

MENA Markets Daily Report

September 13, 2020

| | | Country | Benchmark | | Index Value | DTD Change | YTD 2020 | FY 2019 |
|---|--|--------------------|--------------------------------|---|-------------|------------|----------|---------|
| MENA Countries | | | | | | | | |
| In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Lebanon 13 Morocco 14 Syria 15 | | Kuwait | Premier Market Index | ▲ | 5,835.72 | 0.4% | (16.3%) | 32.4% |
| | | Kuwait | Main 50 Index | ▲ | 4,354.72 | 1.6% | (12.7%) | 4.8% |
| | | Kuwait | Main Market Index | ▲ | 4,315.78 | 1.0% | (12.1%) | 3.6% |
| | | Kuwait | All Share Index | ▲ | 5,324.42 | 0.5% | (15.2%) | 23.7% |
| | | Saudi Arabia | TADAWUL All Share Index | ▲ | 8,135.16 | 0.7% | (3.0%) | 7.2% |
| | | UAE - Dubai | DFM General Index | ▼ | 2,270.52 | (0.1%) | (17.9%) | 9.3% |
| | | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index | ▲ | 2,745.66 | 0.1% | (13.8%) | 3.6% |
| | | UAE - Abu Dhabi | ADX General Index | ▲ | 4,519.14 | 0.2% | (11.0%) | 3.3% |
| | | Qatar | QE 20 Index | ▲ | 9,763.78 | 0.5% | (6.3%) | 1.2% |
| | | Bahrain | Bahrain All Share | ▼ | 1,389.71 | (0.3%) | (13.7%) | 20.4% |
| | | Oman | MSM 30 Index | ▼ | 3,686.29 | (0.0%) | (7.4%) | (7.9%) |
| | | Egypt | EGX 30 | ▲ | 11,070.84 | 1.3% | (20.7%) | 7.1% |
| | | Jordan | ASE Index | ▲ | 1,587.92 | 0.2% | (12.5%) | (4.9%) |
| | | Lebanon | Blom Stock Index | ▲ | 608.93 | 0.6% | (22.5%) | (19.6%) |
| | | Tunisia | Tunisia Index | ▲ | 6,863.44 | 0.7% | (3.6%) | (2.1%) |
| | | Morocco | MASI | ▼ | 10,232.32 | (0.1%) | (15.9%) | 7.1% |
| | | Syria | DSE Weighted Index | ▼ | 7,492.27 | (0.4%) | 28.4% | (5.7%) |
| Emerging Markets | | | | | | | | |
| | | China | SSE Composite Index | ▲ | 3,260.35 | 0.8% | 6.9% | 22.3% |
| | | Russia | RUSSIAN RTS INDEX (\$) | ▲ | 1,223.05 | 0.5% | (21.0%) | 44.9% |
| | | India | SENSEX | ▲ | 38,854.55 | 0.0% | (5.8%) | 14.4% |
| | | Brazil | BOVESPA Stock Index | ▼ | 98,363.20 | (0.5%) | (14.9%) | 31.6% |
| | | Mexico | BOLSA Index | ▲ | 36,334.89 | 0.4% | (16.6%) | 4.6% |
| | | Korea | KOSPI Index | ▲ | 2,396.69 | 0.0% | 9.1% | 7.7% |
| | | Taiwan | TAIEX Index | ▼ | 12,675.95 | (0.1%) | 5.7% | 23.3% |
| Global Markets | | | | | | | | |
| | | World | MSCI World Index | ▲ | 2,368.14 | 0.0% | 0.4% | 25.2% |
| | | Asia | MSCI Asia Pacific | ▲ | 171.05 | 0.5% | 0.2% | 16.3% |
| | | Europe | DJ Stoxx 600 | ▲ | 367.96 | 0.1% | (11.5%) | 23.2% |
| | | Europe | FTSEurofirst 300 | ▲ | 1,427.95 | 0.2% | (12.1%) | 22.0% |
| | | Emerging Markets | MSCI EM Index | ▲ | 1,091.79 | 0.6% | (2.1%) | 15.4% |
| | | U.S.A | S&P 500 | ▲ | 3,340.97 | 0.1% | 3.4% | 28.9% |
| | | U.S.A | DJIA | ▲ | 27,665.64 | 0.5% | (3.1%) | 22.3% |
| | | U.S.A | NASDAQ Composite | ▼ | 10,853.54 | (0.6%) | 21.0% | 35.2% |
| | | UK | FTSE 100 | ▲ | 6,032.09 | 0.5% | (20.0%) | 12.1% |
| | | Germany | DAX | ▼ | 13,202.84 | (0.1%) | (0.3%) | 25.5% |
| | | Japan | NIKKEI 225 | ▲ | 23,406.49 | 0.7% | (1.1%) | 18.2% |
| | | Hong Kong | HANG SENG INDEX | ▲ | 24,503.31 | 0.8% | (13.1%) | 9.1% |
| Commodities | | | | | | | | |
| | | Oil | OPEC Crude | ▲ | 39.83 | 0.0% | (41.4%) | 31.8% |
| | | Oil | Brent | ▼ | 39.83 | (0.6%) | (39.7%) | 22.7% |
| | | Oil | Kuwait | ▼ | 39.89 | (0.6%) | (40.5%) | 26.7% |
| | | Natural Gas | NYMEX Natural Gas (USD/MMBtu) | ▼ | 2.27 | (2.3%) | (3.3%) | (28.5%) |
| | | Gold | Gold Spot \$/Oz | ▼ | 1,940.55 | (0.3%) | 27.9% | 18.3% |

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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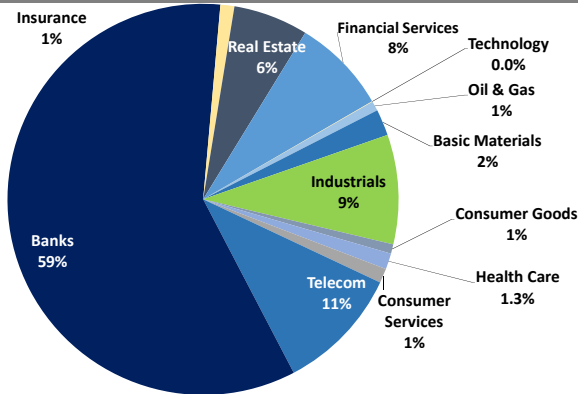
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 13, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

| Company Name | Market Cap. (Mn KWD) | P/E (X) | ROE* (%) |
|-------------------------------|-------------------------|--------------|--------------|
| 1- National Bank of Kuwait | 5,884.3 | 19.4 | 9.8% |
| 2- Kuwait Finance House | 4,796.3 | 23.9 | 10.7% |
| 3- Zain | 2,483.7 | 12.2 | 16.6% |
| 4- Ahli United Bank - Bahrain | 2,152.0 | 10.9 | 16.6% |
| 5- Boubayan Bank | 1,936.6 | 38.0 | 10.3% |
| 6- Agility (PWC Logistics) | 1,271.2 | 20.8 | 5.5% |
| 7- Commercial Bank of Kuwait | 996.0 | NM | NM |
| 8- Mabanee Co. | 703.9 | 23.3 | 6.5% |
| 9- Gulf Bank | 649.3 | 12.6 | 8.6% |
| 10- Ahli United Bank - Kuwait | 608.6 | 14.5 | 9.7% |
| Total | 21,482 | 18.99 | 10.2% |

*: ROE is calculated based on TTM 1H-2020 net profit & shareholders' equity as of 30-June-20

Top Movers and Most Active Stocks

| Today's Top % Gainers | Close (KWD) | Change (KWD) | Percent Change |
|--|----------------|-----------------|-------------------|
| Investors Holding Group Co. | 0.030 | 0.008 | 33.3% |
| Al Eid Food Co. | 0.084 | 0.020 | 31.3% |
| Al Madina For Finance & Investment Co. | 0.014 | 0.002 | 12.5% |
| AAN Digital Services Co. | 0.013 | 0.001 | 10.3% |
| Aqr Real Estate Investment Co. | 0.064 | 0.006 | 10.0% |

| Today's Top % Losers | Close (KWD) | Change (KWD) | Percent Change |
|--|----------------|-----------------|-------------------|
| Umm Al-Qaiwain General Investments Co. | 0.074 | (0.012) | (14.2%) |
| Al Bareeq Holding | 0.092 | (0.010) | (9.7%) |
| Al Masaken Intl. Real Estate Dev. Co. | 0.029 | (0.003) | (9.2%) |
| Kuwait & M.E. Financial Inv. Co. | 0.114 | (0.011) | (8.8%) |
| Burgan Co. for Drilling, Tdg. & Maint. | 0.083 | (0.004) | (4.9%) |

| Today's Most Active by Volume | Close (KWD) | Percent Change | Volume (Shares) |
|--|----------------|-------------------|--------------------|
| AAN Digital Services Co. | 0.013 | 10.3% | 60,984,165 |
| Arzan Financial Group For Fin. & Invest. | 0.058 | 8.9% | 43,641,597 |
| Gulf Petroleum Investment | 0.021 | 1.9% | 24,450,512 |
| Investors Holding Group Co. | 0.030 | 33.3% | 22,965,974 |
| Al Madina For Finance & Investment Co. | 0.014 | 12.5% | 20,859,233 |

