

MENA Markets Daily Report

April 14, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	6,497.61	(0.7%)	7.4%	(13.3%)
		Kuwait	Main 50 Index	▲	4,991.92	0.2%	7.7%	(7.1%)
		Kuwait	Main Market Index	▲	4,810.56	0.4%	5.7%	(7.3%)
		Kuwait	All Share Index	▲	5,932.63	(0.4%)	7.0%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▼	9,838.28	(0.7%)	13.2%	3.6%
		UAE - Dubai	DFM General Index	▼	2,565.96	(0.8%)	3.0%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,395.89	(1.2%)	10.9%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	6,019.44	(1.2%)	19.3%	(0.6%)
		Qatar	QE 20 Index	▼	10,480.83	(0.2%)	0.4%	0.1%
		Bahrain	Bahrain All Share	▲	1,468.04	0.4%	(1.5%)	(7.5%)
		Oman	MSM 30 Index	▼	3,717.55	(0.2%)	1.6%	(8.1%)
		Egypt	EGX 30	▼	10,305.81	(1.4%)	(5.0%)	(22.3%)
		Jordan	ASE Index	▼	1,778.43	(0.47%)	7.3%	(8.7%)
		Tunisia	Tunisia Index	▼	7,123.65	(0.2%)	3.5%	(3.3%)
		Morocco	MASI	▼	11,607.26	(0.1%)	2.8%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,396.47	(0.5%)	(2.2%)	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,458.51	1.8%	5.1%	(10.4%)
		India	SENSEX	▲	48,544.06	1.4%	1.7%	15.8%
		Brazil	BOVESPA Stock Index	▲	119,297.10	0.4%	0.2%	2.9%
		Mexico	BOLSA Index	▲	47,503.71	0.3%	7.8%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,322.31	(0.6%)	2.4%	15.8%
Global Markets								
		World	MSCI World Index	▼	2,907.25	(0.1%)	8.1%	14.1%
		Asia	MSCI Asia Pacific	▼	682.77	(0.7%)	3.1%	17.1%
		Europe	DJ Stoxx 600	▲	435.75	0.1%	9.2%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,676.68	0.1%	9.1%	(5.4%)
		U.S.A	S&P 500	▲	4,141.59	0.3%	10.3%	16.3%
		U.S.A	DJIA	▼	33,677.27	(0.2%)	10.0%	7.2%
		U.S.A	NASDAQ Composite	▲	13,996.10	1.1%	8.6%	43.6%
		UK	FTSE 100	▲	6,890.49	0.0%	6.7%	(14.3%)
		Germany	DAX	▲	15,234.36	0.1%	11.0%	3.5%
		Japan	NIKKEI 225	▲	29,751.61	0.7%	8.4%	16.0%
		Hong Kong	HANG SENG INDEX	▲	28,497.25	0.2%	4.6%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	92.14	(0.03%)	2.45%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.38	0.07%	0.59%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.19	0.31%	(2.19%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.32	0.05%	0.85%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	63.28	0.5%	22.2%	(21.5%)
		Oil	NYMEX	▲	59.70	0.6%	23.0%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.56	1.4%	0.2%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,745.51	0.7%	(8.1%)	25.1%
		Silver	Silver Spot \$/Oz	▲	25.35	2.1%	(4.0%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	63,193.55	5.4%	117.9%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

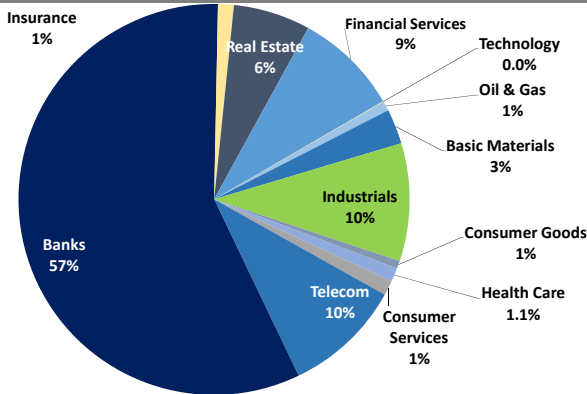
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 14, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,027.3	37.3	8.6%
2- National Bank of Kuwait	5,919.6	22.1	8.4%
3- Zain	2,613.5	13.4	15.4%
4- Ahli United Bank - Bahrain	2,168.8	12.3	14.5%
5- Boubayan Bank	1,987.3	48.9	8.0%
6- Agility (PWC Logistics)	1,524.6	27.9	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabanee Co.	796.8	33.8	5.0%
9- Ahli United Bank - Kuwait	675.8	20.5	7.5%
10- Gulf Bank	655.3	14.6	7.2%
Total	23,365	23.38	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Massaleh Real Estate Co.	0.040	0.004	10.8%
Kuwait Reinsurance Co.	0.386	0.032	9.0%
First Takaful Insurance Co.	0.049	0.004	8.0%
Kuwait Investment Co.	0.157	0.011	7.5%
Educational Holding Group	0.350	0.018	5.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Umm Al-Qaiwain General Investments Co.	0.071	(0.004)	(4.9%)
Jazeera Airways Co.	0.658	(0.034)	(4.9%)
Investors Holding Group Co.	0.015	(0.001)	(4.3%)
Jiyad Holding Co.	0.038	(0.001)	(3.5%)
Senergy Holding Co.	0.031	(0.001)	(3.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.111	2.8%	32,738,862
Ahli United Bank - Bahrain	0.214	1.4%	23,159,397
Int'l Financial Advisors Co.	0.113	(2.6%)	13,802,809
A'ayan Real Estate Co.	0.088	1.8%	11,938,956
Kuwait Finance House	0.714	(1.8%)	10,573,502

