

## MENA Markets Daily Report

March 4, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
<b>In this Report...</b>  Kuwait ..... 2 Saudi Arabia ..... 3 UAE - Dubai ..... 4 UAE - Nasdaq Dubai ..... 5 UAE - Abu Dhabi ..... 6 Qatar ..... 7 Bahrain ..... 8 Oman ..... 9 Egypt ..... 10 Jordan ..... 11 Tunisia ..... 12 Lebanon ..... 13 Morocco ..... 14 Syria ..... 15	<b>MENA Countries</b>						
	Kuwait	Premier Market Index	▲	6,515.97	2.3%	(6.6%)	32.4%
	Kuwait	Main 50 Index	▲	4,767.02	0.9%	NA	NA
	Kuwait	Main Market Index	▲	4,658.98	0.7%	(5.1%)	3.6%
	Kuwait	All Share Index	▲	5,892.44	1.9%	(6.2%)	23.7%
	Saudi Arabia	TADAWUL All Share Index	▲	7,556.52	2.8%	(9.9%)	7.2%
	UAE-Dubai	DFM General Index	▼	2,536.21	(0.0%)	(8.3%)	9.3%
	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	2,964.22	0.7%	(6.9%)	3.6%
	UAE-Abu Dhabi	ADX General Index	▲	4,806.18	0.9%	(5.3%)	3.3%
	Qatar	QE 20 Index	▲	9,258.69	0.5%	(11.2%)	1.2%
	Bahrain	Bahrain All Share	▼	1,637.96	(0.2%)	1.7%	20.4%
	Oman	MSM 30 Index	▲	4,096.22	0.4%	2.9%	(7.9%)
	Egypt	EGX 30	▲	12,419.52	1.1%	(11.0%)	7.1%
	Jordan	ASE Index	▼	1,800.18	(1.0%)	(0.8%)	(4.9%)
	Lebanon	Blom Stock Index	▲	635.93	1.2%	(19.0%)	(19.6%)
	Tunisia	Tunisia Index	▼	7,180.89	(0.3%)	0.8%	(2.1%)
	Morocco	MASI	▼	11,961.71	(1.9%)	(1.7%)	7.1%
	Syria	DSE Weighted Index	▼	6,328.39	(0.1%)	8.4%	(5.7%)
	<b>Emerging Markets</b>						
	China	SSE Composite Index	▲	2,992.90	0.7%	(2.1%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,358.03	4.2%	(12.3%)	44.9%
	India	SENSEX	▲	38,623.70	1.3%	(6.6%)	14.4%
	Brazil	BOVESPA Stock Index	▼	105,537.10	(1.0%)	(8.7%)	31.6%
	Mexico	BOLSA Index	▲	42,472.25	0.7%	(2.5%)	4.6%
	Korea	KOSPI Index	▲	2,014.15	0.6%	(6.5%)	7.7%
	Taiwan	TAIEX Index	▲	11,327.72	1.4%	(5.2%)	23.3%
	<b>Global Markets</b>						
	World	MSCI World Index	▼	2,179.48	(1.5%)	(7.6%)	25.2%
	Asia	MSCI Asia Pacific	▲	157.17	0.2%	(7.9%)	16.3%
	Europe	DJ Stoxx 600	▲	381.13	1.4%	(8.3%)	23.2%
	Europe	FTSEurofirst 300	▲	1,487.26	1.2%	(8.4%)	22.0%
	Emerging Markets	MSCI EM Index	▲	1,027.82	1.1%	(7.8%)	15.4%
	U.S.A	S&P 500	▼	3,003.37	(2.8%)	(7.0%)	28.9%
	U.S.A	DJIA	▼	25,917.41	(2.9%)	(9.2%)	22.3%
	U.S.A	NASDAQ Composite	▼	8,684.09	(3.0%)	(3.2%)	35.2%
	UK	FTSE 100	▲	6,718.20	1.0%	(10.9%)	12.1%
	Germany	DAX	▲	11,985.39	1.1%	(9.5%)	25.5%
	Japan	NIKKEI 225	▼	21,082.73	(1.2%)	(10.6%)	18.2%
	Hong Kong	HANG SENG INDEX	▼	26,284.82	(0.0%)	(6.8%)	9.1%
	<b>Commodities</b>						
	Oil	OPEC Crude	▲	51.65	3.0%	(24.0%)	31.8%
	Oil	Brent	▼	51.86	(0.1%)	(20.4%)	22.7%
	Oil	Kuwait	▲	53.07	3.5%	(20.9%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.80	2.5%	(15.9%)	(28.5%)
	Gold	Gold Spot \$/Oz	▲	1,640.90	3.2%	8.4%	18.3%

Source: Bloomberg &amp; Kamco Research

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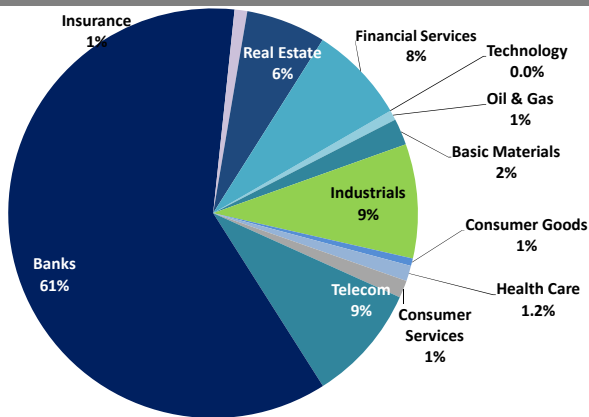
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

March 4, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,334.8	15.8	12.1%
2- Kuwait Finance House	5,427.7	21.8	12.5%
3- Ahli United Bank - Bahrain	2,763.9	12.5	17.9%
4- Zain	2,388.5	11.2	16.7%
5- Boubyan Bank	1,759.3	28.8	10.8%
6- Agility (PWC Logistics)	1,331.0	15.5	8.2%
7- Commercial Bank of Kuwait	996.0	15.3	9.1%
8- Mabane Co.	847.6	15.2	12.1%
9- Gulf Bank	841.3	16.4	8.0%
10- Burgan Bank	737.6	9.3	10.6%
<b>Total</b>	<b>23,428</b>	<b>15.82</b>	<b>12.3%</b>

\*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.054	0.014	36.4%
Al Madina For Finance & Investment Co.	0.016	0.003	25.6%
Ektitab Holding Co.	0.015	0.002	15.1%
Gulf Investment House	0.057	0.007	14.7%
Tamdeen Investment Co.	0.291	0.026	9.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Investors Holding Group Co.	0.011	(0.002)	(12.0%)
Jazeera Airways Co.	0.800	(0.091)	(10.2%)
Wethaq Takaful Insurance Co.	0.025	(0.003)	(10.0%)
Metal & Recycling Co.	0.045	(0.005)	(9.9%)
Burgan Co. for Drilling, Tdg. & Maint.	0.065	(0.007)	(9.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Investors Holding Group Co.	0.011	(12.0%)	34,642,693
Al Madina For Finance & Investment Co.	0.016	25.6%	31,539,738
Ahli United Bank - Bahrain	0.315	2.3%	20,405,367
Kuwait Finance House	0.778	1.7%	14,404,721
National Bank of Kuwait	0.971	3.4%	12,625,526

