

MENA Markets Daily Report

December 14, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	8,221.31	(0.4%)	7.6%	26.2%
		Kuwait	Main 50 Index	▼	5,804.26	(0.6%)	(5.0%)	31.7%
		Kuwait	Main Market Index	▼	5,661.15	(0.3%)	(3.8%)	29.3%
	3	Kuwait	All Share Index	▼	7,384.85	(0.4%)	4.9%	27.0%
	4	Saudi Arabia	TADAWUL All Share Index	▲	10,221.14	1.9%	(9.4%)	29.8%
	5	UAE - Dubai	DFM General Index	▼	3,300.39	(0.5%)	3.3%	28.2%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,921.90	(1.3%)	(8.5%)	39.9%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,049.74	(1.0%)	18.4%	68.2%
	8	Qatar	QE 20 Index	▼	11,184.14	(1.6%)	(3.8%)	11.4%
	9	Bahrain	Bahrain All Share	▼	1,852.40	(0.1%)	3.1%	20.6%
	10	Oman	MSX 30 Index	▲	4,898.86	0.4%	18.6%	12.9%
	11	Egypt	EGX 30	▲	15,150.31	2.9%	26.8%	10.2%
	12	Jordan	ASE Index	▲	2,512.53	0.5%	18.6%	27.8%
		Tunisia	Tunisia Index	▼	8,109.61	(0.1%)	15.1%	2.3%
		Morocco	MASI	▲	11,317.05	0.3%	(15.3%)	18.3%
Emerging Markets								
		China	SSE Composite Index	▼	3,176.33	(0.1%)	(12.7%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,088.97	0.0%	(31.8%)	15.0%
		India	SENSEX	▲	62,533.30	0.7%	7.3%	22.0%
		Brazil	BOVESPA Stock Index	▼	103,539.67	(1.7%)	(1.2%)	(11.9%)
		Mexico	BOLSA Index	▼	50,333.10	(0.3%)	(5.5%)	20.9%
		Emerging Markets	MSCI EM Index	▲	965.25	0.2%	(21.7%)	(4.6%)
Global Markets								
		World	MSCI World Index	▲	2,715.49	1.2%	(16.0%)	20.1%
		Asia	MSCI Asia Pacific	▲	515.04	0.5%	(18.2%)	(4.9%)
		Europe	DJ Stoxx 600	▲	442.60	1.3%	(9.3%)	22.2%
		Europe	FTSEurofirst 300	▲	1,746.44	1.2%	(7.6%)	23.0%
		U.S.A	S&P 500	▲	4,019.65	0.7%	(15.7%)	26.9%
		U.S.A	DJIA	▲	34,108.64	0.3%	(6.1%)	18.7%
		U.S.A	NASDAQ Composite	▲	11,256.81	1.0%	(28.0%)	21.4%
		UK	FTSE 100	▲	7,502.89	0.8%	1.6%	14.3%
		Germany	DAX	▲	14,497.89	1.3%	(8.7%)	15.8%
		Japan	NIKKEI 225	▲	27,954.85	0.4%	(2.9%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	19,596.20	0.7%	(16.2%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	103.98	(1.09%)	8.69%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.24	0.79%	(8.62%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.06	0.91%	(6.48%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.02%)	(1.44%)	0.5%
Other Asset Classes								
		Oil	Brent	▲	80.68	3.5%	3.7%	50.2%
		Oil	NYMEX	▲	75.39	3.0%	0.2%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	6.94	5.3%	69.6%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,810.80	1.6%	(1.0%)	(3.6%)
		Silver	Silver Spot \$/Oz	▲	23.74	1.8%	1.8%	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	17,762.00	3.4%	(61.7%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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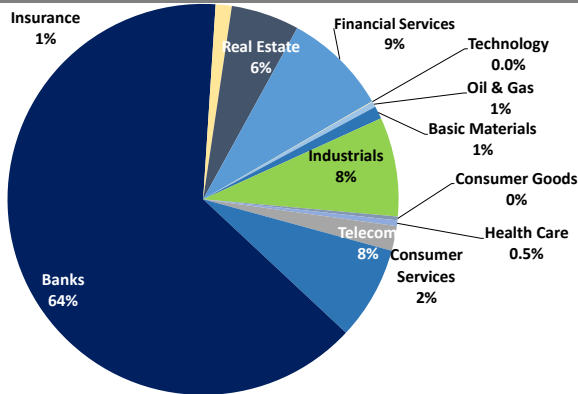
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

December 14, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,008.6	39.2	14.1%
2- National Bank of Kuwait	8,284.9	17.2	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubayan Bank	3,027.9	46.4	8.2%
5- Zain	2,475.1	12.2	16.8%
6- Agility (PWC Logistics)	1,980.3	48.6	3.0%
7- Mabane Co.	1,050.5	17.5	10.7%
8- Gulf Bank	1,033.8	17.1	8.6%
9- Commercial Bank of Kuwait	996.0	18.0	8.2%
10- Burgan Bank	726.6	15.7	6.2%
Total	33,984	23.48	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Advanced Technology Co.	0.440	0.031	7.6%
Osos Holding Group Co.	0.107	0.007	7.0%
Automated Systems Co.	0.109	0.007	6.9%
Al-Deera Holding	0.169	0.010	6.3%
Salbookh Trading Co.	0.016	0.001	5.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Ekttitab Holding Co.	0.011	(0.001)	(6.3%)
Sokouk Holding Co.	0.023	(0.001)	(5.0%)
Kuwait National Cinema Co.	0.998	(0.052)	(5.0%)
Al Madar Finance & Investment Co.	0.100	(0.005)	(5.0%)
National Petroleum Services Co.	0.786	(0.039)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Commercial Bank of Kuwait	0.500	0.0%	30,116,504
Int'l Financial Advisors Co.	0.105	1.0%	12,738,274
Kuwait Finance House	0.832	(0.4%)	7,991,001
GFH Financial Group	0.080	1.5%	6,568,240
Kuwait Projects Co.(Holding)	0.114	(1.7%)	5,864,969

