

## MENA Markets Daily Report

March 9, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
<b>In this Report...</b>  Kuwait ..... 2 Saudi Arabia ..... 3 UAE - Dubai ..... 4 UAE - Nasdaq Dubai ..... 5 UAE - Abu Dhabi ..... 6 Qatar ..... 7 Bahrain ..... 8 Oman ..... 9 Egypt ..... 10 Jordan ..... 11 Tunisia ..... 12 Lebanon ..... 13 Morocco ..... 14 Syria ..... 15	<b>MENA Countries</b>						
	Kuwait	Premier Market Index	▼	5,750.41	(10.0%)	(17.6%)	32.4%
	Kuwait	Main 50 Index	▼	4,516.87	(4.8%)	NA	NA
	Kuwait	Main Market Index	▼	4,432.95	(3.5%)	(9.7%)	3.6%
	Kuwait	All Share Index	▼	5,306.83	(8.3%)	(15.5%)	23.7%
	Saudi Arabia	TADAWUL All Share Index	▼	6,846.36	(8.3%)	(18.4%)	7.2%
	UAE-Dubai	DFM General Index	▼	2,266.93	(7.9%)	(18.0%)	9.3%
	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	2,656.98	(6.8%)	(16.6%)	3.6%
	UAE-Abu Dhabi	ADX General Index	▼	4,393.85	(5.4%)	(13.4%)	3.3%
	Qatar	QE 20 Index	▼	9,037.20	(2.9%)	(13.3%)	1.2%
	Bahrain	Bahrain All Share	▼	1,562.64	(3.4%)	(3.0%)	20.4%
	Oman	MSM 30 Index	▼	3,994.89	(2.7%)	0.3%	(7.9%)
	Egypt	EGX 30	▼	11,849.39	(4.0%)	(15.1%)	7.1%
	Jordan	ASE Index	▲	1,813.99	0.3%	(0.1%)	(4.9%)
	Lebanon	Blom Stock Index	▼	622.95	(1.4%)	(20.7%)	(19.6%)
	Tunisia	Tunisia Index	▼	7,025.31	(1.2%)	(1.4%)	(2.1%)
	Morocco	MASI	▼	11,474.03	(3.1%)	(5.7%)	7.1%
	Syria	DSE Weighted Index	▲	6,337.61	0.2%	8.6%	(5.7%)
	<b>Emerging Markets</b>						
	China	SSE Composite Index	▼	3,034.51	(1.2%)	(3.4%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,257.96	(5.0%)	(18.8%)	44.9%
	India	SENSEX	▼	37,576.62	(2.3%)	(12.9%)	14.4%
	Brazil	BOVESPA Stock Index	▼	97,996.80	(4.1%)	(15.3%)	31.6%
	Mexico	BOLSA Index	▼	41,388.78	(2.3%)	(4.9%)	4.6%
	Korea	KOSPI Index	▼	2,040.22	(2.2%)	(11.0%)	7.7%
	Taiwan	TAIEX Index	▼	11,321.81	(1.7%)	(8.3%)	23.3%
	<b>Global Markets</b>						
	World	MSCI World Index	▼	2,149.29	(2.0%)	(8.9%)	25.2%
	Asia	MSCI Asia Pacific	▼	156.55	(2.1%)	(8.3%)	16.3%
	Europe	DJ Stoxx 600	▼	366.80	(3.7%)	(11.8%)	23.2%
	Europe	FTSEurofirst 300	▼	1,432.45	(3.8%)	(11.8%)	22.0%
	Emerging Markets	MSCI EM Index	▼	1,012.08	(2.6%)	(9.2%)	15.4%
	U.S.A	S&P 500	▼	2,972.37	(1.7%)	(8.0%)	28.9%
	U.S.A	DJIA	▼	25,864.78	(1.0%)	(9.4%)	22.3%
	U.S.A	NASDAQ Composite	▼	8,575.62	(1.9%)	(4.4%)	35.2%
	UK	FTSE 100	▼	6,462.55	(3.6%)	(14.3%)	12.1%
	Germany	DAX	▼	11,541.87	(3.4%)	(12.9%)	25.5%
	Japan	NIKKEI 225	▼	20,749.75	(2.7%)	(17.5%)	18.2%
	Hong Kong	HANG SENG INDEX	▼	26,146.67	(2.3%)	(10.8%)	9.1%
	<b>Commodities</b>						
	Oil	OPEC Crude	▼	51.74	(0.5%)	(23.9%)	31.8%
	Oil	Brent	▼	45.27	(9.4%)	(51.0%)	22.7%
	Oil	Kuwait	▼	49.60	(4.3%)	(31.3%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.71	(3.6%)	(25.0%)	(28.5%)
	Gold	Gold Spot \$/Oz	▲	1,673.83	0.1%	9.6%	18.3%

Source: Bloomberg &amp; Kamco Research

Investment Strategy & Research  
kamcoird@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

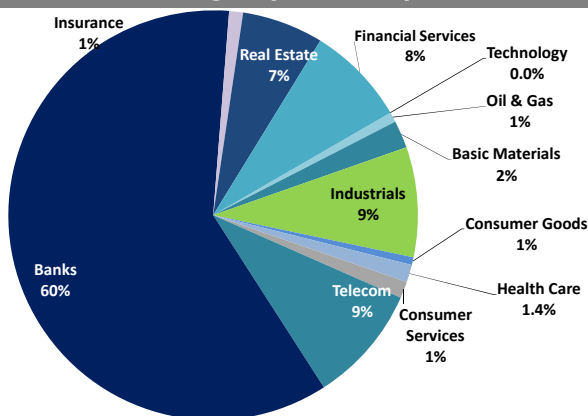
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

March 9, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,734.6	14.3	12.1%
2- Kuwait Finance House	4,737.0	19.0	12.5%
3- Ahli United Bank - Bahrain	2,404.2	10.9	17.9%
4- Zain	2,077.0	9.8	16.7%
5- Boubyan Bank	1,600.7	26.2	10.8%
6- Agility (PWC Logistics)	1,043.7	12.2	8.2%
7- Commercial Bank of Kuwait	996.0	15.3	9.1%
8- Gulf Bank	722.4	14.1	8.0%
9- Mabane Co.	720.4	13.0	12.1%
10- Ahli United Bank - Kuwait	637.4	11.9	11.9%
<b>Total</b>	<b>20,673</b>	<b>14.20</b>	<b>12.4%</b>

\*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Eid Food Co.	0.087	0.008	10.0%
National Co. for Consumer Industries	0.069	0.006	8.7%
National International Holding Co.	0.078	0.005	6.7%
Livestock Transport & Trading Co.	0.172	0.010	6.2%
Kuwait Finance & Investment Co.	0.049	0.002	3.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
ALAFCO Aviation Lease & Finance Co.	0.203	(0.046)	(18.5%)
Jazeera Airways Co.	0.540	(0.122)	(18.4%)
Al Madina For Finance & Investment Co.	0.012	(0.003)	(17.3%)
Agility (PWC Logistics)	0.592	(0.118)	(16.6%)
Equipment Holding Co.	0.016	(0.003)	(14.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Investors Holding Group Co.	0.010	(13.8%)	16,699,451
Ahli United Bank - Bahrain	0.274	(9.3%)	15,495,888
Kuwait Finance House	0.679	(9.9%)	14,842,199
National Bank of Kuwait	0.879	(9.3%)	12,893,194
Gulf Bank	0.237	(13.5%)	10,517,835

