

MENA Markets Daily Report

November 13, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▼	8,460.44	(0.5%)	10.8%	26.2%
		Kuwait	Main 50 Index	▼	5,767.98	(0.0%)	(7.1%)	31.7%
		Kuwait	Main Market Index	▼	5,603.81	0.1%	(4.8%)	29.3%
		Kuwait	All Share Index	▲	7,541.81	(0.4%)	7.1%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	11,211.70	(1.7%)	(0.6%)	29.8%
		UAE - Dubai	DFM General Index	▲	3,407.31	0.7%	6.6%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,250.17	0.8%	(0.8%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	10,629.75	0.1%	25.2%	68.2%
		Qatar	QE 20 Index	▼	12,557.26	(0.8%)	8.0%	11.4%
		Bahrain	Bahrain All Share	▲	1,865.84	0.1%	3.8%	20.6%
		Oman	MSX 30 Index	▲	4,428.43	0.0%	7.2%	12.9%
		Egypt	EGX 30	▼	11,756.56	(0.2%)	(1.6%)	10.2%
Emerging Markets								
		China	SSE Composite Index	▲	3,087.29	1.7%	(15.2%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,158.24	0.7%	(27.4%)	15.0%
		India	SENSEX	▲	61,795.04	2.0%	6.1%	22.0%
		Brazil	BOVESPA Stock Index	▲	112,253.49	2.3%	7.1%	(11.9%)
		Mexico	BOLSA Index	▲	51,959.20	1.8%	(2.5%)	20.9%
		Emerging Markets	MSCI EM Index	▲	935.73	5.2%	(24.0%)	(4.6%)
Global Markets								
		World	MSCI World Index	▲	2,674.08	1.4%	(17.3%)	20.1%
		Asia	MSCI Asia Pacific	▲	486.85	5.9%	(22.7%)	(4.9%)
		Europe	DJ Stoxx 600	▲	432.26	0.1%	(11.4%)	22.2%
		Europe	FTSEurofirst 300	▼	1,703.62	(0.0%)	(9.9%)	23.0%
		U.S.A	S&P 500	▲	3,992.93	0.9%	(16.2%)	26.9%
		U.S.A	DJIA	▲	33,747.86	0.1%	(7.1%)	18.7%
		U.S.A	NASDAQ Composite	▲	11,323.33	1.9%	(27.6%)	21.4%
		UK	FTSE 100	▼	7,318.04	(0.8%)	(0.9%)	14.3%
		Germany	DAX	▲	14,224.86	0.6%	(10.5%)	15.8%
		Japan	NIKKEI 225	▲	28,263.57	3.0%	(1.8%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	17,325.66	7.7%	(26.0%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	106.29	(1.77%)	11.10%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.18	0.97%	(12.58%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.03	1.35%	(9.00%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.60%	(1.62%)	0.5%
Other Asset Classes								
		Oil	Brent	▲	95.99	2.5%	23.4%	50.2%
		Oil	NYMEX	▲	88.96	2.9%	18.3%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	5.88	(5.8%)	47.6%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,771.24	0.9%	(3.2%)	(3.6%)
		Silver	Silver Spot \$/Oz	▲	21.70	0.1%	(6.9%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	16,757.37	(5.9%)	(63.8%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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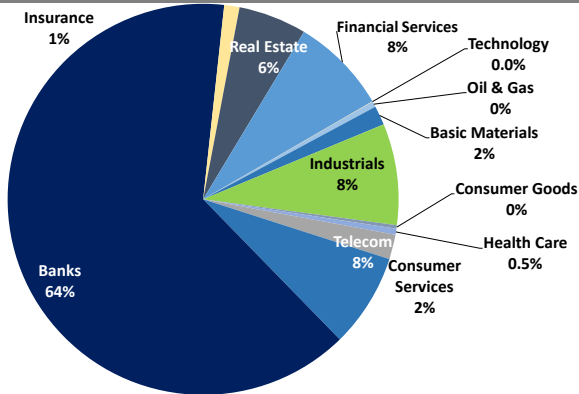
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 13, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,995.3	39.4	14.5%
2- National Bank of Kuwait	8,587.0	19.5	12.7%
3- Ahli United Bank - Bahrain	3,400.1	17.1	15.0%
4- Boubyan Bank	3,117.7	51.9	7.7%
5- Zain	2,617.9	13.3	16.6%
6- Agility (PWC Logistics)	2,143.6	2.2	64.6%
7- Gulf Bank	1,123.4	20.1	8.3%
8- Mabanee Co.	1,118.8	19.1	10.8%
9- Commercial Bank of Kuwait	936.3	11.8	9.5%
10- Burgan Bank	733.2	15.1	6.6%
Total	34,773	14.66	18.3%

*: ROE is calculated based on TTM 1H-2022 net profit & shareholders' equity as of 30-June-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Asiya Capital Investment Co.	0.049	0.005	10.5%
Al Safat Investment Co.	0.106	0.008	8.2%
Jiyad Holding Co.	0.026	0.002	7.4%
Future Kid Entertainment and R.E Co.	0.125	0.007	5.9%
Kuwait Syrian Holding Co.	0.036	0.002	5.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding	0.160	(0.016)	(9.1%)
Kuwait & M.E. Financial Inv. Co.	0.095	(0.006)	(5.9%)
Hayat Communications Co.	0.054	(0.003)	(5.4%)
Educational Holding Group	2.300	(0.130)	(5.3%)
United Projects Group	0.219	(0.012)	(5.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.081	1.0%	36,507,487
A'ayan Leasing & Investment Co.	0.138	4.5%	31,690,035
Kuwait Finance House	0.831	0.8%	20,940,437
Kuwait International Bank	0.199	3.6%	17,637,534
Jiyad Holding Co.	0.026	7.4%	15,740,861

