

April 12, 2021

Investment Strategy & Research
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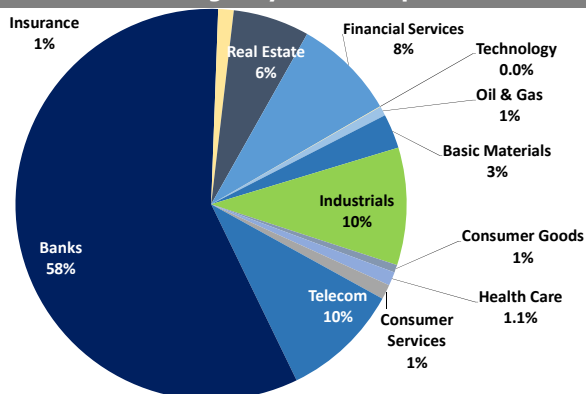
Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

April 12, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,221.4	38.5	8.6%
2- National Bank of Kuwait	5,984.3	22.3	8.4%
3- Zain	2,622.2	13.4	15.4%
4- Ahli United Bank - Bahrain	2,158.6	12.2	14.5%
5- Boubayan Bank	2,003.2	49.3	8.0%
6- Agility (PWC Logistics)	1,534.7	28.1	4.9%
7- Commercial Bank of Kuwait	1,025.9	NM	0.07%
8- Mabanee Co.	795.7	33.8	5.0%
9- Ahli United Bank - Kuwait	680.1	20.7	7.5%
10- Gulf Bank	655.3	14.6	7.2%
Total	23,682	23.70	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Finance & Investment Co.	0.095	0.015	18.8%
United Projects Group	0.225	0.025	12.5%
Metal & Recycling Co.	0.160	0.014	9.6%
Kuwait Business Town Real Estate Co.	0.067	0.005	8.4%
Salbookh Trading Co.	0.039	0.003	8.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Injazzat Real Estate Development Co.	0.070	(0.007)	(8.9%)
Al Bareeq Holding	0.092	(0.008)	(8.0%)
National Co. for Consumer Industries	0.042	(0.003)	(6.5%)
A'ayan Leasing & Investment Co.	0.136	(0.006)	(4.2%)
Munshaat Real Estate Projects Co.	0.072	(0.003)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
The Commercial Real Estate Co.	0.099	1.1%	33,310,223
Arzan Financial Group For Fin. & Invest.	0.108	3.8%	29,628,100
A'ayan Leasing & Investment Co.	0.136	(4.2%)	24,353,662
Ahli United Bank - Bahrain	0.213	1.4%	19,046,129
First Investment Co.	0.072	1.6%	17,578,408

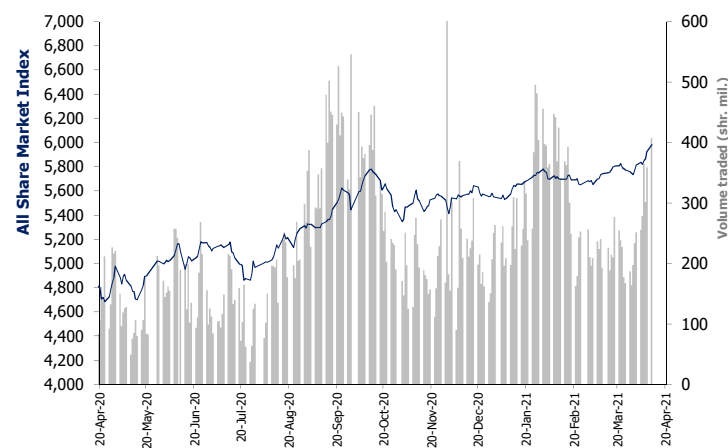
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	35,367.4	▲	0.9%	3.1%	7.2%
Oil & Gas	277.2	▲	0.1%	2.7%	(1.1%)
Basic Materials	1,004.5	▲	0.2%	3.3%	25.4%
Industrials	3,400.5	▲	1.5%	3.5%	7.1%
Consumer Goods	222.5	▲	0.3%	1.5%	(4.1%)
Health Care	396.5	=	0.0%	(1.3%)	(3.3%)
Consumer Services	427.6	▼	(0.7%)	(1.2%)	2.0%
Telecommunications	3,437.4	▲	0.5%	0.6%	1.7%
Banks	20,268.8	▲	1.1%	3.5%	7.8%
Insurance	444.9	▲	0.4%	0.6%	3.9%
Real Estate	2,210.3	▲	0.0%	1.0%	7.6%
Financial Services	2,974.5	▲	1.2%	6.1%	10.1%
Technology	8.9	▲	1.1%	9.1%	29.5%
Utilities	293.7	▼	(0.4%)	(0.4%)	(3.6%)

