

MENA Markets Daily Report

April 11, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Morocco 12		Kuwait	Premier Market Index	▲	6,504.39	1.1%	7.5%	(13.3%)
		Kuwait	Main 50 Index	▲	4,969.31	0.6%	7.2%	(7.1%)
		Kuwait	Main Market Index	▲	4,772.62	0.6%	4.8%	(7.3%)
		Kuwait	All Share Index	▲	5,926.08	1.0%	6.9%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▼	10,012.13	(0.0%)	15.2%	3.6%
		UAE - Dubai	DFM General Index	▲	2,582.87	0.9%	3.6%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,414.63	0.6%	11.5%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	6,059.05	0.4%	20.1%	(0.6%)
		Qatar	QE 20 Index	▲	10,541.53	0.4%	1.0%	0.1%
		Bahrain	Bahrain All Share	=	1,454.21	0.0%	(2.4%)	(7.5%)
		Oman	MSM 30 Index	▼	3,708.88	(0.2%)	1.4%	(8.1%)
		Egypt	EGX 30	▲	10,303.55	0.7%	(5.0%)	(22.3%)
		Jordan	ASE Index	▼	1,793.85	(0.19%)	8.2%	(8.7%)
		Tunisia	Tunisia Index	▼	7,196.89	(0.4%)	4.1%	(3.3%)
		Morocco	MASI	▲	11,579.84	0.2%	2.6%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,450.68	(0.9%)	(0.6%)	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,417.77	(1.6%)	2.2%	(10.4%)
		India	SENSEX	▼	49,591.32	(0.3%)	3.9%	15.8%
		Brazil	BOVESPA Stock Index	▼	117,669.90	(0.5%)	(1.1%)	2.9%
		Mexico	BOLSA Index	▼	47,627.67	(1.2%)	8.1%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,330.36	(1.0%)	3.0%	15.8%
Global Markets								
		World	MSCI World Index	▲	2,910.10	0.5%	8.2%	14.1%
		Asia	MSCI Asia Pacific	▼	687.53	(0.8%)	3.8%	17.1%
		Europe	DJ Stoxx 600	▲	437.23	0.1%	9.6%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,683.04	0.1%	9.5%	(5.4%)
		U.S.A	S&P 500	▲	4,128.80	0.8%	9.9%	16.3%
		U.S.A	DJIA	▲	33,800.60	0.9%	10.4%	7.2%
		U.S.A	NASDAQ Composite	▲	13,900.19	0.5%	7.9%	43.6%
		UK	FTSE 100	▼	6,915.75	(0.4%)	7.0%	(14.3%)
		Germany	DAX	▲	15,234.16	0.2%	11.0%	3.5%
		Japan	NIKKEI 225	▲	29,768.06	0.2%	8.5%	16.0%
		Hong Kong	HANG SENG INDEX	▼	28,698.80	(1.1%)	5.4%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	92.16	0.11%	2.48%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.37	(0.20%)	0.27%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.19	(0.13%)	(2.59%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.31	(0.03%)	0.78%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	62.95	(0.4%)	21.5%	(21.5%)
		Oil	NYMEX	▼	59.32	(0.5%)	22.3%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.53	0.2%	(1.1%)	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,743.88	(0.7%)	(8.1%)	25.1%
		Silver	Silver Spot \$/Oz	▼	25.27	(0.8%)	(4.3%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	58,333.59	1.1%	101.2%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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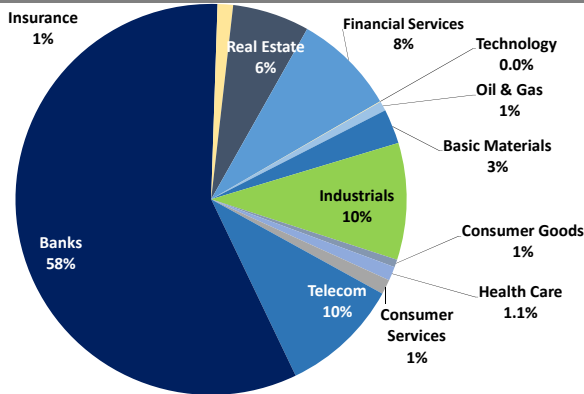
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 11, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,170.8	38.2	8.6%
2- National Bank of Kuwait	5,905.2	22.1	8.4%
3- Zain	2,609.2	13.3	15.4%
4- Ahli United Bank - Bahrain	2,128.2	12.0	14.5%
5- Boubayan Bank	1,949.2	47.9	8.0%
6- Agility (PWC Logistics)	1,502.3	27.5	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabanee Co.	799.0	33.9	5.0%
9- Ahli United Bank - Kuwait	680.1	20.7	7.5%
10- Gulf Bank	658.4	14.7	7.2%
Total	23,398	23.42	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding	0.201	0.067	50.0%
Sanam Real Estate Co.	0.046	0.007	18.3%
A'ayan Real Estate Co.	0.082	0.008	10.7%
National Co. for Consumer Industries	0.045	0.004	9.3%
Kuwait Finance & Investment Co.	0.080	0.006	8.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Syrian Holding Co.	0.027	(0.003)	(8.5%)
Ahleiah Insurance Co.	0.490	(0.027)	(5.2%)
First Takaful Insurance Co.	0.045	(0.002)	(4.7%)
Kuwait Hotels Co.	0.066	(0.003)	(4.6%)
The Securities House Co.	0.048	(0.002)	(3.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.142	7.6%	37,038,573
A'ayan Real Estate Co.	0.082	10.7%	20,845,633
Kuwait Real Estate Co.	0.142	0.7%	19,367,309
The Securities House Co.	0.048	(3.8%)	18,916,952
First Investment Co.	0.071	(0.3%)	16,896,873

