

MENA Markets Daily Report

January 8, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	6,808.80	1.3%	(2.4%)	32.4%
Kuwait	Kuwait	Main Market Index	▼	4,786.52	(0.2%)	(2.5%)	3.6%
Saudi Arabia	Kuwait	All Share Index	▲	6,129.84	0.9%	(2.4%)	23.7%
UAE - Dubai	Saudi Arabia	TADAWUL All Share Index	▼	8,198.97	(0.1%)	(2.3%)	7.2%
UAE - Nasdaq Dubai	UAE-Dubai	DFM General Index	▲	2,746.77	2.0%	(0.7%)	9.3%
UAE - Abu Dhabi	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,160.97	1.5%	(0.7%)	3.6%
Qatar	UAE-Abu Dhabi	ADX General Index	▲	5,056.75	1.0%	(0.4%)	3.3%
Bahrain	Qatar	QE 20 Index	▼	10,381.74	(0.3%)	(0.4%)	1.2%
Oman	Bahrain	Bahrain All Share	▲	1,592.02	0.5%	(1.1%)	20.4%
Jordan	Oman	MSM 30 Index	▼	3,948.38	(0.1%)	(0.8%)	(7.9%)
Tunisia	Egypt	EGX 30	=	13,212.66	0.0%	(5.4%)	7.1%
Lebanon	Jordan	ASE Index	▼	1,827.19	(0.1%)	0.7%	(4.9%)
Morocco	Lebanon	Blom Stock Index	▲	793.59	2.1%	1.0%	(19.6%)
Syria	Tunisia	Tunisia Index	▼	6,919.37	(0.7%)	(2.8%)	(2.1%)
	Morocco	MASI	▼	12,138.78	(0.0%)	(0.3%)	7.1%
	Syria	DSE Weighted Index	▼	5,796.14	(0.4%)	(0.7%)	(5.7%)
Emerging Markets							
	China	SSE Composite Index	▲	3,104.80	0.7%	1.2%	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,568.35	0.3%	1.3%	44.9%
	India	SENSEX	▲	40,869.47	0.5%	(1.3%)	14.4%
	Brazil	BOVESPA Stock Index	▼	116,661.90	(0.2%)	0.9%	31.6%
	Mexico	BOLSA Index	▼	44,157.81	(0.8%)	1.4%	4.6%
	Korea	KOSPI Index	▲	2,175.54	1.0%	(1.9%)	7.7%
	Taiwan	TAIEX Index	▼	11,880.32	(0.6%)	(1.1%)	23.3%
Global Markets							
	World	MSCI World Index	▼	2,362.43	(0.1%)	0.2%	25.2%
	Asia	MSCI Asia Pacific	▲	171.23	0.8%	0.3%	16.3%
	Europe	DJ Stoxx 600	▲	417.67	0.3%	0.4%	23.2%
	Europe	FTSEurofirst 300	▲	1,632.69	0.2%	0.5%	22.0%
	Emerging Markets	MSCI EM Index	▲	1,115.84	0.3%	0.1%	15.4%
	U.S.A	S&P 500	▼	3,237.18	(0.3%)	0.2%	28.9%
	U.S.A	DJIA	▼	28,583.68	(0.4%)	0.2%	22.3%
	U.S.A	NASDAQ Composite	▼	9,068.58	(0.0%)	1.1%	35.2%
	UK	FTSE 100	▼	7,573.85	(0.0%)	0.4%	12.1%
	Germany	DAX	▲	13,226.83	0.8%	(0.2%)	25.5%
	Japan	NIKKEI 225	▲	23,575.72	1.6%	(1.6%)	18.2%
	Hong Kong	HANG SENG INDEX	▲	28,322.06	0.3%	(0.3%)	9.1%
Commodities							
	Oil	OPEC Crude	▲	70.89	2.2%	4.3%	31.8%
	Oil	Brent	▼	68.27	(0.9%)	4.9%	22.7%
	Oil	Kuwait	▼	69.94	(1.9%)	4.3%	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.16	1.3%	(1.5%)	(28.5%)
	Gold	Gold Spot \$/Oz	▲	1,574.37	0.6%	5.0%	18.3%

Source: Bloomberg & Kamco Research

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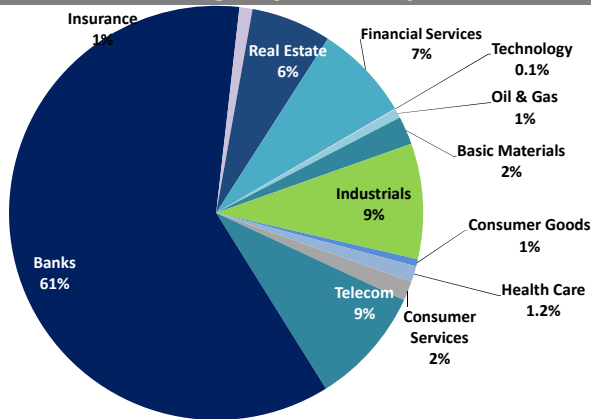
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 8, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,915.4	17.3	12.1%
2- Kuwait Finance House	5,448.6	21.9	12.5%
3- Ahli United Bank - Bahrain	2,755.2	12.4	17.9%
4- Zain	2,492.4	11.7	16.7%
5- Boubyan Bank	1,851.6	30.3	10.8%
6- Agility (PWC Logistics)	1,401.5	16.3	8.2%
7- Commercial Bank of Kuwait	1,053.8	16.2	9.1%
8- Mabane Co.	952.9	17.1	12.1%
9- Gulf Bank	890.1	17.4	8.0%
10- Burgan Bank	761.3	9.6	10.6%
Total	24,523	16.56	12.3%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.026	0.004	17.6%
Dar Al Thuraya Real Estate Co.	0.078	0.007	9.7%
Kuwait Reinsurance Co.	0.163	0.014	9.4%
National Cleaning Co.	0.068	0.006	8.8%
AL-Enma'a Real Estate Co.	0.066	0.004	6.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Cement Co.	0.048	(0.007)	(12.9%)
Burgan Co. for Drilling, Tdg. & Maint.	0.072	(0.008)	(10.0%)
Egypt Kuwait Holding Co.	0.405	(0.045)	(10.0%)
Ektitab Holding Co.	0.014	(0.002)	(9.6%)
National Petroleum Services Co.	1.160	(0.088)	(7.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.043	2.6%	15,900,051
Ahli United Bank - Bahrain	0.314	1.0%	14,453,586
Kuwait Finance House	0.781	1.4%	14,055,146
National Bank of Kuwait	1.060	1.5%	8,489,336
Burgan Bank	0.290	0.0%	7,733,165

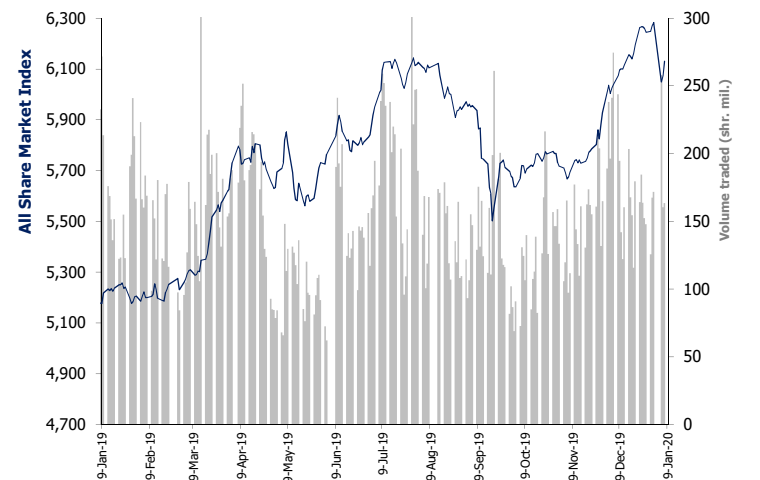
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	35,464.6	▲	0.9%	(2.4%)	(2.4%)
Oil & Gas	252.6	▼	(3.9%)	(2.0%)	(2.0%)
Basic Materials	783.1	▲	0.4%	(3.1%)	(3.1%)
Industrials	3,194.7	▲	1.0%	(2.9%)	(2.9%)
Consumer Goods	193.5	▼	(2.7%)	(2.0%)	(2.0%)
Health Care	438.6	=	0.0%	0.0%	0.0%
Consumer Services	544.5	▲	1.7%	(1.3%)	(1.3%)
Telecommunications	3,263.9	▲	0.9%	(4.5%)	(4.5%)
Banks	21,525.8	▲	1.3%	(2.1%)	(2.1%)
Insurance	354.8	▲	1.8%	2.2%	2.2%
Real Estate	2,224.1	▲	0.7%	(1.1%)	(1.1%)
Financial Services	2,663.7	▼	(0.8%)	(3.8%)	(3.8%)
Technology	25.0	▼	(0.3%)	2.1%	2.1%

Market Breadth	 70	 41	 64		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,808.80	87.5	1.3%	(2.4%)	(2.4%)
Main Market Index	4,786.52	(11.3)	(0.2%)	(2.5%)	(2.5%)
All Share Market Index	6,129.84	55.4	0.9%	(2.4%)	(2.4%)
Market Cap (KWD Mn)	35,464.62	325.0	0.9%	(2.4%)	(2.4%)

Index Performance relative to Volume



Market Trading Data and Volatility

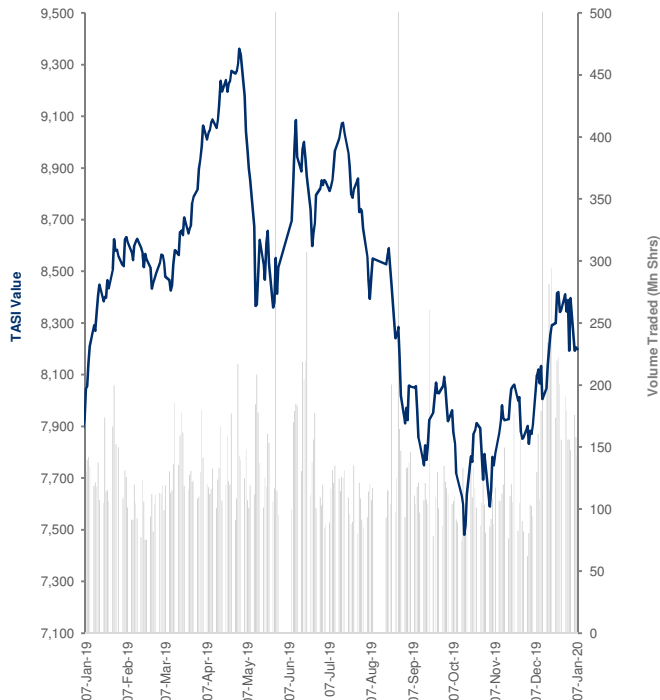
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	Average Daily YTD 2019
Volume (Shrs Mn)	163.4	3.11	1.9%	193.9	88.6
Value Traded (KWD Mn)	46.5	(0.4)	(0.8%)	54.9	16.9
No. of Trades	8,245	(395)	(4.6%)	9,367	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.781	1.4%	10,934,637
National Bank of Kuwait	1.060	1.5%	8,982,497
Ahli United Bank - Bahrain	0.314	1.0%	4,518,281
Zain	0.576	1.4%	4,101,937
Burgan Bank	0.290	0.0%	2,236,857

Saudi Tadawul Daily Report

January 8, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,796,011.6	(0.4%)	(2.5%)	(2.5%)
Energy	6,907,885.4	(0.4%)	(2.6%)	(2.6%)
Materials	526,858.3	(0.6%)	(2.8%)	(2.8%)
Capital Goods	12,380.6	(0.5%)	(3.6%)	(3.6%)
Commercial & Professional Svc	8,971.2	0.3%	(2.6%)	(2.6%)
Transportation	13,859.6	0.2%	(0.4%)	(0.4%)
Consumer Durables & Apparel	2,888.2	2.0%	0.5%	0.5%
Consumer Services	22,690.9	1.1%	(0.9%)	(0.9%)
Media	6,189.3	(0.3%)	(4.6%)	(4.6%)
Retailing	33,446.0	1.3%	(0.8%)	(0.8%)
Food & Staples Retailing	8,566.0	0.1%	1.1%	1.1%
Food & Beverages	77,392.7	0.2%	(2.2%)	(2.2%)
Health Care Equipment & Svc	21,274.6	0.1%	(2.3%)	(2.3%)
Pharma, Biotech & Life Science	3,228.0	(0.7%)	(1.3%)	(1.3%)
Banks	675,333.6	0.1%	(2.2%)	(2.2%)
Diversified Financials	29,492.6	1.5%	(2.1%)	(2.1%)
Insurance	38,272.5	(0.1%)	(2.4%)	(2.4%)
Telecommunication Services	221,247.3	(0.4%)	(3.8%)	(3.8%)
Utilities	85,464.0	(1.2%)	(1.3%)	(1.3%)
REITs	14,732.6	(0.5%)	(0.6%)	(0.6%)
Real Estate Mgmt & Dev't	85,088.7	(0.2%)	(3.2%)	(3.2%)
Software & Services	749.6	(0.3%)	5.5%	5.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Aseer Trading Tourism & Manufa	9.76	7.3%
Fitaihi Holding Group	11.70	5.2%
Shams	24.70	5.0%
Takween Advanced Industries Co	8.38	4.8%
Abdul Mohsen Al-Hokair Tourism	18.08	4.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Allianz Saudi Fransi Cooperati	27.50	(4.5%)
Saudi Fisheries Co	51.50	(3.7%)
Anaam International Holding Gr	172.00	(2.8%)
Alujain Corp	30.20	(2.3%)
Saudi British Bank/The	33.70	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	24.50	12,550
Saudi Arabian Oil Co	34.35	11,507
Takween Advanced Industries Co	8.38	4,966
Al Rajhi Bank	64.90	4,753
Maharah Human Resources Co	77.80	4,716

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	8,198.97	(7.16)	(0.1%)	(2.3%)	(2.3%)
Market Cap (SAR Mn)	8,796,012	(33,436)	(0.4%)	(2.5%)	(2.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	143.5	(14.3)	(9.1%)	156.2	85.8
Value Traded (SAR Mn)	3,713.7	(358.8)	(8.8%)	3,898.7	2,283.7
No. of Trades	158,240	(28,954)	(15.5%)	171,214	85,537

Market Breadth	▲ 96	▼ 85	= 19
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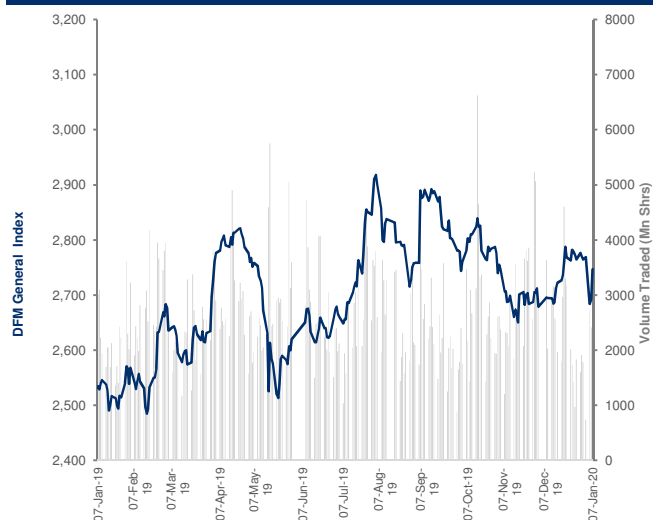
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	34.35	(0.43%)	394.85
Maharah Human Resources Co	77.80	(1.52%)	363.78
Alinma Bank	24.50	(0.49%)	309.54
Al Rajhi Bank	64.90	0.62%	309.42
Saudi Basic Industries Corp	91.00	(0.98%)	176.25

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

January 8, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	371,735.4	1.8%	(0.2%)	(0.2%)
Banking	206,572.7	2.1%	0.5%	0.5%
Consumer Staples	16,447.3	1.6%	(3.7%)	(3.7%)
Investment & Financial	4,948.9	(0.0%)	(2.3%)	(2.3%)
Insurance	77,721.9	2.0%	(0.9%)	(0.9%)
Industrial	24,539.6	0.1%	(1.9%)	(1.9%)
Real Estate & Construction	5,141.1	0.0%	0.0%	0.0%
Telecommunication	3,280.5	1.0%	(1.0%)	(1.0%)
Transportation	25,739.6	1.8%	1.4%	1.4%
Services	7,343.7	0.4%	(4.5%)	(4.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
MASHREQBANK	80.00	13.8%
SHUAA CAPITAL	0.84	4.8%
EMAAR PROPERTIES PJSC	4.05	3.6%
ITHMAAR HOLDING	0.17	2.4%
Emirates NBD	12.95	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
GULF NAVIGATION HOLDING PJSC	0.46	(6.5%)
UNION PROPERTIES PJSC	0.26	(3.4%)
TAKAFUL EMARAT INSURANCE	1.18	(1.7%)
AMANAT HOLDINGS PJSC	0.76	(1.2%)
AJMAN BANK PJSC	0.88	(0.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
UNION PROPERTIES PJSC	0.26	28,520
GULF NAVIGATION HOLDING PJSC	0.46	16,189
DEYAAR DEVELOPMENT PJSC	0.35	10,495
AMLAK FINANCE	0.47	9,608
EMAAR PROPERTIES PJSC	4.05	8,512

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,746.77	53.60	2.0%	(0.7%)	(0.7%)
Market Cap (AED Mn)	371,735	6,467	1.8%	(0.2%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	119.5	27.3	29.6%	94.8	160.2
Value Traded (AED Mn)	152.4	38.7	34.0%	115.6	134.0
No. of Trades	2,646	237	9.8%	2,128	2,587

Market Breadth	▲ 23	▼ 5	= 39
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR PROPERTIES PJSC	4.05	3.58%	34.06
DUBAI ISLAMIC BANK	5.50	1.29%	33.84
Emirates NBD	12.95	2.37%	29.52
UNION PROPERTIES PJSC	0.26	(3.41%)	7.38
GULF NAVIGATION HOLDING PJSC	0.46	(6.49%)	7.36

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 8, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	35,989.6	0.7%	(1.6%)	(1.6%)
Al Baraka Banking Group	385.3	0.0%	0.0%	0.0%
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	61.6	0.0%	15.0%	15.0%
DP World	10,375.0	2.5%	(4.6%)	(4.6%)
Emirates REIT (CEIC) Limited	169.9	(1.0%)	(1.2%)	(1.2%)
ENBD REIT (CEIC) Limited	120.8	0.0%	0.0%	0.0%
Hikma Pharmaceuticals GDR	6,298.6	0.0%	(2.2%)	(2.2%)
Nasdaq, Inc.	17,748.7	(0.0%)	0.3%	0.3%
Orascom Construction Limited	712.2	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
DP World	12.50	2.5%

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Worst Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.57	(1.0%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
DP World	12.50	241
Emirates REIT (CEIC) Limited	0.57	7

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	3,160.97	46.37	1.5%	(0.7%)	(0.7%)
Market Cap (USD Mn)	35,990	247	0.7%	(1.6%)	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.25	(0.1)	(20.7%)	0.5	0.13
Value Traded (USD Mn)	2.99	(0.6)	(17.1%)	6.1	2.32
No. of Trades	169	6	3.7%	166	81

Market Breadth	▲ 1	▼ 1	= 7
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	12.50	2.46%	2.98
Emirates REIT (CEIC) Limited	0.57	(1.05%)	0.00

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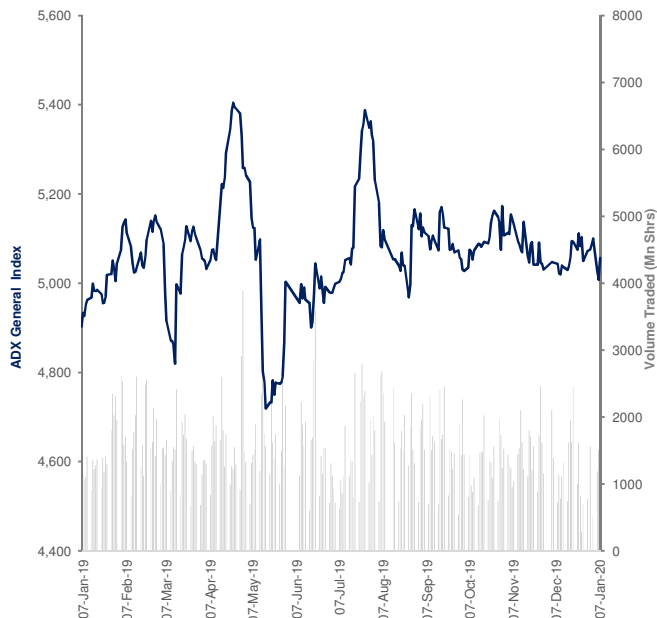
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

January 8, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	541,862.3	1.0%	(0.2%)	(0.2%)
Banks	272,155.0	1.0%	(0.3%)	(0.3%)
Inv. & Financial Services	1,818.3	0.0%	(8.8%)	(8.8%)
Real Estate	18,116.9	0.9%	(2.6%)	(2.6%)
Energy	46,268.7	2.5%	(1.3%)	(1.3%)
Consumer Staples	14,327.0	0.3%	1.5%	1.5%
Industrial	6,693.5	0.9%	0.1%	0.1%
Insurance	7,747.8	0.0%	(0.3%)	(0.3%)
Telecommunication	165,658.8	0.6%	0.3%	0.3%
Services	9,076.5	1.0%	1.0%	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ABU DHABI NATIONAL ENERGY CO	0.45	12.5%
ABU DHABI NATL CO FOR BUILDI	0.35	10.8%
ABU DHABI AVIATION CO	3.21	7.0%
ARKAN BUILDING MATERIALS CO	0.46	3.4%
Agthia Group	3.44	2.4%

Worst Return Performers	Price (AED)	Daily % Chg

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	2.10	8,892
DANA GAS	0.90	1,960
FIRST ABU DHABI BANK PJSC	15.16	1,935
ABU DHABI COMMERCIAL BANK	7.80	1,607
RAK PROPERTIES	0.43	1,389

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	5,056.75	49.07	1.0%	(0.4%)	(0.4%)
Market Cap (AED Mn)	541,862	5,318	1.0%	(0.2%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	21.7	(13.3)	(38.0%)	30.0	25.0
Value Traded (AED Mn)	89.7	(23.1)	(20.5%)	87.7	81.3
No. of Trades	1,012	(498)	(33.0%)	1,055	928

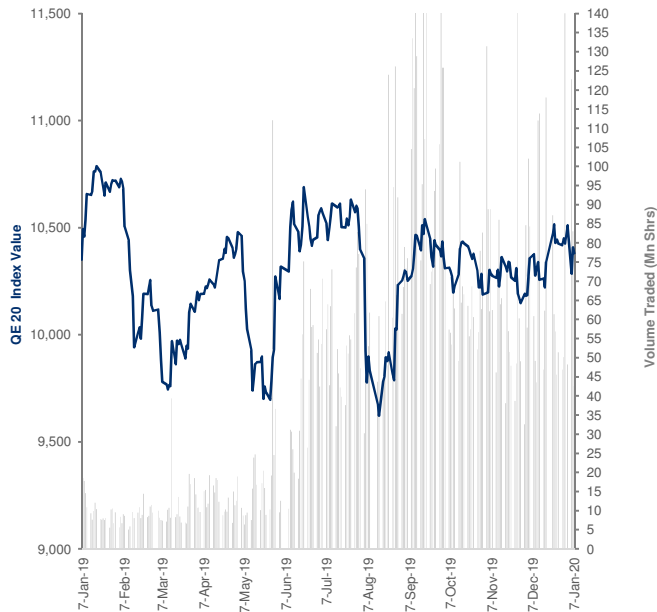
Market Breadth	▲ 17 ▼ 0 = 44
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	15.16	1.07%	29.29
ALDAR PROPERTIES PJSC	2.10	0.96%	18.72
ABU DHABI COMMERCIAL BANK	7.80	1.56%	12.48
EMIRATES TELECOM GROUP CO	16.42	0.74%	11.86
INTL FISH FARMING CO PJSC	6.37	0.00%	6.51

Qatar Exchange Daily Report

January 8, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	578,119.3	(0.1%)	(0.8%)	(0.8%)
Banking & Finance Sector	311,981.7	0.1%	0.0%	0.0%
Goods & Consumer Services	34,854.6	0.0%	(1.5%)	(1.5%)
Industrial Sector	131,337.1	(0.5%)	(1.7%)	(1.7%)
Insurance Sector	14,370.1	(0.6%)	(1.5%)	(1.5%)
Real Estate	35,244.4	(0.1%)	(2.9%)	(2.9%)
Telecom	27,081.0	(1.2%)	(1.8%)	(1.8%)
Transport	23,250.4	0.4%	(0.8%)	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	2.44	3.8%
Medicare Group	8.15	3.0%
Gulf Warehousing Co	5.39	1.7%
Masraf Al Rayan QSC	4.01	1.3%
Qatar Aluminum Manufacturing C	0.75	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	0.52	(2.6%)
Qatar International Islamic Ba	9.39	(2.0%)
Salam International Investment	0.47	(1.9%)
Islamic Holding Group QSC	1.84	(1.6%)
Qatar Insurance Co SAQ	3.12	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar First Bank	0.73	4,932
Masraf Al Rayan QSC	4.01	3,616
Qatar Oman Investment Co QSC	0.63	3,308
Ezdan Holding Group QSC	0.59	3,214
Commercial Bank PSQC/The	4.82	2,306

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	10,381.74	(26.42)	(0.3%)	(0.4%)	(0.4%)
Market Cap (QAR Mn)	578,119	(633.6)	(0.1%)	(0.8%)	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	42,643.0	(40,435.2)	(48.7%)	74,184.1	11,032.1
Value Traded (QAR Mn)	145.7	(115.0)	(44.1%)	206.8	209.9
No. of Trades	4,120	(4,657)	(53.1%)	5,596	6,667

Market Breadth	▲ 12	▼ 23	= 12
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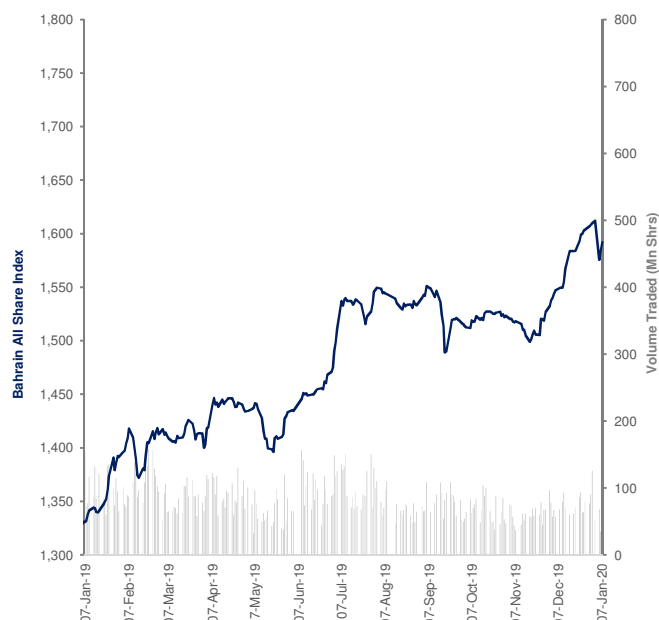
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	20.55	0.29%	31.88
Masraf Al Rayan QSC	4.01	1.26%	14.43
Commercial Bank PSQC/The	4.82	0.42%	11.05
Ooredoo QPSC	6.95	(1.42%)	11.01
Qatar Fuel QSC	22.55	(0.22%)	9.35

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 8, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,111.6	0.5%	(1.2%)	(1.2%)
Commercial Banks	5,560.1	1.0%	(1.7%)	(1.7%)
Investment	1,635.3	(0.4%)	(1.0%)	(1.0%)
Insurance	108.3	(0.0%)	1.2%	1.2%
Services	1,198.8	0.1%	(0.2%)	(0.2%)
Hotels & Tourism	7.8	0.0%	0.0%	0.0%
Industrial	601.4	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC	1.03	1.5%
Al Salam Bank-Bahrain BSC	0.10	1.1%
Seef Properties BSC	0.20	0.5%
BMMI BSC	0.78	0.4%
BBK BSC	0.57	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.05	(10.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,592.02	7.89	0.5%	(1.1%)	(1.1%)
Market Cap (BHD Mn)	9,112	49	0.5%	(1.2%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	1,909.6	0.4	27.8%	1,986.7	5,792.3
Value Traded (BHD '000)	433.1	(0.4)	(48.8%)	720.5	1,414.9
No. of Trades	44	9	25.7%	50	100

Market Breadth	▲ 5	▼ 1	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank BSC	1.03	581
Ithmaar Holding BSC	0.05	480
GFH FINANCIAL GROUP BSC	0.22	285
Al Salam Bank-Bahrain BSC	0.10	200
Bahrain Telecommunications Co	0.39	99

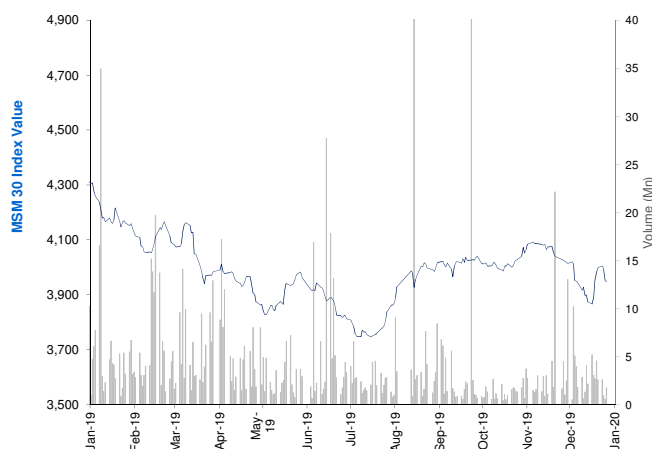
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC	1.03	1.49%	0.22
BBK BSC	0.57	0.35%	0.05
Bahrain Telecommunications Co	0.39	0.00%	0.04
GFH FINANCIAL GROUP BSC	0.22	0.00%	0.02
BMMI BSC	0.78	0.38%	0.02

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

January 8, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,886	(0.1%)	(1.1%)	(1.1%)
Financial	2,356	0.0%	(1.1%)	(1.1%)
Industrial	403	0.2%	0.8%	0.8%
Services	135	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Raysut Cement	0.440	4.3%	53,943
Al Sharqia Inv. Holding	0.091	3.4%	68,489
National Gas	0.235	2.6%	20,231
Al Anwar Holding*	0.083	1.2%	9,782

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Oman Cement Co.	0.237	(3.3%)	9,099
Ooredoo	0.512	(1.5%)	14,941

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Al Sharqia Inv. Holding	0.091	3.4%	752,630
Bank Muscat	0.428	0.0%	542,993
Raysut Cement	0.440	4.3%	122,733
Al Anwar Holding*	0.083	1.2%	117,858
National Gas	0.235	2.6%	86,148

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,948.38	(3.41)	(0.1%)	(0.8%)	(0.8%)
Market Cap (OMR Mn)	2,886.11	(3.61)	(0.1%)	(1.1%)	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	1,744	1,210	226.6%	1,662	2,993
Value Traded (OMR '000)	435	207	90.8%	464	678
No. of Trades	163	108	196.4%	138	154

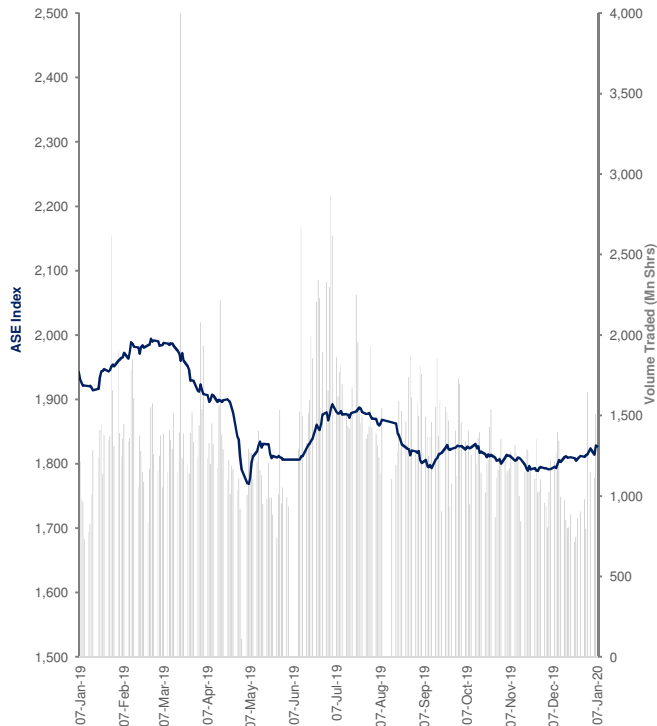
Market Breadth	▲ 4 ▼ 2 = 12
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Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.428	0.0%	232.7
Al Sharqia Inv. Holding	0.091	3.4%	68.5
Raysut Cement	0.440	4.3%	53.9
National Gas	0.235	2.6%	20.2
Oman Telecommunication Co.	0.596	0.0%	17.3

Amman Stock Exchange Daily Report (1st Market)

January 8, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,147.3	(0.8%)	(0.3%)	(0.3%)
Banks	8,148.6	(1.2%)	(1.3%)	(1.3%)
Insurance	87.7	(0.1%)	2.1%	2.1%
Diversified Financial Services	144.8	(0.9%)	2.2%	2.2%
Real Estate	161.0	0.6%	2.4%	2.4%
Health Care Services	24.3	(4.2%)	(4.1%)	(4.1%)
Educational Services	206.7	0.4%	0.4%	0.4%
Hotels and Tourism	87.3	0.5%	2.8%	2.8%
Transportation	156.8	0.5%	3.6%	3.6%
Technology & Communications	298.3	(1.9%)	1.9%	1.9%
Media	2.4	0.0%	0.0%	0.0%
Utilities & Energy	538.2	0.4%	4.3%	4.3%
Commercial Services	23.9	(0.3%)	0.2%	0.2%
Pharmaceutical & Medical Ind.	35.1	0.7%	5.3%	5.3%
Chemical Industries	11.2	3.2%	8.5%	8.5%
Food & Beverages	58.0	(0.3%)	0.6%	0.6%
Tobacco & Cigarettes	789.3	1.0%	4.0%	4.0%
Mining & Extraction Industries	276.9	(0.9%)	(1.6%)	(1.6%)
Engineering & Construction	20.5	(1.6%)	(2.3%)	(2.3%)
Electrical Industries	4.1	0.7%	1.5%	1.5%
Textiles , Leathers & Clothings	72.4	2.6%	4.6%	4.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.13	8.3%
IHDATHIAT REAL ESTATE CO	0.45	4.7%
ZARKA EDUCATION & INVESTMENT	1.23	4.2%
CENTURY INVESTMENT GROUP	2.94	3.2%
JORDAN DECAPOLIS PROPERTIES	0.33	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB ALUMINIUM INDUSTRY	1.56	(7.1%)
INTL CO FOR MEDICAL INVEST	1.39	(4.8%)
HOUSING BANK FOR TRADE AND F	5.00	(4.8%)
ARABIAN STEEL PIPES	0.69	(4.2%)
AL-BILAD MEDICAL SERVICES	0.70	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
SPECIALIZED INVESTMENT COMPO	1.57	470
ALIA THE ROYAL JORDANIAN AIR	0.38	286
ARAB BANK PLC	5.79	270
AD-DULAYL INDUSTRIAL PARK CO	0.50	252
ARAB UNION INTL INSURANCE	1.39	218

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,827.19	(1.33)	(0.1%)	0.7%	0.7%
Market Cap (JD Mn)	11,147.27	(92.24)	(0.8%)	(0.3%)	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,905.1	0.1	5.4%	2,439.0	2,073.2
Value Traded (JD '000)	5,019.5	1.8	58.1%	3,409.7	2,125.2
No. of Trades	1,424	(84)	(5.6%)	1,299	1,203

Market Breadth	▲ 18	▼ 25	= 80
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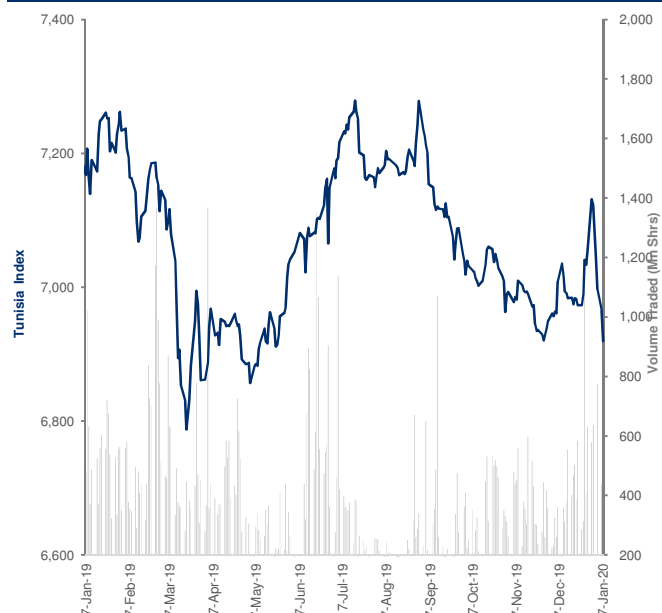
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	5.79	(0.69%)	1.58
SPECIALIZED INVESTMENT COMPO	1.57	(3.09%)	0.74
JORDAN PETROLEUM REFINERY CO	3.39	0.59%	0.65
CENTURY INVESTMENT GROUP	2.94	3.16%	0.55
ARAB UNION INTL INSURANCE	1.39	(1.42%)	0.30

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 8, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	22,181.2	(0.7%)	(2.6%)	(2.6%)
Banking	9,255.8	(0.8%)	(3.7%)	(3.7%)
Insurance	808.1	(1.2%)	(1.2%)	(1.2%)
Leasing	510.8	(0.7%)	(0.2%)	(0.2%)
Financial Services	2,304.0	0.0%	(2.3%)	(2.3%)
Industrial	1,683.8	(1.2%)	(3.1%)	(3.1%)
Chemical Industry	530.1	(0.9%)	(2.6%)	(2.6%)
Food & Beverage	4,348.0	(0.1%)	(1.2%)	(1.2%)
Retailing	1,176.3	(1.5%)	(1.1%)	(1.1%)
Others	1,564.4	(1.3%)	(2.7%)	(2.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Delice Holding	10.60	3.8%
Essoukna	2.11	2.9%
Cellcom SA	3.84	1.1%
STE Industrielle de Papier et	7.05	0.9%
Wifack International Bank	6.85	0.1%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	1.70	(4.5%)
Societe de Production Agricole	1.50	(4.5%)
Societe Tunisienne de Verrerie	8.03	(3.8%)
Tunisie Leasing SA	8.43	(3.0%)
Societe Electrostar	1.30	(3.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
SOTUMAG	2.34	77
Societe Tunisienne de L'Air	0.59	70
STE Industrielle de Papier et	7.05	58
Societe Frigorifique et Brasse	18.70	45
Banque de Tunisie	7.30	40

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,919.37	(46.72)	(0.7%)	(2.8%)	(2.8%)
Market Cap (DT Mln)	22,181	(157)	(0.7%)	(2.6%)	(2.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	574.5	134.6	30.6%	497.7	475.2
Value Traded ('000 DT)	4,606.8	1,749.6	61.2%	3,703.2	3,584.3
No. of Trades	1,454	185	14.6%	1,267	1,349

Market Breadth	▲ 9	▼ 37	= 22
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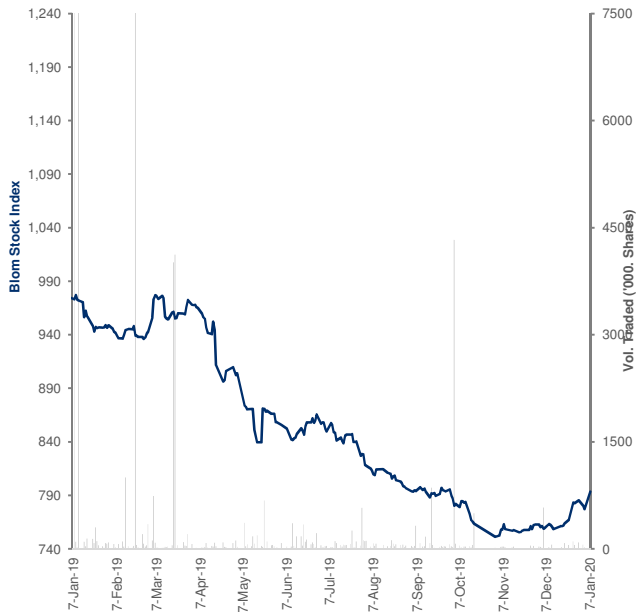
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	18.70	(0.69%)	0.84
Attijari Bank	30.53	(1.52%)	0.41
STE Industrielle de Papier et	7.05	0.86%	0.41
Banque de Tunisie	7.30	0.00%	0.29
Banque de l'Habitat	11.36	(1.22%)	0.27

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

January 8, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,838.4	2.1%	1.0%	(18.7%)
Banking & Finance	6,363.6	0.9%	0.9%	(21.5%)
Industries	218.6	2.3%	2.3%	(32.8%)
Trading Sector	35.8	0.0%	0.0%	0.0%
Real Estate & Construction	1,220.4	9.0%	1.4%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Byblos Bank SAL	1.10	10.0%
Solidere	7.36	9.0%
Solidere	7.42	9.0%
Holcim Liban SAL	10.00	2.6%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume (⁰⁰⁰ Shrs)
Solidere	7.42	37
Solidere	7.36	21
Byblos Bank SAL	1.10	2
Holcim Liban SAL	10.00	2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	793.59	16.6	2.1%	1.0%	1.0%
Market Cap (USD Mn)	7,838.4	162.1	2.1%	1.0%	(18.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (⁰⁰⁰ s shares)	62.0	42.6	218.4%	46.5	21.7
Value Traded (⁰⁰⁰ s USD)	439.6	305.2	227.1%	638.4	178.9

Market Breadth	▲ 2	▼ 0	= 1
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere	7.42	8.96%	0.26
Solidere	7.36	9.04%	0.15
Holcim Liban SAL	10.00	2.56%	0.02
Byblos Bank SAL	1.10	10.00%	0.00

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 8, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	571,043.5	0.0%	(0.3%)	(0.3%)
Banking	221,913.7	0.2%	(0.6%)	(0.6%)
Beverages	10,994.1	0.0%	(0.0%)	(0.0%)
Chemicals	1,995.2	0.6%	0.9%	0.9%
Construction & Building Material	66,785.4	(0.7%)	(2.2%)	(2.2%)
Distributors	13,413.0	(0.1%)	4.9%	4.9%
Electrical & Electronic Equipment	291.7	(3.4%)	(3.4%)	(3.4%)
Electricity	21,559.9	(1.6%)	(1.6%)	(1.6%)
Food Producers & Processors	25,666.4	0.2%	0.0%	0.0%
Holding Companies	3,195.6	0.0%	6.7%	6.7%
Insurance	23,645.5	0.7%	(0.4%)	(0.4%)
Investment & other Finance	4,620.0	1.4%	1.4%	1.4%
Leisures & Hotel	2,363.9	0.0%	(2.9%)	(2.9%)
Materials, Software & Computer	3,251.0	0.5%	(0.5%)	(0.5%)
Mining	13,649.0	0.6%	(1.4%)	(1.4%)
Oil & Gas	13,578.1	0.0%	3.9%	3.9%
Real Estate	4,129.5	(7.6%)	(12.6%)	(12.6%)
Telecommunications	135,336.7	0.2%	0.6%	0.6%
Transport	1,036.0	(2.0%)	(1.7%)	(1.7%)
Utilities	3,567.2	0.0%	0.0%	0.0%
Forestry & Paper	51.7	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Eqdom	1359.00	3.0%
Disway	324.80	2.8%
Colorado SA	59.00	1.7%
Wafa Assurance	3950.00	1.3%
Cie Miniere de Touissit	1700.00	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	9.49	(9.6%)
Nexans Maroc	130.00	(3.4%)
Ciments du Maroc	1625.00	(2.1%)
CTM	845.00	(2.0%)
Ennakl Automobiles	31.41	(1.8%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	9.49	1,360.9
Banque Centrale Populaire	275.05	31.6
Attijariwafa Bank	495.00	17.8
Maroc Telecom	153.95	16.9
Ciments du Maroc	1625.00	1.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	12,138.78	(0.15)	(0.0%)	(0.3%)	(0.3%)
Market Cap (MAD Mn)	571,044	2	0.0%	(0.3%)	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (000 Shares)	1,438.7	876.8	156.1%	990.4	574.2
Value Traded (MAD Mn)	21.56	0.37	1.8%	25.0	36.4

Market Breadth	▲ 10	▼ 11	= 21
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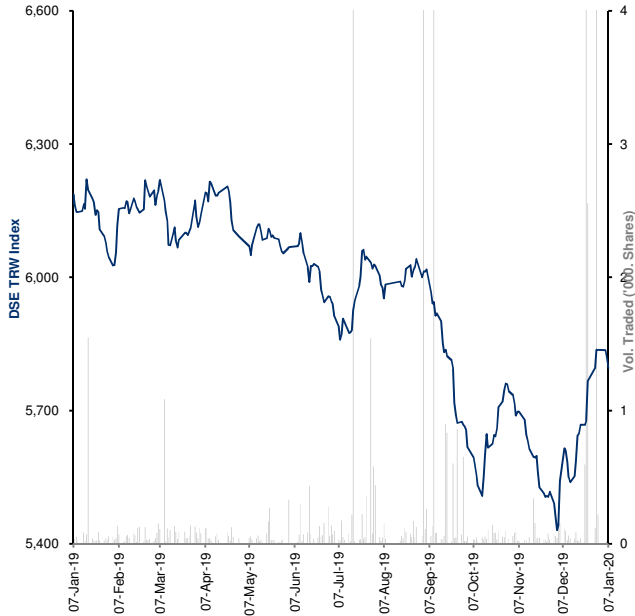
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	9.49	(9.62%)	13.36
Attijariwafa Bank	495.00	0.92%	8.78
Banque Centrale Populaire	275.05	(0.70%)	8.67
Ciments du Maroc	1625.00	(2.11%)	3.02
Cie Miniere de Touissit	1700.00	1.25%	2.72

Source: Bloomberg, Kamco Research

Damascus Securities Exchange Daily Report

January 8, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	935,583.1	(0.5%)	(0.8%)	(0.8%)
Banking & Finance	539,045.7	(0.8%)	(1.4%)	(1.4%)
Services	2,565.8	0.0%	0.0%	0.0%
Industrial	117,968.5	0.0%	0.2%	0.2%
Insurance	33,232.8	0.0%	(0.5%)	(0.5%)
Agricultural	1,347.5	0.0%	0.0%	0.0%
Communication	241,422.8	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg

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Worst Return Performers	Price (SRY)	Daily % Chg
Fransabank Syria	321.50	(2.0%)
Syria International Islamic Bank	504.00	(2.0%)
Cham Bank	555.22	(1.9%)
Al Baraka Bank - Syria	804.71	(1.8%)
Qatar National Bank Syria	313.09	(0.9%)

Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Syria International Islamic Bank	504.00	88.6
Qatar National Bank Syria	313.09	17.4
Cham Bank	555.22	9.6
Al Baraka Bank - Syria	804.71	3.9
Fransabank Syria	321.50	2.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	5,796.14	(24.13)	(0.4%)	(0.7%)	(0.7%)
Market Cap (SRY Mn)	935,583	(4,385)	(0.5%)	(0.8%)	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	122.1	102.8	5.3	49.7	42.8
Value Traded (SRY Mn)	60.7	49.8	4.5	25.5	37.7
No. of Trades	127	78	2	68	60

Market Breadth	▲ 0	▼ 5	= 20
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Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Syria International Islamic Bank	504.00	(1.98%)	44.6
Qatar National Bank Syria	313.09	(0.93%)	5.4
Cham Bank	555.22	(1.87%)	5.4
Al Baraka Bank - Syria	804.71	(1.76%)	3.1
Syriatel Mobile Telecom S.A	7206.65	0.00%	0.6

Source: Bloomberg, Kamco Research

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