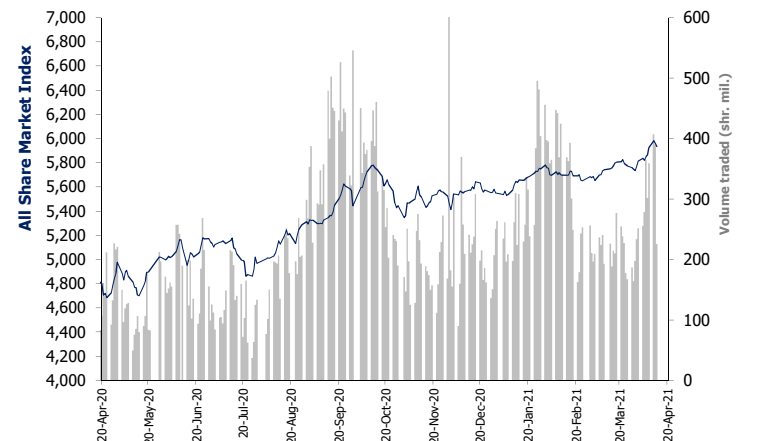
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	35,051.6	▼	(0.4%)	2.1%	6.2%
Oil & Gas	277.1	▲	0.1%	2.7%	(1.2%)
Basic Materials	1,008.2	▲	0.6%	3.7%	25.8%
Industrials	3,386.2	▼	(0.6%)	3.1%	6.6%
Consumer Goods	222.1	▼	(0.5%)	1.3%	(4.3%)
Health Care	395.9	▼	(0.1%)	(1.5%)	(3.4%)
Consumer Services	421.1	▼	(0.9%)	(2.7%)	0.4%
Telecommunications	3,401.8	▼	(0.3%)	(0.5%)	0.7%
Banks	19,961.3	▼	(0.7%)	1.9%	6.1%
Insurance	456.1	▲	1.6%	3.1%	6.5%
Real Estate	2,220.6	▲	0.3%	1.4%	8.1%
Financial Services	3,001.1	▲	0.8%	7.0%	11.1%
Technology	8.6	▼	(0.6%)	4.9%	24.5%
Utilities	291.5	▼	(0.7%)	(1.1%)	(4.3%)

Market Breadth	 51	 53	 64		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,497.61	(44.6)	(0.7%)	2.7%	7.4%
Main 50 Index	4,991.92	8.0	0.2%	2.4%	7.7%
Main Market Index	4,810.56	18.5	0.4%	2.6%	5.7%
All Share Market Index	5,932.63	(25.4)	(0.4%)	2.7%	7.0%
Market Cap (KWD Mn)	35,051.64	(146.8)	(0.4%)	2.1%	6.2%

Index Performance relative to Volume



Market Trading Data and Volatility

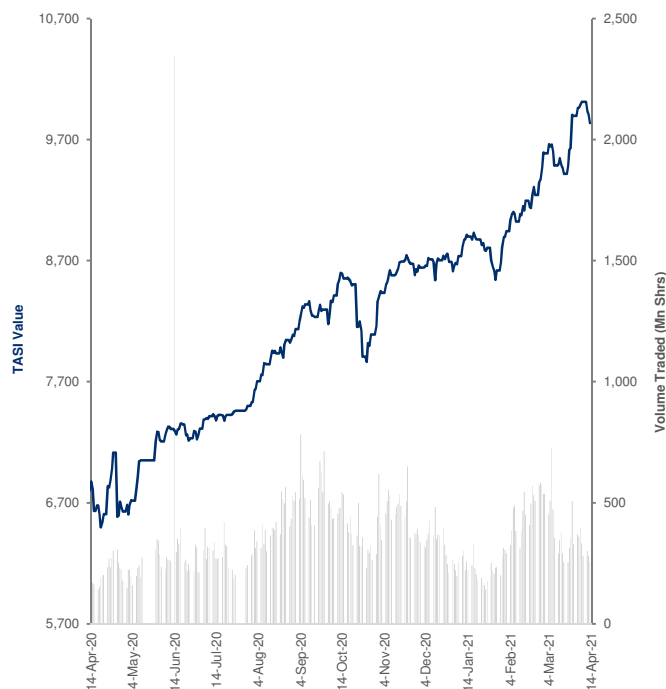
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	225.1	(165.0)	(42.3%)	284.8	201.8
Value Traded (KWD Mn)	38.0	(25.1)	(39.8%)	43.8	41.6
No. of Trades	9,177	(5,359)	(36.9%)	10,691	9,491

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.714	(1.8%)	7,607,970
Ahli United Bank - Bahrain	0.214	1.4%	4,934,736
Arzan Financial Group For Fin. & Invest.	0.111	2.8%	3,584,854
National Bank of Kuwait	0.823	(0.6%)	1,746,732
Agility (PWC Logistics)	0.752	(1.6%)	1,624,671

Saudi Tadawul Daily Report

April 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,128,048.9	(0.6%)	(1.5%)	1.3%
Materials	707,613.8	(0.2%)	0.2%	18.9%
Capital Goods	20,593.5	(0.2%)	(0.2%)	10.9%
Commercial & Professional Svc	7,732.0	(0.3%)	0.3%	(0.8%)
Transportation	19,293.9	(0.7%)	0.7%	31.5%
Consumer Durables & Apparel	5,576.4	(2.0%)	(1.4%)	30.7%
Consumer Services	27,640.0	0.5%	(0.3%)	2.3%
Media	7,240.9	(0.7%)	8.0%	2.2%
Retailing	40,603.2	(1.5%)	3.3%	10.9%
Food & Staples Retailing	14,338.8	(0.5%)	0.3%	5.2%
Food & Beverages	110,026.8	(0.1%)	2.6%	(0.1%)
Health Care Equipment & Svc	80,225.9	(1.4%)	5.6%	17.4%
Pharma, Biotech & Life Science	4,998.0	1.6%	1.1%	6.3%
Banks	595,689.6	(0.6%)	(1.6%)	18.8%
Diversified Financials	35,739.8	(0.1%)	0.4%	7.7%
Insurance	52,629.1	(0.9%)	(3.7%)	1.4%
Telecommunication Services	277,035.6	(1.5%)	(4.7%)	12.4%
Utilities	105,791.5	(0.2%)	5.4%	16.2%
REITs	16,715.5	(0.4%)	0.5%	4.8%
Real Estate Mgmt & Dev't	91,959.5	(0.4%)	0.4%	5.7%
Software & Services	3,925.0	(2.3%)	(2.8%)	41.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Sedco Capital REIT Fund	10.02	5.6%
Arriyadh Development Co	23.48	3.0%
Bawan Co	36.20	2.7%
National Co for Learning & Edu	48.20	2.4%
Arabian Centres Co Ltd	23.48	2.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Aljazira Mawten REIT	24.92	(9.4%)
Eastern Province Cement Co	50.20	(5.1%)
Taleem REIT	15.00	(4.5%)
United Electronics Co	114.40	(3.7%)
Fitaihi Holding Group	31.55	(3.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	9.67	35,109
Aljazira Mawten REIT	24.92	22,842
Alinma Bank	17.34	16,528
Seera Group Holding	19.20	9,490
MEFIC REIT	7.49	8,087