Market Breadth		81		38		49
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	6,571.15	66.8	1.0%	3.9%	8.6%	
Main 50 Index	4,997.02	27.7	0.6%	2.5%	7.8%	
Main Market Index	4,804.46	31.8	0.7%	2.5%	5.5%	
All Share Market Index	5,981.82	55.7	0.9%	3.6%	7.9%	
Market Cap (KWD Mn)	35,367.41	326.8	0.9%	3.1%	7.2%	

Index Performance relative to Volume



Market Trading Data and Volatility

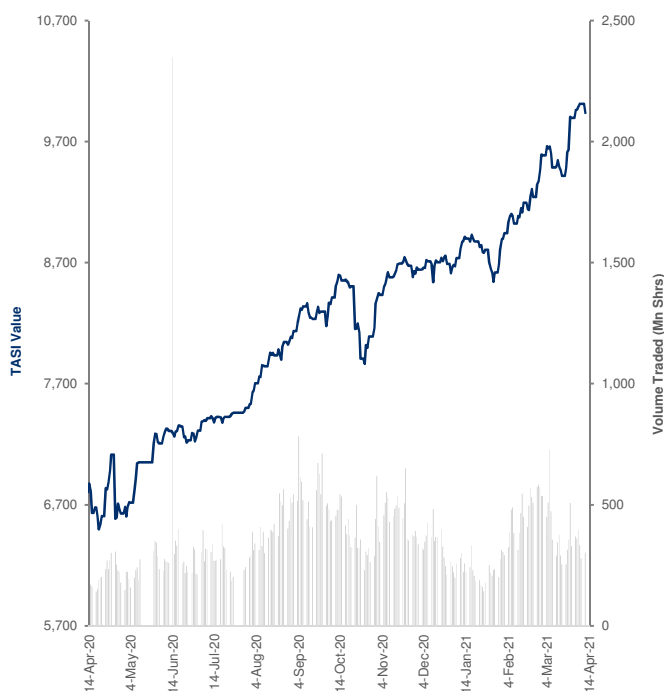
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	406.9	48.1	13.4%	284.2	202.2
Value Traded (KWD Mn)	64.5	6.7	11.6%	43.6	41.3
No. of Trades	13,320	(86)	(0.6%)	10,656	9,519

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.832	1.3%	6,498,575
Agility (PWC Logistics)	0.757	2.2%	5,642,633
Kuwait Finance House	0.737	0.8%	5,527,796
Ahli United Bank - Bahrain	0.213	1.4%	4,020,111
A'ayan Leasing & Investment Co.	0.136	(4.2%)	3,386,949

Saudi Tadawul Daily Report

April 12, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,148,266.0	(0.1%)	(1.2%)	1.6%
Materials	708,260.8	(0.7%)	0.3%	19.0%
Capital Goods	20,637.5	(0.3%)	0.0%	11.1%
Commercial & Professional Svc	7,718.8	0.0%	0.2%	(1.0%)
Transportation	18,896.7	(0.1%)	8.2%	28.8%
Consumer Durables & Apparel	5,729.3	0.1%	1.3%	34.2%
Consumer Services	27,404.6	(0.5%)	(1.2%)	1.4%
Media	7,113.9	2.1%	6.1%	0.4%
Retailing	40,581.5	(0.1%)	3.2%	10.9%
Food & Staples Retailing	14,357.8	0.0%	0.4%	5.3%
Food & Beverages	110,137.6	0.1%	2.7%	0.0%
Health Care Equipment & Svc	81,301.7	0.2%	7.0%	19.0%
Pharma, Biotech & Life Science	4,902.0	0.5%	(0.8%)	4.2%
Banks	602,123.4	(1.3%)	(0.5%)	20.1%
Diversified Financials	35,828.0	(0.4%)	0.7%	8.0%
Insurance	53,442.5	(0.6%)	(2.3%)	2.9%
Telecommunication Services	283,816.1	(1.4%)	(2.4%)	15.1%
Utilities	106,208.2	0.5%	5.8%	16.7%
REITs	16,610.5	0.0%	(0.1%)	4.1%
Real Estate Mgmt & Dev't	92,187.8	(0.3%)	0.7%	5.9%
Software & Services	3,930.0	0.2%	(2.7%)	41.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Aljazira Mawten REIT	25.00	9.2%
Northern Region Cement Co	14.96	5.4%
Zamil Industrial Investment Co	25.15	4.9%
Alujain Holding	54.50	4.8%
Saudi Arabian Cooperative Insu	23.10	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Tabuk Agriculture	29.90	(4.9%)
Emaar Economic City	10.48	(3.7%)
Sadr Logistics	361.20	(2.9%)
Al Yamamah Steel Industries Co	41.75	(2.2%)
Banque Saudi Fransi	35.50	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	9.63	71,347
Alinma Bank	17.76	15,513
Northern Region Cement Co	14.96	12,165
Emaar Economic City	10.48	11,847
Rabigh Refining & Petrochemica	17.70	9,549

