

## MENA Markets Daily Report

March 5, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
<b>In this Report...</b>  Kuwait ..... 2 Saudi Arabia ..... 3 UAE - Dubai ..... 4 UAE - Nasdaq Dubai ..... 5 UAE - Abu Dhabi ..... 6 Qatar ..... 7 Bahrain ..... 8 Oman ..... 9 Egypt ..... 10 Jordan ..... 11 Tunisia ..... 12 Lebanon ..... 13 Morocco ..... 14 Syria ..... 15	<b>MENA Countries</b>						
	Kuwait	Premier Market Index	▼	6,452.34	(1.0%)	(7.5%)	32.4%
	Kuwait	Main 50 Index	▼	4,747.91	(0.4%)	NA	NA
	Kuwait	Main Market Index	▼	4,635.52	(0.5%)	(5.6%)	3.6%
	Kuwait	All Share Index	▼	5,842.22	(0.9%)	(7.0%)	23.7%
	Saudi Arabia	TADAWUL All Share Index	▼	7,524.50	(0.4%)	(10.3%)	7.2%
	UAE-Dubai	DFM General Index	▼	2,479.40	(2.2%)	(10.3%)	9.3%
	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	2,880.32	(2.8%)	(9.5%)	3.6%
	UAE-Abu Dhabi	ADX General Index	▼	4,669.66	(2.8%)	(8.0%)	3.3%
	Qatar	QE 20 Index	▼	9,246.55	(0.1%)	(11.3%)	1.2%
	Bahrain	Bahrain All Share	▼	1,629.49	(0.5%)	1.2%	20.4%
	Oman	MSM 30 Index	▲	4,101.59	0.1%	3.0%	(7.9%)
	Egypt	EGX 30	▼	12,182.46	(1.9%)	(12.7%)	7.1%
	Jordan	ASE Index	▲	1,806.75	0.4%	(0.5%)	(4.9%)
	Lebanon	Blom Stock Index	▼	630.92	(0.8%)	(19.7%)	(19.6%)
	Tunisia	Tunisia Index	▼	7,163.22	(0.2%)	0.6%	(2.1%)
	Morocco	MASI	▼	11,881.83	(0.7%)	(2.4%)	7.1%
	Syria	DSE Weighted Index	▲	6,346.27	0.3%	8.7%	(5.7%)
	<b>Emerging Markets</b>						
	China	SSE Composite Index	▲	3,011.67	0.6%	0.3%	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,348.19	(0.7%)	(13.0%)	44.9%
	India	SENSEX	▼	38,409.48	(0.6%)	(6.6%)	14.4%
	Brazil	BOVESPA Stock Index	▲	107,224.20	1.6%	(7.3%)	31.6%
	Mexico	BOLSA Index	▲	43,404.76	2.2%	(0.3%)	4.6%
	Korea	KOSPI Index	▲	2,059.33	2.2%	(5.3%)	7.7%
	Taiwan	TAIEX Index	▲	11,392.35	0.6%	(4.1%)	23.3%
	<b>Global Markets</b>						
	World	MSCI World Index	▲	2,243.09	2.9%	(4.9%)	25.2%
	Asia	MSCI Asia Pacific	▲	157.89	0.5%	(7.5%)	16.3%
	Europe	DJ Stoxx 600	▲	386.30	1.4%	(7.1%)	23.2%
	Europe	FTSEurofirst 300	▲	1,509.46	1.5%	(7.1%)	22.0%
	Emerging Markets	MSCI EM Index	▲	1,037.81	1.0%	(6.9%)	15.4%
	U.S.A	S&P 500	▲	3,130.12	4.2%	(3.1%)	28.9%
	U.S.A	DJIA	▲	27,090.86	4.5%	(5.1%)	22.3%
	U.S.A	NASDAQ Composite	▲	9,018.09	3.8%	0.5%	35.2%
	UK	FTSE 100	▲	6,815.59	1.5%	(9.6%)	12.1%
	Germany	DAX	▲	12,127.69	1.2%	(8.5%)	25.5%
	Japan	NIKKEI 225	▲	21,100.06	0.1%	(10.1%)	18.2%
	Hong Kong	HANG SENG INDEX	▼	26,222.07	(0.2%)	(5.7%)	9.1%
	<b>Commodities</b>						
	Oil	OPEC Crude	▲	52.65	1.9%	(22.5%)	31.8%
	Oil	Brent	▼	51.13	(1.4%)	(21.6%)	22.7%
	Oil	Kuwait	▼	52.49	(1.1%)	(21.8%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.83	1.5%	(15.0%)	(28.5%)
	Gold	Gold Spot \$/Oz	▼	1,636.93	(0.2%)	8.1%	18.3%

Source: Bloomberg &amp; Kamco Research

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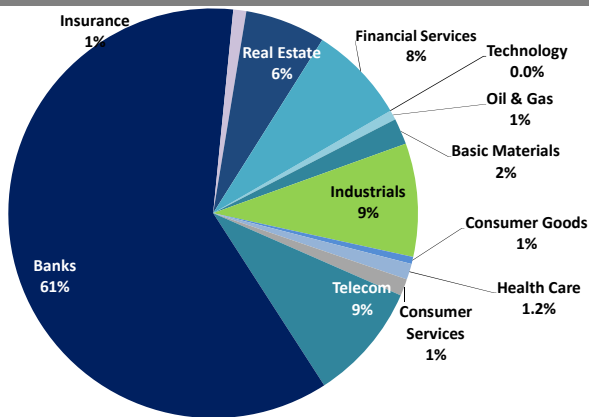
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

March 5, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,334.8	15.8	12.1%
2- Kuwait Finance House	5,330.0	21.4	12.5%
3- Ahli United Bank - Bahrain	2,711.3	12.2	17.9%
4- Zain	2,371.2	11.2	16.7%
5- Boubyan Bank	1,759.3	28.8	10.8%
6- Agility (PWC Logistics)	1,290.5	15.0	8.2%
7- Commercial Bank of Kuwait	996.0	15.3	9.1%
8- Mabane Co.	851.8	15.3	12.1%
9- Gulf Bank	835.2	16.3	8.0%
10- Burgan Bank	732.4	9.3	10.6%
<b>Total</b>	<b>23,212</b>	<b>15.67</b>	<b>12.3%</b>

\*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Burgan Co. for Drilling, Tdg. & Maint.	0.076	0.011	17.7%
Kuwait Syrian Holding Co.	0.030	0.003	9.9%
Metal & Recycling Co.	0.050	0.005	9.9%
Tamdeen Real Estate Co.	0.315	0.020	6.8%
Al-Mal Investment Co.	0.011	0.001	6.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.049	(0.008)	(13.9%)
Hilal Cement Co.	0.090	(0.010)	(10.0%)
Tamdeen Investment Co.	0.262	(0.029)	(10.0%)
National Petroleum Services Co.	1.220	(0.130)	(9.6%)
Ektitab Holding Co.	0.013	(0.001)	(8.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.309	(1.9%)	30,037,011
Investors Holding Group Co.	0.012	5.5%	29,339,710
Kuwait Finance House	0.764	(1.8%)	14,564,031
Al TAMEER Real Estate Investment Co.	0.024	1.7%	10,820,240
Al Madina For Finance & Investment Co.	0.015	(6.8%)	8,846,166

