

MENA Markets Daily Report

March 30, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	5,101.57	(3.4%)	(26.9%)	32.4%
	Kuwait	Main 50 Index	▼	4,022.55	(2.0%)	NA	NA
	Kuwait	Main Market Index	▼	4,084.93	(1.4%)	(16.8%)	3.6%
	Kuwait	All Share Index	▼	4,758.56	(2.8%)	(24.3%)	23.7%
	Saudi Arabia	TADAWUL All Share Index	▲	6,376.62	0.8%	(24.0%)	7.2%
	UAE-Dubai	DFM General Index	▲	1,832.28	1.3%	(33.7%)	9.3%
	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	2,232.19	2.1%	(29.9%)	3.6%
	UAE-Abu Dhabi	ADX General Index	▲	3,878.84	2.9%	(23.6%)	3.3%
	Qatar	QE 20 Index	▼	8,431.15	(0.6%)	(19.1%)	1.2%
	Bahrain	Bahrain All Share	▼	1,362.41	(1.9%)	(15.4%)	20.4%
	Oman	MSM 30 Index	▼	3,479.96	(1.7%)	(12.6%)	(7.9%)
	Egypt	EGX 30	▼	9,760.18	(1.5%)	(30.1%)	7.1%
	Jordan	ASE Index	=	1,668.18	0.0%	(8.1%)	(4.9%)
	Lebanon	Blom Stock Index	▲	593.17	0.3%	(24.5%)	(19.6%)
	Tunisia	Tunisia Index	▼	6,412.02	(0.2%)	(10.0%)	(2.1%)
	Morocco	MASI	▼	9,743.75	(0.6%)	(19.9%)	7.1%
Syria	DSE Weighted Index	=	6,137.09	0.0%	5.1%	(5.7%)	
Emerging Markets							
	China	SSE Composite Index	▼	2,747.62	(0.9%)	(9.9%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▼	955.34	(6.1%)	(38.3%)	44.9%
	India	SENSEX	▼	29,390.22	(1.4%)	(28.8%)	14.4%
	Brazil	BOVESPA Stock Index	▼	73,428.80	(5.5%)	(36.5%)	31.6%
	Mexico	BOLSA Index	▼	33,799.49	(5.3%)	(22.4%)	4.6%
	Korea	KOSPI Index	▲	1,723.87	0.4%	(21.6%)	7.7%
	Taiwan	TAIEX Index	▼	9,637.90	(0.6%)	(19.7%)	23.3%
Global Markets							
	World	MSCI World Index	▼	1,827.17	(2.6%)	(22.5%)	25.2%
	Asia	MSCI Asia Pacific	▲	137.77	1.8%	(19.3%)	16.3%
	Europe	DJ Stxxx 600	▼	310.90	(3.3%)	(25.2%)	23.2%
	Europe	FTSEurofirst 300	▼	1,223.66	(3.3%)	(24.6%)	22.0%
	Emerging Markets	MSCI EM Index	▼	842.54	(1.0%)	(24.4%)	15.4%
	U.S.A	S&P 500	▼	2,541.47	(3.4%)	(21.3%)	28.9%
	U.S.A	DJIA	▼	21,636.78	(4.1%)	(24.2%)	22.3%
	U.S.A	NASDAQ Composite	▼	7,502.38	(3.8%)	(16.4%)	35.2%
	UK	FTSE 100	▼	5,510.33	(5.3%)	(26.9%)	12.1%
	Germany	DAX	▼	9,632.52	(3.7%)	(27.3%)	25.5%
	Japan	NIKKEI 225	▼	18,810.76	(3.0%)	(20.5%)	18.2%
	Hong Kong	HANG SENG INDEX	▼	23,362.64	(0.5%)	(17.1%)	9.1%
Commodities							
	Oil	OPEC Crude	▼	26.04	(3.3%)	(61.7%)	31.8%
	Oil	Brent	▼	23.48	(5.8%)	(64.4%)	22.7%
	Oil	Kuwait	▼	26.80	(4.3%)	(60.1%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.62	(2.9%)	(25.9%)	(28.5%)
	Gold	Gold Spot \$/Oz	▼	1,616.92	(0.7%)	6.6%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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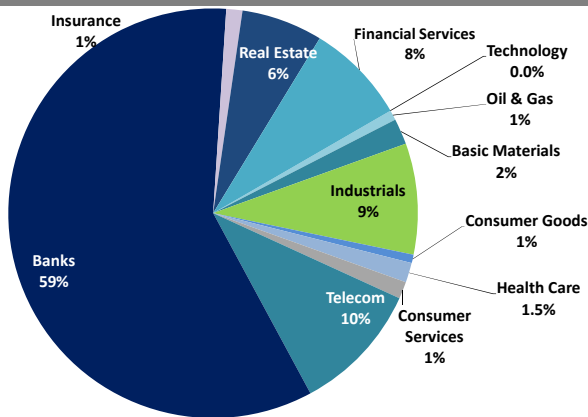
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 30, 2020

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	27,389.2	(2.8%)	(22.1%)	(24.6%)
Oil & Gas	211.1	(2.7%)	(22.4%)	(18.1%)
Basic Materials	561.9	(3.0%)	(24.7%)	(30.5%)
Industrials	2,398.5	(1.5%)	(25.2%)	(27.1%)
Consumer Goods	184.9	(2.3%)	(2.8%)	(6.4%)
Health Care	422.1	0.0%	0.0%	(3.8%)
Consumer Services	373.1	(1.4%)	(27.8%)	(32.4%)
Telecommunications	2,817.4	(3.1%)	(17.8%)	(17.6%)
Banks	16,138.8	(3.4%)	(24.4%)	(26.6%)
Insurance	344.0	(0.4%)	(3.2%)	(1.0%)
Real Estate	1,756.0	(1.5%)	(20.4%)	(22.3%)
Financial Services	2,175.4	(1.6%)	(18.9%)	(21.4%)
Technology	6.1	0.0%	(1.8%)	(13.8%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,918.4	12.3	12.1%
2- Kuwait Finance House	4,360.3	17.5	12.5%
3- Zain	2,098.6	9.9	16.7%
4- Ahli United Bank - Bahrain	1,832.4	8.3	17.9%
5- Boubyan Bank	1,468.0	24.1	10.8%
6- Commercial Bank of Kuwait	996.0	15.3	9.1%
7- Agility (PWC Logistics)	939.6	11.0	8.2%
8- Mabane Co.	637.0	11.5	12.1%
9- Gulf Bank	621.8	12.1	8.0%
10- Burgan Bank	535.5	6.8	10.6%
Total	18,408	12.43	12.3%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.050	0.005	10.9%
Kuwait Portland Cement Co.	0.870	0.060	7.4%
GFH Financial Group	0.050	0.002	4.6%
Educational Holding Group	0.286	0.012	4.4%
Warba Capital Holding Co.	0.056	0.002	3.7%