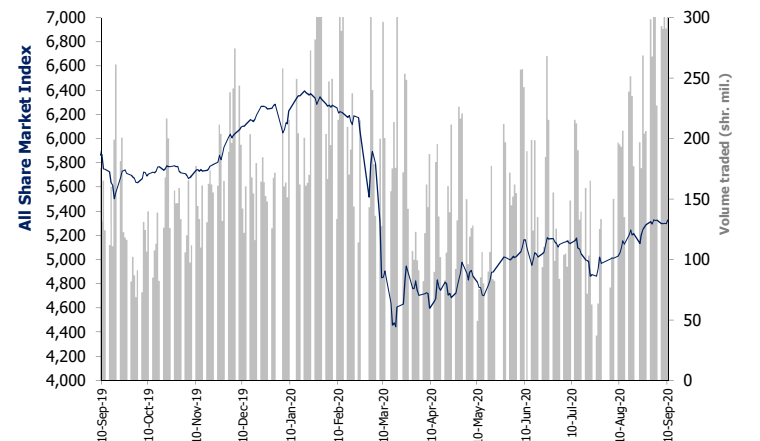
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

| | Market Cap. (KWD Mn) | DTD % | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------|-------------------------|----------|--------------|--------------|--------------|
| Boursa Kuwait | 31,558.6 | ▲ | 0.5% | 0.7% | (13.2%) |
| Oil & Gas | 248.7 | ▲ | 2.2% | 3.0% | (3.5%) |
| Basic Materials | 681.0 | ▼ | (0.4%) | (2.0%) | (15.7%) |
| Industrials | 2,827.2 | ▲ | 1.0% | 2.7% | (14.1%) |
| Consumer Goods | 238.6 | ▲ | 1.5% | (3.3%) | 20.9% |
| Health Care | 411.2 | = | 0.0% | 0.0% | (6.3%) |
| Consumer Services | 373.7 | ▲ | 1.3% | 1.6% | (32.3%) |
| Telecommunications | 3,229.8 | ▲ | 0.3% | (1.6%) | (5.5%) |
| Banks | 18,433.6 | ▲ | 0.6% | 0.0% | (16.2%) |
| Insurance | 358.8 | ▼ | (0.1%) | 2.0% | 3.3% |
| Real Estate | 1,929.1 | ▲ | 0.5% | 3.8% | (14.6%) |
| Financial Services | 2,462.4 | ▼ | (0.1%) | 5.1% | (11.0%) |
| Technology | 7.0 | ▲ | 1.6% | 2.5% | (1.1%) |
| Utilities | 357.5 | ▲ | 0.6% | 1.6% | N/A |

| Market Breadth | ▲ 72 | ▼ 33 | ▬ 69 | | |
|------------------------|-----------|-------|-------|--------|---------|
| Benchmark Return | Closing | DTD | DTD | MTD | YTD |
| | Value | Chg | % Chg | % Chg | % Chg |
| Premier Market Index | 5,835.72 | 22.8 | 0.4% | (0.3%) | (16.3%) |
| Main 50 Index | 4,354.72 | 66.5 | 1.6% | 4.1% | (12.7%) |
| Main Market Index | 4,315.78 | 41.0 | 1.0% | 3.1% | (12.1%) |
| All Share Market Index | 5,324.42 | 28.7 | 0.5% | 0.6% | (15.2%) |
| Market Cap (KWD Mn) | 31,558.63 | 165.3 | 0.5% | 0.7% | (13.2%) |

Index Performance relative to Volume



Market Trading Data and Volatility

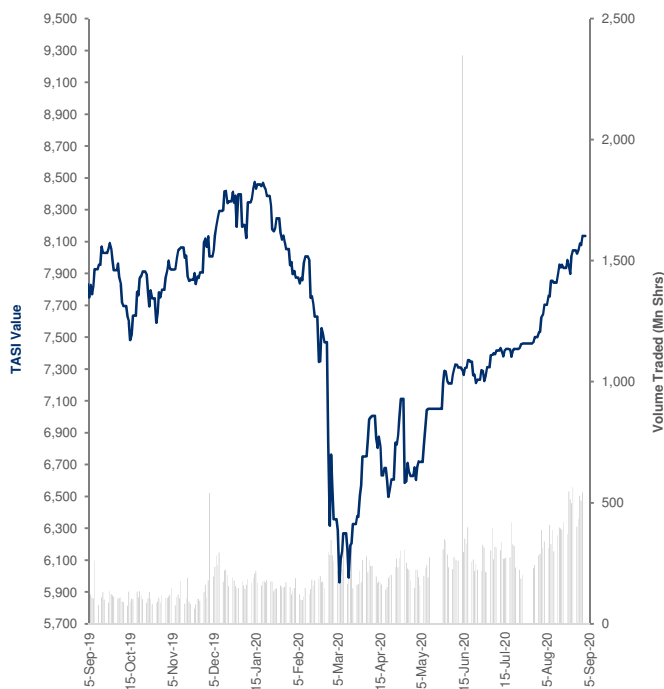
| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD 2020 | YTD 2019 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn) | 357.0 | 66.1 | 22.7% | 180.1 | 88.6 |
| Value Traded (KWD Mn) | 36.7 | 3.3 | 9.8% | 34.6 | 16.9 |
| No. of Trades | 10,477 | 50 | 0.5% | 8,282 | 3,810 |

| Today's Most Active by Value | Close (KWD) | Percent Change | Value (KWD) |
|--|----------------|-------------------|----------------|
| Kuwait Finance House | 0.625 | 0.2% | 5,097,841 |
| National Bank of Kuwait | 0.859 | 0.2% | 4,658,776 |
| Arzan Financial Group For Fin. & Invest. | 0.058 | 8.9% | 2,427,573 |
| National Industries Group | 0.168 | (0.6%) | 2,158,669 |
| Gulf Bank | 0.213 | 0.5% | 1,837,410 |

Saudi Tadawul Daily Report

September 13, 2020

Index Performance relative to Volume



Sector Returns

| | Market Cap. (SAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------------|-------------------------|--------------|--------------|--------------|
| Energy | 7,172,229.0 | (0.3%) | 0.4% | 1.2% |
| Materials | 527,424.7 | 1.1% | 2.5% | (2.7%) |
| Capital Goods | 15,625.1 | 2.0% | 6.9% | 19.3% |
| Commercial & Professional Svc | 7,911.0 | (0.1%) | 3.8% | (14.1%) |
| Transportation | 13,453.1 | 0.7% | 2.3% | (3.3%) |
| Consumer Durables & Apparel | 3,639.4 | 1.2% | 9.9% | 26.6% |
| Consumer Services | 24,812.2 | 1.3% | 4.2% | 8.3% |
| Media | 6,193.1 | 0.4% | 2.0% | (4.5%) |
| Retailing | 35,230.4 | 2.4% | 4.9% | 4.5% |
| Food & Staples Retailing | 13,215.7 | 1.5% | 2.0% | 55.9% |
| Food & Beverages | 98,788.4 | 1.0% | 2.6% | 24.9% |
| Health Care Equipment & Svc | 60,175.3 | 1.1% | 2.2% | 176.4% |
| Pharma, Biotech & Life Science | 3,996.0 | 0.9% | (6.9%) | 22.2% |
| Banks | 581,721.1 | 0.5% | (0.2%) | (15.7%) |
| Diversified Financials | 31,467.2 | (0.6%) | 9.3% | 4.5% |
| Insurance | 48,727.4 | 1.3% | 5.3% | 25.4% |
| Telecommunication Services | 227,962.2 | 0.9% | 3.8% | (0.9%) |
| Utilities | 72,422.9 | 0.4% | 5.7% | (16.3%) |
| REITs | 14,800.3 | 0.5% | 2.3% | (0.1%) |
| Real Estate Mgmt & Dev't | 92,634.8 | (0.5%) | 12.5% | 5.4% |
| Software & Services | 2,006.0 | 0.1% | 7.6% | 115.7% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (SAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Saudi Vitrified Clay Pipe Co L | 57.20 | 10.0% |
| Al Sagr Cooperative Insurance | 12.54 | 10.0% |
| Wataniya Insurance Co | 45.80 | 10.0% |
| Amana Cooperative Insurance Co | 17.66 | 10.0% |
| Tabuk Agriculture | 32.15 | 9.9% |

| Worst Return Performers | Price (SAR) | Daily % Chg |
|----------------------------|----------------|----------------|
| Alinma Tokio Marine Co | 17.96 | (2.1%) |
| Al Kathiri Holding Co | 156.60 | (1.9%) |
| Saudi Arabia Refineries Co | 83.30 | (1.7%) |
| Arabian Centres Co Ltd | 27.20 | (1.6%) |
| Jabal Omar Development Co | 33.90 | (1.5%) |

| Most Active Stocks By Volume | Price (SAR) | Volume (*'000 Shrs) |
|--------------------------------|----------------|------------------------|
| Seera Group Holding | 18.46 | 32,864 |
| Dar Al Arkan Real Estate Devel | 8.45 | 29,820 |
| Mobile Telecommunications Co S | 12.88 | 24,980 |
| Alinma Bank | 15.54 | 17,865 |
| Saudi Kayan Petrochemical Co | 9.28 | 13,570 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-20 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 8,135.16 | 55.42 | 0.7% | 2.4% | (3.0%) |
| Market Cap (SAR Mn) | 9,054,435 | (5,776) | (0.1%) | 0.9% | 0.3% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-20 | YTD-19 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 543.6 | 35.5 | 7.0% | 260.4 | 133.5 |
| Value Traded (SAR Mn) | 13,041.7 | 258.0 | 2.0% | 6,868.4 | 3,544.8 |
| No. of Trades | 484,834 | 1,445 | 0.3% | 237,313 | 108,203 |

| Market Breadth | ▲ 153 | ▼ 35 | = 14 |
|----------------|-------|------|------|
|----------------|-------|------|------|