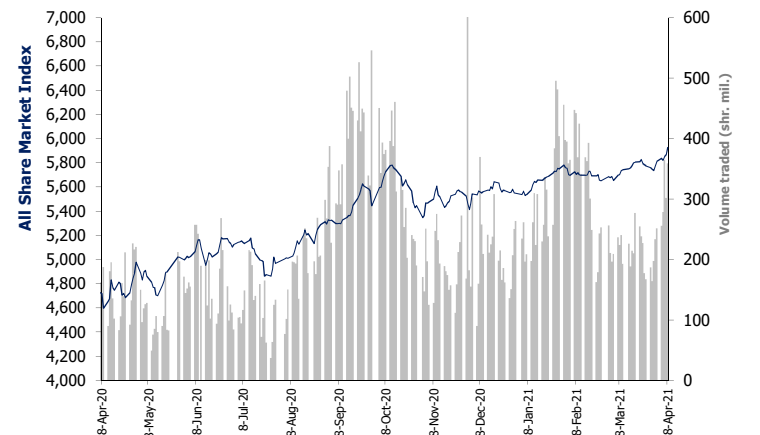
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	35,010.8	▲	1.0%	2.0%	6.1%
Oil & Gas	276.9	▼	(0.3%)	2.6%	(1.2%)
Basic Materials	1,002.2	▼	(0.7%)	3.1%	25.1%
Industrials	3,350.0	▲	0.6%	2.0%	5.5%
Consumer Goods	221.9	▼	(0.8%)	1.2%	(4.4%)
Health Care	396.5	▼	(0.0%)	(1.3%)	(3.3%)
Consumer Services	430.4	▼	(0.1%)	(0.5%)	2.6%
Telecommunications	3,421.2	▲	0.5%	0.1%	1.2%
Banks	20,015.1	▲	1.3%	2.2%	6.4%
Insurance	443.0	▼	(0.6%)	0.1%	3.5%
Real Estate	2,209.4	▲	1.3%	0.9%	7.6%
Financial Services	2,940.5	▲	1.0%	4.9%	8.8%
Technology	8.8	▲	7.9%	7.9%	28.1%
Utilities	294.8	▲	0.4%	0.0%	(3.2%)

Market Breadth	 75	 44	 49		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,504.39	73.1	1.1%	2.8%	7.5%
Main 50 Index	4,969.31	30.9	0.6%	1.9%	7.2%
Main Market Index	4,772.62	27.3	0.6%	1.8%	4.8%
All Share Market Index	5,926.08	58.8	1.0%	2.6%	6.9%
Market Cap (KWD Mn)	35,010.76	344.8	1.0%	2.0%	6.1%

Index Performance relative to Volume



Market Trading Data and Volatility

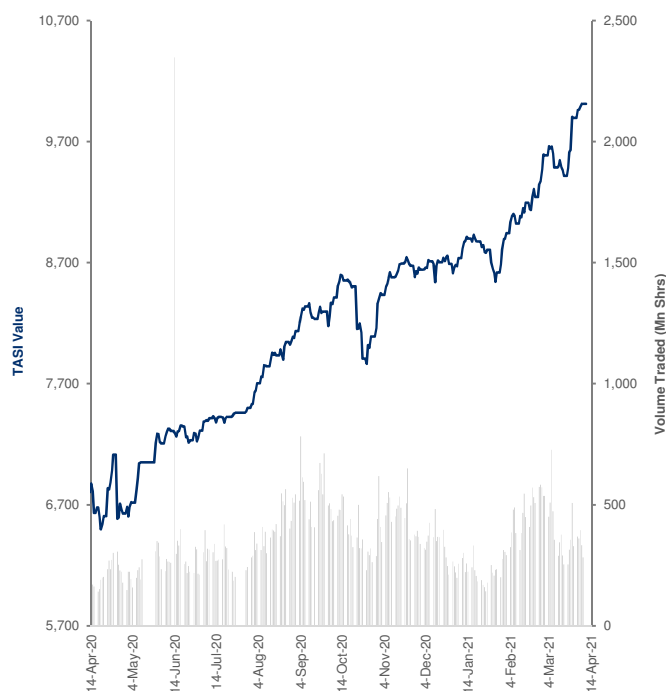
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	358.8	57.4	19.1%	282.3	204.0
Value Traded (KWD Mn)	57.8	20.2	53.6%	43.3	41.6
No. of Trades	13,406	2,028	17.8%	10,616	9,580

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.731	1.8%	7,239,905
National Bank of Kuwait	0.821	1.1%	6,905,940
A'ayan Leasing & Investment Co.	0.142	7.6%	5,199,752
Ahli United Bank - Bahrain	0.210	1.4%	2,817,250
Kuwait Real Estate Co.	0.142	0.7%	2,738,067

