

MENA Markets Daily Report

August 5, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
MENA Countries								
<i>In this Report...</i>		Kuwait	Premier Market Index	▲	5,472.07	1.1%	(21.6%)	32.4%
		Kuwait	Main 50 Index	▲	4,050.96	0.1%	(18.8%)	4.8%
	Kuwait 2	Kuwait	Main Market Index	▲	4,080.70	(0.1%)	(16.9%)	3.6%
	UAE - Dubai 3	Kuwait	All Share Index	▼	5,004.38	0.7%	(20.3%)	23.7%
	UAE - Nasdaq Dubai 4	Saudi Arabia	TADAWUL All Share Index	=	7,459.21	0.0%	(11.1%)	7.2%
	UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	2,078.79	0.7%	(24.8%)	9.3%
	Egypt 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	2,549.22	(0.1%)	(19.9%)	3.6%
	Jordan 7	UAE - Abu Dhabi	ADX General Index	▼	4,318.00	(0.1%)	(14.9%)	3.3%
	Tunisia 8	Qatar	QE 20 Index	=	9,368.17	0.0%	(10.1%)	1.2%
	Lebanon 9	Bahrain	Bahrain All Share	=	1,290.57	0.0%	(19.8%)	20.4%
Morocco 10		Oman	MSM 30 Index	=	3,568.10	0.0%	(10.4%)	(7.9%)
		Egypt	EGX 30	▲	10,620.10	0.2%	(23.9%)	7.1%
		Jordan	ASE Index	▼	1,571.41	(0.7%)	(13.4%)	(4.9%)
		Lebanon	Blom Stock Index	▲	605.20	1.3%	(23.0%)	(19.6%)
		Tunisia	Tunisia Index	▲	6,608.29	0.4%	(7.2%)	(2.1%)
		Morocco	MASI	▲	10,159.57	0.4%	(16.5%)	7.1%
		Syria	DSE Weighted Index	=	7,636.42	0.0%	30.8%	(5.7%)
Emerging Markets								
		China	SSE Composite Index	▲	3,371.69	0.1%	10.5%	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,260.16	0.2%	(18.6%)	44.9%
		India	SENSEX	▲	37,687.91	2.0%	(8.6%)	14.4%
		Brazil	BOVESPA Stock Index	▼	101,215.90	(1.6%)	(12.5%)	31.6%
		Mexico	BOLSA Index	▼	37,466.95	(0.2%)	(14.0%)	4.6%
		Korea	KOSPI Index	▲	2,279.97	1.3%	3.7%	7.7%
		Taiwan	TAIEX Index	▲	12,709.92	1.6%	5.9%	23.3%
Global Markets								
		World	MSCI World Index	▲	2,336.82	0.6%	(0.9%)	25.2%
		Asia	MSCI Asia Pacific	▲	168.33	1.9%	(1.4%)	16.3%
		Europe	DJ Stoxx 600	▼	363.39	(0.1%)	(12.6%)	23.2%
		Europe	FTSEurofirst 300	▼	1,412.42	(0.1%)	(13.0%)	22.0%
		Emerging Markets	MSCI EM Index	▲	1,089.58	1.1%	(2.3%)	15.4%
		U.S.A	S&P 500	▲	3,306.51	0.4%	2.3%	28.9%
		U.S.A	DJIA	▲	26,828.47	0.6%	(6.0%)	22.3%
		U.S.A	NASDAQ Composite	▲	10,941.17	0.4%	21.9%	35.2%
		UK	FTSE 100	▲	6,036.00	0.1%	(20.0%)	12.1%
		Germany	DAX	▼	12,600.87	(0.4%)	(4.9%)	25.5%
		Japan	NIKKEI 225	▲	22,573.66	1.7%	(4.6%)	18.2%
		Hong Kong	HANG SENG INDEX	▲	24,946.63	2.0%	(11.5%)	9.1%
Commodities								
		Oil	OPEC Crude	▲	44.02	2.3%	(35.2%)	31.8%
		Oil	Brent	▲	44.43	0.6%	(32.7%)	22.7%
		Oil	Kuwait	▲	43.85	0.3%	(34.6%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.19	4.4%	(5.1%)	(28.5%)
		Gold	Gold Spot \$/Oz	▲	2,019.21	2.1%	33.1%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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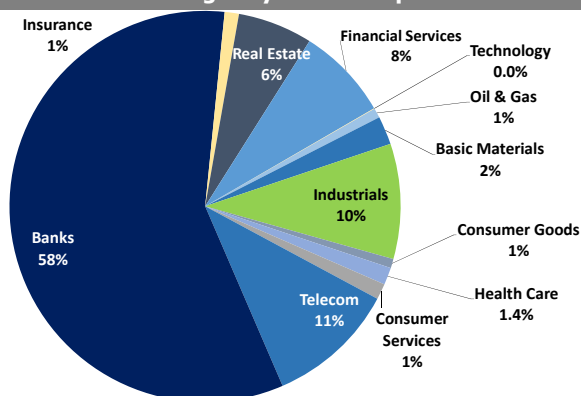
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 5, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,466.4	13.6	11.7%
2- Kuwait Finance House	4,481.7	17.9	12.2%
3- Zain	2,397.2	11.1	16.7%
4- Ahli United Bank - Bahrain	1,859.8	8.4	17.1%
5- Boubayan Bank	1,744.2	27.8	10.9%
6- Agility (PWC Logistics)	1,309.7	15.1	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabane Co.	676.3	12.0	11.9%
9- Gulf Bank	594.4	9.3	9.6%
10- Ahli United Bank - Kuwait	532.8	9.7	12.1%
Total	20,059	14.17	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.101	0.017	20.5%
Kuwait Insurance Co.	0.374	0.034	10.0%
National Shooting Co.	0.017	0.002	9.9%
Al-Argan International Real Estate Co.	0.088	0.007	9.4%
Ekttitab Holding Co.	0.014	0.001	5.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.047	(0.002)	(4.8%)
Egypt Kuwait Holding Co.	0.357	(0.018)	(4.8%)
The Energy House Co.	0.021	(0.001)	(4.5%)
Al Eid Food Co.	0.085	(0.004)	(4.2%)
Aqr Real Estate Investment Co.	0.074	(0.003)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.191	2.1%	19,633,279
Kuwait Finance House	0.584	1.0%	5,171,509
Gulf Bank	0.195	2.6%	4,443,870
Gulf Petroleum Investment	0.015	2.0%	4,400,720
National Bank of Kuwait	0.798	1.1%	4,283,812

