

MENA Markets Daily Report

August 6, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	5,490.97	0.4%	(21.3%)	32.4%
		Kuwait	Main 50 Index	▲	4,053.49	0.1%	(18.8%)	4.8%
		Kuwait	Main Market Index	▲	4,066.20	(0.4%)	(17.2%)	3.6%
	3	Kuwait	All Share Index	▼	5,012.18	0.2%	(20.2%)	23.7%
	4	Saudi Arabia	TADAWUL All Share Index	▲	7,470.26	0.2%	(11.0%)	7.2%
	5	UAE - Dubai	DFM General Index	▲	2,079.39	0.0%	(24.8%)	9.3%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	2,564.89	0.6%	(19.5%)	3.6%
	7	UAE - Abu Dhabi	ADX General Index	▼	4,305.92	(0.3%)	(15.2%)	3.3%
	8	Qatar	QE 20 Index	▼	9,321.96	(0.5%)	(10.6%)	1.2%
	9	Bahrain	Bahrain All Share	▲	1,292.44	0.1%	(19.7%)	20.4%
	10	Oman	MSM 30 Index	=	3,568.10	0.0%	(10.4%)	(7.9%)
	11	Egypt	EGX 30	▲	10,704.33	0.8%	(23.3%)	7.1%
	12	Jordan	ASE Index	▼	1,562.18	(0.6%)	(13.9%)	(4.9%)
Emerging Markets								
		China	SSE Composite Index	▲	3,377.57	0.2%	10.7%	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,295.27	2.8%	(16.4%)	44.9%
		India	SENSEX	▼	37,663.33	(0.1%)	(8.7%)	14.4%
		Brazil	BOVESPA Stock Index	▲	102,801.80	1.6%	(11.1%)	31.6%
		Mexico	BOLSA Index	▲	37,901.96	1.2%	(13.0%)	4.6%
		Korea	KOSPI Index	▲	2,311.86	1.4%	5.2%	7.7%
		Taiwan	TAIEX Index	▲	12,802.30	0.7%	6.7%	23.3%
Global Markets								
		World	MSCI World Index	▲	2,355.94	0.8%	(0.1%)	25.2%
		Asia	MSCI Asia Pacific	▲	169.50	0.7%	(0.7%)	16.3%
		Europe	DJ Stoxx 600	▲	365.16	0.5%	(12.2%)	23.2%
		Europe	FTSEurofirst 300	▲	1,417.05	0.3%	(12.7%)	22.0%
		Emerging Markets	MSCI EM Index	▲	1,103.03	1.2%	(1.0%)	15.4%
		U.S.A	S&P 500	▲	3,327.77	0.6%	3.0%	28.9%
		U.S.A	DJIA	▲	27,201.52	1.4%	(4.7%)	22.3%
		U.S.A	NASDAQ Composite	▲	10,998.40	0.5%	22.6%	35.2%
		UK	FTSE 100	▲	6,104.72	1.1%	(19.1%)	12.1%
		Germany	DAX	▲	12,660.25	0.5%	(4.4%)	25.5%
		Japan	NIKKEI 225	▼	22,514.85	(0.3%)	(4.8%)	18.2%
		Hong Kong	HANG SENG INDEX	▲	25,102.54	0.6%	(11.0%)	9.1%
Commodities								
		Oil	OPEC Crude	▲	44.27	0.6%	(34.9%)	31.8%
		Oil	Brent	▲	45.17	1.7%	(31.6%)	22.7%
		Oil	Kuwait	▲	45.53	3.8%	(32.1%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.19	(0.1%)	(5.2%)	(28.5%)
		Gold	Gold Spot \$/Oz	▲	2,038.12	0.9%	34.3%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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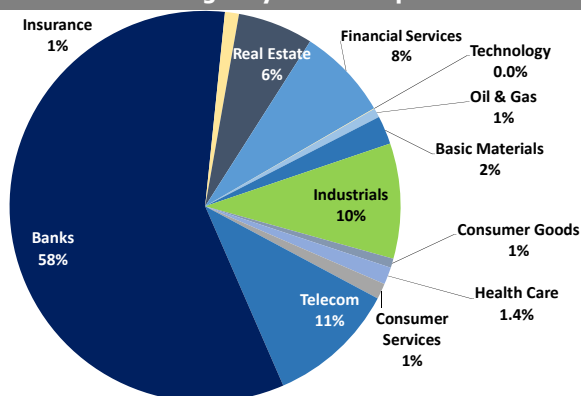
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 6, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,452.7	13.6	11.7%
2- Kuwait Finance House	4,512.4	18.0	12.2%
3- Zain	2,401.5	11.1	16.7%
4- Ahli United Bank - Bahrain	1,859.8	8.4	17.1%
5- Boubayan Bank	1,754.0	28.0	10.9%
6- Agility (PWC Logistics)	1,307.7	15.1	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabane Co.	705.0	12.5	11.9%
9- Gulf Bank	603.5	9.5	9.6%
10- Ahli United Bank - Kuwait	532.8	9.7	12.1%
Total	20,126	14.22	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Petroleum Investment	0.016	0.001	7.3%
Mabane Co.	0.638	0.026	4.2%
Salbookh Trading Co.	0.031	0.001	4.0%
First Investment Co.	0.028	0.001	3.7%
Kuwait Co. For Process Plant Const. & Cont	0.290	0.010	3.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.117	(0.028)	(19.3%)
Aqr Real Estate Investment Co.	0.064	(0.011)	(14.2%)
Kuwait Syrian Holding Co.	0.034	(0.005)	(13.7%)
Warba Capital Holding Co.	0.047	(0.007)	(13.0%)
National Petroleum Services Co.	1.020	(0.109)	(9.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.191	0.0%	16,913,799
Gulf Bank	0.198	1.5%	10,893,312
Gulf Petroleum Investment	0.016	7.3%	8,260,093
Kuwait Finance House	0.588	0.7%	7,784,084
National Bank of Kuwait	0.796	(0.3%)	6,821,432