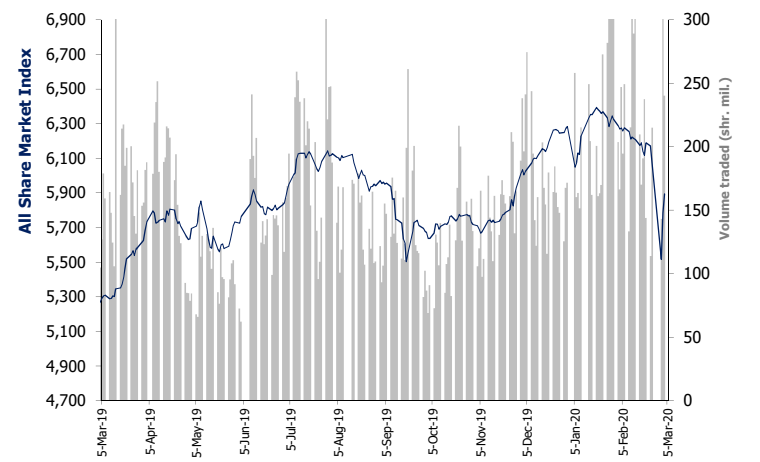
Source: Boursa Kuwait, Kamco Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>34,127.5</b>	<b>▲</b>	<b>1.9%</b>	<b>(2.9%)</b>	<b>(6.1%)</b>
Oil & Gas	266.1	▼	(0.8%)	(2.2%)	3.2%
Basic Materials	715.0	▲	0.1%	(4.2%)	(11.5%)
Industrials	3,078.7	▲	0.9%	(4.0%)	(6.4%)
Consumer Goods	195.0	▲	2.7%	2.5%	(1.2%)
Health Care	422.1	=	0.0%	0.0%	(3.8%)
Consumer Services	462.5	▼	(2.4%)	(10.5%)	(16.2%)
Telecommunications	3,161.4	▲	2.7%	(7.7%)	(7.5%)
Banks	20,711.3	▲	2.3%	(2.9%)	(5.8%)
Insurance	340.8	▲	0.0%	(4.1%)	(1.9%)
Real Estate	2,148.9	▲	1.8%	(2.6%)	(4.9%)
Financial Services	2,619.6	▲	1.0%	(2.4%)	(5.4%)
Technology	6.2	▼	(0.2%)	(0.2%)	(12.4%)

Market Breadth	▲ 83	▼ 34	■ 57		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,515.97	145.3	2.3%	(3.2%)	(6.6%)
Main 50 Index	4,767.02	40.5	0.9%	NA	NA
Main Market Index	4,658.98	34.3	0.7%	(2.3%)	(5.1%)
All Share Market Index	5,892.44	108.3	1.9%	(3.0%)	(6.2%)
Market Cap (KWD Mn)	34,127.54	625.8	1.9%	(2.9%)	(6.1%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

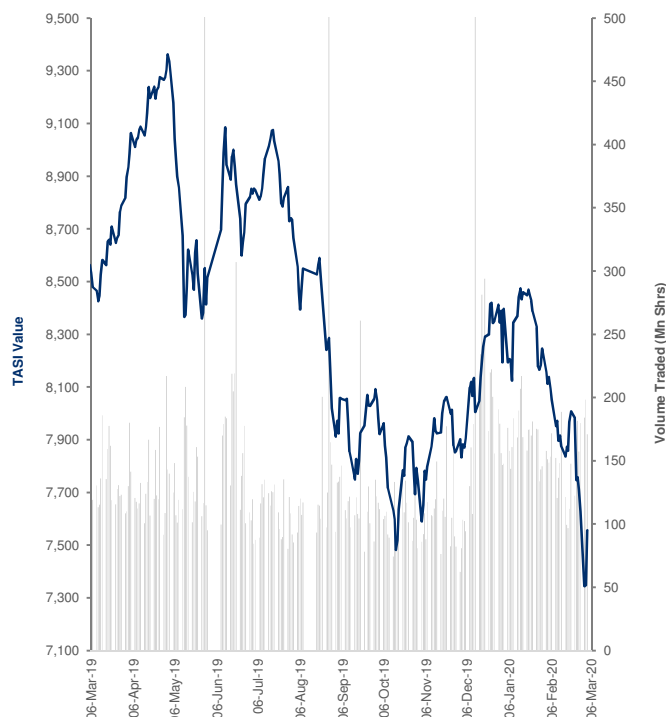
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	240.0	(82.7)	(25.6%)	227.3	88.6
Value Traded (KWD Mn)	52.1	(34.8)	(40.0%)	40.6	16.9
No. of Trades	10,650	(6,116)	(36.5%)	8,753	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.971	3.4%	12,279,997
Kuwait Finance House	0.778	1.7%	11,191,744
Ahli United Bank - Bahrain	0.315	2.3%	6,450,868
Zain	0.552	3.4%	5,061,109
Gulf Bank	0.276	1.5%	2,386,347

### Saudi Tadawul Daily Report

March 4, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,348,117.6	1.3%	(0.9%)	(7.5%)
Energy	6,640,026.8	0.8%	(0.9%)	(6.3%)
Materials	460,552.6	4.1%	(1.7%)	(15.0%)
Capital Goods	12,345.0	3.0%	(2.3%)	(3.9%)
Commercial & Professional Svc	7,881.4	0.5%	(4.6%)	(14.4%)
Transportation	12,847.1	2.9%	(3.6%)	(7.7%)
Consumer Durables & Apparel	2,705.4	2.5%	(1.4%)	(5.9%)
Consumer Services	22,457.1	3.4%	(0.3%)	(2.0%)
Media	5,759.6	3.9%	(1.1%)	(11.2%)
Retailing	32,576.3	1.7%	(0.1%)	(3.3%)
Food & Staples Retailing	8,689.0	2.8%	1.0%	2.5%
Food & Beverages	73,197.8	2.4%	(2.1%)	(7.5%)
Health Care Equipment & Svc	22,268.7	3.2%	(0.2%)	2.3%
Pharma, Biotech & Life Science	3,324.0	0.2%	(1.1%)	1.7%
Banks	612,840.2	2.8%	(1.2%)	(11.2%)
Diversified Financials	28,491.0	2.0%	(1.4%)	(5.4%)
Insurance	37,355.3	4.8%	(0.4%)	(4.7%)
Telecommunication Services	191,331.4	3.5%	1.2%	(16.8%)
Utilities	71,740.5	3.0%	(0.8%)	(17.1%)
REITs	14,971.6	1.3%	(0.1%)	1.0%
Real Estate Mgmt & Dev't	85,884.9	3.5%	0.5%	(2.3%)
Software & Services	872.0	5.2%	(0.9%)	22.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Co for Learning & Edu	36.30	10.0%
Ataa Educational Co	37.40	10.0%
Allianz Saudi Fransi Cooperati	26.50	10.0%
Co for Cooperative Insurance/T	71.40	9.8%
AXA Cooperative Insurance Co	30.70	9.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Rajhi REIT	8.97	(0.3%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	7,556.52	207.33	2.8%	(0.9%)	(9.9%)
Market Cap (SAR Mn)	8,348,118	104,759	1.3%	(0.9%)	(7.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	171.0	(27.2)	(13.7%)	158.7	114.4
Value Traded (SAR Mn)	4,273.0	(830.3)	(16.3%)	3,776.9	2,675.3
No. of Trades	179,327	(46,881)	(20.7%)	169,384	99,345

#### Market Breadth

▲ 191 ▼ 1 = 8

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	23.00	15,156
Dar Al Arkan Real Estate Devel	9.56	10,290
Al Rajhi Bank	61.70	8,510
Saudi Arabian Oil Co	33.05	8,051
Alujain Holding	31.55	5,652

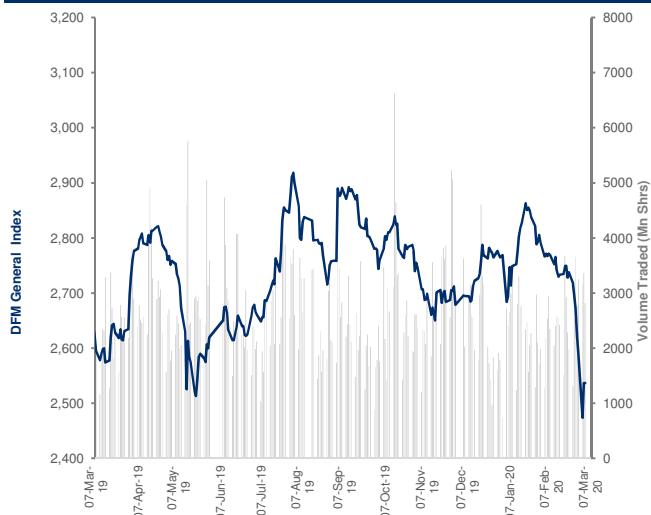
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	61.70	3.35%	520.52
Alinma Bank	23.00	2.22%	347.74
Saudi Arabian Oil Co	33.05	0.76%	266.14
Alujain Holding	31.55	3.27%	177.99
Saudi Basic Industries Corp	78.20	5.25%	177.81