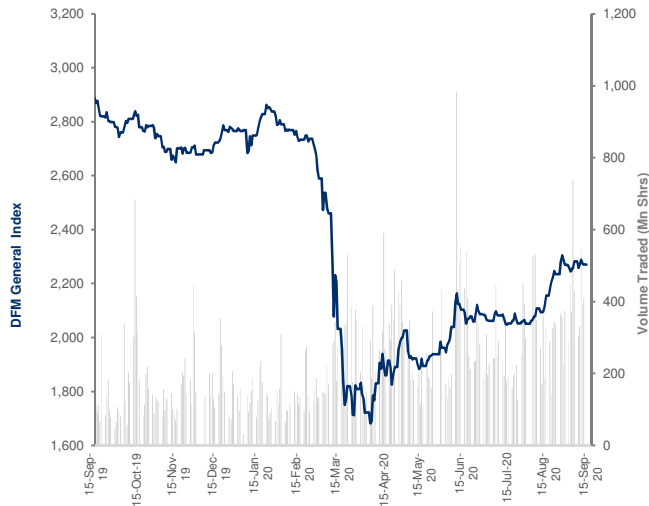
| Most Active Stocks By Value | Price (SAR) | Daily % Chg | Value (SAR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Seera Group Holding | 18.46 | 3.2% | 602.56 |
| Saudi Fisheries Co | 49.20 | 1.4% | 378.81 |
| Tihama Advertising & Public Re | 44.95 | 9.9% | 347.68 |
| Mobile Telecommunications Co S | 12.88 | (1.2%) | 326.48 |
| Al Rajhi Bank | 66.50 | 0.5% | 314.28 |

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

September 13, 2020

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 313,326.2 | (0.1%) | 0.9% | (16.0%) |
| Banking | 171,697.2 | (0.1%) | 1.4% | (16.5%) |
| Consumer Staples | 3,184.9 | (1.4%) | 2.6% | (3.9%) |
| Investment & Financial Services | 15,161.7 | 0.6% | (0.7%) | (11.2%) |
| Insurance | 5,396.6 | 1.7% | 3.8% | 6.5% |
| Industrial | 4,926.9 | 0.0% | 0.0% | (4.2%) |
| Real Estate | 57,764.4 | (0.1%) | 0.4% | (26.4%) |
| Telecommunication | 23,880.7 | (1.1%) | (0.1%) | (5.9%) |
| Transportation | 23,047.0 | 0.1% | 0.5% | (7.9%) |
| Services | 8,266.9 | 0.0% | (1.2%) | 7.5% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|----------------------------|----------------|----------------|
| DUBAI ISLAMIC INSURANCE CO | 0.90 | 14.9% |
| DAR AL TAKAFUL | 1.11 | 11.8% |
| ISLAMIC ARAB INSURANCE COM | 0.78 | 4.4% |
| UNION PROPERTIES PJSC | 0.30 | 4.2% |
| Al Salam Group Holding | 0.32 | 3.9% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|------------------------------|----------------|----------------|
| DUBAI REFRESHMENTS COMPANY | 9.50 | (5.0%) |
| ITHMAAR HOLDING | 0.19 | (3.6%) |
| ARABTEC HOLDING CO PJSC | 0.60 | (2.6%) |
| EMIRATES INTEGRATED TELECOMM | 5.24 | (1.1%) |
| EMAAR MALLS PJSC | 1.40 | (0.7%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| UNION PROPERTIES PJSC | 0.30 | 138,684 |
| ISLAMIC ARAB INSURANCE COM | 0.78 | 52,235 |
| ITHMAAR HOLDING | 0.19 | 46,799 |
| ARABTEC HOLDING CO PJSC | 0.60 | 43,472 |
| DUBAI ISLAMIC INSURANCE CO | 0.90 | 28,543 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-20 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index | 2,270.52 | (3.10) | (0.1%) | 1.1% | (17.9%) |
| Market Cap (AED Mn) | 313,326 | (380) | (0.1%) | 0.9% | (16.0%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-20 | YTD-19 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 408.9 | 17.3 | 4.4% | 262.7 | 144.4 |
| Value Traded (AED Mn) | 284.1 | (24.7) | (8.0%) | 258.5 | 196.9 |
| No. of Trades | 5,282 | (322) | (5.7%) | 3,950 | 2,655 |

| Market Breadth | ▲ 15 | ▼ 10 | = 37 |
|----------------|------|------|------|
|----------------|------|------|------|

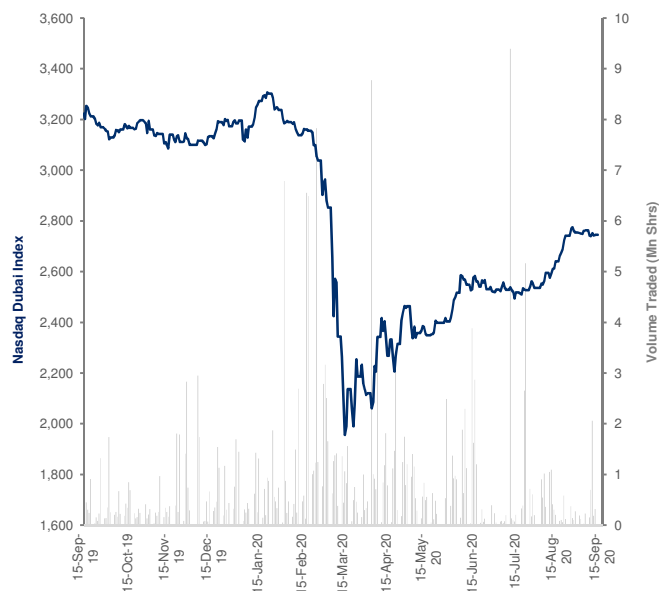
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| UNION PROPERTIES PJSC | 0.30 | 4.18% | 40.89 |
| ISLAMIC ARAB INSURANCE COM | 0.78 | 4.42% | 39.77 |
| Emirates NBD | 10.70 | 0.00% | 38.24 |
| ARABTEC HOLDING CO PJSC | 0.60 | (2.60%) | 25.93 |
| EMAAR PROPERTIES PJSC | 2.91 | (0.68%) | 24.59 |

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

September 13, 2020

Index Performance relative to Volume



Sector Returns

| | Market Cap. (USD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai | 30,119.5 | 0.0% | (0.1%) | (17.6%) |
| Al Baraka Banking Group | 323.1 | 0.0% | 0.8% | (16.1%) |
| BLME Holdings plc | 120.2 | 0.0% | 0.0% | 2.4% |
| DEPA Limited (AED) | 50.3 | (0.0%) | 0.0% | (6.0%) |
| Emirates REIT (CEIC) Limited | 63.8 | 7.7% | 1.4% | (62.9%) |
| ENBD REIT (CEIC) Limited | 81.3 | 0.0% | 0.6% | (32.8%) |
| Hikma Pharmaceuticals GDR | 7,501.5 | 0.0% | 3.0% | 16.5% |
| Nasdaq, Inc. | 21,401.2 | 0.0% | (1.2%) | 20.9% |
| Orascom Construction Limited | 578.0 | 0.0% | 0.0% | (18.9%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (USD) | Daily % Chg |
|------------------------------|----------------|----------------|
| Emirates REIT (CEIC) Limited | 0.21 | 7.7% |

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| Worst Return Performers | Price (USD) | Daily % Chg |
|-------------------------|----------------|----------------|
|-------------------------|----------------|----------------|

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| Most Active Stocks By Volume | Price (USD) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Emirates REIT (CEIC) Limited | 0.21 | 318 |

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Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-20 % Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 2,745.66 | 2.79 | 0.1% | (0.2%) | (13.8%) |
| Market Cap (USD Mn) | 30,119 | 5 | 0.0% | (0.1%) | (17.6%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-20 | YTD-19 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 0.32 | 0.1 | 74.1% | 1.0 | 0.65 |
| Value Traded (USD Mn) | 0.06 | 0.0 | 85.9% | 9.0 | 7.36 |
| No. of Trades | 12 | 6 | 100.0% | 93 | 177 |

| Market Breadth | ▲ 1 ▼ 0 = 8 |
|----------------|-------------|
|----------------|-------------|

| Most Active Stocks By Value | Price (USD) | Daily % Chg | Value (USD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Emirates REIT (CEIC) Limited | 0.21 | 7.69% | 0.06 |