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,838.28	(69.34)	(0.7%)	(0.7%)	13.2%
Market Cap (SAR Mn)	9,353,418	(52,382)	(0.6%)	(1.3%)	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	254.2	(30.5)	(10.9%)	341.8	187.2
Value Traded (SAR Mn)	6,758.8	(1,419.0)	(17.8%)	10,736.1	4,244.1
No. of Trades	300,705	(31,108)	(9.5%)	426,517	189,771

Market Breadth	▲ 49	▼ 146	= 10
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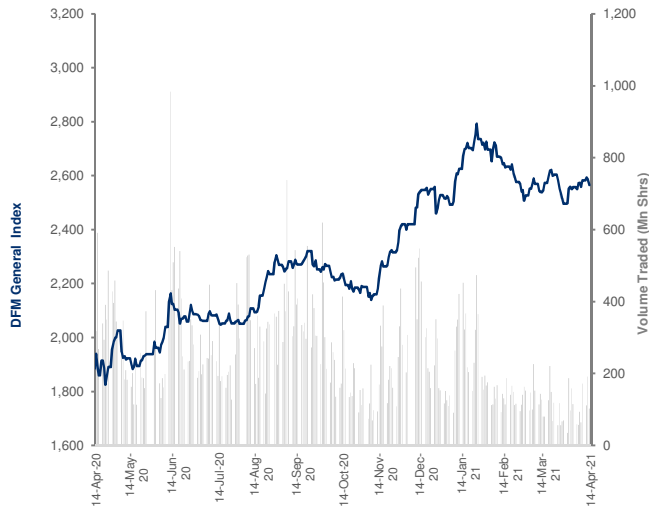
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Aljazira Mawten REIT	24.92	(9.4%)	614.88
Al Rajhi Bank	91.10	(1.0%)	354.09
Dar Al Arkan Real Estate Devel	9.67	(1.1%)	343.53
Alinma Bank	17.34	(1.3%)	288.80
Al Jouf Agricultural Developme	89.70	0.6%	218.67

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

April 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	350,212.7	(0.6%)	0.4%	4.2%
Banking	178,231.9	(1.0%)	(0.5%)	3.5%
Consumer Staples	3,887.2	0.6%	3.0%	66.5%
Investment & Financial Services	18,657.1	0.8%	1.0%	10.0%
Insurance	5,486.3	0.3%	0.5%	(0.7%)
Industrial	3,784.6	1.1%	12.2%	(19.3%)
Real Estate	70,784.5	0.4%	3.3%	(1.6%)
Telecommunication	30,529.2	(2.6%)	(4.1%)	16.6%
Transportation	28,141.4	(0.5%)	0.7%	4.9%
Services	10,710.5	2.6%	4.2%	11.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	8.26	14.9%
Arabian Scandinavian Ins Co	1.67	5.0%
National Cement Co	2.39	4.8%
Tabreed	2.95	3.5%
Emaar Development	2.59	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Integrated Telecomm	6.71	(2.6%)
Amlak Finance	0.22	(2.3%)
Dubai Islamic Insurance Co	1.02	(1.9%)
Dubai Islamic Bank	4.51	(1.7%)
Emirates Nbd	11.45	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Air Arabia Pjsc	1.27	40,345
Dxb Entertainments Pjsc	0.08	13,649
Dubai Islamic Bank	4.51	10,969
Dubai Investments Pjsc	1.64	7,759
Emaar Properties Pjsc	3.66	4,762

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,565.96	(20.45)	(0.8%)	0.6%	3.0%
Market Cap (AED Mn)	350,213	(2,046)	(0.6%)	0.4%	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	102.7	(88.9)	(46.4%)	163.1	189.0
Value Traded (AED Mn)	171.9	31.3	22.3%	225.3	224.7
No. of Trades	1,672	(531)	(24.1%)	2,951	3,199

Market Breadth

▲ 10 ▼ 15 = 37

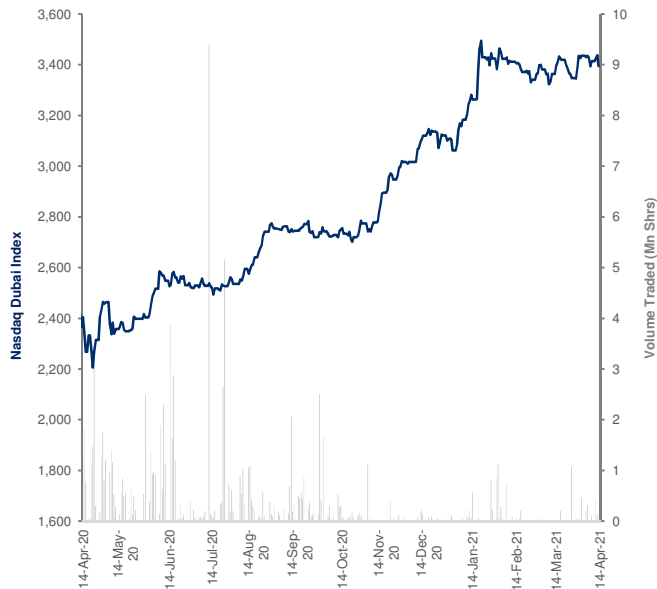
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Air Arabia Pjsc	1.27	(1.55%)	51.24
Dubai Islamic Bank	4.51	(1.74%)	49.86
Emaar Properties Pjsc	3.66	(0.27%)	17.51
Dubai Investments Pjsc	1.64	1.23%	12.73
Emaar Development	2.59	1.57%	12.25