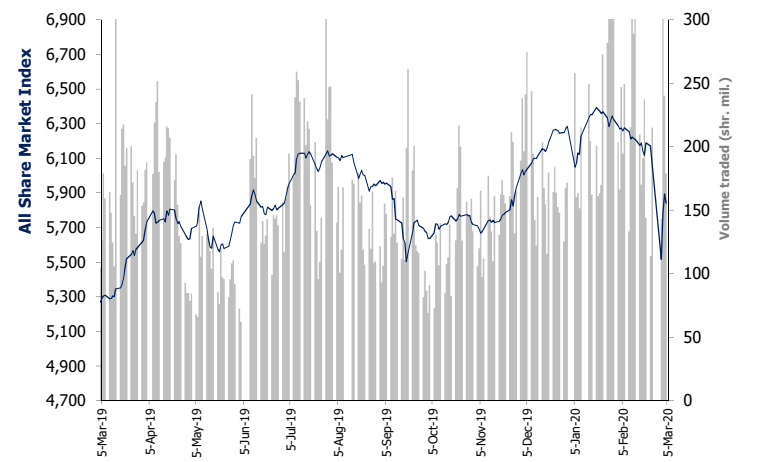
Source: Boursa Kuwait, Kamco Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,836.7	▼	(0.9%)	(3.8%)	(6.9%)
Oil & Gas	256.3	▼	(3.7%)	(5.8%)	(0.6%)
Basic Materials	700.5	▼	(2.0%)	(6.1%)	(13.3%)
Industrials	3,020.8	▼	(1.9%)	(5.8%)	(8.2%)
Consumer Goods	189.8	▼	(2.7%)	(0.2%)	(3.9%)
Health Care	422.1	=	0.0%	0.0%	(3.8%)
Consumer Services	452.4	▼	(2.2%)	(12.5%)	(18.0%)
Telecommunications	3,152.4	▼	(0.3%)	(8.0%)	(7.8%)
Banks	20,538.5	▼	(0.8%)	(3.7%)	(6.6%)
Insurance	344.0	▲	0.9%	(3.2%)	(1.0%)
Real Estate	2,153.3	▲	0.2%	(2.4%)	(4.7%)
Financial Services	2,600.5	▼	(0.7%)	(3.1%)	(6.0%)
Technology	6.1	▼	(1.1%)	(1.3%)	(13.4%)

Market Breadth	▲ 40	▼ 74	■ 60		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,452.34	(63.6)	(1.0%)	(4.1%)	(7.5%)
Main 50 Index	4,747.91	(19.1)	(0.4%)	NA	NA
Main Market Index	4,635.52	(23.5)	(0.5%)	(2.8%)	(5.6%)
All Share Market Index	5,842.22	(50.2)	(0.9%)	(3.8%)	(7.0%)
Market Cap (KWD Mn)	33,836.75	(290.8)	(0.9%)	(3.8%)	(6.9%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

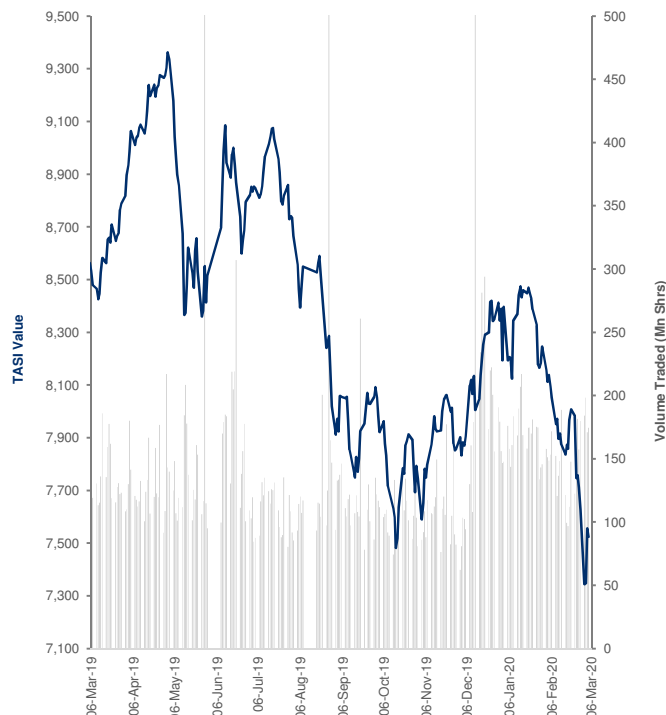
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	178.8	(61.2)	(25.5%)	226.0	88.6
Value Traded (KWD Mn)	42.4	(9.7)	(18.6%)	40.6	16.9
No. of Trades	9,014	(1,636)	(15.4%)	8,760	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.764	(1.8%)	11,163,685
Ahli United Bank - Bahrain	0.309	(1.9%)	9,316,044
National Bank of Kuwait	0.971	0.0%	7,132,492
Zain	0.548	(0.7%)	2,609,887
Agility (PWC Logistics)	0.732	(3.0%)	2,549,883

### Saudi Tadawul Daily Report

March 5, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,340,019.6	(0.1%)	(1.0%)	(7.6%)
Energy	6,639,803.8	(0.0%)	(0.9%)	(6.3%)
Materials	461,873.5	0.3%	(1.4%)	(14.8%)
Capital Goods	12,313.0	(0.3%)	(2.5%)	(4.1%)
Commercial & Professional Svc	7,894.4	0.2%	(4.4%)	(14.3%)
Transportation	12,783.0	(0.5%)	(4.1%)	(8.2%)
Consumer Durables & Apparel	2,717.2	0.4%	(1.0%)	(5.5%)
Consumer Services	22,437.8	(0.1%)	(0.3%)	(2.0%)
Media	5,755.4	(0.1%)	(1.2%)	(11.2%)
Retailing	32,824.4	0.8%	0.7%	(2.6%)
Food & Staples Retailing	8,900.2	2.4%	3.4%	5.0%
Food & Beverages	73,860.2	0.9%	(1.2%)	(6.6%)
Health Care Equipment & Svc	22,548.7	1.3%	1.0%	3.6%
Pharma, Biotech & Life Science	3,324.0	0.0%	(1.1%)	1.7%
Banks	601,487.0	(1.9%)	(3.0%)	(12.9%)
Diversified Financials	28,503.7	0.0%	(1.4%)	(5.4%)
Insurance	37,317.6	(0.1%)	(0.5%)	(4.8%)
Telecommunication Services	192,303.6	0.5%	1.7%	(16.4%)
Utilities	71,645.9	(0.1%)	(1.0%)	(17.2%)
REITs	15,006.6	0.2%	0.2%	1.2%
Real Estate Mgmt & Dev't	85,841.3	(0.1%)	0.4%	(2.4%)
Software & Services	878.4	0.7%	(0.2%)	23.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Hassan Ghazi Ibrahim Shaker	12.70	6.0%
Shams	23.00	4.7%
Etihad Etisalat Co	23.00	4.6%
Alujain Holding	33.00	4.6%
Saudi Marketing Co	17.24	4.5%

Worst Return Performers	Price (SAR)	Daily % Chg
National Co for Learning & Edu	34.25	(5.6%)
Samba Financial Group	25.75	(4.1%)
Saudi British Bank/The	26.20	(4.0%)
MEFIC REIT	7.40	(3.9%)
Arab National Bank	24.84	(3.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	22.88	19,035
Al Rajhi Bank	61.30	9,327
Dar Al Arkan Real Estate Devel	9.75	9,014
Saudi Arabian Oil Co	33.05	8,371
MEFIC REIT	7.40	5,949

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	7,524.50	(32.02)	(0.4%)	(1.4%)	(10.3%)
Market Cap (SAR Mn)	8,340,020	(8,098)	(0.1%)	(1.0%)	(7.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	174.6	3.5	2.1%	159.0	114.3
Value Traded (SAR Mn)	4,295.5	22.5	0.5%	3,788.2	2,674.9
No. of Trades	182,150	2,823	1.6%	169,661	99,181