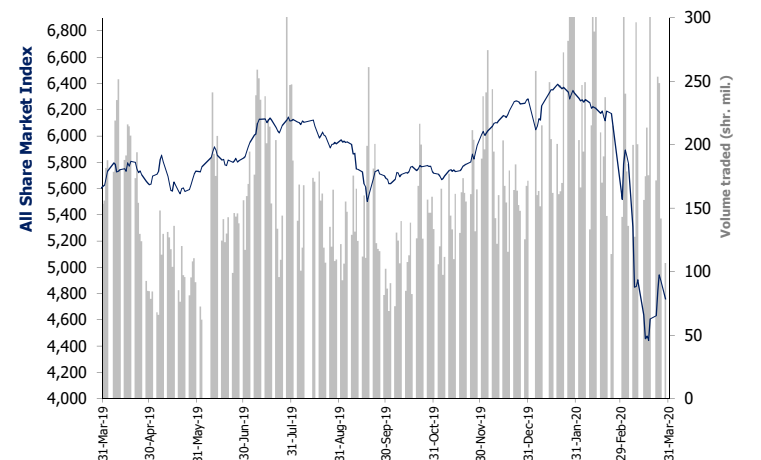
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Coast Invest. & Development Co.	0.028	(0.003)	(9.8%)
National Mobile Telecom Co.	0.628	(0.068)	(9.8%)
Warba Insurance Co.	0.065	(0.007)	(9.6%)
Kuwait Real Estate Co.	0.075	(0.007)	(9.0%)
Manazel Holding Co.	0.024	(0.002)	(8.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.625	(4.3%)	13,574,687
Ahli United Bank - Bahrain	0.207	(4.6%)	7,996,965
Kuwait International Bank	0.198	(1.5%)	7,488,443
Zain	0.485	(2.6%)	6,736,929
Investors Holding Group Co.	0.009	(3.4%)	6,520,600

Source: Boursa Kuwait, Kamco Research

Market Breadth	14	81	79
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	5,101.57	(179.6)	(3.4%)
Main 50 Index	4,022.55	(81.6)	(2.0%)
Main Market Index	4,084.93	(57.5)	(1.4%)
All Share Market Index	4,758.56	(138.9)	(2.8%)
Market Cap (KWD Mn)	27,389.21	(794.8)	(2.8%)

Index Performance relative to Volume



Market Trading Data and Volatility

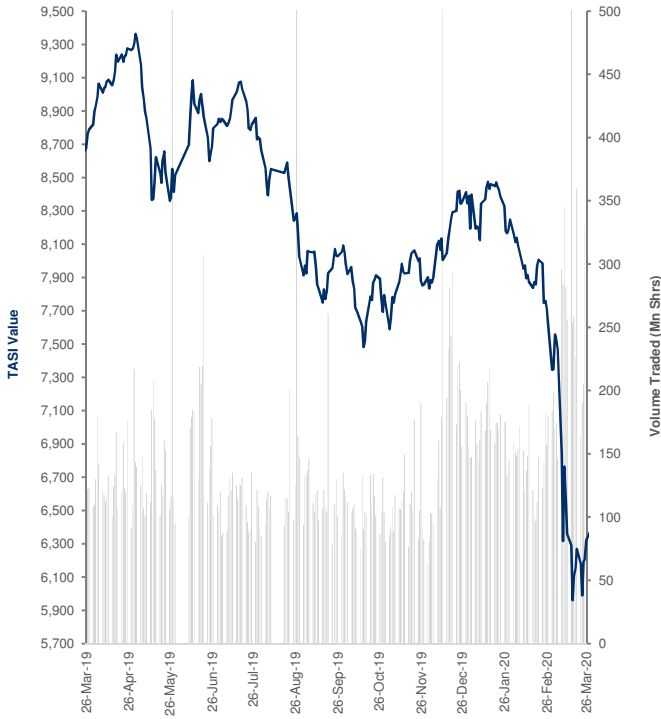
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	Average Daily YTD 2019
Volume (Shrs Mn)	106.9	(34.8)	(24.6%)	217.5	88.6
Value Traded (KWD Mn)	25.1	(8.2)	(24.6%)	42.9	16.9
No. of Trades	6,821	(2,911)	(29.9%)	9,679	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.625	(4.3%)	8,475,486
Zain	0.485	(2.6%)	3,286,143
National Bank of Kuwait	0.718	(4.0%)	2,376,828
Ahli United Bank - Bahrain	0.207	(4.6%)	1,662,108
Kuwait International Bank	0.198	(1.5%)	1,471,644