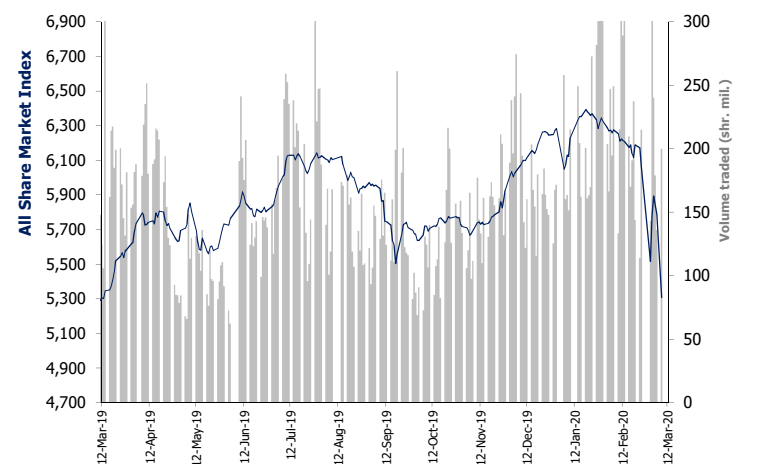
Source: Boursa Kuwait, Kamco Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	30,734.6	▼	(8.3%)	(12.6%)	(15.4%)
Oil & Gas	236.8	▼	(2.9%)	(13.0%)	(8.2%)
Basic Materials	671.0	▼	(4.0%)	(10.1%)	(17.0%)
Industrials	2,665.8	▼	(10.4%)	(16.9%)	(19.0%)
Consumer Goods	189.3	▲	1.1%	(0.5%)	(4.1%)
Health Care	422.1	=	0.0%	0.0%	(3.8%)
Consumer Services	400.4	▼	(8.9%)	(22.6%)	(27.5%)
Telecommunications	2,860.7	▼	(8.6%)	(16.5%)	(16.3%)
Banks	18,546.6	▼	(9.0%)	(13.1%)	(15.7%)
Insurance	339.9	▼	(0.9%)	(4.3%)	(2.2%)
Real Estate	1,975.8	▼	(7.9%)	(10.4%)	(12.6%)
Financial Services	2,420.8	▼	(5.2%)	(9.8%)	(12.5%)
Technology	5.5	▼	(10.0%)	(11.1%)	(22.0%)

Market Breadth		7		113		54
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	5,750.41	(640.6)	(10.0%)	(14.6%)	(17.6%)	
Main 50 Index	4,516.87	(226.1)	(4.8%)	NA	NA	
Main Market Index	4,432.95	(162.7)	(3.5%)	(7.1%)	(9.7%)	
All Share Market Index	5,306.83	(481.2)	(8.3%)	(12.6%)	(15.5%)	
Market Cap (KWD Mn)	30,734.65	(2785.9)	(8.3%)	(12.6%)	(15.4%)	

## Index Performance relative to Volume



## Market Trading Data and Volatility

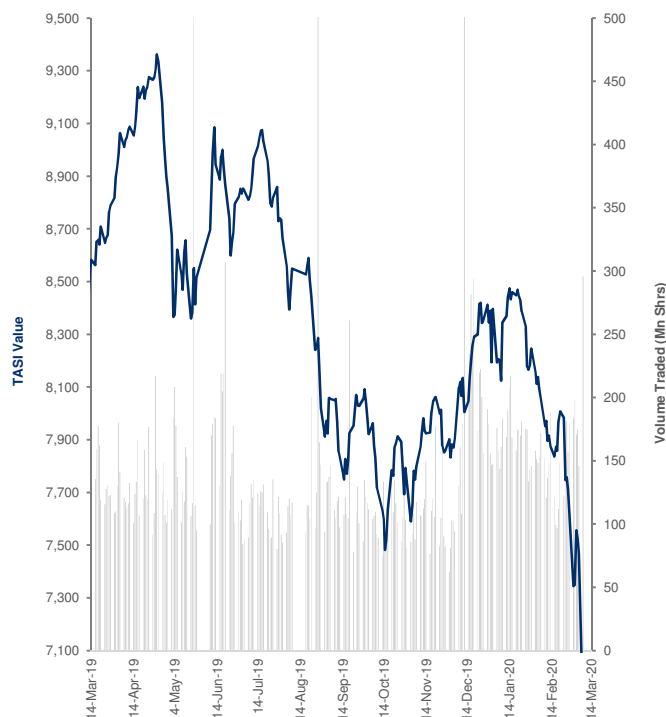
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	199.7	63.8	46.9%	223.2	88.6
Value Traded (KWD Mn)	49.3	12.4	33.5%	40.7	16.9
No. of Trades	11,291	2,762	32.4%	8,816	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.879	(9.3%)	11,529,262
Kuwait Finance House	0.679	(9.9%)	10,290,122
Ahli United Bank - Bahrain	0.274	(9.3%)	4,358,760
Zain	0.480	(10.9%)	3,601,317
Agility (PWC Logistics)	0.592	(16.6%)	3,384,054

### Saudi Tadawul Daily Report

March 9, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,579,248.8	(8.9%)	(10.0%)	(16.0%)
Energy	6,027,170.4	(9.1%)	(10.0%)	(15.0%)
Materials	418,982.2	(8.8%)	(10.6%)	(22.7%)
Capital Goods	11,196.8	(8.8%)	(11.4%)	(12.8%)
Commercial & Professional Svc	7,233.2	(8.4%)	(12.4%)	(21.4%)
Transportation	11,566.1	(9.1%)	(13.2%)	(16.9%)
Consumer Durables & Apparel	2,460.0	(8.5%)	(10.3%)	(14.4%)
Consumer Services	20,426.4	(8.7%)	(9.3%)	(10.8%)
Media	5,245.6	(9.9%)	(10.0%)	(19.1%)
Retailing	30,319.2	(6.8%)	(7.0%)	(10.0%)
Food & Staples Retailing	7,984.9	(8.9%)	(7.2%)	(5.8%)
Food & Beverages	67,799.8	(7.8%)	(9.3%)	(14.3%)
Health Care Equipment & Svc	20,845.6	(8.0%)	(6.6%)	(4.2%)
Pharma, Biotech & Life Science	3,012.0	(9.7%)	(10.4%)	(7.9%)
Banks	540,236.8	(9.2%)	(12.9%)	(21.7%)
Diversified Financials	26,031.3	(7.9%)	(9.9%)	(13.6%)
Insurance	34,161.0	(7.9%)	(8.9%)	(12.9%)
Telecommunication Services	182,433.9	(5.3%)	(3.5%)	(20.7%)
Utilities	69,733.8	(2.8%)	(3.6%)	(19.4%)
REITs	14,629.4	(4.5%)	(2.4%)	(1.3%)
Real Estate Mgmt & Dev't	76,996.4	(8.6%)	(9.9%)	(12.4%)
Software & Services	784.0	(8.9%)	(10.9%)	10.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Fertilizer Co	70.00	3.7%
Alujain Holding	33.40	1.2%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	6,846.36	(621.16)	(8.3%)	(10.3%)	(18.4%)
Market Cap (SAR Mn)	7,579,249	(738,841)	(8.9%)	(10.0%)	(16.0%)

Worst Return Performers	Price (SAR)	Daily % Chg
Jabal Omar Development Co	25.20	(10.0%)
Red Sea International Co	12.06	(10.0%)
Mobile Telecommunications Co S	9.27	(10.0%)
Buruj Cooperative Insurance Co	16.20	(10.0%)
AXA Cooperative Insurance Co	27.90	(10.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	295.7	150.0	102.9%	161.6	114.2
Value Traded (SAR Mn)	7,182.5	3,609.6	101.0%	3,854.4	2,661.5
No. of Trades	240,968	71,274	42.0%	171,147	98,809

Market Breadth	▲ 2	▼ 191	= 7
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Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	20.34	51,224
Saudi Arabian Oil Co	30.00	23,489
Al Rajhi Bank	56.70	18,509
Dar Al Arkan Real Estate Devel	9.11	18,404
Bank Al-Jazira	12.02	14,499

