

MENA Markets Daily Report

August 9, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
MENA Countries								
<i>In this Report...</i>		Kuwait	Premier Market Index	▼	5,484.13	(0.1%)	(21.4%)	32.4%
		Kuwait	Main 50 Index	▲	4,054.46	0.0%	(18.7%)	4.8%
	Kuwait 2	Kuwait	Main Market Index	▲	4,072.77	0.2%	(17.1%)	3.6%
	Saudi Arabia 3	Kuwait	All Share Index	▲	5,009.79	(0.1%)	(20.3%)	23.7%
	UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	7,499.97	0.4%	(10.6%)	7.2%
	UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	2,107.64	1.4%	(23.8%)	9.3%
	UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	2,594.75	1.2%	(18.5%)	3.6%
	Qatar 7	UAE - Abu Dhabi	ADX General Index	▲	4,359.59	1.2%	(14.1%)	3.3%
	Bahrain 8	Qatar	QE 20 Index	▲	9,411.83	1.0%	(9.7%)	1.2%
	Egypt 9	Bahrain	Bahrain All Share	▼	1,288.83	(0.3%)	(20.0%)	20.4%
	Jordan 10	Oman	MSM 30 Index	=	3,568.10	0.0%	(10.4%)	(7.9%)
	Tunisia 11	Egypt	EGX 30	▲	10,817.29	1.1%	(22.5%)	7.1%
	Morocco 12	Jordan	ASE Index	▼	1,559.60	(0.2%)	(14.1%)	(4.9%)
Emerging Markets								
		China	SSE Composite Index	▼	3,354.04	(1.0%)	10.0%	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,271.43	(0.9%)	(17.9%)	44.9%
		India	SENSEX	▲	38,040.57	0.0%	(7.8%)	14.4%
		Brazil	BOVESPA Stock Index	▼	102,775.50	(1.3%)	(11.1%)	31.6%
		Mexico	BOLSA Index	▲	38,005.00	0.0%	(12.7%)	4.6%
		Korea	KOSPI Index	▲	2,351.67	0.4%	7.0%	7.7%
		Taiwan	TAIEX Index	▼	12,828.87	(0.7%)	6.9%	23.3%
Global Markets								
		World	MSCI World Index	▼	2,355.97	(0.2%)	(0.1%)	25.2%
		Asia	MSCI Asia Pacific	▼	167.94	(1.2%)	(1.6%)	16.3%
		Europe	DJ Stoxx 600	▲	363.55	0.3%	(12.6%)	23.2%
		Europe	FTSEurofirst 300	▲	1,409.98	0.3%	(13.2%)	22.0%
		Emerging Markets	MSCI EM Index	▼	1,089.32	(1.6%)	(2.3%)	15.4%
		U.S.A	S&P 500	▲	3,351.28	0.1%	3.7%	28.9%
		U.S.A	DJIA	▲	27,433.48	0.2%	(3.9%)	22.3%
		U.S.A	NASDAQ Composite	▼	11,010.98	(0.9%)	22.7%	35.2%
		UK	FTSE 100	▲	6,032.18	0.1%	(20.0%)	12.1%
		Germany	DAX	▲	12,674.88	0.7%	(4.3%)	25.5%
		Japan	NIKKEI 225	▼	22,329.94	(0.4%)	(5.6%)	18.2%
		Hong Kong	HANG SENG INDEX	▼	24,531.62	(1.6%)	(13.0%)	9.1%
Commodities								
		Oil	OPEC Crude	▼	45.17	(0.4%)	(33.5%)	31.8%
		Oil	Brent	▼	44.40	(1.5%)	(32.7%)	22.7%
		Oil	Kuwait	▼	44.85	(0.6%)	(33.1%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.24	3.4%	(3.2%)	(28.5%)
		Gold	Gold Spot \$/Oz	▼	2,035.55	(1.4%)	34.2%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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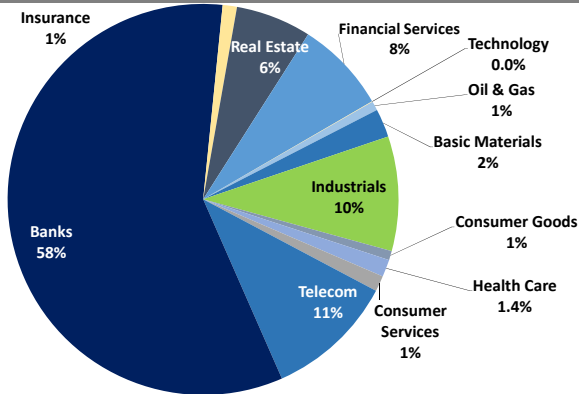
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 9, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,418.5	13.5	11.7%
2- Kuwait Finance House	4,512.4	18.0	12.2%
3- Zain	2,397.2	11.1	16.7%
4- Ahli United Bank - Bahrain	1,879.3	8.5	17.1%
5- Boubayan Bank	1,754.0	28.0	10.9%
6- Agility (PWC Logistics)	1,305.6	15.0	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabane Co.	701.7	12.4	11.9%
9- Gulf Bank	609.6	9.6	9.6%
10- Ahli United Bank - Kuwait	535.0	9.7	12.1%
Total	20,109	14.21	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.131	0.014	12.0%
AAN Digital Services Co.	0.011	0.001	8.8%
Gulf Insurance Group	0.600	0.044	7.9%
Al Salam Group Holding Co.	0.022	0.001	6.7%
Gulf Petroleum Investment	0.017	0.001	6.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding	0.016	(0.001)	(5.3%)
Real Estate Trade Centers Co.	0.025	(0.001)	(5.0%)
Kuwait Hotels Co.	0.096	(0.005)	(5.0%)
Amar For Finance And Leasing Co.	0.045	(0.002)	(4.9%)
Salbookh Trading Co.	0.030	(0.002)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Petroleum Investment	0.017	6.2%	38,149,971
Kuwait Finance House	0.588	0.0%	15,171,479
AAN Digital Services Co.	0.011	8.8%	14,710,874
Ahli United Bank - Bahrain	0.193	1.0%	14,296,985
Gulf Bank	0.200	1.0%	8,706,650