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,938.32	(73.81)	(0.7%)	0.3%	14.4%
Market Cap (SAR Mn)	9,389,455	(26,806)	(0.3%)	(0.9%)	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	302.4	22.5	8.1%	344.0	187.4
Value Traded (SAR Mn)	7,615.6	(1,186.9)	(13.6%)	10,832.8	4,263.3
No. of Trades	326,327	(53,848)	(14.2%)	429,719	189,800

Market Breadth	77	108	20
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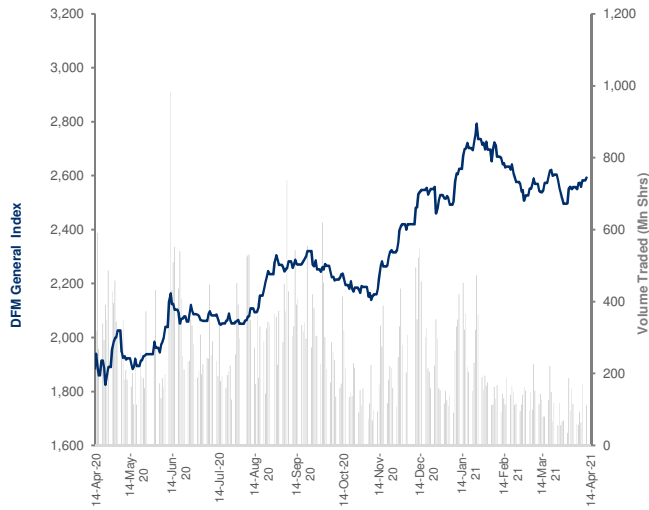
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Dar Al Arkan Real Estate Devel	9.63	0.4%	692.33
Al Rajhi Bank	93.40	(1.9%)	276.51
Alinma Bank	17.76	(1.2%)	275.69
Saudi Arabia Refineries Co	199.00	0.3%	203.17
Northern Region Cement Co	14.96	5.4%	182.44

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

April 12, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	352,174.3	0.3%	1.0%	4.7%
Banking	180,210.6	(0.1%)	0.6%	4.7%
Consumer Staples	3,837.3	6.1%	1.7%	64.4%
Investment & Financial Services	18,524.4	0.1%	0.3%	9.3%
Insurance	5,480.8	(0.0%)	0.4%	(0.8%)
Industrial	3,745.1	0.0%	11.0%	(20.1%)
Real Estate	71,377.4	1.7%	4.1%	(0.8%)
Telecommunication	30,483.9	(0.9%)	(4.3%)	16.4%
Transportation	28,213.2	(0.0%)	1.0%	5.1%
Services	10,301.6	0.3%	0.2%	7.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	17.25	15.0%
Emirates Refreshments Co	6.33	5.3%
Emaar Malls Pjsc	1.79	2.3%
Emaar Properties Pjsc	3.73	1.9%
Damac Properties Dubai Co	1.22	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	1.00	(4.8%)
Al Salam Bank - Bahrain	0.62	(1.4%)
Dubai Islamic Insurance Co	1.05	(0.9%)
Emirates Integrated Telecomm	6.70	(0.9%)
Ithmaar Holding	0.24	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Dxb Entertainments Pjsc	0.08	18,988
Union Properties Pjsc	0.27	16,625
Emaar Properties Pjsc	3.73	15,561
Amlak Finance	0.22	10,503
Gulf Finance House	0.62	7,061

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,593.22	10.35	0.4%	1.7%	4.1%
Market Cap (AED Mn)	352,174	1,062	0.3%	1.0%	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	111.2	(61.1)	(35.5%)	163.5	187.1
Value Traded (AED Mn)	136.1	(30.8)	(18.5%)	227.3	223.2
No. of Trades	1,739	(498)	(22.3%)	2,979	3,149