Saudi Tadawul Daily Report

April 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,157,965.9	0.4%	(1.1%)	1.8%
Materials	713,339.1	0.2%	1.0%	19.9%
Capital Goods	20,707.0	(0.2%)	0.4%	11.5%
Commercial & Professional Svc	7,716.4	(0.1%)	0.1%	(1.0%)
Transportation	18,923.3	8.7%	8.3%	29.0%
Consumer Durables & Apparel	5,721.6	(0.7%)	1.1%	34.1%
Consumer Services	27,529.2	(0.5%)	(0.7%)	1.9%
Media	6,967.7	0.8%	4.0%	(1.7%)
Retailing	40,625.1	0.3%	3.3%	11.0%
Food & Staples Retailing	14,353.6	0.9%	0.4%	5.3%
Food & Beverages	110,039.5	0.1%	2.6%	(0.1%)
Health Care Equipment & Svc	81,174.4	1.8%	6.9%	18.8%
Pharma, Biotech & Life Science	4,878.0	(0.1%)	(1.3%)	3.7%
Banks	610,113.2	(0.4%)	0.8%	21.6%
Diversified Financials	35,990.0	0.3%	1.1%	8.5%
Insurance	53,778.5	(0.6%)	(1.6%)	3.6%
Telecommunication Services	287,775.9	0.2%	(1.0%)	16.7%
Utilities	105,704.4	(0.1%)	5.3%	16.1%
REITs	16,603.9	(0.1%)	(0.2%)	4.1%
Real Estate Mgmt & Dev't	92,429.9	0.2%	0.9%	6.2%
Software & Services	3,924.0	1.5%	(2.9%)	41.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Co For Hardware CJSC	69.20	4.1%
Tabuk Agriculture	31.45	3.8%
National Petrochemical Co	47.05	3.6%
Al Yamamah Steel Industries Co	42.70	3.1%
Mouwasat Medical Services Co	171.00	2.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Cement Co	64.60	(3.6%)
Saudi Arabian Cooperative Insu	22.22	(3.4%)
Amana Cooperative Insurance Co	36.65	(2.4%)
Salama Cooperative Insurance C	25.85	(2.1%)
Al Alamiya for Cooperative Ins	26.10	(2.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	9.59	38,172
Alinma Bank	17.98	14,150
Tabuk Agriculture	31.45	9,437
Al Hammadi Co for Development	30.60	6,460
Aseer Trading Tourism & Manufa	24.18	6,300

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,012.13	(2.17)	(0.0%)	1.1%	15.2%
Market Cap (SAR Mn)	9,416,261	32,528	0.3%	(0.6%)	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	282.4	(50.2)	(15.1%)	344.6	186.7
Value Traded (SAR Mn)	8,939.7	(1,367.1)	(13.3%)	10,882.2	4,255.1
No. of Trades	381,909	(31,488)	(7.6%)	431,248	189,496

Market Breadth	▲ 67	▼ 118	= 20
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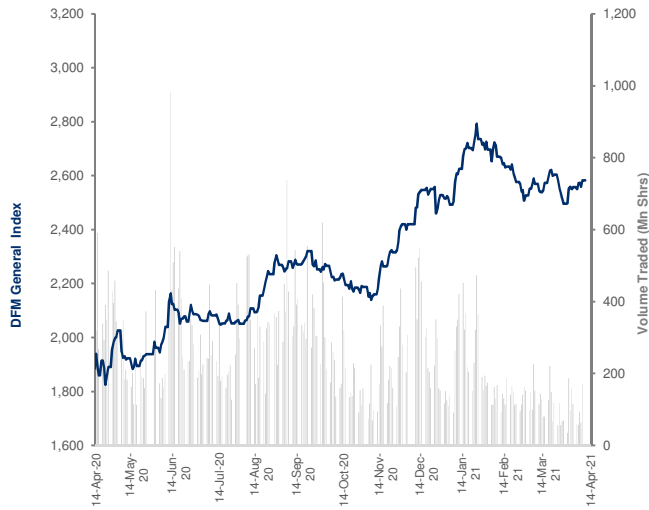
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Dar Al Arkan Real Estate Devel	9.59	2.6%	361.85
Tabuk Agriculture	31.45	3.8%	302.60
Al Rajhi Bank	95.20	0.2%	275.59
Alinma Bank	17.98	(1.3%)	254.73
Al Jouf Agricultural Developme	87.40	1.2%	234.86

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

April 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	351,112.0	0.6%	0.7%	4.4%
Banking	180,357.7	0.9%	0.7%	4.8%
Consumer Staples	3,617.2	(0.8%)	(4.2%)	55.0%
Investment & Financial Services	18,515.1	0.5%	0.3%	9.2%
Insurance	5,482.1	0.2%	0.4%	(0.8%)
Industrial	3,745.1	0.0%	11.0%	(20.1%)
Real Estate	70,150.4	1.2%	2.4%	(2.5%)
Telecommunication	30,755.8	(1.5%)	(3.4%)	17.4%
Transportation	28,217.0	0.4%	1.0%	5.1%
Services	10,271.6	(0.0%)	(0.0%)	6.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Air Arabia Pjsc	1.28	2.4%
Emirates Nbd	11.65	2.2%
Dar Al Takaful	1.05	1.9%
Damac Properties Dubai Co	1.20	1.7%
Emaar Properties Pjsc	3.66	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	6.01	(9.9%)
Amlak Finance	0.22	(9.8%)
Gulf Navigation Holding Pjsc	0.33	(2.3%)
Emirates Integrated Telecomm	6.76	(1.5%)
Dxb Entertainments Pjsc	0.08	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Dxb Entertainments Pjsc	0.08	77,003
Amlak Finance	0.22	14,406
Emaar Properties Pjsc	3.66	13,757
Union Properties Pjsc	0.27	11,782
Emaar Development	2.51	8,435

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,582.87	23.51	0.9%	1.3%	3.6%
Market Cap (AED Mn)	351,112	2,251	0.6%	0.7%	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	172.3	108.3	169.2%	164.3	186.7
Value Traded (AED Mn)	166.9	57.6	52.7%	228.6	223.1
No. of Trades	2,237	584	35.3%	2,997	3,130