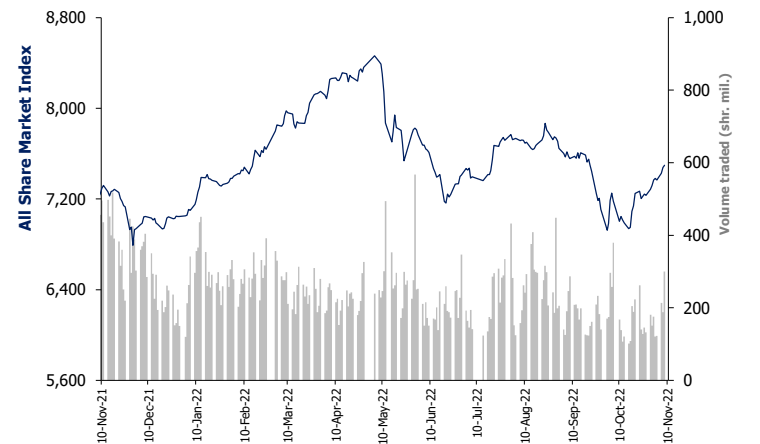
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	48,449.5	▲	0.3%	2.4%	15.5%
Oil & Gas	224.7	▼	(0.8%)	5.6%	(24.0%)
Basic Materials	767.3	▲	0.3%	0.5%	(16.0%)
Industrials	4,050.4	▲	0.5%	2.4%	(0.7%)
Consumer Staples	139.7	▲	0.6%	0.7%	(39.3%)
Health Care	238.7	=	0.0%	(0.1%)	(39.6%)
Consumer Discretionary	980.9	▲	0.8%	4.4%	46.6%
Telecommunications	3,740.3	▼	(0.1%)	0.6%	12.0%
Banks	30,889.2	▲	0.2%	2.8%	28.1%
Insurance	606.6	▼	(0.4%)	(1.8%)	(2.0%)
Real Estate	2,712.0	▲	0.5%	2.1%	(6.5%)
Financial Services	3,876.7	▲	1.0%	2.6%	(6.3%)
Technology	8.4	▲	1.4%	0.7%	(10.2%)
Utilities	214.5	▲	0.5%	1.0%	(14.5%)

Market Breadth	▲ 78	▼ 42	▬ 37		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,422.48	31.8	0.4%	2.8%	10.3%
Main 50 Index	5,674.47	(4.3)	(0.1%)	0.5%	(7.1%)
Main Market Index	5,534.32	(7.5)	(0.1%)	0.8%	(6.0%)
All Share Market Index	7,496.36	20.9	0.3%	2.4%	6.4%
Market Cap (KWD Mn)	48,449.47	137.4	0.3%	2.4%	15.5%

Index Performance relative to Volume



Market Trading Data and Volatility

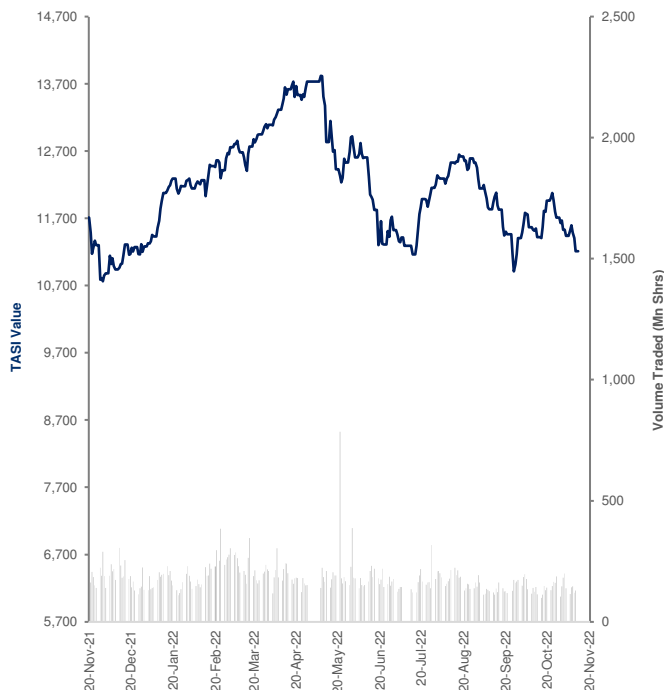
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	299.6	112.0	59.7%	236.4	350.3
Value Traded (KWD Mn)	66.7	14.4	27.6%	64.4	54.7
No. of Trades	13,277	2,782	26.5%	12,303	12,539

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.831	0.8%	17,362,272
National Bank of Kuwait	1.137	(0.2%)	5,570,862
A'ayan Leasing & Investment Co.	0.138	4.5%	4,295,930
Kuwait International Bank	0.199	3.6%	3,496,158
GFH Financial Group	0.081	1.0%	2,937,531