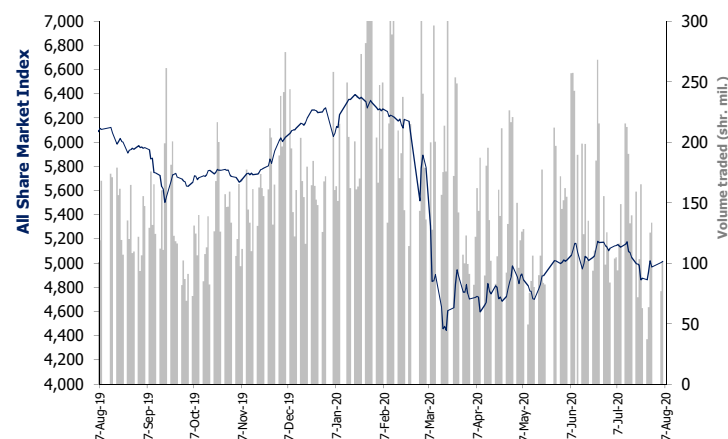
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	29,277.2	▲ 0.2%	0.9%	(19.4%)
Oil & Gas	228.1	▼ (4.5%)	(4.8%)	(11.6%)
Basic Materials	689.3	▲ 1.3%	1.6%	(14.7%)
Industrials	2,785.8	▲ 0.1%	0.4%	(15.3%)
Consumer Goods	224.5	▼ (0.7%)	(0.2%)	13.7%
Health Care	416.1	= 0.0%	0.0%	(5.1%)
Consumer Services	382.0	▼ (0.3%)	(1.5%)	(30.8%)
Telecommunications	3,120.9	▲ 0.2%	0.8%	(8.7%)
Banks	17,023.4	▲ 0.2%	1.3%	(22.6%)
Insurance	341.0	▼ (1.8%)	0.1%	(1.8%)
Real Estate	1,826.5	▲ 1.1%	1.4%	(19.2%)
Financial Services	2,233.3	▼ (0.4%)	(0.7%)	(19.3%)
Technology	6.4	= 0.0%	0.0%	(9.6%)

Market Breadth		39		54		80
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	5,490.97	18.9	0.3%	1.4%	(21.3%)	
Main 50 Index	4,053.49	2.5	0.1%	0.1%	(18.8%)	
Main Market Index	4,066.20	(14.5)	(0.4%)	(0.5%)	(17.2%)	
All Share Market Index	5,012.18	7.8	0.2%	0.9%	(20.2%)	
Market Cap (KWD Mn)	29,277.18	44.4	0.2%	0.9%	(19.4%)	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	101.3	24.7	32.2%	168.4	88.6
Value Traded (KWD Mn)	25.3	5.6	28.6%	34.2	16.9
No. of Trades	5,713	262	4.8%	8,076	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.796	(0.3%)	5,461,994
Kuwait Finance House	0.588	0.7%	4,597,007
Ahli United Bank - Bahrain	0.191	0.0%	3,246,969
Zain	0.555	0.2%	2,438,620
Agility (PWC Logistics)	0.645	(0.2%)	2,295,194

Saudi Tadawul Daily Report

August 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,640,440.2	0.2%	1.7%	(6.3%)
Materials	497,945.7	(0.0%)	2.0%	(8.1%)
Capital Goods	13,366.4	1.9%	8.9%	2.1%
Commercial & Professional Svc	7,564.0	(0.7%)	6.0%	(17.9%)
Transportation	12,285.0	0.3%	5.8%	(11.7%)
Consumer Durables & Apparel	2,706.1	1.8%	11.5%	(5.9%)
Consumer Services	21,697.2	0.9%	4.7%	(5.3%)
Media	4,998.9	0.3%	(4.8%)	(22.9%)
Retailing	30,306.2	1.3%	4.7%	(10.1%)
Food & Staples Retailing	12,346.6	1.0%	7.8%	45.7%
Food & Beverages	93,989.2	0.9%	7.1%	18.8%
Health Care Equipment & Svc	56,472.1	0.7%	17.3%	159.4%
Pharma, Biotech & Life Science	3,852.0	2.4%	10.7%	17.8%
Banks	539,273.4	(0.2%)	1.4%	(21.9%)
Diversified Financials	27,827.9	0.6%	0.7%	(7.6%)
Insurance	44,440.3	1.0%	13.6%	14.4%
Telecommunication Services	219,878.1	(1.1%)	(2.4%)	(4.4%)
Utilities	66,655.1	(1.2%)	(0.8%)	(23.0%)
REITs	14,039.7	0.2%	3.4%	(5.3%)
Real Estate Mgmt & Dev't	77,175.5	0.9%	10.4%	(12.2%)
Software & Services	1,705.0	3.5%	31.3%	83.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Nama Chemicals Co	22.26	10.0%
Saudi Arabia Refineries Co	40.40	9.9%
Abdullah Saad Mohammed Abo Moa	21.48	9.9%
Mediterranean & Gulf Insurance	24.86	8.1%
ARAB SEA INFORMATION SYSTEMS	57.50	6.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Alkhabeer REIT	8.46	(2.9%)
Mouwasat Medical Services Co	106.20	(2.6%)
Banque Saudi Fransi	29.60	(1.8%)
Samba Financial Group	25.40	(1.6%)
United International Transport	31.80	(1.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	7.29	20,632
Alinma Bank	14.76	15,184
Saudi Arabian Oil Co	33.05	7,589
Seera Group Holding	16.68	7,467
Bank Al-Jazira	11.92	6,995