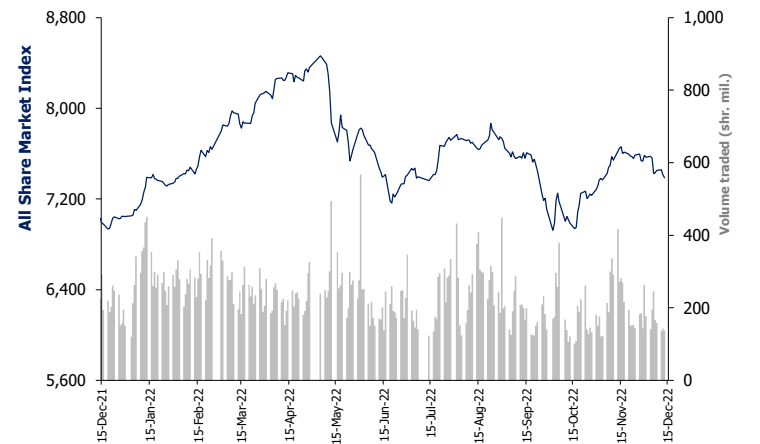
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	47,726.8	▼	(0.4%)	(2.6%)	13.7%
Oil & Gas	234.2	▼	(0.3%)	2.9%	(20.8%)
Basic Materials	489.8	▼	(0.9%)	(1.6%)	(46.4%)
Industrials	3,897.1	▼	(0.5%)	(4.2%)	(4.5%)
Consumer Staples	151.9	▲	0.2%	2.0%	(34.0%)
Health Care	229.9	▲	2.1%	2.1%	(41.8%)
Consumer Discretionary	973.6	▼	(0.8%)	(2.2%)	45.5%
Telecommunications	3,665.2	▼	(0.7%)	(1.6%)	9.7%
Banks	30,448.2	▼	(0.3%)	(2.7%)	26.2%
Insurance	624.4	▲	0.2%	(0.2%)	0.9%
Real Estate	2,682.5	▼	(0.6%)	(3.2%)	(7.5%)
Financial Services	4,111.2	▼	(0.8%)	(2.6%)	(0.6%)
Technology	10.9	▲	6.9%	2.8%	16.0%
Utilities	207.9	▼	(0.5%)	(4.1%)	(17.1%)

Market Breadth	 41	 64	 50		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,221.31	(31.6)	(0.4%)	(3.2%)	7.6%
Main 50 Index	5,804.26	(33.0)	(0.6%)	(0.4%)	(5.0%)
Main Market Index	5,661.15	(15.5)	(0.3%)	(0.4%)	(3.8%)
All Share Market Index	7,384.85	(26.8)	(0.4%)	(2.6%)	4.9%
Market Cap (KWD Mn)	47,726.84	(176.9)	(0.4%)	(2.6%)	13.7%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	137.1	(5.9)	(4.1%)	231.9	352.4
Value Traded (KWD Mn)	46.3	(3.4)	(6.8%)	62.3	56.1
No. of Trades	7,395	(330)	(4.3%)	11,949	12,711

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Commercial Bank of Kuwait	0.500	0.0%	15,058,257
Kuwait Finance House	0.832	(0.4%)	6,669,089
National Bank of Kuwait	1.097	(0.1%)	3,778,444
Agility (PWC Logistics)	0.740	(0.5%)	2,881,132
Zain	0.572	(1.0%)	1,901,152

Saudi Tadawul Daily Report

December 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,455,944.0	1.3%	(8.5%)	(5.6%)
Materials	645,479.5	0.4%	(3.2%)	(16.6%)
Capital Goods	15,754.6	1.3%	(7.3%)	(26.0%)
Commercial & Professional Svc	6,936.2	0.9%	(7.2%)	(10.0%)
Transportation	15,170.6	1.3%	(4.5%)	(14.2%)
Consumer Durables & Apparel	3,567.6	1.7%	(7.4%)	(41.7%)
Consumer Services	52,966.9	6.6%	82.0%	71.1%
Media	19,970.0	(0.2%)	(7.1%)	(6.8%)
Retailing	27,743.2	(0.7%)	(8.6%)	(26.0%)
Food & Staples Retailing	45,780.4	2.9%	(9.0%)	166.3%
Food & Beverages	87,221.6	0.0%	(4.3%)	(9.8%)
Health Care Equipment & Svc	124,506.4	(0.2%)	(5.5%)	32.4%
Pharma, Biotech & Life Science	2,702.4	1.2%	(5.0%)	(42.8%)
Banks	930,249.0	3.3%	(7.1%)	(6.6%)
Diversified Financials	53,569.6	2.2%	(6.8%)	(12.3%)
Insurance	46,666.0	1.5%	(5.0%)	(10.1%)
Telecommunication Services	217,122.3	0.6%	(6.0%)	(16.6%)
Utilities	216,732.7	(0.4%)	(2.1%)	31.0%
REITs	16,179.8	0.6%	(0.9%)	(10.6%)
Real Estate Mgmt & Dev't	76,708.3	1.2%	(4.8%)	(10.0%)
Software & Services	59,535.0	3.2%	(3.9%)	110.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Americana Restaurants International PLC	3.08	12.4%
Tanmiah Food Co.	113.60	9.9%
Arabian Drilling Co	111.80	9.6%
Nama Chemicals Co	33.85	8.3%
Tabuk Cement Co	15.20	8.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Tihama Advertising & Public Re	0.00	(10.0%)
Abdullah Al Othaim Markets Co	103.00	(3.9%)
Gulf Union Cooperative Insuran	8.43	(3.1%)
Saudi Arabian Mining Co	67.00	(2.8%)
Bonyan REIT	9.58	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	3.08	417,857
Saudi Arabian Oil Co	30.65	7,685
Alinma Bank	32.35	5,414
Al Rajhi Bank	75.00	5,192
Rabigh Refining & Petrochemica	10.58	4,869

