

## MENA Markets Daily Report

December 12, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
<i>In this Report...</i>  <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Abu Dhabi</i> 5 <i>Qatar</i> 6 <i>Bahrain</i> 7 <i>Oman</i> 8 <i>Egypt</i> 9 <i>Jordan</i> 10 <i>Tunisia</i> 11 <i>Morocco</i> 12		Kuwait	Premier Market Index	▼	8,310.43	(0.1%)	8.8%	26.2%
		Kuwait	Main 50 Index	▲	5,852.56	1.7%	(4.2%)	31.7%
		Kuwait	Main Market Index	▲	5,688.43	0.9%	(3.4%)	29.3%
		Kuwait	All Share Index	▲	7,456.01	0.1%	5.9%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	10,138.31	(1.1%)	(10.1%)	29.8%
		UAE - Dubai	DFM General Index	▲	3,325.00	0.3%	4.0%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,021.15	(0.1%)	(6.2%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	10,251.53	(0.2%)	20.8%	68.2%
		Qatar	QE 20 Index	▼	11,449.26	(0.4%)	(1.5%)	11.4%
		Bahrain	Bahrain All Share	▼	1,854.68	(0.0%)	3.2%	20.6%
		Oman	MSX 30 Index	▲	4,809.65	0.5%	16.5%	12.9%
		Egypt	EGX 30	▼	14,587.70	(1.7%)	22.1%	10.2%
	Jordan	ASE Index	▼	2,500.06	(0.2%)	18.0%	27.8%	
	Tunisia	Tunisia Index	▲	8,068.08	0.5%	14.5%	2.3%	
	Morocco	MASI	▼	11,257.38	(0.2%)	(15.7%)	18.3%	
Emerging Markets								
	China	SSE Composite Index	▲	3,206.95	0.3%	(11.9%)	4.8%	
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,099.12	0.2%	(31.1%)	15.0%	
	India	SENSEX	▼	62,181.67	(0.6%)	6.7%	22.0%	
	Brazil	BOVESPA Stock Index	▲	107,519.56	0.3%	2.6%	(11.9%)	
	Mexico	BOLSA Index	▼	50,466.25	(1.2%)	(5.3%)	20.9%	
	Emerging Markets	MSCI EM Index	▲	978.28	0.9%	(20.6%)	(4.6%)	
Global Markets								
	World	MSCI World Index	▼	2,662.86	(0.3%)	(17.6%)	20.1%	
	Asia	MSCI Asia Pacific	▲	519.14	1.3%	(17.6%)	(4.9%)	
	Europe	DJ Stoxx 600	▲	439.13	0.8%	(10.0%)	22.2%	
	Europe	FTSEurofirst 300	▲	1,735.38	0.8%	(8.2%)	23.0%	
	U.S.A	S&P 500	▼	3,934.38	(0.7%)	(17.5%)	26.9%	
	U.S.A	DJIA	▼	33,476.46	(0.9%)	(7.9%)	18.7%	
	U.S.A	NASDAQ Composite	▼	11,004.62	(0.7%)	(29.7%)	21.4%	
	UK	FTSE 100	▲	7,476.63	0.1%	1.2%	14.3%	
	Germany	DAX	▲	14,370.72	0.7%	(9.5%)	15.8%	
	Japan	NIKKEI 225	▲	27,901.01	1.2%	(3.1%)	4.9%	
	Hong Kong	HANG SENG INDEX	▲	19,900.87	2.3%	(14.9%)	(14.1%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	104.81	0.03%	9.55%	6.4%	
	GBP/USD	British Pound / USD Cross	▲	1.23	0.20%	(9.41%)	(1.0%)	
	EUR/USD	Euro / USD Cross	▼	1.05	(0.15%)	(7.30%)	(6.9%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.10%	(1.35%)	0.5%	
Other Asset Classes								
	Oil	Brent	▼	76.10	(0.1%)	(2.2%)	50.2%	
	Oil	NYMEX	▼	71.02	(0.6%)	(5.6%)	55.0%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	6.25	4.8%	52.7%	26.9%	
	Gold	Gold Spot \$/Oz	▲	1,797.32	0.5%	(1.7%)	(3.6%)	
	Silver	Silver Spot \$/Oz	▲	23.47	1.8%	0.7%	(11.7%)	
	Bitcoin	Bitcoin USD Cross	▲	17,129.35	0.1%	(63.0%)	59.8%	

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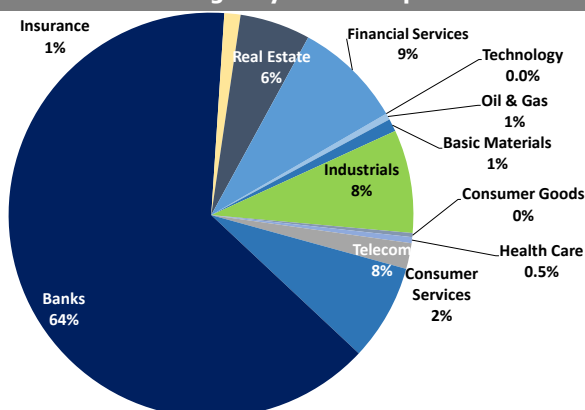
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

December 12, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,207.0	39.9	14.1%
2- National Bank of Kuwait	8,262.2	17.2	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubayan Bank	3,080.3	47.3	8.2%
5- Zain	2,509.7	12.4	16.8%
6- Agility (PWC Logistics)	2,023.2	49.6	3.0%
7- Gulf Bank	1,059.4	17.6	8.6%
8- Mabanee Co.	1,055.4	17.6	10.7%
9- Commercial Bank of Kuwait	996.0	18.0	8.2%
10- Burgan Bank	733.2	15.8	6.2%
<b>Total</b>	<b>34,327</b>	<b>23.72</b>	<b>11.2%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Commercial Bank of Kuwait	0.500	0.053	11.9%
Future Kid Entertainment and R.E Co.	0.121	0.009	8.0%
Osoul Investment Co.	0.095	0.006	6.7%
Aqar Real Estate Investment Co.	0.066	0.004	6.0%
Amar For Finance And Leasing Co.	0.063	0.003	5.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Syrian Holding Co.	0.032	(0.003)	(9.5%)
IFA Hotels & Resorts Co.	0.029	(0.002)	(5.8%)
Automated Systems Co.	0.100	(0.006)	(5.7%)
Kuwait National Cinema Co.	1.020	(0.049)	(4.6%)
First Dubai For Real Estate Development	0.052	(0.002)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Real Estate Co.	0.077	(1.5%)	12,935,296
Int'l Financial Advisors Co.	0.107	(0.9%)	9,928,650
Kuwait Projects Co.(Holding)	0.116	(0.9%)	6,281,523
Kuwait Finance House	0.847	(0.4%)	6,149,724
GFH Financial Group	0.079	(1.1%)	6,004,679