Market Breadth

▲ 14 ▼ 8 = 40

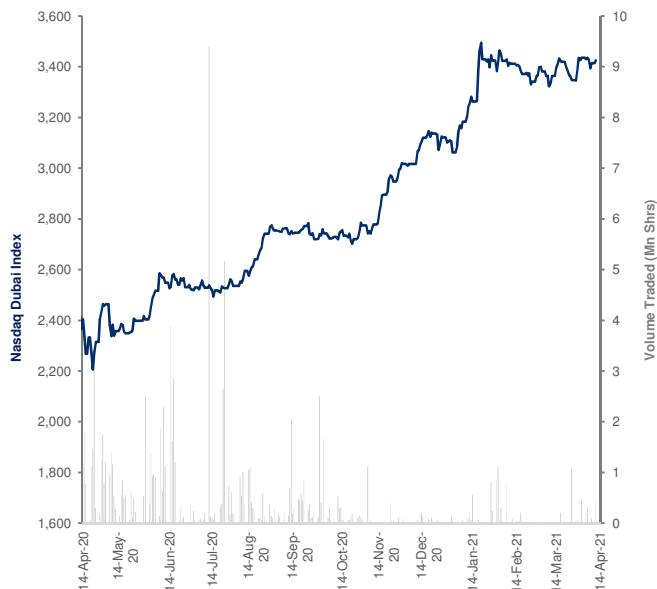
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.73	1.91%	57.66
Emaar Development	2.53	0.80%	10.70
Dubai Islamic Bank	4.60	(0.43%)	10.40
Emirates Integrated Telecomm	6.70	(0.89%)	6.50
Emaar Malls Pjsc	1.79	2.29%	6.47

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 12, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	34,683.7	3.5%	4.5%	14.4%
Al Baraka Banking Group	285.9	0.9%	0.0%	(11.5%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	41.4	0.0%	5.6%	(9.2%)
Emirates REIT (CEIC) Limited	47.4	0.0%	2.6%	(11.4%)
ENBD REIT (CEIC) Limited	106.3	(0.9%)	(0.9%)	(2.1%)
Hikma Pharmaceuticals GDR	7,698.2	4.2%	9.0%	(3.3%)
Nasdaq, Inc.	25,724.6	3.5%	3.6%	21.9%
Orascom Construction Limited	659.7	0.0%	(5.8%)	8.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Enbd Reit (Ceic) Limited	0.43	(0.9%)
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
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Emirates Reit (Ceic) Limited	0.16	218
Enbd Reit (Ceic) Limited	0.43	193

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,426.11	11.48	0.3%	(0.0%)	11.9%
Market Cap (USD Mn)	34,684	1,179	3.5%	4.5%	14.4%

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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
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Volume (Mn Shares)	0.41	0.3	308.7%	0.165	1.32
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Value Traded (USD Mn)	0.12	0.1	650.7%	0.1	14.25
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No. of Trades	4	1	33.3%	6	152
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Market Breadth					
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
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Enbd Reit (Ceic) Limited	0.43	(0.93%)	0.08
Emirates Reit (Ceic) Limited	0.16	0.00%	0.03

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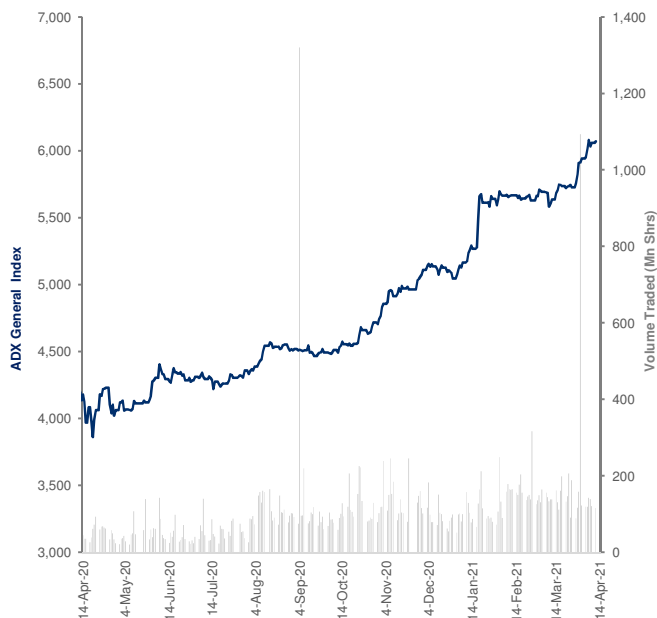
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 12, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	904,602.2	0.4%	4.2%	20.6%
Banks	248,728.0	0.2%	(0.9%)	7.5%
Investment & Financial Services	2,316.8	(0.8%)	(4.0%)	(2.7%)
Real Estate	30,398.8	0.3%	(3.4%)	14.6%
Energy	215,658.5	1.0%	(1.6%)	0.9%
Consumer Staples	164,218.9	(0.3%)	35.1%	106.2%
Industrial	7,659.0	(1.9%)	(3.0%)	(5.3%)
Insurance	9,087.3	0.2%	(0.6%)	(6.4%)
Telecommunication	212,005.8	0.7%	0.6%	26.1%
Services	14,528.9	(0.3%)	(1.5%)	42.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Takaful Company	1.00	11.1%
Sharjah Cement Industrial Dev. Co.	0.69	4.1%
Abu Dhabi National Energy Co	1.38	1.5%
Abu Dhabi Islamic Bank	5.12	1.2%
Methaq Takaful Insurance	0.82	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Pharmaceutical Ind Psc	1.47	(7.5%)
United Arab Bank Pjsc	0.83	(6.2%)
Ras Al Khaimah Ceramics	1.62	(1.8%)
Gulf Cement Co	0.78	(1.3%)
Abu Dhabi National Hotels	2.45	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Aldar Properties Pjsc	3.64	51,500
Adnoc Distribution	4.39	15,256
First Abu Dhabi Bank Pjsc	14.40	14,793
Dana Gas	0.80	5,666
Agthia Group	6.54	5,286