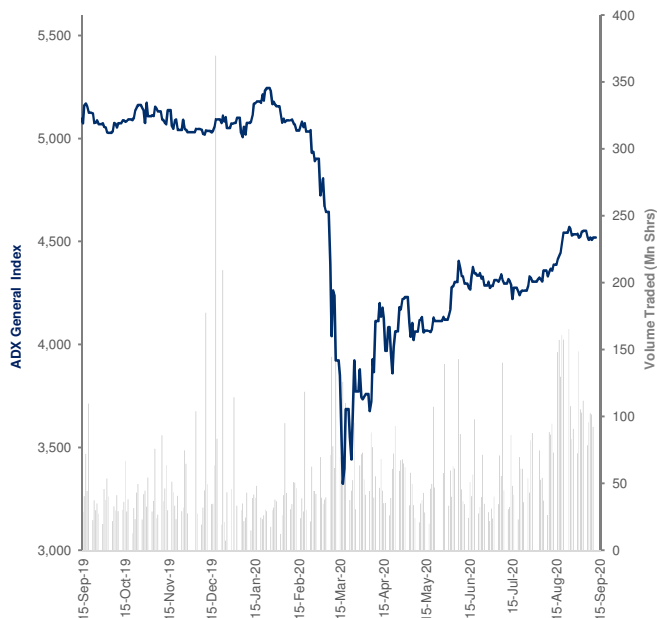
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| | | | |
| | | | |

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

September 13, 2020

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------------|-------------------------|--------------|--------------|--------------|
| ADX | 688,831.8 | 0.3% | (1.3%) | 26.7% |
| Banks | 206,891.4 | 0.2% | (0.0%) | (24.3%) |
| Investment & Financial Services | 1,878.5 | (3.9%) | (4.8%) | (5.8%) |
| Real Estate | 17,945.2 | (0.3%) | 1.3% | (3.9%) |
| Energy | 202,022.2 | 0.5% | (4.0%) | 331.0% |
| Consumer Staples | 69,906.2 | (0.1%) | (2.2%) | 395.3% |
| Industrial | 7,249.6 | 0.6% | 4.0% | 8.4% |
| Insurance | 8,926.4 | 0.9% | 2.9% | 13.3% |
| Telecommunication | 164,801.7 | 0.4% | 0.1% | (0.2%) |
| Services | 9,210.4 | (1.9%) | (0.3%) | 2.5% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|------------------------------|----------------|----------------|
| ABU DHABI NATIONAL TAKAFUL C | 5.70 | 14.0% |
| RAS AL KHAIMAH CEMENT CO PSC | 0.77 | 7.7% |
| METHAQ TAKAFUL INSURANCE | 0.73 | 6.8% |
| ESHRAQ PROPERTIES CO PJSC | 0.39 | 2.7% |
| ADNOC Distribution | 3.25 | 2.5% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|-----------------------------|----------------|----------------|
| NATIONAL MARINE DREDGING CO | 4.56 | (5.0%) |
| ABU DHABI NATIONAL HOTELS | 2.48 | (4.6%) |
| WAHA CAPITAL PJSC | 0.94 | (4.0%) |
| SUDATEL TELECOM GROUP LTD | 0.34 | (1.4%) |
| ABU DHABI SHIP BUILDING CO | 2.61 | (1.1%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| ALDAR PROPERTIES PJSC | 2.06 | 36,182 |
| FIRST ABU DHABI BANK PJSC | 11.42 | 8,326 |
| METHAQ TAKAFUL INSURANCE | 0.73 | 8,175 |
| ESHRAQ PROPERTIES CO PJSC | 0.39 | 6,469 |
| DANA GAS | 0.73 | 5,524 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-20 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| ADX General Index | 4,519.14 | 10.32 | 0.2% | (0.0%) | (11.0%) |
| Market Cap (AED Mn) | 688,832 | 1,877 | 0.3% | (1.3%) | 26.7% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-20 | YTD-19 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 92.0 | (9.4) | (9.3%) | 59.8 | 50.3 |
| Value Traded (AED Mn) | 362.8 | (11.1) | (3.0%) | 177.1 | 188.0 |
| No. of Trades | 1,962 | (344) | (14.9%) | 1,836 | 1,592 |

| Market Breadth | ▲ 13 | ▼ 10 | = 41 |
|----------------|------|------|------|
|----------------|------|------|------|

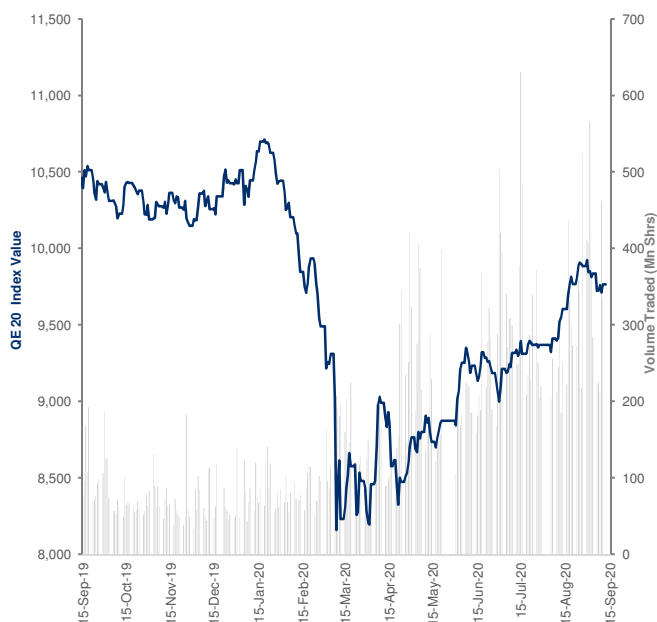
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| International Holdings Company PJSC | 37.02 | (0.11%) | 97.52 |
| FIRST ABU DHABI BANK PJSC | 11.42 | 0.35% | 95.04 |
| ALDAR PROPERTIES PJSC | 2.06 | (0.48%) | 74.80 |
| EMIRATES TELECOM GROUP CO | 16.58 | 0.48% | 24.61 |
| ABU DHABI COMMERCIAL BANK | 5.48 | (0.36%) | 19.98 |

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 13, 2020

Index Performance relative to Volume



Sector Returns

| | Market Cap. (QAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------------------|-------------------------|--------------|--------------|--------------|
| Qatar Exchange | 571,238.1 | 0.7% | 0.2% | (2.0%) |
| Banking & Finance Sector | 284,440.3 | 0.3% | (1.5%) | (8.8%) |
| Goods & Consumer Services | 33,113.3 | (0.1%) | (3.3%) | (6.4%) |
| Industrial Sector | 128,148.6 | 0.2% | (0.0%) | (4.1%) |
| Insurance Sector | 10,724.8 | (0.4%) | (1.9%) | (26.5%) |
| Real Estate | 63,862.4 | 4.0% | 13.6% | 75.9% |
| Telecom | 26,293.4 | 0.9% | (1.3%) | (4.7%) |
| Transport | 24,655.2 | 0.6% | (1.1%) | 5.2% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (QAR) | Daily % Chg |
|---------------------------------------|----------------|----------------|
| Ezdan Holding Group QSC | 1.66 | 4.9% |
| Qatar Industrial Manufacturing | 3.20 | 3.3% |
| Islamic Holding Group QSC | 4.88 | 2.9% |
| United Development Co QSC | 1.35 | 2.3% |
| Barwa Real Estate Co | 3.53 | 2.3% |

| Worst Return Performers | Price (QAR) | Daily % Chg |
|---|----------------|----------------|
| Mannai Corp QSC | 2.82 | (6.6%) |
| Qatar General Insurance & Rein | 2.20 | (1.9%) |
| Gulf Warehousing Co | 4.90 | (1.8%) |
| Qatar Islamic Insurance Group | 6.37 | (1.1%) |
| Commercial Bank PSQC/The | 3.90 | (1.0%) |

| Most Active Stocks By Volume | Price (QAR) | Volume ('000 Shrs) |
|----------------------------------|----------------|-----------------------|
| Investment Holding Group | 0.65 | 85,617 |
| United Development Co QSC | 1.35 | 81,166 |
| Ezdan Holding Group QSC | 1.66 | 34,170 |
| Aamal Co | 0.92 | 18,403 |
| National Leasing | 1.05 | 15,203 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-20 % Chg |
|----------------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index | 9,763.78 | 51.05 | 0.5% | (0.8%) | (6.3%) |
| Market Cap (QAR Mn) | 571,238 | 3,976 | 0.7% | 0.2% | (2.0%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-20 | YTD-19 |
|------------------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('Mn Shares) | 335.8 | (125.6) | (27.2%) | 200.0 | 30.5 |
| Value Traded (QAR Mn) | 554.2 | (51.8) | (8.5%) | 373.0 | 284.3 |
| No. of Trades | 11,650 | 414 | 3.7% | 8,659 | 6,283 |

| Market Breadth | ▲ 28 | ▼ 15 | = 4 |
|----------------|------|------|-----|
|----------------|------|------|-----|