Source: Bloomberg, Kamco Research

### Dubai Financial Market Daily Report

March 4, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	356,922.2	(0.0%)	(1.8%)	(4.3%)
Banking	202,410.2	0.4%	(1.5%)	(1.6%)
Consumer Staples	15,617.8	(1.0%)	(3.1%)	(8.5%)
Investment & Financial	4,972.6	(0.3%)	(2.4%)	(1.8%)
Insurance	67,274.9	0.1%	(2.0%)	(14.2%)
Industrial	23,060.9	(0.5%)	(1.5%)	(7.8%)
Real Estate & Construction	5,141.1	0.0%	0.0%	0.0%
Telecommunication	3,147.9	(0.5%)	(1.0%)	(5.0%)
Transportation	27,568.1	(1.9%)	(3.2%)	8.6%
Services	7,728.6	(0.6%)	(2.8%)	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
AL-MADING FOR FINANCE AND INVESTMENT	0.19	14.5%
Ektitab Holding Company	0.17	5.1%
EMAAR MALLS PJSC	1.57	1.3%
ARAMEX PJSC	3.19	1.3%
GULF NAVIGATION HOLDING PJSC	0.46	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Khaleeji Commercial Bank	0.45	(9.9%)
AJMAN BANK PJSC	0.71	(4.7%)
DAR AL TAKAFUL	0.59	(4.7%)
DUBAI ISLAMIC INSURANCE CO	0.40	(3.2%)
DUBAI INVESTMENTS PJSC	1.24	(3.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
UNION PROPERTIES PJSC	0.20	35,032
AIR ARABIA PJSC	1.34	22,822
EMAAR PROPERTIES PJSC	3.43	9,379
DXB ENTERTAINMENTS PJSC	0.17	7,247
EMAAR MALLS PJSC	1.57	7,127

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,536.21	(0.45)	(0.0%)	(2.1%)	(8.3%)
Market Cap (AED Mn)	356,922	(50)	(0.0%)	(1.8%)	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	144.3	0.6	0.4%	138.5	126.8
Value Traded (AED Mn)	183.7	(57.9)	(24.0%)	194.2	172.0
No. of Trades	2,816	(550)	(16.3%)	2,430	2,485

Market Breadth	▲ 11	▼ 19	= 38
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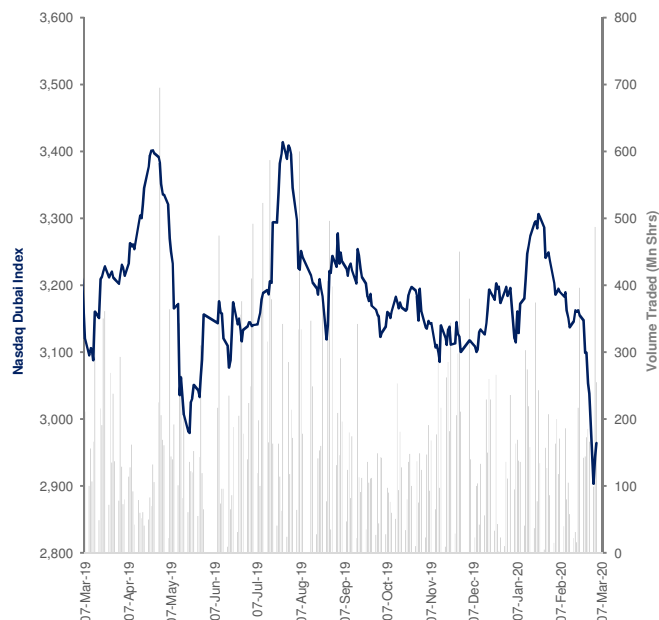
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR PROPERTIES PJSC	3.43	0.00%	32.64
AIR ARABIA PJSC	1.34	(2.90%)	31.31
DUBAI ISLAMIC BANK	5.40	0.93%	28.46
Emirates NBD	12.10	0.83%	22.75
ARAMEX PJSC	3.19	1.27%	13.26

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

March 4, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	37,216.9	0.1%	(7.1%)	1.8%
Al Baraka Banking Group	359.2	0.0%	(8.8%)	(6.8%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.2	(10.0%)	(10.0%)	(4.4%)
DP World	13,313.2	0.3%	(1.3%)	22.4%
Emirates REIT (CEIC) Limited	107.9	0.0%	(1.4%)	(37.3%)
ENBD REIT (CEIC) Limited	104.6	0.0%	0.0%	(13.5%)
Hikma Pharmaceuticals GDR	5,529.2	(0.0%)	(8.8%)	(14.1%)
Nasdaq, Inc.	16,922.0	0.0%	(11.0%)	(4.4%)
Orascom Construction Limited	712.2	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
DP World	16.04	0.3%

Worst Return Performers	Price (USD)	Daily % Chg
DEPA Limited (AED)	0.31	(10.0%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
DP World	16.04	3,073
DEPA Limited (AED)	0.31	93

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,964.22	20.57	0.7%	(2.4%)	(6.9%)
Market Cap (USD Mn)	37,217	28	0.1%	(7.1%)	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume (Mn Shares)	3.17	0.4	13.6%	1.4	0.34
Value Traded (USD Mn)	49.23	7.0	16.5%	13.8	3.02
No. of Trades	255	(232)	(47.6%)	156	138

Market Breadth	▲ 1 ▼ 1 = 7
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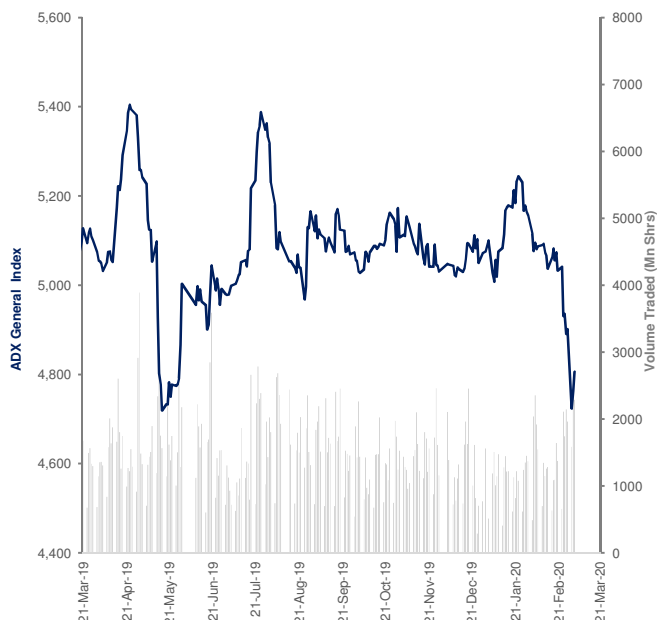
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	16.04	0.25%	49.20
DEPA Limited (AED)	0.31	(10.00%)	0.03