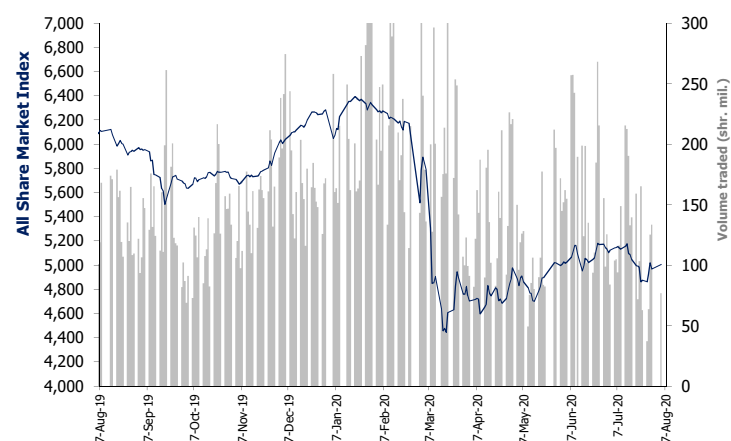
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	29,232.7	0.7%	0.7%	(19.6%)
Oil & Gas	238.8	(0.3%)	(0.3%)	(7.4%)
Basic Materials	680.3	0.3%	0.3%	(15.8%)
Industrials	2,783.8	0.4%	0.4%	(15.4%)
Consumer Goods	226.1	0.6%	0.6%	14.5%
Health Care	416.1	0.0%	0.0%	(5.1%)
Consumer Services	383.1	(1.3%)	(1.3%)	(30.6%)
Telecommunications	3,115.9	0.6%	0.6%	(8.9%)
Banks	16,984.8	1.1%	1.1%	(22.8%)
Insurance	347.3	1.9%	1.9%	(0.0%)
Real Estate	1,807.4	0.4%	0.4%	(20.0%)
Financial Services	2,242.8	(0.2%)	(0.2%)	(19.0%)
Technology	6.4	0.0%	0.0%	(9.6%)

Market Breadth		63		33		77
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	5,472.07	56.8	1.0%	1.0%	(21.6%)	
Main 50 Index	4,050.96	3.4	0.1%	0.1%	(18.8%)	
Main Market Index	4,080.70	(5.3)	(0.1%)	(0.1%)	(16.9%)	
All Share Market Index	5,004.38	36.2	0.7%	0.7%	(20.3%)	
Market Cap (KWD Mn)	29,232.74	211.4	0.7%	0.7%	(19.6%)	