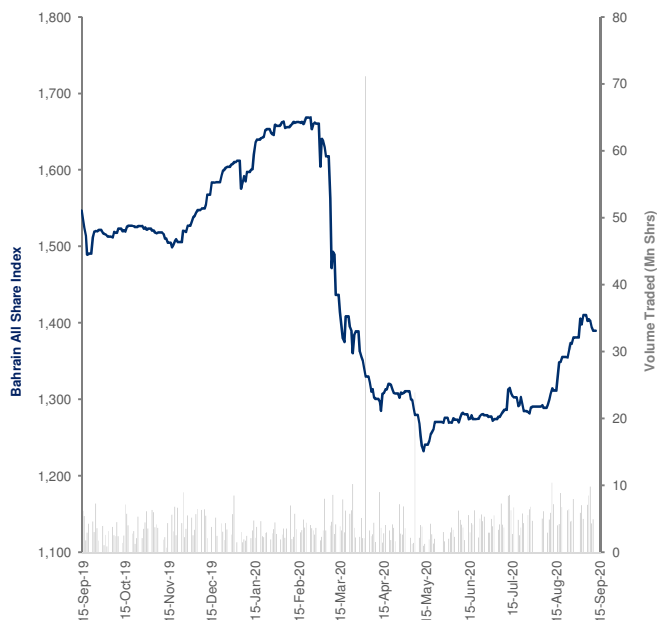
| Most Active Stocks By Value | Price (QAR) | Daily % Chg | Value (QAR Mn) |
|----------------------------------|----------------|----------------|-------------------|
| United Development Co QSC | 1.35 | 2.28% | 107.60 |
| Investment Holding Group | 0.65 | 0.15% | 56.04 |
| Ezdan Holding Group QSC | 1.66 | 4.93% | 55.80 |
| Qatar National Bank QPSC | 17.72 | 0.23% | 43.31 |
| Barwa Real Estate Co | 3.53 | 2.26% | 24.26 |

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 13, 2020

Index Performance relative to Volume



Sector Returns

| | Market Cap. (BHD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse | 8,749.6 | (0.3%) | 0.8% | (13.7%) |
| Commercial Banks | 4,666.3 | (0.7%) | (0.2%) | (17.5%) |
| Investment | 1,947.6 | (0.0%) | 1.1% | (16.4%) |
| Insurance | 140.7 | 0.0% | 0.0% | 0.6% |
| Services | 1,307.9 | 0.1% | 4.7% | 3.8% |
| Hotel & Tourism | 129.0 | 0.0% | 0.0% | (7.0%) |
| Industrial | 558.1 | 0.5% | (0.3%) | (8.4%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (BHD) | Daily % Chg |
|------------------------------|----------------|----------------|
| Al Salam Bank-Bahrain BSC | 0.08 | 1.3% |
| National Bank of Bahrain BSC | 0.63 | 0.8% |
| APM TERMINALS BAHRAIN | 1.45 | 0.7% |
| Aluminium Bahrain BSC | 0.38 | 0.5% |
| BBK BSC | 0.51 | 0.4% |

| Worst Return Performers | Price (BHD) | Daily % Chg |
|-------------------------|----------------|----------------|
| Ahli United Bank BSC | 0.72 | (1.8%) |
| GFH FINANCIAL GROUP BSC | 0.16 | (0.6%) |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-20 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,389.71 | (4.87) | (0.3%) | 0.6% | (13.7%) |
| Market Cap (BHD Mn) | 8,750 | (30) | (0.3%) | 0.8% | (13.7%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-20 | YTD-19 |
|-------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 4,935 | 637 | 14.8% | 4,638.8 | 4,996.7 |
| Value Traded (BHD '000) | 636 | (10) | (1.6%) | 869.1 | 1,282.9 |
| No. of Trades | 78 | 12 | 18.2% | 60 | 90 |

Market Breadth

▲ 6 ▼ 3 = 34

| Most Active Stocks By Volume | Price (BHD) | Volume ('000 Shrs) |
|-------------------------------|----------------|-----------------------|
| GFH FINANCIAL GROUP BSC | 0.16 | 3,400 |
| Ahli United Bank BSC | 0.72 | 321 |
| Al Salam Bank-Bahrain BSC | 0.08 | 313 |
| Bahrain Telecommunications Co | 0.45 | 312 |
| Arab Banking Corp BSC | 0.30 | 200 |

| Most Active Stocks By Value | Price (BHD) | Daily % Chg | Value (BHD Mn) |
|-------------------------------|----------------|----------------|-------------------|
| GFH FINANCIAL GROUP BSC | 0.16 | (0.61%) | 0.21 |
| Bahrain Telecommunications Co | 0.45 | 0.00% | 0.14 |
| Ahli United Bank BSC | 0.72 | (1.77%) | 0.09 |
| APM TERMINALS BAHRAIN | 1.45 | 0.69% | 0.06 |
| National Bank of Bahrain BSC | 0.00 | 0.00% | 0.03 |

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

September 13, 2020

Index Performance relative to Volume



Sector Returns

| | Market Cap. (OMR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------|-------------------------|--------------|--------------|--------------|
| Muscat Securities Market | 6,438.9 | 0.1% | (1.7%) | (7.1%) |
| Financial | 3,674.2 | 0.1% | (2.6%) | (5.7%) |
| Industrial | 667.9 | 0.0% | (1.0%) | (3.2%) |
| Services | 2096.8 | 0.1% | (0.2%) | (10.5%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (OMR) | Daily % Chg |
|--|----------------|----------------|
| Dhofar Generating Company | 0.20 | 5.3% |
| Al Maha Petroleum Products Marketing Co. | 0.68 | 3.0% |
| The National Detergent Co. | 0.61 | 2.0% |
| Al Anwar Holding | 0.07 | 1.5% |
| SMN POWER HOLDING | 0.07 | 1.4% |

| Worst Return Performers | Price (OMR) | Daily % Chg |
|--|----------------|----------------|
| National Finance Co. | 0.14 | (3.4%) |
| Oman & Emirates Investment Holding Co. | 0.05 | (2.2%) |
| Al Batinah Power Co. | 0.05 | (1.9%) |
| Al Suwadi Power Co. | 0.05 | (1.8%) |
| Renaissance Services Co. | 0.32 | (1.8%) |

| Most Active Stocks By Volume | Price (OMR) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Dhofar Generating Company | 0.20 | 830 |
| Bank Muscat | 0.39 | 702 |
| HSBC BANK OMAN | 0.09 | 546 |
| National Finance Co. | 0.14 | 400 |
| Al Anwar Ceramic Tiles Co. | 0.16 | 371 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-20 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSM 30 Index | 3,686.29 | (0.77) | (0.0%) | (2.3%) | (7.4%) |
| Market Cap (OMR Mn) | 6,438.9 | 5.6 | 0.1% | (1.7%) | (7.1%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-2020 | YTD-19 |
|-------------------------|------------------|------------|--------------|---------------------------|----------|
| Volume ('000 Shares) | 4,538.8 | (1,126.0) | (19.9%) | 10,059.1 | 15,984.1 |
| Value Traded (OMR '000) | 900.2 | (23.1) | (2.5%) | 1,923.3 | 2,977.6 |
| No. of Trades | 410 | 46 | 12.6% | 453 | 468 |

| Market Breadth | ▲ 11 | ▼ 9 | = 92 |
|----------------|------|-----|------|
|----------------|------|-----|------|

| Most Active Stocks By Value | Price (OMR) | Daily % Chg | Value (OMR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Bank Muscat | 0.39 | 0.52% | 0.27 |
| Dhofar Generating Company | 0.20 | 5.35% | 0.16 |
| Al Anwar Ceramic Tiles Co. | 0.16 | 0.00% | 0.06 |
| National Finance Co. | 0.14 | (3.45%) | 0.06 |
| HSBC BANK OMAN | 0.09 | 1.09% | 0.05 |

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

September 13, 2020

Index Performance relative to Volume



Sector Returns

| | Market Cap. (EGP Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--|-------------------------|--------------|--------------|--------------|
| Top 60 Stocks | 460,436.0 | 1.4% | (2.8%) | (17.9%) |
| Banks | 149,006.0 | 0.8% | 0.6% | (22.4%) |
| Basic Resources | 17,391.6 | 4.3% | (3.4%) | (20.4%) |
| Chemicals | 29,037.5 | 4.6% | 5.7% | (9.1%) |
| Construction and Materials | 15,988.5 | 1.5% | (4.1%) | (15.9%) |
| Financial Services excluding Banks | 41,999.0 | 1.2% | (5.4%) | (18.3%) |
| Food and Beverage | 8,144.2 | 2.8% | (0.6%) | (17.8%) |
| Healthcare | 4,487.5 | 0.5% | 0.1% | (31.9%) |
| Industrial Goods, Services, Automobile: | 34,642.3 | 2.4% | (5.6%) | (31.6%) |
| Media | 1,012.6 | 3.7% | (11.3%) | 24.5% |
| Oil and Gas | 3,422.5 | 2.7% | (6.4%) | (27.0%) |
| Personal and Household Products | 32,795.9 | (0.0%) | (5.3%) | (20.5%) |
| Real Estate | 48,084.9 | 2.4% | (6.7%) | (19.4%) |
| Telecommunication | 53,136.0 | 0.0% | (7.1%) | 15.5% |
| Travel & Leisure | 21,287.4 | 0.9% | (1.9%) | (15.9%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (EGP) | Daily % Chg |
|---|----------------|----------------|
| South Valley Cement | 1.92 | 9.1% |
| Elsaeed Contracting & Real Est. Inv. | 0.74 | 8.0% |
| United Housing & Development | 4.12 | 7.9% |
| Amer Group Holding | 0.74 | 7.1% |
| Arab Polvara Spinning and Weaving | 3.93 | 6.2% |