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

March 4, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	525,437.2	0.7%	(2.2%)	(3.8%)
Banks	251,393.8	0.4%	(2.4%)	(8.0%)
Inv. & Financial Services	3,775.0	(0.4%)	1.1%	(9.8%)
Real Estate	18,120.5	0.4%	(1.1%)	(3.0%)
Energy	47,071.2	0.3%	(0.8%)	0.4%
Consumer Staples	27,148.0	0.3%	(1.5%)	92.4%
Industrial	6,764.8	0.4%	(2.3%)	1.2%
Insurance	8,083.7	0.0%	0.1%	2.6%
Telecommunication	154,045.1	1.6%	(2.9%)	(6.7%)
Services	9,035.2	0.2%	(0.4%)	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
RAS AL KHAIMAH CEMENT CO PSC	0.70	11.1%
EMIRATES TELECOM GROUP CO	15.42	2.8%
ABU DHABI ISLAMIC BANK	5.59	2.8%
METHAQ TAKAFUL INSURANCE	0.64	2.4%
WAHA CAPITAL PJSC	0.86	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
OOREDOO QPSC	6.10	(6.2%)
SUDATEL TELECOM GROUP LTD	0.32	(3.3%)
BANK OF SHARJAH	0.73	(3.3%)
SHARJAH ISLAMIC BANK	1.16	(2.5%)
SHUAA Capital	0.81	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
ALDAR PROPERTIES PJSC	2.10	6,947
ABU DHABI COMMERCIAL BANK	6.70	5,934
DANA GAS	0.85	4,190
FIRST ABU DHABI BANK PJSC	14.04	4,065
ABU DHABI ISLAMIC BANK	5.59	4,038

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,806.18	42.70	0.9%	(1.9%)	(5.3%)
Market Cap (AED Mn)	525,437	3,789	0.7%	(2.2%)	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	34.8	(4.5)	(11.4%)	38.3	38.5
Value Traded (AED Mn)	182.3	3.4	1.9%	132.4	171.1
No. of Trades	2,288	(410)	(15.2%)	1,327	1,564

Market Breadth	▲ 15	▼ 9	= 41
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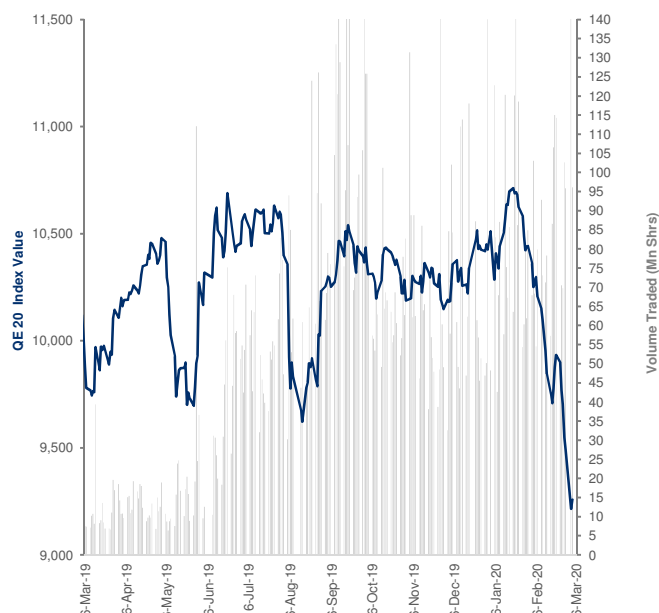
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	14.04	0.29%	57.56
ABU DHABI COMMERCIAL BANK	6.70	0.60%	40.58
EMIRATES TELECOM GROUP CO	15.42	2.80%	22.85
ABU DHABI ISLAMIC BANK	5.59	2.76%	22.31
ALDAR PROPERTIES PJSC	2.10	0.48%	14.72

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

March 4, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	512,891.1	0.6%	(2.5%)	(12.0%)
Banking & Finance Sector	287,371.1	0.6%	(2.2%)	(7.8%)
Goods & Consumer Services	30,669.5	0.3%	(1.5%)	(13.4%)
Industrial Sector	104,940.8	0.1%	(5.6%)	(21.4%)
Insurance Sector	12,181.0	(0.6%)	(3.3%)	(16.5%)
Real Estate	31,294.2	1.9%	(0.1%)	(13.8%)
Telecom	25,026.0	1.6%	1.6%	(9.3%)
Transport	21,408.5	1.1%	0.7%	(8.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	2.24	8.3%
Doha Bank QPSC	2.45	5.3%
Medicare Group	7.00	5.1%
Al Khaleej Takaful Group QSC	1.79	5.1%
Qatar International Islamic Ba	8.58	4.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Insurance Co SAQ	2.52	(3.0%)
Qatar Industrial Manufacturing	2.96	(2.5%)
Industries Qatar QSC	8.07	(2.2%)
Qatar German Co for Medical De	0.53	(1.3%)
Ahli Bank QSC	3.30	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume (*000 Shrs)
Ezdan Holding Group QSC	0.54	17,875
United Development Co QSC	1.20	8,280
Mesaieed Petrochemical Holding	1.73	7,183
Commercial Bank PSQC/The	4.40	6,232
Masraf Al Rayan QSC	4.05	4,590

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	9,258.69	42.88	0.5%	(2.4%)	(11.2%)
Market Cap (QAR Mn)	512,891	3,119.0	0.6%	(2.5%)	(12.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (*Mn Shares)	96.1	(67.6)	(41.3%)	84.5	9.4
Value Traded (QAR Mn)	286.9	(195.5)	(40.5%)	237.3	269.2
No. of Trades	7,904	(2,826)	(26.3%)	5,725	6,016

Market Breadth	▲ 34	▼ 8	= 5
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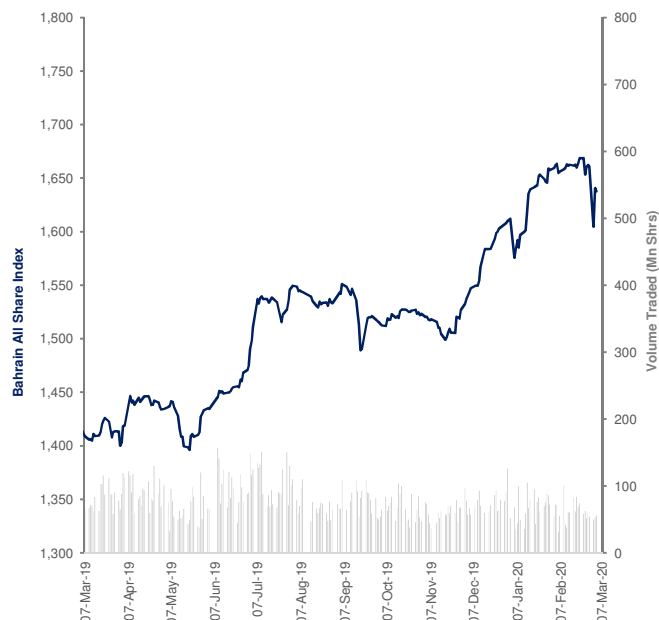
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.29	0.77%	48.87
Commercial Bank PSQC/The	4.40	(0.45%)	27.37
Qatar Islamic Bank SAQ	15.30	0.07%	23.51
Industries Qatar QSC	8.07	(2.18%)	23.30
Ooredoo QPSC	6.48	1.73%	21.62

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

March 4, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,567.7	(0.2%)	(1.5%)	2.0%
Commercial Banks	5,783.0	(0.3%)	(2.1%)	2.2%
Investment	1,636.5	(0.4%)	(0.6%)	(0.9%)
Insurance	114.3	0.0%	0.0%	6.8%
Services	1,270.6	0.2%	(0.6%)	0.9%
Hotels & Tourism	120.0	0.0%	0.0%	16.8%
Industrial	643.3	0.0%	(0.2%)	7.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.11	3.8%
BBK BSC	0.64	0.6%
Seef Properties BSC	0.21	0.5%
Bahrain Telecommunications Co	0.40	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank BSC	0.05	(9.6%)
Esterad Investment Co BSC	0.18	(2.7%)
Al Salam Bank-Bahrain BSC	0.10	(2.0%)
Bahrain Car Park Co	0.12	(1.6%)
Ahli United Bank BSC	1.03	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.23	952
Esterad Investment Co BSC	0.18	436
Bahrain Telecommunications Co	0.40	415
Ahli United Bank BSC	1.03	382
Bahrain Car Park Co	0.12	328