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,070.10	11.05	0.2%	2.7%	20.3%
Market Cap (AED Mn)	904,602	3,247	0.4%	4.2%	20.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	115.4	(5.2)	(4.3%)	149.3	51.7
Value Traded (AED Mn)	784.4	(39.9)	(4.8%)	807.8	154.2
No. of Trades	1,400	(856)	(37.9%)	2,802	1,690

Market Breadth	▲ 12	▼ 11	= 41
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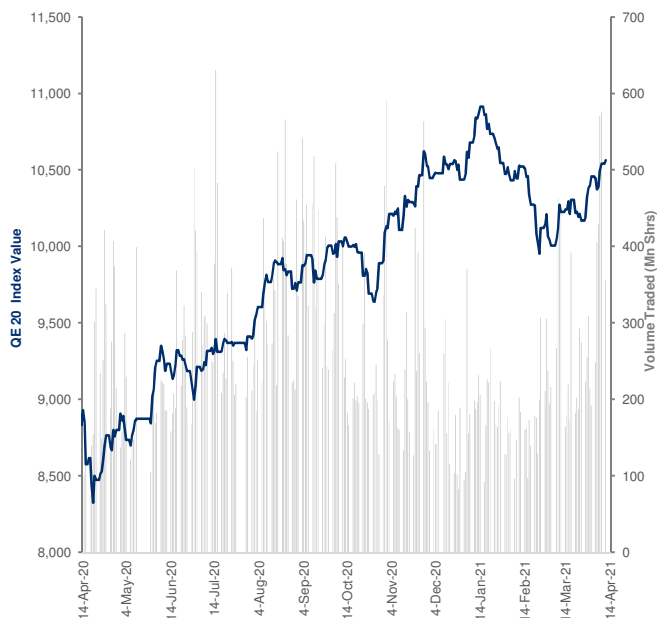
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	14.40	0.14%	212.99
International Holdings Company Pjsc	87.20	(0.34%)	202.03
Aldar Properties Pjsc	3.64	0.28%	187.09
Adnoc Distribution	4.39	(0.23%)	67.41
Agthia Group	6.54	(0.61%)	34.66

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 12, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	618,047.3	0.3%	2.0%	2.6%
Banking & Finance Sector	296,685.7	0.3%	0.1%	0.3%
Goods & Consumer Services	35,243.2	0.8%	0.1%	2.1%
Industrial Sector	145,896.2	0.9%	4.8%	9.3%
Insurance Sector	13,254.8	0.7%	(0.4%)	8.1%
Real Estate	66,817.7	(0.3%)	6.6%	(1.3%)
Telecom	30,916.0	(0.1%)	4.4%	3.9%
Transport	29,233.7	(1.4%)	(0.2%)	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.79	5.0%
Qatar Aluminum Manufacturing C	1.49	4.8%
Qatar General Insurance & Rein	2.45	4.3%
Qatar Cinema & Film Distributi	3.81	3.2%
Investment Holding Group	1.09	3.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Navigation QSC	7.40	(2.4%)
Zad Holding Co	14.90	(2.2%)
Qatar National Cement Co QSC	5.13	(1.4%)
Qatar Gas Transport Co Ltd	3.21	(1.0%)
Qatar Electricity & Water Co Q	16.80	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.49	97,125
Salam International Investment	0.77	65,736
Investment Holding Group	1.09	48,328
Ezdan Holding Group QSC	1.78	38,093
Aamal Co	0.98	11,265

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,563.54	22.01	0.2%	1.6%	1.2%
Market Cap (QAR Mn)	618,047	2,031	0.3%	2.0%	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	355.4	(220.7)	(38.3%)	228.7	106.0
Value Traded (QAR Mn)	576.3	(290.1)	(33.5%)	483.8	278.2
No. of Trades	9,350	(4,756)	(33.7%)	10,136	6,994