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	10,221.14	187.95	1.9%	(6.2%)	(9.4%)
Market Cap (SAR Mn)	9,455,944	132,640	1.4%	(7.3%)	(5.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	534.4	(107.0)	(16.7%)	177.9	272.8
Value Traded (SAR Mn)	5,641.5	(289.2)	(4.9%)	7,058.5	9,074.5
No. of Trades	423,683	(54,202)	(11.3%)	358,389	369,562

Market Breadth	▲ 177	▼ 33	= 18
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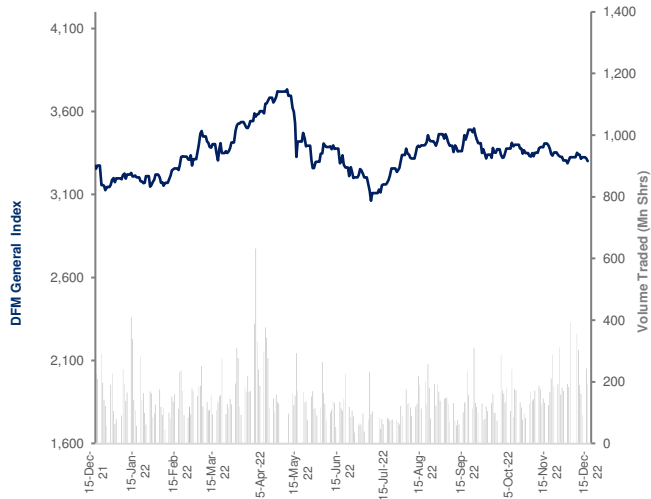
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Americana Restaurants International PLC	3.08	12.4%	1255.38
Al Rajhi Bank	75.00	4.0%	386.35
Saudi Arabian Mining Co	67.00	(2.8%)	275.91
Saudi Arabian Oil Co	30.65	1.3%	236.44
Saudi Basic Industries Corp	81.00	1.4%	179.75

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

December 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	574,197.8	(0.6%)	(0.7%)	41.1%
Banking	206,204.7	(1.1%)	(2.2%)	1.1%
Consumer Staples	143,105.1	(1.4%)	0.8%	4,585.0%
Investment & Financial Services	24,109.9	(0.9%)	(5.0%)	(30.6%)
Insurance	5,819.3	(0.0%)	(1.3%)	(0.2%)
Industrial	7,504.9	1.7%	1.7%	34.0%
Real Estate	83,925.2	0.8%	0.9%	16.5%
Telecommunication	25,740.0	(0.7%)	(1.2%)	(14.7%)
Transportation	67,785.7	1.0%	1.9%	63.3%
Services	10,003.0	(1.7%)	(7.9%)	0.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Cement Co	2.64	14.8%
Al Salam Bank - Bahrain	0.98	5.4%
Ektitab Holding Company	0.12	4.4%
SALIK	2.45	2.9%
Air Arabia Pjsc	2.20	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.35	(5.6%)
Commercial Bank Of Dubai	4.60	(3.2%)
Ithmaar Holding	0.18	(2.8%)
Dar Al Takaful	0.70	(2.2%)
Tabreed	2.75	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.28	48,595
Ajman Bank Pjsc	1.05	46,380
DEWA	2.35	20,185
Gulf Navigation Holding Pjsc	0.64	16,620
Emaar Properties Pjsc	6.17	11,889

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,300.39	(16.88)	(0.5%)	(0.7%)	3.3%
Market Cap (AED Mn)	574,198	(3,610)	(0.6%)	(0.7%)	41.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	193.0	(50.0)	(20.6%)	150.1	199.0
Value Traded (AED Mn)	316.7	(3.1)	(1.0%)	354.0	282.7
No. of Trades	6,566	62	1.0%	5,707	3,491

Market Breadth	▲ 11	▼ 21	= 37
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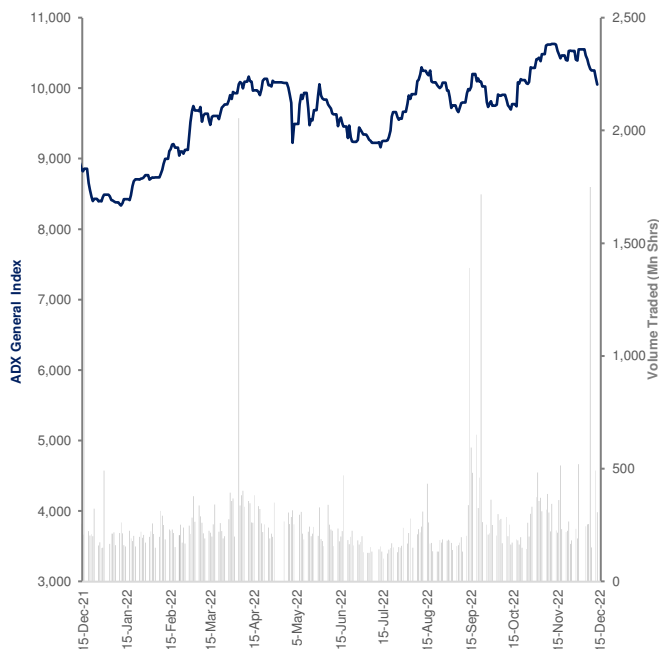
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.17	0.98%	72.88
Ajman Bank Pjsc	1.05	(1.87%)	49.80
DEWA	2.35	(1.67%)	47.73
Dubai Islamic Bank	5.47	(1.09%)	31.56
Emirates Nbd	12.75	(1.92%)	25.17