Saudi Tadawul Daily Report

November 13, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,428,595.2	(0.8%)	(2.8%)	4.2%
Energy	7,574,008.2	(0.3%)	(1.9%)	5.2%
Materials	683,057.7	(1.7%)	(8.4%)	(11.7%)
Capital Goods	17,592.4	(2.5%)	(7.4%)	(17.4%)
Commercial & Professional Svc	7,457.2	(1.3%)	0.7%	(3.2%)
Transportation	16,095.5	(0.6%)	(2.5%)	(9.0%)
Consumer Durables & Apparel	4,126.4	(2.4%)	(6.1%)	(32.5%)
Consumer Services	29,087.7	(1.2%)	(0.0%)	(6.1%)
Media	21,514.0	(2.9%)	(3.1%)	0.5%
Retailing	31,461.1	(2.0%)	(3.6%)	(22.8%)
Food & Staples Retailing	51,647.7	(0.6%)	(1.8%)	200.4%
Food & Beverages	95,446.5	(1.3%)	(2.2%)	(1.3%)
Health Care Equipment & Svc	122,652.0	(1.8%)	(7.6%)	30.4%
Pharma, Biotech & Life Science	2,937.6	(2.3%)	(7.6%)	(37.8%)
Banks	1,045,291.6	(2.1%)	(2.1%)	4.9%
Diversified Financials	62,449.9	0.9%	(5.1%)	2.2%
Insurance	49,500.7	(3.3%)	(6.4%)	(6.5%)
Telecommunication Services	230,296.7	(1.5%)	(5.0%)	(11.5%)
Utilities	219,647.1	(3.3%)	(9.9%)	32.8%
REITs	16,793.8	(0.7%)	(2.3%)	(7.2%)
Real Estate Mgmt & Dev't	91,219.4	(1.8%)	(4.7%)	(5.0%)
Software & Services	56,312.0	(3.6%)	(6.5%)	98.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Amiantit Co	42.45	10.0%
Arabian Drilling Co	126.40	4.3%
Kingdom Holding Co	8.00	2.4%
Alamar Foods Co.	142.60	1.9%
Al Rajhi REIT	10.04	1.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Etihad Atheeb Telecommunicatio	56.70	(9.9%)
Al Sagr Cooperative Insurance	15.30	(7.3%)
National Co for Learning & Edu	59.80	(6.0%)
Al Gassim Investment Holding Co.	21.60	(5.7%)
Al Hassan Ghazi Ibrahim Shaker	19.06	(5.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	12.86	9,159
Rabigh Refining & Petrochemica	11.00	8,231
Al Rajhi Bank	84.10	5,361
National Industrialization Co	11.76	5,338
Anaam International Holding Gr	24.02	4,373

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,211.70	(195.48)	(1.7%)	(3.9%)	(0.6%)
Market Cap (SAR Mn)	10,428,595	(79,335)	(0.8%)	(2.8%)	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	129.2	9.1	7.6%	180.3	281.9
Value Traded (SAR Mn)	4,786.3	6.6	0.1%	7,316.7	9,278.1
No. of Trades	339,256	20,763	6.5%	363,306	373,337

Market Breadth	▲ 17	▼ 194	= 14
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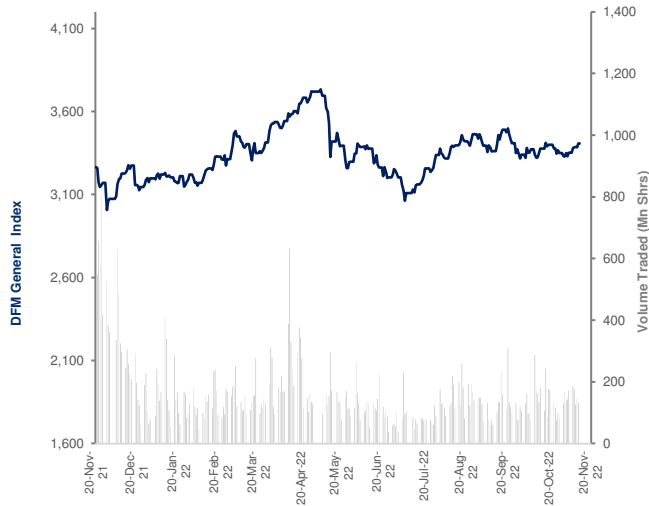
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Arabian Drilling Co	126.40	4.3%	529.32
Al Rajhi Bank	84.10	(1.4%)	451.40
Saudi Arabian Fertilizer Co	146.00	(2.7%)	205.43
National Commercial Bank	54.90	(4.0%)	174.80
Saudi Arabian Mining Co	71.40	(2.2%)	149.91

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 13, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	576,022.9	0.3%	1.4%	8.5%
Banking	213,793.4	0.6%	0.5%	4.8%
Consumer Staples	132,633.2	(0.8%)	0.8%	4.4%
Investment & Financial Services	25,385.2	2.1%	8.6%	(26.9%)
Insurance	5,868.7	(0.1%)	(0.3%)	0.7%
Industrial	7,562.3	0.0%	0.0%	35.0%
Real Estate	87,133.0	1.9%	4.5%	20.9%
Telecommunication	26,102.7	0.2%	(0.2%)	(13.5%)
Transportation	66,420.5	(0.2%)	1.0%	60.0%
Services	11,123.9	(2.1%)	(2.7%)	11.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.42	8.0%
Al Firdous Holdings Pjsc	0.13	6.5%
Ithmaar Holding	0.19	5.6%
TECOM	2.36	4.4%
Gulf Finance House	0.96	3.2%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	1.03	(7.2%)
Takaful Emarat Insurance	0.58	(4.8%)
Emirates Refreshments Co	0.00	(3.7%)
Tabreed	3.12	(2.5%)
Commercial Bank Of Dubai	4.80	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	6.37	25,352
Ithmaar Holding	0.19	13,967
DEWA	2.46	9,973
Deyaar Development Pjsc	0.50	9,703
Union Properties Pjsc	0.25	8,780

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,407.31	23.17	0.7%	2.3%	6.6%
Market Cap (AED Mn)	576,023	1,947	0.3%	1.4%	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	132.4	(13.4)	(9.2%)	144.3	168.1
Value Traded (AED Mn)	359.0	66.3	22.6%	353.6	235.0
No. of Trades	7,171	983	15.9%	5,593	3,011