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	34,690.7	0.0%	4.5%	14.4%
Al Baraka Banking Group	285.9	0.0%	0.0%	(11.5%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	41.4	0.0%	5.6%	(9.2%)
Emirates REIT (CEIC) Limited	47.4	0.0%	2.6%	(11.4%)
ENBD REIT (CEIC) Limited	103.8	0.0%	(3.3%)	(4.4%)
Hikma Pharmaceuticals GDR	7,707.8	0.1%	9.1%	(3.2%)
Nasdaq, Inc.	25,724.6	0.0%	3.6%	21.9%
Orascom Construction Limited	659.7	0.0%	(5.8%)	8.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	15
Enbd Reit (Ceic) Limited	0.42	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,395.89	(42.11)	(1.2%)	(0.9%)	10.9%
Market Cap (USD Mn)	34,691	9	0.0%	4.5%	14.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.02	(0.1)	(88.7%)	0.162	1.30
Value Traded (USD Mn)	0.00	(0.0)	(90.7%)	0.1	14.04
No. of Trades	2	(1)	(33.3%)	6	148

Market Breadth	▲ 0 ▼ 0 = 8
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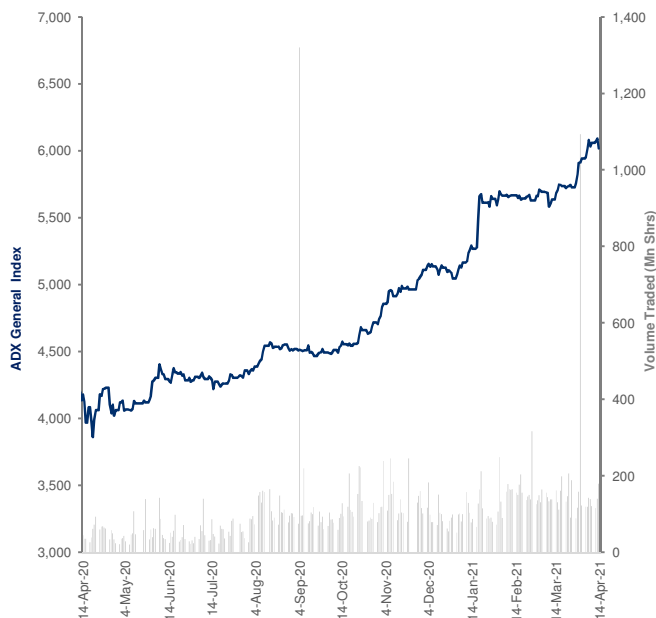
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.16	0.00%	0.00
Enbd Reit (Ceic) Limited	0.42	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	901,261.8	(0.5%)	3.8%	20.2%
Banks	245,506.0	(1.8%)	(2.2%)	6.1%
Investment & Financial Services	2,316.5	(0.0%)	(4.0%)	(2.8%)
Real Estate	30,005.1	(1.1%)	(4.7%)	13.1%
Energy	217,220.8	1.2%	(0.9%)	1.6%
Consumer Staples	162,951.1	(0.4%)	34.0%	104.6%
Industrial	7,639.6	(0.5%)	(3.2%)	(5.5%)
Insurance	9,025.9	0.3%	(1.2%)	(7.0%)
Telecommunication	212,179.8	(0.5%)	0.7%	26.2%
Services	14,417.0	(0.3%)	(2.3%)	41.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	6.10	3.4%
Abu Dhabi National Energy Co	1.39	1.5%
Ras Al Khaimah Cement Co Psc	0.70	1.4%
Agthia Group	6.55	0.6%
Arkan Building Materials Co	0.79	0.5%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank Internationa	0.63	(10.0%)
Abu Dhabi Islamic Bank	4.90	(5.0%)
Ras Al Khaimah Ceramics	1.70	(2.9%)
First Abu Dhabi Bank Pjsc	14.16	(2.2%)
Abu Dhabi Aviation Co	4.49	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.59	68,716
First Abu Dhabi Bank Pjsc	14.16	40,439
Adnoc Distribution	4.42	29,943
Abu Dhabi National Energy Co	1.39	5,965
Dana Gas	0.81	5,486

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,019.44	(72.20)	(1.2%)	1.8%	19.3%
Market Cap (AED Mn)	901,262	(4,146)	(0.5%)	3.8%	20.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	179.2	39.6	28.4%	149.6	51.9
Value Traded (AED Mn)	1,562.0	701.3	81.5%	818.9	153.7
No. of Trades	2,316	41	1.8%	2,788	1,694