| Worst Return Performers | Price (EGP) | Daily % Chg |
|---------------------------------|----------------|----------------|
| Delta Sugar Co | 8.51 | (0.7%) |
| Eastern Co SAE | 11.98 | (0.3%) |
| EFG Hermes | 13.50 | (0.1%) |
| Orascom Construction PLC | 71.42 | (0.1%) |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-20 % Chg |
|----------------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index | 11,070.84 | 140.95 | 1.3% | (2.6%) | (20.7%) |
| Market Cap (EGP Mn) | 460,436 | 6,428 | 1.4% | (2.8%) | (17.9%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-20 | YTD-19 |
|------------------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 159.1 | 26.1 | 19.7% | 129.7 | 83.8 |
| Value Traded (EGP Mn) | 593.8 | 63.3 | 11.9% | 603.4 | 546.1 |
| No. of Trades | 20,802 | 2,621 | 14.4% | 17,105 | 13,185 |

| Market Breadth | ▲ 49 | ▼ 4 | = 6 |
|----------------|------|-----|-----|
|----------------|------|-----|-----|

| Most Active Stocks By Volume | Price (EGP) | Volume (*000 Shrs) |
|---|----------------|-----------------------|
| Qalaa Holdings SAE | 1.51 | 16,260 |
| Elsaeed Contracting & Real Est. Inv. | 0.74 | 15,160 |
| Amer Group Holding | 0.74 | 14,420 |
| Palm Hills Developments SAE | 1.38 | 13,071 |
| Arab Cotton Ginning | 3.39 | 12,502 |

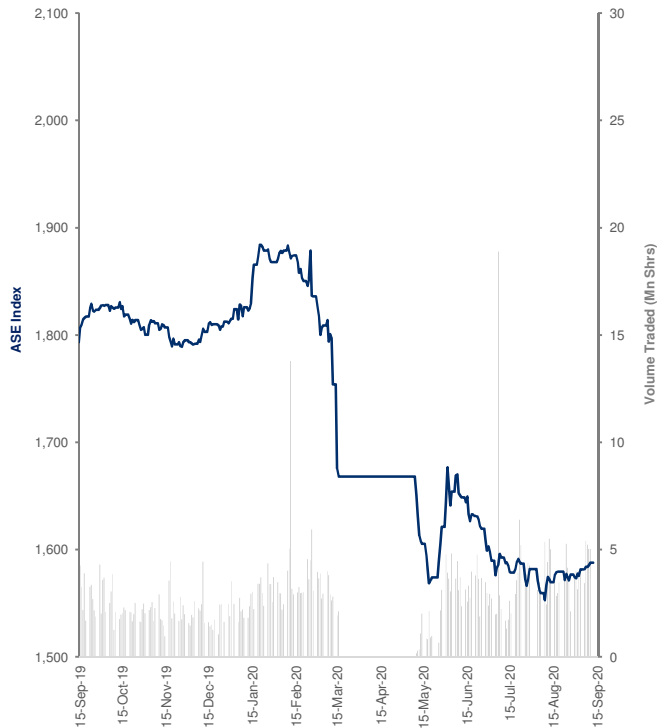
| Most Active Stocks By Value | Price (EGP) | Daily % Chg | Value (EGP Mn) |
|--------------------------------------|----------------|----------------|-------------------|
| Ezz Steel Co SAE | 7.54 | 5.90% | 88.42 |
| Commercial International Bank | 67.63 | 0.96% | 44.19 |
| Arab Cotton Ginning | 3.39 | 1.19% | 42.41 |
| Sidi Kerir Petrochemicals Co | 8.30 | 4.67% | 33.65 |
| Qalaa Holdings SAE | 1.51 | 3.21% | 24.60 |

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

September 13, 2020

Index Performance relative to Volume



Sector Returns

| | Market Cap. (JD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|-------------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange | 9,258.1 | 0.0% | 0.3% | (18.3%) |
| Banking | 6,308.1 | 0.1% | 0.1% | (23.6%) |
| Insurance | 89.5 | 0.0% | (0.4%) | 2.3% |
| Diversified Financial Services | 173.8 | 1.6% | 4.4% | 9.3% |
| Real Estate | 176.5 | (0.0%) | 5.2% | 3.0% |
| Health Care Services | 19.7 | 0.0% | (0.2%) | (22.2%) |
| Educational Services | 193.1 | 0.2% | 3.7% | (6.2%) |
| Hotels and Tourism | 78.3 | 0.0% | 3.6% | (7.8%) |
| Transportation | 123.8 | 0.1% | 0.8% | (20.1%) |
| Technology & Communications | 270.4 | (0.9%) | 1.9% | (7.6%) |
| Media | 3.7 | 0.0% | 0.0% | (2.6%) |
| Utilities & Energy | 429.2 | (1.1%) | (2.3%) | (16.8%) |
| Commercial Services | 66.5 | 0.1% | 1.0% | 3.6% |
| Pharmaceutical & Medical Industries | 38.0 | 0.0% | 8.6% | 5.6% |
| Chemical Industries | 16.3 | (1.2%) | 0.9% | 16.8% |
| Food & Beverages | 72.9 | (0.2%) | (0.0%) | (1.2%) |
| Tobacco & Cigarettes | 806.1 | 0.0% | 0.1% | 6.2% |
| Mining & Extraction Industries | 264.4 | (0.1%) | 0.7% | (7.2%) |
| Engineering & Construction | 21.4 | 1.4% | 4.3% | (6.0%) |
| Electrical Industries | 29.3 | (0.6%) | 2.4% | 2.5% |
| Textiles , Leathers & Clothings | 54.1 | 0.0% | (12.2%) | (21.8%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (JD) | Daily % Chg |
|------------------------------|---------------|----------------|
| JORDAN INDUSTRIAL RESOURCES | 0.18 | 5.9% |
| AL FARIS NATIONAL COMP FOR I | 1.78 | 4.7% |
| SPECIALIZED TRADING & INVEST | 1.13 | 4.6% |
| CAPITAL BANK OF JORDAN | 0.93 | 4.5% |
| AMAD INVESTMENT & REAL ESTAT | 0.71 | 4.4% |

| Worst Return Performers | Price (JD) | Daily % Chg |
|------------------------------|---------------|----------------|
| NATIONAL CABLE & WIRE MANUF | 0.20 | (4.8%) |
| JORDAN STEEL | 0.21 | (4.5%) |
| EMMAR INVESTMENTS & REAL EST | 0.21 | (4.5%) |
| NATIONAL CHLORINE | 0.91 | (4.2%) |
| REAL ESTATE DEVELOPMENT | 0.34 | (2.9%) |

| Most Active Stocks By Volume | Price (JD) | Volume (⁰⁰⁰ Shrs) |
|------------------------------|---------------|----------------------------------|
| BARTER CO FOR INVESTMENT & T | 0.27 | 869 |
| JORDANIAN ELECTRIC POWER | 1.13 | 516 |
| INTERNATIONAL BROKERAGE AND | 0.50 | 462 |
| NATIONAL ALUMINUM INDUSTRIAL | 0.68 | 335 |
| AL AMAL FINANCIAL INVESTMENT | 0.77 | 289 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-20 % Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index | 1,587.92 | 2.46 | 0.2% | 0.9% | (12.5%) |
| Market Cap (JD Mn) | 9,258.13 | 3.64 | 0.0% | 0.3% | (18.3%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-20 | YTD-19 |
|-----------------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (⁰⁰⁰ Shares) | 5,026.1 | (6.1) | (0.1%) | 3,361.3 | 2,741.5 |
| Value Traded (JD ⁰⁰⁰) | 3,533.5 | 73.1 | 2.1% | 3,508.0 | 6,532.2 |
| No. of Trades | 2,049 | 93 | 4.8% | 1,373 | 1,413 |

Market Breadth

▲ 22 ▼ 12 = 87

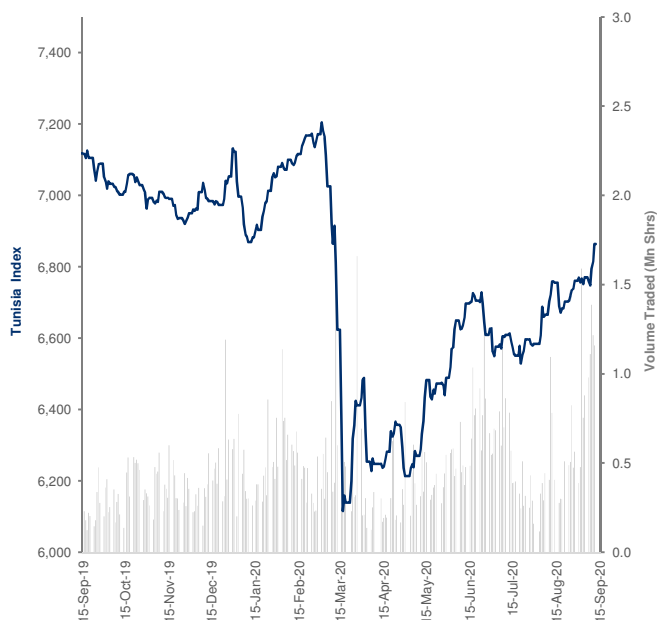
| Most Active Stocks By Value | Price (JD) | Daily % Chg | Value (JD Mn) |
|------------------------------|---------------|----------------|------------------|
| JORDANIAN ELECTRIC POWER | 1.13 | (1.74%) | 0.59 |
| UNION INVESTMENT CORP | 1.18 | 2.61% | 0.30 |
| UNION LAND DEVELOPMENT CORP | 1.46 | 0.00% | 0.27 |
| BARTER CO FOR INVESTMENT & T | 0.27 | 3.85% | 0.23 |
| INTERNATIONAL BROKERAGE AND | 0.50 | 4.17% | 0.23 |