Market Breadth	▲ 14	▼ 9	= 39
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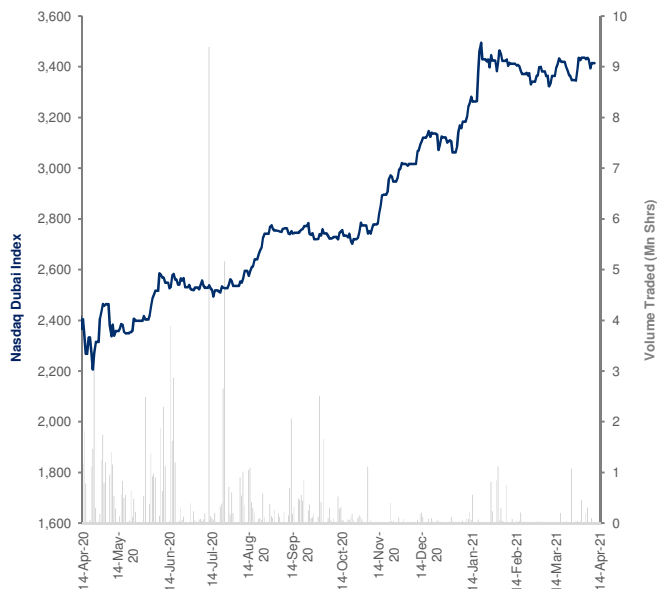
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.66	1.67%	49.87
Emaar Development	2.51	1.62%	21.02
Dubai Islamic Bank	4.62	0.43%	18.26
Emirates Nbd	11.65	2.19%	15.26
Emaar Malls Pjsc	1.75	0.57%	9.73

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	33,505.1	0.0%	0.9%	10.5%
Al Baraka Banking Group	283.4	0.0%	(0.9%)	(12.3%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	41.4	0.0%	5.6%	(9.2%)
Emirates REIT (CEIC) Limited	47.4	0.0%	2.6%	(11.4%)
ENBD REIT (CEIC) Limited	107.3	0.0%	0.0%	(1.2%)
Hikma Pharmaceuticals GDR	7,386.3	0.0%	4.6%	(7.2%)
Nasdaq, Inc.	24,859.4	0.0%	0.1%	17.8%
Orascom Construction Limited	659.7	0.0%	(5.8%)	8.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	101

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,414.63	(13.87)	(0.4%)	(0.3%)	11.5%
Market Cap (USD Mn)	33,505	0	0.0%	0.9%	10.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.10	0.1	9,657.5%	0.160	1.29
Value Traded (USD Mn)	0.02	0.0	163.8%	0.1	14.06
No. of Trades	3	(1)	(25.0%)	6	152

Market Breadth	▲ 0	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.16	0.00%	0.02

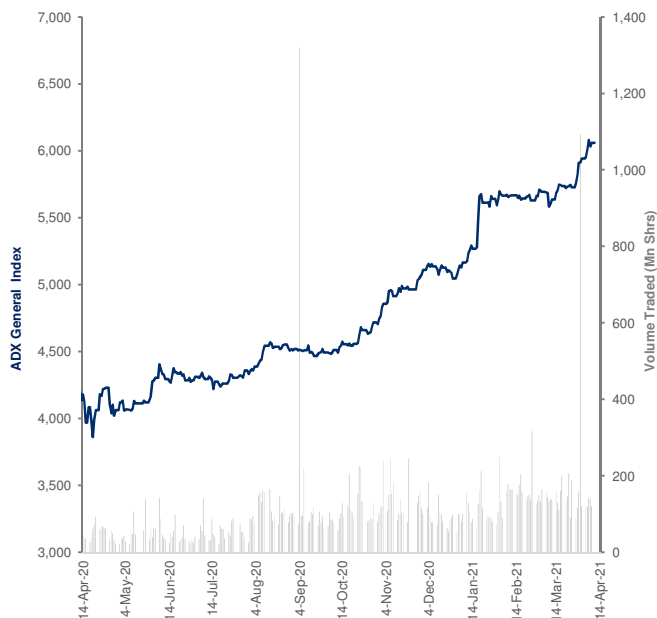
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	901,355.3	0.4%	3.8%	20.2%
Banks	248,335.6	0.6%	(1.1%)	7.4%
Investment & Financial Services	2,336.2	0.0%	(3.2%)	(1.9%)
Real Estate	30,322.5	(0.0%)	(3.6%)	14.3%
Energy	213,506.9	(0.3%)	(2.6%)	(0.1%)
Consumer Staples	164,794.1	1.5%	35.6%	106.9%
Industrial	7,808.1	(1.9%)	(1.1%)	(3.4%)
Insurance	9,071.0	0.0%	(0.8%)	(6.5%)
Telecommunication	210,614.4	0.0%	(0.0%)	25.2%
Services	14,566.5	0.7%	(1.3%)	42.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Methaq Takaful Insurance	0.81	2.3%
National Marine Dredging Co	7.00	2.2%
International Holdings Company Pjsc	87.50	1.6%
First Abu Dhabi Bank Pjsc	14.38	0.8%
Sharjah Islamic Bank	1.32	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Arkan Building Materials Co	0.80	(4.1%)
Ras Al Khaimah Ceramics	1.65	(4.1%)
Gulf Pharmaceutical Ind Psc	1.59	(1.2%)
Agthia Group	6.58	(1.2%)
Adnoc Distribution	4.40	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.63	52,203
Adnoc Distribution	4.40	17,663
First Abu Dhabi Bank Pjsc	14.38	14,901
Dana Gas	0.80	6,192
Agthia Group	6.58	5,880