Index Performance relative to Volume



Market Trading Data and Volatility

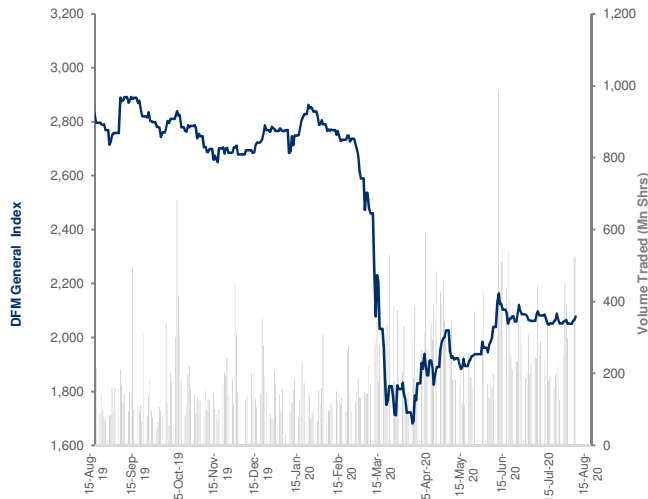
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	76.7	(56.6)	(42.5%)	168.9	88.6
Value Traded (KWD Mn)	19.7	(10.0)	(33.7%)	34.3	16.9
No. of Trades	5,451	(1,721)	(24.0%)	8,093	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.191	2.1%	3,741,891
National Bank of Kuwait	0.798	1.1%	3,414,179
Kuwait Finance House	0.584	1.0%	3,006,396
Agility (PWC Logistics)	0.646	0.9%	2,222,973
Zain	0.554	0.7%	1,892,446

Dubai Financial Market Daily Report

August 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	289,636.1	0.5%	(0.2%)	(22.3%)
Banking	154,379.3	(0.4%)	(0.2%)	(24.9%)
Consumer Staples	3,075.3	(6.0%)	(5.8%)	(7.2%)
Investment & Financial Services	14,274.8	(0.8%)	(0.9%)	(16.4%)
Insurance	4,963.3	5.0%	5.2%	(2.0%)
Industrial	4,926.9	0.0%	0.0%	(4.2%)
Real Estate	54,566.2	0.7%	1.0%	(30.4%)
Telecommunication	23,134.5	(1.3%)	(1.2%)	(8.8%)
Transportation	22,332.3	(3.0%)	(2.7%)	(10.7%)
Services	7,983.6	2.9%	2.3%	3.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
UNION PROPERTIES PJSC	0.34	5.9%
ITHMAAR HOLDING	0.12	3.4%
AMANAT HOLDINGS PJSC	0.84	3.2%
EMAAR MALLS PJSC	1.33	3.1%
AAN DIGITAL SERVICES CO	0.12	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
ARABTEC HOLDING CO PJSC	1.15	(5.0%)
AMLAK FINANCE	0.35	(4.9%)
AJMAN BANK PJSC	0.58	(1.9%)
DUBAI ISLAMIC INSURANCE CO	0.43	(1.4%)
SHUAA CAPITAL	0.56	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
UNION PROPERTIES PJSC	0.34	297,192
ARABTEC HOLDING CO PJSC	1.15	67,128
DEYAAR DEVELOPMENT PJSC	0.29	51,345
Gulf Finance House	0.58	16,859
ISLAMIC ARAB INSURANCE COM	0.62	16,293

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,078.79	13.47	0.7%	1.4%	(24.8%)
Market Cap (AED Mn)	289,636	615.0	0.5%	(0.2%)	(22.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	527.5	3.8	0.7%	246.7	145.7
Value Traded (AED Mn)	388.7	111.6	40.2%	243.4	195.1
No. of Trades	5,598	547	10.8%	3,760	2,652

Market Breadth	▲ 12	▼ 11	= 39
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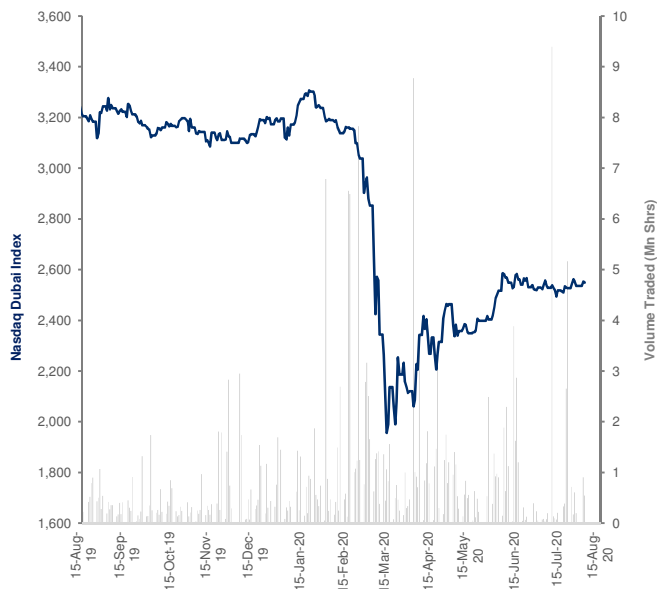
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
UNION PROPERTIES PJSC	0.34	5.88%	100.91
Emirates NBD	9.12	0.89%	89.93
ARABTEC HOLDING CO PJSC	1.15	(4.96%)	79.90
EMAAR PROPERTIES PJSC	2.62	2.34%	28.33
DEYAAR DEVELOPMENT PJSC	0.29	0.70%	14.85