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 13, 2020

Index Performance relative to Volume



Sector Returns

| | Market Cap. (DT Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 20,950.1 | 0.5% | 0.5% | (8.7%) |
| Banking | 7,908.2 | 1.4% | 1.1% | (17.8%) |
| Insurance | 902.5 | 0.5% | 5.8% | 10.3% |
| Leasing | 516.7 | (0.3%) | (1.7%) | 0.9% |
| Financial Services | 2,046.0 | (1.7%) | (7.3%) | (16.8%) |
| Industrial | 1,708.4 | (0.4%) | 6.3% | (1.7%) |
| Chemical Industry | 366.9 | 0.8% | 4.2% | (32.6%) |
| Food & Beverage | 4,662.4 | 0.7% | 0.5% | 5.9% |
| Retailing | 1,102.5 | (0.3%) | (1.0%) | (7.3%) |
| Others | 1,736.5 | 0.4% | 1.1% | 3.7% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| Banque Internationale Arabe de | 97.92 | 6.1% |
| BH Leasing | 1.07 | 5.4% |
| Societe Tunisienne de L'Air | 0.64 | 4.9% |
| Banque Nationale Agricole | 9.39 | 4.6% |
| Arab Tunisian Lease | 1.42 | 3.6% |

| Worst Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| Societe Tunisienne d'Equipemen | 5.42 | (5.0%) |
| Cellcom SA | 5.00 | (3.4%) |
| Union Bancaire pour le Commerc | 22.15 | (3.0%) |
| Tunisie Leasing SA | 9.78 | (3.0%) |
| GIF Filter SA | 1.03 | (2.8%) |

| Most Active Stocks By Volume | Price (DT) | Volume (('000 Shrs) |
|--------------------------------|---------------|------------------------|
| GIF Filter SA | 1.03 | 326 |
| Societe Moderne de Ceramique | 1.13 | 141 |
| Universal Auto Distributors Ho | 1.44 | 106 |
| Societe D'Articles Hygieniques | 13.50 | 82 |
| Societe Frigorifique et Brasse | 19.09 | 53 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-20 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index | 6,863.44 | 48.02 | 0.7% | 1.4% | (3.6%) |
| Market Cap (DT Mln) | 20,950 | 108.9 | 0.5% | 0.5% | (8.7%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-20 | YTD-19 |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 1,159.7 | (57.5) | (4.7%) | 518.2 | 431.9 |
| Value Traded ('000 DT) | 5,765.9 | (368.4) | (6.0%) | 3,781.4 | 3,639.3 |
| No. of Trades | 3,105 | 14 | 0.5% | 1,402 | 3,807 |

| Market Breadth | ▲ 28 | ▼ 18 | = 22 |
|----------------|------|------|------|
|----------------|------|------|------|

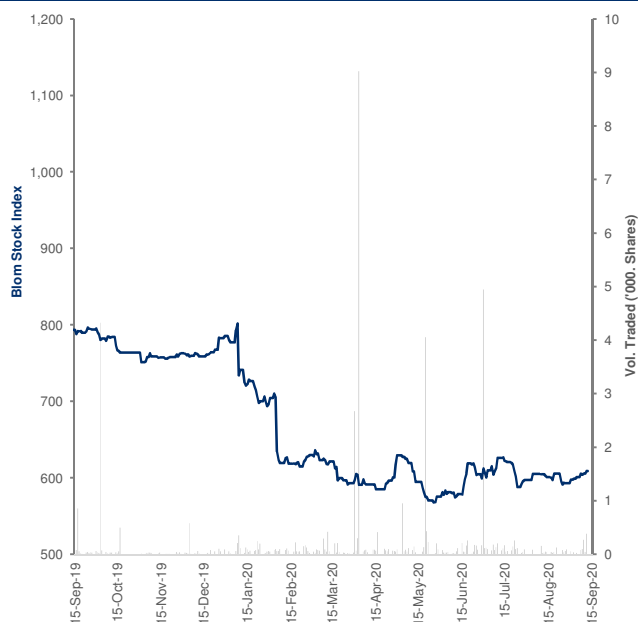
| Most Active Stocks By Value | Price (DT) | Daily % Chg | Value (DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Societe D'Articles Hygieniques | 13.50 | (0.59%) | 1.12 |
| Societe Frigorifique et Brasse | 19.09 | 0.79% | 1.01 |
| GIF Filter SA | 1.03 | (2.83%) | 0.36 |
| Euro Cycles SA | 25.20 | 0.44% | 0.30 |
| Accumulateur Tunisienne Assad | 4.87 | 2.53% | 0.24 |

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

September 13, 2020

Index Performance relative to Volume



Sector Returns

| | Market Cap. (USD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------------------|-------------------------|--------------|---------------|----------------|
| | 11,068.5 | 2.6% | 4.7% | (8.3%) |
| Banking & Finance | 5,686.7 | 4.7% | 4.7% | (39.2%) |
| Industries | 268.7 | 0.0% | (0.1%) | 22.6% |
| Trading Sector | 87.1 | 0.0% | 0.0% | (2.7%) |
| Real Estate & Construction | 5,026.0 | 0.5% | 5.0% | 108.7% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (USD) | Daily % Chg |
|------------------------|----------------|----------------|
| BLOM Bank GDR | 2.95 | 63.9% |
| Bank Audi | 1.03 | 3.0% |
| Solidere A | 15.25 | 0.7% |
| Solidere B | 15.20 | 0.3% |

| Worst Return Performers | Price (USD) | Daily % Chg |
|----------------------------------|----------------|----------------|
| Byblos Bank | 0.39 | (2.5%) |
| BLOM Bank - Listed shares | 2.80 | (0.4%) |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-20 % Chg |
|----------------------------|------------------|--------------|--------------|--------------|-----------------|
| Blom Stock Index | 608.93 | 3.4 | 0.6% | 1.9% | (22.5%) |
| Market Cap (USD Mn) | 11,068.5 | 282.3 | 2.6% | 4.7% | (8.3%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-20 | Average Daily YTD-19 |
|---------------------------------|------------------|--------------|---------------|-------------------------|-------------------------|
| Volume ('000s shares) | 381.4 | 338.3 | 785.3% | 229.7 | 1,188.0 |
| Value Traded ('000s USD) | 1,044.2 | 460.6 | 78.9% | 1,037.0 | 5,664.0 |

| | | | |
|-----------------------|------------|------------|-------------|
| Market Breadth | ▲ 4 | ▼ 2 | = 19 |
|-----------------------|------------|------------|-------------|

| Most Active Stocks By Volume | Price (USD) | Volume ('000 Shrs) |
|----------------------------------|----------------|-----------------------|
| Bank Audi | 1.03 | 320 |
| Solidere A | 15.25 | 35 |
| Solidere B | 15.20 | 11 |
| BLOM Bank - Listed shares | 2.80 | 5 |
| Bank Audi - GDR | 1.00 | 5 |

| Most Active Stocks By Value | Price (USD) | Daily % Chg | Value (USD Mn) |
|----------------------------------|----------------|----------------|-------------------|
| Solidere A | 15.25 | 0.66% | 0.52 |
| Bank Audi | 1.03 | 3.00% | 0.33 |
| Solidere B | 15.20 | 0.26% | 0.16 |
| BLOM Bank GDR | 2.95 | 63.89% | 0.01 |
| BLOM Bank - Listed shares | 2.80 | (0.36%) | 0.01 |

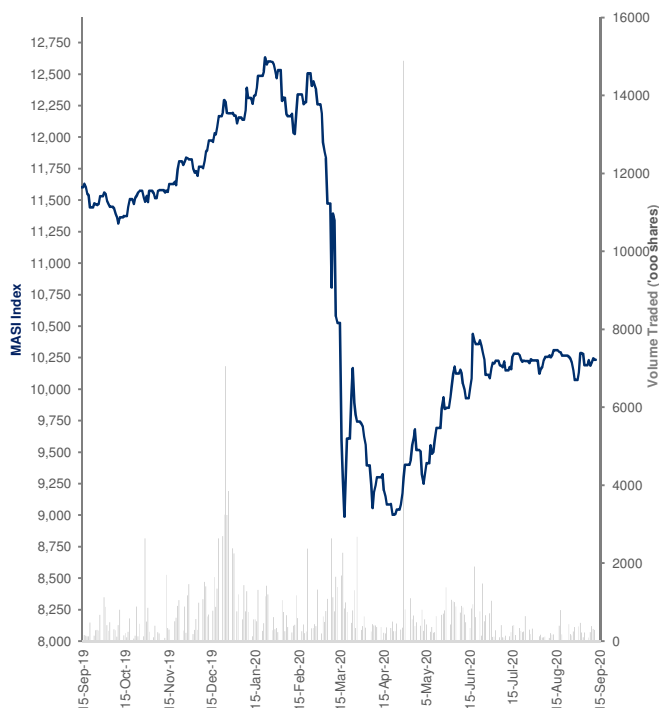
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 13, 2020