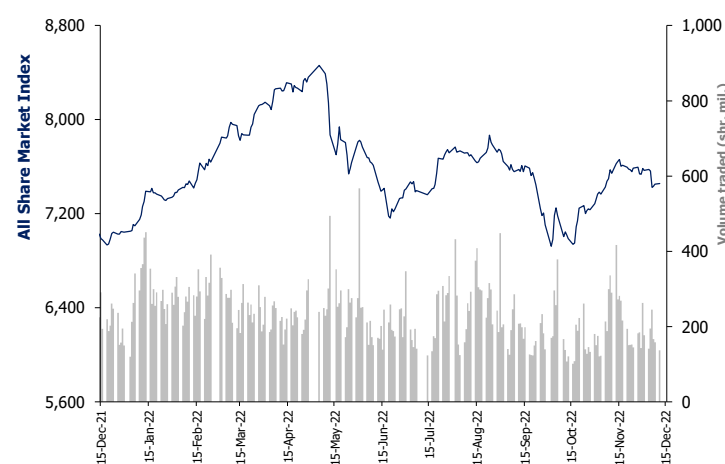
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	48,185.5	▲	0.1%	(1.7%)	14.8%
Oil & Gas	237.7	▼	(0.2%)	4.4%	(19.6%)
Basic Materials	493.1	▲	0.3%	(1.0%)	(46.0%)
Industrials	3,952.9	▼	(0.5%)	(2.8%)	(3.1%)
Consumer Staples	156.0	=	0.0%	4.7%	(32.2%)
Health Care	225.2	=	0.0%	0.0%	(43.0%)
Consumer Discretionary	986.6	▲	0.5%	(0.9%)	47.5%
Telecommunications	3,699.4	▲	0.0%	(0.7%)	10.7%
Banks	30,725.6	▲	0.3%	(1.8%)	27.4%
Insurance	625.9	▼	(0.2%)	0.1%	1.1%
Real Estate	2,703.4	▼	(0.6%)	(2.4%)	(6.8%)
Financial Services	4,160.7	▼	(0.2%)	(1.4%)	0.6%
Technology	10.0	▼	(5.7%)	(5.7%)	6.4%
Utilities	209.0	=	0.0%	(3.6%)	(16.7%)

Market Breadth		38		64		53
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,310.43	(10.0)	(0.1%)	(2.1%)	8.8%	
Main 50 Index	5,852.56	94.8	1.6%	0.4%	(4.2%)	
Main Market Index	5,688.43	51.0	0.9%	0.1%	(3.4%)	
All Share Market Index	7,456.01	6.1	0.1%	(1.7%)	5.9%	
Market Cap (KWD Mn)	48,185.47	40.6	0.1%	(1.7%)	14.8%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	Average Daily YTD 2021
Volume (Shrs Mn)	136.5	(21.4)	(13.6%)	232.7	353.2
Value Traded (KWD Mn)	26.5	(8.9)	(25.1%)	62.4	56.2
No. of Trades	6,604	(1,062)	(13.9%)	11,987	12,741

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.847	(0.4%)	5,223,868
National Bank of Kuwait	1.094	0.0%	2,465,683
Int'l Financial Advisors Co.	0.107	(0.9%)	1,073,818
Zain	0.580	(0.3%)	1,051,695
A'ayan Real Estate Co.	0.077	(1.5%)	1,022,922

## Saudi Tadawul Daily Report

December 12, 2022

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,450,777.2	(1.5%)	(7.4%)	(5.5%)
Energy	6,833,643.1	(1.7%)	(7.9%)	(5.1%)
Materials	647,459.3	(1.4%)	(2.9%)	(16.3%)
Capital Goods	15,738.8	(3.5%)	(7.4%)	(26.1%)
Commercial & Professional Svc	7,104.6	(1.8%)	(5.0%)	(7.8%)
Transportation	15,335.7	(1.8%)	(3.5%)	(13.3%)
Consumer Durables & Apparel	3,637.1	(4.3%)	(5.6%)	(40.5%)
Consumer Services	27,227.2	(2.6%)	(6.4%)	(12.1%)
Media	20,693.5	(1.0%)	(3.7%)	(3.4%)
Retailing	30,570.4	(1.4%)	(5.5%)	(25.0%)
Food & Staples Retailing	45,342.1	(1.0%)	(9.8%)	163.7%
Food & Beverages	87,741.6	(1.2%)	(3.7%)	(9.2%)
Health Care Equipment & Svc	122,838.6	(1.3%)	(6.8%)	30.6%
Pharma, Biotech & Life Science	2,752.8	(1.5%)	(3.2%)	(41.7%)
Banks	908,889.4	(0.3%)	(9.2%)	(8.8%)
Diversified Financials	53,031.5	(0.7%)	(7.7%)	(13.2%)
Insurance	46,407.6	(0.2%)	(5.5%)	(10.6%)
Telecommunication Services	218,836.3	0.0%	(5.2%)	(15.9%)
Utilities	211,956.8	0.8%	(4.3%)	28.2%
REITs	16,374.4	0.5%	0.3%	(9.5%)
Real Estate Mgmt & Dev't	76,013.5	(2.8%)	(5.6%)	(10.9%)
Software & Services	59,183.0	(1.7%)	(4.4%)	108.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Shams	22.52	6.2%
ACWA POWER	138.00	4.4%
Saudi Printing & Packaging Co	19.60	2.3%
Al Rajhi REIT	9.90	2.2%
Jadwa REIT Saudi Fund	12.30	2.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Tihama Advertising & Public Re	0.00	(10.0%)
Nama Chemicals Co	33.50	(9.9%)
Saudi Advanced Industries Co	28.35	(9.9%)
Abdul Mohsen Al-Hokair Tourism	17.98	(9.8%)
Etihad Atheeb Telecommunicatio	45.30	(9.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Arabian Oil Co	30.85	5,256
Al Rajhi Bank	74.30	3,797
Marafiq	45.90	3,777
Alinma Bank	30.05	3,456
Dar Al Arkan Real Estate Devel	13.02	3,450