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,059.05	25.91	0.4%	2.5%	20.1%
Market Cap (AED Mn)	901,355	3,289	0.4%	3.8%	20.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	120.5	(18.3)	(13.2%)	149.8	51.7
Value Traded (AED Mn)	824.4	(48.5)	(5.6%)	808.1	154.0
No. of Trades	2,256	(505)	(18.3%)	2,822	1,678

Market Breadth	▲ 8	▼ 8	= 48
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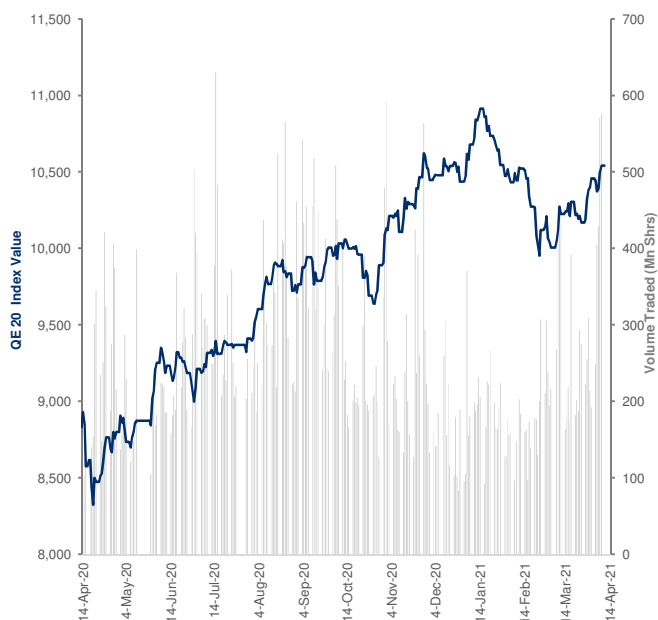
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	87.50	1.57%	214.40
First Abu Dhabi Bank Pjsc	14.38	0.84%	212.23
Aldar Properties Pjsc	3.63	0.00%	188.53
Adnoc Distribution	4.40	(1.12%)	78.34
Agthia Group	6.58	(1.20%)	39.09

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	616,015.8	0.9%	1.7%	2.3%
Banking & Finance Sector	295,659.0	0.5%	(0.3%)	(0.1%)
Goods & Consumer Services	34,980.6	0.8%	(0.7%)	1.3%
Industrial Sector	144,611.8	0.4%	3.9%	8.4%
Insurance Sector	13,158.7	0.4%	(1.1%)	7.4%
Real Estate	67,017.3	5.1%	7.0%	(1.0%)
Telecom	30,950.8	(1.0%)	4.6%	4.0%
Transport	29,637.6	0.7%	1.2%	3.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	1.05	8.1%
Ezdan Holding Group QSC	1.79	7.3%
Salam International Investment	0.75	6.1%
Qatar Aluminum Manufacturing C	1.42	6.0%
Mazaya Qatar Real Estate Devel	1.24	2.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.69	(3.1%)
Mannai Corp QSC	3.99	(2.5%)
Zad Holding Co	15.24	(2.3%)
Commercial Bank PSQC/The	4.90	(2.0%)
Ooredoo Qpsc	7.27	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.75	121,711
Qatar Aluminum Manufacturing C	1.42	120,045
Investment Holding Group	1.05	97,570
Ezdan Holding Group QSC	1.79	81,246
Mazaya Qatar Real Estate Devel	1.24	34,290

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,541.53	43.20	0.4%	1.3%	1.0%
Market Cap (QAR Mn)	616,016	5,415	0.9%	1.7%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	576.0	5.7	1.0%	226.8	105.1
Value Traded (QAR Mn)	866.5	(52.1)	(5.7%)	482.4	278.1
No. of Trades	14,106	(146)	(1.0%)	10,148	6,933

Market Breadth	▲ 31	▼ 12	= 5
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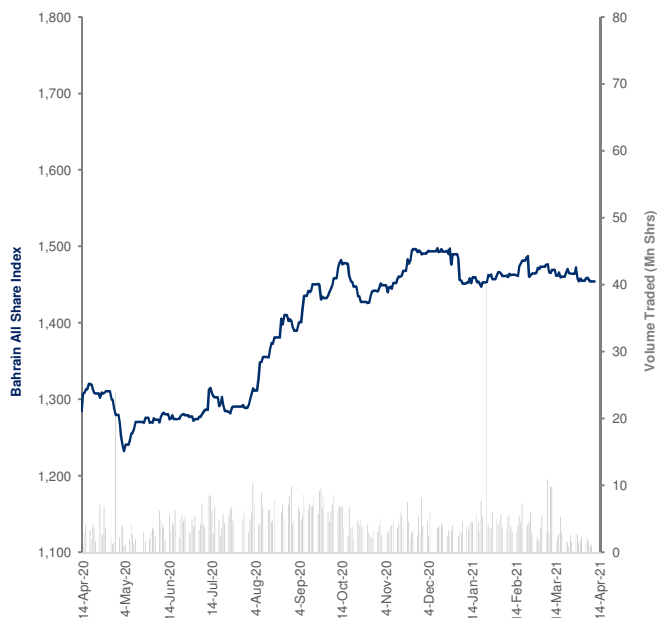
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.42	6.04%	167.58
Ezdan Holding Group QSC	1.79	7.27%	143.01
Investment Holding Group	1.05	8.11%	101.98
Salam International Investment	0.75	6.10%	90.42
Mazaya Qatar Real Estate Devel	1.24	2.07%	42.02