Market Breadth	▲ 96	▼ 82	= 22
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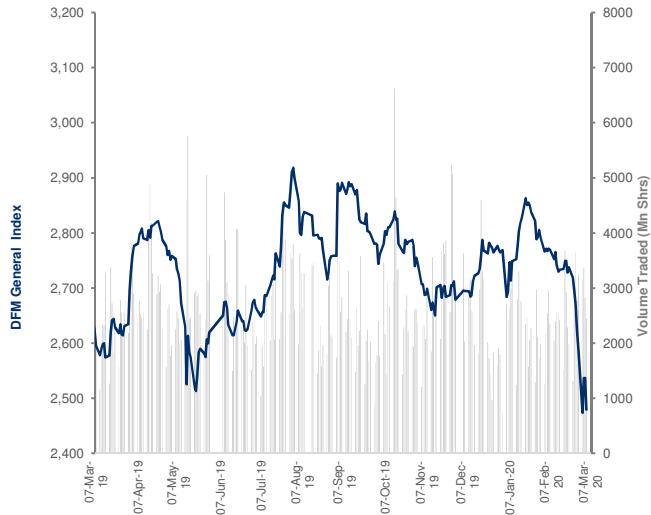
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	61.30	(0.65%)	565.97
Alinma Bank	22.88	(0.52%)	433.36
Saudi Arabian Oil Co	33.05	0.00%	272.63
Saudi Basic Industries Corp	78.50	0.38%	152.64
Alujain Holding	33.00	4.60%	124.34

Source: Bloomberg, Kamco Research

### Dubai Financial Market Daily Report

March 5, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	351,871.7	(1.4%)	(3.2%)	(5.6%)
Banking	199,644.7	(1.4%)	(2.8%)	(2.9%)
Consumer Staples	15,193.7	(2.7%)	(5.8%)	(11.0%)
Investment & Financial	4,956.7	(0.3%)	(2.8%)	(2.2%)
Insurance	65,882.5	(2.1%)	(4.0%)	(16.0%)
Industrial	22,600.6	(2.0%)	(3.5%)	(9.7%)
Real Estate & Construction	5,141.1	0.0%	0.0%	0.0%
Telecommunication	3,115.9	(1.0%)	(2.0%)	(5.9%)
Transportation	27,565.5	(0.0%)	(3.2%)	8.6%
Services	7,771.1	0.5%	(2.3%)	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
DAR AL TAKAFUL	0.62	4.9%
AMANAT HOLDINGS PJSC	0.77	2.3%
TAKAFUL EMARAT INSURANCE	1.24	0.8%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,479.40	(56.81)	(2.2%)	(4.3%)	(10.3%)
Market Cap (AED Mn)	351,872	(5,050)	(1.4%)	(3.2%)	(5.6%)

Worst Return Performers	Price (AED)	Daily % Chg
Khaleeji Commercial Bank	0.40	(9.8%)
Al Salam Group Holding	0.31	(7.9%)
AL-MADING FOR FINANCE AND INVESTMENT	0.18	(6.9%)
ARAMEX PJSC	3.01	(5.6%)
DAMAC PROPERTIES DUBAI CO	0.60	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	222.3	78.0	54.1%	140.4	126.1
Value Traded (AED Mn)	222.3	38.7	21.0%	194.8	171.8
No. of Trades	2,440	(376)	(13.4%)	2,430	2,474

Market Breadth	▲ 3	▼ 25	= 40
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Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
AIR ARABIA PJSC	1.30	27,739
DEYAAR DEVELOPMENT PJSC	0.30	23,670
Gulf Finance House	0.84	22,700
DXB ENTERTAINMENTS PJSC	0.17	20,407
UNION PROPERTIES PJSC	0.19	14,845

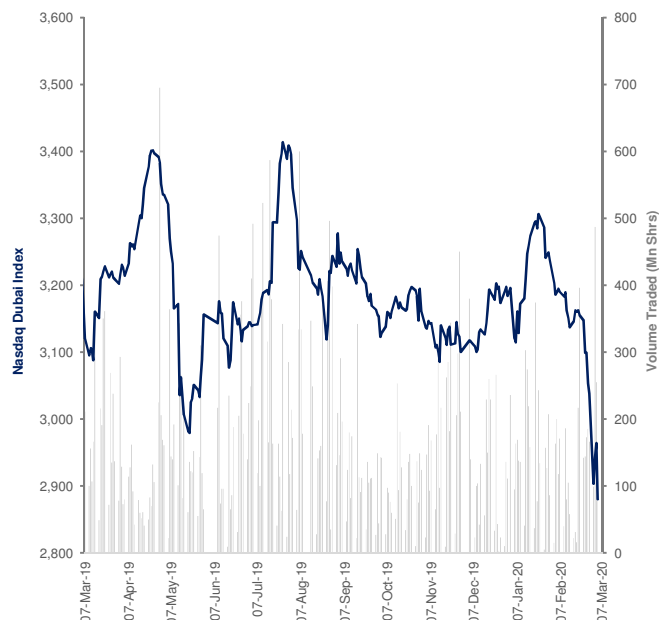
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
DUBAI ISLAMIC BANK	5.31	(1.67%)	49.31
EMAAR PROPERTIES PJSC	3.30	(3.79%)	41.00
AIR ARABIA PJSC	1.30	(2.99%)	36.03
Emirates NBD	11.80	(2.48%)	23.77
Gulf Finance House	0.84	(2.10%)	19.03

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

March 5, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	37,257.9	0.1%	(7.0%)	1.9%
Al Baraka Banking Group	359.2	0.0%	(8.8%)	(6.8%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.2	0.0%	(10.0%)	(4.4%)
DP World	13,363.0	0.4%	(0.9%)	22.9%
Emirates REIT (CEIC) Limited	101.9	(5.6%)	(6.8%)	(40.8%)
ENBD REIT (CEIC) Limited	101.8	(2.7%)	(2.7%)	(15.8%)
Hikma Pharmaceuticals GDR	5,529.2	(0.0%)	(8.8%)	(14.1%)
Nasdaq, Inc.	16,922.0	0.0%	(11.0%)	(4.4%)
Orascom Construction Limited	712.2	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
DP World	16.10	0.4%

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Worst Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.34	(5.6%)
ENBD REIT (CEIC) Limited	0.40	(2.7%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
DP World	16.10	1,287
ENBD REIT (CEIC) Limited	0.40	1,092
Emirates REIT (CEIC) Limited	0.34	128

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### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,880.32	(83.90)	(2.8%)	(5.2%)	(9.5%)
Market Cap (USD Mn)	37,258	41	0.1%	(7.0%)	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	2.51	(0.7)	(20.8%)	1.4	0.34
Value Traded (USD Mn)	21.20	(28.0)	(56.9%)	13.9	3.07
No. of Trades	99	(156)	(61.2%)	154	141

Market Breadth	▲ 1 ▼ 2 = 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	16.10	0.37%	20.72
ENBD REIT (CEIC) Limited	0.40	(2.68%)	0.44
Emirates REIT (CEIC) Limited	0.34	(5.56%)	0.04

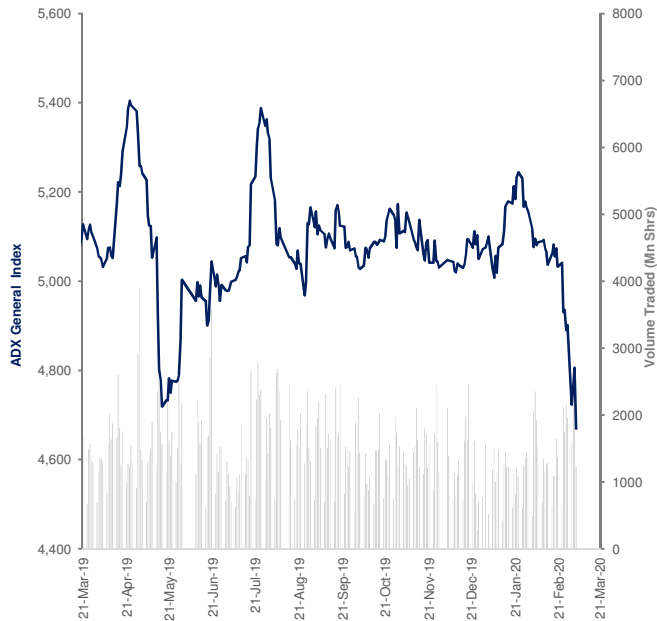
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Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