Saudi Tadawul Daily Report

March 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,474,284.9	0.1%	(11.3%)	(17.2%)
Energy	6,006,646.6	0.0%	(10.4%)	(15.3%)
Materials	393,844.1	0.2%	(16.0%)	(27.3%)
Capital Goods	9,336.8	(0.1%)	(26.1%)	(27.3%)
Commercial & Professional Svc	6,486.4	1.3%	(21.5%)	(29.6%)
Transportation	9,483.2	0.4%	(28.8%)	(31.9%)
Consumer Durables & Apparel	2,032.6	(0.4%)	(25.9%)	(29.3%)
Consumer Services	17,185.8	(1.0%)	(23.7%)	(25.0%)
Media	4,564.2	0.7%	(21.7%)	(29.6%)
Retailing	24,568.7	1.3%	(24.7%)	(27.1%)
Food & Staples Retailing	8,875.0	0.2%	3.1%	4.7%
Food & Beverages	73,451.2	3.2%	(1.8%)	(7.1%)
Health Care Equipment & Svc	37,177.6	(0.5%)	NA	NA
Pharma, Biotech & Life Science	3,168.0	(1.1%)	(5.7%)	(3.1%)
Banks	485,532.4	0.7%	(21.7%)	(29.7%)
Diversified Financials	24,207.6	0.8%	(16.2%)	(19.6%)
Insurance	31,738.7	(1.0%)	(15.3%)	(19.0%)
Telecommunication Services	187,687.8	0.3%	(0.7%)	(18.4%)
Utilities	65,733.9	0.8%	(9.1%)	(24.1%)
REITs	13,048.9	(0.2%)	(12.9%)	(12.0%)
Real Estate Mgmt & Dev't	68,806.7	1.9%	(19.5%)	(21.7%)
Software & Services	708.8	0.0%	(19.5%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Umm Al-Qura Cement Co	17.66	10.0%
Saudi Fisheries Co	36.00	9.8%
Qassim Cement Co/The	52.70	7.0%
Eastern Province Cement Co	26.65	6.2%
Zamil Industrial Investment Co	13.72	6.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Amana Cooperative Insurance Co	10.06	(6.3%)
Wataniya Insurance Co	20.02	(5.7%)
Abdul Mohsen Al-Hokair Tourism	9.80	(3.9%)
Chubb Arabia Cooperative Insur	19.96	(3.8%)
Alkhaber REIT	9.59	(3.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Alinma Bank	19.94	12,679
City Cement Co	12.44	9,364
Hail Cement Co	9.53	8,563
Saudi Arabian Oil Co	29.90	6,722
Al Rajhi Bank	55.00	5,825

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	6,376.62	49.70	0.8%	(16.4%)	(24.0%)
Market Cap (SAR Mn)	7,474,285	9,488	0.1%	(11.3%)	(17.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	161.3	14.6	10.0%	249.9	119.6
Value Traded (SAR Mn)	3,104.0	193.6	6.7%	4,202.5	2,766.7
No. of Trades	160,629	10,711	7.1%	187,313	101,689

Market Breadth	▲	▼	▬
	93	86	21

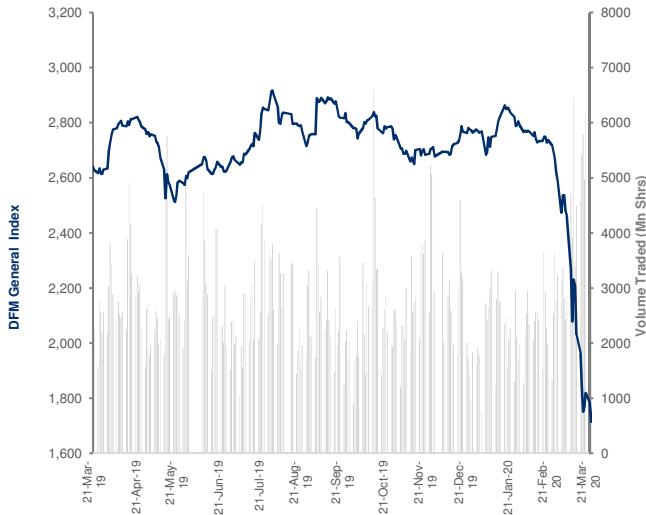
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	55.00	1.85%	316.89
Alinma Bank	19.94	(0.30%)	253.25
Saudi Arabian Oil Co	29.90	0.00%	199.91
City Cement Co	12.44	4.89%	115.61
Saudi Basic Industries Corp	68.50	(0.72%)	99.60

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

March 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	271,166.4	0.7%	(25.4%)	(27.3%)
Banking	148,072.1	(0.4%)	(27.9%)	(28.0%)
Consumer Staples	2,950.3	2.4%	(7.2%)	(10.9%)
Investment & Financial	11,929.7	2.3%	(26.0%)	(30.1%)
Insurance	4,704.1	(0.1%)	(7.7%)	(7.1%)
Industrial	5,141.1	0.0%	0.0%	0.0%
Real Estate & Construction	47,749.6	4.9%	(30.4%)	(39.1%)
Telecommunication	23,693.3	0.2%	(16.8%)	(6.6%)
Transportation	19,696.7	(1.0%)	(15.9%)	(21.3%)
Services	7,229.5	(0.6%)	(9.1%)	(6.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
GULFA MINERAL WATER & PROCES	9.25	14.9%
AL-MADING FOR FINANCE AND INVESTMENT	0.14	7.9%
ITHMAAR HOLDING	0.12	7.1%
EMAAR DEVELOPMENT	2.33	5.9%
EMAAR PROPERTIES PJSC	2.43	5.7%

Worst Return Performers	Price (AED)	Daily % Chg
GULF NAVIGATION HOLDING PJSC	0.34	(5.0%)
DAR AL TAKAFUL	0.44	(4.8%)
Khaleeji Commercial Bank	0.32	(4.8%)
COMMERCIAL BANK OF DUBAI	3.61	(4.7%)
Al Salam Bank - Bahrain	0.67	(4.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
UNION PROPERTIES PJSC	0.21	30,581
DEYAAR DEVELOPMENT PJSC	0.22	25,728
EMAAR PROPERTIES PJSC	2.43	20,369
DXB ENTERTAINMENTS PJSC	0.13	17,868
Gulf Finance House	0.55	17,161

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	1,832.28	23.16	1.3%	(29.3%)	(33.7%)
Market Cap (AED Mn)	271,166	1,814	0.7%	(25.4%)	(27.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	204.3	(146.1)	(41.7%)	182.0	125.8
Value Traded (AED Mn)	148.5	(116.1)	(43.9%)	223.1	179.7
No. of Trades	3,307	(1,090)	(24.8%)	3,004	2,407