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

December 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,555,195.6	(1.2%)	(2.3%)	60.7%
Financials	1,274,097.6	(0.7%)	(1.8%)	99.6%
Telecommunication	234,665.0	(0.4%)	(9.0%)	(22.7%)
Consumer Discretionary	45,964.7	0.5%	104.0%	350.1%
Industrial	341,397.9	(0.9%)	(3.1%)	(0.8%)
Real Estate	36,969.6	(2.6%)	(8.7%)	8.4%
Basic Materials	109,769.4	(2.7%)	(7.6%)	275.7%
Energy	110,272.9	(1.1%)	(4.5%)	(4.3%)
Utilities	384,525.1	(3.1%)	(2.0%)	159.1%
Consumer Staples	3,724.8	0.0%	(4.9%)	(20.5%)
Health Care	13,808.5	0.5%	(4.0%)	316.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank Internationa	0.83	14.9%
Fujairah Cement Industries	0.48	10.4%
Gulf Cement Co	0.54	8.0%
Americana Restaurants International PLC	2.94	4.3%
Gulf Pharmaceutical Ind Psc	1.17	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	1.98	(10.0%)
Ras Al Khaimah White Cement	1.61	(9.0%)
Sudatel Telecom Group Ltd	0.46	(8.2%)
BAYANAT Al PLC	4.80	(6.8%)
Fertiglobe	3.99	(4.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.94	102,800
Multiply Group	4.76	26,906
Fertiglobe	3.99	20,559
Aldar Properties Pjsc	4.32	16,028
Eshraq Properties Co Pjsc	0.48	15,670

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,049.74	(105.35)	(1.0%)	(4.8%)	18.4%
Market Cap (AED Mn)	2,555,196	(30,150)	(1.2%)	(2.3%)	60.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume (Mn Shares)	307.1	(184.4)	(37.5%)	263.8	208.5
Value Traded (AED Mn)	1,473.4	(494.5)	(25.1%)	1,668.1	1,374.1
No. of Trades	18,010	(4,626)	(20.4%)	9,951	4,683

Market Breadth	▲ 15	▼ 27	= 35
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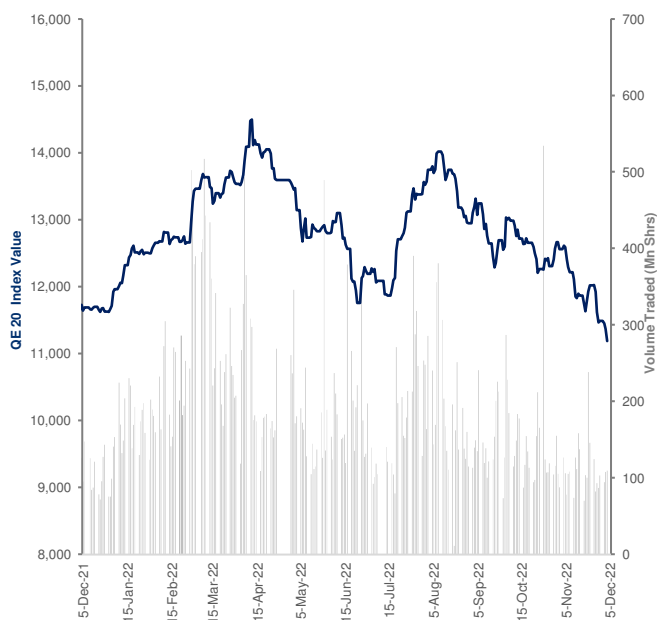
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Americana Restaurants International PLC	2.94	4.26%	300.14
International Holdings Company Pjsc	410.00	0.00%	215.44
Alpha Dhabi Holding PJSC	26.50	(0.38%)	176.47
Multiply Group	4.76	(4.42%)	131.28
Fertiglobe	3.99	(4.55%)	82.40

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

December 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	629,364.5	(1.5%)	(6.0%)	(6.8%)
Banking & Finance Sector	301,854.0	(2.2%)	(8.9%)	(12.3%)
Goods & Consumer Services	33,587.4	(0.2%)	(1.4%)	(5.5%)
Industrial Sector	166,279.1	(1.4%)	(4.1%)	(1.6%)
Insurance Sector	10,752.9	1.7%	(3.0%)	(22.1%)
Real Estate	46,799.4	0.3%	(2.9%)	(13.3%)
Telecom	35,761.1	(0.9%)	0.5%	21.1%
Transport	34,330.6	(0.8%)	(3.8%)	15.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Insurance Co SAQ	2.02	3.5%
Mannai Corp QSC	8.14	3.3%
Islamic Holding Group QSC	4.70	3.2%
Medicare Group	6.56	3.1%
Ezdan Holding Group QSC	1.10	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Bank SAQ	21.56	(4.2%)
Al Khaleej Takaful Group QSC	2.19	(2.6%)
Qatar National Bank QPSC	17.73	(2.5%)
Qatar National Cement Co QSC	4.56	(2.3%)
Zad Holding Co	15.09	(2.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	3.28	27,280
Mazaya Qatar Real Estate Devel	0.73	8,371
Gulf International Services QS	1.54	8,184
National Leasing	0.73	5,373
Ezdan Holding Group QSC	1.10	4,607

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	11,184.14	(183.40)	(1.6%)	(6.2%)	(3.8%)
Market Cap (QAR Mn)	629,365	(9,663)	(1.5%)	(6.0%)	(6.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	109.4	1.6	1.5%	190.1	192.2
Value Traded (QAR Mn)	447.7	7.4	1.7%	662.3	457.7
No. of Trades	17,089	47	0.3%	16,626	9,969