March 5, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	514,712.5	(2.0%)	(4.2%)	(5.7%)
<b>Banks</b>	<b>241,996.0</b>	<b>(3.7%)</b>	<b>(6.1%)</b>	<b>(11.5%)</b>
<b>Inv. &amp; Financial Services</b>	<b>3,679.4</b>	<b>(2.5%)</b>	<b>(1.5%)</b>	<b>(12.1%)</b>
<b>Real Estate</b>	<b>17,759.0</b>	<b>(2.0%)</b>	<b>(3.1%)</b>	<b>(4.9%)</b>
<b>Energy</b>	<b>47,384.6</b>	<b>0.7%</b>	<b>(0.2%)</b>	<b>1.1%</b>
<b>Consumer Staples</b>	<b>27,038.7</b>	<b>(0.4%)</b>	<b>(1.9%)</b>	<b>91.6%</b>
<b>Industrial</b>	<b>6,755.1</b>	<b>(0.1%)</b>	<b>(2.5%)</b>	<b>1.0%</b>
<b>Insurance</b>	<b>8,123.0</b>	<b>0.5%</b>	<b>0.5%</b>	<b>3.1%</b>
<b>Telecommunication</b>	<b>152,991.4</b>	<b>(0.7%)</b>	<b>(3.6%)</b>	<b>(7.4%)</b>
<b>Services</b>	<b>8,985.2</b>	<b>(0.6%)</b>	<b>(0.9%)</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
RAS AL-KHAIMAH NATIONAL INSU	2.64	14.8%
ABU DHABI NATL CO FOR BUILDI	0.36	12.9%
BANK OF SHARJAH	0.74	1.4%
ADNOIC Distribution	3.00	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
FIRST ABU DHABI BANK PJSC	13.34	(5.0%)
ABU DHABI SHIP BUILDING CO	2.15	(3.6%)
ESHRAQ PROPERTIES CO PJSC	0.29	(3.1%)
RAK PROPERTIES	0.42	(3.0%)
ABU DHABI COMMERCIAL BANK	6.51	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
DANA GAS	0.83	8,555
ALDAR PROPERTIES PJSC	2.06	7,396
ABU DHABI COMMERCIAL BANK	6.51	4,160
ABU DHABI NATIONAL TAKAFUL C	3.50	3,287
ABU DHABI ISLAMIC BANK	5.45	3,146

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,669.66	(136.52)	(2.8%)	(4.7%)	(8.0%)
Market Cap (AED Mn)	514,712	(10,725)	(2.0%)	(4.2%)	(5.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	37.7	3.0	8.6%	38.3	38.8
Value Traded (AED Mn)	136.5	(45.8)	(25.1%)	132.5	170.8
No. of Trades	1,228	(1,060)	(46.3%)	1,325	1,563

Market Breadth	▲ 4	▼ 18	= 43
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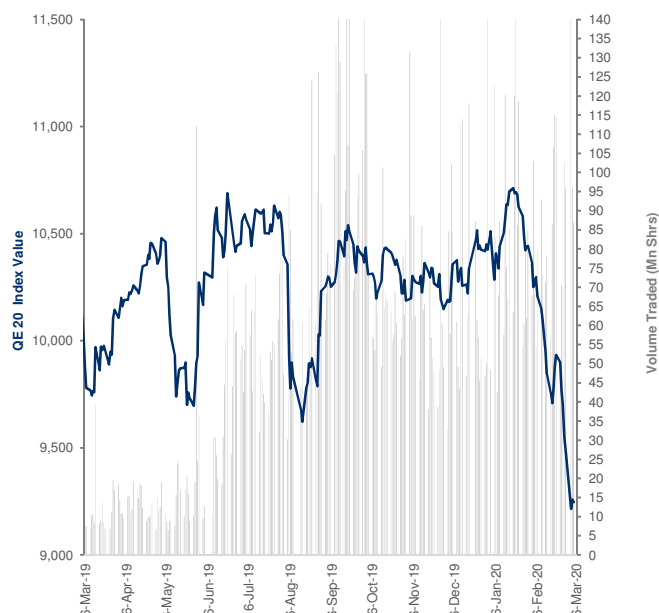
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	13.34	(4.99%)	31.69
ABU DHABI COMMERCIAL BANK	6.51	(2.84%)	27.39
ABU DHABI ISLAMIC BANK	5.45	(2.50%)	17.16
ALDAR PROPERTIES PJSC	2.06	(1.90%)	15.29
ABU DHABI NATIONAL TAKAFUL C	3.50	0.00%	11.51

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

March 5, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	514,877.1	0.4%	(2.1%)	(11.6%)
Banking & Finance Sector	292,495.8	1.8%	(0.5%)	(6.2%)
Goods & Consumer Services	29,610.3	(3.5%)	(4.9%)	(16.3%)
Industrial Sector	103,504.0	(1.4%)	(6.9%)	(22.5%)
Insurance Sector	12,053.5	(1.0%)	(4.3%)	(17.4%)
Real Estate	30,985.0	(1.0%)	(1.1%)	(14.6%)
Telecom	24,826.8	(0.8%)	0.8%	(10.0%)
Transport	21,401.6	(0.0%)	0.7%	(8.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Diala Brokerage & Investments	0.52	3.6%
Commercial Bank PSQC/The	4.54	3.2%
Zad Holding Co	14.50	2.8%
Qatar National Bank QPSC	18.80	2.8%
Barwa Real Estate Co	3.18	2.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Salam International Investment	0.34	(9.9%)
United Development Co QSC	1.11	(6.9%)
Al Khaleej Takaful Group QSC	1.67	(6.6%)
Qatar Fuel QSC	17.74	(5.2%)
Baladna	0.96	(3.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.34	14,669
Ezdan Holding Group QSC	0.53	12,278
United Development Co QSC	1.11	9,792
Qatar Insurance Co SAQ	2.51	4,993
Qatar Fuel QSC	17.74	3,656

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	9,246.55	(12.14)	(0.1%)	(2.6%)	(11.3%)
Market Cap (QAR Mn)	514,877	1,986.0	0.4%	(2.1%)	(11.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	86.8	(9.3)	(9.7%)	84.5	9.4
Value Traded (QAR Mn)	253.5	(33.4)	(11.6%)	237.7	269.1
No. of Trades	6,626	(1,278)	(16.2%)	5,746	6,028

Market Breadth	▲ 12	▼ 31	= 4
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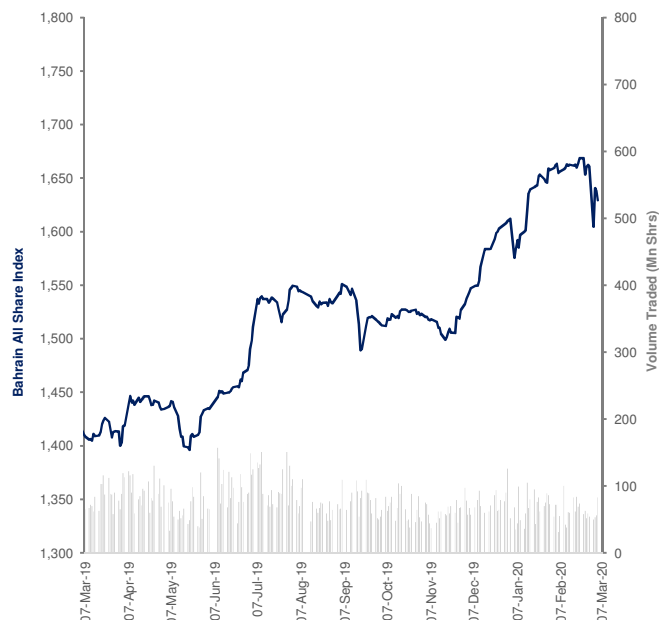
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Fuel QSC	17.74	(5.24%)	63.49
Qatar National Bank QPSC	18.80	2.79%	30.46
Industries Qatar QSC	7.86	(2.60%)	28.39
Ooredoo QPSC	6.43	(0.76%)	20.84
Qatar Islamic Bank SAQ	15.23	(0.46%)	13.56