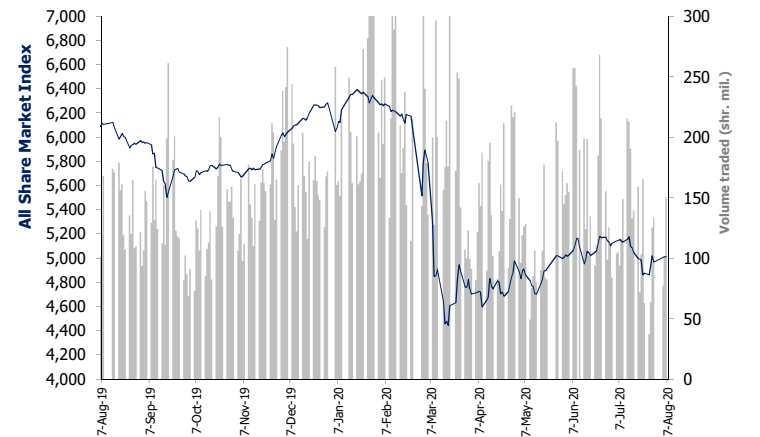
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	29,264.2	▼	(0.0%)	0.8%	(19.5%)
Oil & Gas	228.3	▲	0.1%	(4.6%)	(11.5%)
Basic Materials	682.5	▼	(1.0%)	0.6%	(15.5%)
Industrials	2,772.8	▼	(0.5%)	(0.0%)	(15.7%)
Consumer Goods	226.0	▲	0.7%	0.5%	14.5%
Health Care	416.1	=	0.0%	0.0%	(5.1%)
Consumer Services	382.5	▲	0.1%	(1.4%)	(30.7%)
Telecommunications	3,118.4	▼	(0.1%)	0.7%	(8.8%)
Banks	17,024.6	▲	0.0%	1.3%	(22.6%)
Insurance	349.8	▲	2.6%	2.7%	0.7%
Real Estate	1,829.2	▲	0.1%	1.6%	(19.1%)
Financial Services	2,227.7	▼	(0.3%)	(0.9%)	(19.5%)
Technology	6.4	=	0.0%	0.0%	(9.6%)

Market Breadth	▲ 45	▼ 44	■ 84		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,484.13	(6.8)	(0.1%)	1.3%	(21.4%)
Main 50 Index	4,054.46	1.0	0.0%	0.2%	(18.7%)
Main Market Index	4,072.77	6.6	0.2%	(0.3%)	(17.1%)
All Share Market Index	5,009.79	(2.4)	(0.0%)	0.8%	(20.3%)
Market Cap (KWD Mn)	29,264.21	(13.0)	(0.0%)	0.8%	(19.5%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	149.9	48.6	48.0%	168.3	88.6
Value Traded (KWD Mn)	25.7	0.4	1.5%	34.1	16.9
No. of Trades	6,178	465	8.1%	8,063	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.588	0.0%	8,994,636
Ahli United Bank - Bahrain	0.193	1.0%	2,744,044
National Bank of Kuwait	0.791	(0.6%)	2,658,873
Gulf Bank	0.200	1.0%	1,736,169
Zain	0.554	(0.2%)	1,575,490

Saudi Tadawul Daily Report

August 9, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,620,351.1	(0.3%)	(0.1%)	(6.6%)
Materials	498,421.1	0.1%	0.1%	(8.0%)
Capital Goods	13,376.0	0.1%	2.0%	2.1%
Commercial & Professional Svc	7,584.8	0.3%	(0.4%)	(17.6%)
Transportation	12,281.0	(0.0%)	0.2%	(11.8%)
Consumer Durables & Apparel	2,761.3	2.0%	3.8%	(3.9%)
Consumer Services	21,832.0	0.6%	1.5%	(4.7%)
Media	4,994.2	(0.1%)	0.2%	(23.0%)
Retailing	30,678.7	1.2%	2.6%	(9.0%)
Food & Staples Retailing	12,362.5	0.1%	1.1%	45.9%
Food & Beverages	94,118.1	0.1%	1.1%	19.0%
Health Care Equipment & Svc	56,648.7	0.3%	1.1%	160.2%
Pharma, Biotech & Life Science	3,828.0	(0.6%)	1.8%	17.1%
Banks	542,323.7	0.6%	0.3%	(21.4%)
Diversified Financials	27,628.8	(0.7%)	(0.2%)	(8.3%)
Insurance	44,972.0	1.2%	2.2%	15.7%
Telecommunication Services	221,916.6	0.9%	(0.2%)	(3.5%)
Utilities	66,575.5	(0.1%)	(1.3%)	(23.1%)
REITs	14,096.9	0.4%	0.6%	(4.9%)
Real Estate Mgmt & Dev't	77,587.5	0.5%	1.5%	(11.7%)
Software & Services	1,706.0	0.1%	3.5%	83.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
L'Azurde Co for Jewelry	15.00	8.7%
Abdullah Saad Mohammed Abo Moa	22.94	6.8%
Al Hassan Ghazi Ibrahim Shaker	12.70	5.3%
Saudi Arabia Refineries Co	42.45	5.1%
Takween Advanced Industries Co	8.55	4.5%