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	28,952.7	0.1%	0.2%	(20.8%)
Al Baraka Banking Group	323.1	0.5%	0.4%	(16.1%)
BLME Holdings plc	120.2	3.0%	2.4%	2.4%
DEPA Limited (AED)	50.3	(2.0%)	(1.7%)	(6.0%)
Emirates REIT (CEIC) Limited	34.3	(3.9%)	(3.6%)	(80.0%)
ENBD REIT (CEIC) Limited	84.8	(2.4%)	(2.0%)	(29.9%)
Hikma Pharmaceuticals GDR	6,340.8	(1.6%)	(1.1%)	(1.5%)
Nasdaq, Inc.	21,421.1	1.8%	1.0%	21.0%
Orascom Construction Limited	578.0	(0.9%)	(0.5%)	(18.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.14	5.9%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates REIT (CEIC) Limited	0.14	545

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,549.22	(3.61)	(0.1%)	0.5%	(19.9%)
Market Cap (USD Mn)	28,953	51.02	0.1%	0.2%	(20.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.55	(0.4)	(39.7%)	1.1	0.69
Value Traded (USD Mn)	0.07	(0.0)	(33.6%)	10.5	7.94
No. of Trades	34	(32)	(48.5%)	105	168

Market Breadth	▲ 1 ▼ 0 = 7
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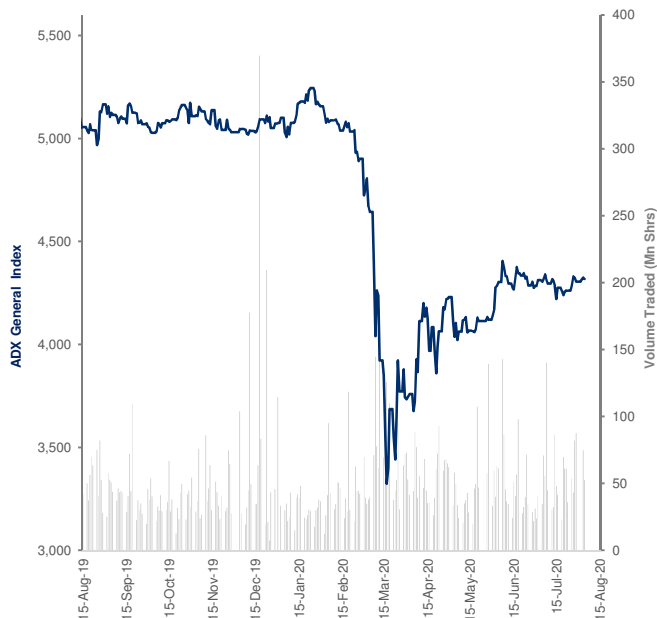
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates REIT (CEIC) Limited	0.14	5.93%	0.07

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

August 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	657,037.2	0.1%	0.3%	20.8%
Banks	196,375.7	(1.9%)	(1.8%)	(28.2%)
Investment & Financial Services	1,876.6	3.9%	3.8%	(5.9%)
Real Estate	15,211.6	(0.2%)	(0.3%)	(18.5%)
Energy	193,824.2	3.8%	3.6%	313.5%
Consumer Staples	60,842.4	4.2%	4.2%	331.1%
Industrial	6,273.9	0.6%	0.7%	(6.2%)
Insurance	8,284.2	(0.8%)	(0.6%)	5.1%
Telecommunication	165,395.5	0.8%	0.9%	0.2%
Services	8,953.1	3.4%	3.1%	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
RAS AL KHAIMAH CERAMICS	1.34	3.1%
ARKAN BUILDING MATERIALS CO	0.43	2.4%
RAS AL KHAIMAH CEMENT CO PSC	0.71	2.0%
ALDAR PROPERTIES PJSC	1.73	1.8%
DANA GAS	0.72	0.6%

Worst Return Performers	Price (AED)	Daily % Chg
ESHRAQ PROPERTIES CO PJSC	0.34	(5.0%)
INVEST BANK	0.46	(4.9%)
COMMERCIAL BANK INTERNATIONAL	0.71	(4.9%)
ABU DHABI NATL CO FOR BUILDI	0.26	(4.8%)
ABU DHABI NATIONAL ENERGY CO	1.39	(3.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ABU DHABI NATIONAL ENERGY CO	1.39	15,738
ESHRAQ PROPERTIES CO PJSC	0.34	7,662
ARKAN BUILDING MATERIALS CO	0.43	6,048
ALDAR PROPERTIES PJSC	1.73	4,721
ABU DHABI COMMERCIAL BANK	5.02	4,512