Market Breadth	▲ 16	▼ 14	= 37
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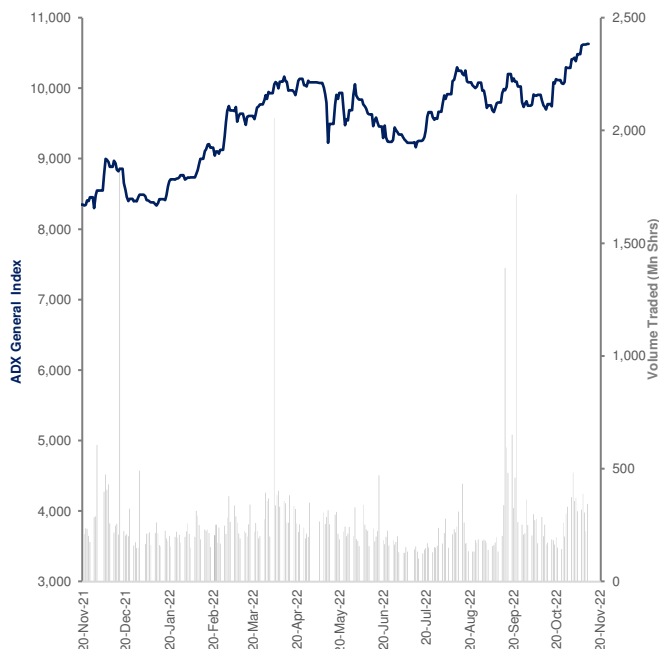
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.37	1.59%	160.24
Dubai Islamic Bank	5.93	1.72%	49.46
Emirates Nbd	13.25	0.76%	34.00
DEWA	2.46	(0.81%)	24.59
Dubai Financial Market Pjsc	1.59	2.58%	13.25

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

November 13, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,505,163.3	(0.5%)	5.2%	57.6%
Financials	1,147,247.5	(0.2%)	1.6%	79.7%
Telecommunication	260,902.2	1.7%	0.2%	(14.1%)
Consumer Discretionary	11,526.6	(1.5%)	3.6%	12.9%
Industrial	349,435.5	(3.0%)	7.3%	(0.8%)
Real Estate	40,241.2	2.4%	8.5%	18.0%
Basic Materials	122,121.4	1.0%	(1.5%)	317.9%
Energy	117,245.7	0.2%	0.6%	1.8%
Utilities	437,369.2	(1.0%)	21.6%	194.7%
Consumer Staples	4,179.2	(0.3%)	2.8%	(10.9%)
Health Care	14,894.7	(1.0%)	1.1%	349.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Multiply Group	4.82	5.0%
Ras Al Khaimah White Cement	1.89	5.0%
Eshraq Properties Co Pjsc	0.53	5.0%
Foodco Holding Pjsc	3.25	4.8%
GFH Financial Group	0.96	3.2%

Worst Return Performers	Price (AED)	Daily % Chg
Hayah	1.10	(8.3%)
Sharjah Cement Industrial Dev. Co.	0.57	(7.8%)
National Corp Tourism & Hote	2.28	(6.2%)
Abu Dhabi Natl Co For Buildi	0.17	(5.6%)
Alpha Dhabi Holding PJSC	26.70	(3.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,629.75	10.32	0.1%	2.1%	25.2%
Market Cap (AED Mn)	2,505,163	(11,491)	(0.5%)	5.2%	57.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	343.8	122.5	55.3%	255.9	197.3
Value Traded (AED Mn)	1,538.3	371.4	31.8%	1,549.6	1,307.3
No. of Trades	17,472	5,592	47.1%	9,590	4,162

Market Breadth	▲ 19	▼ 22	= 34
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.82	80,789
Eshraq Properties Co Pjsc	0.53	68,748
Emirates Steel Arkan	1.81	41,602
Abu Dhabi National Energy Co	3.89	27,682
Aldar Properties Pjsc	4.70	22,055

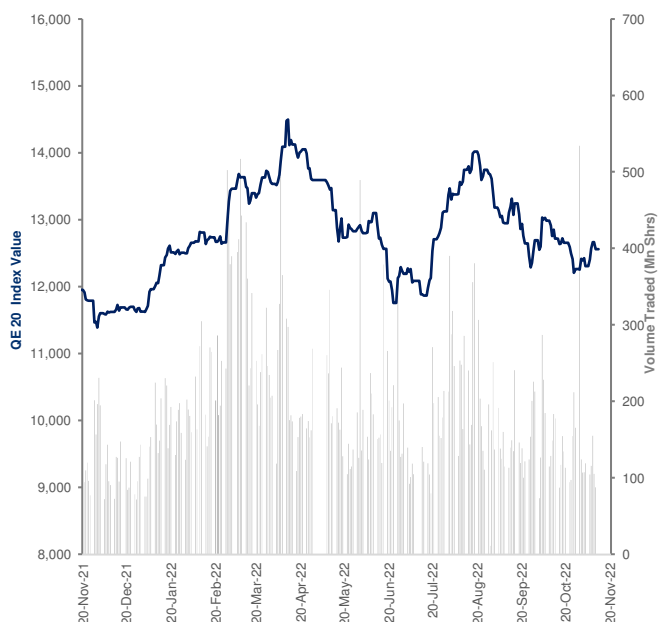
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Multiply Group	4.82	5.01%	386.63
International Holdings Company Pjsc	403.00	(0.98%)	253.40
Alpha Dhabi Holding PJSC	26.70	(3.89%)	156.39
Abu Dhabi National Energy Co	3.89	(1.02%)	108.56
Aldar Properties Pjsc	4.70	2.40%	102.59