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,637.96	(2.99)	(0.2%)	(1.4%)	1.7%
Market Cap (BHD Mn)	9,568	(19)	(0.2%)	(1.5%)	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,253.1	1.0	41.5%	3,114.7	5,596.9
Value Traded (BHD '000)	747.4	0.3	71.0%	854.8	1,370.5
No. of Trades	56	3	5.7%	65	101

Market Breadth	▲ 4	▼ 6	= 33
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.40	0.25%	0.17
Ahli United Bank BSC	1.03	(0.48%)	0.15
APM TERMINALS BAHRAIN	1.37	(0.37%)	0.14
GFH FINANCIAL GROUP BSC	0.23	0.00%	0.08
Esterad Investment Co BSC	0.18	(2.70%)	0.08

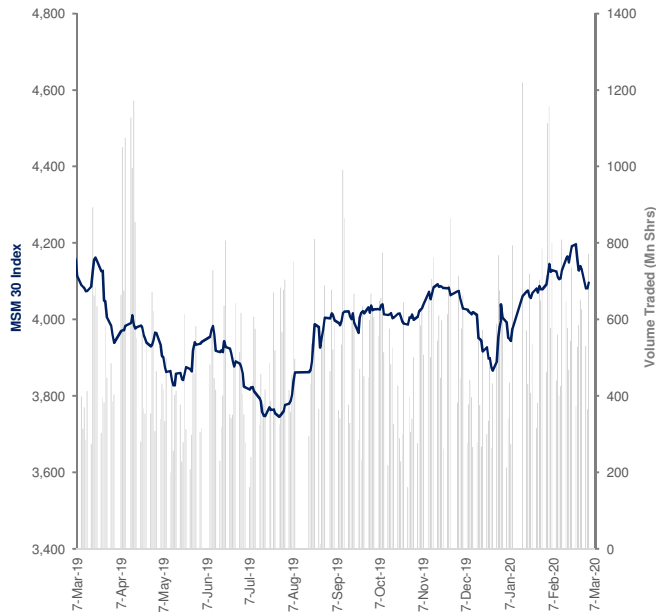
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

March 4, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	6,688.3	0.4%	(0.4%)	1.6%
<b>Banking</b>	<b>3,601.6</b>	<b>0.6%</b>	<b>(0.8%)</b>	<b>1.5%</b>
<b>Industry</b>	<b>722.4</b>	<b>(0.1%)</b>	<b>0.1%</b>	<b>4.1%</b>
<b>Services</b>	<b>2364.32</b>	<b>0.1%</b>	<b>0.1%</b>	<b>1.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
<b>AL MADINA INVESMENT H olding Co.</b>	<b>0.03</b>	<b>8.7%</b>
<b>Sharqiyah Desalination Co.</b>	<b>0.20</b>	<b>5.3%</b>
<b>Al Jazeera Steel Products Co.</b>	<b>0.12</b>	<b>5.2%</b>
<b>Gulf Investment Services Co.</b>	<b>0.06</b>	<b>3.2%</b>
<b>Voltamp Energy Co.</b>	<b>0.15</b>	<b>2.8%</b>

Worst Return Performers	Price (OMR)	Daily % Chg
<b>Oman Cement Co.</b>	<b>0.27</b>	<b>(2.2%)</b>
<b>Oman &amp; Emirates Investment Holding Co.</b>	<b>0.06</b>	<b>(1.7%)</b>
<b>Phoenix Power Co.</b>	<b>0.06</b>	<b>(1.6%)</b>
<b>Al Suwadi Power Co.</b>	<b>0.06</b>	<b>(1.6%)</b>
<b>Musandam Power Co</b>	<b>0.30</b>	<b>(1.3%)</b>

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
<b>Bank Nizwa</b>	<b>0.10</b>	<b>3,307</b>
<b>National Bank Of Oman</b>	<b>0.20</b>	<b>1,556</b>
<b>Gulf Investment Services Co.</b>	<b>0.06</b>	<b>1,546</b>
<b>Al Batinah Power Co.</b>	<b>0.06</b>	<b>899</b>
<b>Oman Investment &amp; Finance Co.</b>	<b>0.12</b>	<b>780</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>MSM 30 Index</b>	<b>4,096.22</b>	<b>15.05</b>	<b>0.4%</b>	<b>(0.8%)</b>	<b>2.9%</b>
<b>Market Cap (OMR Mn)</b>	<b>6,688.3</b>	<b>24.3</b>	<b>0.4%</b>	<b>(0.4%)</b>	<b>1.6%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	YTD-19
<b>Volume ('000 Shares)</b>	<b>15,454.4</b>	<b>9,403.5</b>	<b>155.4%</b>	<b>12,582.6</b>	<b>15,498.5</b>
<b>Value Traded (OMR '000)</b>	<b>2,618.2</b>	<b>1,384.3</b>	<b>112.2%</b>	<b>2,340.8</b>	<b>2,591.3</b>
<b>No. of Trades</b>	<b>772</b>	<b>407</b>	<b>111.5%</b>	<b>591</b>	<b>420</b>

Market Breadth	▲ 17	▼ 10	= 85
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
<b>Oman Telecommunications Co.</b>	<b>0.69</b>	<b>1.18%</b>	<b>0.37</b>
<b>Bank Nizwa</b>	<b>0.10</b>	<b>0.00%</b>	<b>0.33</b>
<b>Bank Muscat</b>	<b>0.44</b>	<b>0.91%</b>	<b>0.31</b>
<b>National Bank Of Oman</b>	<b>0.20</b>	<b>0.52%</b>	<b>0.30</b>
<b>OMINVEST</b>	<b>0.34</b>	<b>1.81%</b>	<b>0.22</b>

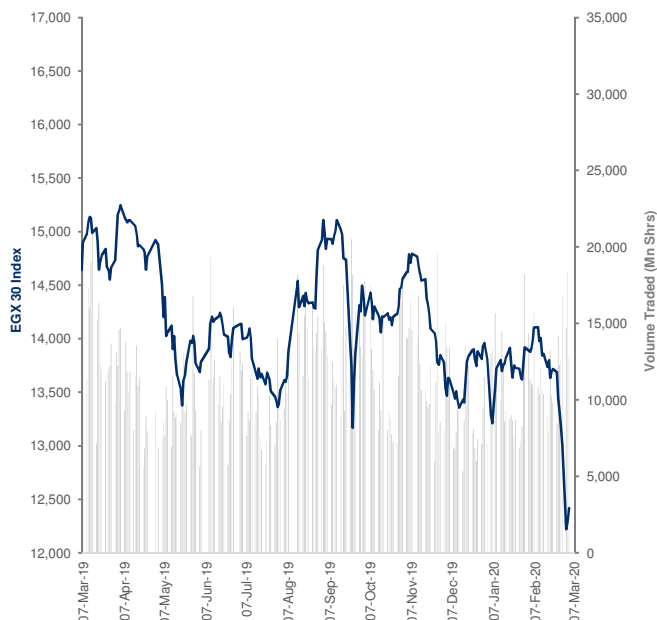
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 4, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	<b>502,606.5</b>	<b>1.0%</b>	<b>(4.3%)</b>	<b>(10.4%)</b>
<b>Banking &amp; Finance</b>	<b>188,176.8</b>	<b>0.7%</b>	<b>(3.4%)</b>	<b>(2.0%)</b>
<b>Basic Resources</b>	<b>16,853.6</b>	<b>0.1%</b>	<b>(7.1%)</b>	<b>(22.8%)</b>
<b>Chemical</b>	<b>24,871.3</b>	<b>3.7%</b>	<b>(4.3%)</b>	<b>(22.2%)</b>
<b>Construction &amp; Material</b>	<b>16,601.1</b>	<b>0.3%</b>	<b>(3.4%)</b>	<b>(12.7%)</b>
<b>Financial Services</b>	<b>44,263.0</b>	<b>2.1%</b>	<b>(1.2%)</b>	<b>(13.9%)</b>
<b>Food &amp; Beverage</b>	<b>9,018.5</b>	<b>(0.6%)</b>	<b>(1.2%)</b>	<b>(9.0%)</b>
<b>Healthcare &amp; Pharma.</b>	<b>6,739.6</b>	<b>0.0%</b>	<b>(6.9%)</b>	<b>2.2%</b>
<b>Ind. Goods, Services, Auto.</b>	<b>37,631.6</b>	<b>0.7%</b>	<b>(6.2%)</b>	<b>(25.7%)</b>
<b>Media</b>	<b>749.0</b>	<b>0.8%</b>	<b>(8.8%)</b>	<b>(7.9%)</b>
<b>Oil &amp; Gas</b>	<b>3,409.6</b>	<b>1.9%</b>	<b>(10.2%)</b>	<b>(27.3%)</b>
<b>Personal &amp; Household</b>	<b>36,252.1</b>	<b>1.6%</b>	<b>(5.5%)</b>	<b>(12.1%)</b>
<b>Real Estate</b>	<b>48,690.4</b>	<b>1.6%</b>	<b>(6.9%)</b>	<b>(18.4%)</b>
<b>Telecommunication</b>	<b>48,003.1</b>	<b>0.1%</b>	<b>(4.7%)</b>	<b>4.4%</b>
<b>Travel &amp; Leisure</b>	<b>21,346.8</b>	<b>1.2%</b>	<b>(3.2%)</b>	<b>(15.7%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Credit Agricole Egypt SAE</b>	<b>43.91</b>	<b>7.1%</b>
<b>United Housing &amp; Development</b>	<b>3.34</b>	<b>5.4%</b>
<b>Palm Hills Developments SAE</b>	<b>1.38</b>	<b>5.3%</b>
<b>Orascom Development Egypt</b>	<b>3.98</b>	<b>5.0%</b>
<b>Abou Kir Fertilizers &amp; Chemicals</b>	<b>16.06</b>	<b>4.4%</b>