Worst Return Performers	Price (SAR)	Daily % Chg
ARAB SEA INFORMATION SYSTEMS	56.40	(1.9%)
Fitaihi Holding Group	11.30	(1.6%)
Saudi Paper Manufacturing Co	40.10	(1.5%)
Baazeem Trading Co	55.50	(1.4%)
Saudi Printing & Packaging Co	14.62	(1.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	7.31	17,062
Bank Al-Jazira	11.84	16,558
Alinma Bank	14.80	8,292
Saudi Fisheries Co	23.30	6,148
Abdullah Saad Mohammed Abo Moa	22.94	5,533

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	7,499.97	29.71	0.4%	0.5%	(10.6%)
Market Cap (SAR Mn)	8,376,045	(12,920)	(0.2%)	(0.0%)	(7.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	242.3	13.2	5.8%	235.1	130.5
Value Traded (SAR Mn)	5,554.8	211.7	4.0%	6,443.9	3,414.2
No. of Trades	253,504	(5,803)	(2.2%)	214,600	106,155

Market Breadth	▲ 107	▼ 73	= 22
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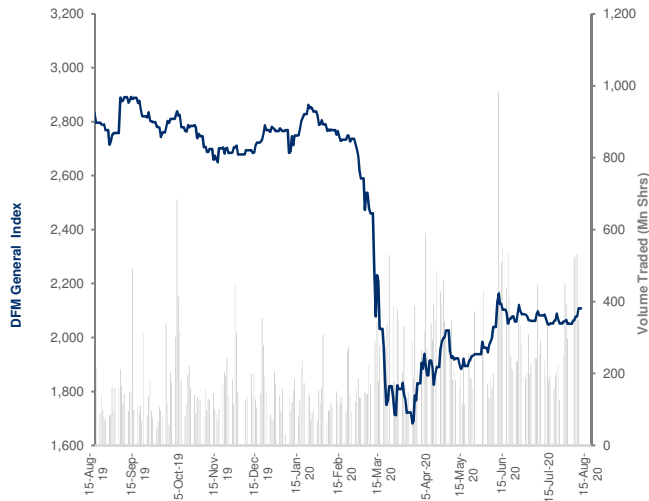
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Ash-Sharqiyah Development Co	73.20	4.3%	300.28
Al Rajhi Bank	59.50	1.0%	275.31
Saudi Arabia Refineries Co	42.45	5.1%	201.51
Bank Al-Jazira	11.84	(0.7%)	195.91
Saudi Fisheries Co	23.30	1.4%	143.93

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

August 9, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	295,492.9	0.9%	2.0%	(20.7%)
Banking	158,188.8	0.9%	2.5%	(23.1%)
Consumer Staples	3,094.8	0.0%	0.6%	(6.6%)
Investment & Financial Services	14,518.1	0.6%	1.7%	(15.0%)
Insurance	5,063.6	2.0%	2.0%	(0.1%)
Industrial	4,926.9	0.0%	0.0%	(4.2%)
Real Estate	56,016.1	1.6%	2.7%	(28.6%)
Telecommunication	23,232.1	0.0%	0.4%	(8.5%)
Transportation	22,453.5	0.7%	0.5%	(10.3%)
Services	7,998.9	0.7%	0.2%	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ISLAMIC ARAB INSURANCE COM	0.66	9.8%
Arab Insurance Group	1.30	9.2%
Al Salam Group Holding	0.27	7.5%
AAN DIGITAL SERVICES CO	0.13	5.6%
ITHMAAR HOLDING	0.12	3.4%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.17	(4.5%)
ARABTEC HOLDING CO PJSC	1.09	(4.4%)
GULF NAVIGATION HOLDING PJSC	0.47	(1.3%)
DAMAC PROPERTIES DUBAI CO	0.86	(0.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
UNION PROPERTIES PJSC	0.33	124,342
ISLAMIC ARAB INSURANCE COM	0.66	49,446
ARABTEC HOLDING CO PJSC	1.09	44,495
Gulf Finance House	0.59	21,873
DEYAAR DEVELOPMENT PJSC	0.29	17,489

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,107.64	28.25	1.4%	2.8%	(23.8%)
Market Cap (AED Mn)	295,493	2,738	0.9%	2.0%	(20.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	348.4	(182.2)	(34.3%)	249.3	145.8
Value Traded (AED Mn)	288.5	(20.6)	(6.7%)	244.1	195.4
No. of Trades	4,642	(155)	(3.2%)	3,773	2,663

Market Breadth	▲ 22	▼ 4	= 36
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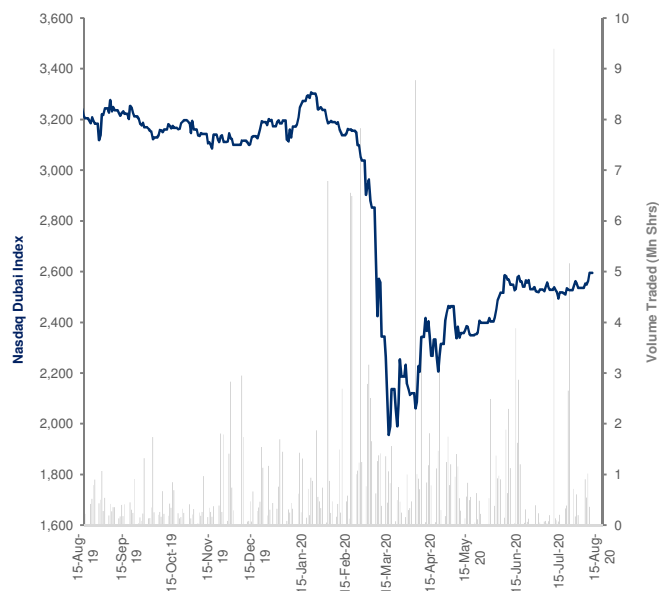
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ARABTEC HOLDING CO PJSC	1.09	(4.39%)	50.11
UNION PROPERTIES PJSC	0.33	0.30%	41.04
EMAAR PROPERTIES PJSC	2.69	2.28%	37.52
ISLAMIC ARAB INSURANCE COM	0.66	9.82%	31.94
ARAMEX PJSC	3.38	3.36%	30.79

