%	24.9%
Telecommunication Services	227,688.9	(0.1%)	3.6%	(1.0%)
Utilities	72,210.4	(0.8%)	5.4%	(16.6%)
REITs	14,821.9	(0.1%)	2.5%	0.0%
Real Estate Mgmt & Dev't	94,516.4	1.0%	14.8%	7.5%
Software & Services	2,014.0	(2.7%)	8.0%	116.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Naseej International Trading Co.	20.34	9.9%
Al-Baha Development & Investme	34.30	9.9%
L'Azurde Co for Jewelry	23.46	9.9%
Tabuk Agriculture	38.85	9.9%
Shams	48.30	9.9%

Worst Return Performers	Price (SAR)	Daily % Chg
United Wire Factories Co	27.85	(20.0%)
Al Khaleej Training and Educat	24.98	(7.0%)
Electrical Industries Co	21.00	(6.8%)
Arabian Shield Cooperative Ins	21.46	(4.6%)
Buruj Cooperative Insurance Co	21.42	(4.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	8.71	64,523
Alinma Bank	16.30	52,551
Seera Group Holding	19.52	39,481
Bank Al-Jazira	13.50	25,424
Saudi Kayan Petrochemical Co	9.80	21,251

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	8,256.07	52.50	0.6%	4.0%	(1.6%)
Market Cap (SAR Mn)	9,147,975	31,226	0.3%	1.9%	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	782.3	266.1	51.6%	264.8	133.2
Value Traded (SAR Mn)	18,570.9	5,508.5	42.2%	6,971.3	3,537.8
No. of Trades	658,054	192,104	41.2%	241,045	108,337

Market Breadth	▲ 92	▼ 102	= 8
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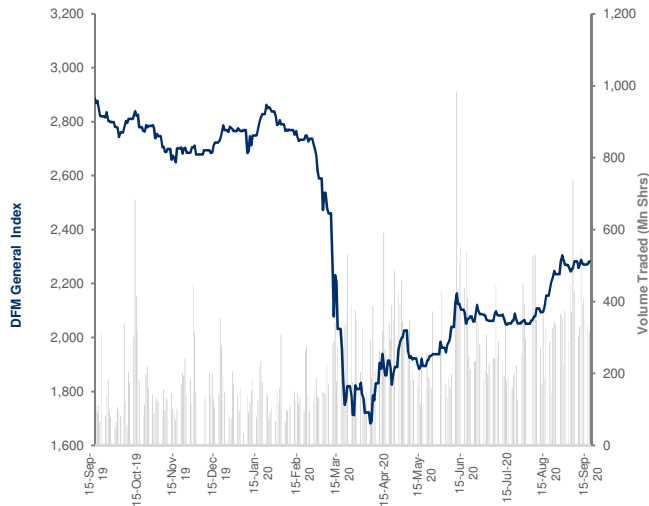
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Fisheries Co	55.00	1.7%	989.10
Alinma Bank	16.30	4.4%	835.73
Seera Group Holding	19.52	3.1%	786.13
Tihama Advertising & Public Re	50.80	2.8%	766.68
Dar Al Arkan Real Estate Devel	8.71	0.3%	561.02

Source: Bloomberg, Kamco Research

### Dubai Financial Market Daily Report

September 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	314,968.5	0.3%	1.4%	(15.5%)
Banking	172,537.0	(0.0%)	1.9%	(16.1%)
Consumer Staples	3,178.4	0.8%	2.4%	(4.0%)
Investment & Financial Services	15,224.9	0.2%	(0.3%)	(10.8%)
Insurance	5,403.2	0.2%	3.9%	6.6%
Industrial	4,727.0	0.0%	(4.1%)	(8.1%)
Real Estate	58,577.4	1.5%	1.8%	(25.3%)
Telecommunication	23,794.4	0.4%	(0.5%)	(6.2%)
Transportation	23,066.7	0.0%	0.5%	(7.8%)
Services	8,459.5	(0.1%)	1.1%	10.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
DAMAC PROPERTIES DUBAI CO	0.97	6.5%
Al Salam Group Holding	0.35	6.4%
AL-MADINA FOR FINANCE AND INVESTMENT	0.17	5.6%
DUBAI NATIONAL INSURANCE	4.95	3.1%
Al Salam Bank - Bahrain	0.74	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
DAR AL TAKAFUL	1.01	(4.7%)
DUBAI ISLAMIC INSURANCE CO	0.85	(4.1%)
SHUAA CAPITAL	0.70	(1.1%)
GULF NAVIGATION HOLDING PJSC	0.48	(0.8%)
AAN DIGITAL SERVICES CO	0.15	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
UNION PROPERTIES PJSC	0.30	110,337
ARABTEC HOLDING CO PJSC	0.61	32,457
Gulf Finance House	0.63	29,998
DAMAC PROPERTIES DUBAI CO	0.97	23,462
ISLAMIC ARAB INSURANCE COM	0.77	16,055

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,282.38	8.00	0.4%	1.7%	(17.5%)
Market Cap (AED Mn)	314,968	988	0.3%	1.4%	(15.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	316.8	(17.9)	(5.3%)	263.5	146.1
Value Traded (AED Mn)	298.5	54.3	22.2%	258.7	199.3
No. of Trades	4,928	373	8.2%	3,959	2,651