Market Breadth	▲ 18	▼ 11	= 39
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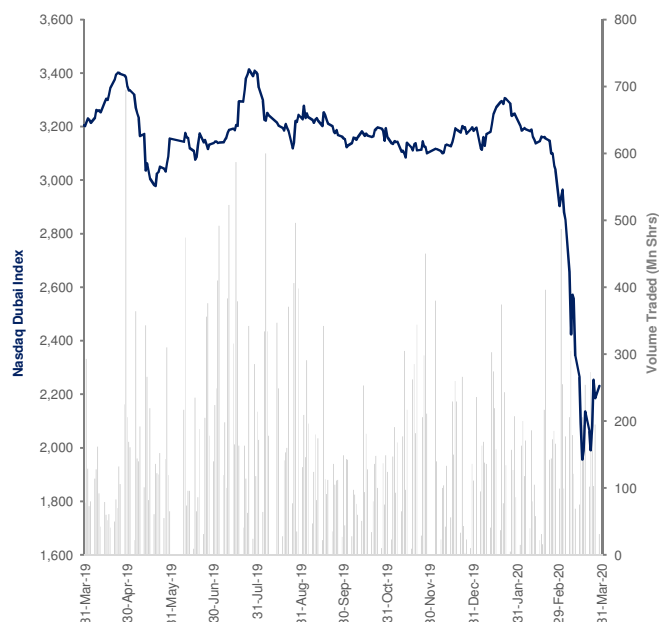
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR PROPERTIES PJSC	2.43	5.65%	48.70
DUBAI ISLAMIC BANK	3.79	(0.26%)	22.16
Gulf Finance House	0.55	2.41%	9.39
EMAAR MALLS PJSC	1.13	4.63%	8.33
DUBAI INVESTMENTS PJSC	1.11	3.74%	7.51

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	34,463.4	6.3%	(13.9%)	(5.8%)
Al Baraka Banking Group	338.1	1.1%	(14.2%)	(12.3%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.2	0.0%	(10.0%)	(4.4%)
DP World	12,582.8	0.0%	(6.7%)	15.7%
Emirates REIT (CEIC) Limited	80.9	0.0%	(26.0%)	(53.0%)
ENBD REIT (CEIC) Limited	90.6	0.0%	(13.4%)	(25.1%)
Hikma Pharmaceuticals GDR	5,308.2	0.0%	(12.4%)	(17.5%)
Nasdaq, Inc.	15,309.8	15.3%	(19.4%)	(13.5%)
Orascom Construction Limited	584.4	0.0%	(18.0%)	(18.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
DP World	15.40	1.6%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates REIT (CEIC) Limited	0.27	105
DP World	15.40	52

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,232.19	46.58	2.1%	(26.5%)	(29.9%)
Market Cap (USD Mn)	34,463	2,030	6.3%	(13.9%)	(5.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.16	(0.1)	(37.1%)	1.2	0.59
Value Traded (USD Mn)	0.84	(2.9)	(77.7%)	12.9	5.97
No. of Trades	31	(164)	(84.1%)	159	154

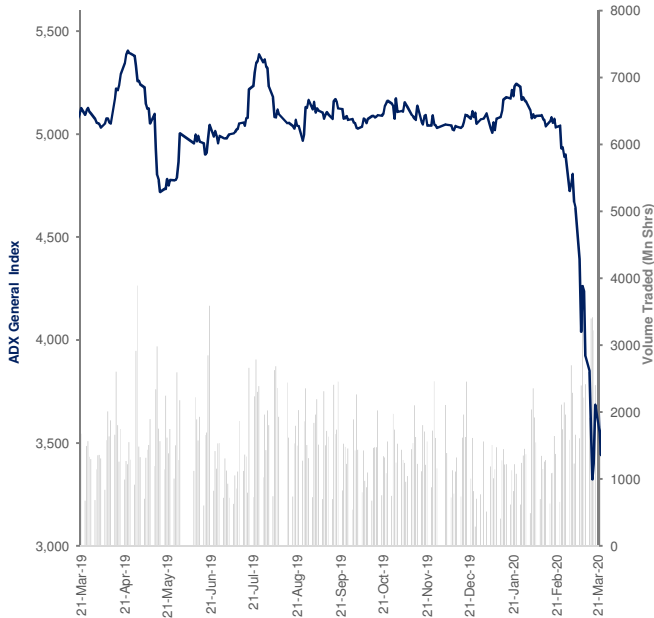
Market Breadth	▲	▼	=
	4	0	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	15.40	1.58%	0.81
Emirates REIT (CEIC) Limited	0.27	0.00%	0.03

Abu Dhabi Securities Exchange Daily Report

March 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	444,742.5	2.9%	(17.2%)	(18.5%)
Banks	192,424.4	3.7%	(25.3%)	(29.6%)
Inv. & Financial Services	2,760.5	0.3%	(26.1%)	(34.1%)
Real Estate	13,430.0	(4.3%)	(26.7%)	(28.1%)
Energy	41,240.5	0.1%	(13.1%)	(12.0%)
Consumer Staples	29,259.4	9.2%	6.1%	107.3%
Industrial	5,662.4	(2.1%)	(18.2%)	(15.3%)
Insurance	8,730.9	0.0%	8.1%	10.8%
Telecommunication	143,199.5	2.7%	(9.7%)	(13.3%)
Services	8,034.9	1.1%	(11.4%)	(10.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
EMIRATES DRIVING COMPANY	10.70	14.9%
International Holdings Company PJSC	14.88	10.1%
FIRST ABU DHABI BANK PJSC	10.40	6.2%
METHAQ TAKAFUL INSURANCE	0.55	5.4%
RAK PROPERTIES	0.41	3.8%

Worst Return Performers	Price (AED)	Daily % Chg
ARKAN BUILDING MATERIALS CO	0.36	(5.0%)
ALDAR PROPERTIES PJSC	1.54	(4.9%)
NATIONAL MARINE DREDGING CO	3.09	(4.9%)
ABU DHABI COMMERCIAL BANK	5.11	(4.8%)
RAS AL KHAIMAH CEMENT CO PSC	0.59	(4.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
ADNOIC Distribution	2.70	20,232
ALDAR PROPERTIES PJSC	1.54	13,926
DANA GAS	0.56	7,041
RAK PROPERTIES	0.41	5,547
ESHRAQ PROPERTIES CO PJSC	0.19	4,959

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	3,878.84	108.11	2.9%	(20.9%)	(23.6%)
Market Cap (AED Mn)	444,742	12,603	2.9%	(17.2%)	(18.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	63.3	32.7	106.4%	50.5	45.7
Value Traded (AED Mn)	144.6	47.6	49.2%	153.8	186.1
No. of Trades	1,574	13	0.8%	1,606	1,544