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 9, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	29,285.8	0.0%	1.2%	(19.9%)
Al Baraka Banking Group	323.1	0.0%	0.0%	(16.1%)
BLME Holdings plc	120.2	0.0%	0.0%	2.4%
DEPA Limited (AED)	50.3	0.0%	0.0%	(6.0%)
Emirates REIT (CEIC) Limited	56.8	16.9%	65.5%	(66.9%)
ENBD REIT (CEIC) Limited	84.8	0.0%	0.0%	(29.9%)
Hikma Pharmaceuticals GDR	6,503.8	0.0%	2.6%	1.0%
Nasdaq, Inc.	21,568.8	0.0%	0.7%	21.8%
Orascom Construction Limited	578.0	0.0%	0.0%	(18.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.19	16.9%

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.19	360

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,594.75	29.86	1.2%	2.3%	(18.5%)
Market Cap (USD Mn)	29,286	8	0.0%	1.2%	(19.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.36	(0.7)	(64.6%)	1.1	0.69
Value Traded (USD Mn)	0.06	(0.1)	(60.9%)	10.4	7.90
No. of Trades	43	(9)	(17.3%)	104	172

Market Breadth	▲ 1 ▼ 0 = 8
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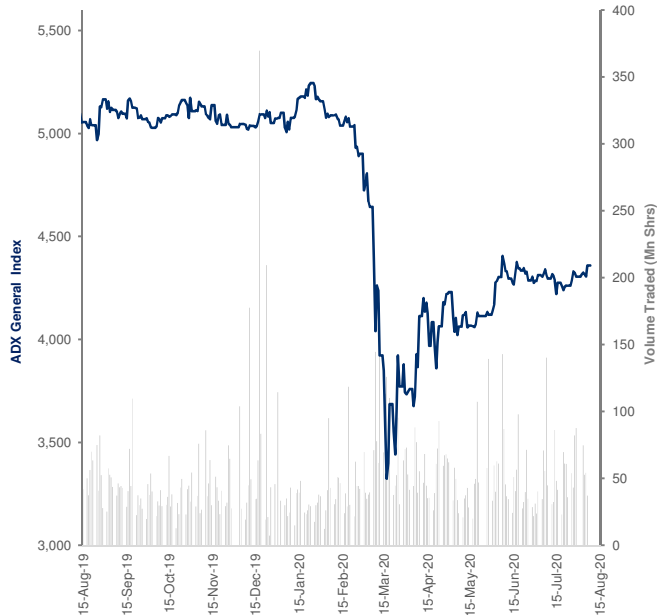
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates REIT (CEIC) Limited	0.19	16.88%	0.06

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

August 9, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	663,864.7	0.8%	1.0%	22.1%
Banks	199,177.3	1.2%	1.4%	(27.1%)
Investment & Financial Services	1,828.0	(0.5%)	(2.6%)	(8.3%)
Real Estate	15,454.5	2.9%	1.6%	(17.2%)
Energy	193,942.2	0.4%	0.1%	313.8%
Consumer Staples	63,878.4	(0.4%)	5.0%	352.6%
Industrial	6,421.6	1.1%	2.4%	(4.0%)
Insurance	8,384.4	1.2%	1.2%	6.4%
Telecommunication	165,749.7	1.3%	0.2%	0.4%
Services	9,028.7	0.8%	0.8%	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ABU DHABI AVIATION CO	2.97	6.1%
GULF PHARMACEUTICAL IND PSC	1.13	5.6%
ABU DHABI NATIONAL INSURANCE	3.31	5.1%
METHAQ TAKAFUL INSURANCE	0.61	5.0%
ESHRAQ PROPERTIES CO PJSC	0.34	4.9%

Worst Return Performers	Price (AED)	Daily % Chg
ABU DHABI SHIP BUILDING CO	2.25	(2.2%)
ARKAN BUILDING MATERIALS CO	0.42	(1.9%)
Agthia Group	2.70	(1.5%)
SUDATEL TELECOM GROUP LTD	0.28	(1.4%)
RAS AL KHAIMAH CEMENT CO PSC	0.70	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	1.76	9,824
ESHRAQ PROPERTIES CO PJSC	0.34	3,936
DANA GAS	0.72	3,908
ARKAN BUILDING MATERIALS CO	0.42	2,673
ADNOC Distribution	3.15	2,400

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,359.59	53.67	1.2%	1.3%	(14.1%)
Market Cap (AED Mn)	663,865	5,422	0.8%	1.0%	22.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	37.2	(16.9)	(31.3%)	52.2	50.1
Value Traded (AED Mn)	105.7	(20.9)	(16.5%)	148.7	190.9
No. of Trades	1,346	(232)	(14.7%)	1,766	1,578