Market Breadth	▲ 7	▼ 13	= 44
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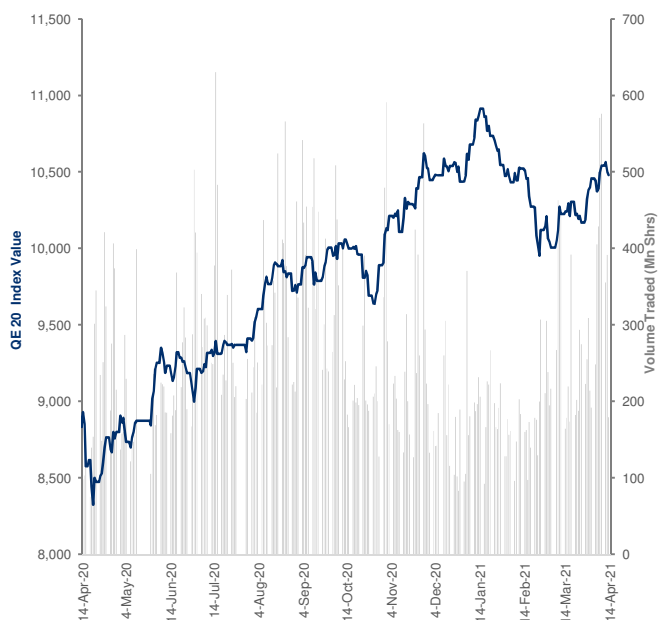
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	14.16	(2.21%)	580.60
International Holdings Company Pjsc	86.50	(0.40%)	465.68
Aldar Properties Pjsc	3.59	(1.10%)	249.11
Adnoc Distribution	4.42	0.45%	132.17
Agthia Group	6.55	0.61%	30.91

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	614,337.1	0.0%	1.4%	2.0%
Banking & Finance Sector	295,694.0	(0.3%)	(0.3%)	(0.0%)
Goods & Consumer Services	34,932.2	(0.4%)	(0.8%)	1.2%
Industrial Sector	144,073.2	0.1%	3.5%	8.0%
Insurance Sector	13,317.3	0.8%	0.1%	8.6%
Real Estate	66,534.9	1.7%	6.2%	(1.7%)
Telecom	30,337.3	(0.7%)	2.5%	2.0%
Transport	29,448.3	0.2%	0.6%	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	3.63	10.0%
Ezdan Holding Group QSC	1.77	2.4%
Investment Holding Group	1.02	1.0%
Dlala Brokerage & Investments	1.77	1.0%
Qatar Navigation QSC	7.60	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Zad Holding Co	14.96	(1.8%)
Qatar Islamic Bank SAQ	16.36	(1.4%)
Qatar Industrial Manufacturing	3.00	(1.3%)
Qatar Aluminum Manufacturing C	1.40	(1.3%)
Ooredoo Qpsc	7.12	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.40	36,522
Salam International Investment	0.73	28,955
Investment Holding Group	1.02	18,878
Ezdan Holding Group QSC	1.77	18,168
Baladna	1.67	12,750

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,480.83	(20.32)	(0.2%)	0.8%	0.4%
Market Cap (QAR Mn)	614,337	164	0.0%	1.4%	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	179.2	(212.3)	(54.2%)	230.3	105.5
Value Traded (QAR Mn)	381.6	(309.1)	(44.8%)	485.3	274.4
No. of Trades	8,474	(4,786)	(36.1%)	10,157	6,900

Market Breadth	▲ 16	▼ 25	= 7
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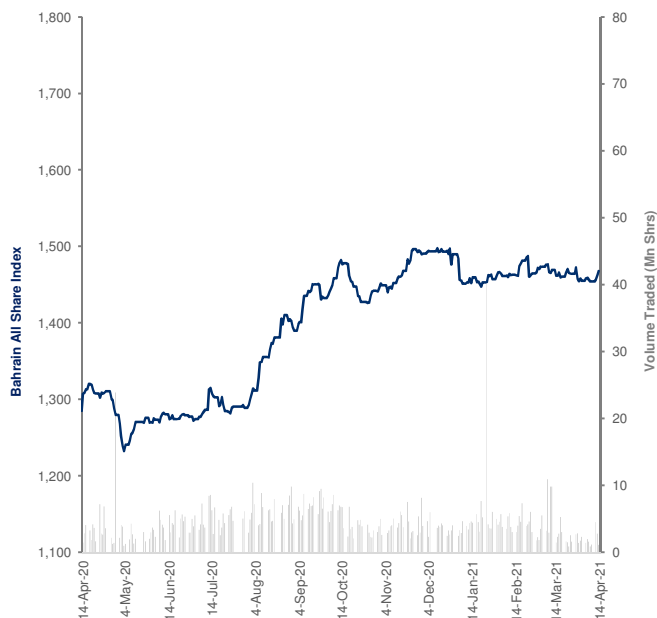
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.99	(0.17%)	65.29
Qatar Aluminum Manufacturing C	1.40	(1.27%)	51.29
Ezdan Holding Group QSC	1.77	2.37%	32.05
Baladna	1.67	0.91%	21.21
Salam International Investment	0.73	0.28%	20.76

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,293.7	0.4%	0.7%	(0.9%)
Commercial Banks	4,755.4	0.7%	1.0%	(0.6%)
Investment	1,956.1	(0.2%)	0.6%	(1.4%)
Insurance	233.6	0.0%	0.0%	46.0%
Services	1,462.3	(0.2%)	(0.7%)	(7.4%)
Hotel & Tourism	122.2	0.0%	0.0%	(2.7%)
Industrial	764.0	0.9%	2.1%	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank Bsc	0.70	1.3%
Aluminium Bahrain Bsc	0.53	1.0%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,468.04	5.47	0.4%	0.7%	(1.5%)
Market Cap (BHD Mn)	9,294	34	0.4%	0.7%	(0.9%)

Worst Return Performers	Price (BHD)	Daily % Chg
Trafco Group Bsc	0.27	(9.4%)
Al Baraka Banking Group Bsc	0.23	(1.7%)
Zain Bahrain Bsc	0.11	(0.9%)
Gfh Financial Group Bsc	0.17	(0.6%)
BBK Bsc	0.48	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,088	(1,700)	(61.0%)	4,297.3	4,581.8
Value Traded (BHD '000)	289	(45)	(13.4%)	852.7	956.8
No. of Trades	32	(15)	(31.9%)	64	66

Market Breadth	▲ 2	▼ 5	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain Bsc	0.53	246
Zain Bahrain Bsc	0.11	200
Gfh Financial Group Bsc	0.17	200
Ahli United Bank Bsc	0.70	130
Seef Properties Bsc	0.15	122