Index Performance relative to Volume



Sector Returns

| | Market Cap. (MAD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|-----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange | 482,963.6 | (0.2%) | 0.9% | (15.9%) |
| Banking | 170,340.5 | (0.3%) | 2.6% | (23.7%) |
| Beverages | 8,780.0 | 0.3% | (4.2%) | (20.2%) |
| Chemicals | 1,720.2 | (0.7%) | 0.7% | (13.0%) |
| Construction & Building Material | 54,601.5 | 0.0% | 0.9% | (20.0%) |
| Distributors | 12,810.0 | 0.1% | 2.7% | 0.2% |
| Electrical & Electronic Equipment | 286.0 | 0.0% | 0.0% | (5.3%) |
| Electricity | 20,875.9 | (0.6%) | 0.8% | (4.7%) |
| Food Producers & Processors | 22,667.5 | (0.3%) | (1.9%) | (11.7%) |
| Holding Companies | 2,654.3 | (1.3%) | (4.4%) | (11.4%) |
| Insurance | 22,004.7 | 0.4% | 5.0% | (7.3%) |
| Investment & other Finance | 3,056.4 | 0.0% | (1.4%) | (32.9%) |
| Leisures & Hotel | 1,296.0 | 4.0% | 7.7% | (46.8%) |
| Materials, Software & Computer | 4,028.3 | (0.3%) | 3.4% | 23.3% |
| Mining | 15,282.4 | (1.0%) | (3.5%) | 10.4% |
| Oil & Gas | 14,136.4 | 1.8% | 0.0% | (3.1%) |
| Real Estate | 3,258.0 | 0.5% | 4.4% | (31.1%) |
| Telecommunications | 121,842.6 | (0.3%) | (0.6%) | (9.4%) |
| Transport | 833.7 | 1.6% | 1.5% | (20.9%) |
| Utilities | 2,458.0 | (4.0%) | (2.5%) | (31.1%) |
| Forestry & Paper | 31.3 | (1.9%) | (2.7%) | (39.3%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (MAD) | Daily % Chg |
|-------------------------|----------------|----------------|
| RISMA | 90.46 | 4.0% |
| Cie Miniere de Touissit | 1389.00 | 2.9% |
| ATLANTA | 74.00 | 2.2% |
| Afriquia Gaz | 3670.00 | 2.0% |
| CTM | 680.00 | 1.6% |

| Worst Return Performers | Price (MAD) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Lyonnaise des Eaux de Casablan | 307.25 | (4.0%) |
| Banque Marocaine Pour Le Comme | 590.10 | (3.3%) |
| Lesieur Cristal | 152.00 | (2.7%) |
| Managem SA | 926.20 | (2.2%) |
| Fenie Brossette | 37.67 | (2.0%) |

| Most Active Stocks By Volume | Price (MAD) | Volume ('000 Shrs) |
|-------------------------------|----------------|-----------------------|
| Maroc Telecom | 138.60 | 87.1 |
| Attijariwafa Bank | 369.95 | 49.1 |
| Bank of Africa | 127.95 | 36.2 |
| ATLANTA | 74.00 | 25.2 |
| Douja Promotion Groupe Addoha | 6.20 | 20.6 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-20 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index | 10,232.32 | (13.97) | (0.1%) | 1.0% | (15.9%) |
| Market Cap (MAD Mn) | 482,964 | (822) | (0.2%) | 0.9% | (15.9%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-20 | YTD-19 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares) | 285.7 | (29.1) | (9.2%) | 654.5 | 443.3 |
| Value Traded (MAD Mn) | 63.59 | 9.44 | 17.4% | 113.3 | 50.3 |

| Market Breadth | ▲ 13 | ▼ 16 | = 13 |
|----------------|------|------|------|
|----------------|------|------|------|

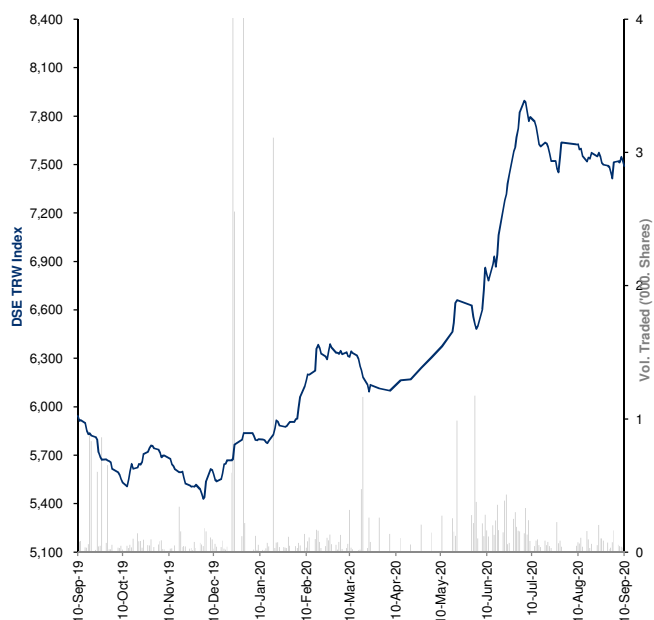
| Most Active Stocks By Value | Price (MAD) | Daily % Chg | Value (MAD Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Attijariwafa Bank | 369.95 | 0.53% | 18.15 |
| Maroc Telecom | 138.60 | (0.29%) | 12.10 |
| Label Vie | 2980.00 | 0.13% | 7.01 |
| Bank of Africa | 127.95 | (1.58%) | 4.64 |
| Cosumar | 195.45 | 0.23% | 3.34 |

Source: Bloomberg, Kamco Research

Damascus Securities Exchange Daily Report

September 13, 2020

Index Performance relative to Volume



Sector Returns

| | Market Cap. (SRY Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|-------------------|-------------------------|--------------|--------------|--------------|
| | 1,223,089.5 | (0.4%) | 0.1% | 29.9% |
| Banking & Finance | 817,568.6 | (0.6%) | (0.8%) | 49.6% |
| Services | 2,485.8 | 0.0% | 0.0% | (3.1%) |
| Industrial | 111,136.4 | 0.0% | 7.5% | (5.6%) |
| Insurance | 39,554.2 | 0.1% | 2.3% | 18.4% |
| Agricultural | 56.0 | 0.0% | 0.0% | 0.0% |
| Communication | 252,288.5 | 0.0% | 0.0% | 4.5% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (SRY) | Daily % Chg |
|---------------------------|----------------|----------------|
| United Insurance Co. | 455.00 | 5.0% |
| Qatar National Bank Syria | 725.00 | 0.3% |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-20 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DSE Weighted Index | 7,492.27 | (29.59) | (0.4%) | 0.1% | 28.4% |
| Market Cap (SRY Mn) | 1,223,090 | (5,298) | (0.4%) | 0.1% | 29.9% |

| Worst Return Performers | Price (SRY) | Daily % Chg |
|----------------------------------|----------------|----------------|
| Bank Of Syria And Overseas | 697.00 | (2.0%) |
| Al-Aqeelah Takaful Insurance | 508.00 | (2.0%) |
| Al Baraka Bank - Syria | 1523.36 | (1.8%) |
| Syria International Islamic Bank | 827.73 | (1.5%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-20 | YTD-19 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shrs) | 46.1 | 14.2 | 44.6% | 153.6 | 350.3 |
| Value Traded (SRY Mn) | 47.2 | 13.1 | 38.3% | 112.4 | 136.6 |
| No. of Trades | 81 | 32 | 65.3% | 114 | 75 |

| Market Breadth | ▲ 2 | ▼ 4 | = 20 |
|----------------|-----|-----|------|
|----------------|-----|-----|------|

| Most Active Stocks By Volume | Price (SRY) | Volume ('000 Shrs) |
|----------------------------------|----------------|-----------------------|
| Syria International Islamic Bank | 827.73 | 17.5 |
| Al Baraka Bank - Syria | 1523.36 | 15.6 |
| Qatar National Bank Syria | 725.00 | 3.0 |
| United Insurance Co. | 455.00 | 2.3 |
| Bank Of Syria And Overseas | 697.00 | 2.1 |

| Most Active Stocks By Value | Price (SRY) | Daily % Chg | Value (SRY Mn) |
|----------------------------------|----------------|----------------|-------------------|
| Al Baraka Bank - Syria | 1523.36 | (1.79%) | 14.5 |
| Syria International Islamic Bank | 827.73 | (1.46%) | 23.8 |
| Qatar National Bank Syria | 725.00 | 0.26% | 2.2 |
| Al Badia Cement (JSC) | 1064.00 | 0.00% | 1.1 |
| Bank Of Syria And Overseas | 697.00 | (1.97%) | 1.4 |

Source: Bloomberg, Kamco Invest Research

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