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	7,470.26	11.05	0.15%	0.1%	(11.0%)
Market Cap (SAR Mn)	8,388,965	9,440	0.1%	1.9%	(7.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	229.1	27.4	13.6%	235.1	130.6
Value Traded (SAR Mn)	5,343.1	808.1	17.8%	6,450.0	3,417.3
No. of Trades	259,307	28,013	12.1%	214,334	105,958

Market Breadth	▲ 163	▼ 28	= 11
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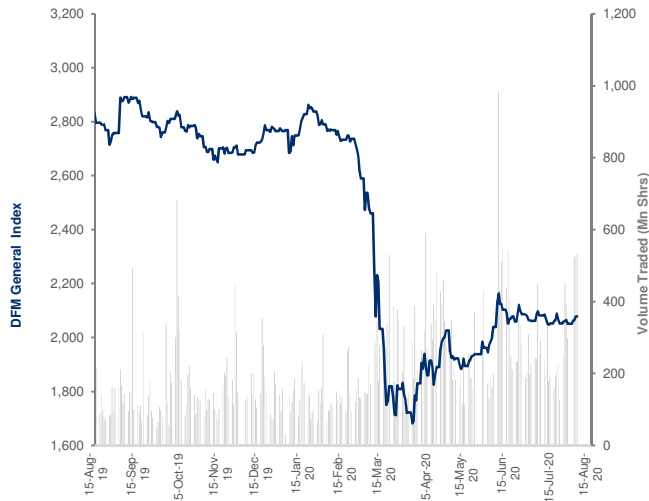
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	58.90	0.0%	260.27
Saudi Arabian Oil Co	33.05	0.2%	251.34
Alinma Bank	14.76	0.7%	224.54
ARAB SEA INFORMATION SYSTEMS	57.50	6.5%	220.45
Dar Al Arkan Real Estate Devel	7.29	0.4%	151.07

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

August 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	292,755.1	1.3%	0.9%	(21.5%)
Banking	156,708.1	1.5%	1.3%	(23.8%)
Consumer Staples	3,094.8	0.6%	(5.2%)	(6.6%)
Investment & Financial Services	14,437.5	1.0%	0.2%	(15.4%)
Insurance	4,963.3	(0.1%)	5.2%	(2.0%)
Industrial	4,926.9	(0.0%)	(0.0%)	(4.2%)
Real Estate	55,158.2	2.1%	2.1%	(29.7%)
Telecommunication	23,226.0	0.4%	(0.9%)	(8.5%)
Transportation	22,298.6	0.0%	(2.8%)	(10.9%)
Services	7,941.7	(0.5%)	1.8%	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
AL-MADINA FOR FINANCE AND INVESTMENT	0.14	3.8%
AMANAT HOLDINGS PJSC	0.86	2.0%
SHUAA CAPITAL	0.57	1.8%
EMAAR DEVELOPMENT	2.12	1.0%
Al Salam Bank - Bahrain	0.68	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
GULF NAVIGATION HOLDING PJSC	0.47	(4.3%)
ITHMAAR HOLDING	0.12	(3.3%)
AMLAK FINANCE	0.34	(2.9%)
ISLAMIC ARAB INSURANCE COM	0.60	(2.8%)
DAR AL TAKAFUL	0.64	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
UNION PROPERTIES PJSC	0.33	387,049
ARABTEC HOLDING CO PJSC	1.14	36,435
DEYAAR DEVELOPMENT PJSC	0.28	17,164
EMAAR PROPERTIES PJSC	2.63	12,988
Gulf Finance House	0.57	12,743

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,079.39	0.60	0.0%	1.4%	(24.8%)
Market Cap (AED Mn)	292,755	3,653	1.3%	0.9%	(21.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	530.6	3.1	0.6%	248.6	145.7
Value Traded (AED Mn)	309.2	(79.6)	(20.5%)	243.8	195.2
No. of Trades	4,797	(801)	(14.3%)	3,767	2,659

Market Breadth	▲ 11	▼ 15	= 36
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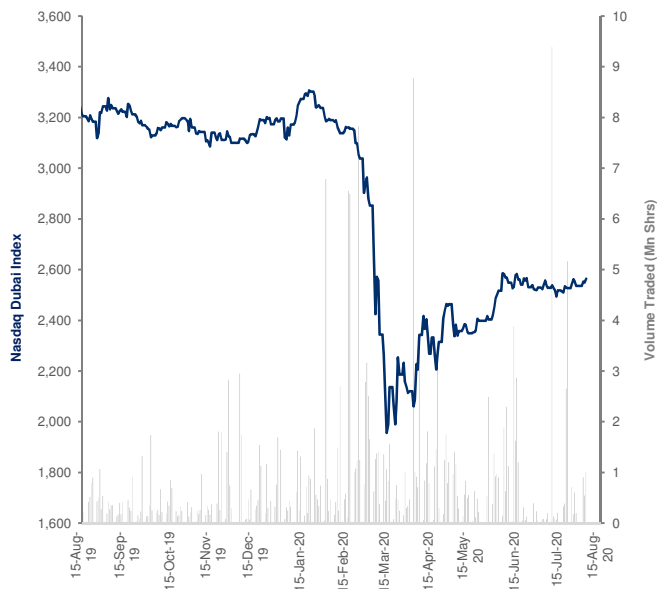
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
UNION PROPERTIES PJSC	0.33	(2.63%)	131.60
ARABTEC HOLDING CO PJSC	1.14	(0.87%)	40.67
EMAAR PROPERTIES PJSC	2.63	0.38%	34.42
Emirates NBD	9.20	0.88%	34.18
EMAAR MALLS PJSC	1.34	0.75%	9.86