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	10,138.31	(108.30)	(1.1%)	(7.0%)	(10.1%)
Market Cap (SAR Mn)	9,450,777	(141,242)	(1.5%)	(7.4%)	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	84.3	(28.9)	(25.5%)	174.4	272.8
Value Traded (SAR Mn)	3,054.6	(1,147.1)	(27.3%)	7,069.4	9,033.1
No. of Trades	255,996	(47,045)	(15.5%)	357,611	369,226

Market Breadth	▲ 27	▼ 182	= 18
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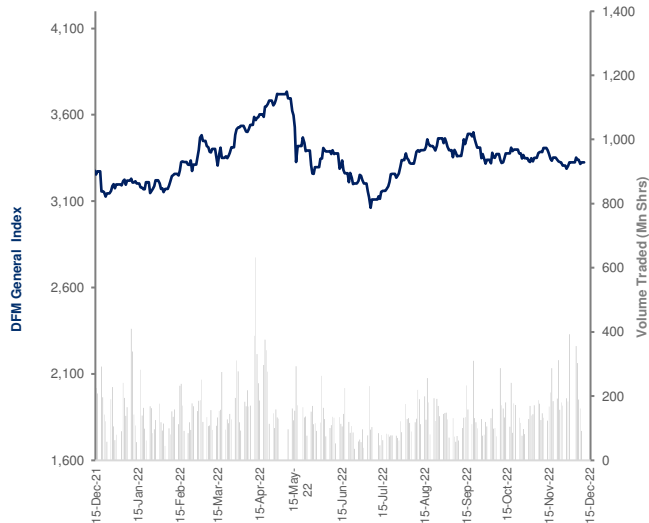
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	74.30	(0.9%)	285.07
Saudi Arabian Mining Co	68.50	(0.1%)	191.48
Marafiq	45.90	(4.0%)	179.03
Saudi Arabian Oil Co	30.85	(1.8%)	163.95
National Commercial Bank	47.85	2.0%	158.56

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

December 12, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	579,478.1	0.5%	0.2%	42.4%
Banking	209,134.6	0.4%	(0.8%)	2.5%
Consumer Staples	145,369.6	1.4%	2.3%	4,659.1%
Investment & Financial Services	24,713.9	(0.5%)	(2.6%)	(28.9%)
Insurance	5,825.7	0.1%	(1.2%)	(0.1%)
Industrial	7,382.9	0.0%	0.0%	31.8%
Real Estate	83,696.7	0.4%	0.6%	16.2%
Telecommunication	25,876.0	(0.2%)	(0.7%)	(14.3%)
Transportation	67,103.4	0.6%	0.9%	61.7%
Services	10,375.4	(2.7%)	(4.5%)	3.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	1.38	3.8%
SALIK	2.38	2.1%
Gulf Navigation Holding Pjsc	0.65	1.9%
DEWA	2.39	1.7%
Union Properties Pjsc	0.27	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	0.72	(4.7%)
Al Firdous Holdings Pjsc	0.14	(4.3%)
Ektitab Holding Company	0.12	(4.0%)
Tabreed	2.88	(3.4%)
Shuaa Capital	0.38	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ajman Bank Pjsc	1.09	16,452
Gulf Navigation Holding Pjsc	0.65	13,402
SALIK	2.38	10,818
Emaar Properties Pjsc	6.13	9,582
DEWA	2.39	8,884

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,325.00	10.56	0.3%	0.0%	4.0%
Market Cap (AED Mn)	579,478	3,039	0.5%	0.2%	42.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	91.4	(69.9)	(43.3%)	149.6	198.4
Value Traded (AED Mn)	190.9	(86.7)	(31.2%)	354.3	281.9
No. of Trades	4,571	(1,113)	(19.6%)	5,700	3,480

Market Breadth	▲ 17	▼ 15	= 37
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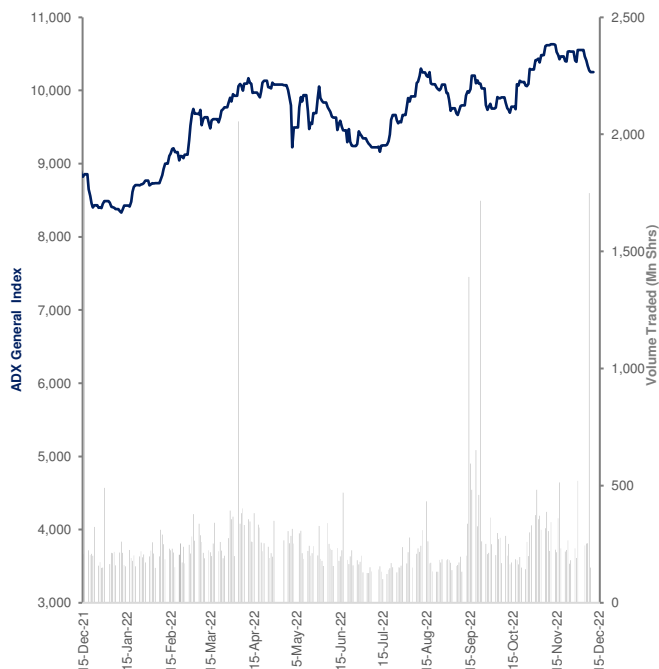
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.13	0.66%	58.57
SALIK	2.38	2.15%	25.67
DEWA	2.39	1.70%	20.96
Ajman Bank Pjsc	1.09	(1.80%)	18.09
Dubai Islamic Bank	5.60	(0.18%)	13.11