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Extracted Oils</b>	<b>1.03</b>	<b>(3.1%)</b>
<b>Asec Co for Mining</b>	<b>5.32</b>	<b>(3.1%)</b>
<b>Egyptians for Housing &amp; Dev. Co.</b>	<b>2.37</b>	<b>(2.5%)</b>
<b>El Nasr Clothes &amp; Textiles</b>	<b>0.67</b>	<b>(2.0%)</b>
<b>Delta Sugar Co</b>	<b>9.03</b>	<b>(1.0%)</b>

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Qalaa Holdings SAE</b>	<b>1.77</b>	<b>33,264</b>
<b>Palm Hills Developments SAE</b>	<b>1.38</b>	<b>11,363</b>
<b>Heliopolis Housing</b>	<b>4.55</b>	<b>10,968</b>
<b>Egyptian Iron &amp; Steel Co</b>	<b>1.65</b>	<b>3,682</b>
<b>Emaar Misr for Development SAE</b>	<b>2.61</b>	<b>3,582</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>EGX 30 Index</b>	<b>12,419.52</b>	<b>129.65</b>	<b>1.1%</b>	<b>(4.5%)</b>	<b>(11.0%)</b>
<b>Market Cap (EGP Mn)</b>	<b>502,607</b>	<b>5,059</b>	<b>1.0%</b>	<b>(4.3%)</b>	<b>(10.4%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume (Mn Shares)</b>	<b>91.9</b>	<b>(20.0)</b>	<b>(17.9%)</b>	<b>65.7</b>	<b>127.1</b>
<b>Value Traded (EGP Mn)</b>	<b>454.1</b>	<b>(254.1)</b>	<b>(35.9%)</b>	<b>415.3</b>	<b>748.8</b>
<b>No. of Trades</b>	<b>12,799</b>	<b>(5,583)</b>	<b>(30.4%)</b>	<b>11,415</b>	<b>18,123</b>

Market Breadth	▲ 32	▼ 13	= 15
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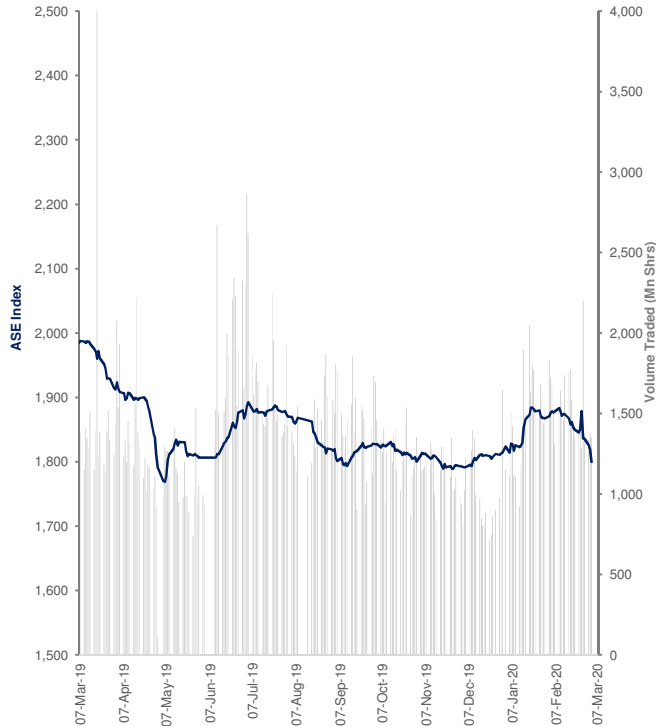
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	<b>78.38</b>	<b>0.20%</b>	<b>151.11</b>
<b>Qalaa Holdings SAE</b>	<b>1.77</b>	<b>1.14%</b>	<b>58.97</b>
<b>Heliopolis Housing</b>	<b>4.55</b>	<b>(0.22%)</b>	<b>49.91</b>
<b>Eastern Co SAE</b>	<b>13.51</b>	<b>1.81%</b>	<b>40.05</b>
<b>Ezz Steel Co SAE</b>	<b>6.96</b>	<b>1.16%</b>	<b>17.13</b>

Source: Bloomberg, Kamco Research

# Amman Stock Exchange Daily Report (1st Market)

March 4, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,713.3	(0.6%)	(2.1%)	(4.2%)
Banks	7,826.3	(0.2%)	(1.8%)	(5.2%)
Insurance	86.2	(0.1%)	(0.1%)	0.4%
Diversified Financial Services	142.1	(0.3%)	(0.7%)	0.3%
Real Estate	156.3	(1.3%)	(2.1%)	(0.6%)
Health Care Services	23.5	0.0%	0.0%	(7.2%)
Educational Services	182.9	0.2%	0.6%	(11.1%)
Hotels and Tourism	87.2	(1.2%)	(2.0%)	2.7%
Transportation	152.4	(0.1%)	(0.2%)	0.7%
Technology & Communications	295.5	(0.6%)	(2.8%)	1.0%
Media	2.5	0.0%	0.0%	4.2%
Utilities & Energy	518.7	(1.1%)	(2.1%)	0.6%
Commercial Services	25.9	0.0%	0.0%	8.5%
Pharmaceutical & Medical Ind.	32.1	(1.5%)	(3.0%)	(3.7%)
Chemical Industries	11.4	(0.0%)	(1.9%)	11.1%
Food & Beverages	55.1	0.0%	(0.4%)	(4.4%)
Tobacco & Cigarettes	765.6	(4.6%)	(7.2%)	0.9%
Mining & Extraction Industries	252.6	(0.8%)	(0.5%)	(10.3%)
Engineering & Construction	20.0	(0.4%)	(0.3%)	(4.4%)
Electrical Industries	4.5	0.7%	2.1%	9.7%
Textiles , Leathers & Clothings	72.5	(0.5%)	(0.1%)	4.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB ASSURERS INSURANCE CO	0.19	5.6%
AD-DULAYL INDUSTRIAL PARK CO	0.51	2.0%
ARAB ELECTRICAL INDUSTRIES	0.59	1.7%
ZARKA EDUCATION & INVESTMENT	1.24	1.6%
NATL PORTFOLIO SECURITIES	0.66	1.5%