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	29,253.0	1.0%	(27.1%)	(20.0%)
Al Baraka Banking Group	323.1	0.0%	0.4%	(16.1%)
BLME Holdings plc	120.2	0.0%	2.4%	2.4%
DEPA Limited (AED)	50.3	(0.0%)	(1.7%)	(6.0%)
Emirates REIT (CEIC) Limited	48.6	41.6%	(13.5%)	(71.7%)
ENBD REIT (CEIC) Limited	84.8	0.0%	(2.0%)	(29.9%)
Hikma Pharmaceuticals GDR	6,503.8	2.6%	1.4%	1.0%
Nasdaq, Inc.	21,544.1	0.6%	13.4%	21.7%
Orascom Construction Limited	578.0	0.0%	(5.0%)	(18.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.16	11.9%

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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.16	1,017

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,564.89	15.67	0.6%	1.1%	(19.5%)
Market Cap (USD Mn)	29,253	300	1.0%	(27.1%)	(20.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	1.02	0.5	86.5%	1.1	0.69
Value Traded (USD Mn)	0.16	0.1	119.9%	10.5	7.92
No. of Trades	52	18	52.9%	105	169

Market Breadth	▲ 1 ▼ 0 = 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates REIT (CEIC) Limited	0.16	11.89%	0.16

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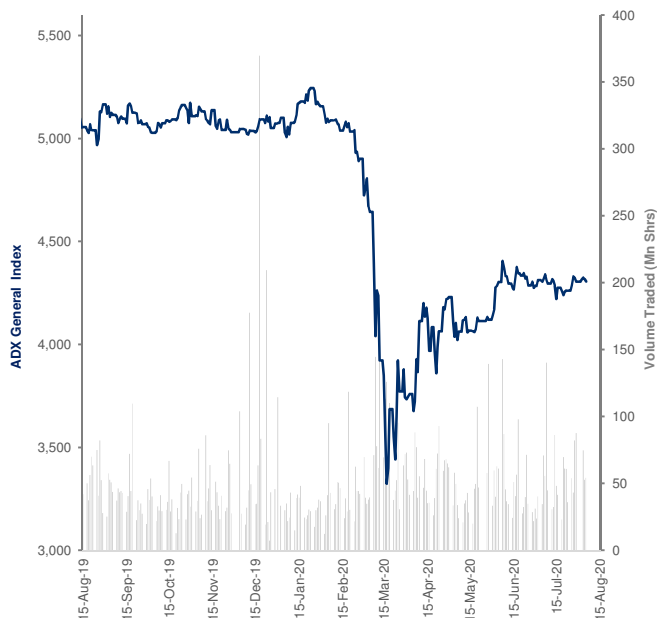
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

August 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	658,442.8	0.2%	30.4%	21.1%
Banks	196,906.7	0.3%	(1.5%)	(28.0%)
Investment & Financial Services	1,837.7	(2.1%)	34.0%	(7.8%)
Real Estate	15,026.1	(1.2%)	(1.6%)	(19.5%)
Energy	193,254.3	(0.3%)	322.3%	312.3%
Consumer Staples	64,157.4	5.4%	15.1%	354.6%
Industrial	6,351.1	1.2%	8.7%	(5.0%)
Insurance	8,288.8	0.1%	(0.5%)	5.2%
Telecommunication	163,667.5	(1.0%)	(0.1%)	(0.9%)
Services	8,953.1	(0.0%)	3.1%	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
International Holdings Company PJSC	34.00	5.7%
SHARJAH ISLAMIC BANK	1.13	0.9%
ABU DHABI SHIP BUILDING CO	2.30	0.9%
ABU DHABI ISLAMIC BANK	3.73	0.8%
ABU DHABI COMMERCIAL BANK	5.04	0.4%

Worst Return Performers	Price (AED)	Daily % Chg
ESHRAQ PROPERTIES CO PJSC	0.33	(4.9%)
COMMERCIAL BANK INTERNATIONAL	0.68	(4.9%)
METHAQ TAKAFUL INSURANCE	0.58	(4.8%)
ABU DHABI NATIONAL ENERGY CO	1.33	(4.3%)
RAS AL KHAIMAH CERAMICS	1.30	(3.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	1.71	12,184
ARKAN BUILDING MATERIALS CO	0.42	10,429
ESHRAQ PROPERTIES CO PJSC	0.33	9,747
ABU DHABI NATIONAL ENERGY CO	1.33	7,146
ABU DHABI COMMERCIAL BANK	5.04	3,250

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,305.92	(12.08)	(0.3%)	0.0%	(15.2%)
Market Cap (AED Mn)	658,443	1,406	0.2%	30.4%	21.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	54.2	1.6	3.0%	52.3	50.1
Value Traded (AED Mn)	126.6	(7.7)	(5.7%)	148.9	190.9
No. of Trades	1,578	(200)	(11.2%)	1,769	1,571

Market Breadth	▲ 6	▼ 14	= 44
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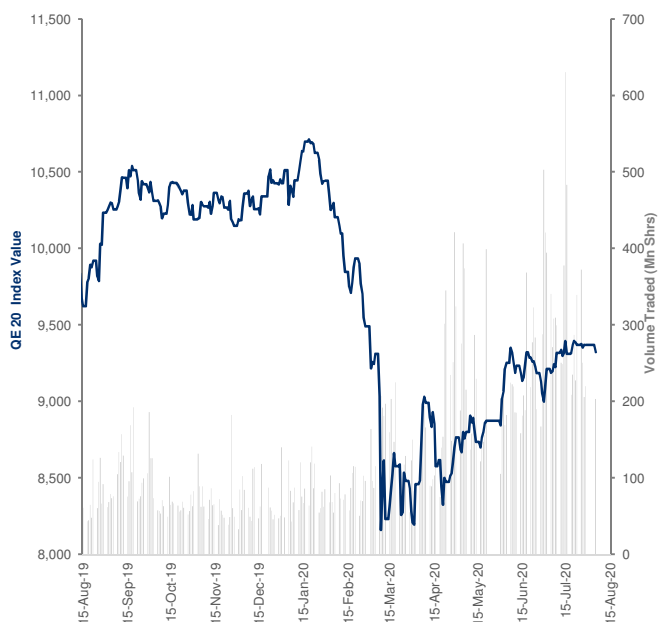
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	34.00	5.72%	23.39
ALDAR PROPERTIES PJSC	1.71	(1.16%)	21.18
FIRST ABU DHABI BANK PJSC	10.96	(0.72%)	20.21
ABU DHABI COMMERCIAL BANK	5.04	0.40%	16.45
EMIRATES TELECOM GROUP CO	16.44	(0.60%)	13.76