Market Breadth	▲ 24	▼ 7	= 31
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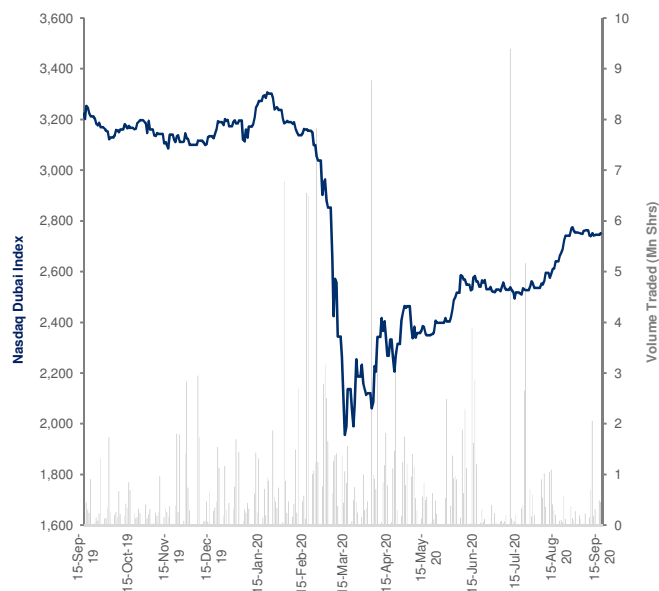
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates NBD	10.85	0.00%	88.40
UNION PROPERTIES PJSC	0.30	1.35%	32.57
EMAAR PROPERTIES PJSC	2.91	0.69%	29.22
DAMAC PROPERTIES DUBAI CO	0.97	6.51%	22.09
ARABTEC HOLDING CO PJSC	0.61	1.33%	19.91

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

September 15, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	29,745.3	0.0%	(1.3%)	(18.7%)
Al Baraka Banking Group	320.7	0.0%	0.0%	(16.8%)
BLME Holdings plc	120.2	0.0%	0.0%	2.4%
DEPA Limited (AED)	50.3	(0.0%)	(0.0%)	(6.0%)
Emirates REIT (CEIC) Limited	68.1	1.8%	8.2%	(60.4%)
ENBD REIT (CEIC) Limited	81.3	0.0%	0.6%	(32.8%)
Hikma Pharmaceuticals GDR	7,879.5	0.0%	8.2%	22.4%
Nasdaq, Inc.	20,647.3	(0.0%)	(4.7%)	16.6%
Orascom Construction Limited	578.0	0.0%	0.0%	(18.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.22	1.8%


Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.22	457


## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,751.48	6.43	0.2%	0.0%	(13.6%)
Market Cap (USD Mn)	29,745	1	0.0%	(1.3%)	(18.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.46	(0.0)	(6.7%)	1.0	0.65
Value Traded (USD Mn)	0.10	(0.0)	(5.0%)	8.9	7.29
No. of Trades	6	(7)	(53.8%)	92	176

Market Breadth	▲ 1 ▼ 0 = 8
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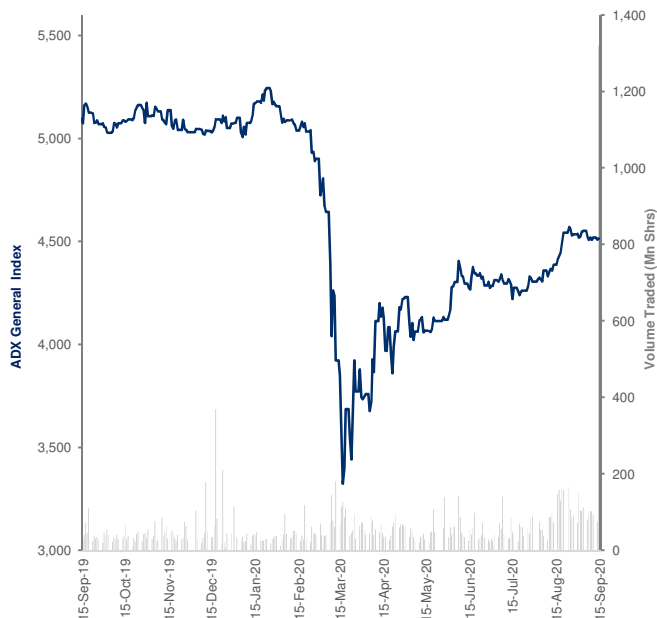
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates REIT (CEIC) Limited	0.22	1.82%	0.10


Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

September 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	691,494.7	0.3%	(0.9%)	27.2%
Banks	206,696.0	(0.1%)	(0.1%)	(24.4%)
Investment & Financial Services	1,886.3	0.0%	(4.4%)	(5.4%)
Real Estate	17,940.2	0.9%	1.3%	(3.9%)
Energy	205,410.6	1.1%	(2.4%)	338.3%
Consumer Staples	69,882.2	0.0%	(2.2%)	395.2%
Industrial	7,263.4	(0.3%)	4.2%	8.6%
Insurance	8,928.0	(0.0%)	2.9%	13.3%
Telecommunication	164,278.6	(0.1%)	(0.2%)	(0.5%)
Services	9,209.3	0.1%	(0.3%)	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ADNOC Distribution	3.43	5.5%
RAS AL KHAIMAH CEMENT CO PSC	0.76	2.1%
ESHRAQ PROPERTIES CO PJSC	0.38	1.9%
ALDAR PROPERTIES PJSC	2.06	1.0%
DANA GAS	0.73	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
ARKAN BUILDING MATERIALS CO	0.69	(2.7%)
UNION INSURANCE CO	0.51	(1.2%)
RAK PROPERTIES	0.39	(0.8%)
ABU DHABI ISLAMIC BANK	4.15	(0.2%)
ABU DHABI COMMERCIAL BANK	5.54	(0.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Distribution	3.43	1,264,515
ALDAR PROPERTIES PJSC	2.06	25,468
FIRST ABU DHABI BANK PJSC	11.38	8,905
ABU DHABI COMMERCIAL BANK	5.54	5,165
ABU DHABI ISLAMIC BANK	4.15	3,447