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

December 12, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,592,180.2	(0.6%)	(0.9%)	63.0%
Financials	1,287,542.9	(0.1%)	(0.7%)	101.7%
Telecommunication	239,442.1	(0.6%)	(7.1%)	(21.1%)
Consumer Discretionary	22,665.9	(0.4%)	0.6%	122.0%
Industrial	350,870.9	(0.0%)	(0.4%)	(0.8%)
Real Estate	37,972.7	0.2%	(6.3%)	11.3%
Basic Materials	115,214.0	(0.4%)	(3.0%)	294.3%
Energy	112,645.9	0.8%	(2.5%)	(2.2%)
Utilities	408,136.3	(3.2%)	4.0%	175.0%
Consumer Staples	3,804.0	(0.2%)	(2.9%)	(18.9%)
Health Care	13,885.5	0.0%	(3.5%)	319.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sudatel Telecom Group Ltd	0.44	15.0%
Sharjah Cement Industrial Dev. Co.	0.62	10.7%
Al Buhaira National Insuranc	2.45	6.5%
Abu Dhabi National Takaful C	5.60	5.5%
Axa Green Insurance	1.10	3.8%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	2.43	(9.7%)
Abu Dhabi National Energy Co	3.63	(3.2%)
Emirates Driving Company	26.34	(2.7%)
ADC Acquisition Corporation	12.00	(2.3%)
Dana Gas	0.90	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.98	26,030
Abu Dhabi National Energy Co	3.63	15,310
Al Yah Satellite Communications Company	2.74	11,800
ADNOC Distribution	4.53	10,345
Fertiglobe	4.32	9,327

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,251.53	(22.17)	(0.2%)	(2.9%)	20.8%
Market Cap (AED Mn)	2,592,180	(15,210)	(0.6%)	(0.9%)	63.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	150.4	(1,599.2)	(91.4%)	262.6	208.3
Value Traded (AED Mn)	956.7	(29,428.3)	(96.9%)	1,667.7	1,372.1
No. of Trades	9,886	(915)	(8.5%)	9,864	4,656

Market Breadth	▲ 20	▼ 16	= 40
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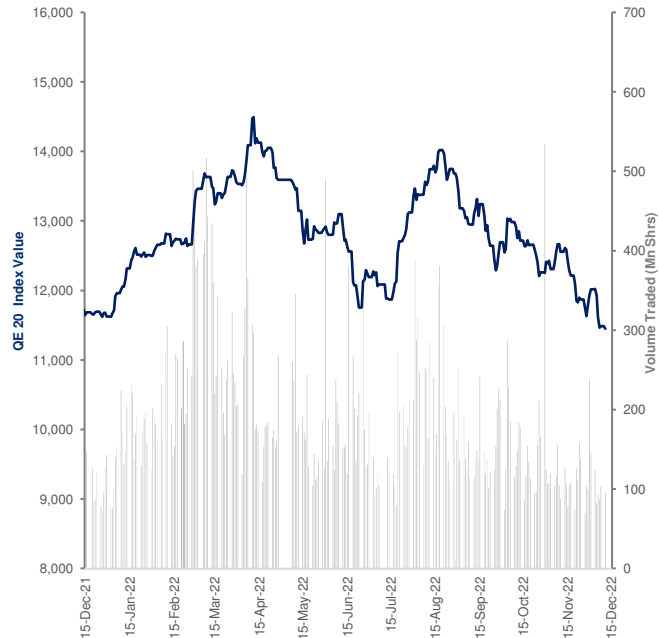
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	410.00	0.00%	204.00
Alpha Dhabi Holding PJSC	26.98	(0.07%)	155.34
Multiply Group	4.98	0.00%	129.35
Abu Dhabi National Energy Co	3.63	(3.20%)	56.21
ADNOC Distribution	4.53	1.12%	46.14

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

December 12, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	643,203.5	0.0%	(3.9%)	(4.8%)
Banking & Finance Sector	311,872.0	0.6%	(5.9%)	(9.4%)
Goods & Consumer Services	33,519.8	(0.3%)	(1.6%)	(5.7%)
Industrial Sector	168,466.1	(0.7%)	(2.9%)	(0.3%)
Insurance Sector	10,797.8	(0.6%)	(2.6%)	(21.8%)
Real Estate	47,280.5	0.3%	(1.9%)	(12.4%)
Telecom	36,283.8	(0.8%)	2.0%	22.9%
Transport	34,983.5	(0.4%)	(2.0%)	17.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Aamal Co	1.03	2.5%
Qatar National Bank QPSC	18.29	1.8%
Zad Holding Co	15.40	1.2%
Gulf Warehousing Co	3.93	0.8%
Vodafone Qatar QSC	1.65	0.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.62	(4.1%)
Mannai Corp QSC	8.20	(2.8%)
Qatar German Co for Medical De	1.33	(2.1%)
Qatari Investors Group QSC	1.78	(1.8%)
Islamic Holding Group QSC	4.63	(1.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar General Insurance & Rein	1.62	34,583
Masraf Al Rayan QSC	3.39	11,627
Salam International Investment	0.68	4,930
Gulf International Services QS	1.55	3,777
Ezdan Holding Group QSC	1.11	3,387

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	11,449.26	(39.90)	(0.3%)	(4.0%)	(1.5%)
Market Cap (QAR Mn)	643,204	184	0.0%	(3.9%)	(4.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	94.3	(8.8)	(8.5%)	190.8	193.0
Value Traded (QAR Mn)	287.2	(150.5)	(34.4%)	664.1	459.2
No. of Trades	7,952	(6,994)	(46.8%)	16,622	9,974

#### Market Breadth

▲ 10 ▼ 30 = 8

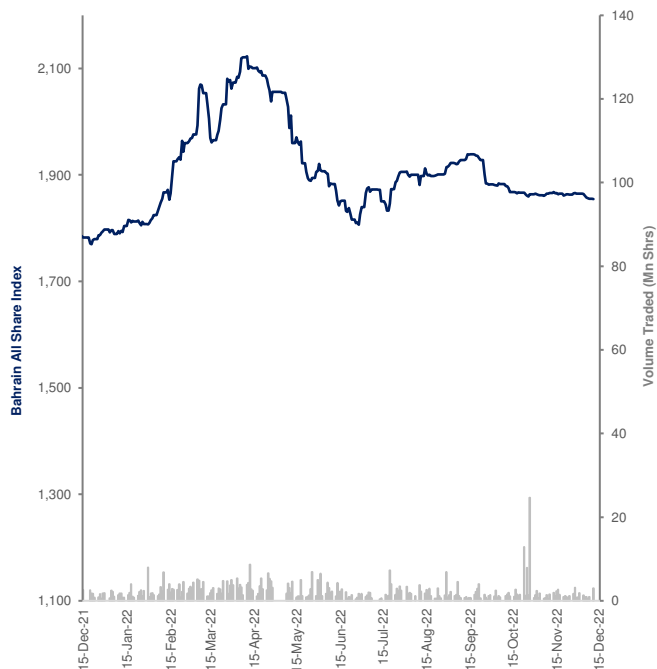
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar General Insurance & Rein	1.62	(4.09%)	57.62
Masraf Al Rayan QSC	3.39	(1.11%)	39.71
Industries Qatar QSC	14.31	(0.76%)	25.08
Qatar National Bank QPSC	18.29	1.78%	24.54
Ooredoo Qpsc	9.15	(1.13%)	19.58