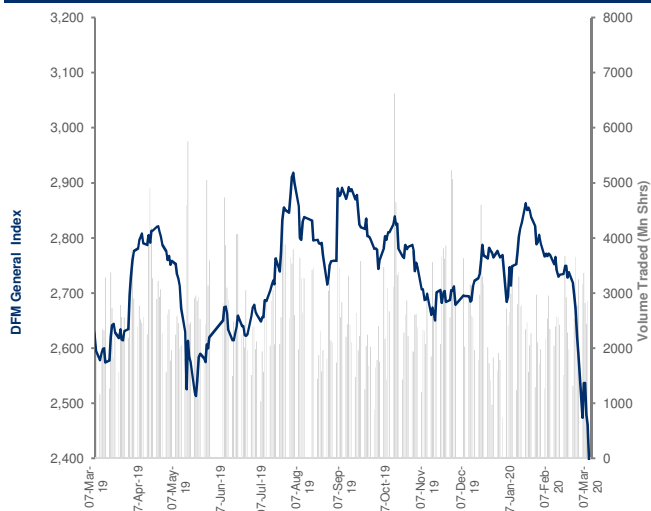
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alinma Bank	20.34	(10.00%)	1051.82
Al Rajhi Bank	56.70	(7.05%)	1051.82
Saudi Arabian Oil Co	30.00	(9.09%)	721.90
Saudi Basic Industries Corp	70.50	(9.96%)	362.17
National Commercial Bank	37.80	(10.00%)	245.07

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

March 9, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	330,144.9	(5.7%)	(9.2%)	(11.4%)
Banking	188,416.1	(5.3%)	(8.3%)	(8.4%)
Consumer Staples	14,272.7	(6.3%)	(11.5%)	(16.4%)
Investment & Financial	4,867.1	(1.2%)	(4.5%)	(3.9%)
Insurance	59,523.2	(9.1%)	(13.3%)	(24.1%)
Industrial	21,369.5	(4.0%)	(8.8%)	(14.6%)
Real Estate & Construction	5,141.1	0.0%	0.0%	0.0%
Telecommunication	2,938.3	(4.1%)	(7.6%)	(11.3%)
Transportation	26,181.0	(4.2%)	(8.1%)	3.2%
Services	7,436.0	(3.9%)	(6.5%)	(3.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
DUBAI ISLAMIC INSURANCE CO	0.39	4.9%
GULFA MINERAL WATER & PROCES	5.60	2.0%

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,266.93	(193.61)	(7.9%)	(12.5%)	(18.0%)
Market Cap (AED Mn)	330,145	(19,992)	(5.7%)	(9.2%)	(11.4%)

Worst Return Performers	Price (AED)	Daily % Chg
ARAMEX PJSC	2.70	(10.0%)
DXB ENTERTAINMENTS PJSC	0.15	(9.9%)
GULF NAVIGATION HOLDING PJSC	0.37	(9.9%)
EMAAR DEVELOPMENT	3.11	(9.9%)
AMLAK FINANCE	0.34	(9.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	277.9	108.9	64.4%	143.9	124.4
Value Traded (AED Mn)	350.9	128.3	57.6%	198.7	169.7
No. of Trades	4,719	1,867	65.5%	2,488	2,449

Market Breadth	▲ 1	▼ 33	= 34
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Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
DXB ENTERTAINMENTS PJSC	0.15	40,201
DEYAAR DEVELOPMENT PJSC	0.27	38,121
UNION PROPERTIES PJSC	0.18	34,326
EMAAR PROPERTIES PJSC	2.97	30,526
DUBAI ISLAMIC BANK	4.90	20,633

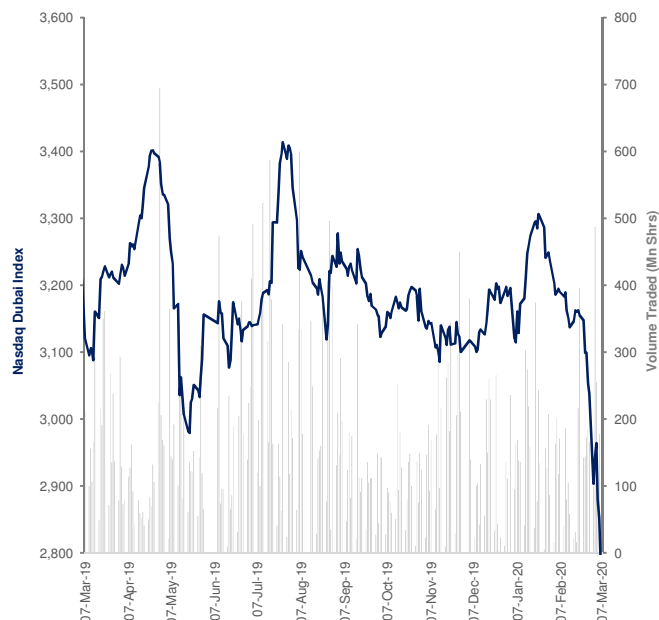
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
DUBAI ISLAMIC BANK	4.90	(7.72%)	101.51
EMAAR PROPERTIES PJSC	2.97	(9.73%)	91.70
Emirates NBD	10.35	(9.61%)	30.15
EMAAR DEVELOPMENT	3.11	(9.86%)	20.80
AIR ARABIA PJSC	1.15	(7.26%)	19.50

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

March 9, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,665.6	3.5%	(3.5%)	5.7%
Al Baraka Banking Group	355.5	(1.0%)	(9.8%)	(7.7%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.2	0.0%	(10.0%)	(4.4%)
DP World	13,462.6	0.0%	(0.2%)	23.8%
Emirates REIT (CEIC) Limited	101.9	0.0%	(6.8%)	(40.8%)
ENBD REIT (CEIC) Limited	101.8	0.0%	(2.7%)	(15.8%)
Hikma Pharmaceuticals GDR	5,529.2	0.0%	(8.8%)	(14.1%)
Nasdaq, Inc.	18,233.8	7.8%	(4.1%)	3.0%
Orascom Construction Limited	712.2	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg
DP World	16.05	(1.0%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
DP World	16.05	625

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#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,656.98	(195.16)	(6.8%)	(12.6%)	(16.6%)
Market Cap (USD Mn)	38,666	1,308	3.5%	(3.5%)	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.63	(1.0)	(62.2%)	1.4	0.35
Value Traded (USD Mn)	10.03	(13.6)	(57.6%)	14.1	3.22
No. of Trades	206	29	16.4%	156	141

Market Breadth	▲ 2	▼ 2	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	16.05	(1.05%)	10.03

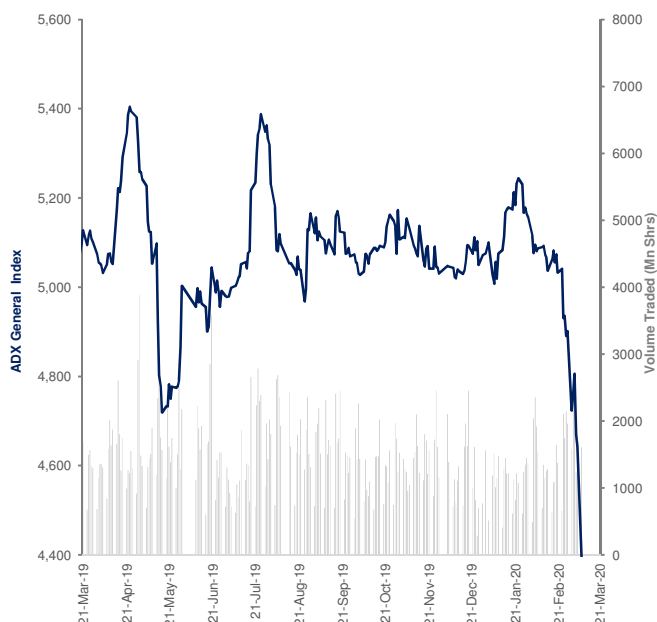
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Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