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	545,877.3	(0.3%)	5.0%	(6.3%)
Banking & Finance Sector	285,864.9	(0.2%)	3.9%	(8.3%)
Goods & Consumer Services	31,092.5	0.5%	5.4%	(12.2%)
Industrial Sector	112,092.9	(0.7%)	3.0%	(16.1%)
Insurance Sector	10,225.0	(1.9%)	1.1%	(29.9%)
Real Estate	55,008.5	(0.2%)	16.9%	51.5%
Telecom	26,345.0	(1.6%)	2.9%	(4.5%)
Transport	25,248.5	0.3%	5.8%	7.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar First Bank	1.48	10.0%
Qatari Investors Group QSC	2.31	5.6%
Baladna	1.81	4.9%
Al Khalij Commercial Bank PQSC	1.60	3.2%
Qatar Navigation QSC	6.04	3.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	2.01	(9.4%)
Aamal Co	0.74	(4.2%)
Qatar Electricity & Water Co Q	16.39	(3.0%)
OOREDOO QPSC	6.55	(2.2%)
Qatar German Co for Medical De	2.34	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.81	24,301
United Development Co QSC	1.16	12,882
Qatar Aluminum Manufacturing C	0.86	12,810
Qatar First Bank	1.48	12,653
Aamal Co	0.74	12,456

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	9,321.96	(46.21)	(0.5%)	(0.5%)	(10.6%)
Market Cap (QAR Mn)	545,877	(1,802)	(0.3%)	5.0%	(6.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	202.9	(17.0)	(7.7%)	178.9	23.3
Value Traded (QAR Mn)	503.7	86.7	20.8%	347.1	291.7
No. of Trades	13,370	4,403	49.1%	8,314	6,224

Market Breadth	▲ 21	▼ 19	= 7
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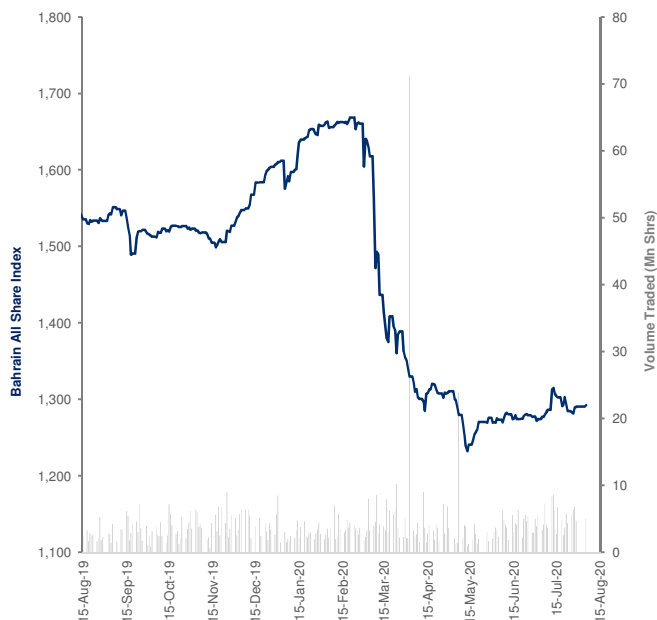
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.00	0.00%	71.97
Baladna	1.81	4.94%	43.54
Masraf Al Rayan QSC	3.91	(0.66%)	39.25
Qatar Navigation QSC	6.04	3.14%	30.28
Qatar Gas Transport Co Ltd	2.78	(0.71%)	23.15

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,145.8	0.1%	0.7%	(19.6%)
Commercial Banks	4,237.7	0.1%	1.9%	(25.1%)
Investment	1,927.8	(0.1%)	0.2%	(17.3%)
Insurance	142.3	0.0%	(24.7%)	1.8%
Services	1,230.4	0.8%	3.4%	(2.3%)
Hotel & Tourism	139.0	0.0%	0.0%	(0.2%)
Industrial	468.6	0.0%	(3.2%)	(23.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.56	1.8%
Bahrain Telecommunications Co	0.40	1.3%
Ahli United Bank BSC	0.63	1.0%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,292.44	1.87	0.1%	0.1%	(19.7%)
Market Cap (BHD Mn)	8,146	12	0.1%	0.7%	(19.6%)

Worst Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.62	(1.4%)
Al Salam Bank-Bahrain BSC	0.07	(1.4%)
Al Baraka Banking Group BSC	0.26	(0.8%)
GFH FINANCIAL GROUP BSC	0.15	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	5,029	313	6.6%	4,387.5	5,274.1
Value Traded (BHD '000)	916	499	119.3%	849.9	1,367.5
No. of Trades	66	25	61.0%	57	92

Market Breadth	▲ 3 ▼ 4 = 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.15	2,800
Bahrain Telecommunications Co	0.40	1,301
Ahli United Bank BSC	0.63	793
National Bank of Bahrain BSC	0.62	48
Al Baraka Banking Group BSC	0.26	34

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.40	1.25%	0.52
Ahli United Bank BSC	0.63	0.96%	0.19
GFH FINANCIAL GROUP BSC	0.15	(0.65%)	0.16
National Bank of Bahrain BSC	0.00	0.00%	0.03
BBK BSC	0.47	0.00%	0.01