Market Breadth	▲	▼	▬
	9	13	43

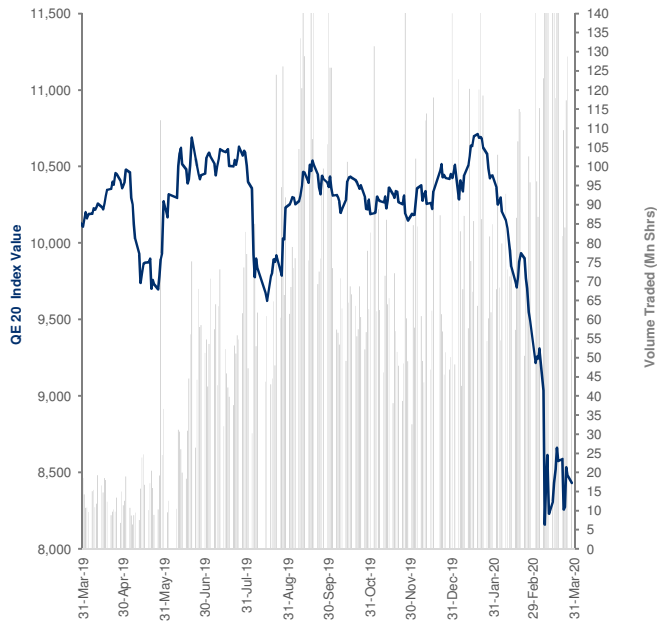
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOIC Distribution	2.70	0.00%	53.68
ALDAR PROPERTIES PJSC	1.54	(4.94%)	21.54
EMIRATES TELECOM GROUP CO	14.18	3.20%	20.19
FIRST ABU DHABI BANK PJSC	10.40	6.23%	13.53
ABU DHABI COMMERCIAL BANK	5.11	(4.84%)	12.80

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	476,394.4	(0.5%)	(9.4%)	(18.2%)
Banking & Finance Sector	272,035.5	(0.3%)	(7.4%)	(12.8%)
Goods & Consumer Services	28,189.9	(0.2%)	(9.5%)	(20.4%)
Industrial Sector	91,838.6	(0.6%)	(17.4%)	(31.3%)
Insurance Sector	10,377.1	(0.7%)	(17.6%)	(28.9%)
Real Estate	31,288.1	(1.2%)	(0.2%)	(13.8%)
Telecom	23,199.3	(2.3%)	(5.8%)	(15.9%)
Transport	19,466.0	(0.5%)	(8.4%)	(16.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Electricity & Water Co Q	14.57	2.5%
Mazaya Qatar Real Estate Devel	0.55	1.5%
Qatar National Cement Co QSC	3.49	1.0%
Islamic Holding Group QSC	1.29	0.2%
Qatar First Bank	0.93	0.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.95	(4.0%)
National Leasing	0.64	(3.2%)
Qatari Investors Group QSC	1.24	(3.0%)
Aamal Co	0.63	(2.6%)
Doha Bank QPSC	1.96	(2.6%)

Most Active Stocks By Volume	Price (QAR)	Volume (*000 Shrs)
Ezdan Holding Group QSC	0.58	7,343
Qatar Aluminum Manufacturing C	0.52	5,424
Masraf Al Rayan QSC	3.63	3,773
Qatar Gas Transport Co Ltd	2.07	3,704
Barwa Real Estate Co	3.05	3,431

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	8,431.15	(48.05)	(0.6%)	(11.2%)	(19.1%)
Market Cap (QAR Mn)	476,394	(2,566.8)	(0.5%)	(9.4%)	(18.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (*Mn Shares)	54.7	(74.0)	(57.5%)	101.3	10.0
Value Traded (QAR Mn)	133.9	(155.3)	(53.7%)	276.8	292.0
No. of Trades	4,196	(4,334)	(50.8%)	6,698	5,997

Market Breadth	▲	▼	▬
	6	31	10

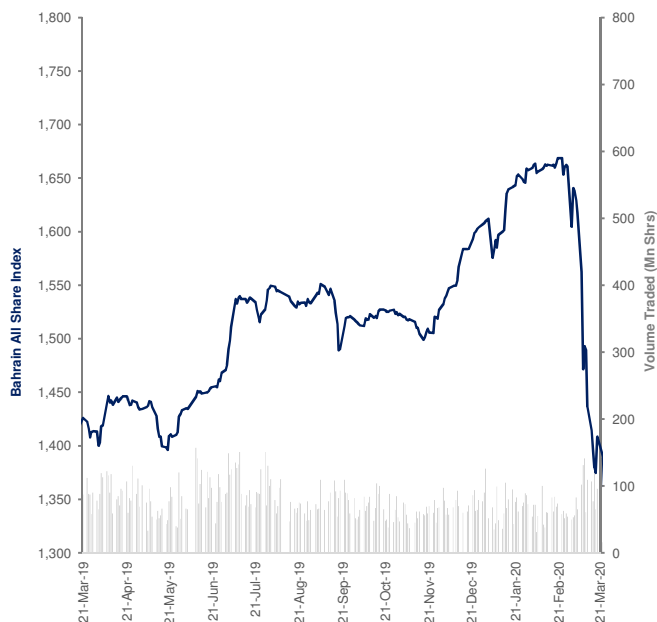
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.58	(0.11%)	20.95
Ooredoo QPSC	6.11	(2.26%)	16.68
Masraf Al Rayan QSC	3.63	(0.57%)	13.70
Barwa Real Estate Co	3.05	(1.07%)	10.48
Qatar Gas Transport Co Ltd	2.07	(0.72%)	7.66

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	7,847.2	(2.1%)	(19.2%)	(16.3%)
Commercial Banks	4,507.4	(2.2%)	(23.7%)	(20.3%)
Investment	1,410.3	(3.5%)	(14.3%)	(14.6%)
Insurance	115.0	(0.0%)	0.6%	7.4%
Services	1,155.6	(1.4%)	(9.6%)	(8.2%)
Hotels & Tourism	119.3	0.0%	(0.6%)	16.2%
Industrial	539.7	0.0%	(16.3%)	(10.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.10	6.2%
APM TERMINALS BAHRAIN	1.15	4.5%
GFH FINANCIAL GROUP BSC	0.14	1.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,362.41	(26.37)	(1.9%)	(18.0%)	(15.4%)
Market Cap (BHD Mn)	7,847	(171)	(2.1%)	(19.2%)	(16.3%)