March 9, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	489,835.1	(4.7%)	(8.9%)	(10.3%)
<b>Banks</b>	<b>223,620.0</b>	<b>(6.7%)</b>	<b>(13.2%)</b>	<b>(18.2%)</b>
<b>Inv. &amp; Financial Services</b>	<b>3,654.9</b>	<b>(2.1%)</b>	<b>(2.1%)</b>	<b>(12.7%)</b>
<b>Real Estate</b>	<b>16,498.0</b>	<b>(4.9%)</b>	<b>(10.0%)</b>	<b>(11.6%)</b>
<b>Energy</b>	<b>45,419.0</b>	<b>(4.4%)</b>	<b>(4.3%)</b>	<b>(3.1%)</b>
<b>Consumer Staples</b>	<b>27,075.1</b>	<b>0.0%</b>	<b>(1.8%)</b>	<b>91.8%</b>
<b>Industrial</b>	<b>6,573.2</b>	<b>(1.2%)</b>	<b>(5.1%)</b>	<b>(1.7%)</b>
<b>Insurance</b>	<b>8,117.6</b>	<b>0.0%</b>	<b>0.5%</b>	<b>3.0%</b>
<b>Telecommunication</b>	<b>150,077.4</b>	<b>(3.0%)</b>	<b>(5.4%)</b>	<b>(9.1%)</b>
<b>Services</b>	<b>8,799.9</b>	<b>0.0%</b>	<b>(3.0%)</b>	<b>(2.0%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ARKAN BUILDING MATERIALS CO	0.44	7.9%
SUDATEL TELECOM GROUP LTD	0.35	4.9%
METHAQ TAKAFUL INSURANCE	0.60	2.0%
RAK PROPERTIES	0.43	0.2%

Worst Return Performers	Price (AED)	Daily % Chg
ABU DHABI ISLAMIC BANK	4.86	(10.0%)
ABU DHABI NATIONAL ENERGY CO	0.61	(9.9%)
ESHRAQ PROPERTIES CO PJSC	0.24	(9.8%)
ABU DHABI SHIP BUILDING CO	1.88	(9.6%)
ABU DHABI COMMERCIAL BANK	5.96	(8.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ESHRAQ PROPERTIES CO PJSC	0.24	20,230
ALDAR PROPERTIES PJSC	1.91	13,068
DANA GAS	0.78	7,328
RAK PROPERTIES	0.43	5,503
ADNOIC Distribution	2.90	5,291

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,393.85	(249.24)	(5.4%)	(10.4%)	(13.4%)
Market Cap (AED Mn)	489,835	(23,895)	(4.7%)	(8.9%)	(10.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	71.0	31.5	79.9%	39.1	39.4
Value Traded (AED Mn)	167.6	7.4	4.6%	133.9	169.4
No. of Trades	1,607	(56)	(3.4%)	1,338	1,562

Market Breadth	▲ 4	▼ 16	= 45
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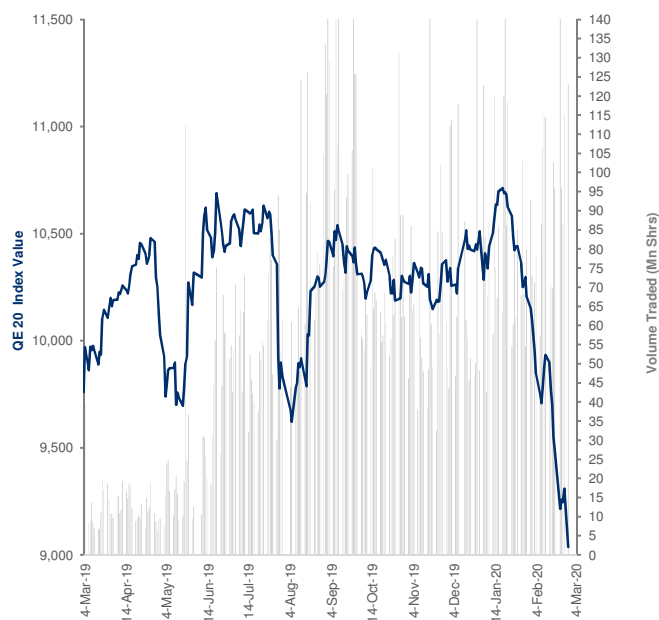
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	12.24	(6.71%)	45.45
ALDAR PROPERTIES PJSC	1.91	(4.98%)	25.18
ABU DHABI ISLAMIC BANK	4.86	(10.00%)	24.09
ABU DHABI COMMERCIAL BANK	5.96	(8.31%)	16.50
ADNOIC Distribution	2.90	(3.33%)	15.18

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

March 9, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	502,566.4	(3.4%)	(4.4%)	(13.8%)
Banking & Finance Sector	286,626.5	(3.7%)	(2.5%)	(8.1%)
Goods & Consumer Services	28,623.3	(0.9%)	(8.1%)	(19.1%)
Industrial Sector	101,099.9	(3.6%)	(9.0%)	(24.3%)
Insurance Sector	11,691.1	(3.5%)	(7.2%)	(19.8%)
Real Estate	29,911.2	(3.6%)	(4.6%)	(17.6%)
Telecom	23,554.3	(3.5%)	(4.3%)	(14.6%)
Transport	21,060.0	(1.8%)	(0.9%)	(10.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Khali Commercial Bank PQSC	1.20	0.8%
Al Khaleej Takaful Group QSC	1.60	0.6%
Qatar Fuel QSC	17.00	0.5%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	9,037.20	(272.19)	(2.9%)	(4.8%)	(13.3%)
Market Cap (QAR Mn)	502,566	(17,741.7)	(3.4%)	(4.4%)	(13.8%)

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.97	(10.0%)
Salam International Investment	0.28	(9.8%)
Dlala Brokerage & Investments	0.47	(9.8%)
Qatar German Co for Medical De	0.47	(8.4%)
United Development Co QSC	1.02	(8.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	123.1	7.8	6.8%	86.1	9.3
Value Traded (QAR Mn)	296.9	(155.0)	(34.3%)	243.7	266.6
No. of Trades	6,833	(304)	(4.3%)	5,801	6,000

Market Breadth	▲ 3	▼ 42	= 2
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.28	24,291
Ezdan Holding Group QSC	0.51	16,090
United Development Co QSC	1.02	15,917
Masraf Al Rayan QSC	4.00	12,212
Qatar Insurance Co SAQ	2.48	4,217

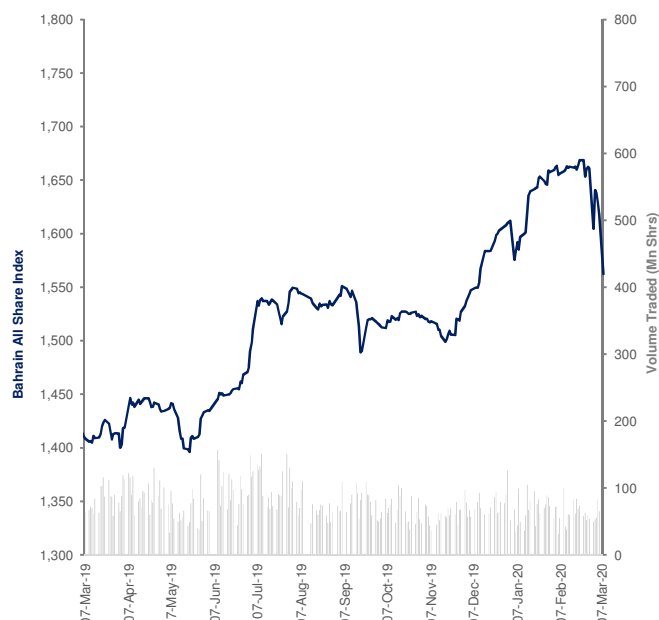
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.30	(4.69%)	56.69
Masraf Al Rayan QSC	4.00	(1.94%)	48.46
Qatar Fuel QSC	17.00	0.53%	42.10
United Development Co QSC	1.02	(8.39%)	16.29
Qatar Islamic Bank SAQ	14.95	(2.16%)	13.55