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,318.00	(6.14)	(0.1%)	0.3%	(14.9%)
Market Cap (AED Mn)	657,037	18,001	0.1%	0.3%	20.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	52.6	(22.1)	(29.6%)	52.3	50.0
Value Traded (AED Mn)	134.3	(27.2)	(16.9%)	149.1	190.7
No. of Trades	1,778	(583)	(24.7%)	1,770	1,564

Market Breadth	▲ 8	▼ 10	= 46
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ABU DHABI COMMERCIAL BANK	5.02	(0.40%)	22.70
ABU DHABI NATIONAL ENERGY CO	1.39	(3.47%)	22.11
FIRST ABU DHABI BANK PJSC	11.04	0.36%	20.40
International Holdings Company PJSC	32.16	(2.55%)	20.36
EMIRATES TELECOM GROUP CO	16.54	(0.60%)	19.41

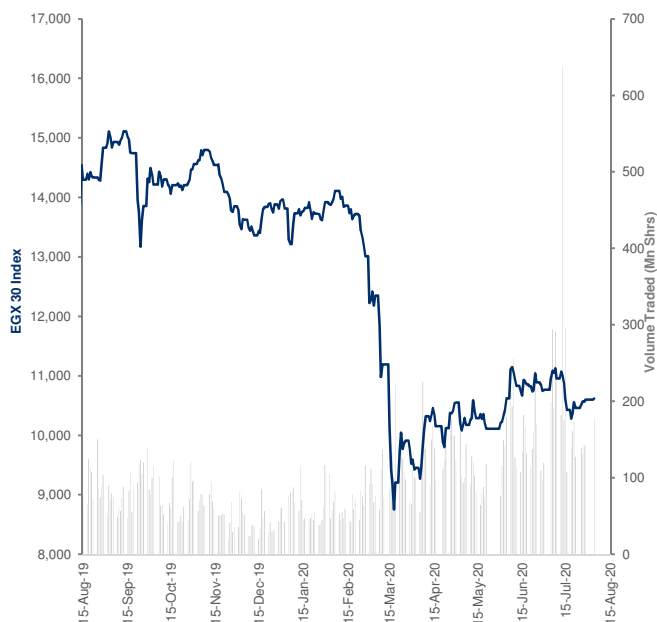
Source: Bloomberg, Kamco Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	441,779.8	0.3%	0.3%	(21.3%)
Banks	141,897.5	(1.0%)	(1.0%)	(26.1%)
Basic Resources	17,470.6	1.4%	1.4%	(20.0%)
Chemicals	22,917.6	0.2%	0.2%	(28.3%)
Construction and Materials	15,365.6	0.7%	0.7%	(19.2%)
Financial Services excluding Banks	41,557.0	1.4%	1.4%	(19.1%)
Food and Beverage	8,893.7	0.4%	0.4%	(10.3%)
Healthcare	4,847.5	0.2%	0.2%	(26.5%)
Industrial Goods, Services, Automobile:	33,160.4	1.2%	1.2%	(34.6%)
Media	779.4	8.4%	8.4%	(4.2%)
Oil and Gas	3,138.3	0.8%	0.8%	(33.1%)
Personal and Household Products	31,591.3	(0.7%)	(0.7%)	(23.4%)
Real Estate	46,649.8	2.2%	2.2%	(21.8%)
Telecommunication	52,201.4	0.8%	0.8%	13.5%
Travel & Leisure	21,309.7	1.0%	1.0%	(15.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian Media Production City	4.11	8.4%
Arab Cotton Ginning	2.07	8.1%
El Nasr Clothes & Textiles	0.81	4.5%
Asec Co for Mining	6.07	4.5%
Emaar Misr for Development SAE	2.36	4.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptians for Housing & Dev. Co.	6.64	(1.9%)
Credit Agricole Egypt SAE	26.60	(1.5%)
Eastern Co SAE	11.64	(1.3%)
QNB Alahli Bank SAE	15.10	(1.0%)
Commercial International Bank	62.35	(1.0%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Arab Cotton Ginning	2.07	40,267
Qalaa Holdings SAE	1.44	31,572
Emaar Misr for Development SAE	2.36	13,246
Palm Hills Developments SAE	1.41	10,641
El Nasr Clothes & Textiles	0.81	10,317

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,620.10	20.64	0.2%	0.2%	(23.9%)
Market Cap (EGP Mn)	441,780	1,512	0.3%	0.3%	(21.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	179.0	36.0	25.2%	118.8	83.8
Value Traded (EGP Mn)	669.6	41.8	6.7%	576.0	542.6
No. of Trades	19,135	2,260	13.4%	16,162	13,076