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

December 12, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,545.6	(0.0%)	71.4%	175.5%
Materials	1,420.0	0.1%	(1.4%)	25.0%
Industrial	135.2	0.0%	0.2%	(6.6%)
Consumer Discretionary	210.5	0.0%	(0.3%)	6.8%
Consumer Staples	147.8	(0.1%)	(0.1%)	(4.2%)
Financials	29,687.3	(0.0%)	84.3%	229.1%
Communication Services	857.8	0.0%	(0.4%)	(19.4%)
Real Estate	87.0	0.5%	0.5%	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.10	1.0%
Seef Properties BSC	0.16	0.6%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,854.68	(0.75)	(0.0%)	(0.5%)	3.2%
Market Cap (BHD Mn)	32,546	(2)	(0.0%)	71.4%	175.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.04	(2.6%)
GFH FINANCIAL GROUP BSC	0.26	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,945	2,007	213.9%	2,350.9	4,145.7
Value Traded (BHD '000)	359	(809)	(69.2%)	1,023.9	812.4
No. of Trades	23	(6)	(20.7%)	54	66

Market Breadth	▲ 3	▼ 2	= 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.10	1,701
Nass Corp BSC	0.04	600
GFH FINANCIAL GROUP BSC	0.26	552
Seef Properties BSC	0.16	52
National Bank of Bahrain BSC	0.60	18

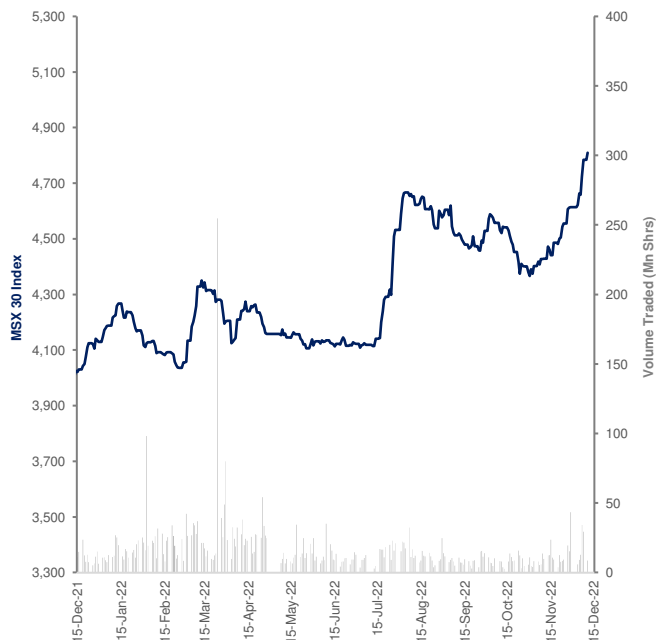
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.10	1.03%	0.17
GFH FINANCIAL GROUP BSC	0.26	(1.92%)	0.14
Nass Corp BSC	0.04	(2.63%)	0.02
National Bank of Bahrain BSC	0.00	0.00%	0.01
Bahrain Telecommunications Co	0.47	0.00%	0.01

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

December 12, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,437.9	0.2%	3.4%	18.1%
<b>Financial</b>	<b>5,330.6</b>	<b>0.0%</b>	<b>4.1%</b>	<b>28.4%</b>
<b>Industrial</b>	<b>848.9</b>	<b>0.3%</b>	<b>2.8%</b>	<b>(0.7%)</b>
<b>Services</b>	<b>2258.4</b>	<b>0.5%</b>	<b>2.1%</b>	<b>5.6%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
<b>Raysut Cement Co.</b>	<b>0.13</b>	<b>9.6%</b>
<b>National Aluminium Products Co.</b>	<b>0.07</b>	<b>8.8%</b>
<b>Al Anwar Holding</b>	<b>0.074</b>	<b>8.1%</b>
<b>Al Suwadi Power Co.</b>	<b>0.03</b>	<b>7.4%</b>
<b>Oman Qatar Insurance</b>	<b>0.20</b>	<b>5.3%</b>

Worst Return Performers	Price (OMR)	Daily % Chg
<b>Construction Materials Industries Co.</b>	<b>0.07</b>	<b>(5.2%)</b>
<b>Smn Power Holding</b>	<b>0.04</b>	<b>(4.4%)</b>
<b>Muscat City Desalination</b>	<b>0.11</b>	<b>(3.5%)</b>
<b>Voltamp Energy Co.</b>	<b>0.10</b>	<b>(2.0%)</b>
<b>United Finance Co.</b>	<b>0.07</b>	<b>(1.5%)</b>

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
<b>HSBC Bank Oman</b>	<b>0.16</b>	<b>1,406</b>
<b>Oman Qatari Telecommunications Co.</b>	<b>0.43</b>	<b>1,018</b>
<b>Smn Power Holding</b>	<b>0.04</b>	<b>868</b>
<b>United Finance Co.</b>	<b>0.07</b>	<b>852</b>
<b>Oman Telecommunications Co.</b>	<b>0.92</b>	<b>773</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>MSX 30 Index</b>	<b>4,809.65</b>	<b>25.50</b>	<b>0.5%</b>	<b>4.2%</b>	<b>16.5%</b>
<b>Market Cap (OMR Mn)</b>	<b>8,437.9</b>	<b>16.13</b>	<b>0.2%</b>	<b>3.4%</b>	<b>18.1%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
<b>Volume ('000 Shares)</b>	<b>8,510.6</b>	<b>(20,745.0)</b>	<b>(70.9%)</b>	<b>16,898.8</b>	<b>16,786.1</b>
<b>Value Traded (OMR '000)</b>	<b>2,212.5</b>	<b>(5,041.6)</b>	<b>(69.5%)</b>	<b>3,328.9</b>	<b>2,549.6</b>