Market Breadth	▲ 13	▼ 8	= 43
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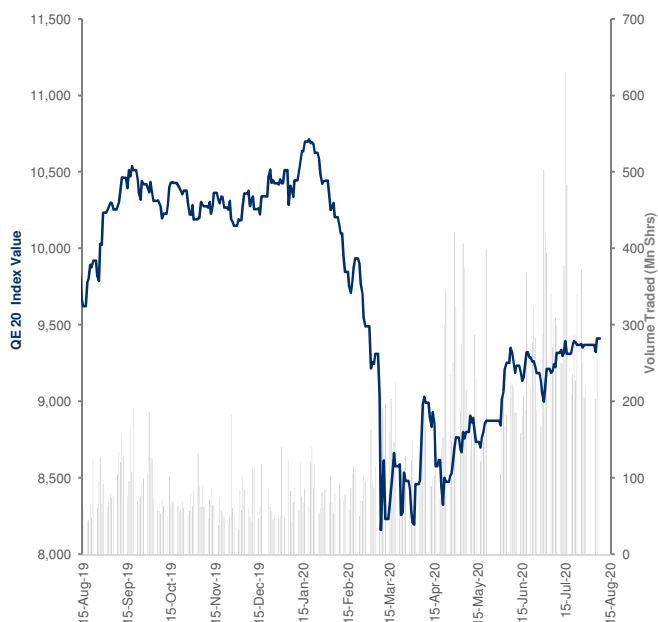
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	33.86	(0.41%)	20.77
FIRST ABU DHABI BANK PJSC	11.12	1.46%	17.42
ALDAR PROPERTIES PJSC	1.76	2.92%	17.17
ABU DHABI COMMERCIAL BANK	5.11	1.39%	10.95
EMIRATES TELECOM GROUP CO	16.68	1.46%	10.04

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 9, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	550,759.1	0.9%	0.6%	(5.5%)
Banking & Finance Sector	288,770.6	1.0%	0.8%	(7.4%)
Goods & Consumer Services	31,389.5	1.0%	1.4%	(11.3%)
Industrial Sector	114,098.2	1.8%	1.1%	(14.6%)
Insurance Sector	10,441.2	2.1%	0.1%	(28.4%)
Real Estate	54,822.0	(0.3%)	(0.6%)	51.0%
Telecom	26,171.8	(0.7%)	(2.2%)	(5.1%)
Transport	25,065.8	(0.7%)	(0.4%)	6.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	2.20	9.5%
Qatar Oman Investment Co QSC	0.88	4.2%
Baladna	1.88	4.2%
Industries Qatar QSC	8.05	3.2%
Qatari Investors Group QSC	2.38	2.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	2.25	(3.9%)
Qatar Navigation QSC	5.81	(3.9%)
Vodafone Qatar QSC	1.25	(1.5%)
Mazaya Qatar Real Estate Devel	0.86	(1.4%)
Gulf Warehousing Co	4.95	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Oman Investment Co QSC	0.88	35,249
Qatar First Bank	1.48	25,525
Investment Holding Group	0.52	24,737
Baladna	1.88	23,763
Qatar Insurance Co SAQ	2.01	13,102

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	9,411.83	89.87	1.0%	0.5%	(9.7%)
Market Cap (QAR Mn)	550,759	4,882	0.9%	0.6%	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	255.5	52.5	25.9%	179.4	23.7
Value Traded (QAR Mn)	463.9	(39.8)	(7.9%)	347.9	291.7
No. of Trades	8,234	(5,136)	(38.4%)	8,313	6,242

Market Breadth	▲ 32	▼ 10	= 5
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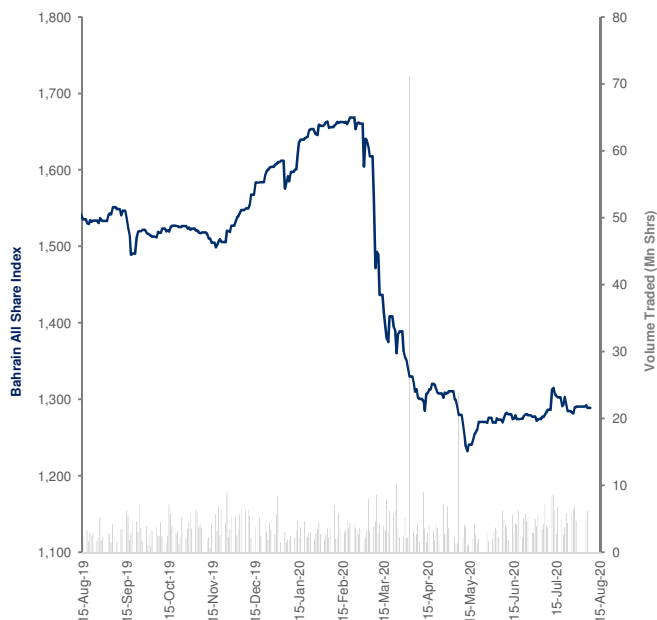
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.18	1.00%	46.34
Baladna	1.88	4.16%	44.23
Qatar First Bank	1.48	0.07%	37.94
Qatar Oman Investment Co QSC	0.88	4.16%	31.03
Qatar Insurance Co SAQ	2.01	0.50%	25.61

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 9, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,123.5	(0.3%)	(0.1%)	(19.9%)
Commercial Banks	4,231.9	(0.1%)	(0.0%)	(25.2%)
Investment	1,932.0	0.2%	0.1%	(17.2%)
Insurance	142.3	0.0%	0.0%	1.8%
Services	1,205.5	(2.0%)	(1.2%)	(4.3%)
Hotel & Tourism	139.0	0.0%	0.0%	(0.2%)
Industrial	472.9	0.9%	0.9%	(22.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.16	2.0%
Al Salam Bank-Bahrain BSC	0.07	1.4%
Seef Properties BSC	0.18	1.1%
Aluminium Bahrain BSC	0.32	0.9%
APM TERMINALS BAHRAIN	1.30	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
BMMI BSC	0.73	(6.4%)
Bahrain Telecommunications Co	0.39	(2.7%)
BBK BSC	0.46	(1.3%)
Bahrain Duty Free Complex	0.56	(0.9%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.16	4,528
Ahli United Bank BSC	0.63	618
Bahrain Telecommunications Co	0.39	400
BBK BSC	0.46	146
Al Salam Bank-Bahrain BSC	0.07	139