Market Breadth	▲ 29	▼ 18	= 1
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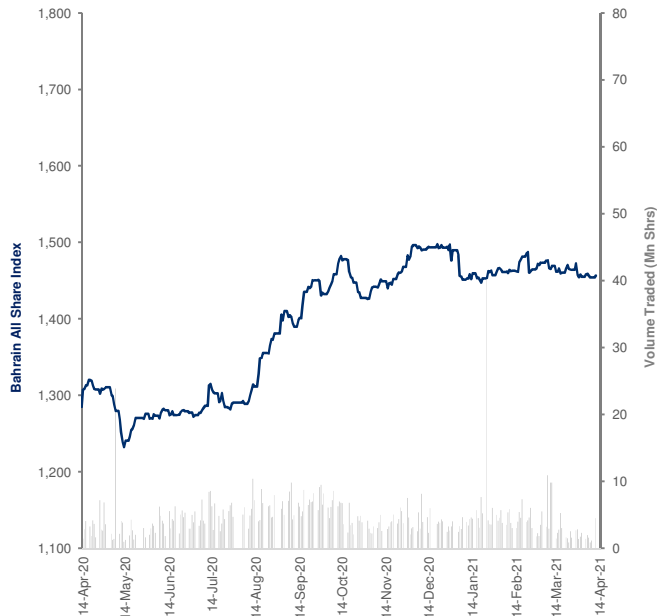
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.49	4.79%	140.92
Ezdan Holding Group QSC	1.78	(0.62%)	68.86
Investment Holding Group	1.09	3.04%	52.81
Salam International Investment	0.77	2.94%	50.18
Industries Qatar QSC	12.65	1.44%	19.52

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 12, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,222.5	0.2%	(0.1%)	(1.6%)
Commercial Banks	4,689.6	0.4%	(0.4%)	(2.0%)
Investment	1,956.6	0.1%	0.7%	(1.4%)
Insurance	233.6	0.0%	0.0%	46.0%
Services	1,459.3	(0.3%)	(0.9%)	(7.6%)
Hotel & Tourism	122.2	0.0%	0.0%	(2.7%)
Industrial	761.1	0.0%	1.7%	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Baraka Banking Group Bsc	0.23	0.9%
Ahli United Bank Bsc	0.69	0.6%
Gfh Financial Group Bsc	0.17	0.6%
National Bank Of Bahrain Bsc	0.60	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.56	(0.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,456.84	2.63	0.2%	(0.1%)	(2.2%)
Market Cap (BHD Mn)	9,223	16	0.2%	(0.1%)	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,499	3,320	281.5%	4,364.7	4,532.4
Value Traded (BHD '000)	936	742	383.2%	868.1	942.9
No. of Trades	43	22	104.8%	65	67

Market Breadth	▲ 4	▼ 1	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	2,205
Ahli United Bank Bsc	0.69	1,585
National Bank Of Bahrain Bsc	0.60	388
Aluminium Bahrain Bsc	0.53	117
Bahrain Telecommunications Co	0.56	96

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.69	0.59%	0.41
National Bank Of Bahrain Bsc	0.00	0.00%	0.23
Gfh Financial Group Bsc	0.17	0.58%	0.14
Aluminium Bahrain Bsc	0.53	0.00%	0.06
Bahrain Telecommunications Co	0.56	(0.54%)	0.05

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

April 12, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,405.2	0.3%	(0.2%)	0.8%
Financial	3,536.3	(0.0%)	0.7%	1.3%
Industrial	746.7	0.9%	2.4%	5.6%
Services	2122.1	0.5%	(2.4%)	(1.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.13	8.7%
Dhofar Cattle Feed Co.	0.09	8.3%
Al Jazeera Steel Products Co.	0.23	5.9%
Sharqiya Investment Holding Co.	0.08	4.2%
Oman Cables Industry Co.	0.53	3.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Finance Co. Ltd.	0.04	(6.5%)
United Finance Co.	0.04	(2.3%)
Galfar Engineering & Contracting Co.	0.05	(2.1%)
Smn Power Holding	0.07	(1.4%)
Sohar Bank	0.09	(1.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.09	3,473
Al Jazeera Steel Products Co.	0.23	2,299
Bank Muscat	0.39	2,050
Al Anwar Ceramic Tiles Co.	0.34	1,740
Sharqiya Investment Holding Co.	0.08	1,190