#### Market Breadth

▲ 16 ▼ 10 = 88

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
<b>Oman Telecommunications Co.</b>	<b>0.92</b>	<b>0.88%</b>	<b>0.71</b>
<b>Oman Qatari Telecommunications Co.</b>	<b>0.43</b>	<b>0.47%</b>	<b>0.43</b>
<b>HSBC Bank Oman</b>	<b>0.16</b>	<b>0.00%</b>	<b>0.23</b>
<b>National Bank Of Oman</b>	<b>0.30</b>	<b>0.00%</b>	<b>0.20</b>
<b>Renaissance Services Co.</b>	<b>0.46</b>	<b>0.44%</b>	<b>0.18</b>

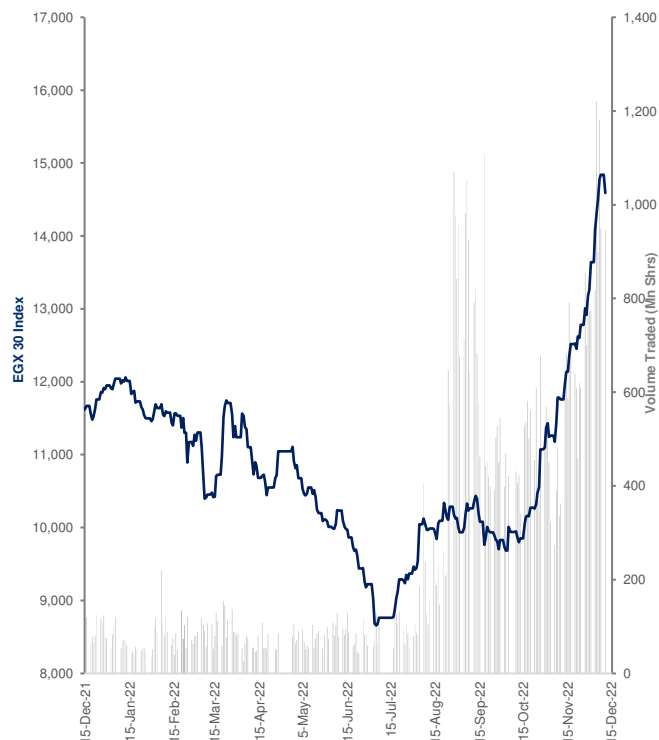
Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

December 12, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	992,662.1	(1.3%)	7.8%	25.0%
<b>Banks</b>	254,049.7	(1.9%)	7.5%	22.8%
<b>Basic Resources</b>	100,164.9	(0.2%)	9.3%	48.8%
<b>Industrial Goods</b>	35,333.8	(3.2%)	23.4%	17.3%
<b>Health Care &amp; Pharmaceuticals</b>	40,913.5	(0.2%)	5.6%	0.2%
<b>Real Estate</b>	135,827.8	(0.7%)	11.1%	20.0%
<b>Travel and Leisure</b>	32,479.5	1.2%	2.9%	55.0%
<b>Food, Beverages &amp; Tobacco</b>	63,854.2	(2.4%)	5.1%	18.9%
<b>Energy and Support Services</b>	9,815.7	0.3%	23.4%	61.9%
<b>Trade and Distributors</b>	6,204.8	(2.0%)	7.3%	(19.9%)
<b>Shipping and Transport</b>	31,591.3	(2.8%)	8.4%	100.0%
<b>Education Services</b>	15,630.4	(2.5%)	7.5%	(0.2%)
<b>Contracting and Construction Eng</b>	14,154.3	1.1%	3.6%	9.0%
<b>Textiles and Durables</b>	10,499.7	0.6%	8.5%	20.4%
<b>Building Materials</b>	10,410.1	0.6%	3.7%	34.9%
<b>Media &amp; Communication Services</b>	98,764.9	(2.3%)	2.7%	7.3%
<b>Paper and Packaging</b>	2,164.1	(1.1%)	5.8%	17.5%
<b>Non-bank Financial Services</b>	130,803.2	(0.8%)	7.4%	41.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Misr Hotels</b>	50.68	20.0%
<b>Mohandes Insurance</b>	12.80	18.5%
<b>Nozha International Hospital</b>	7.09	13.3%
<b>Arab Moltaka Investments Co</b>	2.30	9.0%
<b>Misr Cement (Qena)</b>	22.10	9.0%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Telecom Egypt</b>	22.80	(6.7%)
<b>North Cairo Mills</b>	23.10	(5.9%)
<b>Belton Financial Holding</b>	2.60	(5.5%)
<b>Misr Chemical Industries</b>	18.97	(5.4%)
<b>Marsa Marsa Alam For Tourism Development</b>	1.27	(4.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Citadel Capital - Common Shares</b>	1.69	82,245
<b>Dice Sport &amp; Casual Wear</b>	0.44	73,719
<b>Orascom Investment Holding</b>	0.24	68,073
<b>Arabia Investments Holding</b>	0.40	62,075
<b>Egyptians Housing Development &amp; Reconstruction</b>	0.36	57,370

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>EGX 30 Index</b>	14,587.70	(250.6)	(1.7%)	10.0%	22.1%
<b>Market Cap (EGP Mn)</b>	992,662.1	(13,131.4)	(1.3%)	7.8%	25.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume (Mn Shares)</b>	946.4	(3.2)	(0.3%)	267.9	109.9
<b>Value Traded (EGP Mn)</b>	2,464.4	(211.6)	(7.9%)	809.9	510.0
<b>No. of Trades</b>	94,521	4,663	5.2%	27,368	15,723