Worst Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.41	(10.0%)
Seef Properties BSC	0.17	(9.8%)
Ahli United Bank BSC	0.68	(3.5%)
Bahrain Telecommunications Co	0.36	(2.4%)
National Bank of Bahrain BSC	0.62	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,308.7	0.1	4.0%	3,661.4	5,432.9
Value Traded (BHD '000)	388.3	(0.2)	(36.7%)	934.4	1,415.6
No. of Trades	46	(21)	(31.3%)	71	95

Market Breadth	▲	▼	=
	3	5	35

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.14	1,376
Bahrain Telecommunications Co	0.36	379
Arab Banking Corp BSC	0.41	215
Ahli United Bank BSC	0.68	158
Seef Properties BSC	0.17	115

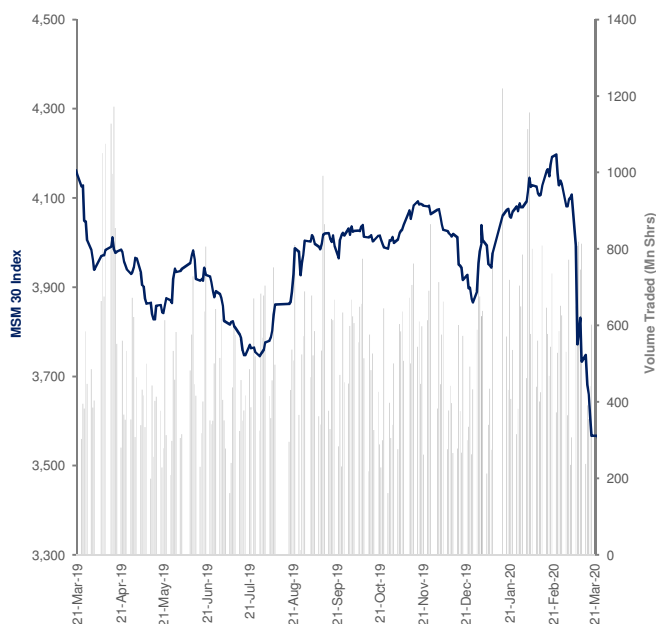
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.36	(2.43%)	0.14
Arab Banking Corp BSC	0.41	(10.00%)	0.09
GFH FINANCIAL GROUP BSC	0.14	1.41%	0.07
Ahli United Bank BSC	0.68	(3.55%)	0.04
Seef Properties BSC	0.17	(9.84%)	0.02

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	5,813.5	(1.5%)	(13.4%)	(11.7%)
Banking	3,039.1	(1.4%)	(16.3%)	(14.4%)
Industry	672.5	(0.2%)	(6.8%)	(3.1%)
Services	2101.9	(2.2%)	(11.0%)	(10.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Batinah Power Co.	0.05	2.0%
Oman Investment & Finance Co.	0.10	1.0%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,479.96	(58.78)	(1.7%)	(15.8%)	(12.6%)
Market Cap (OMR Mn)	5,813.5	(89.9)	(1.5%)	(13.4%)	(11.7%)

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Telecommunications Co.	0.56	(9.7%)
Oman & Emirates Investment Holding Co.	0.05	(8.8%)
Al Madina Takaful Co.	0.06	(6.3%)
Gulf Investment Services Co.	0.05	(5.7%)
Sharqiya Investment Holding Co.	0.06	(4.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	3,150.3	(1,985.2)	(38.7%)	14,132.7	15,123.8
Value Traded (OMR '000)	499.9	(560.9)	(52.9%)	3,088.4	2,484.1
No. of Trades	171	(190)	(52.6%)	560	433

Market Breadth	▲	▼	▬
	2	14	96

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.33	776
Galfar Engineering & Contracting Co.	0.05	724
Al Madina Takaful Co.	0.06	248
National Bank Of Oman	0.16	228
Oman United Insurance Co.	0.30	214

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.33	(2.94%)	0.26
Oman United Insurance Co.	0.30	(1.66%)	0.06
National Bank Of Oman	0.16	(3.03%)	0.04
Galfar Engineering & Contracting Co.	0.05	(2.17%)	0.03
National Gas Co.	0.19	0.00%	0.03

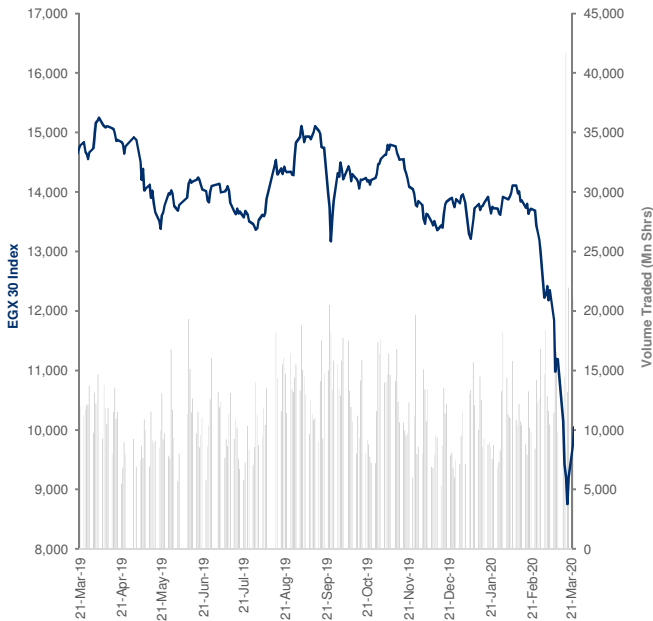
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	416,083.2	(0.6%)	(20.8%)	(25.9%)
Banking & Finance	150,795.7	(1.3%)	(22.6%)	(21.5%)
Basic Resources	14,445.0	0.4%	(20.4%)	(33.9%)
Chemical	24,053.9	2.3%	(7.5%)	(24.7%)
Construction & Material	13,736.7	(0.9%)	(20.0%)	(27.7%)
Financial Services	32,622.0	(1.0%)	(27.2%)	(36.5%)
Food & Beverage	6,841.7	(0.3%)	(25.0%)	(31.0%)
Healthcare & Pharma.	5,801.5	0.9%	(19.9%)	(12.0%)
Ind. Goods,Services, Auto.	31,096.3	(0.6%)	(22.5%)	(38.6%)
Media	559.4	0.0%	(31.9%)	(31.2%)
Oil & Gas	2,725.1	(1.9%)	(28.2%)	(41.9%)
Personal & Household	32,404.3	(0.4%)	(15.5%)	(21.4%)
Real Estate	40,577.0	(0.1%)	(22.4%)	(32.0%)
Telecommunication	41,322.9	0.0%	(18.0%)	(10.2%)
Travel & Leisure	19,101.8	(0.4%)	(13.3%)	(24.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
United Housing & Development	3.07	8.9%
El Kahera Housing	11.00	7.8%
Extracted Oils	0.89	6.7%
Misr Cement Co	4.81	5.9%
Canal Shipping Agencies Co	7.72	5.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Orascom Development Egypt	2.39	(3.6%)
Delta Sugar Co	6.87	(3.1%)
Oriental Weavers	5.59	(2.4%)
Commercial International Bank	61.05	(2.4%)
Talaat Moustafa Group	5.27	(2.0%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Qalaa Holdings SAE	1.09	12,674
Palm Hills Developments SAE	1.05	7,594
Talaat Moustafa Group	5.27	5,203
Egyptian Iron & Steel Co	0.97	5,198
Pioneers Holding Co. for Financial Inv.	3.00	4,478