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,720.08	11.20	0.3%	0.3%	1.7%
Market Cap (OMR Mn)	6,405.2	16.3	0.3%	(0.2%)	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	18,156.3	7,183.5	65.5%	16,269.4	13,167.1
Value Traded (OMR '000)	4,119.7	1,834.7	80.3%	1,677.5	2,807.0
No. of Trades	947	375	65.6%	396	527

Market Breadth	▲ 17	▼ 6	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.39	0.00%	0.80
Al Anwar Ceramic Tiles Co.	0.34	2.44%	0.59
Al Jazeera Steel Products Co.	0.23	5.88%	0.54
Oman Cables Industry Co.	0.53	3.92%	0.49
Renaissance Services Co.	0.37	2.78%	0.39

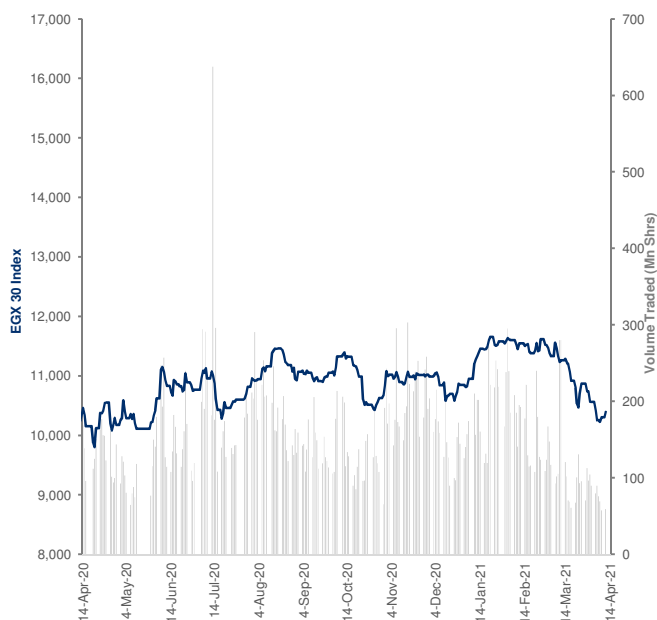
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 12, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	452,129.6	0.2%	(1.0%)	(4.2%)
Banks	131,666.8	(0.4%)	(3.8%)	(8.7%)
Basic Resources	19,733.9	1.7%	0.3%	(4.9%)
Chemicals	31,577.5	(0.5%)	(4.6%)	(0.8%)
Construction and Materials	13,694.3	0.5%	2.3%	(18.8%)
Financial Services excluding Banks	43,019.6	0.4%	(3.4%)	0.9%
Food and Beverage	6,776.1	1.4%	(3.2%)	(5.4%)
Healthcare	4,081.9	0.5%	(3.7%)	(5.3%)
Industrial Goods, Services, Automobile:	37,801.0	2.1%	0.6%	(8.8%)
Media	1,005.0	2.3%	(4.7%)	(24.0%)
Oil and Gas	3,293.3	2.0%	(1.2%)	(18.3%)
Personal and Household Products	33,282.4	(1.0%)	1.9%	(8.2%)
Real Estate	49,253.6	0.9%	(0.4%)	(3.9%)
Telecommunication	54,810.6	(0.1%)	5.6%	13.9%
Travel & Leisure	22,133.6	0.6%	(0.3%)	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ghabbour Auto	3.78	8.6%
Egyptian Financial & Industrial Sae	10.89	4.5%
Maridive & Oil Services Sae	0.17	4.3%
Arab Cotton Ginning	1.71	4.3%
Egyptian Iron & Steel Co	2.71	3.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Eastern Co Sae	11.71	(1.7%)
Qnb Alahli Bank Sae	15.80	(1.3%)
Abou Kir Fertilizers & Chemicals	20.19	(1.2%)
Egypt Kuwait Holding Co Sae	1.11	(1.0%)
Telecom Egypt Co	11.39	(0.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	0.72	6,453
Odin Investments	8.13	6,421
Qalaa Holdings Sae	1.18	5,777
Amer Group Holding	0.76	4,906
Arab Cotton Ginning	1.71	4,577

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,393.13	89.58	0.9%	(1.7%)	(4.2%)
Market Cap (EGP Mn)	452,130	1,089	0.2%	(1.0%)	(4.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	59.0	1.5	2.7%	148.5	83.3
Value Traded (EGP Mn)	200.9	(35.1)	(14.9%)	541.5	481.1
No. of Trades	8,826	(1,179)	(11.8%)	17,168	13,119

Market Breadth	▲ 42	▼ 7	= 10
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Odin Investments	8.13	0.62%	52.20
Commercial International Bank	55.04	(0.07%)	14.16
Pioneers Holding Co. For Financial Inv.	4.04	2.54%	7.86
Arab Cotton Ginning	1.71	4.27%	7.82
Oriental Weavers	7.55	1.48%	7.48