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,515.11	5.04	0.1%	(0.1%)	(11.0%)
Market Cap (AED Mn)	691,495	2,166	0.3%	(0.9%)	27.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	1,320.4	1,245.6	1,663.9%	67.0	50.2
Value Traded (AED Mn)	4,040.1	3,752.9	1,306.7%	199.6	187.8
No. of Trades	1,633	372	29.5%	1,831	1,592

Market Breadth	▲ 7	▼ 6	= 51
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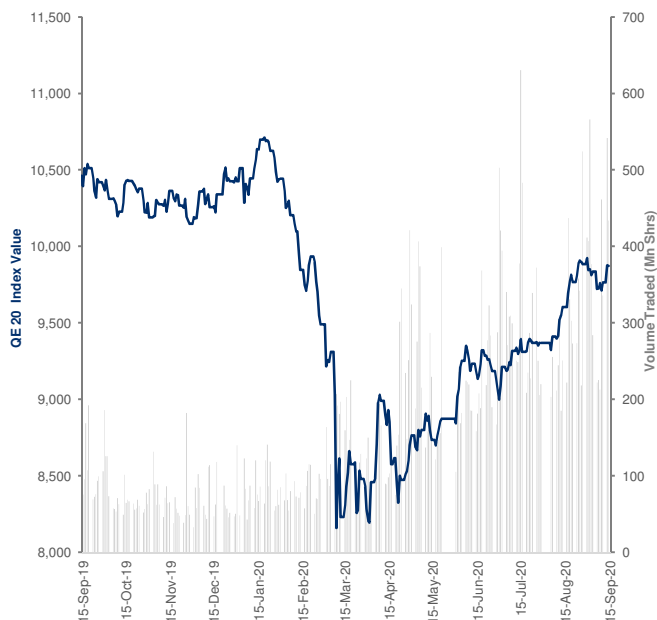
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOC Distribution	3.43	5.54%	3736.40
FIRST ABU DHABI BANK PJSC	11.38	0.00%	101.34
International Holdings Company PJSC	37.02	0.00%	82.69
ALDAR PROPERTIES PJSC	2.06	0.98%	52.38
ABU DHABI COMMERCIAL BANK	5.54	(0.18%)	28.76

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

September 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	583,310.7	0.1%	2.3%	0.1%
<b>Banking &amp; Finance Sector</b>	283,896.7	(1.6%)	(1.7%)	(9.0%)
<b>Goods &amp; Consumer Services</b>	33,447.3	(0.7%)	(2.3%)	(5.5%)
<b>Industrial Sector</b>	130,988.6	1.1%	2.2%	(1.9%)
<b>Insurance Sector</b>	10,862.6	0.9%	(0.7%)	(25.5%)
<b>Real Estate</b>	73,122.3	6.1%	30.1%	101.4%
<b>Telecom</b>	26,100.3	(1.3%)	(2.0%)	(5.4%)
<b>Transport</b>	24,892.9	0.2%	(0.2%)	6.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
United Development Co QSC	1.63	9.9%
Ezdan Holding Group QSC	1.96	7.2%
Al Khaleej Takaful Group QSC	1.95	4.5%
Qatar General Insurance & Rein	2.30	4.5%
Qatar Cinema & Film Distributi	3.85	3.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar National Bank QPSC	17.65	(2.4%)
Islamic Holding Group QSC	4.73	(1.5%)
OOREDOO QPSC	6.50	(1.5%)
Qatar Fuel QSC	17.76	(1.4%)
Qatar Electricity & Water Co Q	16.61	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
United Development Co QSC	1.63	98,274
Investment Holding Group	0.68	80,754
Ezdan Holding Group QSC	1.96	47,443
Qatar Aluminum Manufacturing C	1.02	40,076
Aamal Co	0.99	29,754

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	9,872.86	(5.27)	(0.1%)	0.3%	(5.3%)
Market Cap (QAR Mn)	583,311	759	0.1%	2.3%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	433.6	(108.2)	(20.0%)	203.4	31.8
Value Traded (QAR Mn)	739.0	15.9	2.2%	377.2	284.2
No. of Trades	11,403	237	2.1%	8,689	6,299

Market Breadth	▲ 25	▼ 18	= 4
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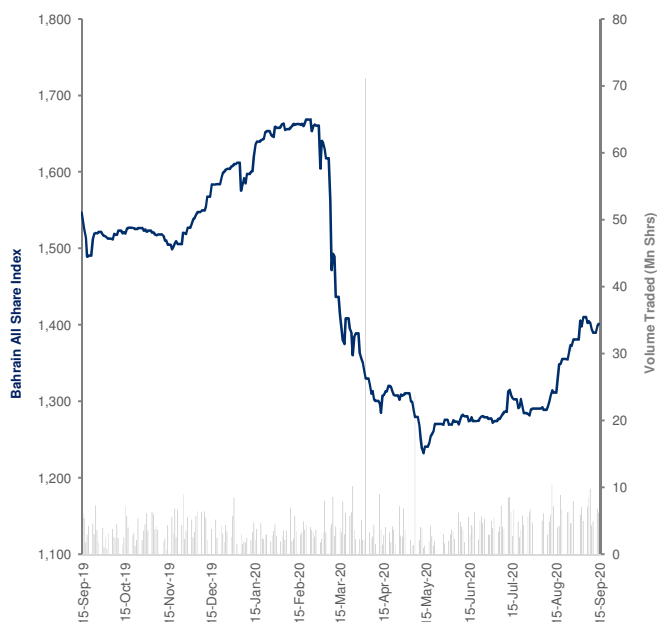
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
United Development Co QSC	1.63	9.94%	158.61
Ezdan Holding Group QSC	1.96	7.23%	89.84
Investment Holding Group	0.68	0.89%	55.56
Qatar National Bank QPSC	17.65	(2.43%)	47.68
Barwa Real Estate Co	3.60	1.32%	42.69