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	9,760.18	(152.80)	(1.5%)	(25.0%)	(30.1%)
Market Cap (EGP Mn)	416,083	(2,344)	(0.6%)	(20.8%)	(25.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	70.4	(27.4)	(28.1%)	78.0	114.8
Value Traded (EGP Mn)	279.7	(187.2)	(40.1%)	462.0	722.0
No. of Trades	11,995	(2,780)	(18.8%)	12,714	16,955

Market Breadth	▲ 21	▼ 23	▬ 15
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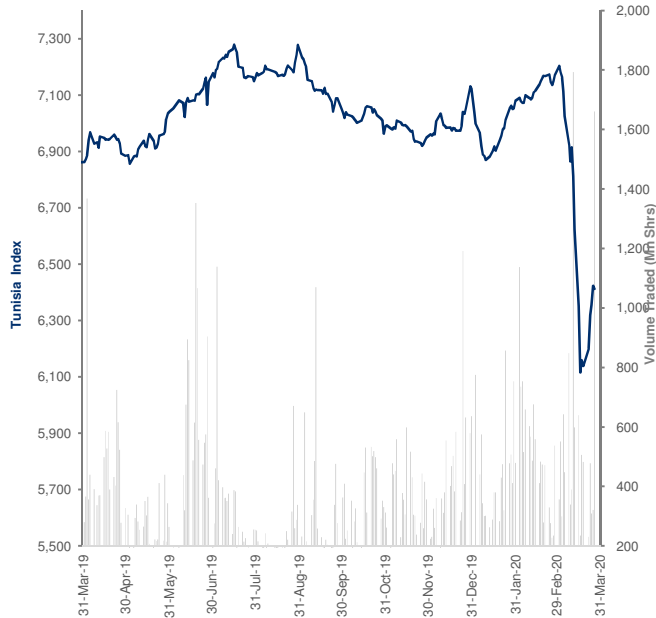
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	61.05	(2.38%)	68.94
Talaat Moustafa Group	5.27	(2.04%)	27.44
EFG Hermes	8.25	(0.72%)	18.04
EISewedy Electric Co	7.60	(1.55%)	16.86
Qalaa Holdings SAE	1.09	(1.80%)	13.83

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	20,671.9	(0.3%)	(10.1%)	(9.2%)
Banking	8,510.6	(0.6%)	(10.3%)	(11.5%)
Insurance	765.1	0.0%	(1.8%)	(6.5%)
Leasing	481.2	(2.8%)	(4.8%)	(3.7%)
Financial Services	2,358.0	0.5%	1.6%	0.0%
Industrial	1,375.9	1.0%	(19.0%)	(20.8%)
Chemical Industry	388.0	(1.1%)	(14.8%)	(28.7%)
Food & Beverage	4,189.1	(0.2%)	(13.0%)	(4.8%)
Retailing	1,189.6	(0.3%)	(2.0%)	(0.0%)
Others	1,414.4	(0.3%)	(17.9%)	(12.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	5.48	8.9%
ADWYA SA	2.43	3.0%
Essoukna	2.10	2.9%
Delice Holding	11.22	2.9%
Societe de Transport Hydrocarb	10.69	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Wifack International Bank	6.10	(5.7%)
Industries Chimiques du Fluor	68.87	(3.0%)
Tunisie Leasing SA	9.54	(3.0%)
Banque de l'Habitat	9.50	(2.9%)
Societe Tunisienne de Banque	4.12	(2.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	9.00	1,359
Societe Moderne de Ceramique	0.74	109
Delice Holding	11.22	51
Banque de Tunisie	7.60	17
Societe de Production Agricole	1.25	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,412.02	(12.11)	(0.2%)	(10.6%)	(10.0%)
Market Cap (DT Mln)	20,672	(61)	(0.3%)	(10.1%)	(9.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	1,660.3	1,339.8	418.0%	513.0	541.1
Value Traded ('000 DT)	13,887.9	12,205.0	725.2%	3,781.5	4,521.1
No. of Trades	1,616	688	74.1%	1,311	8,985

Market Breadth	▲ 16	▼ 20	▬ 32
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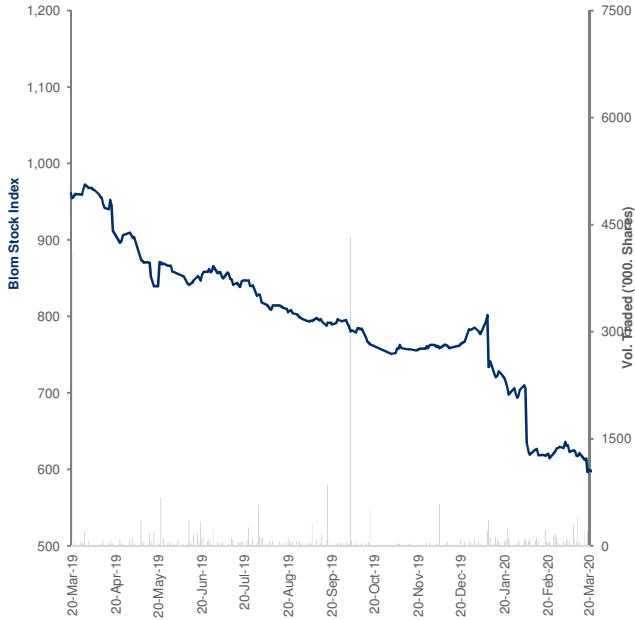
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	9.00	2.27%	11.67
Delice Holding	11.22	2.94%	0.58
Attijari Bank	26.84	0.90%	0.25
Societe Frigorifique et Brasse	17.87	(0.72%)	0.20
Banque de Tunisie	7.60	1.33%	0.13