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 13, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	700,181.5	(0.9%)	0.8%	3.6%
Banking & Finance Sector	343,541.9	(1.3%)	1.0%	(0.1%)
Goods & Consumer Services	36,130.8	(0.3%)	0.8%	1.7%
Industrial Sector	181,381.5	(0.5%)	0.5%	7.3%
Insurance Sector	11,422.6	(0.7%)	(2.7%)	(17.3%)
Real Estate	50,121.8	(1.5%)	(2.3%)	(7.2%)
Telecom	40,835.7	0.3%	6.4%	38.3%
Transport	36,747.0	(1.0%)	(0.3%)	23.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	9.09	9.9%
Aamal Co	1.07	1.7%
Doha Bank QPSC	2.18	0.7%
Vodafone Qatar QSC	1.72	0.5%
Qatar Islamic Insurance Group	8.78	0.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Oman Investment Co QSC	0.63	(2.6%)
Al Khaleej Takaful Group QSC	2.60	(2.6%)
QLMI Life and Medical Insurance	4.71	(2.3%)
Qatar German Co for Medical De	1.43	(2.2%)
Ezdan Holding Group QSC	1.16	(2.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.16	10,990
Doha Bank QPSC	2.18	8,572
Baladna	1.74	6,864
Masraf Al Rayan QSC	3.79	6,364
Qatar Aluminum Manufacturing C	1.65	5,606

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,557.26	(106.63)	(0.8%)	1.2%	8.0%
Market Cap (QAR Mn)	700,181	(6,417)	(0.9%)	0.8%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	87.6	(17.4)	(16.6%)	198.3	199.3
Value Traded (QAR Mn)	412.0	(14.9)	(3.5%)	684.7	462.6
No. of Trades	13,760	(1,983)	(12.6%)	16,839	9,939

Market Breadth	▲ 8	▼ 34	= 6
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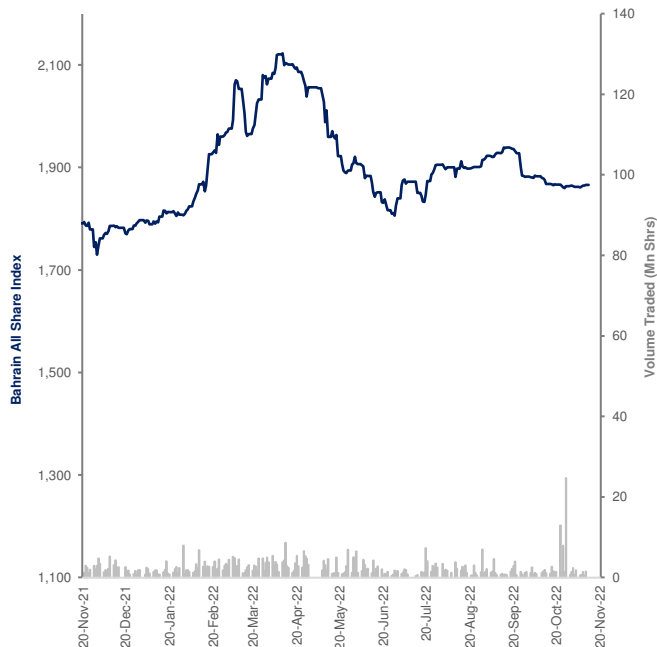
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	20.12	(1.81%)	108.96
Industries Qatar QSC	15.80	(0.44%)	45.58
Qatar Electricity & Water Co Q	19.27	(1.13%)	30.50
Qatar Fuel QSC	19.70	(0.25%)	27.00
Masraf Al Rayan QSC	3.79	(0.84%)	24.18

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 13, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,461.5	0.0%	165.6%	174.8%
Materials	1,462.6	0.0%	2.7%	28.8%
Industrial	134.8	0.0%	0.7%	(6.9%)
Consumer Discretionary	206.5	0.0%	(2.8%)	4.8%
Consumer Staples	140.7	0.0%	(8.6%)	(8.8%)
Financials	29,571.0	0.0%	216.7%	227.8%
Communication Services	858.9	(0.3%)	(1.3%)	(19.3%)
Real Estate	87.0	2.2%	0.5%	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain National Holding	0.46	6.2%
Seef Properties BSC	0.16	2.6%
Al Salam Bank-Bahrain BSC	0.10	1.1%
GFH FINANCIAL GROUP BSC	0.26	0.8%
Zain Bahrain BSCC	0.14	0.7%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.47	(0.4%)
BBK BSC	0.49	(0.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,865.84	0.97	0.1%	0.1%	3.8%
Market Cap (BHD Mn)	32,462	6	0.0%	165.6%	174.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	1,489	1,002	205.7%	2,442.1	4,267.6
Value Traded (BHD '000)	928	547	143.8%	1,058.9	836.6
No. of Trades	45	(8)	(15.1%)	56	67

Market Breadth	▲ 5	▼ 2	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain National Holding	0.46	441
National Bank of Bahrain BSC	0.60	240
Seef Properties BSC	0.16	179
Al Salam Bank-Bahrain BSC	0.10	171
Kuwait Finance House - Bahrain	2.70	156