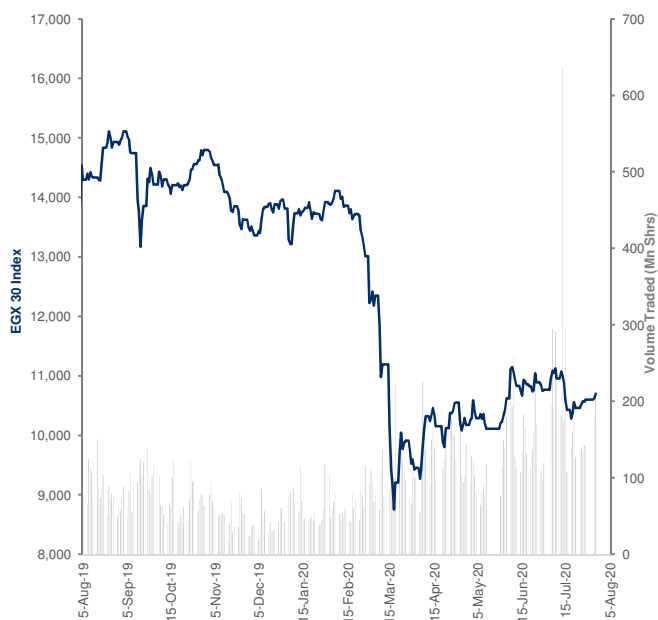
Source: Bloomberg, Kamco Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	443,830.4	0.5%	(1.2%)	(20.9%)
Banks	142,559.5	0.5%	(5.1%)	(25.8%)
Basic Resources	17,333.8	(0.8%)	(2.0%)	(20.6%)
Chemicals	22,920.2	0.0%	4.9%	(28.3%)
Construction and Materials	15,406.9	0.3%	5.3%	(18.9%)
Financial Services excluding Banks	41,758.7	0.5%	(0.5%)	(18.7%)
Food and Beverage	8,893.2	(0.0%)	5.5%	(10.3%)
Healthcare	4,816.7	(0.6%)	(8.2%)	(26.9%)
Industrial Goods, Services, Automobile:	33,363.5	0.6%	3.0%	(34.2%)
Media	788.9	1.2%	10.6%	(3.0%)
Oil and Gas	3,099.6	(1.2%)	5.7%	(33.9%)
Personal and Household Products	31,896.1	1.0%	(5.6%)	(22.6%)
Real Estate	47,780.1	2.4%	9.3%	(19.9%)
Telecommunication	51,619.0	(1.1%)	(5.3%)	12.2%
Travel & Leisure	21,594.2	1.3%	3.2%	(14.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Six of October Dev. & Inv.	12.33	5.5%
Orascom Development Egypt	4.47	5.4%
Tourah Portland Cement Co	6.42	4.9%
Ghabbour Auto	2.37	4.9%
Asec Co for Mining	6.33	4.3%

Worst Return Performers	Price (EGP)	Daily % Chg
South Valley Cement	1.55	(3.6%)
Misr Beni Suef Cement Co	12.36	(1.5%)
Maridive & Oil Services SAE	0.21	(1.4%)
Egyptian Iron & Steel Co	2.76	(1.4%)
Egypt Aluminium	11.61	(1.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings SAE	1.50	45,256
Arab Cotton Ginning	2.15	24,052
Emaar Misr for Development SAE	2.44	21,981
Ghabbour Auto	2.37	14,955
Egyptian Resorts Co	1.43	11,247

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,704.33	84.23	0.8%	1.0%	(23.3%)
Market Cap (EGP Mn)	443,830	2,049	0.5%	(1.2%)	(20.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	207.0	28.0	15.6%	119.4	83.8
Value Traded (EGP Mn)	791.1	121.5	18.1%	577.6	541.8
No. of Trades	22,593	3,458	18.1%	16,208	13,068

Market Breadth	▲ 31	▼ 21	= 7
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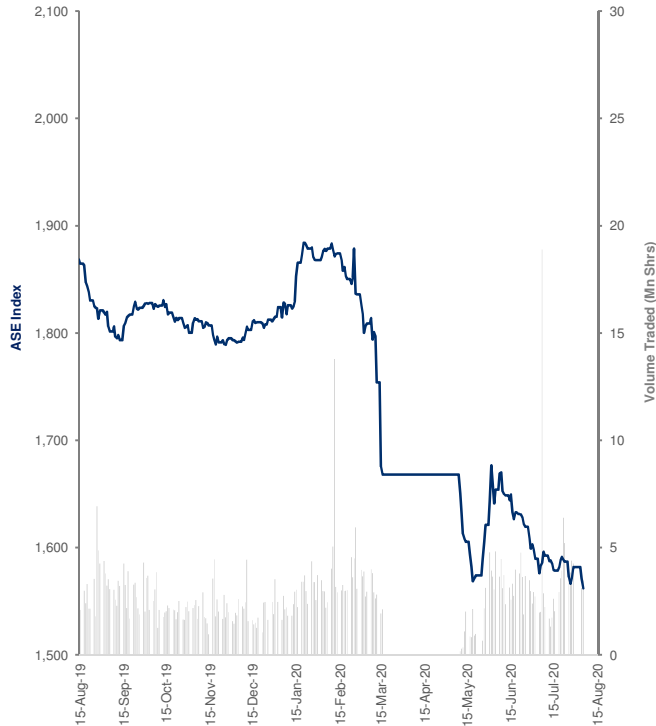
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	62.90	0.88%	150.21
Qalaa Holdings SAE	1.50	4.02%	67.90
Emaar Misr for Development SAE	2.44	3.39%	53.57
Arab Cotton Ginning	2.15	3.76%	51.74
Six of October Dev. & Inv.	12.33	5.47%	40.74