Market Breadth	▲ 16	▼ 26	= 6
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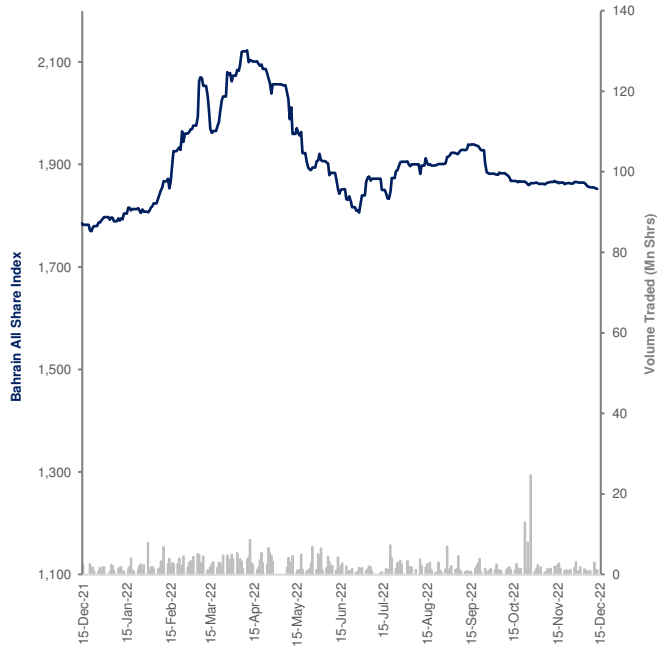
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	3.28	(1.20%)	89.96
Qatar National Bank QPSC	17.73	(2.48%)	74.43
Industries Qatar QSC	13.99	(1.96%)	56.60
Qatar Islamic Bank SAQ	21.56	(4.22%)	46.16
Qatar Fuel QSC	18.30	(0.05%)	20.02

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,479.8	(0.2%)	71.0%	175.0%
Materials	1,405.8	0.0%	(2.4%)	23.8%
Industrial	135.2	0.0%	0.2%	(6.6%)
Consumer Discretionary	210.3	0.0%	(0.4%)	6.7%
Consumer Staples	149.4	1.1%	0.9%	(3.2%)
Financials	29,641.4	(0.2%)	84.0%	228.6%
Communication Services	851.1	(0.8%)	(1.2%)	(20.0%)
Real Estate	86.6	(0.5%)	0.0%	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Trafco Group BSC	0.28	7.7%
Al Salam Bank-Bahrain BSC	0.10	1.0%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,852.40	(1.04)	(0.1%)	(0.7%)	3.1%
Market Cap (BHD Mn)	32,480	(57)	(0.2%)	(0.7%)	175.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.46	(0.9%)
Seef Properties BSC	0.16	(0.6%)
BBK BSC	0.49	(0.4%)
Kuwait Finance House - Bahrain	2.72	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,091	(9)	(0.8%)	2,340.4	4,141.1
Value Traded (BHD '000)	445	125	38.9%	1,018.5	810.9
No. of Trades	14	(7)	(33.3%)	54	66

Market Breadth	▲ 2	▼ 4	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Trafco Group BSC	0.28	699
GFH FINANCIAL GROUP BSC	0.26	200
Kuwait Finance House - Bahrain	2.72	60
Al Salam Bank-Bahrain BSC	0.10	52
Bahrain Telecommunications Co	0.46	41

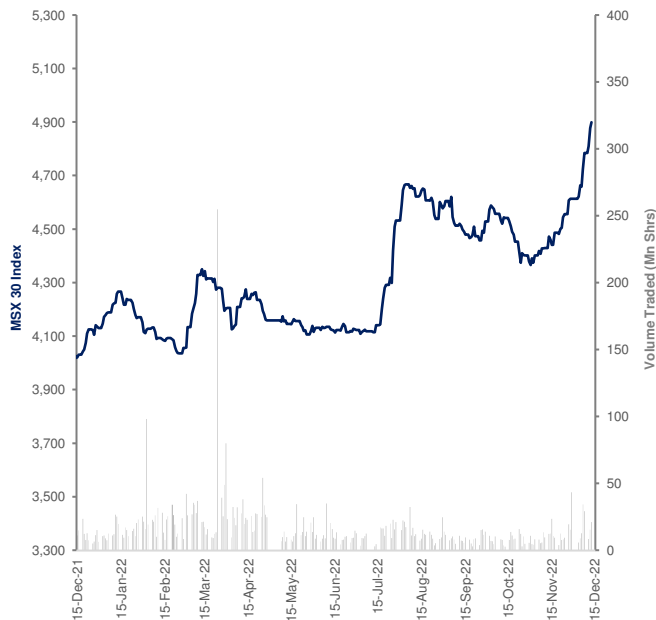
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Trafco Group BSC	0.28	7.69%	0.20
Kuwait Finance House - Bahrain	2.72	(0.37%)	0.16
GFH FINANCIAL GROUP BSC	0.26	0.00%	0.05
Bahrain Telecommunications Co	0.46	(0.85%)	0.02
Al Salam Bank-Bahrain BSC	0.10	1.04%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

December 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,563.2	0.2%	5.0%	19.9%
Financial	5,420.5	0.1%	5.9%	30.6%
Industrial	869.5	1.4%	5.3%	1.7%
Services	2273.2	(0.0%)	2.7%	6.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Steel Products Co.	0.22	10.0%
National Finance Co.	0.13	9.6%
Raysut Cement Co.	0.151	9.4%
Al Anwar Ceramic Tiles Co.	0.42	7.1%
National Gas Co.	0.11	5.9%

Worst Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.23	(4.1%)
Dhofar Generating Company	0.05	(2.2%)
Muscat Finance Co. Ltd.	0.07	(1.5%)
Oman Education And Training Investment	0.20	(1.5%)
Bank Dhofar	0.18	(1.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.09	5,354
Global Financial Inv. Co.	0.06	1,708
Sohar Bank	0.11	1,491
Al Omaniya Financial Services Co.	0.15	1,465
Bank Nizwa	0.10	1,419