Market Breadth	▲ 64	▼ 84	= 76
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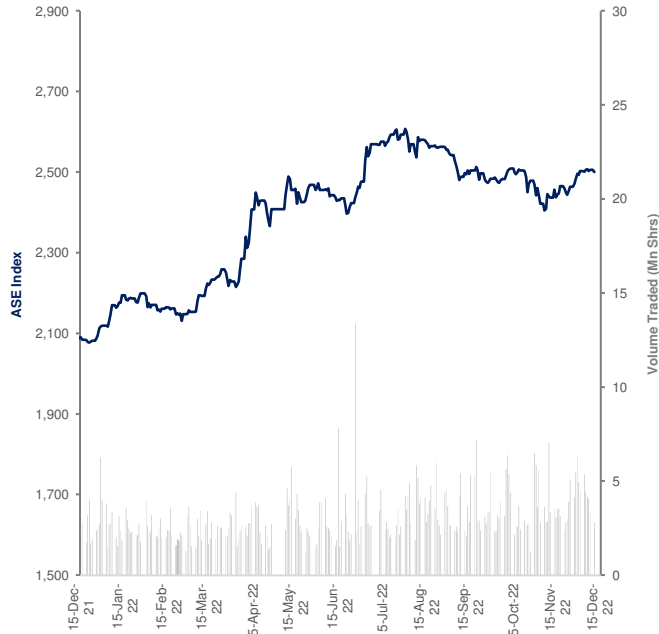
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Sidi Kerir Petrochemicals - SIDPEC</b>	12.85	6.11%	186.75
<b>Egyptian Financial Group-Hermes Holding Company</b>	17.92	1.24%	157.07
<b>Citadel Capital - Common Shares</b>	1.69	4.44%	139.66
<b>Fawry For Banking Technology And Electronic Payment</b>	5.10	(0.20%)	95.56
<b>Commercial International Bank (Egypt)</b>	44.60	(2.62%)	93.01

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

December 12, 2022

#### Index Performance relative to Volume



#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
IHDATHIAT REAL ESTATE CO	0.38	2.7%
JERUSALEM INSURANCE	2.00	2.6%
ARAB BANKING CORP/JORDAN	0.81	2.5%
READY MIX CONCRETE & CONSTR	0.42	2.4%
IRBID DISTRICT ELECTRICITY	11.90	2.1%

Worst Return Performers	Price (JD)	Daily % Chg
MIDDLE EAST INSURANCE	1.06	(7.0%)
PHILADELPHIA INTL EDUCATION	1.84	(6.6%)
JORDAN INVESTMENT & TRANSPOR	1.52	(5.0%)
ARAB JORDANIAN INSURANCE GRP	0.82	(4.7%)
COMPREHENSIVE LAND DEVELOPME	0.67	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
INJAZ FOR DEVELOPMENT AND PR	0.51	493
ARAB PHOENIX HOLDINGS	0.18	356
UNION INVESTMENT CORP	0.64	347
JORDAN POULTRY PROCESSING &	1.47	234
JORDAN STEEL	0.27	216

Source: Bloomberg, Kamco Research

#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,930.0	(0.1%)	0.2%	17.7%
Banking	7,915.0	0.2%	0.4%	3.2%
Insurance	277.7	(0.7%)	(1.6%)	14.5%
Diversified Financial Services	250.6	(0.3%)	(0.6%)	(14.8%)
Real Estate	375.4	(0.5%)	(0.5%)	(12.4%)
Educational Services	51.7	0.0%	(1.9%)	11.6%
Hotels and Tourism	287.3	(0.7%)	0.6%	(0.9%)
Transportation	277.9	(0.0%)	1.7%	3.8%
Technology and Communication	91.2	(0.4%)	0.8%	(5.4%)
Utilities and Energy	1,486.0	(0.7%)	(0.0%)	33.4%
Commercial Services	300.1	(0.1%)	(0.2%)	(5.7%)
Chemical Industries	57.7	(0.3%)	(0.9%)	(17.4%)
Food and Beverages	243.1	(0.4%)	0.0%	(26.6%)
Tobacco and Cigarettes	10.4	(4.2%)	(5.5%)	(24.2%)
Mining and Extraction Industries	6,133.9	(0.2%)	0.3%	58.9%
Engineering and Construction	108.2	0.2%	0.5%	(8.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Trading Indicators

	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Market Return					
ASE Index	2,500.06	(5.54)	(0.2%)	0.3%	18.0%
Market Cap (JD Mn)	17,929.98	(15.55)	(0.1%)	0.2%	17.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,792.6	(532.1)	(16.0%)	3,134.4	3,932.3
Value Traded (JD '000)	2,530.4	(1,059.4)	(29.5%)	6,184.0	5,718.8
No. of Trades	1,775	(618)	(25.8%)	2,355	2,389

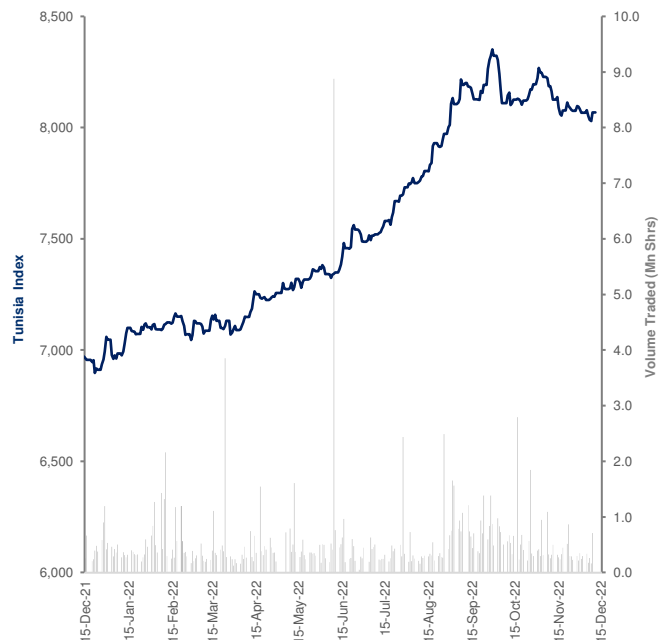
Market Breadth			
	▲ 14	▼ 33	= 108

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.55	(1.60%)	0.36
JORDAN POULTRY PROCESSING &	1.47	(2.00%)	0.35
INJAZ FOR DEVELOPMENT AND PR	0.51	(1.92%)	0.25
JORDAN TELECOM	2.32	(0.43%)	0.24
UNION INVESTMENT CORP	0.64	(1.54%)	0.22

### Tunisia Stock Exchange Daily Report

December 12, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,238.2	0.7%	(0.0%)	3.1%
Banking	10,000.0	(0.1%)	(1.0%)	28.8%
Insurance	960.4	0.0%	1.7%	8.2%
Leasing	628.1	(0.7%)	(1.2%)	8.9%
Financial Services	1,614.0	(1.1%)	(0.8%)	(25.1%)
Industrial	1,799.3	0.0%	0.1%	8.5%
Chemical Industry	469.5	(0.0%)	1.0%	(8.2%)
Food & Beverage	4,225.4	4.8%	3.1%	(22.0%)
Retailing	1,055.8	(0.3%)	(1.1%)	(8.6%)
Others	1,485.8	0.3%	(1.1%)	3.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Frigorifique et Brasse	13.90	5.9%
Banque de Tunisie et des Emira	6.36	4.3%
BH Leasing	1.99	4.2%
Societe Ciments de Bizerte	1.55	4.0%
Amen Bank	25.50	3.5%