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,206.2	(0.0%)	(0.3%)	(1.8%)
Commercial Banks	4,670.6	0.1%	(0.8%)	(2.4%)
Investment	1,954.3	(0.1%)	0.5%	(1.5%)
Insurance	233.6	0.0%	0.0%	46.0%
Services	1,464.3	(0.6%)	(0.6%)	(7.3%)
Hotel & Tourism	122.2	0.0%	0.0%	(2.7%)
Industrial	761.1	0.9%	1.7%	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain Bsc	0.53	1.0%
Ahli United Bank Bsc	0.68	0.1%

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Worst Return Performers	Price (BHD)	Daily % Chg
APM Terminals Bahrain	1.26	(3.1%)
Nass Corp Bsc	0.05	(2.2%)
Seef Properties Bsc	0.15	(2.0%)
Gfh Financial Group Bsc	0.17	(1.1%)
Bahrain Telecommunications Co	0.56	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	350
Ahli United Bank Bsc	0.68	343
Nass Corp Bsc	0.05	200
Khaleeji Commercial Bank Bsc	0.05	92
Seef Properties Bsc	0.15	90

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,454.21	(0.06)	(0.0%)	(0.3%)	(2.4%)
Market Cap (BHD Mn)	9,206	(1)	(0.0%)	(0.3%)	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,179	322	37.6%	4,362.7	4,575.5
Value Traded (BHD '000)	194	(88)	(31.3%)	867.2	952.2
No. of Trades	21	(12)	(36.4%)	65	67

Market Breadth			
	▲ 2	▼ 5	= 36

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.68	0.15%	0.09
APM Terminals Bahrain	1.26	(3.08%)	0.03
Gfh Financial Group Bsc	0.17	(1.14%)	0.02
Seef Properties Bsc	0.15	(2.03%)	0.01
Bahrain Telecommunications Co	0.56	(0.36%)	0.01

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

April 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,388.8	(0.2%)	(0.4%)	0.6%
Financial	3,537.9	(0.6%)	0.7%	1.3%
Industrial	740.0	0.2%	1.5%	4.7%
Services	2110.9	0.3%	(2.9%)	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Gases Co.	0.19	5.0%
Sohar Power	0.05	4.4%
Al Batinah Power Co.	0.06	3.7%
Al Suwadi Power Co.	0.06	3.6%
Sohar Bank	0.09	2.2%

Worst Return Performers	Price (OMR)	Daily % Chg
National Bank Of Oman	0.15	(2.6%)
Taageer Finance	0.08	(2.5%)
Al Anwar Holding	0.09	(2.2%)
Oman & Emirates Investment Holding Co.	0.05	(2.2%)
HSBC Bank Oman	0.10	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.39	2,515
Al Jazeera Steel Products Co.	0.22	2,338
Al Madina Takaful Co.	0.09	747
Al Batinah Power Co.	0.06	661
Voltamp Energy Co.	0.12	650

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,708.88	(5.61)	(0.2%)	0.0%	1.4%
Market Cap (OMR Mn)	6,388.8	(14.8)	(0.2%)	(0.4%)	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	10,972.7	(2,426.2)	(18.1%)	16,190.6	13,246.0
Value Traded (OMR '000)	2,284.9	(1,740.5)	(43.2%)	1,669.0	2,833.5
No. of Trades	572	(61)	(9.6%)	387	529

Market Breadth	▲ 12	▼ 9	= 91
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.39	(1.02%)	0.98
Al Jazeera Steel Products Co.	0.22	0.45%	0.52
Oman Qatari Telecommunications Co.	0.40	0.00%	0.12
Oman Cables Industry Co.	0.51	2.00%	0.09
Voltamp Energy Co.	0.12	0.88%	0.07

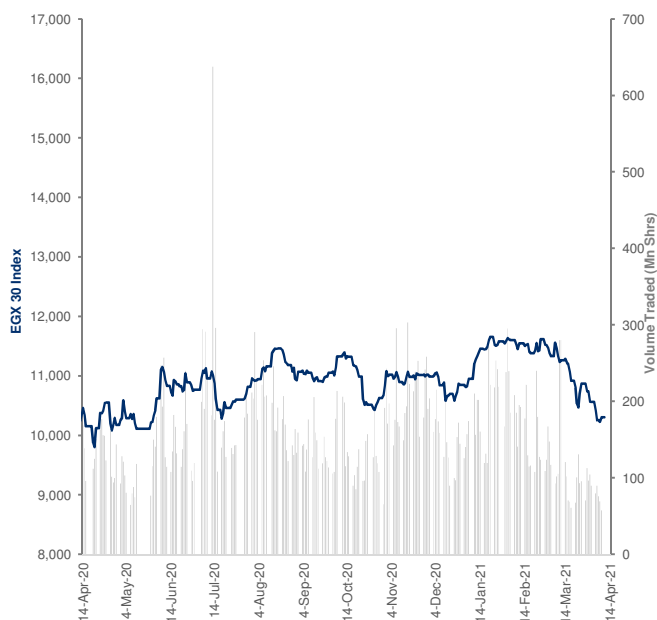
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	451,040.8	0.6%	(1.3%)	(4.4%)
Banks	132,170.2	0.2%	(3.4%)	(8.3%)
Basic Resources	19,409.2	1.2%	(1.3%)	(6.4%)
Chemicals	31,722.2	0.1%	(4.2%)	(0.4%)
Construction and Materials	13,621.0	0.5%	1.7%	(19.2%)
Financial Services excluding Banks	42,862.1	0.8%	(3.7%)	0.5%
Food and Beverage	6,685.5	0.2%	(4.5%)	(6.7%)
Healthcare	4,060.0	1.1%	(4.2%)	(5.8%)
Industrial Goods, Services, Automobile:	37,021.8	1.0%	(1.4%)	(10.7%)
Media	982.3	1.4%	(6.8%)	(25.7%)
Oil and Gas	3,228.8	1.2%	(3.1%)	(19.9%)
Personal and Household Products	33,605.5	0.2%	2.9%	(7.3%)
Real Estate	48,801.8	1.5%	(1.3%)	(4.8%)
Telecommunication	54,861.8	0.9%	5.7%	14.0%
Travel & Leisure	22,008.6	(0.0%)	(0.8%)	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
South Valley Cement	1.59	4.9%
Misr Cement Co	9.86	4.6%
Arab Polvara Spinning And Weaving	2.95	4.2%
Egyptians For Housing & Dev. Co.	0.69	4.0%
Egyptian Financial & Industrial Sae	10.42	3.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Odin Investments	8.08	(4.7%)
Ghabbour Auto	3.48	(1.1%)
United Housing & Development	4.11	(0.7%)
Faisal Islamic Bank Of Egypt	9.91	(0.5%)
Credit Agricole Egypt Sae	22.41	(0.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Cotton Ginning	1.64	6,668
Egyptians For Housing & Dev. Co.	0.69	6,017
Amer Group Holding	0.73	5,742
Egyptian Resorts Co	1.32	3,362
Elsaeed Contracting & Real Est. Inv.	0.72	3,154