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

March 5, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,512.2	(0.6%)	(2.0%)	1.4%
Commercial Banks	5,738.0	(0.8%)	(2.8%)	1.4%
Investment	1,630.6	(0.4%)	(1.0%)	(1.3%)
Insurance	114.3	(0.0%)	(0.0%)	6.8%
Services	1,268.9	(0.1%)	(0.8%)	0.7%
Hotels & Tourism	120.0	0.0%	0.0%	16.8%
Industrial	640.5	(0.4%)	(0.7%)	6.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.19	2.8%
Zain Bahrain BSCC	0.11	0.9%
Bahrain Commercial Facilities	0.82	0.6%
BBK BSC	0.64	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.10	(3.0%)
Bahrain Cinema Co	0.68	(2.9%)
GFH FINANCIAL GROUP BSC	0.22	(1.8%)
Ahli United Bank BSC	1.02	(1.0%)
National Bank of Bahrain BSC	0.78	(0.6%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank BSC	1.02	4,174
GFH FINANCIAL GROUP BSC	0.22	1,350
Esterad Investment Co BSC	0.19	1,001
Seef Properties BSC	0.21	244
Al Salam Bank-Bahrain BSC	0.10	239

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,629.49	(8.47)	(0.5%)	(1.9%)	1.2%
Market Cap (BHD Mn)	9,512	(55)	(0.6%)	(2.0%)	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	7,993.2	4.7	145.7%	3,223.2	5,570.6
Value Traded (BHD '000)	2,475.7	1.7	231.3%	890.8	1,377.6
No. of Trades	83	27	48.2%	65	101

Market Breadth	▲ 4	▼ 8	= 31
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC	1.02	(0.97%)	1.58
Esterad Investment Co BSC	0.19	2.78%	0.19
Bahrain Cinema Co	0.68	(2.86%)	0.14
GFH FINANCIAL GROUP BSC	0.22	(1.76%)	0.11
National Bank of Bahrain BSC	0.78	(0.64%)	0.11

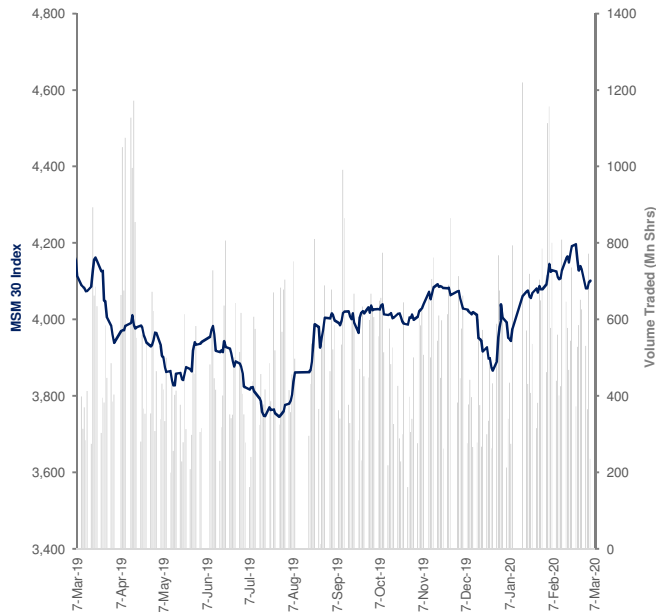
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

March 5, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	6,699.0	0.2%	(0.2%)	1.7%
<b>Banking</b>	<b>3,614.2</b>	<b>0.3%</b>	<b>(0.5%)</b>	<b>1.8%</b>
<b>Industry</b>	<b>722.3</b>	<b>(0.0%)</b>	<b>0.1%</b>	<b>4.1%</b>
<b>Services</b>	<b>2362.50</b>	<b>(0.1%)</b>	<b>(0.0%)</b>	<b>0.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
<b>AL MADINA INVESTMENT H olding Co.</b>	<b>0.03</b>	<b>8.0%</b>
<b>Renaissance Services Co.</b>	<b>0.49</b>	<b>2.9%</b>
<b>Bank Dhofar</b>	<b>0.12</b>	<b>1.8%</b>
<b>Al Omaniya Financial Services Co.</b>	<b>0.12</b>	<b>1.8%</b>
<b>Taageer Finance</b>	<b>0.11</b>	<b>0.9%</b>

Worst Return Performers	Price (OMR)	Daily % Chg
<b>Phoenix Power Co.</b>	<b>0.06</b>	<b>(3.3%)</b>
<b>Gulf Investment Services Co.</b>	<b>0.06</b>	<b>(3.1%)</b>
<b>Oman Investment &amp; Finance Co.</b>	<b>0.11</b>	<b>(1.7%)</b>
<b>Oman &amp; Emirates Investment Holding Co.</b>	<b>0.06</b>	<b>(1.7%)</b>
<b>Al Batinah Power Co.</b>	<b>0.06</b>	<b>(1.7%)</b>

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
<b>Oman Fisheries Co.</b>	<b>0.08</b>	<b>1,000</b>
<b>Bank Dhofar</b>	<b>0.12</b>	<b>907</b>
<b>Bank Muscat</b>	<b>0.45</b>	<b>789</b>
<b>Al Suwadi Power Co.</b>	<b>0.06</b>	<b>694</b>
<b>Gulf Investment Services Co.</b>	<b>0.06</b>	<b>610</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>MSM 30 Index</b>	<b>4,101.59</b>	<b>5.37</b>	<b>0.1%</b>	<b>(0.7%)</b>	<b>3.0%</b>
<b>Market Cap (OMR Mn)</b>	<b>6,699.0</b>	<b>10.7</b>	<b>0.2%</b>	<b>(0.2%)</b>	<b>1.7%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	YTD-19
<b>Volume ('000 Shares)</b>	<b>5,988.0</b>	<b>(9,466.3)</b>	<b>(61.3%)</b>	<b>12,429.3</b>	<b>15,393.4</b>
<b>Value Traded (OMR '000)</b>	<b>1,073.3</b>	<b>(1,544.9)</b>	<b>(59.0%)</b>	<b>2,311.3</b>	<b>2,562.3</b>
<b>No. of Trades</b>	<b>235</b>	<b>(537)</b>	<b>(69.6%)</b>	<b>583</b>	<b>421</b>

Market Breadth	▲ 7	▼ 11	▬ 94
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
<b>Bank Muscat</b>	<b>0.45</b>	<b>0.45%</b>	<b>0.35</b>
<b>Oman Qatari Telecommunications Co.</b>	<b>0.51</b>	<b>0.00%</b>	<b>0.16</b>
<b>Bank Dhofar</b>	<b>0.12</b>	<b>1.77%</b>	<b>0.10</b>
<b>Oman Fisheries Co.</b>	<b>0.08</b>	<b>(1.22%)</b>	<b>0.08</b>
<b>Oman Telecommunications Co.</b>	<b>0.69</b>	<b>0.00%</b>	<b>0.06</b>