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

March 9, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,093.5	(3.7%)	(6.3%)	(3.0%)
Commercial Banks	5,363.7	(5.4%)	(9.2%)	(5.2%)
Investment	1,611.1	(1.1%)	(2.1%)	(2.5%)
Insurance	114.3	0.0%	0.0%	6.8%
Services	1,245.3	(1.9%)	(2.6%)	(1.1%)
Hotels & Tourism	120.0	0.0%	0.0%	16.8%
Industrial	639.1	(0.2%)	(0.9%)	6.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg

Worst Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.10	(9.1%)
Ahli United Bank BSC	0.91	(9.0%)
GFH FINANCIAL GROUP BSC	0.21	(5.4%)
APM TERMINALS BAHRAIN	1.30	(3.8%)
Seef Properties BSC	0.20	(2.9%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.21	1,003
Bahrain Telecommunications Co	0.39	927
Al Salam Bank-Bahrain BSC	0.09	551
Ahli United Bank BSC	0.91	513
Seef Properties BSC	0.20	417

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,562.64	(55.15)	(3.4%)	(5.9%)	(3.0%)
Market Cap (BHD Mn)	9,093	(347)	(3.7%)	(6.3%)	(3.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,979.0	0.7	21.2%	3,240.5	5,418.1
Value Traded (BHD '000)	975.4	0.2	28.7%	889.8	1,350.0
No. of Trades	102	37	56.9%	66	99

Market Breadth	▲ 0	▼ 10	= 33
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.39	(2.00%)	0.37
Ahli United Bank BSC	0.91	(9.00%)	0.18
Seef Properties BSC	0.20	(2.88%)	0.08
GFH FINANCIAL GROUP BSC	0.21	(5.38%)	0.08
Arab Banking Corp BSC	0.47	0.00%	0.07

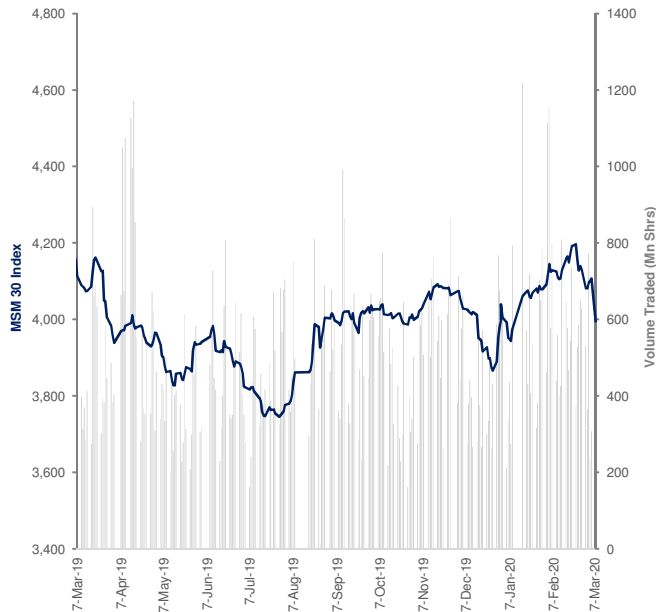
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

March 9, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	6,562.2	(2.3%)	(2.3%)	(0.3%)
<b>Banking</b>	<b>3,531.6</b>	<b>(2.4%)</b>	<b>(2.7%)</b>	<b>(0.5%)</b>
<b>Industry</b>	<b>707.7</b>	<b>(2.2%)</b>	<b>(1.9%)</b>	<b>2.0%</b>
<b>Services</b>	<b>2323.00</b>	<b>(2.2%)</b>	<b>(1.7%)</b>	<b>(0.8%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
<b>Muscat Gases Co.</b>	<b>0.18</b>	<b>1.1%</b>

Worst Return Performers	Price (OMR)	Daily % Chg
<b>Dhofar Insurance Co.</b>	<b>0.15</b>	<b>(10.0%)</b>
<b>Raysut Cement Co.</b>	<b>0.44</b>	<b>(9.5%)</b>
<b>Sharqiya Investment Holding Co.</b>	<b>0.08</b>	<b>(9.2%)</b>
<b>Gulf Investment Services Co.</b>	<b>0.06</b>	<b>(7.9%)</b>
<b>AL MADINA INVESTMENT H olding Co.</b>	<b>0.03</b>	<b>(6.9%)</b>

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
<b>Bank Muscat</b>	<b>0.43</b>	<b>5,049</b>
<b>Bank Dhofar</b>	<b>0.11</b>	<b>860</b>
<b>Gulf Investment Services Co.</b>	<b>0.06</b>	<b>809</b>
<b>Al Anwar Holding</b>	<b>0.08</b>	<b>743</b>
<b>National Bank Of Oman</b>	<b>0.19</b>	<b>729</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>MSM 30 Index</b>	<b>3,994.89</b>	<b>(112.90)</b>	<b>(2.7%)</b>	<b>(3.3%)</b>	<b>0.3%</b>
<b>Market Cap (OMR Mn)</b>	<b>6,562.2</b>	<b>(154.2)</b>	<b>(2.3%)</b>	<b>(2.3%)</b>	<b>(0.3%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
<b>Volume ('000 Shares)</b>	<b>13,060.6</b>	<b>8,631.1</b>	<b>194.9%</b>	<b>12,265.5</b>	<b>14,872.1</b>
<b>Value Traded (OMR '000)</b>	<b>3,613.8</b>	<b>1,344.1</b>	<b>59.2%</b>	<b>2,339.3</b>	<b>2,480.6</b>
<b>No. of Trades</b>	<b>650</b>	<b>343</b>	<b>111.7%</b>	<b>578</b>	<b>422</b>

Market Breadth	▲ 1	▼ 28	= 83
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
<b>Bank Muscat</b>	<b>0.43</b>	<b>(4.00%)</b>	<b>2.18</b>
<b>Oman Telecommunications Co.</b>	<b>0.68</b>	<b>(3.43%)</b>	<b>0.25</b>
<b>Oman United Insurance Co.</b>	<b>0.33</b>	<b>(5.23%)</b>	<b>0.19</b>
<b>Raysut Cement Co.</b>	<b>0.44</b>	<b>(9.50%)</b>	<b>0.15</b>
<b>National Bank Of Oman</b>	<b>0.19</b>	<b>(2.55%)</b>	<b>0.14</b>

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 9, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	487,666.1	(3.0%)	(7.1%)	(13.1%)
<b>Banking &amp; Finance</b>	180,644.8	(2.7%)	(7.2%)	(6.0%)
<b>Basic Resources</b>	16,392.7	(3.6%)	(9.6%)	(25.0%)
<b>Chemical</b>	24,763.7	(4.8%)	(4.8%)	(22.5%)
<b>Construction &amp; Material</b>	16,287.0	(0.7%)	(5.2%)	(14.3%)
<b>Financial Services</b>	42,686.1	(4.1%)	(4.8%)	(16.9%)
<b>Food &amp; Beverage</b>	8,634.8	(0.2%)	(5.4%)	(12.9%)
<b>Healthcare &amp; Pharma.</b>	6,745.6	(0.0%)	(6.8%)	2.3%
<b>Ind. Goods, Services, Auto.</b>	36,367.7	(4.0%)	(9.4%)	(28.2%)
<b>Media</b>	749.0	(4.4%)	(8.8%)	(7.9%)
<b>Oil &amp; Gas</b>	3,151.3	(7.9%)	(17.0%)	(32.8%)
<b>Personal &amp; Household</b>	36,446.9	(2.2%)	(5.0%)	(11.6%)
<b>Real Estate</b>	47,846.0	(4.0%)	(8.5%)	(19.8%)
<b>Telecommunication</b>	46,103.5	(1.8%)	(8.5%)	0.2%
<b>Travel &amp; Leisure</b>	20,847.1	(2.9%)	(5.4%)	(17.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>QNB Alahli Bank SAE</b>	50.59	1.2%