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

August 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,288.2	(0.1%)	(2.9%)	(18.1%)
Banking	6,361.0	0.3%	(3.4%)	(23.0%)
Insurance	89.3	(0.0%)	0.9%	2.1%
Diversified Financial Services	170.2	(0.0%)	13.5%	7.1%
Real Estate	173.1	(1.5%)	9.5%	1.0%
Health Care Services	21.5	0.0%	(5.9%)	(14.9%)
Educational Services	182.7	(0.4%)	(6.8%)	(11.3%)
Hotels and Tourism	77.4	0.0%	(4.5%)	(8.8%)
Transportation	123.4	(2.3%)	(4.2%)	(20.3%)
Technology & Communications	262.5	0.0%	(5.1%)	(10.3%)
Media	3.7	0.0%	2.8%	(2.6%)
Utilities & Energy	418.3	(2.9%)	(10.9%)	(18.9%)
Commercial Services	65.2	0.1%	0.3%	1.6%
Pharmaceutical & Medical Industries	34.7	(0.7%)	1.5%	(3.5%)
Chemical Industries	16.3	(1.5%)	1.4%	16.8%
Food & Beverages	73.0	0.3%	(2.6%)	(1.0%)
Tobacco & Cigarettes	806.7	(0.0%)	0.2%	6.3%
Mining & Extraction Industries	273.9	(2.7%)	2.0%	(3.9%)
Engineering & Construction	20.4	0.3%	3.2%	(10.5%)
Electrical Industries	28.0	(0.6%)	1.3%	(1.9%)
Textiles , Leathers & Clothings	63.6	0.0%	(5.4%)	(8.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
EMMAR INVESTMENTS & REAL EST	0.22	4.8%
SPECIALIZED JORDANIAN INVEST	0.46	4.5%
ARAB ELECTRICAL INDUSTRIES	0.28	3.7%
JORDAN DECAPOLIS PROPERTIES	0.32	3.2%
INTERNATIONAL BROKERAGE AND	0.37	2.8%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL CABLE & WIRE MANUF	0.14	(6.7%)
INTERNATIONAL ARABIAN DEVELO	0.19	(5.0%)
UNION LAND DEVELOPMENT CORP	1.46	(4.6%)
ALIA THE ROYAL JORDANIAN AIR	0.26	(3.7%)
JORDAN PETROLEUM REFINERY CO	2.40	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.31	670
NATIONAL ALUMINUM INDUSTRIAL	0.58	385
INTERNATIONAL BROKERAGE AND	0.37	337
CAPITAL BANK OF JORDAN	0.86	248
JORDAN PETROLEUM REFINERY CO	2.40	213

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,562.18	(9.23)	(0.6%)	(1.2%)	(13.9%)
Market Cap (JD Mn)	9,288.25	(5.09)	(0.1%)	(2.9%)	(18.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (⁰⁰⁰ Shares)	3,463.3	343.9	11.0%	3,208.3	2,683.1
Value Traded (JD ⁰⁰⁰)	3,136.2	(588.9)	(15.8%)	3,521.6	6,902.1
No. of Trades	1,706	(43)	(2.5%)	1,335	1,407

Market Breadth	▲ 15	▼ 24	= 82
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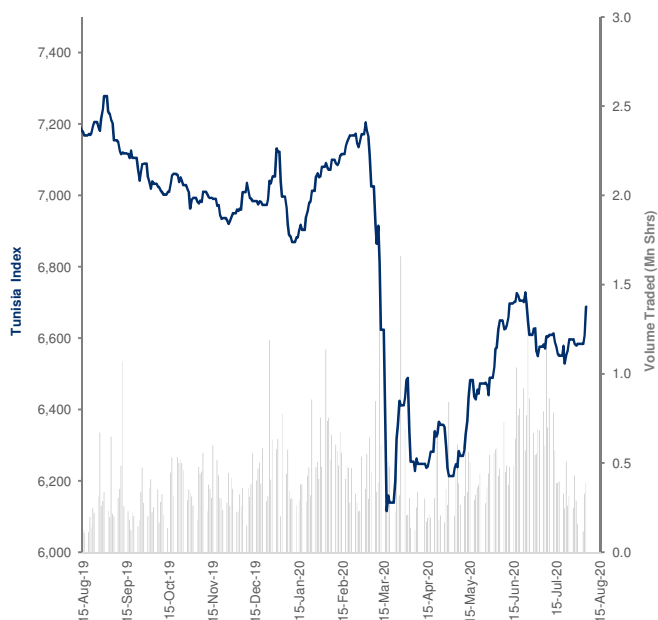
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	2.40	(3.61%)	0.51
SPECIALIZED INVESTMENT COMPO	1.60	1.27%	0.31
ARAB BANK PLC	4.07	1.24%	0.28
NATIONAL ALUMINUM INDUSTRIAL	0.58	(3.33%)	0.23
JORDANIAN ELECTRIC POWER	1.13	(3.42%)	0.22

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,813.7	1.1%	(3.4%)	(9.3%)
Banking	7,837.9	0.3%	(2.4%)	(18.5%)
Insurance	853.5	0.0%	(4.8%)	4.3%
Leasing	511.1	0.8%	(3.1%)	(0.1%)
Financial Services	2,325.0	0.0%	2.5%	(5.5%)
Industrial	1,621.9	2.7%	4.1%	(6.7%)
Chemical Industry	358.2	(0.9%)	(5.8%)	(34.2%)
Food & Beverage	4,540.7	3.8%	(12.9%)	3.1%
Retailing	1,117.8	(0.7%)	1.7%	(6.1%)
Others	1,647.8	0.1%	5.3%	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	1.43	5.93%
Societe Frigorifique et Brasse	18.61	4.6%
Societe D'Articles Hygieniques	12.30	4.3%
Societe de Placements et de De	7.21	3.0%
Tunisie Leasing SA	11.05	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Atelier du Meuble Interieurs S	3.57	(5.8%)
Societe Immobiliere Tuniso Seo	2.30	(3.8%)
ADWYA SA	3.06	(2.9%)
Ennaki Automobiles	10.70	(2.7%)
Industries Chimiques du Fluor	64.00	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	12.30	62
One Tech Holding	11.84	47
Societe Frigorifique et Brasse	18.61	34
Universal Auto Distributors Ho	1.30	33
Euro Cycles SA	23.94	27