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,288.83	(3.61)	(0.3%)	(0.1%)	(20.0%)
Market Cap (BHD Mn)	8,124	(22)	(0.3%)	(0.1%)	(19.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	6,128	1,099	21.8%	4,399.2	5,262.4
Value Traded (BHD '000)	724	(192)	(20.9%)	849.0	1,363.5
No. of Trades	64	(2)	(3.0%)	57	92

Market Breadth	▲ 5	▼ 4	= 34
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.16	1.96%	0.26
Bahrain Telecommunications Co	0.39	(2.72%)	0.16
Ahli United Bank BSC	0.63	0.00%	0.15
BBK BSC	0.46	(1.29%)	0.07
BMMI BSC	0.73	(6.41%)	0.04

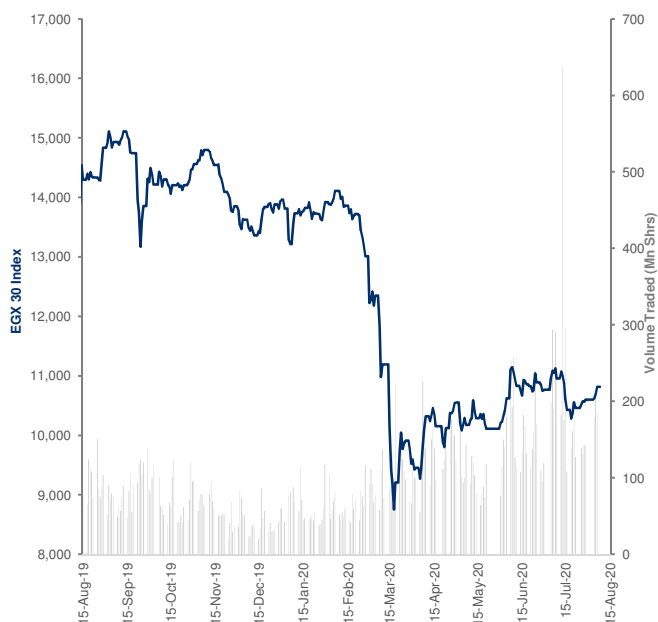
Source: Bloomberg, Kamco Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 9, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	446,982.7	0.7%	1.5%	(20.3%)
Banks	144,467.0	1.3%	0.8%	(24.8%)
Basic Resources	17,361.3	0.2%	0.7%	(20.5%)
Chemicals	23,186.3	1.2%	1.4%	(27.5%)
Construction and Materials	15,150.6	(1.7%)	(0.7%)	(20.3%)
Financial Services excluding Banks	41,979.8	0.5%	2.4%	(18.3%)
Food and Beverage	8,634.7	(2.9%)	(2.5%)	(12.9%)
Healthcare	4,814.7	(0.0%)	(0.4%)	(27.0%)
Industrial Goods, Services, Automobile:	33,639.7	0.8%	2.7%	(33.6%)
Media	785.1	(0.5%)	9.2%	(3.5%)
Oil and Gas	3,112.5	0.4%	0.0%	(33.6%)
Personal and Household Products	32,296.3	1.3%	1.5%	(21.7%)
Real Estate	48,230.8	0.9%	5.6%	(19.1%)
Telecommunication	51,619.0	0.0%	(0.3%)	12.2%
Travel & Leisure	21,704.8	0.5%	2.9%	(14.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Six of October Dev. & Inv.	12.93	4.9%
Ghabbour Auto	2.48	4.6%
Housing & Development Bank	38.54	4.4%
Qalaa Holdings SAE	1.56	3.9%
Asec Co for Mining	6.51	2.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Juhayna Food Industries	7.65	(3.5%)
Tourah Portland Cement Co	6.23	(3.0%)
Orascom Construction PLC	68.03	(2.8%)
Alexandria Spinning & Weaving	1.32	(2.5%)
South Valley Cement	1.51	(2.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings SAE	1.56	65,857
Palm Hills Developments SAE	1.42	12,629
Ghabbour Auto	2.48	12,053
Arab Cotton Ginning	2.13	11,672
Six of October Dev. & Inv.	12.93	7,285

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,817.29	112.96	1.1%	2.1%	(22.5%)
Market Cap (EGP Mn)	446,983	3,163	0.7%	1.5%	(20.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	183.7	(23.3)	(11.2%)	119.9	83.7
Value Traded (EGP Mn)	689.4	(101.7)	(12.9%)	578.4	540.8
No. of Trades	19,001	(3,592)	(15.9%)	16,228	13,049

Market Breadth	▲ 35	▼ 19	= 5
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	64.05	1.83%	125.12
Qalaa Holdings SAE	1.56	3.93%	102.68
Six of October Dev. & Inv.	12.93	4.87%	94.23
Ezz Steel Co SAE	6.13	2.34%	38.81
Ghabbour Auto	2.48	4.64%	29.89