Worst Return Performers	Price (JD)	Daily % Chg
IHDATHIAT REAL ESTATE CO	0.59	(4.8%)
AL EQBAL CO FOR INVESTMENT P	12.40	(4.7%)
BARTER CO FOR INVESTMENT & T	0.23	(4.2%)
INTERNATIONAL ARABIAN DEVELO	0.23	(4.2%)
JORDAN KUWAIT BANK	2.56	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
CONTEMPORARY FOR HOUSING PRO	0.73	1,016
UNION INVESTMENT CORP	1.17	503
JORDANIAN ELECTRIC POWER	1.24	248
CAPITAL BANK OF JORDAN	1.01	237
ARAB BANK PLC	5.50	161

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,800.18	(17.52)	(1.0%)	(1.9%)	(0.8%)
Market Cap (JD Mn)	10,713.34	(68.57)	(0.6%)	(2.1%)	(4.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,880.0	0.2	6.1%	3,451.6	2,292.8
Value Traded (JD '000)	4,711.9	1.1	29.9%	4,056.7	3,379.5
No. of Trades	1,350	(29)	(2.1%)	1,510	1,312

Market Breadth	▲ 7	▼ 29	= 87
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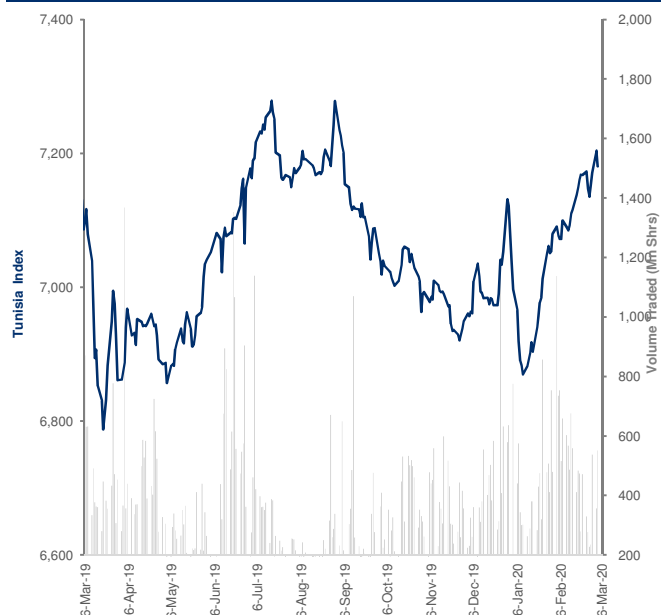
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	5.50	(0.18%)	0.89
CONTEMPORARY FOR HOUSING PRO	0.73	(2.67%)	0.73
UNION INVESTMENT CORP	1.17	0.00%	0.58
JORDAN PETROLEUM REFINERY CO	3.29	(1.79%)	0.37
JORDANIAN ELECTRIC POWER	1.24	0.00%	0.31

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

March 4, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	23,012.7	(0.3%)	0.1%	1.1%
<b>Banking</b>	<b>9,449.9</b>	<b>(0.7%)</b>	<b>(0.4%)</b>	<b>(1.7%)</b>
<b>Insurance</b>	<b>779.2</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(4.7%)</b>
<b>Leasing</b>	<b>504.4</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>1.0%</b>
<b>Financial Services</b>	<b>2,322.0</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(1.5%)</b>
<b>Industrial</b>	<b>1,684.9</b>	<b>(0.5%)</b>	<b>(0.8%)</b>	<b>(3.1%)</b>
<b>Chemical Industry</b>	<b>451.6</b>	<b>(1.0%)</b>	<b>(0.8%)</b>	<b>(17.1%)</b>
<b>Food &amp; Beverage</b>	<b>4,914.3</b>	<b>0.3%</b>	<b>2.1%</b>	<b>11.6%</b>
<b>Retailing</b>	<b>1,204.9</b>	<b>0.4%</b>	<b>(0.7%)</b>	<b>1.3%</b>
<b>Others</b>	<b>1,701.4</b>	<b>(0.5%)</b>	<b>(1.2%)</b>	<b>5.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
<b>Tuninvest-SICAR</b>	<b>4.70</b>	<b>4.9%</b>
<b>Societe des Industries Pharmac</b>	<b>6.20</b>	<b>4.7%</b>
<b>SOTUMAG</b>	<b>3.30</b>	<b>1.5%</b>
<b>Societe Electrostar</b>	<b>1.38</b>	<b>1.5%</b>
<b>Ennaki Automobiles</b>	<b>11.70</b>	<b>1.3%</b>

Worst Return Performers	Price (DT)	Daily % Chg
<b>Societe Immobiliere Tuniso Seo</b>	<b>2.09</b>	<b>(2.8%)</b>
<b>Banque de l'Habitat</b>	<b>10.90</b>	<b>(2.7%)</b>
<b>Union Internationale de Banque</b>	<b>22.00</b>	<b>(2.2%)</b>
<b>Delice Holding</b>	<b>12.24</b>	<b>(2.1%)</b>
<b>Cellcom SA</b>	<b>4.70</b>	<b>(1.9%)</b>

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
<b>Societe Frigorifique et Brasse</b>	<b>21.22</b>	<b>156</b>
<b>Societe Tunisienne de L'Air</b>	<b>0.71</b>	<b>77</b>
<b>SOTUMAG</b>	<b>3.30</b>	<b>60</b>
<b>ADWYA SA</b>	<b>2.80</b>	<b>26</b>
<b>Best Lease</b>	<b>1.83</b>	<b>20</b>

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>Tunisia Index</b>	<b>7,180.89</b>	<b>(23.50)</b>	<b>(0.3%)</b>	<b>0.1%</b>	<b>0.8%</b>
<b>Market Cap (DT Mln)</b>	<b>23,013</b>	<b>(72)</b>	<b>(0.3%)</b>	<b>0.1%</b>	<b>1.1%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume ('000 Shares)</b>	<b>551.3</b>	<b>194.9</b>	<b>54.7%</b>	<b>478.2</b>	<b>566.6</b>
<b>Value Traded ('000 DT)</b>	<b>5,688.5</b>	<b>2,496.3</b>	<b>78.2%</b>	<b>3,220.9</b>	<b>4,651.3</b>
<b>No. of Trades</b>	<b>1,115</b>	<b>36</b>	<b>3.3%</b>	<b>1,317</b>	<b>12,038</b>

Market Breadth	▲ 10	▼ 30	= 28
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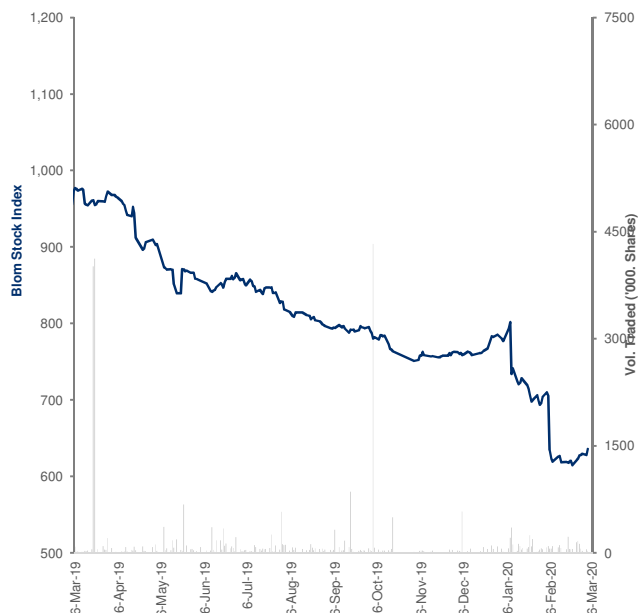
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
<b>Societe Frigorifique et Brasse</b>	<b>21.22</b>	<b>0.66%</b>	<b>3.34</b>
<b>Air Liquide Tunisie</b>	<b>71.00</b>	<b>(1.25%)</b>	<b>0.44</b>
<b>SOTUMAG</b>	<b>3.30</b>	<b>1.54%</b>	<b>0.19</b>
<b>Banque de Tunisie</b>	<b>7.77</b>	<b>(0.38%)</b>	<b>0.14</b>
<b>Banque Internationale Arabe de</b>	<b>119.50</b>	<b>(0.08%)</b>	<b>0.13</b>