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,303.55	75.88	0.7%	(2.5%)	(5.0%)
Market Cap (EGP Mn)	451,041	2,722	0.6%	(1.3%)	(4.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	57.4	(11.6)	(16.8%)	149.8	82.5
Value Traded (EGP Mn)	236.1	(66.5)	(22.0%)	546.5	478.0
No. of Trades	10,005	(64)	(0.6%)	17,291	13,067

Market Breadth	▲ 39	▼ 10	= 10
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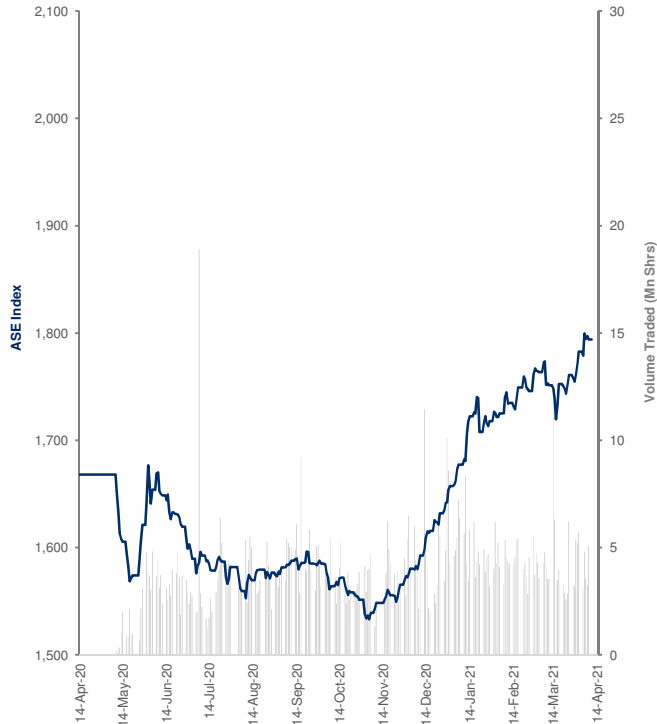
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	55.08	0.29%	37.74
Eastern Co Sae	11.91	0.00%	17.11
Odin Investments	8.08	(4.72%)	16.79
Oriental Weavers	7.44	1.09%	14.64
Telecom Egypt Co	11.42	2.51%	13.89

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

April 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,965.3	(0.4%)	0.4%	5.8%
Banking	6,354.5	(0.1%)	0.1%	0.2%
Insurance	89.1	(0.7%)	(1.2%)	(1.6%)
Diversified Financial Services	176.6	(0.4%)	0.7%	5.4%
Real Estate	222.8	0.7%	3.9%	11.7%
Health Care Services	22.3	0.5%	(2.1%)	(12.4%)
Educational Services	230.0	0.9%	1.0%	2.4%
Hotels and Tourism	85.4	1.2%	6.4%	2.7%
Transportation	62.6	0.5%	0.4%	(1.9%)
Technology & Communications	316.1	(0.6%)	(1.2%)	2.9%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	466.9	0.2%	1.4%	10.3%
Commercial Services	69.0	0.3%	0.5%	1.5%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	19.7	(0.8%)	(4.0%)	(3.2%)
Food & Beverages	71.2	0.0%	0.2%	(1.6%)
Tobacco & Cigarettes	809.4	0.1%	0.0%	(0.2%)
Mining & Extraction Industries	788.4	(4.5%)	1.4%	127.3%
Engineering & Construction	28.0	(1.2%)	(1.4%)	39.7%
Electrical Industries	29.3	0.0%	0.0%	1.3%
Textiles , Leathers & Clothings	60.1	0.0%	3.6%	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Al-Tajamouat For Catering Hs	0.85	4.9%
Intl Co For Medical Invest	1.18	4.4%
Barter Co For Investment & T	0.24	4.3%
Specialized Jordanian Invest	0.97	4.3%
Al Shamekha Real Estate & Fi	1.22	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Phosphate Mines	8.78	(5.0%)
United Financial Investments	0.58	(4.9%)
Arabian Steel Pipes	0.62	(4.6%)
Jordan Industrial Resources	0.26	(3.7%)
Jordan Pipes Manufacturing	0.53	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Steel	0.33	946
Al-Tajamouat For Touristic P	0.38	839
Al-Tajamouat For Catering Hs	0.85	827
Jordanian Electric Power	1.22	475
National Aluminum Industrial	1.18	407