Worst Return Performers	Price (EGP)	Daily % Chg
<b>Orascom Development Egypt</b>	3.70	(9.3%)
<b>Egyptian Resorts Co</b>	1.87	(8.8%)
<b>Maridive &amp; Oil Services SAE</b>	0.18	(8.2%)
<b>EFG Hermes</b>	12.39	(8.1%)
<b>Canal Shipping Agencies Co</b>	8.58	(7.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Palm Hills Developments SAE</b>	1.34	11,257
<b>Qalaa Holdings SAE</b>	1.63	8,677
<b>Medinet Nasr Housing</b>	3.89	4,890
<b>Egyptian Iron &amp; Steel Co</b>	1.53	4,652
<b>Heliopolis Housing</b>	4.49	4,588

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>EGX 30 Index</b>	11,849.39	(498.26)	(4.0%)	(8.9%)	(15.1%)
<b>Market Cap (EGP Mn)</b>	487,666	(14,963)	(3.0%)	(7.1%)	(13.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume (Mn Shares)</b>	58.2	(18.8)	(24.4%)	65.9	125.4
<b>Value Traded (EGP Mn)</b>	240.7	(220.0)	(47.7%)	410.6	746.9
<b>No. of Trades</b>	11,437	992	9.5%	11,398	17,975

Market Breadth	▲ 1	▼ 41	= 18
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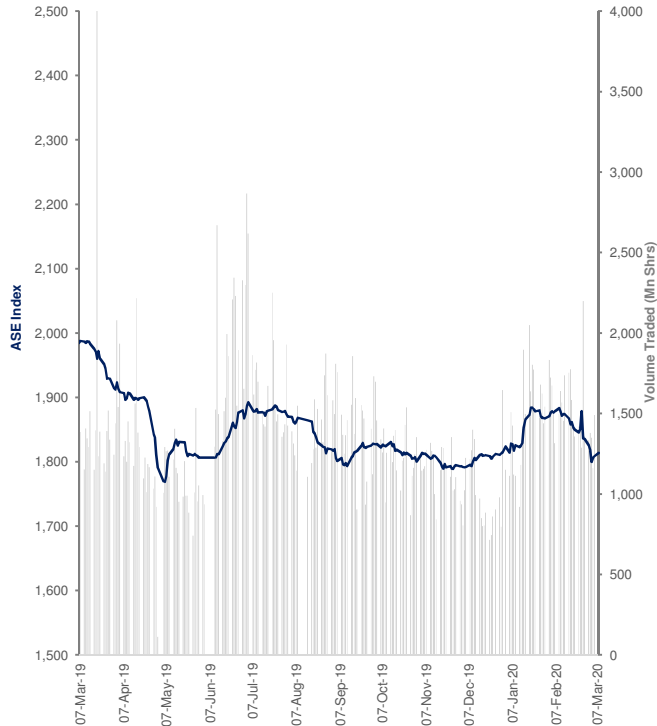
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	73.45	(4.64%)	57.95
<b>Heliopolis Housing</b>	4.49	(5.87%)	20.61
<b>Medinet Nasr Housing</b>	3.89	(1.77%)	19.04
<b>Orascom Development Egypt</b>	3.70	(9.31%)	15.93
<b>Palm Hills Developments SAE</b>	1.34	(5.31%)	15.06

Source: Bloomberg, Kamco Research

# Amman Stock Exchange Daily Report (1st Market)

March 9, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,748.6	0.1%	(1.8%)	(3.9%)
Banks	7,783.1	(0.5%)	(2.4%)	(5.8%)
Insurance	86.0	0.0%	(0.3%)	0.1%
Diversified Financial Services	141.1	(0.3%)	(1.5%)	(0.4%)
Real Estate	159.3	(0.2%)	(0.2%)	1.4%
Health Care Services	23.5	0.0%	0.0%	(7.2%)
Educational Services	182.9	0.0%	0.6%	(11.1%)
Hotels and Tourism	86.2	(1.1%)	(3.2%)	1.6%
Transportation	149.8	(1.6%)	(1.9%)	(1.0%)
Technology & Communications	299.3	0.0%	(1.5%)	2.2%
Media	2.7	3.8%	8.0%	12.5%
Utilities & Energy	520.7	(0.9%)	(1.7%)	1.0%
Commercial Services	25.5	0.0%	(1.2%)	7.2%
Pharmaceutical & Medical Ind.	31.6	(3.1%)	(4.6%)	(5.2%)
Chemical Industries	11.7	0.5%	0.3%	13.6%
Food & Beverages	55.1	0.5%	(0.3%)	(4.3%)
Tobacco & Cigarettes	827.1	7.3%	0.2%	9.0%
Mining & Extraction Industries	268.1	4.3%	5.6%	(4.8%)
Engineering & Construction	20.0	(0.2%)	(0.1%)	(4.3%)
Electrical Industries	4.7	1.3%	6.2%	14.1%
Textiles , Leathers & Clothings	70.0	(2.6%)	(3.6%)	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL EQBAL CO FOR INVESTMENT P	13.42	7.4%
EMMAR INVESTMENTS & REAL EST	0.18	5.9%
NATIONAL ALUMINUM INDUSTRIAL	0.64	4.9%
JORDAN PHOSPHATE MINES	2.88	4.7%
PREMIER BUSINESS AND PROJECT	0.89	4.7%

Worst Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	2.56	(4.8%)
JORDANIAN PHARMACEUTICAL MAN	0.27	(3.6%)
JORDAN KUWAIT BANK	2.60	(3.3%)
AL-TAJAMOUAT FOR TOURISTIC P	0.32	(3.0%)
DAR AL DAWA DEVELOPMENT & INV	0.99	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
NATIONAL ALUMINUM INDUSTRIAL	0.64	1,080
JORDAN PETROLEUM REFINERY CO	3.31	555
UNION INVESTMENT CORP	1.16	381
ARAB ELECTRICAL INDUSTRIES	0.65	268
JORDANIAN ELECTRIC POWER	1.24	222

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,813.99	5.24	0.3%	(1.2%)	(0.1%)
Market Cap (JD Mn)	10,748.61	12.88	0.1%	(1.8%)	(3.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,996.5	1.0	35.5%	3,439.4	2,302.7
Value Traded (JD '000)	5,502.2	2.2	66.7%	4,043.4	3,441.0
No. of Trades	1,586	95	6.4%	1,503	1,308

Market Breadth	▲ 15	▼ 24	= 84
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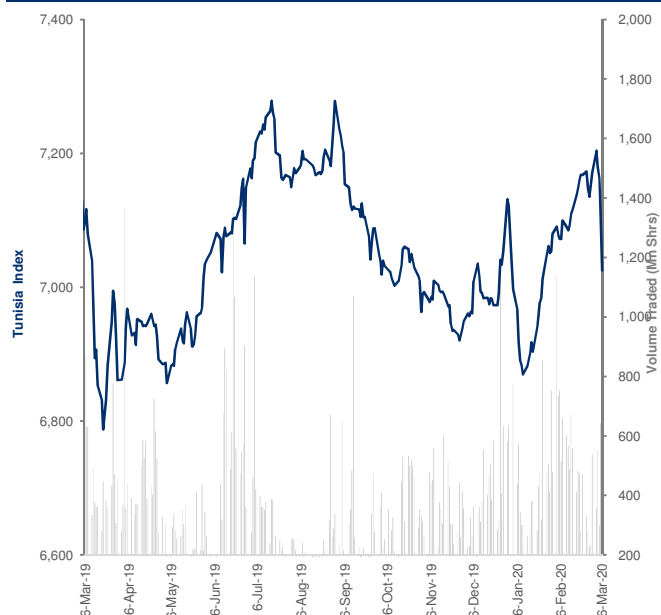
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	3.31	(1.19%)	1.84
NATIONAL ALUMINUM INDUSTRIAL	0.64	4.92%	0.68
UNION INVESTMENT CORP	1.16	(0.85%)	0.44
ARAB BANK PLC	5.43	(0.91%)	0.41
JORDAN PHOSPHATE MINES	2.88	4.73%	0.35

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

March 9, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	22,499.3	(1.3%)	(2.2%)	(1.2%)
<b>Banking</b>	<b>9,168.3</b>	<b>(1.7%)</b>	<b>(3.4%)</b>	<b>(4.6%)</b>
<b>Insurance</b>	<b>768.7</b>	<b>(0.3%)</b>	<b>(1.4%)</b>	<b>(6.0%)</b>
<b>Leasing</b>	<b>503.0</b>	<b>(0.5%)</b>	<b>(0.5%)</b>	<b>0.7%</b>
<b>Financial Services</b>	<b>2,282.4</b>	<b>(1.7%)</b>	<b>(1.7%)</b>	<b>(3.2%)</b>
<b>Industrial</b>	<b>1,657.7</b>	<b>(0.1%)</b>	<b>(2.4%)</b>	<b>(4.6%)</b>
<b>Chemical Industry</b>	<b>443.1</b>	<b>0.0%</b>	<b>(2.7%)</b>	<b>(18.6%)</b>
<b>Food &amp; Beverage</b>	<b>4,782.2</b>	<b>(1.7%)</b>	<b>(0.6%)</b>	<b>8.6%</b>
<b>Retailing</b>	<b>1,212.3</b>	<b>0.4%</b>	<b>(0.1%)</b>	<b>1.9%</b>
<b>Others</b>	<b>1,681.6</b>	<b>(0.7%)</b>	<b>(2.4%)</b>	<b>4.6%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
<b>Arab Tunisian Lease</b>	<b>1.72</b>	<b>4.2%</b>
<b>Automobile reseau tunisien et</b>	<b>5.13</b>	<b>2.6%</b>
<b>Tunisie Profiles Aluminium SA</b>	<b>4.39</b>	<b>2.1%</b>
<b>Societe Tunsienne d'Entreprise</b>	<b>5.49</b>	<b>1.3%</b>
<b>Societe de Transport Hydrocarb</b>	<b>11.34</b>	<b>1.3%</b>

Worst Return Performers	Price (DT)	Daily % Chg
<b>Societe des Industries Pharmac</b>	<b>5.85</b>	<b>(5.5%)</b>
<b>Amen Bank</b>	<b>27.10</b>	<b>(3.0%)</b>
<b>Union Bancaire pour le Commerc</b>	<b>26.48</b>	<b>(3.0%)</b>
<b>Societe de Placements et de De</b>	<b>8.58</b>	<b>(2.9%)</b>
<b>Cellcom SA</b>	<b>4.32</b>	<b>(2.9%)</b>

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
<b>Societe Tunisienne de L'Air</b>	<b>0.68</b>	<b>117</b>
<b>STE Industrielle de Papier et</b>	<b>7.20</b>	<b>54</b>
<b>Cellcom SA</b>	<b>4.32</b>	<b>28</b>
<b>Banque de Tunisie</b>	<b>7.68</b>	<b>23</b>
<b>Banque Nationale Agricole</b>	<b>11.40</b>	<b>21</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>Tunisia Index</b>	<b>7,025.31</b>	<b>(87.68)</b>	<b>(1.2%)</b>	<b>(2.0%)</b>	<b>(1.4%)</b>
<b>Market Cap (DT Mln)</b>	<b>22,499</b>	<b>(291)</b>	<b>(1.3%)</b>	<b>(2.2%)</b>	<b>(1.2%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume ('000 Shares)</b>	<b>448.0</b>	<b>(194.2)</b>	<b>(30.2%)</b>	<b>477.2</b>	<b>568.7</b>
<b>Value Traded ('000 DT)</b>	<b>3,062.9</b>	<b>(1,588.7)</b>	<b>(34.2%)</b>	<b>3,218.6</b>	<b>4,615.3</b>
<b>No. of Trades</b>	<b>1,313</b>	<b>215</b>	<b>19.6%</b>	<b>1,305</b>	<b>11,331</b>

Market Breadth	▲ 10	▼ 34	= 24
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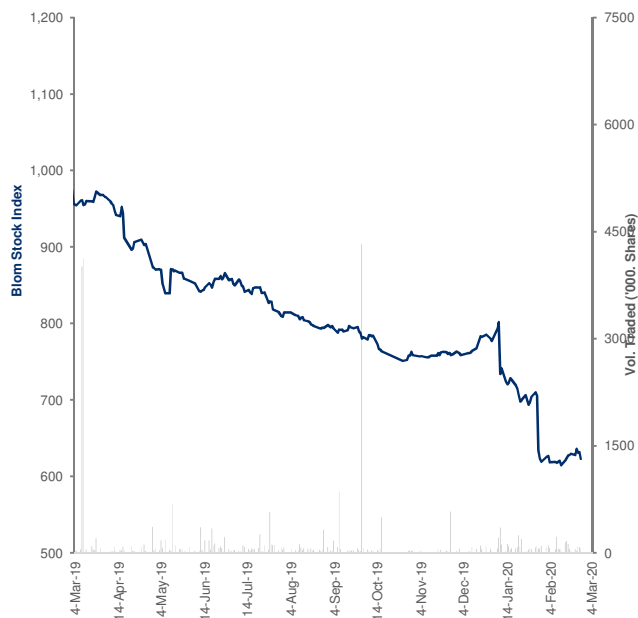
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
<b>STE Industrielle de Papier et</b>	<b>7.20</b>	<b>(0.69%)</b>	<b>0.39</b>
<b>Societe Frigorifique et Brasse</b>	<b>20.50</b>	<b>(1.91%)</b>	<b>0.35</b>
<b>Banque Nationale Agricole</b>	<b>11.40</b>	<b>(0.87%)</b>	<b>0.24</b>
<b>Banque de Tunisie</b>	<b>7.68</b>	<b>(1.03%)</b>	<b>0.18</b>
<b>Banque Internationale Arabe de</b>	<b>115.00</b>	<b>(2.54%)</b>	<b>0.15</b>

Source: Bloomberg, Kamco Research

### Beirut Stock Exchange Daily Report

March 9, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	6,045.6	(1.5%)	(1.1%)	(20.8%)
Banking & Finance	4,346.6	(2.2%)	(2.3%)	(29.7%)
Industries	215.6	0.0%	0.0%	0.9%
Trading Sector	35.8	0.0%	0.0%	0.0%
Real Estate & Construction	1,447.6	0.6%	2.5%	20.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
BLOM Bank SAL	3.85	28.3%
Solidere	8.86	0.7%
Solidere	8.64	0.3%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	622.95	(9.1)	(1.4%)	(1.1%)	(20.7%)
Market Cap (USD Mn)	6,045.6	(89.0)	(1.5%)	(1.1%)	(20.8%)

Worst Return Performers	Price (USD)	Daily % Chg
Bank Audi SAL	1.66	(12.2%)
Byblos Bank SAL	0.88	(12.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	64.8	(16.4)	(20.2%)	90.5	4,050.8
Value Traded ('000s USD)	460.1	(242.52)	(34.5%)	684.2	18,844.6

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere	8.86	34
Solidere	8.64	16
Byblos Bank SAL	0.88	11
Bank Audi SAL	1.66	3
Banque BEMO Sal	1.20	1

Market Breadth	▲ 1	▼ 1	= 24
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere	8.86	0.68%	0.30
Solidere	8.64	0.35%	0.14
Byblos Bank SAL	0.88	(12.00%)	0.01
Bank Audi SAL	1.66	(12.17%)	0.00
Banque BEMO Sal	1.20	0.00%	0.00