Source: Bloomberg, Kamco Research

### Beirut Stock Exchange Daily Report

March 4, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	6,172.5	1.2%	1.0%	(19.2%)
Banking & Finance	4,494.6	1.1%	1.1%	(27.3%)
Industries	215.6	0.0%	0.0%	0.9%
Trading Sector	35.8	0.0%	0.0%	0.0%
Real Estate & Construction	1,426.5	1.7%	1.0%	18.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
BLOM Bank SAL	3.69	23.0%
Solidere	8.70	2.4%
Solidere	8.61	1.3%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	635.93	7.7	1.2%	1.0%	(19.0%)
Market Cap (USD Mn)	6,172.5	75.0	1.2%	1.0%	(19.2%)

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	27.2	(21.4)	(44.1%)	91.2	4,331.0
Value Traded ('000s USD)	233.9	(152.92)	(39.5%)	686.4	20,079.6

Market Breadth	▲ 1	▼ 3	= 22
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere	8.70	15
Solidere	8.61	12
BLOM Bank SAL	3.69	0
BLOM Bank SAL	4.00	0

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere	8.70	2.35%	0.13
Solidere	8.61	1.29%	0.11
BLOM Bank SAL	3.69	23.00%	0.00
BLOM Bank SAL	4.00	0.00%	0.00

Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 4, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	562,575.7	(1.7%)	(2.3%)	(1.8%)
Banking	218,015.8	(1.2%)	(1.6%)	(2.4%)
Beverages	10,794.9	(1.3%)	(1.3%)	(1.8%)
Chemicals	2,030.3	(5.4%)	(5.1%)	2.7%
Construction & Building Material	67,961.9	(3.7%)	(4.1%)	(0.5%)
Distributors	14,228.2	0.2%	0.2%	11.3%
Electrical & Electronic Equipment	280.4	4.2%	4.2%	(7.1%)
Electricity	21,960.9	0.0%	(1.4%)	0.2%
Food Producers & Processors	24,419.2	(1.7%)	(3.3%)	(4.8%)
Holding Companies	3,197.4	(7.6%)	(7.6%)	6.7%
Insurance	25,455.3	(1.5%)	(2.2%)	7.2%
Investment & other Finance	4,817.6	(1.9%)	(1.5%)	5.8%
Leisures & Hotel	2,192.0	(7.3%)	(7.7%)	(10.0%)
Materials, Software & Computer	3,440.5	(1.3%)	(1.8%)	5.3%
Mining	13,035.6	(2.9%)	(4.4%)	(5.8%)
Oil & Gas	14,678.1	0.0%	0.0%	12.3%
Real Estate	4,295.6	(3.2%)	(2.5%)	(9.1%)
Telecommunications	127,073.2	(1.8%)	(2.7%)	(5.5%)
Transport	1,103.4	2.4%	2.5%	4.7%
Utilities	3,552.0	(0.9%)	(0.9%)	(0.4%)
Forestry & Paper	43.1	(5.6%)	(5.9%)	(16.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	789.00	9.9%
Fenie Brossette	65.49	9.2%
Nexans Maroc	125.00	4.2%
CTM	900.00	2.4%
Ciments du Maroc	1700.00	1.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	42.50	(7.6%)
Delta Holding SA	36.50	(7.6%)
RISMA	153.00	(7.3%)
SNBP	501.10	(6.9%)
LafargeHolcim Maroc SA	1812.00	(6.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	144.55	384.6
Douja Promotion Groupe Addoha	8.34	95.7
Attijariwafa Bank	483.80	47.8
Banque Centrale Populaire	267.00	31.4
Cosumar	211.65	31.2

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	11,961.71	(227.57)	(1.9%)	(2.4%)	(1.7%)
Market Cap (MAD Mn)	562,576	(9,657)	(1.7%)	(2.3%)	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	634.4	439.0	224.7%	661.7	402.7
Value Traded (MAD Mn)	117.67	93.83	393.5%	121.3	38.1

Market Breadth	▲ 8	▼ 25	= 9
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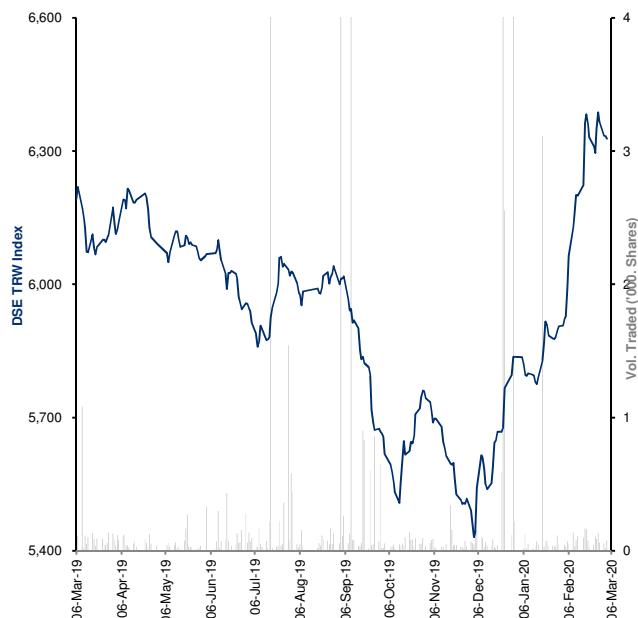
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	144.55	(1.80%)	55.85
Attijariwafa Bank	483.80	(2.46%)	23.27
LafargeHolcim Maroc SA	1812.00	(6.36%)	8.71
Banque Centrale Populaire	267.00	(1.15%)	8.40
Cosumar	211.65	(2.01%)	6.65

Source: Bloomberg, Kamco Research

# Damascus Securities Exchange Daily Report

March 4, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,016,905.5	(0.1%)	(0.6%)	7.8%
Banking & Finance	590,084.1	(0.2%)	(1.0%)	8.0%
Services	2,565.8	0.0%	0.0%	0.0%
Industrial	122,510.2	0.0%	0.0%	4.1%
Insurance	34,174.8	0.0%	(0.5%)	2.3%
Agricultural	1,347.5	0.0%	0.0%	0.0%
Communication	266,223.2	0.0%	0.0%	10.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Syria International Islamic Bank	620.70	1.3%


Worst Return Performers	Price (SRY)	Daily % Chg
Cham Bank	646.50	(2.0%)
The Int'l Bank For Trade & Finance	512.50	(1.9%)
Al Baraka Bank - Syria	973.32	(0.0%)

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Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Syria International Islamic Bank	620.70	8.2
Cham Bank	646.50	4.9
Al Baraka Bank - Syria	973.32	2.0
The Int'l Bank For Trade & Finance	512.50	2.0
Al Badia Cement (JSC)	1194.01	0.7

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	6,328.39	(5.69)	(0.1%)	(0.6%)	8.4%
Market Cap (SRY Mn)	1,016,906	(1,019)	(0.1%)	(0.6%)	7.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	77.0	58.7	321.4%	134.5	84.4
Value Traded (SRY Mn)	49.9	37.7	308.9%	68.4	74.0
No. of Trades	99	53	115.2%	86	68

Market Breadth	▲ 2	▼ 2	= 21
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Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Syria International Islamic Bank	620.70	1.32%	5.1
Cham Bank	646.50	(1.97%)	3.2
Al Baraka Bank - Syria	973.32	(0.03%)	2.0
The Int'l Bank For Trade & Finance	512.50	(1.95%)	1.0
Al Badia Cement (JSC)	1194.01	0.00%	0.8

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