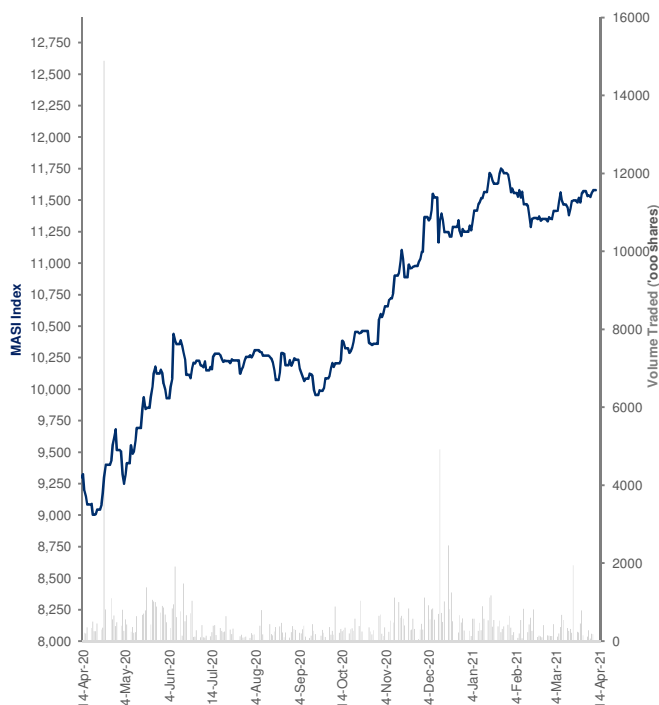
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 12, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	623,969.1	0.2%	0.7%	17.9%
Banking	281,438.1	0.4%	1.0%	46.5%
Beverages	8,832.8	0.3%	2.7%	(4.0%)
Chemicals	2,174.5	0.0%	(2.3%)	17.1%
Construction & Building Material	65,868.0	(0.4%)	2.9%	4.7%
Distributors	14,656.4	0.8%	2.9%	8.2%
Electrical & Electronic Equipment	331.7	0.0%	0.0%	9.5%
Electricity	22,295.9	(0.5%)	(2.1%)	3.3%
Food Producers & Processors	27,728.0	0.5%	0.8%	14.0%
Holding Companies	2,914.5	4.0%	0.8%	(4.7%)
Insurance	23,747.1	0.2%	(1.8%)	(0.0%)
Investment & other Finance	3,788.8	0.0%	0.4%	12.3%
Leisures & Hotel	1,413.4	0.0%	(4.2%)	(13.5%)
Materials, Software & Computer	5,167.1	(1.5%)	(0.5%)	(3.9%)
Mining	19,750.0	(0.0%)	2.4%	14.7%
Oil & Gas	15,098.9	1.2%	(1.3%)	6.3%
Real Estate	3,280.9	0.8%	3.3%	(2.5%)
Telecommunications	121,974.5	(0.1%)	(0.3%)	(4.3%)
Transport	858.2	(1.7%)	1.7%	2.0%
Utilities	2,616.0	2.2%	4.5%	(12.6%)
Forestry & Paper	34.6	3.2%	(0.1%)	(1.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	33.27	4.0%
Credit du Maroc SA	467.00	3.8%
Med Paper SA	13.39	3.2%
Auto Hall	84.95	2.8%
Lyonnaise des Eaux de Casablan	327.00	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	31.00	(2.1%)
Sonasid	352.20	(2.0%)
Hightech Payment Systems SA	5800.00	(1.7%)
CTM	700.00	(1.7%)
Banque Marocaine Pour Le Comme	714.00	(0.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.45	62.0
Maroc Telecom	138.75	28.8
Cosumar	243.10	27.6
Bank of Africa	160.00	19.3
Attijariwafa Bank	425.00	11.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MA SI Index	11,579.84	23.42	0.20%	0.84%	2.59%
Market Cap (MAD Mn)	623,969	1,098	0.2%	0.7%	17.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	177.0	(15.5)	(8.0%)	393.6	764.1
Value Traded (MAD Mn)	47.42	(8.73)	(15.5%)	79.7	153.0

Market Breadth	▲ 16	▼ 12	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Hightech Payment Systems SA	5800.00	(1.69%)	8.71
Ciments du Maroc	1770.00	0.00%	7.81
Cosumar	243.10	0.45%	6.69
Label Vie	3300.00	0.00%	5.78
Attijariwafa Bank	425.00	0.24%	4.99

Source: Bloomberg, Kamco Research

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