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSX 30 Index	4,898.86	21.59	0.4%	6.2%	18.6%
Market Cap (OMR Mn)	8,563.2	15.33	0.2%	5.0%	19.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	21,135.8	5,680.4	36.8%	16,910.6	16,742.2
Value Traded (OMR '000)	3,147.4	(85.4)	(2.6%)	3,327.7	2,546.2

Market Breadth	▲ 21	▼ 10	= 83
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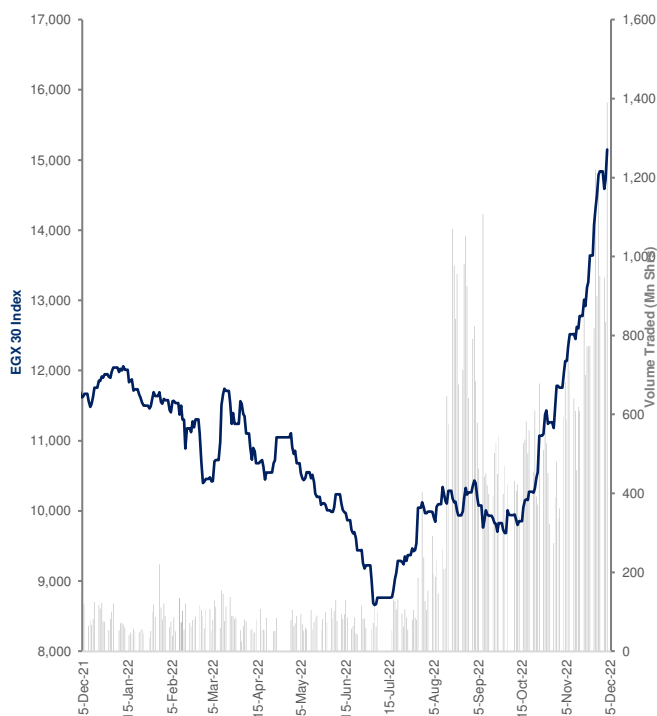
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Anwar Holding	0.09	2.27%	0.49
Bank Muscat	0.30	(0.67%)	0.42
Al Omaniya Financial Services Co.	0.15	4.32%	0.21
Ahli Bank	0.16	0.00%	0.18
Sohar Bank	0.11	0.00%	0.16

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

December 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,026,549.5	2.7%	11.5%	29.2%
Banks	259,393.9	0.6%	9.8%	25.4%
Basic Resources	103,526.3	2.7%	13.0%	53.8%
Industrial Goods	36,408.2	3.6%	27.1%	20.8%
Health Care & Pharmaceuticals	41,085.7	1.5%	6.0%	0.6%
Real Estate	142,895.9	5.7%	16.9%	26.2%
Travel and Leisure	32,880.5	(0.1%)	4.1%	56.9%
Food, Beverages & Tobacco	67,522.2	5.1%	11.1%	25.8%
Energy and Support Services	10,147.7	2.6%	27.6%	67.4%
Trade and Distributors	6,362.5	3.0%	10.0%	(17.8%)
Shipping and Transport	32,891.3	2.3%	12.9%	108.3%
Education Services	16,727.5	8.4%	15.0%	6.8%
Contracting and Construction Eng	15,092.1	6.0%	10.5%	16.3%
Textiles and Durables	11,721.8	11.3%	21.1%	34.5%
Building Materials	10,648.5	2.3%	6.1%	38.0%
Media & Communication Services	102,975.9	2.6%	7.0%	11.9%
Paper and Packaging	2,154.0	(0.2%)	5.3%	16.9%
Non-bank Financial Services	134,115.6	2.1%	10.1%	44.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sues Canal Company For Technology Settling	61.17	20.0%
Oriental Weavers	10.60	17.0%
Cairo Poultry	3.32	16.9%
Orascom Financial Holding	0.26	16.4%
Citadel Capital - Common Shares	2.13	15.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Nasr Company for Civil Works	19.33	(4.6%)
Misr Hotels	57.09	(2.8%)
Kafr El Zayat Pesticides	48.43	(2.8%)
The Arab Ceramic CO.- Ceramica Remas	1.06	(2.7%)
Abu Dhabi Islamic Bank- Egypt	17.78	(2.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.26	166,492
Citadel Capital - Common Shares	2.13	134,808
Orascom Investment Holding	0.26	126,801
Dice Sport & Casual Wear	0.48	124,445
Arabia Investments Holding	0.42	55,407

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	15,150.31	426.6	2.9%	14.3%	26.8%
Market Cap (EGP Mn)	1,026,549.5	27,352.8	2.7%	11.5%	29.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	1,390.2	556.4	66.7%	275.1	109.8
Value Traded (EGP Mn)	3,530.2	1,062.9	43.1%	828.8	511.8
No. of Trades	102,407	12,231	13.6%	27,962	15,719

Market Breadth	▲ 135	▼ 28	= 61
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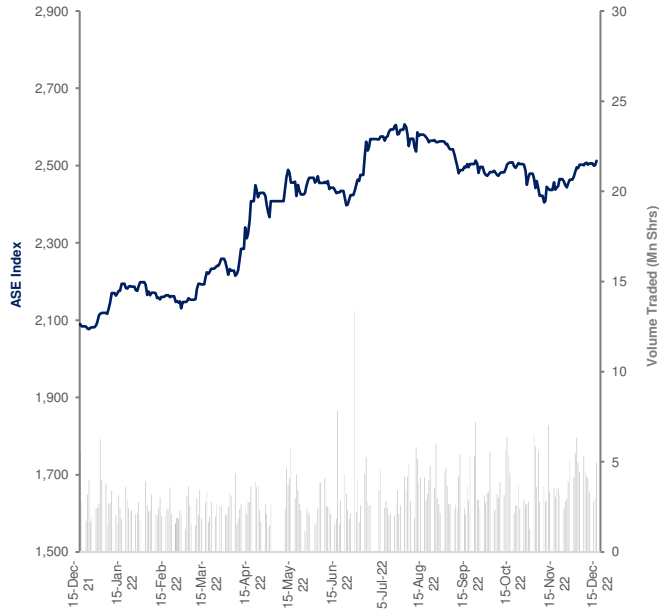
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	45.15	(0.59%)	367.68
Fawry For Banking Technology And Electronic Payment	5.46	6.23%	292.66
Citadel Capital - Common Shares	2.13	15.76%	266.33
Egyptian Financial Group-Hermes Holding Company	18.40	2.22%	237.00
Medinet Nasr Housing	3.70	10.45%	187.44