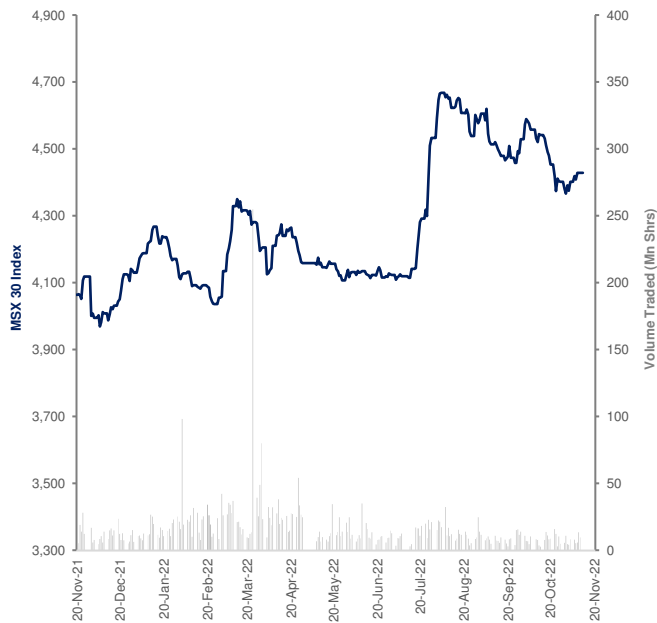
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.70	0.00%	0.42
Bahrain National Holding	0.46	6.24%	0.19
National Bank of Bahrain BSC	0.00	0.00%	0.14
Aluminium Bahrain B.S.C	1.03	0.00%	0.05
BBK BSC	0.49	(0.21%)	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 13, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,938.4	(1.1%)	0.2%	11.1%
Financial	4,929.2	(1.6%)	(0.2%)	18.8%
Industrial	818.1	(0.0%)	0.9%	(4.3%)
Services	2191.1	(0.2%)	0.7%	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Hassan Engineering Co.	0.02	36.4%
Takaful Oman Insurance	0.05	9.8%
Phoenix Power Co.	0.043	7.5%
United Finance Co.	0.07	3.1%
Galfar Engineering & Contracting Co.	0.18	2.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar International Dev. & Inv. Holding Co.	0.12	(4.0%)
Al Madina Takaful Co.	0.09	(3.4%)
Oman Telecommunications Co.	0.84	(2.8%)
Al Suwadi Power Co.	0.04	(2.7%)
Bank Muscat	0.29	(2.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.29	3,687
Sohar Bank	0.10	1,058
Galfar Engineering & Contracting Co.	0.18	696
Ominvest	0.34	624
United Finance Co.	0.07	600

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSX 30 Index	4,428.43	0.58	0.01%	1.4%	7.2%
Market Cap (OMR Mn)	7,938.4	(85.21)	(1.1%)	0.2%	11.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	9,621.4	(3,933.1)	(29.0%)	17,054.2	17,345.8
Value Traded (OMR '000)	2,124.7	(632.4)	(22.9%)	3,339.1	2,618.0

Market Breadth	▲ 15	▼ 9	= 90
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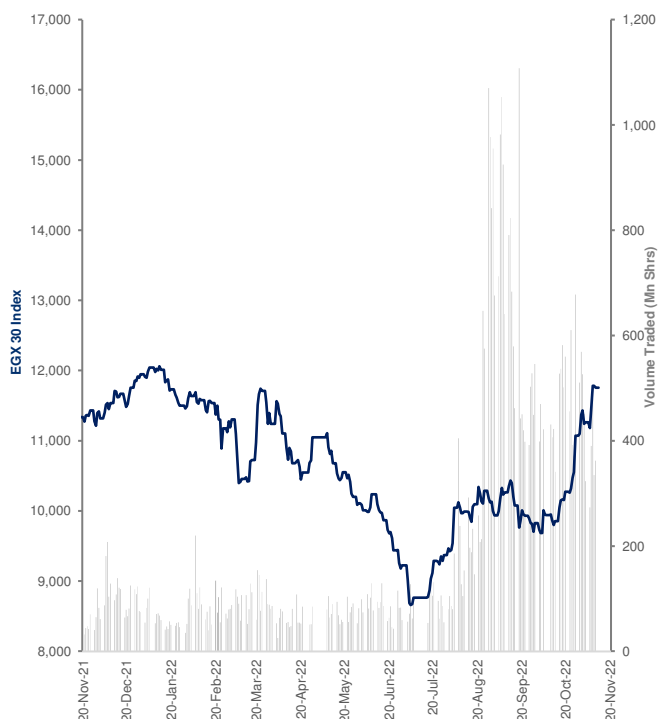
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.29	(2.40%)	1.03
Ominvest	0.34	0.58%	0.21
Renaissance Services Co.	0.49	2.10%	0.12
Galfar Engineering & Contracting Co.	0.18	2.33%	0.12
Oman Telecommunications Co.	0.84	(2.77%)	0.11

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 13, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	826,833.5	0.5%	2.0%	4.1%
Banks	203,227.0	(1.4%)	3.1%	(1.7%)
Basic Resources	85,078.0	2.1%	1.5%	26.4%
Industrial Goods	25,899.0	1.8%	(0.3%)	(14.0%)
Health Care & Pharmaceuticals	37,056.3	1.3%	2.6%	(9.3%)
Real Estate	108,882.0	2.1%	0.7%	(3.8%)
Travel and Leisure	30,768.8	(0.1%)	1.8%	46.8%
Food, Beverages & Tobacco	59,288.5	(3.2%)	2.4%	10.4%
Energy and Support Services	6,702.8	1.2%	0.9%	10.6%
Trade and Distributors	4,617.9	2.4%	(4.2%)	(40.4%)
Shipping and Transport	22,994.0	2.2%	3.5%	45.6%
Education Services	14,164.5	1.6%	1.1%	(9.6%)
Contracting and Construction Eng	11,857.5	0.7%	(0.4%)	(8.7%)
Textiles and Durables	8,734.8	1.9%	0.9%	0.2%
Building Materials	9,120.1	(0.0%)	(0.2%)	18.2%
Media & Communication Services	84,807.2	3.5%	4.3%	(7.8%)
Paper and Packaging	1,967.1	0.5%	(0.6%)	6.8%
Non-bank Financial Services	111,667.9	0.3%	0.9%	20.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Medical Packaging Company	0.35	9.5%
Credit Agricole Egypt	7.62	6.9%
Edita Food Industries S.A.E	12.20	6.1%
Tenth Of Ramadan Pharmaceutical Industries&Diagnostic-Ramed	2.75	5.0%
Egyptian Satellites (NileSat)	5.00	4.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Cairo Oils & Soap	0.14	(82.0%)
National Real Estate Bank for Development	14.95	(35.0%)
Egyptian Gulf Bank	0.43	(10.0%)
Lecico Egypt	7.14	(6.1%)
Macro Group Pharmaceuticals -Macro Capital	3.80	(5.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Dice Sport & Casual Wear	0.34	41,855
Cairo Oils & Soap	0.14	35,905
Medinet Nasr Housing	2.92	23,087
Orascom Financial Holding	0.19	20,997
Speed Medical	0.42	18,161