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,687.82	79.53	1.2%	1.6%	(6.1%)
Market Cap (DT Mln)	20,814	226.1	1.1%	(3.4%)	(9.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	387.8	58.5	17.8%	486.9	460.6
Value Traded ('000 DT)	3,793.0	(408.4)	(9.7%)	3,681.3	3,933.6
No. of Trades	1,573	308	24.3%	1,339	4,326

Market Breadth	▲ 22	▼ 17	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	12.30	4.33%	0.75
Euro Cycles SA	23.94	2.18%	0.65
Societe Frigorifique et Brasse	18.61	4.55%	0.63
One Tech Holding	11.84	(0.34%)	0.56
Poulina Group	12.35	0.00%	0.17

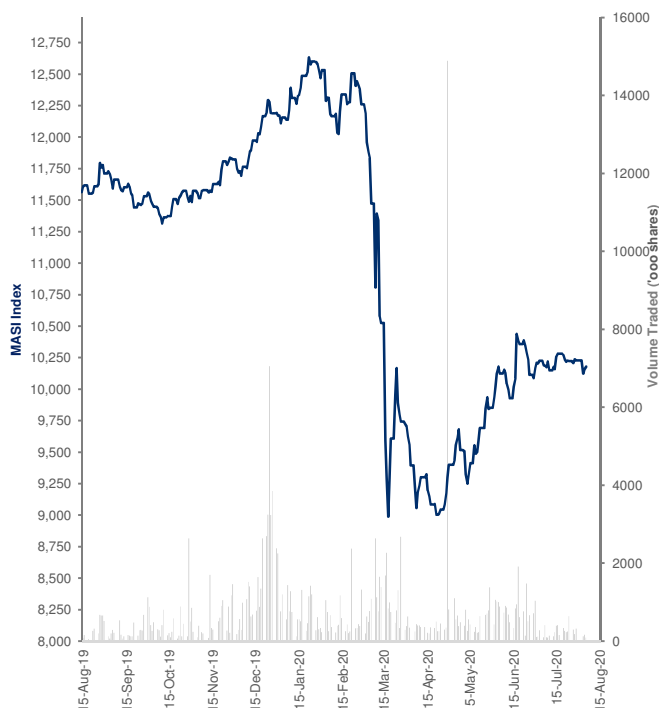
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	480,083.8	0.3%	0.8%	(16.4%)
Banking	170,695.1	(0.1%)	2.7%	(23.5%)
Beverages	9,442.2	(2.9%)	(4.3%)	(14.1%)
Chemicals	1,712.8	0.0%	(7.0%)	(13.4%)
Construction & Building Material	54,726.0	(0.4%)	3.3%	(19.9%)
Distributors	12,685.0	0.0%	(5.1%)	(0.8%)
Electrical & Electronic Equipment	292.3	0.0%	0.2%	(3.2%)
Electricity	20,286.1	(0.1%)	(0.3%)	(7.4%)
Food Producers & Processors	23,026.1	2.2%	(2.5%)	(10.3%)
Holding Companies	2,847.0	3.3%	8.7%	(5.0%)
Insurance	21,247.5	(0.1%)	(1.3%)	(10.5%)
Investment & other Finance	3,372.1	0.0%	(1.1%)	(26.0%)
Leisures & Hotel	1,389.7	(2.0%)	(5.8%)	(42.9%)
Materials, Software & Computer	3,652.6	(0.2%)	(6.2%)	11.8%
Mining	15,785.7	3.4%	41.8%	14.0%
Oil & Gas	14,136.4	0.0%	0.4%	(3.1%)
Real Estate	3,400.8	0.5%	(8.8%)	(28.0%)
Telecommunications	117,974.6	0.8%	(3.5%)	(12.3%)
Transport	820.1	(4.0%)	(4.7%)	(22.2%)
Utilities	2,560.0	(1.5%)	(5.9%)	(28.2%)
Forestry & Paper	31.8	1.7%	(11.6%)	(38.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Managem SA	962.50	4.0%
Societe Metallurgique D'imiter	2402.00	4.0%
Delta Holding SA	32.50	3.3%
Cosumar	198.50	2.7%
Med Paper SA	12.30	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
CTM	668.90	(4.0%)
Societe Des Boissons du Maroc	2444.00	(4.0%)
RISMA	97.00	(2.0%)
Lyonnaise des Eaux de Casablan	320.00	(1.5%)
Alliances Developpement Immo	32.60	(1.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.66	27.2
Attijariwafa Bank	371.20	15.4
Maroc Telecom	134.20	12.8
Bank of Africa	137.60	11.8
Cosumar	198.50	6.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	10,179.99	20.42	0.2%	(0.5%)	(16.4%)
Market Cap (MAD Mn)	480,084	1,341	0.3%	0.8%	(16.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	87.9	(78.4)	(47.2%)	717.2	465.9
Value Traded (MAD Mn)	23.86	(9.14)	(27.7%)	123.7	53.1

Market Breadth

▲ 11 ▼ 10 = 21

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	371.20	0.32%	5.70
Societe Des Boissons du Maroc	2444.00	(3.97%)	4.89
Societe Metallurgique D'imiter	2402.00	3.98%	2.80
Managem SA	962.50	4.00%	2.15
Maroc Telecom	134.20	0.83%	1.72

Source: Bloomberg, Kamco Research

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- ***Underperform:** Target Price represents an expected return of $< -10\%$ in the next 12 months

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