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,793.85	(3.38)	(0.2%)	1.2%	8.2%
Market Cap (JD Mn)	9,965.29	(39.22)	(0.4%)	0.4%	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	5,059.1	1,811.9	55.8%	4,591.3	3,320.9
Value Traded (JD '000)	4,665.1	776.7	20.0%	5,090.8	3,973.9
No. of Trades	2,152	450	26.4%	2,100	1,503

Market Breadth	▲ 17	▼ 14	= 90
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Al-Tajamouat For Catering Hs	0.85	4.94%	0.70
Jordanian Electric Power	1.22	0.00%	0.59
Jordan Phosphate Mines	8.78	(4.98%)	0.56
National Aluminum Industrial	1.18	0.85%	0.48
Capital Bank Of Jordan	1.47	0.00%	0.42

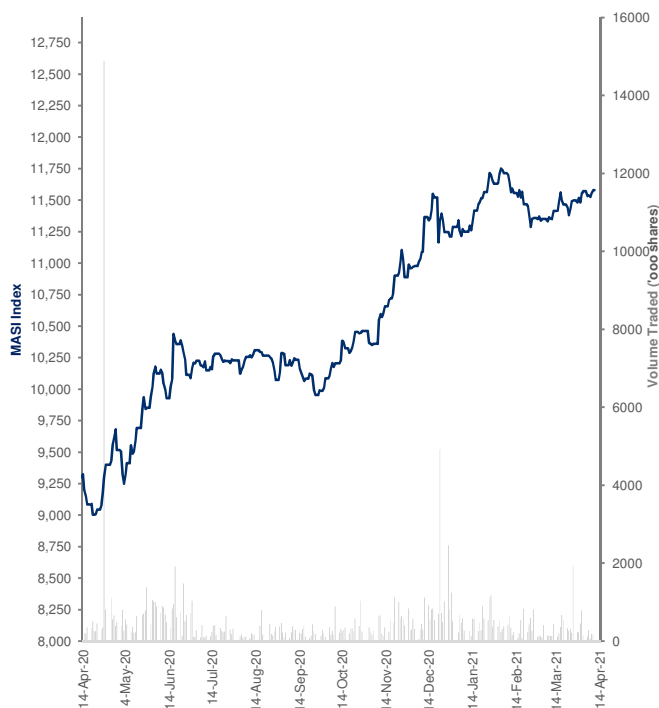
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	623,969.1	0.2%	0.7%	17.9%
Banking	281,438.1	0.4%	1.0%	46.5%
Beverages	8,832.8	0.3%	2.7%	(4.0%)
Chemicals	2,174.5	0.0%	(2.3%)	17.1%
Construction & Building Material	65,868.0	(0.4%)	2.9%	4.7%
Distributors	14,656.4	0.8%	2.9%	8.2%
Electrical & Electronic Equipment	331.7	0.0%	0.0%	9.5%
Electricity	22,295.9	(0.5%)	(2.1%)	3.3%
Food Producers & Processors	27,728.0	0.5%	0.8%	14.0%
Holding Companies	2,914.5	4.0%	0.8%	(4.7%)
Insurance	23,747.1	0.2%	(1.8%)	(0.0%)
Investment & other Finance	3,788.8	0.0%	0.4%	12.3%
Leisures & Hotel	1,413.4	0.0%	(4.2%)	(13.5%)
Materials, Software & Computer	5,167.1	(1.5%)	(0.5%)	(3.9%)
Mining	19,750.0	(0.0%)	2.4%	14.7%
Oil & Gas	15,098.9	1.2%	(1.3%)	6.3%
Real Estate	3,280.9	0.8%	3.3%	(2.5%)
Telecommunications	121,974.5	(0.1%)	(0.3%)	(4.3%)
Transport	858.2	(1.7%)	1.7%	2.0%
Utilities	2,616.0	2.2%	4.5%	(12.6%)
Forestry & Paper	34.6	3.2%	(0.1%)	(1.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	33.27	4.0%
Credit du Maroc SA	467.00	3.8%
Med Paper SA	13.39	3.2%
Auto Hall	84.95	2.8%
Lyonnaise des Eaux de Casablan	327.00	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	31.00	(2.1%)
Sonasid	352.20	(2.0%)
Hightech Payment Systems SA	5800.00	(1.7%)
CTM	700.00	(1.7%)
Banque Marocaine Pour Le Comme	714.00	(0.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.45	62.0
Maroc Telecom	138.75	28.8
Cosumar	243.10	27.6
Bank of Africa	160.00	19.3
Attijariwafa Bank	425.00	11.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MA SI Index	11,579.84	23.42	0.20%	0.84%	2.59%
Market Cap (MAD Mn)	623,969	1,098	0.2%	0.7%	17.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	177.0	(15.5)	(8.0%)	393.6	764.1
Value Traded (MAD Mn)	47.42	(8.73)	(15.5%)	79.7	153.0

Market Breadth	▲ 16	▼ 12	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Hightech Payment Systems SA	5800.00	(1.69%)	8.71
Ciments du Maroc	1770.00	0.00%	7.81
Cosumar	243.10	0.45%	6.69
Label Vie	3300.00	0.00%	5.78
Attijariwafa Bank	425.00	0.24%	4.99

Source: Bloomberg, Kamco Research

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***Underperform:** Target Price represents an expected return of $< -10\%$ in the next 12 months

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