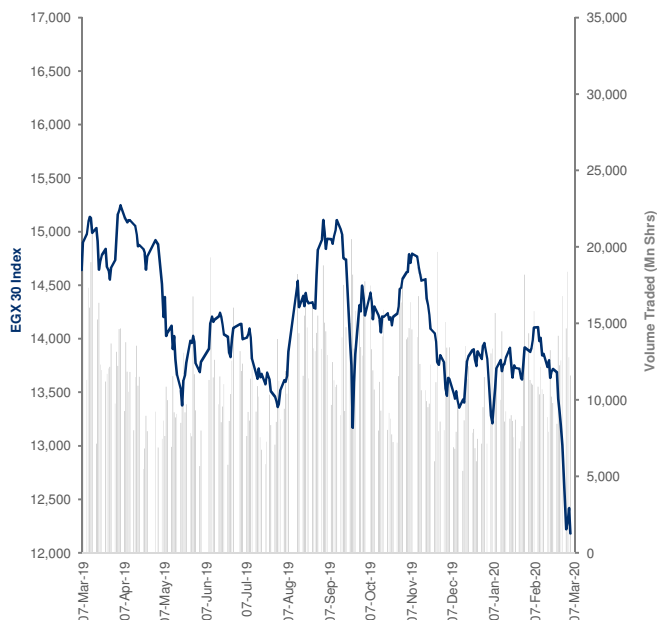
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 5, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	496,557.8	(1.2%)	(5.4%)	(11.5%)
<b>Banking &amp; Finance</b>	184,146.0	(2.1%)	(5.4%)	(4.1%)
<b>Basic Resources</b>	16,740.4	(0.7%)	(7.7%)	(23.4%)
<b>Chemical</b>	25,022.5	0.6%	(3.8%)	(21.7%)
<b>Construction &amp; Material</b>	16,412.1	(1.1%)	(4.5%)	(13.6%)
<b>Financial Services</b>	43,728.6	(1.2%)	(2.4%)	(14.9%)
<b>Food &amp; Beverage</b>	8,920.0	(1.1%)	(2.3%)	(10.0%)
<b>Healthcare &amp; Pharma.</b>	6,745.6	0.1%	(6.8%)	2.3%
<b>Ind. Goods, Services, Auto.</b>	37,539.0	(0.2%)	(6.5%)	(25.9%)
<b>Media</b>	739.6	(1.3%)	(9.9%)	(9.1%)
<b>Oil &amp; Gas</b>	3,319.2	(2.7%)	(12.6%)	(29.2%)
<b>Personal &amp; Household</b>	36,354.1	0.3%	(5.2%)	(11.8%)
<b>Real Estate</b>	48,780.2	0.2%	(6.7%)	(18.2%)
<b>Telecommunication</b>	46,632.7	(2.9%)	(7.5%)	1.4%
<b>Travel &amp; Leisure</b>	21,477.9	0.6%	(2.6%)	(15.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptians for Housing & Dev. Co.	2.50	5.5%
Emaar Misr for Development SAE	2.71	3.8%
Orascom Development Egypt	4.12	3.5%
Oriental Weavers	10.27	2.1%
Abou Kir Fertilizers & Chemicals	16.22	1.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Suez Cement Co SAE	6.21	(5.0%)
Tourah Portland Cement Co	6.04	(4.0%)
Credit Agricole Egypt SAE	42.23	(3.8%)
Orange Egypt For Telecom	16.22	(3.7%)
Medinet Nasr Housing	3.84	(3.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Palm Hills Developments SAE	1.37	13,621
Qalaa Holdings SAE	1.75	12,029
Heliopolis Housing	4.58	6,669
Orascom Development Egypt	4.12	6,255
Medinet Nasr Housing	3.84	4,529

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	12,182.46	(237.06)	(1.9%)	(6.4%)	(12.7%)
Market Cap (EGP Mn)	496,558	(6,049)	(1.2%)	(5.4%)	(11.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	68.2	(23.7)	(25.7%)	65.8	126.7
Value Traded (EGP Mn)	327.0	(127.1)	(28.0%)	413.3	747.9
No. of Trades	11,594	(1,205)	(9.4%)	11,419	18,089

Market Breadth	▲ 9	▼ 37	= 14
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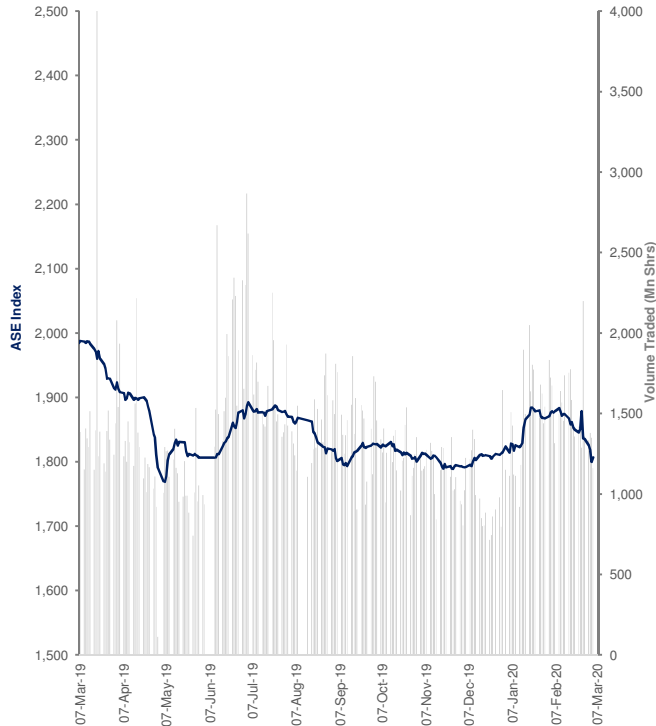
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	76.04	(2.99%)	79.16
Heliopolis Housing	4.58	0.66%	30.58
EFG Hermes	13.42	(1.97%)	27.49
Orascom Development Egypt	4.12	3.52%	25.79
Qalaa Holdings SAE	1.75	(1.13%)	21.09

Source: Bloomberg, Kamco Research

# Amman Stock Exchange Daily Report (1st Market)

March 5, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,739.8	0.2%	(1.9%)	(4.0%)
Banks	7,841.3	0.2%	(1.6%)	(5.1%)
Insurance	86.4	0.2%	0.1%	0.5%
Diversified Financial Services	142.2	0.0%	(0.7%)	0.3%
Real Estate	159.8	2.3%	0.1%	1.7%
Health Care Services	23.5	0.0%	0.0%	(7.2%)
Educational Services	182.9	0.0%	0.6%	(11.1%)
Hotels and Tourism	87.2	0.0%	(2.0%)	2.7%
Transportation	151.9	(0.4%)	(0.6%)	0.3%
Technology & Communications	299.3	1.3%	(1.5%)	2.2%
Media	2.5	0.0%	0.0%	4.2%
Utilities & Energy	523.7	1.0%	(1.1%)	1.5%
Commercial Services	25.5	(1.3%)	(1.2%)	7.2%
Pharmaceutical & Medical Ind.	32.8	2.3%	(0.8%)	(1.5%)
Chemical Industries	11.6	1.2%	(0.8%)	12.4%
Food & Beverages	55.1	0.0%	(0.4%)	(4.4%)
Tobacco & Cigarettes	765.0	(0.1%)	(7.3%)	0.8%
Mining & Extraction Industries	251.8	(0.3%)	(0.8%)	(10.6%)
Engineering & Construction	20.0	0.2%	(0.1%)	(4.3%)
Electrical Industries	4.5	1.3%	3.4%	11.1%
Textiles , Leathers & Clothings	72.7	0.3%	0.1%	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN KUWAIT BANK	2.68	4.7%
BARTER CO FOR INVESTMENT & T	0.24	4.3%
UNION LAND DEVELOPMENT CORP	1.45	4.3%
PREMIER BUSINESS AND PROJECT	0.81	3.8%
INTERNATIONAL BROKERAGE AND	0.30	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
NATL PORTFOLIO SECURITIES	0.63	(4.5%)
JORDAN NATL SHIPPING LINES	1.83	(3.2%)
JORDANIAN EXPATRIATES INV HL	0.44	(2.2%)
ARAB EAST INVESTMENT	0.47	(2.1%)
JORDAN TRADE FACILITIES	1.10	(1.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB ELECTRICAL INDUSTRIES	0.61	534
UNION INVESTMENT CORP	1.18	354
INTERNATIONAL BROKERAGE AND	0.30	323
NATIONAL ALUMINUM INDUSTRIAL	0.59	233
UNION LAND DEVELOPMENT CORP	1.45	200