Market Breadth	▲ 45	▼ 8	= 6
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	62.35	(1.00%)	165.67
Arab Cotton Ginning	2.07	8.08%	83.46
Eastern Co SAE	11.64	(1.27%)	49.50
Qalaa Holdings SAE	1.44	3.15%	45.53
Emaar Misr for Development SAE	2.36	4.42%	31.22

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

August 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,293.3	(0.8%)	(0.8%)	(18.0%)
Banking	6,339.0	(0.9%)	(0.9%)	(23.3%)
Insurance	89.4	(0.0%)	(0.0%)	2.2%
Diversified Financial Services	170.2	(0.4%)	(0.4%)	7.1%
Real Estate	175.8	0.5%	0.5%	2.6%
Health Care Services	21.5	0.0%	0.0%	(14.9%)
Educational Services	183.5	0.0%	0.0%	(10.9%)
Hotels and Tourism	77.4	0.0%	0.0%	(8.8%)
Transportation	126.4	0.1%	0.1%	(18.4%)
Technology & Communications	262.5	(2.2%)	(2.2%)	(10.3%)
Media	3.7	(2.6%)	(2.6%)	(2.6%)
Utilities & Energy	430.7	(3.0%)	(3.0%)	(16.5%)
Commercial Services	65.2	0.1%	0.1%	1.5%
Pharmaceutical & Medical Industries	35.0	1.5%	1.5%	(2.8%)
Chemical Industries	16.5	0.4%	0.4%	18.7%
Food & Beverages	72.8	(0.4%)	(0.4%)	(1.3%)
Tobacco & Cigarettes	807.0	0.0%	0.0%	6.4%
Mining & Extraction Industries	281.5	1.4%	1.4%	(1.2%)
Engineering & Construction	20.4	(0.2%)	(0.2%)	(10.8%)
Electrical Industries	28.2	0.7%	0.7%	(1.3%)
Textiles , Leathers & Clothings	63.6	0.0%	0.0%	(8.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NATIONAL CABLE & WIRE MANUF	0.15	7.1%
EMMAR INVESTMENTS & REAL EST	0.21	5.0%
SPECIALIZED JORDANIAN INVEST	0.44	4.8%
PREMIER BUSINESS AND PROJECT	1.00	4.2%
AL-TAJAMOAT FOR CATERING HS	0.26	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN COMMERCIAL BANK	0.78	(4.9%)
JORDAN KUWAIT BANK	1.61	(4.7%)
JORDAN STEEL	0.21	(4.5%)
JORDAN PRESS FOUNDATI/AL-RAI	0.23	(4.2%)
NATL PORTFOLIO SECURITIES	0.47	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
UNION INVESTMENT CORP	1.19	605
JORDAN INDUSTRIAL RESOURCES	0.16	292
JORDANIAN ELECTRIC POWER	1.17	255
UNION TOBACCO & CIGARETTE	1.39	245
SPECIALIZED INVESTMENT COMPO	1.58	237

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,571.41	(10.41)	(0.7%)	(0.7%)	(13.4%)
Market Cap (JD Mn)	9,293.34	(73.46)	(0.8%)	(0.8%)	(18.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (⁰⁰⁰ Shares)	3,119.5	(1,144.4)	(26.8%)	3,206.0	2,687.5
Value Traded (JD ⁰⁰⁰)	3,725.0	(314.1)	(7.8%)	3,525.0	6,931.2
No. of Trades	1,749	(141)	(7.5%)	1,332	1,407

Market Breadth	▲ 19	▼ 24	= 78
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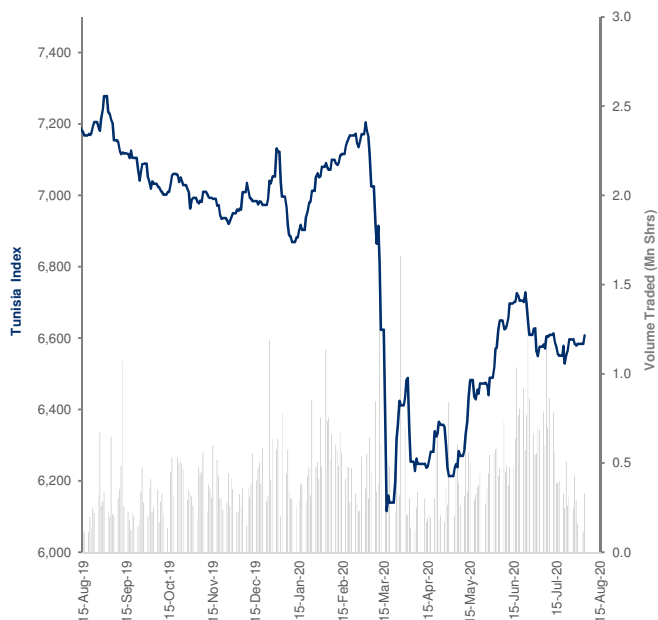
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
UNION INVESTMENT CORP	1.19	0.00%	0.72
ARAB BANK PLC	4.02	(0.99%)	0.51
JORDAN PETROLEUM REFINERY CO	2.49	(3.86%)	0.42
SPECIALIZED INVESTMENT COMPO	1.58	3.95%	0.37
UNION TOBACCO & CIGARETTE	1.39	0.72%	0.34