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

December 14, 2022

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN POULTRY PROCESSING &	1.47	5.0%
JORDAN INTL TRADING CENTER	1.05	5.0%
ARAB JORDANIAN INSURANCE GRP	0.85	4.9%
INDUSTRIAL COMMERCIAL & AGRI	0.90	4.7%
DARAT JORDAN	0.46	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB CO FOR INVESTMENT PROJE	1.19	(4.8%)
NOPAR FOR TRADING AND INVEST	0.86	(4.4%)
MED GULF FOR INSURANCE	0.45	(4.3%)
SABA'EK INVESTMENT	0.46	(4.2%)
PHILADELPHIA INTL EDUCATION	1.80	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
INJAZ FOR DEVELOPMENT AND PR	0.50	1,022
ARAB JORDANIAN INSURANCE GRP	0.85	910
UNION INVESTMENT CORP	0.70	750
JORDAN POULTRY PROCESSING &	1.47	566
JORDANIAN ELECTRIC POWER	2.20	455

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,972.0	0.4%	0.5%	18.1%
Banking	7,916.0	0.3%	0.4%	3.3%
Insurance	274.8	(0.1%)	(2.6%)	13.3%
Diversified Financial Services	252.2	0.7%	0.1%	(14.3%)
Real Estate	375.2	(0.1%)	(0.5%)	(12.4%)
Educational Services	52.7	0.0%	0.0%	13.7%
Hotels and Tourism	286.5	0.0%	0.3%	(1.2%)
Transportation	272.4	0.0%	(0.3%)	1.7%
Technology and Communication	90.8	(0.2%)	0.3%	(5.8%)
Utilities and Energy	1,513.7	1.1%	1.8%	35.9%
Commercial Services	299.9	0.1%	(0.2%)	(5.8%)
Chemical Industries	58.3	1.0%	0.1%	(16.5%)
Food and Beverages	243.1	0.7%	0.0%	(26.6%)
Tobacco and Cigarettes	10.9	0.0%	(1.4%)	(20.9%)
Mining and Extraction Industries	6,162.5	0.4%	0.8%	59.7%
Engineering and Construction	99.4	(0.2%)	0.5%	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,512.53	11.74	0.5%	0.8%	18.6%
Market Cap (JD Mn)	17,972.02	67.50	0.4%	0.5%	18.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	4,957.1	1,946.3	64.6%	3,141.5	3,921.0
Value Traded (JD '000)	6,211.1	2,932.4	89.4%	6,172.0	5,699.6
No. of Trades	2,737	567	26.1%	2,356	2,381

Market Breadth	▲ 30	▼ 17	= 106
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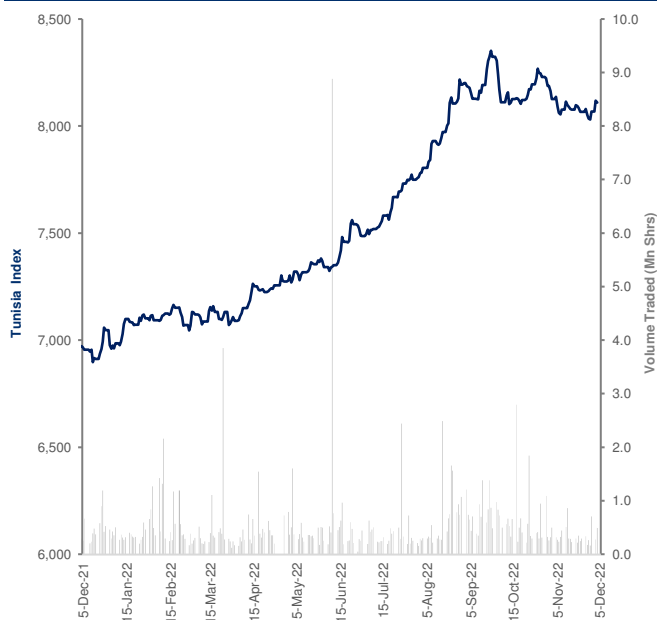
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDANIAN ELECTRIC POWER	2.20	1.85%	0.99
JORDAN TELECOM	2.38	0.85%	0.88
JORDAN POULTRY PROCESSING &	1.47	5.00%	0.82
ARAB JORDANIAN INSURANCE GRP	0.85	4.94%	0.70
JORDAN PHOSPHATE MINES	36.85	1.04%	0.64

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,388.6	(0.2%)	0.7%	3.8%
Banking	10,037.7	0.3%	(0.7%)	29.3%
Insurance	962.0	(0.0%)	1.9%	8.3%
Leasing	629.1	(0.1%)	(1.0%)	9.1%
Financial Services	1,614.0	(3.1%)	(0.8%)	(25.1%)
Industrial	1,794.7	(0.0%)	(0.2%)	8.2%
Chemical Industry	476.0	1.3%	2.4%	(6.9%)
Food & Beverage	4,318.6	(1.1%)	5.4%	(20.3%)
Retailing	1,064.0	1.7%	(0.4%)	(7.9%)
Others	1,492.6	0.1%	(0.6%)	3.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	10.89	4.4%
Universal Auto Distributors Ho	0.47	4.4%
Societe Ciments de Bizerte	1.67	4.4%
Automobile reseau tunisien et	5.27	3.9%
Accumulateur Tunisienne Assad	1.13	3.7%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.26	(3.7%)
Poulina Group	8.40	(3.3%)
Societe de Placements et de De	7.60	(2.6%)
Societe Frigorifique et Brasse	14.30	(1.4%)
Arab Tunisian Lease	2.75	(0.7%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
STE Industrielle de Papier et	6.49	162
Banque de l'Habitat	14.50	107
Accumulateur Tunisienne Assad	1.13	43
Societe Moderne de Ceramique	0.81	27
Societe Tunisienne de Verrerie	8.65	20