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

August 9, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,292.4	0.0%	(0.8%)	(18.0%)
Banking	6,389.4	0.4%	(0.1%)	(22.6%)
Insurance	89.8	0.5%	0.5%	2.7%
Diversified Financial Services	169.5	(0.4%)	(0.9%)	6.6%
Real Estate	170.3	(1.6%)	(2.6%)	(0.6%)
Health Care Services	21.5	0.0%	0.0%	(14.9%)
Educational Services	182.7	0.0%	(0.4%)	(11.3%)
Hotels and Tourism	77.4	0.0%	0.0%	(8.8%)
Transportation	123.9	0.4%	(1.8%)	(20.0%)
Technology & Communications	255.9	(2.5%)	(4.6%)	(12.6%)
Media	3.7	0.0%	(2.6%)	(2.6%)
Utilities & Energy	411.1	(1.7%)	(7.4%)	(20.3%)
Commercial Services	65.3	0.1%	0.4%	1.7%
Pharmaceutical & Medical Industries	34.5	(0.7%)	0.0%	(4.2%)
Chemical Industries	16.3	(0.0%)	(1.2%)	16.8%
Food & Beverages	73.0	0.0%	(0.1%)	(1.0%)
Tobacco & Cigarettes	806.5	(0.0%)	(0.0%)	6.3%
Mining & Extraction Industries	266.3	(2.8%)	(4.1%)	(6.5%)
Engineering & Construction	20.4	0.2%	0.3%	(10.4%)
Electrical Industries	28.0	0.0%	0.1%	(1.9%)
Textiles , Leathers & Clothings	63.6	0.0%	0.0%	(8.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
INTERNATIONAL ARABIAN DEVELO	0.20	5.3%
JORDANIAN EXPATRIATES INV HL	0.43	4.9%
EMMAR INVESTMENTS & REAL EST	0.23	4.5%
SPECIALIZED JORDANIAN INVEST	0.48	4.3%
NATIONAL ALUMINUM INDUSTRIAL	0.60	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.15	(6.3%)
JORDAN STEEL	0.20	(4.8%)
AL FARIS NATIONAL COMP FOR I	1.23	(4.7%)
IHDATHIAT REAL ESTATE CO	0.69	(4.2%)
AL AMAL FINANCIAL INVESTMENT	0.74	(3.9%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
EMMAR INVESTMENTS & REAL EST	0.23	457
JORDAN PETROLEUM REFINERY CO	2.32	414
SPECIALIZED INVESTMENT COMPO	1.55	389
NATIONAL ALUMINUM INDUSTRIAL	0.60	316
JORDAN INDUSTRIAL RESOURCES	0.15	250

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,559.60	(2.58)	(0.2%)	(1.4%)	(14.1%)
Market Cap (JD Mn)	9,292.43	4.19	0.0%	(0.8%)	(18.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (⁰⁰⁰ Shares)	3,240.1	(223.2)	(6.4%)	3,208.6	2,680.0
Value Traded (JD ⁰⁰⁰)	3,326.6	190.4	6.1%	3,519.8	6,875.1
No. of Trades	1,882	176	10.3%	1,340	1,405

Market Breadth

▲ 21 ▼ 23 = 77

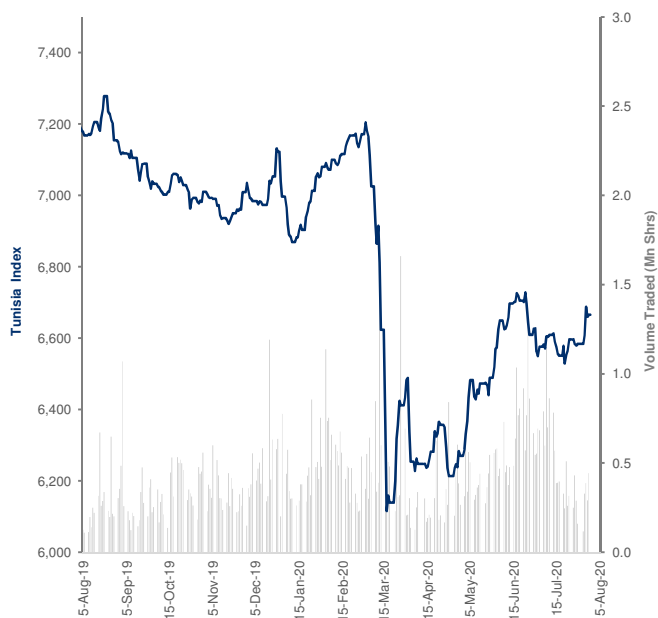
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	2.32	(3.33%)	0.96
SPECIALIZED INVESTMENT COMPO	1.55	(3.13%)	0.60
UNION INVESTMENT CORP	1.17	(1.68%)	0.26
UNION LAND DEVELOPMENT CORP	1.43	(2.05%)	0.20
NATIONAL ALUMINUM INDUSTRIAL	0.60	3.45%	0.19

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 9, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,746.0	0.1%	1.2%	(9.6%)
Banking	7,821.8	0.1%	(0.4%)	(18.6%)
Insurance	852.7	0.4%	0.0%	4.2%
Leasing	523.5	0.0%	2.7%	2.3%
Financial Services	2,316.0	0.0%	(0.4%)	(5.9%)
Industrial	1,613.0	0.8%	3.9%	(7.2%)
Chemical Industry	358.2	(0.1%)	1.8%	(34.2%)
Food & Beverage	4,475.5	(0.4%)	3.9%	1.7%
Retailing	1,125.0	0.0%	0.4%	(5.4%)
Others	1,660.3	1.4%	2.7%	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Assurance	42.28	3.00%
Societe des Industries Pharmac	5.10	2.8%
Telnet Holding	8.09	2.8%
Tunisie Profiles Aluminium SA	3.70	2.8%
Societe Electrostar	1.48	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Attijari Bank	28.00	(3.1%)
Arab Tunisian Lease	1.22	(2.4%)
GIF Filter SA	0.46	(2.1%)
Societe Tunisienne de L'Air	0.58	(1.7%)
Union Internationale de Banque	16.61	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume (⁰⁰⁰ Shrs)
One Tech Holding	11.98	85
Societe Frigorifique et Brasse	18.25	84
Telnet Holding	8.09	65
Accumulateur Tunisienne Assad	4.80	38
Attijari Bank	28.00	23