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,806.75	6.57	0.4%	(1.6%)	(0.5%)
Market Cap (JD Mn)	10,739.80	26.46	0.2%	(1.9%)	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,719.4	(1.2)	(29.9%)	3,409.5	2,288.8
Value Traded (JD '000)	2,744.4	(2.0)	(41.8%)	4,027.5	3,368.2
No. of Trades	1,161	(189)	(14.0%)	1,502	1,311

Market Breadth	▲ 23	▼ 9	= 91
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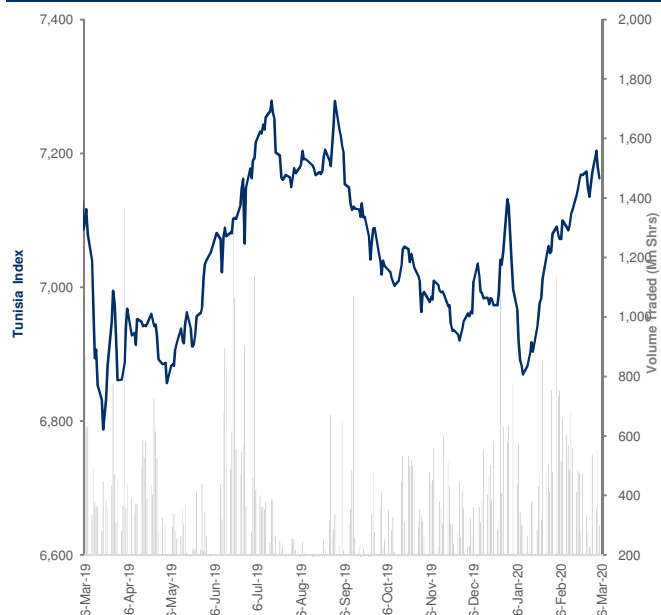
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
UNION INVESTMENT CORP	1.18	0.85%	0.41
CENTURY INVESTMENT GROUP	2.77	0.73%	0.39
ARAB ELECTRICAL INDUSTRIES	0.61	3.39%	0.32
UNION LAND DEVELOPMENT CORP	1.45	4.32%	0.28
UNION TOBACCO & CIGARETTE	1.43	0.00%	0.19

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

March 5, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	22,965.7	(0.2%)	(0.1%)	0.9%
<b>Banking</b>	<b>9,411.3</b>	<b>(0.4%)</b>	<b>(0.8%)</b>	<b>(2.1%)</b>
<b>Insurance</b>	<b>778.7</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>(4.8%)</b>
<b>Leasing</b>	<b>509.5</b>	<b>1.0%</b>	<b>0.8%</b>	<b>2.0%</b>
<b>Financial Services</b>	<b>2,322.0</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(1.5%)</b>
<b>Industrial</b>	<b>1,680.6</b>	<b>(0.3%)</b>	<b>(1.1%)</b>	<b>(3.3%)</b>
<b>Chemical Industry</b>	<b>447.1</b>	<b>(1.0%)</b>	<b>(1.8%)</b>	<b>(17.9%)</b>
<b>Food &amp; Beverage</b>	<b>4,904.8</b>	<b>(0.2%)</b>	<b>1.9%</b>	<b>11.4%</b>
<b>Retailing</b>	<b>1,208.6</b>	<b>0.3%</b>	<b>(0.4%)</b>	<b>1.6%</b>
<b>Others</b>	<b>1,703.0</b>	<b>0.1%</b>	<b>(1.1%)</b>	<b>6.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
<b>Tuninvest-SICAR</b>	<b>4.98</b>	<b>6.0%</b>
<b>Societe Tunisienne d'Entreprise</b>	<b>5.58</b>	<b>4.5%</b>
<b>Wifack International Bank</b>	<b>6.59</b>	<b>3.0%</b>
<b>Air Liquide Tunisie</b>	<b>72.99</b>	<b>2.8%</b>
<b>Societe Tunisienne de Verrerie</b>	<b>7.60</b>	<b>2.7%</b>

Worst Return Performers	Price (DT)	Daily % Chg
<b>Industries Chimiques du Fluor</b>	<b>90.69</b>	<b>(3.0%)</b>
<b>Cellcom SA</b>	<b>4.56</b>	<b>(3.0%)</b>
<b>Amen Bank</b>	<b>28.02</b>	<b>(3.0%)</b>
<b>Societe des Industries Pharmac</b>	<b>6.02</b>	<b>(2.9%)</b>
<b>Societe Ciments de Bizerte</b>	<b>1.36</b>	<b>(2.9%)</b>

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
<b>SOTUMAG</b>	<b>3.28</b>	<b>67</b>
<b>Banque de Tunisie</b>	<b>7.77</b>	<b>18</b>
<b>Societe Tunisienne de L'Air</b>	<b>0.70</b>	<b>17</b>
<b>Societe Tunisienne de Banque</b>	<b>4.58</b>	<b>16</b>
<b>Societe Frigorifique et Brasse</b>	<b>21.10</b>	<b>16</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>Tunisia Index</b>	<b>7,163.22</b>	<b>(17.67)</b>	<b>(0.2%)</b>	<b>(0.1%)</b>	<b>0.6%</b>
<b>Market Cap (DT Mln)</b>	<b>22,966</b>	<b>(47)</b>	<b>(0.2%)</b>	<b>(0.1%)</b>	<b>0.9%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume ('000 Shares)</b>	<b>299.7</b>	<b>(251.6)</b>	<b>(45.6%)</b>	<b>474.1</b>	<b>564.3</b>
<b>Value Traded ('000 DT)</b>	<b>1,842.1</b>	<b>(3,846.4)</b>	<b>(67.6%)</b>	<b>3,189.6</b>	<b>4,611.8</b>
<b>No. of Trades</b>	<b>966</b>	<b>(149)</b>	<b>(13.4%)</b>	<b>1,309</b>	<b>11,787</b>

Market Breadth	▲ 16	▼ 26	= 26
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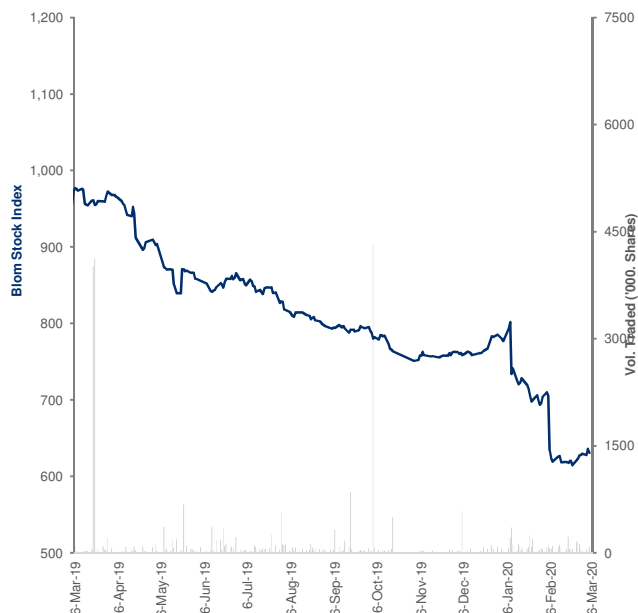
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
<b>Societe Frigorifique et Brasse</b>	<b>21.10</b>	<b>(0.57%)</b>	<b>0.33</b>
<b>SOTUMAG</b>	<b>3.28</b>	<b>(0.61%)</b>	<b>0.22</b>
<b>Banque de Tunisie</b>	<b>7.77</b>	<b>0.00%</b>	<b>0.14</b>
<b>Societe D'Articles Hygieniques</b>	<b>11.40</b>	<b>(0.44%)</b>	<b>0.08</b>
<b>Societe Tunisienne de Banque</b>	<b>4.58</b>	<b>(0.22%)</b>	<b>0.07</b>