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,587.6	0.4%	(4.4%)	(10.3%)
Banking	7,814.4	(0.3%)	(2.7%)	(18.7%)
Insurance	853.5	0.0%	(4.8%)	4.3%
Leasing	507.0	(0.4%)	(3.8%)	(0.9%)
Financial Services	2,325.0	0.0%	2.5%	(5.5%)
Industrial	1,578.6	0.6%	1.3%	(9.2%)
Chemical Industry	361.3	2.0%	(5.0%)	(33.6%)
Food & Beverage	4,375.4	1.0%	(16.1%)	(0.6%)
Retailing	1,125.9	1.0%	2.5%	(5.4%)
Others	1,646.6	1.7%	5.2%	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	1.35	4.65%
Industries Chimiques du Fluor	65.49	4.1%
One Tech Holding	11.88	4.0%
Tunisie Profiles Aluminium SA	3.47	3.3%
Air Liquide Tunisie	73.93	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Banque Nationale Agricole	8.60	(5.0%)
Societe Ciments de Bizerte	1.14	(3.4%)
Attijari Leasing SA	10.64	(2.9%)
Societe de Production Agricole	1.39	(2.8%)
BH Leasing	1.14	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	17.80	77
Banque Nationale Agricole	8.60	38
Universal Auto Distributors Ho	1.33	26
Euro Cycles SA	23.43	23
Banque de Tunisie	6.70	20

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,608.29	24.02	0.4%	0.4%	(7.2%)
Market Cap (DT Mln)	20,588	74.0	0.4%	(4.4%)	(10.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	329.3	212.5	182.0%	487.5	462.4
Value Traded ('000 DT)	4,201.4	3,129.6	292.0%	3,680.6	3,953.4
No. of Trades	1,265	566	81.0%	1,337	4,352

Market Breadth	▲ 19	▼ 21	= 28
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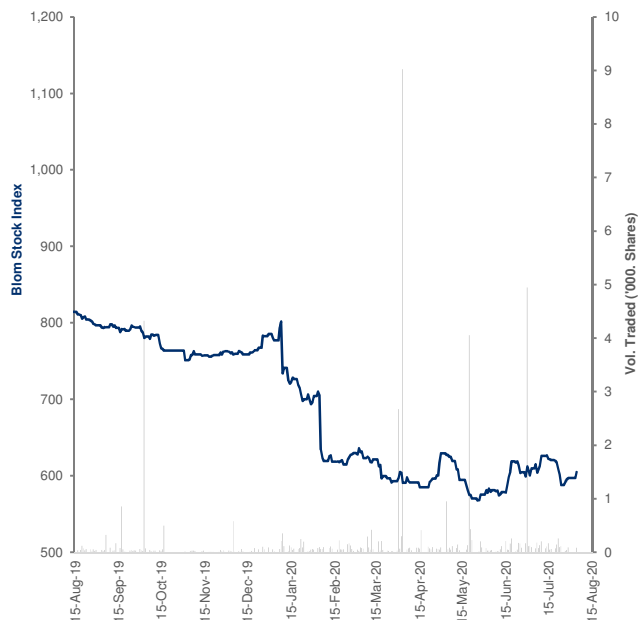
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	17.80	1.31%	1.35
Banque Internationale Arabe de	91.30	(1.30%)	0.64
Euro Cycles SA	23.43	2.31%	0.55
Banque Nationale Agricole	8.60	(4.97%)	0.33
Attijari Bank	28.50	(0.52%)	0.29

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

August 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,867.4	1.5%	1.5%	(10.0%)
Banking & Finance	5,782.5	0.0%	0.0%	(38.2%)
Industries	270.8	0.0%	0.0%	23.6%
Trading Sector	87.1	0.0%	0.0%	(2.7%)
Real Estate & Construction	4,727.0	3.6%	3.6%	96.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere B	14.50	6.9%
Solidere A	14.21	1.5%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	605.20	7.9	1.3%	1.3%	(23.0%)
Market Cap (USD Mn)	10,867.4	162.9	1.5%	1.5%	(10.0%)

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	82.2	(6.5)	(7.3%)	253.3	1,375.9
Value Traded ('000s USD)	1,159.8	(19.4)	(1.6%)	1,085.5	6,438.1