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	11,756.56	(25.0)	(0.2%)	3.4%	(1.6%)
Market Cap (EGP Mn)	826,833.5	4,303.9	0.5%	2.0%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	362.2	27.3	8.2%	217.3	113.1
Value Traded (EGP Mn)	1,258.0	38.3	3.1%	679.7	508.3
No. of Trades	46,052	738	1.6%	23,000	15,998

Market Breadth	▲ 104	▼ 22	= 98
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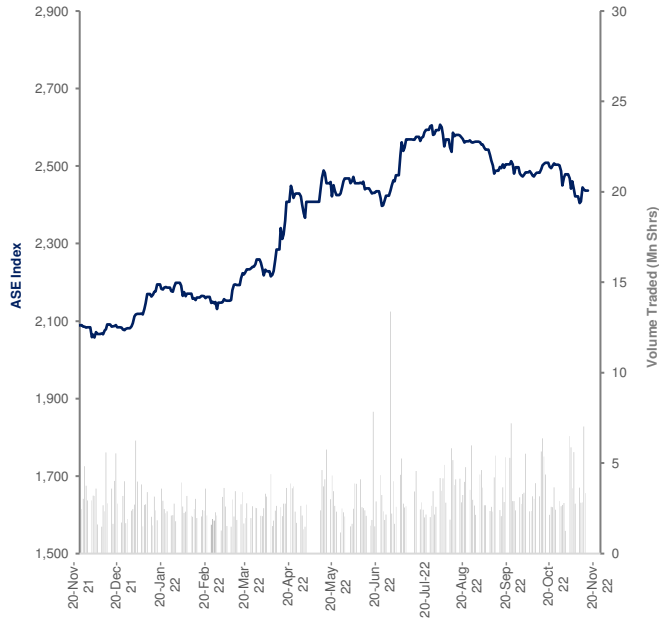
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	34.52	(4.67%)	254.33
Egyptian Financial Group-Hermes Holding Company	13.51	0.07%	95.83
Misr Fertilizers Production Company - Mopco	115.00	2.68%	86.27
Medinet Nasr Housing	2.92	2.10%	67.53
Abou Kir Fertilizers & Chemicals	28.14	2.74%	49.89

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 13, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,609.2	(0.1%)	(1.4%)	15.2%
Banking	7,845.9	(0.5%)	0.9%	2.3%
Insurance	279.9	(0.1%)	(3.2%)	15.4%
Diversified Financial Services	253.8	0.3%	(0.0%)	(13.7%)
Real Estate	380.5	(0.4%)	(0.0%)	(11.2%)
Educational Services	50.9	0.0%	(2.3%)	9.9%
Hotels and Tourism	268.9	(1.2%)	(0.9%)	(7.3%)
Transportation	273.6	(0.3%)	(0.7%)	2.2%
Technology and Communication	91.8	(0.4%)	1.8%	(4.8%)
Utilities and Energy	1,459.3	(0.1%)	1.0%	31.0%
Commercial Services	287.3	0.2%	(2.5%)	(9.7%)
Chemical Industries	57.8	0.6%	1.6%	(17.3%)
Food and Beverages	235.7	0.6%	(0.4%)	(28.8%)
Tobacco and Cigarettes	11.8	0.0%	(3.7%)	(14.3%)
Mining and Extraction Industries	5,890.2	0.6%	(5.0%)	52.6%
Engineering and Construction	112.3	(0.2%)	(0.3%)	(4.8%)
Electrical Industries	14.7	0.0%	(4.6%)	(24.6%)
Textiles, Leather and Clothing	32.6	0.0%	0.0%	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SPECIALIZED TRADING & INVEST	1.26	5.0%
COMPREHENSIVE LEASING	1.79	4.7%
JORDAN POULTRY PROCESSING &	1.15	4.5%
RUMM FINANCIAL BROKERAGE	0.70	4.5%
CENTURY INVESTMENT GROUP	0.29	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
ZARKA EDUCATION & INVESTMENT	2.48	(7.5%)
MED GULF FOR INSURANCE	0.57	(5.0%)
NOPAR FOR TRADING AND INVEST	0.85	(4.5%)
AL-DAWLIYA HOTELS & MALLS	0.49	(3.9%)
AMMOUN INTERNATIONAL FOR INV	0.76	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
MIDDLE EAST INSURANCE	1.01	893
FIRST INSURANCE	0.66	481
INJAZ FOR DEVELOPMENT AND PR	0.41	434
CENTURY INVESTMENT GROUP	0.29	344
JORDAN POULTRY PROCESSING &	1.15	252

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,436.53	(3.46)	(0.1%)	(0.2%)	15.0%
Market Cap (JD Mn)	17,609.22	(14.73)	(0.1%)	(1.4%)	15.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (*000 Shares)	3,338.2	(3,687.0)	(52.5%)	3,052.8	4,018.5
Value Traded (JD *000)	3,476.5	(3,763.7)	(52.0%)	6,360.4	5,901.2
No. of Trades	1,892	(454)	(19.4%)	2,357	2,413