Source: Bloomberg, Kamco Research

## Beirut Stock Exchange Daily Report

March 5, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	6,123.5	(0.8%)	0.2%	(19.8%)
Banking & Finance	4,443.6	(1.1%)	(0.1%)	(28.1%)
Industries	215.6	0.0%	0.0%	0.9%
Trading Sector	35.8	0.0%	0.0%	0.0%
Real Estate & Construction	1,428.5	0.1%	1.2%	18.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere	8.63	0.2%


Worst Return Performers	Price (USD)	Daily % Chg
BLOM Bank SAL	3.00	(18.7%)


Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere	8.63	67
Solidere	8.70	25
BLOM Bank SAL	3.00	1


### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	630.92	(5.0)	(0.8%)	0.2%	(19.7%)
Market Cap (USD Mn)	6,123.5	(49.0)	(0.8%)	0.2%	(19.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('000s shares)	92.9	65.7	241.6%	91.3	4,228.2
Value Traded ('000s USD)	797.1	563.16	240.8%	689.1	19,625.3

Market Breadth	▲ 1	▼ 1	= 24
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere	8.63	0.23%	0.58
Solidere	8.70	0.00%	0.22
BLOM Bank SAL	3.00	(18.70%)	0.00


Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 5, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	559,419.8	(0.6%)	(2.8%)	(2.4%)
Banking	217,445.9	(0.3%)	(1.8%)	(2.6%)
Beverages	10,813.8	0.2%	(1.1%)	(1.7%)
Chemicals	2,043.9	0.7%	(4.5%)	3.4%
Construction & Building Material	66,947.2	(1.5%)	(5.5%)	(2.0%)
Distributors	14,008.0	(1.5%)	(1.3%)	9.6%
Electrical & Electronic Equipment	280.4	0.0%	4.2%	(7.1%)
Electricity	22,055.3	0.4%	(1.0%)	0.6%
Food Producers & Processors	24,074.4	(1.4%)	(4.6%)	(6.2%)
Holding Companies	3,398.0	6.3%	(1.8%)	13.4%
Insurance	25,245.2	(0.8%)	(3.0%)	6.3%
Investment & other Finance	4,817.6	0.0%	(1.5%)	5.8%
Leisures & Hotel	2,149.0	(2.0%)	(9.5%)	(11.8%)
Materials, Software & Computer	3,442.4	0.1%	(1.7%)	5.4%
Mining	12,811.5	(1.7%)	(6.0%)	(7.5%)
Oil & Gas	14,678.1	0.0%	0.0%	12.3%
Real Estate	4,244.3	(1.2%)	(3.6%)	(10.2%)
Telecommunications	126,282.0	(0.6%)	(3.3%)	(6.1%)
Transport	1,103.4	0.0%	2.5%	4.7%
Utilities	3,536.0	(0.5%)	(1.3%)	(0.9%)
Forestry & Paper	43.2	0.1%	(5.8%)	(16.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	38.79	6.3%
Oulmes	1460.00	5.9%
Auto Hall	83.50	4.4%
BMCE Bank	192.00	3.2%
Societe Metallurgique D'imiter	1791.00	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
ATLANTA	73.51	(4.5%)
Label Vie	3030.00	(4.4%)
Managem SA	703.00	(3.7%)
Ciments du Maroc	1650.00	(2.9%)
RISMA	150.00	(2.0%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	11,881.83	(79.88)	(0.7%)	(3.1%)	(2.4%)
Market Cap (MAD Mn)	559,420	(3,156)	(0.6%)	(2.8%)	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	492.1	(142.3)	(22.4%)	657.9	394.5
Value Traded (MAD Mn)	101.84	(15.83)	(13.5%)	120.9	37.5

Market Breadth	▲ 9	▼ 19	= 14
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Most Active Stocks By Volume	Price (MAD)	Volume (('000 Shrs)
Delta Holding SA	38.79	110.6
Maroc Telecom	143.65	101.9
Cosumar	208.00	59.1
Attijariwafa Bank	477.00	52.8
Douja Promotion Groupe Addoha	8.24	43.7

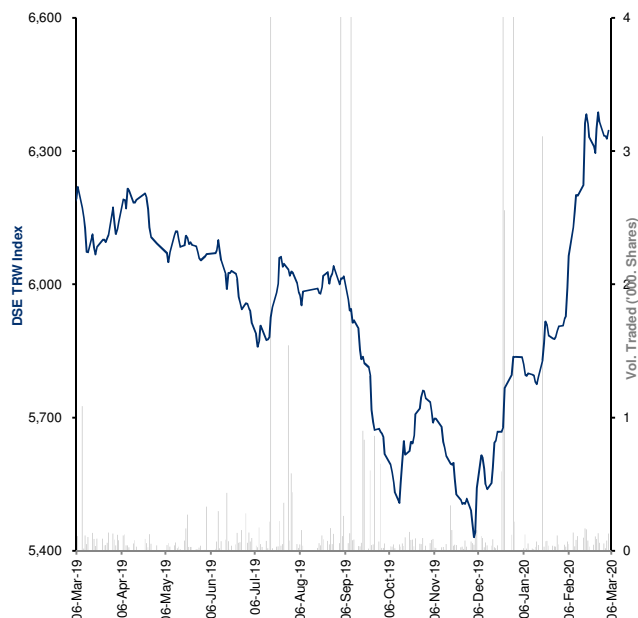
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	477.00	(1.41%)	25.33
Maroc Telecom	143.65	(0.62%)	14.64
Cosumar	208.00	(1.72%)	12.37
LafargeHolcim Maroc SA	1800.00	(0.66%)	9.75
Afriquia Gaz	4270.00	0.00%	8.54

Source: Bloomberg, Kamco Research

# Damascus Securities Exchange Daily Report

March 5, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,016,905.5	(0.1%)	(0.6%)	7.8%
Banking & Finance	590,084.1	(0.2%)	(1.0%)	8.0%
Services	2,565.8	0.0%	0.0%	0.0%
Industrial	122,510.2	0.0%	0.0%	4.1%
Insurance	34,174.8	0.0%	(0.5%)	2.3%
Agricultural	1,347.5	0.0%	0.0%	0.0%
Communication	266,223.2	0.0%	0.0%	10.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Al Baraka Bank - Syria	982.24	0.9%
Banque Bemo Saudi Fransi	740.00	0.0%

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	6,346.27	17.88	0.3%	(0.3%)	8.7%
Market Cap (SRY Mn)	1,016,906	(1,019)	(0.1%)	(0.6%)	7.8%

Worst Return Performers	Price (SRY)	Daily % Chg
Cham Bank	635.34	(1.7%)
Syria International Islamic Bank	612.24	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	77.0	58.7	321.4%	134.4	84.3
Value Traded (SRY Mn)	49.9	37.7	308.9%	69.7	73.8
No. of Trades	99	53	115.2%	88	69

Market Breadth	▲ 2	▼ 2	= 21
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Most Active Stocks By Volume	Price (SRY)	Volume (('000 Shrs)
Cham Bank	635.34	47.2
Syria International Islamic Bank	612.24	14.0
Banque Bemo Saudi Fransi	740.00	5.0
Al Baraka Bank - Syria	982.24	3.5
Bank Of Syria And Overseas	686.00	1.7

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Cham Bank	635.34	(1.73%)	30.0
Syria International Islamic Bank	612.24	(1.36%)	8.6
Banque Bemo Saudi Fransi	740.00	0.05%	3.7
Al Baraka Bank - Syria	982.24	0.92%	3.5
Al Badia Cement (JSC)	1194.01	0.00%	1.1

Source: Bloomberg, Kamco Research

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