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

March 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,538.4	0.3%	5.4%	(1.2%)
Banking & Finance	7,229.2	0.0%	5.2%	(9.1%)
Industries	218.8	0.0%	(0.2%)	(0.2%)
Trading Sector	89.5	0.0%	0.0%	0.0%
Real Estate & Construction	3,001.0	1.1%	6.3%	24.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere	9.10	1.3%
Solidere	9.09	1.0%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere	9.09	19
Solidere	9.10	1
BLOM Bank SAL	3.00	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	593.17	1.6	0.3%	(5.8%)	(24.5%)
Market Cap (USD Mn)	10,538.4	33.6	0.3%	5.4%	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('000s shares)	20.0	1.9	10.3%	96.1	3,205.6
Value Traded ('000s USD)	181.8	25.5	16.3%	712.7	14,623.3

Market Breadth	▲ 2	▼ 0	= 24
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere	9.09	1.00%	0.17
Solidere	9.10	1.34%	0.01
BLOM Bank SAL	3.00	0.00%	0.00

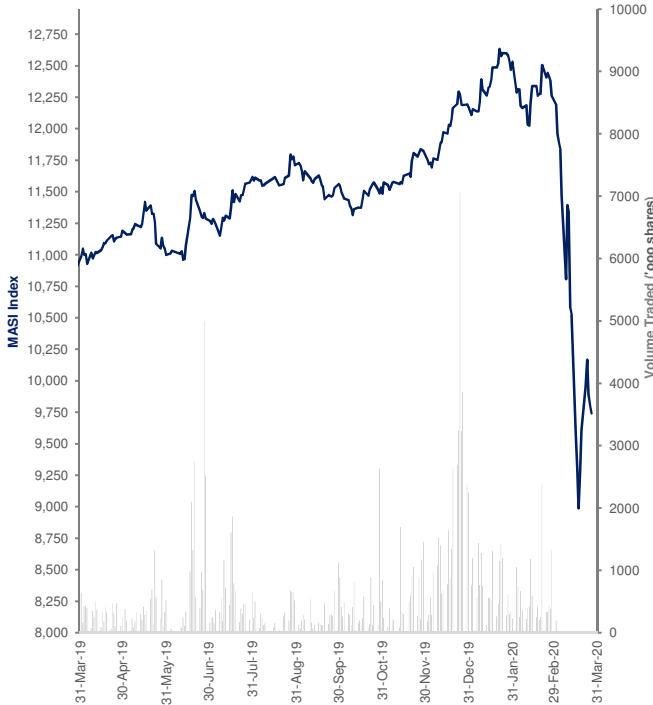
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	460,581.0	(0.4%)	(20.0%)	(19.6%)
Banking	173,015.5	(1.6%)	(21.9%)	(22.5%)
Beverages	9,201.9	0.0%	(15.9%)	(16.3%)
Chemicals	1,775.5	2.0%	(17.0%)	(10.2%)
Construction & Building Material	51,336.8	(1.8%)	(27.5%)	(24.8%)
Distributors	11,738.7	0.1%	(17.3%)	(8.2%)
Electrical & Electronic Equipment	271.5	0.0%	0.8%	(10.1%)
Electricity	18,752.9	0.0%	(15.8%)	(14.4%)
Food Producers & Processors	20,412.2	2.2%	(19.1%)	(20.4%)
Holding Companies	2,540.4	(3.1%)	(26.6%)	(15.2%)
Insurance	19,934.1	(1.6%)	(23.4%)	(16.0%)
Investment & other Finance	4,025.7	(1.9%)	(17.7%)	(11.6%)
Leisures & Hotel	1,475.7	1.5%	(37.9%)	(39.4%)
Materials, Software & Computer	2,829.7	(0.8%)	(19.2%)	(13.4%)
Mining	9,561.3	(3.0%)	(29.9%)	(30.9%)
Oil & Gas	12,959.4	(3.1%)	(11.7%)	(0.8%)
Real Estate	3,487.3	0.0%	(20.8%)	(26.2%)
Telecommunications	113,447.3	2.4%	(13.2%)	(15.7%)
Transport	870.4	0.0%	(19.2%)	(17.4%)
Utilities	2,900.0	4.0%	(19.1%)	(18.7%)
Forestry & Paper	44.9	2.2%	(2.1%)	(13.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lyonnaise des Eaux de Casablan	362.50	4.0%
ATLANTA	62.50	3.8%
Alliances Developpement Immobi	35.79	3.7%
SNEP	427.80	3.6%
Maroc Telecom	129.05	2.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Disway	306.60	(4.0%)
Credit Immobilier et Hotelier	255.40	(4.0%)
Managem SA	508.90	(4.0%)
Salafin	658.00	(3.9%)
Cie Miniere de Touissit	1195.00	(3.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Cosumar	178.00	930.8
Maroc Telecom	129.05	608.3
Auto Hall	60.00	379.0
Lesieur Cristal	130.05	355.5
Douja Promotion Groupe Addoha	6.70	209.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	9,743.75	(55.78)	(0.6%)	(20.5%)	(19.9%)
Market Cap (MAD Mn)	460,581	(1,651)	(0.4%)	(20.0%)	(19.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,678.2	2,339.1	689.8%	824.6	356.0
Value Traded (MAD Mn)	411.92	307.33	293.8%	161.9	35.0

Market Breadth	▲ 12	▼ 16	▬ 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Cosumar	178.00	2.30%	162.43
Maroc Telecom	129.05	2.42%	78.18
Lesieur Cristal	130.05	2.00%	45.85
Afriquia Gaz	3770.00	(3.08%)	26.96
Auto Hall	60.00	(3.86%)	22.74

Source: Bloomberg, Kamco Research

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