Market Breadth

▲ 24

▼ 27

= 107

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
MIDDLE EAST INSURANCE	1.01	(0.98%)	0.89
JORDAN PHOSPHATE MINES	33.91	1.19%	0.39
ARAB BANK PLC	4.70	(1.26%)	0.38
FIRST INSURANCE	0.66	0.00%	0.32
JORDAN POULTRY PROCESSING &	1.15	4.55%	0.28

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 13, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,378.4	(0.6%)	(1.4%)	3.8%
Banking	10,065.7	(0.3%)	(0.4%)	29.6%
Insurance	951.6	1.7%	7.4%	7.2%
Leasing	635.0	0.0%	1.2%	10.1%
Financial Services	1,632.0	(4.6%)	(1.1%)	(24.2%)
Industrial	1,833.6	(0.7%)	(2.4%)	10.5%
Chemical Industry	443.6	(0.5%)	(1.4%)	(13.3%)
Food & Beverage	4,232.2	(0.5%)	(5.9%)	(21.9%)
Retailing	1,062.0	(0.2%)	(0.5%)	(8.1%)
Others	1,522.7	0.2%	(0.9%)	6.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	164.06	4.5%
Societe Magasin General	10.46	4.5%
Societe Tunisienne de L'Air	0.49	4.3%
Societe Nouvelle Maison de la	6.10	3.4%
BH Leasing	2.15	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Poulina Group	8.50	(4.9%)
Ennaki Automobiles	11.00	(3.3%)
Societe Electrostar	0.30	(3.2%)
Accumulateur Tunisienne Assad	1.16	(1.7%)
Societe D'Articles Hygieniques	9.30	(1.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.25	114
Poulina Group	8.50	59
Societe Moderne de Ceramique	0.80	46
Accumulateur Tunisienne Assad	1.16	41
Banque Internationale Arabe de	86.40	36

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,125.42	(37.39)	(0.5%)	(1.2%)	15.3%
Market Cap (DT Mn)	22,378	(126.59)	(0.6%)	(1.4%)	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	498.1	179.5	56.3%	574.8	543.5
Value Traded ('000 DT)	6,389.9	3,581.0	127.5%	4,263.7	3,633.2
No. of Trades	1,054	67	6.8%	1,053	1,119

Market Breadth	▲ 12	▼ 20	= 36
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	86.40	(0.69%)	3.08
Societe Tunisienne d'Assurance	164.06	4.50%	0.69
Banque de Tunisie	5.25	(0.38%)	0.59
Poulina Group	8.50	(4.92%)	0.50
Societe D'Articles Hygieniques	9.30	(0.96%)	0.21

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 13, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	475,709.4	(0.6%)	(4.2%)	(22.3%)
Banking	176,111.5	(0.3%)	(3.1%)	(21.8%)
Beverages	8,485.2	(2.8%)	(5.6%)	(16.6%)
Chemicals	2,603.8	(0.5%)	(3.5%)	(9.5%)
Construction & Building Material	53,477.6	(0.0%)	(5.2%)	(34.3%)
Distributors	17,326.6	0.7%	(2.2%)	(16.0%)
Electricity	24,178.3	0.5%	(4.2%)	(2.4%)
Food Producers & Processors	22,795.1	(2.0%)	(5.6%)	(24.2%)
Holding Companies	2,060.4	1.3%	(5.9%)	(28.7%)
Insurance	23,684.7	0.1%	(3.2%)	(21.8%)
Investment & other Finance	3,481.9	0.0%	(5.2%)	(20.9%)
Leisures & Hotel	1,603.9	2.2%	1.7%	2.0%
Materials, Software & Computer	5,811.8	0.9%	(2.2%)	(4.7%)
Mining	28,110.1	1.4%	1.2%	33.2%
Oil & Gas	16,989.5	0.0%	(1.9%)	(13.9%)
Real Estate	3,808.8	2.7%	(5.5%)	(25.1%)
Telecommunications	82,722.9	(3.0%)	(7.9%)	(32.5%)
Transport	670.6	0.0%	(0.7%)	(26.1%)
Utilities	1,716.0	0.0%	(5.9%)	(9.1%)
Forestry & Paper	70.8	0.0%	(5.5%)	26.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1035.00	5.9%
Disway	699.60	4.9%
Douja Promotion Groupe Addoha	6.50	4.8%
Credit Immobilier et Hotelier	298.80	3.8%
Auto Hall	72.08	3.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2124.00	(3.9%)
Maroc Telecom	94.10	(3.0%)
Wafa Assurance	3500.00	(2.8%)
Banque Centrale Populaire	210.00	(2.3%)
Cosumar	177.50	(2.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.50	1,413.5
Maroc Telecom	94.10	1,095.3
Cosumar	177.50	198.7
Attijariwafa Bank	373.00	150.2
Banque Centrale Populaire	210.00	56.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	10,355.27	(65.74)	(0.6%)	(4.3%)	(22.5%)
Market Cap (MAD Mn)	475,709	(2,946)	(0.6%)	(4.2%)	(22.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	3,061.3	2,510.2	455.5%	627.1	793.6
Value Traded (MAD Mn)	308.37	189.41	159.2%	96.5	130.2

Market Breadth

▲ 13 ▼ 12 = 17

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	94.10	(2.99%)	103.06
Attijariwafa Bank	373.00	0.27%	55.76
Cosumar	177.50	(2.18%)	35.34
Managem SA	2270.00	1.79%	25.52
LafargeHolcim Maroc SA	1400.00	0.00%	15.39

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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