Worst Return Performers	Price (DT)	Daily % Chg
Union Bancaire pour le Commerc	21.97	(4.5%)
Societe de Placements et de De	7.60	(2.6%)
Societe Tunisienne de L'Air	0.47	(2.1%)
Wifack International Bank	7.05	(2.1%)
SOTUMAG	4.97	(1.8%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,068.08	38.24	0.5%	(0.2%)	14.5%
Market Cap (DT Mln)	22,238	158.69	0.7%	(0.0%)	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	709.7	547.4	337.2%	555.3	539.3
Value Traded ('000 DT)	4,553.5	2,735.3	150.4%	4,222.4	3,807.8
No. of Trades	813	189	30.3%	1,036	1,081

#### Market Breadth

▲ 15 ▼ 21 = 32

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Industrielle d'Apparei	3.70	343
Wifack International Bank	7.05	182
Societe Frigorifique et Brasse	13.90	38
Banque de Tunisie	5.10	25
Accumulateur Tunisienne Assad	1.09	22

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Wifack International Bank	7.05	(2.08%)	1.28
Societe Industrielle d'Apparei	3.70	0.00%	1.27
Societe Frigorifique et Brasse	13.90	5.95%	0.52
Amen Bank	25.50	3.49%	0.41
Banque Internationale Arabe de	87.80	0.00%	0.30

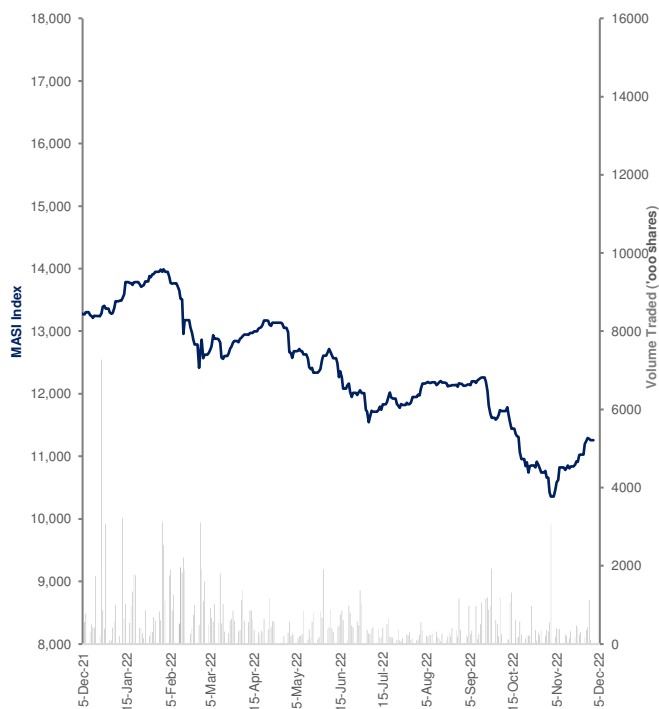
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 12, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	518,124.8	(0.2%)	2.9%	(15.4%)
Banking	191,597.4	(0.1%)	2.1%	(14.9%)
Beverages	8,609.7	0.0%	2.6%	(15.4%)
Chemicals	2,537.1	0.0%	1.6%	(11.9%)
Construction & Building Material	57,027.8	(1.0%)	5.3%	(29.9%)
Distributors	18,990.9	0.1%	4.9%	(7.9%)
Electricity	25,900.2	0.7%	(0.2%)	4.6%
Food Producers & Processors	27,011.4	(0.9%)	8.2%	(10.2%)
Holding Companies	2,277.6	(1.1%)	6.3%	(21.2%)
Insurance	24,893.8	0.5%	0.7%	(17.8%)
Investment & other Finance	3,699.3	2.6%	9.9%	(16.0%)
Leisures & Hotel	1,742.2	(0.7%)	1.3%	10.8%
Materials, Software & Computer	5,752.5	(0.4%)	1.1%	(5.7%)
Mining	29,374.5	0.2%	5.1%	39.1%
Oil & Gas	17,333.3	1.0%	(3.8%)	(12.2%)
Real Estate	3,834.6	(0.4%)	(2.2%)	(24.6%)
Telecommunications	94,986.3	(0.9%)	3.4%	(22.5%)
Transport	730.7	0.0%	1.0%	(19.4%)
Utilities	1,752.0	0.0%	(0.5%)	(7.2%)
Forestry & Paper	73.6	(2.7%)	(3.9%)	31.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	650.00	5.0%
Disway	699.90	3.5%
Saham Assurance	1059.00	2.9%
Cie Miniere de Touissit	1869.00	1.9%
Credit du Maroc SA	600.00	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	215.00	(4.0%)
Med Paper SA	28.50	(2.7%)
LafargeHolcim Maroc SA	1501.00	(2.3%)
Hightech Payment Systems SA	6300.00	(1.5%)
Banque Marocaine Pour Le Comme	430.00	(1.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>000</sup> Shrs)
Maroc Telecom	108.05	32.7
Attijariwafa Bank	409.90	20.6
Douja Promotion Groupe Addoha	6.40	13.4
Credit Immobilier et Hotelier	300.55	10.5
Bank of Africa	170.00	4.1

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	11,257.38	(18.55)	(0.2%)	3.2%	(15.7%)
Market Cap (MAD Mn)	518,125	(1,252)	(0.2%)	2.9%	(15.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ( <sup>000</sup> Shares)	101.3	(1,018.8)	(91.0%)	602.5	772.8
Value Traded (MAD Mn)	29.27	(343.98)	(92.2%)	94.2	126.4

Market Breadth	▲ 13	▼ 15	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	409.90	(0.01%)	8.44
Maroc Telecom	108.05	(0.87%)	3.56
Credit Immobilier et Hotelier	300.55	0.18%	3.19
LafargeHolcim Maroc SA	1501.00	(2.28%)	2.18
Ciments du Maroc	1352.00	1.12%	2.07

Source: Bloomberg, Kamco Research

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