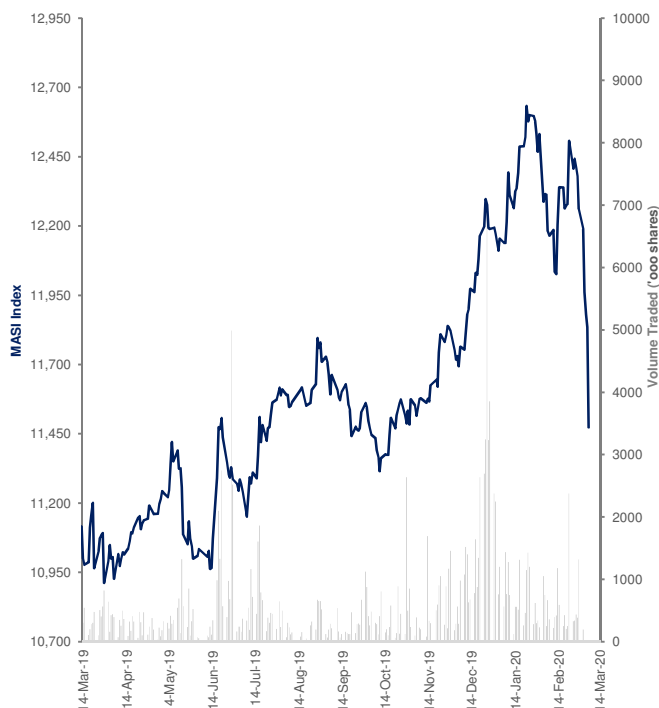
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 9, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	541,150.6	(2.8%)	(6.0%)	(5.6%)
Banking	209,555.1	(3.2%)	(5.4%)	(6.1%)
Beverages	10,813.8	0.0%	(1.1%)	(1.7%)
Chemicals	2,037.4	(1.9%)	(4.8%)	3.0%
Construction & Building Material	64,102.2	(4.1%)	(9.5%)	(6.1%)
Distributors	13,146.8	(4.8%)	(7.4%)	2.8%
Electrical & Electronic Equipment	280.4	0.0%	4.2%	(7.1%)
Electricity	21,229.7	0.0%	(4.7%)	(3.1%)
Food Producers & Processors	22,846.0	(4.2%)	(9.5%)	(11.0%)
Holding Companies	3,153.6	(6.5%)	(8.8%)	5.3%
Insurance	23,996.3	(5.7%)	(7.8%)	1.1%
Investment & other Finance	4,724.8	(1.9%)	(3.4%)	3.7%
Leisures & Hotel	2,263.7	5.3%	(4.7%)	(7.1%)
Materials, Software & Computer	3,393.2	(1.4%)	(3.1%)	3.9%
Mining	12,626.9	(1.5%)	(7.4%)	(8.8%)
Oil & Gas	13,612.5	(7.3%)	(7.3%)	4.2%
Real Estate	4,210.0	(0.9%)	(4.4%)	(10.9%)
Telecommunications	124,743.6	(1.0%)	(4.5%)	(7.3%)
Transport	1,091.0	0.0%	1.3%	3.5%
Utilities	3,280.0	(7.2%)	(8.5%)	(8.1%)
Forestry & Paper	43.4	0.5%	(5.3%)	(16.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Disway	344.25	10.0%
RISMA	158.00	5.3%
Societe Metallurgique D'imiter	1790.00	2.3%
Med Paper SA	16.81	0.5%

Worst Return Performers	Price (MAD)	Daily % Chg
ATLANTA	69.50	(9.7%)
Auto Hall	76.10	(8.9%)
Afrikaia Gaz	3960.00	(7.3%)
Lyonnaise des Eaux de Casablan	410.00	(7.2%)
Delta Holding SA	36.00	(6.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	141.90	454.4
ATLANTA	69.50	157.6
Attijariwafa Bank	458.00	93.8
Cosumar	195.00	82.3
Lesieur Cristal	160.00	70.9

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	11,474.03	(361.44)	(3.1%)	(6.4%)	(5.7%)
Market Cap (MAD Mn)	541,151	(15,795)	(2.8%)	(6.0%)	(5.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	1,080.6	308.7	40.0%	669.3	383.7
Value Traded (MAD Mn)	262.07	86.66	49.4%	125.0	36.5

Market Breadth	▲ 4	▼ 26	= 12
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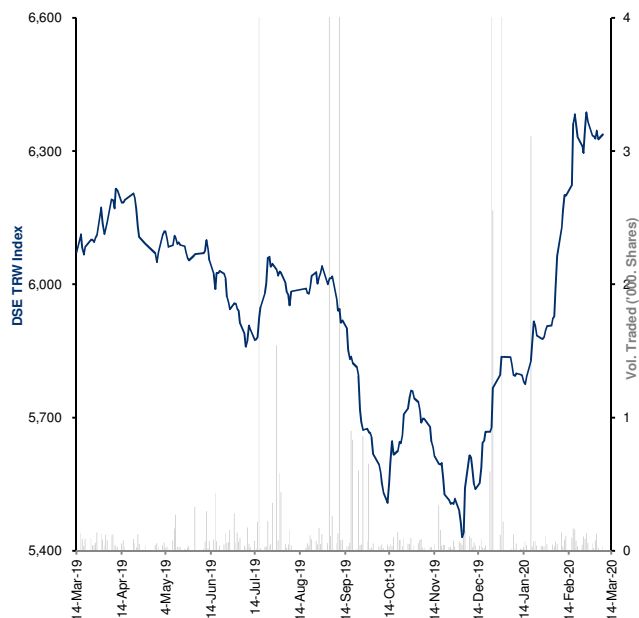
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	141.90	(1.01%)	64.83
Attijariwafa Bank	458.00	(3.78%)	43.74
Ciments du Maroc	1599.00	(3.09%)	28.89
Label Vie	2860.00	(3.38%)	19.39
Cosumar	195.00	(5.11%)	16.48

Source: Bloomberg, Kamco Research

# Damascus Securities Exchange Daily Report

March 9, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,018,557.1	0.2%	(0.4%)	8.0%
Banking & Finance	593,693.5	0.3%	(0.3%)	8.6%
Services	2,565.8	0.0%	0.0%	0.0%
Industrial	120,264.4	0.0%	(1.8%)	2.2%
Insurance	34,462.8	0.0%	0.3%	3.1%
Agricultural	1,347.5	0.0%	0.0%	0.0%
Communication	266,223.2	0.0%	0.0%	10.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Al Baraka Bank - Syria	1022.63	1.5%
Cham Bank	661.43	1.1%
Syria International Islamic Bank	608.92	0.6%

Worst Return Performers	Price (SRY)	Daily % Chg
The Int'l Bank For Trade & Finance	502.50	(2.0%)

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	6,337.61	10.83	0.2%	(0.4%)	8.6%
Market Cap (SRY Mn)	1,018,557	1,941	0.2%	(0.4%)	8.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('000 Shrs)	31.4	8.7	38.6%	129.6	86.4
Value Traded (SRY Mn)	21.7	4.2	24.0%	67.5	76.2
No. of Trades	57	7	14.0%	86	74

Market Breadth	▲ 3	▼ 1	= 21
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Most Active Stocks By Volume	Price (SRY)	Volume (('000 Shrs)
Syria International Islamic Bank	608.92	13.0
Cham Bank	661.43	7.7
Al Baraka Bank - Syria	1022.63	6.1
The Int'l Bank For Trade & Finance	502.50	2.1
Banque Bemo Saudi Fransi	740.00	1.6

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Syria International Islamic Bank	608.92	0.57%	7.9
Al Baraka Bank - Syria	1022.63	1.51%	5.1
Cham Bank	661.43	1.07%	6.2
Banque Bemo Saudi Fransi	740.00	0.00%	1.1
The Int'l Bank For Trade & Finance	502.50	(1.95%)	1.2

Source: Bloomberg, Kamco Research

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**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

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