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.53	0.96%	0.13
National Bank Of Bahrain Bsc	0.00	0.00%	0.03
Ahli United Bank Bsc	0.70	1.30%	0.03
Bahrain Telecommunications Co	0.56	0.00%	0.02
Zain Bahrain Bsc	0.11	(0.92%)	0.02

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

April 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,410.4	(0.2%)	(0.1%)	0.9%
Financial	3,525.9	(0.6%)	0.4%	1.0%
Industrial	752.0	0.6%	3.2%	6.4%
Services	2132.5	0.1%	(1.9%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sharqiya Investment Holding Co.	0.08	5.3%
Vision Insurance	0.08	5.1%
Al Madina Takaful Co.	0.09	4.6%
Oman Cables Industry Co.	0.58	4.3%
Al Omaniya Financial Services Co.	0.08	4.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Finance Co. Ltd.	0.04	(2.3%)
United Finance Co.	0.04	(2.3%)
Sohar Bank	0.09	(2.2%)
Muscat Gases Co.	0.19	(1.6%)
National Bank Of Oman	0.15	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.10	7,160
Al Jazeera Steel Products Co.	0.24	3,237
Sharqiya Investment Holding Co.	0.08	2,998
Al Madina Takaful Co.	0.09	1,537
Oman Investment & Finance Co.	0.08	1,390

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,717.55	(8.32)	(0.2%)	0.2%	1.6%
Market Cap (OMR Mn)	6,410.4	(13.8)	(0.2%)	(0.1%)	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	24,397.9	(97.4)	(0.6%)	16,459.2	13,093.1
Value Traded (OMR '000)	3,658.3	(524.2)	(19.4%)	1,690.6	2,768.4
No. of Trades	1,076	(64)	(8.6%)	408	530

Market Breadth	▲ 15	▼ 8	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Jazeera Steel Products Co.	0.24	3.45%	0.78
Al Anwar Holding	0.10	3.16%	0.70
Al Jazeera Services Co.	0.32	0.00%	0.43
Sharqiya Investment Holding Co.	0.08	5.26%	0.24
Bank Muscat	0.39	(1.02%)	0.20

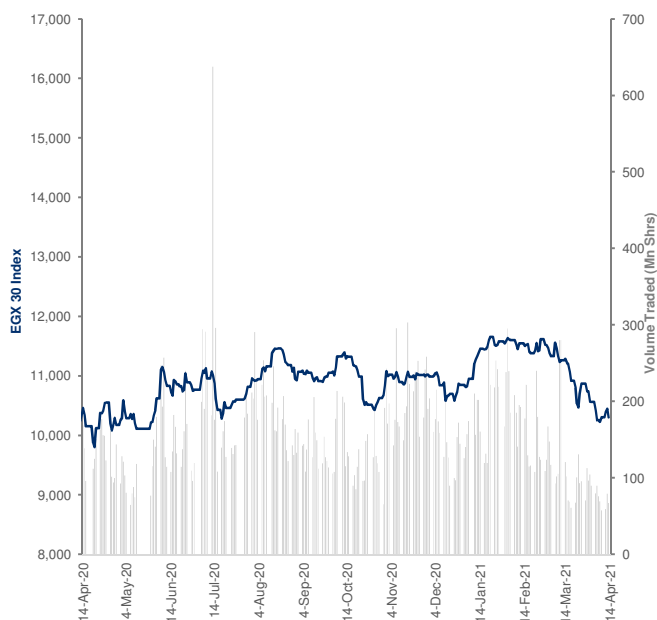
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	445,436.6	(1.2%)	(2.5%)	(5.6%)
Banks	132,112.8	(1.3%)	(3.4%)	(8.4%)
Basic Resources	19,571.4	(2.0%)	(0.5%)	(5.7%)
Chemicals	31,505.7	(0.8%)	(4.8%)	(1.1%)
Construction and Materials	13,478.2	(2.0%)	0.7%	(20.1%)
Financial Services excluding Banks	42,754.4	(0.9%)	(4.0%)	0.3%
Food and Beverage	6,805.6	(0.8%)	(2.8%)	(5.0%)
Healthcare	4,149.3	0.2%	(2.1%)	(3.7%)
Industrial Goods, Services, Automobile:	35,917.4	(4.2%)	(4.4%)	(13.3%)
Media	965.2	(4.1%)	(8.5%)	(27.0%)
Oil and Gas	4,042.4	15.1%	21.3%	0.3%
Personal and Household Products	33,122.1	(0.3%)	1.4%	(8.6%)
Real Estate	48,644.4	(1.8%)	(1.6%)	(5.1%)
Telecommunication	50,058.0	(0.6%)	(3.6%)	4.0%
Travel & Leisure	22,309.8	(0.1%)	0.5%	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Mineral Oils Co.	3.13	15.1%
Housing & Development Bank	35.52	1.2%
Faisal Islamic Bank Of Egypt	10.02	1.1%
Alexandria Container & Cargo Handling	7.20	0.3%
Credit Agricole Egypt Sae	22.50	0.3%

Worst Return Performers	Price (EGP)	Daily % Chg
El Kahera Housing	19.16	(7.7%)
Elsewedy Electric Co	8.23	(7.3%)
Egyptians For Housing & Dev. Co.	0.69	(4.9%)
Egyptian Iron & Steel Co	2.55	(4.9%)
Arab Polvara Spinning And Weaving	3.00	(4.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Alexandria Mineral Oils Co.	3.13	13,620
Elsewedy Electric Co	8.23	5,983
Commercial International Bank	54.01	5,741
Egyptians For Housing & Dev. Co.	0.69	5,463
Qalaa Holdings Sae	1.21	3,306

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,305.81	(144.28)	(1.4%)	(2.5%)	(5.0%)
Market Cap (EGP Mn)	445,437	(5,497)	(1.2%)	(2.5%)	(5.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	67.0	(12.2)	(15.5%)	146.4	84.4
Value Traded (EGP Mn)	556.2	69.4	14.3%	541.0	479.6
No. of Trades	12,280	(1,613)	(11.6%)	17,053	13,202