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

September 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,822.6	0.2%	1.7%	(12.9%)
Commercial Banks	4,728.1	0.3%	1.2%	(16.4%)
Investment	1,951.1	(0.1%)	1.3%	(16.3%)
Insurance	140.7	(0.0%)	0.0%	0.6%
Services	1,311.4	0.2%	5.0%	4.1%
Hotel & Tourism	129.0	0.0%	0.0%	(7.0%)
Industrial	562.3	0.8%	0.5%	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.49	1.7%
Aluminium Bahrain BSC	0.39	0.8%
Seef Properties BSC	0.17	0.6%
Ahli United Bank BSC	0.74	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.05	(3.7%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,401.51	3.10	0.2%	1.5%	(13.0%)
Market Cap (BHD Mn)	8,823	19	0.2%	1.7%	(12.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	6,218	(601)	(8.8%)	4,660.7	4,978.3
Value Traded (BHD '000)	701	25	3.7%	867.0	1,276.9
No. of Trades	56	(8)	(12.5%)	60	90

Market Breadth	▲ 4 ▼ 1 = 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.17	4,860
Aluminium Bahrain BSC	0.39	550
Ithmaar Holding BSC	0.05	174
Ahli United Bank BSC	0.74	116
Al Salam Bank-Bahrain BSC	0.08	116

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.17	0.00%	0.31
Aluminium Bahrain BSC	0.39	0.79%	0.21
APM TERMINALS BAHRAIN	1.49	1.71%	0.05
Bahrain Telecommunications Co	0.45	0.00%	0.04
Ahli United Bank BSC	0.74	0.54%	0.03

Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

September 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,424.4	(0.1%)	(1.9%)	(7.3%)
Financial	3,657.7	(0.2%)	(3.0%)	(6.2%)
Industrial	668.6	(0.0%)	(0.9%)	(3.1%)
Services	2098.1	0.0%	(0.1%)	(10.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Services Co.	0.18	2.9%
Al Batinah Power Co.	0.05	1.9%
Al Suwadi Power Co.	0.06	1.9%
Gulf Investment Services Co.	0.07	1.5%
Al Anwar Ceramic Tiles Co.	0.17	1.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.08	(4.7%)
AL MADINA INVESTMENT H olding Co.	0.02	(4.2%)
Al Madina Takaful Co.	0.08	(2.6%)
Al Anwar Holding	0.07	(1.4%)
Raysut Cement Co.	0.32	(1.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Renaissance Services Co.	0.33	1,892
Al Anwar Ceramic Tiles Co.	0.17	1,322
Bank Nizwa	0.10	1,087
National Aluminium Products Co.	0.11	820
Al Jazeera Services Co.	0.18	531

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,684.50	(7.41)	(0.2%)	(2.3%)	(7.5%)
Market Cap (OMR Mn)	6,424.4	(8.2)	(0.1%)	(1.9%)	(7.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	8,817.1	5,624.8	176.2%	10,011.1	16,118.6
Value Traded (OMR '000)	1,669.7	1,169.2	233.6%	1,913.4	2,977.3
No. of Trades	405	175	76.1%	452	473

Market Breadth	▲ 7	▼ 8	= 97
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Renaissance Services Co.	0.33	(0.61%)	0.62
Al Anwar Ceramic Tiles Co.	0.17	1.23%	0.22
Bank Muscat	0.38	(0.52%)	0.13
Bank Nizwa	0.10	0.00%	0.11
Al Jazeera Services Co.	0.18	2.94%	0.09

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

September 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	456,190.1	(0.9%)	(3.7%)	(18.7%)
<b>Banks</b>	148,592.7	(0.6%)	0.3%	(22.6%)
<b>Basic Resources</b>	17,728.8	0.4%	(1.6%)	(18.8%)
<b>Chemicals</b>	28,196.5	(1.8%)	2.6%	(11.8%)
<b>Construction and Materials</b>	16,484.3	0.2%	(1.1%)	(13.3%)
<b>Financial Services excluding Banks</b>	42,222.4	0.7%	(4.9%)	(17.8%)
<b>Food and Beverage</b>	7,914.0	(2.9%)	(3.4%)	(20.2%)
<b>Healthcare</b>	4,531.1	0.5%	1.1%	(31.3%)
<b>Industrial Goods, Services, Automobile:</b>	34,270.2	(1.1%)	(6.6%)	(32.4%)
<b>Media</b>	1,033.5	3.2%	(9.5%)	27.0%
<b>Oil and Gas</b>	3,319.2	(3.0%)	(9.2%)	(29.2%)
<b>Personal and Household Products</b>	32,806.9	(0.1%)	(5.3%)	(20.4%)
<b>Real Estate</b>	48,221.8	(0.4%)	(6.5%)	(19.2%)
<b>Telecommunication</b>	49,787.5	(4.0%)	(13.0%)	8.2%
<b>Travel &amp; Leisure</b>	21,081.3	(0.7%)	(2.8%)	(16.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Arab Polvara Spinning and Weaving	4.40	5.0%
Alexandria Portland Cement Co	6.30	5.0%
Egyptian Media Production City	5.45	3.2%
El Nasr Clothes & Textiles	1.43	2.4%
Egyptian Iron & Steel Co	2.69	2.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	17.63	(7.0%)
Delta Sugar Co	8.18	(4.6%)
Amer Group Holding	0.72	(4.0%)
El Kahera Housing	10.88	(3.4%)
Alexandria Mineral Oils Co.	2.57	(3.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Cotton Ginning	3.51	31,579
Elsaeed Contracting & Real Est. Inv.	0.86	23,767
Egyptian Iron & Steel Co	2.69	10,711
El Nasr Clothes & Textiles	1.43	10,364
Palm Hills Developments SAE	1.39	8,815

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	11,034.38	(57.29)	(0.5%)	(2.9%)	(21.0%)
Market Cap (EGP Mn)	456,190	(4,167)	(0.9%)	(3.7%)	(18.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	143.9	1.9	1.4%	129.8	83.8
Value Traded (EGP Mn)	549.0	46.7	9.3%	602.4	546.2
No. of Trades	17,468	188	1.1%	17,109	13,157

Market Breadth	▲ 17	▼ 38	= 4
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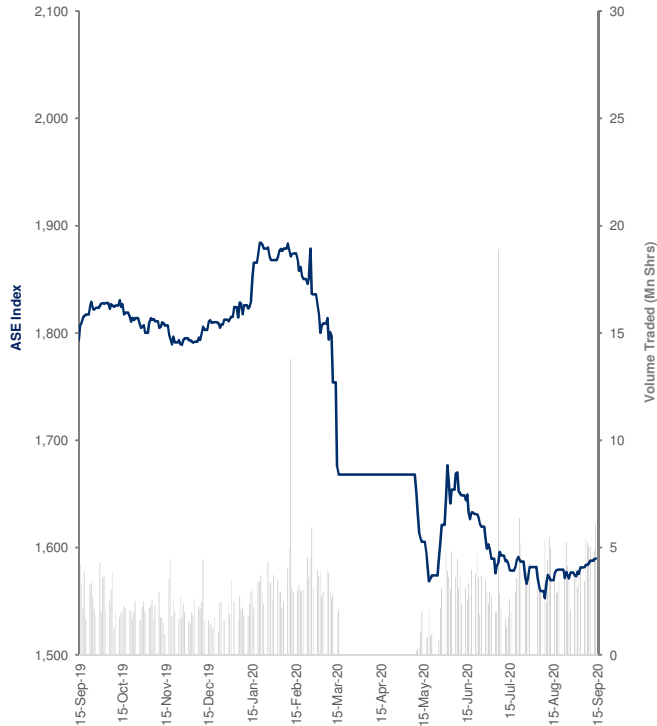
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Arab Cotton Ginning	3.51	1.74%	110.93
Commercial International Bank	67.34	(0.87%)	58.85
Credit Agricole Egypt SAE	26.01	(0.69%)	40.98
Egyptian Iron & Steel Co	2.69	2.28%	28.76
Ezz Steel Co SAE	7.68	(1.79%)	28.00

Source: Bloomberg, Kamco Research

# Amman Stock Exchange Daily Report (1st Market)

September 15, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,301.2	0.3%	0.7%	(17.9%)
Banking	6,347.8	0.4%	0.7%	(23.1%)
Insurance	89.4	(0.3%)	(0.5%)	2.2%
Diversified Financial Services	174.3	0.0%	4.8%	9.7%
Real Estate	174.6	(0.8%)	4.0%	1.9%
Health Care Services	19.7	0.0%	(0.2%)	(22.2%)
Educational Services	193.1	0.0%	3.7%	(6.2%)
Hotels and Tourism	77.4	0.2%	2.5%	(8.8%)
Transportation	123.9	(0.0%)	0.9%	(20.0%)
Technology & Communications	274.2	0.2%	3.3%	(6.3%)
Media	3.7	0.0%	0.0%	(2.6%)
Utilities & Energy	432.4	0.1%	(1.5%)	(16.2%)
Commercial Services	66.3	(0.2%)	0.8%	3.3%
Pharmaceutical & Medical Industries	37.7	(0.7%)	7.9%	4.9%
Chemical Industries	16.6	1.0%	3.0%	19.1%
Food & Beverages	72.6	0.0%	(0.5%)	(1.6%)
Tobacco & Cigarettes	805.6	0.0%	0.0%	6.2%
Mining & Extraction Industries	263.0	0.1%	0.2%	(7.7%)
Engineering & Construction	21.9	1.2%	6.4%	(4.1%)
Electrical Industries	29.5	0.8%	3.3%	3.4%
Textiles , Leathers & Clothings	54.4	2.0%	(11.7%)	(21.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.20	5.3%
NATIONAL CABLE & WIRE MANUF	0.21	5.0%
EMMAR INVESTMENTS & REAL EST	0.23	4.5%
JORDAN STEEL	0.23	4.5%
JORDAN WORSTED MILLS/THE	2.00	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
AL-DAWLIYA HOTELS & MALLS	0.43	(4.4%)
SPECIALIZED JORDANIAN INVEST	0.71	(4.1%)
ARAB EAST FOR REAL ESTATE IN	0.95	(4.0%)
CONTEMPORARY FOR HOUSING PRO	0.75	(3.8%)
REAL ESTATE DEVELOPMENT	0.33	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN INDUSTRIAL RESOURCES	0.20	2,670
UNION INVESTMENT CORP	1.18	502
INTERNATIONAL BROKERAGE AND	0.52	369
JORDAN STEEL	0.23	342
JORDANIAN ELECTRIC POWER	1.15	313

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,589.97	0.31	0.0%	1.0%	(12.4%)
Market Cap (JD Mn)	9,301.24	25.87	0.3%	0.7%	(17.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	6,092.9	1,225.2	25.2%	3,391.8	2,748.5
Value Traded (JD '000)	3,496.0	803.8	29.9%	3,502.0	6,512.8
No. of Trades	1,562	(172)	(9.9%)	1,377	1,413

Market Breadth	▲ 24	▼ 14	= 83
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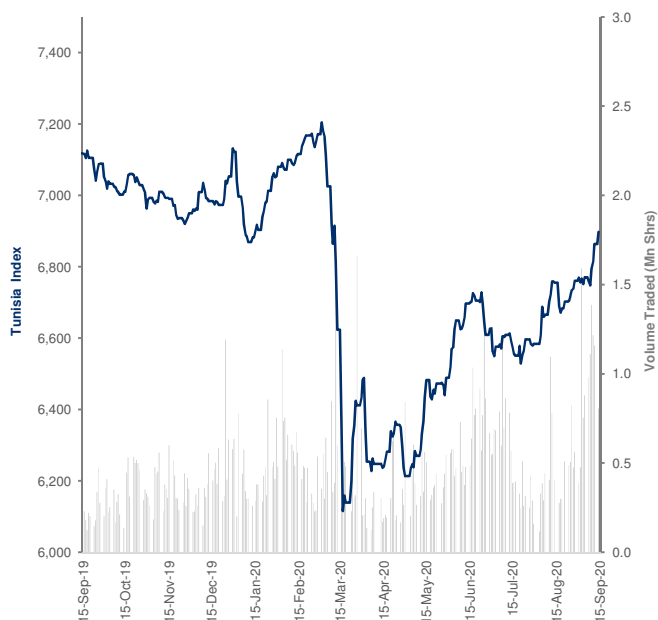
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
UNION INVESTMENT CORP	1.18	0.00%	0.58
JORDAN INDUSTRIAL RESOURCES	0.20	5.26%	0.52
AL FARIS NATIONAL COMP FOR I	1.90	2.15%	0.39
JORDANIAN ELECTRIC POWER	1.15	0.88%	0.36
UNION LAND DEVELOPMENT CORP	1.44	(0.69%)	0.33

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

September 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,045.9	0.5%	1.0%	(8.3%)
Banking	7,980.6	0.9%	2.0%	(17.0%)
Insurance	908.9	0.7%	6.6%	11.1%
Leasing	510.0	(1.4%)	(3.0%)	(0.3%)
Financial Services	2,037.0	(0.4%)	(7.7%)	(17.2%)
Industrial	1,701.5	(0.4%)	5.9%	(2.1%)
Chemical Industry	363.6	(0.9%)	3.3%	(33.2%)
Food & Beverage	4,719.5	1.2%	1.8%	7.2%
Retailing	1,100.7	(0.1%)	(1.2%)	(7.5%)
Others	1,724.1	(0.7%)	0.4%	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cellcom SA	5.22	5.9%
BH Assurance	51.39	4.9%
Banque de l'Habitat	9.70	4.8%
Manufacture de Panneaux Bois D	3.50	2.6%
BH Leasing	1.20	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.97	(5.8%)
Universal Auto Distributors Ho	1.37	(4.9%)
Societe Tunisienne d'Equipemen	4.92	(4.5%)
Societe Moderne de Ceramique	1.08	(4.4%)
Accumulateur Tunisienne Assad	4.73	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	1.37	116
Societe Moderne de Ceramique	1.08	104
GIF Filter SA	0.97	97
Societe Tunisienne de L'Air	0.63	79
Arab Tunisian Bank	3.12	78

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,898.06	34.62	0.5%	1.9%	(3.1%)
Market Cap (DT Mln)	21,046	95.3	0.5%	1.0%	(8.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	805.9	(353.8)	(30.5%)	519.9	434.6
Value Traded ('000 DT)	4,305.9	(1,460.0)	(25.3%)	3,784.4	3,671.0
No. of Trades	2,219	(886)	(28.5%)	1,407	3,771

Market Breadth	▲ 19	▼ 26	= 23
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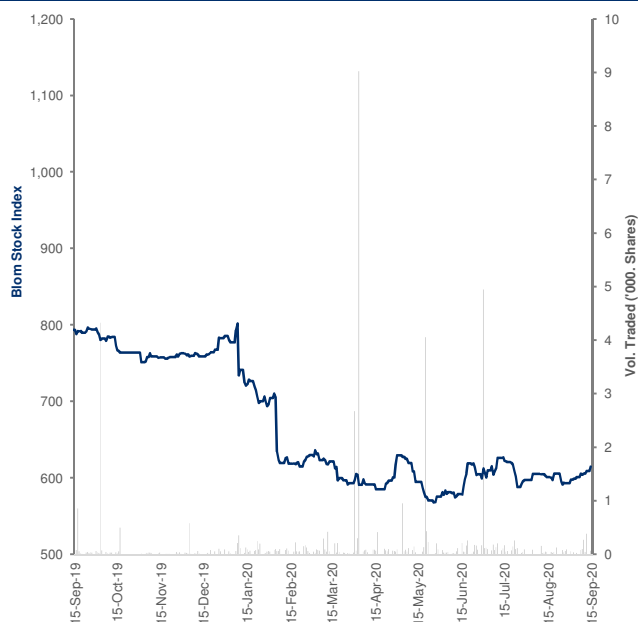
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	19.38	1.52%	0.57
Societe D'Articles Hygieniques	13.40	(0.74%)	0.49
Banque Internationale Arabe de	99.00	1.10%	0.39
Euro Cycles SA	24.86	(1.35%)	0.33
Societe Tunisienne de Verrerie	7.75	0.00%	0.32

Source: Bloomberg, Kamco Research

### Beirut Stock Exchange Daily Report

September 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,073.2	0.0%	4.8%	(8.2%)
<b>Banking &amp; Finance</b>	<b>5,610.3</b>	<b>(1.3%)</b>	<b>3.3%</b>	<b>(40.0%)</b>
<b>Industries</b>	<b>268.7</b>	<b>0.0%</b>	<b>(0.1%)</b>	<b>22.6%</b>
<b>Trading Sector</b>	<b>87.1</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.7%)</b>
<b>Real Estate &amp; Construction</b>	<b>5,107.2</b>	<b>1.6%</b>	<b>6.7%</b>	<b>112.1%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
<b>Byblos Bank</b>	<b>0.40</b>	<b>2.6%</b>
<b>Solidere A</b>	<b>15.50</b>	<b>1.6%</b>
<b>Solidere B</b>	<b>15.44</b>	<b>1.6%</b>

Worst Return Performers	Price (USD)	Daily % Chg
<b>Bank Audi Pref. Class J</b>	<b>42.04</b>	<b>(39.9%)</b>
<b>Bank Audi Pref. Class H</b>	<b>69.90</b>	<b>(9.2%)</b>

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
<b>Solidere A</b>	<b>15.50</b>	<b>58</b>
<b>Bank Audi Pref. Class J</b>	<b>42.04</b>	<b>4</b>
<b>Solidere B</b>	<b>15.44</b>	<b>3</b>
<b>Byblos Bank</b>	<b>0.40</b>	<b>1</b>
<b>Bank Audi Pref. Class H</b>	<b>69.90</b>	<b>0</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>Blom Stock Index</b>	<b>614.90</b>	<b>6.0</b>	<b>1.0%</b>	<b>2.9%</b>	<b>(21.7%)</b>
<b>Market Cap (USD Mn)</b>	<b>11,073.2</b>	<b>4.8</b>	<b>0.04%</b>	<b>4.8%</b>	<b>(8.2%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
<b>Volume ('000s shares)</b>	<b>66.7</b>	<b>(314.7)</b>	<b>(82.5%)</b>	<b>228.7</b>	<b>1,174.8</b>
<b>Value Traded ('000s USD)</b>	<b>1,133.8</b>	<b>89.6</b>	<b>8.6%</b>	<b>1,037.6</b>	<b>5,598.3</b>

Market Breadth	▲ 3	▼ 2	= 20
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
<b>Solidere A</b>	<b>15.50</b>	<b>1.64%</b>	<b>0.90</b>
<b>Bank Audi Pref. Class J</b>	<b>42.04</b>	<b>(39.90%)</b>	<b>0.18</b>
<b>Solidere B</b>	<b>15.44</b>	<b>1.58%</b>	<b>0.05</b>
<b>Bank Audi Pref. Class H</b>	<b>69.90</b>	<b>(9.22%)</b>	<b>0.00</b>
<b>Byblos Bank</b>	<b>0.40</b>	<b>2.56%</b>	<b>0.00</b>

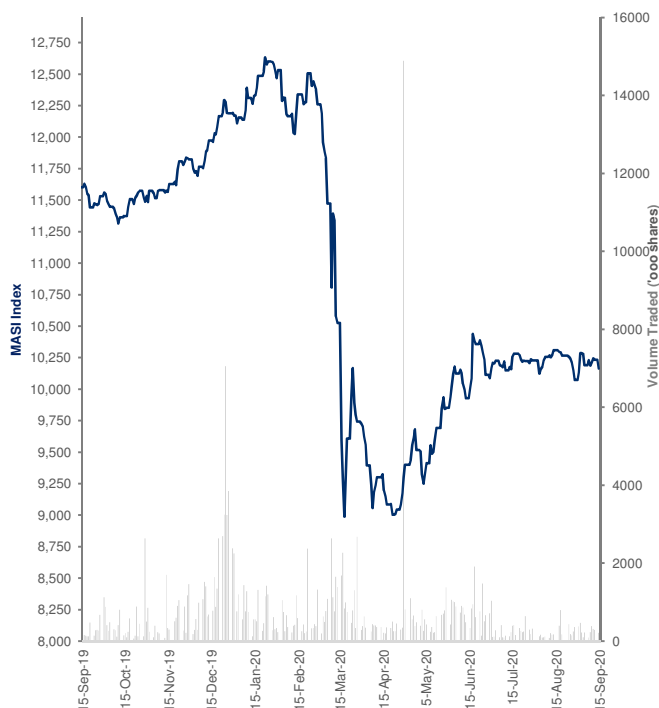
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	479,704.4	(0.7%)	0.2%	(16.5%)
Banking	169,377.6	(0.6%)	2.0%	(24.1%)
Beverages	8,751.7	(0.3%)	(4.5%)	(20.4%)
Chemicals	1,696.0	(1.4%)	(0.7%)	(14.2%)
Construction & Building Material	53,614.3	(1.8%)	(1.0%)	(21.5%)
Distributors	12,846.3	0.3%	2.9%	0.5%
Electrical & Electronic Equipment	286.0	0.0%	0.0%	(5.3%)
Electricity	20,522.0	(1.7%)	(0.9%)	(6.4%)
Food Producers & Processors	22,355.3	(1.4%)	(3.2%)	(12.9%)
Holding Companies	2,654.3	0.0%	(4.4%)	(11.4%)
Insurance	22,155.1	0.7%	5.7%	(6.7%)
Investment & other Finance	3,083.9	0.9%	(0.5%)	(32.3%)
Leisures & Hotel	1,347.7	4.0%	12.0%	(44.7%)
Materials, Software & Computer	4,041.5	0.3%	3.7%	23.7%
Mining	15,353.6	0.5%	(3.0%)	10.9%
Oil & Gas	14,136.4	0.0%	0.0%	(3.1%)
Real Estate	3,277.6	0.6%	5.0%	(30.7%)
Telecommunications	120,787.7	(0.9%)	(1.5%)	(10.2%)
Transport	833.7	0.0%	1.5%	(20.9%)
Utilities	2,551.6	3.8%	1.2%	(28.5%)
Forestry & Paper	32.0	2.1%	(0.6%)	(38.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	94.07	4.0%
Lyonnaise des Eaux de Casablan	318.95	3.8%
ATLANTA	76.50	3.4%
Med Paper SA	12.39	2.1%
Disway	378.00	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	390.00	(2.5%)
Ciments du Maroc	1445.00	(2.4%)
Fenie Brossette	36.93	(2.0%)
Cosumar	192.00	(1.8%)
TAQA Morocco SA	870.00	(1.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	137.40	74.3
Douja Promotion Groupe Addoha	6.23	62.8
Attijariwafa Bank	366.00	42.2
Banque Centrale Populaire	233.05	9.0
Cosumar	192.00	5.3

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	10,164.32	(68.00)	(0.7%)	0.3%	(16.5%)
Market Cap (MAD Mn)	479,704	(3,259)	(0.7%)	0.2%	(16.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	216.9	(68.8)	(24.1%)	652.0	439.3
Value Traded (MAD Mn)	47.73	(15.86)	(24.9%)	113.0	50.0

Market Breadth	▲ 16	▼ 13	= 13
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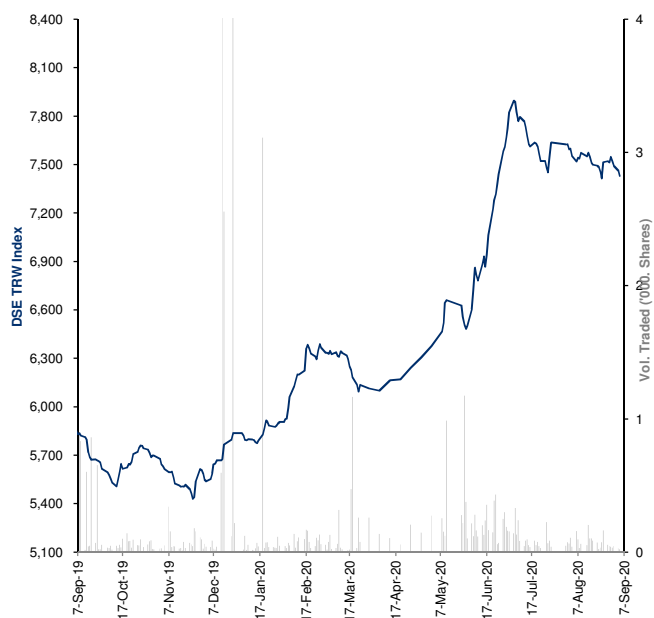
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	366.00	(1.07%)	15.49
Maroc Telecom	137.40	(0.87%)	10.26
Societe Des Boissons du Maroc	2200.00	(0.45%)	5.94
Label Vie	2975.00	(0.17%)	4.18
Eqdom	1000.00	1.01%	3.85

Source: Bloomberg, Kamco Research

### Damascus Securities Exchange Daily Report

September 15, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,212,137.1	(0.5%)	(0.8%)	28.7%
Banking & Finance	806,916.2	(0.6%)	(2.1%)	47.7%
Services	2,485.8	0.0%	0.0%	(3.1%)
Industrial	111,136.4	0.0%	7.5%	(5.6%)
Insurance	39,254.2	(0.8%)	1.6%	17.5%
Agricultural	56.0	0.0%	0.0%	0.0%
Communication	252,288.5	0.0%	0.0%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg

Worst Return Performers	Price (SRY)	Daily % Chg
Al-Aqeelah Takaful Insurance	498.00	(2.0%)
Al Baraka Bank - Syria	1464.05	(1.9%)
Syria International Islamic Bank	804.97	(1.9%)

Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Al Baraka Bank - Syria	1464.05	5.5
Al Badia Cement (JSC)	1064.00	5.4
Syria International Islamic Bank	804.97	4.9
Al-Aqeelah Takaful Insurance	498.00	2.0
Cham Bank	1135.83	1.1

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	7,431.08	(30.86)	(0.4%)	(0.7%)	27.3%
Market Cap (SRY Mn)	1,212,137	(5,524)	(0.5%)	(0.8%)	28.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('000 Shrs)	20.2	(8.1)	-28.6%	151.7	346.7
Value Traded (SRY Mn)	20.9	(13.2)	-38.7%	111.1	135.4
No. of Trades	45	(29)	-39.2%	114	75

Market Breadth	▲ 0	▼ 3	= 23
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Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Al Baraka Bank - Syria	1464.05	(1.94%)	8.1
Al Badia Cement (JSC)	1064.00	0.00%	5.8
Syria International Islamic Bank	804.97	(1.89%)	3.9
Cham Bank	1135.83	0.00%	1.0
Al-Aqeelah Takaful Insurance	498.00	(1.97%)	1.2

Source: Bloomberg, Kamco Invest Research



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