Market Breadth	▲ 2	▼ 0	= 23
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Most Active Stocks By Volume	Price (USD)	Volume (('000 Shrs)
Solidere B	14.50	42
Solidere A	14.21	40

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere B	14.50	6.85%	0.60
Solidere A	14.21	1.50%	0.56

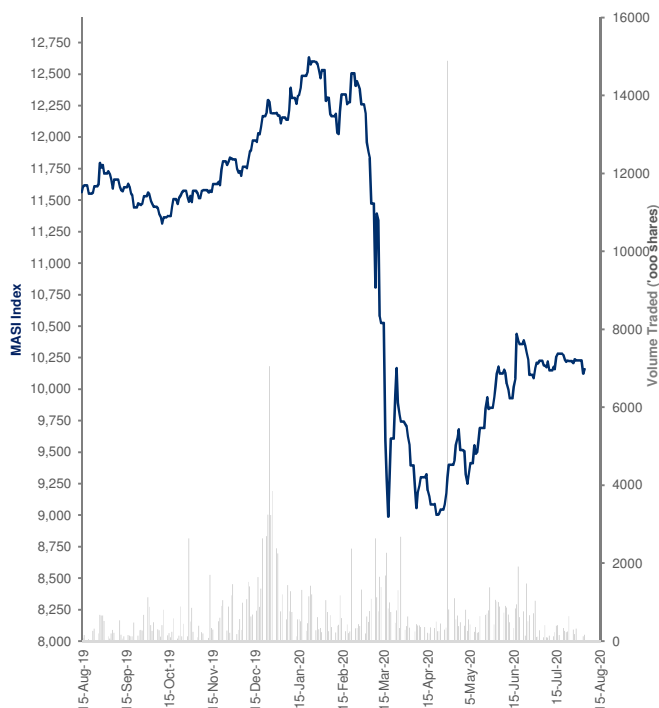
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	479,232.4	0.5%	0.6%	(16.6%)
Banking	171,283.6	0.1%	3.1%	(23.3%)
Beverages	9,727.9	0.0%	(1.4%)	(11.5%)
Chemicals	1,712.8	(0.9%)	(7.0%)	(13.4%)
Construction & Building Material	54,936.9	1.2%	3.7%	(19.5%)
Distributors	12,684.6	(0.0%)	(5.1%)	(0.8%)
Electrical & Electronic Equipment	292.3	0.0%	0.2%	(3.2%)
Electricity	20,309.7	(0.0%)	(0.2%)	(7.3%)
Food Producers & Processors	22,534.8	0.5%	(4.6%)	(12.2%)
Holding Companies	2,755.0	2.8%	5.2%	(8.0%)
Insurance	21,263.2	0.0%	(1.3%)	(10.4%)
Investment & other Finance	3,372.1	0.7%	(1.1%)	(26.0%)
Leisures & Hotel	1,418.4	0.0%	(3.9%)	(41.8%)
Materials, Software & Computer	3,661.7	0.4%	(6.0%)	12.1%
Mining	15,264.7	2.5%	37.1%	10.3%
Oil & Gas	14,136.4	0.0%	0.4%	(3.1%)
Real Estate	3,385.4	(3.8%)	(9.2%)	(28.4%)
Telecommunications	117,007.6	0.9%	(4.2%)	(13.0%)
Transport	854.1	4.0%	(0.8%)	(19.0%)
Utilities	2,600.0	0.0%	(4.4%)	(27.1%)
Forestry & Paper	31.2	(4.0%)	(13.1%)	(39.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Managem SA	925.50	4.0%
CTM	696.70	4.0%
Ciments du Maroc	1479.00	3.2%
Delta Holding SA	31.45	2.8%
Salafin	549.50	2.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	604.00	(4.0%)
Med Paper SA	12.10	(4.0%)
Douja Promotion Groupe Addoha	6.60	(3.9%)
Credit Immobilier et Hotelier	247.00	(3.9%)
Sonassid	206.60	(3.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.60	83.6
Maroc Telecom	133.10	31.3
Attijariwafa Bank	370.00	18.6
Cosumar	193.30	10.8
Banque Marocaine Pour Le Comme	604.00	5.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	10,159.57	36.92	0.4%	(0.7%)	(16.5%)
Market Cap (MAD Mn)	479,232	2,307	0.5%	0.6%	(16.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	166.4	45.5	37.7%	721.4	468.6
Value Traded (MAD Mn)	33.00	4.59	16.2%	124.3	53.4

Market Breadth	▲ 11	▼ 15	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Hightech Payment Systems SA	4100.00	0.00%	8.61
Attijariwafa Bank	370.00	1.34%	6.87
Maroc Telecom	133.10	0.87%	4.17
Managem SA	925.50	3.99%	3.32
Banque Marocaine Pour Le Comme	604.00	(3.97%)	3.02

Source: Bloomberg, Kamco Research

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