Market Breadth	▲ 8	▼ 41	= 10
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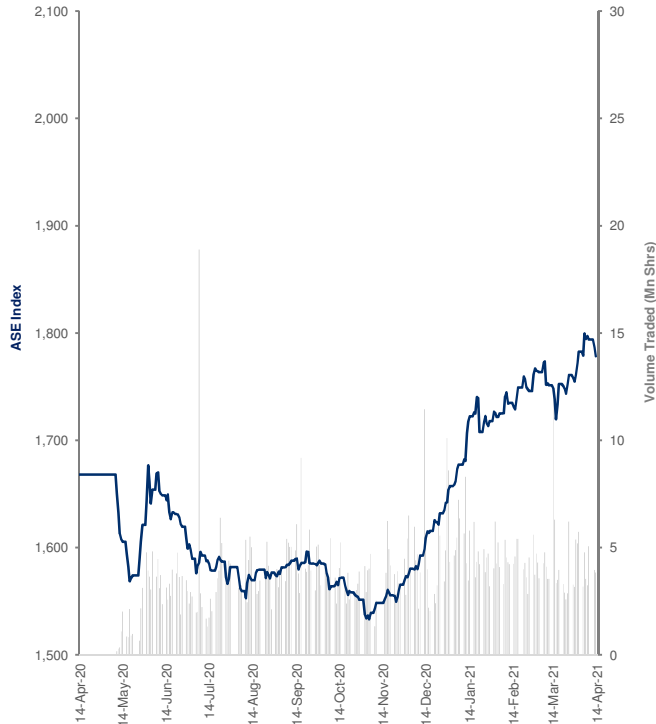
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	54.01	(2.19%)	310.07
Elsewedy Electric Co	8.23	(7.32%)	49.24
Alexandria Mineral Oils Co.	3.13	15.07%	42.68
Odin Investments	7.86	(1.26%)	19.39
Eastern Co Sae	11.70	0.17%	15.16

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

April 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,917.9	(0.1%)	(0.1%)	5.2%
Banking	6,342.5	0.0%	(0.1%)	(0.0%)
Insurance	89.3	0.0%	(1.0%)	(1.4%)
Diversified Financial Services	173.7	(1.3%)	(0.9%)	3.6%
Real Estate	220.3	(0.9%)	2.7%	10.5%
Health Care Services	22.2	0.3%	(2.3%)	(12.6%)
Educational Services	230.0	0.0%	1.0%	2.4%
Hotels and Tourism	87.4	1.2%	8.9%	5.1%
Transportation	62.8	0.0%	0.7%	(1.6%)
Technology & Communications	316.1	(0.6%)	(1.2%)	2.9%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	466.8	(0.0%)	1.3%	10.3%
Commercial Services	69.0	0.0%	0.5%	1.4%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	19.7	0.0%	(4.0%)	(3.2%)
Food & Beverages	69.4	(0.8%)	(2.3%)	(4.1%)
Tobacco & Cigarettes	808.5	(0.1%)	(0.1%)	(0.3%)
Mining & Extraction Industries	759.0	(0.9%)	(2.4%)	118.9%
Engineering & Construction	28.0	(0.0%)	(1.4%)	39.7%
Electrical Industries	29.3	0.0%	0.0%	1.3%
Textiles , Leathers & Clothings	60.1	0.0%	3.6%	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Al-Tajamouat For Catering Hs	0.93	4.5%
Specialized Jordanian Invest	1.01	4.1%
Intl Co For Medical Invest	1.16	2.7%
Jordan Intl Insurance	0.40	2.6%
Al-Tajamouat For Touristic P	0.40	2.6%

Worst Return Performers	Price (JD)	Daily % Chg
Universal Modern Industries	1.76	(4.9%)
Jordan Decapolis Properties	0.82	(4.7%)
Arab Aluminium Industry	1.28	(4.5%)
Union Tobacco & Cigarette	1.49	(3.9%)
Arab East Investment	0.57	(3.4%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Al-Tajamouat For Catering Hs	0.93	859
Al-Tajamouat For Touristic P	0.40	725
Union Investment Corp	1.34	656
Jordanian Electric Power	1.23	430
National Aluminum Industrial	1.20	335

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,778.43	(8.41)	(0.5%)	0.3%	7.3%
Market Cap (JD Mn)	9,917.93	(10.24)	(0.1%)	(0.1%)	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	3,834.2	(126.5)	(3.2%)	4,571.8	3,320.9
Value Traded (JD ⁰⁰⁰)	4,271.7	(1,864.8)	(30.4%)	5,094.0	3,973.9
No. of Trades	1,838	(432)	(19.0%)	2,098	1,503

Market Breadth	▲ 12	▼ 19	= 90
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Union Investment Corp	1.34	(2.19%)	0.89
Al-Tajamouat For Catering Hs	0.93	4.49%	0.79
Jordanian Electric Power	1.23	0.82%	0.53
National Aluminum Industrial	1.20	0.00%	0.40
Jordan Phosphate Mines	8.43	(0.82%)	0.38

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,619.6	(0.5%)	0.2%	4.3%
Banking	8,257.3	0.1%	3.4%	7.3%
Insurance	911.2	(0.3%)	2.3%	(1.3%)
Leasing	562.0	0.7%	1.7%	5.6%
Financial Services	2,510.4	0.6%	9.7%	27.3%
Industrial	1,705.7	0.7%	0.0%	0.1%
Chemical Industry	441.8	0.0%	(4.3%)	(1.5%)
Food & Beverage	5,540.5	(3.0%)	(7.4%)	(1.0%)
Retailing	1,075.1	0.1%	0.6%	(0.8%)
Others	1,615.6	0.5%	(1.3%)	(6.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
STE Industrielle de Papier et	4.04	6.0%
GIF Filter SA	0.90	4.7%
Societe Industrielle d'Apparei	4.20	3.2%
Societe de Placements et de De	8.60	3.1%
Societe Magasin General	18.49	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Frigorifique et Brasse	18.85	(3.3%)
ADWYA SA	4.75	(2.5%)
Automobile reseau tunisien et	4.00	(2.4%)
Societe Immobiliere Tuniso Seo	2.27	(2.2%)
Delice Holding	14.60	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
STE Industrielle de Papier et	4.04	59
Societe de Production Agricole	1.37	45
Societe Tunisienne de L'Air	0.58	28
Societe Frigorifique et Brasse	18.85	26
Arab Tunisian Bank	2.77	26