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,109.61	(8.88)	(0.1%)	0.3%	15.1%
Market Cap (DT Mn)	22,389	(49.84)	(0.2%)	0.7%	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	489.3	214.2	77.9%	553.9	537.4
Value Traded ('000 DT)	4,297.3	2,258.8	110.8%	4,213.6	3,793.2
No. of Trades	837	72	9.4%	1,034	1,077

Market Breadth	▲ 17	▼ 19	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque de l'Habitat	14.50	0.69%	1.55
STE Industrielle de Papier et	6.49	0.00%	1.04
Banque Internationale Arabe de	87.61	0.13%	0.28
Amen Bank	26.20	3.15%	0.26
Societe Frigorifique et Brasse	14.30	(1.38%)	0.25

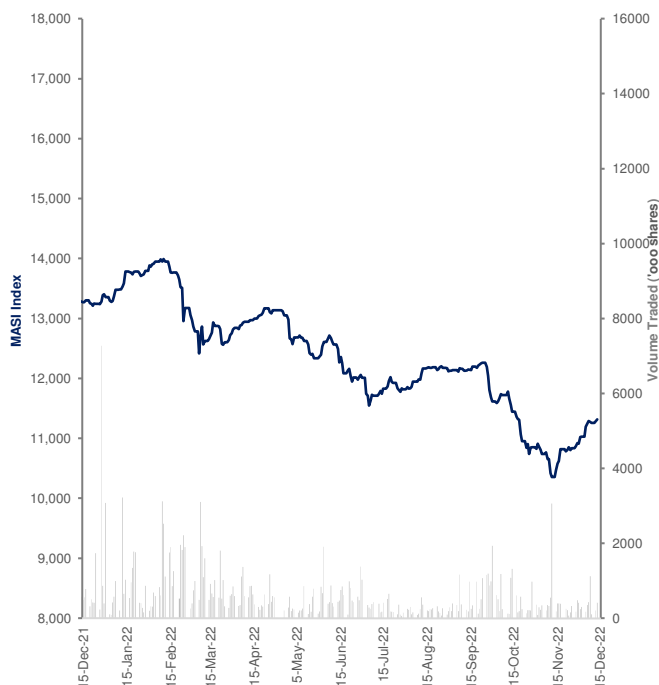
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 14, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	521,488.3	0.2%	3.5%	(14.8%)
Banking	192,214.2	0.1%	2.4%	(14.7%)
Beverages	9,045.5	2.1%	7.8%	(11.1%)
Chemicals	2,466.3	(3.7%)	(1.2%)	(14.3%)
Construction & Building Material	57,813.2	(0.1%)	6.7%	(29.0%)
Distributors	18,977.0	0.2%	4.8%	(8.0%)
Electricity	25,711.5	(0.7%)	(0.9%)	3.8%
Food Producers & Processors	27,746.3	3.5%	11.1%	(7.7%)
Holding Companies	2,216.3	(2.7%)	3.5%	(23.3%)
Insurance	25,875.3	3.2%	4.7%	(14.6%)
Investment & other Finance	3,579.4	(3.2%)	6.4%	(18.7%)
Leisures & Hotel	1,650.5	(1.5%)	(4.0%)	5.0%
Materials, Software & Computer	5,760.1	0.2%	1.3%	(5.6%)
Mining	29,588.3	0.9%	5.8%	40.2%
Oil & Gas	17,006.7	(1.9%)	(5.6%)	(13.8%)
Real Estate	3,853.0	1.1%	(1.7%)	(24.3%)
Telecommunications	95,381.8	(0.4%)	3.8%	(22.2%)
Transport	778.5	3.4%	7.6%	(14.2%)
Utilities	1,752.0	0.0%	(0.5%)	(7.2%)
Forestry & Paper	72.6	0.3%	(5.3%)	29.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	4000.00	5.3%
Cosumar	229.90	4.5%
CTM	635.00	3.4%
ATLANTA	123.85	3.2%
Societe Des Boissons du Maroc	2350.00	2.9%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	620.50	(6.0%)
Salafin	611.10	(6.0%)
Sonassid	580.00	(3.3%)
Delta Holding SA	25.30	(2.7%)
Saham Assurance	1071.00	(2.6%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Attijariwafa Bank	409.80	254.0
Maroc Telecom	108.50	65.6
Douja Promotion Groupe Addoha	6.50	32.2
Banque Centrale Populaire	233.00	17.8
Cosumar	229.90	14.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	11,317.05	31.37	0.3%	3.7%	(15.3%)
Market Cap (MAD Mn)	521,488	1,164	0.2%	3.5%	(14.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (⁰⁰⁰ Shares)	407.9	199.9	96.2%	600.0	775.7
Value Traded (MAD Mn)	149.67	123.00	461.2%	94.2	127.3

Market Breadth	▲ 18	▼ 12	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	409.80	(0.02%)	103.90
Societe Des Boissons du Maroc	2350.00	2.93%	21.27
Maroc Telecom	108.50	(0.41%)	7.14
Label Vie	4869.00	(0.23%)	4.41
Banque Centrale Populaire	233.00	0.00%	4.14

Source: Bloomberg, Kamco Research

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