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,665.34	4.87	0.1%	1.2%	(6.4%)
Market Cap (DT Mn)	20,746	28.5	0.1%	1.2%	(9.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (⁰⁰⁰ Shares)	442.6	151.7	52.1%	485.3	457.2
Value Traded (⁰⁰⁰ DT)	4,779.9	2,263.7	90.0%	3,680.9	3,898.4
No. of Trades	1,074	(258)	(19.4%)	1,337	4,278

Market Breadth	▲ 24	▼ 16	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	18.25	(0.55%)	1.53
One Tech Holding	11.98	2.48%	1.00
Attijari Bank	28.00	(3.11%)	0.67
Telnet Holding	8.09	2.80%	0.52
Accumulateur Tunisienne Assad	4.80	1.05%	0.18

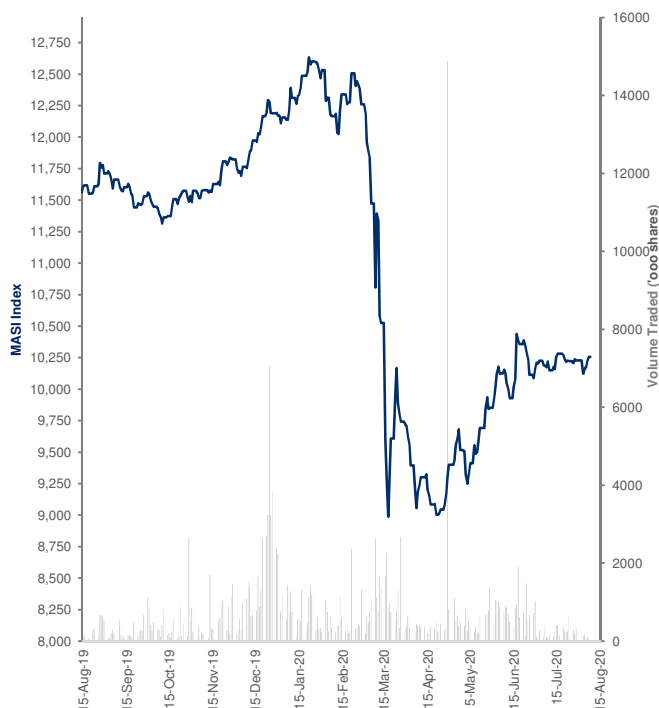
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 9, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	484,384.0	0.3%	0.3%	(15.7%)
Banking	172,799.8	0.4%	0.6%	(22.6%)
Beverages	9,442.2	0.0%	(2.9%)	(14.1%)
Chemicals	1,712.7	1.4%	(3.7%)	(13.4%)
Construction & Building Material	54,488.6	(0.4%)	1.9%	(20.2%)
Distributors	12,958.5	1.0%	2.1%	1.4%
Electrical & Electronic Equipment	292.3	0.0%	0.0%	(3.2%)
Electricity	20,873.5	2.9%	1.7%	(4.7%)
Food Producers & Processors	23,167.9	0.8%	2.7%	(9.7%)
Holding Companies	2,847.0	0.0%	6.2%	(5.0%)
Insurance	21,142.1	0.5%	(0.5%)	(10.9%)
Investment & other Finance	3,293.1	(1.9%)	(2.6%)	(27.7%)
Leisures & Hotel	1,282.0	(4.0%)	(10.5%)	(47.4%)
Materials, Software & Computer	3,780.5	0.2%	3.5%	15.7%
Mining	16,598.8	1.3%	13.0%	19.9%
Oil & Gas	14,239.5	0.0%	1.2%	(2.4%)
Real Estate	3,454.5	0.5%	(1.7%)	(26.9%)
Telecommunications	118,677.9	0.0%	(2.5%)	(11.8%)
Transport	852.8	0.0%	4.9%	(19.1%)
Utilities	2,448.0	(0.4%)	(9.5%)	(31.4%)
Forestry & Paper	32.3	3.3%	(4.7%)	(37.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	2597.00	4.0%
Banque Marocaine Pour Le Comme	622.00	3.5%
Med Paper SA	12.50	3.3%
TAQA Morocco SA	884.90	2.9%
ATLANTA	72.00	2.9%

Worst Return Performers	Price (MAD)	Daily % Chg
RISMA	89.48	(4.0%)
Eqdom	1002.00	(3.7%)
Disway	400.00	(3.6%)
Credit du Maroc SA	411.65	(2.0%)
Fenie Brossette	44.11	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Managem SA	1000.00	25.7
Attijariwafa Bank	376.00	22.2
Douja Promotion Groupe Addoha	6.68	15.8
Banque Centrale Populaire	228.00	11.1
Credit Immobilier et Hotelier	260.00	8.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	10,256.81	27.67	0.3%	0.3%	(15.7%)
Market Cap (MAD Mn)	484,384	1,667	0.3%	0.3%	(15.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	118.2	21.4	22.1%	709.2	463.3
Value Traded (MAD Mn)	56.54	10.74	23.4%	122.7	53.0

Market Breadth	▲ 15	▼ 12	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Managem SA	1000.00	0.00%	26.36
Attijariwafa Bank	376.00	0.31%	8.32
Societe Metallurgique D'imiter	2597.00	3.96%	5.47
Disway	400.00	(3.61%)	3.01
Label Vie	3039.00	2.01%	2.79

Source: Bloomberg, Kamco Research

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- ***Underperform:** Target Price represents an expected return of $< -10\%$ in the next 12 months

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