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,123.65	(14.77)	(0.2%)	0.5%	3.5%
Market Cap (DT Mn)	22,620	(123.8)	(0.5%)	0.2%	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	398.9	(67.9)	(14.5%)	781.5	483.3
Value Traded ('000 DT)	2,982.9	(538.3)	(15.3%)	4,988.7	3,586.2
No. of Trades	998	(25)	(2.4%)	1,418	1,264

Market Breadth	▲ 20	▼ 16	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	29.40	1.73%	0.69
Societe Frigorifique et Brasse	18.85	(3.33%)	0.50
STE Industrielle de Papier et	4.04	6.04%	0.24
Banque Internationale Arabe de	115.00	0.43%	0.20
Societe D'Articles Hygieniques	12.87	(0.23%)	0.16

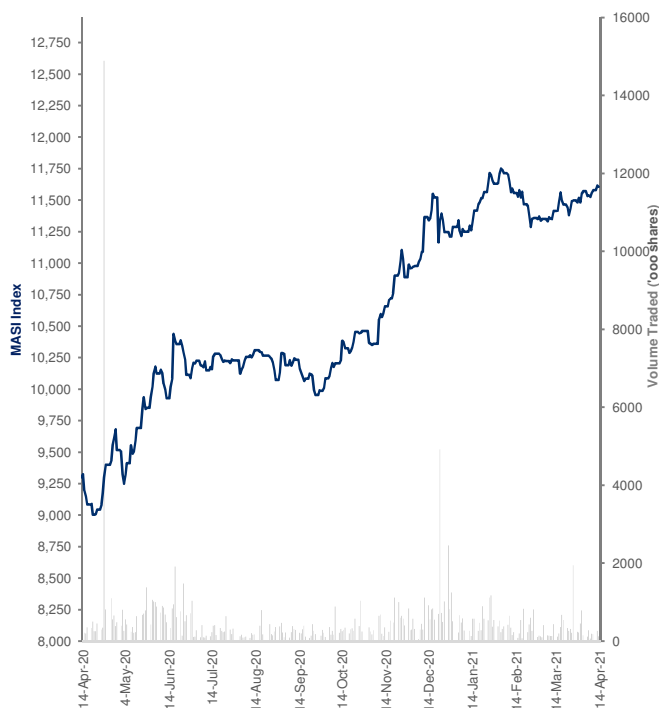
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 14, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	625,640.9	(0.0%)	1.0%	18.2%
Banking	281,243.7	(0.2%)	0.9%	46.4%
Beverages	8,795.2	(0.4%)	2.3%	(4.4%)
Chemicals	2,144.9	(0.2%)	(3.6%)	15.5%
Construction & Building Material	66,372.9	0.4%	3.6%	5.5%
Distributors	14,507.1	(1.0%)	1.9%	7.1%
Electrical & Electronic Equipment	331.7	0.0%	0.0%	9.5%
Electricity	22,762.9	0.0%	0.0%	5.5%
Food Producers & Processors	27,812.2	(0.3%)	1.2%	14.3%
Holding Companies	2,978.4	0.0%	3.0%	(2.6%)
Insurance	23,739.8	(0.0%)	(1.8%)	(0.0%)
Investment & other Finance	3,788.8	0.0%	0.4%	12.3%
Leisures & Hotel	1,474.2	2.9%	(0.1%)	(9.7%)
Materials, Software & Computer	5,169.1	(0.1%)	(0.5%)	(3.9%)
Mining	20,451.8	3.2%	6.1%	18.8%
Oil & Gas	15,098.9	0.0%	(1.3%)	6.3%
Real Estate	3,311.1	(0.2%)	4.2%	(1.6%)
Telecommunications	122,194.3	(0.2%)	(0.1%)	(4.1%)
Transport	870.4	3.2%	3.2%	3.5%
Utilities	2,560.0	(0.3%)	2.2%	(14.4%)
Forestry & Paper	33.3	(3.7%)	(3.7%)	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	47.94	4.0%
Managem SA	1424.00	3.9%
CTM	710.00	3.2%
Societe Metallurgique D'imiter	2039.00	2.9%
RISMA	102.90	2.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	12.90	(3.7%)
Auto Hall	82.10	(3.4%)
Oulmes	1055.00	(1.8%)
Attijariwafa Bank	425.00	(1.2%)
Colorado SA	55.70	(0.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Alliances Developpement Immobi	30.00	48.9
Maroc Telecom	139.00	23.0
Banque Centrale Populaire	253.00	19.6
Douja Promotion Groupe Addoha	6.58	8.1
Disway	577.10	3.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,607.26	(9.90)	(0.09%)	1.08%	2.83%
Market Cap (MAD Mn)	625,641	(186)	(0.0%)	1.0%	18.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	122.5	(138.8)	(53.1%)	387.9	753.2
Value Traded (MAD Mn)	32.80	12.53	61.8%	78.2	151.4

Market Breadth

▲ 12 ▼ 13 ▬ 17

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Hightech Payment Systems SA	5800.00	0.00%	8.72
Banque Centrale Populaire	253.00	0.60%	4.95
Label Vie	3295.00	(0.15%)	4.00
Maroc Telecom	139.00	(0.18%)	3.20
Managem SA	1424.00	3.94%	3.12

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest